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Form 990-EZ

CHANGE OF ACCOUNTING PERIOD **Short Form**  
**Return of Organization Exempt From Income Tax**  
Under section 501(c), 527, or 497(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

OMB No. 1545-1150

2010

Department of the Treasury  
Internal Revenue Service

- Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form
- The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public  
Inspection

A For the 2010 calendar year, or tax year beginning <b>11/01</b> , 2010, and ending <b>12/31</b> , 2010		D Employer identification number <b>39-1477238</b>																																																											
B Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending		C <b>FOREST HOME HISTORIC PRESERVATION ASSOCIATION, INC. 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215</b>																																																											
E Telephone number <b>414-645-2632</b>		F Group Exemption Number ►																																																											
G Accounting Method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify) ►		H Check ► <input checked="" type="checkbox"/> if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)																																																											
I Website: ► <b>N/A</b>		J Tax-exempt status (check only one) — <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no) <input type="checkbox"/> 497(a)(1) or <input type="checkbox"/> 527																																																											
K Check ► <input checked="" type="checkbox"/> if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return																																																													
L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ <b>5,555.</b>																																																													
<b>Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances</b> (See the instructions for Part I.) Check if the organization used Schedule O to respond to any question in this Part I <input checked="" type="checkbox"/>																																																													
<table border="1"> <tr> <td>1 Contributions, gifts, grants, and similar amounts received</td> <td>5,000.</td> </tr> <tr> <td>2 Program service revenue including government fees and contracts</td> <td></td> </tr> <tr> <td>3 Membership dues and assessments</td> <td></td> </tr> <tr> <td>4 Investment income</td> <td></td> </tr> <tr> <td>5a Gross amount from sale of assets other than inventory</td> <td></td> </tr> <tr> <td>    b Less cost or other basis and sales expenses</td> <td></td> </tr> <tr> <td>    c Gain or (loss) from sale of assets other than inventory (Subtract line 5a from line 5b)</td> <td></td> </tr> <tr> <td>6 Gaming and fundraising events</td> <td></td> </tr> <tr> <td>    a Gross income from gaming (attach Schedule G if greater than \$15,000)</td> <td>6a</td> </tr> <tr> <td>    b Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)</td> <td>6b</td> </tr> <tr> <td>    c Less direct expenses from gaming and fundraising events</td> <td>6c</td> </tr> <tr> <td>    d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)</td> <td>6d</td> </tr> <tr> <td>7a Gross sales of inventory, less returns and allowances</td> <td>7a</td> </tr> <tr> <td>    b Less cost of goods sold</td> <td>7b</td> </tr> <tr> <td>    c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)</td> <td>7c</td> </tr> <tr> <td>8 Other revenue (describe in Schedule O)</td> <td></td> </tr> <tr> <td>9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8</td> <td>5,555.</td> </tr> <tr> <td>10 Grants and similar amounts paid (list in Schedule O)</td> <td>10</td> </tr> <tr> <td>11 Benefits paid to or for members</td> <td>11</td> </tr> <tr> <td>12 Salaries, other compensation, and employee benefits</td> <td>12</td> </tr> <tr> <td>13 Professional fees and other payments to independent contractors</td> <td>13</td> </tr> <tr> <td>14 Occupancy, rent, utilities, and maintenance</td> <td>14</td> </tr> <tr> <td>15 Printing, publications, postage, and shipping</td> <td>15</td> </tr> <tr> <td>16 Other expenses (describe in Schedule O)</td> <td>16 295.</td> </tr> <tr> <td>17 Total expenses. Add lines 10 through 16</td> <td>17 295.</td> </tr> <tr> <td>18 Excess or (deficit) for the year (Subtract line 17 from line 9)</td> <td>18 5,260.</td> </tr> <tr> <td>19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)</td> <td>19 91,503.</td> </tr> <tr> <td>20 Other changes in net assets or fund balances (explain in Schedule O)</td> <td>SEE SCHEDULE O</td> </tr> <tr> <td>21 Net assets or fund balances at end of year Combine lines 18 through 20</td> <td>21 3,053.</td> </tr> </table>				1 Contributions, gifts, grants, and similar amounts received	5,000.	2 Program service revenue including government fees and contracts		3 Membership dues and assessments		4 Investment income		5a Gross amount from sale of assets other than inventory		b Less cost or other basis and sales expenses		c Gain or (loss) from sale of assets other than inventory (Subtract line 5a from line 5b)		6 Gaming and fundraising events		a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	b Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	c Less direct expenses from gaming and fundraising events	6c	d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	7a Gross sales of inventory, less returns and allowances	7a	b Less cost of goods sold	7b	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	8 Other revenue (describe in Schedule O)		9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	5,555.	10 Grants and similar amounts paid (list in Schedule O)	10	11 Benefits paid to or for members	11	12 Salaries, other compensation, and employee benefits	12	13 Professional fees and other payments to independent contractors	13	14 Occupancy, rent, utilities, and maintenance	14	15 Printing, publications, postage, and shipping	15	16 Other expenses (describe in Schedule O)	16 295.	17 Total expenses. Add lines 10 through 16	17 295.	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18 5,260.	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19 91,503.	20 Other changes in net assets or fund balances (explain in Schedule O)	SEE SCHEDULE O	21 Net assets or fund balances at end of year Combine lines 18 through 20	21 3,053.
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BAA For Paperwork Reduction Act Notice, see the separate instructions.																																																													



