

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2010

OMB No 1545-0052

		t of the Treasury venue Service	Note. Th			ed as a Privat to use a copy of this			rtıng requ	irements	ZU	IU
			or tax year begin				, and e					
		all that apply		return		Initial return of a fo	rmer public o	charity		Final return		
			Amen	ded return		Address chan	ge		Name cha			
Nan	ne of	foundation				-			A Emplo	yer identification	number	
				ARITABLE	TRU	ST			۱ ,	CEE 4730		
			UTTING,	TRUSTEE				I		<u>-6554728</u>		
Num	nber a	•		not delivered to street				Room/suite		ione number 9-291-839	0.1	
				PLACE, A	PT.	3333		1	-			
City	orto	own, state, and i מידים אינה	LOO, IA	50702						ption application is pe eign organizations,		e L
	haok	type of organiz		Section 501(c)(3) ex	omnt n	musta foundation			2 Fore	eigh organizations mee ok here and attach cor	ting the 85% tes	it, 声
X	_	• •	) nonexempt chai			ixable private founda	ition					
F2			assets at end of y				Acci	nıal		ate foundation state section 507(b)(1)(		
		Part II, col. (c),	-		her (sp			1041	l	oundation is in a 6		
<b>I</b>		a i ii, coi. (c),				must be on cash i	basis.)		1	section 507(b)(1)(		
<del> </del>	ırt l	Analysis of R			Γ	) Revenue and		vestment		Adjusted net	(d) Disbui	sements
		(The total of amo	ounts in columns (b), al the amounts in col	enses , (c), and (d) may not lumn (a) )		penses per books		ome	''''	income	for charitable (cash bas	
$\neg$	1		gifts, grants, etc ,		<b> </b>					N/A		
			of the foundation is not re-		ļ ,		************	······	<u> </u>			
	3	Interest on saving				12.		12.			STATEM	ENT
	4		, interest from seci	urities		34,948.	3	4,948.			STATEM	ENT
	5a	Gross rents										
-	ь	Net rental income	or (loss)				, ,, , , , , , ,			-	****	
_	6a		from sale of assets n	not on line 10 .		<11,579.	>			RECEN	/Fn	
Revenue	b	Gross sales price assets on line 6a	for all	61,356.				,		-		,[
Š	7	Capital gain net ii	ncome (from Part IV,	line 2)				0.	180	ADD 1 1	221	<b>)</b>
œ	8	Net short-term	capital gain						111	/" N I I	404	<u> </u>
	9	Income modifi		-						AAN TO	Jo.	Ţ,.,.
	10a	Gross sales less and allowances	returns		ļ			·····		UGDEN	UT_	ļ
		Less Cost of goo		· · · · · · · · · · · · · · · · · · ·	ļ	<u> </u>						<u> </u>
	1	Gross profit or	(loss)		ļ	ZO 20E		0 205			STATEM	ENT
ļ	11	Other Income			<b> </b>	<8,285. 15,096.		8,285. 6,675.			OIATE	SIN I
4	12		es 1 through 11		<del> </del>	14,371.		4,371.	<del></del>			
-	13	·	f officers, directors, to			14,3/1.	1	7,3/1·	<del> </del>			
	14		e salaries and wa	-					<del> </del>	<del> </del>		
	15	Pension plans Legal fees	, employee benefi	ito .	$\vdash$				<del>                                     </del>			
SUS	1	Legal lees Accounting fee	10	STMT 4	<b></b>	3,115.		3,115.	<del>                                     </del>			
Ă		Other professi						-,				
Б	17	interest	onal 1003									
aţ	18	Taxes	•	STMT 5		935.		935.				
ist	19	Depreciation a	nd depletion	<b></b>								97.5
를	20	Occupancy										
Ą	21		ences, and meetin	igs					L			
Ĕ	22	Printing and p										
6	23	Other expense		STMT 6		2,738.		2,662.				
ē,	1		g and administra	ative								
atin		exnenses Ada	d lines 13 through	h 23		21,159.	2	1,083.	ļ.,,,,,,			
peratin		oxpondos. No	a mics to through			42,200.	1				4:	2,20
.= 1	25	•	gifts, grants paid		<u> </u>	42,200.						
Operatin		Contributions,	_				<u></u>	<u> </u>			_	
Operatin		Contributions,	gifts, grants paid s and disbursem			63,359.	2	1,083.			4:	2,20
Operatin		Contributions, Total expense	gifts, grants paid is and disbursem nd 25			63,359.		1,083.		100 A	4:	2,20
Operatin	26 27	Contributions, Total expense Add lines 24 a Subtract line 2	gifts, grants paid is and disbursem nd 25	ents.	>			1/2 de 1/	7.		<b>4</b> :	2,20
Operatin	26 27 a b	Contributions, Total expense Add lines 24 a Subtract line 2 Excess of revenue Net Investmen	gifts, grants paid is and disbursem nd 25 6 from line 12	d disbursements		63,359.		1,083. 5,592.	/ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	N/A	<b>4</b> :	2,20:

Page 2

Parl	Balance Sheets Attached schedules and amounts in the description	Beginning of year		of year
.E.36()	Countri should be for the or year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	• • • • • • • • • • • • • • • • • • • •	1 005	2 000	2 000
2		1,805.	2,899.	,
3	Accounts receivable	56 12 m 1 1 1 1 1	81 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	and the first
	Less allowance for doubtful accounts		<del></del>	
4		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	,	<i>"</i>
	Less allowance for doubtful accounts		<del></del>	ļ
5	•			
6	Receivables due from officers, directors, trustees, and other	]		
	disqualified persons	· · · · · · · · · · · · · · · · · · ·	** ***	
7	Other notes and loans receivable	1 / 11 / / / /		
	Less allowance for doubtful accounts			
8   و	Inventories for sale or use			_
8 9 0	Prepaid expenses and deferred charges			
<sup>(</sup> 10	a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Investments - land buildings, and equipment basis	,	,	<i>'</i>
' '	Less: accumulated depreciation	1		
12	Investments - mortgage loans			
13	amum 0	644,010.	594,653.	928,700.
14		011,010	,	,
''	Less accumulated depreciation	1 1		
15		•		
'3	Other assets (describe			
16	Total agents (to be completed by all filers)	645,815.	597,552.	931,599.
17		0437013.	3711332.	331/333.
- 1	• • • • • • • • • • • • • • • • • • • •	<u> </u>		
18				
g   19	•		<del></del>	, ,
20 21 21 21				-
E   21	. , ,			
22	Other liabilities (describe			
	T. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	0.	0.	′
23		0.	0.	<i>'</i>
	Foundations that follow SFAS 117, check here			,
တ္	and complete lines 24 through 26 and lines 30 and 31.			
Net Assets or Fund Balances	•			·
<u>  E</u>   25	•			<b>'</b> ,
26	. =			
Š	Foundations that do not follow SFAS 117, check here			
<u> </u>	and complete lines 27 through 31.			,
ပ္သ 27		645,815.	597,552.	,
8 28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	, ,
ž  29	· · · · · · · · · · · · · · · · · · ·	0.	0.	1 ''' " >
g   30	Total net assets or fund balances	645,815.	597,552.	
31	Total liabilities and net assets/fund balances	645,815.	597,552.	<u> </u>
Par	Analysis of Changes in Net Assets or Fund E	Balances		
rar	LEG . Tilely 515 C. Changes in Not Assets of Talla L			<b>.</b>
Tot	al net assets or fund balances at beginning of year - Part II, column (a), line	30		
(mı	ust agree with end-of-year figure reported on prior year's return)		<u>1</u>	645,815. <48,263.
e Ent	er amount from Part I, line 27a		. 2	<48,263.
3 Oth	er increases not included in line 2 (itemize)		3	0.
	1 lines 1, 2, and 3		4	597,552.
	creases not included in line 2 (itemize)	. ,	5	0.
	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	. 6	597,552.
				Form <b>990-PF</b> (2010)

JOE NUTTING, TRUSTEE

Part IV Capital Gains	and Lo	sses for Tax on In	vestmen	Income						
(a) List and desc 2-story brick w	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					How acc - Purch - Donal	quired lase tion	(c) Date (mo , d	acquired ay, yr )	(d) Date sold (mo , day, yr )
1a				····						
b SEE ATTACHED	STA	TEMENT			<u> </u>					
C					<u> </u>					
					<u> </u>					
<u>e</u>			·-··		<u> </u>					
(e) Gross sales price	(f) (	Depreciation allowed (or allowable)	107	st or other basis expense of sale					ain or (loss) s (f) minus (	
<u>a</u>	<u> </u>									
b	<u> </u>									
<u>C</u>	<del> </del>									
d	ļ			72 02	· E					<11,579.
e 61,356.	<u> </u>			72,93	53.	-				
Complete only for assets show	<del></del>	<del></del>		_					Col (h) gain not less thai	
(i) FM V as of 12/31/69	(	j) Adjusted basis as of 12/31/69	, ,	cess of cot (i) cot (j), if any					(from col (	
<u>a</u>										
b	_									
<u>C</u>										
đ										
<u>e</u>										<11,579.
2 Capital gain net income or (net o	apıtal loss)	If gain, also enter  If (loss), enter -0-			}	2				<11,579.
3 Not about tarm capital gain or (Ic	oc) se defi									
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c)					}				N/A	
If (loss), enter -0- in Part I, line 8	Indox S	ection 4940(e) for	Reduces	I Tay on Not	lov	3	ent In	come	N/A	
Linuxianium I				<del></del>				COILLE		
(For optional use by domestic priva	te toundati	ons subject to the section 4	940(a) tax or	net investment if	ncom	e)				
If section 4940(d)(2) applies, leave	this part bl	ank.								
,										X Yes No
Was the foundation liable for the se				•	riody					A Yes INO
If "Yes," the foundation does not qu							<del></del>			
1 Enter the appropriate amount in	each colu		ictions before	making any entir				<del></del>		(d)
Base period years Calendar year (or tax year beginr	ning in)	(b) Adjusted qualifying dist	ributions	(c) Net value of noncharitable-use assets			s	Distribuition ratio		
2009										
2008										· · · · · · · · · · · · · · · · · · ·
2007										
2006										
2005				<u> </u>						
									1	
2 Total of line 1, column (d)	•							2	<u> </u>	· -
3 Average distribution ratio for the	•		on line 2 by 5,	, or by the number	r of ye	ears				
the foundation has been in exist	ence if less	than 5 years			•			3	<u> </u>	
								ĺ		
4 Enter the net value of noncharita	able-use as	sets for 2010 from Part X, I	ine 5					4_		
5 Multiply line 4 by line 3		•						5		
6 Enter 1% of net investment income (1% of Part I, line 27b)		Death line 0751								
	ıme (1% of	Part I, line 27b)						6		
7 Add lines 5 and 6	nme (1% of	Part I, line 27b)						7		
7 Add lines 5 and 6 8 Enter qualifying distributions fro										

Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 -	see i	nstru	ctior	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1	8	11/4	1.30	, ,	
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)		al.	100	1	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1			1	12.
	of Part I, line 27b	14	1 Car I	11		
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	′	1	, ,	Ź	
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3			1	12.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			1	12.
6	Credits/Payments	,	,	3.		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 532.			,		,
	Exempt foreign organizations - tax withheld at source	·,	ś	10	7	
	Tax paid with application for extension of time to file (Form 8868)	·	,		_	
	Backup withholding erroneously withheld 6d 6d		,	-	,	
	Total credits and payments Add lines 6a through 6d	7			5	32.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			4	20.
	Enter the amount of line 10 to be: Credited to 2011 estimated tax	11				0.
	rt VII-A Statements Regarding Activities					
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın		· · · · ·	Yes	No
Ia	any political campaign?			1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b	_	X
ม	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	dor				
		, 0,				
	distributed by the foundation in connection with the activities			10		Х
	Did the foundation file Form 1120-POL for this year?			''-		<del></del>
u	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation   \$\bigsec{0}{\cdot\text{0}}\$  (2) On foundation managers  \$\bigsec\text{0}{\cdot\text{0}}\$					
_	(1) On the foundation 2 4					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.					
				2		х
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?					
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, o	ı		,	:	х
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3 4a		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	N	/A	4b		<del>  ^</del>
_	If "Yes," has it filed a tax return on Form 990-T for this year?	14	, 11			X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		•	5		
	If "Yes," attach the statement required by General Instruction T.					
b	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or	love		[ .		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	iaw		É	Χ	
_	remain in the governing instrument?			7	X	├─
1	Did the foundation have at least \$5,000 in assets at any time during the year?			<del></del>		
_	If "Yes," complete Part II, col. (c), and Part XV.					,
88	Enter the states to which the foundation reports or with which it is registered (see instructions)		<del></del>			
	IA (5 200 P51) the Attention of the Atte			'		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)						
of each state as required by General Instruction G? If "No," attach explanation						
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ıdar		ľ <u>,</u> ′	′	Ú
	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		•	<u>g</u>		X
10	Did any persons become substantial contributors during the tax year? If "yes," attach a schedule listing their names and addresses			10	L	X

