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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

**2010**

For calendar year 2010, or tax year beginning , 2010, and ending , 20

**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☒ Amended return ☐ Address change ☐ Name change

Name of foundation <b>WHIRLPOOL FOUNDATION</b>		<b>A</b> Employer identification number <b>38-6077342</b>
Number and street (or P O box number if mail is not delivered to street address) <b>2000 N. M-63, MD 2900</b>	Room/suite	<b>B</b> Telephone number (see page 10 of the instructions) <b>269-923-5584</b>
City or town, state, and ZIP code <b>BENTON HARBOR, MI 49022</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>808,792</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	<b>16,727,006</b>			
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	<b>276</b>	<b>276</b>		
	<b>4</b> Dividends and interest from securities	-			
	<b>5a</b> Gross rents	-			
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-			
	<b>b</b> Gross sales price for all assets on line 6a				
	<b>7</b> Capital gain net income (from Part IV, line 2)				
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)	-				
<b>11</b> Other income (attach schedule)	-				
<b>12</b> Total. Add lines 1 through 11	<b>16,727,282</b>	<b>276</b>			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	-			-
	<b>14</b> Other employee salaries and wages	<b>52,148</b>			<b>76,385</b>
	<b>15</b> Pension plans, employee benefits	<b>33,819</b>			<b>42,269</b>
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	<b>113,066</b>			<b>222,815</b>
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions)	<b>28</b>			<b>0</b>
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	<b>14,014</b>			<b>19,024</b>
	<b>24</b> Total operating and administrative expenses. Add lines 13 through 23	<b>213,075</b>			<b>360,493</b>
	<b>25</b> Contributions, gifts, grants paid	<b>16,553,260</b>			<b>16,553,260</b>
<b>26</b> Total expenses and disbursements. Add lines 24 and 25	<b>16,766,335</b>			<b>16,913,753</b>	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements	<b>-39,053</b>				
<b>b</b> Net investment income (if negative, enter -0-)		<b>276</b>			
<b>c</b> Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2010)

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .		<b>1,000</b>	<b>1,000</b>	<b>1,000</b>
	<b>2</b> Savings and temporary cash investments . . . . .		<b>2,821,615</b>	<b>807,792</b>	<b>807,792</b>
	<b>3</b> Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	<b>4</b> Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ▶				
	Less: allowance for doubtful accounts ▶				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .				
	<b>10a</b> Investments—U S and state government obligations (attach schedule)				
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .				
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .				
	<b>11</b> Investments—land, buildings, and equipment: basis ▶				
<b>Liabilities</b>	Less: accumulated depreciation (attach schedule) ▶				
	<b>12</b> Investments—mortgage loans . . . . .				
	<b>13</b> Investments—other (attach schedule) . . . . .				
	<b>14</b> Land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶				
	<b>15</b> Other assets (describe ▶ <b>Excise Tax Receivable</b> )		<b>108,630</b>		
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .		<b>2,931,245</b>	<b>808,792</b>	<b>808,792</b>
	<b>17</b> Accounts payable and accrued expenses . . . . .		<b>2,275,908</b>	<b>340,026</b>	
	<b>18</b> Grants payable . . . . .		<b>15,000</b>	<b>0</b>	
	<b>19</b> Deferred revenue . . . . .				
<b>Net Assets or Fund Balances</b>	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .				
	<b>22</b> Other liabilities (describe ▶ <b>Statement 2</b> )		<b>239,165</b>	<b>106,647</b>	
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .		<b>2,530,073</b>	<b>446,673</b>	
	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted . . . . .		<b>401,172</b>	<b>362,119</b>	
	<b>25</b> Temporarily restricted . . . . .				
	<b>26</b> Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds . . . . .				
<b>Net Assets or Fund Balances</b>	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund				
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
	<b>30</b> <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .		<b>401,172</b>	<b>362,119</b>	
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .		<b>2,931,245</b>	<b>808,792</b>	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	<b>401,172</b>
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	<b>-39,053</b>
<b>3</b> Other increases not included in line 2 (itemize) ▶	<b>3</b>	<b>0</b>
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	<b>362,119</b>
<b>5</b> Decreases not included in line 2 (itemize) ▶	<b>5</b>	<b>0</b>
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	<b>6</b>	<b>362,119</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	9,966,595	1,977,802	5.039228
2008	5,454,103	525,795	10.373060
2007	5,127,544	549,157	9.337119
2006	5,209,645	743,754	7.004527
2005	6,193,912	429,812	14.410747

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	46.164681
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	9.232936
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b>	2,756,730
<b>5</b> Multiply line 4 by line 3	<b>5</b>	25,452,712
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	3
<b>7</b> Add lines 5 and 6	<b>7</b>	25,452,715
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	<b>8</b>	16,913,753

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>6</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>6</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>6</b>
<b>6</b>	<b>Credits/Payments:</b>		
<b>a</b>	2010 estimated tax payments and 2009 overpayment credited to 2010	<b>6a</b>	<b>551</b>
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>551</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	<b>0</b>
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	<b>545</b>
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2011 estimated tax</b> <b>545</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. ▶ \$ <b>NONE</b> <b>(2)</b> On foundation managers. ▶ \$ <b>NONE</b>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <b>NONE</b>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	<b>2</b>	✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	<b>3</b>	✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<b>4a</b>	✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	<b>5</b>	✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>6</b>	✓
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	<b>7</b>	✓
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ <b>MI</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	<b>8b</b>	✓
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>	<b>9</b>	✓
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	<b>10</b>	✓

