Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2010

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [X] Address change [ ] Name change

Name of foundation
DAVID B. LICHTENSTEIN FOUNDATION

A Employer identification number
43-6033786

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
1400 FORUM BLVD, SUITE 38
BOX 132

B Telephone number (see page 10 of the instructions)
(314) 290-3300

City or town, state, and ZIP code
COLUMBIA, MO 65203

C If exemption application is pending, check here ▶ [ ]
D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 12,307,742.

J Accounting method [X] Cash [ ] Accrual
[ ] Other (specify) ____________________
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0.			
	2 Check ▶ [X] if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	27,375.	27,375.		ATCH 1
	4 Dividends and interest from securities	41,072.	41,072.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	364,216.			
	b Gross sales price for all assets on line 6a 25,373,932.				
	7 Capital gain net income (from Part IV, line 2)		364,216.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	432,663.	432,663.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH 3	569.	142.	0.	427.
	b Accounting fees (attach schedule) ATCH 4	6,700.	3,350.	0.	3,350.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) **	620.	620.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	2,695.	674.		2,021.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	10,584.	4,786.	0.	5,798.
	25 Contributions, gifts, grants paid	705,500.			705,500.
	26 **Total expenses and disbursements** Add lines 24 and 25	716,084.	4,786.	0.	711,298.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-283,421.			
	b **Net investment income** (if negative, enter -0-)		427,877.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	2,476,546.	5,410,083.	5,410,083.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	30,000.	30,000.	ATCH 7 30,000.
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 8	9,908,559.	3,320,958.	3,511,881.
	c Investments - corporate bonds (attach schedule) ATCH 9	900,000.	2,900,000.	2,865,450.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 10	0.	248,000.	248,340.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ ATCH 11)	0.	241,988.	241,988.
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	13,315,105.	12,151,029.	12,307,742.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ATCH 12)	950,675.	70,020.	
	23 **Total liabilities** (add lines 17 through 22)	950,675.	70,020.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	12,364,430.	12,081,009.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see page 17 of the instructions)	12,364,430.	12,081,009.	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	13,315,105.	12,151,029.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,364,430.
2 Enter amount from Part I, line 27a	2	-283,421.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	12,081,009.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,081,009.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	364,216.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	644,430.	12,194,255.	0.052847
2008	1,011,072.	14,608,727.	0.069210
2007	753,165.	16,462,445.	0.045750
2006	795,175.	16,528,331.	0.048110
2005	955,425.	15,971,561.	0.059820

2 **Total** of line 1, column (d)	2	0.275737
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.055147
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	12,335,545.
5 Multiply line 4 by line 3	5	680,268.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,279.
7 Add lines 5 and 6	7	684,547.
8 Enter qualifying distributions from Part XII, line 4	8	711,298.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	4,279.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	4,279.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	4,279.
6	Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a 20,015.		
b	Exempt foreign organizations-tax withheld at source	6b 0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	20,015.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	15,736.
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 15,736. **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0. **(2)** On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MO,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ RUBINBROWN LLP Telephone no ▶ (314)290-3300
Located at ▶ ONE NORTH BRENTWOOD ST. LOUIS, MO ZIP + 4 ▶ 63105

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 22 of the instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . . ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . . ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) . . . . . . ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . . ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**		
	Organizations relying on a current notice regarding disaster assistance check here . . . . . . ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . . ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . . ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**		X
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 . . . . . . ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,789,909.
b	Average of monthly cash balances	1b	3,728,741.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	4,746.
d	**Total** (add lines 1a, b, and c)	1d	12,523,396.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,523,396.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	187,851.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,335,545.
6	**Minimum investment return.** Enter 5% of line 5	6	616,777.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	616,777.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	4,279.		
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	4,279.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	612,498.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	612,498.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	612,498.

