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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2010

Open to Public Inspection

A For the 2010 calendar year, or tax year beginning 01-01-2010 and ending 12-31-2010

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
UNITED WAY OF GREATER ST JOSEPH

Doing Business As

Number and street (or P O box if mail is not delivered to street address) | Room/suite
PO BOX 188

City or town, state or country, and ZIP + 4
ST JOSEPH, MO 64502

D Employer identification number
44-0547802

E Telephone number
(816) 364-2381

G Gross receipts $ 3,615,040

F Name and address of principal officer
KYLEE STROUGH
PO BOX 188
ST JOSEPH, MO 64502

H(a) Is this a group return for affiliates? ☐ Yes ☑ No

H(b) Are all affiliates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW STJOSEPHUNITEDWAY ORG

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1975

M State of legal domicile MO

Part I Summary

1 Briefly describe the organization's mission or most significant activities
THE MISSION OF THE UNITED WAY OF GREATER ST JOSEPH IS TO IMPROVE LIVES THROUGH THE CARING POWER OF COMMUNITY UNITED WAY ACCOMPLISHES THIS MISSION THROUGH SUPPORT TO THE PROGRAM SERVICES OF 19 LOCAL HEALTH AND HUMAN SERVICE AGENCIES AND THROUGH UNITED WAY'S OWN COMMUNITY INITIATIVES THE EMPHASIS IN BOTH OF THESE APPROACHES IS TO FOCUS ON THE BUILDING BLOCKS OF A GOOD LIFE-EDUCATION, FINANCIAL STABILITY, AND HEALTH

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

Activities & Governance

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	32
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	32
5	Total number of individuals employed in calendar year 2010 (Part V, line 2a)	**5**	15
6	Total number of volunteers (estimate if necessary)	**6**	550
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	0
b	Net unrelated business taxable income from Form 990-T, line 34	**7b**	0

		Prior Year	Current Year
Revenue	**8** Contributions and grants (Part VIII, line 1h)	3,766,265	3,352,873
	9 Program service revenue (Part VIII, line 2g)	53,575	57,523
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	45,923	50,826
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	65,604	64,902
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,931,367	3,526,124
Expenses	**13** Grants and similar amounts paid (Part IX, column (A), lines 1–3)	2,628,024	2,512,379
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	427,973	412,290
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b Total fundraising expenses (Part IX, column (D), line 25) ▶122,826		
	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	311,273	273,775
	18 Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	3,367,270	3,198,444
	19 Revenue less expenses Subtract line 18 from line 12	564,097	327,680

		Beginning of Current Year	End of Year
Net Assets or Fund Balances	**20** Total assets (Part X, line 16)	8,203,201	8,758,686
	21 Total liabilities (Part X, line 26)	2,809,989	2,730,470
	22 Net assets or fund balances Subtract line 21 from line 20	5,393,212	6,028,216

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

****** | 2011-05-13
Signature of officer | Date

SEANN O'RILEY TREASURER
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name: CARLA R LACKEY CPA	Preparer's signature: CARLA R LACKEY CPA	Date	Check if self-employed ▶ ☐	PTIN
Firm's name ▶ CLIFTON GUNDERSON LLP				Firm's EIN ▶
Firm's address ▶ 2301 VILLAGE DRIVE ST JOSEPH, MO 64506				Phone no ▶ (816) 232-8441

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III . . . . . ☑

1 Briefly describe the organization's mission

THE MISSION OF THE UNITED WAY OF GREATER ST JOSEPH IS TO IMPROVE LIVES THROUGH THE CARING POWER OF COMMUNITY

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 2,495,443 including grants of $ 2,495,443) (Revenue $)

ALLOCATED SERVICESUNITED WAY FUNDING PRIMARILY SUPPORTS THE DIRECT CLIENT SERVICES RELATED TO EDUCATION, FINANCIAL STABILITY, AND HEALTH THAT ARE DELIVERED THROUGH UNITED WAY'S 19 LOCAL PARTNER AGENCIES AMONG THE ACHIEVEMENTS IN 2010 WERE EDUCATION - OVER 1,800 CHILDREN ATTENDED PRESCHOOLS AND CHILD CARE AT UNITED WAY PARTNER AGENCIESFINANCIAL STABILITY - 11,648 CONTACTS WERE MADE TO HELP SPECIAL NEEDS CLIENTS SECURE NEEDED SERVICES 99% OF THE 467 HOUSEHOLDS FACING FORECLOSURE, EVICTION, OR UTILITY DISCONNECTION WERE SUCCESSFUL IN REMAINING IN THEIR HOMES 96% OF 597 PEOPLE IN CRISIS WHO WERE SEEKING HELP WITH BILL PAYMENT SUCCESSFULLY COMPLETED BUDGET COUNSELING TO GET THROUGH THEIR CRISIS HEALTH - 78,154 MOBILE MEALS WERE DELIVERED TO HOMEBOUND SENIOR CITIZENS IN 2010 NOT ONLY WERE THESE MEALS A SOURCE OF BALANCED NUTRITION, BUT THE AVAILABILITY AND DELIVERY OF THESE MEALS RESULT IN SENIORS MAINTAIN THEIR HEALTH AND BEING ABLE TO STAY IN THEIR HOMES LONGER IN ADDITION TO THE PROGRAM SERVICES DESCRIBED ABOVE, UNITED WAY ALSO PROVIDED SUPPORT TO ADDRESS A NUMBER OF IDENTIFIED HEALTH-RELATED NEEDS, INCLUDING DENTAL CARE FOR CHILDREN ON MEDICAID AND FOR LOW-INCOME ADULTS, GLUCOSE TESTING STRIPS FOR LOW-INCOME PATIENTS WITH DIABETES, CASE MANAGEMENT SERVICES FOR FORMERLY HOMELESS WOMEN, MOBILE MEAL DELIVERY TO SENIOR ADULTS, AND EXPANSION OF THE BACKPACK BUDDIES PROGRAM

4b (Code) (Expenses $ 275,105 including grants of $ 16,936) (Revenue $ 37,130)

