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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

	endar year 2010, or tax year beginning		, and ending		
G Ch	eck all that applyInitial returnI	nitial Return of a former p		Fin	al return
	Amended return	X Address		change	
THE CO	CHECKER FOLINDAMTON		A	Employer identification nui	mber
	CHESTER FOUNDATION SOUTH STATE STREET #110		_	<u> 36-4149509</u>	
	PAIGN, IL 61820		В	Telephone number (see the	instructions)
	2227		c	217-398-6400 If exemption application is	nonding about here
				1 Foreign organizations, che	_
H	heck type of organization X Section	501(c)(3) exempt private		2 Foreign organizations mee	L
[Section 4947(a)(1) nonexempt charitab		private foundation	here and attach computation	on · ►
	ar market value of all assets at end of year J /	Accounting method X C	ash Accrual E	If private foundation status under section 507(b)(1)(A)	s was terminated
(rom Part II, column (c), line 16)	Other (specify)	 F	If the foundation is in a 60	
► \$		t I, column (d) must be o	n cash basıs)	under section 507(b)(1)(B)), check here
Part	Analysis of Revenue and Expenses (The total of amounts in	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	columns (b), (c), and (d) may not nece	expenses per books	income	ıncome	for charitable purposes
	sarily equal the amounts in column (a)				(cash basis only)
	(see the instructions)) 1 Contributions, gifts, grants, etc, received (att sc	7)	上記録 で数いと Ar	Carrier Brake	State of Control of the State of State
	2 Ck ► X if the foundn is not req to att Sch I				V 39.50000
	3 Interest on savings and temporary				
	cash investments 4 Dividends and interest from securities	12 205	12 205	12 205	
	5a Gross rents	13,205.	13,205	. 13,205.	
	b Net rental income or (loss)	Schliemerie vard ditte	Silver Care College	A STATE OF THE STA	
R	6a Net gain/(loss) from sale of assets not on line 1		4 4 6 6 6 6 6 7 7 7 9		10 m
E S	b Gross sales price for all 157, 943	B. CERROLLE	例。 特别为 父母的复数	2 機能を使けなりを2000	
J Ė	7 Capital gain net income (from Part IV, line 2)	to his water with the	9,108		
p N ∪	8 Net short-term capital gain 9 Income modifications			0.	
∌ É	9 Income modifications 10a Gross sales less returns and	33-67-03 (T. 17.86.4.38) 30.8622.23:1	200 420 420 420 420 420 420 420 420 420	1	
ب	allowances	THE STATE OF THE S			
ដ	b Less Cost of goods sold	· 1000000000000000000000000000000000000		为产品,以中心100mm	7 21 -9 -934.0
)	c Gross profit/(loss) (att sch)		THE MARKET AND	r n	AN ALL MANAGEMENT
]	11 Other income (attach schedule)				
;	12 Total. Add lines 1 through 11	02 212	00 313	12 005	
	13 Compensation of officers, directors, trustees, et	22,313.	22,313	. 13,205.	
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
А	16a Legal fees (attach schedule)				
D M	b Accounting fees (attach sch). SEE ST	1,960.			
Ň	c Other prof fees (attach sch)				
O Î P S E T	17 Interest	450	·	<u> </u>	
RR	18 Taxes (attach schedule)(see instr.) SEE STM 19 Depreciation (attach	2 450.			-1,
<u> </u>	seh) and depletion				2 2 2
ġR¥	seh) and depletion 20 Decupancy				
A E	21—Travel, conferences, and meetings			ļ	
	22 Printing and Ablications		· · · · · · · · · · · · · · · · · · ·		
18 g	SEE STATEMENT	3 4,778.			
<u>\$</u>	24_Total operating and administrative		-		
Cž.	6 Dexpenses. Add ines 13 through 23	7,188.			
	25 Contributions, gifts, grants paid PART X		n's tax		18,000.
	26 Total expenses and disbursements Add lines 24 and 25	25,188.	0	. 0.	18,000.
	27 Subtract line 26 from line 12:		. Š :		, ,-
	a Excess of revenue over expenses	2 075		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	· 李 李 章 李 章
	and disbursements b Net investment income (if negative, enter -0)	-2,875.	22,313		2 次等分
	C Adjusted net income (if negative, enter -0-)		22,313	13,205.	, %,,,,
	or Paperwork Reduction Act Notice, see	the instructions	<u> </u>	EA0504L 07/23/10	Form 990-PF (2010

