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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use \underline{a} copy of this return to satisfy state reporting requirements For calendar year 2010, or tax year beginning , 2010, and ending G Check all that apply Initial return Initial Return of a former public charity Final return Amended return Address change Name change Α Employer identification number Aristotle Foundation, Telly Savalas 36-4099711 Family Memorial Fund В Telephone number (see the instructions) 36 Atteridge Road Lake Forest, IL 60045 847/ 809-3887 C If exemption application is pending, check here 1 Foreign organizations, check here Н Check type of organization X Section 501(c)(3) exempt private foundation 2 Foreign organizations meeting the 85% test, check here and attach computation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation E If private foundation status was terminated Fair market value of all assets at end of year Accounting method X Cash Accrual under section 507(b)(1)(A), check here (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination 106,439 (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in expenses per books income income for charitable columns (b), (c), and (d) may not neces sarily equal the amounts in column (a) purposes (cash basis only) (see the instructions)) Contributions, gifts, grants, etc, received (att sch) Ck ► X If the foundn is **not** req to att Sch B Interest on savings and temporary cash investments N/A Dividends and interest from securities 2,658 2,658 5a Gross rents b Net rental income or (loss) **é**, 467 REVENUE 6a Net gain/(loss) from sale of assets not on line 10 **b** Gross sales price for all assets on line 6a W.K. eg! 27 467. Capital gain net income (from Part IV, line 2). Net short-term capital gain 34 vq 08 v_s Income modifications 246 10 a Gross sales less returns and allowances. **b** Less Cost of goods sold Max (i) c Gross profit/(loss) (att sch) 11 Other income (attach schedule) Total. Add lines 1 through 11 3,125 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) ADM **b** Accounting fees (attach sch) See St 1 1,000. c Other prof fees (attach sch) NISTRAT 17 Interest See Stm 2 45 Taxes (attach schedule)(see instr.) Depreciation (attach sch) and depletion Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) See Statement 3 47 Total operating and administrative expenses. Add lines 13 through 23 24 1,092 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 1,092 0 0. 27 Subtract line 26 from line 12: a Excess of revenue over expenses 2,033 and disbursements 3,125 b Net investment income (if negative, enter -0-) \$\$ B C Adjusted net income (if negative, enter -0-)

Par	t II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		of year
- 4.	· · · · · · ·	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing	10,102.	11,875.	11,875.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶]		
	4	Pledges receivable			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable	<u> </u>		
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see the instructions)		<u></u>	
	7	Other notes and loans receivable (attach sch)		* * * * * * * * * * * * * * * * * * * *	
S		Less allowance for doubtful accounts ►			
Š	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			_
Ś	10	a Investments – U.S. and state government			
		obligations (attach schedule)			
	l .	b investments — corporate stock (attach schedule) Statement 4	68,275.	68,275.	54,613.
		c Investments — corporate bonds (attach schedule)			
	11	Investments – land, buildings, and			
		equipment: basis		a didita diamental and	······································
	1	Less: accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans .			
	13	Investments — other (attach schedule) Statement 5	22,932.	23,192.	39,951.
	14	· · · · · · · · · · · · · · · · · · ·			
	' '	Less. accumulated depreciation			
		(attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers —	101 200	102 242	106 420
	17	see instructions. Also, see page 1, item I)	101,309.	103,342.	106,439.
ī	l	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	- "		
Å B	18	Grants payable . Deferred revenue			
ĭ	1 -				
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons. Mortgages and other notes payable (attach schedule)	-		
τ̈́	21				
Ē	22	Other liabilities (describe)	· · · = · · = · · · · ·	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted .			
N F E U T N	25	Temporarily restricted			
D	26	Permanently restricted		_	
A B A L A N		Foundations that do not follow SFAS 117, check here And complete lines 27 through 31.			
S A		and complete lines 27 through 31.			
ΤĀ	27	Capital stock, trust principal, or current funds .	101,309.	103,342.	
SM	28	Paid-in or capital surplus, or land, building, and equipment fund.			
O E	29	Retained earnings, accumulated income, endowment, or other funds			
O E R S	30	Total net assets or fund balances (see the instructions)	101,309.	103,342.	
	31	Total liabilities and net assets/fund balances	101 200	102 242	
Parl	111	(see the instructions) Analysis of Changes in Net Assets or Fund Balance	101,309.	103,342.	
				 	
