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...990-PF

# **Return of Private Foundation**

OMB No 1545-0052

		t of the Treasury	Na4-	The foundation marks	Treate	ed as a Priva	te Foundatio	n		20 <b>10</b>
_	Internal Revenue Service   Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements   Country    For calendar year 2010, or tax year beginning , 2010, and ending , 20							20		
_		ck all that apply	or tax	Initial return	<del></del>	Initial return o			<del>,</del>	Final return
•	Cite	ok all that apply	$\vdash$	Amended return	الــا		s change	iblic Glarity	Name change	] i marietom
Na	me o	foundation		Anended letain			s change	I	A Employer identifi	cation number
		Tourisday.							- Limpioyer identifi	
מ	ORTS	S & JEROME H	IRSC	HMANN FAMILY	FOUNDA'	rion			36-	3678232
_				iber if mail is not delivered				Room/suite		see page 10 of the instructions)
		,				•				
1	410	SHERIDAN ROA	ΑD					6C	(84	7) 251-5221
Cı	ty or to	own, state, and ZIP of	code					<u> </u>	C If exemption applicat	
									pending, check here  D 1 Foreign organizati	
W	ILME	ETTE, IL 6009	91						Foreign organizati	
Н	Che	ck type of organiza	ation	X Section 501(c	;)(3) exen	npt private fou	undation		85% test, check h	
	ີ s	ection 4947(a)(1) noi	nexen	npt chantable trust	Oth	er taxable pri	vate foundati	on	E If private foundation :	
Ī	Fair	market value of all	l asse	ets at end JAccou	unting me	thod 🔀 Ca	ash Acc	rual	under section 507(b)	
	of ye	ear (from Part II, co	ol (c)		ther (spec				F If the foundation is in	a 60-month termination
					column (	d) must be on	cash basis )		under section 507(b)	
G	art l	Analysis of Reve	enue	and Expenses (The	(a) Re	venue and	(b) Net inve	estment	(c) Adjusted net	(d) Disbursements
		total of amounts in may not necessant			expe	nses per	(D) Net inve		income	for chantable purposes
_				of the instructions))	b	ooks				(cash basis only)
	1	Contributions, gifts, grants,				463,143.				
	2	Check ► attack	rounda h Sch	ation is not required to B			~			
	3	Interest on savings and	tempo	orary cash investments		57.		57.		ATCH 1
	4	Dividends and intere	est fro	m secunties		103,076.	10	3,076.		ATCH 2
	5 a	Gross rents								
	b	Net rental income or (lo	oss) _			10 760		——————————————————————————————————————	DECENT	<b>n</b>
Ð	6a b	Net gain or (loss) from Gross sales price for al				-10,769.			MLULIVE	20
Revenue		assets on line 6a		497,980.				191		
æ	7			rom Part IV, line 2) .		<del></del>		1	MAY 1 8 20	
	8	•	_	۱				15		H3S
	9 10 a	Income modification Gross sales less return							OCHEN	
		and allowances · · ·					<u> </u>	<u> </u>	<u>UQULUI.</u>	
	i	Less Cost of goods so		sh sehedule)			· · · · · · · · · · · · · · · · · · ·			
	11			ch schedule) edule)		132.		132.		ATCH 3
	12			111		555,639.	10	3,265.		AICH J
_	13			ectors, trustees, etc		0.				
	14			and wages						
ŝ	15	Pension plans, emp		- · · · · · · · · · · · · · · · · · · ·					•	
nse	ı			le) ATCH 4		306.		306.	0.	0
Хpe				chedule) ATCH 5		6,111.		6,111.	0.	0
ij	С			ittach schedule)						
₹	17			ENT. 6		3,048.		3,048.		
itra	18			page 14 of the instructions) * *		2,153.		504.		
and Administrative Expenses	19			dule) and depletion .						
E	20	Occupancy								
Š	21	Travel, conferences	, and	meetings						
au	22									
ng	23	Other expenses (att	ach s	chedule) ATCH 8 .		20,266.	2	20,266.		
Operating	24			inistrative expenses.						
jed	1	Add lines 13 through				31,884.	3	30,235.	0.	0
0	25	Contributions, gifts,		spaid		62,849.				62,849
_	26	-	-	nts Add lines 24 and 25		94,733.	3	30,235.	0.	62,849
_	27	Subtract line 26 from	n line	12						
	a	Excess of revenue over	expense	es and disbursements		460,906.				
	ь	Net investment inc	ome	(if negative, enter -0-)				73,030.		
	c	Adjusted net incom	ne (if i	negative, enter -0-)						

For Paperwork Reduction Act Notice, see page 30 of the instructions. 0E1410 1 000 2HS07X 4116 5/3/2011 4:12:43 PM V 10-6

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ATCH 7

Form **990-PF** (2010)

Part II Balance Sheets description column should be for end-of-year		Raiance Sheets description column should be for end-of-year	Beginning of year	End o	End of year		
_		amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	30,678.	4,726.			
	2	Savings and temporary cash investments	218,810.	201,422.	201,422.		
	3	Accounts receivable					
		Less allowance for doubtful accounts					
	4	Pledges receivable					
		Less allowance for doubtful accounts ▶					
Ì	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see page 15 of the instructions)					
	7	Other notes and loans receivable (attach schedule)					
	•	Less allowance for doubtful accounts					
	8	Inventones for sale or use					
ssets	9	Prepaid expenses and deferred charges					
SS	-						
¥		Investments - U S and state government obligations (attach schedule)	911,589.	1,074,933.	1,481,976.		
					1,555,590.		
	11 6	Investments - corporate bonds (attach schedule) .ATCH .10 Investments - land, buildings, and equipment basis					
		Less accumulated depreciation (attach schedule)					
	12	Investments - mortgage loans		<del></del>			
	13 14	Investments - other (attach schedule)					
	14	equipment basis					
i		equipment basis Less accumulated depreciation (attach schedule)					
	15	Other assets (describe					
	16	Total assets (to be completed by all filers - see the					
		ınstructions Also, see page 1, item I)	2,370,991.	2,831,897.	3,243,714.		
	17	Accounts payable and accrued expenses					
	18	Grants payable					
es	19	Deferred revenue					
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			1		
Liabilities	21	Mortgages and other notes payable (attach schedule)			İ		
_	22	Other liabilities (describe		_	1		
					,		
	23	Total liabilities (add lines 17 through 22)	_	0.			
		Foundations that follow SFAS 117, check here ▶ □			*		
		and complete lines 24 through 26 and lines 30 and 31.			,		
es	24	Unrestricted			,		
Balances	25	Temporanly restricted					
3al	26	Permanently restricted			1		
		Foundations that do not follow SFAS 117,					
Ρ̈́		check here and complete lines 27 through 31. ► X					
0	27	Capital stock, trust principal, or current funds			,		
ţs	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
Net Assets or Fund	29	Retained earnings, accumulated income, endowment, or other funds	2,370,991.	2,831,897.			
t A	30	Total net assets or fund balances (see page 17 of the					
ž		instructions)	2,370,991.	2,831,897.	'		
	31	Total liabilities and net assets/fund balances (see page 17			,		
		of the instructions)	2,370,991.	2,831,897.			
P	art II	Analysis of Changes in Net Assets or Fund	Balances				
1		I net assets or fund balances at beginning of year - Part	II, column (a), line 30 (n	nust agree with			
	end-	of-year figure reported on pnor year's return)		1	2,370,991.		
				2	460,906.		
3	Othe	r maranaga mat maludad in line 2 (tamina)					
		bass 4. 2 and 2			2,831,897.		
5	Decr	eases not included in line 2 (itemize)		5			
6	Tota	I net assets or fund balances at end of year (line 4 minus line	5) - Part II, column (b), lir		2,831,897.		
					Form <b>990-PF</b> (2010)		

