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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For ca	lenda	r year 2010, or ta	x year beginning		010, and ending	9	_1		<u></u>
G Ch	eck a	Il that apply:	Initial return Init	ial Return of a form	er public charity	/		Fin	al return
			Amended return	Addre	ess change	Name	e change		
מסוומ	ידי	DUNN MENOT	TAI MDUCM						mber
PO E		DUNN MEMOF	KIAL TRUST			E	42-632576 Telephone number (unetructions)
		К, IA 50669)				319-788-6		instructions)
						l d			pending, check here
							1 Foreign organization		· -
H		type of organiza		I(c)(3) exempt priva		_			ting the 85% test, check
			nonexempt charitable t		ble private foun		here and attach cor E If private foundatio		
		rket value of all asset art II, column (c), line	s at end of year J Acc	counting method: (X]Cash [A	ccruai	under section 507())(1)(A), check here
▶ \$	5	11.	. 489 . (Part i	. column (d) must b	e on cash basis	<u>-</u> •	If the foundation is under section 507(t		O-month termination O), check here
Part	ΠA	nalysis of Re	venue and	(a) Revenue an		vestment			(d) Disbursements
	E	xpenses (The	total of amounts in	expenses per boo	oks inc	ome	income	iet	for charitable
	Sa	arıly equal the an	and (d) may not neces- nounts in column (a)						purposes (cash basis only)
	(5	see the instruction	ns))						(cusii busis omy)
	2		grants, etc. received (att sch) bundn is not req to att Sch B						
	3	Interest on savi	ings and temporary						
	۱.	cash investmen	nts		17.	187		<u> 187.</u>	
	5	Dividends and inter a Gross rents.	est from securities	58	35.	585	· · · · · · · · · · · · · · · · · · ·	<u> 85.</u>	
		b Net rental income or (loss).						············	
R	6	a Net gain/(loss) from	sale of assets not on line 10	-8	32.				
E V	'	b Gross sales price for assets on line 6a	rall1,861.						
E N	7		ome (from Part IV, line 2).			C).		
U	8 9	Net short-term Income modific						0.	
Ε	10	a Gross sales less returns and				······			
		allowances. b Less Cost of							
		goods sold							
	4	c Gross profit/(loss) Other income (
	''	Other meetine (attach schedule)						
	_	Total. Add lines	s 1 through 11	69	0.	772		172.	
	13		icers, directors, trustees, etc		0.				
		Other employee sala	aries and wages employee benefits						
Δ	1	a Legal fees (attach s		22	20.		 		
A D M	1	b Accounting fees (att	•						
i N		c Other prof fees (atta	ach sch) SEE ST 2	15	0.	R	RECEIVED		
O I P S E T R R	1	Interest	CDD CMM 2					8	
	18	Taxes (attach schedule)(se Depreciation (a			9.	8	aky z 0 2011	O	
_	'	sch) and deplet	tion			₩ _ '	Veries 19 V	SS.	
II VE	20					ا	MOEM. UT	=	
	21 22	Printing and pu	nces, and meetings blications		3.		DOIDEM. LIN	===	
A E N X O P	23		(attach schedule)		3.				
Ε									
N P E N S E S	24	Total operating	and administrative lines 13 through 23	39	2				
)]	25	Contributions, gifts,	grants paid PART XV	1,10					1,100.
	1	Total expenses	and disbursements.						
	27	Add lines 24 an Subtract line 26	d 25	1,49	2.	0	•	0.	1,100.
NSES -		Excess of rever	nue over expenses						İ
)	١.	and disburseme	ents		2.				
	1		me (if negative, enter -0-)			772			
	_ (Adjusted net income	(if negative, enter -0-)		Į.		1 7	72.	1



