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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

| 201 | 0 |
|--------------|---|
| ~ U I | v |

OMB No. 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

| For ca | lendar year 2010, or i | tax year beginnir | ıg | | , 2010 | , and ending | | | | |
|-------------|---|---|-----------------|--|---------------|----------------|-------------|--------------|---|----------------------------------|
| G Ch | eck all that apply: | Initial return | ☐ Ini | tial Return | of a former p | oublic charity | | | Fin | al return |
| | | Amended retu | ırn | | Address | change | Nai | ne c | change | |
| | | | | | | | | Α | Employer identification nu | mber |
| | BOLIN FOUNDAT | ION | | | | | | L_ | 42-1654631 | |
| | N MAIN TOW, OK 74010 | | | | | | | В | Telephone number (see the | instructions) |
| DKIS | 10W, OR 14010 | | | | | | | | 918-367-9497 | |
| | | | | | | | | C | If exemption application is | |
| 11 6 | Shool, hara of arrange | - V C | | 14.20 | | | | D | 1 Foreign organizations, che | |
| H C | Check type of organization Section 4947(a)(1) | | | | mpt private | | -4: | | 2 Foreign organizations meet here and attach computation | ting the 85% test, check |
| | air market value of all asse | | | | ethod: X C | | crual | E | If private foundation status | s was terminated |
| | from Part II, column (c), lin | | | Other (specif | لـــا | asii L | ciuai | _ | under section 507(b)(1)(A) | |
| ► \$ | ; | 1 | (Part I | | | n cash basis. | <u> </u> | F | If the foundation is in a 60 under section 507(b)(1)(B) | -month termination |
| Part | Analysis of Re | | <u> </u> | | enue and | (b) Net inv | | | | |
| n7 | Expenses (The | total of amounts | in | l avaanaa | s per books | IUCO | | Щ | (c) Adjusted net income | (d) Disbursements for charitable |
| € | columns (b), (c), sarily equal the ai | ana (a) may not i mounts in columi | neces- n (a) | 1 | | | | | | purposes |
| 43 | (see the instruction | ons).) | | <u> </u> | | | | | | (cash basis only) |
| > | | grants, etc, received (| | | | | | | | |
| MAY | 2 Ck X if the fi | oundn is not req to att rings and tempor | Sch B | | | <u> </u> | | | | |
| | cash investme | nts | y | | | | | | | |
| ũ | 4 Dividends and inte | rest from securities | | | | | | | | |
| SCANNED | 5a Gross rents | | | <u></u> | | | | | | |
| ₹. | b Net rental income or (loss) | | | | | | | | | |
| R E V | 5a Net gain/(loss) from b Gross sales price for | | line 10. | | | | | | · · · · · · · · · · · · · · · · · · · | |
| | , assets on line 6a 7 Capital gain net inc | ome (from Part IV, line | 2) | | | <u></u> | | | | |
| E | | capital gain | - | ļ | | | | | | |
| Ų | 9 Income modific | cations | | | | | | | | |
| • | 10a Gross sales less returns and allowances | | | | | | | | | |
| | b Less. Cost of | | · | | | | | | | |
| | goods sold c Gross profit/(loss) | (att sch) | | } | | | | | | |
| | 11 Other income | | | } | | | | | · · · · · · · · · · · · · · · · · · · | |
| | | | | <u> </u> | | | | | | |
| | 12 Total. Add line | | | | 0. | | | 0. | 0. | |
| | · · | ficers, directors, truste | | <u> </u> | 0. | | | | ······································ | |
| | 1 ' ' | lanes and wages employee benef | | | | | | | | <u></u> |
| | 16a Legal fees (attach : | | | } | | | | | | |
| i | , , | ttach sch) | | | | | | - | | |
| | , | tach sch) | | | | | | | | |
| | 17 Interest | |] | | | | | | | |
| : | 17 Interest | BHALU | | | | | | | | |
| : | 19 Depreciation (a | attach S | 1 | } | | | | | • | |
| | 20 Occupancy | 0 2012 9 | | | | · | | | | |
| - 1 | 21 Travel, confere | nces, and meétil | | | | | | | | |
| | 22 Printing and pu | blications | | | | | | \Box | | |
| | 23 Other expense | s (attach) schedul | <u>e</u>) | 1 | | | | • | | |
| | 24 Total operating | g and administra | tive | | | | | | | |
| | expenses. Add | Tlines 13 through | 23. | | | | | | | |
| | 9 | , grants paid | | ļ | | | | | | |
| | 26 Total expenses | s and disbursem nd 25 | ents. | } | 0. | | | ο. | 0. | 0. |
| - | 27 Subtract line 2 | 6 from line 12: | ···· | | | | | ٠.١ | | <u> </u> |
| | a Excess of reve | enue over expens | | } | ^ | | | - [| | |
| | and disbursem b Net investment inco | ients | | <u> </u> | 0. | | | 0. | | |
| | D Net investment inco C Adjusted net incom | | | | | | | <u>u - </u> | 0. | |
| _ | - Selected Her HEATH | w to troppose to the to | <i>/</i> ···· | | | | | | | |

