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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2010**

For calendar year 2010, or tax year beginning , 2010, and ending , 20

**G** Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation <b>Herman O. West Foundation</b>		<b>A</b> Employer identification number <b>38-3674460</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>101 Gordon Drive</b>	Room/suite	<b>B</b> Telephone number (see page 10 of the instructions) <b>610 594-2905</b>
City or town, state, and ZIP code <b>Lionville, PA 19341</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>H</b> Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 2,076,522</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)	600,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	24,321	24,321		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
<b>Operating and Administrative Expenses</b>	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	624,321	24,321		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	235			235
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	75			75
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	310			310
	25 Contributions, gifts, grants paid	669,351			669,351
	26 Total expenses and disbursements. Add lines 24 and 25	669,661			669,661
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	(45,340)			
	b Net investment income (if negative, enter -0-)		24,321		
	c Adjusted net income (if negative, enter -0-)				

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>4</b> Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	2,029,626	2,076,522	2,076,522
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ . . . . .			
<b>Liabilities</b>	Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment basis ▶ . . . . .			
	Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	<b>15</b> Other assets (describe ▶ . . . . . )			
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	2,029,626	2,076,522	2,076,522
	<b>17</b> Accounts payable and accrued expenses . . . . .	454,404	477,324	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
<b>Net Assets or Fund Balances</b>	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ . . . . . )			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	454,404	477,324	
	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	1,575,222	1,599,198	
<b>Net Assets or Fund Balances</b>	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds			
	<b>30</b> <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	1,575,222	1,599,198	
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	2,029,626	2,076,522	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	1,575,222
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	(45,340)
<b>3</b> Other increases not included in line 2 (itemize) ▶ . . . . .	<b>3</b>	72,574
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,602,456
<b>5</b> Decreases not included in line 2 (itemize) ▶ . . . . .	<b>5</b>	3,258
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	1,599,198

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	1,348,941	0	0.0
2008	430,051	0	0.0
2007	0	0	0.0
2006	0	0	0.0
2005	0	0	0.0

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.0
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.0
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b>	0
<b>5</b> Multiply line 4 by line 3	<b>5</b>	0
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	243
<b>7</b> Add lines 5 and 6	<b>7</b>	243
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	<b>8</b>	669,661

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. <b>(attach copy of letter if necessary—see instructions)</b>			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>243</b>	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>243</b>	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>243</b>	
<b>6</b>	<b>Credits/Payments:</b>			
<b>a</b>	2010 estimated tax payments and 2009 overpayment credited to 2010	<b>6a</b>		
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>0</b>	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	<b>243</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>		
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2011 estimated tax</b> <b>Refunded</b>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. <b>(1)</b> On the foundation ► \$ <b>(2)</b> On foundation managers. ► \$		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		✓
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ►		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>	✓	
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	✓	

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ▶				
14	The books are in care of ▶ <u>West Pharmaceutical Services, Inc.</u>	Telephone no. ▶	<u>610 594-2905</u>	
	Located at ▶ <u>101 Gordon Drive, Lionville, PA</u>	ZIP+4 ▶	<u>19341-0065</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		15
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year did the foundation pay or incur any amount to:				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		<b>5b</b>	<input checked="" type="checkbox"/>
Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	<input checked="" type="checkbox"/>
If "Yes" to 6b, file Form 8870.				
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation** (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Richard Luzzi 101 Gordon Drive, Lionville, PA 19341	Trustee	0		
George Bennyhoff 272 Valley Road, Strafford, PA 19087	Chairman	0		
Paula A Johnson MD, MPH 101 Gordon Drive, Lionville, PA 19341	Trustee	0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services		▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> Contri	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	▶



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	0
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	0
<b>c</b>	Fair market value of all other assets (see page 25 of the instructions) . . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	0
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	0
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) . . . . .	<b>4</b>	0
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	0
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	0

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	0
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5 . . . . .	<b>2a</b>	243
<b>b</b>	Income tax for 2010. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	243
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	(243)
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	(243)
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	(243)

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	669,661
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	669,661
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	<b>5</b>	243
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	669,418

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7 . . . . .				(243)
<b>2</b> Undistributed income, if any, as of the end of 2010:				
<b>a</b> Enter amount for 2009 only . . . . .				
<b>b</b> Total for prior years 20 __, 20 __, 20 __				
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005 . . . . . 0				
<b>b</b> From 2006 . . . . . 0				
<b>c</b> From 2007 . . . . . 0				
<b>d</b> From 2008 . . . . . 0				
<b>e</b> From 2009 . . . . . 0				
<b>f</b> Total of lines 3a through e . . . . . 0				
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ► \$ <u>669,661</u>				
<b>a</b> Applied to 2009, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
<b>d</b> Applied to 2010 distributable amount . . . . .				
<b>e</b> Remaining amount distributed out of corpus . . . . . 669,661				
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . . 669,661				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions . . . . .				
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 . . . . .				(243)
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . . 669,661				
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . . 0				
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a . . . . . 0				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006 . . . . . 0				
<b>b</b> Excess from 2007 . . . . . 0				
<b>c</b> Excess from 2008 . . . . . 0				
<b>d</b> Excess from 2009 . . . . . 0				
<b>e</b> Excess from 2010 . . . . . 0				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total	
(a) 2010	(b) 2009	(c) 2008	(d) 2007		
85% of line 2a					
Qualifying distributions from Part XII, line 4 for each year listed					
Amounts included in line 2c not used directly for active conduct of exempt activities					
Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon.					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

Herman O. West Foundation, 101 Gordon Drive, Lionville, PA 19341

**b** The form in which applications should be submitted and information and materials they should include:

Sample Attached

**c** Any submission deadlines:

February 28th

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Scholarship recipients must be dependents of West Pharmaceutical Services employees.