Form 990-PF (2010)			_		Page 3
Part IV Capital Gains	and Losses for Tax on Inv	estment Income	T //b\\\		
• •	describe the kind(s) of property sold (e ck warehouse, or common stock, 200 si	J. 1	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a SEE PART IV SCHEE	DULE		DEDOTIBUOT		
b					
c					
d					-
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	•
a				.,, ,,	
b					
		11.		-	
<u>c</u>				<del></del>	
_d					
<u>e</u>	V-1		·		<del></del>
Complete only for assets sh	nowing gain in column (h) and owned by	the foundation on 12/31/69		Gains (Col (h) g	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col	(k), but not less t Losses (from co	
а					
b					
С					· · · · · ·
d					
e	,				*-
	( If	gain, also enter in Part I, line 7			<del></del>
2 Capital gain net income or (i		(loss), enter -0- in Part I, line 7	2		-10,769.
3 Net short-term capital gain of	 or (loss) as defined in sections 1222		├ <del>-</del> -		10,703.
-	ne 8, column (c) (see pages 13 and				
n (loss), enter -0- in Part I, in	ne 8	· · · · · · · · · · · · · · · · · · ·	3	<del></del>	
		aced Tax on Net Investment Investment 4940(a) tax on net investment			
If section 4940(d)(2) applies, le		· · · · · · · · · · · · · · · · · · ·	,		
Was the foundation liable for th	e section 4942 tax on the distributa	ble amount of any year in the base	репод?	Г	Yes X No
If "Yes," the foundation does no	ot qualify under section 4940(e). Do	not complete this part			
1 Enter the appropriate amou	int in each column for each year, se	ee page 18 of the instructions before	making a	iny entries	
(a)	(b)	(c)	Ĭ	(d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		Distribution ration (col. (b) divided by	
2009	76,039.	2,401,835.			0.031659
2008	122,717.	2,748,066.			0.044656
2007					
	122,101.	3,059,386.			0.039910
2006	568,094.	3,144,660.		·	0.180654
2005	120,309.	3,317,674.			0.036263
2 Total of line 1, column (d)			2		0.333142
3 Average distribution ratio for	or the 5-year base period - divide the	e total on line 2 by 5, or by the			
number of years the founda	ition has been in existence if less th	nan 5 years	3		0.066628
-					<del>.</del>
4 Enter the net value of nonc	haritable-use assets for 2010 from I	Part X, line 5	4	3,	007,629.
			_		
5 Multiply line 4 by line 3			5		200,392.
6 Enter 1% of net investment	income (1% of Part I, line 27b)		6		730.
7 Add lines 5 and 6			7		201,122.
8 Enter qualifying distribution If line 8 is equal to or gre	s from Part XII, line 4		8		62,849.
e e ie equal te ei qie	ater than line 7, check the box in	n Part VI, line 1b. and complete to	hat part i	using a 1% tax	rate See the

10

Х

names and addresses ATTACHMENT 11

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

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	990-PF (2010)  t VII-B Statements Regarding Activities for	Which Form 47	20 May Be Requir	red (continued)	Page 6
	<ul> <li>(3) Provide a grant to an individual for travel, study, or othe</li> <li>(4) Provide a grant to an organization other than a chantable section 509(a)(1), (2), or (3), or section 4940(d)(2)? (sec</li> <li>(5) Provide for any purpose other than religious, chantable, purposes, or for the prevention of cruelty to children or a</li> </ul>	legislation (section 4 ee section 4955), or to see section 4956, etc., organization e page 22 of the instruction, scientific, literary, or animals?	described in uctions)	. Yes X No . Yes X No . Yes X No	
	If any answer is "Yes" to 5a(1)-(5), did any of the transa Regulations section 53 4945 or in a current notice regarding Organizations relying on a current notice regarding disaster. If the answer is "Yes" to question 5a(4), does the foundation because it maintained expenditure responsibility for the gran. If "Yes," attach the statement required by Regulations section.	ng disaster assistance check he a claim exemption fro	ce (see page 22 of the re	instructions)?	5b
b 7 a	Did the foundation, during the year, receive any funds, direction a personal benefit contract?	ctly or indirectly, to pa 	sonal benefit contract? elter transaction? able to the transaction?		6b X
	Information About Officers, Directors and Contractors  List all officers, directors, trustees, foundation man	agers and their co			ions). (e) Expense account,
<u>AT</u>	TACHMENT 12	hours per week devoted to position	0.	and deferred compensation  0.	other allowances  0
	Compensation of five highest-paid employees (othe	r than those inclu	ded on line 1 - see p	age 23 of the instruc	tions).
	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	NONE				
Tota	I number of other employees paid over \$50,000 .				▶ Form <b>990-PF</b> (2010)

and Contractors (continued)  3 Five highest-paid independent contractors for professional services (see	nage 23 of the instructions) If n	one enter "NONE!
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NOT APPLICABLE		
Total number of others receiving over \$50,000 for professional services		NONE
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year Include relevant state organizations and other beneficianes served, conferences convened, research papers produced, etc.	istical information such as the number of	Expenses
1 NONE		
2		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see page 24 of t	he instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 NONE		
2		
All other program-related investments See page 24 of the instructions		
3 NONE		

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreig see page 24 of the instructions)	n foundatio	ns,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	建宝	
	purposes	7.2.2	
а	Average monthly fair market value of securities	1a	2,767,784.
b	Average of monthly cash balances	1b	285,646.
С		1c	0.
d		1d	3,053,430.
е	Reduction claimed for blockage or other factors reported on lines 1a and	~	
	1c (attach detailed explanation)	A	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,053,430.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		<u> </u>
		4	45,801.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,007,629.
6	Minimum investment return. Enter 5% of line 5	6	150,381.
Pa	Int XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private	operating	
	foundations and certain foreign organizations check here  and do not complete this pa		
1	Minimum investment return from Part X, line 6	1	150,381.
2а	Tax on investment income for 2010 from Part VI, line 5 2a 1, 461.		
b	Income tax for 2010 (This does not include the tax from Part VI )		
c	Add to 2 2 and 2b	2c	1,461.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	148,920.
4	Recovenes of amounts treated as qualifying distributions	4	
5	A LIL CONTRACTOR	5	148,920.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
٠	line 1 · · · · · · · · · · · · · · · · · ·	7	148,920.
_			140, 520.
Pa	Qualifying Distributions(see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	62,849.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	0.
b		3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	62,849.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	62,849.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when call	culating whe	

