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## Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2010

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation <b>RUCKER FAMILY CHARITABLE TRUST</b>		A Employer identification number <b>37-1457914</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1003 W CENTENNIAL DRIVE</b>	Room/suite	B Telephone number <b>309-692-0620</b>
City or town, state, and ZIP code <b>PEORIA, IL 61614-2828</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 1,089,380.</b> (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		155,918.		N/A	
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		3,302.	3,302.		STATEMENT 1
4 Dividends and interest from securities		13,557.	13,557.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<23,982.>			
b Gross sales price for all assets on line 6a	206,254.				
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		148,795.	16,859.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees	STMT 3	3,575.	2,425.		1,150.
c Other professional fees					
17 Interest					
18 Taxes	STMT 4	556.	256.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 5	232.	232.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		4,363.	2,913.		1,150.
25 Contributions, gifts, grants paid		28,683.			28,683.
26 Total expenses and disbursements. Add lines 24 and 25		33,046.	2,913.		29,833.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		115,749.			
b Net investment income (if negative, enter -0-)			13,946.		
c Adjusted net income (if negative, enter -0-)				N/A	

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	50,628.	69,846.	69,846.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 6</b>	954,191.	1,128,046.	986,647.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <b>STMT 7</b>	32,195.	32,887.	32,887.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
<b>16 Total assets (to be completed by all filers)</b>	<b>1,037,014.</b>	<b>1,230,779.</b>	<b>1,089,380.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ <b>STATEMENT 8</b> )	62.	78,078.	
	<b>23 Total liabilities (add lines 17 through 22)</b>	<b>62.</b>	<b>78,078.</b>	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,036,952.	1,152,701.	
	<b>30 Total net assets or fund balances</b>	<b>1,036,952.</b>	<b>1,152,701.</b>	
<b>31 Total liabilities and net assets/fund balances</b>	<b>1,037,014.</b>	<b>1,230,779.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,036,952.
2 Enter amount from Part I, line 27a	2	115,749.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,152,701.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,152,701.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b <b>SEE ATTACHED STATEMENTS</b>			
c			
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e <b>206,254.</b>		<b>230,236.</b>	<b>&lt;23,982.&gt;</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<b>&lt;23,982.&gt;</b>

  

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	<b>&lt;23,982.&gt;</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	<b>28,603.</b>	<b>638,198.</b>	<b>.044818</b>
2008	<b>30,985.</b>	<b>559,997.</b>	<b>.055331</b>
2007	<b>17,194.</b>	<b>604,866.</b>	<b>.028426</b>
2006	<b>12,167.</b>	<b>411,648.</b>	<b>.029557</b>
2005	<b>7,551.</b>	<b>198,232.</b>	<b>.038092</b>

  

2 Total of line 1, column (d)	2	<b>.196224</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.039245</b>
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	<b>864,935.</b>
5 Multiply line 4 by line 3	5	<b>33,944.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>139.</b>
7 Add lines 5 and 6	7	<b>34,083.</b>
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	<b>29,833.</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	279.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	279.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	279.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	173.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	325.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	498.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	219.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> 219. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 9

Form 990-PF (2010)

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **▶ N/A**

14 The books are in care of **▶ THE FOUNDATION** Telephone no. **▶ 309-692-0620**  
 Located at **▶ 1003 W CENTENNIAL DRIVE, PEORIA, IL** ZIP+4 **▶ 61614**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year **▶ 15** **N/A**

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? **16** **Yes** **No**  
**X**

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country **▶**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b> <b>▶</b> <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶</b> _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>▶</b> _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Form 990-PF (2010)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL P. RUCKER 1003 W CENTENNIAL DRIVE PEORIA, IL 616142828	TRUSTEE 0.00	0.	0.	0.
DEREK P. RUCKER 15994 HYLAND POINTE COURT APPLE VALLEY, MN 55124	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2010)

