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# SCANNED WAY 2 3 2011

Form **990-PF** 

Department of the Treasury Internal Revenue Service

# **Return of Private Foundation**

#### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2010

OMB No 1545-0052

1 Contributions, gifts, grants, etc., received   39,936.	Amended return  Address change  TDA & BENJAMIN ALPERT FOUNDATION  To the and street (or P O box number if mail is not delivered to street address)  34119 W. 12 MILE RD.  Or town, state, and ZIP code  FARMINGTON HILLS, MI 48331  heck type of organization:  Section 4947(a)(1) nonexempt charitable trust  Section 4947(a)(1) nonexempt charitable trust  Where the value of all assets at end of year or market value of all assets at end of year or market value of all assets at end of year or market value of all assets at end of year or nonexempt charitable trust  Analysis of Revenue and Expenses  The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (a) (d) may not necessarily equal the amounts in columns (b)  1 Contributions, gifts, grants, etc., received  2 Check  if the foundabon is not required to attach Sch 8  Interest on savings and temporary  cash investments  5 , 846 . 5 , 84  4 Dividends and interest from securities  5 a Gross rents  b Net rental income or (loss)  6a Net gain or (loss) from sale of assets not on line 10  Capital gain net income (from Part IV, line 2)  8 Net short-term capital gain  9 Income modifications  Gross sales less returns  10a and allowances  b Less Cost of goods sold  c Gross profit or (loss)  11 Other income  12 Total Add lines 1 through 11  71 , 284 . 31 , 52	Name change  A Employer identification  38-6143935  Inte B Telephone number (248)553-3  C If exemption application is p D 1 Foreign organizations 2. Foreign organizations macheck here and attach compared to the compared to	900 ending, check here s, check here eting the 85% test, imputation tus was terminated (A), check here  60-month termination (B), check here (d) Disbursements for charitable purposes (cash basis only)  STATEMENT 1  STATEMENT 2
Name of foundation	TIDA & BENJAMIN ALPERT FOUNDATION    Dear and street (or P O box number if mail is not delivered to street address)   Room/six 34119 W. 12 MILE RD.   355	A Employer identification  38-6143935  Inte B Telephone number (248)553-3  C If exemption application is p D 1 Foreign organizations 2. Foreign organizations mecheck here and attach composition for the composition of the c	900 ending, check here s, check here eting the 85% test, indication tus was terminated (A), check here  60-month termination (B), check here  (d) Disbursements for charitable purposes (cash basis only)  STATEMENT 1  STATEMENT 2
TDA & BENJAMIN ALPERT FOUNDATION   38-6143935	IDA & BENJAMIN ALPERT FOUNDATION  ber and street (or P O box number if mail is not delivered to street address)  34119 W. 12 MILE RD.  355  or town, state, and ZIP code  FARMINGTON HILLS, MI 48331  heck type of organization: Section 501(c)(3) exempt private foundation  Section 4947(a)(1) nonexempt charitable trust X Other taxable private foundation  If market value of all assets at end of year  orm Part II, col (c), line 16)  \$ 946,038. (Part I, column (d) must be on cash basis.)  Intel Interest of amounts in columns (e), (c), chand (d) may not necessarily equal the amounts in column (a))  1 Contributions, gifts, grants, etc., received  2 Check  Interest on savings and temporary  3 cash investments  4 Dividends and interest from securities  5 A Gross rents  b Net rental income or (loss)  6a Net gain or (loss) from sale of assets not on line 10  b Gross sales price for all assets on line 6a  Capital gain net income (from Part IV, line 2)  8 Net short-term capital gain  9 Income modifications  Gross sales less returns  100a and allowances  b Less Cost of goods sold c Gross profit or (loss)  11 Other income  12 Total Add lines 1 through 11  71, 284. 31, 52  13 Compensation of officers, directors, trustees, etc  O .	38-6143935  Interplace B Telephone number (248)553-3  C If exemption application is p D 1 Foreign organizations 2. Foreign organizations me check here and attach co	900 ending, check here s, check here eting the 85% test, indication tus was terminated (A), check here  60-month termination (B), check here  (d) Disbursements for charitable purposes (cash basis only)  STATEMENT 1  STATEMENT 2
Command and street (e) P O box number if mail is not delivered to street addresse)   34119 W. 12 MILE RD.   355   Command and a street (e) P O box number if mail is not delivered to street addresse)   Section 340 (248) 553 – 3900   Command and the street of the stre	As a set on savings and temporary and interest from securities  1 Contributions, gifts, grants, etc., received  2 Check	C If exemption application is p D 1 Foreign organizations 2. Foreign organizations me check here and attach composition to the composition of the	900 ending, check here s, check here eting the 85% test, miputation tus was terminated (A), check here 60-month termination (B), check here (d) Disbursements for charitable purposes (cash basis only)  STATEMENT 1  STATEMENT 2
Section 4947(a)(1) nonexempt charitable trust   X   Other taxable private foundation	As a set on savings and temporary and interest from securities  1 Contributions, gifts, grants, etc., received  2 Check	C If exemption application is p D 1 Foreign organizations 2. Foreign organizations me check here and attach composition to the composition of the	900 ending, check here s, check here eting the 85% test, miputation tus was terminated (A), check here 60-month termination (B), check here (d) Disbursements for charitable purposes (cash basis only)  STATEMENT 1  STATEMENT 2