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Page 9

Рa	t XIII Undistributed Income (see page	26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years pnor to 2009	2009	2010
	line 7				148,920.
2	Undistributed income, if any, as of the end of 2010				
	Enter amount for 2009 only			-	
	Total for pnor years 20 08 .20 07 .20 06				1
3	Excess distributions carryover, if any, to 2010				
					,
b	210 570				
					ŗ
d	From 2008				•
	From 2009				i.
f		310/3/01		<del></del>	<u> </u>
4	Qualifying distributions for 2010 from Part XII, line 4 > \$ 62,849.				i
					'
а	Applied to 2009, but not more than line 2a				
b	Applied to undistributed income of prior years (Election				!
	required - see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election				,
	required - see page 26 of the instructions)				62,849.
	Applied to 2010 distributable amount	0.			02,045.
е 5	Remaining amount distributed out of corpus  Excess distributions carryover applied to 2010	86,071.			86,071.
3	(If an amount appears in column (d), the same	00,011.			30,071.
	amount must be shown in column (a))				, i
6	Enter the net total of each column as indicated below:				ļ ,
_		232,507.			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				,
b	Pnor years' undistributed income Subtract line 4b from line 2b				ı
С	Enter the amount of prior years' undistributed		-	*	
	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has been previously assessed				
	·				
a	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				i
е	Undistributed income for 2009 Subtract line			<del> </del>	
	4a from line 2a Taxable amount - see page				ļ
	27 of the instructions				
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2011				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2005 not				
	applied on line 5 or line 7 (see page 27 of the instructions)				
9	Excess distributions carryover to 2011.				
-	Subtract lines 7 and 8 from line 6a	232,507.			
10	Analysis of line 9				
	Excess from 2006				
	Excess from 2007				
	Excess from 2008				
đ					
_e	Excess from 2010				

Page 10

_		eceived a ruling or c	letermination letter that	i it is a private opera	, , , , , , , , , , , , , , , , , , ,	
_	foundation, and the ruling i	s effective for 2010, ente	r the date of the ruling		. ▶	· · · · · · · · · · · · · · · · · · ·
b	Check box to indicate whe	ther the foundation is a p	nvate operating foundation	n described in section	4942()	(3) or 4942(j)
a	Enter the lesser of the ad-	Tax year		Pnor 3 years	· ·	(e) Total
	justed net income from Part	(a) 2010	(ь) 2009	(c) 2008	(d) 2007	
	For the minimum investment return from Part X for each					
	year listed		 			
b	85% of line 2a					
C	Qualifying distributions from Part  XII, line 4 for each year listed .					
ď	Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
e	Qualifying distributions made					
	directly for active conduct of exempt activities Subtract line					
	2d from line 2c					
	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying					
	under section					
b	4942(j)(3)(B)(i) "Endowment" alternative test-					<del> </del>
	enter 2/3 of minimum invest-					
	ment return shown in Part X, line 6 for each year listed					
:	"Support" alternative test - enter					
	(1) Total support other than					
	gross investment income (interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(III)					<u> </u>
	port from an exempt organization				-	
	(4) Gross investment income					
a			omplete this part		ation had \$5,000	or more in as
	at any time o	<del></del>	e page 28 of the in	structions.)		
				a than 2% of the tota	L contributions receiv	ed by the foundat
_	Information Regarding	_	nave contributed more			
a		the foundation who	have contributed more ney have contributed in	more than \$5,000) (S	ee section 507(d)(2))	ed by the lounda
а	Information Regarding List any managers of before the close of any	the foundation who tax year (but only if t	nave contributed more ney have contributed r	nore than \$5,000) (S	ee section 507(d)(2))	ed by the lounda
	Information Regarding List any managers of before the close of any DORIS HIRSO	the foundation who to tax year (but only if to HMANN	ney have contributed if	nore than \$5,000) (S	ee section 507(d)(2))	
	Information Regarding List any managers of before the close of any	the foundation who tax year (but only if the HMANN the foundation who	ney have contributed if	nore than \$5,000) (S	ee section 507(d)(2) )  oration (or an equally	
	Information Regarding List any managers of before the close of any DORIS HIRSO List any managers of	the foundation who tax year (but only if the HMANN the foundation who	ney have contributed if	nore than \$5,000) (S	ee section 507(d)(2) )  oration (or an equally	
	Information Regarding List any managers of before the close of any DORIS HIRSO List any managers of ownership of a partner	the foundation who tax year (but only if to HMANN the foundation who ship or other entity) of the foundation who ship or other entity) of the foundation who ship or other entity) of the foundation who was t	own 10% or more of f which the foundation	f the stock of a corpo has a 10% or greater	ee section 507(d)(2) )  oration (or an equally	
	Information Regarding List any managers of before the close of any DORIS HIRSO List any managers of ownership of a partner  NOT APPLICA Information Regarding	the foundation who tax year (but only if to tax year) the foundation who ship or other entity) of tax year.	own 10% or more of f which the foundation	f the stock of a corpo has a 10% or greater p, etc., Programs:	ee section 507(d)(2) )  pration (or an equally interest	large portion of
	Information Regarding List any managers of before the close of any  DORIS HIRSO List any managers of ownership of a partner  NOT APPLICA Information Regarding Check here ▶ ☐ If t	the foundation who tax year (but only if to the foundation who ship or other entity) of the foundation, Grant, the foundation only	own 10% or more of f which the foundation  Gift, Loan, Scholarshi makes contributions	f the stock of a corpo has a 10% or greater p, etc., Programs: to preselected charit	ee section 507(d)(2) )  oration (or an equally interest	large portion of
	Information Regarding List any managers of before the close of any DORIS HIRSO List any managers of ownership of a partner  NOT APPLICA Information Regarding	the foundation who tax year (but only if to the foundation who ship or other entity) of the foundation, Grant, the foundation only or funds. If the foundation the foundation only or funds.	own 10% or more of f which the foundation  Gift, Loan, Scholarshi makes contributions dation makes gifts, contributions	f the stock of a corpo has a 10% or greater p, etc., Programs: to preselected charit grants, etc (see page	ee section 507(d)(2) )  oration (or an equally interest	large portion of
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<b>b</b>	Information Regarding List any managers of before the close of any DORIS HIRSO List any managers of ownership of a partner  NOT APPLICA Information Regarding Check here Information requests f	the foundation who tax year (but only if to tax year (but only or other entity) of the foundation only or funds if the foundations, complete	own 10% or more of f which the foundation  Gift, Loan, Scholarshi makes contributions dation makes gifts, gete items 2a, b, c, and	f the stock of a corpo has a 10% or greater p, etc., Programs: to preselected charit grants, etc (see page d	ee section 507(d)(2) )  pration (or an equally interest  table organizations as 28 of the instruction	large portion of
b a	Information Regarding List any managers of before the close of any DORIS HIRSO List any managers of ownership of a partner  NOT APPLICA Information Regarding Check here  if t unsolicited requests f organizations under ot The name, address, an	the foundation who tax year (but only if to tax year (but only if to tax year (but only if to tax year (but only of the foundation who ship or other entity) of the foundation only or funds if the foundations, complete telephone number of the foundations.	own 10% or more of f which the foundation  Gift, Loan, Scholarshi makes contributions dation makes gifts, gete items 2a, b, c, and f the person to whom a	f the stock of a corpo has a 10% or greater p, etc., Programs: to preselected chard grants, etc (see page d	ee section 507(d)(2) )  pration (or an equally interest  table organizations as 28 of the instruction addressed	large portion of
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a b	Information Regarding List any managers of before the close of any  DORIS HIRSO List any managers of ownership of a partner  NOT APPLICA Information Regarding Check here ▶ ☐ If t unsolicited requests f organizations under ot The name, address, an  N/A The form in which applied  LETTER  Any submission deadling	the foundation who tax year (but only if to tax year (but only if to tax year (but only if to tax year (but only or tax) or other entity) or tax BLE (Contribution, Grant, the foundation only or funds If the foundations, complete conditions, complete telephone number or cations should be subtees	own 10% or more of f which the foundation  Gift, Loan, Scholarshi makes contributions dation makes gifts, gete items 2a, b, c, and f the person to whom a mitted and information	f the stock of a corporate has a 10% or greater to preselected charity ands, etc (see page d pplications should be a and materials they sho	ee section 507(d)(2) ) pration (or an equally interest  table organizations as 28 of the instruction addressed	large portion of
a b	Information Regarding List any managers of before the close of any  DORIS HIRSO List any managers of ownership of a partner  NOT APPLICA Information Regarding Check here ▶ If t unsolicited requests f organizations under ot The name, address, an N/A The form in which applied  LETTER Any submission deadling NONE  Any restrictions or lie	the foundation who tax year (but only if to tax year (but only if to tax year (but only if to tax year (but only or tax) or other entity) or tax BLE (Contribution, Grant, the foundation only or funds If the foundations, complete conditions, complete telephone number or cations should be subtees	own 10% or more of f which the foundation  Gift, Loan, Scholarshi makes contributions dation makes gifts, gete items 2a, b, c, and f the person to whom a mitted and information	f the stock of a corporate has a 10% or greater to preselected charity ands, etc (see page d pplications should be a and materials they sho	ee section 507(d)(2) ) pration (or an equally interest  table organizations as 28 of the instruction addressed	large portion of

Part XV Supplementary Information (	continued)			
3 Grants and Contributions Paid Durin	ig the Year or Appr		T	
Reapient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid dunng the year				
ATTACHMENT 13				
		į		
T-4-1		<u> </u>	L	62 940
Total	<u> </u>	<del>:                                    </del>	▶ 3a	62,849.
<b>b</b> Approved for future payment				
	]		1	
			<u> </u>	
Total	<u> </u>		▶ 3b	

Part XVI-	<u> </u>	ucina Acti	vities	<del></del>	······································	Page <b>12</b>
	amounts unless otherwise indicated	Ĭ	ited business income	Excluded by	section 512, 513, or 514	(e)
-	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
a						
f						
-	and contracts from government agencies					
	ship dues and assessments			14	E 2	
	n savings and temporary cash investments ds and interest from securities			14	57. 103,076.	
	al income or (loss) from real estate				103,070.	
	-financed property					
	debt-financed property					
	Income or (loss) from personal property	<u> </u>				
	vestment income			18	-10,769.	
	oss) from sales of assets other than inventory me or (loss) from special events			10	10,703.	
	rofit or (loss) from sales of inventory					<del></del>
•	venue a					
b	ATTACHMENT 14				132.	
	·····					
e	Add columns (b), (d), and (e)				92,496.	
	dd line 12, columns (b), (d), and (e)	-				92,496.
	neet in line 13 instructions on page 29 to					
Part XVI	Tr					
Line No. ▼	Explain below how each activit accomplishment of the foundation instructions)					
		<u>-</u>				
	<del>-</del>					
	-		<del> </del>			
•	- "					
		<u> </u>			·· <del></del> -	
		-				
					<del> </del>	
				<del>-</del>		

orm 99	<del>30</del> -PF (20	10)									Pa	ige 1.
Part	XVII	Information   Exempt Orga		ransfers To and	Transact	tions	and Rela	ationsh	ips With I	Nonc	harit	abl
1 1	Old the	organization directly	or indirectly	engage in any of th	e following	with a	any other o	organizatio	n described	- 1	Yes	No
	n secti	on 501(c) of the Co	ode (other than	section 501(c)(3) or	ganizations)	or in s	section 527	, relating	to political	1.7		,
	organiza	tions?								12.5	,	5
a	Transfer	s from the reporting fou	ndation to a noncl	hantable exempt organiz	zation of					] [a]		
	(1) Cas	h								1a(1)		Х
										1a(2)		X
b	Other tra	insactions									_	r
(	(1) Sale	s of assets to a noncha	ıntable exempt orç	ganization						1b(1)		X
				empt organization						1b(2)		Х
				s						1b(3)		Х
				. <b></b> .						1b(4)		Х
	( <b>5)</b> Loai	ns or loan guarantees								1b(5)		Х
1	( <b>6)</b> Perf	formance of services or	membership or fu	indraising solicitations						1b(6)		Х
c	Shanng	of facilities, equipment,	mailing lists, othe	r assets, or paid employ	ees					1c		Х
d	f the	answer to any of t	the above is "	Yes," complete the f	ollowing sch	edule	Column (b	should	always show	the	fair r	narke
,	value o	f the goods, other	assets, or servi	ices given by the re	porting foun	dation	if the fou	indation	received less	than	fair r	narke
	value ır	n any transaction or	sharing arrang	gement, show in colu	ımn (d) the	value	of the go	ods, othe	er assets, or	service	s rec	eive
(a) Lin	е по	(b) Amount involved	(c) Name of n	onchantable exempt organi	zation	(d) Des	cription of tran	sfers, trans	actions, and shan	ng arran	gemen	is
		N/A				N/A						
		_										
	describe	-	the Code (other th	filiated with, or rela						Y6	es 📝	] No
		(a) Name of organization	1	(b) Type of org	anization			(c) Desc	ption of relations	hip		
		<del></del>										
					··							
	l ballas	r penalties of penury, I do	eclare that I have e	examined this return, inclu- of preparer (other than taxp	ding accompan	ying sch	nedules and st	atements,	and to the best	of my ki	nowledg	je an
Sign	'l .	May day		Anuan	Id	91	1)	7.1	Desley	L	-0-	
Here		, www	\	- more	72/	1 1	<u>' /                                   </u>		oroney			
	J S₁	gnature of officer or trustee		I Samuel	Date			Title	ı			
Paid		Print/Type preparer's		Preparer's signatur	$\bigcirc$		Date	,,,	Check if	PTIN		
. uiu -		Ricky M	1 ax	Kum	u lax	,	5-4	'-11	self-employed	P002	3605	6

self-employed P00236056

Firm's EIN ▶ 36-2897372

Phone no 847-205-5000

Preparer

**Use Only** 

Firm's name ► MILLER, COOPER & CO., LTD.

Firm's address ▶ 1751 LAKE COOK ROAD, SUITE 400

DEERFIELD, IL

60015

# Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

# **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization	WANDI CAMTI V. COUNDACTON	Employer identification number
DORIS & JEROME HIRSCHI	MANN FAMILY FOUNDATION	36-3678232
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private	foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private found	lation
	501(c)(3) taxable private foundation	
	ered by the General Rule or a Special Rule.  B), or (10) organization can check boxes for both the General Rule and	a Special Rule See
_	ng Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 contributor. Complete Parts I and II	or more (in money or
Special Rules		
sections 509(a)(1) and	organization filing Form 990 or 990-EZ that met the 33 1/3 % support 170(b)(1)(A)(vi), and received from any one contributor, during the yea or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 9	r, a contribution of the
the year, aggregate co	o, (8), or (10) organization filing Form 990 or 990-EZ that received from a ntributions of more than \$1,000 for use exclusively for religious, char or the prevention of cruelty to children or animals. Complete Parts I, II,	ritable, scientific, literary, or
the year, contributions aggregate to more that year for an exclusively applies to this organization.	for use exclusively for religious, charitable, etc., purposes, but these constitutions of this box is checked, enter here the total contributions that we religious, charitable, etc., purpose Do not complete any of the parts unation because it received nonexclusively religious, charitable, etc., contributions that we religious, charitable, etc., contributions that we religious, charitable, etc., contributions to the parts unation because it received nonexclusively religious, charitable, etc., contributions that we religious is the parts unation because it received nonexclusively religious, charitable, etc., contributions that we religious is the parts of the pa	contributions did not be received during the siless the General Rule subutions of \$5,000 or more
_	not covered by the General Rule and/or the Special Rules does not file	•
	answer "No" on Part IV, line 2 of its Form 990, or check the box on line fy that it does not meet the filing requirements of Schedule B (Form 990	
For Paperwork Reduction Act Notice, se	se the Instructions for Form 990, 990-EZ, or 990-PF Sche	dule B (Form 990, 990-EZ, or 990-PF) (2010)

JSA

Name of on	ganization DORIS & JEROME HIRSCHMANN FAMILY FOUND	DATION	Employer identification number 36-3678232
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1_	DORIS HIRSCHMANN  1410 SHERIDAN ROAD  WILMETTE, IL 60091	\$463,143.	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Name of organization DORIS & JEROME HIRSCHMANN FAMILY FOUNDATION

Employer identification number

36-3678232

### Part II Noncash Property (see instructions)

i di cii			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1_	900 SHS BHP BILLITON LTD 2,500 SHS INVESCO MORTGAGE CAPITAL		
	100,000 SHS CHEVRON CORP NOTE 100,000 SHS PFIZER INC NOTE	\$\$	_03/11/2011
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\ \\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		   \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\ \\$	

