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Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust **Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2010

OMB No 1545-0052

<u> </u>	For c	alendar year 2010, or tax year beginning		, and ending		
7	G C	heck all that apply Initial return	Initial return of a fo	rmer public charity	Final return	
∌ ′		Amended return	Address chang	ge 🔲	Name change	
⊃	Nan	ne of foundation			A Employer identification	number
P		FLORA S RICHARDSON TR			26 6017406	
2	<u></u>	R63865001			36-6017486	<u> </u>
	Num	nber and street (or P O box number if mail is not delivered to street a	•	Room/suite	B Telephone number 414-977-12	10
	Ct	C/O JPMORGAN CHASE BAI	NK, NA; PO BOX	3030	<u> </u>	
E	City	or town, state, and ZIP code MILWAUKEE, WI 53201			C If exemption application is p D 1. Foreign organizations	
THE STATE OF THE S	H (empt private foundation		2. Foreign organizations me check here and attach co	eeting the 85% test,
\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-\-			Other taxable private founda	ition	1	
<u>"-</u>		ir market value of all assets at end of year J Accounting		Accrual	E If private foundation sta under section 507(b)(1)	tus was terminated
		· 1	her (specify)		F If the foundation is in a	•
	<u> </u>		mn (d) must be on cash l	oasis)	under section 507(b)(1)	
	Pa	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	(cash basis only)
		1 Contributions, gifts, grants, etc , received			N/A	
		2 Check X If the foundation is not required to attach Sch. B		4 4		
2011		3 Interest on savings and temporary cash investments	11.	11.		STATEMENT 1
		4 Dividends and interest from securities	18,707.	18,682.		STATEMENT 2
\asymp		5a Gross rents				
\gtrsim		D) Net rental income or (loss)	3,258.		1// 41-1 111-17	<u> </u>
Ž	ue	b Avet gain or (loss) from sale of assets not on line 10 b Gross sales price for all 495, 331.	3/230.			
	Revenue	7 Capital gain net income (from Part IV, line 2)		3,258.		
<u>.</u>	Ä	8 Net strott-terrin capital pain	•••••	•		
Ž		9 Income modurications	-,			
SCANINE NOV		Gross sales less returns Oan and allowances				
Y,		Gross profit or (loss)				
		EGross profit or (loss)				
		11 Other income 12 Tatal April Ines (Athrough 11	21 076	21 051		
			21,976. 10,180.	21,951. 7,635.		2 5 4 5
		13 Compensation of officers, directors, trustees, etc	10,180.	1,035.		2,545.
		14 Other employee salaries and wages 15 Pension plans, employee benefits		<u> </u>		
	es	16a Legal fees STMT 3	2,228.	0.		2,228.
	ens	b Accounting fees STMT 4	500.	0.		500.
	Exp	c Other professional fees				
	ve	17 Interest				
	Operating and Administrative Expenses	18 Taxes STMT 5	383.	383.		0.
	nist	19 Depreciation and depletion				
	dni	20 Occupancy				
	d A	21 Travel, conferences, and meetings				
	an	22 Printing and publications	(2)	4.0		15
	ting	23 Other expenses STMT 6	63.	48.		15.
	era	24 Total operating and administrative	13,354.	8,066.		5,288.
	o	expenses Add lines 13 through 23 25 Contributions, gifts, grants paid	36,760.	0,000.		36,760.
		26 Total expenses and disbursements.	30,700.			30,700.
		Add lines 24 and 25	50,114.	8,066.		42,048.
		27 Subtract line 26 from line 12	,			
		Excess of revenue over expenses and disbursements	-28,138.			
		b Net investment income (if negative, enter -0-)		13,885.		
		C Adjusted net income (if negative, enter -0-)			N/A	
	02350) 1 U.A. For Danamusk Badustian Ast Notice and t	ho instructions		<u> </u>	Form 000 DE (2010)

