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Form **990-EZ****Short Form**
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2010**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2010 calendar year, or tax year beginning January 1, 2010, and ending December 31, 20 10

B Check if applicable:
☐ Address change
☐ Name change
☒ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization
Milwaukee Public Schools Foundation, Inc.
 Number and street (or P O box, if mail is not delivered to street address) Room/suite
5225 W Vliet Street (P O Box 2181)
 City or town, state or country, and ZIP + 4
Milwaukee, WI 53208-2648

D Employer identification number
39 1929112

E Telephone number
414 475-8650

F Group Exemption Number ► **N/A**

G Accounting Method ☒ Cash ☐ Accrual Other (specify) ► _____

H Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ► www.mpsfoundation.net

J Tax-exempt status (check only one) — ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ► \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☐

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	203,218
	2	Program service revenue including government fees and contracts	2	0
	3	Membership dues and assessments	3	0
	4	Investment income	4	9,282
	5a	Gross amount from sale of assets other than inventory	5a	0
	5b	Less: cost or other basis and sales expenses	5b	0
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0
	6	Gaming and fundraising events		
	6a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	0
	6b	Gross income from fundraising events (not including \$0 of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	0
6c	Less: direct expenses from gaming and fundraising events	6c	0	
6d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	0	
Expenses	7a	Gross sales of inventory, less returns and allowances	7a	0
	7b	Less: cost of goods sold	7b	0
	7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	0
	8	Other revenue (describe in Schedule O)	8	0
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	212,500
	10	Grants and similar amounts paid (list in Schedule O)	10	191,171
	11	Benefits paid to or for members	11	0
Net Assets	12	Salaries, other compensation, and employee benefits	12	0
	13	Professional fees and other payments to independent contractors	13	22,317
	14	Occupancy, rent, utilities, and maintenance	14	0
	15	Printing, publications, postage, and shipping	15	0
	16	Other expenses (describe in Schedule O)	16	0
	17	Total expenses. Add lines 10 through 16	17	213,488
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-988
Net Assets	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	539,565
	20	Other changes in net assets or fund balances (explain in Schedule O)	20	0
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	538,577

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Cat No 106421

Form **990-EZ** (2010)

69 23

Part II Balance Sheets. (see the instructions for Part II.)Check if the organization used Schedule O to respond to any question in this Part II ☐

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	539,565	22 538,577
23 Land and buildings	0	23 0
24 Other assets (describe in Schedule O)	0	24 0
25 Total assets	539,565	25 538,577
26 Total liabilities (describe in Schedule O)	0	26 0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	539,565	27 538,577

Part III Statement of Program Service Accomplishments (see the instructions for Part III.)Check if the organization used Schedule O to respond to any question in this Part III ☐

What is the organization's primary exempt purpose?

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
 (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

28 Maryland Montessori - Grant awarded by the State of Wisconsin, Department of Administration, Wisconsin Coastal Management Program for Maryland's Rain Garden Playground project. This was a match grant designated to support the schools' project, a major sustainable renovation of the 3.5 acre playground (Grants \$ 29,800 00) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	29,800
29 MPS- Scholarship - Five scholarships totalling \$25,000 were awarded to MPS seniors to support their post-secondary educational plans in the State of Wisconsin. The scholarships are awarded on the basis of financial need, grade point average and attendance. (Grants \$ 25,000.00) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	25,000
30 MPS-Career and Technical Education Grant - This grant supported an external evaluation of MPS' Project Lead the Way, which exposes students to science, technology, engineering and mathematics related careers through the use of hands-on instruction in the classroom. (Grants \$ 20,000 00) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	20,000
31 Other program services (describe in Schedule O) (Grants \$ 116,370 91) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	116,371
32 Total program service expenses (add lines 28a through 31a)	32	191,771

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (see the instructions for Part IV.)Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Gregory E Thornton P O Box 2181, Milwaukee, WI 53201-2181	Registered Agent (0)	-0-		
Michelle J Nate P.O. Box 2181, Milwaukee, WI 53201-2181	Former Treasurer (0)	-0-		
Denise Callaway P.O. Box 2181, Milwaukee, WI 53201-2181	Executive Director (2 6)	-0-		
Kathleen Kirchhoff P.O. Box 2181, Milwaukee, WI 53201-2181	Former Exec. Director(RET)	-0-		
Tina Just P O Box 2181, Milwaukee, WI 53201-2181	Admin Supp Spec. (.35)	-0-		
Shirley Tiedjen P.O. Box 2181, Milwaukee, WI 53201-2181	Admin Asst (63)	-0-		
Paul Stawicki P O Box 2181, Milwaukee, WI 53201-2181	Accountant (10)	-0-		
Felecia C Jasper-Mitchell P.O. Box 2181, Milwaukee, WI 53201-2181	Accountant (1 50)	-0-		
Gerald Pace P.O. Box 2181, Milwaukee, WI 53201-2181	Treasurer (0)	-0-		
Susan Saller P.O. Box 2181, Milwaukee, WI 53201-2181	Acting Treasurer (.19)	-0-		

