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**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**2010**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Name of foundation <b>GOLDBERG, KOHN, BELL, BLACK, ROSENBLUM &amp; MORITZ FOUNDATION</b>		A Employer identification number <b>36-3879526</b>
Number and street (or P O box number if mail is not delivered to street address) <b>55 EAST MONROE STREET</b>	Room/suite <b>3300</b>	B Telephone number <b>(312)201-4000</b>
City or town, state, and ZIP code <b>CHICAGO, IL 60603</b>		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>45,366.</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	97,129.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4.	4.		STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	500.	0.		STATEMENT 2	
12 Total. Add lines 1 through 11	97,633.	4.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	121.	93.		28.
	24 Total operating and administrative expenses. Add lines 13 through 23	121.	93.		28.
	25 Contributions, gifts, grants paid	114,240.			114,240.
26 Total expenses and disbursements. Add lines 24 and 25	114,361.	93.		114,268.	
27 Subtract line 26 from line 12.	-16,728.				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	62,094.	45,366.	45,366.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis				
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis				
Less: accumulated depreciation				
15 Other assets (describe)				
<b>16 Total assets (to be completed by all filers)</b>	<b>62,094.</b>	<b>45,366.</b>	<b>45,366.</b>	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	0.	0.		
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	62,094.	45,366.		
<b>30 Total net assets or fund balances</b>	<b>62,094.</b>	<b>45,366.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>62,094.</b>	<b>45,366.</b>		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	62,094.
2 Enter amount from Part I, line 27a	2	-16,728.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	45,366.
5 Decreases not included in line 2 (itemize)	5	0.
<b>6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	<b>6</b>	<b>45,366.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7             } 2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	75,325.	28,957.	2.601271
2008	130,521.	16,386.	7.965397
2007	143,690.	25,685.	5.594316
2006	119,100.	17,012.	7.000941
2005	75,055.	50,065.	1.499151

2 Total of line 1, column (d)	2	24.661076
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	4.932215
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	38,550.
5 Multiply line 4 by line 3	5	190,137.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	190,137.
8 Enter qualifying distributions from Part XII, line 4	8	114,268.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3 Add lines 1 and 2	3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6 Credits/Payments:		
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d	7	0.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. $\$$ 0. (2) On foundation managers $\$$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers $\$$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) $\blacktriangleright$ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

N/A

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X		
14	The books are in care of ▶ WENDY L. SCHLOSSBERG Telephone no ▶ 312-201-4000 Located at ▶ 55 EAST MONROE STREET, #3300, CHICAGO, IL ZIP+4 ▶ 60603			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶		Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X



**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions	
3 NONE	
	0.
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	0.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	39,137.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	39,137.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	39,137.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	587.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	38,550.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	1,928.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part )

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1,928.
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5	<b>2a</b>	
<b>2b</b>	Income tax for 2010 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	0.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	1,928.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	500.
<b>5</b>	Add lines 3 and 4	<b>5</b>	2,428.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	2,428.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	114,268.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	114,268.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	114,268.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				2,428.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	75,055.			
b From 2006	119,100.			
c From 2007	143,690.			
d From 2008	130,521.			
e From 2009	75,325.			
f Total of lines 3a through e	543,691.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 114,268.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	114,268.			
d Applied to 2010 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	2,428.			2,428.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	655,531.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	72,627.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	582,904.			
10 Analysis of line 9:				
a Excess from 2006	119,100.			
b Excess from 2007	143,690.			
c Excess from 2008	130,521.			
d Excess from 2009	75,325.			
e Excess from 2010	114,268.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 5

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors







**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

GOLDBERG, KOHN, BELL, BLACK, ROSENBLOOM  
& MORITZ FOUNDATION

Employer identification number

36-3879526

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)**

Name of organization  
**GOLDBERG, KOHN, BELL, BLACK, ROSENBLOOM  
 & MORITZ FOUNDATION**