I UNITED WAY FINANCIAL STABILITYUNITED WAY BEGAN THE FINANCIAL STABILITY INITIATIVE IN 2009 TO SUPPORT INDIVIDUALS AND FAMILIES AS THEY WORK TO IMPROVE THEIR PERSONAL ECONOMIC AND FINANCIAL STABILITY COMMUNITY LEADERS FROM ALL SECTORS COLLABORATE TO FOCUS ON THREE MAIN ASPECTS FINANCIAL EDUCATION, INCREASING THE NUMBER OF PEOPLE UTILIZING FREE TAX PREPARATION SERVICES, AND POLICIES AND REGULATIONS THAT PREVENT PEOPLE FROM MOVING OUT OF POVERTY IN PARTNERSHIP WITH OTHER COMMUNITY ENTITIES, THE INITIATIVE LAUNCHED AN AFTER SCHOOL FINANCIAL PROGRAM FOR ELEMENTARY STUDENTS OVER 80 STUDENTS HAVE PARTICIPATED IN THE PROGRAM AND COLLECTIVELY SAVED OVER $2,600 IN THEIR VERY OWN SAVINGS ACCOUNTS II UNITED WAY LEADERSHIP ST JOSEPH UNITED WAY LEADERSHIP ST JOSEPH COMPLETED ITS 28TH YEAR OF DEVELOPING VOLUNTEER LEADERS BY OFFERING HANDS-ON OPPORTUNITIES TO IMPLEMENT COMMUNITY PROJECTS THE TWENTY-EIGHT MEMBERS OF THE 2010 CLASS DEVELOPED PROGRAM PROPOSALS THAT ADDRESSED A NUMBER OF COMMUNITY NEEDS INCLUDING ENCOURAGING READING IN LOCAL PARKS, COLLECTING AND DISTRIBUTING USED SPORTING EQUIPMENT REOPENING THE COMMUNITY EARLY CARE AND EDUCATION RESOURCE CENTER AND IDENTIFYING STRATEGIES FOR THE YMCA TO USE A GRANT THEY HAD RECEIVED LEADERSHIP PARTICIPANTS ALSO SERVED AS REVIEWERS FOR HEALTH FUND GRANTS III UNITED WAY PROFIT IN EDUCATIONWHEN UNITED WAY PROFIT IN EDUCATION INITIATIVE WAS CREATED 20 YEARS AGO, THE LOCAL HIGH SCHOOL DROPOUT RATE STOOD AT OVER 26 PERCENT UNITED WAY PROFIT IN EDUCATION HAS CONTRIBUTED TO A SIGNIFICANT IMPROVEMENT IN GRADUATION RATES, WITH THAT RATE REMAINING AT ABOUT 88 PERCENT FOR THE PAST SEVERAL YEARS - THE BEST GRADUATION PERFORMANCE FOR ANY URBAN AREA IN MISSOURI THE LATEST STRATEGIC PLAN CALLED FOR RENEWED EFFORTS TO KEEP KIDS IN SCHOOL, A GOAL THAT RECEIVED A BOOST BY THE RECEIPT OF A $100,000 GRANT FROM AT&T IN AN EARLIER YEAR THIS GRANT FUNDED A PROJECT THAT BEGAN IN 2009 AND CONTINUED IN 2010 TO ENGAGE NINTH-GRADE STUDENTS IN APPLIED LEARNING EXPERIENCES TO IMPROVE THEIR CHANCES OF ON-TIME GRADUATION AND OF DEVELOPING THE SKILLS NEEDED FOR SUCCESSFUL TRANSITION TO THE WORKFORCE IV UNITED WAY SUCCESS BY 6A CHILD'S PROSPECTS FOR SUCCESS IN SCHOOL AND IN LIFE ARE RELATED TO EARLY EXPERIENCES THAT FOSTER INTELLECTUAL, EMOTIONAL, AND SOCIAL ABILITIES AMONG UNITED WAY'S MOST IMPORTANT ACCOMPLISHMENTS HAS BEEN THE IMPROVEMENT IN LOCAL CHILDCARE PROGRAMS WHEN UNITED WAY LAUNCHED A SUCCESS BY 6 INITIATIVE THERE WAS ONLY ONE ACCREDITED CHILDCARE CENTER IN THE COMMUNITY TODAY THERE ARE 8 UNITED WAY HAS ALSO PILOTED A QUALITY RATING SYSTEM FOR CHILDCARE PROVIDERS, WITH 21 CENTERS PARTICIPATING IN THE IMPROVEMENT EFFORT THAT HAS AN IMPACT ON THE LIVES OF SOME 800 CHILDREN EACH YEAR ONE OF THE WAYS UNITED WAY AND THE ST JOSEPH SCHOOL DISTRICT COOPERATES IS THROUGH, KINDERGARTEN JUMPSTART, A PROGRAM THAT HELP CHILDREN WHO SCORE BELOW THEIR PEERS IN PRE-K SCREENING TESTS TO ACQUIRE SKILLS FOR SUCCESSFUL ENTRY INTO SCHOOL V UNITED WAY VOLUNTEER CENTERUNITED WAY LAUNCHED THE UNITED WAY VOLUNTEER CENTER IN 2009 UNITED WAY'S VOLUNTEER CENTER SERVES AS A CENTRAL RESOURCE FOR THE COMMUNITY, INDIVIDUALS, AND ORGANIZATIONS FOR ALL VOLUNTEERISM NEEDS IT PROMOTES VOLUNTEERISM AS A MEANS OF FOSTERING INCREASED CITIZEN INVOLVEMENT AND ENGAGEMENT WITH NON-PROFIT ORGANIZATIONS TO ENHANCE PROVIDED HUMAN SERVICES THAT WILL RESULT IN A HEALTHIER, BETTER EDUCATED AND FINANCIALLY SECURE COMMUNITY THE VOLUNTEER CENTER MATCHED VOLUNTEERS WITH VOLUNTEER NEEDS DURING THE COURSE OF THE YEAR MOST NOTABLY, DURING THE STUFF THE BUS! EVENT, THE VOLUNTEER CENTER COORDINATED THE INVOLVEMENT OF 200 COMMUNITY MEMBERS AND THE COLLECTION OF SCHOOL SUPPLIES THAT THE SALVATION ARMY DISTRIBUTED TO CHILDREN IN NEED OVER 900 BACKPACKS WERE FILLED WITH SUPPLIES

4c (Code) (Expenses $ 53,644 including grants of $) (Revenue $)

COMMUNICATIONSIT TAKES STRONG COMMUNITY SUPPORT TO PRODUCE THE LEVEL OF PROGRAM ACHIEVEMENTS (LISTED UNDER 4A), AND SUSTAINING THAT SUPPORT REQUIRES AN ACTIVE COMMUNICATIONS EFFORT UNITED WAY LETS DONORS AND THE GENERAL PUBLIC KNOW ABOUT THE ORGANIZATION'S ACCOMPLISHMENTS THROUGH PRINTED MATERIALS (INCLUDING AN ANNUAL REPORT), E-NEWSLETTERS, WEB SITE, VIDEO PRODUCTIONS, MEDIA OUTREACH, AND SPECIAL EVENTS IN 2010, GENEROUS IN-KIND CONTRIBUTIONS OF OVER $85,921 ENABLED UNITED WAY TO PROVIDE INFORMATION AT THE LOWEST POSSIBLE COST

4d Other program services (Describe in Schedule O) **See also Additional Data for Description**

(Expenses $ 113,082 including grants of $) (Revenue $ 20,393)

4e **Total program service expenses** ▶ $ 2,937,274

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instruction)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line10? *If "Yes," complete Schedule D, Part VI.*	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII.*	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII.*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX.*	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X.*	11e		No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X.*	11f		No
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional*	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the United States? *If "Yes," complete Schedule F, Parts I and IV*	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the U S ? *If "Yes," complete Schedule F, Parts II and IV*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the U S ? *If "Yes," complete Schedule F, Parts III and IV*	16		No
17	Did the organization report a total of more than $15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I (see instructions)*	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	Yes	
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? **Note.** Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b		

Part IV Checklist of Required Schedules *(continued)*

21	Did the organization report more than $5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	**21**	Yes	
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	**22**	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	**23**		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b–24d and complete Schedule K. If "No," go to line 25*	**24a**		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	**24b**		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	**24c**		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	**24d**		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	**25a**		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	**25b**		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	**26**		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	**27**		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28a**		No
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28b**		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	**28c**		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	**29**	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	**30**		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	**31**		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	**32**		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	**33**		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	**34**		No
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	**35**		No
a	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2* ☐ **Yes** ☑ **No**			
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	**36**		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	**37**		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O	**38**	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V . . . . . ☐

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable . .	**1a**	5		
b	Enter the number of Forms W-2G included in line 1a *Enter -0-* if not applicable	**1b**	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			**1c**	
2a	Enter the number of employees reported on Form W-3, *Transmittal of Wage and Tax Statements* filed for the calendar year ending with or within the year covered by this return	**2a**	15		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			**2b**	Yes	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)					
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?			**3a**		No
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*			**3b**		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			**4a**		No
b	If "Yes," enter the name of the foreign country ▶ _____ See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . .			**5a**		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			**5b**		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			**5c**		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?			**6a**		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			**6b**		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			**7a**		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			**7b**		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			**7c**		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	**7d**				
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			**7e**		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . .			**7f**		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			**7g**		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			**7h**		
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			**8**		
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the organization make any taxable distributions under section 4966?			**9a**		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			**9b**		
10	**Section 501(c)(7) organizations.** Enter					
a	Initiation fees and capital contributions included on Part VIII, line 12 . . .	**10a**				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	**10b**				
11	**Section 501(c)(12) organizations.** Enter					
a	Gross income from members or shareholders	**11a**				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	**11b**				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			**12a**		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	**12b**				
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**					
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O			**13a**		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	**13b**				
c	Enter the amount of reserves on hand	**13c**				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			**14a**		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O* . .			**14b**		

Part VI **Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI . . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	32		
b	Enter the number of voting members included in line 1a, above, who are independent	1b	32		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . .		3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .		5		No
6	Does the organization have members or stockholders?		6	Yes	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . .		7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following				
a	The governing body?		8a	Yes	
b	Each committee with authority to act on behalf of the governing body?		8b		No
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b		No
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed ▶

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you make these available Check all that apply

☐ Own website ☑ Another's website ☑ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶

KYLEE STROUGH
118 S 5TH
ST JOSEPH, MO 64502
(816) 364-2381

Part VII Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII . . . . . .☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CLINTON GEORGE BOARD MEMBER	1 00	X						0	0	0
(2) DILLON PAT BOARD MEMBER	2 00	X						0	0	0
(3) DORITY MATTHEW BOARD MEMBER	1 00	X						0	0	0
(4) EHLERT TODD BOARD MEMBER	1 00	X						0	0	0
(5) ELLIS DR WILLIAM BOARD MEMBER	1 00	X						0	0	0
(6) JOHNSON BEERY BOARD MEMBER	1 00	X						0	0	0
(7) LISTAU CHRIS BOARD MEMBER	1 00	X						0	0	0
(8) MCANALLY BRAD BOARD MEMBER	1 00	X						0	0	0
(9) MCCLATCHEY TERRY BOARD MEMBER	1 00	X						0	0	0
(10) MORGAN TYLER BOARD MEMBER	1 00	X						0	0	0
(11) MURPHY MICHAEL BOARD MEMBER	1 00	X						0	0	0
(12) PRITCHETT ROBERT L BOARD MEMBER	1 00	X						0	0	0
(13) RICHMOND TOM BOARD MEMBER	1 00	X						0	0	0
(14) RYAN AMY BOARD MEMBER	1 00	X						0	0	0
(15) SEVERN BILL BOARD MEMBER	2 00	X						0	0	0
(16) SHEARIN HEATHER BOARD MEMBER	1 00	X						0	0	0

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(17) SIPE DICK BOARD MEMBER	1 00	X						0	0	0
(18) STEELE DARREN BOARD MEMBER	1 00	X						0	0	0
(19) STEIN ADAM BOARD MEMBER	1 00	X						0	0	0
(20) TITCOMB BILL BOARD MEMBER	1 00	X						0	0	0
(21) VEALE MIKE BOARD MEMBER	1 00	X						0	0	0
(22) VARTABEDIAN DR ROBERT BOARD MEMBER	1 00	X						0	0	0
(23) WALKER HEIDI BOARD MEMBER	1 00	X						0	0	0
(24) YOUNG TONY BOARD MEMBER	1 00	X						0	0	0
(25) MEIERHOFFER TODD CAMPAIGN CHAIR	3 00	X		X				0	0	0
(26) KRETZINGER CURT CHAIR	3 00	X		X				0	0	0
(27) CAROLUS BRETT COMMUNITY INITIATIVES & PROGRAMS	2 00	X		X				0	0	0
(28) JARRETT CHERYL COMMUNITY INVESTMENT CO-CHAIR	2 00	X		X				0	0	0
(29) MARTIN ROGER COMMUNITY INVESTMENT CO-CHAIR	2 00	X		X				0	0	0
(30) WOLLENMAN BOB SECRETARY	2 00	X	X	X				0	0	0
(31) O'RILEY SEANN TREASURER	2 00	X		X				0	0	0
(32) CONNALLY CHIEF CHRIS VICE CHAIR	3 00	X		X				0	0	0
(33) STROUGH KYLEE PRESIDENT	50 00			X				57,880	0	11,377
(34) SHIELDS BRENDA PRESIDENT	50 00			X				53,767	0	4,638
1b **Sub-Total** . . . . . ▶										
c **Total from continuation sheets to Part VII, Section A** . . . . ▶										
d **Total (add lines 1b and 1c)** . . . . . ▶								111,647	0	16,015

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 in reportable compensation from the organization ▶0

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**		No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶0

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns	1a 43,640				
	b	Membership dues	1b				
	c	Fundraising events	1c 10,440				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f 3,298,793				
	g	Noncash contributions included in lines 1a-1f $	21,708				
	h	**Total.** Add lines 1a-1f		3,352,873			
Program Service Revenue			Business Code				
	2a	LEADERSHIP PROGRAMS	611430	31,430	31,430		
	b	REVENUE FROM SERVICES	611710	17,856	17,856		
	c	PROFIT IN EDUCATION	611710	5,700	5,700		
	d	STUFF THE BUS	611710	2,537	2,537		
	e						
	f	All other program service revenue					
	g	**Total.** Add lines 2a–2f		57,523			
Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		113,010			113,010
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
			(i) Real / (ii) Personal				
	6a	Gross Rents	66,070 /				
	b	Less rental expenses	/				
	c	Rental income or (loss)	66,070 /				
	d	Net rental income or (loss)		66,070			66,070
			(i) Securities / (ii) Other				
	7a	Gross amount from sales of assets other than inventory	14,483 /				
	b	Less cost or other basis and sales expenses	76,667 /				
	c	Gain or (loss)	-62,184 /				
	d	Net gain or (loss)		-62,184			-62,184
	8a	Gross income from fundraising events (not including $ 10,440 of contributions reported on line 1c) See Part IV, line 18	a 11,043				
	b	Less direct expenses	b 12,249				
	c	Net income or (loss) from fundraising events		-1,206			-1,206
	9a	Gross income from gaming activities See Part IV, line 19	a				
	b	Less direct expenses	b				
	c	Net income or (loss) from gaming activities					
	10a	Gross sales of inventory, less returns and allowances	a				
	b	Less cost of goods sold	b				
	c	Net income or (loss) from sales of inventory					
		Miscellaneous Revenue	Business Code				
	11a	MISCELLANEOUS	900099	38			38
	b						
	c						
	d	All other revenue					
	e	**Total.** Add lines 11a–11d		38			
	12	**Total revenue.** See Instructions		3,526,124	57,523	0	115,728