Part V Other Information (Note the statement requirements in the instructions for Part V.)Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	<input type="checkbox"/>	<input checked="" type="checkbox"/>
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year (see instructions)?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	<input type="checkbox"/>	<input checked="" type="checkbox"/>
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b Did the organization file Form 1120-POL for this year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b 0		
39 Section 501(c)(7) organizations. Enter.		
a Initiation fees and capital contributions included on line 9 39a 0		
b Gross receipts, included on line 9, for public use of club facilities 39b 0		
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	<input type="checkbox"/>	<input checked="" type="checkbox"/>
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
41 List the states with which a copy of this return is filed. ▶ Wisconsin		
42a The organization's books are in care of ▶ Gerald Pace, Treasurer Telephone no. ▶ 414-773-9813 Located at ▶ 5225 W. Vliet Street, Milwaukee, WI ZIP + 4 ▶ 53208-2648		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶	<input type="checkbox"/>	<input checked="" type="checkbox"/>
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	<input type="checkbox"/>	<input checked="" type="checkbox"/>
c Did the organization receive any payments for indoor tanning services during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	<input type="checkbox"/>	<input checked="" type="checkbox"/>

	Yes	No
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)?	45	✓
a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions).	45a	✓
46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I.	46	✓

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

	Yes	No
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II.	47	✓
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E.	48	✓
49a Did the organization make any transfers to an exempt non-charitable related organization?	49a	✓
b If "Yes," was the related organization a section 527 organization?	49b	✓

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000 **NONE**


51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000 **NONE**

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A. ☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  **Signature of officer** **5/16/2011** **Date**
Gerald Pace, Treasurer **Type or print name and title**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name	Firm's EIN			
Firm's address	Phone no			

May the IRS discuss this return with the preparer shown above? See instructions. ☐ Yes ☐ No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2010

**Open to Public
Inspection**

Name of the organization

Milwaukee Public Schools Foundation, Inc

Employer identification number

39 1929112

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state.
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h
- a ☐ Type I b ☐ Type II c ☐ Type III—Functionally integrated d ☐ Type III—Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

	Yes	No
11g(i)		✓
11g(ii)		✓
11g(iii)		✓
- (ii) A family member of a person described in (i) above?

11g(ii)		✓
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- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

11g(iii)		✓
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- h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat No 11285F

Schedule A (Form 990 or 990-EZ) 2010

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	227,729	126,405	158,498	134,800	140,521	787,952
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
3 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
4 Total. Add lines 1 through 3.	227,729	126,405	158,498	134,800	140,521	787,952
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						206,508
6 Public support. Subtract line 5 from line 4.						581,444

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 Amounts from line 4	227,729	126,405	158,498	134,800	140,521	787,952
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,826	1,274	3,868	5,903	9,951	22,152
9 Net income from unrelated business activities, whether or not the business is regularly carried on	0	0	0	0	0	0
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	3,510	3,542	(11,597)	7,945	4,542	7,942
11 Total support. Add lines 7 through 10						818,046
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f))	14	71 %
15 Public support percentage from 2009 Schedule A, Part II, line 14	15	67 %
16a 33¹/₃% support test—2010. If the organization did not check the box on line 13, and line 14 is 33 ¹ / ₃ % or more, check this box and stop here. The organization qualifies as a publicly supported organization. ► <input checked="" type="checkbox"/>		
b 33¹/₃% support test—2009. If the organization did not check a box on line 13 or 16a, and line 15 is 33 ¹ / ₃ % or more, check this box and stop here. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. ► <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2009 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2009 Schedule A, Part III, line 17	18	%
19a 33 1/3% support tests—2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 33 1/3% support tests—2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions <input type="checkbox"/>		