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	711,298.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	711,298.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	4,279.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	707,019.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				612,498.
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only				
b	Total for prior years 20 08 ,20 07 ,20 06				
3	Excess distributions carryover, if any, to 2010				
a	From 2005				
b	From 2006				
c	From 2007				
d	From 2008 — 137,564.				
e	From 2009 — 36,199.				
f	**Total** of lines 3a through e	173,763.			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 711,298.				
a	Applied to 2009, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2010 distributable amount				612,498.
e	Remaining amount distributed out of corpus	98,800.			
5	Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	272,563.			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	**Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	272,563.			
10	Analysis of line 9				
a	Excess from 2006				
b	Excess from 2007				
c	Excess from 2008 — 137,564.				
d	Excess from 2009 — 36,199.				
e	Excess from 2010 — 98,800.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

DAVID AND DORIS LICHTENSTEIN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 14

b The form in which applications should be submitted and information and materials they should include

NO PRECISE FORMAT

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

100% OF THE AWARD MUST REMAIN IN MISSOURI

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 15				
Total ▶ 3a				705,500.
b *Approved for future payment*				
N/A				0.
Total ▶ 3b				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments		0.	14	27,375.	
4 Dividends and interest from securities			14	41,072.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	364,216.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		432,663.	0.

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 432,663.

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
1	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
			N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Davida B Lichtenstein Layer 6/25/11 Chairman

Signature of officer or trustee — Date — Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Judith E. Murphy	Judith E Murphy	6-8-11		P00325547

Firm's name ▶ RUBINBROWN LLP — Firm's EIN ▶ 43-0765316

Firm's address ▶ ONE NORTH BRENTWOOD SAINT LOUIS, MO 63105 — Phone no 314-290-3300

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SSB-SHORT TERM					VAR	VAR
25332577.		24987716.					344,861.	
		SSB-LONG TERM					VAR	VAR
39,990.		22,000.					17,990.	
		SECURITIES SETTLEMENT FUNDS					VAR	VAR
1,365.							1,365.	
TOTAL GAIN(LOSS)							364,216.	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
VARIOUS		27,375.	27,375.
	TOTAL	27,375.	27,375.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
VARIOUS		41,072.	41,072.
	TOTAL	41,072.	41,072.

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
GREEN JACOBSON, PC	569.	142.		427.
TOTALS	569.	142.	0.	427.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
RUBINBROWN LLP	6,700.	3,350.		3,350.
TOTALS	6,700.	3,350.	0.	3,350.

ATTACHMENT 5

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAX ON DIVIDENDS	620.	620.
TOTALS	620.	620.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
DUES	495.	124.	371.
INSURANCE	2,200.	550.	1,650.
TOTALS	2,695.	674.	2,021.

FORM 990PF, PART II - RECEIVABLES DUE FROM OFFICERS, ETC.

BORROWER: ARLENE FRAZIER-FORMER DIRECTOR	
ORIGINAL AMOUNT:	55,479.
REPAYMENT TERMS:	N/A-MO ATTY GENERAL AND COURTS DETERMINE
SECURITY PROVIDED:	N/A-CIVIL COURT JUDGEMENT
PURPOSE OF LOAN:	N/A-CIVIL COURT JUDGEMENT
DESCRIPTION AND FMV OF CONSIDERATION:	N/A

BEGINNING BALANCE DUE	30,000.
ENDING BALANCE DUE	30,000.
ENDING FAIR MARKET VALUE	30,000.
TOTAL BEGINNING RECEIVABLES DUE FROM OFFICERS, ETC.	30,000.
TOTAL ENDING BOOK - RECEIVABLES DUE FROM OFFICERS, ETC.	30,000.
TOTAL ENDING FMV - RECEIVABLES DUE FROM OFFICERS, ETC.	30,000.

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
TRANSPORT HOLDINGS	345.	345.	345.
US HOME FINANCE CORP	3,771.	3,771.	3,888.
AMBASSADOR	169.	169.	169.
FOX ST LOUIS	345.	345.	345.
SMITH BARNEY COMMON-SEE ATTCH.	9,701,908.	3,316,328.	3,507,134.
SMITH BARNEY PFD-SEE ATTCH.	100,000.	0.	0.
EXCHANGE TRADED FUND	102,021.	0.	0.
TOTALS	9,908,559.	3,320,958.	3,511,881.

ATTACHMENT 9

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
OTHER BONDS	900,000.	2,600,000.	2,567,550.
CORPORATE BONDS	0.	300,000.	297,900.
TOTALS	900,000.	2,900,000.	2,865,450.

