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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
THE DUDA FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
C/O STEVEN F TABOR ONE GALLERIA T
13355 NOEL ROAD LB3

City or town, state, and ZIP code
DALLAS, TX 752406603

A Employer identification number
43-6765664

B Telephone number (see page 10 of the instructions)
(972) 934-2244

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 20,087,653

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	190,137	190,137		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,125,519			
	b Gross sales price for all assets on line 6a _____ 3,664,142				
	7 Capital gain net income (from Part IV , line 2)		1,125,519		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,400	2,420		
	12 Total. Add lines 1 through 11	1,318,056	1,318,076		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	16,575	3,653	0	12,922
	c Other professional fees (attach schedule)	26,184	5,770		20,414
	17 Interest	11,400	11,400		
	18 Taxes (attach schedule) (see page 14 of the instructions)	656	625		2,212
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	209,166	208,527		639
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	263,981	229,975	0	36,187
	25 Contributions, gifts, grants paid	789,931			931,581
	26 Total expenses and disbursements. Add lines 24 and 25	1,053,912	229,975	0	967,768
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	264,144			
	b Net investment income (if negative, enter -0-)		1,088,101		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,280,755	548,302	548,302
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	18,100,522	19,535,756	19,535,756
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	4,967	3,595	3,595	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	19,386,244	20,087,653	20,087,653	
Liabilities	17	Accounts payable and accrued expenses	5,000	5,000	
	18	Grants payable	168,300	26,650	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	17,153	3,601	
	23	Total liabilities (add lines 17 through 22)	190,453	35,251	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	19,195,791	20,052,402	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	19,195,791	20,052,402	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	19,386,244	20,087,653	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 19,195,791
2	Enter amount from Part I, line 27a	2 264,144
3	Other increases not included in line 2 (itemize) ▶ _____	3 592,467
4	Add lines 1, 2, and 3	4 20,052,402
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 20,052,402

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,125,519
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	1,151,869	19,224,168	0 059918
2008	1,153,420	22,497,868	0 051268
2007	881,027	23,702,805	0 03717
2006	831,163	19,259,822	0 043155
2005	744,423	17,442,653	0 042678

2	Total of line 1, column (d).	2	0 234189
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 046838
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	19,122,627
5	Multiply line 4 by line 3.	5	895,666
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	10,881
7	Add lines 5 and 6.	7	906,547
8	Enter qualifying distributions from Part XII, line 4.	8	967,768

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	10,881
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	10,881
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	10,881
6 Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	14,476
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	14,476
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	3,595
11 Enter the amount of line 10 to be Credited to 2011 estimated tax 3,595 Refunded		11	

Part VII-A Statements Regarding Activities				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☒			Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1a		No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1b		No
c Did the foundation file Form 1120-POL for this year?.		1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$				
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
If "Yes," attach a detailed description of the activities.				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes ☒		3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
If "Yes," attach the statement required by General Instruction T. ☒				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
• By language in the governing instrument, or				
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) TX				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ NOT APPLICABLE	13	Yes	
14	The books are in care of ▶ STEVEN F TABOR Telephone no ▶ (972) 934-2244 Located at ▶ 13355 NOEL ROAD LB3 dallas TX ZIP+4 ▶ 75240			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☒ and enter the amount of tax-exempt interest received or accrued during the year. ▶	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?. ☐	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i>). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	17,692,754
b	Average of monthly cash balances.	1b	1,721,081
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	19,413,835
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	19,413,835
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	291,208
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	19,122,627
6	Minimum investment return. Enter 5% of line 5.	6	956,131

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	956,131
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	10,881
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	10,881
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	945,250
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	945,250
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	945,250

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	967,768
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	967,768
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	10,881
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	956,887
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2010			
a	Enter amount for 2009 only. 896,445			
b	Total for prior years 2008 , 2007 , 2006			
3	Excess distributions carryover, if any, to 2010			
a	From 2005.			
b	From 2006.			
c	From 2007.			
d	From 2008.			
e	From 2009. 0			
f	Total of lines 3a through e. 0			
4	Qualifying distributions for 2010 from Part XII, line 4 ➤ \$ 967,768			
a	Applied to 2009, but not more than line 2a 896,445			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2010 distributable amount. 71,323			
e	Remaining amount distributed out of corpus 0			
5	Excess distributions carryover applied to 2010 0			
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5 0			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .			
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 873,927			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0			
10	Analysis of line 9			
a	Excess from 2006.			
b	Excess from 2007.			
c	Excess from 2008.			
d	Excess from 2009.			
e	Excess from 2010. 0			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MR AND MRS FRITZ DUDA

