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DLN: 93493208002221

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2010

Open to Public Inspection

Department of the Treasury

The organization may have to use a copy of this return to satisfy state reporting requirements Internal Revenue Service calendar year, or tax year beginning 01-01-2010 and ending 12-31-2010 A For the 2010 D Employer identification number B Check if applicable SHEET METAL WORKERS' LOCAL NO 2 Address change 44-0429770 Doing Business As Name change E Telephone number Initial return Number and street (or P O box if mail is not delivered to street address) Room/suite (816) 254-8021 Terminated **G** Gross receipts \$ 4,389,639 City or town, state or country, and ZIP  $\pm$  4 KANSAS CITY, MO 64130 Amended return Application pending Name and address of principal officer **H(a)** Is this a group return for affiliates? Yes **H(b)** Are all affiliates included? If "No," attach a list (see instructions) H(c) Group exemption number ► 「 501(c)(3) **▼** ☐ 4947(a)(1) or ☐ 527 501(c) ( 5 ) 🖪 (insert no ) Website: ► SHEETMETAL2 ORG K Form of organization ✓ Corporation ✓ Trust ✓ Association ✓ Other ► **M** State of legal domicile L Year of formation Part I Summary 1 Briefly describe the organization's mission or most significant activities LABOR UNION TO ACHIEVE BETTER WORKING CONDITIONS AND COMPENSATION FOR MEMBERS Activities & Governance 2 Check this box 📂 if the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) . . . 10 4 Number of independent voting members of the governing body (Part VI, line 1b) . 4 7 5 64 Total number of individuals employed in calendar year 2010 (Part V, line 2a) . . . Total number of volunteers (estimate if necessary) . . . . 6 **7a**Total unrelated business revenue from Part VIII, column (C), line 12 0 7a **b** Net unrelated business taxable income from Form 990-T, line 34 **Prior Year Current Year** Contributions and grants (Part VIII, line 1h) . 4,203,935 4,236,360 Rayenue Program service revenue (Part VIII, line 2g) . 56,994 58,052 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . 80,749 88,910 Other revenue (Part VIII. column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 3,004 11 19,085 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12 4,360,763 4,386,326 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3). 14 Benefits paid to or for members (Part IX, column (A), line 4) . . 61,401 94,198 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-Expenses 1,580,478 1,702,969 16a Professional fundraising fees (Part IX, column (A), line 11e) . . . 0 b Total fundraising expenses (Part IX, column (D), line 25)  $\blacktriangleright$ **17** Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) . 2,066,329 2,808,692 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 3,708,208 4,605,859 19 Revenue less expenses Subtract line 18 from line 12  $\,$  . -219,533 652,555 Net Assets or Fund Balances **Beginning of Current End of Year** Year 20 Total assets (Part X, line 16) . 5,183,168 4,933,413 21 Total liabilities (Part X, line 26) . 48,126 12,543 Net assets or fund balances Subtract line 21 from line 20 5,135,042 4,920,870 Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign	Signature of officer		2011-07-11 Date			
Paid Preparer Use Only	ROBERT A ESLINGER FINANCIAL SECRETA Type or print name and title					
	Print/Type preparer's name CYNDI O'BRIEN	Preparer's signature CYNDI O'BRIEN	Date 2011-07-27	Check if self- employed •	PTIN	
	Firm's name NOVAK BIRKS PC		Firm's EIN			
•	Firm's address 4600 MADISON STE 120  KANSAS CITY, MO 64112				Phone no 🕨 (816) 931- 6111	
lay the IR	S discuss this return with the preparer	shown above? (see instructions) .			┌Yes ┌No	

Τī

Form	990 (2010)				Page ∠
Par		nt of Program Service hedule O contains a respon	Accomplishments se to any question in this Part III		<del>.</del>
1		ne organization's mission			,
_		_	CONDITIONS AND COMPENSATIO	N FOR MEMBERS	
2			program services during the year wh	nich were not listed on	es 🔽 No
	If "Yes," describe	these new services on Sche	dule O		
3			e significant changes in how it condu		es 🔽 No
	If "Yes," describe	these changes on Schedule	0		
4	Section 501(c)(3)	and 501(c)(4) organization	or each of the organization's three lar s and section 4947(a)(1) trusts are revenue, if any, for each program ser	required to report the amount	
4a	(Code	) (Expenses \$	59,776 including grants of \$	) (Revenue \$	)
	TO ACHIEVE BETTER	WORKING CONDITIONS AND COM	PENSATION FOR MEMBERS		
4b	(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
4c	(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
4d	· -		ule O) <b>See also Additional Data for C</b>		
	(Expenses \$	4,546,083 includ	ing grants of \$	) (Revenue \$	)
4e	Total program se	rvice expenses►\$	4,605,859		

