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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation BAYCARE CLINIC FOUNDATION, LTD.		A Employer identification number 39-2000503
Number and street (or P.O. box number if mail is not delivered to street address) 164 NORTH BROADWAY	Room/suite	B Telephone number 920-490-9046
City or town, state, and ZIP code GREEN BAY, WI 54303		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 177,488.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part II Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		284,043.			
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		829.	829.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		284,872.	829.	0.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 2		2,968.	906.	0.	2,062.
24 Total operating and administrative expenses. Add lines 13 through 23		2,968.	906.	0.	2,062.
25 Contributions, gifts, grants paid		246,905.			246,905.
26 Total expenses and disbursements. Add lines 24 and 25		249,873.	906.	0.	248,967.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		34,999.			
b Net investment income (if negative, enter -0-)			0.		
c Adjusted net income (if negative, enter -0-)				0.	

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LHA For Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			112,982.	136,952.	136,052.
	2 Savings and temporary cash investments					
	3 Accounts receivable					
	Less: allowance for doubtful accounts					
	4 Pledges receivable					
	Less: allowance for doubtful accounts					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable					
	Less: allowance for doubtful accounts					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 3	28,626.	39,655.	41,436.	
	c Investments - corporate bonds					
11 Investments - land, buildings, and equipment basis						
Less: accumulated depreciation						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment basis						
Less: accumulated depreciation						
15 Other assets (describe)						
16 Total assets (to be completed by all filers)		141,608.	176,607.	177,488.		
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe)					
23 Total liabilities (add lines 17 through 22)		0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☐				
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒				
	27 Capital stock, trust principal, or current funds		0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds		141,608.	176,607.		
30 Total net assets or fund balances		141,608.	176,607.			
31 Total liabilities and net assets/fund balances		141,608.	176,607.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	141,608.
2 Enter amount from Part I, line 27a	2	34,999.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	176,607.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	176,607.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b NONE			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	224,539.	91,338.	2.458331
2008	196,190.	80,413.	2.439780
2007	148,319.	62,929.	2.356926
2006	119,611.	65,092.	1.837568
2005	67,394.	57,906.	1.163852

2 Total of line 1, column (d)	2	10.256457
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2.051291
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	120,583.
5 Multiply line 4 by line 3	5	247,351.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	247,351.
8 Enter qualifying distributions from Part XII, line 4	8	248,967.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	36.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	36.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	36.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☒ 36. Refunded ☐ 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► WI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.BAYCARE.NET/WEBSITE/ABOUT/500--FOUNDATION/IND	13	X	
14	The books are in care of ► MR. JEFF MASON Telephone no. ► 920-490-9046 Located at ► 164 NORTH BROADWAY, GREEN BAY, WI ZIP+4 ► 54303			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 4		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

☐ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	33,026.
b	Average of monthly cash balances	1b	89,393.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	122,419.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	122,419.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,836.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	120,583.
6	Minimum investment return. Enter 5% of line 5	6	6,029.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,029.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,029.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,029.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,029.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	248,967.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	248,967.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	248,967.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				6,029.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	64,499.			
b From 2006	116,613.			
c From 2007	145,331.			
d From 2008	192,397.			
e From 2009	219,972.			
f Total of lines 3a through e	738,812.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$	248,967.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				6,029.
e Remaining amount distributed out of corpus	242,938.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	981,750.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	64,499.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	917,251.			
10 Analysis of line 9:				
a Excess from 2006	116,613.			
b Excess from 2007	145,331.			
c Excess from 2008	192,397.			
d Excess from 2009	219,972.			
e Excess from 2010	242,938.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ... ☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85% of line 2a**

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.**

- Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income**

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see the instructions.)

- ## 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 5

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:**

SEE STATEMENT 6

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT				
Total			3a	246,905.
b Approved for future payment NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

 **DIRECTOR**

Signature of officer or trustee Date Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	DANIEL J. YOUNG	DANIEL J. YOUNG	05/12/11		
	Firm's name ▶ SCHENCK SC P.O. BOX 23819				Firm's EIN ▶
	Firm's address ▶ GREEN BAY, WI 54305-3819			Phone no. (920) 436-7800	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

Employer identification number

BAYCARE CLINIC FOUNDATION, LTD.

39-2000503

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

BAYCARE CLINIC FOUNDATION, LTD.