| | | | OLIN FOUNDATION Attached schedules and amounts in the description column should be for end-of-year amounts only. | n Beginning of year | 42-16 End | 54631 Page : of year |
|-----------------------|----------------|--|---|--|---|-------------------------|
| Par | | Balance Sheets | column should be for end-of-year amounts only. (See instructions.) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| , | 1 | | t-bearing | <u> </u> | | |
| | 2 | | rary cash investments | | | |
| | 3 | Accounts receivable | e | | | |
| | | | doubtful accounts | | | |
| | 4 | | | | | |
| | } | Less: allowance for | doubtful accounts | | | |
| | 5 | | | | | |
| | 6 | disqualified persons (atta | icers, directors, trustees, and other ach schedule) (see the instructions) | | | |
| | 7 | Other notes and loans rea | cervable (attach sch) . 🛌 | | | 1 |
| A S S E T | ł | Less: allowance for | doubtful accounts | | | |
| Š | 8 | | or use | | | |
| Ŧ | 9 | Prepaid expenses a | and deferred charges | | | |
| S | 1 | obligations (attach s | and state government schedule) | | | |
| | | | stock (attach schedule) | · · · · · · · · · · · · · · · · · · · | | |
| | • | c Investments – corporate | bonds (attach schedule) | | | |
| | 11 | Investments – land equipment: basis | , buildings, and | | | |
| | | Less: accumulated depred (attach schedule) | ciation ► | | | |
| | 12 | | tgage loans | | | |
| | 13 | Investments - othe | r (attach schedule) | | | |
| | 14 | Land, buildings, and | equipment: basis 🟲 | | | |
| | | Less: accumulated depred (attach schedule) | ciation | | | |
| | 15 | | |) | | |
| | 16 | Total assets (to be | completed by all filers — so, see page 1, item I) | | 0. | 0. |
| L | 17 | | nd accrued expenses | | | - |
| ļ | 18 | | | | ··· - · · · · · · · · · · · · · · · · · | [|
| A B | 19 | | | | | 1 |
| -! | 20 | | ctors, trustees, & other disqualified persons | | | 1 |
| Ĭ. | 21 | | s payable (attach schedule) | | | † |
| Ţ | 22 | | ribe ► | | |] |
| E S | 23 | | I lines 17 through 22) | i | 0. | |
| بستي | | Foundations that for | illow SFAS 117, check here | · [| | |
| NF | 24 | | | J I | | |
| N F E U T N | 25 | Temporarily restricte | ed | | | |
| n | 26 | Permanently restrict | ted | | | ļ |
| A B S A E L | | Foundations that de and complete lines | o not follow SFAS 117, check here • 27 through 31. | | | |
| ΕL | 27 | | principal, or current funds | | | |
| SNC | 28 | • • | , or land, building, and equipment fund | | | 1 |
| O Ĕ R S | 29 | • . | ulated income, endowment, or other funds | | | 1 |
| RS | 30 | | fund balances (see the instructions) | 0. | 0. | } |
| | 31 | | net assets/fund balances | | 0. | |
| Parl | 111 | | iges in Net Assets or Fund Bal | | | <u></u> |
| | | | alances at beginning of year — Part II, | | aree with | |
| ' | end- | of-year figure reporte | d on prior year's return) | ······································ | 1 1 | 0. |
| 2 | Ente | r amount from Part I, | , line 27a | •••••• | | 0. |
| 9 | Λ 4 | | ing (//houses) | | 2 | l |

end-of-year figure reported on prior year's return).

