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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return
☐ Amended return

☐ Initial return of a former public charity
☐ Address change

☐ Final return
☐ Name change

Name of foundation WIGGINTON EDUCATIONAL FOUNDATION C/O FIFTH THIRD BANK		A Employer identification number 38-2388277
Number and street (or P O box number if mail is not delivered to street address) 233 WASHINGTON	Room/suite	B Telephone number (616) 847-2244
City or town, state, and ZIP code GRAND HAVEN, MI 49417		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 394,890.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		100.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		14,471.	14,471.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-23,151.			
b Gross sales price for all assets on line 6a 458,207.					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		-8,580.	14,471.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		975.	487.		488.
c Other professional fees STMT 3		3,986.	3,986.		0.
17 Interest					
18 Taxes STMT 4		71.	71.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences and meetings					
22 Printing and publications					
23 Other expenses STMT 5		120.	0.		120.
24 Total operating and administrative expenses. Add lines 13 through 23		5,152.	4,544.		608.
25 Contributions, gifts, grants paid		17,091.			17,091.
26 Total expenses and disbursements. Add lines 24 and 25		22,243.	4,544.		17,699.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-30,823.			
b Net investment income (if negative, enter -0-)			9,927.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		980.	980.
	2 Savings and temporary cash investments	14,421.	8,336.	8,336.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	215,814.	140,401.	159,757.
	c Investments - corporate bonds STMT 7	177,986.	159,657.	152,804.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8	0.	68,024.	73,013.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	408,221.	377,398.	394,890.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	12,357.	12,357.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	395,864.	365,041.		
30 Total net assets or fund balances	408,221.	377,398.		
31 Total liabilities and net assets/fund balances	408,221.	377,398.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	408,221.
2 Enter amount from Part I, line 27a	2	-30,823.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	377,398.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	377,398.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FIFTH THIRD BANK STATEMENT - SEE ATTACHED	P	VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 458,207.		481,358.	-23,151.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-23,151.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-23,151.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	18,715.	334,904.	.055882
2008	24,193.	405,959.	.059595
2007	22,612.	474,442.	.047660
2006	21,995.	452,148.	.048646
2005	14,372.	438,496.	.032776

2 Total of line 1, column (d)	2	.244559
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048912
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	375,156.
5 Multiply line 4 by line 3	5	18,350.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	99.
7 Add lines 5 and 6	7	18,449.
8 Enter qualifying distributions from Part XII, line 4	8	17,699.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	199.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	199.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	199.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		199.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<input type="checkbox"/>	<input checked="" type="checkbox"/>
c Did the foundation file Form 1120-POL for this year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year?	<input type="checkbox"/>	<input type="checkbox"/>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MI</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>KATHLEEN DANIEL, FIFTH THIRD BANK</u> Telephone no. ► <u>616-847-2244</u> Located at ► <u>233 WASHINGTON, GRAND HAVEN, MI</u> ZIP+4 ► <u>49417</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) <u>N/A</u>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☒

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT ATTACHED.				
	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]**Total number of others receiving over \$50,000 for professional services**

C

Part IX-A	Summary of Direct Charitable Activities
------------------	------------------------------------------------

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	-----------------------------------------------

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	369,700.
b	Average of monthly cash balances	1b	11,169.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	380,869.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	380,869.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,713.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	375,156.
6	Minimum investment return. Enter 5% of line 5	6	18,758.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	18,758.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	199.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	199.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	18,559.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	18,559.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	18,559.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	17,699.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	17,699.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	17,699.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				18,559.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			15,827.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: \$ 17,699.				
a Applied to 2009, but not more than line 2a			15,827.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				1,872.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				16,687.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]Form **990-PF** (2010)

Form 990-PF (2010)

C/O FIFTH THIRD BANK

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Part XV	Supplementary Information (continued)
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3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i> SEE SCHEDULE ATTACHED.			N/A		17,091.
Total					17,091.
b <i>Approved for future payment</i> NONE					
Total					0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities				14	14,471.	
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						-23,151.
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)			0.		14,471.	-23,151.
13 Total. Add line 12, columns (b), (d), and (e)					13	-8,680.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