39-2000503

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BAYCARE HEALTH SYSTEMS, LLC 164 NORTH BROADWAY GREEN BAY, WI 54303	\$ 11,008.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	DR. AHMET DERVISH 778 STONEWOOD LANE ONEIDA, WI 54155	\$ 14,646.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	DR. ALEX ROITSTEIN 2411 WANDERING SPRINGS GREEN BAY, WI 54311	\$ 6,050.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
4	DR. AND MRS. KEVIN WIENKERS 2863 CIRCLE SHORE DR. GREEN BAY, WI 54302	\$ 32,172.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
5	DR. BRUCE NEAL 1515 BRADBURY COURT GREEN BAY, WI 54313	\$ 10,913.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
6	DR. JOHN LEE 3036 WARM SPRINGS DRIVE GREEN BAY, WI 54311	\$ 10,350.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

BAYCARE CLINIC FOUNDATION, LTD.

39-2000503

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	DR. JOSEPH HODGSON 1809 S. SUNKIST CIRCLE DEPERE, WI 54115	\$ 7,653.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
8	DR. PER ANDERAS 2824 MT. CAROL DRIVE GREEN BAY, WI 54311	\$ 13,465.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
9	DR. RICHARD HARRISON 984 HIGHLAND SPRINGS ONEIDA, WI 54155	\$ 5,777.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
10	DR. ROBERT LIMONI 3072 BAY SETTLEMENT COURT GREEN BAY, WI 54311	\$ 9,158.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
11	DR. SCOTT GAGE 3071 GOTHIC COURT GREEN BAY, WI 54313	\$ 80,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
12	DR. STEVEN STROMAN 2452 WILDWOOD DRIVE GREEN BAY, WI 54302	\$ 7,200.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

BAYCARE CLINIC FOUNDATION, LTD.

39-2000503

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	DR. DIANNA DORDEWICK 2599 SAGE DRIVE GREEN BAY, WI 54302-5267	\$ 11,050.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
14	DR. ROBERT GRIESSER 2598 OLD PLANK RD DE PERE, WI 54115-8661	\$ 5,118.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

BAYCARE CLINIC FOUNDATION, LTD.

39-2000503

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

BAYCARE CLINIC FOUNDATION, LTD.

39-2000503

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

BayCare Clinic Foundation
EIN 39-2000503

Part XV - Supplementary Information
Grants and Contributions Paid During the Year

