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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation SAMERIAN FOUNDATION, INC.		A Employer identification number 37-1439047
Number and street (or P O box number if mail is not delivered to street address) 9910 TOWNE ROAD	Room/suite	B Telephone number (317) 875-3391
City or town, state, and ZIP code CARMEL, IN 46032		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 82,211.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		200,000.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		200,000.	0.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees	STMT 1	8,330.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 2	8.	0.		0.
24 Total operating and administrative expenses Add lines 13 through 23		8,338.	0.		0.
25 Contributions, gifts, grants paid		374,856.			374,856.
26 Total expenses and disbursements Add lines 24 and 25		383,194.	0.		374,856.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<183,194.>			
b Net investment income (if negative, enter -0-)			0.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	183,189.	<5.>	<5.>
	2 Savings and temporary cash investments	82,216.	82,216.	82,216.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	265,405.	82,211.	82,211.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	265,405.	82,211.	
	30 Total net assets or fund balances	265,405.	82,211.	
	31 Total liabilities and net assets/fund balances	265,405.	82,211.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	265,405.
2 Enter amount from Part I, line 27a	2	<183,194.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	82,211.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	82,211.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	NONE				
c					
d					
e					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	312,110.	171,255.	1.822487
2008	729,274.	203,487.	3.583885
2007	674,177.	278,920.	2.417098
2006	532,532.	291,233.	1.828543
2005	481,733.	186,010.	2.589823
2 Total of line 1, column (d)			2 12.241836
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 2.448367
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 165,435.
5 Multiply line 4 by line 3			5 405,046.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 0.
7 Add lines 5 and 6			7 405,046.
8 Enter qualifying distributions from Part XII, line 4			8 374,856.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	0.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	205.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	205.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	205.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax	11	205.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) IN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>CYNTHIA SIMON SKJODT</u> Telephone no. ► <u>(317) 875-3391</u> Located at ► <u>9910 TOWNE ROAD, CARMEL, IN</u> ZIP+4 ► <u>46032</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes No	X X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> ► ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) <u>N/A</u>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CYNTHIA SIMON SKJODT 9910 TOWNE ROAD CARMEL, IN 46032	PRESIDENT 2.00	0.	0.	0.
PAUL SKJODT 9910 TOWNE ROAD CARMEL, IN 46032	CHAIRMAN 4.00	0.	0.	0.
FONDA CRANDALL 9910 TOWNE ROAD CARMEL, IN 46032	SECRETARY/TREASURER 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	167,954.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	167,954.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	167,954.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,519.
5	Net value of noncharitable-use assets . Subtract line 4 from line 3. Enter here and on Part V, line 4	5	165,435.
6	Minimum investment return . Enter 5% of line 5	6	8,272.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	8,272.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	8,272.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	8,272.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,272.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	374,856.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions . Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	374,856.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions . Subtract line 5 from line 4	6	374,856.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				8,272.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	472,532.			
b From 2006	518,126.			
c From 2007	660,397.			
d From 2008	719,140.			
e From 2009	303,548.			
f Total of lines 3a through e	2,673,743.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$	374,856.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				8,272.
e Remaining amount distributed out of corpus	366,584.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	3,040,327.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	472,532.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	2,567,795.			
10 Analysis of line 9:				
a Excess from 2006	518,126.			
b Excess from 2007	660,397.			
c Excess from 2008	719,140.			
d Excess from 2009	303,548.			
e Excess from 2010	366,584.			

N/A

- ▶

☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

CYNTHIA SIMON SKJODT

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

MS. FONDA CRANDALL, 317-875-3391
9910 TOWNE ROAD, CARMEL, IN 46032

- b The form in which applications should be submitted and information and materials they should include:**

WRITTEN APPLICATIONS SHOULD INCLUDE PURPOSE OF GRANT AND AMOUNT REQUESTED

- c Any submission deadlines:**

N/A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> SEE ATTACHED STATEMENT		501(C)(3)	GENERAL FUND	374,856.
Total			▶ 3a	374,856.
<i>b Approved for future payment</i>				
Total SEE STATEMENT 3			▶ 3b	1475318.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |
| | | |

