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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

BARATZ FAMILY FOUNDATION, INC  
600 SOUTH HY 169 #701  
MINNEAPOLIS, MN 55426

A Employer identification number  
41-1295774

B Telephone number (see the instructions)

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

|                                                                                | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| <b>REVENUE</b>                                                                 |                                    |                           |                         |                                                             |
| 1 Contributions, gifts, grants, etc, received (att sch)                        | 282,034.                           |                           |                         |                                                             |
| 2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B |                                    |                           |                         |                                                             |
| 3 Interest on savings and temporary cash investments                           | 4,348.                             | 4,348.                    | 4,348.                  |                                                             |
| 4 Dividends and interest from securities                                       | 10,748.                            | 10,748.                   | 10,748.                 |                                                             |
| 5a Gross rents                                                                 |                                    |                           |                         |                                                             |
| b Net rental income or (loss)                                                  |                                    |                           |                         |                                                             |
| 6a Net gain/(loss) from sale of assets not on line 10                          | 11,361.                            |                           |                         |                                                             |
| b Gross sales price for all assets on line 6a                                  | 227,470.                           |                           |                         |                                                             |
| 7 Capital gain net income (from Part IV, line 2)                               |                                    | 11,361.                   |                         |                                                             |
| 8 Net short-term capital gain                                                  |                                    |                           | 0.                      |                                                             |
| 9 Income modifications                                                         |                                    |                           |                         |                                                             |
| 10a Gross sales less returns and allowances                                    |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                      |                                    |                           |                         |                                                             |
| c Gross profit/(loss) (att sch)                                                |                                    |                           |                         |                                                             |
| 11 Other income (attach schedule)                                              |                                    |                           |                         |                                                             |
| 12 Total. Add lines 1 through 11                                               | 308,491.                           | 26,457.                   | 15,096.                 |                                                             |
| <b>ADMINISTRATIVE AND OPERATING EXPENSES</b>                                   |                                    |                           |                         |                                                             |
| 13 Compensation of officers, directors, trustees, etc                          | 0.                                 |                           |                         |                                                             |
| 14 Other employee salaries and wages                                           |                                    |                           |                         |                                                             |
| 15 Pension plans, employee benefits                                            |                                    |                           |                         |                                                             |
| 16a Legal fees (attach schedule)                                               |                                    |                           |                         |                                                             |
| b Accounting fees (attach sch) SEE ST 1                                        | 4,480.                             | 4,480.                    | 4,480.                  | 4,480.                                                      |
| c Other prof fees (attach sch)                                                 |                                    |                           |                         |                                                             |
| 17 Interest                                                                    | 20.                                | 20.                       | 20.                     | 20.                                                         |
| 18 Taxes (attach schedule)(see instr) SEE STM 2                                | 300.                               | 300.                      | 300.                    | 300.                                                        |
| 19 Depreciation (attach sch) and depletion                                     |                                    |                           |                         |                                                             |
| 20 Occupancy                                                                   |                                    |                           |                         |                                                             |
| 21 Travel, conferences, and meetings                                           |                                    |                           |                         |                                                             |
| 22 Printing and publications                                                   |                                    |                           |                         |                                                             |
| 23 Other expenses (attach schedule) SEE STATEMENT 3                            | 22.                                | 22.                       | 22.                     | 22.                                                         |
| 24 Total operating and administrative expenses. Add lines 13 through 23        | 4,822.                             | 4,822.                    | 4,822.                  | 4,822.                                                      |
| 25 Contributions, gifts, grants paid STMT 4                                    | 290,153.                           |                           |                         | 290,153.                                                    |
| 26 Total expenses and disbursements. Add lines 24 and 25                       | 294,975.                           | 4,822.                    | 4,822.                  | 294,975.                                                    |
| 27 Subtract line 26 from line 12:                                              |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                            | 13,516.                            |                           |                         |                                                             |
| b Net investment income (if negative, enter 0)                                 |                                    | 21,635.                   |                         |                                                             |
| c Adjusted net income (if negative, enter 0-)                                  |                                    |                           | 10,274.                 |                                                             |

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

|                                                                                                     |                                                                                                                                                 | Beginning of year                                       | End of year    |                       |
|-----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------|-----------------------|
|                                                                                                     |                                                                                                                                                 | (a) Book Value                                          | (b) Book Value | (c) Fair Market Value |
| <b>ASSETS</b>                                                                                       | 1 Cash — non-interest-bearing                                                                                                                   | 35,763.                                                 | 96,019.        | 96,019.               |
|                                                                                                     | 2 Savings and temporary cash investments                                                                                                        |                                                         |                |                       |
|                                                                                                     | 3 Accounts receivable ▶ 1,675.                                                                                                                  |                                                         |                |                       |
|                                                                                                     | Less allowance for doubtful accounts ▶                                                                                                          | 460.                                                    | 1,675.         | 1,675.                |
|                                                                                                     | 4 Pledges receivable ▶                                                                                                                          |                                                         |                |                       |
|                                                                                                     | Less allowance for doubtful accounts ▶                                                                                                          |                                                         |                |                       |
|                                                                                                     | 5 Grants receivable                                                                                                                             |                                                         |                |                       |
|                                                                                                     | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)                   |                                                         |                |                       |
|                                                                                                     | 7 Other notes and loans receivable (attach sch.) ▶                                                                                              |                                                         |                |                       |
|                                                                                                     | Less allowance for doubtful accounts ▶                                                                                                          |                                                         |                |                       |
|                                                                                                     | 8 Inventories for sale or use                                                                                                                   |                                                         |                |                       |
|                                                                                                     | 9 Prepaid expenses and deferred charges                                                                                                         |                                                         |                |                       |
|                                                                                                     | 10 a Investments — U.S. and state government obligations (attach schedule)                                                                      |                                                         |                |                       |
|                                                                                                     | b Investments — corporate stock (attach schedule)                                                                                               | 407,671.                                                | 369,718.       | 261,288.              |
|                                                                                                     | c Investments — corporate bonds (attach schedule)                                                                                               | 55,000.                                                 | 45,000.        | 45,000.               |
|                                                                                                     | <b>LIABILITIES</b>                                                                                                                              | 11 Investments — land, buildings, and equipment basis ▶ |                |                       |
| Less accumulated depreciation (attach schedule) ▶                                                   |                                                                                                                                                 |                                                         |                |                       |
| 12 Investments — mortgage loans                                                                     |                                                                                                                                                 |                                                         |                |                       |
| 13 Investments — other (attach schedule)                                                            |                                                                                                                                                 |                                                         |                |                       |
| 14 Land, buildings, and equipment, basis ▶                                                          |                                                                                                                                                 |                                                         |                |                       |
| Less accumulated depreciation (attach schedule) ▶                                                   |                                                                                                                                                 |                                                         |                |                       |
| 15 Other assets (describe ▶ )                                                                       |                                                                                                                                                 | 2.                                                      |                |                       |
| 16 <b>Total assets</b> (to be completed by all filers — see instructions. Also, see page 1, item I) |                                                                                                                                                 | 498,896.                                                | 512,412.       | 403,982.              |
| 17 Accounts payable and accrued expenses                                                            |                                                                                                                                                 |                                                         |                |                       |
| 18 Grants payable                                                                                   |                                                                                                                                                 |                                                         |                |                       |
| 19 Deferred revenue                                                                                 |                                                                                                                                                 |                                                         |                |                       |
| 20 Loans from officers, directors, trustees, & other disqualified persons                           |                                                                                                                                                 |                                                         |                |                       |
| 21 Mortgages and other notes payable (attach schedule)                                              |                                                                                                                                                 |                                                         |                |                       |
| 22 Other liabilities (describe ▶ )                                                                  |                                                                                                                                                 |                                                         |                |                       |
| 23 <b>Total liabilities</b> (add lines 17 through 22)                                               | 0.                                                                                                                                              | 0.                                                      |                |                       |
| <b>NET FUND ASSETS OR</b>                                                                           | <b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> ▶ <input checked="" type="checkbox"/> |                                                         |                |                       |
|                                                                                                     | 24 Unrestricted                                                                                                                                 | 498,896.                                                | 512,412.       |                       |
|                                                                                                     | 25 Temporarily restricted                                                                                                                       |                                                         |                |                       |
|                                                                                                     | 26 Permanently restricted                                                                                                                       |                                                         |                |                       |
|                                                                                                     | <b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input type="checkbox"/>                         |                                                         |                |                       |
|                                                                                                     | 27 Capital stock, trust principal, or current funds                                                                                             |                                                         |                |                       |
|                                                                                                     | 28 Paid-in or capital surplus, or land, building, and equipment fund                                                                            |                                                         |                |                       |
|                                                                                                     | 29 Retained earnings, accumulated income, endowment, or other funds                                                                             |                                                         |                |                       |
|                                                                                                     | 30 <b>Total net assets or fund balances</b> (see the instructions)                                                                              | 498,896.                                                | 512,412.       |                       |
|                                                                                                     | 31 <b>Total liabilities and net assets/fund balances</b> (see the instructions)                                                                 | 498,896.                                                | 512,412.       |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                              |   |          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------|
| 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 498,896. |
| 2 Enter amount from Part I, line 27a                                                                                                                         | 2 | 13,516.  |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                         | 3 |          |
| 4 Add lines 1, 2, and 3                                                                                                                                      | 4 | 512,412. |
| 5 Decreases not included in line 2 (itemize) ▶                                                                                                               | 5 |          |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30                                                      | 6 | 512,412. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) |  | (b) How acquired<br>P — Purchase<br>D — Donation | (c) Date acquired<br>(month, day, year) | (d) Date sold<br>(month, day, year) |
|------------------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------|-----------------------------------------|-------------------------------------|
| 1 a SEE STATEMENT 5                                                                                                                      |  |                                                  |                                         |                                     |
| b                                                                                                                                        |  |                                                  |                                         |                                     |
| c                                                                                                                                        |  |                                                  |                                         |                                     |
| d                                                                                                                                        |  |                                                  |                                         |                                     |
| e                                                                                                                                        |  |                                                  |                                         |                                     |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a                     |                                            |                                                 |                                              |
| b                     |                                            |                                                 |                                              |
| c                     |                                            |                                                 |                                              |
| d                     |                                            |                                                 |                                              |
| e                     |                                            |                                                 |                                              |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                                     | (i) Gains (Column (h)<br>gain minus column (k), but not less<br>than -0-) or Losses (from column (h)) |
|---------------------------------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| (i) Fair Market Value<br>as of 12/31/69                                                     | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of column (i)<br>over column (j), if any |                                                                                                       |
| a                                                                                           |                                      |                                                     |                                                                                                       |
| b                                                                                           |                                      |                                                     |                                                                                                       |
| c                                                                                           |                                      |                                                     |                                                                                                       |
| d                                                                                           |                                      |                                                     |                                                                                                       |
| e                                                                                           |                                      |                                                     |                                                                                                       |