Common stocks & options

Equity Weighting by Economic Sector

The "Equity Weighting by Economic Sector" represents the common stocks in your account It does not include convertible preferred or other types of equity securities that you may own. Citi Investment Research & Analysis (CIRA) Sector recommendations are intended for capital appreciation oriented investors seeking to outperform the S&P 500 These Sector allocation recommendations may not be appropriate for all investors Past performance is no guarantee of future results

Citi Investment Research & Analysis (CIRA), Morgan Stanley & Co Incorporated (Morgan Stanley) and Standard & Poor's research ratings may be shown for certain securities All research ratings represent the "opinions" of the research provider and are not representations or guarantees of performance Because the research report contains more complete information regarding the analyst's opinions, analysis, and rating, you should read the entire research report and not infer its contents from the rating. Where a particular company is covered by both CIRA and Morgan Stanley, you can and should view both research reports CIRA and Morgan Stanley research reports may contain different or conflicting information about the subject companies of such research reports because they are prepared separately from each other CIRA stock recommendations include an investment rating and a risk rating The Investment Rating Code (1, 2 or 3) is a function of CIRA's expectation of total return (forecast price appreciation and dividend yield within the next twelve months) and a Risk Rating The Risk Rating (L, M, H or S) represents the stock's expected risk, taking into account price volatility and fundamental criteria. In addition, CIRA may place covered stocks "Under Review" in response to exceptional circumstances (e g. lack of information critical to the analyst's thesis) affecting the company and/or trading in the company's securities (e.g trading suspension) Stocks placed "Under Review" by CIRA will be monitored daily by CIRA management As soon as practically possible, CIRA will publish a note re-establishing a rating and investment thesis Please refer to the end of this statement for a guide describing CIRA ratings Morgan Stanley and Standard & Poor's research ratings have been normalized by these providers to a 1 (Buy), 2 (Hold), and 3 (Sell) Morgan Stanley Smith Barney is not the author of, does not take responsibility for, and does not guarantee the accuracy, completeness, or timeliness of research prepared by Standard & Poor's

Sector	% of assets	Citi Sector weight	Sector	% of assets	Citi Sector weight
Energy	7 12	13 40	Materials	4 52	2 90
Consumer discretionary	41 87	10 20	Consumer staples	7.69	9 60
Health Care	19 62	10 50	Information technology	19.19	17.80

Energy

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)		Percent gain/(loss)	Average % yield	Anticipated Income (annualized)
2,400	EXXON MOBIL CORP **Rating** Citigroup 1M Morgan Stanley 2 S&P 1	XOM	11/04/10	$ 167,633 76	$ 69 475	$ 73 12	$ 175,488 00	$ 7,854 24	ST	4 69	2 407 %	$ 4,224 00
3,000	WILLIAMS COS INC **Rating** Citigroup : 1M Morgan Stanley . 1 S&P 2	WMB	12/22/10	74,511 99	24 637	24.72	74,160 00	(351.99)	ST	(47)	2 022	1,500 00
Subtotal for energy				$ 242,145 75			$ 249,648 00	$ 7,502 25			2 29	$ 5,724 00

THE DAVID B. LICHTENSTEIN *Account number*

Materials

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)		Percent gain/(loss)	Average % yield	Anticipated Income (annualized)
500	AGNICO EAGLE MINES LTD	AEM	11/05/10	**$ 40,242 28**	$ 79 863	$ 76 70	**$ 38,350 00**	**($ 1,892 28)**	ST	(4 70)	**834 %**	**$ 320 00**
-5	CALL AEM FEB 11 @ 70.00 AGNICO EAGLE MINES LTD 100 SHS EXP 02/19/2011 SHORT CALL Covered		09/20/10	**-2,596 89** Short sale proceeds	5 32	7 975	**-3,987 50** Cost to close	**(1,390 61)**	ST			
1,000	FREEPORT MCMORAN COPPER & GOLD CL B **Rating** Citigroup 1H Morgan Stanley . 2 S&P · 2	FCX	11/12/10	**106,148 98**	105 41	120 09	**120,090 00**	**13,941 02**	ST	13 13	**1 665**	**2,000 00**
-10	CALL FCX FEB 11 @ 104 00 FREEPORT MCMORAN COPPER & GOLD 100 SHS EXP 02/19/2011 SHORT CALL Covered		11/16/10	**-5,839 32** Short sale proceeds	5 839	17 75	**-17,750 00** Cost to close	**(11,910 68)**	ST			
Subtotal for materials				**$ 146,391.26**			**$ 158,440 00**	**$ 12,048 74**			**1 46**	**$ 2,320 00**