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	<b>11</b>		✓
<b>12</b>	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	<b>12</b>		✓
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	<b>13</b>	✓	
<b>14</b>	The books are in care of ► <b>CANDICE L. GARMAN</b> Telephone no. ► <b>269-923-5584</b> Located at ► <b>2000 N. M-63, MD 3106, BENTON HARBOR, MI</b> ZIP+4 ► <b>49022</b>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► <b>15</b>			
<b>16</b>	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	<b>16</b>	Yes	No ✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>	<b>1b</b>	✓
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? . . . . .	<b>1c</b>	✓
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.) . . . . .	<b>2b</b>	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) . . . . .	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	✓
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	<b>4b</b>	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year did the foundation pay or incur any amount to:				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?			5b	✓
Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b	✓
If "Yes" to 6b, file Form 8870.				
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation** (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3		NONE	NONE	NONE

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CANDICE GARMAN, 2000 N. M-63, BENTON HARBOR, MI	COMM REL MGR, 20 Hrs per wk	52,148	33,819	NONE

Total number of other employees paid over \$50,000 ▶ **NONE**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ERNST & YOUNG US, LLP 111 MONUMENT CIRCLE, INDIANAPOLIS, IN 46204	AUDIT & TAX SERVICES	\$222,815
Total number of others receiving over \$50,000 for professional services		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> N/A	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> NONE	
<b>2</b>	
All other program-related investments See page 24 of the instructions	
<b>3</b> NONE	
Total. Add lines 1 through 3	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	NONE
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	2,798,710
<b>c</b>	Fair market value of all other assets (see page 25 of the instructions) . . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	2,798,710
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	2,798,710
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) . . . . .	<b>4</b>	41,980
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,756,730
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	137,836

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	137,836
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5 . . . . .	<b>2a</b>	6
<b>b</b>	Income tax for 2010. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	6
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	137,830
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	137,830
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	137,830

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	16,913,753
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	NONE
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	16,913,753
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	16,913,753

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7 . . . . .				<b>137,830</b>
<b>2</b> Undistributed income, if any, as of the end of 2010.				
<b>a</b> Enter amount for 2009 only . . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005 . . . . .	<b>6,172,571</b>			
<b>b</b> From 2006 . . . . .	<b>5,172,947</b>			
<b>c</b> From 2007 . . . . .	<b>6,273,119</b>			
<b>d</b> From 2008 . . . . .	<b>2,428,151</b>			
<b>e</b> From 2009 . . . . .	<b>9,867,662</b>			
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	<b>29,914,450</b>			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ► \$ <b>16,913,753</b>				
<b>a</b> Applied to 2009, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions) . . . . .				
<b>d</b> Applied to 2010 distributable amount . . . . .				<b>137,830</b>
<b>e</b> Remaining amount distributed out of corpus . . . . .	<b>16,775,923</b>			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	<b>46,690,373</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . . .				
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 . . . . .				<b>NONE</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	<b>6,172,571</b>			
<b>9</b> <b>Excess distributions carryover to 2011.</b> Subtract lines 7 and 8 from line 6a . . . . .	<b>40,517,802</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006 . . . . .	<b>5,172,947</b>			
<b>b</b> Excess from 2007 . . . . .	<b>6,273,119</b>			
<b>c</b> Excess from 2008 . . . . .	<b>2,428,151</b>			
<b>d</b> Excess from 2009 . . . . .	<b>9,867,662</b>			
<b>e</b> Excess from 2010 . . . . .	<b>16,775,923</b>			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling	<b>NOT APPLICABLE</b>				
<b>b</b> Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	<b>Tax year</b> <b>(a) 2010</b>	<b>Prior 3 years</b> <b>(b) 2009 (c) 2008 (d) 2007</b>			<b>(e) Total</b>
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

**CANDICE GARMAN, WHIRLPOOL CORPORATION, 2000 N. M-63, BENTON HARBOR, MI 49022; 269-923-5584**

**b** The form in which applications should be submitted and information and materials they should include:

**LETTER PLUS PRESCRIBED APPLICATION FORM**

**c** Any submission deadlines:

**YES, 1/1, 4/1, 7/1, 10/1**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**LIFE-LONG LEARNING, CULTURAL DIVERSITY, QUALITY FAMILY LIFE**

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>  <b>SEE STATEMENT 4</b>				
<b>Total</b>			<b>3a</b>	<b>16,553,260</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b>			<b>3b</b>	<b>0</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue:						
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>f</b>						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments . . . . .						
<b>3</b> Interest on savings and temporary cash investments			<b>14</b>	<b>276</b>		
<b>4</b> Dividends and interest from securities . . . . .						
<b>5</b> Net rental income or (loss) from real estate:						
<b>a</b> Debt-financed property . . . . .						
<b>b</b> Not debt-financed property . . . . .						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income . . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory						
<b>9</b> Net income or (loss) from special events . . . . .						
<b>10</b> Gross profit or (loss) from sales of inventory . . . . .						
<b>11</b> Other revenue: <b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . . .				<b>276</b>		
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .				<b>13</b>		<b>276</b>

(See worksheet in line 13 instructions on page 29 to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

[illegible]

