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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation
DOROTHY U DALTON FOUNDATION INC

A Employer identification number
38-2240062

Number and street (or P O box number if mail is not delivered to street address)
C/O GREENLEAF TRUST 211 SOUTH ROSE ST

Room/suite

B Telephone number (see page 10 of the instructions)
(269) 388-9800

City or town, state, and ZIP code
KALAMAZOO, MI 49007

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$** 30,890,632

J Accounting method ☒ Cash ☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,131	2,131		
	4 Dividends and interest from securities.	537,743	537,743		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	450,342			
	b Gross sales price for all assets on line 6a <u>1,245,109</u>				
	7 Capital gain net income (from Part IV , line 2)		450,342		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	990,216	990,216		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	5,320	2,660		2,660
	c Other professional fees (attach schedule)	115,772	57,886		57,886
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	15,000	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule).	3,796	0		3,796
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	139,888	60,546		64,342
	25 Contributions, gifts, grants paid	1,673,968			1,673,968
	26 Total expenses and disbursements. Add lines 24 and 25	1,813,856	60,546		1,738,310
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-823,640			
	b Net investment income (if negative, enter -0-)		929,670		
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	10,727	10,383	10,383
	2	Savings and temporary cash investments	9,215,547	8,765,378	8,765,378
	3	Accounts receivable ▶ <u>3,400</u>			
		Less allowance for doubtful accounts ▶ _____		3,400	3,400
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,158,851	6,782,325	20,791,122
	c	Investments—corporate bonds (attach schedule).	1,000,000	1,000,000	996,149
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	531,888	531,887	324,200	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	17,917,013	17,093,373	30,890,632	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	14,119,390	14,119,390	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,797,623	2,973,983	
	30	Total net assets or fund balances (see page 17 of the instructions)	17,917,013	17,093,373	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	17,917,013	17,093,373	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	17,917,013
2	Enter amount from Part I, line 27a	2	-823,640
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	17,093,373
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	17,093,373

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 450,342
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	{ }		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	1,786,272	27,587,728	0 064749
2008	2,060,480	34,653,645	0 059459
2007	2,176,363	38,820,579	0 056062
2006	1,951,263	37,904,309	0 051479
2005	1,630,395	37,859,733	0 043064

2	Total of line 1, column (d).	2	0 274813
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 054963
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	29,857,474
5	Multiply line 4 by line 3.	5	1,641,056
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	9,297
7	Add lines 5 and 6.	7	1,650,353
8	Enter qualifying distributions from Part XII, line 4.	8	1,738,310

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1aExempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	9,297
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3Add lines 1 and 2.		3	9,297
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	9,297
6Credits/Payments			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	22,159
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7Total credits and payments Add lines 6a through 6d.		7	22,159
8Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	12,862
11Enter the amount of line 10 to be Credited to 2011 estimated tax 12,862 Refunded		11	0

Part VII-AStatements Regarding Activities			
1aDuring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			YesNo
bDid it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			No
cDid the foundation file Form 1120-POL for this year?.			No
dEnter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
eEnter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4aDid the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
bIf "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8aEnter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MI			
bIf the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of RN KILGORE GREENLEAF TRUST Telephone no (269) 388-9800 Located at 211 SOUTH ROSE STREET KALAMAZOO MI ZIP+4 49007			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.		1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years 20 , 20 , 20 , 20	☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GREENLEAF TRUST	ASSET MANAGEMENT	115,772
211 SOUTH ROSE ST		
KALAMAZOO, MI 49007		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. 	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	20,767,674
b	Average of monthly cash balances.	1b	9,544,482
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	30,312,156
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	30,312,156
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	454,682
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	29,857,474
6	Minimum investment return. Enter 5% of line 5.	6	1,492,874

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,492,874
2a	Tax on investment income for 2010 from Part VI, line 5.	2a	9,297
b	Income tax for 2010 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,297
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,483,577
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,483,577
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,483,577