Dan		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End e	of year
Fait			(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing	1,177.	989.	989.
	2	Savings and tempor	ary cash investments	197,050.	283,800.	283,800.
	3	Accounts receivable				
		Less allowance for	doubtful accounts			
	4	Pledges receivable	>		naga mentena di mentendebelangan senara da sasara gayan ber	
'		Less allowance for	doubtful accounts			
	5	Grants receivable				
	6	Receivables due from offi disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see the instructions)			
	7	Other notes and loans rec	eivable (attach sch)	<u> </u>	y 1	
S		Less allowance for	doubtful accounts ►			
A S S E T	8	Inventories for sale	or use			
Ť	9	Prepaid expenses a	nd deferred charges.			
S	10 a	Investments – US obligations (attach s	and state government schedule)			
	t	Investments — corporate	stock (attach schedule).	80,844.	66,112.	78,251.
	C	: Investments — corporate	bonds (attach schedule).	128,380.	35,675.	43,086.
	11	Investments – land equipment basis	, buildings, and 	7 " - 500 M		
		Less. accumulated depred (attach schedule)	enation			
	12	Investments - mort	gage loans			
	13	Investments - other	r (attach schedule)			
	14	Land, buildings, and	equipment basis ►	- COMP 15 - 5%	* * 8	1 (18 yet 19), 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
		Less. accumulated depred (attach schedule)	iation •			
			be ►) completed by all filers — so, see page 1, item I)	407,451.	386,576.	406,126.
L	17		nd accrued expenses	18,000.		. 6562200 a 5000 a
A	18	Grants payable				
B	19	Deferred revenue				TOTAL TOTAL
-	20	Loans from officers, direc	ctors, trustees, & other disqualified persons			
Ĩ	21	Mortgages and other note	s payable (attach schedule)			
Ţ	22	Other liabilities (desci	ribe			
E S	23	Total liabilities (add	Llines 17 through 22)	18,000.	0.	
	2.5	Foundations that fo	llow SFAS 117, check here 24 through 26 and lines 30 and 31.	18,000.	0.	
ΝF	24	Unrestricted	ong., 20 2114 111100 00 4114 011			
N F E U T N	25	Temporarily restricte	ed			
D	26	Permanently restrict	ted			
A B S A L A		Foundations that do and complete lines	o not follow SFAS 117, check here 🕒 🛚 🗓 27 through 31.			
EL	27	Capital stock, trust i	principal, or current funds	252,817.	252,817.	The state of the s
SN	28		, or land, building, and equipment fund			1 10
o E	29	·	ulated income, endowment, or other funds	136,634.	133,759.	- [
RS	30	Total net assets or	fund balances (see the instructions)	389,451.	386,576.	1
	31	Total liabilities and (see the instructions	net assets/fund balances	407,451.	386,576.	
Par	<u>t III</u>]	Analysis of Char	iges in Net Assets or Fund Balanc	ces		
1	Total	l net assets or fund b	alances at beginning of year - Part II, coli	umn (a), line 30 (must ag	gree with	
	end-	of-year figure reporte	d on prior year's return)	, ,	1_1_	389,451.
		r amount from Part I,			2	-2,875.
3		increases not included in l	ine 2 (Itemize)		3	222
		lines 1, 2, and 3	(damina)		4	386,576.
		ases not included in line 2			5	206 576
6	rota	i net assets or fund b	alances at end of year (line 4 minus line 5	o) — Part II, column (b), I	ine 30 6	386,576.

