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Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2010**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation

DAVID &amp; CAROL MYERS FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

109 WEST 12TH STREET

Room/suite

City or town, state, and ZIP code

HOLLAND

MI 49423

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at  
end of year (from Part II, col. (c),  
line 16) ▶ \$ 28,055,040

J Accounting method: ☐ Cash ☒ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

A Employer identification number

38-2884733

B Telephone number (see page 10 of the instructions)

616-396-1435

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the  
85% test, check here and attach computation ☐E If private foundation status was terminated under  
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	525,510	525,510		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	339,450			
	b Gross sales price for all assets on line 6a 1,192,970				
	7 Capital gain net income (from Part IV, line 2)		339,450		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns & allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STMT 1	3,595,135	3,595,135			
12 Total. Add lines 1 through 11	4,460,095	4,460,095	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 2	5,995			5,995
	c Other professional fees (attach schedule) STMT 3	31,417	31,417		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att. sch) STMT 4	334,537	334,505		32
	24 Total operating and administrative expenses. Add lines 13 through 23	371,949	365,922	0	6,027
	25 Contributions, gifts, grants paid	1,474,594			1,474,594
26 Total expenses and disbursements. Add lines 24 and 25	1,846,543	365,922	0	1,480,621	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	2,613,552				
b Net investment income (if negative, enter -0-)		4,094,173			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see page 30 of the instructions.

DAA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing .....	103,108	6,163	6,163
	2	Savings and temporary cash investments .....			
	3	Accounts receivable ▶ .....			
		Less: allowance for doubtful accounts ▶ .....			
	4	Pledges receivable ▶ .....			
		Less: allowance for doubtful accounts ▶ .....			
	5	Grants receivable .....			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) .....			
	7	Other notes and loans receivable (att. schedule) ▶ .....			
		Less: allowance for doubtful accounts ▶ .....	0		
	8	Inventories for sale or use .....			
	9	Prepaid expenses and deferred charges .....			
	10a	Investments—U.S. and state government obligations (attach schedule) .....			
	b	Investments—corporate stock (attach schedule) .....			
	c	Investments—corporate bonds (attach schedule) .....			
	11	Investments—land, buildings, and equipment: basis ▶ .....			
	Less: accumulated depreciation (attach sch.) ▶ .....				
12	Investments—mortgage loans .....				
13	Investments—other (attach schedule) SEE STATEMENT 5 .....	24,215,619	26,926,116	28,048,877	
14	Land, buildings, and equipment: basis ▶ .....				
	Less: accumulated depreciation (attach sch.) ▶ .....				
15	Other assets (describe ▶ .....				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) .....	24,318,727	26,932,279	28,055,040	
Liabilities	17	Accounts payable and accrued expenses .....			
	18	Grants payable .....			
	19	Deferred revenue .....			
	20	Loans from officers, directors, trustees, and other disqualified persons .....			
	21	Mortgages and other notes payable (attach schedule) .....			
	22	Other liabilities (describe ▶ .....			
23	Total liabilities (add lines 17 through 22) .....	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted .....			
	25	Temporarily restricted .....			
	26	Permanently restricted .....			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds .....			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund .....			
	29	Retained earnings, accumulated income, endowment, or other funds .....	24,318,727	26,932,279	
	30	Total net assets or fund balances (see page 17 of the instructions) .....	24,318,727	26,932,279	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) .....	24,318,727	26,932,279	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) .....	1	24,318,727
2	Enter amount from Part I, line 27a .....	2	2,613,552
3	Other increases not included in line 2 (itemize) ▶ .....	3	
4	Add lines 1, 2, and 3 .....	4	26,932,279
5	Decreases not included in line 2 (itemize) ▶ .....	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .....	6	26,932,279

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

  

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	2	339,450
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions).            If (loss), enter -0- in Part I, line 8         </div>	3	12,419

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	1,511,067	25,394,534	0.059504
2008	974,659	25,631,892	0.038025
2007	968,491	29,310,111	0.033043
2006	849,642	25,766,089	0.032975
2005	872,149	19,812,646	0.044020

  

2 Total of line 1, column (d)	2	0.207567
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.041513
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	27,220,291
5 Multiply line 4 by line 3	5	1,129,996
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	40,942
7 Add lines 5 and 6	7	1,170,938
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	1,480,621

**Part VII** Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 40,942
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0
3 Add lines 1 and 2		3 40,942
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 40,942
6 Credits/Payments:		
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	35,000
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d		7 35,000
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8 819
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9 6,761
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11

**Part VII-A** Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ CAROL MYERS 109 WEST 12TH STREET		Telephone no. ▶ 616-396-1435	
Located at ▶ HOLLAND		MI	ZIP+4 ▶ 49423	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ▶ 20 , 20 , 20 , 20		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.)	N/A	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		X

**Part VII B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ N/A ☒ 5b

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870. ☒ 6b X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ N/A ☒ 7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROL MYERS 109 WEST 12TH ST. HOLLAND MI 49423	PRESIDENT 10.00	0	0	0
DAVID MYERS 109 WEST 12TH ST. HOLLAND MI 49423	VICE PRES. 10.00	0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions).  
If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE .....		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A .....	
2 .....	
3 .....	
4 .....	

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A .....	
2 .....	
All other program-related investments. See page 24 of the instructions	
3 .....	
<b>Total.</b> Add lines 1 through 3	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	25,756,389
<b>b</b>	Average of monthly cash balances	<b>1b</b>	128,424
<b>c</b>	Fair market value of all other assets (see page 25 of the instructions)	<b>1c</b>	1,750,000
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	27,634,813
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	27,634,813
<b>4</b>	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	414,522
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	27,220,291
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	1,361,015

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1,361,015
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	40,942
<b>b</b>	Income tax for 2010. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	40,942
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	1,320,073
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	1,320,073
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	1,320,073

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	1,480,621
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,480,621
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	40,942
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	1,439,679

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				1,320,073
<b>2</b> Undistributed income, if any, as of the end of 2010:				
<b>a</b> Enter amount for 2009 only			1,005,450	
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007				
<b>d</b> From 2008				
<b>e</b> From 2009				
<b>f</b> Total of lines 3a through e				
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ► \$ 1,480,621				
<b>a</b> Applied to 2009, but not more than line 2a			1,005,450	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
<b>d</b> Applied to 2010 distributable amount				475,171
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				844,902
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007				
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009				
<b>e</b> Excess from 2010				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

DAVID & CAROL MYERS

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

N/A

**b** The form in which applications should be submitted and information and materials they should include:

N/A

**c** Any submission deadlines:

N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year SEE ATTACHED				1,474,594
<b>Total</b>			<b>3a</b>	1,474,594
<b>b</b> Approved for future payment N/A				
<b>Total</b>			<b>3b</b>	





Form <b>990-PF</b>	<b>Capital Gains and Losses for Tax on Investment Income</b>	<b>2010</b>
For calendar year 2010, or tax year beginning _____, and ending _____		
Name  <b>DAVID &amp; CAROL MYERS FOUNDATION</b>		Employer Identification Number  <b>38-2884733</b>

  

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) AGL RESOURCES	P	08/08/07	02/22/10
(2) ARCHER DANIELS MIDLAND	P	08/23/07	09/02/10
(3) ARCHER DANIELS MIDLAND	P	06/09/08	09/02/10
(4) ARCHER DANIELS MIDLAND	P	10/22/08	09/02/10
(5) ASTRAXZENECA PLC	P	06/28/07	02/22/10
(6) ASTRAXZENECA PLC	P	11/15/07	02/22/10
(7) DENTSPLY INTERNATIONAL	P	01/21/09	04/23/10
(8) ENSCO INTL	P	01/30/08	09/08/10
(9) ENSCO INTL	P	12/11/08	09/08/10
(10) FLUOR CORP	P	02/22/10	06/29/10
(11) IBM	P	06/29/06	02/02/10
(12) IBM	P	06/29/06	09/02/10
(13) IBM	P	10/16/08	09/02/10
(14) JACOBS ENGINEERING	P	10/22/08	09/02/10
(15) PENN WEST ENERGY	P	04/13/05	09/02/10

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 12,785		13,317	-532
(2) 3,152		3,294	-142
(3) 9,457		11,210	-1,753
(4) 9,456		5,440	4,016
(5) 8,685		10,649	-1,964
(6) 1,086		1,122	-36
(7) 17,880		13,032	4,848
(8) 17,555		20,024	-2,469
(9) 8,778		6,187	2,591
(10) 16,800		18,702	-1,902
(11) 19,016		11,549	7,467
(12) 12,587		7,700	4,887
(13) 12,587		8,525	4,062
(14) 12,727		11,471	1,256
(15) 16,761		21,110	-4,349

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(1)			-532
(2)			-142
(3)			-1,753
(4)			4,016
(5)			-1,964
(6)			-36
(7)			4,848
(8)			-2,469
(9)			2,591
(10)			-1,902
(11)			7,467
(12)			4,887
(13)			4,062
(14)			1,256
(15)			-4,349

Form <b>990-PF</b>	<b>Capital Gains and Losses for Tax on Investment Income</b>	<b>2010</b>
For calendar year 2010, or tax year beginning , and ending		

Name <b>DAVID &amp; CAROL MYERS FOUNDATION</b>	Employer Identification Number <b>38-2884733</b>
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(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) PENN WEST ENERGY	P	11/07/06	09/02/10
(2) PLUM CREEK TIMBER	P	06/11/09	09/02/10
(3) PRECESION DRILLING	P	05/17/06	04/23/10
(4) PRECESION DRILLING	P	10/05/06	04/23/10
(5) PRECESION DRILLING	P	04/04/07	04/23/10
(6) PRECESION DRILLING	P	11/27/07	04/23/10
(7) STRYKER CORP.	P	11/19/08	04/23/10
(8) STRYKER CORP.	P	01/22/09	04/23/10
(9) WISDONTREE EQUITY	P	05/15/08	05/10/10
(10) STEALTHGAS INC	P	11/19/07	09/02/10
(11) STEALTHGAS INC	P	06/04/08	09/02/10
(12) STEALTHGAS INC	P	08/04/08	09/02/10
(13) STEALTHGAS INC	P	08/06/08	09/02/10
(14) STEALTHGAS INC	P	10/28/08	09/02/10
(15) VALERO ENERGY	P	05/03/06	06/14/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 7,450		12,368	-4,918
(2) 17,657		17,025	632
(3) 1,598		6,672	-5,074
(4) 3,995		14,187	-10,192
(5) 4,795		13,895	-9,100
(6) 4,795		9,474	-4,679
(7) 20,534		14,483	6,051
(8) 2,933		2,015	918
(9) 15,315		25,468	-10,153
(10) 4,574		16,433	-11,859
(11) 915		3,239	-2,324
(12) 636		2,059	-1,423
(13) 736		2,407	-1,671
(14) 3,660		6,190	-2,530
(15) 50,000		52,500	-2,500

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(1)			-4,918
(2)			632
(3)			-5,074
(4)			-10,192
(5)			-9,100
(6)			-4,679
(7)			6,051
(8)			918
(9)			-10,153
(10)			-11,859
(11)			-2,324
(12)			-1,423
(13)			-1,671
(14)			-2,530
(15)			-2,500



Form <b>990-PF</b>	<b>Capital Gains and Losses for Tax on Investment Income</b>	<b>2010</b>
For calendar year 2010, or tax year beginning _____, and ending _____		

Name <b>DAVID &amp; CAROL MYERS FOUNDATION</b>	Employer Identification Number <b>38-2884733</b>
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(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) TIFF MULTI-ASSET FUND	P	VARIOUS	06/08/10
(2) TIFF SHORT-TERM FUND	P	01/01/10	07/15/10
(3) FROM K-1S	P		
(4) FROM K-1'S	P		
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 20,101		20,000	101
(2) 471,773		471,773	
(3) 14,321			14,321
(4) 367,870			367,870
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			101
(2)			
(3)			14,321
(4)			367,870
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

## Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
ORD. INC. FROM K-1'S INVEST.	\$ -1,385	-1,385	\$
MISC INCOME	44	44	
ROYALTIES	3,596,476	3,596,476	
TOTAL	<u>\$ 3,595,135</u>	<u>\$ 3,595,135</u>	<u>\$ 0</u>

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
DEBOER, BAUMANN & COMPANY PLC	\$ 5,995	\$	\$	\$ 5,995
TOTAL	<u>\$ 5,995</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 5,995</u>

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT MANAGEMENT FEES	\$ 31,417	\$ 31,417	\$	\$
TOTAL	<u>\$ 31,417</u>	<u>\$ 31,417</u>	<u>\$ 0</u>	<u>\$ 0</u>

## Federal Statements

## Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
DED. RELATED TO PORTFOLIO INC	324,505	324,505		20
STATE FILING FEE	20			
PUBLISHING	10,000	10,000		12
MISC	12			
TOTAL	\$ 334,537	\$ 334,505	\$ 0	\$ 32

## Federal Statements

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## Statement 5 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FLO-CAIT	\$ 222,583	\$ 222,583	COST	\$
MICRO HEAT	500,000	500,000	COST	
GREEN CAY EMERGING EQUITIES	2,000,000	2,000,000	COST	1,225,531
HYDRATION TECH	426,122	426,122	COST	444,324
QUELLOS PRIVATE CAPITAL	749,535	672,429	COST	1,412,756
SOLIDICA INC	250,000	250,000	COST	400,000
QUINCY STREET INC	292,935	292,935	COST	750,000
WHITE RIVER INVESTMENTS	182,230	182,230	COST	414,082
LVM CAPITAL MANAGEMENT	300,000	300,000	COST	842,048
MICRO DEVICES	37,825	37,825	COST	30,000
OPPENHEIMER FUNDS	566,726	461,855	COST	661,843
CASTLE CREEK	213,186	210,873	COST	107,736
SMITH ASSOC GREAT LAKES FUND	465,406	465,406	COST	364,429
NORTH COAST TECH	275,014	659,014	COST	1,255,146
GRAND GRYPHON	198,019	198,019	COST	97,440
GRAND GRYPHON II	44,870	44,870	COST	70,560
UPL INVESTORS	264,719	233,274	COST	650,000
UTILITY PIPELINE	39,308	33,039	COST	100,000
OPPENHEIMER PRIVATE EQUITY 1	827,474	937,554	COST	1,026,924
OPPENHEIMER PRIVATE EQUITY CO-INV	587,902	393,093	COST	653,854
OPPENHEIMER GLOBAL RESOURCE		297,191	COST	297,191
OPECI AIV I LP		132,198	COST	132,198
TIFF SECONDARY PARTNERS	830,494	845,494	COST	1,164,000
TIFF V	604,736	654,736	COST	677,721
TIFF V INTERNATIONAL	509,449	629,449	COST	513,913
TIFF PRIVATE EQUITY 2005	595,194	675,194	COST	697,785
TIFF PRIVATE EQUITY 2007	327,008	457,008	COST	472,412
TIFF PRIVATE EQUITY 2009	67,766	140,766	COST	119,749
TIFF SECONDARY PARTNERS II	373,893	693,893	COST	1,171,000
BRIDGE STREET CAPITAL FUND I	600,443	726,743	COST	815,000
BEECKEN PETTY	1,228,361	813,057	COST	1,214,555
HEALTH EQUITY PARTNERS	26,696	26,696	COST	40,000
BEECKEN PETTY FUND III	926,713	926,713	COST	1,210,584
LAKESHORE ADVTG	35,974	45,974	COST	55,000
TIFF MULTI ASSETS FUND	1,280,835	1,598,788	COST	1,531,872
TIFF REALTY FUND		40,000	COST	40,000
STOCKS AND BONDS	8,364,203	9,701,095	COST	7,389,224

## Federal Statements

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Statement 5 - Form 990-PF, Part II, Line 13 - Other Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
TOTAL	\$ 24,215,619	\$ 26,926,116		\$ 28,048,877

## 2010 GRANTS ~ DAVID & CAROL MYERS FOUNDATION GRANTS

### ARTS, CULTURE, & HUMANITIES

#### St. Nicholas Center

109 West 12<sup>th</sup> Street

Holland, MI 49423

Purpose: Education and resources about the true St. Nicholas

Operating: \$75,000

#### Holland Historical Trust

31 West 10<sup>th</sup> Street

Holland, MI 49423

Purpose: preserve and interpret local and Dutch-American history

Unrestricted: \$10,000

#### Sumner Historical Society

1228 Main Street

Sumner, WA 98390

Purpose: Preserve local history and Ryan House Museum

Artifact storage and preservation: \$5,000

### EDUCATION

#### Hope College

Holland, Michigan 49423

Purpose: undergraduate liberal arts education

CASA: \$2000

#### Whitworth University

300 W Hawthorne Road

Spokane, Washington 99218

Purpose: undergraduate liberal arts education

Unrestricted: \$20,000

Faculty forums: \$5,155

Boppell Scholarship: \$20,000

Psychology Department Discretionary Fund: \$2,500

Robinson Science Hall: \$50,000

Bonnie Robinson Music Scholarship: \$1,000

### EDUCATION, THEOLOGICAL

#### New Brunswick Theological Seminary

17 Seminary Place

New Brunswick, NJ 08901-9924

Purpose: Preparation of students for church vocations

Unrestricted: \$150,000

#### Western Theological Seminary

101 East 13<sup>th</sup> Street

Holland, MI 49423

Purpose: Preparation of students for church vocations

Voskuil Chair: \$10,000

#### Association for Reformed and Liturgical Worship

P.O. Box 51176

Sparks, Nevada 89435

Purpose: Promote integrity in worship

Seminary initiative: \$10,000

HEALTH & SENIORS

Hearing Loss Association - MI

P O Box 4808

Troy, MI 48099-4808

Purpose: Support and advocacy for people with hearing impairment

Unrestricted: \$1,000

Hearing Loss Association of America

7910 Woodmont Avenue, Suite 1200

Bethesda, MD 20814

Purpose: Support and advocacy for people with hearing impairment

Unrestricted: \$2,000

Get in the Hearing Loop Initiative: \$87,500

Hearing Loss Association Grand Rapids Chapter

3148 Plainfield NE, Suite 244

Grand Rapids MI 49525

Purpose: Support and advocacy for people with hearing impairment

Walk4Hearing: \$1,000

Resthaven Patrons, Inc.

9 East 8<sup>th</sup> Street

Holland, MI 49423

Purpose: Affordable options for housing and care

Unrestricted: \$5,000

HUMAN SERVICES (INC. YOUTH DEVELOPMENT)

Boys & Girls Club of Greater Holland

P. O. Box 2652

Holland, MI 49423

Purpose: Welfare of children and youth

Unrestricted: \$10,000

Center for Women in Transition

411 Butternut Drive

Holland, MI 49424

Purpose: Assistance and advocacy for women

Unrestricted: \$10,000

Community Action House

345 West 14<sup>th</sup> Street

Holland, MI 49423

Purpose: Basic social services

Unrestricted: \$50,000

Community Kitchen Refrigerator: \$3,250

Ladder House

P.O. Box 1021

Holland, MI 49422-1021

Purpose: Supported independent living for those with chronic mental illness

Unrestricted: \$3000

Project Hospitality

108 Central Avenue

Staten Island, NY

Purpose: Support and services for homeless and people with HIV/AIDS

Unrestricted: \$10,000

INTERNATIONAL/FOREIGN AFFAIRS

ACCION International

56 Roland Street, Suite 300

Boston, MA 02129 USA

Purpose: Micro economic development

Unrestricted: \$30,000

AGROS Foundation

P.O. Box 95367

Seattle, WA

Purpose: Development in Central America

Unrestricted: \$5,000

American Friends of the Diocese of Jerusalem

25 Old King's Highway No., Suite 13

Darien, CT 06820

Purpose: Humanitarian aid in the Holy Land

Unrestricted: \$10,000

Coalition Against Trafficking in Women (CATW)

P.O. Box 7427

Jaf Station

New York, NY 10116 USA

Purpose: Anti-trafficking and exploitation projects

Unrestricted: \$1,000

Church World Service

P. O. Box 968

Elkhart, IN 46515

Purpose: Crisis relief and development assistance

Africa Project: \$75,000

Revolving fund: \$75,000

CWS/CROP Holland/Zeeland Incentive: \$13,965

Reformed Church in America

475 Riverside Drive

New York, NY 10115

Purpose: Preaching & teaching the gospel of Jesus Christ & Christian works

Roma support services, Hungary: \$12,000

Sudanese reconciliation: \$12,000

PUBLIC/SOCIETY BENEFIT (INC. COMMUNITY DEVELOPMENT)

Brookings Institution

1775 Massachusetts Ave, NW

Washington, DC 20036

Purpose: Public policy research

Conference support: \$12,500

Bread for the World Institute

50 F Street NW Suite 500

Washington DC 20001-1565

Purpose: Hunger research and education

Unrestricted: \$175,000

Endowment: \$100,000



Community Foundation of Holland/Zeeland

1 West 8th Street

Holland, MI 49423

Purpose: Community betterment in culture, social services, education, etc.

David & Carol Myers Named Fund: \$10,000

Ready for School: \$20,000'

Grace Episcopal Church

555 Michigan Avenue

Holland, MI 49423

Purpose: Preach and teach Christian faith

Holland is Ready film series: \$5,000

Homecor

112 East Seventh Street

Holland, MI 49423

Purpose: Enhancing neighborhoods through private initiatives

Unrestricted: \$5,000

Latin Americans United for Progress

P. O. Box 1384

Holland, MI 39322

Purpose:

Unrestricted: \$5,000

National Coalition to Abolish the Death Penalty

1705 DeSales Street, NW, Fifth Floor

Washington D.C., 20036

Purpose: Advocacy for repeal of death penalty

Unrestricted: \$5,000

Partners for Sacred Space

1700 Sanson Street, Tenth Floor

Philadelphia, PA 19103

Preservation of religious buildings for common good

Unrestricted: \$5,000

Soulforce, Inc.

SoulForce, Inc.

P. O. Box 3195

Lynchburg, VA 24503-0195

Purpose: Inclusion of GLBT people

Unrestricted: \$1,500

RELIGION

Cathedral Church of St Nicholas

St. Nicholas Churchyard

Newcastle upon Tyne NE1 1PF, United Kingdom

Purpose: Preach and teach Christian faith

St. Nicholas Centre for Children's Formation: \$94,721

Christian Century

104 S. Michigan Avenue, Suite #700

Chicago, IL 60603

Purpose: Examining Christianity and culture

Unrestricted: \$1,000

Hope Reformed Church  
2010 Kalamazoo Ave SE  
Grand Rapids, MI 49507  
Purpose: Preach and teach Christian faith  
Micah Center: \$2,000

Iona Community  
4<sup>th</sup> Floor, Savoy House  
140 Sauchiehall Street  
Glasgow, G2 3DH, Scotland  
Purpose: Christian community seeking new ways to live the gospel in today's world  
Wild Goose Resource Group: \$53,701  
Growing Hope Appeal III: \$51,051

Room for All  
26 Railroad Ave. #341  
Babylon, NY 11702  
Purpose: Inclusion in Reformed Church in America  
Unrestricted: \$6,000

SCIENCE & TECHNOLOGY

American Scientific Affiliation  
Ipswich, MA  
Purpose: Promote scientific/religious dialogue  
Unrestricted: \$3,000

SOCIAL SCIENCE

Foundation for the Advancement of Behavioral & Brain Sciences  
750 First Street, NE, 9<sup>th</sup> Floor  
Washington, DC 20002-4242  
Purpose: Promote behavior, psychological, cognitive, and brain sciences  
Endowment: \$25,000

Friends of Washoe  
Chimpanzee & Human Communication Institute  
Central Washington University  
400 East University Way  
Ellensburg WA 98926-7573  
Purpose: Support of research chimpanzees  
Unrestricted: \$2,000

International Union of Psychological Science  
American Psychological Foundation  
750 First Street, NE  
Washington, DC 20002-4242  
Purpose: develop psychology low-income, transitional, and developing countries  
Unrestricted: \$50,000

National Marriage Project  
Department of Sociology  
P. O. Box 400766  
Charlottesville, VA 22904-4766  
Purpose: Research and support of marriage in the US  
Unrestricted: \$20,000

Psychologists for Social Responsibility  
 208 "T" Street, NE  
 Washington, DC 20002  
 Purpose: Apply psychological knowledge to contemporary issues  
 Conference: \$26,745

Social Psychology Network  
 Department of Psychology  
 Wesleyan University  
 207 High Street  
 Middletown, CT 06459  
 Purpose: Online social psychology database  
 Unrestricted: \$10,000

DISCRETIONARY GRANTS

Humane Society of Kent County  
 3077 Wilson Avenue NW  
 Grand Rapids, MI 49534  
 Purpose: Animal protection  
 Unrestricted: \$2,000

Beechwood Reformed Church  
 895 Ottawa Beach Road  
 Holland, MI 49424-2572  
 Purpose: Preach and teach Christian faith  
 Timmer Mission Project in Bolivia: \$3,000

Northwest Harvest  
 P O Box 12272  
 Seattle, WA 98102  
 Purpose: Hunger relief in Washington state  
 Unrestricted: \$5,000

Washington Wilderness Coalition  
 305 North 83<sup>rd</sup> Street  
 Seattle, WA 98103  
 Purpose: Preserve and restore wild areas in Washington  
 Unrestricted: \$5,000

TOTAL GRANTS	\$1,481,588.00
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Less grant returned	\$6,994.00
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Total Allowable grants	\$1,474,594.00
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Form **8868**  
(Rev. January 2011)Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension-check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	DAVID & CAROL MYERS FOUNDATION	38-2884733
	Number, street, and room or suite no. If a P.O. box, see instructions. 109 WEST 12TH STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. HOLLAND MI 49423	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► CAROL MYERS 109 WEST 12TH STREET, HOLLAND MI 49423  
Telephone No. ► 616-396-1435 FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/11, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☒ calendar year 2010 or  
► ☐ tax year beginning . . . . ., and ending . . . . .

- 2 If this tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 35,000
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 35,000

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

**For Paperwork Reduction Act Notice, see Instructions.**  
DAA

Form **8868** (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	DAVID & CAROL MYERS FOUNDATION	38-2884733
	Number, street, and room or suite no. If a P.O. box, see instructions. 109 WEST 12TH STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. HOLLAND MI 49423	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

CAROL MYERS  
109 WEST 12TH STREET

- The books are in the care of ☒ HOLLAND Telephone No ☒ 616-396-1435 FAX No ☐ MI 49423
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a

list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until 11/15/11.
- 5 For calendar year 2010, or other tax year beginning , and ending
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO OBTAIN REQUIRED INFORMATION

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$ 35,000
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$ 35,000
<b>c Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	<b>8c</b>	\$ 0

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☒ Gordon J. Callam Title ☒ CPA Date ☒ 8-10-11

Form **8868** (Rev. 1-2011)