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**Return of Organization Exempt From Income Tax**  
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Department of the Treasury  
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

**A For the 2010 calendar year, or tax year beginning** \_\_\_\_\_, **and ending** \_\_\_\_\_

**B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Terminated  
 Amended return  
 Application pending

**C Name of organization** **NAMI - Michigan**  
 Doing Business As \_\_\_\_\_  
 Number and street (or P O box if mail is not delivered to street address) Room/suite  
**921 N Washington Ave**  
 City or town, state or country, and ZIP + 4  
**Lansing MI 48906**

**D Employer identification number**  
**38-2643038**

**E Telephone number**  
**(517) 485-4049**

**G Gross receipts \$** **253,294**

**F Name and address of principal officer**  
**David Ballenger 921 N Washington Ave, Lansing, MI 48906**

**H(a) Is this a group return for affiliates?**  Yes  No  
**H(b) Are all affiliates included?**  Yes  No  
 If "No," attach a list (see instructions)

**I Tax-exempt status**  501(c)(3)  501(c) ( ) ◀ (insert no)  4947(a)(1) or  527

**J Website:** ▶ **www.namimi.org**

**K Form of organization**  Corporation  Trust  Association  Other ▶

**L Year of formation** **1986** **M State of legal domicile** **MI**

**H(c) Group exemption number** ▶

Part I Summary		Prior Year	Current Year
<b>1</b>	Briefly describe the organization's mission or most significant activities <u>Promote the understanding of mental illness through education and community involvement; to help remove the stigma of mental illness, to foster and engage in endeavors to improve the condition or circumstance of individuals with mental illness and their families</u>		
<b>2</b>	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets		
<b>3</b>	Number of voting members of the governing body (Part VI, line 1a)		1,503
<b>4</b>	Number of independent voting members of the governing body (Part VI, line 1b)		1,503
<b>5</b>	Total number of individuals employed in calendar year 2010 (Part V, line 2a)		5
<b>6</b>	Total number of volunteers (estimate if necessary)		45
<b>7a</b>	Total unrelated business revenue from Part VIII, column (C), line 12		0
<b>b</b>	Net unrelated business taxable income from Form 990-T, line 34		0
<b>8</b>	Contributions and grants (Part VIII, line 1h)	253,913	171,084
<b>9</b>	Program service revenue (Part VIII, line 2g)	18,521	51,063
<b>10</b>	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	8,543	135
<b>11</b>	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	39,654	31,012
<b>12</b>	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	320,631	253,294
<b>13</b>	Grants and similar amounts paid (Part IX, column (A), lines 1–3)		0
<b>14</b>	Benefits paid to or for members (Part IX, column (A), line 4)		0
<b>15</b>	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	146,252	128,930
<b>16a</b>	Professional fundraising fees (Part IX, column (A), line 11e)		0
<b>b</b>	Total fundraising expenses (Part IX, column (D), line 25) ▶		41,040
<b>17</b>	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	175,945	162,615
<b>18</b>	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	322,197	291,545
<b>19</b>	Revenue less expenses Subtract line 18 from line 12	-1,566	-38,251
<b>20</b>	Total assets (Part X, line 16)	137,867	95,836
<b>21</b>	Total liabilities (Part X, line 26)	20,616	16,836
<b>22</b>	Net assets or fund balances Subtract line 21 from line 20	117,251	79,000

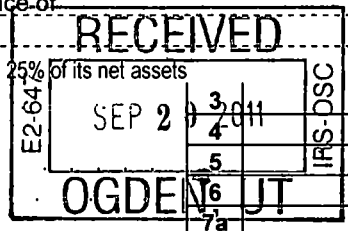
**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
 Signature of officer: Rob South  
 Date: 9-16-2011  
 Type or print name and title: \_\_\_\_\_

**Paid Preparer's Use Only**  
 Preparer's name: Peggy McNichol  
 Preparer's signature: Peggy McNichol CPA  
 Date: 9/13/2011  
 Check  if self-employed  
 Firm's name: Peggy J McNichol, CPA P C  
 Firm's EIN: \_\_\_\_\_  
 Firm's address: 2304 N Cedar, Holt, MI 48842  
 Phone no: (517) 694-9570

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No



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Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

Input box for Schedule O response

1 Briefly describe the organization's mission
Promote the understanding of mental illness through education and community involvement, to help remove the stigma of mental illness, to foster and engage in endeavors to improve the condition or circumstance of individuals with mental illness and their families

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?
If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses
Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code ) (Expenses \$ 114,226 including grants of \$ 0 ) (Revenue \$ 0 )
Client intake/referral and Direct Client Assistance - The NAMI State Office fielded over 600 calls from individuals around the state seeking information on mental illnesses medications, family and peer support services, legal and medical services and treatment facilities

4b (Code ) (Expenses \$ 26,275 including grants of \$ 0 ) (Revenue \$ 0 )
Advocacy/education - A NAMI Basics statewide training, a NAMI Family to Family statewide training and a NAMI Basics class in lansing were held in 2010 In addition, a training was held in the NAMI Michigan office this summer for Connection Groups which will take place in a new and growing affiliate, NAMI Shiawassee A NAMI signature program, In Our Own Voice (IOOV) training, took place in Northern Michigan in early November 2010

4c (Code ) (Expenses \$ 53,703 including grants of \$ 0 ) (Revenue \$ 51,063 )
Education conference - The NAMI State Conference, held on April 24-25, 2010 in Garnd Rapids Michigan focused on the theme "Fighting Fear, Finding Truth, Fulfilling Lives" and featured Workshops on mental illnesses, medications, recovery, affiliate development via education and support programs, public relations and NAMI Standards of Practice

4d Other program services (Describe in Schedule O.)
(Expenses \$ 0 including grants of \$ 0 ) (Revenue \$ 0 )

4e Total program service expenses 194,204

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.		X
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		X
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20a Did the organization operate one or more hospitals? If "Yes," complete Schedule H		X
b If "Yes" to line 20a, did the organization attach its audited financial statements to this return? <b>Note.</b> Some Form 990 filers that operate one or more hospitals must attach audited financial statements (see instructions)		

**Part IV Checklist of Required Schedules (continued)**

	Yes	No
<b>21</b> Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i>		X
<b>22</b> Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i>		X
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>		X
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25.</i>		X
<b>24b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
<b>24c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
<b>24d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
<b>25a</b> <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i>		X
<b>25b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I.</i>		X
<b>26</b> Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II.</i>		X
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III.</i>		X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions).		
<b>28a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i>		X
<b>28b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i>		X
<b>28c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV.</i>		X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M.</i>		X
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>		X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I.</i>		X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II.</i>		X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i>		X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1.</i>		X
<b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)?		X
<b>a</b> Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2.</i>		
	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2.</i>		X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i>		X
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O.	X	

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response to any question in this Part V

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. <span style="float:right">1a 0</span>		
<b>b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. <span style="float:right">1b 0</span>		
<b>c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? <span style="float:right">1c</span>		
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. <span style="float:right">2a 5</span>		
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)	X	
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>b</b>	If "Yes," enter the name of the foreign country <span style="float:right">▶</span> ..... See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>c</b>	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		X
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year <span style="float:right">7d</span>		
<b>e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
<b>h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the organization make any taxable distributions under section 4966?		
<b>b</b>	Did the organization make a distribution to a donor, donor advisor, or related person?		
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12. <span style="float:right">10a</span>		
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. <span style="float:right">10b</span>		
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>a</b>	Gross income from members or shareholders. <span style="float:right">11a</span>		
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) <span style="float:right">11b</span>		
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041? <span style="float:right">12a</span>		
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year <span style="float:right">12b</span>		
<b>13</b>	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b>	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O		
<b>b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. <span style="float:right">13b</span>		
<b>c</b>	Enter the amount of reserves on hand <span style="float:right">13c</span>		
<b>14a</b>	Did the organization receive any payments for indoor tanning services during the tax year?		X
<b>b</b>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O <span style="float:right">14b</span>		