1	Total	l net assets or fund balances at beginning of year – Part II, coli of-year figure reported on prior year's return)	umn (a), line 30 (must a		101 200
				1	101,309.
		r amount from Part I, line 27a		. 2	2,033.
		Increases not included in line 2 (itemize)		<u>3</u>	102 242
		lines 1, 2, and 3 ases not included in line 2 (itemize)		4	103,342.
		I net assets or fund balances at end of year (line 4 minus line 5)) Part II. column (h) II	<u>5</u> ine 30 <u>6</u>	103,342.
	rola	i net assets of juniu palances at enu of year (line 4 mmus line 5	, — marcii, columii (b), i	11 to 30 to 50	103,342.

	(a) List and describe 2-story brick warehous	(b) How acqui P — Purchas D — Donatio	e (month, day, year)	(d) Date sold (month, day, year)		
	a Capital Gains Divid	ends		P	Various	Various
1	b Unrecaptured 1250 G			P	Various	Various
	c					
	d					
	e					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
	a 371.					371.
	b 96.					96.
	c					
	d					
	e					
	Complete only for assets show	ng gain in column (h) and owned by	the foundation on 12/31/69		(i) Gains (Coli	umn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if any		gain minus column () than -0-) or Losses (fr	(), but not less
- 7	a			371.		
	b					96.
	c					
	d					
	e					_
	Capital gain net income or (net		enter in Part I, line 7 er -0- in Part I, line 7		2	467.
3	If gain, also enter in Part I, line	loss) as defined in sections 1222(5) 8, column (c) (see the instructions)	``´			467
3 n. 4%.	in Part I, line 8	Section 4940(e) for Reduced	I Tana and National and a		3	467.
Was	ction 4940(d)(2) applies, leave the foundation liable for the section	•				
1		fy under section 4940(e) Do not con	nplete this part		Yes	X No
1_	Enter the appropriate amount in (a) Base period years Calendar year (or tax year		nplete this part	any entrie		ratio
1	Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	of y under section 4940(e) Do not content of each column for each year, see the (b) Adjusted qualifying distributions	mplete this part e instructions before making (c) Net value of noncharitable-use asse	any entrie	(d) Distribution	ratio by column (c))
	Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009	of y under section 4940(e) Do not continue and column for each year, see the (b) Adjusted qualifying distributions 3,000.	mplete this part e instructions before making (c) Net value of noncharitable-use asse	any entries	(d) Distribution	ratio by column (c))
	Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008	fy under section 4940(e) Do not come each column for each year, see the (b) Adjusted qualifying distributions 3,000. 3,000.	mplete this part e instructions before making (c) Net value of noncharitable-use asse 82 105	any entries	(d) Distribution	ratio by column (c)) 0.036299 0.028569
	Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007	fy under section 4940(e) Do not come each column for each year, see the (b) Adjusted qualifying distributions 3,000. 3,000. 7,505.	nplete this part e instructions before making (c) Net value of noncharitable-use asse 82, 105, 121,	any entries ots (, 646. , 008. , 231.	(d) Distribution	0.036299 0.028569 0.061907
1	Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006	fly under section 4940(e) Do not come each column for each year, see the (b) Adjusted qualifying distributions 3,000. 3,000. 7,505. 9,265.	nplete this part e instructions before making (c) Net value of noncharitable-use asse 82 105 121 114	any entries , 646. , 008. , 231. , 096.	(d) Distribution	0.036299 0.028569 0.061907 0.081204
	Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007	fy under section 4940(e) Do not come each column for each year, see the (b) Adjusted qualifying distributions 3,000. 3,000. 7,505.	nplete this part e instructions before making (c) Net value of noncharitable-use asse 82 105 121 114	any entries ots (, 646. , 008. , 231.	(d) Distribution	0.036299 0.028569 0.061907