	90-PF (2010) R63865001	Beginning of year	End of y	ear
Part	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1		2,107.	(2) 500125	
- 1	Savings and temporary cash investments	11,530.	59,381.	59,381.
	Accounts receivable			
"	Less allowance for doubtful accounts			
a	Pledges receivable			, 7
'	Less allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7	Other notes and loans receivable			
	Less allowance for doubtful accounts			
g 8	Inventories for sale or use			
T '	Prepaid expenses and deferred charges			
¥ 10	Investments - U.S. and state government obligations			
	Investments - corporate stock STMT 8	763,136.	645,775.	809,976.
l l	: Investments - corporate bonds STMT 9	267,717.	645,775. 312,351.	328,257.
1	Investments - land, buildings, and equipment basis			
	Less: accumulated depreciation			
12	Investments - mortgage loans			
13	Investments - other			
14	Land, buildings, and equipment basis ▶			
	Less. accumulated depreciation			
15	Other assets (describe			
16	Total assets (to be completed by all filers)	1,044,490.	1,017,507.	1,197,614.
17	Accounts payable and accrued expenses			
18	Grants payable			
ဖွဲ့ 19	Deferred revenue			
<u>≅</u> 20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities 51 50 51	Mortgages and other notes payable			
22	Other liabilities (describe)			
		0	0.	
23	Total liabilities (add lines 17 through 22)	0.		
	Foundations that follow SFAS 117, check here			
g .	and complete lines 24 through 26 and lines 30 and 31.			
Assets or Fund Balances 25 26 22 28 29	Unrestricted			
<u>e</u> 25	Temporarily restricted			
B 26	ا التقار ا	<u> </u>		
ᆵ	Foundations that do not follow SFAS 117, check here And complete lines 27 through 31.			
Ö 27	Capital stock, trust principal, or current funds	1,044,490.	1,017,507.	
Set 28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
ASS 29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
M 30	Total net assets or fund balances	1,044,490.	1,017,507.	
2 30	Total fict 8356t5 of fully belginges			
31	Total liabilities and net assets/fund balances	1,044,490.	1,017,507.	
Parl	Analysis of Changes in Net Assets or Fund B	alances		
	al net assets or fund balances at beginning of year - Part II, column (a), line	30		
	ist agree with end-of-year figure reported on prior year's return)		1	1,044,490. -28.138.
•	ar amount from Part I. line 27a		2	-28.138.

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30			
	(must agree with end-of-year figure reported on prior year's return)	1	1,044	
2	Enter amount from Part I, line 27a	2	-28	,138.
3	Other increases not included in line 2 (itemize) SEE STATEMENT 7	3	_ 1	,367.
4	Add lines 1, 2, and 3	4	1,017	,719.
5	Decreases not included in line 2 (itemize) ► ADJUSTMENT - BASIS	5		212.
	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,017	,507.

Form **990-PF** (2010)

Form 990-PF (2010)	FLORA S R638650	RICHARDSON	TR				3	6-601	7486	Page 3
		osses for Tax on Ir	veetment	Income		 -		0 001	, 100	i age u
(a) Li	st and describe the k	sind(s) of property sold (e g	, real estate,	income	(b) H	ow acquired Purchase	(c) Date a		(d) Date (mo , da	
	·	, or common stock, 200 sh			D-	- Donation	(1110 , 0	ay, y, /		
1a SALES OF b CAPITAL G		TRADED SECUR	TTIES		<u> </u>					
	AINS DIVI	DEMD9	-		 					
d										
e					†					
(e) Gross sales p	rice (f)	Depreciation allowed (or allowable)		st or other basis expense of sale				ain or (loss) s (f) minus (
a 494	,887.			492,07	3.	···			2,	814.
b	444.		·	·						444.
C							•	=		
d										
е										
Complete only for as	sets showing gain ir	column (h) and owned by	the foundation	on 12/31/69				ol (h) gain		
(i) F M V as of 12/	31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any		C		not less than (from col. (I		
a									2,	814.
b						•				444.
C										
d			ļ							
<u>e</u>										
2 Capital gain net incon	ne or (net capital los:	If gain, also ente If (loss), enter -C			}[2			3,	258.
3 Net short-term capital	l gain or (loss) as de	fined in sections 1222(5) ai	nd (6)							
If gain, also enter in P			,					/-		
If (loss), enter -0- in F						3		N/A		
<u> </u>		Section 4940(e) for					ncome			_
(For optional use by dom	estic private foundat	tions subject to the section	4940(a) tax on	ı net investment ir	ncome)				
If section 4940(d)(2) app	olies, leave this part t	olank								
, , , , , ,	•			aar ia tha baaa aa	mad?				□ vaa	X No
		2 tax on the distributable ar			rioaz				Yes	LA INO
		r section 4940(e). Do not co umn for each year, see insti			es				•	
		(b)		Triuming unity onto	(c)				(d)	
(a) Base period Calendar year (or tax y		Adjusted qualifying dis	stributions	Net value of no		ıtable-use asse	ts		ution ratio ided by col	(c))
2009	our boginning in							1		· //
2008										-
2007										-
2006			·						-	
2005										
		<u> </u>							-	
2 Total of line 1, colum	n (d)						2			
3 Average distribution i	atio for the 5-year b	ase period - divide the total	on line 2 by 5,	or by the number	r of yea	ars				
the foundation has be	en in existence if les	s than 5 years					3			
4 Enter the net value of	noncharitable-use a	ssets for 2010 from Part X,	line 5				4			
								Ì		
5 Multiply line 4 by line	3						5			
6 Enter 1% of net inves	tment income (1% c	of Part I, line 27b)					6			
]		
7 Add lines 5 and 6							7			
8 Enter qualifying dietri	hutions from Dart VI	L line 4					8			

See the Part VI instructions

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate

_		0017			aye 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	5 - see ir	stru	ction	is)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			۰.	
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	<u> </u>		. 2	<u> 78.</u>
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				•
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<u>:</u>			0.
3	Add lines 1 and 2	<u> </u>			78.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<u> </u>			0.
5	Tax based on investment income. Subtract line 4 from line 3 lf zero or less, enter -0-	<u> </u>		2	78.
6	Credits/Payments				
a	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 6a				
þ	Exempt foreign organizations - tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868) 6c 560.				
d	Backup withholding erroneously withheld . 6d .			_	
7	Total credits and payments Add lines 6a through 6d	<u>' </u>		50	60.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	<u> </u>			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<u> </u>			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	0			82.
	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 0 . Refunded ▶ 11	1		2	82.
Pa	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	
	any political campaign?		1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	r		1	
	distributed by the foundation in connection with the activities.	ļ		1	
	Did the foundation file Form 1120-POL for this year?		16		Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			- 1	
	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			1	
	managers > \$O.			- 1	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		_2_		Х
	If "Yes," attach a detailed description of the activities.		-		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			1	
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		_3_		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	37/3	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		17
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	1	_	.,	
	remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	
	If "Yes," complete Part II, col. (c), and Part XV.				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	IL				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	ļ			
	of each state as required by General Instruction G? If "No," attach explanation	ļ	8b	X	
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calenda	ır			
	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	1	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X

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Pa	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A	065	20	<u>^ 1</u>
14	The books are in our or	965	-29	01
		201	_	X
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			0.
46	and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
10	securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of			
	the foreign country			
Pε	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	}		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	l		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
ŀ	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
•	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2010?	10	ļ	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
•	before 2010? Let the end of tax year 2010, did the foundation have any undistributed income (lines od and de, rait Am) for tax year(s) beginning Let Yes X No			
	If "Yes," list the years \[\begin{align*} \]			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
-	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		
•	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
٠.	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
36	during the year? Yes X No			
ŀ	of "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			1
	Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b		
48	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			_
	had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	<u> </u>	X
	Foi	m 99 ()-PF	(2010)

0

Total number of other employees paid over \$50,000

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Part VIII	nformation About Officers, Directors, Trustees, Foun Paid Employees, and Contractors (continued)	dation Managers, Highly		
3 Five highest-	paid independent contractors for professional services. If none, er	nter "NONE."		
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Con	npensation
NOI	NE .			
			İ	
			}	
Total number of o	thers receiving over \$50,000 for professional services		<u> </u>	0
Part IX-A	Summary of Direct Charitable Activities			
List the foundation	n's four largest direct charitable activities during the tax year. Include relevant st	atistical information such as the	Expense	es
	rations and other beneficiaries served, conferences convened, research papers p	produced, etc.		
1N/A	1			
2				
3				
4				
Part IX-B S	ummary of Program-Related Investments			
	argest program-related investments made by the foundation during the tax year	on lines 1 and 2	Amount	t
1N/A	1			
2				
All other program	-related investments. See instructions			
3	Totaled investments one instructions			
·				

0.