Employer identification number

36-3879526

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DAVID L. DRANOFF 55 EAST MONROE STREET CHICAGO, IL 60603	\$ 7,143.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	DAVID M. MASON 55 EAST MONROE STREET CHICAGO, IL 60603	\$ 7,143.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	GARY T. ZUSSMAN 55 EAST MONROE STREET CHICAGO, IL 60603	\$ 7,143.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	RICHARD M. KOHN 55 EAST MONROE STREET CHICAGO, IL 60603	\$ 5,715.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	RANDALL L. KLEIN 55 EAST MONROE STREET CHICAGO, IL 60603	\$ 5,715.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization <b>GOLDBERG, KOHN, BELL, BLACK, ROSENBLOOM &amp; MORITZ FOUNDATION</b>	Employer identification number <b>36-3879526</b>
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**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization <b>GOLDBERG, KOHN, BELL, BLACK, ROSENBLOOM &amp; MORITZ FOUNDATION</b>	Employer identification number <b>36-3879526</b>
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**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

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**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**


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SOURCE	AMOUNT
US BANK	4.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	4.

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**FORM 990-PF OTHER INCOME STATEMENT 2**


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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RETURNED CONTRIBUTION	500.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	500.	0.	

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**FORM 990-PF OTHER EXPENSES STATEMENT 3**


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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	93.	93.		0.
FILING FEES	28.	0.		28.
TO FORM 990-PF, PG 1, LN 23	121.	93.		28.

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FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 4

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STEVEN A. LEVY 55 EAST MONROE STREET SUITE 3300 CHICAGO, IL 60603	CHAIRMAN/PRESIDENT 0.25		0.	0.
OSCAR L. ALCANTARA 55 EAST MONROE STREET SUITE 3300 CHICAGO, IL 60603	SECRETARY/DIRECTOR 0.25		0.	0.
JOEL F. BROWN 55 EAST MONROE STREET SUITE 3300 CHICAGO, IL 60603	DIRECTOR 0.25		0.	0.
WILLIAM A. STARSHAK 55 EAST MONROE STREET SUITE 3300 CHICAGO, IL 60603	DIRECTOR 0.25		0.	0.
GERALD L. JENKINS 55 EAST MONROE STREET SUITE 3300 CHICAGO, IL 60603	DIRECTOR 0.25		0.	0.
MICHAEL L. SULLIVAN 55 EAST MONROE STREET SUITE 3300 CHICAGO, IL 60603	DIRECTOR 0.25		0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII			0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 5

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDJOEL BROWN  
55 E. MONROE, SUITE 3300  
CHICAGO, IL 60603TELEPHONE NUMBER

(312)201-4000

FORM AND CONTENT OF APPLICATIONS

NO FORMAL APPLICATION FORM EXISTS. A LETTER REQUESTING A CONTRIBUTION IS SUFFICIENT.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

CONTRIBUTIONS ARE MADE ONLY TO ORGANIZATIONS QUALIFYING UNDER IRC SECTION 170(C).

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 6

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN CANCER SOCIETY 225 N. MICHIGAN AVENUE #1210 CHICAGO, IL 60601	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC CHARITY	100.
CFA EDUCATION FOUNDATION, INC. 370 7TH AVENUE, SUITE 1801 NEW YORK, NY 10001	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC CHARITY	20,000.
CHRISTOPHER HOUSE 2507 N. GREENVIEW CHICAGO, IL 60614	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC CHARITY	1,000.
GREATER CHICAGO FOOD DEPOSITORY 4100 W. ANN LURIE PLACE CHICAGO, IL 60632	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC CHARITY	10,000.
LEGAL ASSISTANCE FOUNDATION 111 WEST JACKSON BLVD. CHICAGO, IL 60604	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC CHARITY	2,500.
AMERICAN HEART ASSOCIATION 208 SOUTH LASALLE STREET CHICAGO, IL 60604	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC CHARITY	700.
THE RAGDALE FOUNDATION 1260 NORTH GREEN BAY ROAD LAKE FOREST, IL 60045	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC CHARITY	2,500.