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U S See Part IV, line 21	2,495,443	2,495,443		
2 Grants and other assistance to individuals in the U S See Part IV, line 22	16,936	16,936		
3 Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	127,662	70,214	35,746	21,702
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	234,708	147,881	34,651	52,176
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	7,535	4,418	1,939	1,178
9 Other employee benefits	14,797	8,150	4,119	2,528
10 Payroll taxes	27,588	15,827	7,384	4,377
a Fees for services (non-employees) Management	60	35	20	5
b Legal	25	15	8	2
c Accounting	20,370	12,244	7,075	1,051
d Lobbying				
e Professional fundraising services *See Part IV, line 17*				
f Investment management fees	1,607	949	536	122
g Other	13,108	7,742	4,372	994
12 Advertising and promotion	14,474	6,578	295	7,601
13 Office expenses	5,552	3,226	611	1,715
14 Information technology				
15 Royalties				
16 Occupancy	26,982	15,270	6,610	5,102
17 Travel	3,092	1,535	923	634
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	12,595	11,124	402	1,069
20 Interest				
21 Payments to affiliates	36,600	20,130	10,248	6,222
22 Depreciation, depletion, and amortization	30,114	17,009	8,154	4,951
23 Insurance				
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
a PARENT AWARENESS MATERI	24,658	24,658		
b SOCIAL AND EMOTIONAL DE	20,901	20,901		
c MISCELLANEOUS	15,160	7,113	4,712	3,335
d AWARDS (NON ASSISTANCE)	10,742	10,742		
e EQUIPMENT RENT AND MAIN	9,696	2,336	6,682	678
f All other expenses	28,039	16,798	3,857	7,384
25 **Total functional expenses.** Add lines 1 through 24f	3,198,444	2,937,274	138,344	122,826
26 **Joint costs.** Check here ▶ ☐ if following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

				(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing		864,695	1	926,536
	2	Savings and temporary cash investments		1,175,000	2	1,268,566
	3	Pledges and grants receivable, net		2,896,082	3	2,822,480
	4	Accounts receivable, net			4	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L			5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers, and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Schedule L			6	
	7	Notes and loans receivable, net			7	
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		3,986	9	5,986
	10a	Land, buildings, and equipment cost or other basis *Complete Part VI of Schedule D*	10a 829,568			
	b	Less accumulated depreciation	10b 301,302	405,777	10c	528,266
	11	Investments—publicly traded securities		2,853,596	11	3,199,681
	12	Investments—other securities See Part IV, line 11			12	
	13	Investments—program-related See Part IV, line 11			13	
	14	Intangible assets		992	14	
	15	Other assets See Part IV, line 11		3,073	15	7,171
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)		8,203,201	16	8,758,686
Liabilities	17	Accounts payable and accrued expenses		2,807,989	17	2,730,470
	18	Grants payable			18	
	19	Deferred revenue		2,000	19	
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability *Complete Part IV of Schedule D*			21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons *Complete Part II of Schedule L*			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities Complete Part X of Schedule D			25	
	26	**Total liabilities.** Add lines 17 through 25		2,809,989	26	2,730,470
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**				
	27	Unrestricted net assets		2,958,212	27	3,164,157
	28	Temporarily restricted net assets		741,910	28	959,019
	29	Permanently restricted net assets		1,693,090	29	1,905,040
		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		5,393,212	33	6,028,216
	34	Total liabilities and net assets/fund balances		8,203,201	34	8,758,686

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI . . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,526,124
2	Total expenses (must equal Part IX, column (A), line 25)	2	3,198,444
3	Revenue less expenses Subtract line 2 from line 1	3	327,680
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	5,393,212
5	Other changes in net assets or fund balances (explain in Schedule O)	5	307,324
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	6,028,216

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII . . . . . ☑

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both ☑ Separate basis ☐ Consolidated basis ☐ Both consolidated and separated basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

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SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
UNITED WAY OF GREATER ST JOSEPH

Employer identification number
44-0547802

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

_____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I **b** ☐ Type II **c** ☐ Type III - Functionally integrated **d** ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization? **11g(i)**		
(ii) a family member of a person described in (i) above? **11g(ii)**		
(iii) a 35% controlled entity of a person described in (i) or (ii) above? **11g(iii)**		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document? Yes	(iv) No	(v) Did you notify the organization in col (i) of your support? Yes	(v) No	(vi) Is the organization in col (i) organized in the U S ? Yes	(vi) No	(vii) Amount of support
Total									

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	3,476,433	5,460,901	3,839,142	3,488,716	3,352,873	19,618,065
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	3,476,433	5,460,901	3,839,142	3,488,716	3,352,873	19,618,065
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public Support.** Subtract line 5 from line 4						19,618,065

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 Amounts from line 4	3,476,433	5,460,901	3,839,142	3,488,716	3,352,873	19,618,065
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	130,810	78,865	102,393	90,376	179,080	581,524
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)					11,081	11,081
11 **Total support** (Add lines 7 through 10)						20,210,670

12	Gross receipts from related activities, etc (See instructions)	12	315,591

13 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

14	Public Support Percentage for 2010 (line 6 column (f) divided by line 11 column (f))	14	97 070 %
15	Public Support Percentage for 2009 Schedule A, Part II, line 14	15	95 200 %

16a **33 1/3% support test—2010.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☑

b **33 1/3% support test—2009.** If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

17a **10%-facts-and-circumstances test—2010.** If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶☐

b **10%-facts-and-circumstances test—2009.** If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶☐

18 **Private Foundation** If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ▶☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public Support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total support** (Add lines 9, 10c, 11 and 12)						

14 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

15	Public Support Percentage for 2010 (line 8 column (f) divided by line 13 column (f))	15
16	Public support percentage from 2009 Schedule A, Part III, line 15	16

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2010** (line 10c column (f) divided by line 13 column (f))	17
18	Investment income percentage from **2009** Schedule A, Part III, line 17	18

19a **33 1/3% support tests—2010.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support tests—2009.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

20 **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ▶☐

Part IV **Supplemental Information.** Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Explanation

SCHEDULE A, PART II, LINE 10, EXPLANATION OF OTHER INCOME GROSS FUNDRAISING REVENUE MISCELLANEOUS

Additional Data

Software ID:
Software Version:
EIN: 44-0547802
Name: UNITED WAY OF GREATER ST JOSEPH