Consumer discretionary

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)		Percent gain/(loss)	Average % yield	Anticipated Income (annualized)
300	AMAZON COM INC	AMZN	11/29/10	$ 54,062.70	$ 178 689	$ 180 00	$ 54,000 00	($ 62 70)	ST	(.12)		
500	**Rating** Citigroup 1H		12/06/10	88,305 78	175 289	180 00	90,000 00	1,694 22	ST	1 92		
200	Morgan Stanley 1 S&P . 2		12/07/10	36,225 60	179 598	180 00	36,000 00	(225 60)	ST	(62)		
1,000				**178,594 08**	**178 594**		**180,000 00**	**1,405 92**		79		
-10	CALL AMZN FEB 11 @ 185 00 AMAZON COM INC 100 SHS EXP 02/19/2011 SHORT CALL Covered		12/22/10	**-10,609 24** Short sale proceeds	10 75	7 65	**-7,650 00** Cost to close	**2,959 24**	ST			
700	DECKERS OUTDOOR CORP **Rating** Morgan Stanley 2 S&P 2	DECK	11/29/10	**50,962 93**	72 117	79 74	**55,818 00**	**4,855 07**	ST	9 53		
1,000	PRICELINE COM INC (NEW)	PCLN	08/17/10	305,864 32	304 435	399 55	399,550 00	93,685 68	ST	30 63		
1,000	**Rating.** Citigroup · 1H		10/06/10	334,645 80	333 139	399 55	399,550 00	64,904 20	ST	19 39		
600	Morgan Stanley 2 S&P : 2		11/29/10	243,480.00	404 29	399 55	239,730 00	(3,750 00)	ST	(1 54)		

Consumer discretionary *continued*

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)		Percent gain/(loss)	Average % yield	Anticipated Income (annualized)
400	PRICELINE COM INC (NEW)	PCLN	12/07/10	$ 167,030 24	$ 416 06	$ 399 55	$ 159,820 00	($ 7,210 24)	ST	(4.32)		
3,000				**1,051,020 36**	**350 34**		**1,198,650 00**	**147,629 64**		14 05		
1,000	ULTA SALON COSMETICS & FRAGRANCE INC **Rating** S&P'Quantitative 2	ULTA	03/26/10	**23,143 09**	22 859	34 00	**34,000 00**	**10,856 91**	ST	46 91		
Subtotal for consumer discretionary				**$ 1,303,720 46**			**$ 1,468,468 00**	**$ 164,747 54**				

Consumer staples

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)		Percent gain/(loss)	Average % yield	Anticipated Income (annualized)
4,100	COCA-COLA CO **Rating** Citigroup · 1L S&P 1	KO	07/06/09	**$ 201,709 24**	$ 48 968	$ 65 77	**$ 269,657 00**	**$ 67,947.76**	LT	33 69	**2 675%**	**$ 7,216 00**
Subtotal for consumer staples				**$ 201,709 24**			**$ 269,657 00**	**$ 67,947 76**			**2 67**	**$ 7,216 00**

Health care

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)		Percent gain/(loss)	Average % yield	Anticipated Income (annualized)
5,000	ALKERMES INC **Rating** S&P · 1	ALKS	05/26/10	**$ 57,067 18**	$ 11 309	$ 12 28	**$ 61,400 00**	**$ 4,332 82**	ST	7 59		
1,000	AMERISOURCEBERGEN CORP **Rating** Citigroup . 1M Morgan Stanley : 1 S&P 1	ABC	03/29/10	**29,171 61**	28 837	34 12	**34,120 00**	**4,948 39**	ST	16 96	**1.172**	**400 00**
8,000	CELGENE CORP **Rating** Citigroup · 1M S&P · 1	CELG	04/25/07	493,059 23	61 381	59 14	473,120 00	(19,939 23)	LT	(4 04)		
800			11/04/08	51,678 25	64.179	59.14	47,312 00	(4,366 25)	LT	(8 45)		
8,800				**544,737 48**	**61 902**		**520,432 00**	**(24,305 48)**		(4 46)		
-88	CALL CELG JUL 11 @ 60.00 CELGENE CORP 100 SHS EXP. 07/16/2011 SHORT CALL Covered		12/30/10	**-41,968 67** Short sale proceeds	4 826	4.675	**-41,140 00** Cost to close	**828 67**	ST			

