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Form 990-PF

INTERNAL REVENUE SERVICE Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply: Initial return, Amended return, Initial return of a former public charity, Address change, Final return, Name change

Name of foundation: Trust B of Joe Ingram; Employer identification number: 44-6006475; Telephone number: 816-292-5180; City or town, state, and ZIP code: Kansas City MO 64141-9119

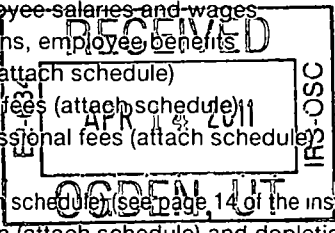
H Check type of organization: Section 501(c)(3) exempt private foundation; I Fair market value of all assets at end of year: \$15,548,067; J Accounting method: Cash

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), with a final row for Adjusted net income.

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SCANNED APR 18 2011 Operating and Administrative Expenses



<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .		1,095,254	1,553,603	1,553,603	
	<b>2</b> Savings and temporary cash investments . . . . .					
	<b>3</b> Accounts receivable ▶ Less: allowance for doubtful accounts ▶					
	<b>4</b> Pledges receivable ▶ Less: allowance for doubtful accounts ▶					
	<b>5</b> Grants receivable . . . . .					
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .					
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ <u>student loans</u> Less: allowance for doubtful accounts ▶		6,503,368	6,493,432	6,493,432	
	<b>8</b> Inventories for sale or use . . . . .					
	<b>9</b> Prepaid expenses and deferred charges . . . . .					
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)		348,012	348,012	417,601	
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .		4,432,614	4,394,133	4,949,639	
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .		2,313,622	2,009,635	2,133,792	
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶					
	<b>12</b> Investments—mortgage loans . . . . .					
	<b>13</b> Investments—other (attach schedule) . . . . .					
	<b>14</b> Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶					
<b>15</b> Other assets (describe ▶ )						
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)		14,692,870	14,798,815	15,548,067		
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .					
	<b>18</b> Grants payable . . . . .					
	<b>19</b> Deferred revenue . . . . .					
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons					
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .					
	<b>22</b> Other liabilities (describe ▶ )					
<b>23 Total liabilities</b> (add lines 17 through 22)		0	0			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input type="checkbox"/>					
	<b>24</b> Unrestricted . . . . .					
	<b>25</b> Temporarily restricted . . . . .					
	<b>26</b> Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>					
	<b>27</b> Capital stock, trust principal, or current funds . . . . .					
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .					
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds		14,692,870	14,798,815		
<b>30 Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .		14,692,870	14,798,815			
<b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .		14,692,870	14,798,815			

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		<b>1</b>	14,692,870
<b>2</b> Enter amount from Part I, line 27a		<b>2</b>	272,192
<b>3</b> Other increases not included in line 2 (itemize) ▶ <u>loan collect/revalue/reinvest</u>		<b>3</b>	(166,247)
<b>4</b> Add lines 1, 2, and 3		<b>4</b>	14,798,815
<b>5</b> Decreases not included in line 2 (itemize) ▶		<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30		<b>6</b>	14,798,815

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Attached Statement				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>			0	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	28,023
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	1,134,744	7,820,952	0.1451
2008	1,143,247	8,522,281	0.1341
2007	1,297,882	9,595,299	0.1353
2006	954,269	9,177,929	0.1040
2005	1,018,218	8,377,873	0.1215

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.6400
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.1280
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b>	8,711,473
<b>5</b> Multiply line 4 by line 3	<b>5</b>	1,115,069
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	4,127
<b>7</b> Add lines 5 and 6	<b>7</b>	1,119,196
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18	<b>8</b>	1,163,424

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	4,127	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		
<b>3</b>	Add lines 1 and 2	<b>3</b>	4,127	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	4,127	
<b>6</b>	Credits/Payments:			
<b>a</b>	2010 estimated tax payments and 2009 overpayment credited to 2010	<b>6a</b>	4,953	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	4,953	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	0	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	826	
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2011 estimated tax</b> ▶ 826 <b>Refunded</b> ▶	<b>11</b>	0	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. ▶ \$ _____ <b>(2)</b> On foundation managers. ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		X
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ <u>Missouri</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)			X
<b>12</b>	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>www.guidestar.com</u>	X		
<b>14</b>	The books are in care of ▶ <u>Bank of America, N.A.</u> Telephone no. ▶ <u>816-292-8150</u> Located at ▶ <u>1200 Main St., 14th Floor, Kansas City, MO ZIP+4 ▶ 64105</u>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . ▶ <b>15</b>			
<b>16</b>	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶		Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ <input type="checkbox"/>		X
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions ) . . . . .		X
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010</i> ) . . . . .		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**  Yes  No  
If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Bank of America, N.A. Kansas City, MO 64105	co-trustee as needed	15,661	none	none
David Sturm Salisbury, MO	co-trustee as needed	12,000	none	none

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
none				

Total number of other employees paid over \$50,000

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
none		
<b>Total number of others receiving over \$50,000 for professional services</b>		▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Student grants for educational study (dual credit - high school and college); approximately 173 new loans/grants made during 2010	33,179
2 Valedictorian, salutorian & high class rank scholarship awards to graduating seniors of Chariton County, MO high schools; 68 awards made during 2010	42,210
3 Grants to educational, school, governmental, etc. organizations within Chariton County, MO for educational purposes; 19 grants made during 2010	145,242
4	

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 Student loans for educational study; program began in 1960's; Revolving loans currently total over \$ million to over 1,000 persons; approximately 191 new loans made during 2010	775,431
2	
All other program-related investments See page 24 of the instructions	
3	
<b>Total. Add lines 1 through 3</b>	▶ 775,431

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	2,681,368
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	1,324,429
<b>c</b>	Fair market value of all other assets (see page 25 of the instructions) . . . . .	<b>1c</b>	4,705,676
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	8,711,473
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	8,711,473
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions) . . . . .	<b>4</b>	
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	8,711,473
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	435,574

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .		<b>1</b>	435,574
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5 . . . . .	<b>2a</b>	4,124	
<b>b</b>	Income tax for 2010. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>		
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	4,124	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	431,450	
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	711,461	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	1,142,911	
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions) . . . . .	<b>6</b>		
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	1,142,911	

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	1,163,424
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	1,163,424
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	<b>5</b>	4,127
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	1,159,297

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7 . . . . .				1,142,911
<b>2</b> Undistributed income, if any, as of the end of 2010:				
<b>a</b> Enter amount for 2009 only . . . . .				
<b>b</b> Total for prior years: 20__ , 20__ , 20__				
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005 . . . . .	0			
<b>b</b> From 2006 . . . . .	0			
<b>c</b> From 2007 . . . . .	116,028			
<b>d</b> From 2008 . . . . .	723,453			
<b>e</b> From 2009 . . . . .	0			
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	839,481			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ <u>1,163,424</u>				
<b>a</b> Applied to 2009, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
<b>d</b> Applied to 2010 distributable amount . . . . .				1,142,911
<b>e</b> Remaining amount distributed out of corpus . . . . .	20,513			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	859,994			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions . . . . .		0		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .			0	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a . . . . .	859,994			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006 . . . . .	0			
<b>b</b> Excess from 2007 . . . . .	116,028			
<b>c</b> Excess from 2008 . . . . .	723,453			
<b>d</b> Excess from 2009 . . . . .	0			
<b>e</b> Excess from 2010 . . . . .	20,513			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					0
<b>b</b> 85% of line 2a . . . . .	0	0	0	0	0
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					0
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	0	0	0	0	0
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					0
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					0
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					0
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					0
<b>(4)</b> Gross investment income . . . . .					0

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
 none

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
 none

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed  
 Ingram Trust B Committee, 211 South Broadway; Salisbury, MO; phone 816-388-5555

**b** The form in which applications should be submitted and information and materials they should include

See attached application form

**c** Any submission deadlines:  
 none

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Charitable and educational purposes in Chariton County, MO

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
Total Student Loans See Attached Statement	none	n/a	student loans	808,610
Student Scholarship Grants See Attached Statement	none	n/a	grants/scholarships	42,210
Community Grants See Attached Statement	none	n/a	various educational	145,242
<b>Total</b>				<b>3a</b> 996,062
<b>b Approved for future payment</b>				
<b>Total</b>				<b>3b</b> 0





Trust B U/W of Joe W. Ingram  
 c/o Bank of America, N.A. – Private Client Group  
 1200 Main Street, 14th Floor  
 P. O. Box 419119  
 Kansas City, Missouri 64141-9119  
 TIN: 44-6006475  
 Form 990-PF  
 2010 Calendar Year

Form 990-PF - Part II - Balance Sheet  
 Line 10, Cols. (b) and (c) - Investments at Year End Cost and Market

<b>JOE INGRAM – TRUST B</b>		
Balance Sheet Investments As Of 12/31/2010		
	Cost	Market
<b>CASH AND CASH EQUIVALENTS</b>		
Money Market Funds	\$ 1,553,603	\$ 1,553,603
<b>FIXED INCOME</b>		
Government & Agency	\$ 348,011	\$ 417,601
Corporate Bonds	\$ 655,343	\$ 700,253
Mutual Funds – Fixed Income	<u>\$ 1,354,292</u>	<u>\$ 1,433,539</u>
	\$ 2,357,647	\$ 2,551,393
<b>EQUITIES</b>		
Consumer Discretionary	\$ 92,570	\$ 205,228
Consumer Staples	\$ 208,316	\$ 250,148
Energy	\$ 166,001	\$ 296,738
Financials	\$ 228,557	\$ 165,612
Health Care	\$ 271,843	\$ 204,620
Industrials	\$ 119,392	\$ 188,761
Information Technology	\$ 253,177	\$ 279,837
Materials	\$ 41,784	\$ 41,784
Telecommunications Services	\$ 54,650	\$ 51,415
Utilities	\$ 91,496	\$ 90,657
Mutual Funds – Equity	\$ 2,389,223	\$ 2,529,672
Other Equities	<u>\$ 469,964</u>	<u>\$ 645,167</u>
	\$ 4,394,133	\$4,949,639
<b>STUDENT LOANS</b>		
	<u>\$ 6,493,432</u>	<u>\$ 6,493,432</u>
<b>TOTAL ASSETS</b>	<b>\$14,798,815</b>	<b>\$15,548,067</b>

Trust B U/W of Joe W. Ingram  
c/o Bank of America, N.A. – Private Client Group  
1200 Main Street, 14th Floor  
P. O. Box 419119  
Kansas City, Missouri 64141-9119  
TIN: 44-6006475  
Form 990-PF  
2010 Calendar Year

Form 990-PF - Part IV - Capital Gains and Losses

507	LONG-TERM 15% CAPITAL GAIN DIVIDENDS			
	AOL TIME WARNER INC COM - 00184A105 - MINOR = 3101			
03/10/10	PROCEEDS FOR SECURITES LITIGATION CLASS PERIOD 01/27/99 THRU 11/22/02 AOL TIME WARNER INC COM TR TRAN#=100690001000 TR CD=081 REG=0 PORT=PRIN	233 23	233.23	1003000010
		-----	-----	
		233 23	0 00	233 23
	COLUMBIA ACORN FUND CLASS Z SHARES - 197199409 - MINOR = 3505			
12/31/10	MUTUAL FUND EARNINGS	11217 74		
		-----	-----	
		11217 74	0 00	0 00
	COLUMBIA MID CAP INDEX FUND CLASS Z SHARES - 19765J608 - MINOR = 3505			
12/31/10	MUTUAL FUND EARNINGS	990 34		
		-----	-----	
		990 34	0 00	0 00
	COLUMBIA SMALL CAP INDEX FUND CLASS Z SHARES - 19765J814 - MINOR = 3505			
12/31/10	MUTUAL FUND EARNINGS	1661.37		
		-----	-----	
		1661 37	0 00	0.00
	COLUMBIA U S TREAS INDEX FUND CLASS Z SHARES - 19765N617 - MINOR = 3515			
12/31/10	MUTUAL FUND EARNINGS	3382 85		
		-----	-----	
		3382 85	0 00	0.00
	EL PASO CORP COM - 28336L109 - MINOR = 3101			
12/03/10	PROCEEDS FROM SECURITES LITIGATION CLASS PERIOD 2/22/00 THRU2/17/04 EL PASO CORP COM TR TRAN#=103370004000 TR CD=081 REG=0 PORT=PRIN	32 42	32 42	1012000012
		-----	-----	
		32 42	0 00	32 42
	NATIONS INTERNATIONAL EQUITY PRIMARY A #413 - 638581777 - MINOR = 3562			
09/27/10	PROCEEDS FROM SECURITES LITIGATION CLASS PERIOD 9/01/99 THRU 06/20/03 • NATIONS INTERNATIONAL EQUITY FD CLASS Z SHARES TR TRAN#=102700002000 TR CD=081 REG=0 PORT=PRIN	736 50	736 50	1009000058
		-----	-----	
		736 50	0 00	736.50
	TOTAL CODE 507 - LONG-TERM 15% CAPITAL GAIN DIVIDENDS	18254 45	0 00	1002 15
		=====	=====	=====



ACCT 0151 161019465100  
 PREP:840 ADMN:515 INV 87

BANK OF AMERICA, NA  
 TAX TRANSACTION DETAIL

PAGE 125  
 RUN 02/19/2011  
 12:22 24 PM

TAX CODE/DATE TRANSACTIONS	TAXABLE	INCOME	PRINCIPAL	EDIT NUMBER
509 LONG-TERM 15% GAIN/LOSS - CURRENT SALES BURLINGTON NORTHERN SANTA FE CORP COM - 12189T104 - MINOR = 3101				
02/17/10 02/12 SALE 500.00 SHR @ 100 000000	11518 25		50000 00	1002000001
MISC .00 COMM .00				
TR TRAN#=100480002010 TR CD=870 REG=60 PORT=PRIN				
	11518 25	0 00	50000.00	
J P MORGAN CHASE & CO SR NT - 46625HBA7 - MINOR = 0230				
11/15/10 PROCEEDS MATURITY 300,000 000	-1749.00		300000 00	1011000001
J P MORGAN CHASE & CO SR NT DTD 11/07/03 4 500% DUE 11/15/10 TR TRAN#=103190005010 TR CD=829 REG=60 PORT=PRIN				
	-1749.00	0 00	300000 00	
TOTAL CODE 509 - LONG-TERM 15% GAIN/LOSS - CURRENT SALES	9769 25	0.00	350000 00	

Trust B U/W of Joe W. Ingram  
c/o Bank of America, N.A. – Private Client Group  
1200 Main Street, 14th Floor  
P. O. Box 419119  
Kansas City, Missouri 64141-9119  
TIN: 44-6006475  
Form 990-PF  
2010 Calendar Year

Form 990-PF - Part XV - Supplementary Information

Item 2b. Loan application documents attached.