City or town, state, and ZIP code FARMINGTON HILLS, MI 48331  If comparison applications is personal consistence in personal	or town, state, and ZIP code FARMINGTON HILLS, MI 48331  heck type of organization: Section 501(c)(3) exempt private foundation  Section 4947(a)(1) nonexempt charitable trust X Other taxable private foundation  If market value of all assets at end of year of the total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in columns (a))  1 Contributions, gifts, grants, etc., received check  Interest on savings and temporary cash investments  3 Interest on savings and temporary cash investments  b Net rental income or (loss)  6a Net gain or (loss) from sale of assets not on line 10 Gross sales less returns  b Less Cost of goods sold c Gross profit or (loss)  10 Other income  11 Other income  12 Total Add lines 1 through 11  71,284. 31,52  31 Compensation of officers, directors, trustees, etc  13 Compensation of officers, directors, trustees, etc  35 Compensation of officers, directors, trustees, etc  35 Compensation of officers, directors, trustees, etc  36 Conservation  36 Conservation  37 Capital gain net income (from Part IV, line 2)  38 Net short-term capital gain  39 Income modifications  100 Compensation of officers, directors, trustees, etc  10 Compensation of officers, directors, trustees, etc  11 Compensation of officers, directors, trustees, etc	(248) 553-3  C If exemption application is p D 1 Foreign organizations 2. Foreign organizations me check here and attach collected in the coll	ending, check here s, check here eting the 85% test, imputation  tus was terminated (A), check here  60-month termination (B), check here  (d) Disbursements for charitable purposes (cash basis only)  STATEMENT 1  STATEMENT 2
City or town, state, and ZIP code  FARMINGTON HILLS, MI 48331  H Check type of organization: Section 501(c)(3) exempt private foundation    Section 947(a)(1) nonexempt charactable trust   X   Uther taxable private foundation   Section 947(a)(1) nonexempt charactable trust   X   Uther taxable private foundation   Fair market value of all assets at end of year   J Accounting method:   X   Cash   Accrual from Part II, col (c), line 16)   94.6, 0.38   (Part I, column (a) must be on cash basis.)   Fill the foundation is talk was terminated under section 507(b)(1)(A), check here   Miles	or town, state, and ZIP code FARMINGTON HILLS, MI 48331  heck type of organization: Section 501(c)(3) exempt private foundation    Section 4947(a)(1) nonexempt charitable trust	C If exemption application is p D 1 Foreign organizations 2. Foreign organizations me check here and attach co- E If private foundation sta under section 507(b)(1) F If the foundation is in a under section 507(b)(1) It (c) Adjusted net income	ending, check here s, check here eting the 85% test, imputation  tus was terminated (A), check here  60-month termination (B), check here  (d) Disbursements for charitable purposes (cash basis only)  STATEMENT 1  STATEMENT 2
## Check type of organization: Section 501(c)(3) exempt private foundation    Section 497(a)(1) nonexempt charibble trust:   X   Other tasable private foundation   Fair market value of all assets at end of year   Accounting method:   X   Cash   Accountin	## FARMINGTON HILLS, MI 48331  heck type of organization: Section 501(c)(3) exempt private foundation    Section 4947(a)(1) nonexempt charitable trust	D 1 Foreign organizations 2. Foreign organizations me check here and attach co  E If private foundation sta under section 507(b)(1)  F If the foundation is in a under section 507(b)(1)  (c) Adjusted net income	s, check here eting the 85% test, imputation tus was terminated (A), check here 60-month termination (B), check here (d) Disbursements for charitable purposes (cash basis only)  STATEMENT 1  STATEMENT 2
Concet kype of organization   Section 501(c)(3) exempt private foundation	heck type of organization: Section 501(c)(3) exempt private foundation  Section 4947(a)(1) nonexempt charitable trust X Other taxable private foundation  If market value of all assets at end of year of the first	2. Foreign organizations me check here and attach co learning to the check here.	tus was terminated (A), check here 60-month termination (B), check here (cash basis only)  STATEMENT 1  STATEMENT 2
Section 4947(a)(1) nonexempt charatable trust.      Fair market value of all assets at end of year   Accounting method:    Control (College of the College	Section 4947(a)(1) nonexempt charitable trust X Other taxable private foundation in market value of all assets at end of year of part II, col (c), line 16)  \$ 946,038. (Part I, column (d) must be on cash basis.)  Int I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))  1 Contributions, gifts, grants, etc., received  2 Check  if the foundation is not required to attach Sch 8 interest on savings and temporary cash investments  4 Dividends and interest from securities  5a Gross rents  b Net rental income or (loss)  6a Net gain or (loss) from sale of assets not on line 10 or Gross sales price for all assets on line da assets on line da 20,005.  7 Capital gain net income (from Part IV, line 2)  8 Net short-term capital gain  9 Income modifications  10a and allowances  b Less Cost of goods sold c Gross profit or (loss)  11 Other income  12 Total Add lines 1 through 11  71,284. 31,52  13 Compensation of officers, directors, trustees, etc	E If private foundation state under section 507(b)(1)  F If the foundation is in a under section 507(b)(1)  (c) Adjusted net income	tus was terminated (A), check here  60-month termination (B), check here  (d) Disbursements for charitable purposes (cash basis only)  STATEMENT 1  STATEMENT 2
