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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
W S AND LOIS VANDALSON FOUNDATION

A Employer identification number
38-3607246

Number and street (or P O box number if mail is not delivered to street address)
7210 E ML AVENUE

Room/suite

B Telephone number (see page 10 of the instructions)
(269) 384-0219

City or town, state, and ZIP code
KALAMAZOO, MI 490489560

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)☒ \$ 2,620,047

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	243,337			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	19,567	19,567		
	4 Dividends and interest from securities.	45,417	45,417		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	23,161			
	b Gross sales price for all assets on line 6a <u>1,105,357</u>				
	7 Capital gain net income (from Part IV , line 2)		58,727		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	331,482	123,711		
	13 Compensation of officers, directors, trustees, etc	630	315		315
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,680	2,340		2,340
	c Other professional fees (attach schedule)	20,814	20,814		0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	261	0		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	26,385	23,469		2,655
	25 Contributions, gifts, grants paid	142,000			142,000
	26 Total expenses and disbursements. Add lines 24 and 25	168,385	23,469		144,655
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	163,097			
	b Net investment income (if negative, enter -0-)		100,242		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	48,174	40,603	40,603
	2	Savings and temporary cash investments	243,082	82,374	82,583
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,443,868	1,874,820	2,290,342
	c	Investments—corporate bonds (attach schedule).	301,920	202,344	206,519
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,037,044	2,200,141	2,620,047	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,734,511	1,897,608	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	302,533	302,533	
	30	Total net assets or fund balances (see page 17 of the instructions)	2,037,044	2,200,141	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,037,044	2,200,141	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	12,037,044
2	Enter amount from Part I, line 27a	163,097
3	Other increases not included in line 2 (itemize) ▶ _____	0
4	Add lines 1, 2, and 3	2,200,141
5	Decreases not included in line 2 (itemize) ▶ _____	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	2,200,141

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	58,727
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	132,104	2,123,348	0 062215
2008	141,352	2,083,855	0 067832
2007	134,541	1,876,080	0 071714
2006	130,213	1,564,100	0 083251
2005	77,004	1,548,593	0 049725

2	Total of line 1, column (d).	2	0 334737
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 066947
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	2,478,766
5	Multiply line 4 by line 3.	5	165,946
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,002
7	Add lines 5 and 6.	7	166,948
8	Enter qualifying distributions from Part XII, line 4.	8	144,655

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	2,005
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	2,005
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,005
6		Credits/Payments			
a		2010 estimated tax payments and 2009 overpayment credited to 2010	6a	4,791	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	4,791
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,786
11		Enter the amount of line 10 to be Credited to 2011 estimated tax ☐ 2,786	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of LOIS VAN DALSON Telephone no (269) 384-0219 Located at 7210 E ML AVENUE KALAMAZOO MI ZIP+4 49048			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	☒	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOIS A VAN DALSON 7210 E ML AVENUE KALAMAZOO, MI 49048	CHAIRPERSON/TREASURER 0 30	0	0	0
ALFRED J GEMRICH 151 SOUTH ROSE STREET SUITE 800 KALAMAZOO, MI 49007	SECRETARY 0 30	630	0	0
BARBARA L JAMES 490 WEST SOUTH STREET KALAMAZOO, MI 49007	DIRECTOR 0 10	0	0	0

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
---	---	------------------	---	---------------------------------------

[illegible]

Total number of other employees paid over \$50,000.	0
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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,445,282
b	Average of monthly cash balances.	1b	71,232
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,516,514
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,516,514
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	37,748
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,478,766
6	Minimum investment return. Enter 5% of line 5.	6	123,938

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	123,938
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	2,005
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,005
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	121,933
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	121,933
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	121,933

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	144,655
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	144,655
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	144,655
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				121,933
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only.			0	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2010				
a	From 2005.				
b	From 2006.				5,111
c	From 2007.				44,589
d	From 2008.				37,873
e	From 2009.				27,109
f	Total of lines 3a through e.	114,682			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 144,655				
a	Applied to 2009, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2010 distributable amount.				121,933
e	Remaining amount distributed out of corpus	22,722			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	137,404			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).	0			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).	0			
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	137,404			
10	Analysis of line 9				
a	Excess from 2006.				5,111
b	Excess from 2007.				44,589
c	Excess from 2008.				37,873
d	Excess from 2009.				27,109
e	Excess from 2010.				22,722