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign	n foundations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а		1a	1,060,580. 66,876.
	Average of monthly cash balances	1b	66,876.
	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	1,127,456.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	0.	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3 _	1,127,456.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,912.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,110,544.
6	Minimum investment return. Enter 5% of line 5	6	55,527.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations or or organizations check here and do not complete this part.)	ons and certain	
1	Minimum investment return from Part X, line 6	1	55,527.
2a	Tax on investment income for 2010 from Part VI, line 5	78.	
b	Income tax for 2010 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2¢	278.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	55,249.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	55,249.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	55,249.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		10.010
2	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	42,048.
þ	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
3	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	42,048.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		-
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	42,048.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the found	ation qualifies for	the section

Form **990-PF** (2010)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

line 7 2 Undistributed mome, if any, as of the end of 2010 a Enter amount for 2009 only b Total for prior years 3 Excess distributions carryover, if any, to 2010 a From 2006 c From 2007 d From 2008 e From 2009 1 Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4 h s 4 2, 0.48 - a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount a Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2010 distributable amount a Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2010 distributable amount a Remaining amount distributed out of corpus (Flaces distributions carryover applied to 2010 (If an amount appears in column (a), the same amount must be shown in column (a).) d Enter the net total of each column as indicated below: a Corpus Add lines 3t, 4c, and 4e Subbract line 5 b Prior years' undistributed income Subtract line 4 from line 2 A feet and 4e Subtract line 5 d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) lax has been previously assessed 3 Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for vibract line 4 afrom line 2 Taxable amount - see instructions e Undistributed income for 72010 Subtract line 4 afrom line 2 Taxable amount - see instructions e Undistributed income for 72010 Subtract line 4 afrom line 1 This amount must be destributed in Come for 12010 Subtract line 4 and 5 from line 1 This amount must be destributed in Come for 12010 Subtract line 4 from line 1 This amount must be destributed in Come for 12010 Subtract line 4 from line 2 Taxable amount - see instructions e Undistributed in Come for 12010 Subtract line 4 from line 2 Ta		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
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c Excess from 2008 d Excess from 2009					
d Excess from 2009					
	· · · · · · · · · · · · · · · · · · ·				

Part XIV Private Operating For	oundations (see ins	structions and Part VII	A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter that	t it is a private operating			
foundation, and the ruling is effective for	2010, enter the date of t	the ruling	▶ <u> </u>		
b Check box to indicate whether the found	ation is a private operatir	ng foundation described i	n section	4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities	<u> </u>				
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c	1				
3 Complete 3a, b, or c for the					1
alternative test relied upon a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	to this part only	if the foundation	had \$5 000 or me	ore in accete
at any time during t			ii tile loulidatioi	i Hau \$5,000 or in	ne in assets
		mon dononon,			
 Information Regarding Foundation List any managers of the foundation wh 	-	than 20/, of the total cont	ributions received by the	foundation before the cla	ea of any tay
year (but only if they have contributed n			indutions received by the	riodiloation before the clos	se of any tax
NONE	, , , , , , , , , , , , , , , , ,	(-), (-),			
b List any managers of the foundation wh	o own 10% or more of th	an etack of a corporation	or an equally large port	on of the ownership of a n	artnership or
other entity) of which the foundation has			or an equany large porti	on of the ownership of a p	arthership or
NONE	· · ·				
2 Information Regarding Contributi	on Grant Gift Loan	Scholarship etc. Dr	oorame:		
Check here X if the foundation o				not accent unsolicited requ	posts for funds. If
the foundation makes gifts, grants, etc					
a The name, address, and telephone num	· · · · · · · · · · · · · · · · · · ·			,	
a the hame, address, and telephone hum	Jet of the person to who	in applications should be	addiessed		
b The form in which applications should b	e submitted and informa	ition and materials they sl	nould include		
		·			
c Any submission deadlines					
d Any restrictions or limitations on awards	s, such as by deodraphic	al areas, charitable fields	kinds of institutions or	other factors	
2 restrictions of minimum of unufu	., , 9009.20110				
				<u> </u>	

36-6017486 Page 11

A Paud during the year FLORA RICHARDSON FDN, INC PO BOX 888 CHESTERTON, IN 46304 NONE PRIVATE FOUNDATION 36,	Part XV Supplementary Information				
Name and address (home or business) a Pard cluring the year FLORA RICHARDSON FDN, INC PO BOX 888 CHESTERTON, IN 46304 Total b Approved for future payment Same and address (home or business) as how any relationship to any foundation shall be applied in status of recipient status of recipient PROGRAM SUPPORT 36, 36,			Payment		
a Paid during the year FLORA RICHARDSON FDN, INC PO BOX 888 CHESTERTON, IN 46304 NONE PRIVATE PROGRAM SUPPORT FOUNDATION 36, ■ Total Approved for future payment		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of	Purpose of grant or contribution	Amount
b Approved for future payment	FLORA RICHARDSON FDN, INC PO BOX 888 CHESTERTON,		PRIVATE		36,760
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment				:	
b Approved for future payment					
b Approved for future payment					
	Total			▶ 3a	36,760
NONE	b Approved for future payment				
	NONE				
				!	
Total 23611 12-07-10 Form 990-P					0 form 990-PF (2010

