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Form 990-PF (2010) STELLA LUPTON TRUST

37-6135114

Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments		18,292	37,809
	3 Accounts receivable ►			37,809
	Less. allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (att. schedule) ►	0		
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	STMT 5	453,249	782,175
	b Investments—corporate stock (attach schedule)	SEE STMT 6	1,041,070	866,340
	c Investments—corporate bonds (attach schedule)	SEE STMT 7	181,431	180,699
	11 Investments—land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach sch) ►			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	SEE STATEMENT 8	295,805	121,905
	14 Land, buildings, and equipment basis ►		2	1,417,101
	Less accumulated depreciation (attach sch) ►	STMT 9		
	15 Other assets (describe ►)		
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		1,989,849	1,988,930
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)	0	0
	23 Total liabilities (add lines 17 through 22)			
Liabilities	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds		1,989,849	1,988,930
Net Assets or Fund Balances	30 Total net assets or fund balances (see page 17 of the instructions)		1,989,849	1,988,930
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)		1,989,849	1,988,930

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,989,849
2 Enter amount from Part I, line 27a	2	-959
3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 10	3	40
4 Add lines 1, 2, and 3	4	1,988,930
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,988,930

Form 990-PF (2010)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE WORKSHEET					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	7,640	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8			3	4,080	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	164,607	3,211,928	0.051249
2008	158,608	3,345,348	0.047412
2007	134,852	3,257,034	0.041403
2006	98,770	3,165,184	0.031205
2005	103,119	3,051,453	0.033793

2 Total of line 1, column (d) 2 0.205062

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.041012

4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5 4 3,464,252

5 Multiply line 4 by line 3 5 142,076

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 1,114

7 Add lines 5 and 6 7 143,190

8 Enter qualifying distributions from Part XII, line 4 8 119,753

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1
 Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)

1b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b

1c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments

6a 2010 estimated tax payments and 2009 overpayment credited to 2010 1,400

6b Exempt foreign organizations—tax withheld at source

6c Tax paid with application for extension of time to file (Form 8868)

6d Backup withholding erroneously withheld

7 Total credits and payments Add lines 6a through 6d 1,400

8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached

9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter amount owed

10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be **Credited to 2011 estimated tax** ► Refunded ►

1	2,228
2	0
3	2,228
4	0
5	2,228
6a	1,400
6b	
6c	
6d	
7	1,400
8	
9	828
10	
11	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a Yes X

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 1b Yes X

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1c Did the foundation file Form 1120-POL for this year? 1c Yes X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
 (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Yes X
 If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a Yes X
 b If "Yes," has it filed a tax return on Form 990-T for this year? 4b Yes X

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 Yes X
 If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
 • By language in the governing instrument, or
 • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 6 Yes X

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► 1L N/A
 b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b Yes X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV 9 Yes X

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 Yes X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14	The books are in care of ► BUSEY TRUST COMPANY 130 NORTH WATER STREET	Telephone no. ► 217-425-8285	
	Located at ► DECATUR	IL	ZIP+4 ► 62523
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	► X 8,033
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ►	16	Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► 20 09, 20 , 20 , 20	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions)	2b X	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b X	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	N/A	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4a X	
		4b X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	N/A	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BUSEY BANK 130 NORTH WATER STREET	DECATUR IL 62523	TRUSTEE 7.00	19,547	0
				0

**2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions).
If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 TO CONTRIBUTE TO HOSPITALS.

99,456

2

3

4

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See page 24 of the instructions

3

Total. Add lines 1 through 3 ►

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,958,052
b	Average of monthly cash balances	1b	141,854
c	Fair market value of all other assets (see page 25 of the instructions)	1c	1,417,101
d	Total (add lines 1a, b, and c)	1d	3,517,007
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,517,007
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	52,755
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,464,252
6	Minimum investment return. Enter 5% of line 5	6	173,213

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6	1	173,213
2a	Tax on investment income for 2010 from Part VI, line 5	2a	2,228
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,228
3	Distributable amount before adjustments Subtract line 2c from line 1	3	170,985
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	170,985
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	170,985

