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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, 2010, and ending

, 20

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation

A Employer identification number

GOLDBERG FAMILY FOUNDATION

43-6884613

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

C/O LYNN G INTRATER, 10412 METCALF

(913) 385-9996

City or town, state, and ZIP code

OVERLAND PARK, KS 66212

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

J Accounting method: ☒ Cash ☐ Accrual

of year (from Part II, col. (c), line

16) \$ 3,127,059.

(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	0			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	54,367.	54,367.		ATCH 1
5a Gross rents	38,676.	38,676.		
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	5,799.			
b Gross sales price for all assets on line 6a	206,718.			
7 Capital gain net income (from Part IV, line 2)		5,799.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	1,128.			ATCH 2
12 Total. Add lines 1 through 11	99,970.	98,842.		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	7,250.	3,625.	0.	3,625.
c Other professional fees (attach schedule)	12,118.	6,059.		6,059.
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	1,089.	555.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	4,045.	3,717.		328.
24 Total operating and administrative expenses. Add lines 13 through 23	24,502.	13,956.	0.	10,012.
25 Contributions, gifts, grants paid	154,760.			154,760.
26 Total expenses and disbursements. Add lines 24 and 25	179,262.	13,956.	0.	164,772.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-79,292.			
b Net investment income (if negative, enter -0-)		84,886.		
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

* ATCH 4 JSA ** ATCH 5

Form 990-PF (2010)

SCANNED AUG 17 2011

Revenue

Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	422,296.	200,216.	200,216.
	3 Accounts receivable ▶ 462.			
	Less: allowance for doubtful accounts ▶		462.	462.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)	1,424,457.	1,494,892.	1,883,645.
	b Investments - corporate stock (attach schedule) ATCH 7	386,185.	473,528.	478,250.
	c Investments - corporate bonds (attach schedule) ATCH 8			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment: basis	670,679.			
Less: accumulated depreciation (attach schedule) ▶	670,679.	670,679.	457,800.	
15 Other assets (describe ▶ ATCH 9)	134,488.	106,686.	106,686.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,038,105.	2,946,463.	3,127,059.	
Liabilities	17 Accounts payable and accrued expenses	1,025.		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	1,025.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	3,037,080.	2,946,463.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances (see page 17 of the instructions)	3,037,080.	2,946,463.		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,038,105.	2,946,463.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,037,080.
2 Enter amount from Part I, line 27a	2	-79,292.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	2,957,788.
5 Decreases not included in line 2 (itemize) ▶ ATTACHMENT 10	5	11,325.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,946,463.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	5,799.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	161,438.	2,864,850.	0.056351
2008	182,107.	3,274,187.	0.055619
2007	179,251.	3,600,029.	0.049792
2006	176,668.	3,032,739.	0.058254
2005	89,502.	2,041,351.	0.043844
2 Total of line 1, column (d)			2 0.263860
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.052772
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 2,976,987.
5 Multiply line 4 by line 3			5 157,102.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 849.
7 Add lines 5 and 6			7 157,951.
8 Enter qualifying distributions from Part XII, line 4			8 164,772.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter: _____ (attach copy of ruling letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 849.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2
3 Add lines 1 and 2		3 849.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 849.
6 Credits/Payments		
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 676.	
b Exempt foreign organizations-tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 1,000.	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d		7 1,676.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10 827.
11 Enter the amount of line 10 to be. Credited to 2011 estimated tax	827. Refunded	11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation (2) On foundation managers. \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions)		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> LYNN G INTRATER Telephone no. <input type="checkbox"/> 913-385-9996			
	Located at <input type="checkbox"/> 10406 METCALF OVERLAND PARK, KS ZIP + 4 <input type="checkbox"/> 66212			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	<input type="checkbox"/> 15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <input type="checkbox"/>			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	<input type="checkbox"/>	
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X
- If "Yes" to 6b, file Form 8870.
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 11		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	283,093.
b	Average of monthly cash balances	1b	2,155,204.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	584,025.
d	Total (add lines 1a, b, and c)	1d	3,022,322.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,022,322.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	45,335.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,976,987.
6	Minimum investment return. Enter 5% of line 5	6	148,849.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	148,849.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	849.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	849.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	148,000.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	148,000.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	148,000.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	164,772.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	164,772.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	849.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	163,923.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				148,000.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20 08, 20 07, 20 06				
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006	17,636.			
c From 2007	6,016.			
d From 2008	20,028.			
e From 2009	19,543.			
f Total of lines 3a through e	63,223.			
4 Qualifying distributions for 2010 from Part XII, line 4: \$ 164,772.				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				148,000.
e Remaining amount distributed out of corpus	16,772.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	79,995.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	79,995.			
10 Analysis of line 9				
a Excess from 2006	17,636.			
b Excess from 2007	6,016.			
c Excess from 2008	20,028.			
d Excess from 2009	19,543.			
e Excess from 2010	16,772.			