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
CLINTON GEORGE BOARD MEMBER	1 00	X						0	0	0
DILLON PAT BOARD MEMBER	2 00	X						0	0	0
DORITY MATTHEW BOARD MEMBER	1 00	X						0	0	0
EHLERT TODD BOARD MEMBER	1 00	X						0	0	0
ELLIS DR WILLIAM BOARD MEMBER	1 00	X						0	0	0
JOHNSON BEERY BOARD MEMBER	1 00	X						0	0	0
LISTAU CHRIS BOARD MEMBER	1 00	X						0	0	0
MCANALLY BRAD BOARD MEMBER	1 00	X						0	0	0
MCCLATCHEY TERRY BOARD MEMBER	1 00	X						0	0	0
MORGAN TYLER BOARD MEMBER	1 00	X						0	0	0
MURPHY MICHAEL BOARD MEMBER	1 00	X						0	0	0
PRITCHETT ROBERT L BOARD MEMBER	1 00	X						0	0	0
RICHMOND TOM BOARD MEMBER	1 00	X						0	0	0
RYAN AMY BOARD MEMBER	1 00	X						0	0	0
SEVERN BILL BOARD MEMBER	2 00	X						0	0	0
SHEARIN HEATHER BOARD MEMBER	1 00	X						0	0	0
SIPE DICK BOARD MEMBER	1 00	X						0	0	0
STEELE DARREN BOARD MEMBER	1 00	X						0	0	0
STEIN ADAM BOARD MEMBER	1 00	X						0	0	0
TITCOMB BILL BOARD MEMBER	1 00	X						0	0	0
VEALE MIKE BOARD MEMBER	1 00	X						0	0	0
VARTABEDIAN DR ROBERT BOARD MEMBER	1 00	X						0	0	0
WALKER HEIDI BOARD MEMBER	1 00	X						0	0	0
YOUNG TONY BOARD MEMBER	1 00	X						0	0	0
MEIERHOFFER TODD CAMPAIGN CHAIR	3 00	X		X				0	0	0

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
KRETZINGER CURT CHAIR	3 00	X		X				0	0	0
CAROLUS BRETT COMMUNITY INITIATIVES & PROGRAMS	2 00	X		X				0	0	0
JARRETT CHERYL COMMUNITY INVESTMENT CO-CHAIR	2 00	X		X				0	0	0
MARTIN ROGER COMMUNITY INVESTMENT CO-CHAIR	2 00	X		X				0	0	0
WOLLENMAN BOB SECRETARY	2 00	X	X	X				0	0	0
O'RILEY SEANN TREASURER	2 00	X		X				0	0	0
CONNALLY CHIEF CHRIS VICE CHAIR	3 00	X		X				0	0	0
STROUGH KYLEE PRESIDENT	50 00			X				57,880	0	11,377
SHIELDS BRENDA PRESIDENT	50 00			X				53,767	0	4,638

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 113,082 including grants of $) (Revenue $ 20,393)

OTHER PROGRAMS CONTRIBUTE TO THE OVERALL EFFECTIVENESS OF UNITED WAY IN ADDRESSING COMMUNITY NEEDS I PLANNING AND ALLOCATIONSTHE COMMUNITY INVESTMENT PROCESS, IN WHICH SOME 60 VOLUNTEERS WORK TO ENSURE THE MOST EFFECTIVE USE OF DONATED DOLLARS, IS AT THE HEART OF ACCOUNTABILITY FOR UNITED WAY IN MAKING ALLOCATIONS RECOMMENDATIONS, THE VOLUNTEERS FOCUS ON SUPPORT FOR PROGRAMS THAT GET RESULTS IN ADDITION TO THE ACCOMPLISHMENTS LISTED UNDER ALLOCATED SERVICES ON 4A, COMMUNITY INVESTMENT FUNDS IN 2010 ENABLED AREA MINISTERS FOR CHRIST TO CONTINUE SERVING A FREE NIGHTLY MEAL AT THE VALLEY FOOD KITCHEN, COMMUNITY MISSIONS CORPORATION TO PROVIDE HOUSING TO HOMELESS MEN DURING WINTER MONTHS, THE YWCA & SALVATION ARMY TO ASSIST FAMILIES IN FINDING PERMANENT, STABLE SHELTER, AND SECOND HARVEST TO EXPAND THE BACKPACK BUDDIES PROGRAM II COMMUNITY BUILDINGUNITED WAY SERVES AS A CATALYST FOR SOLVING PROBLEMS IN THE COMMUNITY, AND STAFF MEMBERS TAKE ACTIVE ROLES IN COMMUNITY NETWORKS, SUCH AS THE BUCHANAN COUNTY TOURISM BOARD, THE CHAMBER OF COMMERCE, COMMUNITY ALLIANCE, CONTINUUM OF CARE, HEARTLAND HEALTH ETHICS COMMITTEE, THE COORDINATING BOARD OF EARLY CHILDHOOD, EMPLOYMENT COALITION, HEALTHY COMMUNITIES INVESTOR COUNCIL, KIWANIS, MISSOURI STATE COMPLETE COUNTS COMMITTEE, MISSOURI WESTERN BOARD OF GOVERNORS, MY SUCCESS EVENT, THE P-20 COUNCIL, ROTARY CLUB #32, AND YOUNG EXECUTIVES NETWORK UNITED WAY'S UNMET NEEDS COMMITTEE BRINGS TOGETHER REPRESENTATIVES OF NOT-FOR-PROFIT, FAITH-BASED, AND GOVERNMENT AGENCIES TO HELP IN CASES OF EXTREME NEED THROUGH A COOPERATIVE APPROACH AND CAREFUL USE OF RESOURCES, THE COMMITTEE RESPONDED TO SUCH NEEDS AS CAR REPAIRS WHICH ALLOWED THE OWNERS TO DRIVE TO WORK AND PRESCRIPTION MEDICINE FOR A NEWLY UNINSURED, LAID OFF WORKER

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SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
UNITED WAY OF GREATER ST JOSEPH

Employer identification number
44-0547802

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)
☐ Preservation of land for public use (e g , recreation or pleasure)
☐ Preservation of an historically importantly land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

		Held at the End of the Year
a	Total number of conservation easements	2a
b	Total acreage restricted by conservation easements	2b
c	Number of conservation easements on a certified historic structure included in (a)	2c
d	Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
- b ☐ Scholarly research
- c ☐ Preservation for future generations
- d ☐ Loan or exchange programs
- e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current Year	(b) Prior Year	(c) Two Years Back	(d) Three Years Back	(e) Four Years Back
1a Beginning of year balance	2,168,256	1,789,634			
b Contributions	265,370	260,650			
c Investment earnings or losses	244,117	117,972			
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	2,677,743	2,168,256			

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ▶ 23 420 %
- b Permanent endowment ▶ 70 760 %
- c Term endowment ▶ 5 820 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

		Yes	No
(i) unrelated organizations	3a(i)		No
(ii) related organizations	3a(ii)		No
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		33,400		33,400
b Buildings		743,961	277,114	466,847
c Leasehold improvements				
d Equipment		52,207	24,188	28,019
e Other				0
Total. Add lines 1a-1e *(Column (d) should equal Form 990, Part X, column (B), line 10(c).)* ▶				528,266

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
Other		
Total. *(Column (b) should equal Form 990, Part X, col (B) line 12)* ▶		

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. *(Column (b) should equal Form 990, Part X, col (B) line 13)* ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. *(Column (b) should equal Form 990, Part X, col.(B) line 15.)* . . . . . ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1 (a) Description of Liability	(b) Amount
Federal Income Taxes	
Total. *(Column (b) should equal Form 990, Part X, col (B) line 25)* ▶	