THE DAVID B. LICHTENSTEIN   Account number

Health care *continued*

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)		Percent gain/(loss)	Average % yield	Anticipated income (annualized)
2,000	MERCK & CO INC NEW Rating Citigroup 1M Morgan Stanley 3	MRK	11/19/10	$ 71,026 51	$ 35 219	$ 36 04	$ 72,080 00	$ 1,053 49	ST	1 48	4 217 %	$ 3,040 00
Subtotal for health care				$ 702,002 78			$ 688,032 00	($ 13,970 78)			49	$ 3,440 00

Information technology

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)		Percent gain/(loss)	Average % yield	Anticipated income (annualized)
500	APPLE INC Rating Citigroup 1H Morgan Stanley . 1 S&P : 1	AAPL	11/10/10	$ 159,916 00	$ 318 32	$ 322 56	$ 161,280 00	$ 1,364 00	ST	.85		
-5	CALL AAPL FEB 11 @ 310 00 APPLE INC 100 SHS EXP. 02/19/2011 SHORT CALL Covered		11/16/10	-9,006 28 Short sale proceeds	18.20	22 025	-11,012 50 Cost to close	(2,006 22)	ST			
600	BAIDU INC SPON ADR RPTNG	BIDU	07/26/10	48,425 80	80 087	96 53	57,918 00	9,492 20	ST	19 60		
4,700	ORD SHS CL A		10/25/10	512,016 87	108 44	96 53	453,691 00	(58,325 87)	ST	(11 39)		
5,300	Rating Citigroup . 1L Morgan Stanley 2 S&P : 1			560,442 67	105 744		511,609 00	(48,833 67)		(8 71)		
Subtotal for information technology				$ 720,358 67			$ 672,889 00	($ 47,469 67)				
Total common stocks				$ 3,316,328 16			$ 3,507,134 00	$ 147,163 56	ST	5 75	53	
								$ 43,642 28	LT			$ 18,700 00
Total options				$ -70,020 40			$ -81,540 00	($ 11,519 60)	ST			
								$ 0 00	LT			
Total common stocks and options				$ 3,246,307.76			$ 3,425,594.00	$ 135,643.96	ST		.54	
								$ 43,642 28	LT			$ 18,700.00

Other investments

If structured products are included in this section please note they are complex products and may be subject to special risks, which may include, but are not limited to, loss of initial investment, issuer credit risk, limited or no appreciation, risks associated with the underlying reference asset(s), no periodic payments, call prior to maturity; early redemption fees or other fees may apply; price volatility resulting from issuer's and/or guarantor's credit quality, lower interest rates and/or yield compared to conventional debt with comparable maturity, unique tax implications; concentration risk of owning the related security; limited or no secondary market; restrictions on transferability, conflicts of interest, and limits on participation in appreciation of underlying asset(s) To review a complete list of risks, please refer to the offering documents for the structured product For more information about the risks specific to your structured products, you should contact your Financial Advisor