2	Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006	fly under section 4940(e) Do not come each column for each year, see the (b) Adjusted qualifying distributions 3,000. 3,000. 7,505. 9,265.	nplete this part e instructions before making (c) Net value of noncharitable-use asse 82 105 121 114	any entries , 646. , 008. , 231. , 096. , 594.	(d) Distribution	0.036299 0.028569 0.061907 0.081204
	Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for the	fly under section 4940(e) Do not come each column for each year, see the (b) Adjusted qualifying distributions 3,000. 3,000. 7,505. 9,265.	mplete this part e instructions before making (c) Net value of noncharitable-use asse 82, 105, 121, 114, 102, tal on line 2 by 5, or by the	any entries ts (646. ,008. ,231. ,096.	Distribution (b) divided	0.036299 0.028569 0.061907 0.081204 0.045470
	Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	fly under section 4940(e) Do not come each column for each year, see the (b) Adjusted qualifying distributions 3,000. 3,000. 7,505. 9,265. 4,665.	nplete this part e instructions before making (c) Net value of noncharitable-use asse 82 105 121 114 102 tal on line 2 by 5, or by the years	any entries ,646. ,008. ,231. ,096. ,594.	Distribution (b) divided	0.036299 0.028569 0.061907 0.081204 0.045470 0.253449 0.050690
	Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	Adjusted qualifying distributions 3,000. 3,000. 7,505. 9,265. 4,665.	nplete this part e instructions before making (c) Net value of noncharitable-use asse 82 105 121 114 102 tal on line 2 by 5, or by the years	any entries ,646. ,008. ,231. ,096. ,594.	Distribution (b) divided	0.036299 0.028569 0.061907 0.081204 0.045470 0.253449 0.050690
3	Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	Ify under section 4940(e) Do not come each column for each year, see the (b) Adjusted qualifying distributions 3,000. 3,000. 7,505. 9,265. 4,665. e 5-year base period — divide the tombas been in existence if less than 5 table-use assets for 2010 from Part 2	nplete this part e instructions before making (c) Net value of noncharitable-use asse 82 105 121 114 102 tal on line 2 by 5, or by the years	any entries , 646. , 008. , 231. , 096. , 594.	Distribution (b) divided	0.036299 0.028569 0.061907 0.081204 0.045470 0.253449 0.050690
3 4 5	Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharit Multiply line 4 by line 3	Ify under section 4940(e) Do not come each column for each year, see the (b) Adjusted qualifying distributions 3,000. 3,000. 7,505. 9,265. 4,665. e 5-year base period — divide the tombas been in existence if less than 5 table-use assets for 2010 from Part 2	nplete this part e instructions before making (c) Net value of noncharitable-use asse 82 105 121 114 102 tal on line 2 by 5, or by the years	any entries (646. ,008. ,231. ,096. ,594.	Distribution (b) divided	0.036299 0.028569 0.061907 0.081204 0.045470 0.253449 0.050690 95,597. 4,846.
3 4 5 6	Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharit Multiply line 4 by line 3 Enter 1% of net investment income	If y under section 4940(e) Do not come ach column for each year, see the (b) Adjusted qualifying distributions 3,000. 3,000. 7,505. 9,265. 4,665. e 5-year base period — divide the to has been in existence if less than 5 table-use assets for 2010 from Part 2000.	nplete this part e instructions before making (c) Net value of noncharitable-use asse 82 105 121 114 102 tal on line 2 by 5, or by the years	any entries ,646. ,008. ,231. ,096. ,594.	Distribution (b) divided	0.036299 0.028569 0.061907 0.081204 0.045470 0.253449 0.050690 95,597.