|                                                                                |                                                                                                                                                                                                              |  |   |         |
|--------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|---|---------|
| 2 Capital gain net income or (net capital loss).                               | <div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7<br/>           If (loss), enter -0- in Part I, line 7         </div>                                    |  | 2 | 11,361. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) | <div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-<br/>           in Part I, line 8         </div> |  | 3 | -3,148. |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

| 1 Enter the appropriate amount in each column for each year; see the instructions before making any entries. |                                       |                                              |                                                              |
|--------------------------------------------------------------------------------------------------------------|---------------------------------------|----------------------------------------------|--------------------------------------------------------------|
| (a) Base period years<br>Calendar year (or tax year<br>beginning in)                                         | (b) Adjusted qualifying distributions | (c) Net value of<br>noncharitable-use assets | (d) Distribution ratio<br>(column (b) divided by column (c)) |
| 2009                                                                                                         | 158,283.                              | 322,088.                                     | 0.491428                                                     |
| 2008                                                                                                         | 328,472.                              | 619,921.                                     | 0.529861                                                     |
| 2007                                                                                                         | 252,383.                              | 909,392.                                     | 0.277529                                                     |
| 2006                                                                                                         | 295,111.                              | 761,223.                                     | 0.387680                                                     |
| 2005                                                                                                         | 207,763.                              | 176,632.                                     | 1.176248                                                     |

|                                                                                                                                                                                |   |          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------|
| 2 Total of line 1, column (d)                                                                                                                                                  | 2 | 2.862746 |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.572549 |
| 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5                                                                                                 | 4 |          |
| 5 Multiply line 4 by line 3                                                                                                                                                    | 5 |          |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                   | 6 | 216.     |
| 7 Add lines 5 and 6                                                                                                                                                            | 7 | 216.     |
| 8 Enter qualifying distributions from Part XII, line 4                                                                                                                         | 8 | 294,975. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

|     |                                                                                                                                                                                                                               |    |      |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|------|
| 1 a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1<br>Date of ruling or determination letter _____ (attach copy of letter if necessary — see instr.) |    |      |
| b   | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b                                                                    | 1  | 216. |
| c   | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).                                                                                                    |    |      |
| 2   | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                     | 2  | 0.   |
| 3   | Add lines 1 and 2                                                                                                                                                                                                             | 3  | 216. |
| 4   | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                   | 4  | 0.   |
| 5   | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                | 5  | 216. |
| 6   | Credits/Payments                                                                                                                                                                                                              |    |      |
| a   | 2010 estimated tax pmts and 2009 overpayment credited to 2010                                                                                                                                                                 | 6a |      |
| b   | Exempt foreign organizations — tax withheld at source                                                                                                                                                                         | 6b |      |
| c   | Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                           | 6c |      |
| d   | Backup withholding erroneously withheld                                                                                                                                                                                       | 6d |      |
| 7   | Total credits and payments. Add lines 6a through 6d                                                                                                                                                                           | 7  | 0.   |
| 8   | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                      | 8  |      |
| 9   | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                 | 9  | 216. |
| 10  | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                     | 10 |      |
| 11  | Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>                                                                                                   | 11 |      |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                      | Yes | No  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                             |     | X   |
| 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?                                                                                                                                                                                       |     | X   |
| If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.                                                                                                                                        |     |     |
| 1 c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                             |     | X   |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.                                                                                                               |     |     |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.                                                                                                                                                                |     |     |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If 'Yes,' attach a detailed description of the activities                                                                                                                                                                       |     | X   |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes                                                                                                         |     | X   |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                      |     | X   |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                   |     | N/A |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If 'Yes,' attach the statement required by General Instruction T                                                                                                                                                                 |     | X   |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X   |     |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV                                                                                                                                                                                                | X   |     |
| 8 a Enter the states to which the foundation reports or with which it is registered (see the instructions)<br>MN                                                                                                                                                                                                                     |     |     |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation                                                                                                                        | X   |     |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV                                                                               |     | X   |
| 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses                                                                                                                                                                                                |     | X   |

**Part VII-A Statements Regarding Activities (Continued)**

|    |                                                                                                                                                                                                                     |    |     |    |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)                             | 11 |     | X  |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?                                                                                               | 12 |     | X  |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address <u>N/A</u>                                                                   | 13 | X   |    |
| 14 | The books are in care of <u>STAN BARATZ</u> Telephone no <u></u><br>Located at <u>600 SOUTH HIGHWAY 169 #701 MINNEAPOLIS MN</u> ZIP + 4 <u>55426</u>                                                                |    |     |    |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u> |    |     |    |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?                           | 16 | Yes | No |
|    | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>                                                                          |    |     | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Yes | No  |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|
| 1a  | During the year did the foundation (either directly or indirectly).                                                                                                                                                                                                                                                                                                                                                                                                                             |     |     |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                          |     |     |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                  |     |     |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                      |     |     |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                            |     |     |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                   |     |     |
| (6) | Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                 |     |     |
| b   | If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>                                                                                                                                                            | 1b  | N/A |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?                                                                                                                                                                                                                                                                                                         | 1c  | X   |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                   |     |     |
| a   | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>                                                                                                                                                                                         |     |     |
| b   | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)                                                                                                                                                                             | 2b  | N/A |
| c   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>                                                                                                                                                                                                                                                                                                                           |     |     |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                  |     |     |
| b   | If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) | 3b  | N/A |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                 | 4a  | X   |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?                                                                                                                                                                                                                                                               | 4b  | X   |

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Form 990-PF (2010)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address                                          | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| STAN BARATZ<br>600 SOUTH HY 169 #701<br>MINNEAPOLIS, MN 55426 | PRESIDENT<br>0                                           | 0.                                        | 0.                                                                    | 0.                                    |
|                                                               |                                                          |                                           |                                                                       |                                       |
|                                                               |                                                          |                                           |                                                                       |                                       |
|                                                               |                                                          |                                           |                                                                       |                                       |
|                                                               |                                                          |                                           |                                                                       |                                       |
|                                                               |                                                          |                                           |                                                                       |                                       |

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|       | Expenses |
|-------|----------|
| 1 N/A |          |
| 2     |          |
| 3     |          |
| 4     |          |

**Part IX-B** Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|------------------------------------------------------------------------------------------------------------------|--------|
| 1 N/A                                                                                                            |        |
| 2                                                                                                                |        |
| All other program-related investments See instructions                                                           |        |
| 3                                                                                                                |        |
| Total. Add lines 1 through 3                                                                                     | 0.     |

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Form 990-PF (2010)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |                                                                                                             |    |    |
|---|-------------------------------------------------------------------------------------------------------------|----|----|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes  | 1a |    |
| a | Average monthly fair market value of securities                                                             | 1b |    |
| b | Average of monthly cash balances                                                                            | 1c |    |
| c | Fair market value of all other assets (see instructions)                                                    | 1d | 0. |
| d | <b>Total</b> (add lines 1a, b, and c)                                                                       |    |    |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 1e |    |
| 2 | Acquisition indebtedness applicable to line 1 assets                                                        | 2  |    |
| 3 | Subtract line 2 from line 1d                                                                                | 3  |    |
| 4 | Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)   | 4  |    |
| 5 | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5  | 0. |
| 6 | <b>Minimum investment return.</b> Enter 5% of line 5                                                        | 6  | 0. |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|    |                                                                                                           |    |       |
|----|-----------------------------------------------------------------------------------------------------------|----|-------|
| 1  | Minimum investment return from Part X, line 6                                                             | 1  |       |
| 2a | Tax on investment income for 2010 from Part VI, line 5                                                    | 2a | 216.  |
| b  | Income tax for 2010 (This does not include the tax from Part VI)                                          | 2b |       |
| c  | Add lines 2a and 2b                                                                                       | 2c | 216.  |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | 3  | -216. |
| 4  | Recoveries of amounts treated as qualifying distributions                                                 | 4  |       |
| 5  | Add lines 3 and 4                                                                                         | 5  | -216. |
| 6  | Deduction from distributable amount (see instructions)                                                    | 6  |       |
| 7  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 0.    |