Quantity	Description	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
10,000	CITIGROUP FUNDING INC 8% P A ELKS BASED UPON BARRICK GOLD CORP DUE 01/26/2011	07/26/10	$ 100,000 00	$ 10 00	$ 10 05	$ 100,500 00	$ 500 00 ST		
20,000	CITIGROUP FUNDING INC 9% P A. ELKS BASED UPON APPLE INC. DUE 01/26/2011	07/26/10	200,000 00	10.00	10 06	201,200 00	1,200 00 ST		
20,000	CITIGROUP FUNDING INC ELKS 7 5 P A BASED UPON THE COMMON STK OF APPLE INC DUE 05/25/11	04/26/10	200,000 00	10 00	10 11	202,200 00	2,200 00 ST		
35,000	CFI 8% PA ELKS BASED UPON SLB DUE 05/25/2011	11/23/10	350,000 00	10 00	10.13	354,550 00	4,550 00 ST		
20,000	CFI ELKS 8 00% PA BASED ON BBY DUE 04/20/2011	10/25/10	200,000 00	10 00	8 25	165,000 00	(35,000 00) ST		
20,000	CITIGROUP FUNDING INC 10% ELKS BASED UPON CHESAPEAKE ENERGY ENERGY CO DUE 03/23/2011	09/24/10	200,000 00	10 00	10 16	203,200 00	3,200 00 ST		
20,000	MORGAN STANLEY ELKS 9.7% BASED ON COMMMON STOCK OF AMAZON COM INC DUE 02/14/2011	01/11/10	200,000 00	10 00	9 995	199,900 00	(100 00) ST		
50,000	MS 13% P A ELKS ON BAIDU DUE 6/24/2011	12/27/10	500,000 00	10 00	10 00	500,000 00	0 00		
35,000	MS ELKS BASED ON PRICELINE COM INC DUE 05/24/2011	11/23/10	350,000 00	10 00	9 69	339,150 00	(10,850 00) ST		
10,000	MORGAN STANLEY 9 5% P A ELKS BASED UPON AMAZON COM INC. DUE 01/25/2011	07/26/10	100,000 00	10 00	10 005	100,050 00	50 00 ST		
10,000	MORGAN STANLEY 12% PA ELKS BASED UPON BAKER HUGHES INC DUE 02/22/2011	08/25/10	100,000 00	10 00	10 115	101,150 00	1,150 00 ST		

Other investments

If structured products are included in this section please note: they are complex products and may be subject to special risks, which may include, but are not limited to, loss of initial investment, issuer credit risk, limited or no appreciation, risks associated with the underlying reference asset(s), no periodic payments, call prior to maturity; early redemption fees or other fees may apply, price volatility resulting from issuer's and/or guarantor's credit quality; lower interest rates and/or yield compared to conventional debt with comparable maturity, unique tax implications, concentration risk of owning the related security, limited or no secondary market, restrictions on transferability; conflicts of interest, and limits on participation in appreciation of underlying asset(s) To review a complete list of risks, please refer to the offering documents for the structured product For more information about the risks specific to your structured products, you should contact your Financial Advisor

continued

Quantity	Description	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
10,000	MORGAN STANLEY 10% PA ELKS BASED UPON WELLS FARGO & CO DUE 02/22/2011	08/25/10	$ 100,000 00	$ 10 00	$ 10 065	$ 100,650 00	$ 650 00 ST		
Total other investments			**$ 2,600,000.00**			**$ 2,567,550.00**	**($ 32,450.00) ST**		
							$ 0 00 LT		

Bonds

Unrealized gains & losses have been adjusted to account for the accretion of OID (original issue discount), the amortization of premium, and/or the accretion of market discount.

Call features shown indicate the next regularly scheduled call date and price Your holdings may be subject to other redemption features including sinking funds or extraordinary calls

The research rating for Moody's Investors Service and Standard & Poor's may be shown for certain fixed income securities All research ratings represent the "opinions" of the research provider and are not representations or guarantees of performance. Your Financial Advisor will be pleased to provide you with further information or assistance in interpreting research ratings

Corporate bonds

Amount	Description	Date acquired/ CUSIP #	Cost/ Adjusted cost	Share cost/ Adjusted share cost	Current share price/Accrued Interest	Current value	Unrealized Gain/(loss) Original/ Adjusted	Current % Yield/ Anticip Income (annualized)	Ordinary Income/ Capital gain/(loss)
300,000	MORGAN STANLEY SENIOR FIXED RATE STEP UP CALLABLE NOTES DUE 06/11/25 INT 05 000% MATY 06/11/2025 Rating A2/A Next call on 06/11/11 @ 100 000	06/08/10 61745EP21	$ 300,000 00 **$ 300,000.00**	$ 100 00 $ 100 00	99 30 **$ 833 33**	**$ 297,900 00**	($ 2,100.00) ST **($ 2,100 00)** ST	**5 035** **$ 15,000 00**	**$ 0 00** **($ 2,100 00)**
Total corporate bonds			$ 300,000.00		**$ 833 33**	**$ 297,900.00**	**($ 2,100.00) ST**	**5.03**	**$ 0.00**
300,000			**$ 300,000.00**				**$ 0 00 LT**	**$ 15,000.00**	**($ 2,100.00)**