•	(a) List and describe	the kind(s) of property sold (e.g., r.e., or common stock, 200 shares ML	eal estate,	(b) How acc		(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
				D — Dona	ition	VADTOUG	IVA D TOUG
	SEE ATTACHED DETAIL 1000 BP PLC ADR - SI			P P		VARIOUS 8/09/10	VARIOUS 6/11/10
	VARIOUS MERGER GAIN			P		VARIOUS	VARIOUS
	SEE ATTACHED DETAIL	<u> </u>		P		12/01/09	11/17/10
<u>e</u>		DHORT THAT	,- <u>-</u> -		-	12/01/05	11/1//10
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bar plus expense of sa		·	(h) Gaın or (e) plus (f) m	
a	122,923.		10	7,219.			15,704.
b	34,401.		4	1,408.			-7,007.
<u> </u>	239.						239.
d	380.			208.			172.
е	Canadah sahi faransah sharr	and the second by	. No. for adoles as 10/21/0				
	(i) Fair Market Value as of 12/31/69	ng gain in column (h) and owned by (j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a) (I)		l) Gains (Colu ain minus column (k an -0-) or Losses (fr	(), but not less
——			 				15,704.
b							-7,007.
С							239.
d							172.
e							
	Capital gain net income or (net		enter in Part I, line 7 ter -0- in Part I, line 7	-	2		9,108.
3	Net short-term capital gain or (loss) as defined in sections 1222(5)	and (6)				
	If gain, also enter in Part I, line in Part I, line 8	8, column (c) (see the instructions	If (loss), enter -0-	-	3		-6,835.
Par		Section 4940(e) for Reduce	d Tax on Net Investm	ent Inco			-0,033.
If sed	tion 4940(d)(2) applies, leave the	e foundations subject to the section	4940(a) tax on het investin	ent income	;)		
Was If 'Ye	tion 4940(d)(2) applies, leave the the foundation liable for the secs, the foundation does not qual	nis part blank tion 4942 tax on the distributable ar ify under section 4940(e) Do not co	nount of any year in the bas mplete this part	se period?		Yes	X No
Was If 'Ye	tion 4940(d)(2) applies, leave the foundation liable for the secs, the foundation does not qual Enter the appropriate amount in	nis part blank tion 4942 tax on the distributable ar ify under section 4940(e) Do not co n each column for each year, see th	nount of any year in the bas mplete this part le instructions before makin	se period?			X No
Was If 'Ye	tion 4940(d)(2) applies, leave the the foundation liable for the secs, the foundation does not qual	nis part blank tion 4942 tax on the distributable ar ify under section 4940(e) Do not co	nount of any year in the bas mplete this part	se period? ig any entr	ies	Yes (d) Distribution Jumn (b) divided	n ratio
Was If 'Ye	tion 4940(d)(2) applies, leave the foundation liable for the secs, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year	nis part blank tion 4942 tax on the distributable ar ify under section 4940(e) Do not con each column for each year, see the	nount of any year in the bas mplete this part le instructions before makin (c) Net value of noncharitable-use as	se period? ig any entr	ies	(d) Distribution	n ratio
Was If 'Ye	tion 4940(d)(2) applies, leave the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	nis part blank tion 4942 tax on the distributable ar ify under section 4940(e) Do not content to be a column for each year, see the column for each year and the column for each year are the column for each year are the column for each year are the column for each year, see the column for each year.	mount of any year in the bas mplete this part le instructions before makin (c) Net value of noncharitable-use as	se period? g any entr	ies	(d) Distribution	n ratio by column (c))
Was If 'Ye	tion 4940(d)(2) applies, leave the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009	tion 4942 tax on the distributable ar ify under section 4940(e) Do not con each column for each year, see the (b) Adjusted qualifying distributions 17,707. 18,000.	nount of any year in the bas mplete this part le instructions before makin (c) Net value of noncharitable-use as 36 39	se period? g any entr sets 3,967. 2,031. 3,044.	ies	(d) Distribution	0.048650 0.045915 0.048252
Was If 'Ye	tion 4940(d)(2) applies, leave the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006	tion 4942 tax on the distributable are ify under section 4940(e). Do not come each column for each year, see the half of the column for each year. See the half of the column for each year. See the half of the column for each year. See the half of the column for each year, see the half of the column for each year, see the half of the column for each year. See the half of the column for each year. See the half of the column for each year. See the column for each year. See the column for each year. See the half of the column for each year. See the column for each year. See the column for each year. See the column for each year, yea	nount of any year in the bas implete this part le instructions before makin (c) Net value of noncharitable-use as 36 39 37	se period? g any entr sets 3,967. 2,031. 3,044. 0,417.	ies	(d) Distribution	0.048650 0.048915 0.048252 0.048594
Was If 'Ye	tion 4940(d)(2) applies, leave the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2009 2008 2007	tion 4942 tax on the distributable ar ify under section 4940(e) Do not con each column for each year, see the (b) Adjusted qualifying distributions 17,707. 18,000.	nount of any year in the bas implete this part le instructions before makin (c) Net value of noncharitable-use as 36 39 37	se period? g any entr sets 3,967. 2,031. 3,044.	ies	(d) Distribution	0.048650 0.045915 0.048252
Was If 'Ye	tion 4940(d)(2) applies, leave the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006	tion 4942 tax on the distributable are ify under section 4940(e). Do not come each column for each year, see the half of the column for each year. See the half of the column for each year. See the half of the column for each year. See the half of the column for each year, see the half of the column for each year, see the half of the column for each year. See the half of the column for each year. See the half of the column for each year. See the column for each year. See the column for each year. See the half of the column for each year. See the column for each year. See the column for each year. See the column for each year, yea	nount of any year in the bas implete this part le instructions before makin (c) Net value of noncharitable-use as 36 39 37	se period? g any entr sets 3,967. 2,031. 3,044. 0,417.	ies	(d) Distribution	0.048650 0.048915 0.048252 0.048594
Was If 'Ye 1	the foundation liable for the sec s,' the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for the	tion 4942 tax on the distributable are ify under section 4940(e). Do not come each column for each year, see the half of the column for each year. See the half of the column for each year. See the half of the column for each year. See the half of the column for each year, see the half of the column for each year, see the half of the column for each year. See the half of the column for each year. See the half of the column for each year. See the column for each year. See the column for each year. See the half of the column for each year. See the column for each year. See the column for each year. See the column for each year, yea	nount of any year in the bas mplete this part le instructions before makin (c) Net value of noncharitable-use as 36 39 37 37	se period? g any entr sets 3,967. 2,031. 3,044. 0,417. 2,650.	res (colu	(d) Distribution	0.048650 0.048591 0.048594 0.055450
Was If 'Ye 1	the foundation liable for the secs, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for the number of years the secondary in the second	tion 4942 tax on the distributable are ify under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions. 17,707. 18,000. 18,000. 19,000.	nount of any year in the basemplete this part ie instructions before making (c) Net value of noncharitable-use as 36 39 37 37 34 otal on line 2 by 5, or by the 5 years	se period? g any entr sets 3,967. 2,031. 3,044. 0,417. 2,650.	(colu	(d) Distribution	0.048650 0.048650 0.045915 0.048252 0.048594 0.055450
Was If 'Ye 1 2 3	the foundation liable for the secs, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for the number of years the secondary in the second	tion 4942 tax on the distributable are ify under section 4940(e). Do not come each column for each year, see the has been in existence if less than the following distributions. 17,707. 18,000. 18,000.	nount of any year in the basemplete this part ie instructions before making (c) Net value of noncharitable-use as 36 39 37 37 34 otal on line 2 by 5, or by the 5 years	se period? g any entr sets 3,967. 2,031. 3,044. 0,417. 2,650.	(colu	(d) Distribution	0.048650 0.048650 0.045915 0.048252 0.048594 0.055450 0.246861 0.049372
Was If 'Ye 1 2 3	the foundation liable for the secs, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	tion 4942 tax on the distributable are ify under section 4940(e). Do not content acts to a section 4940(e). Do not	nount of any year in the basemplete this part ie instructions before making (c) Net value of noncharitable-use as 36 39 37 37 34 otal on line 2 by 5, or by the 5 years	se period? g any entr sets 3,967. 2,031. 3,044. 0,417. 2,650.	(colu	(d) Distribution	0.048650 0.048915 0.048594 0.055450 0.246861 0.049372 396,001.
Was If 'Ye 1 2 3 4 5 5	tion 4940(d)(2) applies, leave the foundation liable for the secs, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for the number of years the foundation. Enter the net value of noncharical Multiply line 4 by line 3	tion 4942 tax on the distributable are ify under section 4940(e). Do not content acts to a section 4940(e). Do not	nount of any year in the basemplete this part ie instructions before making (c) Net value of noncharitable-use as 36 39 37 37 34 otal on line 2 by 5, or by the 5 years	se period? g any entr sets 3,967. 2,031. 3,044. 0,417. 2,650.	2 3 4 5	(d) Distribution	0.048650 0.048650 0.045915 0.048252 0.048594 0.055450 0.246861 0.049372 396,001.
Was If 'Ye 1 2 3 4 5 6	the foundation liable for the secs, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for the number of years the foundation enter the net value of noncharical fields. The column is the foundation of the foundation of the number of years the foundation enter the net value of noncharical fields. Enter 1% of net investment income in the foundation of the	his part blank tion 4942 tax on the distributable are ify under section 4940(e). Do not conceach column for each year, see the (b) Adjusted qualifying distributions 17,707. 18,000. 18,000. 19,000. 19,000. e 5-year base period — divide the to has been in existence if less than table-use assets for 2010 from Part ome (1% of Part I, line 27b)	nount of any year in the basemplete this part ie instructions before making (c) Net value of noncharitable-use as 36 39 37 37 34 otal on line 2 by 5, or by the 5 years	se period? g any entr sets 3,967. 2,031. 3,044. 0,417. 2,650.	2 3 4 5 6	(d) Distribution	0.048650 0.048650 0.045915 0.048252 0.048594 0.055450 0.246861 0.049372 396,001. 19,551.