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

Check if Schedule O contains a response to any question in this Part VI

**Section A. Governing Body and Management**

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year . . . . .		
1b	Enter the number of voting members included in line 1a, above, who are independent . . . . .		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Does the organization have members or stockholders?	X	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	X	
7b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	a The governing body?	X	
8b	b Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code )

		Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	X	
10b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		X
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	X	
	b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
12b	b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?		X
12c	c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13	Does the organization have a written whistleblower policy?	X	
14	Does the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	a The organization's CEO, Executive Director, or top management official		X
15b	b Other officers or key employees of the organization		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions) . . . . .		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b	b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		X

**Section C. Disclosure**

- 17 List the states with which a copy of this Form 990 is required to be filed ▶ MI
- 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
 Own website     Another's website     Upon request
- 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization. ▶  
Linda Burghardt (517) 485-4049  
921 N Washington Ave, Lansing, MI 48906

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response to any question in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) Dr Lawrence Evers Director	1	X					0	0	0	
(2) Dr. Hubert Huebels Director	1	X					0	0	0	
(3) Rodney Brauher Director	1	X					0	0	0	
(4) Mark Creekmore Director	1	X					0	0	0	
(5) Annette Greiner Director	1	X					0	0	0	
(6) Scott Gilman Director	1	X					0	0	0	
(7) Rob South Director	1	X					0	0	0	
(8) Fiorella Spalvieri Director	1	X					0	0	0	
(9) David Ballenberger President	5			X			0	0	0	
(10) Leon Judd First Vice President	4			X			0	0	0	
(11) Virgil Williams Jr Secretary	4			X			0	0	0	
(12) Sandra Kleven Treasurer	4			X			0	0	0	
(13) William Feiser Consumer Council Rep	1						0	0	0	
(14)										
(15)										
(16)										

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)**

(A) Name and title	(B) Average hours per week (describe hours for related organizations in Schedule O)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(17) .....										
(18) .....										
(19) .....										
(20) .....										
(21) .....										
(22) .....										
(23) .....										
(24) .....										
(25) .....										
(26) .....										
(27) .....										
(28) .....										
<b>1b Sub-total</b>							0	0	0	
<b>c Total from continuation sheets to Part VII, Section A</b>							0	0	0	
<b>d Total (add lines 1b and 1c)</b>							0	0	0	

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **0**

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>		X
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
		0
		0
		0
		0
		0

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

**Part VIII Statement of Revenue**

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns	0				
	b	Membership dues	16,164				
	c	Fundraising events	62,422				
	d	Related organizations	565				
	e	Government grants (contributions)	63,419				
	f	All other contributions, gifts, grants, and similar amounts not included above	28,514				
	g	Noncash contributions included in lines 1a-1f.	\$ 520				
	h	<b>Total.</b> Add lines 1a-1f	▶ 171,084				
	Program Service Revenue			<b>Business Code</b>			
2a		Conference	624100	51,063	51,063		
b							
c				0			
d				0			
e				0			
f		All other program service revenue		0			
g		<b>Total.</b> Add lines 2a-2f	▶ 51,063				
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)	▶ 135	135			
	4	Income from investment of tax-exempt bond proceeds	▶ 0				
	5	Royalties	▶ 0				
	6a	Gross Rents	(i) Real				
			(ii) Personal				
	b	Less rental expenses					
	c	Rental income or (loss)	0	0			
	d	Net rental income or (loss)	▶ 0				
	7a	Gross amount from sales of assets other than inventory	(i) Securities				
			(ii) Other				
	b	Less cost or other basis and sales expenses	0	0			
	c	Gain or (loss)	0	0			
	d	Net gain or (loss)	▶ 0				
8a	Gross income from fundraising events (not including \$ 62,422 of contributions reported on line 1c). See Part IV, line 18.	a	31,012				
b	Less direct expenses	b					
c	Net income or (loss) from fundraising events	▶ 31,012					
9a	Gross income from gaming activities See Part IV, line 19	a	0				
b	Less: direct expenses	b	0				
c	Net income or (loss) from gaming activities	▶ 0					
10a	Gross sales of inventory, less returns and allowances	a	0				
		b	0				
b	Less cost of goods sold	b	0				
c	Net income or (loss) from sales of inventory	▶ 0					
<b>Miscellaneous Revenue</b>		<b>Business Code</b>					
11a			0				
b			0				
c			0				
d	All other revenue		0				
e	<b>Total.</b> Add lines 11a-11d	▶ 0					
12	<b>Total revenue.</b> See instructions	▶ 253,294	51,198	0	0		

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	0			
<b>2</b> Grants and other assistance to individuals in the U.S. See Part IV, line 22	0			
<b>3</b> Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	0			
<b>4</b> Benefits paid to or for members	0			
<b>5</b> Compensation of current officers, directors, trustees, and key employees	53,538	42,295	4,818	6,425
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
<b>7</b> Other salaries and wages	36,969	29,206	3,327	4,436
<b>8</b> Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	4,199	3,317	378	504
<b>9</b> Other employee benefits	25,717	20,316	2,315	3,086
<b>10</b> Payroll taxes	8,507	6,721	766	1,020
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management	0			
<b>b</b> Legal	0			
<b>c</b> Accounting	5,266	4,160	474	632
<b>d</b> Lobbying			0	0
<b>e</b> Professional fundraising services See Part IV, line 17				
<b>f</b> Investment management fees	0			
<b>g</b> Other	38,913	30,309	7,009	1,595
<b>12</b> Advertising and promotion	0			
<b>13</b> Office expenses	35,779	4,589	27,654	3,536
<b>14</b> Information technology	0			
<b>15</b> Royalties	0			
<b>16</b> Occupancy	16,983	13,417	1,529	2,037
<b>17</b> Travel	5,008	3,273	1,237	498
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
<b>19</b> Conferences, conventions, and meetings	29,962	24,603	3,986	1,373
<b>20</b> Interest	0			
<b>21</b> Payments to affiliates	0			
<b>22</b> Depreciation, depletion, and amortization	26	0	26	0
<b>23</b> Insurance	8,329	6,580	750	999
<b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O )				
<b>a</b> Conference scholarships	150	150		
<b>b</b> Site Walk expense	344			344
<b>c</b> Dues	3,790	2,994	341	455
<b>d</b> Office & Board initiatives	1,098		1,098	
<b>e</b> Bank/collection fees	16,761	2,119	542	14,100
<b>f</b> All other expenses <u>Miscellaneous expenses</u>	206	155	51	
<b>25</b> Total functional expenses. Add lines 1 through 24f	291,545	194,204	56,301	41,040
<b>26</b> Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year	
<b>Assets</b>	1	Cash—non-interest-bearing . . . . .	111,192	1	95,342
	2	Savings and temporary cash investments . . . . .		2	
	3	Pledges and grants receivable, net . . . . .	0	3	0
	4	Accounts receivable, net . . . . .	0	4	0
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L . . . . .		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) . . . . .		6	
	7	Notes and loans receivable, net . . . . .	0	7	0
	8	Inventories for sale or use . . . . .		8	
	9	Prepaid expenses and deferred charges . . . . .		9	
	10a	Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D . . . . .	10a 0		
	b	Less: accumulated depreciation . . . . .	10b 0	10c	0
	11	Investments—publicly traded securities . . . . .	0	11	0
	12	Investments—other securities. See Part IV, line 11 . . . . .	0	12	0
	13	Investments—program-related See Part IV, line 11 . . . . .	0	13	0
	14	Intangible assets . . . . .	0	14	0
	15	Other assets See Part IV, line 11 . . . . .	26,675	15	494
16	<b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	137,867	16	95,836	
<b>Liabilities</b>	17	Accounts payable and accrued expenses . . . . .	5,796	17	3,911
	18	Grants payable . . . . .		18	
	19	Deferred revenue . . . . .	13,012	19	12,925
	20	Tax-exempt bond liabilities . . . . .		20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D . . . . .		21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L . . . . .		22	
	23	Secured mortgages and notes payable to unrelated third parties . . . . .	0	23	0
	24	Unsecured notes and loans payable to unrelated third parties . . . . .	0	24	0
	25	Other liabilities Complete Part X of Schedule D . . . . .	1,808	25	0
	26	<b>Total liabilities.</b> Add lines 17 through 25 . . . . .	20,616	26	16,836
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.</b>				
	27	Unrestricted net assets . . . . .	116,746	27	79,000
	28	Temporarily restricted net assets . . . . .	505	28	0
	29	Permanently restricted net assets . . . . .		29	
	<b>Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.</b>				
	30	Capital stock or trust principal, or current funds . . . . .		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund . . . . .		31	
	32	Retained earnings, endowment, accumulated income, or other funds . . . . .		32	
33	<b>Total net assets or fund balances</b> . . . . .	117,251	33	79,000	
34	<b>Total liabilities and net assets/fund balances</b> . . . . .	137,867	34	95,836	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	253,294
2	Total expenses (must equal Part IX, column (A), line 25)	2	291,545
3	Revenue less expenses. Subtract line 2 from line 1	3	-38,251
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	117,251
5	Other changes in net assets or fund balances (explain in Schedule O)	5	
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	79,000

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response to any question in this Part XII

- 1 Accounting method used to prepare the Form 990  Cash  Accrual  Other \_\_\_\_\_  
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
- 2b Were the organization's financial statements audited by an independent accountant?
- 2c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- 3b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b		X
2c		
3a		X
3b		

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Public Charity Status and Public Support**

OMB No 1545-0047

**2010**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization

NAMI - Michigan

Employer identification number

38-2643038

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
  - a  Type I
  - b  Type II
  - c  Type III—Functionally integrated
  - d  Type III—Other
- e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box.
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
  - (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
  - (ii) A family member of a person described in (i) above?
  - (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
(A)									0
(B)									0
(C)									0
(D)									0
(E)									0
<b>Total</b>									0

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	48,721	79,255	238,376	331,913	216,596	914,861
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0
4 <b>Total.</b> Add lines 1 through 3	48,721	79,255	238,376	331,913	216,596	914,861
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 <b>Public support.</b> Subtract line 5 from line 4.						914,861

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 Amounts from line 4	48,721	79,255	238,376	331,913	216,596	914,861
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,547	1,448	535	8,543	135	12,208
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						0
11 <b>Total support.</b> Add lines 7 through 10						927,069
12 Gross receipts from related activities, etc (see instructions)					12	
13 <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f))	14	98.68%
15 Public support percentage from 2009 Schedule A, Part II, line 14	15	98.34%
16a <b>33 1/3% support test-2010.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ► <input checked="" type="checkbox"/>		
b <b>33 1/3% support test-2009.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>		
17a <b>10%-facts-and-circumstances test-2010.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>		
b <b>10%-facts-and-circumstances test-2009.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>		
18 <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. ► <input type="checkbox"/>		

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.  
If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						0
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						0
3 Gross receipts from activities that are not an unrelated trade or business under section 513						0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
5 The value of services or facilities furnished by a governmental unit to the organization without charge						0
6 Total. Add lines 1 through 5	0	0	0	0	0	0
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						0
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0
c Add lines 7a and 7b	0	0	0	0	0	0
8 Public support (Subtract line 7c from line 6)						0

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9 Amounts from line 6	0	0	0	0	0	0
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						0
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						0
c Add lines 10a and 10b	0	0	0	0	0	0
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						0
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						0
13 Total support. (Add lines 9, 10c, 11, and 12)	0	0	0	0	0	0
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2010 (line 8, column (f) divided by line 13, column (f))	15	0.00%
16 Public support percentage from 2009 Schedule A, Part III, line 15	16	0.00%

**Section D. Computation of Investment Income Percentage**

17 Investment income percentage for 2010 (line 10c, column (f) divided by line 13, column (f))	17	0.00%
18 Investment income percentage from 2009 Schedule A, Part III, line 17	18	0.00%

- 19a 33 1/3% support tests—2010. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization
- b 33 1/3% support tests—2009. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization
- 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions





**Part II Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b List events with gross receipts greater than \$5,000

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events	
		NAMI Walk (event type)	(event type)	NONE (total number)	(add col (a) through col (c))	
Revenue	1	Gross receipts	93,434	0	0	93,434
	2	Less: Charitable contributions	0	0	0	0
	3	Gross income (line 1 minus line 2)	93,434	0	0	93,434
Direct Expenses	4	Cash prizes	0	0	0	0
	5	Noncash prizes	0	0	0	0
	6	Rent/facility costs	344	0	0	344
	7	Food and beverages	1,373	0	0	1,373
	8	Entertainment	0	0	0	0
	9	Other direct expenses	24,954	0	0	24,954
	10	Direct expense summary Add lines 4 through 9 in column (d)				(
11	Net income summary Combine line 3, column (d), and line 10				(	66,763)

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))	
		1	Gross revenue			
Direct Expenses	2	Cash prizes				0
	3	Noncash prizes				0
	4	Rent/facility costs				0
	5	Other direct expenses				0
	6	Volunteer labor	<input type="checkbox"/> Yes _____% <input type="checkbox"/> No	<input type="checkbox"/> Yes _____% <input type="checkbox"/> No	<input type="checkbox"/> Yes _____% <input type="checkbox"/> No	
7	Direct expense summary Add lines 2 through 5 in column (d)				(	0)
8	Net gaming income summary Combine line 1, column d, and line 7				(	0)

- 9 Enter the state(s) in which the organization operates gaming activities. \_\_\_\_\_
- a Is the organization licensed to operate gaming activities in each of these states?  Yes  No
- b If "No," explain \_\_\_\_\_
- \_\_\_\_\_
- 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  Yes  No
- b If "Yes," explain \_\_\_\_\_
- \_\_\_\_\_





Name of the organization

Employer identification number

NAMI - Michigan

38-2643038

Area with horizontal dashed lines for supplemental information.

# Depreciation and Amortization

(Including Information on Listed Property)

Department of the Treasury  
Internal Revenue Service (99)

▶ See separate instructions.      ▶ Attach to your tax return.

Attachment  
Sequence No **67**

Name(s) shown on return NAMI - Michigan	Business or activity to which this form relates 990	Identifying number 38-2643038
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**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I

1 Maximum amount (see instructions)	1	500,000
2 Total cost of section 179 property placed in service (see instructions)	2	520
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	0
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0-. If married filing separately, see instructions	5	500,000
<b>6</b>		
(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7 Listed property. Enter the amount from line 29	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	0
9 Tentative deduction Enter the smaller of line 5 or line 8	9	0
10 Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	0
13 Carryover of disallowed deduction to 2011 Add lines 9 and 10, less line 12	13	0

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions)**

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property) (See instructions)**

**Section A**

17 MACRS deductions for assets placed in service in tax years beginning before 2010	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
<b>19 a</b> 3-year property						
<b>b</b> 5-year property						
<b>c</b> 7-year property						
<b>d</b> 10-year property						
<b>e</b> 15-year property						
<b>f</b> 20-year property						
<b>g</b> 25-year property			25 yrs		S/L	
<b>h</b> Residential rental property			27.5 yrs	MM	S/L	
<b>i</b> Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

**Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System**

<b>20 a</b> Class life					S/L	
<b>b</b> 12-year			12 yrs		S/L	
<b>c</b> 40-year			40 yrs	MM	S/L	

**Part IV Summary (See instructions)**

21 Listed property. Enter amount from line 28	21	26
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	26
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? 24b If "Yes," is the evidence written? 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) 26 Property used more than 50% in a qualified business use: 2 Computers 12/8/2010 100 00% 520 520 5 200DB - MQ 26 27 Property used 50% or less in a qualified business use 28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 28 26 29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 29 0

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year (do not include commuting miles) 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles driven 33 Total miles driven during the year Add lines 30 through 32 34 Was the vehicle available for personal use during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? 36 Is another vehicle available for personal use?

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners 39 Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

42 Amortization of costs that begins during your 2010 tax year (see instructions) 43 Amortization of costs that began before your 2010 tax year 44 Total. Add amounts in column (f). See the instructions for where to report 0

## **BYLAWS NAMI Michigan Organization**

The name of this Organization shall be NAMI Michigan, hereinafter referred to as the Organization or NAMI Michigan. The Organization is a 501 C (3) nonprofit, nonstock, Membership basis, volunteer corporation organized and operating under the provisions of Michigan Public Act 1962 of 1982, as amended. NAMI Michigan is Michigan's State organization of the National Alliance on Mental Illness (NAMI). NAMI controls the use of the name, acronym and logo of NAMI and AMI, and the uses of such names and acronyms shall be in accordance with NAMI policy. Upon termination of affiliation with or charter by NAMI, the Organization shall cease use of these names, acronyms and logo.

### **ARTICLE 1- Purpose**

The purposes of NAMI Michigan are: to help establish, develop, assist, and support local community based NAMI Affiliates; to act as the Michigan state organization within NAMI National; to act as a spokesperson organization for public mental health policy issues within Michigan's elected legislature and Michigan's Department of Community Health/Executive Branch; to advocate for Michigan residents affected by mental illness to receive timely services that they need and deserve; to promote the understanding of mental illness through education and community involvement in Michigan; to promote the concept that mental illness should be accepted as any other serious physical illness; to help remove the stigma of mental illness; to support the key concepts of the recovery process; to foster and engage in any other actions or endeavors designed to improve the condition or circumstance of individuals with mental illness and their families.

### **ARTICLE 2 - Guidelines**

Notwithstanding any other provision of these Bylaws, all assets of the Organization shall be held for the aforementioned purposes and no part of said assets or net earnings of the Organization shall inure to the benefit of, or be distributable to, its Members, trustees, officers, or other private persons, except that the Organization shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in Article 1. The Organization shall not participate in, or intervene in, any political campaign on behalf of any candidate for public office. Notwithstanding any other provision of these Articles, the Organization shall not carry on any other activities not permitted to be carried on by

1. a corporation exempt from Federal Income Tax under Section 501( c ) 3 of the Internal Revenue Code of 1954, or
2. a corporation, contributions to which are deductible under Section 170( c ) 2 of the Internal Revenue Code of 1954 Or
3. a corporation responding to provision of any future United States Internal Revenue law.

**Applicable Law.** - Wherever not otherwise provided in the Bylaws, the internal affairs of the Organization shall be governed by provisions of the General Not-for-Profit Corporation Law of the State of Michigan.

**Non-discrimination and Diversity-** NAMI Michigan will not discriminate against any person or group of persons on the basis of race, disability, creed, gender, religion, sexual orientation, or age in the requirements for Membership, its policies, operations, or actions.

### **Article 3—Membership**

**Section 3.1. Qualifications:** A Member may be any individual or organization who accepts NAMI National’s mission and pays dues in accord with NAMI policies.

A Member may pay their annual dues to their local Michigan Affiliate or to NAMI Michigan or to NAMI National. When a Member joins a local Michigan Affiliate this Member then also becomes a Member of the Organization and of NAMI National. If the Member joins through NAMI Michigan then the Organization pays dues to NAMI National and shall pay dues to the Michigan Affiliate nearest the postal address of this new Member.

**Definition—“Open Door” Membership.** Persons may become Members through an “Open Door” policy, at the discretion of the Michigan Affiliate, which allows for a reduced dues payment based on income or economic necessity. “Open Door” Members shall have all the rights and privileges of Members who pay full dues.

A Member may support and work within several Affiliates but shall be a voting Member of only one Michigan Affiliate for the purposes of NAMI National voting. The Organization will develop a policy, based on the Members’ desires, as to which single Affiliate the Member’s vote is cast from.

**Section 3.2. Annual Meeting:** There shall be a Member meeting annually, to be held in the spring of each year. Notice shall be sent to all Members on or before thirty (30) days prior to the meeting.

### **Article 4—Local Michigan NAMI Community Affiliates**

Michigan’s Affiliates are the local grassroots association of Members within a geographical area. Affiliates provide support, education, and advocacy for their Affiliate Members and the general population within their Michigan community areas. There may be more than one Affiliate per Michigan County. Dues collected at the Affiliate level require that a portion of such dues will be sent by the Affiliate to the Organization and to NAMI National. A Member is then a Member of all three organizational entities.

A Michigan NAMI Affiliate shall be a Membership-based association of five or more Members which has met the following criteria.

- a) It has adopted Bylaws and elected officers.
- b) It has been approved by the NAMI Michigan Board of Directors.
- c) It has been granted status as an Affiliate by the NAMI National Board of Directors.
- d) Each Affiliate shall include “NAMI” in its name and the geographic area.
- e) All current Affiliates as of the date of the adoption of these Bylaws are deemed to be qualified.

Affiliates shall be independent of other agencies and advocacy groups not affiliated with NAMI, and shall not share bylaws, articles of incorporation, or boards of directors with such other groups

### **ARTICLE 5- Fiscal Year**

The fiscal year of the Organization shall begin on January 1 and terminate on December 31.

#### **ARTICLE 6- Board of Directors**

**Section 6.1. General Powers:** As steward of NAMI Michigan, the Board of Directors (“the Board”) shall be responsible for governance, policy development, and the ongoing process of due diligence to assure the health and effectiveness of the Organization. The Board shall have the power to govern the affairs and property of the Organization, shall be responsible for providing overall leadership and strategic direction, for approving Organization policies, and for ensuring fiscal responsibility for continuous healthy operations of the Organization. Members of the Board of Directors shall adhere to the Organization’s Bylaws and all policies, ethical practices, and procedures as established by the Board.

**Section 6.2. Number of Directors:** The Board shall consist of no fewer than 9 or more than 17 directors. Included in the Board directorship will be the four Board officers (President, Vice-President, Secretary, and Treasurer) the Consumer Council Representative. The consumer council representative and two alternates are elected for a term of two years, by consumers at the annual Consumer Council meeting which is held at the annual state conference. If the representative is unable to attend a particular meeting of the board he or she may appoint one of the elected alternates to take the Consumer Council seat for that meeting. If the consumer council representative does not complete his or her term as consumer council representative one of the elected alternates will fill the remainder of the term on the NAMI Michigan board of directors.

**Section 6.3. Composition of the Board of Directors:** All Board directors must be Members. Board directors shall be sought who reflect the qualifications as determined by the Board in its policies and operational needs. NAMI Michigan will seek to represent fairly the geographic regions and population diversity of Michigan NAMI Affiliates and Members. No employee of NAMI Michigan or of an Affiliate may serve on the Board during their tenure of employment and for one year thereafter. Any Board member who becomes a NAMI Michigan or Affiliate staff member during their term of office shall not continue to serve on the Board of Directors. The Consumer Council representative is exempt from this provision. He or she is elected by consumers at the Consumer Council annual meeting.

**Section 6.4. Tenure:** All Board directors shall serve a term of three (3) years from the date of their election. A full three-year term shall be considered to have been served upon the passage of three (3) annual meetings. Board directors shall take office immediately following the close of the annual meeting at which they are elected. Fulfilling an incomplete term is not considered part of the term limit. Directors shall serve staggered terms to balance Organizational continuity with different perspectives with 1/3 of the Board directors being elected each year. There is four (4) term limit on the number of consecutive terms for Board directors.

**Section 6.5. Nomination and Election:** The Nominating Committee established by Article 10 of these Bylaws shall present a list of candidates, including their brief resumes, for election Board directors by ballot to fill the open seat and term expired Board positions. All Board member candidates will be reviewed and approved by the Nominating Committee prior to any election.

The Organization shall regularly solicit Board candidates for vacant positions by sending out a request for Members who are interested in becoming a candidate for Board membership to all active Members via regular mailings, newsletters or e-mail; these communications will include a deadline date for a candidate’s submission letter and biography to the NAMI Michigan office.

The Organization will mail an election ballot, including candidate biographies, to all of NAMI Michigan's active Members in sufficient time prior to the annual meeting so that Members may select and return their signed ballot to be received at the NAMI Michigan office at least two weeks prior the annual meeting. All Director vacancies including the President position are then elected by all of Michigan's participating active Members attending the annual meeting and by the returned absentee ballots.

The newly elected Board Members, existing Board members, and the President will then elect the remaining vacant Board Officer positions for Vice-President, Secretary, and Treasurer who will take office immediately following the close of the annual business meeting at which they are elected. A Board meeting will be held with the newly elected members prior to the end of the Organization's meeting that spring.

**Section 6.6. Vacancies:** Any vacancy occurring in the Board of Directors may be filled, upon recommendation of a qualified Member candidate from the Nominating Committee, by the affirmative vote of the majority of the remaining Board. A Director elected to fill the vacancy shall be elected for the unexpired term of his/her predecessor in office.

**Section 6.7. Resignation:** A Director may resign at any time by filing a written resignation with the President.

**Section 6.8. Removal:** The Board may remove any Board director for cause by two-thirds (2/3) vote of all Directors then in office, at any regular or special meeting of the Board, provided that a statement of the reason or reasons shall have been mailed by Registered Mail to the Director proposed for removal at least thirty (30) days before any final action is taken by the Board. This statement shall be accompanied by a notice of the time when, and the place where, the Board is to take action on the removal. The Director shall be given an opportunity to be heard and the matter considered by the Board at the time and place mentioned in the notice.

## **ARTICLE 7- Officers of the Board of Directors**

**Section 7.1. Positions:** There shall be four (4) officers of NAMI Michigan: President, Vice President, Secretary, and Treasurer. All officers must be a Board director.

**Section 7.2. Election and Term:** The President is first elected by the whole Membership during the election at the annual meeting. The other three officers are elected by the new Board during the annual meeting. The term for Officers shall be a three year period commencing with the date of the annual meeting of the Board of Directors.

**Section 7.3 Tenure:** A Director may serve as President for up to 2 continuous terms; a Director may serve as Treasurer for up to 2 continuous terms; there is no officer tenure requirement for the other officer positions, those of Vice-President, Secretary.

**Section 7.4 Presidential Succession:** In cases of permanent absence or permanent incapacity, the succession shall be Vice President, then Treasurer, and then Secretary.

**Section 7.5 Duties of Officers:**

The President speaks for the Board in public and policy matters. The President or his/her meeting designee will normally preside at all meetings of the Organization and the Board of Directors. The President shall be ex-officio Member, with a vote, in all committees except the Nominating Committee. If there is an Executive Director, the Executive Director reports directly to the President, who shall serve as the interface between the Executive Director and the Executive Committee. The President is Chair of the Executive Committee.

When there is no Executive Director employed, the President, or his/her designee, shall exercise general supervision over the work of employees, the committees, and the other officers in order to assure that the objectives of the Organization are executed in the best possible manner; in these circumstances, the President, or his/her designee shall authenticate by signature, all acts, orders, and proceedings of the Organization.

The Vice-President shall succeed to the Presidency in case of a permanent vacancy in that office. The Vice President shall perform the duties of the President as assigned by the Board resulting from the President's extended absence or disability which would preclude the President from effectively performing such duties. The Vice-President shall aid the President in performance of such duties as may be assigned by the President and shall perform such other duties as may be prescribed by the Board of Directors.

The Secretary shall be responsible for conducting the Organization's record keeping as directed by the President or the Board, for depositing fund receipts into the Organizations accounts, for issuing notices of all Board meetings and shall perform such other duties as may be prescribed by the President and the Board of Directors. The Secretary shall attend the meetings of the Board, and of the Membership, and shall keep, or cause to be kept, a record of written minutes of all such meetings, and shall keep a written attendance record of each Member at such meetings. The Secretary shall keep an historical record of all minutes of each meeting in an orderly manner and have at least the past one set of minutes available at each Board meeting. The Secretary, with the consent of the President, may delegate any such duties. The Secretarial functions may be assisted by a staff person(s).

The Treasurer is responsible for the financial welfare of the Organization to the Board. The Treasurer will act as the overseer of financial matters, will regularly report the organizations financial conditions to the Board; will present the annual financial report to the Members at the annual meeting; will sign and issue all disbursements to pay the Organizations obligations; will receive the deposit receipts of funds received by the Organization; will manage the Organization's Membership list, and maintain the Organization's financial ledger. The Treasurer will be chair of the Finance Committee.

Section 7.6: Removal: Any officer or agent elected or appointed by the Board may be removed by the Board whenever in its judgment the best interests of the Organization would be served.

#### ARTICLE 8- Meetings of the Board of Directors

Section 8.1. Regular and Annual Meeting: The Board shall hold regular meetings at least six (6) times per year, one of which shall be the annual meeting, to be held in the spring of each year. Any Michigan NAMI Member is welcome to attend any Board meeting by means of teleconferencing or in person.

**Section 8.2 Special Meetings:** Special meetings of the Board may be called by or at the request of the President. Upon written petition of 3 Directors, the President shall call a special meeting.

**Section 8.3. Notice; Waiver:** Notice of any regular meeting shall be given at least thirty (30) days prior to the meeting, and notice for a special meeting shall be given at least ten (10) days prior to the special meeting. Both notices shall be by written notice, stating the time and place of the meeting, including an agenda of all items to be discussed at such meetings, previous meeting minutes, and agenda support materials. The notice shall be delivered personally, mailed, electronically mailed, or sent by facsimile to each Director at the Director's address registered with the Organization. If mailed, such notice shall be deemed to be delivered when deposited in the United States mail so addressed, with postage thereon prepaid. If notice be given by electronic mail or facsimile, such notice shall be deemed to be delivered when the electronic mail or facsimile is acknowledged by the recipient. Any Director may waive notice of any meeting by written statement sent by the Director, signed before or after the holding of the meeting. The attendance of a Director at a meeting constitutes a waiver of notice of such meeting, except where a Director attends a meeting for the express purpose of objecting to the transaction of any business because the meeting is not lawfully called or convened.

**Section 8.4. Board Quorum:** One-half (50% rounded up) plus one (1) of the Directors (D) in office shall constitute a quorum (Q) for the transaction of business at any regular meeting of the Board of Directors, except where otherwise required by these Bylaws. A meeting quorum record shall be kept as part of the minutes.

Table 1 below shows a chart for the number of Directors in office (D), Quorum present (Q), Majority votes (M), and the Majority Vote as a % of the present Quorum is below:

Directors in Office = D	$\frac{1}{2}$ D rounded up	Then a Minimum Quorum= Q	Then a Majority Vote= M	Majority Vote as a % Of # of Quorum present
9	5	6	4	66 %
10	5	6	4	66 %
11	6	7	4	57 %
12	6	7	4	57 %
13	7	8	5	62 %
14	7	8	5	62 %
15	8	9	5	55 %
16	8	9	5	55 %
17	9	10	6	60 %

**Section 8.5. Manner of Acting:** The act of the majority of the Directors present at a meeting at which a quorum is present shall be the act of the Board of Directors.

**Section 8.6. Board Action without Meeting:** Any Action that the Board is required or permitted to take may be taken without a meeting if all Board directors consent in writing to that action. Such action by written consent shall have the same force and effect as any other validly approved action of the Board. All consents shall be filed with the minutes of the proceedings of the Board

**Section 8.7. Meeting by Telephone or Similar Equipment:** A Director may participate in a regular or special meeting by conference telephone or any similar communications equipment through which all persons participating in the meeting can hear each other. Participation in a meeting pursuant to this section constitutes presence in person at the meeting.

**Section 8.8. Presumption of Assent:** A Director who is present at a meeting of the Board of Directors at which action on any matter is taken shall be presumed to have assented to the action taken unless that Director's dissent shall be entered in the minutes of the meeting or unless that Director shall file a written dissent to such action with the person acting as the Secretary of the meeting before the adjournment thereof or shall forward such dissent by registered mail to the Secretary of the Organization immediately after the adjournment of the meeting. This right to dissent shall not apply to a Director who voted in favor of such action.

**Section 8.9. Meeting Format:** The Board President shall select the meeting format in any method allowed by the laws of the state of Michigan. All meetings whether regular or special, shall constitute a meeting of the Board of Directors and shall subscribe to the policies, procedures, and rules adopted by the Board.

**Section 8.10. Proxy and Alternates:** Voting by Directors by proxies shall not be permitted. An absentee Board Member may not designate an alternate to represent him or her at a Board meeting.

#### **ARTICLE 9- Executive Director**

The Board of Directors shall have the discretion to appoint a chief staff person, an Executive Director, who shall be responsible for carrying out the work of the NAMI Michigan Organization in accordance with the policies established from time to time by the Board of Directors. The Executive Director will assume supervision and control of day to day operations. He/she will develop, propose, and recommend operational policies and procedures for review and adoption by the Board; will develop and maintain the Board's policy and practices manual; will supervise employees; hire and fire staff; and within budgets select and procure vendors for services provided by outside firms to NAMI Michigan.

The Executive Director in coordination with the Treasurer: shall keep a record of paid up Michigan NAMI Members sorted by Affiliate; will develop and propose to the Board financial procedures for handling of funds, payment, and record keeping; verifying balances in established accounts; verifying the use of funds. The Executive Director or assigned staff will be responsible for working with the accountant in completing all government forms including, but not necessarily exclusively, payroll forms, 990, the Application for Solicitation License, annual corporation reporting forms, and all other government forms. The Executive Director will be responsible for reviewing all the insurances and reporting to the Board any necessary changes. Volunteer and hired staff will report to the Executive Director.

The Executive Director shall report to the Executive Committee, through the President. If an Executive Director is not employed by the Board, then the President will serve as acting Executive Officer and the financial assignments in this section will be the responsibility of the Treasurer,

#### **ARTICLE 10- Committees**

**Section 10.1. Establishment and Operation of Committees:** Established within the Organization shall be a Nominating Committee, a Finance Committee, and an Audit Committee. The Board of Directors by resolution by the affirmative vote of a majority of the members of the

Board of Directors may designate one or more other committees from time to time as advisable to assist with governance, without compromising the Board's authority and in keeping with the policies established by the Board. The President will nominate committee chairs for all Committee's except the Nominating Committee for approval by the Board. Any Michigan NAMI Member can chair a Board committee. Committees may be formed and/or dissolved at the pleasure of the Board without requiring a bylaws amendment except the standing Nominating Committee.

**Section 10.2. Executive Committee:** The Board may by resolution designate an Executive Committee . The Executive Committee will be chaired by the President. The roles, rules, and practices of the Executive committee will be developed by the whole Board and reviewed annually. The Executive Committee shall be responsible for the transaction of necessary business between meetings of the Board of Directors and other business that may be referred to it by the Board, except that the Executive Committee may not take action in respect to the employment of the executive director, establishing budgets, the fixing of compensation for or the filling of vacancies in the Board of Directors or committees created by the Board, or amendments to the Articles of Incorporation. The Executive Committee shall make a complete report of its actions to the Board of Directors and the Board of Directors shall ratify the actions at their next regular meeting.. The Executive Committee shall consist of the officers and the immediate past-president of the Board of Directors. The Executive Director shall serve as an ex-officio member without voting rights. A Quorum for this committee shall be three (3) voting members.

**Section 10.3 Nominating Committee:** This required standing committee of 7 people shall be chaired by a current Board Director and composed of 3 second or third year incumbent Board Directors, each not an officer and 4 NAMI Michigan Affiliate Presidents who are not themselves Directors of the Organization but represent the needs of 4 regional areas within Michigan's 83 counties. The purpose of the Nominating Committee is to find the best candidates to serve. The people who serve on this committee should be objective and impartial by not letting their own opinions or personal biases hold sway.

The tenure of Nominating Committee's members will be staggered so that one sitting Director and one non-Board Affiliate President will be elected at each annual meeting. The chair of this committee will rotate annually and be selected by the committee members at the annual meeting.

The 4 Affiliate non-Board Presidents will be from 4 different geographical areas within Michigan,

- one Affiliate President selected from all the Affiliates in the 4 counties (4) of Wayne, Oakland, Monroe, and Macomb, and
- one Affiliate President selected from all the Affiliates in the 21 counties (21) of Kent/Ionia/Montcalm/Newaygo/Oceana/Clare/Isabella/Mason/Barry/Ottawa/Kalamazoo/ Allegan/Van Buren/Berrien/Cass/ St. Joseph/Branch/Barry/Muskegon/Mecosta/Lake Counties, and
- one Affiliate President selected from all the Affiliates in the 22 counties (22) of Ingham/Shiawassee/Genesee/Washtenaw/Livingston/Clinton/Jackson/Lenawee/Hillsdale/Eaton/ Midland/Saginaw/Bay/Clare/Gladwin/Gratiot/Lapeer and all Eastern Lake Huron Counties above Macomb County to the southern border of Iosco, and
- One Affiliate President selected from all the Affiliates in all the 36 Michigan Counties (36) north of a line from the southern border of Iosco County west to Manistee County's Lake Michigan shore.

- The selection of these 4 non-board nominating committee members is regional by the NAMI Affiliate Presidents of all the affiliates represented within each of the four geographical areas mentioned above.

This committee is responsible for nominating and vetting Michigan Members proposed for Directorship including the President; for preparing a list of Member candidates for election to the Board and delivering this list of candidates and biographical information to the Organization's administration for mailing; for training Directors in their respective roles, and other similar duties as assigned by the Board.

**Section 10.4 Finance Committee:** The Treasurer will be chair of the Finance Committee which will include two other Board Members and the Executive Director, if one is employed. The Finance Committee will develop and recommend a budget to the Board; will set metrics for evaluation of financial performance; will oversee fund development, and the Treasurer will present the budget to the general Membership at the annual meeting.

**Section 10.5- Audit.** The Board shall appoint an Audit Committee of three (3) NAMI Michigan members, at least one of whom shall be a Director. A Board Director must chair the Audit Committee. The Committee is responsible for the naming of an outside auditor who will audit and review the Organization books and prepare the report for presentation at a meeting of the Board of Directors prior to the new fiscal year. The Treasurer or any past Treasurer shall not be a member of the Audit Committee. An audit will be performed annually.

#### **ARTICLE 11- Amendments**

These Bylaws may be amended at the annual meeting of the Members by a two-thirds (2/3) vote of those Members present and voting at the annual meeting. Written notice of the proposed amendment, including a copy of the proposed amendments as compared to the current Bylaws, shall be included with the notice for the annual meeting. Bylaw amendments may be proposed in writing to the Board of Directors by any current Director or active NAMI Member. A historical record shall be kept of all Organization Bylaws and changes.

#### **ARTICLE 12-Contracts, Loans, and Special Corporate Transactions**

**Section 12.1. Contracts:** The Board of Directors may authorize any officer or officers, agent or agents, to enter into any contract, to execute and deliver any instrument, or to acknowledge any instrument required by law to be acknowledged in the name of and on behalf of the Organization. Such authority may be general or confined to specific instances but the appointment of any person other than an officer to acknowledge an instrument required by law to be acknowledged should be made by instrument in writing. When the Board of Directors authorizes the execution of a contract or of any other instrument in the name of and on behalf of the Organization, without specifying the executing officers, the President, Vice-President, Secretary, or Treasurer may execute the same and may affix the corporate seal thereto.

**Section 12.2 Loans:** No loans shall be contracted on behalf of the Organization and no evidences of indebtedness shall be issued in its name unless authorized by a resolution of the Board of Directors. Such authority may be general or confined to specific instances. No loans shall be made by the Organization to its directors or officers. The directors who vote for or assent to the making of a loan to a director or officer of the Organization, and

any officer or officers participating in the making of such a loan, shall be jointly and severally liable to the Organization for the amount of such loan until the repayment hereof.

**Section 12.3. Checks, Drafts, etc.** All checks, drafts or other orders for the payment of money, notes or other evidences of indebtedness issued in the name of the Organization, shall be signed by such officer or officers, agent or agents, of the Organization and in such manner as shall from time to time be determined by resolution of the Board of Directors.

**Section 12.4. Deposits:** All funds of the Organization not otherwise employed shall be deposited from time to time to the credit of the Organization in such banks, trust companies or other depositories as the Board of Directors may select.

**Section 12.5. Voting of Securities Owned by this Organization:** Subject always to the specific directions of the Board of Directors, any shares or other securities issued by any other corporation and owned or controlled by this Organization may be voted at any meeting of security holders of such other corporation by the President of this Organization or by proxy appointed by the President, or in the absence of the President and the President's proxy, by the Secretary or Treasurer of this Organization or by proxy appointed by the Secretary or Treasurer. Such proxy or consent in respect to any shares or other securities issued by any other corporation and owned by this Organization shall be executed in the name of this Organization by the President, the Secretary or the Treasurer of this Organization without necessity of any authorization by the Board of Directors, affixation of corporate seal or countersignature or attestation by another officer. Any person or persons designated in the manner above stated as the proxy or proxies of this Organization shall have full right, power and authority to vote the shares or other securities issued by such other corporation and owned by this Organization the same as such shares or other securities might be voted by this Organization.

**Section 12.6. Contracts Between Organization and Related Persons:** Subject to the Organization's Conflicts of Interest policy, and except as prohibited by applicable law, any contract or other transaction between this Organization and one or more of its Directors, or between this Organization and any firm of which one or more of this Organization's Directors are members or employees, or in which one or more of this Organization's Directors are interested, shall be valid for all purposes, notwithstanding the presence of such Director or Directors at the meeting of the Board of Directors of the Organization which acts upon, or in reference to, such contract or transaction, and notwithstanding the Director or Directors participation in such action, if the fact of such interest shall be disclosed or known to the Board of Directors and the Board of Directors, shall, nevertheless, authorize, approve and ratify such contract or transaction by a vote of a majority of the Directors present, such interested Director or Directors to be counted in determining whether a quorum is present, but not to be counted as voting upon the matter or in calculating the majority of such quorum necessary to carry such vote. This Section shall not be construed to invalidate any contract or other transaction which would otherwise be valid under the common and statutory law applicable thereto.

#### **ARTICLE 13—Indemnification**

**Section 13.1. Non-Derivative Actions:** Subject to all of the other provisions of this article, the Organization shall indemnify any person who was or is a party or is threatened to be made a party to any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative and whether formal or informal (other than an action by or in the right of the Organization) by reason of the fact that the person is or was a director or officer of the Organization, or is or was serving at the request of the Organization as a director, officer, partner, trustee or employee, or agent of another foreign or domestic Organization, partnership, joint venture, trust or other enterprise, whether for profit or not for profit, against expenses (including attorneys' fees), judgments, penalties, fines and amounts paid in settlement actually and reasonably incurred by him or her in connection with such action, suit or proceeding if the person acted in good faith and in a manner the person reasonably believed to be in or not opposed to the best interests of the Organization, and with respect to any criminal action or proceeding, if the person had no reasonable cause to believe his or her conduct was unlawful. The termination of any action, suit or proceeding by judgment, order, settlement, conviction, or upon a plea of nolo contendere or its equivalent, shall not, of itself, create a presumption that the person did not act in good faith and in a manner which the person reasonably believed to be in or not opposed to the best interests of the Organization, and, with respect to any criminal action or proceeding, had reasonable cause to believe that his or her conduct was unlawful.

**Section 13.2. Derivative Actions:** Subject to all of the provisions of this article, the Organization shall indemnify any person who was or is a party to or is threatened to be made a party to any threatened, pending or completed action or suit by or in the right of the Organization to procure a judgment in its favor by reason of the fact that the person is or was director or officer of the Organization, or is or was serving at the request of the Organization as a director, officer, partner, trustee, employee, or agent of another foreign or domestic corporation, partnership, joint venture, trust or other enterprise, whether for profit or not, against expenses (including actual and reasonable attorneys' fees) and amounts paid in settlement incurred by the person in connection with such action or suit if the person acted in good faith and in a manner the person reasonably believed to be in or not opposed to the best interests of the Organization. However, indemnification shall not be made for any claim, issue or matter in which such person has been found liable to the Organization unless and only to the extent that the court in which such action or suit was brought has determined upon application that, despite the adjudication of liability but in view of all circumstances of the case, such person is fairly and reasonably entitled to indemnification for the expenses which the court considers proper.

**Section 13.3. Expenses of Successful Defense:** To the extent that a person has been successful on the merits or otherwise in defense of any action, suit or proceeding referred to in Section 1 or 2 of this article, or in defense of any claim, issue or matter in the action, suit or proceeding, the person shall be indemnified against expenses (including actual and reasonable attorneys' fees) incurred by such person in connection with the action, suit or proceeding and in any action, suit or proceeding brought to enforce the mandatory indemnification provided by this article.

**Section 13.4. Definition:** For the purposes of Sections 13.1 and 13.2, "other enterprises" shall include employee benefit plans; "fines" shall include any excise taxes

assessed on a person with respect to an employee benefit plan; and “serving at the request of the Organization” shall include any service as a director, officer, employee, or agent of the Organization which imposes duties on, or involves services by, the director or officer with respect to an employee benefit plan, its participants or beneficiaries; and a person who acted in good faith and in a manner the person reasonably believed to be in the interest of the participants and beneficiaries of an employee benefit plan shall be considered to have acted in a manner “not opposed to the best interests of the Organization” as referred to in Sections 1 and 2.

**Section 13.5. Contract Right; Limitation on Indemnity:** The right to indemnification conferred in this article shall be a contract right, and shall apply to services of a director or officer as an employee or agent of the Organization as well as in such person’s capacity as a director or officer. Except as provided in Section 13.3 of this article, the Organization shall have no obligations under this article to indemnify any person in connection with any proceeding, or part thereof, initiated by such person without authorization by the Board of Directors.

**Section 13.6. Determination That Indemnification Is Proper:** Any indemnification under Section 1 or 2 of this article (unless ordered by a court) shall be made by the Organization only as authorized in the specific case upon a determination that indemnification of the person is proper in the circumstances because the person has met the applicable standard of conduct set forth in Section 1 or 2, whichever is applicable. Such determination shall be made in any of the following ways:

- (i) By a majority vote of a quorum of the Board consisting of directors who were not parties to such action, suit or proceeding.
- (ii) If the quorum described in clause (i) above is not obtainable, then by a committee of directors who are not parties to the action. The committee shall consist of not less than two disinterested directors.
- (iii) By independent legal counsel in a written opinion.

**Section 13.7. Proportionate Indemnity:** If a person is entitled to indemnification under Section 1 or 2 of this article for a portion of expenses, including attorneys’ fees, judgments, penalties, fines, and amounts paid in settlement, but not for the total amount thereof, the Organization shall indemnify the person for the portion of the expenses, judgments, penalties, fines, or amounts paid in settlement for which the person is entitled to be indemnified.

**Section 13.8. Expense Advance:** Expenses incurred in defending a civil or criminal action, suit or proceeding described in Section 13.1 or 13.2 of this article may be paid by the Organization in advance of the final disposition of such action, suit or proceeding upon receipt of an undertaking by or on behalf of the person involved to repay the expenses if it is ultimately determined that the person is not entitled to be indemnified by the Organization. The undertaking shall be an unlimited general obligation of the person on whose behalf advances are made but need not be secured.

**Section 13.9. Non-Exclusivity of Rights:** The indemnification or advancement of expenses provided under this article is not exclusive of other rights to which a person seeking indemnification or advancement of expenses may be entitled under a contractual arrangement with the Organization. However, the total amount of expenses advanced or indemnified from all sources combined shall not exceed the amount of actual expenses incurred by the person seeking indemnification or advancement of expenses.

**Section 13.10. Indemnification of Employees and Agents of the Organization:** The Organization may, to the extent authorized from time to time by the Board of Directors, grant rights to indemnification and to the advancement of expenses to any employee or agent of the Organization to the fullest extent of the provisions of this article with respect to the indemnification and advancement of expenses of directors and officers of the Organization.

**Section 13.11. Former Directors and Officers:** The indemnification provided in this article continues as to a person who has ceased to be a Director or officer and shall inure to the benefit of the heirs, executors and administrators of such person.

**Section 13.12. Insurance:** The Organization shall purchase and maintain insurance on behalf of any person who is or was a Director, officer, employee or agent of the Organization, or is or was serving at the request of the Organization as a Director, officer, employee or agent of another corporation, partnership, joint venture, trust or other enterprise against any liability asserted against him and incurred by him in any such capacity or arising out of his status as such, whether or not the Organization would have power to indemnify him against such liability under this article or the laws of the State of Michigan.

**Section 13.13. Changes in Applicable Law:** In the event of any change of the applicable statutory provisions relating to the subject matter of this article, then the indemnification to which any person shall be entitled hereunder shall be determined by such changed provisions, but only to the extent that any such change permits the Organization to provide broader indemnification rights than such provisions permitted the Organization to provide prior to any such change.

**Section 13.14. Monetary Limitation on Indemnification.** Notwithstanding any other provision in these Bylaws, the Organization shall only indemnify an individual up to the amount permitted under the insurance policy purchased in accordance with Section 13.12 of these Bylaws.

#### **Article 14—Dispute Resolution**

**Section 14.1. Disputes Between Affiliates/Proposed Affiliates.** In the event of a dispute between Affiliates or proposed Affiliates, the board of directors of the Affiliate or proposed Affiliate shall give written notice to the President. Each Affiliate or proposed Affiliate will be asked to identify a person to represent them for purposes of resolution of the dispute. The President will investigate the dispute and work with the representative to reach a resolution. If the dispute cannot be resolved within sixty (60) days of the receipt of

the notice of the dispute, the dispute will be referred to the Board of Directors for discussion. In the event the dispute cannot be resolved within ninety (90) days of receipt of the initial notice of dispute, the Board of Directors will provide a final and binding resolution.

**Section 14.2. Disputes Between Affiliate and the Organization.** If a dispute should arise between an Affiliate or proposed Affiliate and the Organization, the board of directors of the Affiliate or proposed Affiliate shall notify the President in writing. The matter will be brought to the next Board meeting for resolution of the dispute. In the event the resolution of the dispute cannot be achieved within ninety (90) days from the receipt of notice from the board of directors of the Affiliate or proposed Affiliate, then the Organization will contact NAMI national for their help in resolving the dispute. Proposed resolution of disputes shall be consistent with the laws of the State of Michigan and these Bylaws.

**ARTICLE 15- Dissolution**

Upon the dissolution of the Organization, all assets remaining, after the payment of all debts and obligations, shall be distributed to the national office for NAMI, a corporation of the State of Missouri, or if that entity is not in existence or is not then exempt within the meaning of 501 (c) (3) of the Internal Revenue Code, as amended, to NARSAD (National Alliance for Research on Schizophrenia and Depression), in accordance with Michigan laws. Or if that entity is not in existence or is not then exempt within the meaning of 501(c)(3) of the Internal Revenue Code, another entity exempt under 501(c)(3) of the Internal Revenue Code that shares similar goals and missions as the Organization.

**Attestation:**

The undersigned duly elected President, Vice-President(s), Secretary, and Treasurer of NAMI Michigan hereby attest that on the \_\_\_ day of \_\_\_\_\_, 2009, these Bylaws were adopted in this form, without amendment, by a 2/3 majority of the Membership (including absentee ballot) either at our 2009 annual meeting/ballot held on that date or at an earlier special Bylaws change meeting.

\_\_\_\_\_  
Dave Ballenberger; President- NAMI Michigan 2008-

\_\_\_\_\_  
Vice President, Secretary, and Treasurer

Date of Attestation: \_\_\_2009\_\_\_\_\_

These Bylaws replace and supersede previous Organization Bylaws.

**SUBSEQUENT AMENDMENT:**

These Bylaws were first amended after adoption on \_\_\_\_\_20xx\_\_\_\_\_.

See attached appendixes.

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# Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

<b>Type or print</b>	Name of exempt organization <b>NAMI - Michigan</b>	Employer identification number <b>38-2643038</b>
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P O box, see instructions <b>921 N. Washington Ave</b>	
	City, town or post office, state, and ZIP code For a foreign address, see instructions <b>Lansing MI 48906</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) 01

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ Linda Burghardt .....

Telephone No ▶ (517) 485-4049 ..... FAX No ▶ .....

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15/2011 to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year 2010 or  
 ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>3a</b>	\$	
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions