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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation  
THE STONE FOUNDATION INC

Number and street (or P O box number if mail is not delivered to street address)  
130 S MAIN ST

Room/suite

City or town, state, and ZIP code  
FOND DU LAC, WI 54935

A Employer identification number  
39-1597843

B Telephone number (see page 10 of the instructions)  
(920) 922-7000

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

















H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation



I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 31,214,343

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	68,443	68,443		
	4 Dividends and interest from securities . . . . .	183,238	183,238		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a _____ 5,402,655				
	7 Capital gain net income (from Part IV, line 2) . . . .		4,487,443		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	251,681	4,739,124		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	4,595	245		4,350
	c Other professional fees (attach schedule) . . . .	29,560	29,560		
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see page 14 of the instructions)	3,043	3,043		
	19 Depreciation (attach schedule) and depletion . . .	0			
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	1,363	658		705
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	38,561	33,506		5,055
	25 Contributions, gifts, grants paid . . . . .	1,142,400			1,142,400
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	1,180,961	33,506		1,147,455
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-929,280			
	b <b>Net investment income</b> (if negative, enter -0-)		4,705,618		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	50,000	50,000	50,000
	2	Savings and temporary cash investments . . . . .	5,337,811	8,434,308	8,434,308
	3	Accounts receivable  _____ Less allowance for doubtful accounts  _____			
	4	Pledges receivable  _____ Less allowance for doubtful accounts  _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule)  _____ Less allowance for doubtful accounts  _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	12,246,046 	11,978,731	21,328,993
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis  _____ Less accumulated depreciation (attach schedule)  _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	487,923 	1,216,904	1,401,042
	14	Land, buildings, and equipment basis  _____ Less accumulated depreciation (attach schedule)  _____			
Liabilities	15	Other assets (describe  _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	18,121,780	21,679,943	31,214,343
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe  _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here  <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .	18,121,780	21,679,943	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here  <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	18,121,780	21,679,943	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	18,121,780	21,679,943	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	18,121,780
2	Enter amount from Part I, line 27a . . . . .	2	-929,280
3	Other increases not included in line 2 (itemize)  _____	3	4,487,443
4	Add lines 1, 2, and 3 . . . . .	4	21,679,943
5	Decreases not included in line 2 (itemize)  _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6	21,679,943

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,487,443
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	1,254,701	22,964,604	0 05464
2008	1,364,822	26,472,043	0 05156
2007	1,073,165	27,133,735	0 03955
2006	799,025	21,987,961	0 03634
2005	641,883	17,146,897	0 03743

2	Total of line 1, column (d). . . . .	2	0 21952
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 04390
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5. . . . .	4	28,505,352
5	Multiply line 4 by line 3. . . . .	5	1,251,470
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	47,056
7	Add lines 5 and 6. . . . .	7	1,298,526
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	1,147,455

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1				
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	94,112	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2		
3		Add lines 1 and 2. . . . .		3	94,112	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	94,112	
6		Credits/Payments				
a		2010 estimated tax payments and 2009 overpayment credited to 2010	6a	16,261		
b		Exempt foreign organizations—tax withheld at source . . . . .	6b			
c		Tax paid with application for extension of time to file (Form 8868)	6c			
d		Backup withholding erroneously withheld . . . . .	6d			
7		Total credits and payments. Add lines 6a through 6d. . . . .		7	16,261	
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	1,949	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	79,800	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10		
11		Enter the amount of line 10 to be Credited to 2011 estimated tax	0	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation  \$ _____ (2) On foundation managers  \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions)  WI _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of DALE G BROOKS Telephone no (920) 251-5022 Located at 1920 SAINT CLAIR AVE ST PAUL MN ZIP+4 55105			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions ).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

5b

No

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).

YesNo

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

6b

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	21,209,874
b	Average of monthly cash balances. . . . .	1b	7,729,570
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	28,939,444
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	28,939,444
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	434,092
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	28,505,352
6	Minimum investment return. Enter 5% of line 5. . . . .	6	1,425,268

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	1,425,268
2a	Tax on investment income for 2010 from Part VI, line 5. . . . .	2a	94,112
b	Income tax for 2010 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	94,112
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	1,331,156
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	1,331,156
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	1,331,156

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	1,147,455
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,147,455
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	1,147,455
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2010			
a	Enter amount for 2009 only. . . . .			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2010			
a	From 2005. . . . .			
b	From 2006. . . . .			
c	From 2007. . . . .			
d	From 2008. . . . .			
e	From 2009. . . . .			
f	Total of lines 3a through e. . . . .			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 1,147,455			
a	Applied to 2009, but not more than line 2a			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2010 distributable amount. . . . .			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b. . . . .			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . .			
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions. . . . .			
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . .			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a. . . . .			
10	Analysis of line 9			
a	Excess from 2006. . . . .			
b	Excess from 2007. . . . .			
c	Excess from 2008. . . . .			
d	Excess from 2009. . . . .			
e	Excess from 2010. . . . .			

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	1,142,400
b Approved for future payment				
Total . . . . .			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments			14	68,443	
<b>4</b> Dividends and interest from securities. . . . .			14	183,238	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory					
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. . .					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal Add columns (b), (d), and (e). . .				251,681	
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . . <b>13</b>					251,681

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1a(1)

1a(2)

1b(1)

1b(2)

1b(3)

1b(4)

1b(5)

1b(6)

1c

Yes

No

No

No

No

No

No

No

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

\*\*\*\*\*

2011-05-09

\*\*\*\*\*

Signature of officer or trustee

Date

Title

Paid Preparer's Use Only

Preparer's Signature	Jeffrey M Timler	Date	Check if self-employed	PTIN
Firm's name	ERICKSON & ASSOCIATES SC	Firm's EIN		
Firm's address	14 6TH ST FOND DU LAC, WI 549355025	Phone no	(920) 921-4189	

Form 990-PF (2010)

Additional Data

Software ID: 10000105  
Software Version: 2010v3.2  
EIN: 39-1597843  
Name: THE STONE FOUNDATION INC

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
A	COMMON TR FD PRIME EQ PERSONAL TRUST	P	2008-12-31	2010-12-31
B	COMMON TR FD PRIME EQ PERSONAL TRUST	P	2009-12-31	2010-12-31
C	COMMON TR FD PRIME EQ PERSONAL TRUST	P	2008-12-31	2010-12-31
D	10000 SH APPLE INC	D	2004-01-12	2010-07-16
E	10000 SH APPLE INC	D	2004-01-12	2010-04-16
F	(100) CALL EXP APPLE INC	P	2009-11-16	2010-01-16
G	7500 SH JOURNAL COMMUNICATIONS INC	P	2007-11-07	2010-02-11
H	7500 SH JOURNAL COMMUNICATIONS INC	P	2007-03-13	2010-02-11
I	12000 SH IPASS INC	P	2007-02-08	2010-02-04
J	12000 SH IPASS INC	P	2005-08-03	2010-02-02
K	3200 SH GANNETT INC	P	2007-11-06	2010-02-02
L	4300 SH DRESS BARN INC	P	2007-09-14	2010-02-17
M	4300 SH DRESS BARN INC	P	2007-09-13	2010-02-16
N	1500 SH CATO CORP NEW CL A	P	2007-09-20	2010-06-01
O	08 SH FRONTIER COMMUNICATIONS	P	2010-03-02	2010-07-26
P	480 SH FRONTIER COMMUNICATIONS	P	2010-04-06	2010-07-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	47,256			47,256
B	41,986			41,986
C			13,038	-13,038
D	2,498,905		117,750	2,381,155
E	2,389,462		117,750	2,271,712
F	53,284			53,284
G	25,816		72,273	-46,457
H	26,030		94,289	-68,259
I	12,082		62,429	-50,347
J	12,334		66,875	-54,541
K	48,034		194,976	-146,942
L	105,172		68,463	36,709
M	103,779		69,779	34,000
N	35,073		33,841	1,232
O	1		1	
P	3,441		3,748	-307




Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69	
		(k) Excess of col (i) over col (j), if any	
A			47,256
B			41,986
C			-13,038
D			2,381,155
E			2,271,712
F			53,284
G			-46,457
H			-68,259
I			-50,347
J			-54,541
K			-146,942
L			36,709
M			34,000
N			1,232
O			
P			-307


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES R CHATTERTON	DIRECTOR 0 00	0		
W7153 ROGERSVILLE RD FOND DU LAC, WI 54937				
MICHAEL L BURCH	DIRECTOR 0 00	0		
W4821 MEIKLEJOHN DR FOND DU LAC, WI 54935				
DALE G BROOKS	VP/A -TRES/DIR 0 00	0		
1920 SAINT CLAIR AVE ST PAUL, MN 55105				
ERIC P STONE	V PRES/DIR 0 00	0		
N7224 WINNEBAGO DR FOND DU LAC, WI 54935				
S ADAM STONE	V PRES/DIR 0 00	0		
N7159 WINNEBAGO DR FOND DU LAC, WI 54935				
BARBARA S STONE	SEC/DIR 0 00	0		
W2845 PRESERVE LN EDEN, WI 53019				
PETER E STONE	PRES/TRES/DIR 0 00	0		
W2845 PRESERVE LN EDEN, WI 53019				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
FOND DU LAC AREA FOUNDATION 384 N MAIN STREET FOND DU LAC, WI 54935	NO RELATIONSHIP	FDN	COMMUNITY FOUNDATION SUPPORT	90,000
FOND DU LAC AREA FOUNDATION 384 N MAIN STREET FOND DU LAC, WI 54935	NO RELATIONSHIP	FDN	COMMUNITY FOUNDATION SUPPORT	600,000
WYOCENA COMMUNITY HELPING HANDS PAN 165 E DODGE STREET WYOCENA, WI 53969	NO RELATIONSHIP	PUBL	OPERATIONS OF FOOD PANTRY	3,750
WAUSHARA COUNTY EMERGENCY SERVICES 220A OAKRIDGE COURT WAUTOMA, WI 54982	NO RELATIONSHIP	PUBL	OPERATIONS OF FOOD PANTRY	3,750
SLINGER COMMUNITY FOOD PANTRY 119 KETTLE MORaine DRIVE S SLINGER, WI 53086	NO RELATIONSHIP	PUBL	OPERATIONS OF FOOD PANTRY	1,500
RANDOM LAKE AREA INTERFAITH FOOD PA PO BOX 266 ADELL, WI 53001	NO RELATIONSHIP	REL/PUBL	OPERATIONS OF FOOD PANTRY	3,750
RANDOLPH EVANGELICAL FREE CHURCH 702 N HIGH STREET RANDOLPH, WI 53956	NO RELATIONSHIP	REL/PUBL	OPERATIONS OF RANDOLF FOOD PANTRY	1,500
PLYMOUTH FOOD PANTRY 2225 EASTERN AVENUE PLYMOUTH, WI 53073	NO RELATIONSHIP	PUBL	OPERATIONS OF FOOD PANTRY	3,750
FULL SHELF FOOD PANTRY PO BOX 1157 WEST BEND, WI 53095	NO RELATIONSHIP	PUBL	OPERATIONS OF FOOD PANTRY	7,500
CENTRAL WISCONSIN COMMUNITY ACTION 1000 HWY 13 PO BOX 430 WISCONSIN DELLS, WI 53965	NO RELATIONSHIP	PUBL	OPERATIONS OF FOOD PANTRY	7,500
CARE AND SHARE FOOD BANK 77 W PARK STREET MONTELLO, WI 53949	NO RELATIONSHIP	PUBL	OPERATIONS OF FOOD PANTRY	7,500
FIRST PRESBYTERIAN CHURCH 121 W FLORENCE STREET CAMBRIA, WI 53923	NO RELATIONSHIP	REL/PUBL	BREAD BASKET COMMUNITY FOOD PANTRY	1,500
ST MATTHEWS CONGREGATION 419 MILL STREET PO BOX 740 CAMPBELLSPORT, WI 53010	NO RELATIONSHIP	REL/PUBL	ADOPT A FAMILY - CAMPBELLSPORT FOOD PANTRY	1,500
TRINITY UNITED METHODIST CHURCH 300 CHURCH STREET LOMIRA, WI 53048	NO RELATIONSHIP	REL/PUBL	LOMIRA AREA COMPASSIONATE FUND-FOOD PANTRY	3,750
OMRO COMMUNITY FOOD PANTRY 310 N WEBSTER AVENUE OMRO, WI 54963	NO RELATIONSHIP	PUBL	OPERATIONS OF FOOD PANTRY	3,750
<b>Total . . . . .</b>  <b>3a</b>				1,142,400


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
CHRISTIAN LIFE FELLOWSHIP CHURCH 113 N CLARK STREET MAYVILLE,WI 53050	NO RELATIONSHIP	REL/PUBL	OPERATIONS OF MAYVILLE FOOD PANTRY	7,500
PRINCETON OUTREACH PANTRY 900 SUNNYVIEW LANE PRINCETON,WI 54968	NO RELATIONSHIP	PUBL	OPERATIONS OF FOOD PANTRY	3,750
CATHEDRAL CHURCH OF ST PAUL 51 W DIVISION STREET FOND DU LAC,WI 54935	NO RELATIONSHIP	REL/PUBL	BROKEN BREAD MEAL PROGRAM FOR THE NEEDY	37,500
CHURCH HEALTH SERVICES INC 308 ONEIDA STREET BEAVER DAM,WI 53916	NO RELATIONSHIP	PUBL	HEALTHCARE NEEDS OF MEDICALLY UNDERSERVED	3,000
ADVOCAP 19 W 1ST STREET FOND DU LAC,WI 54935	NO RELATIONSHIP	PUBL	CRITICAL NEEDS GRANT	100,000
FOND DU LAC CONFLICT RESOLUTION CEN MARTIN AVE E 17TH STREET FOND DU LAC,WI 54935	NO RELATIONSHIP	PUBL	OPERATIONS	5,000
LOMIRA PUBLIC LIBRARY 427 S WATER STREET LOMIRA,WI 53048	NO RELATIONSHIP	PUBL	REMODELING	5,000
FOND DU LAC ASSOCIATION OF COMMERCE 207 N MAIN STREET FOND DU LAC,WI 54935	NO RELATIONSHIP	PUBL	YOUTH LEADERSHIP	5,000
SOUTH SHORE CHORALE PO BOX 2252 FOND DU LAC,WI 54936	NO RELATIONSHIP	PUBL	SUPPORT FOR PUBLIC MUSICAL PERFORMANCES	1,000
COMMUNITY EDUCATION OPPORTUNITIES F FDL AREA FDN 384 S MAIN STREET FOND DU LAC,WI 54935	NO RELATIONSHIP	EDUC	PRIVATE SCHOOL ASSISTANCE FOR THOSE IN NEED	5,000
BROWNSVILLE COMMUNITY CLUB 871 MAIN STREET BROWNSVILLE,WI 53006	NO RELATIONSHIP	PUBL	NEW ROOF	12,000
MILWAUKEE IRON INC N3915 EAGLE ROAD EDEN,WI 53019	NO RELATIONSHIP	PUBL	WHEELCHAIR RUGBY	250
WINDHOVER CENTER FOR THE ARTS 51 SHEBOYGAN STREET FOND DU LAC,WI 54935	NO RELATIONSHIP	PUBL	SUPPORT FOR THE ARTS	2,200
BOYS GIRLS CLUB OF SHEBOYGAN 641 MONROE STREET SHEBOYGAN FALLS,WI 53085	NO RELATIONSHIP	PUBL	SUPPORT FOR OPERATIONS	2,500
FOND DU LAC AREA YOUTH FOR CHRIST 303 E 9TH STREET FOND DU LAC,WI 54935	NO RELATIONSHIP	REL	GEN SUPPORT YOUTH OUTREACH & MENTORING	2,500
<b>Total . . . . .</b>  <b>3a</b>				1,142,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
WINDHOVER CENTER FOR THE ARTS 51 SHEBOYGAN ST FOND DU LAC, WI 54935	NO RELATIONSHIP	PUBL	SUPPORT FOR THE ARTS	25,000