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

PRESIDENT

Title

Print/Type preparer's name
EDWARD R. MARCUM,
CPA

Preparer's signature

Date _____

Check ☐ if self-employed	PTIN
--	------

**Paid
Preparer
Use Only**

Firm's name ► CLIFTON GUNDERSON LLP
9339 PRIORITY WAY W DR #200

Firm's address ► INDIANAPOLIS, IN 46240

Firm's EIN ▶	
Phone no.	(317) 574-9100

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

Employer identification number

SAMERIAN FOUNDATION, INC.**37-1439047**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

SAMERIAN FOUNDATION, INC.

37-1439047

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CYNTHIA SIMON SKJODT 9910 TOWNE ROAD CARMEL, IN 46032	\$ 200,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

SAMERIAN FOUNDATION, INC.

Part II Noncash Property (see instructions)[illegible]

Name of organization

Employer identification number

SAMERIAN FOUNDATION, INC.**37-1439047****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
1			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
2			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
3			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
4			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

The Samenan Foundation
Grants and Contributions Paid During the Year
For the Year Ended December 31, 2010

Date of Contribution	Grant/Contribution Recipient	If recipient is an individual relationship to foundation	Foundation status of recipient	Purpose of grant or contribution	Amount
July 16, 2010	American Cancer Society 5635 W 96th St Indianapolis, Indiana 46278	N/A	501(c)(3)	Contribution to general fund	500
January 28, 2010	American Red Cross Emergency Relief Fund Washington, DC	N/A	501(c)(3)	Contribution to general fund	2,000
May 21, 2010	AUSCS 518 C St NE Washington, DC 20002	N/A	501(c)(3)	Contribution to general fund	1,000
September 17, 2010	Big Brothers & Big Sisters 2960 N Meridian St., Ste 150 Indianapolis, Indiana 46208	N/A	501(c)(3)	Contribution to general fund	200
September 17, 2010	Boys & Girls Club of Central Indiana 2236 East 10th St., Ste 200 Indianapolis, Indiana 46201	N/A	501(c)(3)	Contribution to general fund	2,500
December 27, 2010	Boys & Girls Club of Central Indiana 2236 East 10th St., Ste 200 Indianapolis, Indiana 46201	N/A	501(c)(3)	Contribution to general fund	2,500
March 29, 2010	Butler University 4600 Sunset Avenue Indianapolis, Indiana 46208	N/A	501(c)(3)	Contribution to general fund	10,000
April 2, 2010	Cancer Support Community / Wellness 5150 West 71st St Indianapolis, Indiana 46268	N/A	501(c)(3)	Contribution to general fund	10,000
August 2, 2010	Cancer Support Community / Wellness 5150 West 71st St Indianapolis, Indiana 46268	N/A	501(c)(3)	Contribution to general fund	5,000
December 27, 2010	Cancer Support Community / Wellness 5150 West 71st St Indianapolis, Indiana 46268	N/A	501(c)(3)	Contribution to general fund	5,000
June 17, 2010	Cathedral High School 5225 East 56th St Indianapolis, Indiana 46226	N/A	501(c)(3)	Contribution to general fund	10,850
September 28, 2010	Cathedral High School 5225 East 56th St Indianapolis, Indiana 46226	N/A	501(c)(3)	Contribution to general fund	11,166
November 5, 2010	Center for Leadership Development 2425 Dr Martin Luther King St Indianapolis, Indiana 46208	N/A	501(c)(3)	Contribution to general fund	10,000
October 8, 2010	Child Advocates Bureau 10200 Haverstick Road Indianapolis, Indiana 46240	N/A	501(c)(3)	Contribution to general fund	1,000
April 2, 2010	Childrens Bureau of Indianapolis 1575 Dr Martin Luther King St. Indianapolis, Indiana 46202	N/A	501(c)(3)	Contribution to general fund	300
December 10, 2010	CHIP 3737 N Meridian St., Suite 406 Indianapolis, Indiana 46208	N/A	501(c)(3)	Contribution to general fund	10,000
September 17, 2010	Chrstel House 10 West Market St Indianapolis, Indiana 46204	N/A	501(c)(3)	Contribution to general fund	800
September 17, 2010	Christian Theological Center 1000 West 42nd St Indianapolis, Indiana 46208	N/A	501(c)(3)	Contribution to general fund	1,500
December 29, 2010	Chnstamore House 10431 High Grove Carmel, Indiana 46032	N/A	501(c)(3)	Contribution to general fund	2,000