## JOE W. INGRAM TRUST "B" COMMITTEE

211 SOUTH BROADWAY  
SALISBURY, MISSOURI 65281  
(660) 388-5555 OR (800) 736-5722  
FAX (660) 388-5924  
[ingramtrust@cvalley.net](mailto:ingramtrust@cvalley.net)

[insert date]

Dear Student:

The Joe W. Ingram Trust "B" Committee makes loans for educational expenses to residents of Chariton County, Missouri, who are students at colleges and trade schools. To apply to the Committee for a Private Education Student Loan, you must adhere to the following application requirements:

- Only an original Private Education Student Loan application form will be accepted. *Do not scan, copy or in any way duplicate this application form.*
- Confirm that you have the current Private Education Student Loan application form for the term(s) you are applying.
- Private Education Student Loan application forms may be typed or handwritten in black ink.
- Answer all questions on the Private Education Student Loan application form. If the response to a question is "not applicable," indicate with n/a.
- Complete and sign the Private Education Student Loan Applicant Self-Certification form.
- An incomplete Private Education Student Loan application form may be rejected.
- Additional information is required and is located on page 1, number 1-6 of your Private Education Student Loan application form. Please take notice to new information that is required.

Under Federal law, we are required to provide you with certain information regarding our Private Education Student Loan program. Accordingly, attached to this letter is a disclosure document which provides you with certain terms and conditions of our Private Education Student Loan program.

Thank you,

Sharon L. Weimer  
Student Loan Advisor

**Joe W. Ingram Trust "B" Committee  
Private Education Student Loan Application**

**Disclosure Form**

211 South Broadway  
Salisbury, Missouri 65281  
(660) 388-5555 or (800) 736-5722  
Fax (660) 388-5924

## Loan Interest Rate & Fees

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Your interest rate will be

**4.00%**

Your rate will not vary with the market.

**Your Starting Interest Rate (upon approval)**

If approved, the interest rate you pay will be as specified in the box to the left

**Your Interest Rate during the life of the loan**

**Your rate is fixed.** This means that your rate will not move lower or higher than the rate on this form. For more information on this rate, see the reference notes

The maximum **Interest Rate** shall be 4.00%

### Loan Fees

There are no fees associated with a Joe W. Ingram Trust Private Education Student Loan

## Loan Cost Examples

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The term of this loan, which is the period in which regularly scheduled payments of principal and interest will be due, will be ten (10) years. You will not be required to make payments while you are in school and, while you are in school, no interest will accrue on the principal balance of your loan. Further, your payments, as well as the interest on your loans, will be deferred for a period of six (6) months following your full-time enrollment in school. There are no other deferral options under the terms of a Joe W. Ingram Trust Private Education Student Loan. The total amount you will pay for this loan will vary depending upon the amount in which you borrow. This example provides an estimate based upon the repayment provisions of the Ingram Trust Private Education Student Loans

Repayment Provision	Amount Provided (amount provided directly to you or your school)	Interest Rate	Loan Term (how long you have to pay off the loan)	Total Paid over term of loan
1. Repayment of entire amount of loan over a ten (10) year period.	\$10,000	<b>4.00%</b>	120 Months Beginning 6 months after you are no longer enrolled in school full-time	\$12,150.00

**About this example** - This example assumes that you will make 120 equal payments of \$101.25

# Federal Loan Alternatives

Loan program	Current Interest Rates by Program Type
<b>PERKINS</b> for Students	<b>5.00%</b> fixed
<b>STAFFORD</b> for Students	<b>4.50%</b> fixed Undergraduate subsidized
	<b>6.80%</b> fixed Undergraduate unsubsidized & Graduate
<b>PLUS</b> for Parents and Graduate / Professional Students	<b>6.80%</b> variable Federal Family Education Loan
	<b>7.90%</b> variable Federal Direct Loan

**You may qualify for Federal education loans.**

For additional information, contact your school's financial aid office or the Department of Education at:

[www.federalstudentaid.ed.gov](http://www.federalstudentaid.ed.gov)

## Next Steps

### 1. Find Out About Other Loan Options.

Some schools have school-specific student loan benefits and terms not detailed on this form. Contact your school's financial aid office or visit the Department of Education's web site at [www.federalstudentaid.ed.gov](http://www.federalstudentaid.ed.gov) for more information about other Loans.

### 2. To apply for this Loan, Complete the Application and the Self-Certification Form.

You may get the certification form from your school's financial aid office. If you are approved for this loan, the loan terms will be available for 30 days (terms will not change during this period, except as permitted by law).

## REFERENCE NOTES

### Eligibility Criteria

- You must be a Chariton County resident to apply for the Joe W. Ingram Private Education Student Loan. Additionally, you must have (i) if you are a high school student, a high school grade point average of 3.0 on a 4.0 scale, (ii) if you are a returning college student with 30 credit hours or less, a grade point average of at least a 2.25 on a 4.0 scale, (iii) if you are a returning college student with more than 30 credit hours, a grade point average of at least a 2.50 on a 4.0 scale, or (iv) if you are a trade school student, at least a grade point of average of at least a 2.0 on a 4.0 scale. Additionally, you must earn at least 15 credit hours per semester or risk a decrease in eligibility for current or future loans. If you are taking less than 12 credit hours per semester, then you may only borrow for tuition, fees and books.

### Bankruptcy Limitations

- If you file for bankruptcy you may still be required to pay back this loan.

More information about loan eligibility and repayment deferral or forbearance options is available in your loan application and loan agreement.

Dear \_\_\_\_\_

Date: \_\_\_\_\_

Please write your name and address on the reverse side of this card and return it with your application. It will be mailed as an acknowledgment of receiving your application.

Your application is Complete  Incomplete .

Please submit the following items if Incomplete.

- 1. Financial Aid Award letter from college stating grants, scholarships, awards and available loans.
- 2. An Official transcript.
- 3. High School Transcript, if this is your first time to borrow.
- 4. Copy of Your Parents' Federal tax return, pages 1 & 2
- 5. Copy of Your Federal tax return, pages 1 & 2
- 6. Signed copy of the Private Education Student Loan Applicant Self Certification

Thank you,

Joe W. Ingram Trust Committee  
211 South Broadway  
Salisbury, MO 65281

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Return To: Joe W Ingram Trust  
211 S Broadway  
Salisbury, MO 65281  
(660) 388-5555 or 800-736-5722

Name: \_\_\_\_\_  
Last First Middle  
Social Security Number: \_\_\_\_\_  
Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Joe W. Ingram Trust Private Education Student Loan Application  
For 1<sup>st</sup> and 2<sup>nd</sup> Semester (Fall 2010 and Winter 2011)**

If you are a Chariton County resident, this application may be used until May 1, 2010 and consists of 4 pages. The deadline for this application is May 1, 2010. Applications will be considered if funds are available. Applications will not be accepted after the deadline. If the deadline falls on a weekend, the next business day by 5.00 p.m. or postmarked by May 1<sup>st</sup> is acceptable. **Minimum requirements for all borrowers:** High school cumulative grade point average of 3.0 on a 4.0 scale; returning college student cumulative grade point average of 2.25 with 30 hours or less, or with greater than 30 hours cumulative grade point average of 2.50; trade school student must have a 2.0 cumulative grade point average. Undergraduate students must earn a minimum of 15 hours credit per semester. You may be eligible to borrow if taking less than 15 hours, but your current or future loans may be reduced. If you are taking less than 12 hours, you may borrow for tuition, fees and books only.

- (1) If you have NO college credit, submit a high school transcript
- (2.) If you are now attending college or trade school, you must submit your official college transcript ending with May, 2010 semester. Please include your transcript request receipt.
- (3).(a.) A **dependent student** should attach a copy of his/her parents' and his/her 2009 federal tax return (pages 1 & 2), including a non-custodial parent who is claiming the student as a dependent or who has obligation to contribute financially to the support of the applicant.  
**Sign here if the dependent student did not file a 2009 tax return:**  
\_\_\_\_\_
- (3)(b.) If a **dependent student** – Do you and your parents physically reside in Chariton County on a full-time basis? Yes  NO
- (4).(a) An **independent student** should attach a copy of his/her 2009 federal tax return (pages 1 & 2) See page 4 of this Application Form to determine your dependent status.
- (4).(b.) If an **independent student** – Do you physically reside in Chariton County? Yes  NO  If No, please attach an explanation.
- (5) Attach a copy of your financial aid award letter from the college you are attending for fall 2010 semester. If financial aid award letter is not included in the application, please include the confirmation you have applied for financial aid. A Private Education Student Loan will not be made until after the college's financial aid award letter is received at the Ingram Trust Committee office.
- (6.) A postcard is provided with application for your convenience to communicate with our office. Please fill in your address on the front and return it with your application.



**Joe W. Ingram Trust Private Education Student Loan Application For 1<sup>st</sup> and 2<sup>nd</sup> Semester  
(Fall 2010 and Winter 2011) – Financial Information**

Please provide cost and resources for education expenses for the school year of 2009-2010.

1<sup>st</sup> Semester: Total number of hours enrolled: \_\_\_\_\_ Number of internet hours included: \_\_\_\_\_ Start Date: \_\_\_\_\_

2<sup>nd</sup> Semester: Total number of hours enrolled: \_\_\_\_\_ Number of internet hours included: \_\_\_\_\_ Start Date: \_\_\_\_\_

Where do you plan to live while attending college? Home: \_\_\_\_\_ Dorm \_\_\_\_\_ Off Campus \_\_\_\_\_

<b>Cost:</b>		<b>Resources: (Available for use for the cost shown)</b>			
		Parents' Contribution	\$ _____		
		Child Support	\$ _____		
		Student Savings	\$ _____		
Tuition & Fees: (*) (see below)	\$ _____	Scholarships (****) (List below)	\$ _____	<b>Total Cost:</b>	\$ _____
Books	\$ _____	Grants (****) (List below)	\$ _____	<b>Less Total Resources:</b>	\$ _____
		Work or Work Study	\$ _____		
		Vacation Income	\$ _____		
Room & Board OR Commuting Expense (**) (**) see below	\$ _____	Other Loans	\$ _____	<b>Amount of Loan Requested:</b>	\$ _____
Other Educational Expenses (***) (see below)	\$ _____	Other	\$ _____		
<b>Total Cost:</b>	\$ _____	<b>Total Resources:</b>	\$ _____		

Please enter Total Cost in the top right column Please enter **Total Resources** in the right hand column.

(\*) Have you qualified for an A+ grant for the 2nd semester?: Yes  No

(\*\*) Enter number of days commuting/week \_\_\_\_\_ Roundtrip miles/day \_\_\_\_\_

(\*\*\*) If you are required to pay additional supplemental fees Amount/credit hour \$ \_\_\_\_\_ and number of hours \_\_\_\_\_

Attach documentation/information for non-traditional programs or internships, school out of state, etc Provide information from this school for tuition and any additional required expenses

(\*\*\*\*) Scholarships \_\_\_\_\_ \$ \_\_\_\_\_;  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
**Grants:** \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

You, the applicant, need to write something about yourself, goals, or any information you feel will help the Committee to judge your merit as a loan applicant

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

This foregoing application for a private education student loan is made under oath or affirmation that all representations are true and correct to the best knowledge and belief of the undersigned, subject to the penalties for making false affidavits or declarations

\_\_\_\_\_  
Signature of Applicant

**Joe W. Ingram Trust Private Education Student Loan Application For 1<sup>st</sup> and 2<sup>nd</sup> Semester  
(Fall 2010 and Winter 2011) – Student Confidential Financial Statement**

Student Status:

- Were you born before January 1, 1987? Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Yes  No   
 Are you a veteran of the US Armed Forces? Yes  No   
 Will you be enrolled in a graduate or professional program (beyond a bachelor's degree) in Summer 2010? Yes  No   
 Are you married or do you have a legal dependant(s)? Yes  No

If NO is the answer to all questions above, means that the applicant has Dependent Status and the following questions should be answered by the Student. His/her Parents should answer the questions on page 5.

If YES is the answer to all questions above, means that the applicant has Independent Status and the following questions should be answered by the Independent Student as well as the questions on page 5.

Please answer all questions. If the answer to a question is "not applicable," indicate by using n/a.

1. Do you drive a vehicle? Yes  No  Year, Make & Model \_\_\_\_\_ Cost: \$ \_\_\_\_\_  
 Whose name is on the Registration? \_\_\_\_\_  
 Who paid or who's paying for the vehicle? \_\_\_\_\_

2. You are required to include a copy of your financial aid letter from the college or school you are attending with application before a loan can be made  
 Have you applied for Financial Aid for the college or trade school you will be attending?  
 Yes  No   
 If you answered No to the above question, explain why not: \_\_\_\_\_

Will you accept any other loans offered by the college or school you will be attending?  
 Yes  No  If Yes, list the amount accepted. \$ \_\_\_\_\_

3. Student Savings \$ \_\_\_\_\_  
 Current outstanding loan balance with  
 4. the Joe W. Ingram Trust B: \$ \_\_\_\_\_  
 Present student debt of \$100 or more Include car loans, credit card debt and student loans; do  
 5. not include Ingram Trust loans

Creditors Name	Date Incurred	Original Loan Amt	Balance	Monthly Payment	Due Date
_____	_____	\$ _____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	\$ _____	_____

- 6 List (a) a relative other than your parents and (b.) a non-relative who is a resident of Chariton County each of whom are at least 18 years of age whom we may contact in the future for your address.

- (a) Name \_\_\_\_\_ (b) Name \_\_\_\_\_  
 Address \_\_\_\_\_ Address \_\_\_\_\_  
 Phone No \_\_\_\_\_ Phone No \_\_\_\_\_

By signing this student financial statement, I certify that to the best of my knowledge the above information is correct and I hereby give permission for the Joe W Ingram Trust "B" Co-Trustees, Committee members, the student loan advisor or other designated representatives to contact any member of my family or other persons listed herein for information related to my loan status or my current address for as long as the loan is in existence.