Recipient	Recipient Address	Relationship	Foundation Status	Purpose of Contribution	Amount
Bellin College of Nursing	Attn: Financial Aid Office, 725 S Webster Avenue, PO Box 23400, Green Bay WI 54305	None	Public Charity	Education	\$ 1,000 00
Faith Lutheran Church	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 5,000 00
Marquette University	Office of Student Financial Aid, 707 Building 503, PO Box 1881, Milwaukee WI 53201-1881	None	Public Charity	Education	\$ 500 00
NWTC Green Bay	Financial Aid Office, 2740 W Mason Street, PO Box 19042, Green Bay WI 54307-9042	None	Public Charity	Gen Operations	\$ 500 00
Pilgrim Congregational Church	Attn: Treasurer, 991 Pilgrim Way, Green Bay, WI 54304	None	Public Charity	Gen Operations	\$ 450 00
Saint Francis University	117 Evergreen Drive, Loretto PA 15940	None	Public Charity	Gen Operations	\$ 500 00
St Mark Evangelical Church	2066 Lawrence Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 700 00
Brown County United Way	PO Box 1593, Green Bay WI 54305-1593	None	Public Charity	Gen Operations	\$ 7,500 00
University of Wisconsin-Eau Claire	Attn: Financial Aid Office, 105 Garfield Avenue, Schofield 115, Eau Claire WI 54702-4004	None	Public Charity	Education	\$ 500 00
University of Wisconsin-Green Bay	Attn: Financial Aid Office, 2420 Nicolet Drive, Green Bay WI 54311-7001	None	Public Charity	Education	\$ 500 00
University of Wisconsin-Madison	Bursars Office, 333 E Campus Mall, Ste 10501, Madison WI 53715	None	Public Charity	Education	\$ 1,000 00
University of Wisconsin-La Crosse	Financial Aid Office, 1725 State Street, La Crosse WI 54601	None	Public Charity	Education	\$ 500 00
University of Wisconsin-Milwaukee	Office of Student Financial Aid, 333 East Campus Mall, #9701, Madison WI 53715-1382	None	Public Charity	Education	\$ 1,000 00
Wheaton College	Department of Financial Aid, PO Box 469, Milwaukee WI 53201-0469	None	Public Charity	Education	\$ 500 00
Friends of Haiti	Financial Aid Office, 501 College Avenue, Wheaton IL 60187	None	Public Charity	Education	\$ 500 00
UW Foundation	PO Box 1174, Green Bay, WI 54305-1174	None	Public Charity	Gen Operations	\$ 1,200 00
Friends of Haiti	Office of Univ Advancement, 2420 Nicolet Drive, Green Bay, WI 54311-7001	None	Public Charity	Gen Operations	\$ 20,000 00
Christ of the Rock Community Church Inc	PO Box 1174, Green Bay, WI 54305-1174	None	Public Charity	Gen Operations	\$ 1,100 00
Arbor Day Foundation	Attn: Linda Radtke/Haiti Mission, N1547 Clayhill Road, Weyauwega WI 54983	None	Public Charity	Gen Operations	\$ 100 00
Boys Town	Member Services, 211 N 12th Street, Lincoln NE 68508-1497	None	Public Charity	Gen Operations	\$ 15 00
National Parks Conservation Association	200 Flanagan Blvd, Boys Town NE 68010-9988	None	Public Charity	Gen Operations	\$ 100 00
Neville Public Museum Foundation	PO Box 97202, Washington DC 20077-7435	None	Public Charity	Gen Operations	\$ 100 00
The Salvation Army	PO Box 325, Green Bay WI 54305-0325	None	Public Charity	Gen Operations	\$ 100 00
Juvenile Diabetes Research Foundation	PO Box 11243, Green Bay WI 54307-1243	None	Public Charity	Gen Operations	\$ 100 00
Literacy Green Bay	1800 Appleton Road, Ste 2, Menasha WI 54952	None	Public Charity	Gen Operations	\$ 1,500 00
Camp Awesum	424 S Monroe Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 350 00
Catholic Relief Services	1410 Birchwood Drive, St Germain WI 54558	None	Public Charity	Gen Operations	\$ 1,500 00
American Red Cross-Lakeland Chapter	Haiti Earthquake Relief, PO Box 23001, Green Bay WI 54305-0300	None	Public Charity	Gen Operations	\$ 300 00