The Samenan Foundation
Grants and Contributions Paid During the Year
For the Year Ended December 31, 2010

Date of Contribution	Grant/Contribution Recipient	If recipient is an individual relationship to foundation	Foundation status of recipient	Purpose of grant or contribution	Amount
October 8, 2010	CICF 615 N. Alabama St., Ste 119 Indianapolis, Indiana 46204	N/A	501(c)(3)	Contribution to general fund	20,000
December 27, 2010	Concord Neighborhood Center 1310 S. Mendian St Indianapolis, Indiana 46225	N/A	501(c)(3)	Contribution to general fund	3,000
October 8, 2010	Congregation Beth El-Zedeck 600 West 70th St Indianapolis, Indiana 46260	N/A	501(c)(3)	Contribution to general fund	4,000
September 17, 2010	Damen Center 26 N. Arsenal Avenue Indianapolis, Indiana 46201	N/A	501(c)(3)	Contribution to general fund	1,500
January 28, 2010	Doctors Without Borders 333 Seventh Avenue New York, New York 10001	N/A	501(c)(3)	Contribution to general fund	2,000
January 8, 2010	Doctors Without Borders 333 Seventh Avenue New York, New York 10001	N/A	501(c)(3)	Contribution to general fund	500
October 8, 2010	Doctors Without Borders 333 Seventh Avenue New York, New York 10001	N/A	501(c)(3)	Contribution to general fund	2,000
May 21, 2010	Dress for Success 820 N. Mendian St Indianapolis, Indiana 46204	N/A	501(c)(3)	Contribution to general fund	1,650
May 21, 2010	Fairbanks 8102 Clearvista Parkway Indianapolis, Indiana 46256	N/A	501(c)(3)	Contribution to general fund	250
December 27, 2010	Gift of Life 3861 Research Park Dr Ann Arbor, Michigan 48108	N/A	501(c)(3)	Contribution to general fund	200
July 16, 2010	Gleaners Food Bank 3737 Waldemere Avenue Indianapolis, Indiana 46241	N/A	501(c)(3)	Contribution to general fund	10,000
December 10, 2010	Gleaners Food Bank 3737 Waldemere Avenue Indianapolis, Indiana 46241	N/A	501(c)(3)	Contribution to general fund	10,000
January 8, 2010	Global Green USA 2218 Main St Santa Monica, California 90405	N/A	501(c)(3)	Contribution to general fund	250
May 21, 2010	Global Green USA 2218 Main St Santa Monica, California 90405	N/A	501(c)(3)	Contribution to general fund	500
September 17, 2010	Hawthorne Community Center 2440 W. Ohio St Indianapolis, Indiana 46222	N/A	501(c)(3)	Contribution to general fund	200
December 27, 2010	Heartland Film Festival 200 South Mendian St., Ste 200 Indianapolis, Indiana 46225	N/A	501(c)(3)	Contribution to general fund	5,000
October 8, 2010	HG Simon Hillel Center 730 East Third St Bloomington, Indiana 47402	N/A	501(c)(3)	Contribution to general fund	10,000
January 8, 2010	HG Simon Hillel Center 730 East Third St Bloomington, Indiana 47402	N/A	501(c)(3)	Contribution to general fund	350
November 27, 2009	IU Hillel Center 730 E. Third Street Bloomington, Indiana 47401	N/A	501(c)(3)	Contribution to general fund	10,000

The Samenan Foundation
Grants and Contributions Paid During the Year
For the Year Ended December 31, 2010

Date of Contribution	Grant/Contribution Recipient	If recipient is an individual relationship to foundation	Foundation status of recipient	Purpose of grant or contribution	Amount
December 27, 2010	Indiana University Hillel 730 East Third St Bloomington, Indiana 47402	N/A	501(c)(3)	Contribution to general fund	250
January 8, 2010	IMCPL 2450 N Meridian St Indianapolis, Indiana 46206	N/A	501(c)(3)	Contribution to general fund	2,000
April 2, 2010	Indiana Childrens Wish Foundation 6435 Castleway West Dr , Ste 130 Indianapolis, Indiana 46250	N/A	501(c)(3)	Contribution to general fund	500
October 27, 2010	Indiana Down Syndrome 2625 N Meridian St , Ste 49 Indianapolis, Indiana 46208	N/A	501(c)(3)	Contribution to general fund	1,500
February 3, 2010	Indiana Sports Corp 201 S Capitol Avenue, Ste 1200 Indianapolis, Indiana 46225	N/A	501(c)(3)	Contribution to general fund	10,000
December 27, 2010	Indiana Sports Corp 201 S Capitol Avenue, Ste 1200 Indianapolis, Indiana 46225	N/A	501(c)(3)	Contribution to general fund	7,000
May 21, 2010	Indianapolis Zoo 1200 W Washington St , PO Box 22309 Indianapolis, Indiana 46222	N/A	501(c)(3)	Contribution to general fund	500
December 27, 2010	Indianapolis Zoo 1200 W Washington St , PO Box 22309 Indianapolis, Indiana 46222	N/A	501(c)(3)	Contribution to general fund	3,000
October 8, 2010	IU Foundation PO Box 500 Bloomington, Indiana 47402	N/A	501(c)(3)	Contribution to general fund	350
October 8, 2010	Jewish Community Center 6701 Hoover Road Indianapolis, Indiana 46260	N/A	501(c)(3)	Contribution to general fund	1,000
September 17, 2010	Jewish Federation of Indpls 6705 Hoover Road Indianapolis, Indiana 46260	N/A	501(c)(3)	Contribution to general fund	10,000
December 27, 2010	Julian Center 2011 N Meridian St Indianapolis, Indiana 46202	N/A	501(c)(3)	Contribution to general fund	1,000
December 27, 2010	Little Red Door 1801 N Meridian St Indianapolis, Indiana 46260	N/A	501(c)(3)	Contribution to general fund	240
July 16, 2010	March of Dimes 136 E Market St , Ste 500 Indianapolis, Indiana 46240	N/A	501(c)(3)	Contribution to general fund	1,800
October 5, 2010	Meals on Wheels PO Box 40969 Indianapolis, Indiana 46240	N/A	501(c)(3)	Contribution to general fund	1,500
July 16, 2010	Mozell Sanders Foundation 709 Belmont Indianapolis, Indiana 46222	N/A	501(c)(3)	Contribution to general fund	10,000
May 21, 2010	Park Tudor Annual Fund 7200 N College Avenue Indianapolis, Indiana 46240	N/A	501(c)(3)	Contribution to general fund	500
October 8, 2010	Park Tudor Annual Fund 7200 N College Avenue Indianapolis, Indiana 46240	N/A	501(c)(3)	Contribution to general fund	550
December 27, 2010	Park Tudor Capital Campaign 7200 N College Avenue Indianapolis, Indiana 46240	N/A	501(c)(3)	Contribution to general fund	50,000

The Samenan Foundation
Grants and Contributions Paid During the Year
For the Year Ended December 31, 2010

Date of Contribution	Grant/Contribution Recipient	If recipient is an individual relationship to foundation	Foundation status of recipient	Purpose of grant or contribution	Amount
May 21, 2010	Park Tudor Habitat for Humanity Fund 1011 East 22nd St Indianapolis, Indiana 46202	N/A	501(c)(3)	Contribution to general fund	10,000
February 3, 2010	Peace Learning Center 6040 DeLong Road Indianapolis, Indiana 46254	N/A	501(c)(3)	Contribution to general fund	20,000
December 10, 2010	Planned Parenthood 200 S. Mendian St., Ste 400 Indianapolis, Indiana 46225	N/A	501(c)(3)	Contribution to general fund	10,000
July 16, 2010	Progress House 201 South Shelby St Indianapolis, Indiana 46202	N/A	501(c)(3)	Contribution to general fund	2,500
September 17, 2010	SADCO PO Box 1141 Carmel, Indiana 46032	N/A	501(c)(3)	Contribution to general fund	1,000
May 21, 2010	Sam Schmidt Paralysis Foundation PO Box 3661 Princeton, New Jersey 08543	N/A	501(c)(3)	Contribution to general fund	200
January 8, 2010	School on Wheels 2815 East 62nd St., Ste 200 Indianapolis, Indiana 46220	N/A	501(c)(3)	Contribution to general fund	250
November 5, 2010	School on Wheels 2815 East 62nd St., Ste 200 Indianapolis, Indiana 46220	N/A	501(c)(3)	Contribution to general fund	500
December 27, 2010	Sheltering Wings @ New Beginnings PO Box 92 Danville, Indiana 46122	N/A	501(c)(3)	Contribution to general fund	250
July 16, 2010	Southern Institute for Poverty Box 1692, 31 McAlister Drive New Orleans, Louisiana 70118	N/A	501(c)(3)	Contribution to general fund	1,000
May 21, 2010	St Joseph Institute for Deaf 9192 Waldemar Road Indianapolis, Indiana 46268	N/A	501(c)(3)	Contribution to general fund	2,500
November 5, 2010	St Vincent Foundation 8402 Harcourt Rd., Ste 210 Indianapolis, Indiana 46260	N/A	501(c)(3)	Contribution to general fund	100
September 17, 2010	The Masquerade (SYF & PF) 125 S. Pennsylvania St Indianapolis, Indiana 46204	N/A	501(c)(3)	Contribution to general fund	25,000
April 2, 2010	Think Forward Foundation 1150 West 116th St. Carmel, Indiana 46032	N/A	501(c)(3)	Contribution to general fund	15,000
December 3, 2010	Think Forward Foundation 1150 West 116th St. Carmel, Indiana 46032	N/A	501(c)(3)	Contribution to general fund	10,000
January 28, 2010	UN World Food Program 1819 L Street NW, Ste 900 Indianapolis, Indiana 46268	N/A	501(c)(3)	Contribution to general fund	2,000
April 2, 2010	United Way of Central Indiana 3901 N. Mendian St. Indianapolis, Indiana 46208	N/A	501(c)(3)	Contribution to general fund	5,000
May 21, 2010	Walter Blackburn Scholarship 3388 Founders Road Indianapolis, Indiana 46208	N/A	501(c)(3)	Contribution to general fund	150
Total Contributions Paid During the Year					<u>374,856</u>

FORM 990-PF	ACCOUNTING FEES			STATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREP FEES	8,330.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	8,330.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	8.	0.		0.
TO FORM 990-PF, PG 1, LN 23	8.	0.		0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
APPROVED FOR FUTURE PAYMENT

STATEMENT 3

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
RILEY CHILDREN'S FOUNDATION 30 S. MERIDIAN STREET, SUITE 250 INDIANAPOLIS, IN 46204	GENERAL FUND	501(C)(3)	1,003,334.
HELENE SIMON HILLEL CENTER 730 E. THIRD STREET BLOOMINGTON, IN 47401	GENERAL FUND	501(C)(3)	30,000.
PARK TUDOR EMPOWERING LEARNERS 7200 N. COLLEGE AVENUE INDIANAPOLIS, IN 46240	GENERAL FUND	501(C)(3)	300,000.
SHAMROCK FOUNDATION - CATHEDRAL HIGH SCHOOL 5225 E. 56TH STREET INDIANAPOLIS, IN 46226	GENERAL FUND	501(C)(3)	57,984.
CHILD ADVOCATES BUREAU 10200 HAVERSTICK ROAD INDIANAPOLIS, IN 46240	GENERAL FUND	501(C)(3)	4,000.
GLEANERS FOOD BANK 3737 WALDEMERE AVENUE INDIANAPOLIS, IN 46241	GENERAL FUND	501(C)(3)	80,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3B

1,475,318.