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C/O FIFTH THIRD BANK

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐
self-employed

PTIN

DAVID F. GERDES,
CPA

Rachel J. Fukuoka

22 2011
PR

P00185284

**Paid
Preparer
Use Only**

Firm's name ► REHMANN ROBSON

570 SEMINOLE RD, STE 200

Firm's address ► MUSKEGON, MI 49444

Firm's EIN ▶

Phone no.	(231) 739-9441
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Form **990-PF** (2010)

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FIFTH THIRD BANK	14,471.	0.	14,471.
TOTAL TO FM 990-PF, PART I, LN 4	14,471.	0.	14,471.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REHMANN ROBSON	975.	487.		488.
TO FORM 990-PF, PG 1, LN 16B	975.	487.		488.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIFTH THIRD BANK	3,986.	3,986.		0.
TO FORM 990-PF, PG 1, LN 16C	3,986.	3,986.		0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	71.	71.		0.
TO FORM 990-PF, PG 1, LN 18	71.	71.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MICHIGAN ANNUAL REPORT	20.	0.		20.
OAKS AGENCY BOND RENEWAL	100.	0.		100.
TO FORM 990-PF, PG 1, LN 23	120.	0.		120.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BARON GROWTH FUND	5,947.	7,839.
EUROPACIFIC GROWTH FD CL	24,453.	26,736.
GODLMAN SACHS MID-CAP VALUE FUND	7,866.	8,804.
GROWTH FD AMER INC CL F2	31,333.	35,645.
MFS VALUE FUND CLASS I	33,372.	36,235.
OPPENHEIMER DVLPIING MKTS-Y	24,779.	29,382.
T. ROWE PRICE MID-CAP GROWTH FUND	6,030.	7,145.
ROYCE FD TOTAL RETURN FD	6,621.	7,971.
TOTAL TO FORM 990-PF, PART II, LINE 10B	140,401.	159,757.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
LORD ABBETT BD DEB FUND CLASS A	19,959.	19,972.
FIFTH THIRD SHORT TERM BOND FUND	30,048.	29,951.
ISHARES BARCLAYS TIPS BOND FUND	2,907.	2,903.
PIMCO TOTAL RETURN FUND	78,057.	73,872.
ROWE T PRICE US TREAS FDS	28,686.	26,106.
TOTAL TO FORM 990-PF, PART II, LINE 10C	159,657.	152,804.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
IPATH DOW JONES UBS COMMDTY	COST	21,673.	24,953.
HUSSMAN STRATEGIC GROWTH FUND	COST	10,331.	9,590.
PIMCO ALL ASSET ALL AUTH FUND	COST	10,023.	9,553.
ISHARES COHEN & STEERS REALTY	COST	25,997.	28,917.
TOTAL TO FORM 990-PF, PART II, LINE 13		68,024.	73,013.

WIGGINTON EDUCATIONAL FOUNDATION
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 FOR THE YEAR ENDED DECEMBER 31, 2010

PAGE 6, PART VIII, INFORMATION ABOUT OFFICERS

NAME AND ADDRESS	TITLE HOURS WORKED	CONTRIBUTIONS TO BENEFIT PLANS	EXPENSE A/C ALLOWANCES	COMPENSATION
TRACY WILSON C/O GRAND HAVEN HIGH SCHOOL 17001 FERRIS STREET GRAND HAVEN, MI 49417	PRESIDENT 1-2 VOLUNTEER	0	0	0
ANNE RUNSCHKE C/O GRAND HAVEN HIGH SCHOOL 17001 FERRIS STREET GRAND HAVEN, MI 49417	VICE-PRESIDENT 1-2 VOLUNTEER	0	0	0
LISA DANICEK C/O EDUCATION SERVICE CENTER 1415 BEECHTREE GRAND HAVEN, MI 49417	TREASURER/SECRETARY 1-2 VOLUNTEER	0	0	0
JULIA HOULE C/O LAKESHORE MIDDLE SCHOOL 900 S CUTLER GRAND HAVEN, MI 49417	TRUSTEE 1-2 VOLUNTEER	0	0	0
PAUL KUNDE C/O CENTRAL HIGH SCHOOL 106 SOUTH SIXTH STREET GRAND HAVEN, MI 49417	TRUSTEE 1-2 VOLUNTEER	0	0	0
SUE MUELLER C/O LAKE HILLS ELEMENTARY SCHOOL 18181 DOGWOOD DRIVE SPRING LAKE MI 49456	TRUSTEE 1-2 VOLUNTEER	0	0	0
MIKE SHELTON C/O WHITE PINES MIDDLE SCHOOL 1400 S GRIFFIN STREET GRAND HAVEN MI 49417	TRUSTEE 1-2 VOLUNTEER	0	0	0
SANDRA TEEPLE C/O EDUCATION SERVICE CENTER 1415 BEECHTREE GRAND HAVEN, MI 49417	TRUSTEE 1-2 VOLUNTEER	0	0	0
TOTALS		0	0	0

WIGGINTON EDUCATIONAL FOUNDATION
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PAGE 11, PART XV, LINE 3 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
JOSHUA MELTON C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL EDUCATION FEE	90 00
JEREMIAH BETZ C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL PSYCHOLOGICAL SERVICES	509 00
BRIANNA AMMERMAN C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL ATHLETIC FEE	20 00
CALEB LOGGINS C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL GLASSES	239 00
BRANDON TIGGELMAN C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CORRESPONDENCE COURSE	231 50
STACI SOBLESKI C/O WIGGINTON EDUCATION FOUNDATION SPRING LAKE, MI 49456	NONE	N/A	EDUCATIONAL TUITION FEE	301 00
KEVIN MONARCH C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CLASS FEE	100 00
SCOTT PEREZ C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CLASS FEE	100 00
CHARLES CUTI C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CLASS FEE	100 00
WILLIAM GREEN C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL TESTING	368 00
JAMILA CHE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL KEYS DRIVING SCHOOL	270 00
NATHANIAL CHE C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL KEYS DRIVING SCHOOL	270 00
ALEXANDER SELB C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	CENTRAL HIGH SCHOOL CHICAGO TRIP	100 00
C J ZUROSKE C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	CENTRAL HIGH SCHOOL CHICAGO TRIP	100 00
CASSANDRA PEFFER C/O WIGGINTON EDUCATION FOUNDATION	NONE	N/A	CENTRAL HIGH SCHOOL CHICAGO TRIP	100 00

WIGGINTON EDUCATIONAL FOUNDATION

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RECIPIENT	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
GRAND HAVEN, MI 49417				
STEVEN HITSMAN C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	CENTRAL HIGH SCHOOL CHICAGO TRIP	100 00
SAM CONNELL C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CORRESPONDENCE COURSES	222 00
MEMORIANO COOK C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL EYE EXAM AND GLASSES	299 28
NOWYME COOK C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL EYE EXAM AND GLASSES	315 59
BRODRICK SNIFF C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CORRESPONDENCE COURSE	104 00
ROBIN SZYMAS C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CORRESPONDENCE COURSE	104 00
AMBER CORNING C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SIGN LANGUAGE CLASS	13 50
SUMMER FORD C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SIGN LANGUAGE CLASS	13 50
KELSEY BIALOWAS C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SIGN LANGUAGE CLASS	13 50
CASSI MCDONALD C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SIGN LANGUAGE CLASS	13 50
MYA COPADO C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SIGN LANGUAGE CLASS	13 50
REIS LANNIN C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SIGN LANGUAGE CLASS	13 50
AUSTIN HENRY C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL MEDICINE	50 00
TYLER DEWEY C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CORRESPONDENCE COURSE	208 00
ZACH FEENSTRA	NONE	N/A	EDUCATIONAL	76 00

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RECIPIENT	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417			CORRESPONDENCE COURSE	
HOPE CLEAVELAND C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL TUTORING	288 00
TRISTAN GROH C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SUMMER SCHOOL TUITION	300 00
KEVIN CORBAT C/O WIGGINTON EDUCATION FOUNDATION SPRING LAKE, MI 49456	NONE	N/A	EDUCATIONAL SUMMER SCHOOL TUITION	250 00
WILLIAM SQUIRE C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SUMMER SCHOOL TUITION	250 00
PAUL MERRYMAN C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SUMMER SCHOOL TUITION	300 00
JESSICA LAVENTURE C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SUMMER SCHOOL TUITION	300 00
ALIYAH MCLEMORE C/O WIGGINTON EDUCATION FOUNDATION SPRING LAKE, MI 49456	NONE	N/A	EDUCATIONAL SUMMER SCHOOL TUITION	300 00
TRAVIS HAWKINS C/O WIGGINTON EDUCATION FOUNDATION MUSKEGON, MI 49441	NONE	N/A	EDUCATIONAL SUMMER SCHOOL TUITION	300 00
CHELSEA RYDEL C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SUMMER SCHOOL TUITION	300 00
EMILIO MANCILLA C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SUMMER SCHOOL TUITION	300 00
RANDY CAUSLEY C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	N O R A FOOTBALL CAMP	7 50
VENESSA RAMOS C/O WIGGINTON EDUCATION FOUNDATION WEST OLIVE, MI 49460	NONE	N/A	EDUCATIONAL SUMMER SCHOOL TUITION	270 00
GAGE FERGUSON C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SUMMER SCHOOL TUITION	270 00
KEVIN BUTCHER C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CORRESPONDENCE COURSE	100 00

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PAGE 11, PART XV, LINE 3 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
DYLAN LOCKARD C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SUMMER TUTORING	450 00
ANDREW KANOUSE C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SUMMER TUTORING	216 00
JONATHAN RUSSELL C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL PRE SCHOOL FEE	171 00
BRIAR DUARTE C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SUMMER TUTORING	660 00
GRABRIELA CALDERON C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SUMMER TUTORING	324 00
STEPHANIE CALDERON C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL SUMMER TUTORING	324 00
DANIELLA GRAHAM C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CORRESPONDENCE COURSE	104 00
ANNA SLEEPER C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL BAND CAMP	265 50
KIAYA JOHNSON C/O WIGGINTON EDUCATION FOUNDATION SPRING LAKE, MI 49456	NONE	N/A	MEDICAL EYE EXAM AND GLASSES	313 98
MADELINE HALL C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CORRESPONDENCE COURSE	104 00
AUTUMN FORD C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CORRESPONDENCE COURSE	105 00
ALYSSA BUSHONG C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL PHOTOGRAPHY FEE	45 00
LESLIE WALTERS C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL TUTORING FEE	300 00
TYLER HOLM C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL GRADUATION SUPPLIES	247 98
BECKY GARZA C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	N O R A CHEERLEADING FEE	37 50

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RECIPIENT	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
TYLER MONTANO C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CREDIT RECOVERY COURSE	104 00
VANESSA HAYES C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL CREDIT RECOVERY COURSE	105 00
KRISANN LAMAN C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL GRADUATION SUPPLIES	170 72
MARTIEN GONZALEZ C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL GLASSES & EXAM	162 00
SONAM DUKPA C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	EDUCATIONAL PRE SCHOOL FEE	85 50
COLLIN YAEGER C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL SERVICES	922 64
MORGAN HILL C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL COUNSELING SERVICES	100 00
ANDREW WALKER C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL COUNSELING SERVICES	120 00
DERICK ELLSWORTH C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL BRACES	1,035 00
JAYNELL MARITNEZ C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL	66 57
BEN LAURENCE C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL TIRES	22 19
TRACY WILSON C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	PERSONAL EXPENSES	121 87
BURFORD FAMILY C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	HARBOR TRANSIT	162 00
MUHAMMAD RABIN C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	MEDICAL VISION	98 00
ANASTASIA FALKOWSKI C/O WIGGINTON EDUCATION FOUNDATION	NONE	N/A	EDUCATIONAL CREDIT RECOVERY COURSE	104 00

WIGGINTON EDUCATIONAL FOUNDATION

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RECIPIENT	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
GRAND HAVEN, MI 49417				
LAURA BAKKER C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	ADOPT-A-FAMILY BENHAM FAMILY	250 00
CINDY COOK C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	ADOPT-A-FAMILY MEINKING FAMILY	250 00
BLP C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	ADOPT-A-FAMILY BRIGGS FAMILY	150 00
MICH-GAS C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	UTILITIES BRIGGS FAMILY	350 00
SUE MOUELLERS C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	ADOPT-A-FAMILY SCOTT FAMILY	250 00
AARON KLANDERMAN C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	ADOPT-A-FAMILY GREENO AND FISHER FAMILY	250 00
PEREZ FAMILY C/O WIGGINTON EDUCATION FOUNDATION GRAND HAVEN, MI 49417	NONE	N/A	FLOYD'S TIRE AUTO EXPENSE	550 00
TOTAL				17,091 32

Security Sales & Maturities			
05/20/10	ARTISAN FDS INC INTL FD FUND # 661 MATRIX CLEARING CORP REDEEMED ON 05/19/10 @ 17.85 453 UNITS	\$(8,795.38)	\$8,086.05
05/20/10	DODGE & COX INTL STOCK FUND MATRIX CLEARING CORP REDEEMED ON 05/19/10 @ 29.46 322 UNITS	\$(11,355.96)	\$9,486.12
07/23/10	FEDERATED ULTRA SHORT BD-INS MATRIX CLEARING CORP REDEEMED ON 07/22/10 @ 9.18 2,303 UNITS	\$(20,832.00)	\$21,141.54
08/17/10	ARTISAN FDS INC INTL FD FUND # 661 MATRIX CLEARING CORP REDEEMED ON 08/16/10 @ 18.97 13.108 UNITS	\$(265.96)	\$248.66
08/17/10	ARTISAN FDS INC INTL FD	\$(12,212.58)	\$11,932.13

Wigginton Educational Foundation
 EIN 38-2388277
 Fifth Third Bank Statement
 12/31/10

ACCOUNT ACTIVITY (continued)				Principal Cash
Date	Description	Cost Basis	Income Cash	
Security Sales & Maturities				
	FUND # 661			
	MATRIX CLEARING CORP			
	REDEEMED ON 08/16/10 @ 18.97			
	629 UNITS			
08/17/10	BARON GROWTH FUND			
	FUND #587			
	MATRIX CLEARING CORP			
	REDEEMED ON 08/16/10 @ 41.09 7			
	144.192 UNITS			
		\$(5,604.33)		\$5,924.86
08/17/10	DODGE & COX INTL STOCK FUND			
	MATRIX CLEARING CORP			
	REDEEMED ON 08/16/10 @ 30.94			
	381.801 UNITS			
		\$(13,464.96)		\$11,812.92
08/17/10	FEDERATED KAUFMANN FUND-A			
	MATRIX CLEARING CORP			
	REDEEMED ON 08/16/10 @ 4.64			
	10.552 UNITS			
		\$(49.49)	\$48.96	
08/17/10	FEDERATED KAUFMANN FUND-A			
	MATRIX CLEARING CORP			
	REDEEMED ON 08/16/10 @ 4.64			
	5,822.547 UNITS			
		\$(31,509.84)		\$27,016.62
08/17/10	FEDERATED ULTRA SHORT BD-INS			
	MATRIX CLEARING CORP			
	REDEEMED ON 08/16/10 @ 9.21			
	1,799 UNITS			
		\$(16,273.02)		\$16,568.79
08/17/10	FIDELITY ADV SMALL CAP FD-1			
	MATRIX CLEARING CORP			
	REDEEMED ON 08/16/10 @ 22.69			
	3.663 UNITS			
		\$(63.45)	\$83.11	
08/17/10	FIDELITY ADV SMALL CAP FD-1			
	MATRIX CLEARING CORP			
	REDEEMED ON 08/16/10 @ 22.69			
		\$(15,363.04)		\$14,558.06

ACCOUNT ACTIVITY (continued)

Date	Description	Cost Basis	Income Cash	Principal Cash
Security Sales & Maturities				
	641.607 UNITS			
08/17/10	FIFTH THIRD DISCIPLINED LARGE VALUE FUND REDEEMED ON 08/16/10 @ 9.21 2,078.811 UNITS	\$(23,378.40)		\$19,145.85
08/17/10	FIFTH THIRD STRATEGIC INCOME FD INSTL SHS REDEEMED ON 08/16/10 @ 10.14 4,373.257 UNITS	\$(48,894.96)		\$44,344.83
08/17/10	GOLDMAN SACHS CORE FIXED INCOME FUND INSTITUTIONAL SHARES MATRIX CLEARING CORP REDEEMED ON 08/16/10 @ 9.97 3,761.906 UNITS	\$(37,202.69)		\$37,506.20
08/17/10	LORD ABBETT BD DEB FD CLASS A MATRIX CLEARING CORP REDEEMED ON 08/16/10 @ 7.49999 2,545.731 UNITS	\$(19,989.95)		\$19,092.98
08/17/10	OPPENHEIMER INTL BOND FD-A MATRIX CLEARING CORP REDEEMED ON 08/16/10 @ 6.55 4,263.338 UNITS	\$(25,243.66)		\$27,924.86
08/17/10	T ROWE PRICE GROWTH STOCK FD MATRIX CLEARING CORP REDEEMED ON 08/16/10 @ 26.48 1,512.345 UNITS	\$(45,236.72)		\$40,046.90
08/19/10	HSBC FINANCE CORPORATION 6.0000% 11/30/33 SERIES BONY BROKERAGE 08/16 SALE 800 SHS @ 23.8964 MISC .33 COMM 40.00	\$(18,853.04)		\$19,076.79

EIN 38-2388277

Fifth Third Bank Statement

12/31/10

ACCOUNT ACTIVITY (continued)				Principal
Date	Description	Cost Basis	Income Cash	Cash
Security Sales & Maturities (continued)				

08/19/10	ISHARES TR MSCI EMERGING MKTS INDEX FD BONY BROKERAGE REDEEMED ON 08/16/10 @ 40.99 463 UNITS	\$(18,907.90)		\$18,954.89
09/29/10	COLUMBIA MID CAP VALUE FD-CL Z MATRIX CLEARING CORP REDEEMED ON 09/28/10 @ 11.82 1,027.621 UNITS	\$(11,406.59)		\$12,146.48
09/29/10	FIFTH THIRD DISCIPLINED LARGE VALUE FUND REDEEMED ON 09/28/10 @ 9.76 3,480.361 UNITS	\$(39,140.29)		\$33,968.33
09/29/10	T ROWE PRICE MID-CAP GROWTH FUND #64 MATRIX CLEARING CORP REDEEMED ON 09/28/10 @ 53.45959 66.421 UNITS	\$(3,280.53)		\$3,550.84
10/01/10	ISHARES BARCLAYS TIPS BOND FUND UBS WARBURG REDEEMED ON 09/28/10 @ 109.8102 77 UNITS	\$(8,291.35)		\$8,451.39
10/01/10	ISHARES COHEN & STEERS REALTY UBS WARBURG REDEEMED ON 09/28/10 @ 61.882 188 UNITS	\$(11,107.85)		\$11,624.22
10/01/10	ISHARES S&P PFD STK INDX FN UBS WARBURG REDEEMED ON 09/28/10 @ 39.732 365 UNITS	\$(14,570.22)		\$14,483.68
10/01/10	SPDR GOLD TRUST	\$(11,263.94)		\$12,011.12

Investment Account 16-16-000-8659641

ACCOUNT ACTIVITY (continued)				Principal Cash
Date	Description	Cost Basis	Income Cash	
Security Sales & Maturities				
	UBS WARBURG			
	REDEEMED ON 09/28/10 @ 127.83			
	94 UNITS			
12/14/10	HUSSMAN STRATEGIC GROWTH FUND			
	MATRIX CLEARING CORP			
	REDEEMED ON 12/13/10 @ 12.52998			
	199.859 UNITS	\$ (2,646.13)		\$2,504.23
12/14/10	MFS VALUE FUND CLASS I			
	MATRIX CLEARING CORP			
	REDEEMED ON 12/13/10 @ 22.5399			
	92.338 UNITS	\$ (1,948.33)		\$2,081.29
12/14/10	PIMCO ALL ASSET ALL AUTH FUND			
	MATRIX CLEARING CORP			
	REDEEMED ON 12/13/10 @ 10.87 1			
	270.537 UNITS	\$ (2,997.55)		\$2,940.74
12/14/10	ROYCE FD TOTAL RETURN FD			
	FUND 267			
	MATRIX CLEARING CORP			
	REDEEMED ON 12/13/10 @ 13.06999			
	110.453 UNITS	\$ (1,208.36)		\$1,443.62
Total Security Sales & Maturities		\$ (481,358.47)	\$380.73	\$457,826.33

\$458,207

CASH EQUIVALENTS PURCHASES			
Date	Description	Cost Basis	
01/31/10	FIFTH THIRD BANKSAFE TRUST		
	MONTHLY MONEY MARKET DEPOSIT	\$625.00	\$ (625.00)
07/31/10	FIFTH THIRD BANKSAFE TRUST		
	MONTHLY MONEY MARKET DEPOSIT	\$1,643.00	\$ (1,643.00)
08/31/10	FIFTH THIRD BANKSAFE TRUST		
		\$16,705.00	\$ (16,705.00)



Wigginton Educational Foundation

GRANT APPLICATION OR REFERRAL FORM*(To be completed and turned in to the Secretary of Board of Trustees)*

Secretary, Wigginton Foundation

Grand Haven High School

17001 Ferris

Grand Haven, MI 49417

(616) 850-6000

Name _____ Birth Date _____ Grade _____

Parents' or Guardians' Name _____

Residence Address _____

Zip _____

Phone _____ Social Security # _____

Educational Objectives (College Aid Applicants See Below)* _____

Why a need for a grant (Use reverse side or attach a separate sheet) _____

TOTAL COST OF PROGRAM \$ _____

Family and Student Contribution \$ _____

*Other Confirmed Sources of Aid ... \$ _____

Unmet Need and Request \$ _____

Date grant is needed _____

What other sources of aid have been received? _____

What other sources of aid have been applied for? _____

What are the alternatives if a grant is not approved? _____

Signature of Applicant or Person Making Referral _____

Date _____

*Trustees meet bi-monthly on the first Wednesday of the month, February, April, June, September, October and December.
(Please submit request 5 days prior to the meeting.)*

Feel free to attach any additional information you feel will help to process this referral or application.

*College Aid Applicants, **MUST** submit:

1. A copy of your Financial Aid Analysis and/or Financial Report from college
2. Name of College you will be or are attending.
3. College Transcript for all credits earned.
4. All information that will show need, and amount of educational loans or scholarships

THE DISTRIBUTION OF FUNDS IS THE SOLE DISCRETION OF THE BOARD OF TRUSTEES.

SPACE BELOW FOR ADDITIONAL INFORMATION:

DO NOT WRITE BELOW THIS LINE

FOR TRUSTEE USE ONLY

Trustee's Input

BOARD OF TRUSTEES' ACTION: ☐ Approved ☐ Not Approved ☐ Tabled

Date