Par	t II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		f year
		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash — non-interest-bearing			
		Savings and temporary cash investments	7,484.	8,625.	
	3	Accounts receivable			
	١.	Less allowance for doubtful accounts			
	4	Pledges receivable			
	-	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	- · · · · · · · · · · · · · · · · · · ·			
Ą		Less allowance for doubtful accounts			- <u>-</u> -
Š	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			
Ś	10 a	Investments – U S and state government obligations (attach schedule) STATEMENT 4	3,824.	1,881.	4,634.
	t	Investments — corporate stock (attach schedule)			<u> </u>
	0	: Investments — corporate bonds (attach schedule).			
	11	Investments – land, buildings, and equipment, basis			
		Less: accumulated depreciation (attach schedule)			
	1	Investments – mortgage loans			
		Investments – other (attach schedule) STATEMENT 5	8,263.	8,263.	6,855.
	14	Land, buildings, and equipment basis Less: accumulated depreciation			nganing namang pandagang pangang pangan
	15	(attach schedule) Other assets (describe			
		Total assets (to be completed by all filers — see instructions Also, see page 1, item l)	19,571.	18,769.	11,489.
Ļ	17	Accounts payable and accrued expenses	•	ŕ	
Å	18	Grants payable			
B	19	Deferred revenue			
Ľ	20	Loans from officers, directors, trustees, & other disqualified persons.			
ļ	21	Mortgages and other notes payable (attach schedule)			
<u>i</u>	22	Other liabilities (describe	1.		,
E S	23	Total liabilities (add lines 17 through 22)	1.	0.	ı
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted			
E U T N	25	Temporarily restricted			
D	26	Permanently restricted			
A B S A L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
E L T A	27	Capital stock, trust principal, or current funds	19,570.	18,769.	
SN	28	Paid-in or capital surplus, or land, building, and equipment fund.			
OE	29	Retained earnings, accumulated income, endowment, or other funds			
RS	30	Total net assets or fund balances (see the instructions)	19,570.	18,769.	
	31	Total liabilities and net assets/fund balances (see the instructions)	19,571.	18,769.	
Part		Analysis of Changes in Net Assets or Fund Balance	19,3/1. !S	10, 709.	
		net assets or fund balances at beginning of year – Part II, colum			
•	end-o	f-year figure reported on prior year's return)	nn (a), iine 30 (must ag	ree with	19,570.
		amount from Part I, line 27a		2	-802.
3	Other 11	ncreases not included in line 2 (itemize)		3	
		nes 1, 2, and 3		4	18,768.
		ses not included in line 2 (itemize)		5	
<u>6</u>	ıotal	net assets or fund balances at end of year (line 4 minus line 5)	– Part II, column (b), lir	ne 30 6	18,768.

(a) List and descri	be the kind(s) of property sold (e g , reuse, or common stock, 200 shares MLC	al estate,	How acquired — Purchase — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month day year)
1a 1861.45 SHARES GNMA 6% 3/20/32 P					
b	11 00 3/20/32			 	
С					
d					
ее					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	inus (g)
a 1,861	·		943.		-82.
b	 		_		
e			- -		
Complete only for assets sho	wing gain in column (h) and owned by	the foundation on 12/31/69		(I) Gains (Col	umn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	- C th	gain minus column (l an -0-) or Losses (fi	(), but not less
a					-82.
b	<u> </u>				
<u> </u>	 				
e e	+				
2 Capital gain net income or (r	et capital loss) If gain, also e	enter in Part I, line 7 er -0- in Part I, line 7			
3 Net short-term capital gain o	(loss) as defined in sections 1222(5)		2	 	-82.
		``			
ir gain, also enter in Part I, II in Part I, line 8	ne 8, column (c) (see the instructions)	If (loss), enter -0-	3		-82.
Part V Qualification Und	er Section 4940(e) for Reduced	Tax on Net Investmen	Income	-	
If 'Yes,' the foundation does not qu	ection 4942 tax on the distributable amo	plete this part	_	Yes	X No
(a)	t in each column for each year; see the		iny entries	(d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	(c) Net value of noncharitable-use asset	s (col	Distribution umn (b) divided	
2009	650.	16,	789.		0.038716
2008	700.	18,	869.		0.037098
2007	939.		080.		0.049214
2006	939.		455.		0.048265
2005	992.	19,	834.		0.050015
2 Total of line 1, column (d).			2		0.223308
3 Average distribution ratio for number of years the foundation	the 5-year base period – divide the tota on has been in existence if less than 5	al on line 2 by 5, or by the years	3_		0.044662
4 Enter the net value of noncha	iritable-use assets for 2010 from Part X	K, line 5	4		17,947.
5 Multiply line 4 by line 3			5		802.
6 Enter 1% of net investment in	ncome (1% of Part I, line 27b)		6		8.
7 Add lines 5 and 6			7		810.
8 Enter qualifying distributions	from Part XII. line 4		8		
If line 8 is equal to or greater				L	1,100.