Part IV

Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

MPS FOUNDATION

2010 IRS Form 990

Part IX Statement of Functional Expenses

SCHEDULE

Fund	Total	Program Services	Mgmt & General	Fund-raising	Grant & Alloc	Travel	Other	Conferences Conventions Meetings
Sherman	25.54	25.54			25.54			
Undesignated	50.00	50.00			50.00			
Best Friends	664.11	664.11			664.11			
Undesignated	100.00	100.00			100.00			
Undesignated	280.00	280.00			280.00			
MHSA Arts Fund	1,072.76	1,072.76			1,072.76			
Undesignated	200.00	200.00			200.00			
Undesignated	1,000.00	1,000.00			1,000.00			
Undesignated	230.00	230.00			230.00			
Undesignated	230.00	230.00			230.00			
Undesignated	2,500.00	2,500.00			2,500.00			
Undesignated	3,000.00	3,000.00			3,000.00			
Hartford	11,000.00	11,000.00			11,000.00			
Undesignated	1,578.50	1,578.50			1,578.50			
ABC Arts	18,089.00	18,089.00			18,089.00			
Undesignated	13,315.00	13,315.00			13,315.00			
Undesignated	15,000.00	15,000.00			15,000.00			
Undesignated	5,415.00	5,415.00			5,415.00			
Undesignated	1,025.00	1,025.00			1,025.00			
Undesignated	4,750.00	4,750.00			4,750.00			
Undesignated	250.00	250.00			250.00			
Maryland	5,000.00	5,000.00			5,000.00			
Undesignated	19,386.00	19,386.00			19,386.00			
MPS Scholarship	25,000.00	25,000.00			25,000.00			
MPS Arts	10,000.00	10,000.00			10,000.00			
Undesignated	500.00	500.00			500.00			
Undesignated	500.00	500.00			500.00			
Undesignated	460.00	460.00			460.00			
Maryland	29,800.00	29,800.00			29,800.00			
Undesignated	750.00	750.00			750.00			
Undesignated	20,000.00	20,000.00			20,000.00			
Undesignated	54.00		54.00				54.00	
Undesignated	10.00		10.00				10.00	
Undesignated	49.00		49.00				49.00	
Undesignated	242.00		242.00				242.00	
Undesignated	75.25		75.25				75.25	
Undesignated	1,689.00		1,689.00				1,689.00	
Hartford	3,300.35			3,300.35			3,300.35	
MPS Arts Funds	621.00		621.00				621.00	
Undesignated	500.04		500.04				500.04	
Mr. A	8,535.00		8,535.00				8,535.00	
MPS Arts	180.24		180.24				180.24	
Undesignated	1.40		1.40				1.40	
Undesignated	1,550.00		1,550.00				1,550.00	
Undesignated	5,500.00		5,500.00				5,500.00	
Undesignated	10.00		10.00				10.00	
	213,488.19	191,170.91	19016.93	3,300.35	191,170.91	0.00	22317.28	0.00

Milwaukee Public Schools Foundation, Inc.
Grants Awarded 2010 - as of 12-31-2010

Area of Support: Student Assistance Programs	
Sherman School - Grant awarded to Sherman Multicultural Arts School from a donation designated for this purpose	\$ 26
Rufus King H.S. - Grant awarded to support the schools program	\$ 50
MPS Best Friends - Best Men Program - Grant awarded to support the MPS Best Friends- Best Men Program. Funding was made possible through various donations designated for this purpose. This program provides character building curriculum and guidance, mentors, role models, fitness classes, cultural activities, community service and a year-end recognition ceremony.	\$ 100
Milwaukee High School of the Arts - Grant awarded to Milwaukee High School of the Arts from a donation designated for this purpose	\$ 200
68th Street School - Grant awarded to Sixty-eighth Street School from a donation designated for this purpose through the Wells Fargo Community Support Campaign.	\$ 230
Thoreau School - Grant awarded to Thoreau School from a donation designated for this purpose through the Wells Fargo Community Support Campaign.	\$ 230
MPS Procurement/Purchasing - Grant awarded to MPS Procurement/Purchasing Department to support Career Assesment Training	\$ 250
MPS School to Work - Grants awarded to support the MPS School to Work Community Assistance and Training Program (CATP)to assist students with their direct needs such as work clothes, supplies and other necessary items that will help them make a successful transition from school to employment. Funding provided by graduates of MPS who are part of the group calling themselves the Banter Association	\$ 280
Thurston Woods - Grant awarded to Thurston Woods Campus School from a donation designated for this purpose through the Wells Fargo Community Support Campaign.	\$ 460
Bruce Elementary School - Grant awarded to Bruce Elementary School from a donation designated for this purpose	\$ 500