Page 5

11 At any time duming the year, and the foundation, directly or indirectly, own a controlled entity within the meaning of section \$120(1)(3)(3)(3)(3)(3)(3)(3)(3)(3)(3)(3)(3)(3)	Pa	art VII-A Statements Regarding Activities (continued)			
12 Dut the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  13 Dut the foundation comply with this public inspection requirements for its annual returns and exemption application?  Webste address ► N/A  17 This books are incere of ► JOE NUTTING, TRUSTEE  Telephone no ►319-291-8391  Located at ►3720 VILLAGE PLACE, APT. 5333, WATERLOO, IA  18 A any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank.  8 A lany time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank.  9 A lany time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank.  16 A lany time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank.  17 Yes No.  18 A lany time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank.  18 A lany time during calendar year 2010, did the foundation for the part of the foreign country.  19 See page 20 of the instructions for exceptions and hing requirements for Form 10 F 90-221 ill Yes, enter the name of the foreign country.  19 A lany time was did the foundation (either directly or indirectly).  19 Europe in the sake or exchange, or lessing the property with a disqualfied person?  20 Borrow money from, lend money to, or otherwise extend credit to (or accept them from) a disqualfied person?  31 Furnish goods, services, or discribes to (or accept them from) a disqualfied person?  42 Borrow money from, lend money to, or otherwise extend credit to (or accept them from) a disqualfied person?  43 Furnish goods, services, or discribes to (or accept them from) a disqualfied person?  44 Psy compensation to, or pay or reimburst the expension of adequalfied person?  45 A page to pay money or property for to a development of the country to a covernment of the country to	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			[
August 17, 20082  10 of the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ▶ N/A  11 The blocks are in case of ▶ JOE NUTTING, TRUSTEE Located at ▶ 3720 VITLAGE PLACE, APT. 5333, WATERLOO, IA  12 Pt.4 ▶ 50702  15 Section 4947(a)(1) nonexample charitable trusts finely form 900-PP in lieu of Form 1941 - Check here and select the amount of trax-exempt interest received or accrued during the year  16 At any time during claimdary year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, and refer infrancial account in a foreign country?  See page 20 of the instructions for exceptions and hing requirements for Form 10 F90-22 1 if Yes," enter the name of the homeon country ▶  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.  19 Jung they seed the foundation of fether directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Sorrow money from, lead money to, or otherwise extend credit for (accept fit from) a disqualified person?  (3) Furnish goods, seneres, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Furnish any furnish or any furnish and sugarditied person?  (6) Agree to pay money or property to a government official (exception, Check No 14 Hand 19 Jung 1		section 512(b)(13)? If "Yes," attach schedule (see instructions)	11_		_X_
13	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
Website address ► N/A  The books are in care of ► JOE NUTTING, TRUSTEE  Located at ► 3720 VILLAGE PLACE, APT. 5333, WATERLOO, TA  18 Alary time during calendary year 2010, dot the foundation have an interest in or a signature or other authority over a bank, second may time during calendar year 2010, dot the foundation have an interest in or a signature or other authority over a bank, second may time during calendar year 2010, dot the foundation have an interest in or a signature or other authority over a bank, second may time or the financial account in a foreign country?  See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If Yes,* enter the name of the financial account in a foreign country?  File Form 4720 if any time is checked in the "Yes" column, unless an exception applies.  19 During the year of the foundation (letter during) to or ordinarily.  (1) Engage in the cast or exchange, or lessing of property with a disqualified person?  (2) Burrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses or, a disqualified person?  (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any of either available for the benefit or use of a disqualified person for make any or the discussion of assets assistance check here  (6) Agree to pay money or property to a government official? (Exception, Check No* of the foundation engage in a print year in other agentical guidester assistance check here  Did the foundation engage in a print year in move regarding disaster assistance check here  Did the foundation engage in a print year any of the acts tall to quality under the exceptions described any of the acts tall t		August 17, 2008?	12		X
14. The books are in case of ▶ JOE NUTTING, TRUSTEE  Located at ▶ 3720 VILLAGE PLACE, APT. 5333, WATERLOO, IA  2P-4 ▶ 50702  15. Section 4987(a)(1) nonexempt charatable trials thing form 990-PF in les of Form 104-1-Check here and enter the amount of tax-exempt interest received or accured during the year  A laxy time during calendar year 2010, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See page 20 the mistructions to exceptions and fitting requirements for Form 10 F90-22 1 If Yes, enter the name of the financial account in a foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 During the year dut the foundation (either directly or indirectly)  11 Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Biorrow money from, lend money to, or otherwise extend credit to (or accept it from)  ad adequalide person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (3) Transfer any income or assets to a disqualified person   Yes   No  (3) Transfer any income or assets to a disqualified person   Yes   No  (4) Pay compensation to, or pay or remitiouse the expenses of, a disqualified person?  (5) Agree to pay money or property to a povernment official? (Exception, Check 'No'  of the foundation anguine and the property of the accist stat to quality under the exceptions described in Regulations section 53 4941(6)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)  b If any answer is 'Yes' to 1s(1)-(6), did any of the accist stat to quality under the exceptions described in Regulations section 53 4941(6)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)  2 Agree to say money or property to a povernment selection and property of the acci	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
Located at № 3720 VILLAGE PLACE, APT. 5333, WATERLOO, IA  IS Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lew of Form 1041 - Check here and enter the amount of tax-exempt interest neceived or accreed duming the year  16. All any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and filing requirements for Form TD F90-221 it "Yes," enter the name of the foundation account in a foreign country?  Part VII-B Statements Regardling Activities for Which Form 4720 May Be Required  File Form 4720 if any filem is checked in the "Yes" column, unless an exception applies.  1 buring the year of the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Birrow movely from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Firmish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any incorne or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of adequalified person (or make any of either available for the benefit or use of adequalified person (or make any of either available)  (6) Agree to pay money or property to a government official (Exception, Check Not of the foundation agreed to make a grant to or to employ the official or a period after termination of government service, if terminating within 90 days (b) the foundation agreed or any one year may of the acid described in 1a, other than excepted acid, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute incomes (exclore 4942) (does not apply for y					
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 Ad any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and filing requirements for Form TD F90-22 1 If "yes," enter the name of the foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  18 During the year did the foundation (either directly or indirectly)  19 Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  20 Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  30 Formish goods, services, or facitities to (or accept them from) a disqualified person?  30 Formish goods, services, or facitities to (or accept them from) a disqualified person?  40 Pay compensation to, or pay or rembruse the expenses of, a disqualified person?  41 Pay compensation to, or pay or rembruse the expenses of, a disqualified person?  42 Formish goods, services, or factities to (or accept them from) a disqualified person?  43 Formish goods, services, or factities to (or accept them from) a disqualified person?  44 Pay compensation to, or pay or rembruse the expenses of, a disqualified person?  45 Formish goods, services, or factities to (or accept them from) a disqualified person?  46 Fay compensation to, or pay or rembruse the expenses of, a disqualified person?  47 Formish goods, services, or factities to (or accept them from) a disqualified person?  48 Formish goods, services, or factities to (or accept them from) a disqualified person?  49 Formish goods, services, or factities to (or accept them from) a disqualified person?  40 Formish goods, services, or factities to (or accept	14	The books are in care of ► JOE NUTTING, TRUSTEE  Telephone no ► 319-29	1-8	391	
and enter the amount of tax-exampt interiest received or accured during the year    Set any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?    See page 20 of the instructions for exceptions and thing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country?   Part VIII-B   Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 if any fitter is checked in the "Yes" column, unless an exception applies.   1a During they set do the foundation (either directly or indirectly)   (1) Engage in the sale or exchange, or lessing of property with a disqualfied person?   Yes   No     (2) Borrow money from, lend money to, or otherwise extend credit to (or accept them from) a disqualfied person?   Yes   No     (3) Furnish goods, services, or facilities to (or accept them from) a disqualfied person?   Yes   No     (4) Pay compensation to, or pay or reimburse the expenses of, a disqualfied person?   Yes   No     (5) Transfer any incorne or assets to a disqualfied person) (or make any of either available for the benefit or use of a disqualfied person) (or make any of either available for the benefit or make a grant to or to employ the official for a period after termination of government service, if terminating within 00 days.)   b If any answer is "Yes" to ta(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?   N/A		Located at ► 3720 VILLAGE PLACE, APT. 5333, WATERLOO, IA ZIP+4 ►50	702		
18 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authonity over a bank, securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and fluir grequirements for Form TD F 90-22 1. If "yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 During the year did the foundation (either directly or molirectly).  11 Engage in the sale or exchange, or leasing of property with a disqualified person?  12 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  13 Furnish goods, services, or facilities to (or accept them from) a disqualified person?  14 Pay compensation to, or pay or remitters the expenses of 1, disqualified person?  15 Transfer any incomer or sesset to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  16 Agree to pay money or property to a government official? (Exception, Check 'No' riff the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 80 days.)  15 If any any service "See" to 141(-16), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(c)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  16 Agree to pay money or properly or a government official? (Exception, Check 'No' of the foundation engage in a prior year in any of the acts described in 13, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  17 Transfer in See 10 (14)(-16), did any of the acts fall to qualify under the exceptions described in Regulations ascition 4942((3)) of 4942((3)) and the foundation have any undistributed income? (If applying	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b>&gt;</b>	
securities, or other financial account in a foreign country?  See page 20 of the instructions for exceptions and himp requirements for Form TD F 90-22 1 If "Yes," enter the name of the floreign country!  Part VII-B   Statements Regardling Activities for Which Form 4720 May Be Required  File Form 4720 If any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  1b Engage in the sale or exchange, or leasing of property with a disqualified person?  1c Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  2b Furmish goods, services, or facilities to (or accept them from) a disqualified person?  1c File Form 4720 May Be Required  1c File Form		and enter the amount of tax-exempt interest received or accrued during the year			0.
See page 20 of the instructions for exceptions and himg requirements for Form TD F 90-22 1 If "Yes," enter the name of the forigin country."  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  15 Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furmish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No"  if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if ferrimating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance check here  c) Did the foundation engage in an pinor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(3) (4) and years (4) (4) (4) and years (4) (4) (4) (4) (4) (4) (4) (4) (4) (4)	16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	ŀ
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		securities, or other financial account in a foreign country?	16	,,,,,,,	X
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available or the pay money or property to a government official? (Exception, Check No or if the foundation agage and pay money or property to a government official? (Exception, Check No or if the foundation agage and pay or make any of either available on the strip strip of the act stal to quality under the exceptions described in Regulations section 53 4941(d)-3 or an activation disable and section 4942(a) or disable and activation or make any activation or disable and activation and a		See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days;)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  7 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(3) or 4942(1)(5) or			ź		
1a During the year did the foundation (either directly) or indirectly) (1) Engage in the sale or exchange, or leasing of properly with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(e)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  C) Transitions relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  C) Transitions relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  C) Transitions relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  C) Transitions relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  1 to both the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute incomer (section 4942(a)(2) to all years listed under the variation of the years undistributed incomer? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  b) Are there any years isted in 2 a for which the foundation is not applying the provisions of section 4942(a)(2) (	Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	······		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(g)-5 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  7 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)  8 At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  1 Taxes in the years b  6 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  6 If 'Yes,' list the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  6 If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  7 Description of the fou			,,,,,,,,,,	Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facitities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  1b  Organizations relying on a current notice regarding disaster assistance check here  c bid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  1 axes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a) or 4942(f)(5)  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If Yes, list the years  In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  A b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the years being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being appl	1a				
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(a)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  1b  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  1b  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  1b  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  1b  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  1b  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  1b  Ves X No  It we for the foundation rely of the data data data data data data were not corrected before the first day of the tax year beginning before 2010?  It we so in a failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5).  A the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  It we so in the foundation incorrect valuat					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)/3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Criganizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  Criganizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  Criganizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  Criganizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  The complete instructions of the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year segrating disaster assistance (lines of any 6, Part XIII) for tax year(s) beginning before 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(i)(5))  A ret the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  Yes X No  If 'Yes, 'Ist the years is the distributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) are being applied to any of the year shere  Any 26, 1969; (2) the la				,	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts tall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N / A Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5) or 4942(i)(3) or 6 assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If 'Yes,' list the years is used in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Applied the foundation hold more than a 2% direct or indirect interest in any business		· · · · · · · · · · · · · · · · · · ·			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to fat(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N / A  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes, 'list the years   b Are there any years isted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the years undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did if have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) t					
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  1c				,	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Ves' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes,' list the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  If 'Yes,' list the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  All of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes, 'We in the provisions of section 4943(a)(2) are being applied to any of the years listed in 2a, list the years here  Yes, 'Union the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes, 'No bit' Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after					
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(g)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  In Alb Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5) or 4942(i)(5) or 4942(i)(3) or 4942(i)(3) or 4942(i)(5) or 4942(i)(6)					
termination of government service, if terminating within 90 days )  b if any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If Yes, "list the years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  b  during the year?  b If Yes, "did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  N/A  3b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year begi					
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) of all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h					
Section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years   b Are there any years isted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Defined in the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Defined in the foundation hold more than a 2% direct or indirect interest in any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  N/A  But the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  but the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from					
Organizations relying on a current notice regarding disaster assistance check here  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years   D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(a) are being applied to any of the years listed in 2a, list the years he	IJ	/-	45		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If 'Yes,' list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?			10		
before the first day of the tax year beginning in 2010?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(j)(5))  At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years   Did a sestion 4942(a)(2) to all years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If "Yes," list the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period of or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  N/A  But the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?				,	
Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If Yes, "list the years   Did the there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Did the foundation begins acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  A Did the foundation invest during the year any amount in a manner that would geopardize its charitable purposes?  A Did the foundation make any investment in a prior year (but after December 31, 1969) that could geopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	6		10		v
defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  C if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	2		1.16		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?  If "Yes," list the years   D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach states in the year any amount in any business enterprise at any time  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed	-	· · · · · · · · · · · · · · · · · · ·			
before 2010?  If "Yes," list the years   Description Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach states here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach states here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach states here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach states here  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach states here  If the provisions of section 4942(a)	а				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here    Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after  May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?					
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here    Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		If Was 1 light the years			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	b		-		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  4b X		valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b if "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  13b  14a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  15c  16b  17es X No  17es X No  28b  29c  20c  20c  20c  20c  20c  20c  20c		statement - see instructions ) N/A	2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b if "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  4b X	C	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here	·	``	
during the year?  b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  Ves X No  Val  Ab  X				٠,	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  4b X	3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  4b X		during the year?			
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  4b X	t	o If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after			
Form 4720, to determine if the foundation had excess business holdings in 2010.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  4b X			ļ,	`	1
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?  4b X			·	1	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that  had not been removed from jeopardy before the first day of the tax year beginning in 2010?  4b X			_3b_		
had not been removed from jeopardy before the first day of the tax year beginning in 2010?			4a		<u> X</u>
	t		] ]		) 
Form <b>990-DF</b> (2010)		·- <del></del>		D=	