**Part XII Qualifying Distributions** (see instructions)

|   |                                                                                                                                                      |    |          |
|---|------------------------------------------------------------------------------------------------------------------------------------------------------|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.                                                           | 1a | 294,975. |
| a | Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26                                                                        | 1b |          |
| b | Program-related investments — total from Part IX-B                                                                                                   | 2  |          |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                                            |    |          |
| 3 | Amounts set aside for specific charitable projects that satisfy the:                                                                                 | 3a |          |
| a | Suitability test (prior IRS approval required)                                                                                                       | 3b |          |
| b | Cash distribution test (attach the required schedule)                                                                                                | 4  | 294,975. |
| 4 | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                                    |    |          |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5  | 216.     |
| 6 | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                                                | 6  | 294,759. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Form 990-PF (2010)

**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                            | (a)<br>Corpus | (b)<br>Years prior to 2009 | (c)<br>2009 | (d)<br>2010 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2010 from Part XI, line 7                                                                                                                       |               |                            |             | 0.          |
| 2 Undistributed income, if any, as of the end of 2010                                                                                                                      |               |                            |             |             |
| a Enter amount for 2009 only                                                                                                                                               |               |                            | 0.          |             |
| b Total for prior years 20__, 20__, 20__                                                                                                                                   |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2010                                                                                                                          |               |                            |             |             |
| a From 2005 199,081.                                                                                                                                                       |               |                            |             |             |
| b From 2006 257,447.                                                                                                                                                       |               |                            |             |             |
| c From 2007 207,293.                                                                                                                                                       |               |                            |             |             |
| d From 2008 297,858.                                                                                                                                                       |               |                            |             |             |
| e From 2009 142,454.                                                                                                                                                       |               |                            |             |             |
| f Total of lines 3a through e                                                                                                                                              | 1,104,133.    |                            |             |             |
| 4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 294,975.                                                                                                    |               |                            |             |             |
| a Applied to 2009, but not more than line 2a                                                                                                                               |               |                            | 0.          |             |
| b Applied to undistributed income of prior years (Election required — see instructions)                                                                                    |               | 0.                         |             |             |
| c Treated as distributions out of corpus (Election required — see instructions)                                                                                            | 0.            |                            |             |             |
| d Applied to 2010 distributable amount                                                                                                                                     |               |                            |             | 0.          |
| e Remaining amount distributed out of corpus                                                                                                                               | 294,975.      |                            |             |             |
| 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)                                        | 0.            |                            |             | 0.          |
| 6 Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                          | 1,399,108.    |                            |             |             |
| b Prior years' undistributed income Subtract line 4b from line 2b                                                                                                          |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| d Subtract line 6c from line 6b Taxable amount — see instructions                                                                                                          |               | 0.                         |             |             |
| e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions                                                                            |               |                            | 0.          |             |
| f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011                                                                |               |                            |             | 0.          |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)                                  | 0.            |                            |             |             |
| 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)                                                                              | 199,081.      |                            |             |             |
| 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a                                                                                              | 1,200,027.    |                            |             |             |
| 10 Analysis of line 9                                                                                                                                                      |               |                            |             |             |
| a Excess from 2006 257,447.                                                                                                                                                |               |                            |             |             |
| b Excess from 2007 207,293.                                                                                                                                                |               |                            |             |             |
| c Excess from 2008 297,858.                                                                                                                                                |               |                            |             |             |
| d Excess from 2009 142,454.                                                                                                                                                |               |                            |             |             |
| e Excess from 2010 294,975.                                                                                                                                                |               |                            |             |             |

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Form 990-PF (2010)

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- [illegible]

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)
- NONE
- 
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
- NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed.

SEE STATEMENT 6

- b** The form in which applications should be submitted and information and materials they should include.

SEE STATEMENT FOR LINE 2A

- c Any submission deadlines.

SEE STATEMENT FOR LINE 2A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual,<br>show any relationship to<br>any foundation manager or<br>substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount    |
|--------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|-----------|
| <i>a Paid during the year</i>                    |                                                                                                                    |                                      |                                     |           |
| <b>Total</b>                                     |                                                                                                                    |                                      |                                     | <b>3a</b> |
| <i>b Approved for future payment</i>             |                                                                                                                    |                                      |                                     |           |
| <b>Total</b>                                     |                                                                                                                    |                                      |                                     | <b>3b</b> |

**Part XVI-A Analysis of Income-Producing Activities**

| Enter gross amounts unless otherwise indicated |                                                          | Unrelated business income |                               | Excluded by section 512, 513, or 514 |         | (e)<br>Related or exempt<br>function income<br>(see the instructions) |
|------------------------------------------------|----------------------------------------------------------|---------------------------|-------------------------------|--------------------------------------|---------|-----------------------------------------------------------------------|
|                                                | (a)<br>Business<br>code                                  | (b)<br>Amount             | (c)<br>Exclu-<br>sion<br>code | (d)<br>Amount                        |         |                                                                       |
| 1                                              | Program service revenue                                  |                           |                               |                                      |         |                                                                       |
| a                                              |                                                          |                           |                               |                                      |         |                                                                       |
| b                                              |                                                          |                           |                               |                                      |         |                                                                       |
| c                                              |                                                          |                           |                               |                                      |         |                                                                       |
| d                                              |                                                          |                           |                               |                                      |         |                                                                       |
| e                                              |                                                          |                           |                               |                                      |         |                                                                       |
| f                                              |                                                          |                           |                               |                                      |         |                                                                       |
| g                                              | Fees and contracts from government agencies              |                           |                               |                                      |         |                                                                       |
| 2                                              | Membership dues and assessments                          |                           |                               |                                      |         |                                                                       |
| 3                                              | Interest on savings and temporary cash investments       |                           |                               | 14                                   | 4,348.  |                                                                       |
| 4                                              | Dividends and interest from securities                   |                           |                               | 14                                   | 10,748. |                                                                       |
| 5                                              | Net rental income or (loss) from real estate:            |                           |                               |                                      |         |                                                                       |
| a                                              | Debt-financed property                                   |                           |                               |                                      |         |                                                                       |
| b                                              | Not debt-financed property                               |                           |                               |                                      |         |                                                                       |
| 6                                              | Net rental income or (loss) from personal property       |                           |                               |                                      |         |                                                                       |
| 7                                              | Other investment income                                  |                           |                               |                                      |         |                                                                       |
| 8                                              | Gain or (loss) from sales of assets other than inventory |                           |                               |                                      |         | 11,361.                                                               |
| 9                                              | Net income or (loss) from special events                 |                           |                               |                                      |         |                                                                       |
| 10                                             | Gross profit or (loss) from sales of inventory           |                           |                               |                                      |         |                                                                       |
| 11                                             | Other revenue                                            |                           |                               |                                      |         |                                                                       |
| a                                              |                                                          |                           |                               |                                      |         |                                                                       |
| b                                              |                                                          |                           |                               |                                      |         |                                                                       |
| c                                              |                                                          |                           |                               |                                      |         |                                                                       |
| d                                              |                                                          |                           |                               |                                      |         |                                                                       |
| e                                              |                                                          |                           |                               |                                      |         |                                                                       |
| 12                                             | Subtotal. Add columns (b), (d), and (e)                  |                           |                               |                                      | 15,096. | 11,361.                                                               |
| 13                                             | Total. Add line 12, columns (b), (d), and (e)            |                           |                               |                                      | 13      | 26,457.                                                               |

(See worksheet in line 13 instructions to verify calculations.)

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



2010

## FEDERAL STATEMENTS

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CLIENT 1295774

BARATZ FAMILY FOUNDATION, INC

41-1295774

5/02/11

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**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

|              | (A)<br>EXPENSES<br>PER BOOKS | (B) NET<br>INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|--------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| PERRON EWALD | \$ 4,480.                    | \$ 4,480.                       | \$ 4,480.                     | \$ 4,480.                     |
| <b>TOTAL</b> | <u>\$ 4,480.</u>             | <u>\$ 4,480.</u>                | <u>\$ 4,480.</u>              | <u>\$ 4,480.</u>              |

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

|                    | (A)<br>EXPENSES<br>PER BOOKS | (B) NET<br>INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|--------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| STATE OF MINNESOTA | \$ 25.                       | \$ 25.                          | \$ 25.                        | \$ 25.                        |
| U S TREASURY       | 275.                         | 275.                            | 275.                          | 275.                          |
| <b>TOTAL</b>       | <u>\$ 300.</u>               | <u>\$ 300.</u>                  | <u>\$ 300.</u>                | <u>\$ 300.</u>                |

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

|              | (A)<br>EXPENSES<br>PER BOOKS | (B) NET<br>INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|--------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| BANK FEE     | \$ 22.                       | \$ 22.                          | \$ 22.                        | \$ 22.                        |
| <b>TOTAL</b> | <u>\$ 22.</u>                | <u>\$ 22.</u>                   | <u>\$ 22.</u>                 | <u>\$ 22.</u>                 |

**STATEMENT 4**  
**FORM 990-PF, PART I, LINE 25**  
**CONTRIBUTIONS, GIFTS, AND GRANTS**

CASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY:

DONEE'S NAME:

DONEE'S ADDRESS:

RELATIONSHIP OF DONEE:

ORGANIZATIONAL STATUS OF DONEE:

AMOUNT GIVEN:

SCHEDULES ATTACHED  
 ATTACHED  
 ATTACHED,

\$ 290,153.