JSA 0E1254 1 000 Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

# SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

# **Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2010

11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss  Carryover Worksheet  11 ( )	Name	of estate or trust				Employer identifi	cation	number
Short-Term Capital Gains and Losses - Assets Held One Year or Less (e) Description of property (10 states 27 of protein				ON		36-36782	32	
(Example 100 shares 7% preferred of 'Z' Co)  (Example 100 shares 7	Note	<u> </u>						
b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b  2 Short-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts  3 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (g) on the back  5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (g) on the back  6 Description of property (Example 100 shares 174 preferred of 12° Co.)  6 Description of property (loss) from partnerships, S corporations, and other estates or trusts  6 Description of property (loss) from form 4797, Part I  10 Capital gain or (loss) from partnerships, S corporations, and other estates or trusts  8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  6 Description of property (loss) from partnerships, S corporations, and other estates or trusts  6 Description of property (loss) from partnerships, S corporations, and other estates or trusts  6 Description of property (loss) from partnerships, S corporations, and other estates or trusts  8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  8 Net long-term gain or g	Part	Short-Term Capital Gains and Lo	sses - Assets	Held One You	ear or Less	· ·		_
b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b  2 Short-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts  3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts  3 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet  4		(a) Description of property (Example 100 shares 7% preferred of "Z" Co)			(d) Sales price			the entire year
2 Short-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts 3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 4 Short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back  Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year  (a) Description of property (Example 100 shares 7% preferred of "2" Co) (b) Date acquired (mo, day, yr) (d) Sales price (see instructions)  b Enter the long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Long-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 8 Part II Long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Long-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts 8 Part II Long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 9 Capital gain distributions 9 3, 690. 10 Gain from Form 4797, Part I Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet 11 Long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back.	1a						-	
2 Short-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts 3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 4 Short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back  Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year  (a) Description of property (Example 100 shares 7% preferred of "2" Co) (b) Date acquired (mo, day, yr) (d) Sales price (see instructions)  b Enter the long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Long-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 8 Part II Long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Long-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts 8 Part II Long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 9 Capital gain distributions 9 3, 690. 10 Gain from Form 4797, Part I Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet 11 Long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back.								
2 Short-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts 3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 4 Short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back  Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year  (a) Description of property (Example 100 shares 7% preferred of "2" Co) (b) Date acquired (mo, day, yr) (d) Sales price (see instructions)  b Enter the long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Long-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 8 Part II Long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Long-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts 8 Part II Long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 7 Long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 9 Capital gain distributions 9 3, 690. 10 Gain from Form 4797, Part I Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet 11 Long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back.								
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3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet 5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back  Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year  (a) Description of property (Example 100 shares 7% preferred of *2" Co)  (b) Date acquired (mo , day, yr) (d) Sales pince (e) Cost or other bass (see instructions) (f) Gain or (loss) for the entire year Subtract (e) from (d)  b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b  6a  b Enter the long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  7 Long-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts  8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  9 Capital gain distributions  9 3, 690.  10 Gain from Form 4797, Part I  11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet  11 ( )  12 Net long-term gain or (loss), Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  12 -10, 769.				• • •				
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet  Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back.  Part III Long-Term Capital Gains and Losses - Assets Held More Than One Year  (a) Description of property (Example 100 shares 7% preferred of *2" Co) (b) Date acquired (mo. day, yr) (d) Sales spince (d) Sales spince (d) Sales pnce (d) Sales in Studions)  b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b.  b Enter the long-term gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824.  Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.  8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.  9 Capital gain distributions.  9 3,690.  10 Gain from Form 4797, Part I  Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet.  11 ( )  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back.								
Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back.		Short-term capital loss carryover Enter the a	imount, if any, fr	om line 9 of the	2009 Capital Loss		3	,
Long-Term Capital Gains and Losses - Assets Held More Than One Year  (a) Description of property (Example 100 shares 7% preferred of 72° Co)  (b) Date acquired (c) Date sold (mo. day, yr)  (c) Date sold (mo. day, yr)  (d) Sales pnce  (e) Cost or other basis (see instructions)  (f) Gain or (loss) for the entire year Subtract (e) from (d)  (a) Description of property (Example 100 shares 7% preferred of 72° Co)  (b) Date acquired (c) Date sold (mo. day, yr)  (d) Sales pnce  (e) Cost or other basis (see instructions)  (f) Gain or (loss) for the entire year Subtract (e) from (d)  (e) Cost or other basis (see instructions)  (f) Gain or (loss) for the entire year Subtract (e) from (d)  (e) Cost or other basis (see instructions)  (g) Capital (e) from (d)  (h) Sales pnce (e) Cost or other basis (see instructions)  (g) Capital (e) from (d)  (h) Sales pnce (e) Cost or other basis (see instructions)  (h) Gain or (loss) from (d)  (h) Sales pnce (e) Cost or other basis (see instructions)  (h) Gain or (loss) from (d)  (h) Sales pnce (e) Cost or other basis (see instructions)  (h) Gain structions)  (h) Gain or (loss) from (d)  (h) Sales pnce (e) Cost or other basis (see instructions)  (h) Sales pnce (h)	5	Carryover Worksheet	s 1a through 4				4	( )
(a) Description of property (Example 100 shares 7% preferred of "Z" Co)  (b) Date acquired (mo , day, yr)  (c) Date sold (mo , day, yr)  (d) Sales price (e) Cost or other basis (see instructions)  (f) Gain or (loss) from (d)  (e) Cost or other basis (see instructions)  (f) Gain or (loss) from (d)  (e) Cost or other basis (see instructions)  (f) Gain or (loss) from (d)  (ho , day, yr)  (d) Sales price (e) Cost or other basis (see instructions)  (g) Cost or other basis (see instructions)  (ho , day, yr)  (d) Sales price (e) Cost or other basis (see instructions)  (f) Gain or (loss) from (d)  (ho , day, yr)  (d) Sales price (e) Cost or other basis (see instructions)  (f) Gain or (loss) (ho , day, yr)  (ho , day, yr)  (d) Sales price (e) Cost or other basis (see instructions)  (f) Gain or (loss)  (ho , day, yr)  (d) Sales price (e) Cost or other basis (see instructions)  (ho , day, yr)  (d) Sales price (e) Cost or other basis (see instructions)  (ho , day, yr)  (d) Sales price (e) Cost or other basis (see instructions)  (ho , day, yr)  (d) Sales price (e) Cost or other basis (see instructions)  (ho , day, yr)  (d) Sales price (d) Cost or other basis (see instructions)  (d) Sales price (d) Sales price (d) Cost or other basis (see instructions) (d) Sales price (d) Sales					<u> </u>	<u> </u>	5	
b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b  Long-term capital gain or (loss) from partnerships, S corporations, and other estates or trusts  Believe the long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  Capital gain distributions  Capital gain distributions  Gain from Form 4797, Part I  Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  P (c) Cales sub (mo. day, yr)  (d) Sales pnice  (e) Capital sub (e) Cap	Par	Long-Term Capital Gains and Losses	- Assets Held I	More Than One	Year	_		,
b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b  7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  9 Capital gain distributions  9 3, 690.  10 Gain from Form 4797, Part I  10 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss  Carryover Worksheet  11 ( )  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back    11 -10, 769.					(d) Sales price			the entire year
Tong-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  Capital gain distributions  Gain from Form 4797, Part I  Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  12 -10, 769.	6a							
Tong-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  Capital gain distributions  Gain from Form 4797, Part I  Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  12 -10, 769.								
Tong-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  Capital gain distributions  Gain from Form 4797, Part I  Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  12 -10, 769.								
Tong-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  Capital gain distributions  Gain from Form 4797, Part I  Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  12 -10, 769.					~~ · - ·			
Tong-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  Capital gain distributions  Gain from Form 4797, Part I  Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  12 -10, 769.								
Tong-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824  Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts  Capital gain distributions  Gain from Form 4797, Part I  Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  12 -10, 769.	b	Enter the long-term gain or (loss), if any, from	n Schedule D-1,	line 6b			6b	-14,459.
9 Capital gain distributions  9 3,690.  10 Gain from Form 4797, Part I  11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet  11 ( )  12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  11 -10,769.	7	Long-term capital gain or (loss) from Forms 2	2439, 4684, 625	2, 6781, and 88	324		7	
10 Gain from Form 4797, Part I  11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss  Carryover Worksheet  11 ( )  12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  12 -10,769.	8	Net long-term gain or (loss) from partnership	s, S corporation	s, and other es			8	
10 Gain from Form 4797, Part I  11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss  Carryover Worksheet  11 ( )  12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  12 -10,769.	9	Capital gain distributions					9	3,690.
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet  11 ( )  Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back  12 -10,769.	10						10	
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back	11	Long-term capital loss carryover Enter the a	mount, if any, fr	om line 14 of th	e 2009 Capital Loss			(
For Paperwork Reduction Act Notice, see the Instructions for Form 1041	12	Net long-term gain or (loss). Combine lines	6a through 11	ın column (f) E	nter here and on line 1	4a,		,
	For P	aperwork Reduction Act Notice see the Instruction	ons for Form 104	<u> </u>	<del> </del>		<u> </u>	

Schedule D (Form 1041) 2010				Page 2
Part III Summary of Parts I and II		(1) Beneficianes'	(2) Estate's	
Caution: Read the instructions before completing this p	oart	(see instr.)	or trust's	(3) Total
13 Net short-term gain or (loss)	13			
l4 Net long-term gain or (loss):				
a Total for year	14a			-10,769.
<b>b</b> Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c 28% rate gain	14c			
• , ,	15	<u> </u>		-10,769.
<b>Note:</b> If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form o Part V, and <b>do not</b> complete Part IV If line 15, column (3), is a net loss, complete Part IV.				
Part IV Capital Loss Limitation				-
6 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P	art I, lir	ne 4c, if a trust), the s	maller of	
		•	بالمما	3,000.)
a The loss on line 15, column (3) or b \$3,000 Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, pag	ie 1, lin	ne 22 (or Form 990-T, i	line 34), is a loss, co	mplete the Capital Loss
CarryoveWorksheeton page 7 of the instructions to figure your capital loss carryove				
Part V Tax Computation Using Maximum Capital Gains Rate		»		- Dadlas Dadllasd
Form 1041 filers. Complete this part only if both lines 14a and 15 in columere is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more	•	, ,	nount is entered i	1 Part I or Part II and
Caution: Skip this part and complete the worksheet on page 8 of the instruction				
Either line 14b, col (2) or line 14c, col (2) is more than zero, or				
Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero				
Form 990-T trusts. Complete this part only if both lines 14a and 15 ar				
of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this pa either line 14b, col. (2) or line 14c, col. (2) is more than zero.	ırt and	complete the work	sheet on page 8	of the instructions if
17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)		17		<del> </del>
18 Enter the smaller of line 14a or 15 in column (2)	•			
but not less than zero				
9 Enter the estate's or trust's qualified dividends				
from Form 1041, line 2b(2) (or enter the qualified				
dividends included in income in Part I of Form 990-T) 19				
20 Add lines 18 and 19				
21 If the estate or trust is filing Form 4952, enter the				
amount from line 4g, otherwise, enter -0 ▶ 21				
22 Subtract line 21 from line 20 If zero or less, enter -0		22		
23 Subtract line 22 from line 17 If zero or less, enter -0-		23		
Enter the smaller of the amount on line 17 or \$2,300		. 24	1 1	
25 Is the amount on line 23 equal to or more than the amount on line 24?				
Yes. Skip lines 25 and 26, go to line 27 and check the "No" box				
No. Enter the amount from line 23		25		
26 Subtract line 25 from line 24		26		
27 Are the amounts on lines 22 and 26 the same?				
Yes. Skip lines 27 thru 30; go to line 31 No. Enter the smaller of line 17 or lin	e 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)		28		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	• • •	20		
29 Subtract line 28 from line 27		. 29		
30 Multiply line 29 by 15% (.15)			30	
31 Figure the tax on the amount on line 23 Use the 2010 Tax Rat			nd Trusts	
(see the Schedule Ginstructions in the instructions for Form 1041)				
32 Add lines 30 and 31				
33 Figure the tax on the amount on line 17 Use the 2010 Tax Rat	te Sch	edule for Estates a	nd Trusts	
(see the Schedule Ginstructions in the instructions for Form 1041) .				
Tax on all taxable income. Enter the smaller of line 32 or line 33				
C line 10 (or Form 000 T line 26)			امدا	

Schedule D (Form 1041) 2010

Name of estate or trust as shown on Form 1041. Do not e			shown on the other side		ification number
DORIS & JEROME HIRSCHMANN I				36-36782	232
Part II Long-Term Capital Gains an			(d) Sales price	(a) Cast or other basis	
(a) Description of property (Example 100 sh 7% preferred of "Z" Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, уг)	(see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
SEE ATTACHED SCHEDULE	VARIOUS	VARIOUS	494,290.	508,749	-14,459
				_	<del></del>
···					
					-
			<del> </del>		
6b Total. Combine the amounts in column	n (f) Enter here and	I on Schedule D III	ne 6b		-14,459
JSA 0F1222 1 000	<u>,                                    </u>				D-1 (Form 1041) 2010



One Financial Plaza 501 North Broadway St. Louis, MO 63102

> DORIS HIRSCHMANN AND JEROME HIRSCHMANN **FAMILY FOUNDATION** STEIN ROE MANAGED ACCOUNT

# 2010 SUPPLEMENTAL TAX INFORMATION **CORRECTED AS OF 02/25/2011**

**PAYER INFORMATION:** 

STIFEL, NICOLAUS & COMPANY, INCORPORATED

**FEDERAL ID NO: 43-0538770** 

F.A. **CG12**  **ACCOUNT** 

**PAGE** 

**TAXPAYER ID:** 

36-3678232

11 of 12





## SUPPLEMENTAL INFORMATION AND DISCLOSURES FOR TRANSACTIONS OCCURRING DURING THE 2010 TAX YEAR

ALL OF THE SUPPLEMENTAL TAX INFORMATION IS BEING PROVIDED FOR YOUR INFORMATION ONLY AND WILL NOT BE FURNISHED TO THE INTERNAL REVENUE SERVICE. THE ATTACHED SUPPLEMENTAL INFORMATION SECTION CONTAINS SOME INFORMATION THAT IS NOT CURRENTLY REGULATED AND REPORTED TO THE IRS BY STIFEL, (SUCH AS COST BASIS). THIS ADDITIONAL INFORMATION IS BEING FURNISHED ON A BEST EFFORTS BASIS ACCORDING TO OUR CURRENT RECORDS. ALL PROPER REPORTING ON AN INDIVIDUAL'S INCOME TAX RETURN INCLUDING BUT NOT LIMITED TO COST BASIS INFORMATION, OPTION REPORTING ETC. IS THE RESPONSIBILITY OF THE CLIENT AND THEIR QUALIFIED TAX PROFESSIONAL.

	L	ONG TERM	CAPIT	AL GAIN/(LO	SS)		* -	
DESCRIPTION	QUANTITY	DATE ACQUIRED	DATE SOLD	ORIGINAL COST BASIS	ADJUSTED COST BASIS	PROCEEDS	GAIN/(LOSS)	1099B
BP PLC SPONS ADR CUSIP 055622104	700 00	02/09/99	06/17/10	<b>\$</b> 45,680 23		\$22,128 62	(\$23,551 61)	Υ
CHASE MANHAT7 875 061510 CUSIP 16161ABY3	100,000 00	07/19/00	06/15/10	\$100,966 00		\$100,000 00	(\$966 00)	Y
CHEVRON CORP 3 95 030314 CUSIP 166751AH0	50,000 00	05/14/09	11/15/10	\$52,123 00		\$53,932 50	\$1,809 50	Y
FHLMC MTN 5 5 091511 CUSIP 3134A4HF4	50,000 00	05/11/07	11/15/10	<b>\$</b> 51,549 50		\$51,911 85	<b>\$</b> 36 <b>2</b> 35	Y
FNMA NOTE 4 375 101515 CUSIP 31359MZC0	50,000 00	11/13/08	11/15/10	\$50,130 00		\$56,125 00	\$5,995 00	Y
FREEPORT MCMORAN COPPER CUSIP 35671D857	0 64	04/20/07	05/03/10	\$30 29		\$46 92	\$16 63	Y
MORGAN STANLEY8.0 061510 CUSIP. 617446DX4	100,000 00	07/19/00	06/15/10	\$101,550 00	· · · · · · · · · · · · · · · · · · ·	\$100,000 00	(\$1,550 00)	Y
PITNEY BOWES4 625 100112 CUSIP 724479AF7	50,000 00	01/17/08	08/16/10	\$51,415 00		\$52,650 00	\$1,235.00	Y
WAL-MART STOR7 25 060113 CUSIP 931142AS2	50,000 00	11/14/08	11/15/10	\$55,305 00		\$57,495 00	\$2,190 00	Y
	TOTAL	LONG TERM		\$508,749.02	\$508,749.02	\$494,289.89	(\$14,459.13)	

TOTAL GROSS PROCEEDS LESS COMMISSION ON STOCKS, BONDS, ETC. (1099-B BOX 2) (ADJUSTED FOR ASSIGNED OR EXERCISED OPTIONS ABOVE)