check here	orm 990-PF (2010) RUSSELL DUNN MEMORIAL TRUST 42 03237	<u> </u>	Į.	Page 4
Date of ruling or determination letter:	Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the inst	ruction	5)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, chack here X and enter 1's6 of Part I, line 2'D c All other domestic foundations enter 2'K of the 2'D Exempt Irregin organizations enter 4'% of Part I, line 12, column (8) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 4 Subtitité A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on Investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on Investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on Investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Text destination and 2000 everyment credited to 2010 6 Exempt foreign organizations – tax withheld at source 6 Tax pard with application for extension of time to file (Form 8868) 6 Exempt foreign organizations – tax withheld at source 7 Total credits and payments. Add lines 6 at brough 6 d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 9 Tax due. If the fold in lines 5 and 8, enter the amount overpaid 10 Overpayment. If line? Is insert than the total of lines 5 and 8, enter the amount overpaid 11 Tenter the amount of line 10 to 15 credited to 2011 estimated tax. 12 During the tax year, dut the foundation attempt to influence any national, state, or local legislation or dut it participate or intervene in any political campingn? 13 During the tax year, dut the foundation attempt to influence any national, state, or local legislation or dut it participate or intervene in any political campingn? 14 During the tax year, dut the foundation attempt to influence any national, state, or local legislation or dut it participate or intervene in any political campingn? 15 Did it spend more than \$100 during the year of political campingn. 16 Line the sensition of the solitical campingn. 17 On the foundation in \$200				
check here				_
c All other domestic foundations enter 2% of the 27h. Earning foreign organizations enter 4% of Part I, line 12, column (b) 2 Tau under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.) 3 Add Innes 1 and 2 3 Subtitle A (innorma) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.) 5 Tax based on Investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Credits/Payments. 2 800 ettinided tax pints and 2009 overpayment credited to 2010 6 Exempt foreign organizations — tax withheld at source 6 Tax paid with applications for extension of time to file (Form 8868) 6 d 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any peralty for underpayment of estimated tax. Check here for a foreign and the 10 to				8.
2				
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4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment incomes. Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax discretion or group and the subtract of the				
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a 2010 estimated tar prits and 2000 everpsyment credited to 2010 b Exempt foreign organizations — Lax withheld at source c Tax paid with application for extension of time to file (Form 8968) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax Check here for private the state of the s	 			8.
b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously withheld d Backup whithholding erroreously withheld To Total credits and payments. Add lines 6a through 6d B. Enter any penalty for underpayment of estimated tax. Check here				
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here for Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line? Is the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During and more than \$100 during the year (either directly or indirectly) for political purposes 16 (see the instructions for definition) 18 If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation my of tax on political expenditures (section 4955) imposed during the year 19 On the foundation have allocated and participate and participate or intervention of the activities of the foundation managers in any activities that have not previously been reported to the IRS? 16 As the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other simila	· · · · · · · · · · · · · · · · · · ·			
d Backup withholding erroneously withhold 7 Total credits and payments Ad lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 to be Credited to 2011 estimated tax Part VII.A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Yes" to Ta or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1126-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation in P S OL (2) On foundation managers S OL e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers S OL If "Yes," attach a detailed description of the activities 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation managers S OL If "Yes," attach a detailed description of the activities of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Has the foundation managers or bylaws, or other similar instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so t	· · · · · · · · · · · · · · · · · · ·			
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, eiter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2011 estimated tax. Refunded 11 Enter the amount of line 10 to be Credited to 2011 estimated tax. Refunded 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Dud it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 16 Dud it spend more than \$100 during the year (either directly or indirectly) for political purposes 16 Dud it spend more than \$100 during the year (either directly or indirectly) for political purposes 17 See the instruction for definition)? 18 Dud the foundation is Form 1120-POL for this year? 19 Line amount (if any) and by the foundation during the year for political expenditure tax imposed on foundation managers 20 Line for the reminuture finition during the year for political expenditure tax imposed on foundation managers 21 His Yes, attach a detailed description of the activities 22 Line the foundation made any changes, not previously reported to the IRS2 in its governing instrument, articles of incorporation, or bylaws, or other similar i				
8 Enter any penalty for underpayment of estimated tax. Check here				^
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owerd 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Einter the amount of line 10 to be Credited to 2011 estimated tax.				<u> </u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Einer the amount of line 10 to be Credited to 2011 estimated tax. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation monection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount of any) of at son political expenditures (section 4955) imposed during the year (1) On the foundation S	 			
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	10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
BAA Form 990-PF (2010)				

