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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation JOHN & LINDA ANDERSON CHARITABLE FOUNDATION		A Employer identification number 36-4332910
Number and street (or P.O. box number if mail is not delivered to street address) 330 SPRING CREEK ROAD	Room/suite	B Telephone number 815-637-7619
City or town, state, and ZIP code ROCKFORD, IL 61107		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 6,057,104. (Part I, column (d) must be on cash basis.)	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		29,765.	29,765.		STATEMENT 1
4 Dividends and interest from securities		4,504.	4,504.		STATEMENT 2
5a Gross rents		5.	5.		STATEMENT 3
b Net rental income or (loss)		5.			
6a Net gain or (loss) from sale of assets not on line 10		250,204.			
b Gross sales price for all assets on line 6a		250,204.			
7 Capital gain net income (from Part IV, line 2)			250,204.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less cost of goods sold					
c Gross profit or (loss)					
11 Other income		<35,306.>	<35,307.>		STATEMENT 4
12 Total. Add lines 1 through 11		249,172.	249,171.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		2,680.	0.		0.
c Other professional fees					
17 Interest		6,310.	6,310.		0.
18 Taxes		314.	314.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		28,010.	27,680.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		37,314.	34,304.		0.
25 Contributions, gifts, grants paid		194,594.			194,594.
26 Total expenses and disbursements. Add lines 24 and 25		231,908.	34,304.		194,594.
27 Subtract line 26 from line 12		17,264.			
a Excess of revenue over expenses and disbursements		17,264.			
b Net investment income (if negative, enter -0-)			214,867.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	30,593.	17,361.	17,361.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶	19.		
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	STMT 8	5,628,917.	5,659,432.	6,039,743.
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)		5,659,529.	5,676,793.	6,057,104.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	5,659,529.	5,676,793.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	5,659,529.	5,676,793.		
31 Total liabilities and net assets/fund balances		5,659,529.	5,676,793.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,659,529.
2 Enter amount from Part I, line 27a	2	17,264.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,676,793.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,676,793.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 250,204.			250,204.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			250,204.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	250,204.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	218,314.	5,539,166.	.039413
2008	137,592.	6,181,746.	.022258
2007	174,500.	5,718,022.	.030518
2006	184,976.	3,735,129.	.049523
2005	245,891.	807,413.	.304542

2 Total of line 1, column (d)	2	.446254
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.089251
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	5,622,626.
5 Multiply line 4 by line 3	5	501,825.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,149.
7 Add lines 5 and 6	7	503,974.
8 Enter qualifying distributions from Part XII, line 4	8	194,594.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	4,297.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		3	4,297.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		5	4,297.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a 640.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 6,500.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	7,140.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	93.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	2,750.
11 Enter the amount of line 10 to be Credited to 2011 estimated tax	2,750. Refunded	11	0.

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1b		
c Did the foundation file Form 1120-POL for this year?		X
1c		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
2		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
3		
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4a		
b If "Yes," has it filed a tax return on Form 990-T for this year?		
4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
5		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
6		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
7		
8a Enter the states to which the foundation reports or with which it is registered (see instructions)		
IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
8b		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
9		
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
10		

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► DUANE R. BACH Telephone no ► 815-637-7627 Located at ► 330 SPRING CREEK ROAD, ROCKFORD, IL ZIP+4 ► 61107			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA ANDERSON 330 SPRING CREEK ROAD ROCKFORD, IL 61107	PRESIDENT & DIRECTOR 0.00	0.	0.	0.
JOHN R. ANDERSON 330 SPRING CREEK ROAD ROCKFORD, IL 61107	VICE PRES, SECRETARY & DIR 0.00	0.	0.	0.
DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107	TREASURER & DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE PART XV-3A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	583,717.
b	Average of monthly cash balances	1b	44,440.
c	Fair market value of all other assets	1c	5,080,093.
d	Total (add lines 1a, b, and c)	1d	5,708,250.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,708,250.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	85,624.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,622,626.
6	Minimum investment return. Enter 5% of line 5	6	281,131.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	281,131.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	4,297.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,297.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	276,834.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	276,834.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	276,834.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	194,594.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	194,594.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	194,594.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				276,834.
2 Undistributed income, if any, as of the end of 2010			0.	
a Enter amount for 2009 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				91,775.
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	91,775.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$				194,594.
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount	0.			194,594.
e Remaining amount distributed out of corpus	82,240.			82,240.
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,535.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	9,535.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b 85% of line 2a**

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities**

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon.

- a "Assets" alternative test - enter
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c. "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

[illegible]

Part XV		Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)
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1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JOHN R. ANDERSON

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed**

- b The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

N/A

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	SHORT-TERM GAIN THROUGH ANDERSON FUND LLC K-1	P	VARIOUS	VARIOUS
b	LONG-TERM GAIN THROUGH ANDERSON FUND LLC K-1	P	VARIOUS	VARIOUS
c	SECTION 1231 GAIN THROUGH ANDERSON FUND LLC K-1	P	VARIOUS	VARIOUS
d	SECTION 1256 GAIN THROUGH ANDERSON FUND LLC K-1	P	VARIOUS	VARIOUS
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 171,053.			171,053.
b 78,527.			78,527.
c 623.			623.
d 1.			1.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			171,053.
b			78,527.
c			623.
d			1.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	250,204.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ANDERSON FUND LLC	16,279.
INTEREST ON ADVANCES TO ANDERSON FUND LLC	13,479.
WELLS FARGO ADVISORS A/C# 5173-5446	7.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	29,765.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ANDERSON FUND LLC	4,347.	0.	4,347.
WELLS FARGO ADVISORS A/C# 5173-5446	157.	0.	157.
TOTAL TO FM 990-PF, PART I, LN 4	4,504.	0.	4,504.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
ANDERSON FUND LLC	1	5.
TOTAL TO FORM 990-PF, PART I, LINE 5A		5.

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME	10.	10.	
ORDINARY BUSINESS INCOME/(LOSS)	<34,972.>	<34,972.>	
OTHER INVESTMENT INCOME/(LOSS)	<345.>	<345.>	
TAX-EXEMPT INTEREST	1.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<35,306.>	<35,307.>	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	2,680.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,680.	0.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	314.	314.		0.
TO FORM 990-PF, PG 1, LN 18	314.	314.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ILLINOIS ANNUAL FILING FEE	25.	0.		0.
PORTFOLIO DEDUCTIONS	18,259.	18,259.		0.
NONDEDUCTIBLE EXPENSES	305.	0.		0.
SECTION 59(E)(2) EXPENSES	57.	57.		0.
OTHER INVESTMENT DEDUCTIONS	9,364.	9,364.		0.
TO FORM 990-PF, PG 1, LN 23	28,010.	27,680.		0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	0.	0.
ANDERSON FUND LLC	COST	5,659,432.	6,039,743.
TOTAL TO FORM 990-PF, PART II, LINE 13		5,659,432.	6,039,743.

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT	9
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALZHEIMER'S ASSOCIATION ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	1,000.
ANDERSON JAPANESE GARDENS ROCKFORD, IL	NONE RECREATION & EDUCATION	PUBLIC	400.
INTERNATIONAL JUSTICE MISSION WASHINGTON, DC	NONE SOCIAL WELFARE	PUBLIC	1,000.
ROCKFORD DANCE COMPANY ROCKFORD, IL	NONE EDUCATION	PUBLIC	4,000.
AUORORA UNIVERSITY AURORA, IL	NONE EDUCATION	PUBLIC	6,000.
BETHESDA COVENANT CHURCH ROCKFORD, IL	NONE RELIGIOUS	PUBLIC	200.