Part IV	Checklist of	Required	Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1		Νo
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instruction)?	2		Νo
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Νo
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi- endowments? <i>If "Yes," complete Schedule D, Part V</i>	10		Νο
11	If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.	11a	Yes	
Ь	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.	11e		No
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11f		No
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12a	Yes	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		No
13	Is the organization a school described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E	13		Νο
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If</i> " <i>Yes,"</i> complete Schedule F, Parts I and IV	14b		Νο
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Parts II and IV	15		Νο
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Parts III and IV $\cdot$	16		Νo
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		Νo
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		Νo
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		Νo
b	If "Yes" to line 20a, did the organization attach its audited financial statement to this return? <b>Note.</b> Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b		

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		No
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b-24d and complete Schedule K. If "No," go to line 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part			
		28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Νo
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		Νο
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		No
а	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Tyes Vo			
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If</i> "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Νο
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	38	Yes	

Part V	Statements	Regarding	Other IRS	5 Filings	and Tax	<b>Compliance</b>

	Statements Regarding Other IRS Filings and Tax Compliance  Check if Schedule O contains a response to any question in this Part V			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter - 0 - if not applicable 1a	10		
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable	1c	Yes	
2a	gaming (gambling) winnings to prize winners?	.   10	165	
	Statements filed for the calendar year ending with or within the year covered by this return	64		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2ь	Yes	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	. За		No
ь	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authorist over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accoun	ts		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Νo
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		Νo
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or were not tax deductible?	gıfts 6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods a services provided to the payor?	and <b>7a</b>		
	If "Yes," did the organization notify the donor of the value of the goods or services provided?			
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required file Form 8282?	red to <b>7c</b>		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .			
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 88 required?	99 as <b>7g</b>		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization fil	e a   7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. It the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	Old 8		
9	Sponsoring organizations maintaining donor advised funds.			
	Did the organization make any taxable distributions under section 4966?	9a		
ь 10	Did the organization make a distribution to a donor, donor advisor, or related person?	9Ь		
	Initiation fees and capital contributions included on Part VIII, line 12   10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
	Section 501(c)(12) organizations. Enter  Gross Income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them )			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  If "Yes," enter the amount of tax-exempt interest received or accrued during the	12a		
12	year  Section 501(c)(29) qualified nonprofit health insurance issuers.			
	Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O	13a		
b	Enter the amount of reserves the organization is required to maintain by the states			
	in which the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand	l l		
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		N o

**Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

contains a response to any question in this Part VI					

Se	ction A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
ь	Enter the number of voting members included in line 1a, above, who are			
	ındependent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		Νο
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		Νο
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		N o
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5		Νο
6	Does the organization have members or stockholders?	6		Νο
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	Yes	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the			
	year by the following			
а	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No
	ction B. Policies (This Section B requests information about policies not required by the Internal			
<u>ке</u>	venue Code.)		Yes	Na
100	Does the organization have local chapters, branches, or affiliates?	10a	res	No No
	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,	104		110
	affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a		Νο
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c		
13	Does the organization have a written whistleblower policy?	13		N o
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Yes	
	Other officers or key employees of the organization	15b	Yes	
_	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions )	_	-	
	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		
Se	ction C. Disclosure			
17	List the States with which a copy of this Form 990 is required to be filed▶			
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply Own website. Another's website.			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the	е огда	nization	n <b>⊫</b> -

2902 BLUE RIDGE BLVD PO BOX 300378

SHEET METAL WORKERS' LOCAL NO 2

KANSAS CITY, MO 64130 (816) 254-8021

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII . . . . . . . . . . . . . .

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- ◆ List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- ◆ List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

<b>(A)</b> Name and Title	(B) Average hours	Posi t	(( tion ( hat a	che		11		<b>(D)</b> Reportable compensation from the	(E) Reportable compensation	(F) Estimated amount of other
	per week (describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations
(1) DANIEL LOFTIS EXEC BOARD	6 00	х						1,740	0	0
(2) BOBBY CANTRELL EXEC BOARD	6 00	х						1,327	0	0
(3) JOHN SCARLETT EXEC BOARD	6 00	х						1,327	0	0
(4) ADAM HANSEN EXEC BOARD	6 00	х						1,274	0	0
(5) DAVID HADDIX EXEC BOARD	6 00	х						1,221	0	0
(6) CHARLES COATS EXEC BOARD	6 00	х						1,168	0	0
(7) DARYL OBERHOLTZ TRUSTEE	6 00	х						955	0	0
(8) RICK BELEW TRUSTEE	6 00	х						637	0	0
(9) JASON FERGUSON TRUSTEE	6 00	х						584	0	0
(10) DONALD FANNIN EXEC BOARD	6 00	х						307	0	0
(11) TONY KEITHLEY PRESIDENT	6 00			х				2,389	97,318	0
(12) DAVID WRIGHT RECORDING SE	6 00			х				2,696	0	0
(13) WILLIAM LEWIS VICE PRESIDE	6 00			х				1,858	0	0
(14) MICHAEL DANIELS CONDUCTOR	6 00			х				584	0	0
(15) SCOTT MOORE WARDEN	6 00			х				212	0	0
(16) JAMES HUFFMAN BUSINESS MAN	44 00					х		116,470	0	0 Form <b>999</b> (2010)