1 a	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	2. A.s.	res	NO
. •	participate or intervene in any political campaign?	1 a		X
ł	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		Х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			\$ *
	Did the foundation file Form 1120-POL for this year?	1 c		X
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers • \$0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
2	If 'Yes,' attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	***	* 1 -	
3	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		Х
4 8	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
ŧ	o If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T	, 3 , 3 , 3	- 65	277
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	****		13
	By language in the governing instrument, or	, 3 ,		
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х	
8	Enter the states to which the foundation reports or with which it is registered (see the instructions) IL	***		4
ł	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8b	X	
		55		_
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names	10		v

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Form 990-PF (2010)

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	1 990-PF (2010) WESTCHESTER FOUNDATION 1.VII-A Statements Regarding Activities (Continued)	36-4	114950	9	P	'age 5
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption		ion?	13	X	
14	Website address ► WWW.WESTCHESTER-GROUP.COM/FOUND The books are in care of ► MURRAY WISE Telephone	e no 🟲		8-6	400	
15	Located at > 1605 SOUTH STATE STREET, STE 110 CHAMPAIGN I ZIP + 4 > Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here			N/A		
16	and enter the amount of tax-exempt interest received or accrued during the year. At any time during calendar year 2010, did the foundation have an interest in or a signature or other abank, securities, or other financial account in a foreign country?	L	vera		Yes	N/A No
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the n			16		X
Dair	foreign country ► t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			F, - 4		
Far	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			7, 1	Yes	No
1:	During the year did the foundation (either directly or indirectly)			(°)	162	NO :
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	XNo	Table 1	`	, ,
-	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	X No			ا نَمْ يَا
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes Yes	X No X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo			
ŀ	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction organizations relying on a current notice regarding disaster assistance check here	ons) [?] ►	П	1b	N	/A
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2010?	,]	1 c	<u>N</u>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				W. W.	19 17 18 18 18 18 18 18 18 18 18 18 18 18 18
á	a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If 'Yes,' list the years ▶ 20_ , 20_ , 20_ , 20	Yes	XNo		` &	3 % - 1
ł	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 all years listed, answer 'No' and attach statement — see the instructions.)			2b	NI	/ _A :
C	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years 20, 20, 20, 20	here		*, *, *, *,	11	- 11
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No		3	
I	of If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010).	ı ed		3b	N	/A
4 8	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?			4b		χ
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Part VII-B Statements Regarding Activiti		<u>ı 4720 May Be Req</u> ı	uired (continued)	
5a During the year did the foundation pay or incu	•		— =	
(1) Carry on propaganda, or otherwise attempt	it to influence legislatio	n (section 4945(e))?	Yes X	No .
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registra	ation drive?		Yes X	No
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, oi 4940(d)(2)? (see instri	rganization described uctions)	Yes X	No
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No l
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the except ding disaster assistance	lions	5b N/A
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ □	1
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No
If 'Yes,' attach the statement required by Regu	ulations section 53 494	5-5(d)		一 一 一
6a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premiums	Yes X	No S
b Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal bene	fit contract?	6b X
If 'Yes' to 6b, file Form 8870				No S
7a At any time during the tax year, was the found b If yes, did the foundation receive any proceed				
Part VIII. Information About Officers, D				I/A 7b
and Contractors	rectors, rrastees,	i oundation manag	jers, riigiliy r alu L	imployees,
1 List all officers, directors, trustees, foundatio	n managers and their	compensation (see inst	ructions).	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 4				
		0.	0.	0.
				1
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1— see ir	structions). If none, e	nter 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE			compensation	
	_			
Total number of other employees paid over \$50,000	1		<u> </u>	
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Form 990-PF (2010) WESTCHESTER FOUNDATION