2 Enter amount from Part I, line 27a.

3 Other increases not included in line 2 (itemize).

4 Add lines 1, 2, and 3.

5 Decreases not included in line 2 (itemize).

6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30.

6 O.

| | ribe the kind(s) of property sold (e.g., rouse; or common stock, 200 shares MI | | (b) How acquired P — Purchase | (C) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
|---|---|---|---------------------------------------|--|-------------------------------------|
| | ouss, or dominor stoom, and shares we | | D — Donation | | (|
| b la N/A | | | | | |
| c | | | | | |
| d | | | | | |
| е | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other bas plus expense of sa | | (h) Gain or (e) plus (f) m | (loss) inus (g) |
| a | | | | | |
| <u>b</u> | | | | | |
| d | _ | | | | |
| e | | | | | - |
| | owing gain in column (h) and owned by | v the foundation on 12/31/6 | 9 | (I) Gains (Coli | umn (h) |
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column over column (j), if a | (A) | gain minus column (i ian -0-) or Losses (fr | (), but not less |
| a b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | γ | |
| 2 Capital gain net income or (| net capital loss). If gain, also If (loss), ent | enter in Part I, line 7 ler -0- in Part I, line 7 | 2 | | |
| 3 Net short-term capital gain of | or (loss) as defined in sections 1222(5) | and (6): | | | |
| If gain, also enter in Part I, in Part I, in Part I, line 8 | line 8, column (c) (see the instructions) |). If (loss), enter -0- | 3 | | |
| | ler Section 4940(e) for Reduce | d Tax on Net Investme | ent Income | | |
| If 'Yes,' the foundation does not q | section 4942 tax on the distributable arr ualify under section 4940(e). Do not co | mplete this part. | · · · · · · · · · · · · · · · · · · · | . Yes | ☐ No |
| | nt in each column for each year; see th | | g any entries. | | |
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use ass | sets (col | (d) Distribution umn (b) divided | |
| 2009 | | | | | |
| 2008 | | | | | |
| 2007 | | · _ · _ · _ · _ · _ · _ · _ · _ · _ · _ | | | |
| 2006 | | | | | |
| 2005 | _ | | | 1 | |
| 2 Total of line 1, column (d) | | | 2 | | |
| 3 Average distribution ratio for number of years the foundat | r the 5-year base period — divide the to tion has been in existence if less than 5 | tal on line 2 by 5, or by the 5 years | 3 | | |
| 4 Enter the net value of nonch | naritable-use assets for 2010 from Part | X, line 5 | 4 | | |
| 5 Multiply line 4 by line 3 | | | 5 | | |
| 6 Enter 1% of net investment | income (1% of Part I, line 27b) | | <u>6</u> | | |
| 7 Add lines 5 and 6 | | | 7 | | |
| 8 Enter qualifying distributions | from Part XII, line 4. | | 8 | | |
| | r than line 7, check the box in Part VI, | line 1b, and complete that | part using a 19 | 6 tax rate. See the | ne |

