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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2010**Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , 2010, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

IRVING & MARILYN L. NAIDITCH FAMILY
FOUNDATION
171 SHERIDAN RD.
HIGHLAND PARK, IL 60035

A Employer identification number

36-4479217

B Telephone number (see the instructions)**C** If exemption application is pending, check here ☐**D** 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

➤ \$ 829,092.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc. received (att sch)				
2 Ck ☒ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	17,521.	17,521.	17,521.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	71,024.			
b Gross sales price for all assets on line 6a	784,333.			
7 Capital gain net income (from Part IV, line 2)		71,024.		
8 Net short-term capital gain			5,489.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	88,545.	88,545.	23,010.	
ADMINISTRATIVE AND OPERATING EXPENSES				
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) See St 1	637.	637.		
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule) (see instr) See Stm 2	246.	246.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 3	5,931.	5,931.		
24 Total operating and administrative expenses. Add lines 13 through 23	6,814.	6,814.		
25 Contributions, gifts, grants paid Stmt 4	45,425.			45,425.
26 Total expenses and disbursements. Add lines 24 and 25	52,239.	6,814.	0.	45,425.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	36,306.			
b Net investment income (if negative, enter -0-)		81,731.		
c Adjusted net income (if negative, enter -0-)			23,010.	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		-4,252.	-2,900.	
	2	Savings and temporary cash investments		74,785.	30,339.	30,339.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U S and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule) Statement 5		643,487.	722,887.	780,404.
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule)		25,594.	25,594.	18,349.	
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)		739,614.	775,920.	829,092.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
NET ASSETS OR FUND BALANCES		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☐			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒			
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		739,614.	775,920.	
	30	Total net assets or fund balances (see the instructions)		739,614.	775,920.	
	31	Total liabilities and net assets/fund balances (see the instructions)		739,614.	775,920.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	739,614.
2	Enter amount from Part I, line 27a	2	36,306.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	775,920.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	775,920.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a PUBLICLY TRADED SECURITIES		P	Various	Various
b PUBLICLY TRADED SECURITIES		P	Various	Various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 429,499.		363,964.	65,535.
b 354,834.		349,345.	5,489.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			65,535.
b			5,489.
c			
d			
e			

2 Capital gain net income or (net capital loss)	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	71,024.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	— [If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8]	3	5,489.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009			
2008			
2007			
2006			
2005			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)		1	1,635.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,635.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,635.
6 Credits/Payments			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		1,635.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) IL		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions).	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>IRVING & MARILYN NAIDITCH</u> Telephone no <u>847-432-9019</u> Located at <u>171 SHERIDAN RD. HIGHLAND PARK IL</u> ZIP + 4 <u>60035</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE ENGAGED IN. FOUNDATION ONLY MAKES CASH CONTRIBUTIONS TO CHARITABLE ORGANIZATIONS.	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	798,108.
b Average of monthly cash balances	1b	-233.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	797,875.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	797,875.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	11,968.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	785,907.
6 Minimum investment return. Enter 5% of line 5	6	39,295.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	39,295.
2a Tax on investment income for 2010 from Part VI, line 5	2a	1,635.
b Income tax for 2010 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	1,635.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	37,660.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	37,660.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	37,660.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	45,425.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	45,425.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	45,425.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				37,660.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007	12,275.			
d From 2008				
e From 2009	542.			
f Total of lines 3a through e	12,817.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 45,425.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2010 distributable amount				37,660.
e Remaining amount distributed out of corpus	7,765.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	20,582.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions.		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	20,582.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007	12,275.			
c Excess from 2008				
d Excess from 2009	542.			
e Excess from 2010	7,765.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85%** of line 2a

- c Qualifying distributions from Part XII,
line 4 for each year listed

- d**
- Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a 'Assets' alternative test – enter

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c 'Support' alternative test – enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(1)(3)(B)(iii).

