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Form	9	9	0	-	P	F
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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

Dî	epartme emal R	nt of the Treasury evenue Service	Note	. The foundation may	Treate be able to us	ed as a P	rivate Foundation of this return to sat	on hisfy state rep	orting requirements	2010
F	For calendar year 2010, or tax year beginning , 2010, and ending							, 20		
G	Che	ck all that apply:		Initial return	i	Initial retu	rn of a former p	ublic charity		Final return
_				Amended return		Ad	dress change		Name change	
N	ame c	of foundation					-		A Employer iden	tification number
_				LY FOUNDATION					31	3-3335768
N	umbe	r and street (or PO b	ox nun	nber if mail is not delivere	d to street add	dress)		Room/suite	B Telephone number	er (see page 10 of the instructions)
_		005								
_		BOX 295							<u>-</u> <u>-</u> -	269) 445-2495
C	ity or i	lown, state, and ZIP	coae						C if exemption appl pending, check h	
_	700	ODOTTO MT 4	0021	0205					D 1 Foreign organi	· · · · · · · · · · · · · · · · · · ·
_		OPOLIS, MI 4			/-\/O\					zations meeting the k here and attach
ï	\neg	ck type of organiza								▶ □
, T		ection 4947(a)(1) no market value of al			Unting met		private foundat	crual	1 - '	on status was terminated
,		ear <i>(from Part II, c</i>			Other (spec		.] Cash [] Ac	cruai	under section 507	7(b)(1)(A), check here . ►
							e on cash basis.		· ·	s in a 60-month termination
				and Expenses (The				,	under section 507	(d) Disbursements
		total of amounts in	colun	nns (b), (c), and (d)	(a) Rev	venue and nses per	(2)		(c) Adjusted net	for chantable
		may not necessari column (a) (see pa	iy equ ae 11	al the amounts in of the instructions))		ooks	incon	ne	income	purposes (cash basis only)
_	1			ceived (attach schedule)		61,00	0.0			(casii basis only)
	2	_ I If the	founda	ation is not required to B						
	3	· —— attac		orary cash investments					<u> </u>	
	4	•	-	m securities		45,99	94.	45,994.		ATCH 1
	5a			· · · · · · · · · · · ·						
		Net rental income or (le							 .	
<u> </u>	6a	Net gain or (loss) from		f assets not on line 10		8,49)1.			
Revenue	b	Gross sales price for a assets on line 6a	ll 	108,491.						
ě	7		ome (f	rom Part IV, line 2) .				8,491.		
œ	8	Net short-term capit	al gair	n						
	9			<i></i>						
	10 a	Gross sales less returnand allowances	1S						. <u>. </u>	
	I	Less Cost of goods so								
	c			ch schedule)						
	11			edule)						
_	12			11	-	115,48		54,485.		
	13	Compensation of office	ers, dire	ectors, trustees, etc			0.			
T	14	Other employee sal	anes	and wages						
Operating and Administrative Expenses	15	Pension plans, emp	loyee.	benefits			-			
jen Jen	16 a	Legal fees (attach s	chedņ	le)			VE	- 373	 -	
쮰	5\ b	Accounting fees (att	tach s	chedule) ATCH 2			15.	373.		372
9	\\ c	Other professional f	ees (á	ttach schedule)			-			
ŗati	17-	Interest F. N.		<u> </u>	*	1 ′	28.	120		
힐	18	The same of the sa		page 14 of the instructions)*	-		-0-	128.		
Ē	20			dule) and depletion .				.		
A	20 21			meetings						
P	22	Printing and publica						_		
9	23	• .		chedule) ATCH 4		11,48	5.	8,714.		2,750.
atin	24			inistrative expenses.			- 1	3,,111		2,730
Jer		Add lines 13 through		mistrative expenses.		12,35	8.	9,215.	(3,122
ō	25	Contributions, gifts,				81,84				81,846.
	26	•	•	nts Add lines 24 and 25		94,20		9,215.		84,968
_	27	Subtract line 26 from				,				31,230
				s and disbursements		21,28	1.			
	l			(if negative, enter -0-)				45,270.		
	l			negative, enter -0-)		······································				
Fe				tice, see page 30 of t	he instructio	ons.		JSA	** ATCH 3	Form 990-PF (2010)

Þ	art II	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	f year
- T	art ii	- Dalatice Officets	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
•	1	Cash - non-interest-beam	ing	47,978.	23,457.	
	2	Savings and temporary of	ash investments	1,010,011.	87,074.	87,074.
	3					
		Less. allowance for doub	otful accounts			
	4	Pledges receivable				
		Less: allowance for doub	otful accounts			
	5					
	6		officers, directors, trustees, and other			
	Ů		ich schedule) (see page 15 of the instructions)			
	7		ceivable (attach schedule)			
	′					
			otful accounts	-		
sts	8	Inventones for sale or us				
Assets	9		eferred charges			
Ä			government obligations (attach schedule)		70.00	
			stock (attach schedule)		219,854.	
	11 C	Investments - corporate to Investments - land, buildings	bonds (attach schedule)	0.	747,733.	748,183.
	"					
		Less accumulated deprecia (attach schedule)	tion b			
	12	Investments - mortgage I	oans[
	13	Investments - other (attack	ch schedule)			
	14	Land, buildings, and equipment basis	-			
		Less accumulated depreciat	tion			
	15	Other assets (describe	► ATCH 5	0.	2,040.	2,040.
	16		completed by all filers - see the			
		instructions Also, see pa	ige 1, item I)	1,057,989.	1,080,158.	1,118,646.
	17		ccrued expenses		<u> </u>	
	18					
S	19					
Liabilities	20	Loops from officers director	s, trustees, and other disqualified persons	-		
bil	21		es payable (attach schedule)			
Lia	22					
	22	Other liabilities (describe	>)			
	23	Total liabilities (add lines	s 17 through 22)		0.	
_	23					
			ow SFAS 117, check here ▶ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □			
5		•				
nces	24					
lan	25					
Ва	26					
nd		Foundations that do				
or Fund Bala		=	olete lines 27 through 31. ► X			
o	27	Capital stock, trust principal	pal, or current funds	312,427.	312,427.	
Net Assets	28	Paid-in or capital surplus, or	land, bldg, and equipment fund			
SS	29	Retained earnings, accumula	ated income, endowment, or other funds	745,562.	767,731.	
it A	30	Total net assets or f	fund balances (see page 17 of the			
ž		instructions)		1,057,989.	1,080,158.	
	31		t assets/fund balances (see page 17			
		of the instructions)	<u>.</u>	1,057,989.	1,080,158.	
Р	art II	Analysis of Cha	anges in Net Assets or Fund	Balances		
1	Tota	I net assets or fund b	alances at beginning of year - Part	II, column (a), line 30 (must agree with	
	end-	of-year figure reported	on prior year's return)			1,057,989.
2						21,281
3	Othe	r increases not include	ne 27a d ın line 2 (ıtemıze) ▶ATTACH	MENT 6	3	888
4	Add					1,080,158.
_	_		- "			
6	Tota	I net assets or fund bala	ne 2 (itemize) ▶ ances at end of year (line 4 minus line	5) - Part II, column (b). li	ne 30 6	1,080,158.
				· · · · · · · · · · · · · · · · · · ·	, <u>, , , , , , , , , , , , , , , , , , </u>	Form 990-PF (2010)

2-story br	d describe the kind(s) of property sold (enck warehouse, or common stock, 200 s	- ·	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr
a SEE PART IV SCHE			- Dollandii	· · · · · · · · · · · · · · · · · · ·	
<u> </u>					
<u> </u>					
		,			
e					
(e) Gross sales pnce	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
<u> </u>			<u> </u>		
<u> </u>			+		
<u> </u>					
<u> </u>					
Complete only for assets s	howing gain in column (h) and owned b	y the foundation on 12/31/69		Gains (Col (h) g	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col	(k), but not less t Losses (from co	
			<u> </u>		
)					
<u> </u>					
·					
Capital gain net income or (not canital loss i	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		8,491.
Net short-term capital dain	or (loss) as defined in sections 122				
	line 8, column (c) (see pages 13 an				
	ine 8		3		
II (1000), Girter G litt dirth,					
or optional use by domestic	Inder Section 4940(e) for Red private foundations subject to the s	uced Tax on Net Investment In ection 4940(a) tax on net investmen			
or optional use by domestic section 4940(d)(2) applies, larger the foundation liable for the	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distribute	uced Tax on Net Investment In ection 4940(a) tax on net investmen able amount of any year in the base	t income.)		Yes X N
or optional use by domestic section 4940(d)(2) applies, local as the foundation liable for the "Yes," the foundation does no	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank he section 4942 tax on the distribution qualify under section 4940(e). De	uced Tax on Net Investment In ection 4940(a) tax on net investment able amount of any year in the base on not complete this part	t income.)		Yes X
or optional use by domestic section 4940(d)(2) applies, le as the foundation liable for the "Yes," the foundation does n Enter the appropriate amo (a) Base penod years	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank he section 4942 tax on the distribution qualify under section 4940(e). De	uced Tax on Net Investment In ection 4940(a) tax on net investmen able amount of any year in the base	t income.)		itio
or optional use by domestic section 4940(d)(2) applies, le as the foundation liable for the "Yes," the foundation does not the appropriate amo (a) Base penod years	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distribute tot qualify under section 4940(e). Do unt in each column for each year; section (b)	able amount of any year in the base on not complete this part ee page 18 of the instructions befor	t income.)	any entries. (d) Distribution ra (col (b) divided by	tio col (c))
or optional use by domestic section 4940(d)(2) applies, le as the foundation liable for the "Yes," the foundation does note the appropriate amo (a) Base period years Calendar year (or tax year beginning in)	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distributed to the qualify under section 4940(e). Do unt in each column for each year; so (b) Adjusted qualifying distributions	able amount of any year in the base o not complete this part ee page 18 of the instructions befor (c) Net value of nonchantable-use assets	t income.)	any entries. (d) Distribution ra (col (b) divided by	tio col (c)) 0.116060
art V Qualification Lor optional use by domestic section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation does in Enter the appropriate amo (a) Base period years (a) Base period years (a) Calendar year (or tax year beginning in) 2009	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank he section 4942 tax on the distribute tot qualify under section 4940(e). Do unt in each column for each year; so (b) Adjusted qualifying distributions 119,173.	able amount of any year in the base o not complete this part ee page 18 of the instructions befor (c) Net value of nonchantable-use assets 1,026,819.	t income.)	any entries. (d) Distribution ra (col (b) divided by	tio col (c)) 0.116060 0.062362
art V Qualification Lor optional use by domestic section 4940(d)(2) applies, loss the foundation liable for the tyes," the foundation does not be the the appropriate amo (a) Base period years calendar year (or tax year beginning in) 2009 2008	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distribute to qualify under section 4940(e). Do unt in each column for each year; so (b) Adjusted qualifying distributions 119,173. 59,937.	able amount of any year in the base o not complete this part ee page 18 of the instructions befor (c) Net value of nonchantable-use assets 1,026,819. 961,107.	t income.)	any entries. (d) Distribution ra (col (b) divided by	tio col (c)) 0.116060 0.062362 0.053644
art V Qualification Lor optional use by domestic section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation does in a section 4940(d)(2) applies, loss the foundation does in a section 4940(d)(2) applies, loss the foundation does in a section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distributation and the section 4940(e). Do unt in each column for each year; so (b) Adjusted qualifying distributions 119,173. 59,937. 46,340.	able amount of any year in the base o not complete this part ee page 18 of the instructions befor (c) Net value of nonchantable-use assets 1,026,819. 961,107. 863,841.	t income.)	any entries. (d) Distribution ra (col (b) divided by	tto col (c)) 0.116060 0.062362 0.053644 0.053528
art V Qualification Lor optional use by domestic section 4940(d)(2) applies, loss the foundation liable for the Yes," the foundation does not be the appropriate amo (a) Base period years calendar year (or tax year beginning in) 2009 2008 2007 2006 2005	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distributation qualify under section 4940(e). Do unt in each column for each year; so (b) Adjusted qualifying distributions 119,173. 59,937. 46,340. 35,874. 26,124.	able amount of any year in the base on not complete this part ee page 18 of the instructions before (c) Net value of nonchantable-use assets 1,026,819. 961,107. 863,841. 670,190. 456,596.	period?	any entries. (d) Distribution ra (col (b) divided by	0.116060 0.062362 0.053644 0.053528
Part V Qualification L For optional use by domestic section 4940(d)(2) applies, local section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distributation qualify under section 4940(e). Do unt in each column for each year; so (b) Adjusted qualifying distributions 119,173. 59,937. 46,340. 35,874. 26,124.	able amount of any year in the base on not complete this part ee page 18 of the instructions befor (c) Net value of nonchantable-use assets 1,026,819. 961,107. 863,841. 670,190. 456,596.	period?	any entries. (d) Distribution ra (col (b) divided by	0.116060 0.062362 0.053644 0.053528
cor optional use by domestic section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section does not be section 4940(d)(2) applies, loss the foundation liable for the section does not sectio	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distributation qualify under section 4940(e). Do unt in each column for each year; so (b) Adjusted qualifying distributions 119,173. 59,937. 46,340. 35,874. 26,124.	able amount of any year in the base of not complete this part ee page 18 of the instructions beform (c) Net value of nonchantable-use assets 1,026,819. 961,107. 863,841. 670,190. 456,596.	period? e making	any entries. (d) Distribution ra (col (b) divided by	0.116060 0.062362 0.053644 0.053528 0.057215
art V Qualification Lor optional use by domestic section 4940(d)(2) applies, loss the foundation liable for the Yes," the foundation does not be period years salendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio f	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distributation qualify under section 4940(e). Do unt in each column for each year; so (b) Adjusted qualifying distributions 119,173. 59,937. 46,340. 35,874. 26,124.	able amount of any year in the base of not complete this part ee page 18 of the instructions beform (c) Net value of nonchantable-use assets 1,026,819. 961,107. 863,841. 670,190. 456,596.	period?	any entries. (d) Distribution ra (col (b) divided by	0.053528 0.057215
art V Qualification Lor optional use by domestic or optional use by domestic section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation does in Enter the appropriate amo (a) Base period years calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio foundation of years the foundation in the section 1.	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distributation qualify under section 4940(e). Do unt in each column for each year; so (b) Adjusted qualifying distributions 119,173. 59,937. 46,340. 35,874. 26,124.	able amount of any year in the base o not complete this part ee page 18 of the instructions befor (c) Net value of nonchantable-use assets 1,026,819. 961,107. 863,841. 670,190. 456,596.	period? e making	any entries. (d) Distribution ra (col (b) divided by	0.116060 0.062362 0.053644 0.053528 0.057215 0.342809
Part V Qualification Lor optional use by domestic section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation does in Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for number of years the foundation in the section of the sectio	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distributation of qualify under section 4940(e). Do unt in each column for each year; so (b) Adjusted qualifying distributions 119,173. 59,937. 46,340. 35,874. 26,124. For the 5-year base period - divide the lation has been in existence if less to charitable-use assets for 2010 from	able amount of any year in the base on not complete this part ee page 18 of the instructions befor (c) Net value of nonchantable-use assets 1,026,819. 961,107. 863,841. 670,190. 456,596.	period? e making	any entries. (d) Distribution ra (col (b) divided by	0.116060 0.062362 0.053644 0.053528 0.057215 0.342809 0.068562
ror optional use by domestic section 4940(d)(2) applies, loss the foundation liable for the section 4940(d)(2) applies, loss the foundation does not set the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for number of years the found Enter the net value of none Multiply line 4 by line 3	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distributation of qualify under section 4940(e). Do unt in each column for each year; so (b) Adjusted qualifying distributions 119,173. 59,937. 46,340. 35,874. 26,124. For the 5-year base period - divide the lation has been in existence if less to charitable-use assets for 2010 from	able amount of any year in the base on not complete this part ee page 18 of the instructions befor (c) Net value of nonchantable-use assets 1,026,819. 961,107. 863,841. 670,190. 456,596. ne total on line 2 by 5, or by the than 5 years Part X, line 5	period? e making :	any entries. (d) Distribution ra (col (b) divided by	0.116060 0.062362 0.053644 0.053528 0.057215 0.342809 0.068562 069,021. 73,294.
Cart V Qualification Laborator optional use by domestic section 4940(d)(2) applies, local section 4940(d)(applies) applies, loca	Jnder Section 4940(e) for Red private foundations subject to the seave this part blank the section 4942 tax on the distributation of qualify under section 4940(e). Do unt in each column for each year; so (b) Adjusted qualifying distributions 119,173. 59,937. 46,340. 35,874. 26,124. For the 5-year base period - divide the lation has been in existence if less to charitable-use assets for 2010 from the income (1% of Part I, line 27b)	able amount of any year in the base of not complete this part ee page 18 of the instructions befor (c) Net value of nonchantable-use assets 1,026,819. 961,107. 863,841. 670,190. 456,596. ne total on line 2 by 5, or by the than 5 years Part X, line 5	period? e making :	any entries. (d) Distribution ra (col (b) divided by	©1 (c) 0.116060 0.062362 0.053644 0.053528 0.057215 0.342809 0.068562

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the ins	tructi	ons)	
्1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter: (attach copy of ruling letter if necessary - see instructions)			
Ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check			<u>453.</u>
	here ► X and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			453.
3	Add lines 1 and 2			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0. 453.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			455.
6	Credits/Payments 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 237.			
b	Exempt foreign organizations tax warmen at source			
C				
d ~			,	237.
7	Total credits and payments Add lines 6a through 6d			237.
8 9	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			216.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			210.
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be Credited to 2011 estimated tax Refunded 10			
	t VII-A Statements Regarding Activities			
1a			Yes	No
	and another control of the state of the stat	1a	163	X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	, u		
-	of the instructions for definition)?	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
c	Did the foundation file Form 1120-POL for this year?	1c		Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			· · ·
_	(1) On the foundation ▶\$ 0. (2) On foundation managers ▶\$ 0.			ŀ
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			ì
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	Х	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	<u> </u>
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) MI,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G?If "No," attach explanation	8b	Х	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		X
		~~	A DE	(2010)

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
•	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>
	Website address ►N/A			
14	The books are in care of ► MICHAEL T. MCLOUGHLIN Telephone no ► 269-445		2	
	Located at ▶P.O. BOX 295 CASSOPOLIS, MI ZIP+4 ▶ 49031-0	295		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here · · · · · · · · · · · · · · · · · ·		• • ▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority	ı	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	<u> </u>	<u> </u>
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter	ŀ		
Dar	the name of the foreign country tVII-B Statements Regarding Activities for Which Form 4720 May Be Required			
rai			I., I	
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	Yes	No
1 a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(,) and go we will be a second go proposity many disquares person.			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?	1		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	1		
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	1		
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2010?	1		
	If "Yes," list the years	1		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	1		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	0.		х
	all years listed, answer "No" and attach statement - see page 22 of the instructions.)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
2.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
Ja				
h	at any time during the year?YesXNo If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2010)	3ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		Х
	F	om 99	0-PF	(2010)

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Par	t VII-B Statements Regarding Activities for	Which Form 47	20 May Be Requii	red (continued)		
5a	During the year did the foundation pay or incur any amount	to·			1 !	Į
•	(1) Carry on propaganda, or otherwise attempt to influence	legislation (section 4	945(e))?	Yes X No	, [
	(2) Influence the outcome of any specific public election (se	ee section 4955), or to	carry on,			
	directly or indirectly, any voter registration drive?			Yes X No	,	
	(3) Provide a grant to an individual for travel, study, or other				,	ł
	(4) Provide a grant to an organization other than a charitab					
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (se			Yes X No	.	
	(5) Provide for any purpose other than religious, charitable	. •	,		1 1	Ì
	purposes, or for the prevention of cruelty to children or	•		Yes X No	.	
	If any answer is "Yes" to 5a(1)-(5), did any of the transi				' I I	- 1
ь	Regulations section 53 4945 or in a current notice regard				5b	
	Organizations relying on a current notice regarding disaster	•	` . •	, ,	30	-
С	If the answer is "Yes" to question 5a(4), does the foundation					
	because it maintained expenditure responsibility for the gra			Yes No	'	
	If "Yes," attach the statement required by Regulations section	• •				
6 a	Did the foundation, during the year, receive any funds, direct	ctly or indirectly, to page	y premiums	— —	1 1	
	on a personal benefit contract?			. Yes X No	1 1	
ь	Did the foundation, during the year, pay premiums, directly	or indirectly, on a pers	sonal benefit contract?	• • • • • • • • •	6b	<u> X</u>
	If "Yes" to 6b, file Form 8870				1 1	1
	At any time during the tax year, was the foundation a party	•	•	Yes _X No	,	
	If "Yes," did the foundation receive any proceeds or have a				7b	
Par	t VIII Information About Officers, Directors and Contractors	s, Trustees, Four	idation Managers	, Highly Paid Emp	loyees,	
1	List all officers, directors, trustees, foundation man	agers and their co	mpensation (see pa	ge 22 of the instruct	ons).	
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans	(e) Expense	
		devoted to position	-0-)	and deferred compensation	other allow	ances
-						
<u>AT</u>	TACHMENT 7		0.	0.		0
				_		
		l				
2	Compensation of five highest-paid employees (other	er than those include	ded on line 1 - see p	age 23 of the instruc	tions).	
	If none, enter "NONE."					
10) Name and address of each employee paid more than \$50,000	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(e) Expense	account,
, ca	g Hame and address of each employee pale more than 400,000	hours per week devoted to position	(c) compensation	plans and deferred compensation	other allow	ances
	NONE					
		-				
				 -		
						
		[
	I number of other employees paid over \$50,000 .			<u> </u>		

Form **990-PF** (2010)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If no (a) Name and address of each person paid more than \$50,000 (b) Type of service NONE	one, enter "NONE." (c) Compensation
	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct chantable activities during the tax year include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	7 thount
2	•
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	<u> </u>

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)						
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, et	с.,					
	purposes:						
а	Average monthly fair market value of securities	1a	889,743.				
b	Average of monthly cash balances	1b	195,558.				
C	Fair market value of all other assets (see page 25 of the instructions)	1c	0.				
d		1d	1,085,301.				
е	Reduction claimed for blockage or other factors reported on lines 1a and						
	1c (attach detailed explanation)						
2	Acquisition indebtedness applicable to line 1 assets	2	0.				
3	Subtract line 2 from line 1d	3	1,085,301.				
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 o	f · ·					
	` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	4	16,280.				
5	the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,069,021.				
6	Minimum investment return. Enter 5% of line 5	6	53,451.				
Pa	art XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) p	rivate operating					
	foundations and certain foreign organizations check here						
1	Minimum investment return from Part X, line 6	1 1	53,451.				
2 a		53.					
b							
c	Add lines 2s and 2h	2c	453.				
3	Distributable amount before adjustments. Subtract line 2c from line 1	· · 	52,998.				
4	Recoveries of amounts treated as qualifying distributions	4					
5	Add lines 2 and 4	· · -	52,998.				
6	Deduction from distributable amount (see a see OF of the instruction)	•••					
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	•••					
		7	52,998.				
_		_•• [32,330.				
Pa	art XII Qualifying Distributions(see page 25 of the instructions)						
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes						
a		1a	84,968.				
b	Program related investments, total from Part IV B	4.	04,500.				
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, et						
-	D1199-0-0-0		0.				
3	Amounts set aside for specific charitable projects that satisfy the.	• • •					
а		3a	0.				
b	Cook distribution took (attack the required askedula)	• • •					
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	84,968.				
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	• • •	04,900.				
•		_	450				
6	Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4	5	453.				
Ü			84,515.				
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when qualifies for the section 4940(e) reduction of tax in those years.	calculating wh	erner the foundation				

Form **990-PF** (2010)

Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010
	line 7				52,998.
2	Undistributed income, if any, as of the end of 2010				
а					
b	Total for pnor years 20 08 20 07 20 06				
3	Excess distributions carryover, if any, to 2010				
а	From 2005 3,762.				
þ	From 2006 4,566.				ı
C	From 2007 3, 930.				
d	From 2008 12,388.				
е	From 2009 67,895.				
f	Total of lines 3a through e	92,541.			
4	Qualifying distributions for 2010 from Part XII,				
	line 4 ▶ \$ 84,968.				
а	Applied to 2009, but not more than line 2a			· · · · · · · · · · · · · · · · · · ·	
b	Applied to undistributed income of prior years (Election				
-	required - see page 26 of the instructions)			<u>.</u>	
С	Treated as distributions out of corpus (Election				
-	required - see page 26 of the instructions)				
d	Applied to 2010 distributable amount				52,998.
е	Remaining amount distributed out of corpus	31,970.			
5	Excess distributions carryover applied to 2010				
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:		'		
а	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	124,511.			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has				
	been previously assessed				
ď	Subtract line 6c from line 6b Taxable				
	amount - see page 27 of the instructions				
8	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page				
	27 of the instructions	·			<u> </u>
f	Undistributed income for 2010 Subtract lines				
•	4d and 5 from line 1 This amount must be				
_	distributed in 2011				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)				
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the	2 762			
	instructions)	3,762.			
9	Excess distributions carryover to 2011.	100 740			
	Subtract lines 7 and 8 from line 6a	120,749.		<u> </u>	
10	Analysis of line 9				
	Excess from 2006 4,566.				
b	Excess from 2007 3, 930 .				
C	Excess from 2008				
d					
0	Excess from 2010 31, 970.		1		

_	990-PF (2010)				335/68					Page 10
Pa	rt XIV Private Opera	ting Foundations (see page 27 of the	instructions and Pa	<u>irt VII-A, q</u>	uest	ion 9)_	NOT	APPL	CABL
1 a	If the foundation has re	eceived a ruling or de	etermination letter tha	at it is a private ope	rating					
•	foundation, and the ruling is	s effective for 2010, enter	the date of the ruling		. ▶	, ,				
b	Check box to indicate whet	her the foundation is a pr	vate operating foundati	on described in section			4942(<u>j</u>)	(3) or	494	42(j)(5)
2 a	Enter the lesser of the ad-	Tax year_		Prior 3 years					(a) Total	
2 4	justed net income from Part	(a) 2010	(b) 2009	(c) 2008	(d)	2007			(e) Total	
	Freturn from Part X for each									
	year listed									
h	85% of line 2a									
_										
C	Qualifying distributions from Part XII, line 4 for each year listed									
d	Amounts included in line 2c not									
	used directly for active conduct									
_	of exempt activities									
•	Qualifying distributions made directly for active conduct of							1		
	exempt activities Subtract line									
3	2d from line 2c Complete 3a, b, or c for the									
•	atternative test relied upon									
а	"Assets" alternative test - enter									
	(1) Value of all assets			 	+	-		_		
	(2) Value of assets qualifying under section							1		
	4942(j)(3)(B)(i)									
D	"Endowment" alternative test- enter 2/3 of minimum invest-									
	ment return shown in Part X,									
	line 6 for each year listed									
С	"Support" alternative test - enter									
	(1) Total support other than gross investment income							1		
	(interest, dividends, rents,									
	payments on secunties loans (section 512(a)(5)),									
	or royalties)				<u> </u>					
	(2) Support from general public and 5 or more									
	exempt organizations as									
	provided in section 4942 (j)(3)(B)(iii)		1		1					
	(3) Largest amount of sup-									
	port from an exempt organization									
	(4) Gross investment income									
Pa	rt XV Supplementa	ry Information (C	omplete this part	only if the found	lation ha	d \$5	,000	or mo	re in	assets
		uring the year - see	e page 28 of the in	nstructions.)						
1	Information Regarding	Foundation Manager	s:							
а	List any managers of t							ed by t	he foun	dation
	before the close of any	tax year (but only if th	ey have contributed	more than \$5,000) (8	See section	507	(d)(2).)			
	MICHAEL T. I	MCLOUGHLIN								
ь	List any managers of t	he foundation who	own 10% or more of	of the stock of a corp	oration (o	r an	equally	large	portion	of the
-	ownership of a partners						-,··· <i>j</i>	- 3-	,	
	• •	-,		•						
	N/A									
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarsh	ip, etc., Programs:						
	Check here ► X if th	e foundation only r	makes contributions	to preselected char	ntable oros	aniza	tions a	nd doe	s not :	accent
	unsolicited requests for	or funds If the found	dation makes gifts.	grants, etc (see pag	e 28 of the	ne in	struction	ns) to	individu	als or
	organizations under oth							•		
	The name, address, and	·			addressed					
_		releptione number of	The person to whom	applications should be	addressed	•				
b	The form in which applic	cations should be subr	nitted and information	and materials they sho	ould include	е:				
С	Any submission deadlin	es:								

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Form 990-PF ((2010)			38-3335768	Page 11
Part XV	Supplementary Information ((continued)			
3 Gran	its and Contributions Paid Duri	ng the Year or App		Future Payment	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	e and address (home or business)	or substantial contributor	recipient	contribution	
a Paid	during the year				
እ መ ጥ አ ር	NIMENIO O				
ATIAC	CHMENT 8				
				1	
				1	
			İ		
				1	
				1	
			l l	1	
			<u> </u>		81,846.
	oved for future payment	 		▶ 3a	01,040.
u Appro	oved for fature payment				
				1	
				i l	
				1	
			1		
		<u> </u>	<u> </u>		
Total	<u></u>	<u> </u>	<u></u>	▶ 3b_	

Part XVI	-A Analysis of Income-Produ	ucing Act	ivities			
Ènter gross	amounts unless otherwise indicated	Unrela (a)	ated business income (b)	Excluded by	y section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program	n service revenue	Business code	Amount	Exclusion code		(See page 28 of the instructions)
a						
b				<u> </u>		
c						
d				ļ .		
е				<u> </u>		
f						
_	and contracts from government agencies					1848
2 Member	rship dues and assessments					
	on savings and temporary cash investments					
	ds and interest from securities			14	45,994.	
	al income or (loss) from real estate					
a Debt	t-financed property			_		
b Not o	debt-financed property					
6 Net renta	I income or (loss) from personal property					
7 Other in	vestment income					
	loss) from sales of assets other than inventory			18	8,491.	
9 Net inco	ome or (loss) from special events					
10 Gross pr	rofit or (loss) from sales of inventory					
11 Other re	evenue: a					
b	<u> </u>					
c						
d						
e				<u> </u>		<u>.</u>
	Add columns (b), (d), and (e)			_	54,485.	
13 Total. A	dd line 12, columns (b), (d), and (e)				13	54,485.
	neet in line 13 instructions on page 29 to			4.5		
	B Relationship of Activities					
Line No. ▼	Explain below how each activity accomplishment of the foundation instructions)	on's exemp	t purposes (other than	by providing	g funds for such purpose	es). (See page 29 of the
	-					
					· <u> </u>	
			-			
						<u> </u>
			_			
						· · · · · ·

Part XVII			Transfers To an	d Transac	ctions	and Relation	nships With	Noncl		able
ın se	he organization directl ction 501(c) of the C izations?								Yes	No
	fers from the reporting for									
	ash									X
	ther assets	• • • • • • • •						1a(2)		<u> </u>
	transactions ales of assets to a nonch	antable evenut o	roanization					45/4		х
	urchases of assets from a									X
	ental of facilities, equipme									Х
	eimbursement arrangeme									Х
(5) Lo	oans or loan guarantees							1b(5)		Х
	erformance of services or									X
	ng of facilities, equipment									<u> </u>
	answer to any of						-			
	of the goods, other in any transaction o									
(a) Line no	(b) Amount involved		nonchantable exempt organ		_		ransactions, and shar			
	N/A				N/A					
			·							
		+					 			
										
				1						
	_									
	<u> </u>									
		_								
						·				
				-						
					_					
descnt	o foundation directly bed in section 501(c) of	the Code (other t						Ye	s 🗀	
b it "Yes	 complete the following (a) Name of organization 		(b) Type of or	manization		(c) [Description of relations	hin		
	(a) Hamb of Organization		(w) Type of or	921112211011		(6)	zescription of relations			
Sign Und	der penalties of penury, I def, it is true, correct, and con	leclase that I have mplete Declaration	examined this return, including preparer (other than tax	uding accompa	nying schi ry) is base	edules and statement on all information	nts, and to the best of which preparer has	of my kn s any kno	iowledge wledge	ge and
	Signature of officer or trusted	- / /	1/-	Date		Title				
	Print/Type preparer's	name ,	Preparer's signatu	ire	_	Date		PTIN		
Paid	JOHN G. FAR	RELL	א וא	7. 0	0	5/3/2013	Check if			
Preparer			Henny	-yanel	<u>ر</u>		Sell-employed			8
Use Only	Firm's name CF	ROWE HORWAT		207. 7	_	Fi	rm's EIN ▶ 35-0	92168	0	
200 Oilly	Firm's address > 33	30 E JEFFER SOUTH	RSON BLVD, PO E BEND, IN	3UX /	16	624-0007 Pi	574.2	30 <u>-</u> 00	102	
		300111	TIMD, TIM		40	024-0007 PI	none no 574-2	_	DE	(2040)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization **Employer identification number** THE MCLOUGHLIN FAMILY FOUNDATION 38-3335768 Organization type (check one). Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule [X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, chantable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF) For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010) Name of organization THE MCLOUGHLIN FAMILY FOUNDATION

Employer identification number 38-3335768

	1.	
Darti	Contributors (see instructions)	
raili	CONTINUIO (See manaciona)	<i>!</i>

(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1_	MICHAEL T. MCLOUGHLIN 5805 WINDY ACRES LANE BERRIEN SPRINGS, MI 49103	\$50,000.	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2 _	C. DEREK MCLOUGHLIN 28551 MAPLE TERRACE DOWAGIAC, MI 49047	\$5,000.	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3 _	KEVIN M. MCLOUGHLIN 901 WESAW NILES, MI 49120	\$5,000.	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	\$(c) Aggregate contributions	Payroll Noncash (Complete Part II if there is
		(c)	Payroll Noncash (Complete Part II if there is a noncash contribution.)
		(c) Aggregate contributions	Payroll Noncash (Complete Part II if there is a noncash contribution.) (d) Type of contribution Person Payroll Noncash (Complete Part II if there is

738203001

PAGE 18

ATTACHMENT 1

ATTACHMENT

- DIVIDENDS AND INTEREST FROM SECURITIES PART I FORM 990PF,

	NET	INVESTMENT	INCOME	
REVENUE	AND	EXPENSES	PER BOOKS	
			DESCRIPTION	

45,994.

45,994.

45,994.

45,994.

TOTAL

U.S. TRUST DIVIDENDS & INTEREST

PAGE 19

ATTACHMENT

38-3335768

- ACCOUNTING FEES PART I FORM 990PF,

CHARITABLE <u>PURPOSES</u>	372.	372.
ADJUSTED NET INCOME		0.
NET INVESTMENT INCOME	373.	373.
REVENUE AND EXPENSES PER BOOKS	745.	745.
		TOTALS
DESCRIPTION	CROWE HORWATH LLP	

- TAXES PART I FORM 990PF,

	REVENUE	
	AND	NET
	EXPENSES	INVESTMEN
DESCRIPTION	PER BOOKS	INCOME
FOREIGN TAX PAID	128.	Н

LN

128.

128.

128.

TOTALS

PAGE 20

ATTACHMENT 3

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ATTACHMENT 4

- OTHER EXPENSES PART I FORM 990PF,

THE MCLOUGHLIN FAMILY FOUNDATION

CHARITABLE PURPOSES 0. 0. 2,750.	2,750.
ADJUSTED NET INCOME 0. 0.	.0
NET INVESTMENT INCOME 8,714. 0.	8,714.
REVENUE AND EXPENSES I PER BOOKS 8,714. 20. 2,750.	11,485.
	TOTALS
DESCRIPTION INVESTMENT FEES STATE OF MICHIGAN GREAT START MISCELLANEOUS	

ATTACHMENT 5

- OTHER ASSETS FORM 990PF, PART II

DESCRIPTION

ENDING BOOK VALUE

ENDING FMV

DIVIDENDS RECEIVABLE

2,040.

2,040.

2,040.

TOTALS

2,040.

PAGE 22

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

PRIOR PERIOD ADJUSTMENT

888.

TOTAL

888.

FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

CASSOPOLIS, MI 49031-0295

MICHAEL T. MCLOUGHLIN

P.O. BOX 295

NAME AND ADDRESS

CASSOPOLIS, MI 49031-0295

M. KATHERINE MCLOUGHLIN P.O. BOX 295

ATTACHMENT 7

EXPENSE ACCT AND OTHER ALLOWANCES	Ö	.0	.0	.0	.0	.0	0
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	.0	.0	Ö	Ö	.0	ó	0
COMPENSATION	.0	.0	·	·	.0	.0	0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	DIRECTOR 1.00	DIRECTOR 1.00	DIRECTOR 1.00	DIRECTOR 1.00	DIRECTOR 1.00	DIRECTOR 1.00	GRAND TOTALS

CASSOPOLIS, MI 49031-0295

C. DEREK MCLOUGHLIN

P.O. BOX 295

CASSOPOLIS, MI 49031-0295

KEVIN M. MCLOUGHLIN

P.O. BOX 295

CASSOPOLIS, MI 49031-0295

PATRICK J. MCLOUGHLIN

P.O. BOX 295

CASSOPOLIS, MI 49031-0295

EMILY J. MCLOUGHLIN

P.O. BOX 295

38-3335768

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	URING THE YEAR	ATTAC	ATTACHMENT 8
RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LORY'S PLACE	NONE	CHARITABLE	5,000.
EDGEWATER CENTER	EXEMPT		
445 UPTON DRIVE			
ST. JOSEPH, MI 49085			
NILES-BUCHANAN MEALS ON WHEELS	NONE	CHARITABLE	1,500.
31 N. ST. JOSEPH AVENUE	EXEMPT		
NILES, MI 49120			
N DEN DEN DEN DEN DEN DEN DEN DEN DEN DE	EZZO	CHARITABLE & EDUCATIONAL	005 6
GIINGUN KG INDKO LPC	ECTIONS		
347 CAIALFA AVENCE	EAEMP1		
P.O. BOX 1352			
BENTON HARBOR, MI 49022			
BIRTHRIGHT OF ST. JOSEPH, INC	NONE	CHARITABLE	1,500
2700 NILES AVENUE	EXEMPT		
ST. JOSEPH, MI 49085			
BIG BROTHERS BIG SISTERS OF BERRIEN & CASS	NONE	CHARITABLE	1,000.
P.O BOX 194	EXEMPT		
NILES, MI 49120			
HOSPICE CARE OF SOUTHWEST MICHIGAN	NONE	CHARITABLE	1,000.
222 N KALAMAZOO MALL, SUITE 100	EXEMPT		
KALAMA200, MI 49007			

1 05.17 PM

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38-3335768

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

CHARITABLE - TO SUPPORT CHILD ABUSE PREVENTION 1, CHARITABLE CHARITABLE CHARITABLE CHARITABLE CHARITABLE CHARITABLE	RECIPTENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBITION	FNICON
CHARITABLE - TO SUPPORT CHILD ABUSE PREVENTION 1, CHARITABLE CHARITABLE CHARITABLE CHARITABLE CHARITABLE CHARITABLE T CHARITABLE CHARITABLE T		FOUNDALION STATOS OF RECIFIENT	FURFOSE OF GRANI OR CONTRIBUTION	AMOONI
CHARITABLE CHARITABLE CHARITABLE 3. T CHARITABLE CHARITABLE T CHARITABLE T		NONE	CHARITABLE - TO SUPPORT CHILD ABUSE PREVENTION	1,000.
CHARITABLE CHARITABLE CHARITABLE CHARITABLE CHARITABLE T CHARITABLE T				
T CHARITABLE 2. CHARITABLE 2. CHARITABLE 3. CHARITABLE CHARITABLE 3.				
T CHARITABLE CHARITABLE CHARITABLE CHARITABLE T CHARITABLE T CHARITABLE T		NONE	CHARITABLE	500.
CHARITABLE CHARITABLE CHARITABLE CHARITABLE T		EXEMPT		
CHARITABLE CHARITABLE CHARITABLE CHARITABLE CHARITABLE T CHARITABLE T				
T CHARITABLE CHARITABLE CHARITABLE CHARITABLE T T		NONE	CHARITABLE	2,500.
T CHARITABLE CHARITABLE CHARITABLE T		EXEMPT		
CHARITABLE CHARITABLE CHARITABLE CHARITABLE T				
T CHARITABLE CHARITABLE T		NONE	CHARITABLE	3,000.
T CHARITABLE CHARITABLE T		EXEMPT		
T CHARITABLE CHARITABLE				
T CHARITABLE CHARITABLE				
T CHARITABLE		NONE	CHARITABLE	250
CHARITABLE		EXEMPT		
CHARITABLE				
EXEMPT		NONE	CHARITABLE	250.
		EXEMPT		

38-3335768

V 10-5.4

400. 380. 35,000 AMOUNT ATTACHMENT 8 (CONT'D) PURPOSE OF GRANT OR CONTRIBUTION EDUCATIONAL CHARITABLE CHARITABLE RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR FOUNDATION STATUS OF RECIPIENT FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR INDIVIDUAL INDIVIDUAL EXEMPT NONE NONE NONE MICHIGAN STATE UNIVERSITY FBO JASMINE THOMPSON 150 HANNAH ADMINISTRATION BUILDING 120 NORTH BROADWAY, SUITE 215 RECIPIENT NAME AND ADDRESS OAK MANOR 6TH GRADE CENTER AUSTIN WRAY C/O ROCKY WRAY OFFICE OF THE REGISTRAR EAST LANSING, MI 48824 CASSOPOLIS, MI 49031 CASS COUNTY CASA ONE TYLER STREET NILES, MI 49120

TOTAL CONTRIBUTIONS PAID

81,846

25,066.

EDUCATIONAL

EXEMPT

NONE

CASSOPOLIS PUBLIC SCHOOLS 63700 BRICK CHURCH ROAD

CASSOPOLIS, MI 49031

PAGE 27 ATTACHMENT 8

SCHEDULE D (Form 1041)

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable). OMB No 1545-0092

Department of the Treasury Internal Revenue Service Name of estate or trust

THE MCLOUGHLIN FAMILY FOUNDATION

Employer Identification number

	THE MCLOUGHLIN FAMILY FOUNDATION	NC			38-3335768	3
Note	e: Form 5227 filers need to complete onlyPa					
Par	t I Short-Term Capital Gains and Lo	sses - Assets	Held One Y	ear or Less		
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other bas (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a						
		 			-	
_						_
	<u>_</u>					
	Enter the short-term gain or (loss), if any, from	m Schedule D 1	line 1h			9 491
J	Litter the short-term gain or (loss), it any, not	ii Scriedule D-1	, and to			b 8,491.
2	Short-term capital gain or (loss) from Forms 4	4684, 6252, 678	31, and 8824			2
3	Net short-term gain or (loss) from partnership	ne S corporation	se and other o	statos or trusts		3
4	Short-term capital loss carryover. Enter the a			• •	•••••	
	Carryover Worksheet				<u>.</u>	4 ()
5	Net short-term gain or (loss). Combine line column (3) on the back	-	, ,		· .	5 8,491.
Par	t II Long-Term Capital Gains and Losses	- Assets Held I	More Than One	Year	<u> </u>	0,491.
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other bas (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a						
					<u> </u>	
			<u>. </u>		1	
b	Enter the long-term gain or (loss), if any, from	6	b			
7	Long-term capital gain or (loss) from Forms 2	9439 4684 625	2 6781 and 8	824		7
•	Zong term capital gam of (1888) from 1 office 2					
8	Net long-term gain or (loss) from partnerships		В			
9	Capital gain distributions					9
10	Gain from Form 4797, Part I				_	o
11	Long-term capital loss carryover Enter the ai	mount, if any, fro	om line 14 of th	ne 2009 Capital Loss		
40	Carryover Worksheet	0-4				1 ()
12	Net long-term gain or (loss). Combine lines column (3) on the back	_				2
For F	Paperwork Reduction Act Notice, see the Instruction	ons for Form 104	1.			tule D (Form 1041) 2010

Sched	tule D (Form 1041) 2010			Page 2
Par	t III Summary of Parts I and II Caution: Read the instructions before completing this part.	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss) 13			8,491.
14	Net long-term gain or (loss):			
а				
	Unrecaptured section 1250 gain (see line 18 of the wrksht.) 14b			
С	28% rate gain 14c			
15	Total net gain or (loss). Combine lines 13 and 14a			8,491.
to Pa	e: (f line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T art V, and do not complete Part IV If line 15, column (3), is a net loss, complete Part IV ai			
Par	t IV Capital Loss Limitation			
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, lin	• • • • • • • • • • • • • • • • • • • •		,
a	The loss on line 15, column (3) or b \$3,000 If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line		16 (oleta the Capital Less
Carr	yoverWorksheeton page 7 of the instructions to figure your capital loss carryover	e 22 (01 1 01111 990-1, 111		
Par	Tax Computation Using Maximum Capital Gains Rates			
	n 1041 filers. Complete this part only if both lines 14a and 15 in column (2		nount is entered in F	Part I or Part II and
	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than a			
	tion: Skip this part and complete the worksheet on page 8 of the instructions if ther line 14b, col. (2) or line 14c, col. (2) is more than zero, or			
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.			
	n 990-T trusts. Complete this part only if both lines 14a and 15 are gain	s, or qualified divide	ends are included in	n income ın Part I
of F	orm 990-T, and Form 990-T, line 34, is more than zero. Skip this part and			
eithe	er line 14b, col (2) or line 14c, col (2) is more than zero			
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2)			
	but not less than zero 18	_		
19	Enter the estate's or trust's qualified dividends			
	from Form 1041, line 2b(2) (or enter the qualified			
20	dividends included in income in Part I of Form 990-T) 19 Add lines 18 and 19 20	\dashv \mid		
20 21	Add lines 18 and 19			
21	amount from line 4g, otherwise, enter -0-			
22	Subtract line 21 from line 20 If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	. 24		
25	Is the amount on line 23 equal to or more than the amount on line 24?			
	Yes. Skip lines 25 and 26; go to line 27 and check the "No" box.			
	No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same?			
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (15)		30	
31	Figure the tax on the amount on line 23 Use the 2010 Tax Rate Sche	· · · · · · 		
	(see the Schedule Ginstructions in the instructions for Form 1041)	I I		
32	Add lines 30 and 31			
33	Figure the tax on the amount on line 17 Use the 2010 Tax Rate Scho			
	(see the Schedule Ginstructions in the instructions for Form 1041)			
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here a	nd on Form 1041	Schedule	

G, line 1a (or Form 990-T, line 36) .

SCHEDULE D-1 (Form 1041)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

► See instructions for Schedule D (Form 1041).

► Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2010

Employer identification number Name of estate or trust THE MCLOUGHLIN FAMILY FOUNDATION 38-3335768 Short-Term Capital Gains and Losses - Assets Held One Year or Less Part 1 (d) Sales price (see page 4 of the instructions) (e) Cost or other basis (b) Date (a) Description of property (Example 100 sh 7% preferred of "Z" Co) (c) Date sold (f) Gain or (loss) Subtract (e) from (d) acquired (see page 4 of the instructions)_ (mo, day, yr) (mo , day, yr) 1a 10,917.03 CMG ULTRA SHORT TERM BOND 12/23/2009 02/23/2010 100,000. 100,000. PIMCO TOTAL RETURN FUND CAPITAL GAIN DISTRIBUTION 8,491. VAR VAR 0. 8,491.

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2010

8,491.

THE MCLOUGHLIN FAMILY FOUNDATION

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME										
Kind of Pr	operty	Description			P or D	Date acquired	Date sold			
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)			
100,000.		10,917.03 CM					12/23/2009	02/23/2010		
8,491.		PIMCO TOTAL 0.	RETURN FUNI) CAPITAL GA	AIN DIS	;	VAR 8,491.	VAR		
TOTAL GAIN (LC	oss)			• • • • • • • • • • • • • • • • • • • •			8,491.			
					:					
	:									
ISA			=							