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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see instructions.)	3	·
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes		414 105
a Average monthly fair market value of securities	1 a	414,127.
b Average of monthly cash balances	1 b	1,874.
c Fair market value of all other assets (see instructions)	1 c	44.6 004
d Total (add lines 1a, b, and c)	1 d	416,001.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) 1e 0.	4	_
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	416,001.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) SEE STATEMENT 5	4	20,000.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	396,001.
6 Minimum investment return. Enter 5% of line 5	6	19,800.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper	ating for	undations
and certain foreign organizations check here ► and do not complete this pa	art.)	
1 Minimum investment return from Part X, line 6	1	19,800.
2a Tax on investment income for 2010 from Part VI, line 5 2a 446.	`	
b Income tax for 2010 (This does not include the tax from Part VI) 2b		
c Add lines 2a and 2b	2 c	446.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	19,354.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	19,354.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	19,354.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	18,000.
b Program-related investments - total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	18,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	·
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,000.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether qualifies for the section 4940(e) reduction of tax in those years	r the four	ndation
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Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2010 from Part XI. Inter 7 to 1 to 1 to 1 to 2009 only a Enter amount for 2009 only b 1 total far pror years 20 2 20 20 3 5 toses deribitions carryour, if any, to 2010 a From 2006 From 2006 From 2007 dif rom 2008 e From 2009 1 Total of lines 3a through e 0. Cashing distributions for 2010 from Part XII, line 4 * \$ 18,000.0 a Applied to 2009, but not more than time 2 a 2 1,104. Dependent of 2009 but not more than time 2 a 2 1,104. Dependent of 2009 but not more than time 2 a 2 1,104. Dependent of 2009 but not more than time 2 a 2 1,104. Dependent of 2009 but not more than time 2 a 2 1,104. Dependent of 2009 but not more than time 2 a 2 1,104. Dependent of 2009 but not more of pror years (Election required — see instructions) 4 Applied to 2009 but not more of pror years (Election required — see instructions) 5 bress destributions carryous applied amount e Remaining amount distributed out of corpus (Election required — see instructions) 0 . dependent of 2009 but not more of 2009 but not not not not not not not not not no		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
2. Undestributed mores, if any, as of the end d 2004 a Enter amount for 2009 only b Total for prior years 20 20 20 3. Excess distributions carryover, if any, to 2010 a From 2005 b From 2006 c From 2007 d From 2006 c From 2009 f Total of lines 3a through e 4. Qualifying distributions for 2010 from Part XII, line 4 + \$ 18,000. a Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a c Election required - see instructions; C Treated as distributions out of cropus (Election required - see instructions) C Treated as distributions and of cropus Excess distributions carryover applied to 2010 d (if an amount appears in column (a), the same amount most be shown in column (a), the same amount most be shown in column (a) for finicated belrow. a Corpus Add lines 3, 4c, and 4c, Subtract line 5 b Prior years' undistribution carryowe applied to 200 C Enter the mount of prior years' undistribute ad morne for which a notice of deficiency di 942(a) list has been previously assessed d Subtract line 6c from line 6b. Toxable almount - see instructions d Line from line 1. This amount must be distributed income for 2000. Subtract lines d 4 and 5 from line 1. This amount must be distributed in 2011 7. Amounts treated as distributions out of corpus to salsky requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 0. 8. Excess from 2007 6. Excess from 2009 6. Excess from 2007 6. Excess from 2009					19,354.
b Total for prior years 20 _ 20 _ 20 _ 30 3 Excess distributions carryover, if any, to 2010 a From 2005 b From 2006 c From 2007 d From 2009 f Total of lines 3a through e	2 Undistributed income, if any, as of the end of 2010			1,104.	2373311
3 Excess distributions carryover, if any, to 2010 a From 2006 6 From 2008 6 From 2008 6 From 2008 6 From 2009 7 Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4 + \$ 18, 000. a Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009 of the seem instructions) d Applied to 2010 distributated income of prior years (Election required — see mistructions) d Applied to 2010 distributation soul of corpus 5 Excess distributions carryover than 16, the 30 through the 2010 distributation and the seem and	b Total for prior years 20 , 20 , 20	***	0.		
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d From 2008 e From 2009 f Total of lines 3a through e 4. Qualifying distributions for 2010 from Part XII, line 4 + \$ 18,000. a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus for a mount appears in column (a), the same amount must be shown in column (a)) 6. Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e, Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which the section 4942(a) lax has been previously assessed of Subtract line 6c from line 15 Taxable amount — see instructions f Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 f Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1700(1)(15) or 4942(a)(3) (see instructions) g Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions) g Excess of som 2006 b Excess from 2007 c Excess from 2007 c Excess from 2008 d Excess from 2008 d Excess from 2008	b From 2006				
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f Total of lines 3a through e 4. Qualifying distributions for 2010 from Part XII, line 4 P \$ 18,000. a Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus Excess distributions carryower applied to 2010 iff an amount appears in column (a), the same amount must be shown in column (a) the same amount must be shown in column (a) the same amount must be shown in column (a) the same amount of the same amo	d From 2008				
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indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2006 b Excess from 2008 d Excess from 2009 d Excess from 2009	same amount must be shown in column (a))				A STATE OF THE STA
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9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	8 Excess distributions carryover from 2005 not				
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		<u> </u>			
10 Analysis of line 9 a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009	9 Excess distributions carryover to 2011.			ŀ	
a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009		\$27			
b Excess from 2007 c Excess from 2008 d Excess from 2009	_				
c Excess from 2008 d Excess from 2009					
d Excess from 2009					
				-	
	- "				

