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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

2010

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation <b>METRO HEALTH FOUNDATION</b>		A Employer identification number <b>38-2100939</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>333 W FORT STREET</b>	Room/suite <b>1370</b>	B Telephone number <b>(313) 965-4220</b>
City or town, state, and ZIP code <b>DETROIT, MI 48226</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 6,722,267.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		197,907.	197,907.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-48,089.			
b Gross sales price for all assets on line 6a		2,715,138.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		1,656.	1,656.		STATEMENT 2
12 Total. Add lines 1 through 11		151,474.	199,563.		
13 Compensation of officers, directors, trustees, etc		78,110.	15,622.		62,488.
14 Other employee salaries and wages		65,019.	13,004.		52,015.
15 Pension plans (employee benefits)		37,244.	7,449.		129,795.
16a Legal fees		7,595.	3,798.		3,797.
b Accounting fees		12,300.	6,150.		6,150.
c Other professional fees					
17 Interest					
18 Taxes		968.	0.		0.
19 Depreciation and depletion					
20 Occupancy		19,965.	5,359.		14,606.
21 Travel, conferences, and meetings		6,499.	1,625.		4,874.
22 Printing and publications		2,004.	789.		1,215.
23 Other expenses		58,568.	48,993.		9,575.
24 Total operating and administrative expenses. Add lines 13 through 23		288,272.	102,789.		284,515.
25 Contributions, gifts, grants paid		212,621.			247,913.
26 Total expenses and disbursements. Add lines 24 and 25		500,893.	102,789.		532,428.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-349,419.			
b Net investment income (if negative, enter -0-)			96,774.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		195,618.	381,425.	381,425.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ 34,446.		39,982.	34,446.	34,446.
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use			1,876.	1,876.
	9	Prepaid expenses and deferred charges			0.	0.
	10a	Investments - U.S. and state government obligations STMT 8	247,897.	0.	0.	
	b	Investments - corporate stock STMT 9	4,150,810.	4,521,037.	4,521,037.	
	c	Investments - corporate bonds STMT 10	1,954,135.	1,780,744.	1,780,744.	
11	Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ STATEMENT 11)	3,707.	2,739.	2,739.		
16	Total assets (to be completed by all filers)	6,592,149.	6,722,267.	6,722,267.		
Liabilities	17	Accounts payable and accrued expenses	3,715.	656.		
	18	Grants payable	147,442.	117,150.		
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ PENSION LIABILITY)	125,000.	0.		
23	Total liabilities (add lines 17 through 22)	276,157.	117,806.			
Net Assets or Fund Balances	24	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>	6,315,992.	6,604,461.		
	25	Unrestricted				
	26	Temporarily restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances	6,315,992.	6,604,461.		
31	Total liabilities and net assets/fund balances	6,592,149.	6,722,267.			

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,315,992.
2	Enter amount from Part I, line 27a	2	-349,419.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	637,888.
4	Add lines 1, 2, and 3	4	6,604,461.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,604,461.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>		<b>P</b>		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 2,715,138.		2,763,227.	-48,089.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			-48,089.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;">           2           <div style="border-left: 1px solid black; padding-left: 10px;">-48,089.</div> </div> </div>		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           3         </div> <div style="margin-left: 10px;">N/A</div> </div>		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	364,837.	5,785,307.	.063063
2008	417,490.	7,028,227.	.059402
2007	460,231.	8,312,449.	.055366
2006	390,235.	8,039,924.	.048537
2005	395,546.	7,789,735.	.050778
2 Total of line 1, column (d)			2 .277146
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .055429
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 6,301,734.
5 Multiply line 4 by line 3			5 349,299.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 968.
7 Add lines 5 and 6			7 350,267.
8 Enter qualifying distributions from Part XII, line 4			8 532,428.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b.	1	968.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	968.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	968.
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	3,297.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	3,297.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,329.
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> 2,329. Refunded <input checked="" type="checkbox"/> 0.	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Form 990-PF (2010)

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► <u>HTTP://SITEKREATOR.COM/METROHEALTHFOUNDATION</u>				
14	The books are in care of ► <u>THERESA L. SONDYS</u>	Telephone no. ►	<u>(313) 965-4220</u>	
	Located at ► <u>333 W FORT ST, SUITE 1370, DETROIT, MI</u>	ZIP+4 ►	<u>48226</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A	1b
Organizations relying on a current notice regarding disaster assistance check here	► <input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b X

Form 990-PF (2010)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		78,110.	0.	5,520.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THERESA SONDYS 333 W. FORT STREET, DETROIT, MI 48226	SENIOR PROGRAM OFFICER 35.00	65,019.	0.	1,122.

Total number of other employees paid over \$50,000

0

Form 990-PF (2010)

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	0.

Form 990-PF (2010)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,397,699.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	6,397,699.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,397,699.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	95,965.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,301,734.
6	Minimum investment return. Enter 5% of line 5	6	315,087.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	315,087.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	968.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	968.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	314,119.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	314,119.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	314,119.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	532,428.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	532,428.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	968.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	531,460.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				314,119.
2 Undistributed income, if any, as of the end of 2010			0.	
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005 27,284.				
b From 2006 698.				
c From 2007 50,511.				
d From 2008 69,403.				
e From 2009 78,810.				
f Total of lines 3a through e	226,706.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 532,428.			0.	
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				314,119.
e Remaining amount distributed out of corpus	218,309.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	445,015.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	445,015.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	27,284.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	417,731.			
10 Analysis of line 9:				
a Excess from 2006 698.				
b Excess from 2007 50,511.				
c Excess from 2008 69,403.				
d Excess from 2009 78,810.				
e Excess from 2010 218,309.				



**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
SEE STATEMENT 14					
Total				▶ 3a	247,913.
b Approved for future payment					
Total SEE STATEMENT 15				▶ 3b	117,150.