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
United Way				215,771
Cultural				10,000
Community Service				147,846
Hospital / Health Care				102,688
Education				116,600
Scholarship Payments				59,166
Matching Gifts				17,280
<b>Total</b>			<b>3a</b>	669,351
<b>b Approved for future payment</b>				
<b>Total</b>			<b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments . . . . .						
3 Interest on savings and temporary cash investments						55
4 Dividends and interest from securities . . . . .						24,266
5 Net rental income or (loss) from real estate:						
a Debt-financed property . . . . .						
b Not debt-financed property . . . . .						
6 Net rental income or (loss) from personal property						
7 Other investment income . . . . .						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events . . . . .						
10 Gross profit or (loss) from sales of inventory . . . . .						
11 Other revenue. a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)						24,321
13 Total. Add line 12, columns (b), (d), and (e)					13	24,321

(See worksheet in line 13 instructions on page 29 to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | ✓  |
|          | (2) Other assets   | 1a(2) | ✓  |
| <b>b</b> | Other transactions:  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | ✓  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | ✓  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | ✓  |
|          | (4) Reimbursement arrangements   | 1b(4) | ✓  |
|          | (5) Loans or loan guarantees   | 1b(5) | ✓  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | ✓  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | ✓  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date 5/10/11

**TRUSTEE**  
Title

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

Employer identification number

Herman O. West Foundation

38-3674460

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$  % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ► \$ .....

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
Herman O. West Foundation

Employer identification number  
38-3674460

**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	West Pharmaceutical Services, Inc.  101 Gordon Drive  Lionville, PA 19341	\$ 600,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)



THE H.O. WEST FOUNDATION  
DETAILED SCHEDULE OF OTHER EXPENDITURES  
FROM January 1, 2010 THRU December 31, 2010

<u>INTERNAL REVENUE SERVICE</u>		<u>AMOUNT</u>
EXCISE TAX		\$ 259.00
- LEGAL FEES		235.00
		<u>\$ 494.00</u>
 <u>PRINTING &amp; OTHER EXPENSES</u>		 <u>AMOUNT</u>
FILING FEES		\$ -
DAILY LOCAL NEWS		59.18
OFFICE SUPPLIES		-
PRINTING EXPENSE		-
UPS EXPENSE		15.33
GIFT CARD		-
		<u>\$ 74.51</u>
 BANK FEES		 \$ -

**THE H. O. WEST FOUNDATION**  
**DETAILED SCHEDULE OF MATCHING GIFTS TO EDUCATION**  
**FROM January 1, 2010 THRU December 31, 2010**

**MATCHING GIFTS**

Date	Institution	Name	Amount
1/15/2010	Cornell University	J Neafsey	500 00
1/15/2010	St Anthony School Programs	J Neafsey	500 00
1/15/2010	University of North Carolina at Chapel Hill	L Whitehead	50 00
1/15/2010	University of Pennsylvania	S Leventhal	150 00
1/15/2010	Virginia Tech	H Poff	150 00
1/15/2010	Gettysburg College	D Labresco	50 00
1/27/2010	University of Notre Dame	K Flynn	200 00
1/27/2010	Trinity College	S Leventhal	400 00
1/27/2010	Catawba College	B Nase	1000 00
2/15/2010	University of Delaware	T Hofmann	1000 00
2/15/2010	University of Pennsylvania	S Heumann	150 00
3/17/2010	Penn State University	S Walker	25 00
3/17/2010	St Genevieve School	J Abbott	500 00
3/17/2010	Drexel University	S McCormick	100 00
3/17/2010	St. Joseph's Preparatory School	S Heumann	250 00
3/26/2010	LaSalle College High School	J Abbott	500.00
3/26/2010	Ursinus College	D Freeston	25 00
4/28/2010	Delaware County Christian School	R Mueller	1000.00
4/28/2010	Mansfield University	T Meyer	100 00
5/26/2010	Harvard University	M. Stearns	1000 00
5/26/2010	Dartmouth College	R Simpson	1000.00
5/26/2010	Lafayette College	L McGrath	25.00
5/26/2010	St Joseph's University	D Labresco	25 00
5/26/2010	St Joseph's University	K Werley	50 00
5/26/2010	Ursinus College	S Conway	400 00
6/11/2010	Episcopal Academy	G Worden	1000 00
6/11/2010	New York University	J Mueller	100 00
6/11/2010	University of Pennsylvania	J Mueller	100 00
6/11/2010	William Penn Charter School	G Hauptfuhrer	750 00
7/1/2010	St Charles Borromeo Seminary	R Marosek	50 00
7/1/2010	Lehigh University	W Curry	100.00
7/1/2010	Fairleigh Dickinson University	P Zenner	1000 00
7/1/2010	Loyola Blakefield	J. Mueller	100 00
7/1/2010	Bloomsburg University of PA	K Stadle	50 00
7/1/2010	Cornell University Medical College	R Young	1000 00
8/23/2010	Assumption BVM School	J McNicholas	835 00
8/23/2010	Grove City College	E Jones	325 00
8/23/2010	Phi Delta Theta Foundation	J Mueller	50 00
10/8/2010	St Joseph's University	D Labresco	25 00
10/8/2010	Hillsdale College	E Jones	325 00
11/3/2010	Penn State University	D Freeston-Smith	25 00
11/3/2010	Bloomsburg University	D Grove	25 00
12/2/2010	The Williamson Free School	H Brown	500 00
12/2/2010	Franklin & Marshall College	S Heumann	35 00
12/2/2010	Bloomsburg University	K Stradle	50 00
12/2/2010	St Joseph's Preparatory School	S Heumann	250 00
12/2/2010	Colgate University	S Heumann	35 00
12/21/2010	The Chapin School	S Leventhal	50 00
12/21/2010	Trinity College	S Leventhal	250 00
12/21/2010	West Chester University	B Schock	100.00
12/21/2010	Providence College	J Boyle	500 00
12/21/2010	West Point	J Boyle	500.00

**\$ 17,280.00**

Per M Goebel Sch 17,280 00  
Variance

**THE H. O. WEST FOUNDATION**  
**DETAILED SCHEDULE OF SCHOLARSHIP PROGRAM**  
**FROM January 1, 2010 THRU December 31, 2010**

SCHOLARSHIPS

School	Name	Amount
West Chester University	J. Swier	\$ 1,250 00
University of South Florida	S. Ilic	1,250.00
Arizona State University	A. Williams	1,250.00
University of Arizona	A. Byrne	1,250.00
Lafayette College	K. McGrath	1,250 00
The University of North Carolina at Chapel Hill	L. Player	1,250 00
Montgomery County Community College	C Pound	1,250.00
Lycoming Colege	L. Hostelley	1,250 00
Hope College	C Earles	1,250.00
University of Florida	K. Colville	1,250.00
Savannah College of Art & Design	K. Smith	833.33
University of Nebraska Lincoln	K. Wright	1,250 00
Roger Williams University	S. Pitt	1,250.00
Lock Haven University of Pennsylvania	N. Longnecker	1,250.00
Franklin & Marshall College	S. Fuga	1,250 00
Grove City College	N. Stabley	1,250 00
University of Miami	H. Durkee	1,250.00
University of Florida	K. Keene	1,250.00
Arizona State University	A. Russell	1,250.00
The George Washington University	T. Leventhal	1,250.00
University of Delaware	A. Diorio	1,250.00
The Pennsylvania State University	G. Alicknavitch	1,250.00
University of Michigan	B. Ward	1,250 00
The Pennsylvania State University	C. Duriez	1,250.00
Ursinus College	C. Layman	1,250 00
East Carolina University	C. Hardison	1,250 00
West Chester University	J. Swier	1,250.00
Arizona State University	Z. Wicklund	1,250.00
Lycoming Colege	T. Hostelley	1,250.00
The University of Arizona	A. Byrne	1,250.00
Columbia University	D. Smith	1,250.00
Hope College	C Earles	1,250.00
University of South Florida	S Ilic	1,250.00
University of North Carolina at Chapel Hill	L. Player	1,250.00
University of Nebraska at Kearney	S. Campbell	1,250 00
Case Western Reserve University	J Braun	1,250.00
University of Miami	H. Durkee	1,250.00
University of Nebraska	K. Wright	1,250.00
Arizona State University	A. Russell	1,250.00
Savannah College of Art & Design	K. Smith	833.33
Franklin & Marshall College	S. Fuga	1,250.00
Lock Haven University	N. Longnecker	1,250.00
University of Florida	K. Keene	1,250.00
University of Vermont	S. Marks	2,500 00
The Pennsylvania State University	G Alicknavitch	1,250.00
The George Washington University	T. Leventhal	1,250.00
University of Michigan	B. Ward	1,250.00
<b>Total Scholarships</b>		<b>\$ 59,166.66</b>

Per M. Goebel Sch 59,166 66  
Variance -

**THE H.O. WEST FOUNDATION  
COMPARATIVE REPORT OF DISBURSEMENTS  
UNITED WAY  
FROM January 1, 2010 THRU December 31, 2010**

	12 MOS	12 MOS	12 MOS	12 MOS	12 MOS	2010 REMAINING
<u>UNITED WAY</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>COMMITMENTS</u>
PAID TO						
CHESTER COUNTY	56,319 00	70,775 22	80,903 08	102,584 44	101,847 95	\$0 00
CLINTON COUNTY	603 36	625 50	636 48	647 92	-	\$0 00
ERIE	1,489 00	1,658 00	1,418 00	-	-	\$0 00
KEARNEY	12,105 00	8,264 00	6,174 00	2,807 00	4,364 00	\$0.00
LANCASTER COUNTY	416 00	208 00	233 00	208 00	208 00	\$0 00
LENOIR COUNTY	31,582 44	29,543 65	34,114 20	20,789 80	42,860 94	\$0 00
LYCOMING COUNTY	22,930.28	21,682 80	24,161 88	17,485 25	22,559 38	\$0 00
SOUTHEASTERN PA	2,068 00	1,884 00	1,470.00	1,064 00	1,166 00	\$0 00
TAMPA BAY	34,199.00	30,276 80	27,208 00	19,993 59	20,666 48	\$0 00
VALLEY OF THE SUN	7,312 00	4,388 10	3,526 00	4,922 00	1,088.00	\$0.00
PUERTO RICO	-	4,719 26	6,331 00	5,941 00	5,304 00	\$0 00
MICHIGAN	-			1,258 00	12,506 00	\$0 00
INDIANA	-			3,254 52	3,199 80	\$0 00
TOTAL	<u>\$ 169,024</u>	<u>\$ 174,025 33</u>	<u>\$ 186,175 64</u>	<u>\$ 180,955 52</u>	<u>\$ 215,770 55</u>	<u>-</u>

Per M Goebel Sch      \$215,770 55  
Variance      -

THE H O WEST FOUNDATION  
COMPARATIVE REPORT OF DISBURSEMENTS  
CULTURAL  
FROM January 1, 2010 THRU December 31, 2010

CULTURAL	12 MOS 2006	12 MOS 2007	12 MOS 2008	12 MOS 2009	12 MOS 2010	2010 REMAINING COMMITMENTS
PAID TO						
CHESTER COUNTY HISTORICAL SOCIETY	\$ -	\$ -	\$ -	\$ -	\$ 500	
PEOPLE'S LIGHT & THEATRE COMPANY	5,000	2,000	-	2,000	2,000	-
PHILADELPHIA HOSPITALITY, INC	-	-	2,500	-	-	-
PHILA MUSEUM OF ART	8,000	-	5,000	10,000	5,000	-
PHILA YOUTH ORCHESTRA	1,000	2,000	1,000	1,000	1,000	-
KENNEDY CENTER HONORS GALA	1,500	1,500	1,000	1,500	1,500	-
TOTAL	<u>\$ 15,500</u>	<u>\$ 5,500</u>	<u>\$ 9,500</u>	<u>\$ 14,500</u>	<u>\$ 10,000</u>	<u>\$ -</u>

Per M Goebel Sch  
Variance                      \$10,000 00

THE H O WEST FOUNDATION  
COMPARATIVE REPORT OF DISBURSEMENTS  
COMMUNITY SERVICE  
FROM January 1, 2010 THRU December 31 2010

COMMUNITY SERVICE	12 MOS 2006	12 MOS 2007	12 MOS 2008	12 MOS 2009	12 MOS 2010	2010 REMAINING COMMITMENTS
PAID TO						
ADULT CARE OF CHESTER COUNTY	\$ 1,500	\$ 500	\$ 1,000	\$ -	\$ 1,000	\$ -
AFRICA HEALTH PLACEMENTS	-	-	-	25,000	-	-
AMERICAN CANCER SOCIETY (PHOENIXVILLE)	-	-	-	-	1 000	-
AMERICAN RED CROSS	-	5 000	10 000	-	12 348	-
AMERICAN RED CROSS (TAMPA BAY)	-	-	-	-	1 000	-
ANGEL FLIGHT EAST	1 000	-	500	-	2,000	-
ANTI DEFAMATION LEAGUE	-	-	1 500	-	-	-
ARC OF CHESTER COUNTY	1,000	-	1 000	7,500	1 000	-
ASSOCIATED SERVICES FOR THE BLIND	1 000	1 000	1 000	1 000	1 000	-
ASSOCIATION FOR THE COLONIAL THEATER	-	-	-	-	500	-
BAKER INDUSTRIES	1 000	2 000	2 000	2 000	2 000	-
BLACK ACHIEVERS IN BUS & IND AWARDS	-	-	-	-	-	-
BOY SCOUTS OF AMERICA	1,500	1 000	1 000	1 500	1 000	-
BRaille WITHOUT BORDERS	-	2 500	25 000	-	-	-
BRANDYWINE HEALTH FOUNDATION	2 000	-	500	1,000	-	-
BRIDGES	-	12 500	1 000	2 500	-	-
BV RACE FOR AUTISM	-	-	1 000	1,000	-	-
CAMP VICTORY	33 000	56,250	-	-	-	-
CHESTER C C OF B S A	-	-	-	-	2 500	-
CHESTER COUNTY FUTURES	-	-	1 000	1 000	1 000	-
CHESTER COUNTY SPCA	-	-	-	-	1 000	-
CHILDREN S COUNTRY WEEK ASSOCIATION	500	500	500	500	500	-
COATESVILLE FAMILY FUND	-	-	-	1 000	-	-
CONVOY OF HOPE	-	-	-	-	1,000	-
CRADLE OF LIBERTY COUNCIL - B/S OF AMERICA	-	1 000	-	-	3 000	-
DAEMON HOUSE	1 000	1 000	1 000	1 000	1 000	-
DAILY LOCAL NEWS	-	1 301	1 340	-	-	-
DELAWARE VALLEY HABITAT FOR HUMANITY	-	-	1 000	1 000	-	-
EMPLOY+ABILITY	-	2 500	-	-	-	-
FAMILY SERVICE OF CHESTER COUNTY	-	500	-	-	-	-
FOLDS OF HONOR FOUNDATION	-	-	1 000	1,000	2 500	-
FOUNDATION, MARY KATE'S LEGACY	-	-	-	-	2 500	-
FOUNDATION NICHOLAS WOLFF	-	-	-	-	5,000	-
FREEDOM VALLEY YMCA	10 000	10 000	10 000	10 000	10 000	-
FRENCH & PICKERING CREEKS CONSERVATION	-	2 500	2 500	1 000	-	-
GIRLS SCOUTS OF FREEDOM VALLEY	1,500	-	-	-	-	-
GOLF TOURNA CHESTER CO SPEC OLYMPICS	-	3,000	-	-	-	-
GREAT GUYS GROUP	-	-	-	-	3 000	-
GREAT VALLEY NATURE CENTER	-	-	-	2 000	-	-
GREEN VALLEYS ASSOCIATION	-	1 000	1 000	-	1 000	-
HANDI-CRAFTERS, INC	1 000	1 000	2,000	2 000	2 000	-
HEART FOR AFRICA	-	-	-	1 000	1 000	-
HEPHZIBAH CHILDREN S HOME	-	2 500	-	-	-	-
HOME OF THE SPARROW	1 000	2 500	5,000	5 000	5 000	-
INGLIS HOUSE	1 000	-	1 000	1 000	1 000	-
JACKSON MAYER S CUP GOLF TOURNAMENT	-	-	-	-	-	-
JAMES V BROWN LIBRARY OF	5 000	-	-	2 000	1 000	-
JASON GOTSCHALL MEMORIAL FOUNDATION	-	1 000	1 000	1 000	1 000	-
JENKINS ARBORETUM	500	1 000	1 000	-	1 000	-
JOINT CENTER FOR POLITICAL AND ECONOMIC STUJ	-	-	5 000	-	-	-
KEARNEY PUBLIC LIBRARY FOUNDATION	-	-	5,000	5 000	5 000	-
LENOIR COUNTY COMMUNITY Council FOR THE ARTS	-	-	-	1 000	-	-
LIONVILLE COMMUNITY YMCA	10,000	-	-	-	-	-
MARCH FOR BABIES	-	-	-	-	2 000	-
MIRACLE LEAGUE OF NORTHAMPTON TOWNSHIP	-	-	-	5,000	-	-
NCCJ-NJ	8 000	-	-	-	-	-
NEBRASKA FOUND FOR VIS IMP CHILDREN	-	-	8 000	-	-	-
NEW HANOVER UNITED METHODIST CHURCH	-	-	1 000	-	-	-
NEW YORK CITY OUTWARD BOUND CENTER	5 000	10 000	10,000	10 000	10 000	-
NFL ALUMNI	-	-	-	-	-	-
NHS KEY CLUB ADOPT A CHILD FOR CHRISTMAS	-	-	1 400	1,000	-	-
PASTEUR FOUNDATION	-	-	1 000	-	-	-
PENNYPACK WATERSHED	2,000	-	-	-	-	-
PHILABUNDANCE	1 000	1 000	-	1,000	-	-
PHILADELPHIA FLYERS ALUMNI ASSOC THE	-	-	-	-	-	-
PHILADELPHIA ZOO	5 000	-	5 000	5 000	5 000	-
PHOENIXVILLE AREA ECONOMIC DEV CORP	-	-	-	-	-	-
PHOENIXVILLE AREA SENIOR CENTER	500	-	1 000	1,000	1 000	-
PHOENIXVILLE PUBLIC LIBRARY	-	-	-	-	1 000	-
PLANNED PARENTHOOD	-	4 000	-	3 000	-	-
POLICE ATHLETIC LEAGUE OF PHILADELPHIA	-	-	-	-	1 000	-
PROJECT HEALING WATERS	-	2 500	-	-	-	-
RONALD MCDONALD HOUSE	500	-	-	1 000	-	-
SAFE HARBOR	-	-	1 000	-	-	-
SAINT ANTHONY S CHARITABLE FOUNDATION	-	-	-	5 000	5,000	-
SAINT MARY S FOOD BANK ALLIANCE	-	-	-	2 300	-	-
SALVATION ARMY	-	2 500	-	-	-	-
SELECT GREATER PHILADELPHIA	2,500	2 500	2 500	-	-	-
SILAM GOLF CLASSIC	-	-	-	-	-	-
SPECIAL EQUESTRIANS	2 500	3 000	1,000	2 000	2 000	-
SPECIAL OLYMPICS OF CHESTER COUNTY	1 000	-	-	-	-	-
SPECIAL OLYMPICS OF PENNSYLVANIA	2,500	-	-	-	-	-
STEPPING STONES MUSEUM FOR CHILDREN	-	-	10 000	10 000	10 000	-
SURREY SERVICES FOR SENIORS	-	-	1 000	1,000	1 000	-
THORNCROFT	1 000	1,000	1 000	1 000	1 000	-
U S FUND FOR UNICEF	-	-	2 500	-	-	-
UNITED WAY Greater Triangle	-	-	-	5 000	-	-
URBAN LEAGUE OF PHILADELPHIA	-	-	-	1 500	-	-
UWCHLAN TOWNSHIP	-	2,500	2 500	2,500	2 500	-
WBDC	-	-	-	2,500	2,500	-
WEST CHESTER PUBLIC LIBRARY	-	-	1 000	-	-	-
WEST WITHOUT BOARDERS	-	-	-	-	25 000	-
WHEELS INC	1,700	-	-	-	-	-
WHEELS OF WELLNESS	2 000	-	-	-	-	-
WORLD AFFAIRS COUNCIL OF PHILADELPHIA	-	3 000	-	-	-	-
WORLD TEAM SPORTS	-	-	-	-	5 000	-
WOUNDED WARRIORS	-	1,000	-	-	-	-
TOTAL	\$ 106 700	145,051	134,739 75	137,800 00	147,846 00	\$ -

**THE H. O. WEST FOUNDATION**  
**COMPARATIVE REPORT OF DISBURSEMENTS**  
**HOSPITAL/HEALTH CARE & EDUCATIONAL**  
**FROM January 1, 2010 THRU December 31, 2010**

<b>HOSPITAL/HEALTH CARE</b>	<b>12 MOS 2006</b>	<b>12 MOS 2007</b>	<b>12 MOS 2008</b>	<b>12 MOS 2009</b>	<b>12 MOS 2010</b>	<b>2010 REMAINING COMMITMENTS</b>
PAID TO						
AMERICAN CANCER SOCIETY	\$ -	\$ 6,156	\$ 5,033	\$ 4,000	\$ 8,500	\$ -
AMERICAN CANCER SOCIETY - RELAY FOR LIFE	-	2,500	-	-	1,000	-
AMERICAN DIABETES ASSOCIATION	1,000	-	-	1,000	1,000	-
BRYN MAWR REHAB	-	-	3,000	2,000	2,000	-
BCASC - BV Race for Autism	-	-	-	-	1,000	-
CANCER CARE INC	10,000	5,000	5,000	5,000	5,000	-
CLINIC, THE	-	-	-	5,000	1,200	-
DRMIII	-	-	1,000	1,000	1,000	-
EVANGELICAL COMMUNITY HOSPITAL	5,000	-	10,000	-	5,000	-
FOX CHASE CANCER CENTER	100,000	50,000	51,077	85,612	50,050	-
GEISINGER HEALTH SYSTEM	-	-	-	5,000	2,500	-
KOMEN FOR THE CURE, PHILA AFFILIATE	-	-	2,000	-	500	-
THE MYOSITIS ASSOCIATION	-	-	5,000	5,000	5,000	-
N I C R F.	-	-	1,000	3,000	4,000	-
NATIONAL BRAIN TUMOR SOCIETY	-	-	-	-	2,000	-
NEMOURS PARTNERSHIP FOR CHILDREN'S HEALTH	-	-	-	-	1,000	-
SUSQUEHANNA HEALTH FOUNDATION	-	-	-	3,000	3,000	-
PDBA	-	-	-	-	1,938	-
PHILIP A. BRYANT MELANOMA FOUNDATION	-	-	1,000	1,000	2,000	-
PITT MEMORIAL HOSPITAL	-	-	10,000	-	5,000	-
<b>TOTAL</b>	<b>\$ 191,825</b>	<b>\$ 115,856</b>	<b>\$ 117,110</b>	<b>\$ 130,362</b>	<b>\$ 102,688</b>	<b>\$ -</b>

Per M. Goebel Sch. \$97,687.77  
Variance (Evangelical Hospital) (5,000.00)

**EDUCATIONAL**

PAID TO						
ACADEMY OF NATURAL SCIENCES, THE	\$ 5,000	\$ 5,000	\$ 5,000	\$ 10,000	\$ 5,000	\$ -
ASSOC OF INDEPENDENT COLLEGES & UNIVS OF PA	5,000	-	-	5,000	5,000	-
DELAWARE VALLEY SCIENCE FAIRS	-	-	1,000	1,000	1,000	-
EASTER SEAL SOCIETY	-	1,000	1,000	-	1,000	-
FINANCIAL EXECUTIVES RESEARCH FOUNDATION	-	-	-	2,100	-	-
FOUNDATION FOR FREE ENTERPRISE	850	1,050	2,100	1,050	2,100	-
FOUNDATION FOR STUDENT COMMUNICATIONS, INC	-	-	-	2,500	-	-
FRANKLIN INSTITUTE SCIENCE MUSEUM, THE	35,000	100,000	85,000	85,000	85,000	-
FREEDOMS FOUNDATION AT VALLEY FORGE	-	-	-	-	-	-
GLOBALIZATION OF PHARMACEUTICS EDUCATION NETWORK	2,500	-	2,500	-	3,500	-
KENWOOD ELEMENTARY SCHOOL	-	-	-	-	5,000	-
MARINE CORPS SCHOLARSHIP FOUNDATION	3,000	3,500	-	3,500	3,500	-
PENNSYLVANIA SCHOOL FOR THE DEAF	1,000	1,000	1,000	2,000	1,000	-
ST JOSEPH'S UNIVERSITY	-	-	-	-	2,500	-
STARFINDER FOUNDATION	-	-	-	-	1,000	-
UNITED NEGRO COLLEGE FUND	1,000	1,000	1,000	1,000	1,000	-
<b>TOTAL</b>	<b>\$ 56,350</b>	<b>\$ 153,050</b>	<b>\$ 113,600</b>	<b>\$ 113,150</b>	<b>\$ 116,600</b>	<b>\$ -</b>

Per M. Goebel Sch. \$116,600.00  
Variance -

**THE H. O. WEST FOUNDATION  
COMPARATIVE REPORT OF DISBURSEMENTS  
HONORARIUM  
FROM January 1, 2010 THRU December 31, 2010**

<u>HONORARIUM</u>	<u>12 MOS 2006</u>	<u>12 MOS 2007</u>	<u>12 MOS 2008</u>	<u>12 MOS 2009</u>	<u>12 MOS 2010</u>	<u>2010 REMAINING COMMITMENTS</u>
PAID TO						
HILL SCHOOL	\$ 1,000	\$ 1,000	\$ 1,000	\$1,000	\$ 1,000	-
WEST CHESTER UNIVERSITY	1,000	1,000	1,000	1,000	1,000	-
CHURCH FARM SCHOOL	1,000	1,000	1,000	1,000	1,000	-
 TOTAL	<u>\$ 3,000</u>	<u>\$ 3,000</u>	<u>\$ 3,000</u>	<u>\$3,000</u>	<u>\$ 3,000</u>	<u>\$ -</u>

Per M Goebel Sch     \$3,000 00  
Variance                \$0 00  
- - - - -



**THE H. O. WEST FOUNDATION**  
101 GORDON DRIVE, LIONVILLE, PA 19341

DEAR HIGH SCHOOL SENIOR.

Congratulations on reaching your senior year of high school! We know this is an exciting time for you.

Attached is the three-part application form for The H. O. West Foundation's current Scholarship Program competition. The completed application must be returned to The H. O. West Foundation, 101 Gordon Drive, Lionville, PA 19341 by the 28<sup>th</sup> day of February of the year that you will graduate

The Foundation will award up to seven college scholarships, valued at up to \$2,500 per year for four successive years toward tuition costs *only*, at an accredited college or university of your choice. One of the seven scholarships, the William S. West Scholarship, is made possible through a gift to the Foundation from Mr. West's family in memory of our former Chairman and Chief Executive Officer. Initially, a student may choose to attend a two-year accredited college and later transfer to a four-year college or university to complete a baccalaureate degree. The basic rules of eligibility require you to be a high school senior who will be pursuing an undergraduate degree and the son, daughter or other qualifying dependent of a U.S., full-time employee of West. Children of executive officers, West's Board of Directors, and the Foundation's Board of Trustees are ineligible.

The selection of recipients of the scholarships is determined by a committee composed of secondary school or college administrators who will consider each applicant on the basis of his/her character, maturity, leadership, extracurricular activities, motivation, interest and desire, patriotism, predicted success in college and academic achievement.

The attached forms include: (1) an Eligibility Verification to be completed by you and signed by the Human Resources person at the location at which your parent is employed, (2) a four-page Scholarship Application to be completed by you, and (3) a High School Certification to be completed by a representative of your high school. Each application must include the results of a College Entrance Examination, either the Scholastic Aptitude Test (SAT) or the American College Testing Program (ACT). We request that you include at least three recommendations from teachers, a guidance counselor or principal.

It is also important for you to know that if you are selected as a recipient of a scholarship, you must enter college by the fall of the year in which the scholarship is awarded and continue for four successive years in college without interruption, except for usual vacation periods or active duty military training or service.

**We suggest you read all of the instructions at the top of the forms and carefully check all dates and information you have entered on the forms.** Should you have any questions, you may contact Maureen Goebel at (610) 594-2945.

We wish you much success as you select the college of your choice! Good luck!

Sincerely,



Richard D. Luzzi  
Trustee

**HERMAN O. WEST FOUNDATION  
SCHOLARSHIP APPLICATION  
ELIGIBILITY VERIFICATION**

Please enter all information requested. All forms must be mailed directly to The Herman O West Foundation, 101 Gordon Drive, Lionville, PA 19341 before February 28.

I hereby apply for a scholarship under the Scholarship Program of The Herman O. West Foundation and submit the following verified information:

1. Name: Mr.  
Miss

\_\_\_\_\_  
Last First Middle

2. Home Address:

\_\_\_\_\_  
Street

\_\_\_\_\_  
City State Zip

3. Birth Date:

\_\_\_\_\_  
Month Day Year

4. Indicate on whose employment status you wish to base your application for a scholarship

☐ Father ☐ Mother ☐ Step-father ☐ Step-mother ☐ Legal Guardian

5. Full Name of this Parent: Mr.  
Mrs.

\_\_\_\_\_  
Last Name First Name Middle

6. Full Home Address of this Parent:

\_\_\_\_\_  
Street

\_\_\_\_\_  
City State Zip

7. This parent is employed at this West location:

\_\_\_\_\_  
City State

8. This parent started consecutive employment with West on:

\_\_\_\_\_  
Month Day Year

9. Full name and address  
of your other Parent:

Mr.  
Mrs

\_\_\_\_\_  
Last Name First Name Middle Initial

\_\_\_\_\_  
Street

\_\_\_\_\_  
City State Zip

SIGNED:

\_\_\_\_\_  
Applicant Date

VERIFIED:

\_\_\_\_\_  
Human Resources Manager

# HERMAN O. WEST FOUNDATION

## SCHOLARSHIP APPLICATION

Please enter all information requested in items 1-18. All forms must be mailed directly to The Herman O. West Foundation, 101 Gordon Drive, Lionville, PA 19341 before February 28.

I hereby apply for a scholarship under the Scholarship Program of The Herman O. West Foundation and submit the following verified information:

1. Name: Mr.  
Miss

\_\_\_\_\_  
Last First Middle

2. Home Address:

\_\_\_\_\_  
Street

\_\_\_\_\_  
City State Zip

3. Birth Date:

\_\_\_\_\_  
Month Day Year

4. Please describe in your own words your work activities during the past three years and the number of hours involved, either for your family at home or for outside employers.

5. List all High Schools and Secondary Schools attended:

	<u>Name of School</u>	<u>City and State</u>	<u>Attendance</u>	<u>Graduation</u>	<u>Name of Principal</u>
			<u>Dates</u>	<u>Date</u>	
1			To		
2.			To		
3			To		

**IMPORTANT:** If you have earned credits in high schools other than the one you are now attending (or last attended) be sure that **all** grades and credits earned are included in the high school record to be submitted to The Herman O. West Foundation Scholarship Committee by your present school principal.

6. What subjects have you found most interesting in your high school work?

First:

Second:

7. Do you feel that your high school grades are an accurate index of your ability?

Yes No

If not, what were the factors that prevented you from doing better?

**8. Which college entrance examination did you take? Do you plan to retake?**

<u>EXAM</u>	<u>Date Taken</u>	<u>Score Received</u> (Will be verified)
SAT		
ACT		

**9. Indicate your college preference: (These must be accredited colleges/universities.)**

First Choice \_\_\_\_\_ Third Choice \_\_\_\_\_  
Second Choice \_\_\_\_\_

At which college have you already applied? \_\_\_\_\_

**NOTE:** Your choice of college will in no way affect your chances of receiving a scholarship.

**10. What general course of study do you plan to take?**

---

11. Has your school counselor advised you that he/she feels you can successfully pursue this study upon the basis of your high school subjects and the grades you received?

Yes	No
-----	----

**12. What special recognition have you received for outstanding school work such as honors, prizes or scholarships?**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

13. Specify what part you have played in high school activities such as class or school offices, band or orchestra, athletics, dramatics, debate or oratory, school publications, pep club, etc. Designate by number in right-hand column the high school year in which you participated in each activity as follows: 1 - Freshman, 2 - Sophomore, 3 - Junior, 4 - Senior. Use back page or attach a separate sheet if more space is required.

[illegible]

14. Specify what part you have played in organized out-of-school activities such as rank attained as Boy or Girl Scout, 4-H Club work, church organizations, etc. Designate by number in right-hand column the high school year in which you participated in each activity as follows: 1 - Freshman, 2 - Sophomore, 3 - Junior, 4 - Senior.

<u>Activity</u>	<u>Position Held</u>	<u>Hours Spent Per Week</u>	<u>Year of Participation</u>

15. List your hobbies in order of preference:


16. If you have received any special recognition in connection with your recreational activities or hobbies, describe briefly.


17. List the titles and authors of some of the books you have read during the past year outside of school requirements.


This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

*I have personally signed this Herman O. West Foundation Scholarship application and I have requested my high school to send a certification of my grades to The Herman O. West Foundation. I certify that all statements contained in the foregoing application are true and correct, and that I believe myself eligible to apply for a scholarship.*

***Date***

## HIGH SCHOOL CERTIFICATION

Signature of Applicant						Date
Student's Name  Last                  First                  Middle			School Name and Address:			Phone No.:
Home Address:			Accredited by:        ( ) State                      ( ) Non-public ( ) Reg. Accred. Assoc.    ( ) Public			
Previous Secondary School Attended:		Date Left:	Enrollment in Grades 11 - 12:                  4-Year College:		Percent Graduates Entering College 2-Year College and other:	
Birth Date:		Sex:	Date Graduated:		Pass. Mark: Honors Mark:                      Circle Lowest No. Equivalent: A     B     C     D	
Explanation of Honors Courses:						

<u><b>CLASS RECORD</b></u>			<b>Marks</b>				<b>RANK IN CLASS</b>	Based on _____ Semesters _____ in Class of			
Include subjects Failed or repeated			Identify Honors Accel. Etc.	1 <sup>st</sup> Sem.	Final 2nd Sem.	Cred. or Unit	State Exam. Score	Rank based on: ( ) All Subjects Given Credit      ( ) All Students ( ) Major Subject Only            ( ) College Prep. Study Only			
<b>Year</b>	<b>Subjects</b>						<b>Explain Weighting of Marks in Determining Rank -</b>				
<b>Fr.</b>											
<b>Soph.</b>							<b>TEST RECORD</b>				
							Date	Name of Test	Raw or Standard Score	Percentile Score	Norm Group
<b>Jr.</b>											
							<b>OUTSTANDING ACTIVITIES, HONORS, AWARDS:</b>				
<b>Sr.</b>											

Teacher observations will be used only by the Herman O. West Foundation officials in making Scholarship Award decisions.

Please include the number of teachers observing and each one's evaluation.

(specify number at each level)

Summary descriptions made by teachers of Grade(s)

10 11 12

**1. Participation in Discussion (Self-Initiated)**

- ☐ always involved, often initiates discussion
- ☐ usually participates
- ☐ often participates
- ☐ occasionally participates
- ☐ seldom participates
- ☐ not applicable

**3. Pursuit of Independent Study**

- ☐ considerable study and major project(s)
- ☐ considerable study or major project(s)
- ☐ some study and minor project(s)
- ☐ some study or minor project(s)
- ☐ no evidence of independent study
- ☐ not applicable

**5. Critical and Questioning Attitude**

- ☐ often challenges
- ☐ sometimes challenges
- ☐ occasionally is skeptical
- ☐ sometimes probes
- ☐ rarely questions
- ☐ not applicable

**7. Personal Responsibility**

- ☐ always accepts fully
- ☐ usually accepts fully
- ☐ partially accepts
- ☐ sometimes refuses
- ☐ often refuses

**2. Involvement in Classroom Activities**

- ☐ very high in all activities
- ☐ active, usually shows genuine interest
- ☐ mild, politely attentive
- ☐ languid, attention often wanders
- ☐ distracted, does other things during class
- ☐ vacillates greatly

**4. Evenness of Performance**

- ☐ exceptionally consistent
- ☐ even, varies no more than one mark
- ☐ slightly uneven, often varies one mark
- ☐ uneven, often varies two marks
- ☐ erratic, performance fluctuates greatly

**6. Depth of Understanding**

- ☐ excellent insight
- ☐ good understanding
- ☐ some insight
- ☐ little insight
- ☐ poor understanding
- ☐ not applicable

**8. Consideration for Others**

- ☐ always considerate of others' rights and feelings
- ☐ usually considerate
- ☐ courteous, little evidence of consideration
- ☐ sometimes inconsiderate
- ☐ often inconsiderate
- ☐ inadequate opportunity to observe

COMMENTS OR OTHER PERTINENT OBSERVATIONS:

RECOMMENDATION TO SELECTION COMMITTEE:

Date

Signature

Title