\_\_\_\_\_ Date \_\_\_\_\_ Signature of Applicant \_\_\_\_\_

**Joe W. Ingram Trust Private Education Student Loan Application For 1<sup>st</sup> and 2<sup>nd</sup> Semester  
(Fall 2010 and Winter 2011) – Family or Independent Student Confidential Financial Statement**

The following will be completed by the parent(s) of a Dependent Student or by the Independent Student about themselves. Please answer all questions. If the answer to a question is not applicable, indicate by using n/a. Non-custodial parents will complete a separate page 5. Failure to answer this information completely and accurately could result in the application being rejected. (show current values).

Marital

Status: Single  Divorced:  Widowed  Married.

Number in Household: \_\_\_\_\_ Number in school, all ages \_\_\_\_\_ Number of tax exemptions. \_\_\_\_\_

- |  |    |       |
|--|----|-------|
| 1. Cash Savings:   | \$ | _____ |
| 2. Investments:  | \$ | _____ |
| 3. Retirement Accounts (IRA, 401 K, etc.)  | \$ | _____ |
| 4. Expected annual amount of government or teacher retirement pension.   | \$ | _____ |
| 5. Do you own your home? Yes <input type="checkbox"/> No <input type="checkbox"/> Value of Residence?                  | \$ | _____ |
| 6. Other assets. (Business or Farm Value, Real Estate, including Ownership in Farm or Business Corporation, LLC, etc ) | \$ | _____ |
| Please List: _____   | \$ | _____ |
| _____  | \$ | _____ |
| _____  | \$ | _____ |
| 7. Indebtedness on the above assets.   | \$ | _____ |

If there is anything that you feel the Committee should be aware of in order to make a decision on your son or daughter's private education student loan?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How much financial support will you, the parent, give the applicant for the expenses listed on page 2 of this application for the term the student is applying? \$ \_\_\_\_\_

List the amount of Child Support received for this applicant? \$ \_\_\_\_\_

Support means help with tuition, textbooks, room and board, not personal expenses \_\_\_\_\_

By signing this family/student financial statement, we agree to provide change of name and address in the future, and we, do hereby certify that to the best of our knowledge the above figures are correct

\_\_\_\_\_ Date

\_\_\_\_\_ Signature of Parent

\_\_\_\_\_ Signature of Parent

\_\_\_\_\_ Signature of Independent Student

Trust B U/W of Joe W. Ingram  
c/o Bank of America, N.A. – Private Client Group  
1200 Main Street, 14th Floor  
P. O. Box 419119  
Kansas City, Missouri 64141-9119  
TIN: 44-6006475  
Form 990-PF  
2010 Calendar Year

Form 990-PF - Part XV - Item 3 - Student Loan, Grant and Awards Information

## JOE W. INGRAM TRUST "B" COMMITTEE

211 SOUTH BROADWAY  
SALISBURY, MISSOURI 65281  
(660) 388-5555 OR (800) 736-5722  
FAX (660) 388-5924  
[ingramtrust@cvalley.net](mailto:ingramtrust@cvalley.net)

[insert date]

Dear Student:

The Joe W. Ingram Trust "B" Committee makes loans for educational expenses to residents of Chariton County, Missouri, who are students at colleges and trade schools. To apply to the Committee for a Private Education Student Loan, you must adhere to the following application requirements:

- Only an original Private Education Student Loan application form will be accepted. *Do not scan, copy or in any way duplicate this application form.*
- Confirm that you have the current Private Education Student Loan application form for the term(s) you are applying.
- Private Education Student Loan application forms may be typed or handwritten in black ink.
- Answer all questions on the Private Education Student Loan application form. If the response to a question is "not applicable," indicate with n/a.
- Complete and sign the Private Education Student Loan Applicant Self-Certification form.
- An incomplete Private Education Student Loan application form may be rejected.
- Additional information is required and is located on page 1, number 1-6 of your Private Education Student Loan application form. Please take notice to new information that is required.

Under Federal law, we are required to provide you with certain information regarding our Private Education Student Loan program. Accordingly, attached to this letter is a disclosure document which provides you with certain terms and conditions of our Private Education Student Loan program.

Thank you,

Sharon L. Weimer  
Student Loan Advisor

**Joe W. Ingram Trust "B" Committee  
Private Education Student Loan Application  
Disclosure Form**

211 South Broadway  
Salisbury, Missouri 65281  
(660) 388-5555 or (800) 736-5722  
Fax (660) 388-5924

## Loan Interest Rate & Fees

Your interest rate will be

**4.00%**

Your rate will not vary with the market

### Your Starting Interest Rate (upon approval)

If approved, the interest rate you pay will be as specified in the box to the left.

### Your Interest Rate during the life of the loan

Your rate is fixed. This means that your rate will not move lower or higher than the rate on this form. For more information on this rate, see the reference notes.

The maximum Interest Rate shall be 4.00%.

## Loan Fees

There are no fees associated with a Joe W. Ingram Trust Private Education Student Loan

## Loan Cost Examples

The term of this loan, which is the period in which regularly scheduled payments of principal and interest will be due, will be ten (10) years. You will not be required to make payments while you are in school and, while you are in school, no interest will accrue on the principal balance of your loan. Further, your payments, as well as the interest on your loans, will be deferred for a period of six (6) months following your full-time enrollment in school. There are no other deferral options under the terms of a Joe W. Ingram Trust Private Education Student Loan. The total amount you will pay for this loan will vary depending upon the amount in which you borrow. This example provides an estimate based upon the repayment provisions of the Ingram Trust Private Education Student Loans.

Repayment Provision	Amount Provided (amount provided directly to you or your school)	Interest Rate	Loan Term (how long you have to pay off the loan)	Total Paid over term of loan
1. Repayment of entire amount of loan over a ten (10) year period.	\$10,000	<b>4.00%</b>	120 Months Beginning 6 months after you are no longer enrolled in school full-time	\$12,150.00

**About this example** - This example assumes that you will make 120 equal payments of \$101.25

# Federal Loan Alternatives

Loan program	Current Interest Rates by Program Type	
<b>PERKINS</b> for Students	<b>5.00%</b> fixed	
<b>STAFFORD</b> for Students	<b>4.50%</b> fixed Undergraduate subsidized	
	<b>6.80%</b> fixed Undergraduate unsubsidized & Graduate	
<b>PLUS</b> for Parents and Graduate / Professional Students	<b>6.80%</b> variable	Federal Family Education Loan
	<b>7.90%</b> variable	Federal Direct Loan

**You may qualify for Federal education loans.**

For additional information, contact your school's financial aid office or the Department of Education at:

[www.federalstudentaid.ed.gov](http://www.federalstudentaid.ed.gov)

## Next Steps

### 1. Find Out About Other Loan Options.

Some schools have school-specific student loan benefits and terms not detailed on this form. Contact your school's financial aid office or visit the Department of Education's web site at [www.federalstudentaid.ed.gov](http://www.federalstudentaid.ed.gov) for more information about other Loans.

### 2. To apply for this Loan, Complete the Application and the Self-Certification Form.

You may get the certification form from your school's financial aid office. If you are approved for this loan, the loan terms will be available for 30 days (terms will not change during this period, except as permitted by law).

## REFERENCE NOTES

### Eligibility Criteria

- You must be a Charlton County resident to apply for the Joe W. Ingram Private Education Student Loan. Additionally, you must have (i) if you are a high school student, a high school grade point average of 3.0 on a 4.0 scale, (ii) if you are a returning college student with 30 credit hours or less, a grade point average of at least a 2.25 on a 4.0 scale, (iii) if you are a returning college student with more than 30 credit hours, a grade point average of at least a 2.50 on a 4.0 scale, or (iv) if you are a trade school student, at least a grade point of average of at least a 2.0 on a 4.0 scale. Additionally, you must earn at least 15 credit hours per semester or risk a decrease in eligibility for current or future loans. If you are taking less than 12 credit hours per semester, then you may only borrow for tuition, fees and books.

### Bankruptcy Limitations

- If you file for bankruptcy you may still be required to pay back this loan.

More information about loan eligibility and repayment deferral or forbearance options is available in your loan application and loan agreement.

Dear \_\_\_\_\_

Date: \_\_\_\_\_

Please write your name and address on the reverse side of this card and return it with your application. It will be mailed as an acknowledgment of receiving your application.

Your application is Complete  Incomplete .

Please submit the following items if Incomplete.

- 1. Financial Aid Award letter from college stating grants, scholarships, awards and available loans.
- 2. An Official transcript.
- 3. High School Transcript, if this is your first time to borrow.
- 4. Copy of Your Parents' Federal tax return, pages 1 & 2
- 5. Copy of Your Federal tax return, pages 1 & 2
- 6. Signed copy of the Private Education Student Loan Applicant Self Certification

Thank you,

Joe W. Ingram Trust Committee  
211 South Broadway  
Salisbury, MO 65281

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Return To: Joe W Ingram Trust  
211 S Broadway  
Salisbury, MO 65281  
(660) 388-5555 or 800-736-5722

Name: \_\_\_\_\_  
Last First Middle  
Social Security Number: \_\_\_\_\_  
Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Joe W. Ingram Trust Private Education Student Loan Application  
For 1<sup>st</sup> and 2<sup>nd</sup> Semester (Fall 2010 and Winter 2011)**

If you are a Chariton County resident, this application may be used until May 1, 2010 and consists of 4 pages. The deadline for this application is May 1, 2010. Applications will be considered if funds are available. Applications will not be accepted after the deadline. If the deadline falls on a weekend, the next business day by 5:00 p.m. or postmarked by May 1<sup>st</sup> is acceptable. **Minimum requirements for all borrowers:** High school cumulative grade point average of 3.0 on a 4.0 scale; returning college student cumulative grade point average of 2.25 with 30 hours or less, or with greater than 30 hours cumulative grade point average of 2.50; trade school student must have a 2.0 cumulative grade point average. Undergraduate students must earn a minimum of 15 hours credit per semester. You may be eligible to borrow if taking less than 15 hours, but your current or future loans may be reduced. If you are taking less than 12 hours, you may borrow for tuition, fees and books only.

- (1.) If you have NO college credit, submit a high school transcript.
- (2.) If you are now attending college or trade school, you must submit your official college transcript ending with May, 2010 semester. Please include your transcript request receipt.
- (3.)(a.) A **dependent student** should attach a copy of his/her parents' and his/her 2009 federal tax return (pages 1 & 2); including a non-custodial parent who is claiming the student as a dependent or who has obligation to contribute financially to the support of the applicant.  
**Sign here if the dependent student did not file a 2009 tax return:**  
\_\_\_\_\_
- (3.)(b.) If a **dependent student** – Do you and your parents physically reside In Chariton County on a full-time basis? Yes  NO
- (4.)(a.) An **independent student** should attach a copy of his/her 2009 federal tax return (pages 1 & 2). See page 4 of this Application Form to determine your dependent status.
- (4.)(b.) If an **independent student** – Do you physically reside in Chariton County? Yes  NO  If No, please attach an explanation.
- (5.) Attach a copy of your financial aid award letter from the college you are attending for fall 2010 semester. If financial aid award letter is not included in the application, please include the confirmation you have applied for financial aid. A Private Education Student Loan will not be made until after the college's financial aid award letter is received at the Ingram Trust Committee office.
- (6.) A postcard is provided with application for your convenience to communicate with our office Please fill in your address on the front and return it with your application.

**Joe W. Ingram Trust Private Education Student Loan Application  
For 1<sup>st</sup> and 2<sup>nd</sup> Semester (Fall 2010 and Winter 2011)**

Applicant's E-mail: \_\_\_\_\_

Applicant's Cell: \_\_\_\_\_ Parents Phone: \_\_\_\_\_ Parents Cell: \_\_\_\_\_

Name of Parent, Guardian or Spouse: \_\_\_\_\_

Permanent Address: \_\_\_\_\_

Street City State/Zip County

Current Address: \_\_\_\_\_

Street City State / Zip

Graduate of high school/college: \_\_\_\_\_ Date: \_\_\_\_\_

Name of School Attending: \_\_\_\_\_ Phone: \_\_\_\_\_

School Address: \_\_\_\_\_

Street City State / Zip

Type of Degree / Field of Study: \_\_\_\_\_

Anticipated Graduation Date

If attending Graduate school; enter date when Bachelors degree was received: Date: \_\_\_\_\_

Year in college: Fall 2010: 1<sup>st</sup> \_\_\_\_\_ 2<sup>nd</sup> \_\_\_\_\_ 3<sup>rd</sup> \_\_\_\_\_ 4<sup>th</sup> \_\_\_\_\_ Other \_\_\_\_\_

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Applicant

**Joe W. Ingram Trust Private Education Student Loan Application For 1<sup>st</sup> and 2<sup>nd</sup> Semester  
(Fall 2010 and Winter 2011) – Financial Information**

Please provide cost and resources for education expenses for the school year of 2009-2010.

1<sup>st</sup> Semester: Total number of hours enrolled: \_\_\_\_ Number of internet hours included: \_\_\_\_ Start Date: \_\_\_\_

2<sup>nd</sup> Semester: Total number of hours enrolled: \_\_\_\_ Number of internet hours included: \_\_\_\_ Start Date: \_\_\_\_

Where do you plan to live while attending college? Home: \_\_\_\_ Dorm \_\_\_\_ Off Campus \_\_\_\_

**Cost:**

**Resources: (Available for use for the cost shown)**

		Parents' Contribution	\$ _____		
		Child Support	\$ _____		
		Student Savings	\$ _____		
Tuition & Fees (*) (see below)	\$ _____	Scholarships (****) (List below)	\$ _____	<b>Total Cost:</b>	\$ _____
Books	\$ _____	Grants (****) (List below)	\$ _____	<b>Less Total Resources:</b>	\$ _____
		Work or Work Study	\$ _____		
Room & Board OR Commuting Expense (**) see below	\$ _____	Vacation Income	\$ _____		
Other Educational Expenses (***) (see below)	\$ _____	Other Loans	\$ _____	<b>Amount of Loan Requested:</b>	\$ _____
		Other	\$ _____		
<b>Total Cost:</b>	\$ _____	<b>Total Resources:</b>	\$ _____		

Please enter Total Cost in the top right column. Please enter **Total Resources** in the right hand column.

