

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury Internal Revenue Service

SCANNED MAY 2 5 2011,

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

F	or ca	lendar year 2010, or tax year beginning			, 2010,	and end	ing	, 20
G	Che	ck all that apply Initial return		Initial return o	of a former p	ublic cha	rity	Final return
_		Amended return		Addres	ss change		Name change	
		of foundation					A Employer ider	ntification number
		AND JANINA MARKS CHARITABLE T	RUST					
<u>C</u>	/0	PETER MARKS					3	6-3620787
N	umbe	r and street (or P O box number if mail is not delivered to	o street a	ddress)		Room/su	JITE B Telephone num	ber (see page 10 of the instructions)
6	01	LINDEN PLACE				400	(847) 492-8208
Cı	ty or	town, state, and ZIP code					C If exemption appending, check it	plication is
							D 1 Foreign organ	► 1
E	VAN	STON, IL 60202						nizations meeting the
H	<u>C</u> he	ck type of organization X Section 501(c)	(3) exe	mpt private f	oundation			eck here and attach
\perp	<u>s</u>	ection 4947(a)(1) nonexempt charitable trust		er taxable pri		ion	F If private found	ation status was terminated
ı	Fair	market value of all assets at end J Accour	nting m	ethod 🔀 Ca	sh Acc	rual		07(b)(1)(A), check here .
		• • • • • • • • • • • • • • • • • • • •	er (spe			. 	F If the foundation	n is in a 60-month termination
_			olumn (d) must be on	cash basis)		under section 50	07(b)(1)(B), check here . ▶
-	Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))	expe	evenue and enses per books	(b) Net inve		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)		0.	 _			
	2	Check If the foundation is not required to attach Sch B				1 450	·	
	3	Interest on savings and temporary cash investments		1,450.		1,450.		ATCH 1
	4	Dividends and interest from securities		16,461.	1	6,461.		ATCH 2
	5 a	Gross rents						7
	b	Net rental income or (loss)		5 051		-R	CFIVED	
ne		Net gain or (loss) from sale of assets not on line 10		5,851.				<u> </u>
en	В	Gross sales price for all assets on line 6a 51, 541.				-	AV 9 3 - 2011	
Revenue	7	Capital gain net income (from Part IV, line 2) .				PA 8 2 TM	AY 23 2011	18
Œ	8	Net short-term capital gain				122		<u> </u>
	9	Income modifications · · · · · · · · · ·				1	<u>GDEN, UL</u>	
	10 a	Gross sales less returns and allowances · · · ·				كسا		
		Less Cost of goods sold .						
	С	Gross profit or (loss) (attach schedule)		692.				T T T T
	11	Other income (attach schedule)		24,454.		3,762.		ATCH 3
_	12	Total. Add lines 1 through 11		24,454.		3,762.	 -	
	13	Compensation of officers, directors, trustees, etc						
s,	14	Other employee salaries and wages						
nse	15	Pension plans, employee benefits						
ed.		Legal fees (attach schedule)		3,500.		0.		0. 3,500
ű		Accounting fees (attach schedule)		16,188.	1	6,188.		3,300
and Administrative Expenses		Other professional fees (attach schedule) . *		10,100	1	3, 100.		
tra	17	Interest						
nis	18	Taxes (attach schedule) (see page 14 of the instructions)					<u> </u>	
Ξ	19	Depreciation (attach schedule) and depletion.						
Ă	20	Occupancy						
and.	21	Travel, conferences, and meetings			· · · · · · · · · · · · · · · · · · ·			
ğ	l .	Printing and publications		74.				
Operating	23 24	Total operating and administrative expenses.						
Jer.	- 4	Add lines 13 through 23		19,762	1	6,188.		0. 3,500.
ŏ	25	Contributions, gifts, grants paid		75,636.				75,636
	26	Total expenses and disbursements Add lines 24 and 25		95,398.	1	6,188.		0. 79,136
_	27	Subtract line 26 from line 12						
		Excess of revenue over expenses and disbursements		-70,944				
		Net investment income (if negative, enter -0-)				7,574.		
	ı	Adjusted net income (if negative, enter -0-).						
F		perwork Reduction Act Notice, see page 30 of th	e instru	ctions.	* AT	CH 4 J	SA	Form 990-PF (2010)

For Paperwork Reduction Act Notice, see page 30 of the instructions.