MEYERHOFF CHARITABLE TRU	JST			
Form 990-PF (2010) JOE NUTTING, TRUSTEE			42-65547	728 Page
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	nued)	
5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)		. —	es X No	
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indir			
any voter registration drive?			es X No	. ] ]
(3) Provide a grant to an individual for travel, study, or other similar purpose	•	LA T	es L No	.11.
(4) Provide a grant to an organization other than a charitable, etc., organization 509(a)(1), (2), or (3), or section 4940(d)(2)?	on described in section	v	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	or educational nurnoses or	•	es [AL] NU	
the prevention of cruelty to children or animals?	, or educational parposes, or		es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	der the exceptions described			
section 53 4945 or in a current notice regarding disaster assistance (see instr	·			5b X
Organizations relying on a current notice regarding disaster assistance check	here			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the tax because it mainta	ined		
expenditure responsibility for the grant?		I/A 🔲 Y	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.494		,		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			,
a personal benefit contract?		Yı	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		-	6b X
If "Yes" to 6b, file Form 8870.		۳.	[V]	
7a At any time during the tax year, was the foundation a party to a prohibited tax b If "Yes," did the foundation receive any proceeds or have any net income attrib		Y(	es X No N/A	
		nagere Highly		7b
Part VIII Paid Employees, and Contractors	ices, i candation me	magers, mgm	y	
List all officers, directors, trustees, foundation managers and their	compensation.			
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allowances
JOE NUTTING, TRUSTEE				
3720 VILLAGE PLACE, APT. 5333	1		_	
WATERLOO, IA 50702	0.00	14,371.	0.	0.
	1			
	_	1		
	-			l
	-			i
				<del> </del>
	1	i		
	1			
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."	· · · · · · · · · · · · · · · · · · ·	·
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(a) Componentia	(d) Contributions to employee benefit plans	(e) Expense account, other
	devoted to position	(c) Compensation	and deferred compensation	account, other allowances
NONE	-			
	-			
		-		
	l .	1	1	E .