- a** Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash

1a(1)		✓
-------	--	---

**(2) Other assets**

1a(2)		✓
-------	--	---

**b Other transactions:**

**(1) Sales of assets to a noncharitable exempt organization**

1b(1)		✓
-------	--	---

**(2) Purchases of assets from a noncharitable exempt organization**

1b(2)		✓
-------	--	---

**(3) Rental of facilities, equipment, or other assets**

1b(3)		✓
-------	--	---

#### (4) Reimbursement arrangements

1b(4)		✓
-------	--	---

**(5) Loans or loan guarantees**

1b(5)		✓
-------	--	---

**(6) Performance of services or membership or fundraising solicitations**

1b(6)		✓
-------	--	---

**c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees

1c		✓
----	--	---

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If “Yes,” complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

**Treasurer**

---

Title

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ►

Firm's address ►

Phone no

**Schedule of Contributors**

OMB No 1545-0047

**2010**

▶ Attach to Form 990, 990-EZ, or 990-PF.

Name of the organization

WHIRLPOOL FOUNDATION

Employer identification number

38-6077342

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)( ) (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ .....

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization <b>WHIRLPOOL FOUNDATION</b>	Employer identification number <b>38-6077342</b>
---	---

**Part I.** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	WHIRLPOOL CORPORATION  2000 NORTH M-63  BENTON HARBOR, MI 49022	\$ 16,727,006	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



<b>Name of organization</b> <b>WHIRLPOOL FOUNDATION</b>	<b>Employer identification number</b> <b>38-6077342</b>
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**Part II**    **Noncash Property** (see instructions)[illegible]

Name of organization <b>WHIRLPOOL FOUNDATION</b>	Employer identification number <b>38-6077342</b>
---	---

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----	-----	-----
	-----	-----	-----
	-----	-----	-----

**Statement 1**

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b><u>Analysis of Revenue and Expenses</u></b>					
Part I - Line 16b - Accounting Fees					
Accounting and Tax Services		113,066	-	-	222,815
	TOTALS	<u>\$ 113,066</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 222,815</u>
Part I - Line 23 - Other Expenses					
Membership Fees		\$ 3,058	\$ -	\$ -	\$ 3,058
Bank Fees		10,956	-	-	15,966
	TOTALS	<u>\$ 14,014</u>	<u>-</u>	<u>-</u>	<u>\$ 19,024</u>

**Statement 2**

	<u>Beginning of Year (a) Book Value</u>	<u>End of Year (b) Book Value</u>
<b>Part II - Line 22 - Other Liabilities</b>		
Administrative Expenses Payable	\$ 239,165	\$ 106,619
Excise Tax Payable	<u>-</u>	<u>28</u>
Totals	<u>\$ 239,165</u>	<u>\$ 106,647</u>

**Statement 3**

**Part VIII (1) - Officers, Directors, Trustees & Foundation Managers**

<b>(a)</b> <b><u>Name and Address</u></b>	<b>(b)</b> <b><u>Position</u></b>	<b>(b)</b> <b><u>Amount of Time Devoted</u></b> <b>(hrs/wk)</b>	<b>(c)</b> <b><u>Comp.</u></b>	<b>(d)</b> <b><u>Contributions to Employee Benefit Plans</u></b>	<b>(e)</b> <b><u>Exp. Account and Other Allowances</u></b>
D. Jeffrey Noel 2000 M 63 Benton Harbor, MI 49022	President	1	None	None	None
David Binkley 2000 M 63 Benton Harbor, MI 49022	Vice President	1	None	None	None
John Geddes 2000 M 63 Benton Harbor, MI 49022	Secretary/ Treasurer	1	None	None	None
Al Holaday 2000 M 63 Benton Harbor, MI 49022	Trustee	1	None	None	None
Robert LaForest 2000 M 63 Benton Harbor, MI 49022	Trustee	1	None	None	None
Tim Reynolds 2000 M 63 Benton Harbor, MI 49022	Trustee	1	None	None	None
Laurence Prange 2000 M 63 Benton Harbor, MI 49022	Legal Counsel	1	None	None	None

Statement 4

Part XV Supplementary Information. 3. a Grants and Contributions Paid During the Year