For		-4099		F	⊃age 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	e the ins	tructions)	
1.	a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary — see instr.)				
	b Domestic foundations that meet the section 4940(e) requirements in Part V,	1			63.
	check here ► and enter 1% of Part I, line 27b				
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2		-			
_	foundations only. Others enter -0-)	2			0.
3	Add lines 1 and 2	3			63.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
6	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- Credits/Payments	5			63.
U	- 000011-1-1 1 1 1 1 1	.		, **	** `
	b Exempt foreign organizations — tax withheld at source 6a 6b	-			149
	c Tax paid with application for extension of time to file (Form 8868)	-	\$ 10 5	* 3	
	d Backup withholding erroneously withheld 6d	⊣],"		₹ ,	*
7		7	binimiliar a		0.
8	Enter any penalty for underpayment of estimated tax. Check here	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9			63.
10	·	10			
11	Enter the amount of line 10 to be. Credited to 2011 estimated tax	▶ 11			
Pa	rt VII-A Statements Regarding Activities				
1:	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No X
ı	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes				
	(see the instructions for definition)?		1 b	*_	X
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials per distributed by the foundation in connection with the activities	oublished	Ľ.	7	
	c Did the foundation file Form 1120-POL for this year?		1c		X
(d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ►\$ 0. (2) On foundation managers ►\$				
	(1) On the foundation \(\sigma \sigma \) \(d on	0.	ر بر سربی از پر سربی	' K '
	foundation managers \$ 0.	3 011			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Х
	If 'Yes,' attach a detailed description of the activities			. 3	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articl	es		100	
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		. 3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
	b If 'Yes,' has it filed a tax return on Form 990-T for this year?.		4b	N,	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	4	X
6	If 'Yes,' attach the statement required by General Instruction T				
0	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			*7	<i>2</i>
	By language in the governing instrument, or		1 7	[]	
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that with the state law remain in the governing instrument?	conflict	ے ا		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	Х	
	Enter the states to which the foundation reports or with which it is registered (see the instructions)		, (*y	 ^ 	
	N/A		į.		
ŀ	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		3	· .	1
•	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		_8ь	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3) of	or 4942(1)	(5)		
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) of for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete the complete in the section of the taxable year beginning in 2010 (see instructions for Part XIV)?	te Part	čĭν <u>9</u>		Χ_
10		names			_
	and addresses.		10	لـــــا	Х
BAA			Form 99	0-PF (2010)

<u>Par</u>	<u>t VII-A</u>	Statements Regarding Activities (Continued)					
11 '	At any within t	time during the year, did the foundation, directly or indirectly, own a controlled entity the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
12	Did the August	foundation acquire a direct or indirect interest in any applicable insurance contract before 17, 2008?			12		Х
13		e foundation comply with the public inspection requirements for its annual returns and exemption e address N/A	n applica	ition? .	13	Х	<u> </u>
14	The bo	oks are in care of ► Penelope Boardman Telephon	 e no. ►	847/80	9-3	887	-
15		d at ► 36 Atteridge Road Lake Forest IL ZIP + 4 ►	_600	45	- 		
15		n 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here ter the amount of tax-exempt interest received or accrued during the year	►	15	N/A		∐ N/A
16	At any bank, s	time during calendar year 2010, did the foundation have an interest in or a signature or other a securities, or other financial account in a foreign country?	uthority o	over a	16	Yes	No X
	foreign	e instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the r country ►	ame of th	ne			4×
Par		Statements Regarding Activities for Which Form 4720 May Be Required					
		rm 4720 if any item is checked in the 'Yes' column, unless an exception applies.			,,	Yes	No
1 a		the year did the foundation (either directly or indirectly)		_	,		î. ,
	(1) Eng	gage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No	بيتر		- 1
	(2) Bor	rrow money from, lend money to, or otherwise extend credit to (or accept it from) a qualified person?	Yes	XNo	, i		
	(3) Fur	nish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	; 5	· 5 3 4	``
	(4) Pay	compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No) ji	, ,	1,
	(5) Tra	nsfer any income or assets to a disqualified person (or make any of either available the benefit or use of a disqualified person)?	Yes	XNo			
	fou	ree to pay money or property to a government official? (Exception. Check 'No' if the ndation agreed to make a grant to or to employ the official for a period after termination government service, if terminating within 90 days)	Yes	XNo			
b	If any a Regulat	enswer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in those section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions).	ons)?		1 b	N/	Ά
	Organiz	zations relying on a current notice regarding disaster assistance check here	>		. *	55	i,
C	Did the that we	foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, re not corrected before the first day of the tax year beginning in 2010?			1c	<u> </u>	X
2	Taxes of private	on failure to distribute income (section 4942) (does not apply for years the foundation was a operating foundation defined in section 4942(j)(3) or 4942(j)(5)).) }
а	At the e	end of tax year 2010, did the foundation have any undistributed income (lines 6d Part XIII) for tax year(s) beginning before 2010?	Yes	X No			- 1:
	If 'Yes,'	list the years ▶ 20 , 20 , 20	_				- 100 M
b	(relating	re any years listed in 2a for which the foundation is not applying the provisions of section 4942 g to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 s listed, answer 'No' and attach statement — see the instructions)	(a)(2) (a)(2) to		2b	N/	Ā
С		rovisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years , 20, 20, 20	nere				
_							
3a	Did the enterpri	foundation hold more than a 2% direct or indirect interest in any business ise at any time during the year?	Yes	X No	*		
b	by the (did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation palified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approve commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or apse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to	d	_			
	aetermi	ne if the foundation had excess business holdings in 2010).	•		3 b	N/	<u>A_</u>
4a	Did the charitab	foundation invest during the year any amount in a manner that would jeopardize its le purposes?	•		4a		X
b	jeopardi	foundation make any investment in a prior year (but after December 31, 1969) that could ize its charitable purpose that had not been removed from jeopardy before the first day of		ľ	Ŷ	<u> </u>	
BAA	tne tax	year beginning in 2010?			4b	- PF (2	X
				ror	55 U	-FF 1/	