**Part V Other Information** (Note the statement requirements in the instructions for Part V.) SEE SCHEDULE O  
Check if the organization used Schedule O to respond to any question in this Part V

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' provide a detailed description of each activity in Schedule O	33	X
34 Were any significant changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T.	35a	X
a Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?	35b	
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year (see instructions)?	36	X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N	37a	0.
b Did the organization file <b>Form 1120-POL</b> for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	X
b If 'Yes,' complete Schedule L, Part II and enter the total amount involved	38b	N/A
39 Section 501(c)(7) organizations Enter:	39a	N/A
a Initiation fees and capital contributions included on line 9	39b	N/A
b Gross receipts, included on line 9, for public use of club facilities		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ► 0., section 4912 ► 0., section 4955 ► 0.	40b	X
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I		
c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► 0.		
d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ► 0.		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed ► <u>NONE</u>		

42a The organization's books are in care of ► PAUL A. HAUBRICH Telephone no. ► 414-645-2632  
Located at ► 2405 W. FOREST HOME AVE. MILWAUKEE WI ZIP + 4 ► 53215

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country: ►

	Yes	No
42b	X	
42c	X	

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.

c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country ►

	Yes	No
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> – Check here and enter the amount of tax-exempt interest received or accrued during the tax year.	43	N/A
44a Did the organization maintain any donor advised funds during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44a	X
b Did the organization operate one or more hospital facilities during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44b	X
c Did the organization receive any payments for indoor tanning services during the year?	44c	X
d If 'Yes' to line 44c, has the organization filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O	44d	

45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)?

	Yes	No
45		X
45a		X
46		X

a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see inst.)

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

**Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

47 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II

	Yes	No
47		X
48		X
49a		X
49b		

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E

49a Did the organization make any transfers to an exempt non-charitable related organization?

b If 'Yes,' was the related organization a section 527 organization?

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None'

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000 ►

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None'

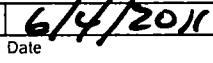
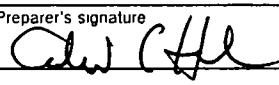
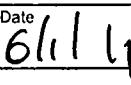
(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000 ►

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

►  Yes  No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here			Date 	
	Signature of officer		Date	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature 	Date 	
	ANDREW C. HOLMAN		Check <input type="checkbox"/> if self-employed	PTIN 
	Firm's name ► RITZ HOLMAN LLP			N/A
Firm's address ► 330 E. KILBOURN STE. 550 MILWAUKEE, WI 53202-3144		Firm's EIN ►	N/A	
		Phone no	(414) 271-1451	

May the IRS discuss this return with the preparer shown above? See instructions

►  Yes  No

BAA

Form 990-EZ (2010)

**SCHEDULE A**  
(Form 990 or 990-EZ)Department of the Treasury  
Internal Revenue Service**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