Grant Recipient Name	Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipients	Purpose of Grant or Contribution	Amount
88 1 WVPE	N/A	509a(1)	Matching Gifts	\$915 00
88 1 WVPE	N/A	509a(1)	Matching Gifts	775 00
All God's Children Community Choir	N/A	509a(1)	Matching Gifts	250 00
All God's Children Community Choir	N/A	509a(1)	Matching Gifts	300 00
Amana Community Chest, Inc	N/A	509a(1)	Matching Gifts	200 00
Amana Community Fireworks, Inc	N/A	509a(1)	Matching Gifts	200 00
American Red Cross - Berrien County	N/A	509a(1)	Matching Gifts	150 00
American Red Cross - Southwestern Indiana	N/A	509a(1)	Matching Gifts	50 00
American Red Cross National Headquarters	N/A	509a(1)	Matching Gifts	50 00
American Red Cross- Wyandot County	N/A	509a(1)	Matching Gifts	100 00
Benton Harbor Street Ministry	N/A	509a(1)	Matching Gifts	150 00
Benton Harbor-St Joseph YMCA Family Center	N/A	509a(1)	Matching Gifts	5,925 00
Benton Harbor-St Joseph YMCA Family Center	N/A	509a(1)	Matching Gifts	775 00
Berrien County 4-H Foundation	N/A	509a(1)	Matching Gifts	100 00
Berrien County Council for Children	N/A	509a(1)	Matching Gifts	500 00
Big Brothers Big Sisters of Berrien & Cass, Inc	N/A	509a(1)	Matching Gifts	260 00
Bikers Against Child Abuse	N/A	509a(1)	Matching Gifts	110 00
Bikers Against Child Abuse	N/A	509a(1)	Matching Gifts	460 00
Blank Park Zoo Foundation	N/A	509a(1)	Matching Gifts	10,000 00
Boy Scouts of America - Black Swamp Area Council	N/A	509a(1)	Matching Gifts	100 00
Boy Scouts of America - Black Swamp Area Council	N/A	509a(1)	Matching Gifts	100 00
Boy Scouts of America - Buffalo Trace Council	N/A	509a(1)	Matching Gifts	100 00
Boy Scouts of America - Buffalo Trace Council	N/A	509a(1)	Matching Gifts	100 00
Boy Scouts of America - Middle Tennessee Council	N/A	509a(1)	Matching Gifts	500 00
Boy Scouts of America - Southwest Michigan Council	N/A	509a(1)	Matching Gifts	900 00
Boys & Girls Club of Benton Harbor	N/A	509a(1)	Matching Gifts	5,000 00
Boys & Girls Club of Collier County, Inc	N/A	509a(1)	Matching Gifts	500 00
Boys & Girls Club of Evansville, Inc	N/A	509a(1)	Matching Gifts	600 00
Boys & Girls Club of Marion County	N/A	509a(1)	Matching Gifts	550 00
Boys & Girls Club of Marion County	N/A	509a(1)	Matching Gifts	400 00
Bread of Life Ministry, Inc	N/A	509a(1)	Matching Gifts	2,528 30
Bread of Life Ministry, Inc	N/A	509a(1)	Matching Gifts	908 40
Bridges to Digital Excellence, Inc	N/A	509a(1)	Matching Gifts	3,000 00
Carnegie Mellon University	N/A	509a(1)	Matching Gifts	1,500 00
Catholic Community Center	N/A	509a(1)	Matching Gifts	1,150 00
Center for Women in Transition	N/A	509a(1)	Matching Gifts	50 00
Child & Family Services of Southwestern Michigan, Inc	N/A	509a(1)	Matching Gifts	2,000 00
Children's Home Society and Family Services	N/A	509a(1)	Matching Gifts	100 00
Christian Reformed World Relief Committee	N/A	509a(1)	Matching Gifts	200 00
Christian Reformed World Relief Committee	N/A	509a(1)	Matching Gifts	1,250 00
Church World Service, Inc	N/A	509a(1)	Matching Gifts	50 00
City of Newton Dog Park	N/A	509a(1)	Matching Gifts	5,000 00
Community Foundation for Southeast Michigan	N/A	509a(1)	Matching Gifts	10,000 00
Community Hospice Care	N/A	509a(1)	Matching Gifts	150 00
Community Hospice Care	N/A	509a(1)	Matching Gifts	100 00
Cornell University	N/A	509a(1)	Matching Gifts	10,000 00
Cornell University	N/A	509a(1)	Matching Gifts	10,000 00
Council On Domestic Violence, Inc	N/A	509a(1)	Matching Gifts	200 00
Covenant House	N/A	509a(1)	Matching Gifts	200 00
Curious Kids' Museum	N/A	509a(1)	Matching Gifts	475 00
Darke County 4-H Youth Development	N/A	509a(1)	Matching Gifts	1,250 00
Evan Halford Memorial Foundation	N/A	509a(1)	Matching Gifts	100 00
Evansville ARC, Inc	N/A	509a(1)	Matching Gifts	50 00
Evansville Christian Life Center	N/A	509a(1)	Matching Gifts	50 00
Evansville Parks Foundation	N/A	509a(1)	Matching Gifts	100 00
Evansville Rescue Mission	N/A	509a(1)	Matching Gifts	750 00
Extra Mile Education Foundation	N/A	509a(1)	Matching Gifts	500 00
Father Flanagan's Boys' Home	N/A	509a(1)	Matching Gifts	100 00
Feed The Children	N/A	509a(1)	Matching Gifts	2,000 00
First Tee of Benton Harbor, Inc	N/A	509a(1)	Matching Gifts	10,000 00
First Tee of Benton Harbor, Inc	N/A	509a(1)	Matching Gifts	10,000 00
Five Pines Ministries	N/A	509a(1)	Matching Gifts	100 00