R63865001

Part XVI-A	Analysis of	Income-Producing	, Activities
------------	-------------	------------------	--------------

Enter gross amounts unless otherwise indicated	Unrelated	business income		ed by section 512, 513, or 514	(e)	
• • • • • • • • • • • • • • • • • • • •	(a)	(b)	(c) Exclu-	(d)	Related or exempt	
1 Program service revenue	Business code	Amount	sion	Amount	function income	
a	77.27					
b						
C						
d						
e	! !					
f		•				
g Fees and contracts from government agencies		· - ·				
2 Membership dues and assessments		·-				
3 Interest on savings and temporary cash						
investments			14	11.		
4 Dividends and interest from securities			14	11.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	3,258.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a						
b						
C						
d						
e						
12 Subtotal Add columns (b), (d), and (e)			0.	21,976.	0.	
13 Total. Add line 12, columns (b), (d), and (e)				13	21,976.	
(See worksheet in line 13 instructions to verify calculations)			<u>.</u>		

Part XVI-B	Relationship of Activi	ities to the Accomplish	ment of Exempt Purposes

Tille NU. ▼	the foundation's exempt purposes (other than by providing funds for such purposes)
023621	- 000 PF

023621 12-07-10 Form **990-PF** (2010

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.3	O	$-\mathbf{p}$	v	1	- /	4	O	O	

Page 13

Part XVII	Information Re Exempt Organ		sfers To a	and Transactions a	and Relations	ships With No	ncharitable)	
1 Did the or			of the followin	g with any other organization	on described in sec	tion 501(c) of		Yes	No
	-			27, relating to political organ		(-, -			
	from the reporting found:								
(1) Cash							1a(1)		X_
(2) Othe	r assets						1a(2)		X
b Other tran	isactions								
(1) Sales	of assets to a noncharita	ble exempt organizat	ion				1b(1)		X
(2) Purc	hases of assets from a no	ncharitable exempt o	rganization				1b(2)	<u> </u>	X
	al of facilities, equipment,						1b(3)		X
	bursement arrangements		•	••			1b(4)		X
	s or loan guarantees				•		1b(5)		X
	ormance of services or me		_				1b(6)		X
-	f facilities, equipment, ma	-		ipioyees edule: Column (b) should al	wave chaw the fair	market value of the o	1c	otc.	
			-	ed less than fair market valu	-			eto,	
	i) the value of the goods,			ca icss than ian market vale	ic iii ariy transactic	m or sharing arrange	mont, snow m		
(a) Line no	(b) Amount involved			e exempt organization	(d) Description	on of transfers, transaction	ns, and shanng ar	rangeme	ents
``			N/A		1,,,,	·		<u>-</u>	
									
						!			
									
					-				
ın section	ndation directly or indirect 501(c) of the Code (othe complete the following sch	r than section 501(c)		or more tax-exempt organi tion 527?	ızatıons described	-	Yes	X	□ No
	(a) Name of org			(b) Type of organization		(c) Description of re	lationship		
	N/A								
		arer (other than taxpayer	or fiduciary) is b	ing accompanying schedules an ased on all information of which R NOV 0	preparer has any knov		e and belief, it is tr	ue, corre	:ct,
	Print/Type preparer's name Preparer's s			ignature	Date	Check if	PTIN		
				-		self- employed			
Paid									
Preparer	Firm's name		•			Firm's EIN ►			
Use Only									
	Firm's address 🕨	_							
						Phone no			
							Form 990	PF	(2010)