Fair market value of all assets at end of year (from Part II, col. (c), line 16)  \$\frac{1}{2}\$ 946,038. (Part I, column) (c) must be on cash basis.)  Part II (no. line), line 16)  \$\frac{1}{2}\$ 946,038. (Part I, column) (d) must be on cash basis.)  Part II (an in the section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month termination under section 507(b)(1)(8), check here \( \)  Fit the foundation is in a 60-month terminati	In market value of all assets at end of year or Part II, col (c), line 16)  \$ 946,038. (Part I, column (d) must be on cash basis.)  Int I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))  1 Contributions, gifts, grants, etc., received  2 Check  interest on savings and temporary cash investments  4 Dividends and interest from securities  5 a Gross rents  b Net rental income or (loss)  6a Net gain or (loss) from sale of assets not on line 10  b Gross sales price for all assets on line 6a  7 Capital gain net income (from Part IV, line 2)  8 Net short-term capital gain  9 Income modifications  Gross sales less returns  10 and allowances  b Less Cost of goods sold  c Gross profit or (loss)  11 Other income  12 Total Add lines 1 through 11  71,284. 31,52  13 Compensation of officers, directors, trustees, etc	under section 507(b)(1)  F If the foundation is in a under section 507(b)(1)  (c) Adjusted net income	(A), check here  60-month termination (B), check here  (d) Disbursements for charitable purposes (cash basis only)  STATEMENT 1  STATEMENT 2
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8 Not snort-term capital gain 9 Income modifications Gross sales less returns 10a and allowarcas  b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 71,284. 31,527. 0.  13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 3 800. 0. 0.  17 Other professional fees 18 Taxes STMT 4 20. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Expenses. Add lines 13 through 23 26 Expenses. Add lines 13 through 23 27 Occupancy 28 Expenses. Add lines 13 through 23 28 Occupancy 29 Total operating and administrative expenses. Add lines 13 through 23	7 Capital gain net income (from Part IV, line 2)  8 Net short-term capital gain  9 Income modifications Gross sales less returns and allowances  b Less Cost of goods sold c Gross profit or (loss)  11 Other income 12 Total Add lines 1 through 11  71,284. 31,52	O. S MAI 19	2011   0
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Total Add Interest  Total Factor of States and Wages  Total Factor of States and Wages  Total Add Interest	10a Gross sales less returns and allowances  b Less Cost of goods sold c Gross profit or (loss)  11 Other income 12 Total Add lines 1 through 11  71,284. 31,52  13 Compensation of officers, directors, trustees, etc	OCHENI	117
b Less Cost of goods sold c Gross profit or (loss)  11 Other income 12 Total Add lines 1 through 11 71,284. 31,527. 0.  13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees 17 Interest 18 Taxes STMT 3 800. 0. 0.  19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 820. 0.	10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 71,284. 31,52 13 Compensation of officers, directors, trustees, etc		<u> </u>
b Less Cost of goods sold c Gross profit or (loss)  11 Other income 12 Total Add lines 1 through 11 71,284. 31,527. 0.  13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 17 Interest 18 Taxes STMT 3 18 Taxes STMT 4 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 28 820. 0. 0.	b Less Cost of goods sold c Gross profit or (loss)  11 Other income 12 Total Add lines 1 through 11 71,284. 31,52 13 Compensation of officers, directors, trustees, etc	,	01
11 Other income   12 Total Add lines 1 through 11	11 Other income 12 Total Add lines 1 through 11 71,284. 31,52 13 Compensation of officers, directors, trustees, etc 0.		
12   Total Add lines 1 through 11   71,284.   31,527.   0.	12 Total Add lines 1 through 11         71,284.         31,52           13 Compensation of officers, directors, trustees, etc         0.		
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 3 c Other professional fees 17 Interest 18 Taxes STMT 4 20 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	13 Compensation of officers, directors, trustees, etc 0.		
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 3 800. 0. 0.  C Other professional fees 17 Interest 18 Taxes STMT 4 20. 0. 0.  19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 820. 0. 0.			
15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 3 800. 0. 0. c Other professional fees 17 Interest 18 Taxes STMT 4 20. 0. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 820. 0. 0.		0. 0.	0.
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C Other professional fees  17 Interest  18 Taxes  19 Depreciation and depletion  20 Occupancy  21 Travel, conferences, and meetings  22 Printing and publications  23 Other expenses  24 Total operating and administrative expenses. Add lines 13 through 23  820.  0.  0.  0.  0.  0.  0.  0.  0.  0.	15 Pension plans, employee benefits		
C Other professional fees  17 Interest  18 Taxes  19 Depreciation and depletion  20 Occupancy  21 Travel, conferences, and meetings  22 Printing and publications  23 Other expenses  24 Total operating and administrative expenses. Add lines 13 through 23  820.  0.  0.  0.  0.  0.  0.  0.  0.  0.			
17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 820. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	b Accounting fees STMT 3 800.	0. 0.	0.
22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 820. 0. 0.	c Other professional fees		
22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 820. 0. 0.			
22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 820. 0. 0.	18 Taxes STMT 4	0. 0.	0.
22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 820. 0. 0.	19 Depreciation and depletion		<del></del>
22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 820. 0. 0.			
22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 820. 0.			<u> </u>
23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 820. 0.	22 Printing and publications		<u> </u>
24 Total operating and administrative expenses. Add lines 13 through 23 820. 0.	· · · · · · · · · · · · · · · · · · ·		
expenses. Add lines 13 through 23  820.  0.  0.			
		0. 0.	
25 Contributions, girts, grants paid 40,000.			40,000.
26 Total expenses and disbursements			
		0. 0.	40,000.
27 Subtract line 26 from line 12:	1 -		
a Excess of revenue over expenses and disbursements 30,464.			
b Net investment income (if negative, enter -0-)	b Net investment income (if negative, enter -0-)		
C Adjusted net income (if negative, enter -0-)	c Adjusted net income (if negative, enter -0-)		1

Balance Sheets Attached schedules and amounts in the description Beginning of year End of year Part II column should be for end-of-year amounts only (b) Book Value (c) Fair Market Value (a) Book Value 1 Cash - non-interest-bearing 13,905. 53,343. 13,905. 2 Savings and temporary cash investments 1,006. 3 Accounts receivable ► 1,340. 1,006. 1,006. Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 355,764. 425,486. 854,130. STMT 5 b Investments - corporate stock 76,997. 66,910. 66,910. STMT 6 c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment; basis Less accumulated depreciation 15 Other assets (describe ▶ 477,357. 507,307. 946,038. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 0 0 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Vet Assets or Fund Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted  $\triangleright [\overline{X}]$ Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 0 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 477,357. 507,307 29 Retained earnings, accumulated income, endowment, or other funds 477,357. 507,307 30 Total net assets or fund balances <u>477,357.</u> 507,307 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 <u>477,357.</u> (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 30,464. 3 Other increases not included in line 2 (itemize) 507,821. 4 Add lines 1, 2, and 3 514. 5 Decreases not included in line 2 (itemize) ► FEDERAL TAXES 507,307. Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

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Part IV Capital Gains and Losses for Tax on Investment Income	<del>_</del>		
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)  (b) How acquired P - Purchase D - Donation (mo., day)			
1a LEHMAN BROTHERS C.D. P VARIO	P VARIOUS 09/17		
b			
<u>c</u>			
<u>d</u>			
(f) Depreciation allowed (g) Cost or other basis (h) Gair			
(or allowable) plus expense of sale (e) plus (	n or (loss) (f) minus (g)		
a 20,005. 20,184.		<u>-179.</u>	
<u>b</u>	<del></del> _	<del>.</del>	
d d			
e			
	l. (h) gain minus	<u> </u>	
(i) Adjusted basis (k) Excess of col. (i) col. (k), but no	ot less than -0-) or		
(i) F M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any	rom col. (h))		
a		-179.	
b			
<u> </u>	<del></del>		
<u>d</u>			
<u>e</u>			
2 Capital gain net income or (net capital loss)   If gain, also enter in Part I, line 7  If (loss), enter -0- in Part I, line 7		-179 <b>.</b>	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
If gain, also enter in Part I, line 8, column (c).			
If (loss), enter -0- in Part I, line 8	N/A		
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income			
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)			
If section 4940(d)(2) applies, leave this part blank.			
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?	X Yes	[□ Nc	
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.	103	NO	
1 Enter the appropriate amount in each column for each year; see instructions before making any entries.			
Base period years  Advanted and find the base of peach systems are assets.	(d) Distribution ratio		
Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Net value of noncharitable-use assets (c	col. (b) divided by col.	(c))	
2009			
2008			
2007			
2006			
2005			
2 Total of line 1, column (d)			
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years			
the foundation has been in existence if less than 5 years			
,			
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			
		•	
5 Multiply line 4 by line 3			
6 Enter 19/, of nat investment income (19/, of Part I line 27h)			
6 Enter 1% of net investment income (1% of Part I, line 27b)			
6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6			

	990-PF (2010) IDA & BENJAMIN ALPERT FOUNDATION 38-614  † VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see			Page 4 ns)
	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.			
	Date of ruling or determination letter:			
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		6	31.
	of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			_0.
	Add lines 1 and 2		6	31.
-	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		6	31.
	Credits/Payments:			
	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 680.			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld 6d			
	Total credits and payments. Add lines 6a through 6d		6	80.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			49.
	Enter the amount of line 10 to be: Credited to 2011 estimated tax			0.
Pa	rt VII-A Statements Regarding Activities	1:		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	
	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities			
C	Did the foundation file Form 1120-POL for this year?	1c		<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			ľ
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. > \$0.	Ì		İ
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X_
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	-		ļ
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		<u>X</u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	<u> </u>	X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	X	
	If "Yes," complete Part II, col. (c), and Part XV			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 7	10	X	
		orm <b>99</b> 0	)-PF	(2010)

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Form **990-PF** (2010)

orm 990-PF (2010) IDA & BENJAMIN ALPERT FO	UNDATION		<u>38-61439</u>	35 Page <b>6</b>
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)	
<ul> <li>5a During the year did the foundation pay or incur any amount to:</li> <li>(1) Carry on propaganda, or otherwise attempt to influence legislation (section</li> <li>(2) Influence the outcome of any specific public election (see section 4955); o any voter registration drive?</li> </ul>	r to carry on, directly or indire	ectly,	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s X No	
<ul> <li>(4) Provide a grant to an organization other than a charitable, etc., organization 509(a)(1), (2), or (3), or section 4940(d)(2)?</li> <li>(5) Provide for any purpose other than religious, charitable, scientific, literary,</li> </ul>			s X No	
the prevention of cruelty to children or animals?	or oursalismar purposses, or r		s X No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify unc	ler the exceptions described i			
section 53.4945 or in a current notice regarding disaster assistance (see instru Organizations relying on a current notice regarding disaster assistance check h	ctions)?	·	N/A 5	5b
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption frexpenditure responsibility for the grant?	N		s No	
If "Yes," attach the statement required by Regulations section 53 4945	• •			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?		Ye	s X No	.
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	Sb X
If "Yes" to 6b, file Form 8870	haltar transaction?		s X No	
7a At any time during the tax year, was the foundation a party to a prohibited tax s b If "Yes," did the foundation receive any proceeds or have any net income attribution.			. –	'b
Part VIII Paid Employees, and Contractors		nagers, Highly		
List all officers, directors, trustees, foundation managers and their	compensation.	1		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
				0
SEE STATEMENT 8	<del></del>	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc	luded on line 1), If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
		<del> </del>		
Total number of other employees paid over \$50,000	<u> </u>	L		0

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Part VIII Information About Officers, Directors, Trustees, Foundation Management Paid Employees, and Contractors (continued)	inagers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE.	1	
(a) Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	(c) Compensation
NONE		
The Laurehor of others recovered over CCO 000 for reciprocated covered		
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities		<u>▶</u>   0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inform number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ation such as the	Expenses
1 N/A		
2		·
3	-	
4		
<b>4</b>		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 1 N/A	2.	Amount
I N/A		
2		
All other program-related investments. See instructions.		·····
Total. Add lines 1 through 3	<b>&gt;</b>	0.

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	863,706.
b	Average of monthly cash balances	1b	31,624.
C	Fair market value of all other assets	1c	1,173.
d	Total (add lines 1a, b, and c)	1d	896,503.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	896,503.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,448.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	883,055.
6	Minimum investment return Enter 5% of line 5	6	44,153.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	ıd certaın	
1	Minimum investment return from Part X, line 6	1	44,153.
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	631.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	43,522.
4	Recoveries of amounts treated as qualifying distributions	4	_ 0.
5	Add lines 3 and 4	5	43,522.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	43,522.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	40,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	<del></del>
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	40,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	40,000.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years	qualifies fo	r the section

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#### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	( <b>c</b> ) 2009	(d) 2010
Distributable amount for 2010 from Part XI,				42 522
line 7				43,522.
2 Undistributed income, if any, as of the end of 2010			37,137.	
a Enter amount for 2009 only			31,131	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
<b>b</b> From 2006		•		
c From 2007			i	
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from			<del></del>	<del></del>
Part XII, line 4: ►\$				
a Applied to 2009, but not more than line 2a			37,137.	
<b>b</b> Applied to undistributed income of prior		-	31,137.	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount		····		2,863.
e Remaining amount distributed out of corpus	0.			2,003.
5 Excess distributions carryover applied to 2010	0.			0.
(if an amount appears in column (d), the same amount must be shown in column (a) )	0.			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				<del></del>
amount - see instructions		0.		
e Undistributed income for 2009. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract	· -			
lines 4d and 5 from line 1. This amount must				
be distributed in 2011				40,659.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
<b>b</b> Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				
				Form <b>QQQ-DF</b> (2010)

		PERT FOUNDAT			L43935 Page 10
Part XIV Private Operating F			I-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo	r 2010, enter the date of	the ruling	▶	,	
b Check box to indicate whether the found	ation is a private operat	ing foundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for					
each year listed					<u></u>
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed	- <u></u>				
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					}
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:  a "Assets" alternative test - enter:					
(1) Value of all assets		<u> </u>		<u> </u>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					<del> </del>
(1) Total support other than gross	•				
investment income (interest,			Ì		
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					İ
(2) Support from general public		<del> </del>		<del>-</del>	<del> </del>
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from		<u> </u>	<del></del>	<del> </del>	
an exempt organization			j		
(4) Gross investment income				<del></del>	<del> </del>
Part XV Supplementary Info	rmation (Compl	ete this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during t				• •	
1 Information Regarding Foundation	n Managers:			<del></del>	<del></del>
a List any managers of the foundation wh	-	e than 2% of the total con	tributions received by the	e foundation before the cl	ose of any tax
year (but only if they have contributed r			•		•
NONE					
<b>b</b> List any managers of the foundation wh	o own 10% or more of t	the stock of a corporation	(or an equally large port	ion of the ownership of a	partnership or
other entity) of which the foundation ha	s a 10% or greater inter	est.			•
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loar	n, Scholarship, etc., P	rograms:		
Check here 🕨 🗓 If the foundation of	nly makes contributions	s to preselected charitable	organizations and does	not accept unsolicited rec	uests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to ind	ividuals or organizations	under other conditions, o	complete items 2a, b, c, ar	nd d.
a The name, address, and telephone num	ber of the person to who	om applications should be	e addressed:		
b The form in which applications should to	ne submitted and inform	ation and materials they s	should include:		
c Any submission deadlines:					<del></del>
	<del></del>				
d Any restrictions or limitations on award	s, such as by geographi	cal areas, charitable fields	s, kinds of institutions, or	other factors:	

3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	status of recipient		
a Paid during the year UNIVERSITY OF DETROIT-MERCY DETROIT, MI	NONE	PAID	DONATION	40,000.
			;	
Total			<b>▶</b> 3a	40,000.
b Approved for future payment			38	40,000.
NONE				
Total			<b>▶</b> 3b	0.

TOM & BENUA	MIN ALPERT FOUNDATION	30-01	43333
Part XVI-A Analysis of Income-P	roducing Activities		
Enter gross amounts unless otherwise indicated.	Unrelated business income	Excluded by section 512, 513, or 514	(e)

1 Program	n service revenue;	(a) Business code	( <b>b)</b> Amount	Exclu- sion code	( <b>d)</b> Amount	Related or exempt function income
a a	is service revenue.	0000				-
		-				-
		1		<del>-   -  </del>		<del>-</del>
-				<del>-    </del>	··	
;		-				<del></del> -
a Fees	and contracts from government agencies	-				<del></del>
•	rship dues and assessments			<del>-  </del> -		
	on savings and temporary cash	<del> </del>		<del>-  -  </del>		
investm				14	5 846	ľ
	ds and interest from securities	<del> </del>		14	5,846. 25,681	
	ial income or (loss) from real estate:					•
	t-financed property					
	debt-financed property					
	ial income or (loss) from personal					<del></del>
propert	· · · · · · · · · · · · · · · · · · ·					
-	y Ivestment income	<del></del>			<del></del>	<del></del>
	(loss) from sales of assets other					<del> </del>
						-179.
than inv			<del></del>		·	-113.
	ome or (loss) from special events irofit or (loss) from sales of inventory	<del> </del>				<del>                                     </del>
11 Other re			·			<del> </del>
						<del>                                     </del>
_						<del> </del>
_						
٠		· <del>  -                                  </del>				<del>-</del> -
10 Subtate	al. Add columns (b), (d), and (e)	-		0.	31,527	-179.
	Add line 12, columns (b), (d), and (e)			0.		31,348.
	sheet in line 13 instructions to verify calculations.)				13_	31,340.
					_	
Part X	VI-B Relationship of Activities	to the Acco	mpiisnment	of Exemp	t Purposes	
Line No.	Explain below how each activity for which inc				uted importantly to the acco	omplishment of
	the foundation's exempt purposes (other tha	n by providing fun	ds for such purpos	ses).		
1	INVESTMENTS AND RECEIF	T OF DON	ATIONS A	RE FOR	MAINTAINING	THE ABILITY
2	TO CONTRIBUTE TO APPRO	VED CHAR	ITABLE D	ONEES		
		<u></u>				<u> </u>
023621 12-07-10						Form <b>990-PF</b> (2010)