BLACK POINT HISTORICAL PRESERVE LAKE GENEVA, WI	NONE HISTORICAL	PUBLIC	1,000.
KANTOREI ROCKFORD, IL	NONE PERFORMING ARTS	PUBLIC	1,600.
BURPEE MUSEUM OF NATURAL HISTORY ROCKFORD, IL	NONE EDUCATION	PUBLIC	1,000.
C.A.S.A. ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	2,000.
CALVARY COMMUNITY CHURCH ROCKFORD, IL	NONE RELIGIOUS	PUBLIC	9,650.
RAMM ROCKFORD, IL	NONE EDUCATION	PUBLIC	400.
CHILDREN'S HOME & AID SOCIETY OF ILLINOIS CHICAGO, IL	NONE SOCIAL WELFARE	PUBLIC	2,000.
CHRISTIAN ASSOCIATION INTL WESTLAKE, OH	NONE SOCIAL WELFARE	PUBLIC	200.
CHURCH DOCTOR MINISTRIES CORUNNA, IN	NONE RELIGIOUS	PUBLIC	2,000.
CIRCLE OF LOVE FOUNDATION ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	1,000.

CRUSADERS HEALTH FOUNDATION ROCKFORD, IL	NONE MEDICAL	PUBLIC	2,500.
ALIGNMENT ROCKFORD NFP ROCKFORD, IL	NONE EDUCATION	PUBLIC	17,000.
AMERICAN LUNG ASSOCIATION ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	400.
FREEDOM ALLIANCE DULLES, VA	NONE SOCIAL WELFARE	PUBLIC	2,000.
FRIENDS OF KISHWAUKETOE WILLIAMS BAY, WI	NONE CONSERVATION	PUBLIC	2,000.
GENEVA LAKES CONSERVANCY LAKE GENEVA, WI	NONE CONSERVATION	PUBLIC	6,150.
ROCK VALLEY COLLEGE FOUNDATION ROCKFORD, IL	NONE EDUCATION	PUBLIC	200.
MPD FOUNDATION CHICAGO, IL	NONE MEDICAL	PUBLIC	100.
ILLINOIS FAMILY INSTITUTE CAROL STREAM, IL	NONE SOCIAL WELFARE	PUBLIC	500.
GIRL SCOUTS OF NORTHERN ILLINOIS ROCKFORD, IL	NONE SOCIAL WELFARE - YOUTH	PUBLIC	1,260.

ROSECRANCE FOUNDATION ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	500.
KEEP NORTHERN ILLINOIS BEAUTIFUL ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	2,000.
UNITED WAY OF ROCK RIVER VALLEY ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	500.
CENTER FOR SIGHT AND HEARING ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	200.
PARTNERSHIP FOR CURES CHICAGO, IL	NONE MEDICAL	PUBLIC	2,000.
AMERICAN CANCER SOCIETY ROCKFORD, IL	NONE MEDICAL	PUBLIC	100.
MELD ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	2,000.
MENDELSSOHN PERFORMING ARTS ROCKFORD, IL	NONE PERFORMING ARTS	PUBLIC	2,000.
WATER SAFETY PATROL LAKE GENEVA, WI	NONE SOCIAL WELFARE	PUBLIC	1,195.
NORTHERN ILLINOIS HOSPICE ASSOCIATION ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	300.

NATURAL LAND INSTITUTE ROCKFORD, IL	NONE CONSERVATION	PUBLIC	2,000.
NORTHERN ILLINOIS FOOD BANK ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	1,000.
NEW ZION MISSIONARY BAPTIST CHURCH ROCKFORD, IL	NONE RELIGIOUS	PUBLIC	5,000.
WALWORTH COUNTY FAIR ASSOCIATION ELKHORN, WI	NONE SOCIAL WELFARE	PUBLIC	400.
PILGRIM BAPTIST CHURCH ROCKFORD, IL	NONE RELIGIOUS	PUBLIC	4,200.
PRISON FELLOWSHIP MINISTRIES MERRIFIELD, VA	NONE RELIGIOUS	PUBLIC	500.
PURDUE FOUNDATION WEST LAFAYETTE, IN	NONE EDUCATION	PUBLIC	30,000.
RAMP ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	750.
ST. PAUL EPISCOPAL CHURCH MCHENRY, IL	NONE RELIGIOUS	PUBLIC	200.
ROCK RIVER VALLEY PANTRY ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	2,000.