orm 990-PF (2010) WESTCHESTER FOUND		tions and Dort \	/// A ======= O	36-4149509	
Part XIV Private Operating Foundation 1 a If the foundation has received a ruling or of					N/A
is effective for 2010, enter the date of the	ruling	that it is a private t	operating loundation	I, and the runny	
b Check box to indicate whether the foundat		erating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	42.0000	Prior 3 years	(4) 2007	/ S == 1 . 1
investment return from Part X for each year listed	(a) 2010	(b) 2009	(c) 2008_	(d) 2007	(e) Total
b 85% of line 2a		·			
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					- 11 - 1
a 'Assets' alternative test — enter					
(1) Value of all assets.(2) Value of assets qualifying under			1		
section 4942(j)(3)(B)(i) b 'Endowment' alternative test — enter 2/3 of					
minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)	-				
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	(0 1 1 1 1 1		<u> </u>	1.07.000	_ ,
RantXV Supplementary Information assets at any time during the	(Complete this e vear — see in	part only if the	organization ha	d \$5,000 or mor	e in
1 Information Regarding Foundation Management		Structions.,			
a List any managers of the foundation who I	nave contributed m	ore than 2% of the	total contributions re	eceived by the found	dation before the
close of any tax year (but only if they have NONE	e contributed more	than \$5,000) (See	section 507(d)(2))		
b List any managers of the foundation who	own 10% or more o	of the stock of a cor	poration (or an equa	ally large portion of	the ownership of
a partnership or other entity) of which the NONE	foundation has a 1	0% or greater intere	est		
2 Information Regarding Contribution, Gran	nt, Gift, Loan, Scho	olarship, etc, Progra	ams:		
Check here $\stackrel{\bullet}{\square}$ If the foundation only requests for funds If the foundation make complete items 2a, b, c, and d	nakes contributions	to preselected cha	ritable organizations		
a The name, address, and telephone number	er of the person to	whom applications :	should be addressed	<u> </u>	
SEE STATEMENT 6					
b The form in which applications should be	submitted and info	rmation and materia	als they should inclu	de	
SEE STATEMENT FOR LINE 2A					
c Any submission deadlines					
SEE STATEMENT FOR LINE 2A					
d Any restrictions or limitations on awards,	such as by geograp	phical areas, charita	ble fields, kinds of i	nstitutions, or other	factors
SEE STATEMENT FOR LINE 2A					
					000 PF (0010)

3 Grants and Contributions Paid During the	ear or Approved for Ful	ure Paymen		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	contribution	/ who directly
Name and address (home or business) a Paid during the year SEE STATEMENT 7	any foundation manager or substantial contributor	status of recipient	contribution	Amount
Total			► 3a	18,000.
b Approved for future payment				
Total			► 3b	

Part XVI.A Analysis of Income-Producing Activities

nter gross	s amounts unless otherwise indicated	Unrelat	ed business income	Excluded by	section 512, 513, or 514	
inter gross	s dimedice dimedia e maiotate	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Progr	am service revenue			code		
_	*					
_		-				
		 		-		
			·		<u> </u>	
f						
g Fees	and contracts from government agencies	.				
_	bership dues and assessments				****	
3 Interes	st on savings and temporary cash investments					1100
4 Divide	ends and interest from securities			14	13,205.	
5 Net re	ental income or (loss) from real estate		學 化原子流	÷ ½, ,	1.5	
a Debt-	financed property					
	ebt-financed property					
	ntal income or (loss) from personal property					
	r investment income					
	r (loss) from sales of assets other than inventory			1	8,869.	239.
	ncome or (loss) from special events	·		ļ		
	s profit or (loss) from sales of inventory	30.40 10 0	**************************************	June 2 51 2		il \materixte\take
11 Other		養験などれずる体		1.60	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	
				<u> </u>		
				 -		
e				1 1		
е	otal Add columns (b), (d), and (e)	\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		1090	22,074.	239.
e 12 Subto	otal Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)	**************************************			22,074.	239. 22,313.
e						239. 22,313.
e	. Add line 12, columns (b), (d), and (e)	ons)			13	
e	Add line 12, columns (b), (d), and (e) theet in line 13 instructions to verify calculations	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
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e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.
e	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons)	ishment of Exemp	t Purpos	es 13	22,313.

Form 990-PF (2010) WESTCHESTER FOUNDATION 36-4149509 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

									1	г	
described	ganization directly in section 501(c) o political organizat	of the Code (oth	igage in ner than	any of the fol section 501 (c	llowing witl c)(3) organ	h any ot izations)	her organization or in section 5	n 327,		Yes	No
a Transfers	from the reporting	foundation to a	a noncha	arıtable exem _l	pt organiza	ition of					
(1) Cash									1 a (1)		X
(2) Other	assets								1 a (2)		X
b Other trans	sactions								, **		, (S').
(1) Sales	of assets to a non	icharitable exen	npt orga	nızatıon					1 b (1)		X
(2) Purcha	ases of assets fror	m a noncharitab	ole exem	pt organization	on				1 b (2)		X
(3) Rental	of facilities, equip	oment, or other	assets	. 5					1 b (3)		X
` '	ursement arrange	•				_			1 b (4)		X
• •	or loan guarantee								1 b (5)		X
• •	mance of services		o or fund	draising solicit	tations				1 b (6)		X
• •	facilities, equipme	•		•		ees			1c		X
0 0	idomeios, oddipiii	oni, mamig nen	.0, 0	200010, 0. p2		,,,,					
the acods.	ver to any of the a , other assets, or s action or sharing a	services aiven b	ov the re	portina found	ation If the	e founda	ation received le	ess than fair n	narket value in	ue of	
(a) Line no (i	b) Amount involved	(c) Name of	noncharit	able exempt organ	nization	(d)	Description of trans	sfers, transactions	, and sharing arrai	ngement	is
N/A											
		 		·							
											