Focus on the Family	N/A	509a(1)	Matching Gifts	3,100 00
Focus Hope	N/A	509a(2)	Matching Gifts	5,000 00
Fort Smith Children's Emergency Shelter	N/A	509a(1)	Matching Gifts	550 00
Fort Smith Inter-faith Community Center, Inc	N/A	509a(1)	Matching Gifts	1,000 00
Foundation for the Cleveland Public Library	N/A	509a(1)	Matching Gifts	300 00
Gulf Shore Playhouse	N/A	509a(1)	Matching Gifts	1,000 00
Habitat for Humanity Cheboygan County, Inc	N/A	509a(1)	Matching Gifts	350 00
Habitat for Humanity International	N/A	509a(1)	Matching Gifts	390 00
Habitat for Humanity of Ellis County	N/A	509a(1)	Matching Gifts	100 00
Habitat for Humanity of Findlay/Hancock County, Inc	N/A	509a(1)	Matching Gifts	1,000 00
Habitat for Humanity of Findlay/Hancock County, Inc	N/A	509a(1)	Matching Gifts	575 00
Harbor Habitat for Humanity	N/A	509a(1)	Matching Gifts	2,075 00
Harbor Harvest Urban Ministries	N/A	509a(1)	Matching Gifts	800 00
Harvard University	N/A	509a(1)	Matching Gifts	10,000 00
Heifer International	N/A	509a(1)	Matching Gifts	500 00
Henderson Christian Community Outreach	N/A	509a(1)	Matching Gifts	200 00
Herbert Hoover Presidential Library Association	N/A	509a(1)	Matching Gifts	50 00
Hospice at Home	N/A	509a(1)	Matching Gifts	800 00
Hospice at Home	N/A	509a(1)	Matching Gifts	1,715 00
Hospice of Morrow County, Inc	N/A	509a(1)	Matching Gifts	75 00
House of Bread and Peace, Inc	N/A	509a(1)	Matching Gifts	500 00
Humane Society of Southwestern Michigan	N/A	509a(1)	Matching Gifts	80 00
Humane Society of Southwestern Michigan	N/A	509a(1)	Matching Gifts	100 00
Iowa Public Radio, Inc	N/A	509a(1)	Matching Gifts	100 00
Iowa Public Television	N/A	509a(1)	Matching Gifts	150 00
Junior Achievement of Michiana	N/A	509a(1)	Matching Gifts	3,600 00
Junior Achievement of Michiana	N/A	509a(1)	Matching Gifts	1,700 00
Junior Achievement of the Ocoee Region	N/A	509a(1)	Matching Gifts	50 00
Junior Achievement of the Ocoee Region	N/A	509a(1)	Matching Gifts	350 00
Lake County Community Foundation	N/A	509a(1)	Matching Gifts	3,281 00
Lakeshore Public Schools	N/A	509a(1)	Matching Gifts	600 00
LaPorte Family YMCA	N/A	509a(1)	Matching Gifts	650 00
Leadership Education Foundation of Sandusky County	N/A	509a(1)	Matching Gifts	130 00
Lest We Forget, Inc	N/A	509a(1)	Matching Gifts	150 00
Lest We Forget, Inc	N/A	509a(1)	Matching Gifts	425 00
Lest We Forget, Inc	N/A	509a(1)	Matching Gifts	100 00
Lincoln Township Public Library	N/A	509a(1)	Matching Gifts	100 00
Lincoln Township Public Library	N/A	509a(1)	Matching Gifts	100 00
Literacy Network	N/A	509a(1)	Matching Gifts	5,000 00
Little Sisters of the Poor of Palatine	N/A	509a(1)	Matching Gifts	300 00
Little Sisters of the Poor	N/A	509a(1)	Matching Gifts	200 00
Make-A-Wish Foundation of Michigan	N/A	509a(1)	Matching Gifts	2,700 00
Manchester Bidwell Corporation	N/A	509a(1)	Matching Gifts	500 00
Marion County Historical Society	N/A	509a(1)	Matching Gifts	100 00
Marion County Youth Foundation Inc	N/A	509a(1)	Matching Gifts	260 00
Maud Preston Palenske Memorial Library	N/A	509a(1)	Matching Gifts	1,100 00
Metropolitan Indianapolis Public Broadcasting	N/A	509a(1)	Matching Gifts	100 00
Michiana Public Broadcasting Corp	N/A	509a(1)	Matching Gifts	425 00
Michiana Public Broadcasting Corp	N/A	509a(1)	Matching Gifts	131 00
Montessori House of Children	N/A	509a(1)	Matching Gifts	13,870 00
Montessori House of Children	N/A	509a(1)	Matching Gifts	549 00
Montessori House of Children	N/A	509a(1)	Matching Gifts	5,275 11
Nashville Inner City Ministry	N/A	509a(1)	Matching Gifts	100 00
Nashville Rescue Mission	N/A	509a(1)	Matching Gifts	300 00
North Berrien Senior Center, Inc	N/A	509a(1)	Matching Gifts	294 00
North Berrien Senior Center, Inc	N/A	509a(1)	Matching Gifts	1,400 00
Omaha Community Foundation	N/A	509a(1)	Matching Gifts	10,000 00
Ozanam Family Shelter Corp	N/A	509a(1)	Matching Gifts	200 00
Patchwork Central, Inc	N/A	509a(1)	Matching Gifts	100 00
Pontifex, Inc	N/A	509a(1)	Matching Gifts	500 00
Protect Your Lungs	N/A	509a(1)	Matching Gifts	10,000 00
Quest Educational Foundation	N/A	509a(1)	Matching Gifts	603 95
Readiness Center Inc	N/A	509a(1)	Matching Gifts	660 00
Readiness Center Inc	N/A	509a(1)	Matching Gifts	1,310 00
Reading Carrel Inc	N/A	509a(1)	Matching Gifts	200 00
Region IV Area Agency on Aging	N/A	509a(1)	Matching Gifts	100 00
Ronald McDonald House Charities of NW Ohio, Inc	N/A	509a(1)	Matching Gifts	200 00
Saint Vincent College	N/A	509a(1)	Matching Gifts	1,000 00
Saint Vincent College	N/A	509a(1)	Matching Gifts	1,000 00
Santa Clothes Club	N/A	509a(1)	Matching Gifts	4,951 68

Santa Clothes Club	N/A	509a(1)	Matching Gifts	3,043 00
Sarett Nature Center	N/A	509a(1)	Matching Gifts	425 00
Sarett Nature Center	N/A	509a(1)	Matching Gifts	500 00
Seneca Habitat for Humanity, Inc	N/A	509a(1)	Matching Gifts	200 00
Society of St Vincent DePaul - Evansville	N/A	509a(1)	Matching Gifts	100 00
Soup Kitchen, Inc	N/A	509a(1)	Matching Gifts	5,200 00
Soup Kitchen, Inc	N/A	509a(1)	Matching Gifts	1,610 00
Southwest Gleaners Food Bank	N/A	509a(1)	Matching Gifts	100 00
Southwestern Indiana Regional Council on Aging, Inc	N/A	509a(1)	Matching Gifts	87 00
St Joseph Band and Orchestra Parents Association	N/A	509a(1)	Matching Gifts	1,325 00
St Joseph-Lincoln Senior Center	N/A	509a(1)	Matching Gifts	400 00
St Joseph-Lincoln Senior Center	N/A	509a(1)	Matching Gifts	1,000 00
St Vincent de Paul Society	N/A	509a(1)	Matching Gifts	50 00
State of the Heart Home Health & Hospice	N/A	509a(1)	Matching Gifts	100 00
The Center for Family Life of Evansville, Inc	N/A	509a(1)	Matching Gifts	200 00
The City Mission of Findlay, Ohio	N/A	509a(1)	Matching Gifts	100 00
The Pittsburgh Trust for Cultural Resources	N/A	509a(1)	Matching Gifts	1,250 00
The Salvation Army - Benton Harbor, MI	N/A	509a(1)	Matching Gifts	1,550 00
The Salvation Army - Carey, OH	N/A	509a(1)	Matching Gifts	100 00
The Salvation Army - Evansville, IN	N/A	509a(1)	Matching Gifts	150 00
The Salvation Army - Grand Rapids, MI	N/A	509a(1)	Matching Gifts	800 00
The Salvation Army - Grand Rapids, MI	N/A	509a(1)	Matching Gifts	2,450 00
The Salvation Army - Henderson, KY	N/A	509a(1)	Matching Gifts	100 00
The Salvation Army - Roseville, MN	N/A	509a(1)	Matching Gifts	100 00
The Salvation Army - Tiffin, OH	N/A	509a(1)	Matching Gifts	400 00
Therapeutic Equestrian Center	N/A	509a(1)	Matching Gifts	100 00
Tri State Food Bank Inc	N/A	509a(1)	Matching Gifts	751 00
Twin Cities Public Television, Inc	N/A	509a(1)	Matching Gifts	100 00
Union Gospel Mission	N/A	509a(1)	Matching Gifts	50 00
United Caring Shelters, Inc	N/A	509a(1)	Matching Gifts	100 00
Vanderburgh County 4-H Council Inc	N/A	509a(1)	Matching Gifts	1,000 00
Vanderburgh County Council on Aging, Inc	N/A	509a(1)	Matching Gifts	50 00
Well of Grace Ministries	N/A	509a(1)	Matching Gifts	6,300 00
Well of Grace Ministries	N/A	509a(1)	Matching Gifts	2,000 00
Window to the World Communications, Inc - WTTW	N/A	509a(1)	Matching Gifts	450 00
Wisconsin Stillbirth Service Program	N/A	509a(1)	Matching Gifts	50 00
WNIN Tri-State Public Media, Inc	N/A	509a(1)	Matching Gifts	50 00
World Vision, Inc	N/A	509a(1)	Matching Gifts	1,085 00
World Vision, Inc	N/A	509a(1)	Matching Gifts	1,570 00
YMCA of Lansing-Mystic Lake Camp	N/A	509a(1)	Matching Gifts	250 00
YMCA of Southwestern Indiana, Inc	N/A	509a(1)	Matching Gifts	200 00
Young Life - Colorado Springs	N/A	509a(1)	Matching Gifts	200 00
Young Life - Evansville	N/A	509a(1)	Matching Gifts	2,500 00
Young Life - Newburgh	N/A	509a(1)	Matching Gifts	200 00
Young Life - St Joseph	N/A	509a(1)	Matching Gifts	150 00
Young Life - St Joseph	N/A	509a(1)	Matching Gifts	13,100 00
YWCA - Evansville	N/A	509a(1)	Matching Gifts	100 00
Habitat for Humanity International	N/A	509a(1)	World-wide Strategic Grantmaking	50,000 00
Lake Michigan College Educational Fund, Inc	N/A	509a(1)	World-wide Strategic Grantmaking	12,500 00
The Renaissance Development Fund	N/A	509a(3) Type I	World-wide Strategic Grantmaking	1,500,000 00
The Renaissance Development Fund	N/A	509a(3) Type I	World-wide Strategic Grantmaking	2,000,000 00
The Renaissance Development Fund	N/A	509a(3) Type I	World-wide Strategic Grantmaking	1,500,000 00
The Renaissance Development Fund	N/A	509a(3) Type I	World-wide Strategic Grantmaking	2,000,000 00
The Renaissance Development Fund	N/A	509a(3) Type I	World-wide Strategic Grantmaking	1,000,000 00
The Renaissance Development Fund	N/A	509a(3) Type I	World-wide Strategic Grantmaking	1,000,000 00
The Renaissance Development Fund	N/A	509a(3) Type I	World-wide Strategic Grantmaking	1,000,000 00
The Renaissance Development Fund	N/A	509a(3) Type I	World-wide Strategic Grantmaking	2,000,000 00
Cornerstone Alliance/The Community Economic Development	N/A	509a(1)	Twin Cities - Cornerstone Alliance Grant	500,000 00
Cornerstone Alliance/The Community Economic Development	N/A	509a(1)	Twin Cities - Cornerstone Alliance Grant	500,000 00
Michigan Works!	N/A	509a(1)	Twin Cities Local Citizenship Grants	50,000 00
Junior Achievement of Michiana	N/A	509a(1)	Twin Cities Local Citizenship Grants	10,000 00
Boys & Girls Club of Benton Harbor	N/A	509a(1)	Grants - Headquarter Other	45,325 00
Boys & Girls Club of Benton Harbor	N/A	509a(1)	Grants - Headquarter Other	100,000 00
Indiana University Kelley School of Business	N/A	509a(1)	Grants - Headquarter Other	125,000 00
Agape Flights	N/A	509a(1)	Disaster Relief Grant	100 00
American Red Cross - Berrien County	N/A	509a(1)	Disaster Relief Grant	21,558 10
Billy Graham Evangelistic Association	N/A	509a(1)	Disaster Relief Grant	15 00
Catholic Relief Services	N/A	509a(1)	Disaster Relief Grant	700 00
Christian Aid Ministries	N/A	509a(1)	Disaster Relief Grant	100 00