| Form 990-PF (2010) DUB BULIN FOUNDATION 42-16 | <u>54631</u> | | F | Page 4 |
|--|--|-----------|------|-----------|
| Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the | instruc | tions) | | |
| 1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1. | | | | |
| Date of ruling or determination letter: (attach copy of letter if necessary — see instr.) | | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, | <u>' </u> | | | 0. |
| check here ► and enter 1% of Part I, line 27b | | | | |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable | 1 | | | |
| foundations only. Others enter -0-). | | | | 0. |
| | 3 | | | 0. |
| | 1 | | | 0. |
| | 5 | | | 0. |
| 6 Credits/Payments: | | | | |
| a 2010 estimated tax pmts and 2009 overpayment credited to 2010 | Ì | | | |
| b Exempt foreign organizations — tax withheld at source | 1 | | | |
| c Tax paid with application for extension of time to file (Form 8868) | - [| | | |
| d Backup withholding erroneously withheld | - { | | | |
| 7 Total credits and payments. Add lines 6a through 6d | | | | <u>0.</u> |
| 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | | | | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | | 0. |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | | |
| 11 Enter the amount of line 10 to be: Credited to 2011 estimated tax | | | | |
| Part VII-A Statements Regarding Activities | | | | |
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | } | | Yes | No |
| participate or intervene in any political campaign? | | 1a | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes | l | | | |
| (see the instructions for definition)?. | · · · · · · · · · · · · · · · · · · · | <u>1b</u> | | X |
| If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials publis | hed | Ī | | |
| or distributed by the foundation in connection with the activities. | j | | | v |
| c Did the foundation file Form 1120-POL for this year? | } | 1c | | X |
| (1) On the foundation >\$ 0. (2) On foundation managers >\$ | 0. | - 1 | | |
| (1) On the foundation > \$ 0. (2) On foundation managers > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on | | Ì | | |
| foundation managers > \$0. | ł | - 1 | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? | <i></i> | 2 | | <u>X</u> |
| If 'Yes,' attach a detailed description of the activities. | j | 1 | | ! |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles | ļ | j | | |
| of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | - | 3 | | X |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | 4a | | X |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year? | - | 4b | N | /A |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? | ··· ··· } | 5 | | X |
| If 'Yes,' attach the statement required by General Instruction T. | } | | - 1 | |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | 1 | | 1 | 1 |
| By language in the governing instrument, or |] | 1 | 1 | |
| • By state legislation that effectively amends the governing instrument so that no mandatory directions that confliction with the state law remain in the governing instrument? | ict | 6 | х | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV | [| 7 | | X |
| 8a Enter the states to which the foundation reports or with which it is registered (see the instructions) | | | | |
| N/A | | - | | |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | | |
| (or designate) of each state as required by General Instruction G? If 'No,' attach explanation | | 89 | N | /A |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 494 | 12(0,5) | 9 | | х |
| for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV)? | | | | |
| 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their name and addresses. | es | 10 | | X |
| | Far | 001 | DE C | حيتتب |

| | | 654631 | | F | Page |
|-----|---|--|------|-----|----------------|
| | rt VII-A Statements Regarding Activities (Continued) | | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | | 12 | | х |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application. Website address | on? | 13 | Х | |
| 14 | The books are in care of ► MAJEL SHATTUCK Located at ► 311 N MAIN BRISTOW OK ZIP + 4 ► 7401 | 918-367 | 7-9 | 497 | |
| | Located at ► 311 N MAIN BRISTOW OK ZIP + 4 ► 7401 | 0 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here | . 1 | A.\r | ► | |
| | and enter the amount of tax-exempt interest received or accrued during the year | <u>; </u> | | | N/A |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority ovbank, securities, or other financial account in a foreign country? | er a | 16 | Yes | No X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ▶ | . [| | | |
| Pai | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | | L |
| | File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. | | | Yes | No |
| 1: | a During the year did the foundation (either directly or indirectly): | F | | | |
| | | XNo | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | X No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | X No | Į | | _ |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | X No | Į | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | XNo | | | , |
| | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | X No | | | |
| ١ | b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? | } | 1ь | N | /A |
| | Organizations relying on a current notice regarding disaster assistance check here | | | | |
| • | c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? | | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | Ì | | | |
| ć | a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? | XNo | | | |
| | If 'Yes,' list the years ► 20, 20, 20 | | | | |
| 1 | b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions.) | | 2b | N | / A |
| | c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | · · · · · | | | |
| | ► 20, 20, 20 | | | | |
| 38 | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | X No | | | |
| ı | b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) | | 3b | N | /A |

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X

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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?.....

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could geopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?.