Riverside University H.S. - Grant awarded to Riverside University High School from a donation designated for this purpose	\$ 500
MPS Best Friends - Best Men Program - Grant awarded to support the MPS Best Friends- Best Men Program. Funding was made possible through various donations designated for this purpose. This program provides character building curriculum and guidance, mentors, role models, fitness classes, cultural activities, community service and a year-end recognition ceremony.	\$ 664
MPS Health Services - Communicable Diseases Prev - Grant awarded to MPS Health Services to support the MPS Communicable Disease Prevention program. Funding was made possible through donations from Managed Health Services and an individual donor.	\$ 1,025
Alliance H.S. - Grant awarded to support Alliance High School. Funding was made possible through a donation designated for this purpose from Cream City Foundation.	\$ 2,500
School Incentive Grants - Incentive grants of \$250 each were awarded to schools or Departments for their improved record of giving in the 2009-2010 MPS Employees' Combined Giving Campaign	\$ 4,750
Maryland Montessori School - Grant awarded to Maryland Avenue Montessori School to support the school's entranceway project. Funding provided through generous donations from parents, staff, and community to the school's designated fund.	\$ 5,000
Hartford School - Grant awarded to Hartford University School to support the school's Dancer in Residence program (\$4000). Grant awarded to Hartford University School to support teaching training for the school's Movement program for early childhood students (\$6000). Funding provided through generous donations from parents, staff and community to the school's designated fund. Grant awarded to Hartford University School to support the school's DanceWorks Movement Program (\$1000).	\$ 11,000
MPS Wellness Prev. Ofc - Grant awarded to the MPS Wellness Prevention Office for National Institute For Reproductive Health	\$ 15,000

MPS - Milwaukee Public Schools - Herzfeld Foundation Transportation Program (1-20-10) Grant awarded to MPS providing funding for transportation for field trips. Funding was made possible through a grant designated for this purpose from the Richard & Ethel Herzfeld Foundation.	\$ 19,386
Area of Support: After-school and Recreational Programs	
Milwaukee Recreation Dept -CLC Program - Grant awarded to support the MPS Community Learning Center Program. Funding was made possible through a donation designated for this purpose from Marquette University student participants in the Dorothy Day Social Justice Living Learning Community.	\$ 1,579
NCSL - Neighborhood Children's Sports League - Grant awarded to support the Neighborhood Children's Sports League.	\$ 3,000
Milwaukee Recreation Dept - Milwaukee Heat - Grant awarded to support the MPS Recreation Department's Milwaukee Heat Wheelchair Basketball team for children with physical disabilities. Funding was made possible through donations from individuals and organizations designated for this purpose.	\$ 13,315
Area of Support: Teacher Education and Leadership Development	
MBSD - Excellence in Education Awards - Each month, the Milwaukee Board of School Directors recognizes an outstanding school, staff member, or parent or community member for a display of excellence, achievement, and innovation that may serve as an example to our school district and the entire Milwaukee community. MPS teachers recognized receive \$250 through contributions to the MPS Foundation	\$ 750
Metropolitan Milwaukee Alliance of Black School Educators - Grant awarded to Metropolitan Milwaukee Association of Black School Educators as a sponsor of the Teacher Recognition Program held on May 15, 2010.	\$ 1,000
National Board for Professional Teaching Standards - Seven MPS teachers awarded a grant for successfully completing the National Board for Professional Teaching Standards process	\$ 5,415

Area of Support: Art and Music Programs	
Milwaukee High School of the Arts - Grant awarded to the Milwaukee High School of the Arts from various donations designated to support the school.	\$ 1,073
Tippecanoe School for the Arts and Humanities - Grant awarded to the Tippecanoe School for the Arts and Humanities from donations to the Arts Based Coalition of schools in MPS to support the arts education program.	\$ 1,682
Elm Creative Arts School - Grant awarded to the Elm Creative Arts School from donations to the Arts Based Coalition of schools in MPS to support the arts education program.	\$ 3,056
Lincoln Center for the Arts - Grant awarded to the Lincoln Center for the Arts from donations to the Arts Based Coalition of schools in MPS to support the arts education program.	\$ 4,160
Roosevelt Middle School of the Arts - Grant awarded to the Roosevelt Middle School of the Arts from donations to the Arts Based Coalition of schools in MPS to support the arts education program.	\$ 4,378
Milwaukee High School of the Arts - Grant awarded to the Milwaukee High School of the Arts from donations to the Arts Based Coalition of schools in MPS to support the arts education program.	\$ 4,813
Arts @ Large - Grant awarded to Arts @ Large to support a MPS Partnership for the Arts project. A community artist will work with students from four MPS schools to create a collaborative artwork to be installed at the MPS central services administration building to serve as a permanent public art piece showcasing the talents and skills of MPS students. The grant serves as the matching funds for the project.	\$ 10,000
Total Grants Awarded in 2010	\$ 116,371