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:	1a	119,753
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1b	
b	Program-related investments—total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	119,753
b	Cash distribution test (attach the required schedule)	5	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	119,753
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)		
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				170,985
2 Undistributed income, if any, as of the end of 2010				142,195
a Enter amount for 2009 only				
b Total for prior years 20 ____ , 20 ____ , 20 ____				
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4 ► \$ 119,753				119,753
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				22,442
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				170,985
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling				►			
b	Check box to indicate whether the foundation is a private operating foundation described in section				<input type="checkbox"/>	4942(j)(3) or	<input type="checkbox"/>	4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed							
b	85% of line 2a							
c	Qualifying distributions from Part XII, line 4 for each year listed							
d	Amounts included in line 2c not used directly for active conduct of exempt activities							
e	Qualifying distributions made directly for active conduct of exempt activities							
	Subtract line 2d from line 2c							
3	Complete 3a, b, or c for the alternative test relied upon							
a	"Assets" alternative test—enter:							
(1)	Value of all assets							
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)							
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c	"Support" alternative test—enter							
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)							
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)							
(3)	Largest amount of support from an exempt organization							
(4)	Gross investment income							

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include:
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DECATUR MEMORIAL HOSPITAL 2300 NORTH EDWARD DECATUR IL 62526	N/A	N/A	OPERATIONS	49,728
ST. MARY'S HOSPITAL 1800 E. LAKE SHORE DR. DECATUR IL 62521	N/A	N/A	OPERATIONS	49,728
Total			► 3a	99,456
b Approved for future payment				
N/A				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	56	
4 Dividends and interest from securities			14	62,742	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			16	48,935	
6 Net rental income or (loss) from personal property					
7 Other investment income			14	63	
8 Gain or (loss) from sales of assets other than inventory			18	7,640	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		119,436	0
13 Total Add line 12, columns (b), (d), and (e)				119,436	

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
N/A	

Capital Gains and Losses for Tax on Investment Income

Form 990-PF

2010

For calendar year 2010, or tax year beginning _____, and ending _____

Name

STELLA LUPTON TRUST
BUSEY TRUST COMPANY, TRUSTEE

Employer Identification Number

37-6135114

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 723+	UTS FNMA PASS THRU 4.5%	P	09/03/09	01/25/10
(2) 1764+	UTS JP MORGAN US REAL ESTATE	P	09/18/09	02/12/10
(3) 803+	UTS FNMA PASS THRU 4.5%	P	09/03/09	02/25/10
(4) 1006+	UTS FNMA PASS THRU 4.5%	P	09/03/09	03/25/10
(5) 28	SHS GOLDMAN SACHS	P	09/16/09	04/19/10
(6) 1078+	UTS FNMA PASS THRU 4.5%	P	09/03/09	04/26/10
(7) 967+	UTS FNMA PASS THRU 4.5%	P	09/03/09	05/25/10
(8) 15643+	SHS GOLDMAN SACHS HIGH YIELD	P	09/18/09	05/25/10
(9) 2270+	SHS GOLDMAN SACHS HIGH YIELD	P	09/22/09	05/25/10
(10) 2401+	SHS GOLDMAN SACHS HIGH YIELD	P	09/18/09	05/25/10
(11) 755+	UTS FNMA PASS THRU 4.5%	P	09/03/09	06/25/10
(12) 996+	UTS FNMA PASS THRU 4.5%	P	09/03/09	07/26/10
(13) 1022+	UTS FNMA PASS THRU 4.5%	P	09/03/09	08/25/10
(14) 2502+	SHS GOLDMAN SACHS HIGH YIELD	P	09/22/09	09/21/10
(15) 489+	SHS GOLDMAN SACHS HIGH YIELD	P	11/13/09	09/21/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 724		751	-27
(2) 20,204		20,662	-458
(3) 803		833	-30
(4) 1,006		1,044	-38
(5) 4,442		5,021	-579
(6) 1,078		1,119	-41
(7) 968		1,004	-36
(8) 133,755		130,000	3,755
(9) 19,416		19,030	386
(10) 27,734		27,782	-48
(11) 755		784	-29
(12) 996		1,033	-37
(13) 1,023		1,061	-38
(14) 21,971		20,970	1,001
(15) 4,299		4,000	299

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h)) gain minus col (k), but not less than -0- or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-27
(2)			-458
(3)			-30
(4)			-38
(5)			-579
(6)			-41
(7)			-36
(8)			3,755
(9)			386
(10)			-48
(11)			-29
(12)			-37
(13)			-38
(14)			1,001
(15)			299

Capital Gains and Losses for Tax on Investment Income

Form 990-PF

2010

For calendar year 2010, or tax year beginning _____, and ending _____

Name

STELLA LUPTON TRUST
BUSEY TRUST COMPANY, TRUSTEE

Employer Identification Number

37-6135114

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co'		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 1354+	UTS FEDERAL NATL MORT ASSN II	P	02/14/08	01/25/10
(2) 401	UTS FEDERAL NATL MORT ASSN II	P	07/19/04	01/25/10
(3) 68	SHS ISHARES - UTILITIES	P	01/08/08	02/18/10
(4) 1372+	UTS FEDERAL NATL MORT ASSN II	P	02/14/08	02/25/10
(5) 306+	UTS FEDERAL NATL MORT ASSN II	P	07/19/04	02/25/10
(6) 94	SHS STATE STREET	P	01/21/09	03/10/10
(7) 1332+	UTS FEDERAL NATL MORT ASSN II	P	02/14/08	03/25/10
(8) 427+	UTS FEDERAL NATL MORT ASSN II	P	07/19/04	03/25/10
(9) 1533+	UTS FEDERAL NATL MORT ASSN II	P	02/14/08	04/26/10
(10) 468+	UTS FEDERAL NATL MORT ASSN II	P	07/19/04	04/26/10
(11) 50	SHS ISHARES - MATERIALS	P	10/03/08	05/19/10
(12) 68	SHS ISHARES - MATERIALS	P	01/21/09	05/19/10
(13) \$50000	ADVANTA BK CORP DRAPER UT	P	10/07/08	05/24/10
(14) 1287+	UTS FEDERAL NATL MORT ASSN II	P	02/14/08	05/25/10
(15) 291+	UTS FEDERAL NATL MORT ASSN II	P	07/19/04	05/25/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 1,354		1,350	4
(2) 401		412	-11
(3) 4,846		7,091	-2,245
(4) 1,372		1,368	4
(5) 306		314	-8
(6) 4,274		1,630	2,644
(7) 1,332		1,329	3
(8) 427		439	-12
(9) 1,534		1,530	4
(10) 468		481	-13
(11) 2,862		2,527	335
(12) 3,892		2,383	1,509
(13) 50,000		50,000	
(14) 1,287		1,284	3
(15) 291		299	-8

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h)) gain minus col. (k), but not less than -0- or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			4
(2)			-11
(3)			-2,245
(4)			4
(5)			-8
(6)			2,644
(7)			3
(8)			-12
(9)			4
(10)			-13
(11)			335
(12)			1,509
(13)			3
(14)			-8
(15)			