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

FOUNDATION ADMINISTRATION
13355 NOEL ROAD SUITE 1315
DALLAS, TX 75240
(972) 934-2244

b

The form in which applications should be submitted and information and materials they should include

A LETTER SHOULD BE SUBMITTED INCLUDING THE NAME AND PURPOSE OF THE ORGANIZATION THE ORGANIZATION SHOULD ALSO SPECIFICALLY STATE THE AMOUNT OF CONTRIBUTION REQUESTED, AND A DESCRIPTION OF HOW THESE FUNDS WILL BE USED

c

Any submission deadlines

SEPTEMBER 30, 2010

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	931,581
b <i>Approved for future payment</i> BRIGHT BEGINNINGS ANNUAL FUND 128 M STREET NW WASHINGTON,DC 20001	NONE		GENERAL SUPPORT	10,000
BRIGHT BEGINNINGS BUILDING FUND 128 M STREET NW WASHINGTON,DC 20001	NONE		GENERAL SUPPORT	10,000
PEAK 559 W DIVERSEY PKWY 353 CHICAGO,IL 606145601	NONE		GENERAL SUPPORT	6,650
Total			3b	26,650

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	190,137	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.	525990	0	14	2,400	
8 Gain or (loss) from sales of assets other than inventory			18	1,125,519	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). . .		0		1,318,056	
13 Total. Add line 12, columns (b), (d), and (e). 13					1,318,056

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a)	(b)	(c)	(d)
Line No	Amount involved	Name of noncharitable exempt organization	Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule

(a)	(b)	(c)
Name of organization	Type of organization	Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-11-10

Date

Title

Paid Preparer's Use Only

Preparer's Signature

Firm's name

Firm's address

Date

DELOITTE TAX LLP

2200 ROSS AVENUE SUITE 1600

DALLAS, TX 752016778

Check if self-employed

Firm's EIN

Phone no

PTIN

(214) 840-7000

TY 2010 Accounting Fees Schedule

Name: THE DUDA FAMILY FOUNDATION

EIN: 43-6765664

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	16,575	3,653		12,922

**TY 2010 All Other Program
Related Investments Schedule**

Name: THE DUDA FAMILY FOUNDATION
EIN: 43-6765664

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Depreciation Schedule

Name: THE DUDA FAMILY FOUNDATION

EIN: 43-6765664

**TY 2010 Investments Corporate
Stock Schedule****Name:** THE DUDA FAMILY FOUNDATION**EIN:** 43-6765664

Name of Stock	End of Year Book Value	End of Year Fair Market Value
OAK HILL	18,345	18,345
OCM OPPORTUNITIES FUND V	237,526	237,526
OCM OPPORTUNITIES FUND IV B	125	125
SIGULER GUFF DISTRESSED OPPOR-		
TUNITIES FUND B	465,269	465,269
ALTERNATIVE INVESTMENTS	140,645	140,645
SILVER CREEK, LP	284,386	284,386
OCM POF III	757,989	757,989
OCM OPPORTUNITIES FUND IV	6,341	6,341
OCM OPPORTUNITIES FUND VI	761,362	761,362
LBA REALTY	780,371	780,371
HIGH VISTA STRATEGIES	13,054,081	13,054,081
OCM OPPORTUNITIES FUND VI AIF	43,817	43,817
MISFIT BARBARIAN FUND	2,985,499	2,985,499

TY 2010 Land, Etc. Schedule

Name: THE DUDA FAMILY FOUNDATION

EIN: 43-6765664

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
--------------------	-----------------------	-----------------------------	---------------	----------------------------------

TY 2010 Other Assets Schedule

Name: THE DUDA FAMILY FOUNDATION

EIN: 43-6765664

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
CURRENT TAXES RECIEVABLES	4,967	3,595	3,595

TY 2010 Other Expenses Schedule

Name: THE DUDA FAMILY FOUNDATION

EIN: 43-6765664

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charit able Purposes
STATIONARY AND PRINTING	786	173		613
BANK CHARGES	12	3		9
OTHER INVESTMENT EXPENSES	208,346	208,346		0
COURIER SERVICE	22	5		17

TY 2010 Other Income Schedule

Name: THE DUDA FAMILY FOUNDATION

EIN: 43-6765664

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
ORDINARY INCOME/LOSS FROM PASSTHROUGH	2,400	2,420	

TY 2010 Other Increases Schedule

Name: THE DUDA FAMILY FOUNDATION

EIN: 43-6765664

Description	Amount
UNREALIZED GAIN	592,467

TY 2010 Other Liabilities Schedule

Name: THE DUDA FAMILY FOUNDATION

EIN: 43-6765664

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILITY	17,153	3,601

TY 2010 Other Professional Fees Schedule

Name: THE DUDA FAMILY FOUNDATION

EIN: 43-6765664

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	26,184	5,770		20,414

TY 2010 Taxes Schedule

Name: THE DUDA FAMILY FOUNDATION

EIN: 43-6765664

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	656	625		2,212

Additional Data

Software ID:
Software Version:
EIN: 43-6765664
Name: THE DUDA FAMILY FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A	ALTERNATIVE INVESTMENT GROUP			
B	OAKHILL SECURITIES II			
C	OCM OPPORTUNITIES FUND IV			
D	OCM PRINCIPAL OPPORTUNITIES FUND III			
E	OCM OPPORTUNITIES FUND V			
F	OCM OPPORTUNITIES FUND VI			
G	MISFIT BARBARIAN FUND			
H	SIGULER GUFF DOF FUND			
I	HIGH VISTA STRATEGIES II FUND			
J	SILVER CREEK LOW VOL STRATEGIES			
K	ALTERNATIVE INVESTMENT GROUP - SALE OF INTEREST			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	43,404		0	43,404
B	0		6,097	-6,097
C	3,364		0	3,364
D	3,680		0	3,680
E	0		13,478	-13,478
F	12,605		0	12,605
G	205,910		0	205,910
H	0		21,844	-21,844
I	690,153		0	690,153
J	16,461		0	16,461
K	2,688,565		2,497,204	191,361

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A				43,404
B				-6,097
C				3,364
D				3,680
E				-13,478
F				12,605
G				205,910
H				-21,844
I				690,153
J				16,461
K				191,361