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,738,310
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,738,310
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	9,297
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,729,013
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1		Distributable amount for 2010 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2010			
a		Enter amount for 2009 only. 0			
b		Total for prior years 20____, 20____, 20____ 0			
3		Excess distributions carryover, if any, to 2010			
a		From 2005.			
b		From 2006. 81,186			
c		From 2007. 261,012			
d		From 2008. 352,798			
e		From 2009. 421,744			
f		Total of lines 3a through e. 1,116,740			
4		Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 1,738,310			
a		Applied to 2009, but not more than line 2a 0			
b		Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0			
c		Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . 0			
d		Applied to 2010 distributable amount. 1,483,577			
e		Remaining amount distributed out of corpus 254,733			
5		Excess distributions carryover applied to 2010 0			
		(If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5 1,371,473			
b		Prior years' undistributed income Subtract line 4b from line 2b. 0			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d		Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . 0			
e		Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions 0			
f		Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 0			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) 0			
8		Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) 0			
9		Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 1,371,473			
10		Analysis of line 9			
a		Excess from 2006. 81,186			
b		Excess from 2007. 261,012			
c		Excess from 2008. 352,798			
d		Excess from 2009. 421,744			
e		Excess from 2010. 254,733			

Part XIV

4942(j)(3) or 4942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

Part XV

1

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2



b The form in which applications should be submitted and information and materials they should include

Any submission deadlines

THE BOARD MEETS TO ACT ON APPLICATIONS IN JUNE, SEPTEMBER AND DECEMBER

factors

NO GRANTS OR LOANS WILL BE GIVEN TO INDIVIDUALS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total 3a				1,673,968
b Approved for future payment See Additional Data Table				
Total 3b				745,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2010)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1a(1)

1a(2)

1b(1)

1b(2)

1b(3)

1b(4)

1b(5)

1b(6)

1c

Yes

No

No

No

No

No

No

No

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2011-11-14

Date

Title

Paid Preparer's Use Only

Preparer's Signature

JAMES G THOMPSON CPA

Firm's name

PLANTE & MORAN PLLC

750 TRADE CENTRE WAY STE 300

Firm's address

PORTAGE, MI 49002

Date

Check if self-employed

PTIN

Firm's EIN

Phone no (269) 567-4500

Form 990-PF (2010)

TY 2010 Accounting Fees Schedule

Name: DOROTHY U DALTON FOUNDATION INC

EIN: 38-2240062

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING & TAX SERVICES - PLANTE & MORAN, PLLC	5,320	2,660		2,660

TY 2010 Investments Corporate Bonds Schedule

Name: DOROTHY U DALTON FOUNDATION INC

EIN: 38-2240062

Name of Bond	End of Year Book Value	End of Year Fair Market Value
JOHN HANCOCK LIFE INS CO 4.650% 11/15/12, 500000 FV	500,000	511,444
BANKAMERICA CORP 5.250% 11/15/17, 500000 FV	500,000	484,705

TY 2010 Investments Corporate
Stock Schedule

Name: DOROTHY U DALTON FOUNDATION INC
EIN: 38-2240062

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M COMPANY, 8000 SHRS	171,168	690,400
AFFILIATED COMPUTER SERVICES, 10000 SHRS	0	0
AFLAC INC, 8000 SHRS	254,844	451,440
ANADARKO PETROLEUM CORP, 17000 SHRS	386,415	1,294,720
BANK AMER CORP, 20000 SHRS	337,267	266,800
BP PLC SPONSORED ADR, 17000 SHRS	0	0
BRISTOL MYERS SQUIBB CO, 10300 SHRS	40,359	272,744
CHICO'S FAS, 20000 SHRS	222,820	240,600
CISCO SYS INC, 8000 SHRS	272,315	161,840
CITIGROUP INC, 10000 SHRS	485,422	47,300
EXXON MOBIL CORP, 12000 SHRS	367,366	877,440
FASTENAL CO, 16800 SHRS	307,837	1,006,488
GENERAL DYNAMICS CORP, 6000 SHRS	239,713	425,760
GENERAL ELECTRIC CO, 25000 SHRS	27,898	457,250
IBM CORP, 6000 SHRS	101,809	880,560
INTEL CORP, 20000 SHRS	23,333	420,600
J P MORGAN CHASE & CO, 14800 SHRS	385,393	627,816
JACOBS ENGINEERING GROUP INC, 20000 SHRS	340,369	917,000
NORTHERN TRUST, 8000 SHRS	480,721	443,280
PEPSICO INC, 10000 SHRS	343,206	653,300
PFIZER INC, 280000 SHRS	675	4,902,800
PROCTER & GAMBLE CO, 12000 SHRS	40,696	771,960
QUESTAR CORP, 29700 SHRS	384,535	1,595,484
STRYKER CORP, 10,000 SHRS	243,590	537,000
SYSCO CORP, 8000 SHRS	242,616	235,200
TARGET CORP, 15600 SHRS	17,546	938,028
TOLL BROTHERS INC, 30000 SHRS	338,670	570,000
ZIMMER HOLDINGS INC, 10000 SHRS	307,501	536,800
XEROX CORPORATION, 49,350 SHRS	418,241	568,512

TY 2010 Investments - Other Schedule

Name: DOROTHY U DALTON FOUNDATION INC

EIN: 38-2240062

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FLAHERTY & CRUMRINE/CLAYMORE PFD SEC INC FUND	AT COST	531,887	324,200

TY 2010 Other Expenses Schedule**Name:** DOROTHY U DALTON FOUNDATION INC**EIN:** 38-2240062

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	20	0		20
SERVICE CHARGES	281	0		281
MEMBERSHIP FEES	3,495	0		3,495

TY 2010 Other Professional Fees Schedule**Name:** DOROTHY U DALTON FOUNDATION INC**EIN:** 38-2240062

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT & MANAGEMENT SERVICES - GREENLEAF TRUST	115,772	57,886		57,886

TY 2010 Taxes Schedule

Name: DOROTHY U DALTON FOUNDATION INC

EIN: 38-2240062

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	15,000	0		0

Additional Data

Software ID:
Software Version:
EIN: 38-2240062
Name: DOROTHY U DALTON FOUNDATION INC

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A	4800 SHS AFFILIATED COMPUTER SERVICES	P	2002-07-09	2010-02-05
B	200 SHS AFFILIATED COMPUTER SERVICES	P	2002-07-09	2010-02-05
C	5000 SHS AFFILIATED COMPUTER SERVICES	P	2002-11-26	2010-02-05
D	7940 SHS BP PLC SPONSORED ADR	P	1982-11-04	2010-06-03
E	3176 SHS BP PLC SPONSORED ADR	P	1988-02-26	2010-06-03
F	656 SHS BP PLC SPONSORED ADR	P	1991-11-19	2010-06-03
G	3280 SHS BP PLC SPONSORED ADR	P	1996-01-11	2010-06-03
H	308 SHS BP PLC SPONSORED ADR	P	1999-01-20	2010-06-03
I	1640 SHS BP PLC SPONSORED ADR	P	1999-03-05	2010-06-03
J	AOL TIME WERNER LITIGATION SETTLEMENT	P		
K	WORLDCOM SETTLEMENT	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
A	290,036		226,416	63,620
B	12,085		9,432	2,653
C	302,120		244,589	57,531
D	298,475		65,455	233,020
E	119,390		43,868	75,522
F	24,660		22,016	2,644
G	123,299		113,950	9,349
H	11,578		11,341	237
I	61,650		57,700	3,950
J	615			615
K	1,201			1,201

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A				63,620
B				2,653
C				57,531
D				233,020
E				75,522
F				2,644
G				9,349
H				237
I				3,950
J				615
K				1,201