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2010)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	820,022.
b	Average of monthly cash balances	1b	58,085.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	878,107.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	878,107.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,172.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	864,935.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	43,247.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	43,247.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	279.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	279.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	42,968.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	42,968.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	42,968.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	29,833.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	29,833.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	29,833.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2010)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				42,968.
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only			29,683.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2010:				
<b>a</b> From 2005				
<b>b</b> From 2006				
<b>c</b> From 2007				
<b>d</b> From 2008				
<b>e</b> From 2009				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ► \$ 29,833.				
<b>a</b> Applied to 2009, but not more than line 2a			29,683.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2010 distributable amount				150.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				42,818.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2006				
<b>b</b> Excess from 2007				
<b>c</b> Excess from 2008				
<b>d</b> Excess from 2009				
<b>e</b> Excess from 2010				



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year LOOK! IT'S MY BOOK! 310 E. HIGH POINT LANE PEORIA, IL 61614	NONE	CHARITABLE	GENERAL PURPOSE	1,000.
PEORIA PARK DISTRICT FOUNDATION 2218 N. PROSPECT ROAD PEORIA, IL 61603	NONE	CHARITABLE	GENERAL PURPOSE	5,683.
THE WORKS 5701 NORMANDALE ROAD EDINA, MN 55424	NONE	CHARITABLE	GENERAL PURPOSE	18,500.
UNIVERSITY OF MICHIGAN GENERAL DELIVERY ANN ARBOR, MI 48109	NONE	CHARITABLE	GENERAL PURPOSE	2,000.
PEORIA CHARTER SCHOOL INITIATIVE 100 SW WATER STREET PEORIA, IL 61602	NONE	CHARITABLE	GENERAL PURPOSE	1,000.
NATIONAL MS SOCIETY - NATIONAL CAPITAL CHAPTER 1800 M STREET, NW #750 SOUTH WASHINGTON, DC	NONE	CHARITABLE	MARY'S MARCHERS FOR MS	500.
<b>Total</b>				<b>28,683.</b>
<b>b</b> Approved for future payment  NONE				
<b>Total</b>				<b>0.</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
<b>1</b> Program service revenue:					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments			14	3,302.	
<b>4</b> Dividends and interest from securities			14	13,557.	
<b>5</b> Net rental income or (loss) from real estate:					
<b>a</b> Debt-financed property					
<b>b</b> Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	<23,982.>	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue:					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e)		0.		<7,123.>	0.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				13	<7,123.>

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

## Part XVII

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	<b>1a(1)</b>	<b>X</b>
	(2) Other assets	<b>1a(2)</b>	<b>X</b>
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	<b>1b(1)</b>	<b>X</b>
	(2) Purchases of assets from a noncharitable exempt organization	<b>1b(2)</b>	<b>X</b>
	(3) Rental of facilities, equipment, or other assets	<b>1b(3)</b>	<b>X</b>
	(4) Reimbursement arrangements	<b>1b(4)</b>	<b>X</b>
	(5) Loans or loan guarantees	<b>1b(5)</b>	<b>X</b>
	(6) Performance of services or membership or fundraising solicitations	<b>1b(6)</b>	<b>X</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	<b>1c</b>	<b>X</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

Title

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

**Paid  
Preparer  
Use Only**

RANDOLPH SHAPIRO

*Kh*

05/11/11

Firm's name ► **MURRAY, JONSON, WHITE & ASSOC., LTD., P**  
**6402 ARLINGTON BLVD., SUITE 1130**

Firm's EIN ▶

Firm's address ► **FALLS CHURCH, VA 22042-2333**

Phone no.	703-237-2500
-----------	--------------

Form **990-PF** (2010)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST

37-1457914

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)( ) (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST

37-1457914

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	RUCKER FAMILY CHARITABLE LEAD ANNUITY TRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 75,078.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 3,037.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 11,546.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 8,456.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 16,064.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 8,830.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST

37-1457914

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 6,187.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
8	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 10,694.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
9	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 12,189.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
10	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 3,837.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST

37-1457914

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	200 SHS AMGEN INC	\$ 11,546.	10/20/10
4	200 SHS BEST BUY INC	\$ 8,456.	10/20/10
5	200 SHS CATERPILLAR INC	\$ 16,064.	10/20/10
6	200 SHS COACH INC	\$ 8,830.	10/20/10
7	100 SHS NORFOLK SOUTHERN CO	\$ 6,187.	10/20/10
8	200 SHS WAL-MART STORES INC	\$ 10,694.	10/20/10

Name of organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST

37-1457914

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
9	300 SHS WESCO INT'L	\$ 12,189.	10/20/10
10	100 SHS WHOLE FOODS MKT INC	\$ 3,837.	10/20/10
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

**RUCKER FAMILY CHARITABLE TRUST****37-1457914**

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**RUCKER FAMILY CHARITABLE TRUST**

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	3,000 SHS CHINA-BIOTICS INC	P	08/30/10	09/14/10
b	125 SHS PROTEONOMIX INC	P	02/16/10	05/26/10
c	2,375 SHS PROTEONOMIX INC	P	02/16/10	09/14/10
d	25,000 SHS UNDERGROUND SOLUTIONS INC	D	VARIOUS	02/18/10
e	5,000 SHS VISTEON CORP	P	05/10/10	05/10/10
f	13,000 SHS XENONICS HOLDING INC	D	11/04/05	09/15/10
g	100 SHS AFLAC	D	10/25/10	11/11/10
h	1,000 SHS CARDINAL FINANCIAL CORP	D	05/18/09	05/05/10
i	1,000 SHS CARDINAL FINANCIAL CORP	P	10/22/09	06/07/10
j	300 SHS CATERPILLAR INC	P	06/09/06	09/29/10
k	100 SHS COACH INC	D	10/20/10	12/29/10
l	79 SHS EXPEDITORS INT'L WASH INC	D	10/19/07	04/28/10
m	FR SH EXXON MOBIL	P	02/13/08	06/01/10
n	3,000 SHS FRONTIER COMM	P	VARIOUS	11/12/10
o	400 SHS INGERSOLL-RAND CO LTD	P	VARIOUS	06/21/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 30,059.		38,065.	<8,006.>
b 576.		371.	205.
c 5,122.		7,056.	<1,934.>
d 5,858.		10,925.	<5,067.>
e 8,935.		10,115.	<1,180.>
f 2,946.		24,050.	<21,104.>
g 5,499.		5,525.	<26.>
h 10,466.		8,320.	2,146.
i 9,722.		8,407.	1,315.
j 23,735.		20,599.	3,136.
k 5,474.		4,415.	1,059.
l 3,049.		3,933.	<884.>
m 56.		79.	<23.>
n 26,743.		23,803.	2,940.
o 15,835.		13,591.	2,244.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<8,006.>
b			205.
c			<1,934.>
d			<5,067.>
e			<1,180.>
f			<21,104.>
g			<26.>
h			2,146.
i			1,315.
j			3,136.
k			1,059.
l			<884.>
m			<23.>
n			2,940.
o			2,244.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

RUCKER FAMILY CHARITABLE TRUST

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	200 SHS IOWA TELECOMM SVCS INC (MERGER)	P	06/05/07	06/02/10
b	600 SHS MASCO CORP	P	VARIOUS	10/28/10
c	200 SHS ONEOK INC	D	10/25/10	12/29/10
d	100 SHS PARKER HANNIFIN CORP	D	05/18/09	12/14/10
e	500 SHS JC PENNEY INC	P	VARIOUS	10/01/10
f	66 SHS SANDISK CORP	D	10/19/07	06/21/10
g	100 SHS VISA	P	03/19/08	05/14/10
h	FR SH WINDSTREAM CORP	P	06/05/07	06/17/10
i	CAPITAL GAINS DIVIDENDS			
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,580.		1,580.	0.
b 6,195.		14,395.	<8,200.>
c 10,979.		10,034.	945.
d 8,562.		4,557.	4,005.
e 13,521.		11,051.	2,470.
f 3,153.		3,320.	<167.>
g 7,515.		6,034.	1,481.
h 13.		11.	2.
i 661.			661.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			<8,200.>
c			945.
d			4,005.
e			2,470.
f			<167.>
g			1,481.
h			2.
i			661.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<23,982.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization	Employer identification number
	<b>RUCKER FAMILY CHARITABLE TRUST</b>	<b>37-1457914</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1003 W CENTENNIAL DRIVE</b>	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>PEORIA, IL 61614-2828</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**THE FOUNDATION**

- The books are in the care of ► **1003 W CENTENNIAL DRIVE - PEORIA, IL 61614**  
Telephone No. ► **309-692-0620** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
- ☒ calendar year **2010** or
- ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>498.</b>
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>173.</b>
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>325.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BUSEY BANK	265.
MARLEY STATION INVESTMENT FUND, LLC	3,000.
RAYMOND JAMES	37.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	3,302.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
RAYMOND JAMES #9714	13,995.	609.	13,386.
WELLS FARGO	223.	52.	171.
TOTAL TO FM 990-PF, PART I, LN 4	14,218.	661.	13,557.

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREP FEE	3,575.	2,425.		1,150.
TO FORM 990-PF, PG 1, LN 16B	3,575.	2,425.		1,150.

## FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN INCOME TAX WITHHOLDING ON INVESTMENT INCOME - RJ	243.	243.		0.
FEDERAL EXCISE TAX	300.	0.		0.
FOREIGN INCOME TAX WITHHOLDING ON INVESTMENT INCOME - WELLS	13.	13.		0.
TO FORM 990-PF, PG 1, LN 18	556.	256.		0.



FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	53.	53.		0.
MARLEY STATION INVESTMENT FUND, LLC	49.	49.		0.
MARGIN INTEREST EXPENSE	130.	130.		0.
TO FORM 990-PF, PG 1, LN 23	232.	232.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SHEET	1,128,046.	986,647.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,128,046.	986,647.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MARLEY STATION INVESTMENT FUND, LLC	COST	31,891.	31,891.
DIVIDENDS RECEIVABLE	COST	156.	156.
DISTRIBUTIONS RECEIVABLE	COST	840.	840.
TOTAL TO FORM 990-PF, PART II, LINE 13		32,887.	32,887.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	8
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DUE TO BUSEY BANK - DOUBLE COUNTED DEPOSIT DEC 2009	62.	0.
PREPAID DISTRIBUTIONS FROM RUCKER CLAT	0.	78,078.
TOTAL TO FORM 990-PF, PART II, LINE 22	62.	78,078.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS  
PART VII-A, LINE 10

STATEMENT 9

NAME OF CONTRIBUTORADDRESSRUCKER FAMILY CHARITABLE LEAD  
UNITRUST1003 W CENTENNIAL DRIVE  
PEORIA, IL 61614RUCKER FAMILY CHARITABLE LEAD  
ANNUITY TRUST1003 W CENTENNIAL DRIVE  
PEORIA, IL 61614

Rucker Family Charitable Trust  
 EIN: 37-1457914  
 2010 Form 990-PF  
 Part II Balance Sheet

	Beginning of Year <u>Book Value</u>	End of Year <u>Book Value</u>	End of Year <u>FMV</u>
<u>Investments - Corporate Stock (Line 10b):</u>			
7,100 shs Focus Enhancements Inc	11,289	11,289	-
10,000 shs NNRF Inc.	30,875	30,875	25
43,072 shs Forticell Bioscience Inc	79,021	79,021	1,077
25,000 shs Underground Solutions, Inc.	10,926	-	-
45,000 shs Xenonics Inc	85,125	-	-
32,000 shs Xenonics Inc.	-	61,075	13,920
200 shs American Tower Corp	8,544	8,544	10,328
200 shs Amgen Inc	-	11,546	10,980
500 shs AT&T Inc	18,068	18,068	14,690
200 shs Automatic Data Processing Inc	8,155	8,155	9,256
200 shs Baker Hughes Inc	7,440	7,440	11,434
300 shs BB&T Corp	8,385	8,385	7,887
300 shs Best Buy Inc.	-	12,764	10,287
100 shs Boeing Co	4,174	4,174	6,526
300 shs BP	-	12,063	13,251
50 shs Broadridge Financial Solutions Inc.	873	873	1,097
2,000 shs Cardinal Financial Corp	16,727	-	-
800 shs Caterpillar Inc	46,139	-	-
700 shs Caterpillar Inc	-	41,604	65,562
7 shs CME Group Inc	4,361	4,361	2,252
400 shs Con-Way Inc.	19,550	19,550	14,628
100 shs Coach Inc	-	4,415	5,531
200 shs Coca-Cola Company	-	10,251	13,154
300 shs Consol Energy Inc.	-	13,443	14,622
200 shs Constellation Brands Inc	4,953	4,953	4,430
200 shs CSX Corp	-	11,085	12,922
200 shs CVS Caremark Corp	7,091	-	-
500 shs CVS Caremark Corp	-	16,487	17,385
500 shs Dominos Pizza Inc.	-	6,613	7,975
300 shs Dreamworks Animation SKG	-	8,854	8,841
120 shs Ebay Inc	4,572	4,572	3,340
200 shs E-Trade Financial Corp	5,191	-	-
20 shs E-Trade Financial Corp	-	5,191	320
79 shs Expeditors Int'l Wash Inc.	3,933	-	-
200 shs Exxon Mobil	13,992	-	-
470 shs Exxon Mobil	-	31,690	34,366
500 shs GE	15,402	15,402	9,145
100 shs General Dynamics	5,546	5,546	7,096
200 shs General MLS Inc	-	7,646	7,118
9 shs Google Inc	5,757	5,757	5,346
200 shs Hewlett-Packard Company	9,799	-	-
500 shs Hewlett-Packard Company	-	22,143	21,050
400 shs Ingersoll-Rand Co Ltd (UK)	13,647	-	-
400 shs Intel Corp	5,548	5,548	8,412

**Rucker Family Charitable Trust**  
**EIN: 37-1457914**  
**2010 Form 990-PF**  
**Part II Balance Sheet**

	<u>Beginning of Year Book Value</u>	<u>End of Year Book Value</u>	<u>End of Year FMV</u>
100 shs International Paper	3,023	3,023	2,724
200 shs Iowa Telcomm Services Inc.	3,996	-	-
100 shs Johnson Controls	3,120	3,120	3,820
200 shs Kimberly Clark Corp	-	12,499	12,608
200 shs Kraft Foods Inc	-	5,942	6,302
300 shs Lowes Inc.	8,715	8,715	7,524
343 shs M&T Bank	18,646	18,646	29,858
300 shs Masco Corp	9,317	-	-
43 shs MGM Mirage	4,072	4,072	639
100 shs Microsoft Corp	2,734	2,734	2,791
200 shs Micron Technology Inc	2,561	2,561	1,604
400 shs Motors Liquidation Company (formerly GM)	5,598	5,598	36
100 shs National Semiconductor Corp	3,032	3,032	1,376
500 shs Nokia Corp ADR	7,355	7,355	5,160
100 shs Norfolk Southern Co	-	6,187	6,282
100 shs Parker Hannafin Corp	4,557	-	-
90 shs Paychex Inc	3,859	3,859	2,782
100 shs Peabody Energy Corp	-	4,552	6,398
500 shs Peoples United Financial	-	6,683	7,005
700 shs Pfizer Inc.	11,459	11,459	12,257
64 shs Procter & Gamble Co	4,538	4,538	4,117
200 shs Raytheon Company	-	10,317	9,268
60 shs Research in Motion Ltd	7,025	7,025	3,488
24 shs Thomson Reuters	834	834	894
66 shs Sandisk Corp	3,320	-	-
166 shs Seagate Technology	4,548	4,548	2,495
700 shs Seattle Genetics Inc	-	9,449	10,465
200 shs JM Smucker Co	10,965	10,965	13,130
1,100 shs Southern Natl Bankcorp of VA	16,910	-	-
2,100 shs Southern Natl Bankcorp of VA	-	24,990	15,960
500 shs Southwest Airlines Company	7,165	7,165	6,490
300 shs Stryker Corp	22,350	22,350	16,110
42 shs Teradata Corp	1,210	1,210	1,729
500 shs Terex Corp.	20,122	20,122	15,520
100 shs Textron Inc.	5,629	5,629	2,364
200 shs Trinity Industries Inc	5,952	5,952	5,322
205 shs United Comm. Banks	5,812	5,812	400
100 shs United Health Group Inc	4,810	4,810	3,611
122 shs United Online Inc.	3,658	3,658	805
51 shs UPS Inc Cl B	3,877	3,877	3,702
300 shs Vanguard Emerging Mkts ETF	11,956	11,956	14,444
100 shs Visa Inc. Cl A	6,034	-	-
391 shs Walgreen Company	17,712	17,712	15,233
60 shs Wal-Mart Stores Inc	2,753	-	-
360 shs Wal-Mart Stores Inc.	-	18,874	19,415

# Rucker Family Charitable Trust

EIN: 37-1457914

2010 Form 990-PF

## Part II Balance Sheet

	Beginning of Year <u>Book Value</u>	End of Year <u>Book Value</u>	End of Year <u>FMV</u>
54 shs Weight Watchers Int'l Inc	2,857	2,857	2,024
200 shs Wells Fargo & Co	5,732	5,732	6,198
100 shs Wesco Intl Inc	6,453	-	-
400 shs Wesco Intl Inc	-	18,642	21,120
52 shs Western UN Co	992	992	966
100 shs Whole Foods Market Inc.	-	3,837	5,059
160 shs Windstream Corp.	-	2,215	2,230
100 shs XTO Energy Inc	5,734	-	-
100 shs Yahoo Inc.	3,490	-	-
500 shs Yahoo Inc	-	10,030	8,315
48 shs Zimmer Holdings Inc	3,964	3,964	2,577
390 484 shs Capital Income Builder Fund A	15,990	-	-
407.131 shs Capital Income Builder Fund A	-	16,787	20,320
235 349 shs Columbia Seligman Comm	-	10,000	10,522
300 shs Corporate Office Pptys Tr Sh REIT	12,589	12,433	10,485
411 140 shs Davis New York Venture Fd	10,086	-	-
415 838 shs Davis New York Venture Fd	-	10,240	14,280
1,362 877 shs Diamond Hill Long-Short Fund Cl A	25,813	25,813	22,160
300 shs Enerplus Fd Unit Tr	10,883	10,802	9,252
461.737 shs Europacific Growth Fd	14,337	-	-
468.163 shs Europacific Growth Fd	-	14,600	19,368
582.291 shs First Eagle Global Fund Cl A	22,265	-	-
590 435 shs First Eagle Global Fund Cl A	-	22,638	27,373
472 117 shs First Eagle Gold Fund Cl A	13,306	-	-
499 925 shs First Eagle Gold Fund Cl A	-	14,221	16,972
737.461 shs Growth Fund of America Cl A	15,323	-	-
743 416 shs Growth Fund of America Cl A	-	15,504	22,630
1,710.038 shs Hartford Midcap Cl A	23,000	23,000	37,638
649.906 shs Ivy Asset Strategy Fund	-	15,365	15,864
715 065 shs Ivy Global Natural Resources Fd	16,186	16,186	15,453
616 135 shs Keeley Small Cap Value Fd	10,023	10,023	15,385
875.318 shs Pimco Total Return Fd	10,005	-	-
902 470 shs Pimco Total Return Fd	-	10,304	10,252
631 203 shs Quaker Strategic Growth Fd	-	9,582	10,333
121.770 shs First Eagle Global Fund Cl A	5,343	-	-
123.473 shs First Eagle Global Fund Cl A	-	5,421	5,724
248 503 shs First Eagle Overseas Fund Cl A	5,513	-	-
254.461 shs First Eagle Overseas Fund Cl A	-	5,645	5,766
	<u>954,191</u>	<u>1,128,046</u>	<u>986,647</u>