<b>Part XVII</b>	<b>Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations</b>
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		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here** Glenn C. Walz 5/9/2011 **EXECUTIVE DIRECTOR**

Signature of officer or trustee Date Title

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	SUSAN C. NOVAK	<i>Susan C. Novak</i>	5/5/2011		001379035
	Firm's name ▶ PLANTE & MORAN, PLLC P.O. BOX 307			Firm's EIN ▶	
	Firm's address ▶ SOUTHFIELD, MI 48037-0307			Phone no. (248) 352-2500	

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SCHWAB DIVIDENDS AND INTEREST	197,907.	0.	197,907.
TOTAL TO FM 990-PF, PART I, LN 4	197,907.	0.	197,907.

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FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	1,656.	1,656.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,656.	1,656.	

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FORM 990-PF	LEGAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	7,595.	3,798.		3,797.
TO FM 990-PF, PG 1, LN 16A	7,595.	3,798.		3,797.

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	12,300.	6,150.		6,150.
TO FORM 990-PF, PG 1, LN 16B	12,300.	6,150.		6,150.

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FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAX	968.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	968.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK CHARGES	33,120.	33,120.		0.	
OFFICE EQUIPMENT & SUPPLIES	3,482.	870.		2,612.	
MISCELLANEOUS	14,212.	11,102.		3,110.	
DUES & SUBSCRIPTIONS	155.	78.		77.	
INSURANCE	4,175.	2,088.		2,087.	
TELEPHONE	1,956.	978.		978.	
PARKING	92.	69.		23.	
UTILITIES	1,376.	688.		688.	
TO FORM 990-PF, PG 1, LN 23	58,568.	48,993.		9,575.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	7
DESCRIPTION	AMOUNT				
UNREALIZED GAIN ON INVESTMENT SECURITIES	637,888.				
TOTAL TO FORM 990-PF, PART III, LINE 3	637,888.				



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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MUNICIPAL BONDS		X	0.	0.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			0.	0.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCKS AND EQUITY FUNDS	4,521,037.	4,521,037.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,521,037.	4,521,037.

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FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	1,780,744.	1,780,744.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,780,744.	1,780,744.

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FORM 990-PF	OTHER ASSETS	STATEMENT	11
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
REFUNDABLE EXCISE TAX	3,707.	2,739.	2,739.
TO FORM 990-PF, PART II, LINE 15	3,707.	2,739.	2,739.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 12

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT
LILLIE TABOR 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	PRESIDENT 2.00	0.	0. 0.
CHERYL L. CHANDLER 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	VICE PRESIDENT 1.00	0.	0. 0.
RAYMOND COCHRAN, CPA 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TREASURER 1.00	0.	0. 0.
DORIS M. FELL 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TRUSTEE 1.00	0.	0. 0.
GLENN F. KOSSICK 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	PRESIDENT-EMIRITUS 1.00	0.	0. 0.
GLORIA ROBINSON 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TRUSTEE 1.00	0.	0. 0.
RANDY WALAINIS 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	EXECUTIVE DIRECTOR 24.00	78,110.	0. 5,520.
LAURA CHAMPAGNE 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TRUSTEE 1.00	0.	0. 0.
VALERIE HEROD BELAY 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TRUSTEE 1.00	0.	0. 0.
ROBERT F. DOLL 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TRUSTEE 1.00	0.	0. 0.
BARBARA JUSTICE 333 WEST FORT STREET SUITE 1370 DETROIT, MI 48226	TRUSTEE 1.00	0.	0. 0.

METRO HEALTH FOUNDATION

38-2100939

JUDITH BEAN, PHD  
333 WEST FORT STREET SUITE 1370  
DETROIT, MI 48226

TRUSTEE  
1.00

0.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

78,110.

0.

5,520.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

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THERESA SONDYS  
333 WEST FORT STREET SUITE 1370  
DETROIT, MI 48226

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TELEPHONE NUMBER

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313-965-4220

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FORM AND CONTENT OF APPLICATIONS

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ALL GRANT PROPOSALS MUST BE SUBMITTED ON A REQUIRED MHF APPLICATION FORM. GRANTSEEKERS MUST ALSO INCLUDE A COPY OF THEIR CURRENT IRS DETERMINATION LETTER INDICATING 501(C)(3) TAX-EXEMPT STATUS; LIST OF BOARD OF DIRECTORS WITH AFFILIATIONS; ORGANIZATION'S CURRENT ANNUAL OPERATING BUDGET, INCLUDING EXPENSES AND REVENUE; MOST RECENT ANNUAL FINANCIAL STATEMENT (INDIVIDUALLY AUDITED, IF AVAILABLE; IF NOT AVAILABLE, A COPY OF THE MOST-RECENTLY COMPLETED IRS FORM 990); LETTERS OF SUPPORT VERIFYING PROJECT NEED AND COLLABORATION WITH OTHER ORGANIZATIONS; AND THE MOST RECENT ANNUAL REPORT, IF AVAILABLE.

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ANY SUBMISSION DEADLINES

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DEADLINES FOR SUBMITTING GRANT APPLICATIONS ARE FEBRUARY 1 AND AUGUST 1

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RESTRICTIONS AND LIMITATIONS ON AWARDS

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GRANTS ARE BASED ON 3 GUIDING PRINCIPLES. FOR PRIMARY, PHYSICAL HEALTH CARE AND HEALTH-RELATED SERVICES; FOR UNDER-FUNDED PROJECTS RATHER THAN TO AUGMENT OTHERWISE WORTHY, BUT FUNDED, PROJECTS; FOR PROJECTS AND INSTITUTIONS THAT STRIVE TO 'DO A LOT WITH A LITTLE' - ENDEAVORS THAT ARE STRUGGLING WITH UNDER-FUNDED SITUATIONS.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 14

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ADULT WELL-BEING SERVICES 1423 FIELD STREET DETROIT, MI 48124	NONE INTEGRATED HEALTH CARE FOR THE SEVERLY/CHRONICALLY MENTAL ILL LIVING IN	PUBLIC	20,000.
AIDS PARTNERSHIP MICHIGAN 2751 E. JEFFERSON AVE. STE. 301 DETROIT, MI 48207	NONE HEALTH TEXT-MESSAGING CAMPAIGN TARGETING PARTICIANTS AND SOCIAL NETWORKS	PUBLIC	18,592.
BURSTEIN COMMUNITY HEALTH CLINIC 90 WEST UNIVERSITY PONTIAC, MI 48342	NONE PRESCRIPTION MEDICINE ASSISTANCE	PUBLIC	7,500.
DOWN SYNDROME OF SOUTHEAST MICHIGAN 3795 QUARTON RD. BLOOMFIELD HILLS, MI 48302	NONE EXPECTANT/NEW PARENT EDUCATION PROGRAM; PEDIATRICIAN EDUCATION	PUBLIC	5,629.
LIGHTHOUSE EMERGENCY SERVICES 46156 WOODWARD AVE., P.O. BOX 430508 PONTIAC, MI 48343	NONE PRESCRIPTION MEDICINE ASSISTANCE	PUBLIC	8,000.
OPTOMETRIC INSTITUTE AND CLINIC OF DETROIT 3044 W. GRAND BLVD STE. L-350 DETROIT, MI 48202	NONE PROVISION OF RETINAL SURGERY FOR DETROIT RESIDENTS W/O THE ABILITY TO PAY	PUBLIC	11,250.
RUTH ELLIS CENTER 77 VICTOR ST HIGHLAND PARK, MI 48203	NONE HEALTH CARE NAVIGATOR TO ASSIST HOMELESS AND AT-RISK YOUTH OBTAIN MED. CARE	PUBLIC	7,500.
WSU-COLLEGE OF NURSING 5557 CASS AVENUE DETROIT, MI 48202-3615	NONE TWO \$4,000 NURSING SCHOLARSHIPS FOR 3RD AND 4TH YEAR STUDENTS	PUBLIC	8,000.

WYANDOTTE CLINIC FOR THE WORKING UNINSURED 2333 BIDDLE AVENUE WYANDOTTE, MI 48192	NONE CLINIC COORDINATOR TO ENSURE HIGHEST LEVEL OF ACCESS AND FOLLOW-UP CARE	PUBLIC	9,000.
CENTRAL UNITED METHODIST CHURCH COMMUNITY DEVELOPMENT CORPORATION - 23 E. ADAMS DETROIT, MI 48226	NONE COORDINATION OF CARE FOR HOMELESS INDIVIDUALS IN DOWNTOWN DETROIT AREA	RELIGIOUS	6,000.
OPTOMETRIC INSTITUTE AND CLINIC OF DETROIT 3044 W. GRAND BLVD STE. L-350 DETROIT, MI 48202	NONE PROVISION OF RETINAL SURGERY FOR DETROIT RESIDENTS W/O THE ABILITY TO PAY	PUBLIC	5,000.
COVENANT COMMUNITY CARE 559 WEST GRAND BLVD DETROIT, MI 48216	NONE TO PILOT A CENTRALIZED PHARMACY PROGRAM TO PROVIDE PRESCRIPTION MEDICAL ASSI	PUBLIC	30,000.
CROSSROADS OF MICHIGAN 2424 W. GRAND BLVD DETROIT, MI 48208	NONE PRESCRIPTION MEDICATION ASSISTANCE	PUBLIC	6,000.
HOPE MEDICAL CLINIC PO BOX 980311 YPSILANTI, MI 48198-0311	NONE TO SUPPORT THE PART-TIME MEDICAL CLINIC COORDINATOR	PUBLIC	22,242.
INFANT MORTALITY PROGRAM 45 CANDLER STREET HIGHLAND PARK, MI 48203	NONE PURCHASE OF PACK AND PLAY CRIBS TO BE USED BY EACH C	RELIGIOUS	2,500.
JOY-SOUTHFIELD COMMUNITY DEVELOPMENT CORPORATION 18700 JOY ROAD DETROIT, MI 48228	NONE IMPROVE QUALITY OF CARE FOR PATIENTS WITH HYPER-TENSION	PUBLIC	3,000.
LIONS HEARING CENTER 4201 ST ANTOINE, 5E-UHC DETROIT, MI 48201	NONE TO PURCHASE HEARING AIDS FOR SENIORS	PUBLIC	7,700.

METRO HEALTH FOUNDATION			38-2100939
MACOMB COMMUNITY COLLEGE FOUNDATION 14500 EAST TWELVE MILE ROAD WARREN, MI 48088-9838	NONE FIVE SCHOLARSHIPS FOR STUDENTS IN THE MCC NURSING PR	PUBLIC	10,000.
MERCY PRIMARY CARE 5555 CONNER STREET DETROIT, MI 48213	NONE FOR DIABETIC EYE EXAMS FOR UNINSURED PATIENTS	PUBLIC	7,500.
COMMUNITY HEALTH AND SOCIAL SERVICES 5635 WEST FORT STREET DETROIT, MI 48209	NONE TO FURNISH FOUR PROCEDURE ROOMS AND PURCHASE EQUIPMENT FOR CANCER SCREENING	PUBLIC	30,000.
ST. ALOYSIUS CHURCH/COMMUNITY CENTER 1234 WASHINGTON BOULEVARD DETROIT, MI 48226	NONE FOR ASSISTANCE WITH PRESCRIPTIONS AND PHYSICIAN VISITS AND DENTAL FEES	RELIGIOUS	3,000.
STARFISH FAMILY SERVICES 30000 HIVELEY STREET INKSTER, MI 48141	NONE FOR THE PURCHASE OF MEDICAL EQUIPMENT FOR SIX HEAD START SITES	PUBLIC	4,500.
WORLD MEDICAL RELIEF 11745 ROSA PARKS BLVD DETROIT, MI 48206	NONE TO SUPPORT THE PRESCRIPTION ASSISTANCE PROGRAM	PUBLIC	15,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			247,913.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
APPROVED FOR FUTURE PAYMENT

STATEMENT 15

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
DETROIT COMMUNITY HEALTH CONNECTION 13901 EAST JEFFERSON AVENUE DETROIT, MI 48215	NONE STRENGTHEN HEALTH RELATED SERVICES TO DETROIT YOUTH VIA TEEN WALK-IN SERVICE	PUBLIC	8,000.
CENTRAL UNITED METHODIST CHURCH COMMUNITY DEVELOPMENT CORPORATION - 23 E. ADAMS DETROIT, MI 48226	NONE COORDINATION OF CARE FOR HOMELESS INDIVIDUALS IN DOWNTOWN DETROIT AREA	RELIGIOUS	8,000.
COALITION ON TEMPORARY SHELTER (COTS) 26 PETERBORO DETROIT, MI 48201	NONE PRESCRIPTION MEDICATION ASSISTANCE FOR SHELTER GUESTS	PUBLIC	4,500.
CROSSROADS OF MICHIGAN 2424 W. GRAND BLVD DETROIT, MI 48208	NONE PRESCRIPTION MEDICATION ASSITANCE	PUBLIC	6,000.
HOPE MEDICAL CLINIC P.O. BOX 980311 YPSILANTI, MI 48198-0311	NONE CLINIC COORDINATOR TO EXPAND SERVICES IN NEW FACILITY AND ENSURE EFFICIENCY.	PUBLIC	20,000.
JOY-SOUTHFIELD COMMUNITY DEVELOPMENT CORPORATION 18917 JOY ROAD DETROIT, MI 48228	NONE IMPROVE QUALITY OF CARE FOR PATIENTS WITH HYPER-TENSION	PUBLIC	10,000.
LIONS HEARING CENTER 4201 ST. ANTOINE, 5E-UHC DETROIT, MI 48201	NONE HEARING AIDS FOR INDIGENT SENIORS	PUBLIC	7,500.
MACOMB COMMUNITY COLLEGE FOUNDATION 14500 EAST TWELVE MILE ROAD WARREN, MI 48088-3896	NONE FIVE \$2,000 SCHOLARSHIPS FOR FULL-TIME NURSING STUDENTS	PUBLIC	10,000.



## METRO HEALTH FOUNDATION

38-2100939

MERCY PRIMARY CARE 5555 CONNER AVE., STE 2691 DETROIT , MI 48213	NONE DIABETIC EYE EXAMS FOR UNINSURED PATIENTS	PUBLIC	7,500.
PRESBYTERIAN VILLAGES OF MICHIGAN 26200 LAHSER ROAD SOUTHFIELD, MI 48033	NONE PURCHASE OF WELLNESS STARTER KITS FOR THREE NEIGHBORHOOD "VILLAGES"	PUBLIC	3,900.
STARFISH FAMILY SERVICES 30000 HIVELEY ROAD INKSTER, MI 48141	NONE PURCHASE OF VISION AND HEARING SCREENING TESTING EQUIPMENT	PUBLIC	10,000.
WORLD MEDICAL RELIEF 11745 ROSA PARKS BLVD DETROIT, MI 48026	NONE PRESCRIPTION MEDICATION ASSISTANCE	PUBLIC	10,000.
BURNSTEIN COMMUNITY HEALTH CLINIC 90 WEST UNIVERSITY PONTIAC, MI 48342	NONE PRESCRIPTION MEDICATION ASSISTANCE	PUBLIC	2,500.
OPTOMETRIC INSTITUTE AND CLINIC OF DETROIT 3044 W. GRAND BLVD STE. L-350 DETROIT, MI 48202	NONE PROVISION OF RETINAL SURGERY FOR DETROIT RESIDENTS W/O THE ABILITY TO PAY	PUBLIC	3,750.
RUTH ELLIS CENTER 77 VICTOR ST HIGHLAND PARK, MI 48203	NONE HEALTH CARE NAVIGATOR TO ASSIST HOMELESS AND AT-RISK YOUTH OBTAIN MED. CARE	PUBLIC	2,500.
WYANDOTTE CLINIC FOR THE WORKING UNINSURED 2333 BIDDLE AVENUE WYANDOTTE, MI 48192	NONE CLINIC COORDINATOR TO ENSURE HIGHEST LEVEL OF ACCESS AND FOLLOW-UP CARE	PUBLIC	3,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3B

117,150.

**DUPLICATE STATEMENT**

**Investment Detail - Fixed Income**

Corporate Bonds	Par	Market Price	Market Value
<b>ABBOTT LABS 5.6%11</b> NOTES DUE 05/15/11 CALLABLE CUSIP: 002824AS9 MOODY'S: A1 S&P: AA	150,000.0000	101.9422	152,913.30
<b>Accrued Interest: 1,073.33</b>			
<b>AMER EXPRESS BK 5.55%12</b> NOTES DUE 10/17/12 CUSIP: 02581FYH6 MOODY'S: A2 S&P: BBB+	100,000.0000	106.9316	106,931.60
<b>Accrued Interest: 1,140.83</b>			
<b>BOEING CAP CORP 3.25%14</b> NOTES DUE 10/27/14 CALLABLE CUSIP: 097014AK0 MOODY'S: A2 S&P: A	100,000.0000	103.7069	103,706.90
<b>Accrued Interest: 577.78</b>			
<b>CAMPBELL SOUP CO 6.75%11</b> NT DUE 02/15/11 CALLABLE CUSIP: 134429AM1 MOODY'S: A2 S&P: A	165,000.0000	100.7135	166,177.28
<b>Accrued Interest: 4,207.50</b>			
<b>DUPONT CO 5.0%13</b> NOTES DUE 01/15/13 CALLABLE CUSIP: 263534BS7 MOODY'S: A2 S&P: A	41,000.0000	107.4780	44,065.98
<b>Accrued Interest: 945.28</b>			
<b>GENENTECH INC 4.75%15</b> SNR NOTES DUE 07/15/15 CALLABLE CUSIP: 368710AG4 MOODY'S: WR S&P: AA-	50,000.0000	109.8472	54,923.60
<b>Accrued Interest: 1,095.14</b>			

Please see "Notes for Your Account" section for an explanation of the endnote codes and symbols in this statement.