Form 990-PF (2010) Aristotle Foundat:			36-40	99711	Page
Part VII-B Statements Regarding Activit	ies for Which Forn	n 4720 May Be Req	uired (continued)	.,	
5 a During the year did the foundation pay or incu	•			,	
(1) Carry on propaganda, or otherwise attemption	ot to influence legislation	on (section 4945(e))?	∐ Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra			Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes	No	
(4) Provide a grant to an organization other to in section 509(a)(1), (2), or (3), or section	han a charitable, etc, o 14940(d)(2)? (see instr	rganization described ructions)	Yes X] No	,
(5) Provide for any purpose other than religio educational purposes, or for the prevention			Yes X	No 🖑	\$ 4
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5b	N/A
Organizations relying on a current notice rega	rding disaster assistan	ce check here	▶ _] *	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	kemption from the	N/A Yes] No	
If 'Yes,' attach the statement required by Reg	ulatıons sectıon 53.494	5-5(d)			j.
6a Did the foundation, during the year, receive at on a personal benefit contract?			∐Yes X]No	
b Did the foundation, during the year, pay prem	iums, directly or indired	ctly, on a personal bene	fit contract?	6b	<u>X</u>
If 'Yes' to 6b, file Form 8870	dation a norti ta a arab	whited toward the transfer		No I	
7a At any time during the tax year, was the found b If yes, did the foundation receive any proceed				N/A 7b	· 1 1
Part VIII Information About Officers, D					
and Contractors	, , , , , , , , , , , , , , , , , , , ,		, o. o. , g ,	p,	•
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
Penelope Savalas Boardman	Pres/Secr/Tr	0.	0.		0
36 Atteridge Road	1.00				
Lake Forest, IL 60045					
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1— see ir	structions). If none, e	nter 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	account, wances
None			,		
					
Total number of other employees paid over \$50,000)		>		0
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3	Five highest-naid independent contractors for professional convices (see instructions). If none	······································
	Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
Non	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NOII	=	
Total	number of others receiving over \$50,000 for professional services.	
	IX:A Summary of Direct Charitable Activities	
_ist the organiz	foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
	N/A	
-		
2		
-		
-		
3 _		
-		
4		
_		
		P = 1
Part	IX:B Summary of Program-Related Investments (see instructions)	
	be the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	N/A	
_		
2		
-	·	
All		
All ot	ner program-related investments. See instructions.	
-		
	Add lines 1 through 3 ▶	0.