Form 990-PF (2010)

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(1)(5)

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<div>a Paid during the year</div> <div>SEE ATTACHED LIST</div>				154,760.
Total			3a	154,760.
<div>b Approved for future payment</div>				
Total			3b	

PARAGON CAPITAL MANAGEMENT, LLC

December 31, 2010

Paragon Capital Management
PORTFOLIO APPRAISAL
GOLDBERG FAMILY FOUNDATION 6100-3020
6100-3020
C/O LYNN G. INTRATER
December 31, 2010

Quantity	Security	Adj Unit Cost	Total Adjusted Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
COMMON STOCK									
CONSUMER DISCRETIONARY									
1,000	COSTCO WHSL CORP NEW	31.42	31,428	72.21	72,210	2.8	0.820	820	1.1
2,000	GAMESTOP CORP CL A NEW	22.35	44,710	22.88	45,760	1.8	0.000	0	0.0
700	MC DONALDS CORP	58.69	41,084	76.76	53,732	2.1	2.440	1,708	3.1
1,200	NIKE INC CLASS B	40.84	49,008	85.42	102,504	4.0	1.240	1,488	1.4
1,300	TARGET CORPORATION	52.75	68,582	60.13	78,169	3.1	1.000	1,300	1.6
			234,815		352,375	14.0		5,316	1.5
CONSUMER STAPLES									
2,000	C V S CAREMARK CORP	28.46	56,926	34.77	69,540	2.7	0.350	700	1.0
1,000	COCA COLA CO	52.83	52,839	65.77	65,770	2.6	1.760	1,760	2.6
1,000	PEPSICO INCORPORATED	54.71	54,717	65.33	65,330	2.6	1.920	1,920	2.9
			164,483		200,640	8.0		4,380	2.1
ENERGY									
600	APACHE CORP	32.48	19,491	119.23	71,538	2.8	0.600	360	0.5
800	CHEVRON CORPORATION	43.38	34,705	91.25	73,000	2.9	2.880	2,304	3.1
600	SCHLUMBERGER LTD F	100.19	60,118	83.50	50,100	2.0	0.840	504	1.0
1,800	VALERO ENERGY CORP NEW COM	33.22	59,807	23.12	41,616	1.6	0.200	360	0.8
			174,122		236,254	9.4		3,528	1.4
FINANCIALS									
1,000	ARCH CAP GROUP LTD NEW F	70.69	70,698	88.05	88,050	3.5	0.000	0	0.0
			70,698		88,050	3.5		0	0.0
HEALTH CARE									
1,800	TEVA PHARM INDS LTD ADRF SPONSORED ADR	38.45	69,225	52.13	93,834	3.7	0.667	1,200	1.2
			69,225		93,834	3.7		1,200	1.2
INDUSTRIALS									
1,775	EMERSON ELECTRIC CO	30.08	53,402	57.17	101,476	4.0	1.380	2,449	2.4
1,000	FEDEX CORPORATION	71.69	71,692	93.01	93,010	3.7	0.480	480	0.5
1,500	ILLINOIS TOOL WORKS INC	39.58	59,373	53.40	80,100	3.2	1.360	2,040	2.5
1,300	JACOBS ENGINEERING GROUP	45.89	59,657	45.85	59,605	2.3	0.000	0	0.0

PARAGON CAPITAL MANAGEMENT, LLC

December 31, 2010

Paragon Capital Management
PORTFOLIO APPRAISAL
GOLDBERG FAMILY FOUNDATION 6100-3020
6100-3020
C/O LYNN G. INTRATER
December 31, 2010