**TOTAL** \$ 290,153.

2010

## FEDERAL STATEMENTS

PAGE 2

CLIENT 1295774

BARATZ FAMILY FOUNDATION, INC

41-1295774

5/02/11

10 48AM

## STATEMENT 5

FORM 990-PF, PART IV, LINE 1

## CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| ITEM | (A) DESCRIPTION | (B) HOW<br>ACQUIRED | (C) DATE<br>ACQUIRED | (D) DATE<br>SOLD |
|------|-----------------|---------------------|----------------------|------------------|
| 1    | CEMEX           | PURCHASED           | 6/24/2010            | 6/25/2010        |
| 2    | INGERSOL RAND   | PURCHASED           | 6/24/2010            | 6/25/2010        |
| 3    | TEREX           | PURCHASED           | 6/24/2010            | 6/25/2010        |
| 4    | VOYAGER OIL     | PURCHASED           | 11/21/2008           | 9/03/2010        |
| 5    | HAWKINS         | PURCHASED           | 3/04/2010            | 3/05/2010        |
| 6    | HEALTH FITNESS  | PURCHASED           | 2/26/2010            | 2/26/2010        |
| 7    | WINMARK         | PURCHASED           | 6/08/2010            | 9/08/2010        |
| 8    | AMERICAN SELECT | PURCHASED           | 9/18/2008            | 8/25/2010        |
| 9    | C.WALT & CHASE  | PURCHASED           | 6/19/2009            | 10/18/2010       |

| ITEM | (E)<br>GROSS<br>SALES | (F)<br>DEPREC.<br>ALLOWED | (G)<br>COST<br>BASIS | (H)<br>GAIN<br>(LOSS) | (I)<br>FMV<br>12/31/69 | (J)<br>ADJ. BAS.<br>12/31/69 | (K)<br>EXCESS<br>(I) - (J) | (L)<br>GAIN<br>(LOSS) |
|------|-----------------------|---------------------------|----------------------|-----------------------|------------------------|------------------------------|----------------------------|-----------------------|
| 1    | 32,232.               |                           | 32,666.              | -434.                 |                        |                              |                            | \$ -434.              |
| 2    | 14,110.               |                           | 14,321.              | -211.                 |                        |                              |                            | -211.                 |
| 3    | 28,661.               |                           | 29,142.              | -481.                 |                        |                              |                            | -481.                 |
| 4    | 9,045.                |                           | 9,350.               | -305.                 |                        |                              |                            | -305.                 |
| 5    | 495.                  |                           | 541.                 | -46.                  |                        |                              |                            | -46.                  |
| 6    | 21,950.               |                           | 21,950.              | 0.                    |                        |                              |                            | 0.                    |
| 7    | 64,324.               |                           | 66,300.              | -1,976.               |                        |                              |                            | -1,976.               |
| 8    | 12,255.               |                           | 9,558.               | 2,697.                |                        |                              |                            | 2,697.                |
| 9    | 44,398.               |                           | 32,281.              | 12,117.               |                        |                              |                            | 12,117.               |
|      |                       |                           |                      |                       |                        |                              | TOTAL                      | \$ 11,361.            |

## STATEMENT 6

FORM 990-PF, PART XV, LINE 2A-D

## APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

STAN BARATZ

CARE OF:

STREET ADDRESS:

600 SOUTH HWY 169 #701

CITY, STATE, ZIP CODE:

MINNEAPOLIS, MN 55426

TELEPHONE:

FORM AND CONTENT:

LETTER SETTING FORTH PURPOSE OF GRANT AND AMOUNT NEEDED

SUBMISSION DEADLINES:

NONE

RESTRICTIONS ON AWARDS:

NONE



## BARATZ FAMILY FOUNDATION - 2010 DONATIONS

Acct #1330-7470

| DATE<br>ISSUED | CHECK<br>NUMBER | PAYEE                                                                                | DATE<br>CLEARED | CHECK<br>AMOUNT | DED. AMT.    |
|----------------|-----------------|--------------------------------------------------------------------------------------|-----------------|-----------------|--------------|
| 12/18/2009     | <u>2793</u>     | The Israel Bridge<br>8975 Costa Verde Blvd #402<br>San Diego, CA 92122               | 1/19/2010       | \$ 5,000.00     | \$ 5,000.00  |
| 12/18/2009     | 2796            | Anti Defamation League<br>PO Box 96266<br>Washington, DC 20090-6226                  | 1/14/2010       | \$ 1,000.00     | \$ 1,000.00  |
| 12/18/2009     | 2799            | Herzl Camp<br>7204 W. 27th St. #226<br>St. Louis Park, MN 55426                      | 1/4/2010        | \$ 20,000.00    | \$ 20,000.00 |
| 12/18/2009     | 2752            | Sholom Foundation<br>3620 Phillips Parkway So.<br>St. Louis Park, MN 55426           | 1/5/2010        | \$ 5,000.00     | \$ 5,000.00  |
| 12/14/2009     | 2775            | Hillel College<br>PO Box 92994<br>Washington, DC 20090-2994                          | 1/4/2010        | \$ 72.00        | \$ 72.00     |
| 12/14/2010     | 2726            | Sholom Home Auxiliary<br>3620 Phillips Parkway So.<br>St. Louis Park, MN 55426       | 1/4/2010        | \$ 200.00       | \$ 200.00    |
| 12/21/2009     | 2729            | The Jewish Theology Seminary<br>3080 Broadway<br>New York, NY 10027                  | 1/4/2010        | \$ 72.00        | \$ 72.00     |
| 12/21/2009     | 2730            | Habitat for Humanity<br>121 Habitat St.<br>Americus, GA 31709-3498                   | 1/13/2010       | \$ 50.00        | \$ 50.00     |
| 12/23/2009     | 2731            | Doctors Without Borders<br>PO Box 5023<br>Hagerstown, MD 21741-5023                  | 1/11/2010       | \$ 35.00        | \$ 35.00     |
| 12/31/2009     | 2732            | Naral Pro Choice<br>PO Box 1866<br>Merrifield, VA 22116-8066                         | 1/13/2010       | \$ 25.00        | \$ 25.00     |
| 1/7/2010       | 2733            | Alpert Jewish Family Children Services<br>PO Box 220627<br>West Palm Beach, FL 33422 | 1/13/2010       | \$ 54.00        | \$ 54.00     |
| 1/11/2010      | 2734            | People for American Way<br>2000 M St. NW #400<br>Washington, DC 20077-7520           | 1/21/2010       | \$ 35.00        | \$ 35.00     |
| 1/11/2010      | 2735            | American Friends of Hebrew University<br>PO Box 2035<br>New York, nY 10021-0051      | 1/25/2010       | \$ 100.00       | \$ 100.00    |
| 1/11/2010      | 2736            | American Jewish Committee<br>PO Box 170800<br>Milwaukee, WI 53217-9959               | 1/19/2010       | \$ 25.00        | \$ 25.00     |
| 1/21/2010      | 2737            | Bnai Brith Youth Organization<br>PO Box 19006<br>Washington, DC 20036-9006           | 2/4/2010        | \$ 100.00       | \$ 100.00    |

|           |      |                                                                                            |            |              |              |
|-----------|------|--------------------------------------------------------------------------------------------|------------|--------------|--------------|
| 1/21/2010 | 2738 | Womens League of Cons. Judaism<br>PO Box 96217<br>Washington, DC 20090-6217                | 2/2/2010   | \$ 35.00     | \$ 35.00     |
| 1/21/2010 | 2739 | Easter Seals-Palm Beach Region<br>PO Box 621028<br>Orlando, FL 32862-1028                  | 2/4/2010   | \$ 25.00     | \$ 25.00     |
| 1/21/2010 | 2740 | Boys Town<br>100 Flanagan Road, PO Box 5000<br>Boys Town, NE 68010-9989                    | 2/2/2010   | \$ 25.00     | \$ 25.00     |
| 3/8/2010  | 2741 | Bnai Emet Synagogue<br>3115 Ottawa Ave S.<br>St. Louis Park, MN 55416                      | 3/25/2010  | \$ 46.00     | \$ 46.00     |
| 4/1/2010  | 2742 | Minnesota Medical Foundation<br>300 Oak St., WE #300<br>Minneapolis, MN 55455              | 4/16/2010  | \$ 1,500.00  | \$ 1,500.00  |
| 5/6/2010  | 2743 | Perron & Ewald<br>12219 Woodlake Dr. #200<br>Burnsville, MN 55337                          | 5/12/2010  | \$ 4,480.00  | \$ 4,480.00  |
| 6/1/2010  | 2745 | Leonard Street & Deinard<br>150 S 5th St. So; Ste 2300<br>Minneapolis, MN 55402            | 6/8/2010   | \$ 78.00     | \$ 78.00     |
| 6/24/2010 | 2746 | Transamerica Insurance                                                                     | 7/6/2010   | \$ 24,122.00 | \$ 24,122.00 |
| 7/20/2010 | 2747 | AARP<br>601 E Street NW<br>Washington, DC 20049                                            | 7/27/2010  | \$ 16.00     | \$ 16.00     |
| 7/20/2010 | 2748 | Twin Cities Public Television<br>PO Box 64861<br>St. Paul, MN 55164-0861                   | 7/27/2010  | \$ 30.00     | \$ 30.00     |
| 7/20/2010 | 2749 | Save the Children<br>2000 M Street NW #500<br>Washington, DC 20036                         | 7/27/2010  | \$ 24.00     | \$ 24.00     |
| 7/26/2010 | 2750 | Bnai Emet Synagogue<br>3115 Ottawa Avenue<br>St. Louis Park, MN 55416                      | 8/12/2010  | \$ 8,056.00  | \$ 8,056.00  |
| 7/26/2010 | 2801 | The Herzl Camp<br>7204 W. 27th St., Ste 226<br>St. Louis Park, MN 55426                    | 10/25/2010 | \$ 20,000.00 | \$ 20,000.00 |
| 7/26/2010 | 2802 | Jewish Federation of Palm Beach<br>4601 Community Drive<br>West Palm Beach, FL 33401       | 8/3/2010   | \$ 10,000.00 | \$ 10,000.00 |
| 7/26/2010 | 2803 | Minneapolis Jewish Federation<br>13100 Wayzata Blvd., Ste 200<br>Minnetonka, MN 55416-2186 | 7/30/2010  | \$ 15,000.00 | \$ 15,000.00 |
| 7/26/2010 | 2804 | Sholom Community Alliance<br>3620 Phillips Parkway So.<br>St. Louis Park, MN 55426         | 9/3/2010   | \$ 5,000.00  | \$ 5,000.00  |
| 7/26/2010 | 2806 | Temple Emanu-EL Palm Beach<br>190 County Road<br>Palm Beach, FL 33480-2180                 | 8/11/2010  | \$ 3,175.00  | \$ 3,175.00  |

|           |      |                                                                                                |           |             |             |
|-----------|------|------------------------------------------------------------------------------------------------|-----------|-------------|-------------|
| 7/29/2010 | 2807 | Anti Defamation League<br>PO Box 96266<br>Washington, DC 20090-6226                            | 8/16/2010 | \$ 1,800.00 | \$ 1,800.00 |
| 7/29/2010 | 2808 | American Jewish Committee<br>PO Box 170800<br>Milwaukee, WI 53217-9959                         | 8/10/2010 | \$ 35.00    | \$ 35.00    |
| 7/29/2010 | 2809 | Alzheimer Association<br>PO Box 96011<br>Washington, DC 20090-6011                             | 8/27/2010 | \$ 500.00   | \$ 500.00   |
| 7/29/2010 | 2810 | American Friends of Hebrew University<br>PO Box 2035<br>New York, NY 10021-0051                | 8/16/2010 | \$ 100.00   | \$ 100.00   |
| 7/29/2010 | 2811 | American Friends of Magen David Adom<br>PO Box 3098<br>New York, NY 10117-9848                 | 8/18/2010 | \$ 50.00    | \$ 50.00    |
| 7/29/2010 | 2812 | American Red Cross-Palm Beach Chap.<br>PO Box 628205<br>Orlando, FL 35862-8205                 | 8/12/2010 | \$ 50.00    | \$ 50.00    |
| 7/29/2010 | 2813 | Arthritis Foundation<br>PO Box 96280<br>Washington, DC 20090-6226                              | 8/16/2010 | \$ 25.00    | \$ 25.00    |
| 7/29/2010 | 2814 | Bnai Brith Youth Organization<br>PO Box 19006<br>Washington, DC 20036-9006                     | 8/25/2010 | \$ 50.00    | \$ 50.00    |
| 7/29/2010 | 2815 | Bnai Emet Women's League<br>3115 Ottawa Ave. So.<br>St. Louis Park, MN 55416                   | 8/18/2010 | \$ 18.00    | \$ 18.00    |
| 7/29/2010 | 2816 | Cystic Fibrosis Foundation<br>PO Box 96205<br>Washington, DC 20090-6305                        | 8/17/2010 | \$ 25.00    | \$ 25.00    |
| 7/29/2010 | 2817 | Easter Seals-Palm Beach Region<br>PO Box 621028<br>Orlando, FL 35862-1028                      | 8/16/2010 | \$ 25.00    | \$ 25.00    |
| 7/29/2010 | 2818 | Epilepsy Foundation<br>PO Box 96546<br>Washington, DC 20077-7222                               | 8/16/2010 | \$ 50.00    | \$ 50.00    |
| 7/29/2010 | 2819 | Habitat for Humanity of Palm Beach Cty<br>1225A S. Military Trail<br>West Palm Beach, FL 33415 | 8/11/2010 | \$ 100.00   | \$ 100.00   |
| 7/29/2010 | 2820 | Hillel College<br>1521 University Ave SE<br>Minneapolis, MN 55414-2079                         | 8/24/2010 | \$ 75.00    | \$ 75.00    |
| 7/29/2010 | 2821 | Israel Bridge c/o Ross Greenstein<br>8975 Costa Verde Blvd #402<br>San Diego, CA 92122         | 9/3/2010  | \$ 8,000.00 | \$ 8,000.00 |
| 7/29/2010 | 2822 | Juvenile Diabetes Research Foundation<br>2626 E. 82nd St., #225<br>Bloomington, MN 55425       | 8/27/2010 | \$ 2,000.00 | \$ 2,000.00 |
| 7/29/2010 | 2824 | Jewish National Fund<br>60 Revere Dr. #960<br>Northbrook, IL 60062                             | 8/27/2010 | \$ 3,000.00 | \$ 3,000.00 |

|           |      |                                                                                            |           |             |             |
|-----------|------|--------------------------------------------------------------------------------------------|-----------|-------------|-------------|
| 7/29/2010 | 2825 | Leukemia/Lymphoma Society<br>PO Box 9031<br>Pittsfield, MA 01202-9031                      | 8/18/2010 | \$ 35.00    | \$ 35.00    |
| 7/29/2010 | 2826 | MADD<br>PO Box 75821<br>Topeka, KS 66675-8521                                              | 8/11/2010 | \$ 50.00    | \$ 50.00    |
| 7/29/2010 | 2827 | March of Dimes<br>PO Box 8972<br>Topeka, KS 66608-8972                                     | 8/11/2010 | \$ 25.00    | \$ 25.00    |
| 7/29/2010 | 2828 | Minneapolis Institute of Arts<br>2400 Third Ave S<br>Minneapolis, MN 55404-9859            | 8/12/2010 | \$ 50.00    | \$ 50.00    |
| 7/29/2010 | 2829 | Muscular Distropy Association<br>PO Box 79960<br>Phoenix, AZ 85062-8960                    | 8/17/2010 | \$ 35.00    | \$ 35.00    |
| 7/29/2010 | 2830 | Minnesota Public Radio<br>CM-9787 PO Box 70870<br>St. Paul, MN 55170-9787                  | 8/16/2010 | \$ 80.00    | \$ 80.00    |
| 7/29/2010 | 2831 | National Breast Cancer Research Center<br>PO Box 8924<br>Topeka, KS 66680-8924             | 8/12/2010 | \$ 10.00    | \$ 10.00    |
| 7/29/2010 | 2832 | National Council of Jewish Women<br>13100 Wayzata Blvd, #160<br>Minnetonka, MN 55405       | 8/31/2010 | \$ 18.00    | \$ 18.00    |
| 7/29/2010 | 2833 | Palm Beach Pops<br>500 S. Australian Ave., Ste 100<br>West Palm Beach, FL 33404-6235       | 8/10/2010 | \$ 1,000.00 | \$ 1,000.00 |
| 7/29/2010 | 2834 | Parkinson's Disease Foundation<br>PO Box 6012<br>Albert Lea, MN 56007-9805                 | 8/12/2010 | \$ 25.00    | \$ 25.00    |
| 7/29/2010 | 2835 | Planned Parenthood<br>PO Box 97166<br>Washington, DC 20077-7543                            | 8/12/2010 | \$ 50.00    | \$ 50.00    |
| 7/29/2010 | 2836 | Simon Weisenthal Center<br>1399 Roxbury Dr., Ste 100<br>Los Angeles, CA 90035-9003         | 8/12/2010 | \$ 60.00    | \$ 60.00    |
| 7/29/2010 | 2837 | STEP - St. Louis Park Emergency Program<br>6812 W. Lake Street<br>St. Louis Park, MN 55416 | 8/24/2010 | \$ 2,500.00 | \$ 2,500.00 |
| 7/29/2010 | 2838 | United Way Palm Beach County<br>2600 Quantum Blvd.<br>Boynton Beach, FL 33426-8627         | 8/11/2010 | \$ 500.00   | \$ 500.00   |
| 7/29/2010 | 2839 | ORT America<br>75 Maiden Lane 10th Floor<br>New York, NY 10038                             | 8/12/2010 | \$ 72.00    | \$ 72.00    |
| 7/29/2010 | 2840 | Toys for Tots<br>Marine Corp Base PO Box 227<br>Quantico, VA 22134-0227                    | 8/12/2010 | \$ 25.00    | \$ 25.00    |
| 7/29/2010 | 2841 | WPBT-2<br>PO Box 610002<br>Miami, FL 33261-9972                                            | 8/10/2010 | \$ 40.00    | \$ 40.00    |

|            |             |                                                                                        |                  |                                            |             |
|------------|-------------|----------------------------------------------------------------------------------------|------------------|--------------------------------------------|-------------|
| 7/29/2010  | 2842        | Women's Endowment Fund<br>12100 Wayzata Blvd., #200<br>Minnetonka, MN 55305            | 8/26/2010        | \$ 500.00                                  | \$ 500.00   |
| 8/2/2010   | 2843        | Kravis Center for the Arts<br>701 Okeechobee Blvd<br>West Palm Beach, FL 33401         | 8/20/2010        | \$ 1,000.00                                | \$ 1,000.00 |
| 8/2/2010   | 2844        | Israel Children's Center<br>3275 W. Hillsboro Blvd., #102<br>Deerfield Beach, FL 33402 | 8/10/2010        | \$ 250.00                                  | \$ 250.00   |
| 8/16/2010  | 2845        | United Synagogue Conservative Judaism<br>PO Box 977<br>Wilton, NH 03086-0977           | 8/24/2010        | \$ 28.00                                   | \$ 28.00    |
| 8/19/2010  | 2846        | Save the Children<br>2000 M Street NW #500<br>Washington, DC 20036                     | 8/26/2010        | \$ 24.00                                   | \$ 24.00    |
| 8/30/2010  | 2848        | Bnai Emet Synagogue<br>3115 Ottawa Avenue<br>St. Louis Park, MN 55416                  | 9/19/2010        | \$ 100.00                                  | \$ 100.00   |
| 9/2/2010   | 2849        | Jewish Historical Society<br>4330 S. Cedar Lake Road<br>St. Louis Park, MN 55416       | 10/25/2010       | \$ 50.00                                   | \$ 50.00    |
| 10/11/2010 | 2850        | Bnai Emet Synagogue<br>3115 Ottawa Avenue<br>St. Louis Park, MN 55416                  | 10/17/2010       | \$ 500.00                                  | \$ 500.00   |
| 10/11/2010 | 3001        | Jewish Federal West Palm Beach<br>4601 Community Drive<br>West Palm Beach, FL 33401    | 10/19/2010       | \$ 1,000.00                                | \$ 1,000.00 |
|            |             | <b>TOTAL ALL CHECKS CLEARED</b>                                                        |                  | <b>\$ 147,310.00</b>                       |             |
| 7/29/2010  | 2823<br>ACH | Jewish Family & Children Services<br>13100 Wayzata Blvd, #400<br>Minneapolis, MN 55416 | 8/19/2010<br>ACH | \$ 2,000.00                                | \$ 2,000.00 |
|            |             | <b>GRAND TOTAL</b>                                                                     |                  | <b>\$ 149,310.00</b>                       |             |
|            |             | LESS INSURANCE<br>LEX ACCOUNTING                                                       |                  | 24,122.00<br>4,480.00<br><u>120,708.00</u> |             |
|            |             |                                                                                        |                  | <u>          </u>                          |             |

## STAN BARATZ 2010 DONATIONS – Paid from Baratz Family Foundation

| DATE ISSUED | PAYEE                                                                                            | DATE<br>CLEARED | AMOUNT     | DED. AMT   |
|-------------|--------------------------------------------------------------------------------------------------|-----------------|------------|------------|
| 12/18/09    | Minneapolis Jewish Federation<br>13100 Wayzata Blvd, Ste 200<br>Minneapolis, MN 55305-1810       | #2039<br>JAN    | \$107.00   | \$107.00   |
| 12/21/09    | Speed the Cure<br>c/o Jazz Ventures, LLP<br>8120 Penn Ave S, Ste 444<br>Bloomington, MN 55431    | #2046<br>JAN    | \$50.00    | \$50.00    |
| 12/21/09    | Minneapolis College of Art & Design<br>2501 Stevens Ave<br>Minneapolis, MN 55404                 | #2048<br>JAN    | \$35.00    | \$35.00    |
| 1/22/10     | JDC-Haiti Earthquake Relief<br>P O Box 530<br>132 East 43 <sup>rd</sup> St<br>New York, NY 10017 | #2050<br>JAN    | \$250.00   | \$250.00   |
| 1/22/10     | ADL<br>605 3 <sup>rd</sup> Ave<br>New York, NY 10158                                             | #2051<br>JAN    | \$400.00   | \$400.00   |
| 3/5/10      | Pacer Center<br>8161 Normandale Blvd<br>Minneapolis, MN 55437-1044                               | #2052<br>MAR    | \$200.00   | \$200.00   |
| 3/5/10      | Tubman<br>3111 First Ave S<br>Minneapolis, MN 55408                                              | # 2053<br>MAR   | \$50.00    | \$50.00    |
| 3/5/10      | Minneapolis Jewish Day School<br>4330 Cedar Lake Rd<br>Minneapolis, MN 55416                     | #2054<br>MAR    | \$600.00   | \$600.00   |
| 3/5/10      | Muscular Dystrophy Association<br>P O Box 79071<br>Phoenix, AZ 85062-9071                        | #2055<br>MAR    | \$50.00    | \$50.00    |
| 3/5/10      | Zuhrah Shrine Circus<br>Target Center<br>P O Box 8505<br>Minneapolis, MN 55408                   | #2056<br>MAR    | \$50.00    | \$50.00    |
| 3/5/10      | Indiana University Foundation<br>P O Box 2298<br>Bloomington, IN 47402-2298                      | #2057<br>MAR    | \$50.00    | \$50.00    |
| 3/5/10      | Indian University Parents Fund<br>P O Box 2298<br>Bloomington, IN 47402-2298                     | #2058<br>MAR    | \$50.00    | \$50.00    |
| 3/5/10      | Mission Hospital Foundation<br>27800 Medical Center Rd<br>Mission Viejo, CA 92691                | #2059<br>MAR    | \$100.00   | \$100.00   |
| 3/5/10      | Minneapolis Jewish Federation<br>13100 Wayzata Blvd, Ste 200<br>Minnetonka, MN 55305             | #2060<br>MAR    | \$22000.00 | \$22000.00 |

|         |                                                                                                                                           |              |          |                     |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------|--------------|----------|---------------------|
| 3/5/10  | Torah Academy<br>2800 Joppa Ave S<br>St. Louis Park, MN 55416                                                                             | #2061<br>MAR | \$100.00 | \$100.00            |
| 3/5/10  | Friends of Israel Scouts, Inc<br>3306 Gettysburg Ave N<br>New Hope, MN 55427                                                              | #2062<br>MAR | \$100.00 | \$100.00            |
| 3/5/10  | Lance Armstrong Foundation<br>c/o Joshua Fogelson<br>Minneapolis Jewish Federation<br>13100 Wayzata Blvd, Ste 200<br>Minnetonka, MN 55305 | #2063<br>APR | \$100.00 | \$100.00            |
| 3/5/10  | JDRF<br>2626 E. 82 <sup>nd</sup> Street, Ste 225<br>Bloomington, MN 55425                                                                 | #2064<br>MAR | \$495.49 | \$495.49            |
| 3/8/10  | Gentlemens Night Out For CommonBond<br>c/o Tyler Simmons<br>Christenson Group<br>11100 Bren Road W<br>Minnetonka, MN 55343                | #2065<br>MAR | 200.00   | <del>\$150.00</del> |
| 4/1/10  | US Treasury ( Not Deductible)                                                                                                             | #2066<br>APR | \$275.00 | 0.00                |
| 4/1/10  | State of MN Registration(Not Deductible)                                                                                                  | #2067<br>APR | \$25.00  | 0.00                |
| 4/14/10 | Baby's Space<br>2438 18 <sup>th</sup> Ave S<br>Minneapolis, MN 55404                                                                      | #2068<br>APR | \$200.00 | <del>\$150.00</del> |
| 4/14/10 | Alzheimer's Association<br>4550 W. 77 <sup>th</sup> Street, Ste 200<br>Minneapolis, MN 55434                                              | #2069<br>APR | \$750.00 | \$750.00            |
| 4/14/10 | Best Prep<br>7100 Northalnd Circle N, Ste 402<br>Brooklyn Park, MN 55428                                                                  | #2070<br>APR | \$50.00  | \$50.00             |
| 4/14/10 | MicroGrants<br>1035 E. Franklin Ave<br>Minneapolis, MN 55404                                                                              | #2071<br>APR | \$100.00 | \$100.00            |
| 4/14/10 | Muscular Dystrophy Association<br>3300 E. Sunrise R.<br>Tucson, AZ 85718                                                                  | #2072<br>APR | \$50.00  | \$50.00             |
| 4/14/10 | Avon Walk for Breast Cancer<br>c/o Jacey Bader<br>512 W. Wrightwood Ave, Apt 3C<br>Chicago, IL 60614                                      | #2073<br>APR | \$100.00 | \$100.00            |
| 4/14/10 | MS Society<br>c/o Dannon Shiff<br>5529 Knox Ave S<br>Minneapolis, MN 55419                                                                | #2074<br>MAY | \$100.00 | \$100.00            |
| 4/14/10 | B'nai Emet Synagogue<br>3115 Ottawa Ave S<br>St. Louis Park, MN 55416                                                                     | #2075<br>APR | \$25.00  | \$25.00             |

|         |                                                                                                                                                       |              |           |                      |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-----------|----------------------|
| 4/26/10 | Minnesota Medical Foundation<br>Golf Classic "fore" Diabetes Research<br>University of MN<br>200 Oak Street SE, Ste 300<br>Minneapolis, MN 55455-2030 | #2076<br>MAY | \$1000.00 | <del>\$725.00</del>  |
| 5/3/10  | Susan Komen Twin Cities Race for the<br>Cure<br>P O Box 312<br>Lake Elmo, MN 55042-0312                                                               | #2077<br>MAY | \$100.00  | \$100.00             |
| 5/3/10  | Sid Hartman Celebration<br>2910 Center Pointe Drive<br>Roseville, MN 55113                                                                            | #2078<br>MAY | \$2500.00 | <del>\$1400.00</del> |
| 5/13/10 | Minnesota Orchestral Association<br>1111 Nicollet Mall<br>Minneapolis, MN 55403                                                                       | #2079<br>MAY | \$100.00  | \$100.00             |
| 5/13/10 | Humor to Fight the Tumor<br>American Brain Tumor Assoc.<br>16404 Eagle Ridge Drive<br>Minnetonka, MN 55345                                            | #2080<br>MAY | \$125.00  | \$125.00             |
| 5/13/10 | ALS Association-Minnesota Chapter<br>A Race Worth Winning<br>c/o Lisa Ryan<br>7417 280 <sup>th</sup> Street West<br>Farmington, MN 55024              | #2081<br>JUN | \$75.00   | \$75.00              |
| 5/13/10 | Big Brother Big Sisters<br>c/o David Lipscomb<br>Georgia Commerce Bank<br>3625 Cumberland Rd, Bldg 2<br>Atlanta, GA 30339                             | #2082<br>JUN | \$100.00  | \$100.00             |
| 5/13/10 | Reach for Resources, Inc<br>1001 Hwy 7, Room 235<br>Hopkins, MN 55305                                                                                 | #2083<br>MAY | \$150.00  | \$150.00             |
| 5/13/10 | Paul Adelman Endowment Fund<br>3630 Oakton Ridge<br>Minnetonka, MN 55305                                                                              | #2084<br>MAY | \$400.00  | <del>\$200.00</del>  |
| 5/13/10 | UW Hillel<br>611 Langdon Street<br>Madison, WI 53703                                                                                                  | #2085<br>MAY | \$118.00  | \$118.00             |
| 5/13/10 | Herzl Camp<br>7204 W. 27 <sup>th</sup> Street, Ste 226<br>St. Louis Park, MN 55426                                                                    | #2086<br>JUN | \$500.00  | \$500.00             |
| 5/13/10 | Courage Center<br>3915 Golden Valley Rd<br>Minneapolis, MN 55422-9984                                                                                 | #2087<br>MAY | \$75.00   | \$75.00              |
| 5/13/10 | Science Museum of Minnesota<br>120 Kellogg Blvd W<br>St. Paul, MN 55102-1202                                                                          | #2088<br>MAY | \$75.00   | \$75.00              |
|         |                                                                                                                                                       |              |           |                      |



|         |                                                                                                                                            |              |            |            |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|------------|
| 5/13/10 | JFCS<br>13100 Wayzata Blvd, Ste 400<br>Minnetonka, MN 55305-1842                                                                           | #2089<br>MAY | \$200.00   | \$200.00   |
| 5/13/10 | Children's Cancer Research Fund<br>7301 Ohms Lane, Ste 460<br>Minneapolis, MN 55439                                                        | #2090<br>MAY | \$1000.00  | \$1000.00  |
| 5/13/10 | Birthright Israel Foundation<br>P O Box 1784<br>New York, NY 10156                                                                         | #2091<br>MAY | \$250.00   | \$250.00   |
| 5/13/10 | Americans United<br>518 C Street NE<br>Washington, DC 20002                                                                                | #2092<br>MAY | \$75.00    | \$75.00    |
| 5/13/10 | Southern Poverty Law Center<br>400 Washington Ave<br>Montgomery, AL 36104                                                                  | #2093<br>MAY | \$75.00    | \$75.00    |
| 5/13/10 | Interfaith Alliance<br>P O Box 98143<br>Washington, DC 20090-8143                                                                          | #2094<br>MAY | \$100.00   | \$100.00   |
| 6/3/10  | The Loft Literary Center<br>c/o SharonHendry<br>100 3 <sup>rd</sup> Ave S, #3104<br>Minneapolis, MN 55401                                  | #2095<br>JUN | \$500.00   | \$500.00   |
| 6/3/10  | Peace Corps Partnership Program<br>Paul D Coverdell Peace Corps<br>Headquarters<br>1111 20 <sup>th</sup> Street NW<br>Washington, DC 20526 | #2096<br>JUN | \$100.00   | \$100.00   |
| 6/16/10 | A Chance to Grow<br>1800 2 <sup>nd</sup> Street NE<br>Minneapolis, MN 55418                                                                | #2097<br>JUN | \$100.00   | \$100.00   |
| 6/16/10 | Project Medishare<br>2515 K Street, #404<br>Washington , DC 20037                                                                          | #2098<br>JUL | \$100.00   | \$100.00   |
| 6/16/10 | Taking Action Against Hunger<br>c/o Second Harvet Heartland<br>P O Box 64051<br>St Paul, MN 55164-0051                                     | #2099<br>JUN | \$100.00   | \$100.00   |
| 6/16/10 | JCRC<br>12 N 12 <sup>th</sup> Street, Ste 480<br>Minneapolis, MN 55403                                                                     | #2100<br>JUN | \$1800.00  | \$1800.00  |
| 6/16/10 | ADL<br>605 3 <sup>rd</sup> Ave, 9 <sup>th</sup> Floor<br>New York, NY 10158-3560                                                           | #2101<br>JUN | \$12000.00 | \$12000.00 |
| 6/16/10 | The Israel Project<br>2020 K Street NW, Ste 7600<br>Washington, DC 20006                                                                   | #2102<br>JUN | \$1500.00  | \$1500.00  |
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| 6/16/10 | Adath Jeshurun Congregation<br>10500 Hillside Lane West<br>Minnetonka, MN 55305                                             | #2103<br>JUN | \$3169.00  | \$3169.00  |
| 6/16/10 | The Abraham Fund Initiatives<br>9 East 45 <sup>th</sup> Street<br>New York, NY 10017                                        | #2104<br>JUN | \$100.00   | \$100.00   |
| 6/16/10 | Minnesotans Against Terrorism<br>P O Box 368<br>Hopkins, MN 55343-0368                                                      | #2105<br>OCT | \$1000.00  | \$1000.00  |
| 6/16/10 | Habitat for Humanity<br>3001 4 <sup>th</sup> Street SE<br>Minneapolis, MN 55414                                             | #2106<br>JUN | \$100.00   | \$100.00   |
| 6/16/10 | Bridging<br>201 W 87 <sup>th</sup> Street<br>Bloomington, MN 55420                                                          | #2107<br>JUN | \$125.00   | \$125.00   |
| 6/16/10 | Mary McDowell Center for Learning<br>20 Bergen Street<br>Brooklyn, NY 11201                                                 | #2108<br>JUN | \$100.00   | \$100.00   |
| 6/16/10 | Twin Cities Public Television<br>172 East 4 <sup>th</sup> Street<br>St. Paul, MN 55101                                      | #2109<br>JUN | \$100.00   | \$100.00   |
| 6/16/10 | Living Legacy<br>2845 Hedberg Drive<br>Minnetonka, MN 55305                                                                 | #2110<br>JUN | \$1800.00  | \$1800.00  |
| 6/16/10 | Tape Mark Charity Pro-Am<br>1685 Marthaler Lane<br>W. St Paul, MN 55118                                                     | #2111<br>JUN | \$115.00   | \$115.00   |
| 6/18/10 | Minnesota Organization on Adolescent<br>Pregnancy, Prevention & Parenting<br>1619 Dayton Ave, Ste 111<br>St. Paul, MN 55104 | #2112<br>JUL | \$50.00    | \$50.00    |
| 6/16/10 | Northern Star Council<br>393 Marshall Ave<br>St. Paul, MN 55102                                                             | #2113<br>JUN | \$175.00   | \$175.00   |
| 6/18/10 | Baseline Club<br>312 Central Ave SE, Room 417<br>Minneapolis, MN 55414                                                      | #2114<br>JUL | \$150.00   | \$150.00   |
| 6/18/10 | NCJW Greater Minneapolis<br>13100 Wayzata Blvd, Ste 160<br>Minnetonka, MN 55305                                             | #2115<br>JUN | \$75.00    | \$75.00    |
| 6/18/10 | Wayzata Fire Department<br>600 Rice Street<br>Wayzata, MN 55391                                                             | #2116<br>JUL | \$50.00    | \$50.00    |
| 6/18/10 | B'nai Emet Synagogue<br>3115 Ottawa Ave S<br>St. Louis Park, MN 55416                                                       | #2117<br>JUN | \$85.00    | \$85.00    |
| 7/30/10 | Minneapolis Jewish Federation<br>131 Wayzata Blvd, Ste 200<br>Minneapolis, MN 55305-1810                                    | #2118<br>JUL | \$35000.00 | \$35000.00 |

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| 7/30/10 | Smile Train<br>41 Madison Ave., 28 <sup>th</sup> Floor<br>New York, NY 10010                          | #2119<br>JUL | \$75.00   | \$75.00   |
| 7/30/10 | Sabes JCC<br>4330 S. Cedar Lake Rd<br>Minneapolis, MN 55416                                           | #2120<br>JUL | \$200.00  | \$200.00  |
| 7/30/10 | Yachad<br>Eleven Broadway, 13 <sup>th</sup> Floor<br>New York NY 10004                                | #2122<br>JUL | \$36.00   | \$36.00   |
| 7/30/10 | Create A Memory Foundation<br>80 S. 8 <sup>th</sup> Street, Ste 3901<br>Minneapolis, MN 55402         | #2121<br>JUL | \$200.00  | \$200.00  |
| 7/30/10 | STEP<br>6812 W. Lake Street<br>St. Louis Park, MN 55426                                               | #2123<br>JUL | \$2000.00 | \$2000.00 |
| 7/30/10 | Israel Children's Centers<br>3275 W. Hillsboro Blvd, Ste 102<br>Deerfield Beach, FL 33442             | #2124<br>JUL | \$1000.00 | \$1000.00 |
| 7/30/10 | J.A. Wedum Foundation<br>2615 University Ave SE<br>Minneapolis, MN 55414-3207                         | #2125<br>JUL | \$100.00  | \$100.00  |
| 7/30/10 | Diana Chazin Levitt Memorial Fund<br>4301 Hwy 7, Ste 115<br>St. Louis Park, MN 55416                  | #2126<br>JUL | \$100.00  | \$100.00  |
| 7/30/10 | Paul Adelman Golf Classic<br>Paul Adelman Endowment Fund<br>3630 Oakton Ridge<br>Minnetonka, MN 55305 | #2127<br>JUL | \$100.00  | \$100.00  |
| 8/18/10 | Hope for the City<br>4350 Baker Road, Ste 400<br>Minnetonka, MN 55343                                 | #2128<br>JUL | \$500.00  | \$500.00  |
| 8/18/10 | Sabes JCC<br>4330 S. Cedar Lake Rd.<br>Minneapolis, MN 55416                                          | #2129<br>JUL | \$200.00  | \$200.00  |
| 8/18/10 | Crohn's & Colitis Foundation<br>1885 University Ave W., #355<br>St. Paul, MN 55104                    | #2130<br>JUL | \$100.00  | \$100.00  |
| 8/18/10 | Jewish National Fund<br>42 East 69 <sup>th</sup> Street<br>New York, NY 10021-5093                    | #2132<br>SEP | \$8000.00 | \$8000.00 |
| 8/18/10 | United Way<br>P O Box 2949<br>Minneapolis, MN 55402-0949                                              | #2133<br>JUL | \$1800.00 | \$1800.00 |
| 8/18/10 | B'nai Emet Synagogue<br>3115 Ottawa Ave S<br>St Louis Park, MN 55416                                  | #2134<br>JUL | \$500.00  | \$500.00  |
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| 8/18/10 | Pancreatic Cancer Action Network<br>Purple Ride<br>P O Box 587<br>Excelsior, MN 55331-0587                                  | #2135<br>SEP | \$500.00   | \$500.00   |
| 8/18/10 | KidsFirst<br>7200 France Ave, Ste 232<br>Edina, MN 55435                                                                    | #2136<br>JUL | \$3000.00  | \$3000.00  |
| 8/18/10 | American University<br>4400 Massachusetts Ave NW<br>Washington, DC 20016-8143                                               | #2137<br>JUL | \$100.00   | \$100.00   |
| 9/20/10 | Catalyst Community Partners<br>303 Excelsior Blvd., Ste 10<br>Minneapolis, MN 55416                                         | #2138<br>SEP | \$7500.00  | \$7500.00  |
| 9/20/10 | JESNA<br>318 West 39 <sup>th</sup> Street, 5 <sup>th</sup> Floor<br>New York, NY 10018                                      | #2139<br>SEP | \$100.00   | \$100.00   |
| 9/20/10 | Emergency Foodshelf Network<br>8501 54 <sup>th</sup> Ave N<br>New Hope, MN 55428                                            | #2140<br>SEP | \$100.00   | \$100.00   |
| 9/20/10 | Minneapolis Jewish Federation<br>13100 Wayzata Blvd., Ste 200<br>Minnetonka, MN 55305                                       | #2141<br>SEP | \$41000.00 | \$41000.00 |
| 9/20/10 | UCSJ<br>P O Box 11676<br>Cleveland Park<br>Washington, DC 20008                                                             | #2142<br>OCT | \$200.00   | \$200.00   |
| 9/20/10 | Jewish Community Action<br>2375 University Ave S, Ste 150<br>St. Paul, MN 55114                                             | #2143<br>SEP | \$2300.00  | \$2300.00  |
| 9/20/10 | HIAS<br>333 7 <sup>th</sup> Ave<br>New York, NY 10001-5019                                                                  | #2144<br>SEP | \$1000.00  | \$1000.00  |
| 10/6/10 | At Home Group<br>614 S. 3 <sup>rd</sup> Street<br>Minneapolis, MN 55415                                                     | #2145<br>OCT | \$200.00   | \$200.00   |
| 10/6/10 | ALS Assoc.<br>c/o Kyle Hansen<br>US Bank<br>800 Nicollet Mall, 3 <sup>rd</sup> Floor<br>BC-MN-H03A<br>Minneapolis, MN 55402 | #2146<br>OCT | \$100.00   | \$100.00   |
| 10/6/10 | Children's Heartlink<br>5075 Arcadia Ave<br>Minneapolis, MN 55436                                                           | #2147<br>OCT | \$300.00   | \$300.00   |
| 10/6/10 | Stages Theatre Company<br>1111 Main Street<br>Hopkins, MN 55343                                                             | #2148<br>OCT | \$250.00   | \$250.00   |
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| 10/6/10       | Sholom Homes/Auxiliary<br>3620 Phillips Parkway<br>St. Louis Park, MN 55426                                  | #2149<br>OCT | \$600.00           | \$600.00           |
| 10/6/10       | JDRF<br>3001 Metro Drive, Ste 100<br>Bloomington, MN 55425                                                   | #2150<br>OCT | \$2000.00          | \$2000.00          |
| 10/18/10      | Summit Academy<br>935 Olson Memorial Hwy<br>Minneapolis, MN 55405                                            | #2152<br>OCT | \$1000.00          | \$1000.00          |
| 10/18/10      | CornerHouse<br>2502 10 <sup>th</sup> Ave S<br>Minneapolis, MN 55404                                          | #2153<br>NOV | \$200.00           | \$200.00           |
| 10/18/10      | Twin Cities Cardozo Society<br>13100 Wayzata Blvd, Ste 200<br>Minnetonka, MN 55305                           | #2154<br>OCT | \$160.00           | \$160.00           |
| 12/6/10       | Minnesotans Against Terrorism<br>P O Box 368<br>Hopkins, MN 55343                                            | #2157<br>DEC | \$1000.00          | \$1000.00          |
| 12/6/10       | Abbott Northwestern Hospital Foundation<br>2925 Chicago Ave<br>MR 10103<br>Minneapolis, MN 55407             | #2158<br>DEC | \$100.00           | \$100.00           |
| 12/6/10       | Plymouth Church Neighborhood<br>Foundation<br>430 Oak Grove Street, Ste 130<br>Minneapolis, MN 55403         | #2159<br>DEC | \$300.00           | \$300.00           |
| 12/6/10       | Sister Kenny Foundation<br>Mail Rout 16509<br>800 East 28 <sup>th</sup> Street<br>Minneapolis, MN 55407-3798 | #2160<br>DEC | \$75.00            | \$75.00            |
| 12/6/10       | JFCS<br>13100 Wayzata Blvd, Ste 400<br>Minnetonka, MN 55305                                                  | #2161<br>DEC | \$1000.00          | \$1000.00          |
| 12/6/10       | B'nai Emet Synagogue<br>3115 Ottawa Ave S<br>St. Louis Park, MN 55416                                        | #2162<br>DEC | \$250.00           | \$250.00           |
| 12/6/10       | Adath Jeshurun Congregation<br>10500 Hillside Lane West<br>Minnetonka, MN 55305                              | #2163<br>DEC | \$500.00           | \$500.00           |
| 12/6/10       | AISH Minnesota<br>2609 Quentin Ave S<br>Minneapolis, MN 55416                                                | #2164<br>DEC | \$500.00           | \$500.00           |
| 12/6/10       | Minnesota Landscape Arboretum<br>Foundation<br>3675 Arboretum Drive<br>Chaska, MN 55318-9613                 | #2165<br>DEC | \$100.00           | \$100.00           |
| <b>TOTAL:</b> |                                                                                                              |              | <b>\$171420.49</b> | <b>\$169445.49</b> |