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRITZ L DUDA	TRUSTEE 2 0	0		
C/O STEVEN F TABOR ONE GALLERIA T DALLAS,TX 752406603				
MARY L DUDA	TRUSTEE 2 0	0		
C/O STEVEN F TABOR ONE GALLERIA T DALLAS,TX 752406603				
LEIGH A DUDA SCOTT	TRUSTEE 2 0	0		
C/O STEVEN F TABOR ONE GALLERIA T DALLAS,TX 752406603				
LENDY D DUDA VAIL	TRUSTEE 2 0	0		
C/O STEVEN F TABOR ONE GALLERIA T DALLAS,TX 752406603				
FRITZ L DUDA JR	TRUSTEE 2 0	0		
C/O STEVEN F TABOR ONE GALLERIA T DALLAS,TX 752406603				
JAMES F DUDA	TRUSTEE 2 0	0		
C/O STEVEN F TABOR ONE GALLERIA T DALLAS,TX 752406603				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
552 ClubHoag Hospital 500 Superior Avenue Suite 350 Newport Beach, CA 92663	NONE	PUBLIC CHARITY	general support	500
American Friends of the Czech Republic 1515 The Fairway Unit 498 P Rydal, PA 19046	NONE	PUBLIC CHARITY	general support	10,000
Anti-Cruelty Society Chicago 157 West Grand Avenue Chicago, IL 60654	NONE	PUBLIC CHARITY	general support	1,000
Ara Parseghina Medical Research Foundation 3530 East Campo Abierto Suite 105 Tucson, AZ 857183327	NONE	PUBLIC CHARITY	general support	2,500
Art for AndyJesuit Preparatory School of Dallas 12345 Inwood Road Dallas, TX 75244	NONE	PUBLIC CHARITY	general support	900
Big Brother California 14131 Yorba Street Suite 200 Tustin, CA 92780	NONE	PUBLIC CHARITY	general support	10,000
Bishop Dunne Catholic School100 Dinner 3900 Rugged Drive Dallas, TX 75224	NONE	PUBLIC CHARITY	general support	10,000
Bishop Dunne Catholic SchoolMatching Gift 3901 Rugged Drive Dallas, TX 75225	NONE	PUBLIC CHARITY	general support	100,000
Bishop Manogue Catholic High School Lacrosse Team 3550 Pyramid Highway Sparks, NV 894367710	NONE	PUBLIC CHARITY	general support	1,500
Bishop Manogue Lacrosse Team 110 Bishop Manogue Dr Reno, NV 89511	NONE	PUBLIC CHARITY	general support	5,000
Bishop Manogue Softball Team 110 Bishop Manogue Dr Reno, NV 89511	NONE	PUBLIC CHARITY	general support	1,500
BJs Restaurants Foundation 7755 Center Avenue Suite 300 Huntington Beach, CA 92647	NONE	PUBLIC CHARITY	general support	2,500
Boys and Girls Club 1085 Laguna Canyon Road Laguana Beach, CA 92651	NONE	PUBLIC CHARITY	general support	500
Boys and Girls Club of the Truckee Meadows 2680 East 9th Street Reno, NV 89512	NONE	PUBLIC CHARITY	general support	2,500
Boys Town PO Box 6000 Boys Town, NE 68010	NONE	PUBLIC CHARITY	general support	5,000
Total  3a				931,581

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Bright Beginnings -Capital Campaign 128 M Street NW Washington,DC 20001	NONE	PUBLIC CHARITY	general support	5,000
Bright Beginnings -Program Support 128 M Street NW Washington,DC 20001	NONE	PUBLIC CHARITY	general support	5,000
Casa de Vida 1290 Mill Street Reno,NV 89502	NONE	PUBLIC CHARITY	general support	2,000
Casa Teresa PO Box 429 Orange,CA 92856	NONE	PUBLIC CHARITY	general support	2,000
Charles Malpass Endowed Scholarship Fund Senior Director Development South Bend,IN 46656	NONE	PUBLIC CHARITY	general support	10,000
City of Hope 1500 East Duarte Road University of Notre Dame Duarte,CA 910103000	NONE	PUBLIC CHARITY	general support	5,000
Community Foundation of Western Nevada 1885 South Arlington Suite 103 Reno,NV 89509	NONE	PUBLIC CHARITY	general support	2,500
Covenant House Fairview Station 331 LEWIS HALL Houston,TX 772666330	NONE	PUBLIC CHARITY	general support	250
Crisis Center Inc 101 North Montgomery PO Box 66330 Gary,IN 46403	NONE	PUBLIC CHARITY	general support	1,000
Dallas Arts District DOWNTOWN DALLAS Dallas,TX 75201	NONE	PUBLIC CHARITY	general support	1,000
Dallas Sheriff's Fraternal Order of Police PO Box 36023 2200 Ross Avenue Suite 4600E Dallas,TX 752351023	NONE	PUBLIC CHARITY	general support	1,000
Dallas Symphony Orchestra 2301 Flora Street Dallas,TX 75201	NONE	PUBLIC CHARITY	general support	2,500
Duke UniversityJim Duda Pledge Alumni Development Records Durham,NC 277080581	NONE	PUBLIC CHARITY	general support	5,000
Elizabeth Lenz Elementary School - Library Program 2500 Homeland Drive Attention Pam Jones Director Reno,NV 895115620	NONE	PUBLIC CHARITY	general support	1,000
Elizabeth Lenz Elementary School Music Program 2500 Homeland Drive Reno,NV 895115620	NONE	PUBLIC CHARITY	general support	1,000
Total  3a				931,581

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Field of Honor -2010 One Town Square Murietta, CA 92562	NONE	PUBLIC CHARITY	general support	1,000
First United Methodist Church Day School 1423 North Walnut Street 24601 Jefferson Avenue New Braunfels, TX 78130	NONE	PUBLIC CHARITY	general support	500
Fisher House 111 Rockville Pike Suite 105 Rockville, MD 208505168	NONE	PUBLIC CHARITY	general support	500
Francisco Lara Memorial Fund Metheny Commercial Lawn Maintenan Suite 420 Dallas, TX 75220	NONE	PUBLIC CHARITY	general support	500
Friends of Dorothy Day 316 South Cypress 2351 W Northwest Highway Suite 333 Santa Ana, CA 92701	NONE	PUBLIC CHARITY	general support	500
Giving It Back to Kids 10112 Stonybrook Drive Huntington Beach, CA 92646	NONE	PUBLIC CHARITY	general support	500
Goodwill Invitational 410 N Fairview St Santa Ana, CA 92703	NONE	PUBLIC CHARITY	general support	3,500
Hope's Door Hopes Door Plano, TX 75074	NONE	PUBLIC CHARITY	general support	500
House of the Good Shepherd 1114 W Grace Street 820 Avenue F Suite 100 Chicago, IL 60613	NONE	PUBLIC CHARITY	general support	500
Injured Marine Semper Fi Fund 825 College Boulevard Oceanside, CA 92057	NONE	PUBLIC CHARITY	general support	500
Jesuit College Preparatory School of DallasAlumni 12345 Inwood Road Suite 102 Dallas, TX 75244	NONE	PUBLIC CHARITY	general support	1,000
Jesuit College Preparatory School of DallasRugby 12345 Inwood Road Dallas, TX 75244	NONE	PUBLIC CHARITY	general support	1,500
Jesuit Homecoming 12345 Inwood Road Dallas, TX 75244	NONE	PUBLIC CHARITY	general support	2,250
Jesuit International -Mission to Haiti 12345 Inwood Road Dallas, TX 75244	NONE	PUBLIC CHARITY	general support	5,000
Jesuit Preparatory School of Dallas-We Are Jesuit 12345 Inwood Road Dallas, TX 75244	NONE	PUBLIC CHARITY	general support	5,000
Total  3a				931,581

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Jesuit Preparatory School of Dallas-We Are Jesuit 12345 Inwood Road Dallas, TX 75244	NONE	PUBLIC CHARITY	general support	5,000
Junior Achievement Inspiration Bowl 555 South Flower Street Los Angeles, CA 90017	NONE	PUBLIC CHARITY	general support	1,000
Junior League of Reno -2011 Poinsettia Luncheon 3495 Lakeside Drive 25th Floor Reno, NV 89509	NONE	PUBLIC CHARITY	general support	2,000
Kentucky Christian Foundation 6826 Windham Parkway Suite 37 Prospect, KY 40059	NONE	PUBLIC CHARITY	general support	500
Lincoln Park Zoo 2001 North Clark Street Chicago, IL 60614	NONE	PUBLIC CHARITY	general support	10,000
LIVESTRONG -Ride for LIVESTRONG Post Office Box 6003 Albert Lea, MN 560076603	NONE	PUBLIC CHARITY	general support	1,000
Lupus International Ms Carolyn J Goode Irvine, CA 92614	NONE	PUBLIC CHARITY	general support	4,200
Lupus International Ms Carolyn J Goode 17985 Sky Park Circle Irvine, CA 92614	NONE	PUBLIC CHARITY	general support	450
MD Anderson Cancer Center 1020 Holcombe Boulevard 17985 Sky Park Circle Houston, TX 77030	NONE	PUBLIC CHARITY	general support	10,000
Medill School of Journalism 2020 Ridge Avenue Suite 1201 Evanston, IL 602084307	NONE	PUBLIC CHARITY	general support	2,500
Medill School of Journalism -Chicago Media TeE 2020 Ridge Avenue Evanston, IL 602084307	NONE	PUBLIC CHARITY	general support	80,000
Midtown Education Foundation 718 S Loomis St Chicago, IL 60607	NONE	PUBLIC CHARITY	general support	5,000
Minnie's Food Shelf 3100 Independence Parkway Suite 21 Plano, TX 75075	NONE	PUBLIC CHARITY	general support	1,500
Monastery of the Infant Jesus 1501 Lotus Lane Lufkin, TX 759042699	NONE	PUBLIC CHARITY	general support	2,500
National Charity League 950 South Coast Drive Suite 200 Costa Mesa, CA 92626	NONE	PUBLIC CHARITY	general support	5,000
Total  3a				931,581