Part VIII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

	(A) Name and Title	(B) Average hours per		tion that a					(D) Reportable compensation from the	(E) Reportable compensation from related	1	(F) Estima amount o compens	ated fother
		week (describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- 2/1099-MISC)	organizations (W- 2/1099- MISC)		from t organizat relat organiza	he on and ed
	GREGORY CHASTAIN NESS REP	44 00					х		104,140		0		0
	ROBERT ESLINGER NCIAL SE	44 00					х		104,140		0		0
	JAMES FLACH NESS REP	44 00					х		104,140		0		0
	ALLEN JAY LIND NESS REP	44 00					х		104,140		0		0
											+		
	Sub-Total	<u> </u>		<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>			+		
С	Total from continuation sheets						Þ						
d	Total (add lines 1b and 1c) .							۰	551,309	97,31	8		
2	Total number of individuals (inc \$100,000 in reportable comper	-				ted	above	) who	received more tha	n			
3	Did the organization list any <b>fo</b> i	<b>mer</b> officer, direc	ctorort	ruste	ee, k	ey e	mploy	ee, o	r highest compensa	ated employee		Yes	No
	on line 1a? If "Yes," complete Sc	hedule J for such	ındıvıdı	ual		•	•	-			3		No
4	For any individual listed on line organization and related organiz										4		No
5	Did any person listed on line 1a services rendered to the organi		•				•		•	r individual for	5		No
_													
1	Complete this table for your five \$100,000 of compensation from	hıghest compei		ndep	ende	ent c	ontra	ctors	that received more	than			
	· · · · ·	(A) me and business ad							Descri	(B) ption of services		(C Compen	
	Hul	and basiness du							Descri	F 5. 56. FIGGS		Compen	
											_		

2 Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 in compensation from the organization 🕨

Form 9		•					Р	age <b>9</b>
Part	<u> </u>	Statement of Reven	ue		(A) Total revenue	(B) Related or exempt function		( <b>D</b> ) Revenue excluded from
						revenue		tax under sections 512, 513, or
46	4-	Fodomikad communication						514
Contributions, gifts, grants and other similar amounts		Federated campaigns Membership dues	1a 1b	4,089,069				
₽₫								
E Hase		Fundraising events		147.201				
% E ∰		Related organizations		147,291				
<u>`</u> ≅`≅		Government grants (contributions)						ļ
돌	f	All other contributions, gifts, grants similar amounts not included above	s, and <b>1f</b> e					
E G	g	Noncash contributions included in li	ines 1a-1f \$					
လူမှု	h	Total. Add lines 1a-1f			4,236,360			
ne l				Business Code				
Program Serwce Revenue	2a	MEMBER ASSESSMENTS			26,778			
2 <u>2</u> 0.	b c	INITIATION FEES REINSTATEMENT FEES			17,581	17,581		
'nÇ	d		RD		12,497 1,196	12,497 1,196		
Ŧ	e							
ra E	f	All other program service re	venue					
<b>ل</b> وراً	a	Total. Add lines 2a-2f			58,052			
	_	Investment income (includir			30,032			
	4	and other similar amounts) Income from investment of tax-ex	eempt bond proceeds	80,668			80,668	
	5	Royalties		(v) D = =====				
	62	Gross Rents	(ı) Real	(II) Personal				
	ь	Less rental						
	c	expenses Rental income						
		or (loss)  Net rental income or (loss)	<u> </u>					
	_	Net rental medine of (1033)	(ı) Securities	(II) O ther				
	7a		(,,	11,555				
		from sales of assets other						
	ь	than inventory Less cost or		3,313				
		other basis and sales expenses						
	_	Gain or (loss)		8,242				
		Net gain or (loss)			8,242	8,242		
шe	8a	Gross income from fundraisi (not including	ng events					
Other Revenue		\$						
ď		of contributions reported on See Part IV, line 18						
her		,	а					
5	ь	Less direct expenses .	ь					
	С	Net income or (loss) from fu	ndraising events 🟲					
			activities See Part IV, line 19 . a					
		Less direct expenses .  Net income or (loss) from ga	aming activities	b				
		Gross sales of inventory, les						
		returns and allowances	· <del>-</del>					
			а					
		Less cost of goods sold .						
	C	Net income or (loss) from sa Miscellaneous Revenue	les of inventory F	Business Code				
	11-			Business Code	3,004	3,004		
	112	REFUNDS/REIMBURSEMEN	115	<u> </u>	3,004	3,004		
	٠	: All other revenue						
		Total. Add lines 11a-11d						
		. Jun Aud IIIIes IIa-IIu	•		3,004			
	12	Total revenue. See Instructi	ons		4 296 226	60.300		90.669