FORM 990-PF INTEREST ON SAV	INGS AI	ND TEM	PORAR	RY CA	ASH IN	VESTMENTS	STATEMENT	1
SOURCE							AMOUNT	
MONEY MARKET FUNDS								11.
TOTAL TO FORM 990-PF, PART I	, LINE	3, CO	LUMN	A				11.
FORM 990-PF DIVIDEN	DS AND	INTER	EST F	ROM	SECUR	RITIES	STATEMENT	2
SOURCE		GROSS	AMOU	JNT		TAL GAINS	COLUMN (A	۷)
DIVIDENDS & INTEREST EXEMPT INCOME	-		19,1	26. 25.		444.	18,6	82.
TOTAL TO FM 990-PF, PART I,	LN 4	19,151.			444.	18,707		
FORM 990-PF		LEGAL	FEES	3			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	NET MENI	(B) INVE		(C) ADJUSTED NET INCOM		
LEGAL EXPENSES		2,228.			0.		2,2	28.
TO FM 990-PF, PG 1, LN 16A		2,228.			0.		2,2	28.
FORM 990-PF	ACC	COUNTI	NG FE	EES			STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS		INVI	EST-	(C) ADJUSTED NET INCOM		
TAX PREPARATION FEES		500.			0.			500.
TO FORM 990-PF, PG 1, LN 16B		500.		_	0.			00.

FORM 990-PF	TAX	ES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS		T- ADJUSTE	D CHARITABLE
FOREIGN DIVIDEND TAX PAID	383.	3	83.	0.
TO FORM 990-PF, PG 1, LN 18	383.	3	83.	0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVES	(C) T- ADJUSTE ME NET INCO	D CHARITABLE
ILLINOIS AG FILING FEE INVESTMENT EXPENSE	15. 48.		0. 48.	15.
TO FORM 990-PF, PG 1, LN 23	63.		48.	15.
DESCRIPTION ADJUSTMENT - RETURN OF CAPIT MUTUAL FUND TIMING DIFERENCES TOTAL TO FORM 990-PF, PART II	S			782. 585.
FORM 990-PF	CORPORAT	PE STOCK	1-1	STATEMENT 8
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
T ROWE PRICE INTERNATIONAL FOR FUND - 2408.66 SHS SPDR S&P 500 ETF TRUST - 582 THORNBURG VALUE FUND FD CL I ISHARES S&P MIDCAP 400 INDEX ISHARES RUSSELL 1000 GROWTH I DODGE & COX INTERNATIONAL STORY ISHARES RUSSELL MIDCAP INDEX	SHS - 1771.15 S FUND - 135 INDEX FUND - OCK - 1798.8	SHS SHS - 221 SHS S SHS	31,253. 64,815. 44,527. 11,524. 12,250. 44,934. 8,247.	46,198. 73,187. 61,016. 12,243. 12,654. 64,235. 12,821.

•		
FLORA S RICHARDSON TR R63865001		36-6017486
ARBITRAGE FUNDS - I CL I - 1761.99 SHS JPM US REAL ESTATE FD - SEL FUND 3037 - 3135.15	23,053.	22,536.
SHS	56,362.	48,846.
JPM MARKET EXPANSION INDEX FD - SEL FUND 3708 - 2522.91 SHS	17,105.	27,146.
JPM TAX AWARE 3 - INSTL FUND 1236 - 3550.51 SHS	44,878.	63,128.
JPM INTL VALUE FD - SEL FUND 1296 - 937.031 SHS	10,402.	12,556.
JPM ASIA 3 FD - SEL FUND 1134 - 981.454 SHS	24,949.	37,177.
	45,035.	49,061.
VANGUARD MSCI EMERGING MARKETS ETF - 1019 SHS JPM INTREPID LONG SHORT FD - SEL FUND 1316 -	45,035.	49,001.
1738.73 SHS	22,099.	24,899.
JPM TR I GROWTH ADVANTAGE FD - SEL FUND 1567 -	,	,
4679.8 SHS	27,236.	41,276.
HARTFORD CAPITAL APPRECIATION FUND - 1834.91 SHS	44,808.	63,561.
EATON VANCE MUT FDS TR GLOBAL MACRO - I - 3361.5	11,000	00,0020
SHS	34,851.	34,523.
SPDR GOLD TRUST - 101 SHS	9,165.	14,011.
EAGLE SER MID CAP STK I - 1451.61 SHS	26,390.	40,703.
THREADNEEDLE ASIA PACIFIC FUND - R5 - 2580.02	20,000	20,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
SHS	30,063.	36,507.
JPM RESEARCH MARKET NEUTRAL FD - SEL FUND - SEL	•	·
- 757.27 SHS	11,829.	11,692.
TOTAL TO FORM 990-PF, PART II, LINE 10B	645,775.	809,976.
FORM 990-PF CORPORATE BONDS		STATEMENT 9
		FAIR MARKET
DESCRIPTION	BOOK VALUE	VALUE
GOLDANI GACHO MDUGM HIGH VIDID FIND		<u> </u>
GOLDMAN SACHS TRUST HIGH YIELD FUND	22 502	23,057.
INSTITUTIONAL SHS - 3158.43 SHS	22,583.	23,037.
VANGUARD FIXED INCOME SECS F INTR TRM CP PT	20 410	22 975
(FUND 71) - 2305.9 SHS	20,418.	22,875.
ISHARES BARCLAYS TIPS BOND FUND - 312 SHS	31,520.	33,546.
EATON VANCE MUT FDS TR FLT RT CL I - 2551.88 SHS	22,099.	22,865.
JPM HIGH YIELD FD - SEL FUND 3580 5.95% -	55,481.	58,751.
7208.69 SHS	33,401.	30,731.
JPM SHORT DURATION BOND FD - SEL FUND 3133 1.12%	131,300.	133,106.
- 12133.6 SHS	· · · · · · · · · · · · · · · · · · ·	34,057.
JPM STR INC OPP FD FUND 3844 2.00% - 2878.86 SHS	28,950.	34,037.
TOTAL TO FORM 990-PF, PART II, LINE 10C	312,351.	328,257.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT PART VII-B, LINE 5C

STATEMENT

10

GRANTEE'S NAME

FLORA RICHARDSON FDN, INC

GRANTEE'S ADDRESS

PO BOX 888

CHESTERTON, IN 46304

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

VERIFICATION DATE

36,760. 12/31/10

32,423.

03/01/11

PURPOSE OF GRANT

SUPPORT THE OPERATION OF A WILDLIFE SANCTUARY; AID IN THE PRESERVATION OF INDIGENOUS FLORA AND FAUNA; PROMOTE STUDY OF NATURAL HISTORY, ETC.

DATES OF REPORTS BY GRANTEE

MARCH 1, 2001

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

FUNDS WERE SPENT FOR PURPOSES OF THE GRANT.

Form **8868**

(Rev January 2011)

Department of the Treasury

Application for Extension of Time To File an Exempt Organization Return

Internal	Revenue Service	► File a sepa	rate appl	lication for each return.			.
• If vo	ou are filing for an Aut	omatic 3-Month Extension, complet	te only Pa	art I and check this box		•	×X
				complete only Part II (on page 2 of this	form).		
•	•	•		itic 3-month extension on a previously fi			
	•			a 3-month automatic extension of time t			ooration
	• • •	·		sion of time. You can electronically file F		•	
•	,.	•		Form 8870, Information Return for Tran		•	
			•	(see instructions). For more details on the			
	•	lick on e- <u>file for Charities & Nonprofits</u>		(see instructions). For more details on t	He elec	Stronic ming of this	ionii,
Par		c 3-Month Extension of Time		hmit original (no copies needed)			
				onth extension - check this box and com	nlete		
	•	e i onti 990-1 and requesting an actor	natio offic	onth extension - check this box and con	ibiere		• 🗀
Part i	•	duna 1120 C filom) portnorphine PEM	ICo and t	zunte must use Form 7004 te request er	ovtor	secon of time	· Ш
	er corporations (includ Income tax retums	aing 1120-C illers), partnerships, helvi	ics, and t	rusts must use Form 7004 to request ar	i exter	ision or time	
	1	t organization			Emp	loyer identification	n number
Type	· ·	RICHARDSON TR			- p	royer identification	n number
print	R6386500				٦	6-6017486	
File by t	he			A		0-0017400	
due date filing you		and room or suite no. If a P.O. box, so RGAN CHASE BANK, NA					
retum S	ee						
instructi	MILWAUKE	ist office, state, and ZIP code. For a for $100\mathrm{MHz}$	reign add	iress, see instructions.			
	HILIWAOKE	15, W1 33201					
F-4	tha Datum and for th	a vature that this application is far file		to application for each vature)			0 4
Enter	the Return code for th	e return that this application is for (file	e a separa	te application for each return)			
			Return	Application			Return
Applic			1	Is For			1
Is For			Code				Code
Form 9			01	Form 990-T (corporation)			07
	990-BL		02	Form 1041-A		·	08
	990-EZ	<u> </u>	03	Form 4720			09
	990-PF		04	Form 5227			10
	990-T (sec. 401(a) or 4		05	Form 6069			11
Form !	990-T (trust other than		06	Form 8870			12
_		JPMORGAN CHASE					
		of ► 2200 ROSS AVE -	- DAL		21		
	· — —	4) 977-1210		FAX No. ► (414) 977-12	21		
	•	not have an office or place of business				•	٠ ــــا
• If th		rn, enter the organization's four digit (r the whole group,	
box 🕨				ch a list with the names and EINs of all		ers the extension is	s for.
1			-	to file Form 990-T) extension of time unt		_	
	AUGUST 15		t organiza	tion return for the organization named a	bove.	The extension	
	is for the organization						
	► X calendar year						
	tax year begir	ining	, an	d ending		_ ·	
2		in line 1 is for less than 12 months, c	heck reas	on: Initial return Fina	al retur	'n	
	Change in acco	unting period					
						r=	
3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any							
nonrefundable credits. See instructions.						560.	
b	If this application is fo	r Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and			
	estimated tax paymer	nts made. Include any prior year overp	ayment a	llowed as a credit.	3b	\$	0.
С	Balance due. Subtrac	et line 3b from line 3a Include your pa	yment wit	h this form, if required,			-
	by using EFTPS (Elect	ronic Federal Tax Payment System) S	See instru	ctions.	3с	\$	560.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev 1-2011)

Form **8868** (Rev. 1-2011)

Form 8868 (Rev. 1-2011)					Page 2			
• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box								
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.								
If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)								
Part II Additional (Not Automatic) 3-Month E	xtensio	n of Time. Only file the original (no co	opies r	needed)				
Name of exempt organization			Emp	loyer identification	number			
Type or FLORA S RICHARDSON TR								
K03003001 30-0017400								
File by the extended Number, street, and room or suite no. If a P O. box, see								
due date for filing your	PO BO	x 3038						
return See City, town or post office, state, and ZIP code. For a fo	reign add	lress, see instructions.						
MILWAUKEE, WI 53201								
Enter the Return code for the return that this application is for (file	a separa	te application for each return)			0 4			
		· · · · · · · · · · · · · · · · · · ·			,			
Application	Return	Application			Return			
ls For	Code	Is For			Code			
Form 990	01							
Form 990-BL	02	Form 1041-A			08			
Form 990-EZ	03	Form 4720			09			
Form 990-PF	04	Form 5227			10			
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069			11			
Form 990-T (trust other than above)	06	Form 8870			12			
STOP! Do not complete Part II if you were not already granted			sly file	ed Form 8868.				
JPMORGAN CHASE								
• The books are in the care of ► 2200 ROSS AVE -	- DAL.		21					
Telephone No. ► <u>(414)</u> 977-1210		FAX No. ► <u>(414)</u> 977–12	21					
 If the organization does not have an office or place of business 				>				
If this is for a Group Return, enter the organization's four digit (r the whole group, cl				
		ch a list with the names and EINs of all	memb	ers the extension is	for.			
	OVEM	BER 15, 2011.						
5 For calendar year 2010 , or other tax year beginning		, and ending			·			
6 If the tax year entered in line 5 is for less than 12 months, cl	heck reas	on: Initial return	Final r	return				
Change in accounting period								
7 State in detail why you need the extension	DDDAI	OR A COMPLETE AND AC	OIID.	7 MT				
ADDITIONAL TIME IS NEEDED TO E	REPAI	RE A COMPLETE AND AC	CUR	ATE TAX				
RETURN.								
		 	r	T				
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, o	or 6069, e	nter the tentative tax, less any			560.			
nonrefundable credits See instructions			8a	\$	300.			
b If this application is for Form 990-PF, 990-T, 4720, or 6069,								
tax payments made Include any prior year overpayment allowed as a credit and any amount paid								
previously with Form 8868 8b \$ 5								
c Balance due. Subtract line 8b from line 8a. Include your pa	-	h this form, if required, by using		_	0.			
EFTPS (Electronic Federal Tax Payment System). See instru		d Varification	8c	\$	• • •			
Under penalties of perjury, I declare that I have examined this form, includi	ng accomp	d Verification vanying schedules and statements, and to the	best o	f my knowledge and be	lief,			
it is true, correct, and complete, and that laps authorized to prepare this fo	III)	Λ						
Signature > July Mondo Title >	CPL	4	Date	>5/6/11				

023842 01-24-11