Par	t VII-A Statements Regarding Activities (Continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		_X_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Х	
14	The books are in care of ► LINCOLN SAVINGS BANK Telephone no ► 319-7	88-6	441	
17	Located at ► PO BOX E REINBECK IA ZIP + 4 ► 50669	<u> </u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here			FT -
13	and enter the amount of tax-exempt interest received or accrued during the year	<u>π, π, π</u>		N/A
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country			_
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			-
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No			,
ı	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1 b	N	, /A
	Organizations relying on a current notice regarding disaster assistance check here			•
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
ā	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? Yes X No			
	If 'Yes,' list the years ▶ 20, 20, 20			
ł	The there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions)	2b	N	/A
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20			-
3 <i>a</i>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
t	of If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	_ N	<u>/A</u>
4 <i>a</i>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X
BAA	Fo	rm 991	I-PF	2010)

Form 990-PF (2010) RUSSELL DIJNN MFMOR	RIAI TRUST		42-632	25769 Page 6				
Part VII-B Statements Regarding Activiti	es for Which Form	1 4720 May Be Req	uired (continued)					
5a During the year did the foundation pay or incu	•	n (section 4945(e))?	Yes X	No				
(2) Influence the outcome of any specific public election (see section 4955), or to carry								
on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No Yes X No								
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, oi 4940(d)(2)? (see instri	rganization described uctions)	Yes X	No				
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No				
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	tions	5b N/A				
Organizations relying on a current notice rega	rding disaster assistand	ce check here	► [
c If the answer is 'Yes' to question 5a(4), does t tax because it maintained expenditure response	sibility for the grant?	•	N/A Yes	No ·				
If 'Yes,' attach the statement required by Region								
6a Did the foundation, during the year, receive ar on a personal benefit contract?b Did the foundation, during the year, pay premi			Yes X	No 6b X				
If 'Yes' to 6b, file Form 8870	-							
7a At any time during the tax year, was the found				No .				
Part VIII Information About Officers, D				7b				
and Contractors		Pouliuation manag	gers, migniy raid i					
1 List all officers, directors, trustees, foundation	n managers and their		ructions).					
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances				
LINCOLN SAVINGS BANK	TRUSTEE	0.	0.	0.				
PO BOX E REINBECK, IA 50669	0							
METABLER, IA 30009								
:								
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1— see ir	structions). If none, e	nter 'NONE.'				
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances				
NONE								
								
	-							
Total number of other employees paid over \$50,000	TEFA03061 0	7/22/10		0 Form 990-PF (2010)				

	990-PF (2010) RUSSELL DUNN MEMORTAL TRUST	42 - 6325	
Ranti	Information About Officers, Directors, Trustees, Foundation Managers, Fand Contractors (continued)	lighly Paid En	nployees, —————
3 F	Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'		
	(a) Name and address of each person paid more than \$50,000 (b) Type of se	rvice	(c) Compensation
NONE			
	number of others receiving over \$50,000 for professional services	•	0
Pant	Summary of Direct Charitable Activities		
	foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the num	nher of	
organiza	foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the nunations and other beneficiaries served, conferences convened, research papers produced, etc.	iber of	Expenses
1 _	N/A		
_			
2 _			
-			
3			
• -			
_			
4			
_			
Part	Summary of Program-Related Investments (see instructions)		
Descr	ibe the two largest program-related investments made by the foundation during the tax year on line	es 1 and 2	Amount
1]	N/A		
_			
2 _	·		
-			
All off	her program-related investments. See instructions		
3	nos program routed infestitionis. Occ instituctions		
_			
_			

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Total. Add lines 1 through 3

Form **990-PF** (2010)

0.