The Heritage Foundation	Haiti Mission, 2131 Deckner Avenue, PO Box 8295, Green Bay WI 54308-8295	None	Public Charity	Gen Operations	\$ 100 00
Faith Lutheran Church	214 Massachusetts Ave NE, Washington DC 20002-4999	None	Public Charity	Gen Operations	\$ 250 00
Pilgrim Congregational Church	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 5,000 00
St Mark Evangelical Church	Attn: Treasurer, 991 Pilgrim Way, Green Bay, WI 54304	None	Public Charity	Gen Operations	\$ 450 00
Families of Children with Cancer	2066 Lawrence Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 700 00
Holy Cross Catholic School	1202 Ridge Way Blvd., De Pere WI 54115	None	Public Charity	Gen Operations	\$ 100 00
Boy Scouts of America	3002 Bay Settlement Road, Green Bay WI 54311	None	Public Charity	Gen Operations	\$ 500 00
American Cancer Society	Attn: Christine Vandenhooft, 2555 Northern Road, Appleton WI 54914	None	Public Charity	Gen Operations	\$ 500 00
Cerebral Palsy, Inc	Attn: Lisa Valenta, RFL-De Pere, 3311 S Packerland Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 150 00
De Pere High School Cross Country Team	PO Box 1326, Green Bay WI 54305-1326	None	Public Charity	Gen Operations	\$ 150 00
MADD	1700 Chicago Street, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 1,000 00
Friends of Haiti	National Processing Center, PO Box 758521, Topeka KS 66675-8521	None	Public Charity	Gen Operations	\$ 100 00
Cerebral Palsy, Inc	Attn: Jackie Kucera, PO Box 1174, Green Bay WI 54305-1174	None	Public Charity	Gen Operations	\$ 2,190 00
Special Olympics	PO Box 1326, Green Bay WI 54305-1326	None	Public Charity	Gen Operations	\$ 50 00
Bay Area Humane Society & Animal Shelter, Inc	2140 Holmgren Way, Green Bay WI 54304	None	Public Charity	Gen Operations	\$ 50 00
Friends of the Bay Beach Wildlife Sanctuary Inc	1830 Radisson Street, Green Bay WI 54302	None	Public Charity	Gen Operations	\$ 100 00
Wisconsin Public Radio	1660 E Shore Drive, Green Bay WI 54302-1285	None	Public Charity	Gen Operations	\$ 50 00
Faith Lutheran Church	821 University Avenue, Madison WI 53706	None	Public Charity	Gen Operations	\$ 500 00
Pilgrim Congregational Church	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 5,000 00
St Mark Evangelical Church	Attn: Treasurer, 991 Pilgrim Way, Green Bay, WI 54304	None	Public Charity	Gen Operations	\$ 450 00
Boy Scouts of America	2066 Lawrence Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 700 00
De Pere Track & Cross Country Booster Club	Friends of Scouting Program, 2555 Northern Road, PO Box 267, Appleton WI 54912-0267	None	Public Charity	Gen Operations	\$ 500 00
De Pere High School Parents Club	% Laurie Kraus, 2087 N Rock River Circle, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 1,200 00
St Francis Xavier Parish of De Pere	1700 Chicago Street, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 200 00
Cerebral Palsy, Inc	220 S Michigan, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 1,200 00
Christian Foundation for Children and Aging	PO Box 1326, Green Bay WI 54305-1326	None	Public Charity	Gen Operations	\$ 250 00
Faith Lutheran Church	One Elmwood Avenue, Kansas City KS 66103	None	Public Charity	Gen Operations	\$ 360 00
Golden House	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 20,000 00
Faith Lutheran Church	PO Box 727, Green Bay WI 54305-0727	None	Public Charity	Gen Operations	\$ 75 00
Pilgrim Congregational Church	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 5,000 00
St Mark Evangelical Church	Attn: Treasurer, 991 Pilgrim Way, Green Bay, WI 54304	None	Public Charity	Gen Operations	\$ 450 00