	990 (2010)				Page <b>10</b>
Par	Statement of Functional Expenses		I		
A	Section $501(c)(3)$ and $501(c)(4)$ organizations mus II other organizations must complete column (A) but are not required to $c$			(D).	
Do no	ot include amounts reported on lines 6b, b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D</b> ) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members	94,198	94,198		
5	Compensation of current officers, directors, trustees, and				
6	key employees Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	1,082,335	1,082,335		
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	378,089	378,089		
9	Other employee benefits	156,211	156,211		
10	Payroll taxes	86,334	86,334		
а	Fees for services (non-employees) Management				
Ь	Legal	100,859	100,859		
c	Accounting	119,348	119,348		
d	Lobbying				
е	Professional fundraising services See Part IV, line 17				
f	Investment management fees	4,063	4,063		
g	Other	53	53		
12	Advertising and promotion	116,962	116,962		
13	Office expenses	140,372	140,372		
14	Information technology				
15	Royalties				
16	Occupancy	110,674	110,674		
17	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	23,548	23,548		
20	Interest				
21	Payments to affiliates	601,374	,	<del> </del>	
22	Depreciation, depletion, and amortization	59,776	,		
23	Insurance	14,206	14,206		
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)				
а	CONTRACT LABOR SUPPORT	1,230,326	1,230,326		
b	EDUCATIONAL	80,455	80,455		
c	PUBLIC RELATIONS	56,146	56,146		
d	TRANSFER TO SMW BLDG FUND	45,482	45,482		
е	TELEPHONE	30,113	30,113		
f	All other expenses	74,935	74,935		
25	<b>Total functional expenses.</b> Add lines 1 through 24f	4,605,859	4,605,859	0	0
26	Joint costs. Check here ► ☐ If following  SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a				
	combined educational campaign and fundraising solicitation				

Part X Balance Sheet (A) (B) Beginning of year End of year 700 700 1 3,625,647 2 3.570.952 2 3 3 4 4 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of 5 Schedule L . . . 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers, and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Assets 7 8 8 Prepaid expenses and deferred charges . . . . 9 10a Land, buildings, and equipment cost or other basis Complete 598,117 10a Part VI of Schedule D 316.195 ь Less accumulated depreciation . . . . . 10b 280,601 **10c** 281,922 11 1.184.045 11 989.798 58.237 58,237 12 Investments—other securities See Part IV, line 11 . . . . . . . . . 12 13 13 Investments—program-related See Part IV, line 11 . . 14 14 33,938 15 31,804 15 16 5,183,168 16 4,933,413 **Total assets.** Add lines 1 through 15 (must equal line 34) . . . 48.126 17 12,543 17 Accounts payable and accrued expenses . 18 18 19 19 20 20 Liabilities 21 21 Escrow or custodial account liability  $Complete\ Part\ IV\ of\ Schedule\ D$  . . 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 22 23 23 Secured mortgages and notes payable to unrelated third parties . . 24 24 Unsecured notes and loans payable to unrelated third parties . . . . 25 25 Other liabilities Complete Part X of Schedule D . . . . . 26 48.126 26 12,543 Total liabilities. Add lines 17 through 25 . . . . Organizations that follow SFAS 117, check here ▶ 🔽 and complete lines 27 Balances through 29, and lines 33 and 34. 27 5,135,042 4.920.870 Unrestricted net assets . . . . Temporarily restricted net assets . . . . . 28 28 Fund 29 29 Permanently restricted net assets . . . . . Organizations that do not follow SFAS 117, check here ▶ □ and complete lines 30 through 34. 5 30 30 Capital stock or trust principal, or current funds . . . . . Assets 31 Paid-in or capital surplus, or land, building or equipment fund . . . . . 31 32 32 Retained earnings, endowment, accumulated income, or other funds ¥ 5,135,042 33 4,920,870 33 Total net assets or fund balances . . . . 34 Total liabilities and net assets/fund balances . . . . . 5,183,168 4.933,413