Concern Worldwide USA	N/A	509a(1)	Disaster Relief Grant	50 00
Ebenezer United Methodist Church	N/A	509a(1)	Disaster Relief Grant	125 00
Findlay District Church Upper Room Church of God	N/A	509a(1)	Disaster Relief Grant	100 00
Food for the Poor, Inc	N/A	509a(1)	Disaster Relief Grant	20 00
Habitat for Humanity International	N/A	509a(1)	Disaster Relief Grant	16,304 73
Heart of Tennessee of the Red Cross	N/A	509a(1)	Disaster Relief Grant	380 00
Hope for Haiti Now	N/A	509a(1)	Disaster Relief Grant	70 00
Oxfam America	N/A	509a(1)	Disaster Relief Grant	80 00
Partners in Health	N/A	509a(1)	Disaster Relief Grant	120 00
Samaritan's Purse	N/A	509a(1)	Disaster Relief Grant	694 37
Southwestern Medical Clinic Foundation	N/A	509a(1)	Disaster Relief Grant	400 00
The Clinton Bush Haiti Fund	N/A	509a(1)	Disaster Relief Grant	5,000 00
The Humane Society of the United States	N/A	509a(1)	Disaster Relief Grant	50 00
The Salvation Army - Benton Harbor, MI	N/A	509a(1)	Disaster Relief Grant	100 00
United States Fund for UNICEF	N/A	509a(1)	Disaster Relief Grant	120 00
William J Clinton Foundation	N/A	509a(1)	Disaster Relief Grant	100 00
Zion United Church of Christ	N/A	509a(1)	Disaster Relief Grant	75 00
Association of Universities and Colleges of Canada	None	N/A	Sons & Daughters Scholarship Program	5,808 13
Association of Universities and Colleges of Canada	None	N/A	Sons & Daughters Scholarship Program	1,918 35
Association of Universities and Colleges of Canada	None	N/A	Sons & Daughters Scholarship Program	3,168 07
Adelphi University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
AIB College of Business	None	N/A	Sons & Daughters Scholarship Program	4,500 00
Alma College	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Aquinas College	None	N/A	Sons & Daughters Scholarship Program	1,000 00
Arkansas Tech University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Austin Community College	None	N/A	Sons & Daughters Scholarship Program	2,000 00
Austin Peay State University	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Ball State University	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Ball State University	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Bluffton Univesity	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Bowling Green State University	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Bowling Green State University	None	N/A	Sons & Daughters Scholarship Program	1,000 00
Bowling Green State University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Bowling Green State University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Bryan College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Bryan College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Bryan College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Calvin College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Capital Univeristy	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Capital Univeristy	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Carl Albert State College	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Carl Albert State College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Cleveland State Community College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Cleveland State Community College	None	N/A	Sons & Daughters Scholarship Program	2,390 50
Coe College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Drake University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Georgetown University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Gettysburg College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Grand Valley State University	None	N/A	Sons & Daughters Scholarship Program	1,000 00
Hampton University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Harding University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Harding University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Harvard University	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Heidelberg University	None	N/A	Sons & Daughters Scholarship Program	1,000 00
Heidelberg University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Hendrix College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Hillsdale College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Hillsdale College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Inaiana University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Indian Hills Community College	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Indiana State University	None	N/A	Sons & Daughters Scholarship Program	1,000 00
Indiana University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Indiana University	None	N/A	Sons & Daughters Scholarship Program	4,934 00
Indiana Wesleyan	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Iowa State University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Kent State University	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Kent State University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Kirkwood Community College	None	N/A	Sons & Daughters Scholarship Program	1,000 00
Lake Erie College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Lee University	None	N/A	Sons & Daughters Scholarship Program	4,000 00