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| Form 990-PF (2010) DUB BOLIN FOUNDAT | | | 42-16 | 54631 | Page 6 | | | | |
|--|--|---|--|-------------------------|------------------------|--|--|--|--|
| Part VII-B Statements Regarding Activit | | n 4720 May Be Req | uired (continued) | | | | | | |
| 5a During the year did the foundation pay or incu | - | | <u> </u> | | | | | | |
| (1) Carry on propaganda, or otherwise attem | | | سا لبا | No | | | | | |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes X No | | | | | | | | | |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes? | | | | | | | | |
| (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) | | | | | | | | | |
| (5) Provide for any purpose other than religio educational purposes, or for the prevention | ous, charitable, scientifion of cruelty to children | c, literary, or or animals? | Yes X | No | | | | | |
| b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)? | the transactions fail to a current notice regar | qualify under the excep ding disaster assistance | tions | 5ь | N/A | | | | |
| Organizations relying on a current notice rega | | | | | | | | | |
| c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon | the foundation claim ex sibility for the grant?., | cemption from the | N/A. Yes | No | | | | | |
| If 'Yes,' attach the statement required by Reg | ulations section 53.494 | 5-5(d). | | | | | | | |
| 6a Did the foundation, during the year, receive at on a personal benefit contract? | | | [_] Yes [X] | No | | | | | |
| b Did the foundation, during the year, pay prem | iums, directly or indirec | ctly, on a personal bene | fit contract? | 6ь | X | | | | |
| If 'Yes' to 6b, file Form 8870. | 4.4 | | | | | | | | |
| 7a At any time during the tax year, was the found b If yes, did the foundation receive any proceed | | | | , , , | | | | | |
| Part VIII Information About Officers, D | | | | | | | | | |
| and Contractors | , | · · · · · · · · · · · · · · · · · · · | , o. o, g , | poy 00. | ~ , | | | | |
| 1 List all officers, directors, trustees, foundation | n managers and their | compensation (see inst | ructions). | | | | | | |
| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expens other all | se account, owances | | | | |
| MAJEL SHATTUCK | Director | 0. | 0. | | 0. | | | | |
| 300 W 6TH AVE | 0 | | | 1 | | | | | |
| BRISTOW, OK 74010 | | | ! / | | | | | | |
| MARY BOLIN HAMILTON | Director | 0. | 0. | 1 | 0. | | | | |
| 311 N MAIN | 0 | | l | | | | | | |
| BRISTOW, OK 74010 | Dianata a | | <u> </u> | ļ | | | | | |
| MIKE LOEFFLER | Director | 0. | 0. | į | 0. | | | | |
| 116 W 6TH AVE | 0 | | l | | | | | | |
| BRISTOW, OK 74010 | | | l | | | | | | |
| | | | | | | | | | |
| 2 Compensation of five highest-paid employee | es (other than those inc | luded on line 1- see in | structions). If none, e | nter 'NONE.' | | | | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred | (e) Expens other all | e account, owances | | | | |
| | devoted to position | | compensation | | | | | | |
| None | | | | | | | | | |
| | | | | | | | | | |
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| | | | | | | | | | |
| Table and the second se | | | | | | | | | |
| Total number of other employees paid over \$50,000 BAA | TEEA0306L 0 | 17/23/10 | | Form 99 1 | 0-PF (2010) | | | | |

| Part IX-B Summary of Program-Related Investments (see instructions) | |
|---|---------------|
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
| 1 N/A | |
| | |
| | · <u> </u> |
| 2 | |
| | |
| | |
| All other program-related investments. See instructions. | |
| 3 | |
| | |

Total. Add lines 1 through 3..... Form 990-PF (2010)

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0.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
|---|---------------|----------------------------|--------------------|------------------------|
| 1 Distributable amount for 2010 from Part XI, line 7. | | | | 0 |
| 2 Undistributed income, if any, as of the end of 2010: | | | | 0. |
| a Enter amount for 2009 only | | | 0. | - |
| b Total for prior years: 20, 20, 20 | | 0. | | |
| 3 Excess distributions carryover, if any, to 2010: | | | | |
| a From 2005 | | | | |
| b From 2006 | | | | |
| c From 2007 | | | | |
| d From 2008 | | | | |
| e From 2009 | _ | | | |
| f Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2010 from Part | | | | |
| XII, line 4: ► \$ a Applied to 2009, but not more than line 2a. | | | 0 | |
| b Applied to undistributed income of prior years | | | 0. | |
| (Election required — see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required – see instructions) | 0. | | Ì | |
| d Applied to 2010 distributable amount | <u></u> | | | 0. |
| e Remaining amount distributed out of corpus. | 0. | | | |
| 5 Excess distributions carryover applied to 2010 | 0. | | | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| (2)) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 0. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| · · · · · · · · · · · · · · · · · · · | | | | |
| c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency has been issued, or on which the section | | | | |
| 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2009. Subtract line 4a from | | | _ | |
| line 2a. Taxable amount — see instructions | | | 0. | |
| f Undistributed income for 2010. Subtract lines | | | | |
| 4d and 5 from line 1. This amount must be distributed in 2011 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | | | | |
| (see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2005 not | | | | |
| applied on line 5 or line 7 (see instructions). | 0. | | | |
| 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2006 | | <u> </u> | | |
| b Excess from 2007 | | 1 | | |
| c Excess from 2008 | | | | |
| d Excess from 2009 | | } | | |
| e Excess from 2010 | | | <u>.</u> | 5 200 DE (2010) |

| Form 990-PF (2010) DUB BOLIN FOUNDA | | | | 42-165463 | l Page 10 |
|---|--|--|--|-----------------------|----------------------------------|
| Part XIV Private Operating Foundation | | | |)) | N/A |
| 1a If the foundation has received a ruling or of is effective for 2010, enter the date of the | ruling | | | <u></u> | |
| b Check box to indicate whether the foundate | | erating foundation of | | 4942(j)(3) or | 4942()(5) |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum | Tax year | | Prior 3 years | | |
| investment return from Part X for each year listed | (a) 2010 | (b) 2009 | (c) 2008 | (d) 2007 | (e) Total |
| b 85% of line 2a |) | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a 'Assets' alternative test - enter: | | | | | |
| (1) Value of all assets | | | ļ | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test - enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | <u> </u> | | |
| Part XV Supplementary Information assets at any time during the | (Complete this | part only if the | organization ha | d \$5,000 or mor | |
| 1 Information Regarding Foundation Management | | 344000113.7 | | | N/A |
| a List any managers of the foundation who have | ave contributed m | ore than 2% of the than \$5,000). (See | total contributions re section 507(d)(2).) | eceived by the found | dation before the |
| b List any managers of the foundation who of a partnership or other entity) of which the | own 10% or more of foundation has a 1 | of the stock of a cor 0% or greater interes | poration (or an equa est. | lly large portion of | the ownership of |
| 2 Information Regarding Contribution, Gran Check here I if the foundation only makes requests for funds. If the foundation makes complete items 2a, b, c, and d. | nakes contributions s gifts, grants, etc, | to preselected cha (see instructions) to | ritable organizations o individuals or orga | nizations under oth | pt unsolicited er conditions, |
| a The name, address, and telephone numbe | r of the person to | whom applications s | should be addressed | i: | |
| b The form in which applications should be s | submitted and infor | mation and materia | ils they should includ | de: | |
| c Any submission deadlines: | | | | | |
| d Any restrictions or limitations on awards, s | such as by geograp | phical areas, charital | ble fields, kinds of in | nstitutions, or other | factors: |
| | | | | | orm 900 BE (2010) |

Part XV | Supplementary Information (continued)

| 3 Grants and Contributions Paid During the Y | ear or Approved for Fut | ure Paymer | nt | N/A |
|--|---|----------------------|----------------------------------|--------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | substantial contributor | recipient | CONTIDUCTOR | |
| a Paid during the year | substantial contributor | recipient | | |
| Total | | · | | a |
| b Approved for future payment Total | | | ▶ 31 | |

Part XVI-A Analysis of Income-Producing Activities

| Ente | er gross amounts unless otherwise indicated. | Unrelated business income | | Exclude | d by section 512, 513, or 514 | (-) |
|--------|---|-----------------------------|--------------------------|-----------------------|---|--|
| . 1 | Program service revenue: | (a) Business code | (b) Amount | (c) Exclu- sion | (d) Amount | (e) Related or exempt function income (see the instructions) |
| | 1 Togram Service revenue. | | | code | | |
| | | | | - | | |
| | | | | <u> </u> | | |
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| • | | | | | | · · · · · · · · · · · · · · · · · · · |
| 1 | | | | | | |
| | Fees and contracts from government agencies | | | | | |
| 2 | Membership dues and assessments | | | | | |
| 3 | Interest on savings and temporary cash investments . | | | ļ | | |
| 4 | Dividends and interest from securities . | | | ļ | | |
| 5 | Net rental income or (loss) from real estate: | | | | | |
| | Debt-financed property | | | | | |
| _ | Not debt-financed property | | | | | |
| 6 7 | Net rental income or (loss) from personal property Other investment income | | | ļ | | |
| 8 | Care on Care Server sales of annula other than inventors | | | | | |
| 9 | Net income or (loss) from special events . | | | | | |
| 10 | Gross profit or (loss) from sales of inventory | | | | | |
| 11 | Other revenue: | | ** | | | |
| a | | | | | | |
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| c | | | | | | |
| c | | | | | | |
| € | | | | | | |
| 12 | Subtotal. Add columns (b), (d), and (e) | | | | | |
| 13 | Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 0. |
| (See | worksheet in line 13 instructions to verify calculation | 15.) | | | | |
| Par | t XVI-B Relationship of Activities to the | Accompli | shment of Exempt | Purpo | oses | |
| | · · · · · · · · · · · · · · · · · · · | | | | | |
| | e No. Explain below how each activity for which inc accomplishment of the foundation's exempt p | ome is repo ourposes (ot | her than by providing fi | ant XVI- unds for | A contributed importanti such purposes). (See tl | y to the ne instructions.) |
| N | I/A | | | | | |
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Form 990-PF (2010) DUB BOLIN FOUNDATION 42-1654631 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| • | | | | | | | l l | Yes | No | |
|---|--|---|---|---------------------------------------|---|---|----------------------------------|-------------|-------------|--|
| Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | | | | | | | | |
| | | | oncharitable exempt organiz | ation of: | | | | | | |
| (1) Cash | | | | | | | 1a(1) | | Х | |
| (2) Other assets. | | | | | | | 1a (2) | | X | |
| | transactions: | | | | | | 1 | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | | | | | 16(1) | | Х | |
| (2) Purchases of assets from a noncharitable exempt organization | | | | | | | 1b(2) | | X | |
| (3) Rental of facilities, equipment, or other assets. | | | | | | | | | X | |
| | | | | | | | 1b (4) | | X | |
| | | | | | | | 1b (5) | | X | |
| | _ | | r fundraising solicitations | | | | | | X | |
| | | | other assets, or paid employ | | | | | | X | |
| 0 01101111 | g or racingtoo, oquip | priorit, maining nots, (| other accord, or paid employ | | | | | L/ | | |
| d If the a the go any tra | answer to any of the ods, other assets, c ansaction or sharing | e above is 'Yes,' com or services given by to g arrangement, show | plete the following schedule he reporting foundation. If the in column (d) the value of the | . Column ie founda ie goods, | (b) should alway tion received les other assets, or | s show the fair s than fair mark services receive | market val et value in ed. | ue of | | |
| (a) Line no. | (b) Amount involved | | charitable exempt organization | | Description of transfe | | | | S | |
| N/A | | | | | | | | | | |
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| · · · · · · · · · · · · · · · · · · · | | | | | | | | | | |
| describ b If 'Yes | oed in section 501(c ,' complete the folio | c) of the Code (other owing schedule. | with, or related to, one or methan section 501(c)(3)) or in | section 5 | 527?` | · · · · · · · · · · · · · · · · · · · | | X | No | |
| (a) Name of organization | | | (b) Type of organization | | | (c) Description of relationship | | | | |
| N/A | | | | \longrightarrow | | | | | | |
| | | | | | | | | | | |
| | · · · · · · · · · · · · · · · · · · · | | | | | | | | | |
| | | | | | | | | | | |
| Under correct | r penalties of perjury, I dect, and complete. Declarat | clare that I have examined the tion of preparer (other than the | his return, including accompanying so axpayer or fiduciary) is based on all ii | hedules and nformation o | statements, and to the f which preparer has a | e best of my knowled ny knowledge. | ge and belief, : | it is true, | , | |
| lere | | \t Director | | | | | | | | |
| 17 | Signature of officer or trust | | Date | | Title | | | | | |
| | Print/Type preparer's | | Preparer's signature | | Date | Check if I if | PTIN | | | |
| | 1 | | JOHN ROOT ROOT | - | _ | | N/A | | | |
| Paid - | JOAN ROOT | Farnhardt C 1 | · · · · · · · · · · · · · · · · · · · | | | self-employed | 14/17 | | | |
| reparer | Firm's name | | t & Root, CPA's | | | Firm's EIN ► N/A | | | | |
| Jse Only | Firm's address | Prictor OK | 010 | | | Phone no (918) 367-5979 | | | | |
| | | Bristow, OK 7 | 4010 | | Ph | one no (918 | | | 2010 | |
| BAA | | | | | | | Form 99 | U-Pt () | ZU1U) | |