Pa	Reconcilliation of Net Assets Check if Schedule O contains a response to any question in this Part XI			.г	-
			-	-,	
1	Total revenue (must equal Part VIII, column (A), line 12)	1		4,:	386,320
2	Total expenses (must equal Part IX, column (A), line 25)	2		4,6	505,859
3	Revenue less expenses Subtract line 2 from line 1	3		- 2	219,53
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		5,:	135,042
5	Other changes in net assets or fund balances (explain in Schedule O)	5			5,36
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6		4,9	920,870
Pai	rt XIII Financial Statements and Reporting				•
	Check if Schedule O contains a response to any question in this Part XII			୮	•
				Yes	No
1	MODIFIED				
	Accounting method used to prepare the Form 990 Cash Accrual Other ACCR  If the organization changed its method of accounting from a prior year or checked "Other," explain in  Schedule O				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	Yes	
Ь	Were the organization's financial statements audited by an independent accountant?		2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in	9			
	Schedule O	•	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were iss on a separate basis, consolidated basis, or both	ued			
	▼ Separate basis				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		3a		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the recaudit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	juired	3b		

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DLN: 93493208002221

OMB No 1545-0047

**SCHEDULE D** (Form 990)

Department of the Treasury

# **Supplemental Financial Statements**

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Open to Public

ernal	Revenue Service	rm 990. ► See separate instructions.			Inspec	aron
	ne of the organization ET METAL WORKERS' LOCAL NO 2		Employ	er identificat	ion numbe	er
JI 1	LI PILIAL WORKERS LOCAL NO Z		44-04	29770		
Pa	rt I Organizations Maintaining Donor Ad				Comple	te if the
	organization answered "Yes" to Form 990		<b></b>	F	L	
	Total number at and of year	(a) Donor advised funds	(b)	Funds and otl	ner accou	nts
	Total number at end of year					
	Aggregate contributions to (during year)					
	Aggregate grants from (during year)					
	Aggregate value at end of year			j.		
	Did the organization inform all donors and donor advis funds are the organization's property, subject to the o	rganızatıon's exclusıve legal control?		d	☐ Yes	√ No
ı	Did the organization inform all grantees, donors, and oused only for charitable purposes and not for the bene conferring impermissible private benefit		•	urpose	☐ Yes	<b>▽</b> No
a.	t II Conservation Easements. Complete	f the organization answered "Yes" to	Form 9	90, Part IV,	lıne 7.	
!	Purpose(s) of conservation easements held by the orgonerous of land for public use (e.g., recreation Protection of natural habitat  Preservation of open space  Complete lines 2a-2d if the organization held a qualified easement on the last day of the tax year	on or pleasure) Preservation of an Preservation of a c	ertified h	istoric structi	ure	
_	Total number of conservation easements	ŀ	-	Held at the E	na or the	теаг
a h	Total acreage restricted by conservation easements	ŀ	2a 2b			
b	Number of conservation easements on a certified hist	oric structure included in (a)				
۲ C	Number of conservation easements included in (c) ac	```	2c			
d		L	2d			
ļ	Number of conservation easements modified, transfer the taxable year   Number of states where property subject to conservations.		a by the C	organizacion d	uring	
ı	Does the organization have a written policy regarding enforcement of the conservation easements it holds?		— ling of vi	olations, and	┌ Yes	√ No
	Staff and volunteer hours devoted to monitoring, inspe	ecting and enforcing conservation easem	ents durn	ng the year 🛌		
	A mount of expenses incurred in monitoring, inspecting	g, and enforcing conservation easements	during th	ne year 🟲 \$ _		
i	Does each conservation easement reported on line 2 ( $170(h)(4)(B)(I)$ and $170(h)(4)(B)(II)$ ?	(d) above satisfy the requirements of sect	tion		☐ Yes	√ No
	In Part XIV, describe how the organization reports co balance sheet, and include, if applicable, the text of th the organization's accounting for conservation easem	ne footnote to the organization's financial	•	•		
ar	Organizations Maintaining Collection Complete if the organization answered "		or Othe	r Similar A	ssets.	
.a	If the organization elected, as permitted under SFAS art, historical treasures, or other similar assets held for provide, in Part XIV, the text of the footnote to its final	or public exhibition, education or researc	h ın furth			e,
b	If the organization elected, as permitted under SFAS historical treasures, or other similar assets held for p provide the following amounts relating to these items	· · · · · · · · · · · · · · · · · · ·			•	
	(i) Revenues included in Form 990, Part VIII, line 1			<b>►</b> \$		
	(ii) Assets included in Form 990, Part X			<b>►</b> \$		
	If the organization received or held works of art, histo following amounts required to be reported under SFAS		r fınancıa			
а	Revenues included in Form 990, Part VIII, line 1			<b>▶</b> \$		
	,			· —		