**2010****Open to Public  
Inspection**

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Name of the organization **FOREST HOME HISTORIC PRESERVATION  
ASSOCIATION, INC.** Employer identification number **39-1477238****Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

1  A church, convention of churches or association of churches described in section 170(b)(1)(A)(i).  
 2  A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)  
 3  A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).  
 4  A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state  
 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II)  
 6  A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).  
 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)  
 8  A community trust described in section 170(b)(1)(A)(vi). (Complete Part II)  
 9  An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III)  
 10  An organization organized and operated exclusively to test for public safety See section 509(a)(4).  
 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h  
 a  Type I      b  Type II      c  Type III – Functionally integrated      d  Type III – Other  
 e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).  
 f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box   
 g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
11g (i)		
11g (ii)		
11g (iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
<b>Total</b>									

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include 'unusual grants.')						
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 <b>Total.</b> Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 <b>Public support.</b> Subtract line 5 from line 4						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 <b>Total support.</b> Add lines 7 through 10						
12 Gross receipts from related activities, etc (see instructions)						12
13 <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						► <input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2009 Schedule A, Part II, line 14	15	%
16a <b>33-1/3% support test – 2010.</b> If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	► <input type="checkbox"/>	
b <b>33-1/3% support test – 2009.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	► <input type="checkbox"/>	
17a <b>10%-facts-and-circumstances test – 2010.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization	► <input type="checkbox"/>	
b <b>10%-facts-and-circumstances test – 2009.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization	► <input type="checkbox"/>	
18 <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	► <input type="checkbox"/>	

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Schedule A (Form 990 or 990-EZ) 2010

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal yr beginning in) ►

	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include any 'unusual grants.') .	54,879.	75,932.	18,680.	12,335.	5,000.	166,826.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .						0.
3 Gross receipts from activities that are not an unrelated trade or business under section 513 .						0.
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .						0.
5 The value of services or facilities furnished by a governmental unit to the organization without charge .						0.
<b>6 Total.</b> Add lines 1 through 5	<b>54,879.</b>	<b>75,932.</b>	<b>18,680.</b>	<b>12,335.</b>	<b>5,000.</b>	<b>166,826.</b>
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .	0.	0.	0.	0.	0.	0.
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .	0.	0.	0.	0.	0.	0.
<b>c</b> Add lines 7a and 7b . . .	0.	0.	0.	0.	0.	0.
<b>8 Public support</b> (Subtract line 7c from line 6) . . .						<b>166,826.</b>

**Section B. Total Support**

Calendar year (or fiscal yr beginning in) ►

	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
<b>9</b> Amounts from line 6	<b>54,879.</b>	<b>75,932.</b>	<b>18,680.</b>	<b>12,335.</b>	<b>5,000.</b>	<b>166,826.</b>
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .	489.	2,535.	1,421.	1,877.	555.	6,877.
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .						0.
<b>c</b> Add lines 10a and 10b . . .	489.	2,535.	1,421.	1,877.	555.	6,877.
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .						0.
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) .						0.
<b>13 Total support.</b> (Add Ins 9, 10c, 11, and 12) . . .	<b>55,368.</b>	<b>78,467.</b>	<b>20,101.</b>	<b>14,212.</b>	<b>5,555.</b>	<b>173,703.</b>

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ► **Section C. Computation of Public Support Percentage**

15 Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f))	15	96.0 %
16 Public support percentage from 2009 Schedule A, Part III, line 15	16	0.0 %

**Section D. Computation of Investment Income Percentage**

17 Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f))	17	4.0 %
18 Investment income percentage from 2009 Schedule A, Part III, line 17	18	0.0 %

**19a 33-1/3% support tests – 2010.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► **b 33-1/3% support tests – 2009.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► **20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ►

## Part IV

**Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

**SCHEDULE O**  
(Form 990 or 990-EZ)Department of the Treasury  
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**

OMB No 1545-0047

**2010**Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
► Attach to Form 990 or 990-EZ. Open to Public  
Inspection

Name of the organization <b>FOREST HOME HISTORIC PRESERVATION ASSOCIATION, INC.</b>	Employer identification number <b>39-1477238</b>
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**FORM 990-EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE**

DEDICATED TO THE PRESERVATION OF FOREST HOME CEMETERY AS WISCONSIN'S PREMIER  
GARDEN CEMETERY; ITS BEAUTY, ARBORETUM QUALITY COLLECTION OF TREES AND HISTORICAL  
SIGNIFICANCE.