Quantity	Security	Adj Unit Cost	Total Adjusted Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
1,000	L-3 COMMUNICATIONS HLDGS	68.39	68,392	70.49	70,490	2.8	1.600	1,600	2.2
			312,518		404,681	16.1		6,569	1.6
SERVICES									
2,000	J2 GLOBAL COMMUN NEW	23.38	46,767	28.95	57,900	2.3	0.000	0	0.0
			46,767		57,900	2.3		0	0.0
TELECOMMUNICATION SERVICES									
1,600	HARRIS CORPORATION	50.16	80,267	45.30	72,480	2.8	1.000	1,600	2.2
			80,267		72,480	2.8		1,600	2.2
INFORMATION TECHNOLOGY									
2,000	PAYCHEX INC	28.34	56,693	30.91	61,820	2.4	1.240	2,480	4.0
1,500	QUALCOMM INC	39.61	59,426	49.49	74,235	2.9	0.760	1,140	1.5
			116,120		136,055	5.4		3,620	2.6
INTERNATIONAL EQUITIES									
1,100	ISHARES TR MSCI EAFE INDEX	64.75	71,234	58.22	64,042	2.5	1.396	1,536	2.3
			71,234		64,042	2.5		1,536	2.3
FOREIGN STOCK									
2,700	ISHARES MSCI EMRG MKT	38.73	104,590	47.64	128,633	5.1	0.646	1,744	1.3
			104,590		128,633	5.1		1,744	1.3
COMMON STOCK Total			1,444,845		1,834,945	73.3		29,495	1.6
CORPORATE BONDS									
50,000	GOLDMAN SACHS GP 5.30%12 SR NOTE DUE 02/14/12	99.81	49,906	104.62	52,311	2.0	5.300	2,650	5.0
50,000	5.300% Due 02-14-12 GOLDMAN SACHS GRP INC MTN BE	100.00	50,000	100.91	50,456	2.0	3.400	1,700	3.3
50,000	3.400% Due 06-15-13 JPMORGAN CHASE & CO	106.74	53,371	106.47	53,237	2.1	5.125	2,562	4.8
25,000	5.125% Due 09-15-14 GENERAL ELEC CAP 5%18 NOTES DUE 06/30/18	100.05	25,014	100.14	25,037	1.0	5.000	1,250	4.9
	5.000% Due 06-30-18		178,293		181,043	7.2		8,162	4.5

PARAGON CAPITAL MANAGEMENT, LLC

December 31, 2010

Paragon Capital Management **PORTFOLIO APPRAISAL** **GOLDBERG FAMILY FOUNDATION 6100-3020** **6100-3020** **C/O LYNN G. INTRATER** December 31, 2010

Quantity	Security	Adj Unit Cost	Total Adjusted Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
GOVERNMENT BONDS									
25,000	FEDERAL NATL MTG ASSN 2.000% Due 06-23-20	100.09	25,023	100.22	25,056	1.0	2.000	500	1.9
			25,023 (3)		25,056 (4)	1.0		500	1.9
GNMA									
200,000	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0.364122920000 5.000% Due 05-01-18	103.87	58,557	106.66	60,128	2.4	5.000	2,818	4.6
100,000	FHLMC PC GOLD CASH 15 3.500% Due 09-01-18	102.17	35,272	103.36	35,681	1.4	3.500	1,208	3.3
50,000	FNMA PL 888889 4.5%18 DUE 12/01/18 FACTOR= 0.653688620000 4.500% Due 12-01-18	103.34	24,911	106.06	25,567	1.0	4.500	1,084	4.2
100,000	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0.328452110000 5.000% Due 05-01-23	103.87	23,654	106.33	24,215	0.9	5.000	1,138	4.7
100,000	FED HM LN MTG 4.5%23 REMIC DUE 06/15/23 FACTOR= 0.350776680000 4.500% Due 06-15-23	102.74	17,298	103.23	17,379	0.6	4.500	757	4.3
40,000	FED HM LN MTG 5%31 REMIC DUE 06/15/31 FACTOR= 1.000000000000 5.000% Due 06-15-31	104.75	32,309	101.75	31,384	1.2	5.000	1,542	4.9
50,000	FED NATL MTG 5.5%31 REMIC DUE 11/25/31 FACTOR= 1.000000000000 5.500% Due 11-28-31	106.37	53,187	105.85	52,926	2.1	5.500	2,750	5.1
			245,190 (3)		247,283 (4)	9.8		11,300	4.5
MUNICIPAL BONDS									
25,000	UNIVERSITY ARK UNIV REV REF ATHLE 3.350% Due 09-15-15	100.09	25,022	99.47	24,868	0.9	3.350	837	3.3
			25,022 (3)		24,868 (4)	0.9		837	3.3

PARAGON CAPITAL MANAGEMENT, LLC

December 31, 2010

Paragon Capital Management
PORTFOLIO APPRAISAL
GOLDBERG FAMILY FOUNDATION 6100-3020
6100-3020
C/O LYNN G. INTRATER
December 31, 2010

Quantity	Security	Adj Unit Cost	Total Adjusted Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
PREFERRED STOCK									
1,000,000	GEN ELEC CAP 5.875%33 SENIOR NTS DUE 02/18	24.57	24,572	25.00	25,000	0.9	1.468	1,468	5.8
1,000,000	M S CAP TRUST VI 6.60%46 CAP SECS DUE 02/0	25.47	25,474	23.70	23,700	0.9	1.650	1,650	6.9
			50,047 ①		48,700 ②	1.9		3,118	6.4
CASH AND EQUIVALENTS									
	SCHWAB ONE INTEREST		139,245		139,245	5.5	0.010	13	0.0
			139,245		139,245	5.5		13	0.0
TOTAL PORTFOLIO			2,107,668		2,501,143	100.0		53,428	2.1