Maryland Montessori	29,800.00
MPS Scholarship	25,000.00
MPS Career and Technical Education	20,000.00

Total	\$74,800.00
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Total Smaller Grants	\$116,370.91
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Total Grants Awarded 2010	\$191,170.91
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In-kind Contributions from MPS Staff	\$29,507.67
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Milwaukee Public Schools Foundation Inc.
Summary of Accounts
DECEMBER, 2010
5/12/2011

Asset Accounts

100000	US Bank Checking Account	\$	-
100001	CHASE Bank Checking	\$	90,068 96
100030	Chase Bank High Yield Savings	\$	155,820 76
100040	M & I Bank CD (6 month)	\$	-
100050	Waterstone Bank CD (12 month)	\$	89,578 98
100051	Waterstone Bank CD 2 (6 month)	\$	-
100052	Waterstone Bank CD 3 (13 month)	\$	76,623 04
100053	Waterstone Bank CD 4 (24 month)	\$	80,876 50
150005	Advised Fund	\$	45,609 04

TOTAL ASSETS - TOTAL CASH IN BANK

\$ 492,968.24

TOTAL ADVISED FUNDS AND CASH IN BANK

\$ 538,577.28

Fund Account Summary

300005	Undesignated	\$	150,492 80	30 53%
400006	Fairview	\$	3,042 12	0 62%
400007	Golda Meir	\$	129 12	0 03%
400008	Best Friends	\$	-	0 00%
400009	Vision 20/20	\$	11,814 48	2 40%
400010	MPS Arts Fund	\$	51,872 43	10 52%
400011	ABC Arts Fund	\$	-	0 00%
400012	MPS Library Club	\$	9,373 80	1 90%
400013	MacDowell Montessori	\$	2,587.67	0 52%
400014	Lincoln Center of the Arts	\$	12,052 72	2 44%
400015	Elm Creative Arts	\$	-	0 00%
400016	MHSA Arts Fund	\$	-	0 00%
400017	Craig Montessori	\$	7,661 81	1 55%
400018	Hartford University School	\$	109,549 07	22 22%
400019	Honey Creek	\$	17,986 45	3 65%
400020	Sherman Multicultural	\$	-	0 00%
400021	MPS Dental Treatment	\$	2,770 72	0 56%
400022	Maryland	\$	23,044 18	4 67%
400023	MPS Scholarship Fund	\$	77,201 54	15 66%
440024	Mr. A's Retirement	\$	-	0 00%
440025	US Youth Games	\$	13,389 33	2 72%
500005	Advised Fund	\$	45,609 04	