**FORM 990-EZ, PART V - REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS**

(A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR  
INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT? **NO**

(B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR  
INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? **NO**

2010

## SCHEDULE O - SUPPLEMENTAL INFORMATION

PAGE 2

FOREST HOME HISTORIC PRESERVATION  
ASSOCIATION, INC.

39-1477238

FORM 990-EZ, PART I, LINE 16  
OTHER EXPENSES

OTHER EXPENSE

TOTAL \$ 295.  
TOTAL \$ 295.FORM 990-EZ, PART I, LINE 20  
OTHER CHANGES IN NET ASSETS OR FUND BALANCES

UNREALIZED GAIN/LOSS ON INVESTMENTS

TOTAL \$ 3,053.  
TOTAL \$ 3,053.FORM 990-EZ, PART II, LINE 24  
OTHER ASSETS

PLEDGES AND GRANTS RECEIVABLE

BEGINNING ENDING  
TOTAL \$ 0. \$ 4,000.  
TOTAL \$ 0. \$ 4,000.FORM 990-EZ, PART IV  
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
SUSAN BRENNAN 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	BOARD MEMBER 1.00	0. \$	0. \$	0.
CHRISTINE KRUEGER 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	SECRETARY 1.00	0.	0.	0.
NORMAN CERK, CPA 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	TREASURER 1.00	0.	0.	0.
KRISTOPHER THOMAS 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	BOARD MEMBER 1.00	0.	0.	0.
JANET TALLBERG 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	BOARD MEMBER 1.00	0.	0.	0.
V. ROSS READ, III 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	BOARD MEMBER 1.00	0.	0.	0.

FOREST HOME HISTORIC PRESERVATION  
ASSOCIATION, INC.

39-1477238

FORM 990-EZ, PART IV (CONTINUED)  
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MARYBETH HAUBRICH 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	JR WARDEN \$ 1.00	0. \$	0. \$	0.
CHARLES ROY 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	BOARD MEMBER 1.00	0.	0.	0.
PAUL HAUBRICH, PH.D. 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	PRESIDENT 1.00	0.	0.	0.
RICHARD F. SWIDER 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	VICE PRESIDENT 1.00	0.	0.	0.
REV. STEVEN TEAGUE, D.D. 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	BOARD MEMBER 1.00	0.	0.	0.
THOMAS KURSEL 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	EX OFFICIO 1.00	0.	0.	0.
COLIN SCANES 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	BOARD MEMBER 1.00	0.	0.	0.
FLORENCE DUKES 2405 W. FOREST HOME AVE. MILWAUKEE, WI 53215	SR WARDEN 1.00	0.	0.	0.
TOTAL \$		0. \$	0. \$	0.

Application for Extension of Time To File an  
Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box

► 

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only

► 

*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

<b>Type or print</b>  File by the due date for filing your return. See instructions	Name of exempt organization  <b>FOREST HOME HISTORIC PRESERVATION ASSOCIATION, INC.</b>	Employer identification number  <b>39-1477238</b>
	Number, street, and room or suite number. If a P O box, see instructions  <b>2405 W. FOREST HOME AVE.</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions  <b>MILWAUKEE, WI 53215</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**03**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► PAUL A. HAUBRICH

FAX No ►

Telephone No. ► 414-645-2632

- If the organization does not have an office or place of business in the United States, check this box

► 

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)       . If this is for the whole group, check this box ►  If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 11, to file the exempt organization return for the organization named above. The extension is for the organization's return for.

- calendar year 20        or
- tax year beginning 11/01, 20 10, and ending 12/31, 20 10

2 If the tax year entered in line 1 is for less than 12 months, check reason  Initial return  Final return  
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c \$	0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

BAA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)