THE DAVID B. LICHTENSTEIN **Account number**

Certificates of deposit

Certificates of deposit ("CDs") are insured by the FDIC up to $250,000 per account owner per depository institution (principal and accrued interest combined) when aggregated with other deposits held in the same insurable capacity at the same depository institution The market value of any CD on this statement is estimated using a matrix based on interest rates If a CD cannot be priced using this method, the statement will not reflect a market value for the CD The estimated market value may not reflect the actual price you would receive if you were able to sell your CD prior to maturity. FDIC Insurance is based on the outstanding principal amount of the CD, or the accreted value in the case of a zero coupon CD, not the estimated market value

Issuer names followed by a "C" indicate that issuer is an affiliate of Citigroup Global Markets Inc

Amount	Description	Date acquired/ CUSIP #	Cost/ Adjusted cost	Share cost/ Adjusted share cost	Current share price/Accrued interest	Current value/ Maturity value	Unrealized Gain/(loss) Original/Adjusted		Current % Yield/ Anticip Income (annualized)	Ordinary Income/ Capital gain/(loss)
248,000	BANCO BILBAO VIZCAYA	08/23/10	$ 248,000 00	$ 100 00	100 137	$ 248,339 76	$ 339 76	ST	1 398	$ 0 00
	ARGENTARIACALLABLE	059457TX9	$ 248,000 00	$ 100 00	$ 47 56	$ 248,000 00	$ 339 76	ST	$ 3,472 00	$ 339 76
	DTD 08/27/2010									
	INT. 01 400% MATY: 02/27/2013									
	Int paid monthly									
Total certificates of deposit			$ 248,000.00		$ 47.56	$ 248,339.76	$ 339.76	ST	1.39	$ 0 00
248,000			$ 248,000 00				$ 0.00	LT	$ 3,472 00	$ 339 76
Total portfolio value			$ 11,727,509 00			$ 11,872,585 00	$ 101,433.72	ST	.34	$ 0.00
							$ 43,642.28	LT	$ 40,371.92	($ 1,760.24)

Unsettled purchases/sales

This section only displays transactions that have not settled during this statement period The "Portfolio details" section includes any securities purchased and omits any securities sold or sold short as of the trade-date.

Trade Date	Settlement Date	Activity	Description	Quantity	Price	Amount
12/30/10	01/04/11	Sold	CBOE HOLDINGS INC CGMI AND/OR ITS AFFILIATES	-5,000	$ 22 51	$ 111,783 07
12/30/10	01/04/11	Sold	CREE INC CGMI AND/OR ITS AFFILIATES	-800	66 43	52,645 83
12/30/10	01/04/11	Sold	EXPRESS SCRIPTS INC COMMON CGMI AND/OR ITS AFFILIATES	-2,500	54.11	134,444 74
Total Securities Bought						$ 0.00
Total Securities Sold						$ 298,873.64
Total Unsettled purchases/sales						$ 298,873 64

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
CERTIFICATES OF DEPOSIT	0.	248,000.	248,340.
TOTALS	0.	248,000.	248,340.

ATTACHMENT 11

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
DUE FROM BROKER	0.	298,873.	298,873.
TRANSACTIONS IN TRANSIT	0.	-56,885.	-56,885.
TOTALS	0.	241,988.	241,988.

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE
OPTIONS CONTRACTS		380,033.	70,020.
UNSETTLED TRADES (NET)		542,320.	0.
TRANSACTIONS IN TRANSIT		28,322.	0.
	TOTALS	950,675.	70,020.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DAVID B LICHTENSTEIN JR 1400 FORUM BLVD, SUITE 38 BOX 132 COLUMBIA, MO 65203	CHAIRMAN 40.00	0.	0.	0.
DORIS H LICHTENSTEIN 1400 FORUM BLVD, SUITE 38 BOX 132 COLUMBIA, MO 65203	SECRETARY 20.00	0.	0.	0.
DAVIDA LAYER 1400 FORUM BLVD, SUITE 38 BOX 132 COLUMBIA, MO 65203	VICE CHAIRMAN 20.00	0.	0.	0.
RANDY LAYER 1400 FORUM BLVD, SUITE 38 BOX 132 COLUMBIA, MO 65203	TRUSTEE 5.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

DAVIDA LAYER
1400 FORUM BLVD STE 38, BOX 132
COLUMBIA, MO 65203
573-445-9176

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MISSOURI BOTANICAL GARDEN 4344 SHAW BLVD ST LOUIS, MO 63110	NONE PUBLIC CHARITY	VICTORIAN DISTRICT	200,000.
ST LOUIS ZOO 1 GOVERNMENT DRIVE FOREST PARK ST LOUIS, MO 63110	NONE PUBLIC CHARITY	SEAL ARENA	400,000.
ST LOUIS SCIENCE CENTER FOUNDATION 5050 OAKLAND ST LOUIS, MO 63110	NONE PUBLIC CHAITY	GENERAL SUPPORT	1,000.
MISSOURI HISTORICAL SOCIETY 5656 LINDELL ST LOUIS, MO 63112	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000.
THE MUNY FOREST PARK ST LOUIS, MO 63112	NONE PUBLIC CHARITY	GENERAL SUPPORT	1,000.
ST LOUIS ZOO 1 GOVERNMENT DRIVE FOREST PARK ST LOUIS, MO 63110	NONE PUBLIC CHARITY	GENERAL SUPPORT	2,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
VARIETY THE CHILDREN'S CHARITY OF ST LOUIS 2200 WESTPORT PLAZA DR ST LOUIS, MO 63146	NONE PUBLIC CHARITY	TRICYCLES & SCOOTERS	100,000.
		TOTAL CONTRIBUTIONS PAID	705,500.

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2010

Name of estate or trust	Employer identification number
DAVID B. LICHTENSTEIN FOUNDATION	43-6033786

Note: *Form 5227 filers need to complete **only** Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	344,861.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	( )
5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	344,861.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	19,355.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	( )
12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	19,355.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2010**

JSA

0F1210 2 000

Part III Summary of Parts I and II Caution: *Read the instructions before completing this part.*		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13			344,861.
14 Net long-term gain or (loss):				
a Total for year	14a			19,355.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c 28% rate gain	14c			
15 Total net gain or (loss). Combine lines 13 and 14a ▶	15			364,216.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of: a The loss on line 15, column (3) **or** b $3,000	16	( )

Note: *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *on page 7 of the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if*

- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17			
18 Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18					
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19					
20 Add lines 18 and 19	20					
21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21					
22 Subtract line 21 from line 20 If zero or less, enter -0-			22			
23 Subtract line 22 from line 17 If zero or less, enter -0-			23			
24 Enter the **smaller** of the amount on line 17 or $2,300			24			
25 Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box ☐ **No.** Enter the amount from line 23			25			
26 Subtract line 25 from line 24			26			
27 Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the **smaller** of line 17 or line 22			27			
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)			28			
29 Subtract line 28 from line 27			29			
30 Multiply line 29 by 15% (.15)					30	
31 Figure the tax on the amount on line 23 Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					31	
32 Add lines 30 and 31					32	
33 Figure the tax on the amount on line 17 Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					33	
34 **Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)					34	

SCHEDULE D-1 (Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2010

Name of estate or trust	Employer identification number
DAVID B. LICHTENSTEIN FOUNDATION	43-6033786

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a SSB-SHORT TERM			25,332,577.	24,987,716.	344,861.

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . 344,861.

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a SSB-LONG TERM			39,990.	22,000.	17,990.
SECURITIES SETTLEMENT FUNDS			1,365.		1,365.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b	19,355.

Form **8868** (Rev January 2011) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization	**Employer identification number**
File by the due date for filing your return See instructions	DAVID B. LICHTENSTEIN FOUNDATION	43-6033786
	Number, street, and room or suite no If a P O box, see instructions 20 COUNTRY AIRE DRIVE	
	City, town or post office, state, and ZIP code For a foreign address, see instructions SAINT LOUIS, MO 63131	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ RUBINBROWN LLP

Telephone No ▶ 314 290-3300 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ If this is for the whole group, check this box . . . . . . ▶ [ ] . If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 20 11 , to file the exempt organization return for the organization named above The extension is for the organization's return for

▶ [X] calendar year 20 10 or

▶ [ ] tax year beginning ________, 20 ___, and ending ________, 20 ___.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 20,015.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.