**b** Assets included in Form 990, Part X

	•••• Organizations Maintaining Co	llections of Art	<u>t, His</u>	tori	<u>cal Treası</u>	ires, or C	the	<u>r Similar</u>	Asse	: <b>ts</b> (cc	ontinued)
3	Using the organization's accession and othe items (check all that apply)	r records, check an	y of th	ne foll	owing that ai	re a significa	ant u	se of its co	llection	1	
а	Public exhibition		d	Γ	Loan or exc	hange prog	rams				
b	Scholarly research		e	Γ	Other						
С	Preservation for future generations										
4	Provide a description of the organization's co Part XIV	ollections and expla	ın hov	w they	/ further the	organızatıor	ı's ex	cempt purpo	ose in		
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t							nılar	Г	Yes	<b>√</b> No
Par	<b>Escrow and Custodial Arrang</b> Part IV, line 9, or reported an an					n answere	d "Y	es" to For	m 990	١,	
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?	ıan or other ınterm	ediary	for c	ontributions	or other ass	ets	not	Г	Yes	√ No
b	If "Yes," explain the arrangement in Part XIV	/ and complete the	follow	/ıng ta	able	Γ			A mou		
с	Beginning balance						1c				
d	Additions during the year										
e	Distributions during the year  1e										
f	Ending balance					<u></u>	1f				
2a	Did the organization include an amount on Fo	orm 990 Part V lin	717 م			L		1		Yes	✓ No
			U Z I '						'	. 63	j- 140
	If "Yes," explain the arrangement in Part XIV  rt V Endowment Funds. Complete i		n ans	Were	nd "Yes" to	Form agn	Par	t IV line	10		
ГС	Endownient i diids. Complete i	(a)Current Year		Prior \		vo Years Back		Three Years E		Four Y	ears Back
1a	Beginning of year balance										
b	Contributions										
c	Investment earnings or losses										
d	Grants or scholarships										
e	Other expenditures for facilities and programs										
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the yea	r end balance held	as								
а	Board designated or quasi-endowment 🕨										
Ь	Permanent endowment										
С	Term endowment ▶										
3a	Are there endowment funds not in the posses	ssion of the organiz	ation	that a	re held and a	admınıstere	d for	the			
	organization by							1		Yes	No
	(i) unrelated organizations			•			•		3a(i)	├─	No
ь	(ii) related organizations If "Yes" to 3a(ii), are the related organizatio						•		3a(ii) 3b		No No
4	Describe in Part XIV the intended uses of th	•					•		טכ		LIVO
	t VI Investments—Land, Buildings					art X. line	10.				
					Cost or other			(c) Accumi	ulated		, .
	Description of investment				sis (investment			deprecia		( <b>d)</b> Bo	ook value
1a	Land										
_	Buildings										
Ь											-
	Leasehold improvements		•	L	168,30	0			316,195		-147 <u>,</u> 895
c	Leasehold improvements				168,30 429,81				316,195		-147,895 429,817
c d	·		· ·		<u></u>			3	316,195		

Investments—Other Securities. See	roi ili 990, Pait X, ilile 12		
(a) Description of security or category	(b)Book value	(c) Method of valuation	
(including name of security)	(2)20011 10100	Cost or end-of-year market v	alue
(1)Financial derivatives			
(2)Closely-held equity interests			
Other			
O ther			
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)			
		12	
Part VIII Investments—Program Related. See	: гогиг ээо, rait x, ime . T		
(a) Description of investment type	(b) Book value	(c) Method of valuation	ماليم
		Cost or end-of-year market v	aiue
Total. (Column (b) should equal Form 990, Part X, col (B) line 13 )			
Part IX Other Assets. See Form 990, Part X, In	e 15.		
(a) Descrip	tion	(b) Book v	alue
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1	5.)		
Part X Other Liabilities. See Form 990, Part X	, line 25.		
Part X Other Liabilities. See Form 990, Part X	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
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Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability	, line 25.		
Part X Other Liabilities. See Form 990, Part X  1 (a) Description of Liability  Federal Income Taxes	, line 25.		
Part X Other Liabilities. See Form 990, Part X  (a) Description of Liability	, line 25.		

Par	Reconciliation of Change in Net Assets from Form 990 to Financial Statemen	its	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	4,386,326
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	4,605,859
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-219,533
4	Net unrealized gains (losses) on investments	4	5,361
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	5,361
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	-214,172
Part	XII Reconciliation of Revenue per Audited Financial Statements With Revenue p	er R	eturn
1	Total revenue, gains, and other support per audited financial statements	1	4,391,687
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIV) 2d		
e	Add lines <b>2a</b> through <b>2d</b>	2e	5,361
3	Subtract line <b>2e</b> from line <b>1</b>	3	4,386,326
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIV)		
c	Add lines <b>4a</b> and <b>4b</b>	4c	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	4,386,326
	Reconciliation of Expenses per Audited Financial Statements With Expenses	per	
1	Total expenses and losses per audited financial statements	1	4,605,859
2	A mounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments		
c	Other losses		
c d	Other losses		
		2e	
d	Other (Describe in Part XIV) 2d	2e 3	4,605,859
d e	Other (Describe in Part XIV)		4,605,859
d e 3	Other (Describe in Part XIV)		4,605,859
d e 3 4	Other (Describe in Part XIV)		4,605,859
d e 3 4 a	Other (Describe in Part XIV)		4,605,859

Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Ident if ier Return Reference | Explanation

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DLN: 93493208002221

**Employer identification number** 

44-0429770

OMB No 1545-0047

2010

Open to Public Inspection

**SCHEDULE 0** (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990 or 990-EZ.

SHEET METAL WORKERS' LOCAL NO 2

ldentifier	Return Reference	Explanation
ALL OTHER ACHIEVEMENTS DESCRIPTION	FORM 990, PAGE 2, PART III, LINE 4D	TO ACHIEVE BETTER WORKING CONDITIONS AND COMPENSATION FOR MEMBERS

ldentifier	Return Reference	Explanation
ELECTION OF MEMBERS AND THEIR RIGHTS	FORM 990, PAGE 6, PART VI, LINE 7A	MEMBERS OF THE GOVERNING BODY ARE ELECTED BY THE MEMBERS OF THE LOCAL UNION FOR A TERM OF THREE YEARS

ldentifier	Return Reference	Explanation
DECISIONS SUBJECT TO APPROVAL OF MEMBERS	FORM 990, PAGE 6, PART VI, LINE 7B	DECISIONS OF THE GOVERNING BODY ARE APPROVED BY THE MEMBERS OF THE LOCAL UNION AT THEIR MONTHLY MEETINGS

ldentifier	Return Reference	Explanation
POLICIES AND PROCEDURES GOVERNING CHAPTERS	FORM 990, PAGE 6, PART VI, LINE 10B	THE LOCAL UNION FOLLOWS THE POLICIES AND PROCEDURES OUTLINED IN THE CONSTITUTION OF THE SHEET METAL WORKERS' INTERNATIONAL ASSOCIATION AND THE BY-LAWS OF THE SHEET METAL WORKERS' INTERNATIONAL ASSOCIATION LOCAL UNION NO 2

ldentifier	Return Reference	Explanation
ORGANIZATION'S PROCESS USED TO REVIEW FORM 990	FORM 990, PAGE 6, PART VI, LINE 11B	ORININAL RETURN IS REVIEWED PRIOR TO BEING SIGNED BY ROBERT ESLINGER, FINANCIAL SECRETARY AND TREASURER

ldentifier	Return Reference	Explanation
COMPENSATION PROCESS FOR TOP OFFICIAL	FORM 990, PAGE 6, PART VI, LINE 15A	THE COMPENSATION LEVELS OF ALL OFFICERS ARE AS OUTLINED IN THE BY-LAWS OF THE LOCAL UNION

ldentifier	Return Reference	Explanation
COMPENSATION PROCESS FOR OFFICERS	, ,	ALL COMPENSATION LEVELS OF OTHER OFFICERS ARE ALSO OUTLINED IN LOCAL'S BY-LAWS THE LOCAL'S OFFICE STAFF COMPENSATION LEVELS ARE APPROVED BY THE LOCAL'S OFFICERS

ldentifier	Return Reference	Explanation
GOVERNING DOCUMENTS DISCLOSURE EXPLANATION		REQUESTS FOR A COPY OF THE FORM 1024, "APPLICATION FOR RECOGNITION OF EXEMPTION UNDER SECTION 501(C)", ARE REFERRED TO THE NATIONAL HEADQUARTERS OF THE UNION WHERE IT IS MAINTAINED

SCHEDULE R (Form 990)

Name of the organization

SHEET METAL WORKERS' LOCAL NO 2

# **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

DLN: 93493208002221

Open to Public Inspection

Department of the Treasury Internal Revenue Service Employer identification number

Parter Identification of Dislegal ded Entitles (Com	piete ii tile organizatio	ni alisweled Tes	on rollingso, Pai	( IV, III e 33.)			
(a) Name, address, and EIN of disregarded entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	<b>(f)</b> Direct controlling entity		
Part II Identification of Related Tax-Exempt Orga or more related tax-exempt organizations during	nizations (Complete g the tax year.)	if the organization	answered "Yes" o	on Form 990, Part	IV, line 34 becaus	e it had	one
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	<b>(d)</b> Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	Section 5 cont organ	<b>g)</b> 512(b)(1 trolled nization
(1) THE APPRENTICE AND JOURNEYMEN						Yes	No
TRAINING FUND OF SHEET METAL WORKER 9703 E 53RD ST	TRAINING	МО	501		N/A		No
RAYTOWN, MO 64133 43-1043501							
(2) SMACNA							
1100 MAIN ST STE 2323	PROMOTION	МО	501		N/A		No
KANSAS CITY, MO 64105 44-0579756							
(3) MO-KAN SHEET METAL WORKERS WELFARE							1
2902 BLUE RIDGE BLVD	INSURANCE	МО	501		N/A		No
KANSAS CITY, MO 64129 44-0567087							
(4) SMW BUILDING FUND							<u> </u>
2902 BLUE RIDGE BLVD	BUILDING	МО	501		N/A		No
KANSAS CITY, MO 64129 43-1223980							
(5) SHEET METAL WORKERS' INTERNATIONAL ASSOCIATION							
1750 NEW YORK AVENUE NW - 6TH FLR	INTL ASSOC	DC	501		N/A		No
WASHINGTON, DC 20006 52-1557564							

(a) (b) ame, address, and EIN of related organization		(b) ry activity  (c) Legal domicile (state or foreign country)  (d) Direct contro entity		Direct controlling / related uprelated		(g) Share of end-of-year assets		(h) Disproprtionate allocations?				(j) General or managing partner?		( <b>k)</b> Percentage ownership
								Yes	No			Yes	No	
				ble as a Corpora zations treated as a						nswered "Y	es" on	Form	990,	Part IV,
Name, address, ar	(a) nd EIN of related organiz	zation	<b>(b)</b> Primary activity	<b>(c)</b> Legal domicile (state or foreign country)	(d) Direct cor enti	ntrolling	(e) Type of e (C corp, S or trust	corp,	Share of	<b>(f)</b> f total income	Shai end-o	y) re of f-year sets		<b>(h)</b> Percentage ownership
					1	I								

Schedule R (Form 990) 2010			Page	3
Part V Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34	1, 35, 35A, or 36.)			
Note. Complete line 1 if any entity is listed in Parts II, III or IV		Ye	es N	k
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?				
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity	1a		1	łc
<b>b</b> Gift, grant, or capital contribution to other organization(s)	1b		P	Vc
c Gift, grant, or capital contribution from other organization(s)	1c		1	łc
d Loans or loan guarantees to or for other organization(s)	1d		1	Vc
e Loans or loan guarantees by other organization(s)	1e	lacksquare		V
f Sale of assets to other organization(s)	1f	+	+	٧c
g Purchase of assets from other organization(s)	1g	T	<b>—</b>	٧c
h Exchange of assets	1h	T		10
i Lease of facilities, equipment, or other assets to other organization(s)	1i	$\perp$		VC
j Lease of facilities, equipment, or other assets from other organization(s)	1j	Ye	es	_
k Performance of services or membership or fundraising solicitations for other organization(s)	1k	$\top$		40
Performance of services or membership or fundraising solicitations by other organization(s)	11	†	<b>—</b>	٧c
m Sharing of facilities, equipment, mailing lists, or other assets	1m	,	<b>┤</b> ,	٧c
n Sharing of paid employees	1n			VC
• Reimbursement paid to other organization for expenses	10	Ye	es	_
p Reimbursement paid by other organization for expenses	1p	+		-
		T	$\top$	_
<b>q</b> Other transfer of cash or property to other organization(s)	<b>1</b> q		<b>N</b>	łc
r Other transfer of cash or property from other organization(s)	1r	Ye	es	

(a) Name of other organization	<b>(b)</b> Transaction type(a-r)	(c) Amount involved	<b>(d)</b> Method of determining amount involved
(1) SMW BUILDING FUND	J	102,964	CASH PAID
(2) SMWIA	Р	102,290	CASH RECEIVED
(3)			
(4)			
(5)			
(6)			

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d Are parti sect 501(d organiz	ners ion :)(3) :ations?	<b>(e)</b> Share of end-of-year assets		rtionate cions?	(g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene mana part	agın tner?
			Yes	No		Yes	No		Yes	N
										+
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## Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions)

Identifier I Return Reference I	er Return Reference Explanation
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Schedule R (Form 990) 2010

#### **Additional Data**

Software ID: Software Version:

**EIN:** 44-0429770

Name: SHEET METAL WORKERS' LOCAL NO 2

### Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services									
(Code	) (Expenses \$	4,546,083	ıncludıng grants of \$	) (Revenue \$	)				
TO ACHIEVE BET	TER WORKING CONDITION	S AND COMPE	NSATION FOR MEMBERS						