						-					
							· · · · · · · · · · · · · · · · · · ·				
		 									
											
		<u> </u>									
described	ndation directly or in section 501(c) o amplete the followi	of the Code (oth	ited with her than	, or related to section 501(d	o, one or m c)(3)) or in	ore tax- section	exempt organiz 527?	ations	Yes	s X	No
	Name of organizati			b) Type of or	ganization		(c) Description o	of relationship		
N/A											
-		-			·		-				
Under pen	alties of perjury, I declar ad complete Declaration	re that I have examin	ned this ret	urn, including acco	ompanying sch	nedules and	d statements, and to	the best of my kno	wledge and belief.	it is true.	
l	nd complète Déclaration	of preparer (other th	han taxpayı	er or fiduciary) is l	based on all in	formation	of which preparer ha	s any knowledge			
Sign	Dak	5241)	01 -			. 13	111 0	7			
lere \blacktriangleright	pares	FOUND L				<u> </u>	-14-201(MILECK	×		
Signa	ture of officer or trustee					Date		Title			
F	Print/Type preparer's nai	me	P	reparer's signatur	9/1/	7/	Date	Check if	if PTIN		
Paid I	EMIDIO J DEI	LCONTE		(medio)	!!blle	onto	10/26/11	self employed	N/A		
	irm's name 🕨 🗜	PROFESSION	AL AD	VISORY G	ROUP		, - , , ,	Firm's EIN N	/A		
Ico Only	, 1	13240 EVEN				12		<u></u>			
Jac Omy	- irm c addrecc 🗩	AN DIEGO,						Phone no (858) 513-	1336	
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2010	FEDE	RAL STATE	EMENTS		PAGE 1
	WES.	TCHESTER FOU	NDATION		36-414950
STATEMENT 1 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES					
TAX PREPARATION	TOTAL	(A) EXPENSES PER BOOKS \$ 1,960. \$ 1,960.		(C) ADJUSTED NET INCOME \$ 0.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES		_			
FEDERAL TAX 2009 WITH EXTEN	SION TOTAL	(A) EXPENSES PER BOOKS \$ 450. \$ 450.		(C) ADJUSTED NET INCOME \$ 0.	
STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES					
FEDERAL LATE FILING PENALTI IL FILING FEE	ES TOTAL	(A) EXPENSES PER BOOKS \$ 4,768. 10. \$ 4,778.		(C) ADJUSTED NET INCOME \$ 0.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 4 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS,	TRUSTE	ES, AND KEY EN	IPLOYEES		
NAME AND ADDRESS		TITLE AND AVERAGE HOU PER WEEK DEVO	IRS COMPE		TO ACCOUNT/
RANDALL E. POPE 3800 FRIENDLY HOPE RD. JONESBORO, AR 72404		PRESIDENT 0	\$	0. \$	0. \$ 0
KRISTIN L. WISE PO BOX 3009 CHAMPAIGN, IL 61826		TREASURER 0		0.	0. 0

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2010

FEDERAL STATEMENTS

PAGE 2

WESTCHESTER FOUNDATION

36-4149509

STATEMENT 4 (CONTINUED) FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	BUTION TO	EXPENSE ACCOUNT/ OTHER
MURRAY R WISE 4309 CRAYTON RD. NAPLES, FL 34103	DIRECTOR 0	\$ 0.	\$ 0.	\$ 0.
EUGENE KLINGAMAN PO BOX 508 COLUMBIA CITY, IN 46725	DIRECTOR 0	0.	0.	0.
PORTER MARTIN 8842 INDIAN OAKS SHABBONA, IL 60550	DIRECTOR 0	0.	0.	0.
DAVID B SHOLEM 1102 W. ARMORY CHAMPAIGN, IL 61821	DIRECTOR 0	0.	0.	0.
MICHAEL SEPTER 1794 WOODSTONE DR. VICTORIA, MN 55386	DIRECTOR 0	0.	0.	0.
ROBIN NIEHAUS 3905 VINCENNES RD., STE 402 INDIANAPOLIS, IN 46268	DIRECTOR 0	0.	0.	0.
RICHARD J. BAKER 3 MOSS LAKE FARMER CITY, IL 61842	EXECUTIVE DIREC 0	0.	0.	0.
	TOTAL	\$ 0.	\$ 0.	<u>\$ 0.</u>

STATEMENT 5 FORM 990-PF, PART X, LINE 4 **EXPLANATION OF CASH DEEMED HELD FOR CHARITABLE ACTIVITIES**

CASH IS NEEDED EACH YEAR AT A MINIMUM FOR FUNDING \$18,000 OF SCHOLARSHIPS PLUS \$2,000 OF OPERATING EXPENSES.

STATEMENT 6 FORM 990-PF, PART XV, LINE 2A-D **APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:

WESTCHESTER FOUNDATION

NAME:

CARE OF:

RICHARD J. BAKER, EXECUTIVE DIRECTOR WESTCHESTER GROUP, INC. 1605 SOUTH STATE STREET

STREET ADDRESS:

CHAMPAIGN, IL 61820

CITY, STATE, ZIP CODE: TELEPHONE:

FORM AND CONTENT:

217-398-6400 APPLICATION TO BE SUBMITTED ON THE PREPRINTED FORM **WESTCHESTER FOUNDATION**

36-4149509

STATEMENT 6 (CONTINUED)
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

PROVIDED BY WESTCHESTER FOUNDATION UPON REQUEST. IN ADDITION TO APPLICATION, APPLICANT TO PROVIDE A COPY OF MOST CURRENT ACADEMIC TRANSCRIPT AND TWO LETTERS OF REFERENCE FROM UNRELATED INDIVIDUALS.

SUBMISSION DEADLINES: RESTRICTIONS ON AWARDS:

STATEMENT 7 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
ERIC MILLER PO BOX 200 LYONS, NE 68038	NONE	N/A	SCHOLARSHIP	\$ 1,500.
KAITLYN CRANFORD 5479 MACK LINEBERRY RD. CLIMAX, NC 27233	NONE	N/A	SCHOLARSHIP	1,500.
PAULA CRAUN 9749 WARM SPRINGS PIKE BRIDGEWATER, VA 22812	NONE	N/A	SCHOLARSHIP	1,500.
LINDY WIGGINS 320 E. 17TH AVE. STILLWATER, OK 74074	NONE	N/A	SCHOLARSHIP	1,500.
SHELLY PATTON 461 KIRK LANGFORD RD. DANIELSVILLE, GA 30633	NONE	N/A	SCHOLARSHIP	1,500.
KAITLIN WEITEKAMP PO BOX 583 RAYMOND, IL 62560	NONE	N/A	SCHOLARSHIP	1,500.
CARLY CUMMINGS 608 LISBON STREET PLEASANTVILLE, IA 50225	NONE	N/A	SCHOLARSHIP	1,500.
RACHEL BROOKS 30212 OAKFORD RD. OAKFORD, IL 62673	NONE	N/A	SCHOLARSHIP	1,500.
SARAH BUTTERFIELD 4950 OXFORD-MILFORD ROAD OXFORD, OH 45056	NONE	N/A	SCHOLARSHIP	1,500.