Assemblees de Dieu/Mission Suedoise	2066 Lawrence Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 700 00
United Soccer of Allouez	BP 922, Bobo-Dioulasso Burkina Faso	None	Public Charity	Gen Operations	\$ 10,020 00
UW Foundation	Allouez Avalanche, c/o Nikki Mauthe, W3424 Sievert Road, Seymour WI 54165	None	Public Charity	Gen Operations	\$ 500 00
All Saints Parish	University Advancement Office, 2420 Nicolet Drive, Green Bay WI 54311	None	Public Charity	Gen Operations	\$ 1,000 00
American Cancer Society	PO Box 787, Denmark WI 54208	None	Public Charity	Gen Operations	\$ 1,000 00
Arthritis Foundation	Strut for A Cure, 790 Marvell Lane, Green Bay WI 54304	None	Public Charity	Gen Operations	\$ 1,000 00
De Pere Track & Cross Country Booster Club	Attn: Laura Libert, 2920 S Webster Avenue, Ste A, Green Bay WI 54301-1500	None	Public Charity	Gen Operations	\$ 725 00
De Pere Basketball Booster Club	Attn: Laurie Kraus, 2087 North Rock River Circle, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 1,940 00
Faith Lutheran Church	PO Box 175, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 300 00
Green Lake Conservancy Foundation Inc	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 5,000 00
Pilgrim Congregational Church	PO Box 52, Green Lake, WI 54941	None	Public Charity	Gen Operations	\$ 250 00
St Mark Evangelical Church	Attn: Treasurer, 991 Pilgrim Way, Green Bay, WI 54304	None	Public Charity	Gen Operations	\$ 450 00
Greater Green Bay YMCA	2066 Lawrence Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 700 00
Riah's Rainbow - Miles for Smiles	Office of Financial Development, 235 N Jefferson Street, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 250 00
SEE International, Inc	PO Box 253, Suamico WI 54173	None	Public Charity	Gen Operations	\$ 75 00
Wisconsin Public Television	7200 Holister Avenue, Unit A, Goleta CA 93117	None	Public Charity	Gen Operations	\$ 200 00
De Pere High School - Christy's Race	PO Box 7929, Madison WI 53707-7929	None	Public Charity	Gen Operations	\$ 504 00
Faith Lutheran Church	151 Brule Road, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 300 00
Pilgrim Congregational Church	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 5,000 00
St Mark Evangelical Church	Attn: Treasurer, 991 Pilgrim Way, Green Bay, WI 54304	None	Public Charity	Gen Operations	\$ 450 00
American Cancer Society	2066 Lawrence Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 700 00
Beer Belly Two	3311 S Packerland Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 150 00
National Multiple Sclerosis Society	PO Box 10792, Green Bay WI 54307-0792	None	Public Charity	Gen Operations	\$ 105 00
National Multiple Sclerosis Society	PO Box 845945, Boston MA 02284-5945	None	Public Charity	Gen Operations	\$ 75 00
National Multiple Sclerosis Society	PO Box 845945, Boston MA 02284-5945	None	Public Charity	Gen Operations	\$ 75 00
Beer Belly Two	PO Box 845945, Boston MA 02284-5945	None	Public Charity	Gen Operations	\$ 75 00
Hand-N-Hand of Northeastern WI	PO Box 10792, Green Bay WI 54307-0792	None	Public Charity	Gen Operations	\$ 60 00
Beer Belly Two	2950 Yonder Ct., Green Bay WI 54313	None	Public Charity	Gen Operations	\$ 500 00
David Durand Memorial Fund	PO Box 10792, Green Bay WI 54307-0792	None	Public Charity	Gen Operations	\$ 40 00
N E W Zoological Society, Inc	825 Ontonagon Ct., Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 700 00
Beer Belly Two	4418 Reforestation Road, Green Bay WI 54313	None	Public Charity	Gen Operations	\$ 4,000 00
	PO Box 10792, Green Bay WI 54307-0792	None	Public Charity	Gen Operations	\$ 20 00

BayCare Clinic Foundation
EIN 39-2000503

Part XV - Supplementary Information
Grants and Contributions Paid During the Year

Recipient	Recipient Address	Relationship	Foundation Status	Purpose of Contribution	Amount
Faith Lutheran Church	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 5,000.00
Pilgrim Congregational Church	Attn: Treasurer, 991 Pilgrim Way, Green Bay, WI 54304	None	Public Charity	Gen Operations	\$ 450.00
St Mark Evangelical Church	2066 Lawrence Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 700.00
N E W Zoological Society, Inc	New Zoo - Zoo Run Run, 4418 Reforestation Road, Green Bay WI 54313	None	Public Charity	Gen Operations	\$ 20.00
Hand-N-Hand of Northeastern WI	2950 Yonder Ct., Green Bay WI 54313	None	Public Charity	Gen Operations	\$ 500.00
Families of Children with Cancer	Rainbow Classic, 1202 Ridgeway Blvd, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 100.00
St Matthews	130 St Matthew Street, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 210.00
St Matthews	130 St Matthew Street, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 500.00
National Multiple Sclerosis Society	PO Box 845945, Boston MA 02284-5945	None	Public Charity	Gen Operations	\$ 100.00
National Multiple Sclerosis Society	PO Box 845945, Boston MA 02284-5945	None	Public Charity	Gen Operations	\$ 100.00
National Multiple Sclerosis Society	PO Box 845945, Boston MA 02284-5945	None	Public Charity	Gen Operations	\$ 100.00
National Multiple Sclerosis Society	PO Box 845945, Boston MA 02284-5945	None	Public Charity	Gen Operations	\$ 100.00
Christ of the Rock Community Church Inc	Attn: Linda Radtke/Haiti Mission, N1547 Clayhill Road, Weyauwega WI 54983	None	Public Charity	Gen Operations	\$ 100.00
Faith Lutheran Church	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 5,000.00
Pilgrim Congregational Church	Attn: Treasurer, 991 Pilgrim Way, Green Bay, WI 54304	None	Public Charity	Gen Operations	\$ 450.00
St Mark Evangelical Church	2066 Lawrence Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 700.00
Belin College of Nursing	3201 Eaton Road, Green Bay WI 54311	None	Public Charity	Education	\$ 500.00
Carroll College	100 N East Avenue, Waukesha WI 53186	None	Public Charity	Education	\$ 500.00
Fox Valley Technical College	Attn: Financial Aid Office, 1825 N Bluemound Drive, PO Box 2277, Appleton WI 54912-2277	None	Public Charity	Education	\$ 500.00
Johns Hopkins University	3400 N Charles Street, 146 Garland Hall, Baltimore MD 21218	None	Public Charity	Education	\$ 500.00
Marquette University	Attn: Scholarship Assistant, PO Box 1881, Milwaukee WI 53201-1881	None	Public Charity	Education	\$ 500.00
NWTC Green Bay	Attn: Sandra Kraft, Foundation Director, PO Box 19042, Green Bay WI 54307-9042	None	Public Charity	Education	\$ 1,000.00
St Norbert College	Financial Aid Office, 100 Grant Street, De Pere WI 54115	None	Public Charity	Education	\$ 500.00
University of St Thomas	Attn: Undergraduate Financial Aid Office, Mail AQU 328, 2115 Summit Ave, St Paul MN 55105	None	Public Charity	Education	\$ 500.00
University of Wisconsin-Madison	Student of Financial Aid Office, 333 East Campus Mall, #9701, Madison WI 53715-1382	None	Public Charity	Education	\$ 2,000.00
University of WI Stevens Point	Financial Aid Office, 106 Student Services Center, Stevens Point WI 54481	None	Public Charity	Education	\$ 500.00
University of Wisconsin - LaCrosse	Financial Aid Office, 121 Graff Main Hall, 1725 State Street, LaCrosse WI 54601	None	Public Charity	Education	\$ 1,000.00
University of Wisconsin-Madison	Office of Student Financial Aid, 333 East Campus Mall, #10501, Madison WI 53715-1382	None	Public Charity	Education	\$ 500.00
University of Wisconsin-Milwaukee	ID Number 991071344, PO Box 500, Milwaukee WI 53201	None	Public Charity	Education	\$ 500.00
Aurora Health Foundation	Attn: Lynn Wilkerson, 5000 Memorial Drive, Two Rivers WI 54241	None	Public Charity	Gen Operations	\$ 50.00
Tri County Gymnastics Booster Club	Attn: Lisa Vanden Elzen, W3912 Cty Rd KK Suite 6, Appleton WI 54915	None	Public Charity	Gen Operations	\$ 150.00
Faith Lutheran Church	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 5,000.00
Pilgrim Congregational Church	Attn: Treasurer, 991 Pilgrim Way, Green Bay, WI 54304	None	Public Charity	Gen Operations	\$ 450.00
St Mark Evangelical Church	2066 Lawrence Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 700.00
Family Services	PO Box 22308, Green Bay WI 54305-2308	None	Public Charity	Gen Operations	\$ 1,200.00
Holy Cross School	3002 Bay Settlement Road, Green Bay WI 54311	None	Public Charity	Gen Operations	\$ 5,208.13
N E W Curative Rehabilitation Inc	PO Box 8027, Green Bay WI 54308-8027	None	Public Charity	Gen Operations	\$ 100.00
De Pere High School Cross Country Team	Attn: Dan Baker, 706 Desplaine Road, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 500.00
Donald Driver Foundation	Attn: Barb, 2071 Autumn Leaves Circle, Green Bay WI 54313	None	Public Charity	Gen Operations	\$ 1,700.00
March of Dimes	790 Parkview Road, Green Bay WI 54304	None	Public Charity	Gen Operations	\$ 500.00