Common Stock

$$\Sigma \textcircled{1} = 1,494,892$$

$$\Sigma \textcircled{2} = 1,883,645$$

Fixed Income

$$\Sigma \textcircled{3} = 413,528$$

$$\Sigma \textcircled{4} = 478,250$$

PARAGON CAPITAL MANAGEMENT, LLC

Paragon Capital Management
REALIZED GAINS AND LOSSES
GOLDBERG FAMILY FOUNDATION 6100-3020
6100-3020
C/O LYNN G. INTRATER
From 01-01-10 Through 12-31-10

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
04-06-09	01-15-10	4,089	FED HM LN MTG 5%29 REMIC DUE 02/15/29 FACTOR= 0 205746070000 5.000% Due 02-15-29	4,154.42	4,089.25	-65.17	
04-27-09	01-15-10	1,475	FED HM LN MTG 4.5%23 REMIC DUE 06/15/23 FACTOR= 0.350776680000 4.500% Due 06-15-23	1,515.25	1,474.70	-40.55	
03-17-09	01-31-10	645	FNMA PL 888889 4 5%18 DUE 12/01/18 FACTOR= 0 653688620000 4 500% Due 12-01-18	666.85	645.27	-21.58	
07-14-09	01-31-10	792	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0.328452110000 5 000% Due 05-01-23	822.88	792.18	-30.70	
01-06-09	02-15-10	743	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0 364122920000 5 000% Due 05-01-18	772.27	743.46		-28.81
04-06-09	02-15-10	2,225	FED HM LN MTG 5%29 REMIC DUE 02/15/29 FACTOR= 0 205746070000 5 000% Due 02-15-29	2,260.96	2,225.49	-35.47	
04-27-09	02-15-10	1,106	FED HM LN MTG 4 5%23 REMIC DUE 06/15/23 FACTOR= 0 350776680000 4.500% Due 06-15-23	1,136.06	1,105.65	-30.41	
02-19-10	02-28-10	648	FHLMC PC GOLD CASH 15 3.500% Due 09-01-18	662.10	647.99	-14.11	
03-17-09	02-28-10	618	FNMA PL 888889 4.5%18 DUE 12/01/18 FACTOR= 0 653688620000 4 500% Due 12-01-18	638.18	617.53	-20.65	
07-14-09	02-28-10	749	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0 328452110000 5 000% Due 05-01-23	778.41	749.37	-29.04	
01-06-09	03-15-10	722	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0 364122920000 5.000% Due 05-01-18	749.76	721.79		-27.97
04-06-09	03-15-10	4,459	FED HM LN MTG 5%29 REMIC DUE 02/15/29 FACTOR= 0 205746070000 5.000% Due 02-15-29	4,529.92	4,458.86	-71.06	
04-27-09	03-15-10	1,878	FED HM LN MTG 4 5%23 REMIC DUE 06/15/23 FACTOR= 0 350776680000 4 500% Due 06-15-23	1,929.19	1,877.56	-51.63	
02-19-10	03-31-10	533	FHLMC PC GOLD CASH 15 3 500% Due 09-01-18	545.10	533.48	-11.62	

PARAGON CAPITAL MANAGEMENT, LLC

Paragon Capital Management
REALIZED GAINS AND LOSSES
GOLDBERG FAMILY FOUNDATION 6100-3020
6100-3020
C/O LYNN G. INTRATER
From 01-01-10 Through 12-31-10

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
03-17-09	03-31-10	684	FNMA PL 888889 4 5%18 DUE 12/01/18 FACTOR= 0 653688620000 4 500% Due 12-01-18	706 84	683 97		-22 87
07-14-09	03-31-10	762	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0.328452110000 5 000% Due 05-01-23	791 56	762 03	-29.53	
01-06-09	04-15-10	1,066	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0.364122920000 5.000% Due 05-01-18	1,106.94	1,065 65		-41 29
04-06-09	04-15-10	3,233	FED HM LN MTG 5%29 REMIC DUE 02/15/29 FACTOR= 0 205746070000 5 000% Due 02-15-29	3,284 67	3,233 14		-51.53
04-27-09	04-15-10	1,308	FED HM LN MTG 4 5%23 REMIC DUE 06/15/23 FACTOR= 0 350776680000 4 500% Due 06-15-23	1,343.89	1,307.92	-35.97	
02-19-10	04-30-10	551	FHLMC PC GOLD CASH 15 3.500% Due 09-01-18	563 42	551 41	-12 01	
03-17-09	04-30-10	666	FNMA PL 888889 4.5%18 DUE 12/01/18 FACTOR= 0 653688620000 4.500% Due 12-01-18	688 41	666.14		-22 27
07-14-09	04-30-10	704	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0 328452110000 5.000% Due 05-01-23	730 85	703 59	-27 26	
01-06-09	05-15-10	735	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0.364122920000 5 000% Due 05-01-18	763.47	734 99		-28.48
04-06-09	05-15-10	2,985	FED HM LN MTG 5%29 REMIC DUE 02/15/29 FACTOR= 0 205746070000 5 000% Due 02-15-29	3,032 69	2,985 11		-47 58
04-27-09	05-15-10	1,014	FED HM LN MTG 4 5%23 REMIC DUE 06/15/23 FACTOR= 0 350776680000 4 500% Due 06-15-23	1,042 18	1,014.29		-27.89
02-19-10	05-31-10	475	FHLMC PC GOLD CASH 15 3 500% Due 09-01-18	485 40	475 05	-10.35	
03-17-09	05-31-10	594	FNMA PL 888889 4.5%18 DUE 12/01/18 FACTOR= 0 653688620000 4 500% Due 12-01-18	613.49	593 64		-19.85
07-14-09	05-31-10	580	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0.328452110000 5.000% Due 05-01-23	602 39	579.92	-22 47	