Part X	VII	Information Re Exempt Organi		ansfers To	and Transa	ection	s an	d Relations	hips With No	ncharitable	8	
1 Did 1	he dra	anization directly or indir		any of the following	ng with any other	r organi	zation	described in secti	on 501(c) of		Yes	No
	_	ther than section 501(c)										
		om the reporting founda		-			· J					
	Cash	, ,		·	-					1a(1)		X
	Other a	issets								1a(2)		X
<b>b</b> Othe	r trans	actions:										
(1)	Sales o	of assets to a noncharital	ble exempt orgar	nızatıon						1b(1)		X
(2)	Purcha	ises of assets from a nor	ncharitable exem	npt organization						1b(2)		X
(3)	Rental	of facilities, equipment,	or other assets							1b(3)		X
(4)	Reimb	ursement arrangements								1b(4)		_X_
(5)	Loans	or Ioan guarantees								1b(5)		_X_
		mance of services or me								1b(6)		<u>X</u>
	_	facilities, equipment, ma								1 <u>c</u>		_X_
		er to any of the above is	•	-		•					sets,	
		given by the reporting for				r market	value	in any transaction	or snaring arrange	ement, snow in		
	<del></del>	the value of the goods, (b) Amount involved		ne of noncharitable		ization		(d) D.	of transfers, transacti			
a) Line no	+ '	) Amount involved	(C) Nam	N/A	e exempt organ	Zation		(u) Description	or transfers, transacti	ons, and sharing a	rangeme	ints
	+			N/A								
	<del> </del>	<del></del>	<del> </del>									
	+											
				· · · · · · · · · · · · · · · · · · ·			-					
	<del></del>				· -		-					
									·			
•												
	<u> </u>											
	↓		<u> </u>					ļ <u> </u>				
	+		<b></b>									
	<u> </u>					<del></del>						
		dation directly or indirec	-			empt or	ganıza	itions described			Ty-	٦
		501(c) of the Code (other		)1(c)(3)) or in sec	Stion 527?					Yes	لما	∐ No
<u> </u>	es, co	mplete the following sch (a) Name of org	•	•	(b) Type of o	rnanizat	ion		(c) Description of r	elationship		
		N/A	jameanon		(6) 1) po oi c	· gui ii zut			(6) 2000. p	oracionis.np		
		H/H										-
	_				-							
					_							
		penalties of perjury, I declare								ge and belief, it is to	rue, corre	ect,
Sign	and c	omplete Declaration of prepa	pased on all inform	ام	١		eage					
Here	"Myen Ochat					51	3 111	/ <u>D</u> :	RECTOR			
		Signature of officer 🛭 tri		1		Date	-1-		Title	1		
		Print/Type preparer's na	ame	Preparer's	signature		[	Date	Check if	PTIN		
D-: :									self- employed			
Paid		SANFORD MA			RD MAND			05/06/11	Ta >			
Prepa		Firm's name ► MAC						A. S	Firm's EIN			
Use (	/I II y	Firm's address > FA		12 MILE			561	1.4	Phone no (	248)553	1-30	00

# Schedule B (Form 990, 990-EZ, or 990-PF)

**Schedule of Contributors** 

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

➤ Attach to Form 990, 990-EZ, or 990-PF.

Employer identification number

	IDA 8	BENJ	AMIN ALPER	T FOUNDATION	<u> </u>	38-6143935
Organization ty	pe (check one):					
Filers of:	Sec	tion:				
Form 990 or 990	)-EZ	501(c)(	) (enter number) (	organization		
		4947(a)(1)	) nonexempt charita	able trust not treated as	a private foundation	
		527 politic	cal organization			
Form 990-PF		501(c)(3)	exempt private foun	ndation		
		4947(a)(1	) nonexempt charita	able trust treated as a p	ivate foundation	
	X	501(c)(3)	taxable private foun	dation		
General Rule  X For an		j Form 990,			neral Rule and a Special year, \$5,000 or more (in	money or property) from any one
Special Rules						
509(a)	(1) and 170(b)(1)(A	A)(vi), and re	ceived from any on		year, a contribution of t	regulations under sections he greater of (1) \$5,000 or (2) 2%
aggreg	ate contributions	of more tha	an \$1,000 for use ex			ntributor, during the year, ry, or educational purposes, or
contrib If this i purpos	outions for use exi box is checked, e se Do not comple	clusively for inter here the te any of th	religious, charitable e total contributions	e, etc , purposes, but the s that were received dui General Rule applies to	ese contributions did not ing the year for an <i>exclus</i>	ntributor, during the year, aggregate to more than \$1,000 sively religious, charitable, etc., se it received nonexclusively
but it must ans	wer "No" on Part	IV, line 2 of	its Form 990, or che		its Form 990-EZ, or on Iir	le B (Form 990, 990-EZ, or 990-PF), ne 2 of its Form 990-PF, to certify