(\*) Have you qualified for an A+ grant for the 2nd semester?: Yes  No

(\*\*) Enter number of days commuting/week \_\_\_\_ Roundtrip miles/day \_\_\_\_

(\*\*\*) If you are required to pay additional supplemental fees: Amount/credit hour \$ \_\_\_\_ and number of hours \_\_\_\_

Attach documentation/information for non-traditional programs or internships, school out of state, etc. Provide information from this school for tuition and any additional required expenses.

(\*\*\*\*) Scholarships: \_\_\_\_\_ \$ \_\_\_\_\_;  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
**Grants:** \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

You, the applicant, need to write something about yourself, goals, or any information you feel will help the Committee to judge your merit as a loan applicant:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

This foregoing application for a private education student loan is made under oath or affirmation that all representations are true and correct to the best knowledge and belief of the undersigned, subject to the penalties for making false affidavits or declarations.

\_\_\_\_\_  
Signature of Applicant

**Joe W. Ingram Trust Private Education Student Loan Application For 1<sup>st</sup> and 2<sup>nd</sup> Semester  
(Fall 2010 and Winter 2011) – Student Confidential Financial Statement**

Student Status:

Were you born before January 1, 1987? Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Yes  No   
 Are you a veteran of the US Armed Forces? Yes  No   
 Will you be enrolled in a graduate or professional program (beyond a bachelor's degree) in Summer 2010? Yes  No   
 Are you married or do you have a legal dependant(s)? Yes  No

If NO is the answer to all questions above, means that the applicant has Dependent Status and the following questions should be answered by the Student. His/her Parents should answer the questions on page 5..

If YES is the answer to all questions above, means that the applicant has Independent Status and the following questions should be answered by the Independent Student as well as the questions on page 5.

Please answer all questions. If the answer to a question is "not applicable," indicate by using n/a.

1. Do you drive a vehicle? Yes  No  Year, Make & Model \_\_\_\_\_ Cost: \$ \_\_\_\_\_  
 Whose name is on the Registration? \_\_\_\_\_  
 Who paid or who's paying for the vehicle? \_\_\_\_\_

2. You are required to include a copy of your financial aid letter from the college or school you are attending with application before a loan can be made.

Have you applied for Financial Aid for the college or trade school you will be attending?

Yes  No

If you answered No to the above question, explain why not: \_\_\_\_\_

Will you accept any other loans offered by the college or school you will be attending?

Yes  No  If Yes, list the amount accepted: \$ \_\_\_\_\_

3. Student Savings \$ \_\_\_\_\_

Current outstanding loan balance with

4. the Joe W. Ingram Trust B: \$ \_\_\_\_\_

Present student debt of \$100 or more. Include car loans, credit card debt and student loans; do

5. not include Ingram Trust loans.

Creditors Name	Date Incurred	Original Loan Amt	Balance	Monthly Payment	Due Date
_____	_____	\$ _____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	\$ _____	_____

6 List (a) a relative other than your parents and (b) a non-relative who is a resident of Chariton County each of whom are at least 18 years of age whom we may contact in the future for your address.

(a) Name: \_\_\_\_\_ (b) Name: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

Phone No.: \_\_\_\_\_ Phone No.: \_\_\_\_\_

By signing this student financial statement, I certify that to the best of my knowledge the above information is correct and I hereby give permission for the Joe W. Ingram Trust "B" Co-Trustees, Committee members, the student loan advisor or other designated representatives to contact any member of my family or other persons listed herein for information related to my loan status or my current address for as long as the loan is in existence.

\_\_\_\_\_ Date

\_\_\_\_\_ Signature of Applicant

**Joe W. Ingram Trust Private Education Student Loan Application For 1<sup>st</sup> and 2<sup>nd</sup> Semester  
(Fall 2010 and Winter 2011) – Family or Independent Student Confidential Financial Statement**

The following will be completed by the parent(s) of a Dependent Student or by the Independent Student about themselves. Please answer all questions. If the answer to a question is not applicable, indicate by using n/a. Non-custodial parents will complete a separate page 5. Failure to answer this information completely and accurately could result in the application being rejected. (show current values).

**Marital**

Status:           Single:                                    Divorced:                                    Widowed:                                    Married:

Number in Household: \_\_\_\_\_           Number in school, all ages: \_\_\_\_\_           Number of tax exemptions: \_\_\_\_\_

- |  |    |       |
|--|----|-------|
| 1. Cash Savings:   | \$ | _____ |
| 2. Investments:  | \$ | _____ |
| 3. Retirement Accounts: (IRA, 401 K, etc.)   | \$ | _____ |
| 4. Expected annual amount of government or teacher retirement pension:   | \$ | _____ |
| 5. Do you own your home? Yes <input type="checkbox"/> No <input type="checkbox"/> Value of Residence?                  | \$ | _____ |
| 6. Other assets: (Business or Farm Value, Real Estate; including Ownership in Farm or Business Corporation, LLC, etc.) | \$ | _____ |
| Please List: _____   | \$ | _____ |
| _____  | \$ | _____ |
| _____  | \$ | _____ |
| 7. Indebtedness on the above assets:   | \$ | _____ |

If there is anything that you feel the Committee should be aware of in order to make a decision on your son or daughter's private education student loan?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How much financial support will you, the parent, give the applicant for the expenses listed on page 2 of this application for the term the student is applying? \$ \_\_\_\_\_

List the amount of Child Support received for this applicant? \$ \_\_\_\_\_

Support means help with tuition, textbooks, room and board, not personal expenses. \_\_\_\_\_

By signing this family/student financial statement, we agree to provide change of name and address in the future, and we, do hereby certify that to the best of our knowledge the above figures are correct.

\_\_\_\_\_ Date

\_\_\_\_\_ Signature of Parent

\_\_\_\_\_ Signature of Parent

\_\_\_\_\_ Signature of Independent Student

**JOE W. INGRAM TRUST "B" COMMITTEE**

**211 SOUTH BROADWAY  
SALISBURY, MISSOURI 65281  
(660) 388-5555 OR (800) 736-5722  
FAX (660) 388-5924  
[ingramtrust@cvalley.net](mailto:ingramtrust@cvalley.net)**

[insert date]

Dear \_\_\_\_\_:

Your check and promissory note are prepared in the amount of \$\_\_\_\_\_ and awaiting your response. Please make an appointment to execute the promissory note and receive possession of your check.

Our Office Hours: Monday, Wednesday, Friday  
1:00 — 5:00 p.m.

Please notify our office if you are not returning to school second semester or will not need your entire loan.

If you receive your check and later learn you are not returning to school, the Ingram Trust would appreciate it if you would return your funds immediately.

Pursuant to Federal law, we are required to make certain disclosures about the loan(s) for which you have been approved. Accordingly, attached to this approval notification is a document which outlines certain terms and conditions of the loan we have offered you. Please review this document carefully and keep it with your important records.

Please call if you have any questions.

Thank you,

Sharon L. Weimer  
Student Loan Advisor

## JOE W. INGRAM TRUST "B" COMMITTEE

211 SOUTH BROADWAY  
SALISBURY, MISSOURI 65281  
(660) 388-5555 OR (800) 736-5722  
FAX (660) 388-5924  
[ingramtrust@cvalley.net](mailto:ingramtrust@cvalley.net)

Dear Chariton County Student:

Summer 2010

The Joe W. Ingram Trust "B" (the "Ingram Trust") was established in 1959 upon the deaths of Joe W. Ingram, a prominent long-time Chariton County resident. The Ingram Trust continues his involvement in the welfare of Chariton County. The Ingram Trust holds funds in trust for charitable and educational purposes that benefit residents of Chariton County. The Joe W Ingram Trust "B" Committee (the "Committee") would like to inform you about opportunities available to each resident of Chariton County through the Ingram Trust's current offerings involving dual credit courses, education scholarships and awards, student loans, and magazines for children.

Dual credit courses are offered to Chariton County high school juniors and seniors with a cumulative grade point average ("CGPA") of a 3.0 or higher. Dual credit courses give students a chance to earn college credit while still enrolled in high school. The Ingram Trust will forgive a loan funding a dual credit college course if the enrolled student earns a grade of an A or B in the course. A student may take up to six credit hours of dual credit courses per semester.

Education scholarships are offered to Chariton County high school seniors with a CGPA of 3.0 and above. Valedictorian awards grant a \$1,000 education scholarship for two years and salutatorian awards confer a \$750 education scholarship for two years. An Ingram Scholarship in the amount of \$500 is awarded one- to Chariton County seniors with a CGPA of 3.0 and above.

Student loans for the first year of college tuition and specified associated costs are available to matriculating students with a high school CGPA of at least 3.0. If a student does not qualify for a loan covering his/her first semester in college, he/she may apply for the second semester if he/she has achieved a 2.25 college CGPA with 30 or less hours earned. If more than 30 hours have been earned, a 2.5 college CGPA is required for a student loan applicant. Trade school students are also eligible for student loans if they have a 2.0 CGPA. Student loans are also available to adults who are Chariton County residents and want to start or further their education. Student loan applications are available from the Committee's office or from your high school guidance counselor's office. Important student loan application submission deadlines to remember: Summer session – April 1, Fall/Spring semester – May 1, and Spring semester – November 1. Ingram Trust student loans currently carry a 4% rate of interest.

The Ingram Trust makes available free magazines suitable for children: Babybug (6 months to 2 years), Ladybug (2 years to 6 years) and Spider (7 years to 9 years). These magazines are educational and are enjoyed greatly by young children. Subscription forms are available from the Committee's office.

The Committee invites all Chariton County residents to participate in the Ingram Trust's dual credit program, education scholarships, student loans and free magazines for children.

Sincerely yours,

W. David Sturm  
Co-trustee and Committee Chairman

**JOE W. INGRAM TRUST "B" COMMITTEE**

**211 SOUTH BROADWAY  
SALISBURY, MISSOURI 65281  
(660) 388-5555 OR (800) 736-5722  
FAX (660) 388-5924  
[ingramtrust@cvalley.net](mailto:ingramtrust@cvalley.net)**

[insert date]

Name  
Address  
City

Dear \_\_\_\_\_:

Congratulations on your graduation from the \_\_\_\_\_ University. This is an important achievement and you have my very best wishes for continued success.

The Bank of America is the Trustee of the Joe W. Ingram Trust. The Ingram Trust is a private charitable trust. Ingram student loans are not sold to any bank, but remain the property of the Ingram Trust until paid in full.

The Regional Missouri Bank of Salisbury, Missouri, will service your loan. Statements will be sent to your address listed above. Your payment will begin [insert date]. Each month you will receive a statement. Please forward your remittance to Regional Missouri Bank, 301 East Hwy 24, Salisbury, Missouri 65281. By making payments on Ingram student loans, you are helping relatives, friends, neighbors and your community.

The total principal borrowed is \$ \_\_\_\_\_, and your monthly payment will be \$ \_\_\_\_\_. You may set up an automatic withdrawal with the form enclosed and mail it to Janet at Regional Missouri Bank, or call if you have any questions 660-388-6060.

If you have any further questions, a change in your address or name, or need help in the future, do not hesitate to contact our office at 660-388 -5555 or 800-736-5722.

Sincerely,

Sharon L. Weimer  
Office Manager

**BORROWER:**  
 [Borrower Name]  
 [Borrower Address]

**CREDITOR:**  
 Joe W Ingram Trust "B"  
 Committee  
 211 South Broadway  
 Salisbury, Missouri 65281

**RIGHT TO CANCEL**

You have a right to cancel this transaction, without penalty, by midnight on the third day after receipt of this notice. No funds will be disbursed to you or to your school until after this time. You may cancel by calling us at (660) 388-5555 or (800) 736-5722.

### Loan Rates & Estimated Total Costs

Total Loan Amount	Interest Rate	Finance Charge	Total of Payments
\$[Insert]	<b>4.00%</b>	<b>\$0.00</b>	\$[Insert]
The total amount you are borrowing	Your current interest rate	The estimated dollar amount the credit will cost you	The estimated amount you will have paid when you have made all payments

### ITEMIZATION OF AMOUNT FINANCED

Amount paid to you	\$[Amount]
Amount paid to others on your Behalf • [Institution Name]	+ \$[Amount]
Amount Financed [Description]	= \$[Amount]
Initial finance charges	+ \$0 00
<b>Total Loan Amount</b>	<b>\$[Amount]</b>

### ABOUT YOUR INTEREST RATE

- Your rate is fixed. This means that your rate will not move lower or higher than the rate on this form.
- Your rate will never exceed **4.00%**.
- Your Annual Percentage Rate (APR) is **4.00%**. The APR is typically different than the Interest Rate since it considers fees and reflects the cost of your loan as a yearly rate.

### FEES

- There are no fees associated with the Joe W. Ingram Trust Private Education Student Loans.

### Estimated Repayment Schedule & Terms

	MONTHLY PAYMENTS
<b>10 Year Loan</b>	at 4.00% the current interest rate of your loan
The Deferrment Period will run from the time the funds are extended until six (6) months after you are no longer enrolled as a full-time Student	No payment required ( No interest will accrue during this time)
120 monthly payments	\$[Payment Amount]

◀ The estimated Total of Payments would be \$[insert amount].

**REFERENCE NOTES**

**Bankruptcy Limitations**

- If you file for bankruptcy, you may still be required to pay back this loan

**Security**

- You are not granting any security interests

**Repayment Options:**

- You must begin to repay your loan six (6) months after you are no longer enrolled as a full-time student. There are no other deferment options

**Prepayments:**

- You may prepay any and all unpaid principal and interest at any time without penalty

See your loan agreement for any additional information about nonpayment, default, any required repayment in full before the scheduled date, and prepayment refunds and penalties

**JOE W. INGRAM TRUST "B" COMMITTEE**

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[ingramtrust@cvalley.net](mailto:ingramtrust@cvalley.net)**

[Insert Date]

Re: Private Education Student Loan

Dear \_\_\_\_\_:

The Joe W Ingram Trust "B" Committee has approved a Private Education Student Loan in the amount of \$\_\_\_\_\_.

\_\_\_\_\_ For one semester only.

\_\_\_\_\_ Please reapply for second semester, application deadline is November 1.

\_\_\_\_\_ For two semesters, with one half of the loan available for each semester.

Pursuant to Federal law, we are required to make certain disclosures about the loan(s) for which you have been approved. Accordingly, attached to this approval notification is a document which outlines certain terms and conditions of the loan we have offered you. Please review this document carefully and keep it with your important records.

Your check and promissory note has been processed. Please call and make an appointment.

Office Hours: Monday, Wednesday, Friday  
1:00 to 5:00 p.m.

Have we received your *fall schedule*? If not, please submit it to us at your earliest convenience.

Please call if you have any questions.

Thank you,

Sharon L. Weimer  
Student Loan Advisor

**BORROWER:**  
 [Borrower Name]  
 [Borrower Address]

**CREDITOR:**  
 Joe W. Ingram Trust "B"  
 Committee  
 211 South Broadway  
 Salisbury, Missouri 65281

## Loan Rates & Estimated Total Costs

**Total Loan Amount**

The total amount you are borrowing.

**Interest Rate**

**4.00%**

Your current interest rate.

**Finance Charge**

**\$0.00**

The estimated dollar amount the credit will cost you

**Total of Payments**

The estimated amount you will have paid when you have made all payments.

### ITEMIZATION OF AMOUNT FINANCED

<b>Amount paid to you</b>	<b>[\$Amount]</b>
<b>Amount paid to others on your Behalf</b> • [Institution Name]	<b>+ \$[Amount]</b>
<b>Amount Financed</b> [Description]	<b>= \$[Amount]</b>
<b>Initial finance charges (total)</b>	<b>+ \$ 0 00</b>
<b>Total Loan Amount</b>	<b>= \$[Amount]</b>

### ABOUT YOUR INTEREST RATE

- Your rate is Fixed. This means that your rate will not move lower or higher than the rate on this form.

- Your rate will never exceed **4.00%**.

- Your **Annual Percentage Rate (APR)** is **4.00%**. The APR is typically different than the Interest Rate since it considers fees and reflects the cost of your loan as a yearly rate. For more information about the APR, see reference notes.

### FEES

- There are no fees associated with the Joe W Ingram Trust Private Education Student Loans

## Estimated Repayment Schedule & Terms

<b>10 Year Loan</b>	<b>MONTHLY PAYMENTS</b>
	at <b>4.00%</b> the current interest rate of your loan - \$ _____
The Deferment Period will run from the time the funds are extended until six (6) months after you are no longer enrolled as a full-time Student.	<b>No payment required</b> (No interest will accrue during this time)
120 monthly payments	<b>[Payment Amount]</b>

◀ The estimated **Total of Payments** would be \$[insert amount]

**Federal Loan Alternatives**

Loan program	Current Interest Rates by Program Type
PERKINS for Students	5.00% fixed
STAFFORD for Students	4.50% fixed Undergraduate subsidized
	6.80% fixed Undergraduate unsubsidized & Graduate
PLUS for Parents and Graduate / Professional Students	6.80% fixed Federal Family Education Loan
	7.90% fixed Federal Direct Loan

**You may qualify for Federal education loans.**

For additional information, contact your school's financial aid office or the Department of Education at:

[www.federalstudentaid.ed.gov](http://www.federalstudentaid.ed.gov)

**Next Steps & Terms of Acceptance**

This offer is good until:

**[Must be at least 30 days after offer]**

- 1. Find Out About Other Loan Options.**  
Contact your school's financial aid office for more information
- 2. You have Until [Date of Acceptance Deadline] to Accept this Offer**  
The terms of this offer will not change except as permitted by law

To accept the terms of this loan, please call and make an appointment with our office:

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 Office Hours Monday, Wednesday, Friday - 1:00 to 5:00 p.m

**REFERENCE NOTES**

**Bankruptcy Limitations**

- If you file for bankruptcy you may still be required to pay back this loan

**Security**

- You are not granting any security interests

**Repayment Options:**

- You must begin to repay your loan six (6) months after you are no longer enrolled as a full-time student There are no other deferment options

**Prepayments:**

- You may prepay any and all unpaid principal and interest at any time without penalty

See your loan agreement/promissory note for any additional information about nonpayment, default, any required repayment in full before the scheduled date, and prepayment refunds and penalties

**PROMISSORY NOTE FOR PRIVATE EDUCATION STUDENT LOAN  
JOE W. INGRAM TRUST**

**Amount**      \$ \_\_\_\_\_

**Date**

FOR VALUE RECEIVED, I, \_\_\_\_\_ (the "Borrower"), promise to pay to the Trustees (the "JOE W. INGRAM TRUST FUND COMMITTEE") of Trust B under the Will of Joe W. Ingram, deceased, or their successors in trust (the "JOE W. INGRAM TRUST") the sum of the amounts that are advanced to or for the benefit of the Borrower, said amounts being the original amount noted at the top of this page, receipt of which is hereby acknowledged, and any additional amounts advanced to me after the date first written above.

**FUTURE ADVANCES**

Any additional funds advanced to the Borrower by the JOE INGRAM TRUST shall be noted on an attachment to this Note entitled "Schedule of Advances" (hereafter referred to as "Schedule"). The Schedule will state the amount of funds advanced, as well as the date of the transaction. Further, and in acknowledgment of receipt of such funds, the Schedule will be endorsed by the Borrower. Any such Schedule attached hereto is incorporated herein by reference.

**INTEREST**

Interest on the original amount advanced to or for the benefit of the Borrower shall accrue at four per cent (4%) per annum. Interest on any future advances received from the JOE W. INGRAM TRUST may be at a rate different than that previously stated and would be so noted on the Schedule. Such interest shall begin to accrue six (6) months after the Borrower shall first cease to be enrolled as a full time student in a college, university or other educational institution approved by the JOE W. INGRAM TRUST FUND COMMITTEE. (The term "full time student" as it is used in this document will be defined by the student handbook or other publication defining the same at the institution attended.) The Borrower understands that as a condition of this loan and any future advances made to the Borrower, it is the Borrower's obligation to inform, in writing, the Trustee or the local representative of the JOE W. INGRAM TRUST in Salisbury, Missouri, of the date that the Borrower first ceases to be enrolled as a full time student in any of the aforementioned educational institutions, and to notify in writing any changes in address or name. The Borrower's failure to make such a written notification shall allow the payment date to be determined by the Trustee or local representative, whose decision as to my last date as a full time student is final.

**REPAYMENT**

The Borrower understands that his/her first monthly payment under the terms of this Note shall be due and owing six (6) months from his/her graduation or cessation of enrollment as a full time student in a college, university or other educational institution approved by the JOE W. INGRAM TRUST FUND COMMITTEE. Further, this loan, any future advances, and all interest shall be paid in full within ten (10) years of the Borrower's first scheduled payment. The repayment shall be made in equal monthly installments based on an amortization of my debt; provided that no payment be less than fifty dollars (\$50) per month. All payments made shall be to the Trustee, whose present name and address is: Bank of America, Private Bank, as Trustee, P.O. Box 419038, Kansas City, MO 64183.

**PREPAYMENT**

Borrower may, at his/her option and without penalty, prepay any or all of the principal plus the accrued interest thereon, at any time. This option shall be allowed on the amount for this Note or any future advances subsequently made.

**DEFAULT**

The JOE W. INGRAM TRUST FUND COMMITTEE may, at its option, declare the Borrower's loan to be in default and may demand immediate payment of the entire unpaid balance of the loan, including principal and interest, if the Borrower does not make a scheduled payment when it is due. In the event of the foregoing, the Note may be placed in the hands of an attorney at law for collection. If such action is taken, then the Borrower shall be responsible for the reasonable costs of collection, which shall include an amount of not less than fifteen percent (15%) of the unpaid balance as attorney fees and the actual court costs and any service fees.

**CONSENT TO JURISDICTION**

The Borrower, in consideration of the amounts of this note and any future advances made to him/her, does agree that any litigation arising under or relating to this promissory note shall be subject to the jurisdiction and venue of any state or federal court located in the State of Missouri as designated by legal counsel for the JOE W. INGRAM TRUST FUND COMMITTEE. If no such designation is made by legal counsel for the JOE W. INGRAM TRUST FUND COMMITTEE, the situs for jurisdiction and venue shall be any state court located in Chariton County or in the federal court of the Western District of Missouri. Borrower further agrees this condition is a term of the agreement between the parties and waives any right to contest the jurisdiction and venue of the courts noted above.

**BANKRUPTCY**

In consideration of the amounts of this note and any future advances made to me, the Borrower agrees to make every attempt to avoid having amounts received from the JOE W. INGRAM TRUST FUND COMMITTEE included in any bankruptcy proceeding of which he/she may be a part. Further, if the Borrower includes any amounts owed by him/her to the JOE W. INGRAM TRUST FUNDS COMMITTEE in a bankruptcy proceeding, the Borrower agrees to comply with the terms of the preceding paragraph and such debt shall be an exception to the usual discharges and receive the same status as that of an educational benefit loan made, insured or guaranteed by a governmental unit, or made under any program funded in whole or in part by a governmental unit or non-profit institution as the same as defined in 11 U.S.C. § 523(a)8.

**BINDING EFFECT**

This agreement shall be binding on my heirs, assigns, administrators, and executors of my estate.

**THIS AGREEMENT IS ACKNOWLEDGED AND UNDERSTOOD BY THE UNDERSIGNED.**

\_\_\_\_\_  
Borrower  
Address

City  
Social Security Number

State

Zip

NAME:

**SCHEDULE OF ADVANCES**

	<u>AMOUNT</u>	<u>RATE IF DIFFERENT THAN THAT OF ORIGINAL LOAN</u>	<u>DATE</u>	<u>SIGNATURE OF BORROWER*</u>
\$	.00	____%	/ /	_____
\$	.00	____%	/ /	_____
\$	.00	____%	/ /	_____
\$	.00	____%	/ /	_____
\$	.00	____%	/ /	_____
\$	.00	____%	/ /	_____
\$	.00	____%	/ /	_____
\$	.00	____%	/ /	_____

\*My signature acknowledges my receipt of a current disclosure statement

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FAX (660) 388-5924  
[ingramtrust@cvalley.net](mailto:ingramtrust@cvalley.net)**

[insert date]

Name  
Address  
City

Dear \_\_\_\_\_:

Thank you for applying for an Ingram student loan. On [insert date], the Joe Ingram Trust "B" Committee reviewed your application. In receiving your official transcript, your cumulative grade point average is \_\_\_\_\_ with \_\_\_ hours earned.

To be eligible for an Ingram Trust student loan when more than 30 hours of college credit have been earned you must have a 2.5 cumulative grade point average.

The Committee invites you to re-apply for the fall semester if your grades improve to what is required. May 1 is the deadline for the fall semester.

Please call if you have any questions.

Thank you,

Sharon L. Weimer  
Student Loan Advisor

## JOE W. INGRAM TRUST "B" COMMITTEE

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FAX (660) 388-5924  
[ingramtrust@cvalley.net](mailto:ingramtrust@cvalley.net)

[insert date]

Name  
Address  
City

Dear \_\_\_\_\_:

According to our records, you are no longer enrolled in school. You will receive your first loan repayment statement [insert date].

The Bank of America is the Trustee of the Joe W. Ingram Trust. The Ingram Trust is a private charitable trust. Ingram Student loans are not sold to any bank, but remain the property of the Ingram Trust until paid in full.

The Regional Missouri Bank of Salisbury, Missouri, will service your loan. Statements will be sent to your address listed above each month. Please forward your remittance to Regional Missouri Bank, 301 East Hwy 24, Salisbury, Missouri 65281. By making payments on Ingram Student loans, you are helping relatives, friends, neighbors and your community.

The total principal borrowed is \$ \_\_\_\_\_, and your monthly payment will be \$ \_\_\_\_\_. You may set up an automatic withdrawal with the form enclosed and mail to Janet at Regional Missouri Bank, or call if you have any questions 660-388-6060.

If you have any further questions, a change in your address or name, or need help in the future, do not hesitate to contact our office.

Sincerely,

Sharon L. Weimer  
Office Manager

Enclosures

**Joe W Ingram Trust  
Salisbury MO**

**2010 Report**

Total Grants:	\$ 145,241.96	Pages 2
Total Scholarships:	\$ 42,210.00	Pages 3-4
Subtotal: Grants & Scholarships:	\$ 187,451.96	
Total Student Loans:	\$ 775,431.00	Pages 5-10
Dual Credit Loans:		
Brookfield	0.00	
Brunswick	1,680.00	Page 11
Glasgow	210.00	Page 12
Keytesville	5,880.00	Pages 13-14
Marceline	7,068.00	Page 15
Northwestern	5,320.80	Page 16
Salisbury	13,020.00	Pages 17-19
Total Dual Credit Loans:	\$ 33,178.80	
2010 Total:	\$ 996,061.76	

2010 Report  
Grants

Date	Grant Issued To:	Address:	Amount	Purpose
1/20/2010	City Of Keytesville	505 S Ash Keytesville	15,000 00	playground equipment for Maxwell Taylor Park Board ( RE Aug 12, 2009 minutes)
1/25/2010	Chariton County Collector, Beverly Vasser	306 Cherry St Keytesville	8,000 00	Emergency Notification System
2/5/2010	Carus Publishing Co	30 Grove St Ste C Petersborough	125 00	3 Babybugs & 2 Ladybugs subscriptions
2/12/2010	Salisbury RIV School	1000 S Maple Salisbury	7,500 00	Football field Laser Turf Leveling
2/12/2010	Salisbury RIV School	1000 S Maple Salisbury	408 00	Academic Banquet
3/12/2010	Carus Publishing Co	30 Grove St Ste C Petersborough	5,750 00	41 Babybug, 131 Ladybug, & 58 Spider subscriptions
3/12/2010	Chariton County Historical Society	115 E Second St Salisbury	10,166 00	hostess salaries & support your museum fund drive
4/9/2010	Carus Publishing Co	30 Grove St Ste C Petersborough	250 00	1 babybug, 3 ladybug, 2 renewal ladybug, 2 spider, 2 renewal spider
4/9/2010	Keytesville R-III School	27247 Hwy 5 Keytesville	30,000 00	lighting for ball field
5/7/2010	Carus Publishing Co	30 Grove St Ste C Petersborough	175 00	4 babybug, 2 ladybug, 1 spider
5/14/2010	St Joseph Catholic School	105 N Willie Salisbury	3,325 00	fine arts & media program
8/13/2010	Carus Publishing Co	30 Grove St Ste C Petersborough	150 00	6 babybug subscriptions
9/10/2010	Carus Publishing Co	30 Grove St Ste C Petersborough	125 00	4 babybug and 1 ladybug subscriptions
10/15/2010	Chariton County Health Center	206 State St Keytesville	32,000 00	Nursing services
10/15/2010	Salisbury RIV School	1000 S Maple Salisbury	27,637 96	Elementary Technology upgrade
10/15/2010	Keytesville Library Association	406 Bridge Keytesville	2,500 00	Library salaries
10/29/2010	Carus Publishing Co	30 Grove St Ste C Petersborough	75 00	3 subscriptions to Babybug
12/3/2010	Carus Publishing Co	30 Grove St Ste C Petersborough	75 00	3 subscriptions to Babybug
12/10/2010	Friends of Keytesville Inc	PO Box 40 Keytesville	1,980 00	museum's hostess salary
		<b>Total</b>	145,241 96	

2010 Report  
Scholarships

Date	Student	Address	Scholarship	Amount
1/8/2010	Blume, Haley	17256 Bachtel Rd Mendon	Ingram	500 00
1/8/2010	Henke, Taylor	1006 S Broadway Salisbury	Ingram	500 00
1/20/2010	McHugh, Philip W	600 Fourt St Mendon	Ingram	500 00
5/21/2010	Wheeler, Krystal	306 W Harrison Brunswick	Valedictorian	1,000 00
5/21/2010	Heishman, Monica	27980 Steamboat Brunswick	Salutatorian	750 00
5/21/2010	Fletcher, Harlan	400 W Broadway Brunswick	Valedictorian	1,000 00
5/21/2010	McCollum, Kristi	116 N Orange Brunswick	Salutatorian	750 00
5/21/2010	Enyeart, Loren	25422 Jordan Rd Dalton	Valedictorian	1,000 00
5/21/2010	Duey, Brianna	19694 Hwy 5 Keytesville	Salutatorian	750 00
5/21/2010	Schupback, Megan	29203 Hwy UU Keytesville	Valedictorian	1,000 00
5/21/2010	Harris, Shellbie	29411 Hwy K Keytesville	Salutatorian	750 00
5/21/2010	Gladbach, Katie	10294 Hwy 5 Marceline	Salutatorian	750 00
5/21/2010	Corbin, Megan	26414 Hwy E Marceline	Valedictorian	1,000 00
5/21/2010	Milford, Marie	13409 Kaye Rd Sumner	Valedictorian	1,000 00
5/21/2010	Singleton, Scott	22498 Topeka Ave Triplett	Salutatorian	750 00
5/21/2010	Klee, Rebeccah	411 3rd St Mendon	Valedictorian	1,000 00
5/21/2010	Spencer, Cara	16115 11 Hwy Rothville	Salutatorian	750 00
5/21/2010	Lazar, Paul	1217 S Maple Ave Salisbury	Valedictorian	1,000 00
5/21/2010	Armentrout, Alaina	608 S LeFevre St Salisbury	Salutatorian	750 00
5/21/2010	Harlan, Melissa A	308 E 6th St Salisbury	Valedictorian	1,000 00
5/21/2010	Kendrick, Jordan	34734 Floyd Parks Rd Salisbury	Valedictorian	1,000 00
5/21/2010	Nicolay, Cassandra K	504 S Broadway Salisbury	Valedictorian	1,000 00
5/21/2010	Noll, Shay L	38206 Hwy 24 Salisbury	Valedictorian	1,000 00
5/21/2010	Noll, Shelby A	38206 Hwy 24 Salisbury	Valedictorian	1,000 00
5/21/2010	Perkins, Jordan	406 North Ave Salisbury	Ingram	500 00
6/18/2010	James, Dustin	407 E 2nd St Salisbury	Ingram	500 00
6/18/2010	Bangs, Sierra A	17392 Shupe Ave Mendon	Ingram	500 00
6/18/2010	Bixenman, Kyle W	37002 Menefee Rd New Cambria	Ingram	500 00
6/18/2010	Brand, Lindy M	32820 Rockford Hills Ave Keytesville	Ingram	500 00
6/18/2010	Brehm, Mariah A	30218 Parish Rd Marceline	Ingram	500 00
6/18/2010	Byrd, Kylene M	25481 Settlers Ave Keytesville	Ingram	500 00
6/18/2010	Creech, Emily	29603 Asbury Rd Keytesville	Ingram	500 00
6/18/2010	Dittmer, Aaron Michael	1025 Disney Park Keytesville	Ingram	500 00
6/18/2010	Drummond, Brandon W	105 E Harris St Keytesville	Ingram	500 00
6/18/2010	Fitzgerald, Deanna Marie	18518 Hwy 129 Salisbury	Ingram	500 00

2010 Report  
Scholarships

6/18/2010	Fox, Laura A	15770 Ohio Rd Triplett	Ingram	500 00
6/18/2010	Henke, Hillary L	30449 Philpott Ave Salisbury	Ingram	500 00
6/18/2010	Hulett, D Lynn	1007 S Broadway Salisbury	Ingram	500 00
6/18/2010	Jones, Camille Rose Marie	18726 Hwy 11 Mendon	Ingram	500 00
6/18/2010	Kruessel, Jordanne N	709 S Poplar Ave Salisbury	Ingram	500 00
6/18/2010	Linebaugh, Jessica	12496 Hwy ZZ Marceline	Ingram	500 00
6/18/2010	Linneman, Tyler A	31955 Brummal Rd Salisbury	Ingram	500 00
6/18/2010	Littleton, Joshua D	29532 Hwy UU Keytesville	Ingram	500 00
6/18/2010	Manson, Lydia A	22848 Hwy 24 Brunswick	Ingram	500 00
6/18/2010	McKenzie, Kayla D	33812 Hwy WW Salisbury	Ingram	500 00
6/18/2010	McNally, Sara E Randazzo	31360 Hwy D Marceline	Ingram	500 00
6/18/2010	Medlin, Amanda Ray	31234 Rockford Hills Ave Keytesville	Ingram	500 00
6/18/2010	Meissen, Chelsea	37294 Menefee Rd New Cambria	Ingram	500 00
6/18/2010	Monning, Kristin	702 S Walnut Salisbury	Ingram	500 00
6/18/2010	Niemeier, Stephanie L	13680 Bobcat Ln New Cambria	Ingram	500 00
6/18/2010	Noll, John Austin	11178 Blacksmith Ave New Cambria	Ingram	500 00
6/18/2010	Pegelow, Dustin E	29400 Hwy VV Keytesville	Ingram	500 00
6/18/2010	Schneider, Daren M	38112 Hwy HH Salisbury	Ingram	500 00
6/18/2010	Weimer, Miles A	29080 Muncas Ave Salisbury	Ingram	500 00
6/18/2010	Westenkuehler, Taylor D	310 Bennett Dr Keytesville	Ingram	500 00
6/18/2010	Wheeler, Kristina A	306 W Harrison St Brunswick	Ingram	500 00
6/18/2010	White, Meghan	36343 Hwy 5 Salisbury	Ingram	500 00
6/18/2010	Yung, Amanda Jo	33030 Muskrat Ave Salisbury	Ingram	500 00
7/2/2010	Tate, Ethan T	302 Buchanan Brunswick	Ingram	500 00
7/2/2010	Wright, Tiffany N	304 North JFK Ave Keytesville	Ingram	500 00
7/23/2010	Botkin, Kayla J	36899 Deer Rd Salisbury	Ingram	500 00
8/13/2010	Myers Avery R	1105 S Baker Salisbury	Ingram	500 00
8/13/2010	Clark, Ian G	29985 Hwy 129 Salisbury	Ingram	500 00
8/20/2010	Allen, Rebecca M	30862 Peden Chaple Rd Marceline	Ingram	500 00
8/27/2010	Aldridge, Kimberly A	205 Vandiver Ave Keytesville	Ingram	500 00
9/3/2010	Roling, Jonathan Lee	102 W 10th St Salisbury	Ingram	500 00
9/3/2010	Roling, Joshua Dale	102 W 10th St Salisbury	Ingram	500 00
10/29/2010	Abeln, Tyer	34498 Hamden Rd Salisbury	Ingram	210 00
			<b>Total</b>	<b>42,210 00</b>

2010 Report  
Student Loans

Date	Student	Address	Amount
7/2/2010	Argent, Alisa E	1216 S Maple Ave Salisbury	5,965 00
8/13/2010	Argent, Alisa E	1216 S Maple Ave Salisbury	660 00
11/5/2010	Argent, Alisa E	1216 S Maple Ave Salisbury	6,625 00
7/2/2010	Armentrout, Alaina C	608 S LeFevre Ave Salisbury	3,500 00
11/5/2010	Armentrout, Alaina C	608 S LeFevre Ave Salisbury	3,500 00
8/16/2010	Armentrout, Lindsey Anne	608 S LeFevre Ave Salisbury	1,645 00
11/5/2010	Armentrout, Lindsey Anne	608 S LeFevre Ave Salisbury	1,645 00
7/2/2010	Bangs, Sierra A	17392 Shupe Ave Mendon	1,799 00
11/5/2010	Bangs, Sierra A	17392 Shupe Ave Mendon	2,054 00
7/2/2010	Bixenman, Kyle W	37002 Menefee Rd New Cambria	965 00
11/5/2010	Bixenman, Kyle W	37002 Menefee Rd New Cambria	965 00
5/14/2010	Bloemendaal, Kayla Anna	19128 Williamson Rd Mendon	1,141 00
7/2/2010	Bloemendaal, Kayla Anna	19128 Williamson Rd Mendon	2,432 00
11/5/2010	Blunk, Anna Nicole Garvin	26030 Brush Creek Ln Brunswick	3,500 00
7/2/2010	Brand, Lindy M	32820 Rockford Hills Ave Keytesville	6,500 00
11/5/2010	Brand, Lindy M	32820 Rockford Hills Ave Keytesville	6,500 00
7/2/2010	Breashears, Tyler A	27748 Hwy 11 Brunswick	2,870 00
12/13/2010	Breashears, Tyler A	27748 Hwy 11 Brunswick	3,500 00
7/2/2010	Brehm, Mariah A	30218 Parish Rd Marceline	2,926 00
11/5/2010	Brehm, Mariah A	302185 Parish Rd Marceline	2,926 00
7/19/2010	Byrd, Kylene M	25481 Settlers Ave Keytesville	4,500 00
11/5/2010	Byrd, Kylene M	25481 Settlers Ave Keytesville	4,500 00
7/2/2010	Clubine, Hailey M	22320 Hwy M Brunswick	4,034 00
7/2/2010	Corbin, Megan Marie	26414 Hwy E Marceline	2,071 00
11/5/2010	Corbin, Megan Marie	26414 Hwy E Marceline	2,071 00
7/2/2010	Creech, Emily	29603 Asbury Rd Keytesville	5,500 00
11/5/2010	Creech, Emily	29603 Asbury Rd Keytesville	5,500 00
7/2/2010	Dittmer, Aaron Michael	1025 Disney Park Keytesville	4,675 00
11/5/2010	Dittmer, Aaron Michael	1025 Disney Park Keytesville	4,675 00
8/13/2010	Drummond, Brandon W	105 E Harris St Keytesville	1,578 00
11/5/2010	Drummond, Brandon W	105 E Harris St Keytesville	1,578 00
5/14/2010	Elliott, Clint Edward	25436 Fort Orleans Ave Brunswick	2,040 00
7/16/2010	Elliott, Clint Edward	25436 Fort Orleans Ave Brunswick	2,700 00
11/5/2010	Elliott, Clint Edward	25436 Fort Orleans Ave Brunswick	2,700 00
7/2/2010	Enyeart, Loren D	225422 Jordan Rd Dalton	3,780 00
11/5/2010	Enyeart, Loren D	25422 Jordon Rd Dalton	3,780 00

2010 Report  
Student Loans

7/2/2010	Fessler, Kelsey L	306 W 9th St Salisbury	5,000.00
11/5/2010	Fessler, Kelsey L	306 W 9th St Salisbury	5,000.00
7/2/2010	Fifer, Sarah R	31777 Cross Rd Keytesville	750.00
11/5/2010	Fifer, Sarah R	31777 Cross Rd Keytesville	750.00
7/2/2010	Fitzgerald, Deanna Marie	18518 Hwy 129 Salisbury	3,010.00
11/5/2010	Fitzgerald, Deanna Marie	18518 Hwy 129 Salisbury	3,010.00
7/2/2010	Fitzgerald, Jamie Ann	18518 Hwy 129 Salisbury	4,900.00
11/5/2010	Fitzgerald, Jamie Ann	18518 Hwy 129 Salisbury	4,900.00
7/2/2010	Fletcher II, Harlan D	400 W Broadway Brunswick	3,580.00
11/5/2010	Fletcher III, Harlan D	400 W Broadway Brunswick	3,580.00
5/14/2010	Fuemmeler, Allison Nicole	713 S Alice Ave Salisbury	2,230.00
7/16/2010	Fuemmeler, Allison Nicole	713 S Alice Ave Salisbury	4,405.00
11/5/2010	Fuemmeler, Allison Nicole	713 S Alice Ave Salisbury	4,405.00
7/2/2010	Garvin, Anna Nicole	26030 Brush Creek Ln Brunswick	3,500.00
7/2/2010	Gunn, Elizabeth Marie	22589 Joliet Rd Brunswick	4,000.00
11/5/2010	Gunn, Elizabeth Marie	22589 Joliet Rd Brunswick	4,000.00
7/2/2010	Harlan, Tracy M	308 E 6th St Salisbury	3,632.00
11/5/2010	Harlan, Tracy M	308 E 6th St Salisbury	3,632.00
7/2/2010	Harman, Robin J	701 S Maple Ave Salisbury	2,493.00
11/5/2010	Harman, Robin J	701 S Maple Ave Salisbury	2,493.00
5/14/2010	Harmon, Jordan M	807 Buchanan Brunswick	938.00
7/16/2010	Harmon, Jordan M	807 Buchanan Brunswick	901.00
8/16/2010	Harris, Shellbie R	29411 Hwy K Keytesville	4,195.00
11/5/2010	Harris, Shellbie R	29411 Hwy K Keytesville	4,195.00
11/5/2010	Hatfield, Lauren B	26107 Hwy 129 Salisbury	3,790.00
5/14/2010	Heishman, Kimberly Jo	27980 Steamboat Ave Brunswick	2,117.00
7/9/2010	Heishman, Kimberly Jo	27980 Steamboat Ave Brunswick	5,665.00
11/5/2010	Heishman, Kimberly Jo	27980 Steamboat Ave Brunswick	5,665.00
7/2/2010	Heishman, Monica	27980 Steamboat Ave Brunswick	1,999.00
11/5/2010	Heishman, Monica	27980 Steamboat Ave Brunswick	1,999.00
12/13/2010	Henke, Abby C	305 N Eastview Dr Salisbury	4,675.00
5/14/2010	Henke, Anthony W	305 N Eastview Dr Salisbury	6,200.00
7/16/2010	Henke, Anthony W	305 N Eastview Dr Salisbury	14,000.00
12/13/2010	Henke, Anthony W	305 N Eastview Dr Salisbury	10,000.00
5/14/2010	Henke, Emily Ann	27955 Woodson Ave Salisbury	10,000.00
12/13/2010	Henke, Emily Ann	27955 Woodson Ave Salisbury	10,000.00
7/2/2010	Henke, Hillary Lane	30449 Philpott Ave Salisbury	2,588.00

2010 Report  
Student Loans

11/5/2010	Henke, Hillary Lane	30449 Philpott Ave	Salisbury	2,588 00
5/14/2010	Henke, Rachel D	27955 Woodson Ave	Salisbury	7,500 00
5/14/2010	Huckabey, Shanna Renea	24953 Hwy 5	Keytesville	1,116 00
7/16/2010	Huckabey, Shanna Renea	24953 Hwy 5	Keytesville	3,308 00
7/2/2010	Hulett, D Lynn	1007 S Broadway	Salisbury	6,773 00
9/3/2010	Hulett, D Lynn	1007 S Broadway	Salisbury	6,773 00
12/10/2010	Hulett, D Lynn	1007 S Broadway	Salisbury	6,773 00
2/5/2010	Jackson, Jessica Michelle	206 S Ash St	Keytesville	2,557 00
7/2/2010	Kays, Allison L	407 Harrison	Brunswick	7,517 00
11/5/2010	Kays, Allison L	407 Harrison	Brunswick	7,517 00
7/2/2010	Kelley, Brian P	305 W 3rd St	Salisbury	4,750 00
9/3/2010	Kelley, Brian P	305 W 3rd St	Salisbury	2,840 00
7/2/2010	Kendrick, Jordan C	34734 Floyd Parks Rd	Salisbury	4,372 00
11/5/2010	Kendrick, Jordan C	34734 Floyd Parks Rd	Salisbury	4,372 00
7/9/2010	Kinkhorst, Morgan L	108 S Garvin St	Brunswick	4,390 00
11/5/2010	Kinkhorst, Morgan L	108 S Garvin St	Brunswick	4,390 00
8/6/2010	Koehl, Heidi Ann	20470 F Hwy	Mendon	1,400 00
2/5/2010	Kornburst, Josh Lee	14744 Swan Ave	Rothville	6,590 00
8/6/2010	Kruessel, Jordanne N	709 S Poplar Ave	Salisbury	712 00
11/5/2010	Kruessel, Jordanne N	709 S Poplar Ave	Salisbury	712 00
7/30/2010	Kruessel, Trent Joseph	709 S Poplar Ave	Salisbury	5,725 00
11/5/2010	Kruessel, Trent Joseph	709 S Poplar Ave	Salisbury	5,725 00
5/14/2010	Kruse, John M	307 West St	Salisbury	1,797 00
7/2/2010	Kruse, John M	307 West St	Salisbury	5,135 00
11/5/2010	Kruse, John M	307 West St	Salisbury	5,135 00
7/16/2010	Leppin, Kali Renee	311 Wood St	Mendon	2,360 00
8/9/2010	Leppin, Kali Renee	311 Wood St	Mendon	2,360 00
7/2/2010	Linebaugh, Jessica M	12496 Hwy ZZ	Marceline	4,775 00
11/5/2010	Linebaugh, Jessica M	12496 Hwy ZZ	Marceline	4,775 00
7/2/2010	Linneman, Tyler A	31955 Brummal Rd	Salisbury	1,100 00
7/2/2010	Littleton, Brett E	610 N JFK Ave	Keytesville	2,500 00
11/5/2010	Littleton, Brett E	610 N JFK Ave	Keytesville	2,500 00
7/2/2010	Littleton, Joshua D	29532 Hwy UU	Keytesville	1,546 00
11/5/2010	Littleton, Joshua D	29532 Hwy UU	Keytesville	1,546 00
7/2/2010	McCollum, Kristi N	116 N Orange	Brunswick	2,428 00
5/14/2010	McCubbins, Danell Leigh	508 S Weber	Salisbury	920 00
7/2/2010	McCubbins, Danell Leigh	508 S Weber	Salisbury	6,067 00

2010 Report  
Student Loans

12/13/2010	McCubbins, Danell Leigh	34816 Hwy KK	Salisbury	5,538.00
12/13/2010	McCubbins, Kale J	34816 Hwy KK	Salisbury	8,165.00
7/2/2010	McKenzie, Kayla D	33812 Hwy WW	Salisbury	2,500.00
11/5/2010	McKenzie, Kayla D	33812 Hwy WW	Salisbury	2,500.00
7/2/2010	McNally, Sarah E Randazzo	31360 Hwy D	Marceline	3,630.00
2/5/2010	Meade, Corey R	105 E Ridge St	Keytesville	6,200.00
5/14/2010	Meade, Corey R	105 E Bridge St	Keytesville	2,500.00
7/2/2010	Medlin, Amanda Ray	31234 Rockford Hills Ave	Keytesville	2,939.00
11/5/2010	Medlin, Amanda Ray	31234 Rockford Hills Ave	Keytesville	2,939.00
7/2/2010	Meissen, Chelsea	37294 Menefee Rd	New Cambria	1,295.00
11/5/2010	Meissen, Chelsea	37294 Menefee Rd	New Cambria	1,295.00
7/16/2010	Monnig, Allison Jean	702 S Walnut	Salisbury	3,700.00
11/5/2010	Monnig, Allison Jean	702 S Walnut	Salisbury	3,700.00
7/2/2010	Monnig, Kristin	702 S Walnut	Salisbury	4,500.00
11/5/2010	Monnig, Kristin	702 S Walnut	Salisbury	4,500.00
7/30/2010	Moore, Ryan Lee	21051 Hwy 5	Keytesville	2,400.00
11/5/2010	Moore, Ryan Lee	21051 Hwy 5	Keytesville	2,400.00
7/2/2010	Niemeier, Nicholas L	12336 Harvester Ave	New Cambria	3,926.00
11/5/2010	Niemeier, Nicholas L	12336 Harvester Ave	New Cambria	3,926.00
7/2/2010	Niemeier, Stephanie L	13680 Bobcat Ln	New Cambria	4,750.00
11/5/2010	Niemeier, Stephanie L	13680 Bobcat Ln	New Cambria	4,750.00
7/9/2010	Noll, Shay L	38206 Hwy 24	Salisbury	4,262.00
11/5/2010	Noll, Shay L	38206 Hwy 24	Salisbury	4,262.00
7/2/2010	Noll, Shelby A	38206 Hwy 24	Salisbury	2,627.00
11/5/2010	Noll, Shelby A	38206 Hwy 24	Salisbury	2,627.00
9/3/2010	Pancoast, Corey Nathan	410 West 11th St	Salisbury	1,450.00
11/5/2010	Pancoast, Corey Nathan	410 West 11th St	Salisbury	1,450.00
8/13/2010	Parker, Derek S	1036 Morningside Dr	Salisbury	5,000.00
11/5/2010	Parker, Derek S	1036 Morningside Dr	Salisbury	5,000.00
7/2/2010	Parks, Robert D	33371 Rockford Hills Ave	Keytesville	5,402.00
7/2/2010	Perkins, Byron E	303 N Westview	Salisbury	3,935.00
8/13/2010	Perkins, Byron E	303 N Westview	Salisbury	475.00
11/5/2010	Perkins, Byron E	303 N Westview	Salisbury	4,410.00
8/13/2010	Perkins, Jordan Lee	406 North Ave	Salisbury	1,720.00
7/16/2010	Potter, Samantha Ann	310 W 9th St	Salisbury	24,622.00
11/5/2010	Potter, Samantha Ann	310 W 9th St	Salisbury	24,622.00
7/16/2010	Ramsey, Kara Ann	16430 Owen Ave	Salisbury	3,969.00

2010 Report  
Student Loans

11/5/2010	Ramsey, Kara Ann	16430 Owen Ave Salisbury	3,969.00
12/13/2010	Reichert, Jason Lawrence	19640 Junos Rd Brunswick	3,500.00
7/9/2010	Reichert, Zachary D	25589 Fort Orleans Ave Brunswick	5,265.00
11/5/2010	Reichert, Zachary D	25589 Fort Orleans Ave Brunswick	5,265.00
7/2/2010	Reigelsberger, Eric P	22558 Marquette Brunswick	2,445.00
11/5/2010	Reigelsberger, Eric P	22558 Marquette Brunswick	2,445.00
7/2/2010	Rustemeyer, LeeAnn	37994 Hwy PP Salisbury	4,500.00
7/2/2010	Rustemeyer, Samantha M	1224 S Maple Ave Salisbury	6,000.00
11/5/2010	Rustemeyer, Samantha M	1224 S Maple Ave Salisbury	6,000.00
5/14/2010	Saunders, Audrey L	23824 Hwy E Rothville	2,287.00
7/2/2010	Saunders, Audrey L	23824 Hwy E Rothville	5,971.00
11/5/2010	Saunders, Audrey L	23824 Hwy E Rothville	5,971.00
7/2/2010	Scheiderer, Erin V	111 Melody Ln Salisbury	3,445.00
11/5/2010	Scheiderer, Erin V	111 Melody Ln Salisbury	3,445.00
7/19/2010	Schneider, Stefanie N	38112 Hwy HH Salisbury	4,590.00
11/5/2010	Schneider, Stefanie N	38112 Hwy HH Salisbury	4,590.00
7/2/2010	Schupback, Megan L	29203 Hwy UU Keytesville	2,052.00
11/5/2010	Schupback, Megan L	29203 Hwy UU Keytesville	2,052.00
7/16/2010	Shannon, Samantha Lyn	24500 O'Bryan Ave Keytesville	3,120.00
11/5/2010	Shannon, Samantha Lyn	24500 O'Bryan Ave Keytesville	3,120.00
5/14/2010	Stundebeck, Casey Alan	34581 Floyd Parks Rd Salisbury	883.00
7/2/2010	Swan, Joshua E	22832 Ordway Rd Brunswick	3,000.00
11/5/2010	Swan, Joshua E	22832 Ordway Rd Brunswick	3,000.00
12/13/2010	Tate, Ethan Ty	302 Buchanan St Brunswick	4,650.00
12/13/2010	Walgren, Charles D	20771 Iguana Rd Brookfield	13,989.00
7/2/2010	Weimer, Kristin L	29080 Muncas Ave Salisbury	3,405.00
7/2/2010	Weimer, Miles A	29080 Muncas Ave Salisbury	3,780.00
11/5/2010	Weimer, Miles A	29080 Muncas Ave Salisbury	3,780.00
5/14/2010	Welty, Nicholas Lee	303 S Willie Salisbury	985.00
7/16/2010	Westenkuehler, Taylor D	310 Bennett Dr Keytesville	1,238.00
11/5/2010	Westenkuehler, Taylor D	310 Bennett Dr Keytesville	1,238.00
12/13/2010	Wheeler, Beverly S	306 W Harrison St Brunswick	850.00
9/10/2010	Wheeler, Kristina Abigail	306 W Harrison St Brunswick	1,273.00
11/5/2010	Wheeler, Kristina Abigail	306 W Harrison St Brunswick	1,273.00
7/2/2010	Wheeler, Krystal M	306 W Harrison St Brunswick	347.00
12/13/2010	Wheeler, Krystal M	306 W Harrison St Brunswick	1,673.00
9/13/2010	White, Meghan D	36343 Hwy 5 Salisbury	2,377.00



2010 Report  
Brunswick Dual Credit

Date	Student	Address	Amount
1/29/2010	Fox, Laura A	15770 Ohio Rd Triplett	210 00
1/29/2010	McCollum, Kristi N	116 N Orange Brunswick	210 00
1/29/2010	Tate, Ethan	302 Buchanan St Brunswick	210 00
5/28/2010	Drewitz, Nathan	701 E Harrison Brunswick	105 00
5/28/2010	Morris, Jared	19160 Lewis Clark Rd Brunswick	105 00
9/24/2010	Drewitz, Nathan	701 E Harrison Brunswick	105 00
9/24/2010	Drewitz, Nathan	701 E Harrison Brunswick	105 00
9/24/2010	Harmon, Spencer Dewain	807 Buchanan Brunswick	105 00
9/24/2010	Harmon, Spencer Dewain	807 Buchanan Brunswick	105 00
9/24/2010	Morris, Jared	19160 Lewis Clark Rd Brunswick	105 00
9/24/2010	Morris, Jared	19160 Lewis Clark Rd Brunswick	105 00
9/24/2010	Tuttle, Caleb Ryan	24906 Marquette Ave Brunswick	105 00
9/24/2010	Tuttle, Caleb Ryan	24906 Marquette Ave Brunswick	105 00
		<b>Total</b>	1,680 00

2010 Report  
Glasgow Dual Credit

Date	Student	Address	Amount
9/10/2010	Littrell, Mitchell Lee	37722 Hwy 5 Glasgow	105 00
9/10/2010	Littrell, Mitchell Lee	37722 Hwy 5 Glasgow	105 00
		<b>Total</b>	<b>210 00</b>

2010 Report  
Keytesville Dual Credit

Date	Student	Address	Amount
1/29/2010	Brand, Lindy M	32820 Rockford Hills Ave Keytesville	210.00
1/29/2010	Brand, Lindy M	32820 Rockford Hills Ave Keytesville	210.00
1/29/2010	Byrd, Kyleen M	25481 Settlers Ave Keytesville	210.00
1/29/2010	Byrd, Kyleen M	25481 Settlers Ave Keytesville	210.00
1/29/2010	Drummond, Brandon W	105 E Harris St Keytesville	210.00
1/29/2010	Drummond, Brandon W	105 E Harris St Keytesville	210.00
1/29/2010	Guest, Evan J	20806 Hwy 5 Keytesville	210.00
1/29/2010	Harris, Shellbie R	29411 Hwy K Keytesville	210.00
1/29/2010	Harris, Shellbie R	29411 Hwy K Keytesville	210.00
1/29/2010	Jones, Camille R	27172 Snapp Rd Keytesville	210.00
1/29/2010	Jones, Camille R	27172 Snapp Rd Keytesville	210.00
1/29/2010	Linneman, Tyler A	31955 Brummal Rd Salisbury	210.00
1/29/2010	Linneman, Tyler A	31955 Brummal Rd Salisbury	210.00
1/29/2010	Manson, Lydia A	22848 Hwy 24 Brunswick	210.00
1/29/2010	Manson, Lydia A	22848 Hwy 24 Brunswick	210.00
1/29/2010	McKenzie Kayla D	33812 Hwy WW Salisbury	210.00
1/29/2010	McKenzie Kayla D	33812 Hwy WW Salisbury	210.00
1/29/2010	Medlin, Amanda R	31234 Rockford Hills Ave Keytesville	210.00
1/29/2010	Medlin, Amanda R	31234 Rockford Hills Ave Keytesville	210.00
1/29/2010	Schupback, Megan L	29203 Hwy UU Keytesville	210.00
1/29/2010	Schupback, Megan L	29203 Hwy UU Keytesville	210.00
1/29/2010	Westenkuehler, Taylor D	310 Bennett Dr Keytesville	210.00
5/14/2010	Craig, Dillon J	29173 Hwy 24 Keytesville	105.00
5/14/2010	Linneman, Samantha M	31955 Brummal Rd Salisbury	105.00
5/14/2010	Ford, Ryan Adam S	406 S Grand Keytesville	105.00
5/14/2010	Byrd Colton Wesley	111 Finnell Dr Keytesville	105.00
9/17/2010	Byrd, Colton Wesley	111 Finnell Dr Keytesville	105.00
9/17/2010	Byrd, Colton Wesley	111 Finnell Dr Keytesville	105.00
9/17/2010	Craig, Dillon J	29173 Hwy 24 Keytesville	105.00
9/17/2010	Craig, Dillon J	29173 Hwy 24 Keytesville	105.00
9/17/2010	Ford, Ryan Adam S	406 S Grand Keytesville	105.00
9/17/2010	Ford, Ryan Adam S	406 S Grand Keytesville	105.00
9/17/2010	Linneman, Samantha M	31955 Brummal Rd Salisbury	105.00
9/17/2010	Linneman, Samantha M	31955 Brummal Rd Salisbury	105.00

2010 Report  
Keytesville Dual Credit

Total	5,880 00

2010 Report  
 Marceline Dual Credit

Date	Student	Address	Amount
1/29/2010	Allen, Rebecca M	30862 Peden Chapel Rd Marceline	321.00
1/29/2010	Allen, Rebecca M	30862 Peden Chapel Rd Marceline	321.00
1/29/2010	Bixenman, Kyle W	37002 Menefee Rd New Cambria	321.00
1/29/2010	Bixenman, Kyle W	37002 Menefee Rd New Cambria	321.00
1/29/2010	Brehm, Mariah A	30218 Parish Rd Marceline	321.00
1/29/2010	Brehm, Mariah A	30218 Parish Rd Marceline	321.00
1/29/2010	Corbin, Megan M	26414 Hwy E Marceline	321.00
1/29/2010	Corbin, Megan M	26414 Hwy E Marceline	321.00
1/29/2010	Linebaugh, Jessica M	12496 Hwy ZZ Marceline	321.00
1/29/2010	Linebaugh, Jessica M	12496 Hwy ZZ Marceline	321.00
1/29/2010	Niemeier, Stephanie L	13680 Bobcat Ln New Cambria	321.00
1/29/2010	Niemeier, Stephanie L	13680 Bobcat Ln New Cambria	321.00
1/29/2010	Noll, John A	11178 Blacksmith Ave New Cambria	321.00
1/29/2010	Noll, John A	11178 Blacksmith Ave New Cambria	321.00
1/29/2010	Randazzo McNally, Sarah E	31360 Hwy D Marceline	321.00
1/29/2010	Randazzo McNally, Sarah E	31360 Hwy D Marceline	321.00
9/10/2010	Bell, Cody Thomas	26368 Mike Rd Marceline	161.00
9/10/2010	Bell, Cody Thomas	26368 Mike Rd Marceline	161.00
9/10/2010	Ewigman, Jacob R	12019 Hwy ZZ Marceline	161.00
9/10/2010	Ewigman, Jacob R	12019 Hwy ZZ Marceline	161.00
9/10/2010	Holden Caylenn N	29922 Westville Rd Marceline	161.00
9/10/2010	Holden Caylenn N	29922 Westville Rd Marceline	161.00
9/10/2010	Holder, Gabrielle E	12077 Hwy 5 Marceline	161.00
9/10/2010	Holder, Gabrielle E	12077 Hwy 5 Marceline	161.00
9/10/2010	Nannemann, Bryan S	1116 Luke Dr Keytesville	161.00
9/10/2010	Nannemann, Bryan S	1116 Luke Dr Keytesville	161.00
9/10/2010	Wright, Brittany S	10816 Bristol Ave Marceline	161.00
9/10/2010	Wright, Brittany S	10816 Bristol Ave Marceline	161.00
		<b>Total</b>	<b>7,068.00</b>

2010 Report  
Northwestern Dual Credit

Date	Student	Address	Amount
2/12/2010	Foster, John D	16228 Hog Ridge Ave Sumner	225.00
2/12/2010	Foster, John D	16228 Hog Ridge Ave Sumner	225.00
2/12/2010	Jacobs, Tiffanie J	25571 Hwy E Marceline	225.00
2/12/2010	Klee, Rebecca K	411 3rd St Mendon	225.00
2/12/2010	Spencer, Cara M	16115 Hwy 11 Rothville	225.00
2/12/2010	Summers, Nicholas A	16606 Hwy TT Mendon	225.00
2/12/2010	Watts, Zach B	14569 Gumbo Ave Sumner	225.00
2/12/2010	Wilson, Jessie N	23376 Newcomers Ave Brunswick	225.00
2/12/2010	Young, Abby	18011 Hwy CC Mendon	225.00
2/12/2010	Jacobs, Tiffanie J	25571 Hwy E Marceline	275.58
2/12/2010	Jacobs, Tiffanie J	25571 Hwy E Marceline	275.58
2/12/2010	Summers, Nicholas A	16606 Hwy TT Mendon	275.58
2/12/2010	Summers, Nicholas A	16606 Hwy TT Mendon	275.58
2/12/2010	Watts, Zach B	14569 Gumbo Ave Sumner	275.58
2/12/2010	Watts, Zach B	14569 Gumbo Ave Sumner	275.58
2/12/2010	Wilson, Jessie N	23376 Newcomers Ave Brunswick	275.58
2/12/2010	Wilson, Jessie N	23376 Newcomers Ave Brunswick	275.58
2/12/2010	Young, Abby	18011 Hwy CC Mendon	275.58
2/12/2010	Young, Abby	18011 Hwy CC Mendon	275.58
9/24/2010	Foster, John D	16228 Hog Ridge Ave Sumner	161.00
9/24/2010	Young, Abby	18011 Hwy CC Mendon	161.00
9/24/2010	Jacobs, Tiffanie J	25571 Hwy E Marceline	105.00
9/24/2010	Watts, Zach B	14569 Gumbo Ave Sumner	113.00
		<b>Total</b>	<b>5,320.80</b>

2010 Report  
Salisbury Dual Credit

Date	Student	Address	Amount
1/29/2010	Abeln, Tyler R	34498 Hamden Rd Salisbury	210 00
1/29/2010	Allen, Amber L	621 N Grand Salisbury	210 00
1/29/2010	Barron, Jody A	404 W 13th St Salisbury	210 00
1/29/2010	Barron, Jody A	404 W 13th St Salisbury	210 00
1/29/2010	Botkin, Kayla J	36899 Deer Rd Salisbury	210 00
1/29/2010	Botkin, Kayla J	36899 Deer Rd Salisbury	210 00
1/29/2010	Clark, Ian G	29985 Hwy 129 Salisbury	210 00
1/29/2010	Clark, Ian G	29985 Hwy 129 Salisbury	210 00
1/29/2010	Creech, Emily C	29603 Asbury Rd Keytesville	210 00
1/29/2010	Fitzgerald, Deanna M	18518 Hwy 129 Salisbury	210 00
1/29/2010	Fuemmeler, Amy M	713 S Alice Ave Salisbury	210 00
1/29/2010	Hardwick, Maggie J	701 S LeFevre Ave Salisbury	210 00
1/29/2010	Harlan, Melissa N	308 E 6th St Salisbury	210 00
1/29/2010	Henke, Hillary L	30449 Philpott Ave Salisbury	210 00
1/29/2010	Henke, Hillary L	30449 Philpott Ave Salisbury	210 00
1/29/2010	Kendrick, Jordan C	34734 Floyd Parks Rd Salisbury	210 00
1/29/2010	Kendrick, Jordan C	34734 Floyd Parks Rd Salisbury	210 00
1/29/2010	Kruessel, Jordanne N	709 S Poplar Ave Salisbury	210 00
1/29/2010	Kruessel, Jordanne N	709 S Poplar Ave Salisbury	210 00
1/29/2010	Monnig, Kristin L	702 S Walnut Salisbury	210 00
1/29/2010	Monnig, Kristin L	702 S Walnut Salisbury	210 00
1/29/2010	Morrison, Amber N	20624 Cockrell Ave Keytesville	210 00
1/29/2010	Morrison, Amber N	20624 Cockrell Ave Keytesville	210 00
1/29/2010	Myers, Avery R	1105 S Baker Ave Salisbury	210 00
1/29/2010	Myers, Avery R	1105 S Baker Ave Salisbury	210 00
1/29/2010	Nicolay, Cassandra K	504 S Broadway Salisbury	210 00
1/29/2010	Nicolay, Cassandra K	504 S Broadway Salisbury	210 00
1/29/2010	Noll, Shay L	38206 Hwy 24 Salisbury	210 00
1/29/2010	Noll, Shay L	38206 Hwy 24 Salisbury	210 00
2/15/2010	Noll, Shelby A	38206 Hwy 24 Salisbury	210 00
2/15/2010	Noll, Shelby A	38206 Hwy 24 Salisbury	210 00
1/29/2010	Richards, Rachael A	504 S LeFevre Salisbury	210 00
1/29/2010	Richards, Rachael A	504 S LeFevre Salisbury	210 00
1/29/2010	Rolling, Joshua D	102 W 10th St Salisbury	210 00
1/29/2010	Rolling, Joshua D	102 W 10th St Salisbury	210 00

2010 Report  
Salisbury Dual Credit

1/29/2010	Roling, Jonathan L	102 W 10th St Salisbury	210.00
1/29/2010	Roling, Jonathan L	102 W 10th St Salisbury	210.00
1/29/2010	Scheiderer, Austin W	111 Melody Lane Salisbury	210.00
2/15/2010	Schneider, Daren M	38112 Hwy HH Salisbury	210.00
2/15/2010	Schneider, Daren M	38112 Hwy HH Salisbury	210.00
1/29/2010	Springer, Austin M	33877 N Lake Ln Salisbury	210.00
1/29/2010	Vetter, Morgan B	1048 Morningside Dr Salisbury	210.00
1/29/2010	Weimer, Joseph E	35197 Belle Rd Salisbury	210.00
1/29/2010	Weimer, Miles A	29080 Muncas Ave Salisbury	210.00
1/29/2010	Weimer, Miles A	29080 Muncas Ave Salisbury	210.00
1/29/2010	White, Meghan D	36343 Hwy 5 Salisbury	210.00
1/29/2010	White, Meghan D	36343 Hwy 5 Salisbury	210.00
1/29/2010	Wright, Megan M	32793 Hwy O Keytesville	210.00
1/29/2010	Yung, Amanda J	33030 Muskrat Ave Salisbury	210.00
1/29/2010	Yung, Amanda J	33030 Muskrat Ave Salisbury	210.00
1/29/2010	Yung, Amanda J	33030 Muskrat Ave Salisbury	210.00
9/17/2010	Allen, Amber L	621 N Grand Salisbury	105.00
9/17/2010	Barron, Jody A	404 W 13th St Salisbury	105.00
9/17/2010	Bennett, Allen M	16028 Chestnut Ave Salisbury	105.00
9/17/2010	Cleeton, Michele D	32761 Sandbar Ln Salisbury	105.00
9/17/2010	Elmore, Jeri Renee	203 E 2nd St Salisbury	105.00
9/17/2010	Erickson, Chad Anthony	32279 Stonewall Salisbury	105.00
9/17/2010	Erickson, Chad Anthony	32279 Stonewall Salisbury	105.00
9/17/2010	Fuemmeler, Amy M	713 S Alice Ave Salisbury	105.00
9/17/2010	Hardwick, Maggie J	701 S LeFevre Ave Salisbury	105.00
9/17/2010	Hatfield, Devon Leanne	26107 Hwy 129 Salisbury	105.00
9/17/2010	Henke, Wyatt A	1006 S Broadway Salisbury	105.00
9/17/2010	Humphrey, Jenna Leann	705 S Poplar Ave Salisbury	105.00
9/17/2010	Kelley, Josh Joel	305 W 3rd St Salisbury	105.00
9/17/2010	Linneman, Mitchell Scott	707 S Walnut Salisbury	105.00
9/17/2010	Morrison, Laura Kathryn	35158 Hwy O Salisbury	105.00
9/17/2010	Morrison, Laura Kathryn	35158 Hwy O Salisbury	105.00
9/17/2010	Springer, Austin M	33877 N Lake Ln Salisbury	105.00

2010 Report  
Salisbury Dual Credit

9/17/2010	Summerville, Jade Evone	22540 Hwy 129 Salisbury	105 00
9/17/2010	Vetter, Morgan B	1048 Morningside Dr Salisbury	105 00
9/17/2010	Weimer, Joseph E	35197 Belle Rd Salisbury	105 00
9/17/2010	Weimer, Tegan Nicole	37133 Fire Station Rd Salisbury	105 00
9/17/2010	Wright, Megan M	32793 Hwy O Keytesville	105 00
		<b>Total</b>	<b>13,020 00</b>