PARAGON CAPITAL MANAGEMENT, LLC

Paragon Capital Management
REALIZED GAINS AND LOSSES
GOLDBERG FAMILY FOUNDATION 6100-3020
6100-3020
C/O LYNN G. INTRATER
From 01-01-10 Through 12-31-10

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
01-06-09	06-15-10	982	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0.364122920000 5.000% Due 05-01-18	1,020 03	981.98		-38 05
04-06-09	06-15-10	2,560	FED HM LN MTG 5%29 REMIC DUE 02/15/29 FACTOR= 0.205746070000 5.000% Due 02-15-29	2,600 38	2,559 59		-40.79
04-27-09	06-15-10	794	FED HM LN MTG 4 5%23 REMIC DUE 06/15/23 FACTOR= 0 350776680000 4.500% Due 06-15-23	815 38	793 56		-21 82
01-20-10	06-30-10	50,000	FEDERAL NATL MTG ASSN 2.000% Due 12-30-19	50,025 00	50,000.00	-25 00	
02-19-10	06-30-10	807	FHLMC PC GOLD CASH 15 3 500% Due 09-01-18	824 61	807 03	-17.58	
03-17-09	06-30-10	784	FNMA PL 888889 4 5%18 DUE 12/01/18 FACTOR= 0.653688620000 4.500% Due 12-01-18	810 62	784 39		-26 23
07-14-09	06-30-10	645	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0.328452110000 5.000% Due 05-01-23	670 02	645.03	-24 99	
01-06-09	07-15-10	1,531	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0.364122920000 5.000% Due 05-01-18	1,589 91	1,530.60		-59.31
04-06-09	07-15-10	4,281	FED HM LN MTG 5%29 REMIC DUE 02/15/29 FACTOR= 0.205746070000 5.000% Due 02-15-29	4,349 72	4,281.48		-68.24
04-27-09	07-15-10	796	FED HM LN MTG 4 5%23 REMIC DUE 06/15/23 FACTOR= 0 350776680000 4 500% Due 06-15-23	817 86	795 97		-21.89
02-19-10	07-31-10	566	FHLMC PC GOLD CASH 15 3 500% Due 09-01-18	578 45	566 12	-12.33	
03-17-09	07-31-10	654	FNMA PL 888889 4 5%18 DUE 12/01/18 FACTOR= 0.653688620000 4.500% Due 12-01-18	676 34	654 46		-21.88
07-14-09	07-31-10	765	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0.328452110000 5.000% Due 05-01-23	794 24	764.61		-29.63
01-06-09	08-15-10	1,427	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0 364122920000 5.000% Due 05-01-18	1,482.16	1,426.87		-55 29
04-06-09	08-15-10	4,450	FED HM LN MTG 5%29 REMIC DUE 02/15/29 FACTOR= 0 205746070000 5.000% Due 02-15-29	4,520 96	4,450.04		-70 92

PARAGON CAPITAL MANAGEMENT, LLC

Paragon Capital Management
REALIZED GAINS AND LOSSES
GOLDBERG FAMILY FOUNDATION 6100-3020
6100-3020
C/O LYNN G. INTRATER
From 01-01-10 Through 12-31-10