Capital Gains and Losses for Tax on Investment Income

Form 990-PF

2010

For calendar year 2010, or tax year beginning _____, and ending _____

Name

STELLA LUPTON TRUST
BUSEY TRUST COMPANY, TRUSTEE

Employer Identification Number

37-6135114

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) 1296+	UTS FEDERAL NATL MORT ASSN II	P	02/14/08	06/25/10
(2) 288+	UTS FEDERAL NATL MORT ASSN II	P	07/19/04	06/25/10
(3) 1696+	UTS FEDERAL NATL MORT ASSN II	P	02/14/08	07/26/10
(4) 356+	UTS FEDERAL NATL MORT ASSN II	P	07/19/04	07/26/10
(5) 1443+	UTS FEDERAL NATL MORT ASSN II	P	02/14/08	08/25/10
(6) 294+	UTS FEDERAL NATL MORT ASSN II	P	07/19/04	08/25/10
(7) 66 SHS COVANCE		P	01/21/09	09/01/10
(8) 39 SHS COVANCE		P	02/02/09	09/01/10
(9) 1547+	UTS FEDERAL NATL MORT ASSN II	P	02/14/08	09/27/10
(10) 1114+	UTS FNMA PASS THRU 4.5%	P	09/03/09	09/27/10
(11) 281+	UTS FEDERAL NATL MORT ASSN II	P	07/19/04	09/27/10
(12) \$75000 FHLB CONS BD 5.125%		P	02/14/08	09/29/10
(13) 1530+	UTS FEDERAL NATL MORT ASSN II	P	02/14/08	10/25/10
(14) 1143+	UTS FNMA PASS THRU 4.5%	P	09/03/09	10/25/10
(15) 306+	UTS FEDERAL NATL MORT ASSN II	P	07/19/04	10/25/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 1,296		1,293	3
(2) 288		296	-8
(3) 1,696		1,691	5
(4) 356		366	-10
(5) 1,444		1,440	4
(6) 295		303	-8
(7) 2,527		2,493	34
(8) 1,493		1,561	-68
(9) 1,547		1,543	4
(10) 1,115		1,157	-42
(11) 282		289	-7
(12) 75,000		75,000	
(13) 1,531		1,527	4
(14) 1,144		1,186	-42
(15) 306		315	-9

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			3
(2)			-8
(3)			5
(4)			-10
(5)			4
(6)			-8
(7)			34
(8)			-68
(9)			4
(10)			-42
(11)			-7
(12)			
(13)			4
(14)			-42
(15)			-9

Capital Gains and Losses for Tax on Investment Income

Form 990-PF

2010

For calendar year 2010, or tax year beginning _____, and ending _____

Name

STELLA LUPTON TRUST
BUSEY TRUST COMPANY, TRUSTEE

Employer Identification Number

37-6135114

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co'		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
(1) 25 SHS DENTSPLY		P	01/23/08	10/28/10
(2) 86 SHS DENTSPLY		P	01/21/09	10/28/10
(3) 56 SHS DENTSPLY		P	02/02/09	10/28/10
(4) 1617+ UTS FEDERAL NATL MORT ASSN II		P	02/14/08	11/26/10
(5) 1101+ UTS FNMA PASS THRU 4.5%		P	09/03/09	11/26/10
(6) 281+ UTS FEDERAL NATL MORT ASSN II		P	07/19/04	11/26/10
(7) 48 SHS ISHARES - UTILITIES		P	01/08/08	12/07/10
(8) 13 SHS ISHARES - UTILITIES		P	01/23/08	12/07/10
(9) 6 SHS ISHARES - UTILITIES		P	01/21/09	12/07/10
(10) 1584+ UTS FEDERAL NATL MORT ASSN II		P	02/14/08	12/27/10
(11) 1125+ UTS FNMA PASS THRU 4.5%		P	09/03/09	12/27/10
(12) 315+ UTS FEDERAL NATL MORT ASSN II		P	07/19/04	12/27/10
(13) COOP STOCK REDEEMED		P	01/01/09	07/15/10
(14) LT CAP GAIN DISTRIBUTIONS				
(15)				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 790		1,046	-256
(2) 2,718		2,267	451
(3) 1,770		1,535	235
(4) 1,618		1,613	5
(5) 1,102		1,143	-41
(6) 281		289	-8
(7) 3,687		5,005	-1,318
(8) 999		1,199	-200
(9) 461		406	55
(10) 1,584		1,579	5
(11) 1,125		1,167	-42
(12) 315		324	-9
(13) 40		40	
(14) 2,614			2,614
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h)) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-256
(2)			451
(3)			235
(4)			5
(5)			-41
(6)			-8
(7)			-1,318
(8)			-200
(9)			55
(10)			5
(11)			-42
(12)			-9
(13)			
(14)			2,614
(15)			

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

<u>Description</u>	<u>Revenue per Books</u>	<u>Net Investment Income</u>	<u>Adjusted Net Income</u>
LITIGATION PROCEEDS	\$ 63	\$ 63	\$ 63
TOTAL	\$ 63	\$ 63	0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
INDIRECT ACCOUNTING FEES	\$ 735	\$ 0	\$ 0	\$ 735
TOTAL	\$ 735	\$ 0	0	735

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
EXCISE TAX ESTIMATES	\$ 642	\$ 0	\$ 0	\$ 642
TOTAL	\$ 642	\$ 0	0	642

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
STELLA LUPTON TRUST FARM EXPENSES SEE ATTACHMENT	\$ 12,955	\$ 12,955	\$ 12,955	\$ 0
EXPENSES LICENSSES & FEES	15			15
TOTAL	\$ 12,970	\$ 12,955	\$ 0	\$ 15

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
US GOVT OBLIGATIONS	\$ 338,115	\$ 385,482	COST	\$ 404,278
STATE OBLIGATIONS	\$ 115,134	\$ 396,693	COST	\$ 391,844
TOTAL	\$ 453,249	\$ 782,175		\$ 796,122

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE STOCK	\$ 1,041,070	\$ 866,340	COST	\$ 1,024,183
TOTAL	\$ 1,041,070	\$ 866,340		\$ 1,024,183

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE BONDS	\$ 181,431	\$ 180,699	COST	\$ 186,940
TOTAL	\$ 181,431	\$ 180,699		\$ 186,940

Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
LT FIXED INCOME SECURITIES	\$ 295,805	\$ 121,905	COST	\$ 126,801
TOTAL	\$ 295,805	\$ 121,905		\$ 126,801

STELLALUPTO Stella Lupton Trust
37-6135114
FYE: 12/31/2010

Federal Statements

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Statement 9 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

	Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
LAND		\$ 2	\$ 2	\$ 2	\$ 1,417,101
TOTAL		\$ 2	\$ 2	\$ 0	\$ 1,417,101

STELLALUPTO Stella Lupton Trust
37-6135114
FYE: 12/31/2010

5/13/2011 1:41 PM

Federal Statements

Statement 10 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
REDEMPTION OF COOP STOCK	\$ 40
TOTAL	\$ 40

STELLA LUPTON TRUST
2010 990-PF
FEIN 37-6135114

ATTACHMENT FOR PART II, LINES 10a, 10b, 10c and 13

	<u>COLUMN (b) BOOK VALUE</u>	<u>COLUMN (c) FAIR MARKET VALUE</u>
DETAIL FOR LINE 10a		
INVESTMENTS IN U.S. AND STATE GOVERNMENT OBLIGATIONS:		
U.S. OBLIGATIONS	385,482	404,278
STATE OBLIGATIONS	<u>396,693</u>	<u>391,844</u>
	<u>782,175</u>	<u>796,122</u>

DETAIL FOR LINE 10b
INVESTMENTS IN CORPORATE STOCK:

ABBOTT LABS	6,359	5,462
ADOBE SYS INC	7,936	7,356
ACADIAN EMERGING MKT	94,471	118,238
AFLAC INC	5,147	5,530
AMERICAN EXPRESS	2,837	6,095
AMGEN INC	5,122	5,655
AUTO DATA PROCESSING	7,864	9,626
BECKTON DICKINSON & CO	5,577	6,170
BEMENT GRAIN CO.	1	215
BHP BILLITON	6,412	8,642
BLACKROCK COM	3,406	5,527
CATERPILLAR INC	7,018	8,898
CHEVRON CORP	7,244	8,578
CISCO SYS INC	8,293	7,971
COLGATE PALMOLIVE CO	6,751	7,635
CONOCO PHILLIPS	9,918	9,194
DANAHER CORP	5,069	6,509
DIAGEO PLC	6,147	8,622
DISNEY WALT CO	5,084	6,939
DREYFUS INVT FDS	10,426	17,918
EMC CORP	5,152	5,336
EXPEDITORS	3,806	7,153
EXXON MOBIL CORP	7,567	7,020
FIDELITY SMALL CAP	15,455	17,337
FIDELITY DIVERSIFIED INTL	62,602	66,554
FARM GR CHESTNUT	2	2
FARM GR DALTON CITY	1	1,381
FARM COOP DALTON 3RD	1	1
FLUOR CORP	4,955	7,024
GENERAL ELECTRIC	9,315	6,511
GOLDMAN SACHS TR EM MKT DEBT	38,661	40,704
INTL BUSINESS MACHINES	9,593	13,355
ISHARES - TELECOM	13,698	11,965
ISHARES MSCI EAFE INDEX	62,669	64,566
ISHARES S&P MIDCAP 400 INDEX	41,631	53,507

STELLA LUPTON TRUST
 2010 990-PF
 FEIN 37-6135114

ATTACHMENT FOR PART II, LINES 10a, 10b, 10c and 13

	<u>COLUMN (b)</u> <u>BOOK VALUE</u>	<u>COLUMN (c)</u> <u>FAIR MARKET VALUE</u>
DETAIL FOR LINE 10b INVESTMENTS IN CORPORATE STOCK (CONTINUED):		
ISHARES RUSSELL 2000 INDEX	16,002	18,934
ITT	4,162	4,742
JOHNSON & JOHNSON	8,026	8,164
LILLY ELI & CO	7,288	5,641
MCDONALDS CORP	7,312	9,902
MEDTRONIC CORP	5,621	5,267
MICROSOFT CORP	7,206	8,457
NATIONAL-OILWELL INC	4,812	13,114
NIKE INC	5,267	7,859
NORTHERN TRUST	5,839	5,430
ORACLE CORP	7,483	11,863
PEPSICO INC	7,647	9,016
PIMCO COMMODITY FUND REAL RETURN	38,524	45,764
PIMCO FUNDS PAC INVT MGMT SER	26,419	26,468
PROCTOR AND GAMBLE CO	8,501	8,620
ROWE T PRICE MID-CAP	40,080	53,110
SCHLUMBERGER LTD	5,362	11,690
SEI INVESTMENTS	4,209	7,185
STAPLES INC	5,469	5,601
SYSCO CORP	7,031	8,320
TEMPLETON TIFI FOREIGN EQ	55,284	62,953
TEVA PHARMACEUTICAL	5,007	5,891
THIRD AVENUE GLBL REIT	45,212	51,771
US BANCORP	4,128	5,151
UNITED TECHNOLOGIES CORP	4,753	5,432
VANGUARD TOTAL BOND MKT INDEX	14,648	17,631
WAL-MART STORES INC	7,126	7,928
WASTE MANAGEMENT	3,404	5,346
WELLS FARGO & CO NEW	5,494	6,167
ACCENTURE LTD BERMUDA	7,919	10,619
TRANSOCEAN INC	4,915	6,951
 TOTAL INVESTMENTS - CORPORATE STOCK	 <u>866,340</u>	 <u>1,024,183</u>

STELLA LUPTON TRUST
2010 990-PF
FEIN 37-6135114

ATTACHMENT FOR PART II, LINES 10a, 10b, 10c and 13

	<u>COLUMN (b) BOOK VALUE</u>	<u>COLUMN (c) FAIR MARKET VALUE</u>
DETAIL FOR LINE 10c		
INVESTMENT IN CORPORATE BONDS:		
BANK ONE CORP 5.9% 11/15/2011	40,348	41,713
GENERAL ELEC CAP CORP 4.2% 2/15/14	75,000	77,491
GOLDMAN SACHS 4.75% 7/15/13	40,168	42,611
SNTNDR 6.375% 02/15/11	25,183	25,125
TOTAL INVESTMENTS - CORPORATE BONDS	<u>180,699</u>	<u>186,940</u>
DETAIL FOR LINE 13		
INVESTMENT IN OTHER INVESTMENTS:		
BMW BK NORTH AMER UTAH CD 3.05% 5/29/12	30,000	30,890
FEDERAL NAT'L MORTG ASSN FNMA 4.5%	48,855	51,902
FNMA PASS-THRU INT 4.5%	35,684	36,393
FEDERAL NAT'L MORTG ASSN 5%	7,366	7,616
LONG TERM FIXED INCOME SECURITIES	<u>121,905</u>	<u>126,801</u>

Stella Lupton Trust
EIN # 37-6135114
2010 990-PF

Farm Income:

Cash rent	58,650
Dwelling rents	1,800
Right of way payments	<u>1,440</u>
Total income	61,890

Farm Expenses:

Insurance	666
Real estate taxes	6,536
Management fees	4,322
Supplies	<u>1,431</u>
Total expenses	<u>12,955</u>
Net income	<u>48,935</u>