JOHN & LINDA ANDERSON CHARITABLE FOUNDAT36-4332910

ROCKFORD ART MUSEUM ROCKFORD, IL	NONE EDUCATION	PUBLIC	4,000.
ROCKFORD RESCUE MISSION ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	4,000.
SIERRA CLUB FOUNDATION SAN FRANCISCO, CA	NONE SOCIAL WELFARE	PUBLIC	200.
SALVATION ARMY ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	34,139.
SAMARITAN'S PURSE BOONE, NC	NONE RELIGIOUS	PUBLIC	250.
S.W.A.TEAM RACING INC MUKWONAGO, WI	NONE SOCIAL WELFARE	PUBLIC	200.
LAKE GENEVA UNITED METHODIST CHURCH LAKE GENEVA, WI	NONE RELIGIOUS	PUBLIC	500.
THE FIELD MUSEUM OF NATURAL HISTORY CHICAGO, IL	NONE EDUCATION	PUBLIC	11,000.
THE NATURE CONSERVANCY ARLINGTON, VA	NONE CONSERVATION	PUBLIC	3,000.
UNIVERSITY OF ILLINOIS COLLEGE OF MEDICINE ROCKFORD, IL	NONE MEDICAL	PUBLIC	4,000.

VENTURE INTERNATIONAL HUDSONVILLE, MI	NONE SOCIAL WELFARE	PUBLIC	1,000.
WILLOW CREEK COMMUNITY CHURCH CRYSTAL LAKE, IL	NONE RELIGIOUS	PUBLIC	1,000.
WILDScreen USA WASHINGTON, DC	NONE CONSERVATION	PUBLIC	1,000.
FAITH COMMUNITY CHURCH ROCKFORD, IL	NONE RELIGIOUS	PUBLIC	1,000.
NATIONAL INFANTRY FOUNDATION PAVER PROGRAM COLUMBUS, GA	NONE SOCIAL WELFARE	PUBLIC	1,000.
LIFESCAPE COMMUNITY SERVICES ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	2,000.
ROCKFORD DAY NURSERY ROCKFORD, IL	NONE SOCIAL WELFARE - YOUTH	PUBLIC	1,000.
LITERACY COUNCIL ROCKFORD, IL	NONE EDUCATION	PUBLIC	1,000.
CARPENTER'S PLACE ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	1,000.
PACIFIC WHALE ASSOCIATION FRIDAY HARBOR, WA	NONE CONSERVATION	PUBLIC	100.

JOHN & LINDA ANDERSON CHARITABLE FOUNDAT

36-4332910

ST. JUDE CHILDREN'S RESEARCH HOSPITAL MEMPHIS, TN	NONE MEDICAL	PUBLIC	100.
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FREE SPIRIT MEDIA CHICAGO, IL	NONE EDUCATION	PUBLIC	200.
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ILYA FOUNDATION FONTANA, WI	NONE SOCIAL WELFARE	PUBLIC	500.
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TOTAL TO FORM 990-PF, PART XV, LINE 3A

194,594.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization JOHN & LINDA ANDERSON CHARITABLE FOUNDATION	Employer identification number 36-4332910
	Number, street, and room or suite no. If a P.O. box, see instructions. 330 SPRING CREEK ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ROCKFORD, IL 61107	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

DUANE R. BACH

- The books are in the care of ► **330 SPRING CREEK ROAD - ROCKFORD, IL 61107**
Telephone No. ► **815-637-7627** FAX No. ► **815-637-7629**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2010** or
► ☐ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	7,140.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	640.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	6,500.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Paperwork Reduction Act Notice, see Instructions.**

Form **8868** (Rev. 1-2011)