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
04-27-09	08-15-10	1,361	FED HM LN MTG 4 5%23 REMIC DUE 06/15/23 FACTOR= 0.350776680000 4.500% Due 06-15-23	1,398.61	1,361.18		-37.43
02-19-10	08-31-10	510	FHLMC PC GOLD CASH 15 3.500% Due 09-01-18	521.08	509.97	-11.11	
03-17-09	08-31-10	736	FNMA PL 888889 4.5%18 DUE 12/01/18 FACTOR= 0.653688620000 4.500% Due 12-01-18	760.73	736.12		-24.61
07-14-09	08-31-10	975	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0.328452110000 5.000% Due 05-01-23	1,012.45	974.68		-37.77
01-06-09	08-31-10	1,403	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0.364122920000 5.000% Due 05-01-18	1,457.72	1,403.34		-54.38
04-06-09	09-15-10	5,259	FED HM LN MTG 5%29 REMIC DUE 02/15/29 FACTOR= 0.205746070000 5.000% Due 02-15-29	5,342.68	5,258.87		-83.81
04-27-09	09-15-10	1,529	FED HM LN MTG 4 5%23 REMIC DUE 06/15/23 FACTOR= 0.350776680000 4.500% Due 06-15-23	1,571.01	1,528.96		-42.05
05-14-04	09-30-10	1,500	TORTOISE EGY INFRASTRUCT	29,171.10	50,770.89		21,599.79
02-19-10	09-30-10	984	FHLMC PC GOLD CASH 15 3.500% Due 09-01-18	1,005.47	984.04	-21.43	
03-17-09	09-30-10	828	FNMA PL 888889 4.5%18 DUE 12/01/18 FACTOR= 0.653688620000 4.500% Due 12-01-18	855.71	828.02		-27.69
07-14-09	09-30-10	1,055	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0.328452110000 5.000% Due 05-01-23	1,095.82	1,054.94		-40.88
01-06-09	09-30-10	2,420	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0.364122920000 5.000% Due 05-01-18	2,514.03	2,420.25		-93.78
04-06-09	10-15-10	3,635	FED HM LN MTG 5%29 REMIC DUE 02/15/29 FACTOR= 0.205746070000 5.000% Due 02-15-29	3,693.30	3,635.36		-57.94
04-27-09	10-15-10	1,572	FED HM LN MTG 4 5%23 REMIC DUE 06/15/23 FACTOR= 0.350776680000 4.500% Due 06-15-23	1,615.46	1,572.22		-43.24
02-19-10	10-31-10	568	FHLMC PC GOLD CASH 15 3.500% Due 09-01-18	579.89	567.53	-12.36	

PARAGON CAPITAL MANAGEMENT, LLC

Paragon Capital Management
REALIZED GAINS AND LOSSES
GOLDBERG FAMILY FOUNDATION 6100-3020
6100-3020
C/O LYNN G. INTRATER
From 01-01-10 Through 12-31-10

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
03-17-09	10-31-10	839	FNMA PL 888889 4 5%18 DUE 12/01/18 FACTOR= 0 653688620000 4.500% Due 12-01-18	867.42	839.35		-28.07
07-14-09	10-31-10	881	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0 328452110000 5.000% Due 05-01-23	915.43	881.28		-34.15
01-06-09	10-31-10	1,750	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0 364122920000 5.000% Due 05-01-18	1,818.03	1,750.21		-67.82
04-27-09	11-15-10	1,833	FED HM LN MTG 4.5%23 REMIC DUE 06/15/23 FACTOR= 0.350776680000 4.500% Due 06-15-23	1,883.77	1,833.35		-50.42
11-06-09	11-15-10	4,454	FED HM LN MTG 5%31 REMIC DUE 06/15/31 FACTOR= 1.000000000000 5.000% Due 06-15-31	4,665.73	4,454.16		-211.57
02-19-10	11-30-10	1,166	FHLMC PC GOLD CASH 15 3.500% Due 09-01-18	1,191.26	1,165.86	-25.40	
03-17-09	11-30-10	814	FNMA PL 888889 4 5%18 DUE 12/01/18 FACTOR= 0 653688620000 4.500% Due 12-01-18	840.74	813.54		-27.20
07-14-09	11-30-10	1,153	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0 328452110000 5.000% Due 05-01-23	1,198.14	1,153.44		-44.70
01-06-09	11-30-10	832	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0.364122920000 5.000% Due 05-01-18	864.31	832.07		-32.24
04-27-09	12-15-10	2,505	FED HM LN MTG 4 5%23 REMIC DUE 06/15/23 FACTOR= 0.350776680000 4.500% Due 06-15-23	2,574.03	2,505.14		-68.89
11-06-09	12-15-10	4,702	FED HM LN MTG 5%31 REMIC DUE 06/15/31 FACTOR= 1.000000000000 5.000% Due 06-15-31	4,925.07	4,701.74		-223.33
02-19-10	12-31-10	1,105	FHLMC PC GOLD CASH 15 3.500% Due 09-01-18	1,128.75	1,104.69	-24.06	
03-17-09	12-31-10	878	FNMA PL 888889 4 5%18 DUE 12/01/18 FACTOR= 0.653688620000 4.500% Due 12-01-18	907.13	877.78		-29.35
07-14-09	12-31-10	904	FHLMC C9-0675 5%23 DUE 05/01/23 FACTOR= 0 328452110000 5.000% Due 05-01-23	939.10	904.07		-35.03

PARAGON CAPITAL MANAGEMENT, LLC

Paragon Capital Management
REALIZED GAINS AND LOSSES
GOLDBERG FAMILY FOUNDATION 6100-3020
6100-3020
C/O LYNN G. INTRATER
From 01-01-10 Through 12-31-10

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
01-06-09	12-31-10	2,207	FHLMC E9-6701 5%18 DUE 05/01/18 FACTOR= 0 364122920000 5.000% Due 05-01-18	2,292.11	2,206.60		-85.51
TOTAL GAINS						0.00	21,599.79
TOTAL LOSSES						-733.85	-2,254.46
						-733.85	19,345.33
TOTAL REALIZED GAIN/LOSS				188,099.33	206,710.81		

SHORT TERM 80,681.36 79,947.52 -733.85
LONG TERM 107,417.97 126,763.29 19,345.32

Goldberg Family Foundation
43-6884613
12/31/2010
Grants and Contributions Paid During the Year

Organization	Address	Purpose	Amount
ACLU Foundation of Texas	Austin, TX	General Fund	1,000
Aids Service of Dallas	Dallas, TX	General Fund	5,000
American Cancer Society	Memam, KS	General Fund	1,000
American Society for the Prevention of Cruelty to Animals	New York, NY	General Fund	1,000
Anti-Defamation League	New York, NY	General Fund	1,000
Armdt American Friends of Magen David Adom	New York, NY	General Fund	118
Back in the Swing	Overland Park, KS	General Fund	500
Catholic Charities	Kansas City, MO	General Fund	1,000
Chabad House	Shawnee Mission, KS	General Fund	720
Copp	San Antonio, TX	General Fund	2,000
Community of Kolil of KC	Kansas City, MO	General Fund	500
Congregation Beth El Binah	Dallas, TX	General Fund	1,000
Congregation Beth Shalom	Kansas City, MO	General Fund	10,800
Cristo Rey of Kansas City	Kansas City, MO	General Fund	250
Dallas Museum of Art	Dallas, TX	General Fund	500
Damon Runyon Cancer Research Foundation	New York, NY	General Fund	500
Friends of the Israel Defense Forces	New York, NY	General Fund	250
Guardian Society for Jewish Children	Overland Park, KS	General Fund	180
Guiding Eyes for the Blind	Yorktown Heights, NY	General Fund	500
Harvesters	Kansas City, MO	General Fund	2,500
Health Partnership Clinic	Overland Park, KS	General Fund	18,000
Herzl Camp	St Louis Park, MN	General Fund	1,000
Hyman Brand Hebrew Academy	Overland Park, KS	General Fund	30,500
JCRB/AJC	Overland Park, KS	General Fund	1,000
Jewish Community Center of Kansas City	Kansas City, MO	General Fund	500
Jewish Community Foundation	Overland Park, KS	General Fund	6,500
Jewish Family and Children Services	San Francisco, CA	General Fund	548
Jewish Federation of Greater Dallas	Dallas, TX	General Fund	5,000
Jewish Federation of Greater Kansas City	Overland Park, KS	General Fund	32,300
Jewish Vocational Service	Overland Park, KS	General Fund	4,000
Kansas City Hospice Foundation	Kansas City, MO	General Fund	500
KC Jewish Museum	Overland Park, KS	General Fund	2,750
Kera 13	Dallas, TX	General Fund	1,500
KU Alumni	Lawrence, KS	General Fund	55
KU Hillel	Lawrence, KS	General Fund	1,100
Lambda Legal	New York, NY	General Fund	750
Legal Hospice of Texas	Dallas, TX	General Fund	500
Metroplex Mutts	Dallas, TX	General Fund	500
Midwest Center for Holocaust Education	Overland Park, KS	General Fund	360
Nature Conservancy	Arlington, VA	General Fund	1,000
Nelson Gallery Foundation	Kansas City, MO	General Fund	250
North Texas Food Bank	Dallas, TX	General Fund	2,000
Oxfam	London, England	General Fund	1,500
Pembroke Hill School	Kansas City, MO	General Fund	1,000
Phi Beta Kappa Society	Washington, DC	General Fund	79
Planned Parenthood Federation of America	New York, NY	General Fund	750
Rose Brooks Center	Kansas City, MO	General Fund	500
Southern Poverty Law Center	Montgomery, AL	General Fund	500
Southwest Jewish Congress	Dallas, TX	General Fund	500
SPCA of Texas	Dallas, TX	General Fund	1,500
Synergy Services	Parkville, MO	General Fund	2,000
The Children's Place	Kansas City, MO	General Fund	1,000
Tulane University	New Orleans, LA	General Fund	500
Turning Point	Washington, DC	General Fund	1,000
Union for Reform Judaism	New York, NY	General Fund	500
University of Texas at Austin	Austin, TX	General Fund	250
Wayside Waifs	Kansas City, MO	General Fund	1,250
Women's Foundation	Kansas City, MO	General Fund	250
World Jewish Congress	Jerusalem, Israel	General Fund	250
World Wildlife Fund	Washington, DC	General Fund	1,000
Total			155,260
To adjust for prior period transactions			(500)
Total			154,760