▶

FORM 990-PF (2010) RUSSELL DUNN MEMORIAL TRUST	42-532575	
Part X Minimum Investment Return (All domestic foundations must complete this see instructions.)	part. Foreign fou	ındatıons,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purpose a Average monthly fair market value of securities	es. — 1a	9,772.
b Average of monthly cash balances	1b	8,448.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	18,220.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	18,220.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	273.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,947.
6 Minimum investment return. Enter 5% of line 5	6	897.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) priva	te operating four	ndations
and certain foreign organizations check here ▶ □ and do not complete		
1 Minimum investment return from Part X, line 6	1	897.
2a Tax on investment income for 2010 from Part VI, line 5	8.	
b Income tax for 2010 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2c	8.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	889.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	889.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	889.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes. a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	1,100.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purpose	es 2	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, lin	ne 4 4	1,100.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	8.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,092.
		1,002.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Form **990-PF** (2010)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
Distributable amount for 2010 from Part XI, line 7				889.
2 Undistributed income, if any, as of the end of 2010.				
a Enter amount for 2009 only			368.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2010	· · · · · · · · · · · · · · · · · · ·			
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009	_			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part				
XII, line 4: ► \$ 1,100.			200	
a Applied to 2009, but not more than line 2a			368.	
 Applied to undistributed income of prior years (Election required — see instructions) 		0.		
 Treated as distributions out of corpus (Election required — see instructions) 	0.			
d Applied to 2010 distributable amount				732.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from				
line 2a Taxable amount — see instructions.			0.	
f Undistributed income for 2010 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2011				157.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not	<u></u>			
applied on line 5 or line 7 (see instructions).	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2006	!			
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				
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Form 990-PF (2010) RUSSFI.I. DUNN MEM	ORIAL TRUST			42 6325769	Fage 1 0			
Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A								
1 a if the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling								
b Check box to indicate whether the foundar		erating foundation o		4942(j)(3) or	4942(j)(5)			
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	1 0007	4 > T -4-1			
investment return from Part X for each year listed	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total			
b 85% of line 2a								
c Qualifying distributions from Part XII, line 4 for each year listed								
d Amounts included in line 2c not used directly for active conduct of exempt activities								
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c								
3 Complete 3a, b, or c for the alternative test relied upon								
a 'Assets' alternative test — enter.								
(1) Value of all assets(2) Value of assets qualifying under section 4942(j)(3)(B)(i).								
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed								
c 'Support' alternative test — enter	-							
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)								
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)								
(3) Largest amount of support from an exempt organization								
(4) Gross investment income								
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the	organization ha	ad \$5,000 or more	e in			
Information Regarding Foundation Managers at List any managers of the foundation who close of any tax year (but only if they have NONE	gers:	ore than 2% of the	total contributions i section 507(d)(2).)	received by the found	ation before the			
b List any managers of the foundation who a partnership or other entity) of which the NONE	own 10% or more of foundation has a 1	of the stock of a cor 0% or greater inter	poration (or an equ est	ally large portion of t	he ownership of			
2 Information Regarding Contribution, Gran	nt. Gift. Loan Scho	larshin etc Progra						
Check here I if the foundation only nequests for funds If the foundation make complete items 2a, b, c, and d.	nakes contributions	to preselected cha	ırıtable organızatıon	ns and does not acceptanizations under other	ot unsolicited er conditions,			
a The name, address, and telephone number of the person to whom applications should be addressed.								
SEE STATEMENT 6								
b The form in which applications should be submitted and information and materials they should include.								
SEE STATEMENT FOR LINE 2A								
c Any submission deadlines:		-						
SEE STATEMENT FOR LINE 2A								
d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charita	ble fields, kinds of	institutions, or other f	actors:			
SEE STATEMENT FOR LINE 2A								

3 Grants and Contributions Paid During th	e rear or Approved for Fut	ture Paymen		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business) a Paid during the year SAMANTHA PALMER 23591 U AVENUE REINBECK, IA 50669	NONE	NONE	EXEMPT SCHOLARSHIP	300
JENESSA OKONES 22902 U AVENUE REINBECK, IA 50669	NONE	NONE	EXEMPT SCHOLARSHIP	250
EMILY DRAFFEN 704 PARK STREET REINBECK, IA 50669	NONE	NONE	EXEMPT SCHOLARSHIP	250
SARAH DRAFFEN 704 PARK STREET REINBECK, IA 50669	NONE	NONE	EXEMPT SCHOLARSHIP	300.
		<u> </u>		
Total b Approved for future payment			► 3a	1,100.
a reproved to ratare payment				
	ļ			
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelate	ed business income	Excluded	by section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (see the instructions)
a					
b					
С					
d					
e					
f					
g Fees and contracts from government agencies.					· · · · ·
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments.					187.
4 Dividends and interest from securities					585.
5 Net rental income or (loss) from real estate	11/11/11		,		
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-82.
Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	```			<u></u>	<u> </u>
a					
b					
c					<u> </u>
d					
e					
12 Subtotal Add columns (b), (d), and (e)			<u> </u>		690.
13 Total. Add line 12, columns (b), (d), and (e)				13	690.
See worksheet in line 13 instructions to verify calculation	ns)		<u> </u>		

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	

Form 990-PF (2010) RUSSELL DIINN MEMORIAL TRUST 42-6325769 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

									Yes	No
descr	ne organization directl libed in section 501(c) ng to political organiz) of the Code (o	engage in any of the ther than section!	ne following wil 501(c)(3) orgar	th any nizatioi	other organizations) or in section	on 527,			
			a noncharitable e	exempt organiza	ation c	of.]	
a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash									•	X
(2) Other assets										X
	b Other transactions.									
	(1) Sales of assets to a noncharitable exempt organization									x
(2) Purchases of assets from a noncharitable exempt organization										X
(3) Rental of facilities, equipment, or other assets										X
(4) Reimbursement arrangements									<u> </u>	X
	oans or loan guarante						•	1 b (5)		X
	erformance of service		=					1 b (6)	-	X
c Snan	ng of facilities, equipr	ment, mailing lis	sts, other assets, o	or paid employ	ees			1c	<u> </u>	X
d If the the g	answer to any of the oods, other assets, or ransaction or sharing	above is 'Yes,' services given	complete the follo	owing schedule oundation. If the	Colui e four	mn (b) should alv	ways show the fai less than fair mar	r market val ket value in	ue of	
(a) Line no	(b) Amount involved	(c) Name (of noncharitable exempt	t organization	(d) Description of tran	isfers, transactions, ai	nd sharing arrai	ngement	<u>is</u>
<u>N/A</u>		 								
		<u> </u>								
			·	·						
				 -		· · · · · · · · · · · · · · · · · · ·				
										
b If 'Ye	foundation directly or ibed in section 501(c) s,' complete the follow	of the Code (of ving schedule	ther than section 5	501(c)(3)) or in	ore ta	ax-exempt organiz on 527?	zations	Yes	X	No
	(a) Name of organiza	tion	(b) Type o	of organization		(c) Description of r	elationship		
N/A										
 										
								 		
										
Т										
Corre	er penalties of perjury, I declarations of perjury, I declarations of the perjury of the perjur	are that I have exami	ined this return, includin than taxpayer or fiduciar	ig accompanying sc ry) is based on all in	hedules	and statements, and to on of which preparer ha	o the best of my knowledge	edge and belief,	it is true	•
Sign	Ma DOSE	-0/	. ,	,,			, <u>-</u> -			
Here L	1/\/\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	}				A5.16.2011	► TDIICT OF	יבורבם		
	Signature of officer or trustee				-	05.16.2011	TRUST OF	FICER		
	Rrint/Type preparer's na		Preparer's Sig	offund -		Date		PTIN		
(11				> 1	5-12-1	Check if X if			
Paid \		SWEET TANK		M. SWEET	<u> </u>	10 10	Jan employed	N/A		
Preparer [*]	- I	SWEET LAW	<u>r.L.L.</u>				Firm's EIN ► N/A			
Use Only	I Firm s address 🗩 💳	PO BOX B					1			
		REINBECK,	IA 50669-01	56	_		Phone no (31	<u>9) 345-6</u>	5 <u>496</u>	
BAA								Form 99 0	D-PF (2010)
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2010	FEDERAL STATEMENTS	PAGE 1
CLIENT DUNNRUS	RUSSELL DUNN MEMORIAL TRUST	42-6325769
5/12/11		10 28AM
STATEMENT 1 FORM 990-PF, PART I, LINE 16A LEGAL FEES		
BEARD & SWEET, P.L.C LEG BEARD & SWEET, P.L.C TAX	K PREPARATION 110.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 2 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES		
LINCOLN SAVINGS BANK - FIDU	\$ 150.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 3 FORM 990-PF, PART I, LINE 18 TAXES		
US FORM 990-PF	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME TOTAL \$ 19. \$ 0. \$	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 4 FORM 990-PF, PART II, LINE 10A INVESTMENTS - U.S. AND STATE		
U.S. GOVERNMENT OBLIGATIONS	VALUATION BOOK <u>METHOD</u> VALUE	FAIR MARKET VALUE
GNMA 6% 3/20/32	COST \$ 1,881. \$ 1,881. \$	4,634. 4,634.
	TOTAL \$ 1,881. \$	

2010

FEDERAL STATEMENTS

PAGE 2

CLIENT DUNNRUS

RUSSELL DUNN MEMORIAL TRUST

42-6325769

5/12/11

10 28AM

STATEMENT 5 FORM 990-PF, PART II, LINE 13 **INVESTMENTS - OTHER**

	VALUATION METHOD	 BOOK VALUE	FAIR M.	
OTHER PUBLICLY TRADED SECURITIES	_			
750 SH. DNP SELECT INCOME FUND	COST	\$ 8,263.	\$	6,855.
	TOTAL	\$ 8,263.	\$	6,855.

STATEMENT 6 FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME: CARE OF:

STREET ADDRESS:

CITY, STATE, ZIP CODE:

TELEPHONE:

FORM AND CONTENT:

SUBMISSION DEADLINES:

RESTRICTIONS ON AWARDS:

STEVE TSCHERTER

LINCOLN SAVINGS BANK

508 MAIN STREET

REINBECK, IA 50669

319-788-6441

APPLICATION FORM ATTACHED.

APRIL 1

BE A GRADUATE OF GLADBROOK-REINBECK COMMUNITY HIGH SCHOOL.

CRITERIA FOR SCHOLARSHIP RECIPIENTS: DESERVING STUDENT, NEED FOR ASSISTANCE, GENERAL CHARACTER AND PROBABILITY OF SUCCESS FOR FURTHERING THEIR EDUCATION AT A COLLEGE OR

TECHNICAL SCHOOL.

APPLICATION FORM

NELLIE DUNN MEMORIAL SCHOLARSHIP TRUST RUSSELL DUNN MEMORIAL SCHOLARSHIP TRUST

The following information is required of all applicants for assistance from the NELLIE DUNN AND RUSSELL DUNN MEMORIAL SCHOLARSHIP TRUSTS. Please answer all questions to the best of your ability.

GENERAL INFORMATION:

1.	Student's name:
2.	Student's permanent address:
3.	Student's Social Security number:
4.	Student's date of birth:
5.	Student's state of legal residence:
6.	Student's date of expected graduation from Gladbrook-Reinbeck High School:
7.	Are you married?
8.	List names of any dependents:
9.	Name and address of college or school you wish to attend:
10.	Student's year in college in forthcoming school year:
11.	What field of study do you wish to pursue?
12.	What is the length of the course which you wish to take?
13.	What degree, if any, will you receive?

p	Δ	R	TI	CI	PΔ	TI	Ω	J	IN	A'	THI	FT	ICS:
	~			\ . I				v	111	$\overline{}$		41 7 1 1	1 4 7 1 3 -

14.	List the sports in which you were involved at Gladbrook-Reinbeck High School,							
	including sports lettered in and years:							
15.	List any awards or special recognition:							
16.	Attach recommendation of coaches or other interested persons.							
NEE	D FOR ASSISTANCE:							
17.	Will you be listed as a dependent on anyone's income tax returns while you are in							
	school? (Other than your own:)							
18.	List your personal assets and resources:							
19.	List your debts:							
20.	List all installment payments which you will be required to make during the upcoming school year:							
21.	Have you received any scholarships, awards or loans? List them:							
22.	Do you intend to work?							
23.	Do you have a job promised to you? Where?							