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

LOIS A VAN DALSON

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	142,000
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2010)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-08-17

Date

Title

Paid Preparer's Use Only

Preparer's Signature

BARBARA L JAMES

Firm's name

JAMES & SPRINGGATE PLC

490 WEST SOUTH STREET

Firm's address

KALAMAZOO, MI 49007

Date

Check if self-employed

PTIN

Firm's EIN

Phone no (269) 384-0219

Form 990-PF (2010)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of organization W S AND LOIS VANDALSON FOUNDATION	Employer identification number 38-3607246
--	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on lin H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Part I Contributors (see Instructions)Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization W S AND LOIS VANDALSON FOUNDATION	Employer identification number 38-3607246
---	--

Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	VARIOUS PUBLICLY TRADED STOCK, SEE ATTACHED LIST	\$ 240,506	2010-01-20
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization W S AND LOIS VANDALSON FOUNDATION	Employer identification number 38-3607246
--	---

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift Transferee's name, address, and ZIP + 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift Transferee's name, address, and ZIP + 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift Transferee's name, address, and ZIP + 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift Transferee's name, address, and ZIP + 4Relationship of transferor to transferee		

Additional Data

Software ID:
Software Version:
EIN: 38-3607246
Name: W S AND LOIS VANDALSON FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A	350 SHARES XTO ENERGY INC	P	2009-11-06	2010-01-08
B	2,225 SHARES FEDERATED INVESTORS INC	D	2009-01-29	2010-01-28
C	50 SHARES AGL RESOURCES	P	2006-02-16	2010-01-28
D	50 SHARES BROADCOM CORP	P	2009-01-29	2010-01-28
E	1,250 SHARES CISCO SYS INC	D	2001-06-15	2010-01-28
F	50 SHARES COCA COLA CO	P	2007-11-01	2010-01-28
G	25 SHARES COLGATE PAMOLIVE CO	P	2009-08-21	2010-01-28
H	50 SHARES DREAMWORKS ANIMATION	P	2009-05-26	2010-01-28
I	250 SHARES EBAY INC	P	2009-05-26	2010-01-28
J	50 SHARES GENERAL MILLS	P	2008-07-16	2010-01-28
K	50 SHARES GILEAD SCIENCES	P	2005-10-31	2010-01-28
L	20 SHARES GRAINGER WW INC	P	2009-12-15	2010-01-28
M	20 SHARES IBM CORP	P	2007-11-01	2010-01-28
N	100 SHARES INTUIT INC	P	2008-11-11	2010-01-28
O	50 SHARES JOHNSON & JOHNSON	P	2001-06-15	2010-01-28
P	50 SHARES LABORATORY CORP OF AMERICA	P	2002-12-26	2010-01-28
Q	1,350 SHARES MEDTRONIC INC	D	2008-02-01	2010-01-28
R	100 SHARES MICROSOFT CORP	D	2005-02-23	2010-01-28
S	725 SHARES MYLAN LABS INC	P	2009-03-16	2010-01-28
T	50 SHARES OCCIDENTAL PETROLEUM	P	2009-01-29	2010-01-28
U	675 SHARES ORACLE CORPORATION	D	2006-02-16	2010-01-28
V	500 SHARES JCPENNEY INC	P	2009-08-27	2010-01-28
W	50 SHARES RAYTHEON COMPANY	P	2007-11-26	2010-01-28
X	50 SHARES SCHLUMBERGER LTD	P	2009-05-18	2010-01-28
Y	400 SHARES SEACOR HOLDINGS INC	P	2009-01-29	2010-01-28
Z	75 SHARES STRYKER CORP	P	2001-06-15	2010-01-28
AA	50 SHARES TRAVELERS COS INC	P	2009-05-18	2010-01-28
AB	250 SHARES US BANCORP	P	2009-01-29	2010-01-28
AC	50 SHARES CHECK POINT SOFTWARE	P	2009-08-27	2010-01-28
AD	\$50,000 CIT BK SALT LAKE CITY UTAH CD 5 15%	P	2008-01-01	2010-02-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AE	1,200 SHARES EBAY INC	P	2009-05-26	2010-03-05
AF	175 SHARES DUN & BRADSTREET CORP	P	2009-05-18	2010-03-05
AG	50 SHARES BROADCOM CORP	P	2009-01-29	2010-04-19
AH	1,200 SHARES FEDERATED INVESTORS INC	D	2010-03-05	2010-04-19
AI	775 SHARES MCAFEE INC	P	2010-03-05	2010-04-19
AJ	150 SHARES ANADARKO PETE CORP	P	2009-11-06	2010-05-11
AK	315 SHARES DIAMOND OFFSHORE DRILLING	P	2010-01-28	2010-05-11
AL	100 SHARES GOLDMAN SACHS GROUP	P	2010-01-28	2010-05-11
AM	750 SHARES DREAMWORKS ANIMATION	P	2009-05-26	2010-06-14
AN	250 SHARES ISHARES S&P GLOBAL MATERIALS	P	2009-12-15	2010-06-14
AO	100 SHARES NETAPP INC	P	2009-08-27	2010-06-14
AP	50 SHARES NEWMONT MNG CORP	P	2009-12-15	2010-06-14
AQ	50 SHARES ROSS STORES INC	P	2010-01-28	2010-06-14
AR	300 SHARES ANADARKO PETE CORP	P	2010-01-08	2010-06-14
AS	3,048 78 SHARES FEDERATED ARMS FD	P	2010-02-11	2010-07-15
AT	250 SHARES CVS/CAREMARK CORP	P	2009-08-21	2010-07-30
AU	650 SHARES GILEAD SCIENCES	P	2010-03-05	2010-07-30
AV	50 SHARES ITT EDUCATIONAL SERVICES	P	2009-01-29	2010-07-30
AW	50 SHARES INTUIT INC	P	2008-11-11	2010-07-30
AX	\$50,000 PV WAL-MART STORES INC	P	2007-08-15	2010-08-15
AY	625 SHARES CVS/CAREMARK CORP	P	2010-01-08	2010-08-27
AZ	50 SHARES CHINA MOBILE HONG KONG	P	2009-08-21	2010-08-27
BA	800 SHARES GENERAL MILLS INC	P	2009-01-29	2010-08-27
BB	200 SHARES ITT EDUCATIONAL SERVICES	P	2009-01-29	2010-08-27
BC	150 SHARES INTUIT INC	P	2008-11-11	2010-08-27
BD	50 SHARES NETAPP INC	P	2009-08-27	2010-08-27
BE	50 SHARES NIKE INC	P	2007-10-12	2010-08-27
BF	50 SHARES STERICYCLE INC	P	2010-03-05	2010-08-27
BG	100 SHARES BROADCOM CORP	P	2009-01-29	2010-10-26
BH	50 SHARES CATERPILLAR INC	P	2010-04-19	2010-10-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BI	375 SHARES COLGATE PAMOLIVE CO	P	2010-06-14	2010-10-26
BJ	50 SHARES CONOCOPHILLIPS	P	2004-07-02	2010-10-26
BK	50 SHARES HARTFORD FINL SVCS	P	2010-04-19	2010-10-26
BL	50 SHARES INTUIT INC	P	2008-11-11	2010-10-26
BM	150 SHARES NETAPP INC	P	2009-08-27	2010-10-26
BN	50 SHARES ORACLE CORPORATION	P	2002-05-23	2010-10-26
BO	50 SHARES PHILLIP MORRIS	P	2009-08-21	2010-10-26
BP	650 SHARES RAYTHEON COMPANY	P	2010-08-27	2010-10-26
BQ	50 SHARES SCHLUMBERGER LTD	P	2009-05-18	2010-10-26
BR	50 SHARES CHECK POINT SOFTWARE	P	2009-08-27	2010-10-26
BS	12,195 122 SHARES FEDERATED ARMS FD	P	2010-02-11	2010-11-01
BT	50 SHARES AGL RESOURCES	P	2006-02-16	2010-11-01
BU	100 SHARES BORG WARNER	P	2010-07-30	2010-11-01
BV	125 SHARES BROADCOM CORP	P	2009-01-29	2010-11-01
BW	50 SHARES CELGENE CORP	P	2010-05-11	2010-11-01
BX	50 SHARES CLIFFS NAT RES INC	P	2010-06-14	2010-11-01
BY	50 SHARES CONOCOPHILLIPS	P	2004-07-02	2010-11-01
BZ	50 SHARES DEVON ENERGY	P	2010-08-27	2010-11-01
CA	50 SHARES DIRECTV	P	2010-07-30	2010-11-01
CB	100 SHARES EMC CORP	P	2009-11-06	2010-11-01
CC	20 SHARES FRANKLIN RES INC	P	2010-04-19	2010-11-01
CD	40 SHARES GRAINGER WW INC	P	2009-12-15	2010-11-01
CE	50 SHARES HARTFORD FINL SVCS	P	2010-04-19	2010-11-01
CF	20 SHARES IBM CORP	P	2007-11-01	2010-11-01
CG	100 SHARES INTUIT INC	P	2008-11-11	2010-11-01
CH	50 SHARES LABORATORY CORP OF AMERICA	P	2002-12-26	2010-11-01
CI	150 SHARES MYLAN LABS INC	P	2009-03-13	2010-11-01
CJ	150 SHARES NYSE EURONEXT	P	2009-03-13	2010-11-01
CK	100 SHARES NETAPP INC	P	2009-08-27	2010-11-01
CL	50 SHARES NEWMONT MNG CORP	P	2009-12-15	2010-11-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CM	50 SHARES NIKE INC	P	2007-10-15	2010-11-01
CN	150 SHARES ORACLE CORPORATION	D	2002-05-23	2010-11-01
CO	50 SHARES PHILLIP MORRIS	P	2009-08-21	2010-11-01
CP	50 SHARES ROSS STORES INC	P	2010-01-28	2010-11-01
CQ	50 SHARES SCHLUMBERGER LTD	P	2009-05-18	2010-11-01
CR	100 SHARES STERICYCLE INC	P	2010-03-05	2010-11-01
CS	50 SHARES STRYKER CORP	P	2001-06-15	2010-11-01
CT	50 SHARES TRAVELERS COS INC	P	2009-05-18	2010-11-01
CU	50 SHARES CHECK POINT SOFTWARE	P	2009-08-27	2010-11-01
CV	50 SHARES COCA COLA CO	P	2007-11-01	2010-11-01
CW	50,000 SHARES BHP FINANCE USA LTD	P	2007-08-15	2010-12-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	16,657		15,094	1,563
B	57,464		45,312	12,152
C	1,750		1,742	8
D	1,356		858	498
E	28,026		20,503	7,523
F	2,713		3,096	-383
G	2,014		1,831	183
H	1,986		1,373	613
I	5,848		4,397	1,451
J	3,592		3,220	372
K	2,350		1,219	1,131
L	1,992		1,973	19
M	2,482		2,262	220
N	2,951		2,310	641
O	3,160		2,063	1,097
P	3,564		1,302	2,262
Q	58,187		58,420	-233
R	2,897		2,711	186
S	12,791		9,625	3,166
T	3,862		2,931	931
U	15,795		9,897	5,898
V	12,360		15,624	-3,264
W	2,586		3,040	-454
X	3,243		2,682	561
Y	28,339		35,302	-6,963
Z	3,908		3,124	784
AA	2,508		1,974	534
AB	6,195		3,542	2,653
AC	1,675		1,399	276
AD	50,000		50,000	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A E	29,349		21,103	8,246
A F	12,215		14,228	-2,013
A G	1,719		858	861
A H	31,715		24,573	7,142
A I	30,794		30,718	76
A J	8,542		9,990	-1,448
A K	23,800		29,616	-5,816
A L	14,331		16,875	-2,544
A M	21,916		20,590	1,326
A N	14,137		15,408	-1,271
A O	4,054		2,308	1,746
A P	2,747		2,533	214
A Q	2,851		2,288	563
A R	12,588		19,509	-6,921
A S	30,000		29,792	208
A T	7,638		9,050	-1,412
A U	21,713		17,006	4,707
A V	3,978		6,201	-2,223
A W	1,979		1,155	824
A X	50,000		49,753	247
A Y	16,957		22,528	-5,571
A Z	2,638		2,596	42
B A	28,689		25,759	2,930
B B	10,822		24,802	-13,980
B C	6,407		3,464	2,943
B D	2,057		1,154	903
B E	3,526		2,859	667
B F	3,285		2,779	506
B G	3,700		1,715	1,985
B H	3,920		3,325	595

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
BI	28,444		28,787	-343
BJ	3,060		2,198	862
BK	1,243		1,353	-110
BL	2,375		1,151	1,224
BM	7,841		3,462	4,379
BN	1,427		453	974
BO	2,949		2,346	603
BP	30,798		37,850	-7,052
BQ	3,454		2,682	772
BR	2,110		1,399	711
BS	120,000		119,167	833
BT	1,944		1,742	202
BU	5,639		4,420	1,219
BV	5,097		2,144	2,953
BW	3,073		2,966	107
BX	3,325		2,899	426
BY	2,959		2,198	761
BZ	3,275		3,034	241
CA	2,187		1,858	329
CB	2,123		1,674	449
CC	2,336		2,364	-28
CD	4,996		3,947	1,049
CE	1,179		1,353	-174
CF	2,859		2,262	597
CG	4,816		2,310	2,506
CH	4,087		1,302	2,785
CI	3,030		1,941	1,089
CJ	4,603		3,074	1,529
CK	5,331		2,308	3,023
CL	3,051		2,533	518

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
CM	4,051		3,154	897
CN	4,360		1,572	2,788
CO	2,922		2,346	576
CP	2,969		2,288	681
CQ	3,505		2,682	823
CR	7,132		5,557	1,575
CS	2,473		2,204	269
CT	2,781		1,974	807
CU	2,161		1,399	762
CV	3,074		3,096	-22
CW	50,000		49,820	180

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A				1,563
B				12,152
C				8
D				498
E				7,523
F				-383
G				183
H				613
I				1,451
J				372
K				1,131
L				19
M				220
N				641
O				1,097
P				2,262
Q				-233
R				186
S				3,166
T				931
U				5,898
V				-3,264
W				-454
X				561
Y				-6,963
Z				784
AA				534
AB				2,653
AC				276
AD				0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	
		(k) Excess of col (i) over col (j), if any	
A E			8,246
A F			-2,013
A G			861
A H			7,142
A I			76
A J			-1,448
A K			-5,816
A L			-2,544
A M			1,326
A N			-1,271
A O			1,746
A P			214
A Q			563
A R			-6,921
A S			208
A T			-1,412
A U			4,707
A V			-2,223
A W			824
A X			247
A Y			-5,571
A Z			42
B A			2,930
B B			-13,980
B C			2,943
B D			903
B E			667
B F			506
B G			1,985
B H			595

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
BI				-343
BJ				862
BK				-110
BL				1,224
BM				4,379
BN				974
BO				603
BP				-7,052
BQ				772
BR				711
BS				833
BT				202
BU				1,219
BV				2,953
BW				107
BX				426
BY				761
BZ				241
CA				329
CB				449
CC				-28
CD				1,049
CE				-174
CF				597
CG				2,506
CH				2,785
CI				1,089
CJ				1,529
CK				3,023
CL				518

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
CM				897
CN				2,788
CO				576
CP				681
CQ				823
CR				1,575
CS				269
CT				807
CU				762
CV				-22
CW				180

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GALESBURG AUGUSTA SCHOOLS 1076 N 37TH ST GALESBURG, MI 49053	NONE	PUBLIC CHARITY	GENERAL	7,500
CHEFF CENTER 8379 N 43RD STREET AUGUSTA, MI 49012	NONE	PUBLIC CHARITY	GENERAL	15,000
DISABILITY NETWORK 517 EAST CROSSTOWN PARKWAY KALAMAZOO, MI 49001	NONE	PUBLIC CHARITY	GENERAL	20,000
FAMILY & CHILDREN SERVICES INC 1608 LAKE STREET KALAMAZOO, MI 49001	NONE	PUBLIC CHARITY	GENERAL	20,000
HAVEN REFORMED CHURCH 5350 N SPRINKLE ROAD KALAMAZOO, MI 49004	NONE	PUBLIC CHARITY	GENERAL	12,000
HERITAGE COMMUNITY OF KALAMAZOO 475 W LOVELL STREET KALAMAZOO, MI 49007	NONE	PUBLIC CHARITY	GENERAL	5,000
KAIROS DWELLING 2945 GULL ROAD KALAMAZOO, MI 49048	NONE	PUBLIC CHARITY	GENERAL	5,000
KALAMAZOO GOSPEL MISSION 448 N BURDICK STREET KALAMAZOO, MI 49007	NONE	PUBLIC CHARITY	GENERAL	5,000
KALAMAZOO HABITAT FOR HUMANITY 1810 LAKE STREET KALAMAZOO, MI 49001	NONE	PUBLIC CHARITY	GENERAL	10,000
YWCA 353 E MICHIGAN AVE KALAMAZOO, MI 49007	NONE	PUBLIC CHARITY	GENERAL	34,000
SPCA OF SOUTHWEST MICHIGAN 6955 WEST KL AVE KALAMAZOO, MI 49009	NONE	PUBLIC CHARITY	GENERAL	3,500
PARKS FOUNDATION 3299 GULL ROAD KALAMAZOO, MI 49048	NONE	PUBLIC CHARITY	GENERAL	5,000
Total  3a				142,000

TY 2010 Accounting Fees Schedule

Name: W S AND LOIS VANDALSON FOUNDATION

EIN: 38-3607246

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,680	2,340		2,340

TY 2010 Investments Corporate Bonds Schedule

Name: W S AND LOIS VANDALSON FOUNDATION

EIN: 38-3607246

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CITIGROUP, INC	50,403	52,468
CREDIT SUISSE USA	50,521	51,564
GENERAL ELECTRIC CAP CORP	49,747	50,168
GOLDMAN SACHS	51,673	52,319

TY 2010 Investments Corporate
Stock Schedule

Name: W S AND LOIS VANDALSON FOUNDATION
EIN: 38-3607246

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO	25,531	30,205
AGL RESOURCES	27,008	27,784
ARTIO GLOBAL INVT FUND	43,900	53,730
BROADCOM CORP	12,865	32,663
CHECKPOINT SOFTWARE TECH	9,796	16,191
CHINA MOBILE HONG KONG LTD	30,923	29,772
COCA COLA CO	30,593	32,885
CONOCOPHILLIPS	21,975	34,050
DWS DREMAIN SMALL CAP VALUE FUND	46,750	71,645
EMC CORP	26,058	33,549
GRAINGER WW INC	23,680	33,146
HARTFORD MIDCAP	45,200	74,606
IBM CORP	23,754	30,820
INTUIT INCORPORATED	13,858	29,580
JOHNSON & JOHNSON	29,039	27,833
LABORATORY CORP. OF AMERICA	15,504	32,970
LAZARD EMERGING	62,500	102,885
MEDTRONIC INC	32,193	25,963
MICROSOFT CORP	32,465	32,097
MYLAN LABS INC	27,630	31,695
NETAPP INC	12,693	30,228
NEWMONT MANAGEMENT CORP	11,039	13,822
NIKE INC	23,652	32,033
NYSE EURONEXT	19,980	29,231
OCCIDENTAL PETROLEUM	20,518	34,335
ORACLE CORPORATION	26,061	32,865
PHILIP MORRIS INTERNATIONAL	24,638	30,728
PIMCO TOTAL RETURN FUND	199,568	199,296
RAINIER SMALL MIDCAP	45,600	76,317
ROYCE VALUE PLUS FUND	45,250	72,801

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHLUMBERGER LTD	23,387	35,488
SPDR KBW BANK	30,589	33,683
STRYKER CORP.	30,915	30,878
TRAVELERS COS	20,727	29,248
US BANCORP	20,054	35,061
VANGUARD S/T CORPORATE FUND	199,561	204,073
BORG WARNER	23,605	38,713
DIRECTV	26,384	27,951
ROSS STORES INC	10,295	14,231
LAUDER ESTEE COS INC	30,177	37,526
DEVON ENERGY CORPORATION	12,138	15,702
FRANKLIN RES INC	15,369	14,457
HARTFORD FINL SVCS GROUP INC	15,857	16,556
CELGENE CORP	28,337	30,457
C H ROBINSON WORLDWIDE INC	15,535	17,241
CATERPILLAR INC	13,300	18,732
ROPER INDS INC	15,856	17,197
STERICYCLE INC	22,043	31,154
CISCO SYS INC	31,753	26,299
INTEL CORP	34,689	32,071
CLIFFS NAT RES INC	11,596	15,602
FEDERATED ADJUSTABLE RATE	201,041	201,287
WALMART STORES INC	31,391	31,010

TY 2010 Other Expenses Schedule

Name: W S AND LOIS VANDALSON FOUNDATION

EIN: 38-3607246

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	195	0		0
MISCELLANEOUS	66	0		0

TY 2010 Other Professional Fees Schedule

Name: W S AND LOIS VANDALSON FOUNDATION

EIN: 38-3607246

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	20,814	20,814		0

TY 2010 Substantial Contributors Schedule

Name: W S AND LOIS VANDALSON FOUNDATION

EIN: 38-3607246

Name	Address
VIRGINIA VAN DALSON	3382 SOUTH 36TH STREET GALESBURG, MI 49053