2010

FEDERAL STATEMENTS

PAGE 4

WESTCHESTER FOUNDATION

36-4149509

STATEMENT 7 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE GRANT	OF 	AMOUNT
CHRISTOPHER WADDELL 1466 N. 1800 E. ROAD TAYLORVILLE, IL 62568	NONE	N/A	SCHOLARSHIP	\$	1,500.
CASSIE BECKER 931 WAYNE STREET CARLYLE, IL 62231	NONE	N/A	SCHOLARSHIP		1,500.
BECKY GERBITZ 2014 E. MH TOWNLINE RD. MILTON, WI 53563	NONE				1,500.
				TOTAL \$	18,000.

WESTCHESTER FOUNDATION
36-4149509
61.12.11

OTAL DIVIDENDS TOTAL DIVIDENDS TOTAL ORIGINAL AND COST GAIN (ALUE INVESTMENT CAP. GAINS BASIS (LOSS)		4,150 00 3,355.00 3,355.00 796.00 32,392 16 24,099.95 24,099.85 8,292 21 18,850 00 18,358.95 18,358.95 1,491 05 12,555.00 10,297 95 10,297.95 2,257 05 9,304 10 10,000.62 (696 52)	78,251 26 86,112.47 - 66,112.47 12,138 79		19,650.00 20,700.00 20,700.00 (1,050.00)		89.74	12,926.20 9,725.00 9,725.00 3,201.20	43,085 70 35,674 74 7,410.96		989.40 969.40 989.40 14,14.65 216,114.65 276,885.50 67,685.50	84,789.55 284,789.55 .	06.126.51 386,576.76 - 386,576.76 19,549.75		314 546 86	33,301.61 314,546.86 18,754.75 4 \$50 FO 3 18,500 715 FO
F >			78,251 26			,	,		43,085 70		989.40 216,114.65 67,685.50	284,789.55	406,126.51		333,301,61	333,301.61 4 150 cm
# OF MKT. SHARES/ VALUE/ UNITS UNIT		10 415 000 443 73.120 5 3,970.000 500 25 110 500 18.608			20,000 98 250	10,000 103 375		10,000 129,262 30,000 -								
	STOCKS	Coal Creek Coal Co. Exxon Mabil Corp. Farmers & Merchants Bank JP Morgan Chase 6 35%/35 Pref. Peyto Energy Trust	Total Stacks	BONDS & NOTES	Columbia/HCA 8.35% due 4/15/24	Consector III. 9 16% Food Motor Credit 7.25% due 10/25/11	Remy Int'l. Inc. 9.95906% due 12/01/14	Peabooy Energy 4.75% due 12/15/66 United Airlines 11.21% due 5/01/04	Total Bonds & Notes	CASH & CASH EQUIVALENTS	Central Illindis Bank Checking Schwab Govf Money Fund Standard Inv Chartered Cash	Total Cash	Totals	Account Totals	School	Schwab Charlanad Investment Sandous

0115.21 2 CLOTH: UP LIST F322A 6056114-98 worthamon VZLS3HDIP3M

15,875 35	171.81 57	1570354 LT	15875.35
107,427.36			1

Westchester Foundation, Inc

12 A

171.81

207.73

2,381.53

2,879.54

5,261 07

244.32 240 02 252 10

595.27

719.76 295.42 250.20 304 81 20,800.00

1,315 03 539 74 530.21 556 91 20,000.00 22,360 00 8,240.00

11/17/2010

11/17/2010 0102/11/11 (800.00)

150.00 2,200.00 605.40

22,200.00

3/1/2010

3/7/2003 3/7/2003

Matured Sold

> JC Penney Co 8.00% due 3/01/10 Uberty Media 3.75% due 2/15/30

Sodd

11/15/2010 11/15/2010

11/17/2010

6/1/2009

566 556 584

Sold

Remy Int'l, Inc. 9.95906% due 12/01/14 Remy Int'l. Inc. 9.95906% due 12/01/14 20,600.00

21,205.40

11/15/2010

8/1/2003 1/17/2001

10000

Sold

Lucent Technology 6 45% due 3/15/29

Toro Co 7 80% due 6/15/27

123,302.71

6,040 00

1,514 00

18,368 00

19,882.00 379.54

11/15/2010 11/17/2010 11/17/2010

500 20000

12/1/2009

398

8/12/2002 8/13/2002 6/1/2008 12/1/2008

5517 1379

> Remy Int'l. Inc. 9.95906% due 12/01/14 Sold Remy Int'l, Inc. 9.95906% due 12/01/14 Sold

Remy Int'l. Inc. 9.95906% due 12/01/14

Crown Cork & SE 7.375% due 12/15/26 Remy (nt'l. Inc. 9.95906% due 12/01/14

Royal Bank of Scotland 7 25% ADRF

Felcor Lodging Series C Pref.

6,108.01

5,008.95

11,116.96

Realized Gain/(Loss

2,202.90

9,712 95

11,915.85

11/12/2010 11/12/2010

Closed

Opened 1/16/2008 12/8/2008 12/31/2007

Acquired/

Sold

Summary of Stock Sales for 2010