0

Total number of other employees paid over \$50,000

Form 990-PF (2010) 42-6554728 Page 7 JOE NUTTING, TRUSTEE Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (c) Compensation (b) Type of service NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 NONE 0. Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount All other program-related investments. See instructions

Form **990-PF** (2010)

0.

Total. Add lines 1 through 3

JOE NUTTING, TRUSTEE

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		-
а	Average monthly fair market value of securities	1a	897,672.
b	Average of monthly cash balances	1b	897,672. 7,978.
	Fair market value of all other assets	10	, ,
d	Total (add lines 1a, b, and c)	1d	905,650.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	905,650.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,585.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	892,065.
6	Minimum investment return. Enter 5% of line 5	6	44,603.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here  and do not complete this part )	d certain	
1	Minimum investment return from Part X, line 6	1	44,603.
2a	Tax on investment income for 2010 from Part VI, line 5		· · · · · · · · · · · · · · · · · · ·
b	Income tax for 2010 (This does not include the tax from Part VI)  2b		
C	Add lines 2a and 2b	2c	112.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	44,491.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	44,491.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	44,491.
	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		40 000
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	42,202.
b	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	1	
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	42,202.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	42,202.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	ualifies for t	he section

Form **990-PF** (2010)

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010	
1 Distributable amount for 2010 from Part XI, line 7	7			44,491.	
2 Undistributed income, if any, as of the end of 2010	·	, , , , , , , , , , , , , , , , , , ,	,		
a Enter amount for 2009 only		-	39,703.		
b Total for prior years					
, ,, ,		0.	,		
3 Excess distributions carryover, if any, to 2010					
<b>a</b> From 2005				,	
<b>b</b> From 2006					
c From 2007		Ì			
d From 2008		1			
e From 2009					
f Total of lines 3a through e	0.	 			
4 Qualifying distributions for 2010 from				,	
Part XII, line 4 ► \$ 42, 202.					
a Applied to 2009, but not more than line 2a			39,703.		
<b>b</b> Applied to undistributed income of prior	ł ł				
years (Election required - see instructions)		0.	······		
c Treated as distributions out of corpus					
(Election required - see instructions)	0.				
d Applied to 2010 distributable amount				2,499.	
e Remaining amount distributed out of corpus	0.				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.	
6 Enter the net total of each column as indicated below:					
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.				
b Prior years' undistributed income Subtract					
line 4b from line 2b		0.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		,	
d Subtract line 6c from line 6b Taxable					
amount - see instructions	-1-1-1	0.			
e Undistributed income for 2009 Subtract line					
4a from line 2a Taxable amount - see instr			0.		
f Undistributed income for 2010 Subtract					
lines 4d and 5 from line 1. This amount must					
be distributed in 2011	, , , , , , , , , , , , , , , , , , ,	,	<u> </u>	41,992.	
7 Amounts treated as distributions out of		,			
corpus to satisfy requirements imposed by		/	200	,	
section 170(b)(1)(F) or 4942(g)(3)	0.	A STATE OF THE STA	77	,,, , , , <del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>	
8 Excess distributions carryover from 2005	•	[			
not applied on line 5 or line 7	0.	<u> </u>	· · · · · · · · · · · · · · · · · · ·	<del></del>	
9 Excess distributions carryover to 2011.		\$ \$ 1		, , ,	
Subtract lines 7 and 8 from line 6a	0.			<del></del>	
10 Analysis of line 9		3			
a Excess from 2006	(A)				
b Excess from 2007	1/3	, 'S, A	, , , , , , , , , , , , , , , , , , ,		
c Excess from 2008			,,,, · · ·		
d Excess from 2009	N 13 /	55 7 7 5	, *		
e Excess from 2010	<u> </u>		544	<u> </u>	

Form 990-P		TING, TRUST			42-65	54728 Page 1
Part Xf	V Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	N/A	
1 a If the f	foundation has received a ruling o	r determination letter that	it is a private operating			
founda	ation, and the ruling is effective fo	r 2010, enter the date of t	the ruling	<b>▶</b>		
b Check	box to indicate whether the found	lation is a private operatin	ng foundation described i	<del></del>	4942(j)(3) or 49	342(j)(5)
2 a Enter 1	the lesser of the adjusted net	Tax year		Pnor 3 years		
ıncom	e from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investi	ment return from Part X for				;	
each y	ear listed					
b 85% c	of line 2a					
c Qualify	ying distributions from Part XII,					
line 4	for each year listed			1		
d Amou	nts included in line 2c not					
used o	firectly for active conduct of					
exemp	ot activities					
-	ying distributions made directly					
-	ive conduct of exempt activities			-		
Subtra 3 Complialterna a "Asset	act line 2d from line 2c lete 3a, b, or c for the ative test relied upon s* alternative test - enter alue of all assets					
(2) V	alue of assets qualifying nder section 4942(j)(3)(B)(j)					
2/3 of	wment" alternative test - enter minimum investment return n in Part X, line 6 for each year					
<b>с</b> "Ѕирр	ort" alternative test - enter					
in di se	otal support other than gross ivestment income (interest, ividends, rents, payments on ecurities loans (section 12(a)(5)), or royalties)					
( <b>2</b> ) S ar o	upport from general public nd 5 or more exempt rganizations as provided in ection 4942(j)(3)(B)(III)					
	argest amount of support from					
aı	n exempt organization					
	ross investment income					
Part X\	Supplementary Info at any time during t			if the foundation	n had \$5,000 or mo	ore in assets
1 Infor	mation Regarding Foundation	n Managers:			<del></del>	
a List ai	ny managers of the foundation wh but only if they have contributed n	o have contributed more		ributions received by the	e foundation before the clo	se of any tax
NONE						
	ny managers of the foundation wh entity) of which the foundation ha			(or an equally large port	ion of the ownership of a p	artnership or
NONE						<u>.</u>
Check	mation Regarding Contribut there \( \sum_{\text{\colored}} \) if the foundation of undation makes gifts, grants, etc	only makes contributions	to preselected charitable	organizations and does		
WATER	ame, address, and telephone num	INISTRATION	BUILDING,		00	
	WASHINGTON, WAT					
	orm in which applications should to ARSHIP APPLICAT					
MARCH				· · · · · · · · · · · · · · · · · · ·		
-	estrictions or limitations on awards ECIFIED RESTRIC					ENIORS IN

Page 10

THE AREA.

JOE NUTTING, TRUSTEE

Form 990-PF (2010)

42-6554728

Page 11

Part XV Supplementary Information				· ·
3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year SEE STATEMENT 7				
		:		:
Total	<u> </u>		<b>▶</b> 3a	42,200
b Approved for future payment				12,233
NONE				
Total			<b>▶</b> 3h	0

Part XVI-A **Analysis of Income-Producing Activities** 

Enter gross amounts unless otherwise indicated	Unrelate	ed business income		ded by section 512, 513, or 514	(8)
•	(a) Business code	(b) Amount	(C) Exclu- slon code	(d) Amount	Related or exempt function income
1 Program service revenue	Code		- COCC		
a	-			<del></del>	
ь	-		<b> </b>		
C			-		
d			ļ		
e			<u> </u>		
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments	1				12. 34,948.
4 Dividends and interest from securities					34,948.
5 Net rental income or (loss) from real estate					′,
a Debt-financed property					<u> </u>
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property	1		-		<8,285.
7 Other investment income	-				<u> </u>
8 Gain or (loss) from sales of assets other					∠11 E70 ·
than inventory					<11,579.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
C	1				·
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		0.	15,096. 15,096.
13 Total Add line 12, columns (b), (d), and (e)				. 13	15,096.
(See worksheet in line 13 instructions to verify calculations )				· –	
				4 D	
Part XVI-B Relationship of Activities	to the Acc	omplishment of Ex	emp	ot Purposes	
Line No. Explain below how each activity for which inco			contri	buted importantly to the accor	nplishment of
▼ the foundation's exempt purposes (other than	by providing for	unds for such purposes)			
3,4, INVESTMENT INCOME NET 7,8 THE ORGANIZATION'S CON	OF RELA	TED EXPENSES	IS	USED TO FUND	
7,8 THE ORGANIZATION'S CON	TRIBUTI	ONS TO ITS C	HAR	ITABLE CAUSES	
LISTED IN PART XV.					
					- "
					<del></del>
				<del>, , ,                                  </del>	
	··· ·	<del></del>			<del></del>
				- ··· ·	<del> </del>
					<del> </del>
				<del></del>	
					<del></del>
				<del></del>	
		· · · · · · · · · · · · · · · · · · ·			<u> </u>
023621 12-07-10					Form <b>990-PF</b> (2010)
14-07-10					

Form 990-PF (2010

JOE NUTTING, TRUSTEE

Part )			-		and Trans	actions a	nd Relation	onships With Noncha	ritable		ige is
l Did	the ord	anization directly or indi	rectly engage in an	y of the followin	g with any oth	ner organizatio	on described in	section 501(c) of		Yes	No
		other than section 501(c)			-	=		, ,	ŧ		
	-	rom the reporting founda			_						1
(1)	Cash	- -							1a(1)		X
		assets							1a(2)		Х
b Oth	er trans	sactions									
(1)	Sales	of assets to a noncharita	ble exempt organi	zation					1b(1)		X
(2)	Purch	ases of assets from a no	ncharitable exemp	t organization					1b(2)		X
(3)	Renta	of facilities, equipment,	or other assets						1b(3)		X
(4)	Reimt	ursement arrangements		•					1b(4)		X
(5)	Loans	or loan guarantees				-			1b(5)		X
(6)	Perfo	mance of services or me	mbership or fundi	raising solicitatio	ns				1b(6)		Х
c Sha	ring of	facilities, equipment, ma	iling lists, other as	sets, or paid em	ployees				10		X
d If th	e answ	er to any of the above is	"Yes," complete th	e following sche	dule Column	(b) should al	ways show the	fair market value of the goods,	other as:	sets,	
or s	ervices	given by the reporting fo	oundation. If the fo	oundation receive	ed less than fa	ıır market valı	je in any transa	ction or sharing arrangement, s	show in		
colu	mn ( <b>d</b>	the value of the goods,	other assets, or se	ervices received							
a) Line no		(b) Amount involved	(c) Name	of noncharitable	exempt orga	nızatıon	(d) Desc	ription of transfers, transactions, and	sharing a	rangeme	nts
				N/A							
				·							
		•									
		··									
		<del></del>		<u></u>							
				····		<u></u>					
											····
ın s	ection	idation directly or indirec 501(c) of the Code (othe implete the following sch	r than section 501			exempt organ	izations describ	. [	Yes	X	] No
<u>,,,,,</u>	00, 00	(a) Name of org			(b) Type of	organization		(c) Description of relations	hip		
		N/A		•							
				.*							
		·									
Sign	Unde and o	r penalties of perjury, I declar complete Declaration of prepa	e that I have examine arer (other than taxpa)	d this return, including yer or fiduotary) is be	ing accompanyi	ng schedules an	d statements, and preparer has any	d to the best of my knowledge and be knowledge	ilef, it is tr	ue, corre	ict,
Here	IN.	- Jour	1 ru	11		<u> </u>	<u>///</u> 📐	_/rusu	<u>උ</u>		
		Signature of officer or tru				Date /		Title			
		Print/Type preparer's na	ame	Preparer's \$	anature		Date	Check if PTIN			
				(Kon)	HŁ.		14/2/	self- employed			
Paid		ROGER NEUM		$\Psi//\bigcirc$	much	<u> </u>	173/1		0008		
Prepa		Firm's name ► RSM			<i>f</i>		- •	Firm's EIN ► 41-1	9444	16	
Use C	nly		BOX 265		<u> </u>			010	225	000	_
		Firm's address ► WA	TEKLOO,	IA 50/0	4			Phone no. 319-	<b>∠ 35</b> –	<b>999</b>	2

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold (mo , day, yr ) (mo, day, yr) 2-story brick warehouse, or common stock, 200 shs MLC Co 1a 1106 SHARES OF DEVELOPERS DIVERSIFIED REALTY VARIOUS 05/20/10 09/28/0705/20/10 b 300 SHARES FRONTLINE LTD P 11/01/0707/07/10 c 300 SHARES APPLIED MATERIALS INC P d 200 SHARES P 02/11/0907/07/10 CATERPILLAR INC P 01/16/0907/07/10 SHARES DOW CHEMICAL CO. e 400 t 200 SHARES METLIFE INC 11/01/0707/07/10 P g 300 SHARES NAM TAI ELECTRONICS INC P VARIOUS 07/07/10 h 200 SHARES STANDEX INTERNATIONAL CORP P 11/19/0407/07/10 CAPITAL GAINS DIVIDENDS ı m п 0 (f) Depreciation allowed (a) Cost or other basis (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 12,955. $<1,\overline{126.}>$ 11,829 a 14,553. <5,750.> 8,803. b 3,637. 5,718. <2,081.> C 6,645. 5,786. 12,431. d 6,273. $3,\overline{394}$ . 9,667. e 13,277. <5,596.> 7,681. f 1,219.<6,588.> 7,807. g 5,272 5,707. <435.> h 817. 817. k ı m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col (h) gain over col (k), (j) Adjusted basis (k) Excess of col (i) (i) FMV as of 12/31/69 but not less than "-0-") as of 12/31/69 over col (j), if any <1,126.> а <5,750.> þ <2,081.> C 5,786. đ 3,394. е <5,596.> f <6,588.> <435.> 817. k m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) <11,579.> 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

FORM 990-PF INTEREST ON SAVI	NGS AND	TEM	PORARY C	ASH I	NVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
INTEREST INCOME		12.					
TOTAL TO FORM 990-PF, PART I,	LINE 3	3, CO	LUMN A				12.
FORM 990-PF DIVIDEND	S AND 1	INTER	EST FROM	SECU	RITIES	STATEMENT	2
SOURCE	C	ROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT	.)
DIVIDEND INCOME		. <u>.</u>	35,765.		817.	34,9	48.
TOTAL TO FM 990-PF, PART I, LN 4			35,765. 817		817.	34,948.	
FORM 990-PF	ОТІ	HER I	NCOME			STATEMENT	3
DESCRIPTION		:	(A) REVENUE PER BOOK		(B) NET INVEST- MENT INCOME		
ONEOK PARTNERS, L.P. ALLIANCEBERSTEIN HOLDING, L.P.				35 <b>4.</b> > 257.>			
ENTERPRISE PRODUCTS PARTNERS, L.P ESTIMATED AMOUNT MISCELLANEOUS INCOME/LOSS				291.> 383.>			
TOTAL TO FORM 990-PF, PART I,	LINE	11 _	<8,	285.>	<8,285	.>	
FORM 990-PF	ACC	OUNTI	NG FEES			STATEMENT	4
DESCRIPTION	(A) EXPENS PER BO	SES	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
ACCOUNTING FEES	3,	,115.	3	,115.		<del></del>	0.
TO FORM 990-PF, PG 1, LN 16B	3,	,115.	3,115.				0.

TAX	ES	STATEMENT 5		
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
935.	935.		0.	
935.	935.		0.	
OTHER E	XPENSES	STATEMENT 6		
(A) EXPENSES PER BOOKS		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
1,800. 720. 216.	1,800. 720. 142.		0.	
2.	0.		2.	
2,738.	2,662.		2.	
	(A) EXPENSES PER BOOKS  935.  935.  OTHER E  (A) EXPENSES PER BOOKS  1,800. 720. 216.	(A) (B) EXPENSES NET INVEST- PER BOOKS MENT INCOME  935. 935.  OTHER EXPENSES  (A) (B) EXPENSES NET INVEST- PER BOOKS MENT INCOME  1,800. 1,800. 720. 720. 216. 142. 2. 0.	(A) (B) (C) EXPENSES NET INVEST- PER BOOKS MENT INCOME  935. 935.  OTHER EXPENSES  (A) (B) (C) NET INCOME  OTHER EXPENSES  (A) (B) (C) ADJUSTED NET INVEST- PER BOOKS MENT INCOME  1,800. 1,800. 720. 720. 216. 142.  2. 0.	

MEYERHOFF CHARITABLE TRUST ID#: 42-6554728

ELECTION STATEMENT UNDER REGS. SECTION 53.4942(A)-3(D)(2)

THE TAXPAYER HEREBY ELECTS UNDER REGS. SECTION 53.4942(A) - 3(D)(2) TO DESIGNATE THE QUALIFYING DISTRIBUTIONS OF \$39,703 MADE DURING THE TAX YEAR ENDING DECEMBER 31, 2010 TO PRECEDING TAX YEARS. THE TAXPAYER ELECTS THAT THE DISTRIBUTIONS BE ALLOCATED IN THE FOLLOWING MANNER: \$39,703 TO THE TAXABLE YEAR ENDING DECEMBER 31, 2009.

MEYERHOFF CHARITABLE TRUST ID#: 42-6554728

FOR THE TAX YEAR ENDING DECEMBER 31, 2010

PART XV: SUPPLEMENTARY INFORMATION - GRANTS PAID DURING 2009

INDIVIDUAL RECIPIENTS OF 82 SCHOLARSHIPS, WHICH AVERAGED \$515 FOR THE TAXABLE YEAR ENDING DECEMBER 31, 2010 DETAIL REGARDING INDIVIDUAL RECIPIENTS CAN BE PROVIDED UPON REQUEST. THE TOTAL AMOUNT OF SCHOLARSHIPS AWARDED WAS \$42,200.

FORM 990-PF OTHER	INVESTMENTS	STATEMENT 8		
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
BROKERAGE ACCOUNT	COST	594,653.	928,70	00.
TOTAL TO FORM 990-PF, PART II, LINE	13	594,653.	928,70	0.