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUZANNE U D PARISH	PRES/DIR (PART-YEAR) 1 00	0	0	0
211 SOUTH ROSE STREET KALAMAZOO, MI 49007				
HOWARD KALLEWARD	V P /DIR 1 00	0	0	0
211 SOUTH ROSE STREET KALAMAZOO, MI 49007				
RONALD N KILGORE	SEC/TREAS/DIR 4 00	0	0	0
211 SOUTH ROSE STREET KALAMAZOO, MI 49007				
JUDY K JOLLIFFE	DIRECTOR 1 00	0	0	0
211 SOUTH ROSE STREET KALAMAZOO, MI 49007				
SARAH A JOHANSSON	DIRECTOR 1 00	0	0	0
211 SOUTH ROSE STREET KALAMAZOO, MI 49007				
ELIZABETH A BENNETT	DIRECTOR 1 00	0	0	0
211 SOUTH ROSE STREET KALAMAZOO, MI 49007				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN DIABETES ASSOCIATION 30200 TELEGRAPH ROAD SUITE 105 BINGHAM FARMS,MI 48025	N/A	PUBLIC	CAMP MIDICHA	2,500
AMERICAN RED CROSS 5640 VENTURE COURT KALAMAZOO,MI 49009	N/A	PUBLIC	TRANSPORTATION SUPPORT	5,000
ARCADIA INFORMATION NETWORK 225 PARSONS STREET KALAMAZOO,MI 49007	N/A	PUBLIC	GENERAL SUPPORT	750
ARTS COUNCIL OF GREATER KALAMAZOO 359 S BURDICK ST SUITE 203 KALAMAZOO,MI 49007	N/A	PUBLIC	ARTS OUTREACH PROGRAM	25,000
ARTS COUNCIL OF GREATER KALAMAZOO 359 S BURDICK ST SUITE 203 KALAMAZOO,MI 49007	N/A	PUBLIC	EPIC CENTER ELEVATORS	10,000
BACH FESTIVAL SOCIETY OF KALAMAZOO 1140 ACADEMY KALAMAZOO,MI 49006	N/A	PUBLIC	GENERAL SUPPORT	3,000
BALLET ARTS ENSEMBLE INC 2108 RAMBLING ROAD KALAMAZOO,MI 49008	N/A	PUBLIC	12 DANCING PRINCESSES	1,000
BORGESS FOUNDATION 1722 SHAFFER KALAMAZOO,MI 49048	N/A	PUBLIC	CAPITAL CAMPAIGN	100,000
BOY SCOUTS OF AMERICA SW MI COUNCIL 1035 W MAPLE STREET KALAMAZOO,MI 49008	N/A	PUBLIC	CAMP ROTA KIWAN TO RENOVATE CHAPEL	25,000
CATHOLIC FAMILY SERVICES 1819 GULL ROAD KALAMAZOO,MI 49001	N/A	PUBLIC	ARK RENOVATION	50,000
CITY OF PORTAGE PARKSRECREATION 7900 SOUTH WESTNEDGE PORTAGE,MI 49002	N/A	PUBLIC	SUMMER ENTERTAINMENT SERIES	5,000
CONSTANCE BROWN HEARING & SPEECH CENTER 1634 GULL ROAD KALAMAZOO,MI 49048	N/A	PUBLIC	UNIVERSAL NEWBORN HEARING SCREENING	15,000
DISABILITY RESOURCE CENTER SW MICHIGAN 517 E CROSSTOWN PARKWAY KALAMAZOO,MI 49001	N/A	PUBLIC	INDEPENDENT LIVING/LIFE MANAGEMENT TRAINING PROGRAM	5,000
DRUG TREATMENT COURT FOUNDATION 1400 GULL ROAD KALAMAZOO,MI 49048	N/A	PUBLIC	ANNUAL CONFERENCE	7,500
DRUG TREATMENT COURT FOUNDATION 1400 GULL ROAD KALAMAZOO,MI 49048	N/A	PUBLIC	NEW DAY CAMPAIGN	25,000
Total  3a				1,673,968

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ECUMENICAL SENIOR CENTER 702 NORTH BURDICK STREET KALAMAZOO, MI 49007	N/A	PUBLIC	SENIOR CENTER REHABILITATION PROJECT (SCRP)	2,500
FIRST UNITED METHODIST CHURCH 222 SOUTH WESTNEDGE KALAMAZOO, MI 49007	N/A	PUBLIC	FOOD PANTRY RELOCATION/EXPANSION	20,000
FONTANA CHAMBER ARTS 359 S BURDICK ST SUITE 200 KALAMAZOO, MI 49007	N/A	PUBLIC	ARTIST PERFORMANCE AND OUTREACH FEES	5,000
GIRL SCOUTS OF GLOWING EMBERS COUNCIL INC 1011 W MAPLE STREET KALAMAZOO, MI 49008	N/A	PUBLIC	A PLACE FOR EVERY GIRL CAMPAIGN	10,000
GRYPHON PLACE 1104 S WESTNEDGE KALAMAZOO, MI 49008	N/A	PUBLIC	KALAMAZOO COUNTY SUICIDE PREVENTION PLAN	5,000
HERITAGE COMMUNITY OF KALAMAZOO 2400 PORTAGE STREET KALAMAZOO, MI 49001	N/A	PUBLIC	CAPITAL CAMPAIGN- DEMENTIA/ALZHEIMER'S CENTER	25,000
HOSPICE CARE OF SOUTHWEST MICHIGAN 222 N KALAMAZOO MALL KALAMAZOO, MI 49007	N/A	PUBLIC	ADULT DAY SERVICES/GRIEF & LOSS	33,000
HOUSING RESOURCES INC 345 N BURDICK STREET KALAMAZOO, MI 49007	N/A	PUBLIC	GENERAL SUPPORT	25,000
INTERACT OF MICHIGAN INC 610 S BURDICK STREET KALAMAZOO, MI 49007	N/A	PUBLIC	SUPPORT FOR OFFICE RELOCATION	10,000
IRVING S GILMORE INT'L KEYBOARD FESTIVAL 359 S BURDICK ST SUITE 101 KALAMAZOO, MI 49007	N/A	PUBLIC	CAMP GILMORE	5,000
JULIUS STULBERG AUDITIONS INC 359 S BURDICK ST SUITE 14 KALAMAZOO, MI 49007	N/A	PUBLIC	FEES FOR COMPETITION ADJUDICATORS	2,000
KAIROS DWELLING 2945 GULL ROAD KALAMAZOO, MI 49048	N/A	PUBLIC	GENERAL SUPPORT	20,000
KALAMAZOO CIVIC THEATER 329 S PARK STREET KALAMAZOO, MI 49007	N/A	PUBLIC	INTERNSHIPS, NETWORK SERVICES & PROGRAM COSTS	145,000
KALAMAZOO COLLECTIVE HOUSING 302 W WALNUT KALAMAZOO, MI 49007	N/A	PUBLIC	GENERAL SUPPORT	20,000
KALAMAZOO COLLEGE 1200 ACADEMY STREET KALAMAZOO, MI 49006	N/A	PUBLIC	FESTIVAL PLAYHOUSE - DALTON MAINTENANCE FUND	40,000
Total  3a				1,673,968

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KALAMAZOO COMMUNITIES IN SCHOOLS FOUNDATION 125 W EXCHANGE PLACE KALAMAZOO, MI 49007	N/A	PUBLIC	PROMISE IN THE MAKING CAMPAIGN	50,000
KALAMAZOO COMMUNITY FOUNDATION 151 S ROSE ST STE 332 KALAMAZOO, MI 49007	N/A	PUBLIC	LIFELINE INITIATIVE	50,000
KALAMAZOO CONCERT BAND PO BOX 20060 KALAMAZOO, MI 49019	N/A	PUBLIC	50TH ANNIVERSARY SEASON	5,000
KALAMAZOO COUNTY CHAPTER OF CHADD 1700 BRONSON WAY KALAMAZOO, MI 49009	N/A	PUBLIC	KALAMAZOO COUNTY CHAPTER - FALL CONFERENCE	1,500
KALAMAZOO COUNTY TREASURER 201 WEST MICHIGAN AVENUE KALAMAZOO, MI 49007	N/A	PUBLIC	KALAMAZOO COUNTY SHERIFF'S MOUNTED DIVISION	5,000
KALAMAZOO GOSPEL MISSION 448 N BURDICK STREET KALAMAZOO, MI 49007	N/A	PUBLIC	CAPITAL CAMPAIGN	100,000
KALAMAZOO IN BLOOM 346 W MICHIGAN AVE KALAMAZOO, MI 49007	N/A	PUBLIC	CONTAINER REPLACEMENT	2,218
KALAMAZOO INSTITUTE OF ARTS 314 SOUTH PARK STREET KALAMAZOO, MI 49007	N/A	PUBLIC	KIA YOUTH EDUCATION PROGRAMS	20,000
KALAMAZOO JUNIOR GIRL'S ORGANIZATION 1114 W PATERSON STREET KALAMAZOO, MI 49007	N/A	PUBLIC	GENERAL SUPPORT	10,000
KALAMAZOO JUNIOR SYMPHONY 714 S WESTNEDGE KALAMAZOO, MI 49007	N/A	PUBLIC	GENERAL SUPPORT	3,000
KALAMAZOO LOAVES AND FISHES 913 E ALCOTT STREET KALAMAZOO, MI 49001	N/A	PUBLIC	FACILITIES CAMPAIGN	25,000
KALAMAZOO RESA 1819 E MILHAM ROAD KALAMAZOO, MI 49002	N/A	PUBLIC	TRANSPORTATION EXPENSE	5,000
KALAMAZOO SYMPHONY ORCHESTRA 359 S BURDICK ST SUITE 100 KALAMAZOO, MI 49007	N/A	PUBLIC	EDUCATION AND COMMUNITY PROGRAMS	20,000
KALAMAZOO VALLEY HABITAT FOR HUMANITY 525 E KALAMAZOO AVENUE KALAMAZOO, MI 49007	N/A	PUBLIC	HOME OWNERSHIP PROGRAM	15,000
MAKE A WISH FOUNDATION OF MICHIGAN 1669 HAMILTON OKEMOS, MI 48864	N/A	PUBLIC	KALAMAZOO CITY WISH GRANTING PROGRAM	5,000
Total  3a				1,673,968

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MI FOUNDATION FOR THE BLIND & VISUALLY IMPAIRED 261 E KALAMAZOO AVE SUITE L400 KALAMAZOO,MI 49007	N/A	PUBLIC	WMU PARTNERSHIP	5,000
MINISTRY WITH COMMUNITY 440 N CHURCH STREET KALAMAZOO,MI 49007	N/A	PUBLIC	DROP -IN PROGRAM	30,000
MRC INDUSTRIES INC 1310 BANK STREET KALAMAZOO,MI 49001	N/A	PUBLIC	FUNDS TO BUY/RENOVATE NEW FACILITY	25,000
NEW YEAR'S FEST 346 W MICHIGAN AVENUE KALAMAZOO,MI 49007	N/A	PUBLIC	2010-11 NEW YEAR'S FEST	10,000
OPEN DOOR - NEXT DOOR SHELTERS PO BOX 50102 KALAMAZOO,MI 49005	N/A	PUBLIC	GENERAL SUPPORT	20,000
PLANNED PARENTHOOD OF S CENTRAL MI 4201 W MICHIGAN AVENUE KALAMAZOO,MI 49005	N/A	PUBLIC	FAMILY PLANNING SERVICES	7,500
PRETTY LAKE VACATION CAMP 9123 WEST Q AVENUE MATTAWAN,MI 49071	N/A	PUBLIC	2010 SUMMER CAMP	20,000
PUBLIC MEDIA NETWORK 359 S KALAMAZOO MALL SUITE 300 KALAMAZOO,MI 49007	N/A	PUBLIC	KALAMAZOO STORIES PROJECT	5,000
RED TENT 1918 STEARNS KALAMAZOO,MI 49008	N/A	PUBLIC	GIRLS IN THE WILD PROGRAM	5,000
SLD LEARNING CENTER 504 S WESTNEDGE AVENUE KALAMAZOO,MI 49008	N/A	PUBLIC	OPERATING EXPENSES	7,500
SPECIAL OLYMPICS MICHIGAN PO BOX 474 ALMA,MI 48801	N/A	PUBLIC	KALAMAZOO PARTICIPANTS INVOLVED IN SPECIAL OLYMPICS AT WMU	5,000
VINEYARD OUTREACH MINISTRY 811 S WESTNEDGE AVENUE KALAMAZOO,MI 49008	N/A	PUBLIC	GENERAL SUPPORT	5,000
WEST MICHIGAN CANCER CENTER 200 N PARK ST KALAMAZOO,MI 49007	N/A	PUBLIC	PATIENT CARE SERVICES PROGRAM	5,000
WMU FOUNDATION 1903 W MICHIGAN AVENUE KALAMAZOO,MI 49008	N/A	PUBLIC	COLLEGE OF FINE ARTS, AVIATION AND WMUK-FM RADIO	400,000
YMCA CAMPINGRETREAT SERVICES 1001 W MAPLE STREET KALAMAZOO,MI 49008	N/A	PUBLIC	SUCCESS FOR EVERY CHILD	100,000
Total  3a				1,673,968

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YWCA 353 E MICHIGAN AVENUE KALAMAZOO,MI 49007	N/A	PUBLIC	NURSE EXAMINER PROGRAM	25,000
YWCA 353 E MICHIGAN AVENUE KALAMAZOO,MI 49007	N/A	PUBLIC	SEXUAL ASSUALT PROGRAM	35,000
Total ▶ 3a				1,673,968

Form 990PF Part XV Line 3b - Grants and Contributions Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
GREATER KALAMAZOO UNITED WAY709 S WESTNEDGE KALAMAZOO,MI 49007	N/A	PUBLIC	2010-2011 CAMPAIGN	70,000
GREATER KALAMAZOO UNITED WAY709 S WESTNEDGE KALAMAZOO,MI 49007	N/A	PUBLIC	READY 4'S PILOT PROGRAM	50,000
KALAMAZOO COMMUNITY FOUNDATION151 S ROSE ST STE 332 KALAMAZOO,MI 49007	N/A	PUBLIC	LIFELINE INITIATIVE	100,000
KALAMAZOO LOAVES AND FISHES 913 E ALCOTT STREET KALAMAZOO,MI 49001	N/A	PUBLIC	FACILITIES CAMPAIGN	75,000
MRC INDUSTRIES INC1310 BANK STREET KALAMAZOO,MI 49001	N/A	PUBLIC	FUNDS TO BUY/RENOVATE NEW FACILITY	50,000
WMU FOUNDATION1903 W MICHIGAN AVENUE KALAMAZOO,MI 49008	N/A	PUBLIC	COLLEGE OF FINE ARTS, AVIATION AND WMUK-FM RADIO	400,000
Total  3b				745,000