Total Restricted Funds

\$ 342,475.44

TOTAL ALL FUND ACCOUNTS

\$ 492,968.24

TOTAL ADVISED AND ALL FUND ACCOUNTS

\$ 538,577.28

Milwaukee Public Schools Foundation - 2010

	Beginning Balance	Deposits	Disbursements	Current Balance	Percentage
Undesignated	\$ 125,796.21	\$ 126,041.34	\$ 101,344.75	\$ 150,492.80	30 53%
Fairview	\$ 3,008.79	\$ 33.65	\$ 0.32	\$ 3,042.12	0 62%
Golda Meir	\$ 127.71	\$ 1.42	\$ 0.01	\$ 129.12	0 03%
Best Friends	\$ 664.11	\$ -	\$ 664.11	\$ -	0 00%
Vision 20/20	\$ 11,685.04	\$ 130.69	\$ 1.25	\$ 11,814.48	2.40%
MPS Arts Fund	\$ 53,711.74	\$ 8,977.02	\$ 10,816.33	\$ 51,872.43	10 52%
ABC Arts Fund	\$ 18,089.07	\$ -	\$ 18,089.07	\$ -	0.00%
MPS Library Club Fund	\$ 9,271.10	\$ 103.69	\$ 0.99	\$ 9,373.80	1 90%
MacDowell Montessori	\$ 2,559.32	\$ 28.62	\$ 0.27	\$ 2,587.67	0.52%
Lincoln Center of the Arts	\$ 11,920.67	\$ 133.32	\$ 1.27	\$ 12,052.72	2 44%
Elm Creative Arts	\$ -	\$ -	\$ -	\$ -	0 00%
MHSA Arts Fund	\$ 1,072.76	\$ -	\$ 1,072.76	\$ -	0 00%
Craig Montessori	\$ 7,577.87	\$ 84.75	\$ 0.81	\$ 7,661.81	1 55%
Hartford University School	\$ 104,232.92	\$ 19,626.84	\$ 14,310.69	\$ 109,549.07	22 22%
Honey Creek	\$ 13,874.39	\$ 4,113.96	\$ 1.90	\$ 17,986.45	3.65%
Sherman Multicultural	\$ 25.54	\$ -	\$ 25.54	\$ -	0.00%
MPS Dental Treatment	\$ 2,740.36	\$ 30.65	\$ 0.29	\$ 2,770.72	0.56%
Maryland	\$ 30,341.23	\$ 27,503.53	\$ 34,800.58	\$ 23,044.18	4.67%
MPS Scholarship Fund	\$ 101,299.29	\$ 912.52	\$ 25,010.27	\$ 77,201.54	15 66%
Mr. A's Retirement	\$ -	\$ 9,482.76	\$ 9,482.76	\$ -	0 00%
US Youth Games	\$ -	\$ 13,389.33	\$ -	\$ 13,389.33	2.72%
Total Restricted Funds	\$ 372,201.91	\$ 84,552.75	\$ 114,279.22	\$ 342,475.44	
				\$ 342,475.44	
TOTAL ALL FUNDS IN BANKS	\$ 497,998.12	\$ 210,594.09	\$ 215,623.97	\$ 492,968.24	
Advised Fund	\$ 41,567.34	\$ 4,541.70	\$ 500.00	\$ 45,609.04	
TOTAL ALL FUNDS	\$ 539,565.46	\$ 215,135.79	\$ 216,123.97	\$ 538,577.28	
Total US Bank Checking	\$ 41,194.78	\$ 8.94	\$ 41,203.72	\$ -	
Total Chase Bank Checking	\$ 82,000.00	\$ 334,840.57	\$ 326,771.61	\$ 90,068.96	
TOTAL CHECKING	\$ 123,194.78	\$ 334,849.51	\$ 367,975.33	\$ 90,068.96	
CHASE BANK SAVINGS (opened 4/08)	\$ 98,947.90	\$ 96,872.86	\$ 40,000.00	\$ 155,820.76	
M & I Bank CD (opened 9/2008)	\$ 102,582.26	\$ 328.34	\$ 102,910.60	\$ -	
WaterStone Bank CD (open 9/2008)	\$ 73,131.61	\$ 16,447.37	\$ -	\$ 89,578.98	
WaterStone Bank CD 2 (open 11/2008)	\$ 25,019.52	\$ 98.49	\$ 25,118.01	\$ -	
WaterStone Bank CD 3 (open 11/2008)	\$ 75,122.05	\$ 1,500.99	\$ -	\$ 76,623.04	
WaterStone Bank CD 4 (open 5/2010)	\$ -	\$ 80,876.50	\$ -	\$ 80,876.50	
	Bank Accounts	Advised Fund	Grand Total		
January 31, 2010 Balance	\$ 524,586 87	\$ 41,210.57	\$ 565,797.44		
February 28, 2010 Balance	\$ 528,163 00	\$ 41,479 28	\$ 569,642.28		
March 31, 2010 Balance	\$ 524,273.07	\$ 42,447 91	\$ 566,720.98		
April 30, 2010 Balance	\$ 516,257 09	\$ 43,447.37	\$ 559,704.46		
May 31, 2010 Balance	\$ 520,547 56	\$ 42,237 54	\$ 562,785.10		
June 30, 2010 Balance	\$ 459,590.35	\$ 41,076 80	\$ 500,667.15		
July 31, 2010 Balance	\$ 448,344 65	\$ -	\$ 448,344.65		
August 31, 2010 Balance	\$ 482,227 27	\$ -	\$ 482,227 27		
September 30, 2010 Balance	\$ 462,716.15	\$ 43,318.87	\$ 506,035.02		
October 31, 2010 Balance	\$ 473,758.92	\$ 44,484 91	\$ 518,243 83		
November 30, 2010 Balance	\$ 474,998.26	\$ 44,903 51	\$ 519,901 77		
December 31, 2010 Balance	\$ 493,637.63	\$ 45,609 04	\$ 539,246.67		