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
7.		ADVANTAGE ADVISERS PRIVATE EQUITY PARTNE PROPERTY TYPE: OTHER				P	VAR	12/31/2010
							7.	
		ADVANTAGE ADVISERS PRIVATE EQUITY PARTNE PROPERTY TYPE: OTHER				P	VAR	12/31/2010
		12,820.					-12,820.	
79,948.		SEE ATTACHED LIST PROPERTY TYPE: SECURITIES				P	VAR	12/31/2010
		80,681.					-733.	
126,763.		SEE ATTACHED LIST PROPERTY TYPE: SECURITIES				P	VAR	12/31/2010
		107,418.					19,345.	
TOTAL GAIN(LOSS)							<u>5,799.</u>	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CHARLES SCHWAB DIVIDENDS	29,716.	29,716.
CHARLES SCHWAB INTEREST	17,866.	17,866.
ADVANTAGE ADVISERS PRIVATE EQ PARTNERS	142.	142.
ADVANTAGE ADVISERS PRIVATE EQ PARTNERS	188.	188.
INTEREST PURCHASED	-948.	-948.
CHARLES SCHWAB PERIODIC INTEREST	5,521.	5,521.
CHARLES SCHWAB OID	1,882.	1,882.
TOTAL	<u>54,367.</u>	<u>54,367.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
CHARLES SCHWAB	1,128.
TOTALS	<u>1,128.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
CBIZ - ACCOUNTING FEES	7,250.	3,625.		3,625.
TOTALS	<u>7,250.</u>	<u>3,625.</u>	<u>0.</u>	<u>3,625.</u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
CHARLES SCHWAB INV MGMT FEES	12,118.	6,059.	6,059.
TOTALS	12,118.	6,059.	6,059.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAX	555.	555.
EXCISE TAX	400.	
ESTIMATED EXCISE TAX	134.	
TOTALS	1,089.	555.

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
ADVANTAGE ADVISORS PRIVATE EQ	3,389.	3,389.	12.
METCALF BANK - BANK FEES	24.	12.	1.
ADMINISTRATIVE FEES	2.	1.	315.
INVESTMENT EXPENSES	630.	315.	
TOTALS	4,045.	3,717.	328.

ATTACHMENT 7

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
COMMON STOCKS	1,494,892.	1,883,645.
TOTALS	<u>1,494,892.</u>	<u>1,883,645.</u>

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
FIXED INCOME	473,528.	478,250.
TOTALS	<u>473,528.</u>	<u>478,250.</u>

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 9

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ADVANTAGE ADVISERS PRIVATE EQ	106,686.	106,686.
TOTALS	<u>106,686.</u>	<u>106,686.</u>

ATTACHMENT 10

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
NONDEDUCTIBLE EXPENSES	11,325.
TOTAL	<u>11,325.</u>

GOLDBERG FAMILY FOUNDATION

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

43-6884613

ATTACHMENT 11

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

TRUSTEE

LYNN G INTRATER
4805 W 112TH TERR
LEAWOOD, KS 66211

ADVISORY COMMITTEE MEMBER

GERALDINE D GOLDBERG
4901 W 133RD ST #303
LEAWOOD, KS 66209

ADVISORY COMMITTEE MEMBER

JOHN M GOLDBERG
12409 HIGH DRIVE
LEAWOOD, KS 66202

ADVISORY COMMITTEE MEMBER

ROBERT A GOLDBERG
2816 WELBORN ST
DALLAS, TX 75219

GRAND TOTALS

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2010

Name of estate or trust

GOLDBERG FAMILY FOUNDATION

Employer identification number

43-6884613

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-726.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ►	5	-726.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	6,525.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ►	12	6,525.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

Part III Summary of Parts I and II**Caution: Read the instructions before completing this part.**

		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss)	13		-726.
14	Net long-term gain or (loss):			
a	Total for year	14a		6,525.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a	15		5,799.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16	()
a	The loss on line 15, column (3) or		
b	\$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23	25	
26	Subtract line 25 from line 24.	26	
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30; go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (.15)	30	
31	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2010

Department of the Treasury
Internal Revenue Service

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

2010

Name of estate or trust

GOLDBERG FAMILY FOUNDATION

Employer identification number

43-6884613

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b	-726.
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2010

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PAGE 32

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization GOLDBERG FAMILY FOUNDATION	Employer identification number 43-6884613
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions C/O LYNN G INTRATER, 10412 METCALF	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions OVERLAND PARK, KS 66212	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ LYNN G INTRATER

Telephone No ▶ 913 385-9376

FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☒ calendar year 2010 or
- ▶ ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason - ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	1,676.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	676.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	1,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions