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## Return of Private Foundation

OMB No 1545-0052

Department of the Treasury  
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation <b>THE L &amp; L EDUCATIONAL FOUNDATION</b>		A Employer identification number <b>38-2785121</b>
Number and street (or P O box number if mail is not delivered to street address) <b>160 MCLEAN DRIVE</b>	Room/suite	B Telephone number <b>(586) 336-1600</b>
City or town, state, and ZIP code <b>ROMEO, MI 48065</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 7,891,491.</b> (Part I, column (d) must be on cash basis.)	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	282,200.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	157,506.	157,506.	157,506.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	21,375.			
	b Gross sales price for all assets on line 6a	445,995.			
	7 Capital gain net income (from Part IV, line 2)		21,375.		
	8 Net short-term capital gain			684.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	461,081.	178,881.	158,190.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	223.	0.	0.	0.
	b Accounting fees STMT 3	2,065.	0.	0.	0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	20.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences and meetings				
	22 Printing and publications				
23 Other expenses STMT 5	23,284.	17,843.	17,843.	2,875.	
24 Total operating and administrative expenses. Add lines 13 through 23	25,592.	17,843.	17,843.	2,875.	
25 Contributions, gifts, grants paid	343,357.			343,357.	
26 Total expenses and disbursements. Add lines 24 and 25	368,949.	17,843.	17,843.	346,232.	
27 Subtract line 26 from line 12	92,132.				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		161,038.			
c Adjusted net income (if negative, enter -0-)			140,347.		

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	85,713.	179,074.	179,074.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	6,898,793.	6,897,564.	7,712,417.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	6,984,506.	7,076,638.	7,891,491.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> X and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	6,984,506.	7,076,638.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	6,984,506.	7,076,638.		
31 Total liabilities and net assets/fund balances	6,984,506.	7,076,638.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,984,506.
2 Enter amount from Part I, line 27a	2	92,132.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	7,076,638.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,076,638.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 445,995.		424,620.	21,375.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			21,375.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	21,375.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	684.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	321,770.	6,108,399.	.052677
2008	360,368.	7,274,246.	.049540
2007	328,195.	8,138,442.	.040327
2006	264,441.	6,296,489.	.041998
2005	221,760.	5,451,701.	.040677

2 Total of line 1, column (d)	2	.225219
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045044
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	7,065,892.
5 Multiply line 4 by line 3	5	318,276.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,610.
7 Add lines 5 and 6	7	319,886.
8 Enter qualifying distributions from Part XII, line 4	8	346,232.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	1,610.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,610.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,610.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	5,554.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,554.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,944.	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► MARGARET DOMENICK - MUSCAT Telephone no ► (586) 336-1600 Located at ► 160 MCLEAN DRIVE, ROMEO, MI ZIP+4 ► 48065			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions	
3	
<b>Total.</b> Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	7,071,984.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	101,510.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	7,173,494.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	7,173,494.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	107,602.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	7,065,892.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	353,295.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	
<b>b</b>	Income tax for 2010 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	346,232.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	346,232.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	1,610.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	344,622.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only				
<b>b</b> Total for prior years.				
<b>3</b> Excess distributions carryover, if any, to 2010				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007				
<b>d</b> From 2008				
<b>e</b> From 2009				
<b>f</b> Total of lines 3a through e				
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4 ▶ \$				
<b>a</b> Applied to 2009, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)				
<b>d</b> Applied to 2010 distributable amount				
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions				
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr				
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7				
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007				
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009				
<b>e</b> Excess from 2010				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Prior 3 years				(e) Total
	Tax year (a) 2010	(b) 2009	(c) 2008	(d) 2007	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	140,347.	193,887.	199,468.	331,560.	865,262.
<b>b</b> 85% of line 2a	119,295.	164,804.	169,548.	281,826.	735,473.
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed	346,232.	323,421.	362,363.	337,392.	1,369,408.
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	346,232.	323,421.	362,363.	337,392.	1,369,408.
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
(1) Value of all assets					0.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	235,530.	203,613.	242,475.	271,281.	952,899.
<b>c</b> "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

SEE STATEMENT 8

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed:

L & L EDUCATIONAL FOUNDATION, 586-336-3501  
160 MCLEAN DR., ROMEO, MI 48065

**b** The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENTS

**c** Any submission deadlines

SEE ATTACHMENTS

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENTS

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE STATEMENT 9				
<b>Total</b>			<b>3a</b>	<b>343,357.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	<b>0.</b>



**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?**

Yes	No
-----	----

- a Transfers from the reporting foundation to a noncharitable exempt organization of**

1a(1)	X
-------	---

1a(2)	X
-------	---

- b Other transactions**

1b(1)		X
-------	--	---

1b(2)		X
-------	--	---

1b(3)	X
-------	---

1b(4)		X
-------	--	---

1b(5)		X
-------	--	---

1b(6)		X
-------	--	---

1c		X
----	--	---

- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees

- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Signature of officer or trustee**

Date \_\_\_\_\_

Title

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN	
------	--

Michael J. Berry

W

6/15/11

P0036 0664

Firm's name ► DOEREN MAYHEW

Firm's EIN ▶

Firm's address ► 755 W. BIG BEAVER, SUITE 2300  
TROY, MI 48084

Phone no 248-244-3000

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

THE L & L EDUCATIONAL FOUNDATION

Employer identification number

38-2785121

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

THE L &amp; L EDUCATIONAL FOUNDATION

38-2785121

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DEITER LANE 78 MELE KOMO PLACE LAHAINA, HI 96761	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	SUSAN LANE 1271 ROMNEY ROAD BLOOMFIELD HILLS, MI 48304	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	DEBRA LANE 8449 N. 79TH STREET LONGMONT, CO 80503	\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	JEFF LANE 414 TIMBER ROAD ASHLAND CITY, TN 37015	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	W. EUGENE LANE 13261 BURGUNDY DRIVE SOUTH PALM BEACH GARDENS, FL 33410	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	ROBERT M. LIGON 5630 EAST ROCKRIDGE PHOENIX, AZ 85018	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

Employer identification number

THE L &amp; L EDUCATIONAL FOUNDATION

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**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

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**Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

THE L. & L EDUCATIONAL FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	5050.505 SHS PIMCO SHORT TERM INSTL CL	P	08/20/09	08/10/10
b	7515.724 SHS VANGUARD TOTAL BOND MARKET INDEX FUN	P	10/14/08	03/24/10
c	10858.339 SHS LOOMIS SAYLES BOND CL	P	09/21/07	03/24/10
d	10597.884 SHS DODGE & COX INCOME FUND	P	09/21/07	03/24/10
e	1009.082 SHS PIMCO SHORT TERM INSTL CL	P	08/20/09	08/31/10
f	CAPITAL GAINS DIVIDENDS			
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 49,980.		49,296.	684.
b 78,369.		72,754.	5,615.
c 149,065.		158,972.	-9,907.
d 140,190.		133,749.	6,441.
e 9,980.		9,849.	131.
f 18,411.			18,411.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			** 684.
b			5,615.
c			-9,907.
d			6,441.
e			131.
f			18,411.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	21,375.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	684.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
DIVIDENDS FROM VARIOUS SECURITIES	175,917.	18,411.	157,506.	
TOTAL TO FM 990-PF, PART I, LN 4	175,917.	18,411.	157,506.	

FORM 990-PF	LEGAL FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	223.	0.	0.	0.	
TO FM 990-PF, PG 1, LN 16A	223.	0.	0.	0.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING & TAX PREPARATION FEES	2,065.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 16B	2,065.	0.	0.	0.	

FORM 990-PF	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MICHIGAN ANNUAL REPORT	20.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	20.	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	17,843.	17,843.	17,843.		0.
COMMITTEE MEMBER COMPENSATION	2,875.	0.	0.		2,875.
FOUNDATION SOFTWARE, SUPPORT & TRAINING	82.	0.	0.		0.
AWARD RECEPTION FOR SCHOLARSHIP RECIPIENTS	2,426.	0.	0.		0.
OFFICE EXPENSES	58.	0.	0.		0.
TO FORM 990-PF, PG 1, LN 23	23,284.	17,843.	17,843.		2,875.

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
7309.851 SHS DODGE & COX STOCK FUND	811,313.	787,710.		
13229.773 SHS AMERICAN FD EUROPACIFIC GROWTH FUND	404,136.	546,787.		
34222.619 GROWTH FUND OF AMERICA	930,731.	1,040,710.		
11757.284 SHS T ROWE PRICE NEW HORIZON FUND	304,462.	393,751.		
41042.199 SHS DODGE & COX INCOME FUND	514,283.	542,988.		
13683.554 SHS DODGE & COX INTERNATIONAL STOCK FUND	548,603.	488,640.		
30334.858 SHS LOOMIS SAYLES BOND BOND CL I FUND	438,579.	432,878.		
12782.426 SHS GOLDMAN SACHS GROWTH OPPORTUNITIES FUND	208,719.	311,252.		
5032.896 SHS VANGUARD INSTL INDEX FUND	627,544.	578,833.		
34636.763 SHS VANGUARD TOTAL BOND MARKET INDEX FUND	335,276.	367,150.		
15534.026 SHS PIMCO REAL RETURN FUND	164,370.	176,467.		
24252.401 SHS PIMCO SHORT TERM INSTL FUNC	236,719.	239,129.		
6760.592 SHS VANGUARD INFLATION	164,370.	172,666.		
4774.162 SHS ALLIANZ NFJ SMALL CAP FUND	103,678.	142,604.		
23291.054 SHS COLUMBIA MID CAP INDEX FUND	148,830.	268,313.		
4320.964 SHS DWS DREMAN SMALL CAP FUND	133,590.	160,740.		
12350.645 SHS JPMORGAN MID CAP VALUE FUND	178,449.	289,870.		
9919.734 SHS SSGA EMERGING MARKETS FUND	164,370.	223,888.		
3699.108 SHS VANGUARD WINDSOR II FUND	116,172.	168,531.		
28518.838 SHS OPPENHEIMER INTL BD	181,685.	187,084.		
18239.458 SHS PIMCO FOREIGN BOND FD	181,685.	192,426.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,897,564.	7,712,417.		

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 7

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARGARET DOMENICK-MUSCAT 160 MCLEAN DRIVE ROMEO, MI 48065	PRESIDENT 15.00	0.	0.	0.
SHELLY LEWALLEN 160 MCLEAN DRIVE ROMEO, MI 48065	VICE PRESIDENT 0.25	0.	0.	0.
ROBERT LIGON 160 MCLEAN DRIVE ROMEO, MI 48065	TRUSTEE 0.10	0.	0.	0.
JUSTIN L. SCHUPP 160 MCLEAN DRIVE ROMEO, MI 48065	TRUSTEE 0.10	0.	0.	0.
SUSAN LANE MULKA 160 MCLEAN DRIVE ROMEO, MI 48065	TRUSTEE 0.10	0.	0.	0.
LESLE COLE 160 MCLEAN DRIVE ROMEO, MI 48065	TRUSTEE 0.10	0.	0.	0.
DEBRA MINER 160 MCLEAN DRIVE ROMEO, MI 48065	TREASURER 3.00	0.	0.	0.
SUSAN DEEB 160 MCLEAN DRIVE ROMEO, MI 48065	SECRETARY 0.25	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 8

## NAME OF MANAGER

ROBERT LIGON  
SUSAN LANE MULKA  
LESLE COLE

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALLEN, AMANDA 640 E. WOODWARD HEIGHTS HAZEL PARK , MI 48030	NONE EDUCATION	NA	9,850.
ANGLE, CASSONDRA 290 W. THIRD STREET IMLAY CITY , MI 48444	NONE EDUCATION	NA	6,898.
APFEL, DAWN 12908 EASTON CT. UTICA , MI 48315	NONE EDUCATION	NA	350.
AUTEN, PENELOPE 53254 CHESHIRE DRIVE UTICA , MI 48316	NONE EDUCATION	NA	5,000.
BALDWIN, PATRICK 1039 GLENGARY RD. WALLED LAKE , MI 48390	NONE EDUCATION	NA	6,330.
BARRAGAN, CRISTINA 8897 IMLAY CITY RD. IMLAY CITY , MI 48444	NONE EDUCATION	NA	1,500.

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BETCHER, SAMANTHA 4095 S. MILL , PO BOX 101 DRYDEN , MI 48428	NONE EDUCATION	NA	1,062.
BRYANT, NICHOLAS 8236 ATHA DRIVE WHITE LAKE , MI 48386	NONE EDUCATION	NA	1,415.
BURK, ALLAN 206 SOUTH MAIN ST. CAPAC , MI 48014	NONE EDUCATION	NA	3,000.
BURK, ASHLY 13290 BURT ROAD EMMETT , MI 48022	NONE EDUCATION	NA	820.
BURK, KRISTI 13290 BURT ROAD EMMETT , MI 48022	NONE EDUCATION	NA	-1,253.
BUSCH, SAMANTHA 65140 WOLCOTT ROAD RAY , MI 48096	NONE EDUCATION	NA	3,891.
BUSKIRK, JENNIFER 2882 ANGLE STREET MARLETTE , MI 48453	NONE EDUCATION	NA	2,439.
BYRD, ZACHARY 35582 CLARKSTON LANE RICHMOND , MI 48062	NONE EDUCATION	NA	4,035.
CHELADYN, CONNIE 256 DURAND STREET EAST LANSING , MI 48823	NONE EDUCATION	NA	2,425.
CHIMIELEWSKI, JOSEPH 11117 WILSHIRE DRIVE UTICA , MI 48315	NONE EDUCATION	NA	5,000.



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CIBULSKIS, DANIELLE 4423 WHEATLAND RD. SNOVER , MI 48472	NONE EDUCATION	NA	4,000.
CLARK, KYLE 442 CORNEIL RD IMLAY CITY , MI 48444	NONE EDUCATION	NA	1,323.
CORBIT, BRANDON 81 WEST LORRAINE STREET PECK , MI 48466	NONE EDUCATION	NA	2,683.
DALECKI, NINA 4130 BREEN ROAD EMMETT , MI 48022	NONE EDUCATION	NA	3,911.
DAVID, DONNA 4225 SOUTH GILMORE RD. MT. PLEASANT , MI 48858	NONE EDUCATION	NA	805.
DEACHIN, KYLE 7181 WASHBURN GOODRICH , MI 48438	NONE EDUCATION	NA	7,425.
DOMINICK, MICHELLE 15770 ALMONT ROAD ALLENTON , MI 48002	NONE EDUCATION	NA	3,000.
ELLARD, MAXWELL 214 ELMWOOD DRIVE DAVISON , MI 48423	NONE EDUCATION	NA	3,909.
ELLARD, ZACHARY 214 ELMWOOD DRIVE DAVISON , MI 48423	NONE EDUCATION	NA	2,934.
ELWART, DAVID 3159 NORTH SUMMERS RD. IMLAY CITY , MI 48444	NONE EDUCATION	NA	3,669.

## THE L &amp; L EDUCATIONAL FOUNDATION

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FARMER, HEATHER 3790 JOHN R ROAD MI 48307	ROCHESTER ,	NONE EDUCATION	NA	570.
FERNG, AMY 22272 ROXBURY DR 48375	NOVI , MI	NONE EDUCATION	NA	2,000.
FEYS-VOLMERING, TYLER 2910 HANNAN RD. MI 48444	IMLAY CITY ,	NONE EDUCATION	NA	2,355.
FOX, JULIE 4206 MILLER ROAD 48022	EMMETT , MI	NONE EDUCATION	NA	595.
FRALEY, LINDA 3991 GOSLINE RD. MI 48453	MARLETTE ,	NONE EDUCATION	NA	2,000.
FRINK, STEPHANIE 27711 BORDMAN RD. MI 48041	MEMPHIS ,	NONE EDUCATION	NA	2,206.
FULLER, AMANDA 7560 JORDAN ROAD 48454	MELVIN , MI	NONE EDUCATION	NA	2,124.
GALL, SPENCER 12236 28 MILE ROAD , MI 48094	WASHINGTON	NONE EDUCATION	NA	769.
GONDA, CARLY 4623 LOGGERS PASS 48412	ATTICA , MI	NONE EDUCATION	NA	1,446.
GONDA, TARA 2218 BEARANGER RD. MI 48446	LAPEER ,	NONE EDUCATION	NA	2,766.

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GRAHAM, CHRISTIAN 4222 PEPPERMILL ROAD MI 48412	ATTICA ,	NONE EDUCATION	NA	2,891.
HERNANDEZ, HANNAH 5415 LIPPINCOTT RD. 48446	LAPEER , MI	NONE EDUCATION	NA	3,724.
HILL, CATHERINE 895 DEWEY STREET 48446	LAPEER , MI	NONE EDUCATION	NA	3,587.
HILL, MATTHEW 56672 LONG ISLAND 48316	UTICA , MI	NONE EDUCATION	NA	1,382.
HILL, STEPHANIE 429 E. 14TH AVE., APT G , CO 80203	DENVER	NONE EDUCATION	NA	3,598.
HOELSCHER, DANIELLE 302 EAST CHURCH STREET , MI 48014	CAPAC	NONE EDUCATION	NA	3,000.
HOPKINS, REBECCA 4943 SHOEMAKER ROAD MI 48003	ALMONT ,	NONE EDUCATION	NA	5,000.
JACKMAN, BRADLEY 5810 LYONS RD. MI 48444	IMLAY CITY ,	NONE EDUCATION	NA	7,100.
JACKMAN, BRIANNA 5810 LYONS RD. MI 48444	IMLAY CITY ,	NONE EDUCATION	NA	2,350.
JAMROZ, KERRI 121 NORTH ST, PO BOX 34 WHITTEMORE , MI 48770		NONE EDUCATION	NA	1,000.

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JOHNSON, JONATHAN 6055 KINGS CT. DRYDEN , MI 48428	NONE EDUCATION	NA	4,424.
JOZEFIK, JENNIFER 3565 TORRINGTON COURT UTICA , MI 48316	NONE EDUCATION	NA	5,000.
JOZEFIK, MARIE 3565 TORRINGTON COURT UTICA , MI 48316	NONE EDUCATION	NA	5,000.
JOZEFIK, ROBERT 3565 TORRINGTON COURT UTICA , MI 48316	NONE EDUCATION	NA	783.
KASSA, ABRAHAM 6622 ST. ANDREWS DR. UTICA , MI 48316	NONE EDUCATION	NA	5,437.
KERBYSON, JUSTIN 21195 HILLCREST CLINTON TWP. , MI 48036	NONE EDUCATION	NA	1,717.
KING, DAYNA 3010 HAINES ROAD ATTICA , MI 48412	NONE EDUCATION	NA	1,175.
KLEINO, CAMERON 1709 APPLE RIDGE COURT ROCHESTER , MI 48306	NONE EDUCATION	NA	5,000.
LACHANCE, LAUREN 1433 LOMAS VERDES ROCHESTER , MI 48306	NONE EDUCATION	NA	394.
LAURSEN, LINDA 3263 W. APPLGATE RD. MARLETTE , MI 48453	NONE EDUCATION	NA	1,360.

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LUDWIG, JAIME 2197 TOZER ROAD , MI 48461	NORTH BRANCH	NONE EDUCATION	NA	1,519.
MADAUS, KEVIN 55067 HAGEN DR. 48315	UTICA , MI	NONE EDUCATION	NA	4,521.
MADAUS, SHANE 55067 HAGEN DR. 48315	UTICA , MI	NONE EDUCATION	NA	5,000.
MAKUCH, GAIL 7455 DEER CREEK DR. CREEK , MI 48473	SWARTZ	NONE EDUCATION	NA	3,000.
MANCUSO, HAILEY 61938 SPRING CIRCLE TRAIL WASHINGTON , MI 48094		NONE EDUCATION	NA	5,000.
MCCLELLAND, ALICIA 13122 ATWELL ROAD 48022	EMMETT , MI	NONE EDUCATION	NA	4,878.
MCCULLEY, MATTHEW 2900 AYRE STREET, APT A5 MARLETTE , MI 48453		NONE EDUCATION	NA	1,433.
MCLEOD, LASONJA 138 CHURCH STREET PARK , MI 48203	HIGHLAND	NONE EDUCATION	NA	2,076.
MEDRANO, COURTNEY 12109 CHARTER OAKS DR. , MI 48423	DAVISON	NONE EDUCATION	NA	2,500.
MEREDITH, KEANDRES 9967 WARWICK ST. 48228	DETROIT , MI	NONE EDUCATION	NA	462.

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MEREDITH, KOURTNEY 9967 WARWICK ST. DETROIT , MI 48228	NONE EDUCATION	NA	800.
MESSING, HEATHER 2743 COLONIAL BLVD, APT 206 FORT MYERS , FL 33907	NONE EDUCATION	NA	3,433.
MOTT, ABIGAIL 724 MIDVALE DRIVE ALMONT , MI 48003	NONE EDUCATION	NA	1,500.
MOTT, HILARY 5800 SECORD LAKE ROAD DRYDEN , MI 48428	NONE EDUCATION	NA	1,011.
MOTT, LINDSAY 5800 SECORD LAKE RD. DRYDEN , MI 48428	NONE EDUCATION	NA	565.
NANTZ, CELESTE 3677 WASHINGTON RD CARSONVILLE , MI 48419	NONE EDUCATION	NA	3,108.
NEWTON, AMY 104 SATUR DRIVE GOOSE CREEK , SC 29445	NONE EDUCATION	NA	1,580.
NORTH, AJA 5778 COBBLESTONE DR. NORTH BRANCH , MI 48461	NONE EDUCATION	NA	2,963.
ODENWALD, SARA 24722 VENICE DRIVE NOVI , MI 48374	NONE EDUCATION	NA	6,380.
PINSKEY, KEELA 23644 E. MAIN STREET ARMADA , MI 48005	NONE EDUCATION	NA	549.

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PORTER, ADAM 16223 PETZ RD. CAPAC , MI 48014	NONE EDUCATION	NA	2,564.
RHEIN, AMANDA 5391 RENSSELEAR DRIVE LAPEER , MI 48446	NONE EDUCATION	NA	4,715.
RICHARDSON, HENRY 3711 HEATHERFIELD CT. WASHINGTON , MI 48094	NONE EDUCATION	NA	3,000.
ROBERTS, BRITTANY 4557 HOWLAND ALMONT , MI 48003	NONE EDUCATION	NA	1,640.
ROBINSON, DEANNA 7411 NORTH LAPEER RD. FOSTORIA , MI 48435	NONE EDUCATION	NA	1,000.
ROSSEAU, JESSICA 2933 KINGS MILL ROAD LAPEER , MI 48446	NONE EDUCATION	NA	2,500.
SCHNEIDER, EVELYN 77610 COON CREEK ARMADA , MI 48005	NONE EDUCATION	NA	66.
SEMREN, MEAGAN 2132 SOUTH OAK ROAD DAVISON , MI 48423	NONE EDUCATION	NA	5,000.
SEVASTIAN, IRENE 1095 RIVERSIDE DR. E. WINDSOR, ONTARIO, CANADA	NONE EDUCATION	NA	2,195.
SIKLOSI, ANDREA 660 MAPLE GROVE RD. LAPEER , MI 48446	NONE EDUCATION	NA	4,000.

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SINKA, TONYA 766 S. SAGINAW ST. APT 108 LAPEER , MI 48446	NONE EDUCATION	NA	3,965.
SLY, RYAN 250 ROME CT. ALMONT , MI 48003	NONE EDUCATION	NA	2,283.
SMEAD, JESSICA 1004 ROCK HILL HWY LANCASTER , SC 29720	NONE EDUCATION	NA	2,741.
SMITH, JACOB 2114 BRISTOL RD. IMLAY CITY , MI 48444	NONE EDUCATION	NA	3,029.
SMITTERBERG, KAYLA 2694 FLINT RIVER RD. LAPEER , MI 48446	NONE EDUCATION	NA	1,332.
SMITTERBERG, TRACY 2694 FLINT RIVER RD. LAPEER , MI 48446	NONE EDUCATION	NA	526.
SWARTZ, SCOTT 8242 WOODS END COURT WASHINGTON , MI 48095	NONE EDUCATION	NA	2,135.
SWATSELL, JOSHUA 1331 SPERRY RD ALLENTON , MI 48002	NONE EDUCATION	NA	3,000.
TATMAN, JACLYN 2973 WINSLOW RD. DRYDEN , MI 48428	NONE EDUCATION	NA	2,500.
TAYLOR, BROOKE 5809 TIMBERWOOD LANE ALMONT , MI 48003	NONE EDUCATION	NA	5,000.



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TAYLOR, KARA 34665 SABIN ST MEMPHIS , MI 48041	NONE EDUCATION	NA	869.
TAYLOR, RYAN 5809 TIMBERWOOD LANE ALMONT , MI 48003	NONE EDUCATION	NA	5,000.
TEAL, CODY 6421 CADE ROAD BROWN CITY , MI 48416	NONE EDUCATION	NA	3,000.
TOMCZAK, CHERYL 73539 FULTON ST ARMADA , MI 48005	NONE EDUCATION	NA	3,540.
TOPIE, LINDSAY 643 ELMDALE ALMONT , MI 48003	NONE EDUCATION	NA	883.
TRENDY, FALECIA 4250 BREEN ROAD EMMETT , MI 48022	NONE EDUCATION	NA	208.
TROLLEY, LISA MARIE 1465 ROY ROAD OXFORD , MI 48371	NONE EDUCATION	NA	1,235.
ULFIG, KELLI 8610 WILLIS ROAD BROWN CITY , MI 48416	NONE EDUCATION	NA	3,706.
VANCONANT, ASHLEY 1610 W. PECK RD. BROWN CITY , MI 48416	NONE EDUCATION	NA	3,000.
VANCONANT, BRADY 1610 W. PECK RD. BROWN CITY , MI 48416	NONE EDUCATION	NA	5,000.

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VANCONANT, CASSY 635 MARLETTE RD. APPLEGATE , MI 48401	NONE EDUCATION	NA	5,000.
VANHUYSE, JAMIE 13733 HOUGH RD ALLENTON , MI 48002	NONE EDUCATION	NA	4,555.
VEDOLICH, SARAH 339 S. DORAN RD. IMLAY CITY , MI 48444	NONE EDUCATION	NA	2,544.
WANDELL, TRAVIS 11265 GREEN ROAD GOODRICH , MI 48438	NONE EDUCATION	NA	2,983.
WEAVER, DEVON 660 APPLEGATE DRIVE MARYSVILLE , MI 48040	NONE EDUCATION	NA	5,855.
WEBSTER, ELMER 7331 VANDERPLOEG LANE IMLAY CITY , MI 48444	NONE EDUCATION	NA	3,702.
WIEBER, ZACHARY 897 OAK TREE LANE LAPEER , MI 48446	NONE EDUCATION	NA	5,000.
WOODWORTH, MICHELLE 3237 RODGERS STREET MARLETTE , MI 48453	NONE EDUCATION	NA	1,595.
WRIGHT, GERALD 300 EAST GATES RD. ROMEO , MI 48065	NONE EDUCATION	NA	2,016.
WYLIN KATHERLINE 15625 HOUGH ROAD ALLENTON , MI 48002	NONE EDUCATION	NA	6,975.

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YEARÉGO, NICKOLAS NONE  
1316 ROSS LANE ROCHESTER , MI EDUCATION  
48306

NA

3,048.

ARMADA AREA SCHOOLS NONE  
74500 BURK STREET ARMADA , MI EDUCATION  
48005

NA

1,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

343,357.

**The L&L Educational Foundation  
2010 Grant Application**

**Due April 1, 2010**

# **The L&L Educational Foundation**

## **Grant Program Overview**

### **The Foundation**

The L & L Educational Foundation was established in 1987 by Mr. Robert Ligon and Mr. W. Eugene Lane ("Bob and Gene") to assist L&L Products, Inc. employees, their spouse and children obtain an education which may not have been available to them without assistance or hardship on their family.

The goal of the Foundation is to provide educational grants to as many worthy applicants as possible in order to assist those individuals in attaining an education that will benefit the applicant and society in a positive way.

### **Eligibility**

- Employees of L&L Products, Inc., a Michigan Corporation, with at least one year of employment seniority as of April 1, 2010.
- Employees of L&L Products, Inc., a Michigan Corporation, who have been laid-off with unexpired recall rights / seniority retention as of April 1, 2010
- Former employees of L&L Products, Inc., a Michigan Corporation, no longer employed with the Company due to disability, retirement or death.

### **Who May Apply**

- Employees of L&L Products, Inc.
- Employee's Spouse
- Employee's Children
- Step Children - children must live with the employee
- Children for whom the employee is the permanent legal guardian.
- Renewal Applicants

Any individual who was awarded a grant from the Foundation in the prior year, may apply whether or not the family member, under whom they originally qualified, meets the eligibility requirements. Renewal applicants may continue to apply for a grant from the Foundation each year until they have finished their designated program.

### **Important Information**

- Grant awards are intended to support adult educational endeavors, specifically, educational efforts undertaken to prepare one for a future career or to enhance a current career.
- Grants are awarded yearly and cover the following academic year.
- Federal regulations limit the number of grants that may be awarded. *For example, only 10% of the eligible L&L Products, Inc. employees that apply may receive a grant from the Foundation.*
- Grant award decisions are made by the Foundation Grantee Selection Committee. This Committee is comprised of administrators from local school districts. *There are no L&L employees on the Selection Committee.*
- Applicants will be notified as to whether they have been awarded a grant no later than June 30, 2010.

### **Applications**

- **Due Date:** on or before April 1, 2010

### **If you have any questions or to request an application, please contact:**

Peggy Domenick-Muscat, President (586) 336-1608

Debbie Miner, Treasurer (586) 336-1632

Fax: (586) 336-1635

E-mail: [edfoundation@llproducts.com](mailto:edfoundation@llproducts.com)

# The L&L Educational Foundation Grant Application

Due April 1, 2010

## Application Checklist (Return with your application)

Applicant Name: \_\_\_\_\_

Please initial this checklist to indicate your application is complete. Incomplete applications may not be considered.

### \_\_\_\_\_ The Application Package:

1. Please note: all sections of the application must be complete, especially the grant request. The application must be signed and dated.
2. Please return:
  - **ONLY pages 4-7** of your original grant application
  - A tuition and fees schedule from the educational institution you plan to attend. This can be obtained on-line.
  - Your personal statement.

### \_\_\_\_\_ Education Transcripts Requirement:

1. **If you were awarded a grant in 2009**

Please supply official certified transcripts for all education institutions attended during the 2009-2010 school year.

***Transcripts must be mailed from the educational institution directly to the Foundation. Copies of transcripts or transcripts issued to the student will not be accepted.***

2. **If you did not receive a grant in 2009, please supply:**

- Official certified high school transcripts
- Official certified transcripts from all post secondary educational efforts (i.e.) trade school, college, university, etc.

***Transcripts must be mailed from the educational institution directly to the Foundation. Copies of transcripts or transcripts issued to the student will not be accepted.***

**MAIL DOCUMENTS TO THE FOLLOWING ADDRESS. ALL APPLICATIONS AND  
TRANSCRIPTS MUST BE RECEIVED BY APRIL 1, 2010.**

**L & L Educational Foundation  
160 McLean Drive  
Romeo, MI 48065**

# The L&L Educational Foundation Grant Application

## Due April 1, 2010

### I. APPLICANT INFORMATION

*Please type this document*

Name: \_\_\_\_\_

E-Mail Address: **(very important)** \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Name of L&L employee you are related to: \_\_\_\_\_ Relationship: \_\_\_\_\_

Hire date of L&L employee. \_\_\_\_\_ Is he or she currently employed with L&L? \_\_\_\_\_  
(mo./day/year) (yes or no)

If the employee is laid off, please provide lay-off date: \_\_\_\_\_

### II. PAST AFFILIATION WITH THE L&L EDUCATIONAL FOUNDATION

Did you receive a grant from The L&L Ed Foundation for the 2009-2010 academic year? \_\_\_\_\_  
(yes or no)

Have you received grants from The L&L Educational Foundation in the past? \_\_\_\_\_ (yes or no)

Total number of grants you have been awarded from the L&L Educational Foundation \_\_\_\_\_

Total grant dollars you have received from The L&L Educational Foundation \$ \_\_\_\_\_

### III. INFORMATION ON PLANNED POST-SECONDARY EDUCATION

Trade School, College, University (or other) you plan to attend: \_\_\_\_\_

Have you been accepted? \_\_\_\_\_ (yes or no). Area of Study: \_\_\_\_\_

Degree level or certification being pursued, if applicable \_\_\_\_\_  
(i.e. journeyman, bachelor's degree, master's degree, doctorate)

Status: \_\_\_\_\_ (Part-time or Full-time)

Estimated date of graduation. \_\_\_\_\_ (Mo./Year)

# The L&L Educational Foundation Grant Application

## Due April 1, 2010

### IV. FINANCIAL NEED

**Expenses covered by grants:** Grants provided by The L&L Educational Foundation are intended to support specific expenses associated with the educational program that the applicant plans to pursue or is currently pursuing. *These expenses include tuition, registration and course related fees, books, course related supplies such as software and lab equipment (as stipulated in the course syllabus).* See page 8 "Rules Governing Grants" document for additional information.

#### Non – L&L Educational Foundation related financial assistance, grants and scholarships

*Please write in any grants or scholarships that you have been awarded. Examples: Pell Grant, Michigan Promise, Michigan Merit Award, Community Foundation Scholarships, College or University Scholarships...*

Description of Grants or Scholarships awarded (do not include loans)	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total	\$ _____

#### Estimated cost of post secondary education 2010-2011 academic year

Institution you plan to attend during the 2010-2011 academic year: \_\_\_\_\_

# or credits you plan to take during the 2010-2011 academic year: \_\_\_\_\_

Tuition level (i e ) undergraduate lower, undergraduate upper, graduate, etc. \_\_\_\_\_

**Estimated cost of tuition, registration & course related fees:** \$ \_\_\_\_\_  
(A copy of your school's most recent tuition and fees schedule must be attached to this application.)

**Estimated cost of books & course related supplies:** \$ \_\_\_\_\_  
(Course related supplies such as software and lab equipment as stipulated in the course syllabus )

**Less: Total Financial Assistance, grants and scholarships as itemized above:** \$( \_\_\_\_\_ )  
(Do not include loans or grants you expect from The L&L Educational Foundation)

**Less: MET Program – write in the amount covered by this program** \$( \_\_\_\_\_ )  
(Michigan Educational Trust or similar state sponsored program)

**Less: MESP Program – write in the amount covered by this program** \$( \_\_\_\_\_ )  
(Michigan Educational Savings Plan or similar state sponsored program)

**Total Estimated "Out of Pocket" cost of tuition & books 2010-2011 academic year: \$** \_\_\_\_\_



# The L&L Educational Foundation Grant Application

## Due April 1, 2010

### IV. FINANCIAL NEED Continued

#### **Family Income (Required)**

What is your yearly income \$ \_\_\_\_\_, if married, what is your combined yearly income \$ \_\_\_\_\_

Number of dependent children you (and your spouse, if applicable) are supporting. \_\_\_\_\_

If your parents are supporting your educational efforts, please list their combined yearly income \$ \_\_\_\_\_

Number of dependent children your parents are supporting. \_\_\_\_\_

**Grant amount requested for the 2010-2011 academic year: \$ \_\_\_\_\_**  
**(Required)**

### V. EDUCATION HISTORY

**Transcript requirement** Applicants are required to provide official certified transcripts from the educational institutions that they have attended in the past to support their application. These transcripts must be mailed from the educational institution **directly** to the L&L Educational Foundation. Copies of transcripts or transcripts issued to the student will not be accepted. Please see page 3 "Application Checklist" for further details.

List high school(s), trade schools, colleges, universities or other institutions you have attended and the degrees, certificates, or licenses received. If you are currently attending an educational institution, be sure to include it.

Institution	GPA	Degree	Dates Attended
High School: _____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

### VI. EMPLOYMENT HISTORY

List your most recent employers. Indicate if employment was related to an apprenticeship program, internship, etc.

Employer	Position	Hours Worked	Dates Employed
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

# The L&L Educational Foundation Grant Application

## Due April 1, 2010

### VII. PERSONAL STATEMENT

On a separate sheet please provide a personal statement including the following:

1. **CAREER PLANS** – Please describe how your studies will contribute to your immediate and long range career plans.
2. **STATEMENT OF PERSONAL NEED** – Please discuss your financial need with respect to paying for the education you wish to attain.
3. **SPECIAL CIRCUMSTANCES** – Please describe any special or unique circumstances that you would like the Grantee Selection Committee to consider.

### CERTIFICATION AND AGREEMENT

1. I hereby affirm that all the information I have provided in, or in connection with, this application is true and complete.
2. I hereby agree to each of the terms and conditions applicable to Foundation grants as set forth in the "Rules Governing Grants", page 8 of this application.
3. I hereby agree to provide the Foundation with official transcripts, mailed directly to the Foundation, as proof of my enrollment and academic progress, in June of the year following the academic year in which I receive a grant from the Foundation.
4. I hereby authorize all educational institutions I have attended and will attend to provide transcripts and other information about my academic performance, enrollment and expenses to the Foundation. I agree to sign all additional forms, requests, releases or other documents which may be required for the Foundation to obtain such information directly.
5. I hereby authorize the Foundation to provide information about any grants that I have been awarded to the educational institution I plan to attend and to other entities which may provide financial assistance.

---

Signature of Applicant

---

Date

# **The L&L Educational Foundation Grant Application**

## **Due April 1, 2010**

### **Rules Governing Grants**

The payment of approved grants is subject to Foundation policies and procedures, including the following:

#### **Costs Reimbursed**

The Foundation provides grants to cover only those costs associated with the educational program you described in your application.

- (i) Tuition
- (ii) Registration and course related fees
- (iii) Books
- (iv) Course related supplies such as software and lab equipment as stipulated in the course syllabus.
- (v) Foundation grants are not intended to be used for the purchase of computer hardware or for capital equipment purchases of any kind.

#### **Enrollment**

To be eligible to receive payments under an approved grant, you must enroll and continue to be enrolled in the educational program described in your application.

The Foundation may terminate payments if you do not enter that program, if you cease to be enrolled (due to voluntary withdrawal, expulsion, leave of absence, transfer to another institution or for any other reason), or if you significantly reduce your course load.

#### **Required Documentation**

Grant recipients are required to furnish complete information on a **continuing basis** about their participation in the educational programs described in this application and the costs associated with those programs, including:

- (i) Official transcripts and other information about grades, courses of study, hours, honors and academic progress.
- (ii) Notification about any probationary status and academic or other discipline.
- (iii) Copies of invoices, receipts and other materials sufficient to verify the expenses incurred. Please note: registration receipts must detail the classes for which the grant recipient is enrolled.

The Foundation may terminate an approved grant if any of the preceding information is not furnished in a timely manner.

#### **Unused Funds**

All unused grant payments and all grant payments you use for unapproved purposes must be refunded to the Foundation promptly. Funds used for classes that the grant recipient ultimately withdraws from shall be considered unused.

#### **False or Misleading Information**

The Foundation may terminate an approved grant and may require reimbursement of amounts it has previously paid if you provide information that is false or materially misleading.

# **The L&L Educational Foundation Grant Application**

## **Due April 1, 2010**

### **Privacy Policy**

*Effective July 1, 2009*

The L&L Educational Foundation ("Foundation") is committed to responsible information handling practices. The privacy of your personal information is important to us. To help you understand how we protect the information we receive about you this notice describes our privacy policy and practices.

#### **Types of information we collect.**

- Information that we receive from you on applications, forms and correspondence. Examples include your name, address, phone numbers, e-mail address, educational history, employment history, income declaration.
- Information that was received from institutions which was requested and authorized by you. An example includes transcripts from educational institutions you have attended.

#### **How we use this information.**

- The Foundation uses the information to process your grant application.
- If awarded a grant, the Foundation uses the information to process your grant payments and verify that these payments were used for their intended purpose.

#### **Whom we may share this information with.**

This information is shared with The L&L Educational Foundation's Grantee Selection Committee, which includes individuals, often the district's superintendent, employed by school districts in the area. The Grantee Selection Committee is responsible for evaluating grant applications and making grant awards.

#### **Security procedures that are in place to protect the loss, misuse or alteration of information .**

- We employ internal access controls to ensure that the only people who see your information are those with a need to do so to perform their official duties.
- We eliminate or blackout all discernable references to birth date or social security number before providing your application information to the Grantee Selection Committee.
- We physically secure the areas where we hold hard copies of information.
- We use technical controls to secure information that is maintained electronically including firewalls and password protections. In addition, we regularly back up the information that is maintained electronically to ensure against loss.

**Whom can I CONTACT if I have questions or concerns regarding this Privacy Policy?** If you have questions about our Privacy Policy, telephone or e-mail Peggy Domenick-Muscat, President (586) 336-1608 / edfoundation @llproducts.com

*This L&L Educational Foundation Privacy Policy may be updated from time to time as deemed necessary.*

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

<b>Type or print</b>	Name of exempt organization	<b>Employer identification number</b>
	THE L & L EDUCATIONAL FOUNDATION	38-2785121
	Number, street, and room or suite no. If a P.O. box, see instructions. 160 MCLEAN DRIVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ROMEO, MI 48065	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**MARGARET DOMENICK - MUSCAT**

- The books are in the care of ► **160 MCLEAN DRIVE - ROMEO, MI 48065**  
Telephone No. ► **(586) 336-1600** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☒ calendar year **2010** or  
► ☐ tax year beginning , and ending .

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>1,610.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>5,554.</b>
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Paperwork Reduction Act Notice, see Instructions.**

Form **8868** (Rev. 1-2011)