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

# IDA & BENJAMIN ALPERT FOUNDATION

38-6143935

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MYRON AND DORIS ALPERT  3115 S. OCEAN BLVD., # 904  HIGHLAND BEACH, FL 33487	\$\$.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution )

# IDA & BENJAMIN ALPERT FOUNDATION

38-6143935

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	MARKETABLE SECURITIES		
_1			
		\$39,936.	11/17/10
(a)		(c)	
No.	(b)	FMV (or estimate)	(d)
rom Part I	Description of noncash property given	(see instructions)	Date received
		<b></b>   \$	
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
)			
-			
(a) No.	(b)	(c)	(d)
from Part I	Description of noncash property given	FMV (or estimate) (see instructions)	Date received
		\$	
(a)		(c)	<del></del>
No. from Part I	(b)  Description of noncash property given	FMV (or estimate) (see instructions)	(d) Date received
453 12-23			0, 990-EZ, or 990-PF) (2

Schedule B (Form 990, 990-EZ, or 990-PF) (2010) of Part III Employer identification number Name of organization BENJAMIN ALPERT FOUNDATION 38-6143935 Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) > \$ (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No, from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVI	NGS AND TEM	PORARY C	ASH IN	<b>IVESTMENTS</b>	STATEME	NT 1
SOURCE					AMOUI	ìТ
VARIOUS						5,846.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	LUMN A				846.
FORM 990-PF DIVIDEND	S AND INTER	EST FROM	SECUE	RITIES	STATEMEN	NT 2
SOURCE	GROSS	AMOUNT		TAL GAINS	COLUMN AMOUI	
VARIOUS		25,681.		0.	2!	5,681.
TOTAL TO FM 990-PF, PART I, L	N 4	25,681.		0.	25	5,681.
FORM 990-PF	ACCOUNTI	NG FEES			STATEME	<b>1T</b> 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM	CHAR	O) [TABLE POSES
MACKEY & MACKEY, PLLC	800.		0.		0.	0.
TO FORM 990-PF, PG 1, LN 16B	800.		0.		0.	0.
FORM 990-PF	ТАХ	ŒS			STATEME	NT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INV MENT IN		(C) ADJUSTEI NET INCOM	CHAR:	O) ITABLE POSES
REGISTRATION	20.		0.		0.	0.
TO FORM 990-PF, PG 1, LN 18	20.		0.		0.	0.

# IDA & BENJAMIN ALPERT FOUNDATION

FORM 990-PF `	CORPORA	TE STOCK		STATEMENT	5
DESCRIPTION			BOOK VALUE	FAIR MARKE	ני
CORPORATE STOCK			425,486.	854,1	30.
TOTAL TO FORM 990-PF,	PART II, LINE 10B		425,486.	854,1	30.
FORM 990-PF	CORPORA	re bonds		STATEMENT	6
DESCRIPTION			BOOK VALUE	FAIR MARKE	ŗ
CORPORATE BONDS			66,910.	76,9	97.
TOTAL TO FORM 990-PF,	PART II, LINE 10C		66,910.	76,9	97.
FORM 990-PF	LIST OF SUBSTANTI PART VII-A,		BUTORS	STATEMENT	7
NAME OF CONTRIBUTOR	ADD	RESS			
MYRON ALPERT	${ t FL}$	 5 S. OCEA 33847 HLAND, FL	N BLVD., #607, F	HIGHLAND BEA	CH,

	ART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS				
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT	
MYRON ALPERT 3115 S. OCEAN BLVD. #904 HIGHLAND BEACH, FL 33487	PRESIDENT/DIRE	CTOR 0.	0.	0.	
DORIS ALPERT 3115 S. OCEAN BLVD. #904 HIGHLAND BEACH, FL 33487	VICE-PRESIDENT 0.00	DIRECTOR 0.	0.	0.	
DAVID M. CAPLAN 31700 TELEGRAPH RD., #120 BINGHAM FARMS, MI 48025	SECRETARY/DIRE	CTOR 0.	0.	0.	
DAVID M. CAPLAN 31700 TELEGRAPH RD., #120 BINGHAM FARMS, MI 48025	TREASURY/DIREC	TTOR 0.	0.	0.	
ELAINE STERN 1370 S. OCEAN BLVD., #607 HIGHLAND BEACH, FL 33487	DIRECTOR 0.00	0.	0.	0.	
TOTALS INCLUDED ON 990-PF, PAGE	6, PART VIII	0.	0.	0.	