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
National Czech & Slovak Museum Mr Carmen Langel Cedar Rapids, IA 524045904	NONE	PUBLIC CHARITY	general support	1,000
Newport Beach Film Festival Ms Gregg M Schwenk Director of Development Newport Beach, CA 92660	NONE	PUBLIC CHARITY	general support	10,000
North East Seattle Little League 4646 25th Avenue NE CEO and Executive Director Seattle, WA 98105	NONE	PUBLIC CHARITY	general support	2,000
Northern Michigan Regional Hospital Foundation Mr Richard J Hirrel Mail Box 524 Pasadena, CA 91101	NONE	PUBLIC CHARITY	general support	2,500
Notre Dame School 2018 Allen Street 301 East Colorado Boulevard Dallas, TX 75204	NONE	PUBLIC CHARITY	general support	10,000
One-In-Six 4595 Jessica Lane North Royalton, OH 44133	NONE	PUBLIC CHARITY	general support	500
Orange County Council of Boy Scouts fo America Boy Scouts of America Santa Ana, CA 92705	NONE	PUBLIC CHARITY	general support	2,000
Our Lady of Perpetual Help Catholic School 7625 Cortland Avenue 1211 East Dyer Road Dallas, TX 75235	NONE	PUBLIC CHARITY	general support	10,000
Our Lady of the Snows Catholic Church 1138 Wright Street Reno, NV 89509	NONE	PUBLIC CHARITY	general support	500
Outrigger Duke Kahanamoku Foundation 350 Ward Avenue Suite 106 Honolulu, HI 968144004	NONE	PUBLIC CHARITY	general support	5,000
PAWS Chicago 1110 West 35th Street Chicago, IL 60609	NONE	PUBLIC CHARITY	general support	500
PAWS Chicago 1110 West 35th Street Chicago, IL 60609	NONE	PUBLIC CHARITY	general support	500
PAWS Chicago 1110 West 35th Street Chicago, IL 60609	NONE	PUBLIC CHARITY	general support	1,000
PEAK (3 of 4 pledged) Mr Walter Bledsoe Chicago, IL 60614	NONE	PUBLIC CHARITY	general support	7,000
RASA -Tulloch MR Team 475 Sherwood Drive Room 301 Executive Director Sausalito, CA 94965	NONE	PUBLIC CHARITY	general support	3,000
Total  3a				931,581

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Research to Prevent Blindness 645 Madison Ave Floor 21 New York, NY 100221010	NONE	PUBLIC CHARITY	general support	2,500
Scottish Rite Hopital of Dallas Attention Marilyn Stringfellow Dallas, TX 75219	NONE	PUBLIC CHARITY	general support	500
Scottish Rites Hospital of Dallas Attention Marilyn Stringfellow Development Department Dallas, TX 75219	NONE	PUBLIC CHARITY	general support	10,000
SMU Cox Alumni Association 6212 Bishop Blvd Suite 230 75205 Development Department Dallas, TX 752750333	NONE	PUBLIC CHARITY	general support	1,500
Someone Cares Soup Kitchen 1927 Harbor Boulevard PO Box 750333 Costa Mesa, CA 92627	NONE	PUBLIC CHARITY	general support	500
SPCA of Dallas 2400 Lone Star Drive Suite 610 Dallas, TX 75212	NONE	PUBLIC CHARITY	general support	1,000
St Cecilia 11th Annual Charity Golf 635 Marycliff Road Dallas, TX 75208	NONE	PUBLIC CHARITY	general support	500
st Agatha Food Pantry 3147 West Douglas Boulevard Chicago, IL 606231816	NONE	PUBLIC CHARITY	general support	500
St Michaels of Old Town 1660 N Hudson Ave Chicago, IL 60614	NONE	PUBLIC CHARITY	general support	10,000
St Rose of Lima Catholic Church 110 Bishop Manogue Drive Reno, NV 89511	NONE	PUBLIC CHARITY	general support	500
The African American Museum Post Office Box 150157 Dallas, TX 75315	NONE	PUBLIC CHARITY	general support	1,000
The James F Armstrong Family Trust Fund PO Box 485 Lake Forest, IL 60045	NONE	PUBLIC CHARITY	general support	5,000
The Ronald McDonal House Orange County 383 South Batavia Street Orange, CA 92868	NONE	PUBLIC CHARITY	general support	2,500
The V Foundation 106 Towerview Court Cary, NC 27513	NONE	PUBLIC CHARITY	general support	10,000
Tree House Humane Society 1212 West Carmen Avenue Chicago, IL 60640	NONE	PUBLIC CHARITY	general support	500
Total  3a				931,581