TRI COUNTY REGIONAL ECONOMIC DEVEL 126 S MAIN ST PO BOX 120 NESHKORO, WI 54960	NO RELATIONSHIP	PUBL	HANCOCK AREA COMMUNITY CENTER	2,500
BOYS GIRLS CLUB OF FOND DU LAC 90 W 2ND STREET FOND DU LAC, WI 54935	NO RELATIONSHIP	PUBL	SUPPORT FOR OPERATIONS	2,500
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY, OK 73123	NO RELATIONSHIP	PUBL	SUPPORT-RELAY FOR LIFE	2,500
CEDAR GROVE-BELGIUM AREA SCHOOL DIS 321 N 2ND STREET CEDAR GROVE, WI 53013	NO RELATIONSHIP	EDUC	ROGER SANDEE MEMORIAL CONCESSION STAND	5,000
KETTLE MORaine YMCA INC 1111 W WASHINGTON STREET WEST BEND, WI 53095	NO RELATIONSHIP	PUBL	EXPANSION OF FACILITIES	50,000
FOND DU LAC SYMPHONIC BAND PO BOX 1483 FOND DU LAC, WI 54936	NO RELATIONSHIP	PUBL	COMMUNITY BAND SUPPORT	1,000
FOND DU LAC POLICE DEPARTMENT 126 N MAIN STREET FOND DU LAC, WI 54935	NO RELATIONSHIP	PUBL	BIKE FOR BIKE PATROL UNIT	1,200
FOND DU LAC BMX CLUB INC PO BOX 1662 FOND DU LAC, WI 54936	NO RELATIONSHIP	PUBL	SUPPORT FOR OPERATIONS	1,000
ST LAWRENCE SEMINARY 301 CHURCH STREET MT CALVARY, WI 53057	NO RELATIONSHIP	EDUC	EDUCATION SUPPORT	1,500
AMERICAN LEGION-MT CALVARY WI 544 WILLSSHER DRIVE FOND DU LAC, WI 54935	NO RELATIONSHIP	PUBL	PATRIOTIC MEMORIAL	1,000
FREE SPIRIT RIDERS W3950 STATE ROAD 23 FOND DU LAC, WI 54937	NO RELATIONSHIP	PUBL	SUPPORT FOR OPERATIONS	1,000
BOYS GIRLS CLUB OF WEST BEND 925 N SILVERBROOK DR WEST BEND, WI 53090	NO RELATIONSHIP	PUBL	SUPPORT FOR OPERATIONS	2,500
DIAMONDS YOUTH BASEBALL 837 RIVERFRONT DRIVE SUITE 300 SHEBOYGAN, WI 53081	NO RELATIONSHIP	PUBL	SUPPORT YOUTH BASEBALL	2,500
SCHOOL DISTRICT OF NORTH FOND DU LA 225 MCKINLEY STREET NORTH FOND DU LAC, WI 54937	NO RELATIONSHIP	EDUC	ATHLETIC FACILITY	59,500
<b>Total . . . . .</b>  <b>3a</b>				1,142,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RIENZI CEMETERY ASSOCIATION INC N6101 CTY RK K FOND DU LAC, WI 54937	NO RELATIONSHIP	PUBL	WORKING CAPITAL	50,000
FOND DU LAC WOMEN'S FUND-FDL AREA F 384 N MAIN ST SUITE4 FOND DU LAC, WI 54935	NO RELATIONSHIP	FDN	ANNUAL SUPPORT	500
<b>Total . . . . .</b>  <b>3a</b>				1,142,400