Massachusetts Institute of Technology	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Massachusetts Institute of Technology	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Miami University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Miami University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Miami University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Miami University - Oxford	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Michigan State University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Michigan State University	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Michigan State University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Middle Tennessee State University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Missouri State University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Mount Union College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Northeastern State University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Oberlin College	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Ohio Dominican University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Ohio State University - Marion	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Ohio University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Ohio University	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Ohio Wesleyan University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Oklahoma City University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Oklahoma State University	None	N/A	Sons & Daughters Scholarship Program	2,500 00
Purdue University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Purdue University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Purdue University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Purdue University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Rogers State University	None	N/A	Sons & Daughters Scholarship Program	1,000 00
Tennessee Wesleyan	None	N/A	Sons & Daughters Scholarship Program	4,000 00
The Ohio State University, Columbus	None	N/A	Sons & Daughters Scholarship Program	2,500 00
The Ohio State University, Columbus	None	N/A	Sons & Daughters Scholarship Program	4,000 00
The Ohio State University, Columbus	None	N/A	Sons & Daughters Scholarship Program	4,000 00
The Ohio State University, Marion	None	N/A	Sons & Daughters Scholarship Program	4,000 00
The University of Akron	None	N/A	Sons & Daughters Scholarship Program	4,000 00
The University of Georgia	None	N/A	Sons & Daughters Scholarship Program	2,500 00
The University of Iowa	None	N/A	Sons & Daughters Scholarship Program	4,000 00
The University of Mississippi	None	N/A	Sons & Daughters Scholarship Program	2,000 00
The University of Oklahoma	None	N/A	Sons & Daughters Scholarship Program	4,000 00
The University of Oklahoma	None	N/A	Sons & Daughters Scholarship Program	4,000 00
The University of Tennessee Chattanooga	None	N/A	Sons & Daughters Scholarship Program	1,000 00
Tiffin University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Trine University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Arkansas - Fayetteville	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Arkansas - Fayetteville	None	N/A	Sons & Daughters Scholarship Program	1,000 00
University of Arkansas - Fayetteville	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Arkansas - Fayetteville	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Arkansas - Fort Smith	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Chicago	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Cincinnati	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Evansville	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Iowa	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Kentucky	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Michigan	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Michigan	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Michigan	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Michigan	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Minnesota - Twin Cities	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of North Carolina Wilmington	None	N/A	Sons & Daughters Scholarship Program	1,000 00
University of Northern Iowa	None	N/A	Sons & Daughters Scholarship Program	2,500 00
University of Northern Iowa	None	N/A	Sons & Daughters Scholarship Program	2,500 00
University of Pennsylvania	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Pennsylvania	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Tennessee	None	N/A	Sons & Daughters Scholarship Program	2,500 00
University of Tennessee - Knoxville	None	N/A	Sons & Daughters Scholarship Program	2,000 00
University of Tennessee - Knoxville	None	N/A	Sons & Daughters Scholarship Program	4,000 00
University of Tennessee, Chattanooga	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Vanderbilt University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Western Washington University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Winone State University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Wright State University	None	N/A	Sons & Daughters Scholarship Program	4,000 00
Wright State University	None	N/A	Sons & Daughters Scholarship Program	1,000 00

Darke County United Way, Inc	N/A	509a(1)	United Way Grants	57,100 53
Tulsa Area United Way	N/A	509a(1)	United Way Grants	32,533 75
United Way of Bradley County, Inc	N/A	509a(1)	United Way Grants	111,543 17
United Way of Central Washington	N/A	509a(1)	United Way Grants	8,903 00
United Way of East Central Iowa	N/A	509a(1)	United Way Grants	140,973 70
United Way of Fort Smith Area, Inc	N/A	509a(1)	United Way Grants	60,032 20
United Way of Greater Knoxville, Inc	N/A	509a(1)	United Way Grants	15,862 00
United Way of Hancock County	N/A	509a(1)	United Way Grants	73,598 70
United Way of Marion County	N/A	509a(1)	United Way Grants	100,608 57
United Way of Putnam County	N/A	509a(1)	United Way Grants	4,235 96
United Way of Sandusky County , Inc	N/A	509a(1)	United Way Grants	228,837 00
United Way of Southwest Michigan, Inc	N/A	509a(1)	United Way Grants	758,416 00
United Way of Southwestern Indiana	N/A	509a(1)	United Way Grants	37,456 64
Total Grants				<u>\$16,553,260 91</u>

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for *Charities & Nonprofits*.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print  File by the due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	Number, street, and room or suite no. If a P.O. box, see instructions	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

◦ The books are in the care of ► \_\_\_\_\_

Telephone No. ► \_\_\_\_\_ FAX No. ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until \_\_\_\_\_, 20\_\_\_\_, to file the exempt organization return for the organization named above. The extension is for the organization's return for.  
► ☐ calendar year 20\_\_\_\_ or  
► ☐ tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_
- If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c	<b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print  File by the extended due date for filing your return. See instructions.	Name of exempt organization <b>Whirlpool Foundation</b>	Employer identification number <b>38-6077342</b>
	Number, street and room or suite no. If a P.O. box, see instructions <b>2000 N. M-63, MD 2900</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>Benton Harbor, MI 49022</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

• The books are in the care of **Candice L. Garman**

Telephone No. **269-923-5584**

FAX No.

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

**4** I request an additional 3-month extension of time until **11/15**, 20 **11**

**5** For calendar year **10**, or other tax year beginning **20**, and ending **20**

**6** If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

**7** State in detail why you need the extension **Additional time is needed to complete the audit and prepare a comprehensive and accurate return.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069 enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	<b>551</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720 or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	<b>551</b>
<b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>0</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete, and that I am authorized to prepare this form.

Signature

Title **Secretary/ Treasurer**

Date **9/29/11**