\$494,289.89

### DORIS & JEROME HIRSCHMANN FAMILY FOUNDATION FEIN 36-3678232 2010 CONTRIBUTIONS

PAYEE	AMOUNT
Aloha United Way	1,000.00
American Craft Exposition	250.00
American Red Cross	3,000.00
American Red Cross/ Hawaii State Chapter	1,000.00
AOL	500.00
Boy's Town	200.00
Camp Nebagamon Scholarship Fund	300.00
Chicago Symphony Orchestra	400.00
Cystic Fibrosis Foundation	800.00
Cystic Fibrosis Foundation	1,050.00
Evan Scholars Foundation	350.00
Friends of the Israel Defense Forces	720.00
JDRF	750.00
JDRF	1,087.00
JUF	25,000.00
Kauai Food Bank	250.00
Lyric Opera Chicago	1,000.00
Miscellaneous Donations	1,740.00
North Shore Congregation Israel	1,692.00
NSCI Sisterhood	60.00
PBS Hawaii	250.00
Ravinia Festival	3,500.00
Rush University	100.00
Suffield Academy	1,000.00
The Musee Theater Company	100.00
The Musee Theater Company	50.00
Tisch School of the Arts	500.00
Trustee of Univeristy of Pennsylvania	1,000.00
University of Hawaii Foundation	7,000.00
USO	300.00
Wilcox Health Foundation	7,500.00
Winnetka Community House	250.00
World Camp for Kids	150.00
Total 2010 Donations	62,849.00

# - INTEREST ON TEMPORARY CASH INVESTMENTS PART I FORM 990PF,

NET INVESTMENT INCOME	57.	57.
REVENUE AND EXPENSES PER BOOKS	57.	57.
		TOTAL
DESCRIPTION	US BANK	

- DIVIDENDS AND INTEREST FROM SECURITIES PART I FORM 990PE,

NET INVESTMENT INCOME	33,922. 69,154.	103,076.
REVENUE AND EXPENSES PER BOOKS	33,922. 69,154.	103,076.
		TOTAL
DESCRIPTION	STIFEL ACCT 4175-3959 DIVIDENDS STIFEL ACCT 4175-3959 INTEREST	

- OTHER INCOME PART I FORM 990PF, REVENUE AND

EXPENSES PER BOOKS

NET INVESTMENT INCOME

TOTALS

DESCRIPTION STIFEL ACCT 4175-3959 MISC. INCOME

CHARITABLE PURPOSES		0
ADJUSTED NET INCOME		0
NET INVESTMENT INCOME	306.	306.
REVENUE AND EXPENSES PER_BOOKS	306.	306.
DESCRIPTION	KATTENMUCHINROSENMAN LP	TOTALS

FEES
ACCOUNTING
1
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PART

CHARITABLE <u>PURPOSES</u>		0.
ADJUSTED NET INCOME		•0
NET INVESTMENT INCOME	6,111.	6,111.
REVENUE AND EXPENSES PER BOOKS	6,111.	6,111.
DESCRIPTION	MILLER COOPER & CO, LTD	TOTALS

	NET	INVESTMENT	INCOME	•	3,048.	3,048.
REVENUE	AND	EXPENSES	PER BOOKS	•	3,048.	3,048.
						TOTALS
			DESCRIPTION		ACCRUED INTEREST PAID	

7984

NET INVESTMENT	INCOME	504.	504.
REVENUE AND EXPENSES	PER BOOKS	504.	2,153.
			TOTALS
	DESCRIPTION	FOREIGN TAXES FEDERAL TAXES	

# PART I - OTHER EXPENSES FORM 990PE,

ATTACHMENT 8

NET	INVESTMENT	20,151.	15.	
REVENUE AND	EXPENSES 444	20,151.	15.	. 00 1
			BUREAU FUND	
		DESCRIPTION INVESTMENT FEES	ILLINOIS CHARITY	MISC FEES

TOTALS

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION

STIFEL ACCT 4175-3959 (COMMON) STIFEL ACCT 4175-3959 (PREF) (SEE ATTACHED)

ENDING BOOK VALUE

ATTACHMENT 9

1,024,008. 50,925.

1,074,933.

TOTALS

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION

STIFEL ACCT #4175-3959 (SEE ATTACHED)

ENDING BOOK VALUE

ATTACHMENT 10

1,550,816.

1,550,816.

TOTALS

AL CONTRIBUTORS
SUBSTANTI
LINE 10 -
PART VII-A,
FORM 990PF,

DIRECT PUBLIC SUPPORT 03/11/2011 DATE DORIS HIRSCHMANN 1410 SHERIDAN ROAD WILMETTE, IL 60091 NAME AND ADDRESS

463,143.

TOTAL CONTRIBUTION AMOUNTS

463,143.

EXPENSE ACCT AND OTHER ALLOWANCES	Ö	·o	Ċ	0
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	·	· o		0
COMPENSATION	ō	.0	ó	0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	DIRECTOR/TREASURER	DIRECTOR/PRESIDENT/SECRETARY	DIRECTOR	GRAND TOTALS
NAME AND ADDRESS	DORIS HIRSCHMANN 1410 SHERIDAN ROAD 6C WILMETTE, IL 60091	RICHARD A. HIRSCHMANN 1410 SHERIDAN ROAD 6C WILMETTE, IL 60091	LOUIS W. HIRSCHMANN 1410 SHERIDAN ROAD 6C WILMETTE, IL 60091	

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

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DUBING
PAID
CONTRIBUTIONS
DAM
- GRANTS
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PART X
340PF,
RBOS

		AMOUNT	62,849.
		PURPOSE OF GRANT OR CONTRIBUTION	CHARITABLE
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR	AND	FOUNDATION STATUS OF RECIPIENT	NONE EXEMPT
		RECIPIENT NAME AND ADDRESS	SEE ATTACHED SCHEDULE

TOTAL CONTRIBUTIONS PAID 62,849

7984

RELATED OR EXEMPT FUNCTION INCOME		
AMOUNT	132.	132.
EXCLUSION CODE	01	
AMOUNT		
BUSINESS		
DESCRIPTION	STIFEL ACCT 4175-3959 MISC. INCOME	TOTALS

FORM 990-PE, PART XVI-A - ANALYSIS OF OTHER REVENUE

FORM 990-PF - PART IV
GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kınd of P	roperty	Description			or or	Date	Date sold	
Gross sale	Depreciation	Cost or	FM∨	Adj basis	Excess of	P	Gain	<u> </u>
price less	allowed/	other	as of	as of	FMV over		or	
expenses of sale	allowable	basis	12/31/69	12/31/69	adı basıs	H	(loss)	_
		momat cana	NT CATN D70	ID TOUMTONG			2 600	
		TOTAL CAPITA	AL GAIN DIS:	RETROLIONS			3,690.	
						П		
		SEE ATTACHE				P	VARIOUS	VARIOUS
		PROPERTY TY	PE: SECURIT	IES		П		
494,290.		508,749.				$\  \ $	-14,459.	
						Н		
/-	0.001	•				П	10 760	
MAL GAIN (L	oss)					П	-10,769.	
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