CTGL2802-002548 186144

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**charles SCHWAB**  
INSTITUTIONAL

Schwab One® Account of  
**METRO HEALTH FOUNDATION**

**DUPLICATE STATEMENT**

Account Number  
Statement Period  
**December 1-31, 2010**

**Investment Detail - Fixed Income (continued)**

Corporate Bonds (continued)	Par	Market Price	Market Value
<b>GENERAL ELEC CAP 5.45%13</b>	100,000.0000	107.5145	107,514.50
NOTES DUE 01/15/13			
CUSIP: 36962GZY3			
MOODY'S: Aa2 S&P: AA+			Accrued Interest: 2,513.06
<b>GENERAL ELECT CO 5.25%17</b>	50,000.0000	107.4433	53,721.65
NOTES DUE 12/06/17			
CUSIP: 369604BC6			
MOODY'S: Aa2 S&P: AA+			Accrued Interest: 182.29
<b>HEINZ H J FIN CO 6%12</b>	100,000.0000	105.8081	105,808.10
GTD NT DUE 03/15/12			
MULTI STEP CPN			
CALLABLE			
CUSIP: 42307TAF5			
MOODY'S: Baa2 S&P: BBB			Accrued Interest: 1,766.67
<b>HEWLETT PACKARD 6.50%12</b>	150,000.0000	108.3091	162,463.65
NOTES DUE 07/01/12			
CALLABLE			
CUSIP: 428236AG8			
MOODY'S: A2 S&P: A			Accrued Interest: 4,875.00
<b>J P MORGAN CHASE 6.75%11</b>	100,000.0000	100.3273	100,327.30
GLBL NT DUE 02/01/11			
CUSIP: 46625HAJ9			
MOODY'S: A1 S&P: A			Accrued Interest: 2,812.50
<b>LOWES 5.6%12</b>	100,000.0000	107.9007	107,900.70
NOTES DUE 09/15/12			
CALLABLE			
CUSIP: 548661CM7			
MOODY'S: A1 S&P: A			Accrued Interest: 1,648.89

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Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

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**Investment Detail - Fixed Income (continued)**

Corporate Bonds (continued)	Par	Market Price	Market Value
NATL CITY BK LOUI 6.3%11 FR DUE 02/15/11 CUSIP: 63537QAA0 MOODY'S: A3 S&P: A	175,000.0000	100.6236	176,091.30
TARGET CORP 6.35%11 COLL NOTES DUE 01/15/11 CALLABLE CUSIP: 87612EAC0 MOODY'S: A2 S&P: A+	100,000.0000	100.1648	100,164.80
UTD HEALTHCARE 5.25%11 BONDS DUE 03/15/11 CALLABLE CUSIP: 91324PAP7 MOODY'S: Baa1 S&P: A-	100,000.0000	100.9035	100,903.50
WACHOVIA CORP 5.7%13 NOTES DUE 08/01/13 CUSIP: 92976WBA3 MOODY'S: A1 S&P: AA-	125,000.0000	109.7035	137,129.38
<b>Total Corporate Bonds</b>	<b>1,706,000.0000</b>		<b>1,780,743.54</b>
<b>Total Fixed Income</b>	<b>1,706,000.0000</b>		<b>1,780,743.54</b>
<b>Total Accrued Interest for Corporate Bonds: 34,445.91</b>			

Accrued Interest represents the interest that would be received if the fixed income investment was sold prior to the coupon payment.

Please see "Notes for Your Account" section for an explanation of the endnote codes and symbols in this statement.

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Investment Detail - Equities

Equities	Quantity	Market Price	Market Value
A T & T INC NEW SYMBOL: T	1,100.0000	29.3800	32,318.00
ACTUANT CORP CL A NEW SYMBOL: ATU	800.0000	26.6200	21,296.00
AIRGAS INC TENDER OFFER EXP 1/14/2011 SYMBOL: ARG	300.0000	62.4600	18,738.00
AK STEEL HOLDING CORP SYMBOL: AKS	1,910.0000	16.3700	31,266.70
AMERICAN EXPRESS COMPANY SYMBOL: AXP	1,390.0000	42.9200	59,658.80
AMERISAFE INC SYMBOL: AMSF	900.0000	17.5000	15,750.00
APACHE CORP SYMBOL: APA	810.0000	119.2300	96,576.30
AUTO DATA PROCESSING SYMBOL: ADP	860.0000	46.2800	39,800.80
BALL CORPORATION SYMBOL: BLL	400.0000	68.0500	27,220.00
BANK OF AMERICA CORP SYMBOL: BAC	3,670.0000	13.3400	48,957.80
BANK OF AMERICA 6.375% PFD NON CUMULATIVE PFD SYMBOL: BML+I	1,200.0000	21.9800	26,376.00

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**DUPLICATE STATEMENT**

**Investment Detail - Equities (continued)**

Equities (continued)	Quantity	Market Price	Market Value
<b>BLACKBAUD INC</b> SYMBOL: BLKB	520.0000	25.9000	13,468.00
<b>BORG WARNER INC</b> SYMBOL: BWA	360.0000	72.3600	26,049.60
<b>BOSTON SCIENTIFIC CORP</b> SYMBOL: BSX	4,400.0000	7.5700	33,308.00
<b>BRIGHTPOINT INC NEW</b> SYMBOL: CELL	1,800.0000	8.7300	15,714.00
<b>BRINKS CO</b> SYMBOL: BCO	540.0000	26.8800	14,515.20
<b>CENTRAL GARDEN &amp; PET INC</b> SYMBOL: CENT	1,510.0000	9.8400	14,858.40
<b>CHURCH &amp; DWIGHT CO INC</b> SYMBOL: CHD	180.0000	69.0200	12,423.60
<b>CISCO SYSTEMS INC</b> SYMBOL: CSCO	3,340.0000	20.2300	67,568.20
<b>COMSTOCK RES INC NEW</b> SYMBOL: CRK	860.0000	24.5600	21,121.60
<b>CONCHO RESOURCES INC</b> SYMBOL: CXO	300.0000	87.6700	26,301.00
<b>CONOCOPHILLIPS</b> SYMBOL: COP	835.0000	68.1000	56,863.50
<b>CORRECTIONS CP AMER NEW</b> SYMBOL: CXW	600.0000	25.0600	15,036.00

Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
DAVITA INC SYMBOL: DVA	240.0000	69.4900	16,677.60
DEAN FOODS CO NEW SYMBOL: DF	1,900.0000	8.8400	16,796.00
DELL INC SYMBOL: DELL	2,150.0000	13.5500	29,132.50
DENBURY RES INC NEW SYMBOL: DNR	1,000.0000	19.0900	19,090.00
DENTSPLY INTL INC SYMBOL: XRAY	400.0000	34.1700	13,668.00
DOLLAR FINANCIAL CORP SYMBOL: DLLR	700.0000	28.6300	20,041.00
DOVER CORPORATION SYMBOL: DOV	920.0000	58.4500	53,774.00
DSP GROUP INC SYMBOL: DSPG	2,600.0000	8.1400	21,164.00
DU PONT E I DE NEMOUR&CO SYMBOL: DD	1,190.0000	49.8800	59,357.20
EAST WEST BANCORP SYMBOL: EWBC	800.0000	19.5500	15,640.00
ECOLAB INC SYMBOL: ECL	900.0000	50.4200	45,378.00
EVEREST RE GROUP LTD F SYMBOL: RE	200.0000	84.8200	16,964.00

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**Investment Detail - Equities (continued)**

Equities (continued)	Quantity	Market Price	Market Value
<b>EXXON MOBIL CORPORATION</b> SYMBOL: XOM	1,160.0000	73.1200	84,819.20
<b>F T I CONSULTING INC</b> SYMBOL: FCN	500.0000	37.2800	18,640.00
<b>FEDERAL SIGNAL CORP</b> SYMBOL: FSS	2,250.0000	6.8600	15,435.00
<b>FRANKLIN ELECTRIC CO INC</b> SYMBOL: FELE	360.0000	38.9200	14,011.20
<b>FUEL SYSTEMS SOLUTIONS</b> SYMBOL: FSYS	500.0000	29.3800	14,690.00
<b>GENERAL DYNAMICS CORP</b> SYMBOL: GD	580.0000	70.9600	41,156.80
<b>GENERAL ELECTRIC COMPANY</b> SYMBOL: GE	2,980.0000	18.2900	54,504.20
<b>GENTEX CORP</b> SYMBOL: GNTX	400.0000	29.5600	11,824.00
<b>GRANITE CONSTRUCTION INC</b> SYMBOL: GVA	1,100.0000	27.4300	30,173.00
<b>HEALTHCARE SVC GROUP INC</b> SYMBOL: HCSG	1,500.0000	16.2700	24,405.00
<b>HEWLETT-PACKARD COMPANY</b> SYMBOL: HPQ	730.0000	42.1000	30,733.00
<b>HHGREGG INC</b> SYMBOL: HGG	300.0000	20.9500	6,285.00

Please see "Footnotes for Your Account" section for an explanation of the endnote codes and symbols in this statement.

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## DUPLICATE STATEMENT

**charles SCHWAB**  
INSTITUTIONAL

Schwab One® Account of  
**METRO HEALTH FOUNDATION**

Account Number  
Statement Period  
**December 1-31, 2010**

## Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
HIBBETT SPORTS INC SYMBOL: HIBB	700.0000	36.9000	25,830.00
HORNBECK OFFSHORE SVCS SYMBOL: HOS	700.0000	20.8800	14,616.00
IDEX CORP SYMBOL: IEX	430.0000	39.1200	16,821.60
ILLINOIS TOOL WORKS INC SYMBOL: ITW	1,310.0000	53.4000	69,954.00
INTEL CORP SYMBOL: INTC	4,040.0000	21.0300	84,961.20
INTL BUSINESS MACHINES SYMBOL: IBM	550.0000	146.7600	80,718.00
JABIL CIRCUIT INC SYMBOL: JBL	800.0000	20.0900	16,072.00
JOHNSON & JOHNSON SYMBOL: JNJ	910.0000	61.8500	56,283.50
JPMORGAN CHASE & CO SYMBOL: JPM	1,710.0000	42.4200	72,538.20
KIMBERLY-CLARK CORP SYMBOL: KMB	1,060.0000	63.0400	66,822.40
KOHL'S CORP SYMBOL: KSS	1,180.0000	54.3400	64,121.20

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**DUPLICATE STATEMENT**

**Investment Detail - Equities (continued)**

Equities (continued)	Quantity	Market Price	Market Value
<b>LINEAR TECHNOLOGY CORP</b> DELAWARE SYMBOL: LLTC	1,540.0000	34.5900	53,268.60
<b>LKQ CORP</b> SYMBOL: LKQX	700.0000	22.7200	15,904.00
<b>M D U RESOURCES GROUP</b> SYMBOL: MDU	900.0000	20.2700	18,243.00
<b>M W I VETERINARY SUPPLY</b> SYMBOL: MWIV	400.0000	63.1500	25,260.00
<b>MANULIFE FINANCIAL CORPF</b> SYMBOL: MFC	2,180.0000	17.1800	37,452.40
<b>MASCO CORP</b> SYMBOL: MAS	1,050.0000	12.6600	13,293.00
<b>MASTERCARD INC</b> SYMBOL: MA	250.0000	224.1100	56,027.50
<b>MAXIM INTEGRATED PRODS</b> SYMBOL: MXIM	1,420.0000	23.6200	33,540.40
<b>MCKESSON CORPORATION</b> SYMBOL: MCK	680.0000	70.3800	47,858.40
<b>MEDTRONIC INC</b> SYMBOL: MDT	1,610.0000	37.0900	59,714.90
<b>MENS WEARHOUSE INC</b> SYMBOL: MW	700.0000	24.9800	17,486.00

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**charles SCHWAB**  
INSTITUTIONAL

Schwab One® Account of  
**METRO HEALTH FOUNDATION**

**DUPLICATE STATEMENT**

Statement Period  
**December 1-31, 2010**

Account Number

**Investment Detail - Equities (continued)**

Equities (continued)	Quantity	Market Price	Market Value
METLIFE INC SYMBOL: MET	1,380.0000	44.4400	61,327.20
MICROCHIP TECHNOLOGY INC SYMBOL: MCHP	500.0000	34.2100	17,105.00
MICROSOFT CORP SYMBOL: MSFT	2,560.0000	27.9100	71,449.60
MONSANTO CO NEW DEL SYMBOL: MON	470.0000	69.6400	32,730.80
NETGEAR INC SYMBOL: NTGR	700.0000	33.6800	23,576.00
NEW YORK CMNTY BANCORP SYMBOL: NYB	1,650.0000	18.8500	31,102.50
NIKE INC CLASS B SYMBOL: NKE	730.0000	85.4200	62,356.60
OMNICARE INC SYMBOL: OCR	620.0000	25.3900	15,741.80
OMNICOM GROUP INC SYMBOL: OMC	1,440.0000	45.8000	65,952.00
ON SEMICONDUCTOR CORP SYMBOL: ONNN	1,300.0000	9.8800	12,844.00
ORION MARINE GROUP INC SYMBOL: ORN	1,410.0000	11.6000	16,356.00
PEETS COFFEE & TEA INC SYMBOL: PEET	500.0000	41.7400	20,870.00

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**Investment Detail - Equities (continued)**

Equities (continued)	Quantity	Market Price	Market Value
PEPSICO INCORPORATED SYMBOL: PEP	1,000.0000	65.3300	65,330.00
PRAXAIR INC SYMBOL: PX	870.0000	95.4700	83,058.90
PRIMO WATER CORP SYMBOL: PRIMW	1,700.0000	14.2100	24,157.00
PROSPERITY BANCSHARES SYMBOL: PRSP	450.0000	39.2800	17,676.00
PROVIDENCE SERVICE CORP SYMBOL: PRSC	1,000.0000	16.0700	16,070.00
QEP RESOURCES INC SYMBOL: QEP	500.0000	36.3100	18,155.00
QUANTA SERVICES INC SYMBOL: PWR	860.0000	19.9200	17,131.20
ROADRUNNER TRANSPORT SYS SYMBOL: RRTS	800.0000	14.4600	11,568.00
RPM INTERNATIONAL INC DELAWARE SYMBOL: RPM	500.0000	22.1000	11,050.00
SCHLUMBERGER LTD F SYMBOL: SLB	580.0000	83.5000	48,430.00
SIRONA DENTAL SYSTEMS SYMBOL: SIRO	580.0000	41.7800	24,232.40

Please see "Footnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

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DUPLICATE STATEMENT

*Charles SCHWAB*  
INSTITUTIONAL

Schwab One® Account of  
METRO HEALTH FOUNDATION

Account Number  
Statement Period  
December 1-31, 2010

Investment Detail - Equities (continued)

Equities (continued)	Quantity	Market Price	Market Value
SKYWORKS SOLUTIONS INC SYMBOL: SWKS	500.0000	28.6300	14,315.00
SOLERA HOLDINGS LLC SYMBOL: SLH	400.0000	51.3200	20,528.00
STAGE STORES INC NEW SYMBOL: SSI	1,500.0000	17.3400	26,010.00
STANDEX INTERNATL CORP SYMBOL: SXI	500.0000	29.9100	14,955.00
STAPLES INC SYMBOL: SPLS	2,250.0000	22.7700	51,232.50
STEEL DYNAMICS INC SYMBOL: STLD	600.0000	18.3000	10,980.00
STRYKER CORP SYMBOL: SYK	1,090.0000	53.7000	58,533.00
SYSCO CORPORATION SYMBOL: SY	1,740.0000	29.4000	51,156.00
SYSTEMAX INC SYMBOL: SYX	1,260.0000	14.1000	17,766.00
T C F FINANCIAL CORP SYMBOL: TCB	1,200.0000	14.8100	17,772.00
TRACTOR SUPPLY COMPANY SYMBOL: TSCO	500.0000	48.4900	24,245.00

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Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this statement.

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DUPLICATE STATEMENT

**charles SCHWAB**  
INSTITUTIONAL

Schwab One® Account of  
**METRO HEALTH FOUNDATION**

Account Number  
Statement Period  
**December 1-31, 2010**

**Investment Detail - Equities (continued)**

Equities (continued)	Quantity	Market Price	Market Value
<b>UNITED PARCEL SERVICE B</b> CLASS B SYMBOL: UPS	800.0000	72.5800	58,064.00
<b>UNITEDHEALTH GROUP INC</b> SYMBOL: UNH	890.0000	36.1100	32,137.90
<b>US ECOLOGY INC</b> SYMBOL: ECOL	910.0000	17.3800	15,815.80
<b>VOLTERRA SEMICONDUCTR NEW</b> SYMBOL: VLTR	600.0000	23.1600	13,896.00
<b>WAL-MART STORES INC</b> SYMBOL: WMT	800.0000	53.9300	43,144.00
<b>WATERS CORP</b> SYMBOL: WAT	320.0000	77.7100	24,867.20
<b>WELLS FARGO L 7.5% PFD</b> SERIES L CONV PFD SYMBOL: WFC+L	25.0000	1,000.5500	25,013.75
<b>WINDSTREAM CORPORATION</b> SYMBOL: WIN	3,300.0000	13.9400	46,002.00
<b>ZOLL MEDICAL CORP</b> SYMBOL: ZOLL	470.0000	37.2300	17,498.10
<b>Total Equities</b>	<b>120,520.0000</b>		<b>3,708,531.75</b>

Please see "Notes for Your Account" section for an explanation of the endnote codes and symbols in this statement.

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DUPLICATE STATEMENT

**Investment Detail - Other Assets**

Other Assets	Quantity	Market Price	Market Value
BARCLAYS BANK 7.10% ADRF SPONSORED ADR 1 ADR REP 1 PREF SER 3 SYMBOL: BCS+A	1,000.0000	24.9300	24,930.00
FIRST TR DJ INTERNET FD SYMBOL: FDN	1,340.0000	34.3200	45,988.80
ISHARES MSCI GRMNY IDX GERMANY INDEX FUND SYMBOL: EWG	1,500.0000	23.9400	35,910.00
SPDR S&P BIOTECH ETF SYMBOL: XBI	940.0000	63.0800	59,295.20
VANGUARD EMERGING MARKET SYMBOL: VWO	1,485.0000	48.1460	71,496.81
VANGUARD INTL EQTY INDEX FTSE ALL WORLD EX US ETF SYMBOL: VEU	9,750.0000	47.7300	465,367.50
VANGUARD PACIFIC SYMBOL: VPL	1,920.0000	57.0400	109,516.80
<b>Total Other Assets</b>	<b>17,835.0000</b>		<b>612,505.11</b>

**Total Investment Detail** 6,683,104.64

**Total Account Value** 6,683,104.64

\*G000025480914\*



## METRO HEALTH FOUNDATION

333 West Fort Street  
Suite 1370  
Detroit, Michigan  
48226-3134  
313/965-4220  
313/965-3626 fax

### **Grant-Making Policies**

Metro Health Foundation's priority is to support programs within the City of Detroit and the surrounding tri-county area. Grants are based on 3 guiding principles:

- For primary, physical health care and health-related services;
- For under-funded projects rather than to augment otherwise worthy, but funded, projects;
- For projects and institutions that strive to 'do a lot with a little' - endeavors that are struggling with under-funded situations.

The Foundation does not have a hard and fast rule regarding grants in full versus partial grants, seed money, or matching and challenge grants. MHF does not favor the funding of general operating or overhead costs; it will, however, make exceptions to this policy.

The MHF philosophy is for grants which basically satisfy the grantees' under-funded needs by means of a one-time grant. However, the Foundation will consider subsequent grant requests for the same project - depending on the trustees' assessment and the grantees' follow-through.

Generally, grants will not be made for more than \$30,000, except in special circumstances. In addition:

- There will be no brick and mortar grants.
- No grants will be made to municipalities, other government entities, any governmental departments or funds, except by specific Board action.
- MHF will not provide loans; support religious organizations; indulge in lobbying; or support organizations which discriminate because of age, race, ethnic origin, religion, sexual orientation, age, or handicap.

### **Areas of Program Interest**

Areas of program interest to Metro Health Foundation include, by way of illustration:

- Teen-age pregnancy crisis. MHF will extend grants for prenatal care and education.
- Health-care transportation for the elderly and indigent.
- In-home health-care assistance.
- Medically related assistance to the homeless.
- Health-care equipment and medical supplies in limited amounts, preferably for under-funded organizations.
- Medical education in special situations, in the tri-county area.
- Start-up and support money for projects such as cancer, heart disease, epilepsy, leukemia and other major ills of substantial public concern. (Note: AIDS-related grants are made through the Michigan AIDS Fund.)

Proposals which directly serve the health-care needs of at-risk, urban groups are favored. New or demonstration projects are encouraged.

Collaborative efforts which combine the service resources of several organizations are the priority.

### **Proposal Review Process**

Grant proposals received by February 1 are considered at the April Board meeting. Proposals received by August 1 are considered at the October Board meeting.

All proposals are reviewed by MHF staff. Those consistent with the MHF mission and scope of interest are assigned to review teams composed of MHF Board Trustees.

Consensus recommendations are then considered by the full Board of Trustees which makes all final funding decisions. Grant awards are distributed approximately 30 days later at a group meeting of all grantees.

### **Grant Application Procedures**

Organizations seeking a grant from Metro Health Foundation must be tax-exempt and not classified as a private foundation. *All grant proposals must be submitted on a required MHF application form.* Grant-seekers are encouraged to evaluate their needs against the scope of interest outlined. If they find their particular program to be within this framework, please contact:

Theresa L. Sondys,  
Senior Program Officer  
Metro Health Foundation  
333 West Fort Street, Suite 1370  
Detroit, Michigan 48226  
(313) 965-4220  
theresasondys@aol.com

Deadlines for submitting grant applications are February 1 and August 1.



Attachment "D"

**METRO HEALTH FOUNDATION**

*What We Do Not Fund*  
(In no particular order)

Program Area	Rationale
Bricks and Mortar (except in special circumstances, as defined by the Board)	As described in MHF's Grant-Making Policies developed when the Foundation was first founded, and updated over time (see attached copy).
No grants to municipalities, other government entities, governmental departments or government funds (except in special circumstances, as defined by the Board)	
No loans	
No support for religious organizations (note: we <i>do</i> fund church programs, such as the NOAH Project, but we <i>do not</i> fund those that include/require specific church teachings or worship, prayer, etc. as a part of the program)	
We do not fund/indulge in lobbying	
We do not fund any organization that discriminates because of race, ethnic origin, religion, sexual orientation, handicap, or sex.	(Revised in 1999 from "race, sex, creed or age.")
Programming outside Wayne, Oakland and/or Macomb Counties (except in special circumstances, as defined by the Board)	Initially funded some mental health programs. When we began receiving numerous/ large requests from "mental health agencies," the Board decided MHF could not make a significant difference funding these programs, and they would be better served through governmental funding.
Requests strictly for operating costs. Operating costs related to specific programming will be considered. For example, while we will not make a grant of \$25,000 to an organization to be applied to overall salary costs, we may consider a grant in the same amount to fund a staff member position for a specific program that is either new or an expansion of services.	
Mental Health	
Research	Initially targeted for funding by Board. However, later decided MHF could not provide enough funds to be effective in this area and didn't have the expertise required to make grants in this area.

Program Area	Rationale
Conferences/Workshops	Mostly educational in nature; not primary physical health care. Many agencies seek sponsors for such events. MHF has not made grants as a sponsor.
Childhood Obesity Programs	MHF funding is usually targeted toward agencies/programs that are under-funded. When this issue emerged, it immediately became a "hot topic" for large amounts of funding from many other organizations.
Food/nutrition education programming, such as Meals on Wheels, etc.  We will not replace funding lost due to cuts from other sources (i.e., United Way, state or other governmental entities)	Developed over time based on grant requests reviewed by the Board.
HIV/AIDS Programming	All HIV/AIDS funding made on a collaborative basis through Michigan AIDS Fund.