Research to Prevent Blindness	645 Madison Avenue, New York NY 10022	None	Public Charity	Gen Operations	\$ 150.00
Baird Creek Preservation Foundation	PO Box 824, Green Bay WI 54305-0824	None	Public Charity	Gen Operations	\$ 100.00
Faith Lutheran Church	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 5,000.00
Freedom House	2997 St Anthony Drive, Green Bay WI 54311	None	Public Charity	Gen Operations	\$ 250.00
Golden House	Attn: Amy Helgren, 1120 University Ave, Green Bay WI 54302	None	Public Charity	Gen Operations	\$ 180.00
Green Bay Botanical Garden	2600 Larson Road, PO Box 12644, Green Bay WI 54307-9896	None	Public Charity	Gen Operations	\$ 150.00
New Community Shelter Inc	301 Mather Street, Green Bay WI 54303	None	Public Charity	Gen Operations	\$ 100.00
Pilgrim Congregational Church	Attn: Treasurer, 991 Pilgrim Way, Green Bay, WI 54304	None	Public Charity	Gen Operations	\$ 450.00
St Mark Evangelical Church	2066 Lawrence Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 700.00
YWCA of Green Bay-De Pere	230 South Madison Street, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 125.00
Ashwaubenon High School	Attn: Kevin Phillips, 2391 S Ridge Road, Green Bay WI 54304	None	Public Charity	Gen Operations	\$ 900.00
Einstein Project Inc	Attn: Julie Paavola, 1255 Einstein Way, Green Bay WI 54311	None	Public Charity	Gen Operations	\$ 500.00
St Francis Xavier Parish of De Pere	220 S Michigan, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 1,200.00
Faith Lutheran Church	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 5,000.00
Pilgrim Congregational Church	Attn: Treasurer, 991 Pilgrim Way, Green Bay, WI 54304	None	Public Charity	Gen Operations	\$ 450.00
St Mark Evangelical Church	2066 Lawrence Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 700.00
Golden House	1120 University Ave., Green Bay WI 54302	None	Public Charity	Gen Operations	\$ 1,000.00
Pauline Ridgley	Freedom House Toys/Books	None	Public Charity	Gen Operations	\$ 1,000.00
Brown County United Way	PO Box 1593, Green Bay WI 54305-1593	None	Public Charity	Gen Operations	\$ 7,500.00
Happily Ever After Animal Sanctuary	% Amanda Reitz, E5714 Bork Road, Marion WI 54950	None	Public Charity	Gen Operations	\$ 100.00
Brown County Medical Society Alliance	Doctors in Recital, PO Box 363, Green Bay WI 54305	None	Public Charity	Gen Operations	\$ 50.00
Brown County Medical Society Alliance	Adopt-A-Family, PO Box 363, Green Bay WI 54305	None	Public Charity	Gen Operations	\$ 40.00
Einstein Project Inc	1255 Einstein Way, Green Bay WI 54311-8330	None	Public Charity	Gen Operations	\$ 100.00
Golden House	1120 University Ave., Green Bay WI 54302	None	Public Charity	Gen Operations	\$ 6,000.00
Faith Lutheran Church	2335 S Webster Avenue, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 5,000.00
Pilgrim Congregational Church	Attn: Treasurer, 991 Pilgrim Way, Green Bay, WI 54304	None	Public Charity	Gen Operations	\$ 450.00
SEE International, Inc	7200 Holliser Avenue, Unit A, Goleta CA 93117	None	Public Charity	Gen Operations	\$ 72.00
St Mark Evangelical Church	2066 Lawrence Drive, De Pere WI 54115	None	Public Charity	Gen Operations	\$ 700.00
Associated Bank	Walk fees for the Turkey Trot 200 N Adams, Green Bay WI 54301	None	Public Charity	Gen Operations	\$ 96.00
American Red Cross-Lakeland Chapter	2131 Deckner Avenue, Green Bay WI 54302	None	Public Charity	Gen Operations	\$ 250.00
Peninsula Players Theatre Foundation Inc	W 4351 Peninsula Players Road, Fish Creek, WI 54212-9725	None	Public Charity	Gen Operations	\$ 100.00
Golden House	1120 University Ave., Green Bay WI 54302	None	Public Charity	Gen Operations	\$ 500.00
Bay Area Humane Society & Animal Shelter, Inc	1830 Radisson Street, Green Bay WI 54302	None	Public Charity	Gen Operations	\$ 100.00
Freedom House	2997 St Anthony Drive, Green Bay WI 54311	None	Public Charity	Gen Operations	\$ 750.00
Golden House	1120 University Ave., Green Bay WI 54302	None	Public Charity	Gen Operations	\$ 750.00
Paul's Pantry Fund Drive	1529 Leo Frigo Way, Green Bay WI 54302	None	Public Charity	Gen Operations	\$ 1,000.00
Rails-To-Trails Conservancy	2121 Ward Court, NW 5th Floor, PO Box 96014	None	Public Charity	Gen Operations	\$ 50.00
Bay City Baptist School	1840 Bond Street, Green Bay WI 54303	None	Public Charity	Gen Operations	\$ 4,000.00
Friends of Haiti	PO Box 1174, Green Bay, WI 54305-1174	None	Public Charity	Gen Operations	\$ 1,100.00
St Bernard Congregation	2040 Hillside Lane, Green Bay WI 54302-4098	None	Public Charity	Gen Operations	\$ 10,000.00
Assemblees de Dieu/Mission Suedoise	BP 922, Bobo-Dioulasso Burkina Faso	None	Public Charity	Gen Operations	\$ 20,020.00
DePauw University	Annual Fund Office, PO Box 37, Greencastle IN 46135-0037	None	Public Charity	Gen Operations	\$ 100.00
MedEvac Foundation International	526 King Street, Ste 415, Alexandria VA 22314-3143	None	Public Charity	Gen Operations	\$ 100.00
Special Olympics	Rachael Vernon, 2134 Emerald Drive, Green Bay WI 54311	None	Public Charity	Gen Operations	\$ 30.00

Total \$ 246,905.13

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
PERSHING	829.	0.	829.
TOTAL TO FM 990-PF, PART I, LN 4	829.	0.	829.

FORM 990-PF	OTHER EXPENSES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXPENSES	1,571.	786.	0.	785.
BANK CHARGES	240.	120.	0.	120.
FUNDRAISING EXPENSES	1,157.	0.	0.	1,157.
TO FORM 990-PF, PG 1, LN 23	2,968.	906.	0.	2,062.

FORM 990-PF	CORPORATE STOCK	STATEMENT	3
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD BALANCED INDEX FD	39,655.	41,436.
TOTAL TO FORM 990-PF, PART II, LINE 10B	39,655.	41,436.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 4

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOSEPH HODGSON, M.D. 164 NORTH BROADWAY GREEN BAY, WI 54303	DIRECTOR/PRESIDENT 0.50	0.	0.	0.
PAUL SUMMERSIDE, M.D. 164 NORTH BROADWAY GREEN BAY, WI 54303	DIRECTOR/SECRETARY/TREASUR 0.50	0.	0.	0.
DIANNA BORDEWICK, M.D. 164 NORTH BROADWAY GREEN BAY, WI 54303	DIRECTOR 0.50	0.	0.	0.
JOHN LEE 164 NORTH BROADWAY GREEN BAY, WI 54303	DIRECTOR 0.50	0.	0.	0.
BRUCE NEAL, M.D. 164 NORTH BROADWAY GREEN BAY, WI 54303	DIRECTOR/VICE PRESIDENT 0.50	0.	0.	0.
CHRISTOPHER SORRELLS, M.D. 164 NORTH BROADWAY GREEN BAY, WI 54303	DIRECTOR 0.50	0.	0.	0.
ANN SEIDL 164 NORTH BROADWAY GREEN BAY, WI 54303	DIRECTOR OF MARKETING/PR 0.50	0.	0.	0.
PAULINE RIDGLEY 164 NORTH BROADWAY GREEN BAY, WI 54303	DIRECTOR/EMPLOYEE REP 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 5

NAME OF MANAGER

JOSEPH HODGSON, M.D.
PAUL SUMMERSIDE, M.D.
BRUCE NEAL, M.D.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 6

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDANN SEIDL
164 N BROADWAY
GREEN BAY, WI 54303TELEPHONE NUMBER

920-405-5382

NAME OF GRANT PROGRAMGENERAL GRANTS FOR COMMUNITY-BASED PROGRAMS, PROJECTS
AND SERVICESFORM AND CONTENT OF APPLICATIONSTHE FORM FOR COMMUNITY-BASED PROGRAMS, PROJECTS AND SERVICES CAN BE
DOWNLOADED AT
[HTTP://WWW.BAYCARE.NET/WEBSITE/ABOUT/500--FOUNDATION/INDEX.ASP](http://www.baycare.net/website/about/500--foundation/index.asp)ANY SUBMISSION DEADLINESDEADLINES FOR GRANT REQUESTS ARE JANUARY 14, APRIL 14, JULY 14 AND OCTOBER
13.RESTRICTIONS AND LIMITATIONS ON AWARDSGENERAL FINANCIAL SUPPORT GRANTS MUST RELATE TO THE OVERALL FOUNDATION
MISSION OF PROMOTING THE HEALTH AND WELL-BEING OF NORTHEAST WISCONSIN
RESIDENTS.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ANN SEIDL
164 N BROADWAY
GREEN BAY, WI 54303

TELEPHONE NUMBER

920-405-5382

NAME OF GRANT PROGRAM

HEALTHCARE SCHOLARSHIP PROGRAM

FORM AND CONTENT OF APPLICATIONS

THE FORM FOR SCHOLARSHIPS CAN BE DOWNLOADED AT
[HTTP://WWW.BAYCARE.NET/WEBSITE/ABOUT/500--FOUNDATION/INDEX.ASP](http://www.baycare.net/website/about/500--FOUNDATION/INDEX.ASP)

ANY SUBMISSION DEADLINES

THE DEADLINE FOR SCHOLARSHIP APPLICATIONS IS APRIL OF EVERY YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS ARE AWARDED TO PRE-SELECTED REGIONAL HIGH SCHOOLS AND COLLEGES
AND TO SCHOLARS PURSUING ADVANCED EDUCATION IN THE HEALTHCARE FIELD.