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UCLA Bruin Athletic Fund PO Box 24044 Los Angeles, CA 90024	NONE	PUBLIC CHARITY	general support	1,000
University of Iowa Foundation Mark A Jennings Iowa City, IA 52242	NONE	PUBLIC CHARITY	general support	242,981
University of Notre Dame Notre Dame Associate Athletics Director South Bend, IN 46556	NONE	PUBLIC CHARITY	general support	10,000
University of Notre Dame I Rebuilding Haiti Notre Dame South Bend, IN 46556	NONE	PUBLIC CHARITY	general support	50,000
University of Notre Dame I Rugby Program Notre Dame South Bend, IN 46556	NONE	PUBLIC CHARITY	general support	1,500
University of Notre Dame - Sorin Society Notre Dame South Bend, IN 46556	NONE	PUBLIC CHARITY	general support	1,500
University of Notre Dame Western Region 7855 Ivanhoe Avenue Suite 224 La Jolla, CA 92037	NONE	PUBLIC CHARITY	general support	9,000
University Synagogue 3400 Michelson Drive Reno, NV 895020948	NONE	PUBLIC CHARITY	general support	10,000
Ursuline Academy of Dallas - Capital Campaign 4900 Walnut Hill Lane Irvine CA 92612 Dallas, TX 75229	NONE	PUBLIC CHARITY	general support	2,500
USC SPPD Pledge LA Endowed Professorship 3720 South Flower Street Los Angeles, CA 91214	NONE	PUBLIC CHARITY	general support	125,000
Veteran's Guest House 880 Locust Street Suite 315 Reno, NV 895020948	NONE	PUBLIC CHARITY	general support	500
Villa Academy Ms Brigitte Thompson Quichocho Seattle, WA 98105	NONE	PUBLIC CHARITY	general support	10,000
Villa Academy - Annual Fund Ms Brigitte Thompson Quichocho Development and Campaign Dircetor Seattle, WA 98105	NONE	PUBLIC CHARITY	general support	5,000
Villa Academy - Fund a Need Ms Brigitte Thompson Quichocho Development and Campaign Dircetor Seattle, WA 98105	NONE	PUBLIC CHARITY	general support	2,500
William Loper Scholarship Fund American Baptist Theological Fund Development and Campaign Dircetor Pasadena, CA 91182	NONE	PUBLIC CHARITY	general support	500
Total  3a				931,581

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
William Loper Scholarship Fund American Baptist Theological Fund 140 North Oakland Avenue Pasadena,CA 91182	NONE	PUBLIC CHARITY	general support	500
Willow Wood Preschool 684 Oak Street 140 North Oakland Avenue Winnetka,IL 60093	NONE	PUBLIC CHARITY	general support	300
Winnetak Community House 620 Lincoln Avenue PO Box 362 Winnetka,IL 60093	NONE	PUBLIC CHARITY	general support	250
Wounded Warrior Project 7020 AC Sinner Parkway Jacksonville,FL 32256	NONE	PUBLIC CHARITY	general support	2,500
YMCA of Metropolitan Dallas 3300 McDermott Road Suite 100 Plano,TX 75025	NONE	PUBLIC CHARITY	general support	2,500
Total			3a	931,581