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Form 990-PF (2010) Aristotle Foundation, Telly Savalas

P.a.	see instructions.)	reign	roundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities	<u>#</u>	86,020.
ı	b Average of monthly cash balances	1ь	11,033.
	Fair market value of all other assets (see instructions)	1 c	
(d Total (add lines 1a, b, and c)	1d	97,053.
	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	97,053.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	1,456.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	95,597.
6	Minimum investment return. Enter 5% of line 5	6	4,780.
Par	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations	ating	foundations
	and certain foreign organizations check here ▶ and do not complete this pa		
1	Minimum investment return from Part X, line 6	1	4,780.
2	a Tax on investment income for 2010 from Part VI, line 5.		
ı	b Income tax for 2010. (This does not include the tax from Part VI.)		
	c Add lines 2a and 2b	2 c	63.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,717.
4	Recoveries of amounts treated as qualifying distributions .	4	
5	Add lines 3 and 4	5	4,717.
6	Deduction from distributable amount (see instructions)	6	
	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,717.
Pai	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc — total from Part I, column (d), line 26.	L L	
	p Program-related investments — total from Part IX-B	1b	
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
	Amounts set aside for specific charitable projects that satisfy the	(10.00)	
٥,	a Suitability test (prior IRS approval required)	3 a	
Ł	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether qualifies for the section 4940(e) reduction of tax in those years.	the fo	undation

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Form **990-PF** (2010)

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				4,717.
2	Undistributed income, if any, as of the end of 2010:				
а	Enter amount for 2009 only		}	0.	
b	Total for prior years: 20, 20, 20		0.		
3	Excess distributions carryover, if any, to 2010)	`
а	From 2005 ,				;
b	From 2006 3,650.			,	,
c	From 2007 1,665.		* *	,	, ,
d	From 2008	\$	\		
e	From 2009		, , , , , , , , , , , , , , , , , , , ,	·	, , ₂ j
f	Total of lines 3a through e	<u>5,315.</u>	* · · · · · · · · · · · · · · · · · · ·		^ <i>3</i> - ``
4	Qualifying distributions for 2010 from Part		, ,	, , , , , , , , , , , , , , , , , , ,	
	XII, line 4 🕨 \$	***			
а	Applied to 2009, but not more than line 2a			0.	*****
t	Applied to undistributed income of prior years (Election required — see instructions)		0.		
c	: Treated as distributions out of corpus (Election required — see instructions)	0.			
ď	Applied to 2010 distributable amount		- 14.72 / 14. 14. 14. 14. 14. 14. 14. 14. 14. 14.		0.
	Remaining amount distributed out of corpus	0.	3 · 3 · 4 · 4 · 5		
	Excess distributions carryover applied to 2010	4,717.		, v	4,717.
	(If an amount appears in column (d), the				
	same amount must be shown in column (a))				
c	Enter the net total of each column as				
6	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .	598.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		<u> </u>
H	Prior years' undistributed income. Subtract				
	line 4b from line 2b		0.		
C	Enter the amount of prior years' undistribut-				
	ed income for which a notice of deficiency has been issued, or on which the section				
	4942(a) tax has been previously assessed		0.		2.32
c	Subtract line 6c from line 6b. Taxable				
	amount - see instructions .		0.	\$*	
е	Undistributed income for 2009. Subtract line 4a from				
	line 2a. Taxable amount — see instructions.			<u>U.</u>	
•	Undistributed income for 2010. Subtract lines				
•	4d and 5 from line 1. This amount must be				_
_	distributed in 2011	* * * * *			0.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed				* 1
	by section 170(b)(1)(F) or 4942(g)(3)	_			
	(see instructions)	0.	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	* * * * * * * * * * * * * * * * * * *	
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions).	0.	, ³ ~ , ² -		* *
	•				
9	Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.	598.	*	,	
10	Analysis of line 9.		-	,	
a	Excess from 2006 .	* *	, ,	* **	,
t	Excess from 2007 598.	*	` ,	* *	
•	Excess from 2008	-		* ^	
c	Excess from 2009	, ,	* **	* ,	, , ,
	Excess from 2010	· · · · · · · · · · · · · · · · · · ·	Š	l	<u></u>

Form 990-PF (2010) Aristotle Foundat	36-4099711	Page 10					
Part XIV Private Operating Foundation)	N/A					
1.a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling							
b Check box to indicate whether the foundat		erating foundation of		4942(j)(3) or	4942(j)(5)		
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years				
investment return from Part X for each year listed	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total		
b 85% of line 2a							
 Qualifying distributions from Part XII, line 4 for each year listed 							
d Amounts included in line 2c not used directly for active conduct of exempt activities							
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 							
3 Complete 3a, b, or c for the alternative test relied upon:							
a 'Assets' alternative test — enter		1					
(1) Value of all assets							
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			1	_			
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					. <u></u>		
c 'Support' alternative test — enter:							
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)							
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)							
(3) Largest amount of support from an exempt organization							
(4) Gross investment income		L					
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the	organization ha	d \$5,000 or more	in		
		Structions.)			 -		
Information Regarding Foundation Managers a List any managers of the foundation who have close of any tax year (but only if they have None	ave contributed m	ore than 2% of the than \$5,000) (See	total contributions re section 507(d)(2).)	eceived by the founda	ation before the		
b List any managers of the foundation who co	own 10% or more of	of the stock of a cor	poration (or an equa	Ilv large portion of th	ne ownership of		
a partnership or other entity) of which the None	foundation has a 1	0% or greater intere	est	ny tenge periodican ar a			
2 Information Regarding Contribution, Gran Check here \(^{\overline{X}}\) if the foundation only m requests for funds. If the foundation makes complete items 2a, b, c, and d	nakes contributions	to preselected cha	ritable organizations	and does not accep nizations under othe	t unsolicited r conditions,		
a The name, address, and telephone numbe	r of the person to	whom applications	should be addressed				
b The form in which applications should be s	submitted and infor	mation and materia	als they should includ	de	· ·		
c Any submission deadlines:							
d Any restrictions or limitations on awards, s	uch as by geograp	hical areas, charital	ble fields, kinds of in	stitutions, or other fa	actors		
							

3, Grants and Contributions Paid During the Y	ear or Approved for Fut	ure Paymer	nt	N/A
Recipient		Foundation status of recipient		Amount
Name and address (home or business)	substantial contributor	recipient	551111541671	
a Paid during the year				
			•	
			1	
	İ		1	
				Ì
Total			► 3a	
b Approved for future payment				
Total .	·		► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter or	gross amounts unless otherwise indicated		Unrelated business income Exclude			hv sert	section 512, 513, or 514			
		(a) Busines code		(b) Amount	(c) Exclu- sion	Dy 3001	(d) Amount	Related or exempt function income (see the instructions)		
	ogram service revenue		+	-	code					
a b		 	+							
		 	+-		 		·			
		 			1					
e										
f —					_					
g Fe	es and contracts from government agencies									
2 Me	embership dues and assessments.									
3 Inte	erest on savings and temporary cash investments									
4 Di	vidends and interest from securities		_				2,658.			
	et rental income or (loss) from real estate	* ,	× **	1.3	j , , ' '	· /	2 ¥ , ^ ,			
	ebt-financed property			_						
	ot debt-financed property		_ _							
	t rental income or (loss) from personal property									
	her investment income	ļ			<u> </u>					
	in or (loss) from sales of assets other than inventory				3		<u>467.</u>			
	et income or (loss) from special events									
	oss profit or (loss) from sales of inventory	2 8 4	rs.		1					
	her revenue			(E. X.)	, ,	, `				
					-					
		 	-		 		, .			
d			_							
12 S.	(a) beat (b) (d) armiles bbA latette		. 4,		7,104		3,125.			
	ubtotal Add columns (b), (d), and (e) utal. Add line 12, columns (b), (d), and (e)	* 8 <u>~</u>					3,123. 13	3,125.		
	rksheet in line 13 instructions to verify calculat	uone)					13	3,123.		
										