	At what wage?
	Do you expect a portion of your school expenses to be paid by your parents?
	Will you live at home? On campus? Off campus?
	Do you receive social security, child support, GI Bill assistance or any other assistance?
	If so, please state details:
	Parents' occupations and places of employment:
	If you have completed Financial Aid Form (FAF) or Family Financial Statement (FFS),
	please submit a photocopy. If you have not completed either form, please submit a copy
•	of your own and your custodial parent's latest Federal or State income tax returns.
	Please mention any substantial nonrecurring income or expense items shown on income
	ax returns, if submitted.
	Do you intend to live with your parents during the summer or between school sessions?
	Please submit figures from your college or school catalog showing expected tuition and
	fees, room and board, and books and supplies expense for the forthcoming school year:
	Do you or your parents have any unusual or extraordinary medical expenses?
	Please itemize if the answer is yes:

GENERAL	CHARA	CTER:

33.	Please submit written references from a member of the faculty at Gladbrook-Reinbeck
	High School and from one non-related resident of the Gladbrook-Reinbeck Community
	School District.
34.	Have you ever been arrested? If so, please explain:
35.	Has your license to drive ever been suspended or revoked?
36.	Have you ever been suspended from classes at Gladbrook-Reinbeck High School?
PROE	BABILITY OF SUCCESS:
37.	Please submit your transcript to date from Gladbrook-Reinbeck High School.
38.	Have you taken college entrance exams such as ACT? If so, please submit
	a copy of the results as soon as available.
39.	Your comments concerning unusual circumstances or other information you think we
	should know:
I decla	are that all statements made herein are true and correct to the best of my belief.
Dated:	
	Student's signature

PROCEDURES ADOPTED BY THE TRUST COMMITTEE OF LINCOLN SAVINGS BANK, TRUSTEE

IN REGARD TO THE RUSSELL DUNN MEMORIAL SCHOLARSHIP TRUST AND THE NELLIE DUNN
MEMORIAL SCHOLARSHIP TRUST.

The following shall constitute the initial procedures regarding selection of recipients for assistance from the Russell Dunn Memorial Scholarship Trust and the Nellie Dunn Memorial Scholarship Trust:

- 1. Eligible applicants shall be past graduates or a member of the current graduating class immediately preceding the award year of Reinbeck Community High School.
- 2. Full time students at any approved college, junior college, community college, vocational technical school or trade school shall be qualified to receive the award. Correspondence courses or courses not requiring the personal attendance of the applicants at a center of learning shall not be considered as qualified courses and students taking such courses shall be considered as ineligible.
- 3. Employees or directors of Lincoln Savings Bank, their spouses and lineal descendants, and members of the selection committee, their spouses and lineal descendants, shall be ineligible to receive assistance.
- 4. Selection shall not be based upon the employment status of the applicant or a relative.
- 5. The sex or race of the applicant shall not be considered in any way in making the selection.
- 6. The selection of recipients and the amounts of awards shall be made by the Trust Committee of Lincoln Savings Bank, Trustee. The Trust Committee is composed of four members of the Board of Directors and all of the Trust Officers (presently two in number) of Lincoln Savings Bank.
- 7. All application forms and the required accompanying documentation shall be submitted between the dates of February 1 and May 1 of each year.
- 8. Application forms and accompanying documents shall be reviewed by the committee.
- 9. Recommendations from the administration of Reinbeck Community High School shall be received and reviewed. Oral or written recommendation may be received.

- 10. Selection shall be based upon a qualified applicant's need for assistance, general character and probability of success in the chosen field of learning.
- 11. The financial situation of the applicant shall be considered if the student is married or past the age of 23 years. If the student is under the age of 23 years and is unmarried, the financial situation of both the student and the student's parents shall be considered.
- 12. Selection shall be by motion, duly seconded and passed by a majority vote of the selection committee as to the identity of recipients and amount of award. The awards may be limited to one each year or may be composed of more than one. The committee shall have the discretion to make awards to previous recipients or to make awards to new recipients each year.

The above has been adopted by the Trust committee of Lincoln Savings Bank as the procedures adopted by the committee in making awards under the foregoing Memorial Scholarship Trusts.