- (3) Largest amount of support from an exempt organization.**

- (4) Gross investment income**

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Total			▶ 3a	
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		17,521.			
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					71,024.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		17,521.			71,024.
13 Total. Add line 12, columns (b), (d), and (e)				13	88,545.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

2010

Federal Statements
IRVING & MARILYN L. NAIDITCH FAMILY
FOUNDATION

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Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING	\$ 637.	\$ 637.		
Total	<u>\$ 637.</u>	<u>\$ 637.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL INCOME TAX	\$ 246.	\$ 246.		
Total	<u>\$ 246.</u>	<u>\$ 246.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEES	\$ 25.	\$ 25.		
MANAGEMENT FEES	5,906.	5,906.		
Total	<u>\$ 5,931.</u>	<u>\$ 5,931.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Cash Grants and Allocations

Class of Activity:

Donee's Name:

Donee's Address:

SARASOTA OPERA ASSOC.

61 N. PINEAPPLE

SARASOTA,, FL 34236

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

\$ 1,500.

Class of Activity:

Donee's Name:

Donee's Address:

CENTER FOR CATHOLIC JEWISH STUDIES

P.O. BOX 6665

SAINT LEO, FL 33574

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

1,000.

Statement 4 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Class of Activity:

Donee's Name:

Donee's Address:

TEMPLE BETH ISRAEL

567 BAY ISLES ROAD

LONGBOAT KEY, FL 34228

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

\$ 820.

Class of Activity:

Donee's Name:

Donee's Address:

MARCH OF DIMES

BOX 8972

TOPEKA, KA 66608

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

200.

Class of Activity:

Donee's Name:

Donee's Address:

EPILEPSY FOUNDATION

P O BOX 96546

WASHINGTON, DC 20077

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

100.

Class of Activity:

Donee's Name:

Donee's Address:

JEWISH FAMILY & CHILDREN'S SERVICES

2688 FRUITVILLE ROAD

SARASOTA, FL 34237

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

1,000.

Class of Activity:

Donee's Name:

Donee's Address:

JEWISH UNITED FUND/ CHICAGO

30 S. WELLS ST.

CHICAGO, IL 60606

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

500.

Class of Activity:

Donee's Name:

Donee's Address:

ISRAEL CHILDREN'S CENTERS

3275 W. HILLSBORO BLVD.

DEERFIELD BEACH, FL 33442

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

1,000.

Class of Activity:

Donee's Name:

Donee's Address:

SHRINERS HOSPITAL FOR CHILDREN

12502 USF PINE DRIVE

TAMPA, FL 33612

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

250.

Class of Activity:

IRVING & MARILYN L. NAIDITCH FAMILY
FOUNDATION

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Statement 4 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Donee's Name:	REEVE-IRVINE RESEARCH CENTER	
Donee's Address:	2111 GILLESPIE NEURO SCIENCE FACIL.	
	IRVINE, CA 92697	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		\$ 750.
Class of Activity:		
Donee's Name:	AMERICAN TECHNION SOCIETY	
Donee's Address:	7251 W. PALMETTO PK. RD., STE. 201	
	BOCA RATON, FL 33433	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		3,000.
Class of Activity:		
Donee's Name:	ISRAEL GUIDE DOG CENTER FOR THE BLIND	
Donee's Address:	732 S. SETTLERS CIRCLE	
	WARRINGTON, PA 18976	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		200.
Class of Activity:		
Donee's Name:	ST. JUDE HOSPITAL FOR CHILDREN	
Donee's Address:	501 ST. JUDE PLACE	
	MEMPHIS, TN 38105	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		250.
Class of Activity:		
Donee's Name:	AMERICAN JEW COM	
Donee's Address:	1650 MAIN ST.	
	SARASOTA, FL 34237	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		2,320.
Class of Activity:		
Donee's Name:	GWIZ MUSEUM	
Donee's Address:	1001 BLVD. OF THE ARTS	
	SARASOTA, FL 34236	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		6,600.
Class of Activity:		
Donee's Name:	PLANNED PARENTHOOD	
Donee's Address:	736 CENTRALL AVE.	
	SARASOTA, FL	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		840.
Class of Activity:		
Donee's Name:	SARASOTA ORCHESTRA	

IRVING & MARILYN L. NAIDITCH FAMILY
FOUNDATION

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Statement 4 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Donee's Address:	709 N. TAMIAMI TRAIL SARASOTA, FL 34237	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		\$ 5,000.
Class of Activity:		
Donee's Name:	DOCTORS WITHOUT BORDERS	
Donee's Address:	P O BOX 5022 HAGERSTOWN, MD 21741	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		200.
Class of Activity:		
Donee's Name:	MISERICORDIA HOMES	
Donee's Address:	6300 N. RIDGE CHICAGO, IL 60660	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		200.
Class of Activity:		
Donee's Name:	LARABIDA CHILDREN'S HOSP.	
Donee's Address:	EAST 65TH ST. AT LAKE MICHIGAN CHICAGO, IL 60649	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		100.
Class of Activity:		
Donee's Name:	RELIGIOUS ACTION CTR. REFORM JUDAISM	
Donee's Address:	2027 MASSACHUSETTS AVE. NW WASHINGTON, DC 20036	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		250.
Class of Activity:		
Donee's Name:	DESIGNING WOMEN	
Donee's Address:	1226 N. TAMIAMI RD. SARASOTA, FL 34236	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		850.
Class of Activity:		
Donee's Name:	TEMPLE CONG. B'NAI JEDUAH	
Donee's Address:	12320 NAIL AVE. OVERLAND PARK, KS 66209	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		100.
Class of Activity:		
Donee's Name:	UNITED NEGRO COLLEGE FUND	
Donee's Address:	1080 WOODCOCK RD	

Statement 4 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Relationship of Donee:	ORLANDO, FL 32803	
Organizational Status of Donee:		
Amount Given:		\$ 100.
Class of Activity:		
Donee's Name:	CATHOLIC CHARITIES	
Donee's Address:	4930 FRUITVILLE RD SARASOTA, FL 34232	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		850.
Class of Activity:		
Donee's Name:	JEWISH NATIONAL FUND	
Donee's Address:	4625 E. BAY DR. CLEARWATER, FL 33664	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		820.
Class of Activity:		
Donee's Name:	BET SHALOM CONG.	
Donee's Address:	13513 ORCHARD ROAD MINNETONKA, MN 55305	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		500.
Class of Activity:		
Donee's Name:	BOYS & GIRLS CLUBS/SARASOTA	
Donee's Address:	P O BOX 4068 SARASOTA, FL 34230	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		5,500.
Class of Activity:		
Donee's Name:	SENIOR FRIENDSHIP CTRS	
Donee's Address:	1888 BROTHER GEENEN WAY SARASOTA, FL 34237	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		125.
Class of Activity:		
Donee's Name:	NAVY LEAGUE-SARASOTA	
Donee's Address:	10571 OLD GROVE CTR BRADENTON, FL 34212	
Relationship of Donee:		
Organizational Status of Donee:		
Amount Given:		250.
Class of Activity:		
Donee's Name:	EMERGENCY FUND/CHICAGO	
Donee's Address:	651 W. WASHINGTON CHICAGO, IL 60661	

Statement 4 (continued)
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Relationship of Donee:
Organizational Status of Donee:
Amount Given: \$ 500.

Class of Activity:
Donee's Name: AMER. JEW. COM.
Donee's Address: 1650 MAIN ST
SARASOTA, FL 34236

Relationship of Donee:
Organizational Status of Donee:
Amount Given: 1,000.

Class of Activity:
Donee's Name: JEW FAM & CHILD SVC
Donee's Address: 2688 FRUITVILLE RD
SARASOTA, FL 34237

Relationship of Donee:
Organizational Status of Donee:
Amount Given: 5,000.

Class of Activity:
Donee's Name: WEST COAST BLACK THEATRE TROUPE
Donee's Address: BOX 1086
SARASOTA, FL 34237

Relationship of Donee:
Organizational Status of Donee:
Amount Given: 2,500.

Class of Activity:
Donee's Name: AMER INTERFAITH INST
Donee's Address: 321 CHESTNUT ST
PHILADELPHIA, PA 19106

Relationship of Donee:
Organizational Status of Donee:
Amount Given: 250.

Class of Activity:
Donee's Name: OHIO STATE UNIV DEV FUND
Donee's Address: 1645 NELL AVE
COLUMBUS, OH 43210

Relationship of Donee:
Organizational Status of Donee:
Amount Given: 1,000.

Total \$ 45,425.

Statement 5
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
200 ABBOTT LABS	Cost	\$ 10,080.	\$ 9,582.
400 ANNALY CAPITAL MANAGEMENT INC	Cost	6,946.	7,168.
800 APOLLO INVESTMENTS CORP	Cost	7,674.	8,856.
200 AUTOMATIC DATA PROCESSING INC	Cost	8,086.	9,256.
100 BOEING CO	Cost	6,639.	6,526.
250 BRISTOL-MYERS SQUIBB	Cost	6,560.	6,620.
200 CONOCOPHILLIPS CORP	Cost	11,034.	13,620.
400 HOSPITALITY PROPERTIES TRUST	Cost	8,110.	9,216.
500 HUDSON CITY BANCORP INC	Cost	5,860.	6,370.
500 INTEL CORP	Cost	9,870.	10,515.
300 MICROCHIP TECHNOLOGY INC	Cost	8,371.	10,263.
450 NEW YORK COMMUNITY BANCORP	Cost	7,138.	8,483.
300 NYSE EURONEXT	Cost	8,818.	8,994.
500 RPM INTERNATIONAL INC	Cost	8,800.	11,050.
400 TAL INTERNATIONAL GROUP INC	Cost	9,670.	12,348.
250 VERIZON COMMUNICATIONS	Cost	7,478.	8,945.
290 AMEX SPDR ENERGY SELECT INDEX	Cost	14,930.	19,792.
943 AMEX SPDR UTILITIES SELECT INDEX	Cost	29,083.	29,554.
200 CURRENCY SH CAN DOL TR	Cost	19,370.	19,908.
338 CURRENCY SHARES AUS DOLLAR TRUST	Cost	30,207.	34,699.
712 ISHARES BARCLAYS 1-3 YR TRS BD	Cost	60,046.	59,794.
200 ISHARES IBOX HI YIELD CAP BOND	Cost	17,462.	18,058.
571 ISHARES BARCLAYS 1-3 YEAR CREDIT BD	Cost	60,079.	59,544.
224 ISHARES MSCI BRAZIL IND FD	Cost	15,246.	17,338.
300 ISHARES MSCI CANADA	Cost	8,941.	9,300.
294 MARKET VVECTORS BRAZIL SMALL CAP ETF	Cost	15,242.	16,958.
1,201 VANFUARD TOTAL BOND MARKET FUND	Cost	99,523.	96,404.
200 VANGUARD HEALTH CARE INDEX	Cost	11,074.	11,250.
300 VANGUARD INFO TECH INDEX	Cost	14,920.	18,456.
741 VANGUARD INTERMEDIATE TERM CORP BOND	Cost	60,081.	58,305.
1,395 VANGUARD EXTENDED MARKET ETF S&P	Cost	60,064.	75,902.
727 VANGUARD FUNDS INTL EQUITY INDEX	Cost	30,028.	34,700.
1,000 VANGUARD SPEIALIZED PORTFOL DIVID	Cost	45,457.	52,630.
Total		\$ 722,887.	\$ 780,404.