Part X	VI-B Relationship of Activities to th	e Accom	plish	ment of Exemp	ot Purpe	oses				
Line N	Explain below how each activity for which it.	income is r	eporte	d in column (e) of	Part XVI-	A contr	ibuted important	lv to the		
	Explain below how each activity for which accomplishment of the foundation's exemption	t purposes	(other	than by providing	funds for	such p	urposes) (See t	he instructions)		
N/A					-					
							· · · · · · · · · · · · · · · · · · ·			
		_								
								<u> </u>		
								<u></u>		
		<u> </u>	_							
										
										
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D4.6								C 000 DE (0010)		
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Form 990-PF (2010) Aristotle Foundation, Telly Savalas 36-4099711 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

•											
a Transfer (1) Cash (2) Other tra (1) Sale (2) Puro (3) Rent (4) Rein (5) Loar (6) Perf c Sharing		foundation to charitable exem a noncharita oment, or other ments or membershi ent, mailing lis	a noncharitable e mpt organization ble exempt organ r assets p or fundraising s ts, other assets, o	xempt organization . colicitations or paid employe	ees .	(b) should alv	vavs show t	he fair m	1b (1) 1b (2) 1b (3) 1b (4) 1b (5) 1b (6) 1c		X X X X X X X X X
			_								
(a) Line no.	(b) Amount involved	(c) Name o	f noncharitable exempt	organization	(d) D	escription of tran	isfers, transacti	ions, and sh	iaring arranç	gements	
I/A		·									
				-							
		i									
···		-		 -							
				-							
	·										
	- - · · · ·					 -	 _				
	·										
describe	undation directly or in section 501(c) of complete the following	of the Code (ot	ated with, or relate ther than section 5	ed to, one or m 501(c)(3)) or in	ore tax-ex section 5	kempt organiz 27?	zations		Yes	ΧN	10
(a)	Name of organization	on	(b) Type (of organization		(c) Description	n of relat	ionship		
V/A			<u> </u>				,				
1/21											
											
ign lere	enalties of perjup. Tuceler and complete Declaration	e that I have examin If preparer (other t	ned this return, including than taxpayer or fiduciar	g accompanying sch y) is based on all in	13	tatements, and to which preparer ha	Pres:		and belief, it	is true,	
					Date	<u> </u>	Title				
	Print/Type preparer's nan	ne	Preparet's sig	179 AD	y 4	8/12/11	Check if	ufF	NITC		
aid	Stephen Z. B	allen, CP	A WE	WWW/	//	8/12/11	setf-emplo	oyed]	N/A		
		ALLEN & C					Firm's EIN ►	~			
reparer			D AVE STE 2			· · · · · · · · · · · · · · · · · · ·	· min a Lily	,			
ise Only								(0.43)	225 2	C = -	
	<u></u>	AKE FORES	T, IL 60045	-1959			Phone no		<u> 295-0</u>		
AA									Form 990	-PF (2	2010)
										•	-

2010	Federal Statements Aristotle Foundation, Telly Savalas Family Memorial Fund	Page ² 36-409971
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees		
Accounting Fees	\$ 1.000.	(d) Charitable Purposes \$ 0.
Statement 2 Form 990-PF, Part I, Line 18 Taxes		
Federal Tax Illinois Charity Bureau	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 30. 15. Total \$ 45. \$ 0.	(d) Charitable Purposes 0.
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses		
Misc	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 47. Total \$ 47. \$ 0.	(d) Charitable Purposes \$ 0.
Statement 4 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks		-
Corporate Stocks	Valuation Book F Method Value	air Market Value
Trustco Merck Microsoft Pfizer Proctor & Gamble AT&T	Mkt Val \$ 9,391. \$ Mkt Val 6,705. Mkt Val 10,320. Mkt Val 11,821. Mkt Val 8,972. Mkt Val 21,066.	5,630. 3,604. 8,931. 6,129. 12,544. 17,775.
	Total \$ 68,275. \$	54,613.

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Federal Statements

Aristotle Foundation, Telly Savalas Family Memorial Fund Page 2

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Statement 5 Form 990-PF, Part II, Line 13 Investments - Other

	Valuation Method	Book Value		Fair Market <u>Value</u>	
Other Publicly Traded Securities	-				
Vanguard Asset Allocation Vanguard Primecap Fund Equity Residential	Mkt Val Mkt Val Mkt Val	\$	5,000. 9,932. 8,260.	\$	5,638. 13,533. 20,780.
	Total	\$	23,192.	\$	39,951.