2. Fin 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC740)

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	3,526,124
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	3,198,444
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	327,680
4	Net unrealized gains (losses) on investments	4	307,323
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	1
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	307,324
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	635,004

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	3,937,128
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a	307,323		
b	Donated services and use of facilities	2b	103,681		
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d			
e	Add lines **2a** through **2d**			2e	411,004
3	Subtract line **2e** from line **1**			3	3,526,124
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines **4a** and **4b**			4c	0
5	Total Revenue Add lines **3** and **4c.** (This should equal Form 990, Part I, line 12)			5	3,526,124

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	3,302,125
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a	103,681		
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV)	2d			
e	Add lines **2a** through **2d**			2e	103,681
3	Subtract line **2e** from line **1**			3	3,198,444
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines **4a** and **4b**			4c	0
5	Total expenses Add lines **3** and **4c.** (This should equal Form 990, Part I, line 18)			5	3,198,444

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
DESCRIPTION OF INTENDED USE OF ENDOWMENT FUNDS	PART V, LINE 4	THE UNITED WAY OF GREATER ST JOSEPH HAS TWO PERMANENTLY RESTRICTED ENDOWMENT FUNDS ONE ENDOWMENT IS FOR THE OPERATION OF THE ORGANIZATION THE SECOND ENDOWMENT, THE SUCCESS BY 6 ENDOWMENT WILL BE USED TO FUND PROGRAMS AND SERVICES TO ENSURE THAT ALL CHILDREN AND HEALTHY AND READY TO ENTER KINDERGARTEN

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SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.
Attach to Form 990 or Form 990-EZ. See separate instructions.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
UNITED WAY OF GREATER ST JOSEPH

Employer identification number
44-0547802

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.

1 Indicate whether the organization raised funds through any of the following activities Check all that apply

- **a** ☐ Mail solicitations
- **b** ☐ Internet and e-mail solicitations
- **c** ☐ Phone solicitations
- **d** ☐ In-person solicitations
- **e** ☐ Solicitation of non-government grants
- **f** ☐ Solicitation of government grants
- **g** ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ **Yes** ☐ **No**

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization Form 990-EZ filers are not required to complete this table

(i) Name and address of individual or entity (fundraiser)	**(ii)** Activity	**(iii)** Did fundraiser have custody or control of contributions? Yes	No	**(iv)** Gross receipts from activity	**(v)** Amount paid to (or retained by) fundraiser listed in col **(i)**	**(vi)** Amount paid to (or retained by) organization
Total . . . . . ▶						

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than $5,000.

		(a) Event #1 CAMPAIGN DINNERS (event type)	(b) Event #2 (event type)	(c) Other Events (total number)	(d) Total Events (Add col (a) through col (c))
Revenue	1 Gross receipts	21,483			21,483
	2 Less Charitable contributions	10,440			10,440
	3 Gross income (line 1 minus line 2)	11,043			11,043
Direct Expenses	4 Cash prizes				
	5 Non-cash prizes				
	6 Rent/facility costs				
	7 Food and beverages	9,669			9,669
	8 Entertainment				
	9 Other direct expenses	2,580			2,580
	10 Direct expense summary Add lines 4 through 9 in column (d) ▶				12,249
	11 Net income summary Combine lines 3 and 10 in column (d) ▶				-1,206

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes % ☐ No	☐ Yes % ☐ No	☐ Yes % ☐ No	
	7 Direct expense summary Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary Combine lines 1 and 7 in column (d) ▶				

9 Enter the state(s) in which the organization operates gaming activities _____

a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No

b If "No," Explain _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," Explain _____

11 Does the organization operate gaming activities with nonmembers? . . . . . ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? . . . . . ☐ Yes ☐ No

13 Indicate the percentage of gaming activity operated in

a The organization's facility	**13a**	
b An outside facility	**13b**	

14 Provide the name and address of the person who prepares the organization's gaming/special events books and records

Name ▶

Address ▶

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . . ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ $ _____ and the amount of gaming revenue retained by the third party ▶ $ _____

c If "Yes," enter name and address

Name ▶

Address ▶

16 Gaming manager information

Name ▶

Gaming manager compensation ▶ $

Description of services provided ▶

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . . ☐ Yes ☐ No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $

Part IV Complete this part to provide additional information for responses to question on Schedule G (see instructions.)

Identifier	ReturnReference	Explanation

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Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
UNITED WAY OF GREATER ST JOSEPH

Employer identification number
44-0547802

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000. Part II can be duplicated if additional space is needed. . . . ▶ ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2 Enter total number of section 501(c)(3) and government organizations . . . ▶ 22

3 Enter total number of other organizations . . . ▶ 0

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
See Additional Data Table					

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
PROCEDURE FOR MONITORING GRANTS IN THE U S	PART I, LINE 2	SCHEDULE I, PART I, LINE 2 THE UNITED WAY MONITORS GRANT FUNDS BY REQUIRING GRANT RECIPIENTS TO SUBMIT TO THE UNITED WAY BUDGET FORMS ON AN ANNUAL BASIS GRANT RECIPIENTS MUST ALSO SUBMIT ANNUAL OUTCOME REPORTS DETAILING THEIR ACCOMPLISHMENTS MONTHLY FINANCIAL STATEMENTS ARE ALSO REQUIRED PRIOR TO A RELEASE OF AN AGENCY'S MONTHLY ALLOCATION GRANTEES MUST ALSO PROVIDE TO THE UNITED WAY A YEAR-END REPORT AND AN UP-TO-DATE AUDIT CONDUCTED BY A PROFESSIONAL INDEPENDENT AUDITOR OTHER SPECIFIC FINANCIAL MATERIALS MAY BE REQUESTED, AS NECESSARY THIS INFORMATION IS NOT ONLY REVIEWED BY THE UNITED WAY STAFF, BUT BY COMMUNITY VOLUNTEERS ON A YEARLY BASIS
SCHEDULE I	CORE CODES AND DEFINITIONS	GENERAL OPERATING COST - AN UNRESTRICTED GRANT MAKE TO AN AGENCY IN SUPPORT OF ITS GENERAL OPERATING COSTS PROGRAM OPERATING COST - A RESTRICTED GRANT MADE TO AN AGENCY IN SUPPORT OF THE COSTS ASSOCIATED WITH A SPECIFIC PROGRAM THAT IT OPERATES PROGRAM "SEED" FUNDING - A RESTRICTED GRANT MADE TO A START-UP AGENCY TO SUPPORT ITS INITIAL ORGANIZATIONAL COSTS COMMUNITY COLLABORATION - A RESTRICTED GRANT MADE TO FUND THE COST ASSOCIATED WITH BRINGING ORGANIZATIONS WITHIN THE COMMUNITY TOGETHER FOR THE PURPOSE OF CREATING COLLABORATIVE EFFORTS THAT WILL ADDRESS SPECIFIC COMMUNITY ISSUES DONOR DESIGNATED FOR PROGRAM SUPPORT - A RESTRICTED GRANT MADE TO AN AGENCY AT THE DIRECTION OF THE DONOR(S) IN SUPPORT OF A SPECIFIC PROGRAM THAT IT OPERATES DONOR DESIGNATED FOR GENERAL SUPPORT - AN UNRESTRICTED GRANT MADE TO AN AGENCY AT THE DIRECTION OF THE DONOR(S) IN SUPPORT OF ITS GENERAL OPERATING COSTS DONOR DESIGNATED FOR DISASTER/EMERGENCY RELIEF - AN UNRESTRICTED GRANT MADE TO AN AGENCY AT THE DIRECTION OF THE DONOR(S) IN SUPPORT OF THE COSTS ASSOCIATED WITH PROVIDING DISASTER/EMERGENCY RELIEF EFFORTS TO VICTIMS

Additional Data Return to Form

Software ID:
Software Version:
EIN: 44-0547802
Name: UNITED WAY OF GREATER ST JOSEPH

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN RED CROSS401 NORTH 12TH STREET ST JOSEPH,MO 64501	44-0545909	501C3	237,068				DONOR DESIGNATED FOR GS AND GENERAL OPERATING COST
AREA MINISTER FOR CHRIST909 W VALLEY ST JOSEPH,MO 64504	43-1429867	501C3	20,000				FOOD PANTRY
BARTLETT CENTER409 SOUTH 18TH ST JOSEPH,MO 64501	23-7116216	501C3	25,851				PROGRAM OPERATING COST AND DONOR DESIGNATED FOR GS
BIG BROTHERS AND BIG SISTERS1202 S 28TH ST ST JOSEPH,MO 64507	43-6068464	501C3	20,000				GENERAL OPERATING
BOY SCOUTS-PONY EXPRESS COUNCIL1704 BUCKINGHAM ST JOSEPH,MO 64506	44-0546279	501C3	119,240				DONOR DESIGNATED FOR GS AND GENERAL OPERATING COST
CATHOLIC CHARITIES902 EDMOND SUITE 204 ST JOSEPH,MO 64501	43-0887779	501C3	95,223				DONOR DESIGNATED FOR GS, GENERAL OPERATING COST AND HOME PLUS PROGRAM
CHILDREN'S MERCY HOSPITAL2401 GILLHAM ROAD KANSAS CITY,MO 64108	44-0605373	501C3	8,190				DONOR DESIGNATED FOR GS
COMMUNITY MISSIONS CORP700 OLIVE STREET ST JOSEPH,MO 64501	90-0180479	501C3	22,908				DONOR DESIGNATED FOR GS, GENERAL OPERATING COST AND COLD WEATHER SHELTER
FAMILY GUIDANCE724 NORTH 22ND STREET ST JOSEPH,MO 64501	44-0666362	501C3	286,336				DONOR DESIGNATED FOR GS AND GENERAL OPERATING COST
FRIENDS OF THE FREE CLINIC904 SOUTH 10TH ST JOSEPH,MO 64503	80-0308973	501C3	13,226				ELECTRONIC MEDICAL RECORDS
GIRL SCOUTS OF NE KANSAS AND NW MISSOURI3300 DALE AVENUE SUITE 105 ST JOSEPH,MO 64506	43-0892926	501C3	47,716				DONOR DESIGNATED FOR GS AND GENERAL OPERATING COST
INTERFAITH COMMUNITY SERVICES200 CHEROKEE ST JOSEPH,MO 64504	44-0545910	501C3	437,882				DONOR DESIGNATED FOR GS, GENERAL OPERATING COST AND LEAPR

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
LEGAL AID OF WESTERN MISSOURI106 SOUTH 7TH STREET 4TH FLOOR ST JOSEPH,MO 64501	43-0824638	501C3	75,579				DONOR DESIGNATED FOR GS AND GENERAL OPERATING COST
NORTHWEST MISSOURI COMMUNITY SERVICES 1203 NORTH 6TH STREET ST JOSEPH,MO 64501	43-1496809	501C3	128,642				DONOR DESIGNATED FOR GS
SALVATION ARMY622 MESSANIE ST JOSEPH,MO 64501	44-0545998	501C3	108,180				DONOR DESIGNATED FOR GS AND GENERAL OPERATING COST
SOCIAL WELFARE BOARD - HELP FUND904 SOUTH 10TH ST JOSEPH,MO 64503	44-6000455	GOVERNMENT AGENCY	58,500				DIABETES TESTING SUPPLIES
SPECIALTY INDUSTRIES 3801 SOUTH LEONARD ROAD ST JOSEPH,MO 64503	43-0896903	501C3	21,796				DONOR DESIGNATED FOR GS AND GENERAL OPERATING COST
ST JOSEPH HEALTH AND SAFETY COUNCIL118 SOUTH 5TH LOWER LEVEL ST JOSEPH,MO 64501	44-0548468	501C3	74,418				DONOR DESIGNATED FOR GS AND GENERAL OPERATING COST
THE CENTER902 EDMOND SUITE 203 ST JOSEPH,MO 64501	43-1615018	501C3	53,608				PROGRAM OPERATING COST, RESOURCE CENTER AND DONOR DESIGNATED FOR GS
UCP OF NW MISSOURI 3303 FREDERICK AVENUE ST JOSEPH,MO 64506	43-0909607	501C3	181,715				DONOR DESIGNATED FOR GS AND GENERAL OPERATING COST
YMCA315 SOUTH 6TH ST JOSEPH,MO 64501	44-0552491	501C3	176,407				DONOR DESIGNATED FOR GS AND GENERAL OPERATING COST
YWCA304 NORTH 8TH ST JOSEPH,MO 64501	44-0552219	501C3	281,232				DONOR DESIGNATED FOR GS, GENERAL OPERATING COST AND HOMELESS SHELTER

Form 990, Schedule I, Part III, Grants and Other Assistance to Individuals in the United States

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
COLLEGE SCHOLARSHIPS FOR EARLY CHILDHOOD PROFESSIONAL	10	8,577			
COLLEGE TEXTBOOKS FOR SCHOLARSHIP RECIPIENTS	6	720			
CDA ASSESSMENT FEE	3	1,700			
DENTAL	1	220			
PRESCRIPTIONS	2	658			
RENT ASSISTANCE	4	850			
BATHROOM REMODEL FOR HANDICAP USE	1	1,285			
HOTEL EXPENSE	1	93			
STIPEND ASSISTANCE	4	2,000			
EDUCATOR ACCREDITATION EXPENSE	2	683			
CONSTITUENT ASSISTANCE	1	150			

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SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

NonCash Contributions

▶Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
UNITED WAY OF GREATER ST JOSEPH

Employer identification number
44-0547802

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining oncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	7	13,905	FAIR MARKET VALUE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (VARIOUS)	X	4	7,803	FAIR MARKET VALUE
26 Other ▶( )				
27 Other ▶( )				
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . **29** 0

		Yes	No
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period? **30a**		No
b	If "Yes," describe the arrangement in Part II		
31	Does the organization have a gift acceptance policy that requires the review of any non-standard contributions? **31**		No
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions? **32a**	Yes	
b	If "Yes," describe in Part II		
33	If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II		

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
METHOD FOR DETERMINING NUMBER OF CONTRIBUTORS	PART I, COLUMN (B)	FIGURE LISTED INDICATES NUMBER OF CONTRIBUTORS
THIRD PARTY USE	PART I, LINE 32B	THE UNITED WAY OF GREATER ST JOSEPH'S POLICY RELATED TO THIRD PARTIES IS AS FOLLOWS - GIFTS OF STOCKS, BONDS OR OTHER PROPERTY IS LIQUIDATED AS SOON AS POSSIBLE UPON RECIEPT SUCH LIQUIDATED ASSETS ARE THEN DEPOSITED THE UNITED WAY OF GREATER ST JOSEPH USES THE SERVICE OF A THIRD PARTY BROKER TO LIQUIDATED THESE ASSETS

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SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2010

Open to Public Inspection

Name of the organization
UNITED WAY OF GREATER ST JOSEPH

Employer identification number
44-0547802

Identifier	Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 2		CURT KRETZINGER HAS A BUSINESS RELATIONSHIP WITH PAT DILLON ADAM STEIN HAS A BUSINESS RELATIONSHIP WITH SEANN O'RILEY HEATHER SHEARIN AND HEIDI WALKER MAY HAVE BUSINESS RELATIONSHIPS WITH MULTIPLE BOARD MEMBERS KYLEE STROUGH (STAFF) IS RELATED TO PAT DILLON KYLEE STROUGH IS CHAIR OF THE MISSOURI WESTERN STATE UNIVERSITY BOARD OF GOVERNORS AND ROBERT VARTABEDIAN IS PRESIDENT OF MISSOURI WESTERN STATE UNIVERSITY ALL BOARD MEMBERS AND THE KEY EMPLOYEE DISCLOSE THEIR BUSINESS RELATIONSHIPS EACH YEAR ON THE CONFLICT OF INTEREST POLICY THESE ARE KEPT ON RECORD AT THE UNITED WAY OF GREATER ST JOSEPH OFFICE

Identifier	Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 6		EACH CONTRIBUTOR TO THE UNITED WAY CAMPAIGN IS A MEMBER OF THE ORGANIZATION

Identifier	Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 7A		THE GENERAL MEMBERSHIP ELECTS THE BOARD OF DIRECTORS AT THE ANNUAL MEETING TERMS OF BOARD MEMBERS ARE STAGGERED, WITH ONE-THIRD OF MEMBERS BEING ELECTED EACH YEAR THE BOARD MEMBERS MAY ELECT REPLACEMENT BOARD MEMBERS DURING THE YEAR IF A VACANCY SHOULD OCCUR

Identifier	Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 8B		UNITED WAY BOARD MEETINGS, EXECUTIVE COMMITTEE MEETINGS AND FINANCE COMMITTEE MEETINGS ALL KEEP MINUTES OTHER WORKING GROUPS AND COMMITTEES HAVE NOT KEPT MEETINGS IN THE PAST, BUT BEGINNING IN 2011 ALL SUB-COMMITTEES THAT MAKE RECOMMENDATION TO THE UNITED WAY BOARD OF DIRECTORS OR COMMIT UNITED WAY TO FINANCIAL TRANSACTIONS WILL BE KEEPING MINUTES

Identifier	Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11		A COMPLETED 990 IS REVIEWED BY THE BOARD OF DIRECTORS AT A REGULAR MEETING PRIOR TO THE FILING WITH THE INTERNAL REVENUE SERVICE

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 12C	THE UNITED WAY OF GREATER ST JOSEPH REGULARLY AND CONSISTENTLY MONITORS AND ENFORCES COMPLIANCE WITH ITS CONFLICT OF INTEREST POLICY BY 1)MAINTAINING RECORDS OF THE CONFLICT OF INTEREST FORMS COMPLETED AND SIGNED EACH YEAR BY BOARD MEMBERS AND KEY STAFF, 2)REQUIRING MEMBERS TO DISCLOSE ANY DUALITY OR CONFLICT OF INTEREST ON ANY MATTER COMING TO A VOTE BY THE BOARD, PRIOR TO THAT VOTE BEING TAKEN A MEMBER DISCLOSING A CONFLICT OF INTEREST MAY NOT VOTE ON THE MATTER AND THE MINUTES OF THE MEETING MUST REFLECT THAT A DISCLOSURE WAS MADE AND THAT THERE WAS AN ABSTENTION BY THAT MEMBER

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION B, LINE 15A	THE PROCESS FOR DETERMINING THE COMPENSATION OF THE PRESIDENT AND CEO OF THE UNITED WAY OF GREATER ST JOSEPH INCLUDES THE FOLLOWING STEPS- 1)THE PRESIDENT COMPLETES A SELF EVALUATION FORM THAT ENUMERATES THE GOALS AND ACCOMPLISHMENTS OF THE YEAR THIS FORM IS SUBMITTED TO THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS, 2)THE EXECUTIVE COMMITTEE AND ANY BOARD MEMBER WHO WOULD LIKE TO PARTICIPATE MEETS WITH THE PRESIDENT AND REVIEWS THE PRESIDENT'S ACCOMPLISHMENTS FOR THE YEAR, MONITORING PROGRESS TOWARD GOALS 3)THE EXECUTIVE COMMITTEE CONSIDERS THE UNITED WAY OF AMERICA SALARY SURVEY OF COMPARABLE UNITED WAY ORGANIZATIONS IN SIZE AND REGION ALL MOTIONS ARE RECORDED IN EXECUTIVE COMMITTEE MINUTES 4)THE EXECUTIVE COMMITTEE PRESENTS INFORMATION ON THE ENTIRE EVALUATION TO THE BOARD OF DIRECTORS, ALONG WITH A SALARY RECOMMENDATION FOR THE PRESIDENT THE BOARD THEN REVIEWS THE INFORMATION PROVIDED AND ASKS ADDITIONAL QUESTIONS IF DESIRED THE BOARD OF DIRECTORS MUST APPROVE THE RECOMMENDATION OR MAKE THEIR OWN RECOMMENDATION ON THE COMPENSATION OF THE PRESIDENT AND CEO THE RECOMMENDATION IS VOTED ON BY THE BOARD AND RECORDED IN THE MINUTES OF THE DECEMBER BOARD MEETING 15B) NO OTHER EMPLOYEES ARE COMPENSATED AT A LEVEL THAT WOULD REQUIRE THIS PROCESS

Identifier	Return Reference	Explanation
	FORM 990, PART VI, SECTION C, LINE 19	THE GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC AT THE UNITED WAY OF GREATER ST JOSEPH OFFICE AT 118 S 5TH STREET, ST JOSEPH, MO 64501 ANY INDIVIDUAL OR ORGANIZATION WHO WOULD LIKE TO SEE THESE DOCUMENTS MAY DO SO DURING NORMAL OFFICE HOURS OF 8 AM TO 5 PM CENTRAL TIME, MONDAY THROUGH FRIDAY THE PHONE NUMBER FOR THE UNITED WAY OF GREATER ST JOSEPH IS (816) 364-2381

Identifier	Return Reference	Explanation
CHANGES IN NET ASSETS OR FUND BALANCES	FORM 990, PART XI, LINE 5	NET UNREALIZED GAINS ON INVESTMENTS 307,323 PRIOR PERIOD ADJUSTMENTS 1 TOTAL TO FORM 990, PART XI, LINE 5 307,324

Identifier	Return Reference	Explanation
	FORM 990, PART XII, LINE 2C, OVERSIGHT PROCESS	PROCESS IS CONSISTENT WITH PRIOR YEARS