LUNGEVITY FOUNDATION 435 NORTH LASALLE STREET, SUITE 310 CHICAGO, IL 60169	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	100.
ALZHEIMER'S ASSOCIATION 225 N. MICHIGAN AVENUE, 17TH FLOOR CHICAGO, IL 60601	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	200.
POLARIS CHARTER ACADEMY 620 NORTH SAWYER AVENUE CHICAGO, IL 60624	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	4,190.
WINCHESTER PUBLIC LIBRARY 215 NORTH MAIN STREET WINCHESTER, IL 62694-1109	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	100.
JEWISH UNITED FUND 30 SOUTH WELLS STREET CHICAGO, IL 60606	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	5,000.
CHICAGO LEGAL CLINIC 2938 EAST 91ST STREET CHICAGO, IL 60617	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	5,000.
CHICAGO BAR FOUNDATION 321 SOUTH PLYMOUTH COURT CHICAGO, IL 60604	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	10,000.
CAREER EDUCATION SCHOLARSHIP 2895 GREENPOINT PARKWAY HOFFMAN ESTATES, IL 60169	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	5,000.
THE FRIENDS OF ST. GABRIEL 4522 S. WALLACE CHICAGO, IL 60609	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	100.


SARGENT SHRIVER NATIONAL CENTER ON POVERTY LAW 111 NORTH WABASH AVENUE CHICAGO, IL 60602	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	25,000.
SCHOLARSHIP CHICAGO  333 WEST WACKER DRIVE, 33RD FLOOR CHICAGO, IL 60606	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	11,000.
ALZHEIMER'S ASSOCIATION  8430 WEST BRYN MAWR, SUITE 800 CHICAGO, IL 60631	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	250.
CHILDREN'S INTERSTITIAL LUNG DISEASE 855 WALNUT STREET GLEN ELLYN, IL 60137	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	250.
CAREER EDUCATION SCHOLARSHIP FUND 2895 GREENPOINT PARKWAY HOFFMAN ESTATES, IL 60169	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	1,000.
CHICAGO INTERNATIONAL CHARTER SCHOOLS 228 SOUTH WABASH AVENUE, SUITE 500 CHICAGO, IL 60604	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	3,000.
ORIX FOUNDATION  1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	1,000.
YOUNG WOMEN'S LEADERSHIP CHARTER SCHOOL 2641 SOUTH CALUMET AVENUE CHICAGO, IL 60616	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	1,500.
GLENWOOD SCHOOL FOR BOYS AND GIRLS 500 WEST 187TH STREET GLENWOOD, IL 60425	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC  CHARITY	500.

ALZHEIMER'S ASSOCIATION PO BOX 96011 WASHINGTON D.C. 20090-6011	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC CHARITY	250.
THE AMERICAN RED CROSS OF GREATER CHICAGO 2200 WEST HARRISON STREET CHICAGO, IL 60612	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC CHARITY	2,500.
LADDER UP P.O. BOX 350 KENILWORTH, IL 60043	NO RELATIONSHIP TO RECIPIENT TO SUPPORT THE RECIPIENT'S GENERAL CHARITABLE ACTIVITIES.	PUBLIC CHARITY	1,500.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			<u>114,240.</u>

**Section 4942(h)(2) Election  
As to the Treatment of Qualifying Distributions**

Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz Foundation  
55 East Monroe Street, Suite 3300  
Chicago, IL 60603  
FEIN: 36-3879526  
FYE: December 31, 2010

Pursuant to IRC Section 4942(h)(2) and Regulation 53.4942(a)-3(d)(2), the above referenced foundation hereby elects to treat current-year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of corpus.

  
\_\_\_\_\_  
(Signature)

Steven A. Levy  
\_\_\_\_\_  
(Name)  
President  
\_\_\_\_\_  
(Title)