**TY 2010 Accounting Fees Schedule****Name:** THE STONE FOUNDATION INC**EIN:** 39-1597843**Software ID:** 10000105**Software Version:** 2010v3.2

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
TIMLER & ASSOC SC - 2009 AUDIT	3,000	0	0	3,000
TIMLER & ASSOC SC - 2009 990PF	1,350	0	0	1,350
NEBT - TRUST ACCOUNTING FEE	245	245	0	0

TY 2010 Investments Corporate  
Stock Schedule

**Name:** THE STONE FOUNDATION INC

**EIN:** 39-1597843

**Software ID:** 10000105

**Software Version:** 2010v3.2

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WAL MART STORES INC-COMMON	53,380	53,930
VERIZON COMMUNICATIONS INC-COMMON	56,706	71,560
SYMANTEC CORP-COMMON	50,497	50,220
SOUTHERN CO-COMMON	32,229	38,230
LILLY ELI & CO-COMMON	34,608	35,040
ITT CORP NEW-COMMOM	133,575	130,275
STRYKER CORP-COMMON	81,338	107,400
WELLS FARGO & COMPANY NEW-COMMON	2,310,075	2,789,100
VODAFONE GP PLC NEW SPON ADR NEW	146,442	158,640
TIDEWATER INC-COMMON	99,619	161,520
3M CO-COMMON	632,569	781,015
TELECOM CORP NEW ZEALAND LTD SPON ADR	187,027	151,200
ROCKWELL COLLINS INC-COMMON	137,425	163,128
PROGRESS ENERGY INC-COMMON	133,718	143,484
PFIZER INC-COMMON	154,033	113,815
PEPSICO INC-COMMON	104,608	130,660
NOKIA CORP SPONSORED ADR	182,042	123,840
NEWMONT MINING CORP HLDG CO-COMMON	114,781	184,290
MICROSOFT CORP-COMMON	140,993	139,550
MARATHON OIL CORP-COMMON	106,201	148,120
LEXMARK INTL INC NEW CL A	176,299	111,424
KSWISS INC CL A	170,263	124,700
KIMBERLY CLARK CORP-COMMON	131,155	126,080
JP MORGAN CHASE & CO-COMMON	2,859,416	4,479,552
JOURNAL COMMUNICATIONS INC-COMMON		
JOHNSON & JOHNSON INC-COMMON	103,043	111,330
IPASS INC-COMMON		
INTEL CORP-COMMON	116,208	126,180
HARRIS CORP DEL-COMMON	135,584	135,900
GANNETT INC-COMMON		



Name of Stock	End of Year Book Value	End of Year Fair Market Value
EMERSON ELECTRIC CO-COMMON	97,583	171,510
DRESS BARN INC-COMMON		
CITIGROUP INC-COMMON	499,684	75,680
CHEVRON TEXACO CORP-COMMON	102,499	155,125
CATO CORP NEW CL A	91,688	164,460
CATERPILLAR INC DEL-COMMON	501,556	777,378
BRISTOL MYERS SQUIBB CO-COMMON	130,450	145,640
BARRICK GOLD CORP-COMMON	92,843	212,720
BANK OF AMERICA CORP-COMMON	1,309,028	411,205
ASTRAZENECA PLC SPONSORED ADR	140,781	129,332
APPLE INC-COMMON	294,375	8,064,000
AMGEN INC-COMMON	134,410	131,760

**TY 2010 Investments - Other Schedule****Name:** THE STONE FOUNDATION INC**EIN:** 39-1597843**Software ID:** 10000105**Software Version:** 2010v3.2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CALL-APPLE-JAN220-EXP 01/16/10	FMV		
CALL-APPLE-APR230-EXP 04/17/10	FMV		
PRIME EQ PERSONAL TR COM TR FD	FMV	1,216,904	1,401,042

## TY 2010 Other Expenses Schedule

**Name:** THE STONE FOUNDATION INC

**EIN:** 39-1597843

**Software ID:** 10000105

**Software Version:** 2010v3.2

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN CONVERSION EXPENSE	658	658		
FILING FEE - DEPT OF FIN INSTITUTIONS	10			10
ASSOC OF SM FDNS - MEMBERSHIP	695			695

TY 2010 Other Increases Schedule

**Name:** THE STONE FOUNDATION INC

**EIN:** 39-1597843

**Software ID:** 10000105

**Software Version:** 2010v3.2

Description	Amount
NET REALIZED CAPITAL GAINS	4,487,443

**TY 2010 Other Professional Fees Schedule**

**Name:** THE STONE FOUNDATION INC

**EIN:** 39-1597843

**Software ID:** 10000105

**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEBT - TRUSTEE FEES	29,560	29,560	0	0

**TY 2010 Substantial Contributors Schedule****Name:** THE STONE FOUNDATION INC**EIN:** 39-1597843**Software ID:** 10000105**Software Version:** 2010v3.2

Name	Address
PETER E STONE	W2845 PRESERVE LN EDEN, WI 53019
AMERICAN BANK	676 W JOHNSON STREET FOND DU LAC, WI 54935
NATIONAL EXCHANGE BANK TRUST	130 S MAIN STREET FOND DU LAC, WI 54935

TY 2010 Taxes Schedule

**Name:** THE STONE FOUNDATION INC

**EIN:** 39-1597843

**Software ID:** 10000105

**Software Version:** 2010v3.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	3,043	3,043		