OE 14 10 1 000 76862Q Alog 5/4/2011 11:29:29 AM V 10-6

Form 990-PF (20

Р	art II	Attached schedules and amounts in the Balance Sheets description column should be for end-of-year	Beginning of year	End o	f year
_		amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	143,024.	115,600.	115,600.
	3	Accounts receivable ► 825.			
		Less allowance for doubtful accounts ▶	325.	825.	825.
	4	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	- -		
	•	disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule)			
	′	= :			
	_	Less allowance for doubtful accounts ▶			
įts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä		Investments - U S and state government obligations (attach schedule)	424,259.	404 476	775,924.
	b	Investments - corporate stock (attach schedule)		404,476.	
	4.4 C	Investments - corporate bonds (attach schedule)	25,907.	0.	
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			
		(attach schedule)		· · · · · · · · · · · · · · · · · · ·	
	12	Investments - mortgage loans			
	13 14	Investments - other (attach schedule)			
	• •	Land, buildings, and equipment basis			
		equipment basis Less accumulated depreciation (attach schedule)			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item I)	593,515.	520,901.	892,349.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
İţi	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable (attach schedule)			
Ë	22	Other liabilities (describe ►ATCH_6)	1,670.		
	23	Total liabilities (add lines 17 through 22)	1,670.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted	591,845.	520,901.	
Š	25				
aga	20	Temporarily restricted			
9 0	24 25 26 27	Permanently restricted			
5		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶			
T.		•			
S	27	Capital stock, trust principal, or current funds			
Net Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
Š	29	Retained earnings, accumulated income, endowment, or other funds			
et.	30	Total net assets or fund balances (see page 17 of the	501 045	500 001	
Ž		instructions)	591,845.	520,901.	
	31	Total liabilities and net assets/fund balances (see page 17	500 545		
	<u> </u>	of the instructions)	593,515.	520,901.	
_		Analysis of Changes in Net Assets or Fund			
1		I net assets or fund balances at beginning of year - Part		- 1	
	end-	of-year figure reported on prior year's return)		<u>1</u>	591,845
2		r amount from Part I, line 27a		1 - 1	-70,944.
				1 _ 1	
		lines 1, 2, and 3			520,901.
		ranges not included in line 2 (itemize) b		5	
		Il net assets or fund balances at end of year (line 4 minus	line 5) - Part II, column (b)		520,901.
_					

	nd describe the kind(s) of property sold		(b) How acquired P-Purchase	(c) Date acquired	(d) Date solo (mo , day, yr
	brick warehouse, or common stock, 200	shs MLC Co)	D-Donation	(mo , day, yr)	(ino , day, yi
	EDOLE		 	·	
<u> </u>					ļ _
<u> </u>					
<u> </u>			 	 	
<u> </u>	(f) Depreciation allowed	(g) Cost or other basis	 	(h) Gain or (lo	L
(e) Gross sales price	(or allowable)	plus expense of sale	ļ	(e) plus (f) minu	
					
					· · · · · · · · · · · · · · · · · · ·
Complete only for assets	s showing gain in column (h) and owner	ed by the foundation on 12/31/69	(1)	Gains (Col (h) g	ain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col	(k), but not less t Losses (from co	
)					
<u> </u>			ļ		
<u> </u>			<u> </u>		
)	<u> </u>	<u> </u>	1		
Capital gain net income o	r (net canital loce)	f gain, also enter in Part I, line 7 f (loss), enter -0- in Part I, line 7	2		5,851.
Net short-term capital gai	in or (loss) as defined in sections 1:				
If gain, also enter in Part	I, line 8, column (c) (see pages 13	and 17 of the instructions)			
If (loss), enter -0- in Part I.	line 8 <u></u>	J	2		
. ,		<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	<u> </u>		
art V Qualification or optional use by domest	Under Section 4940(e) for Re	duced Tax on Net Investment I		me)	
eart V Qualification or optional use by domest section 4940(d)(2) applies as the foundation liable for	Under Section 4940(e) for Re tic private foundations subject to the ti, leave this part blank or the section 4942 tax on the distril	duced Tax on Net Investment I le section 4940(a) tax on net invest butable amount of any year in the b	ment inco	_	Yes X N
For optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does	Under Section 4940(e) for Recic private foundations subject to the leave this part blank or the section 4942 tax on the distribution and qualify under section 4940(e)	duced Tax on Net Investment Interesting the section 4940(a) tax on net invest butable amount of any year in the butable amount of any year in the butable amount complete this part	ment inco	d?	Yes X N
For optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does	Under Section 4940(e) for Re tic private foundations subject to the tic, leave this part blank or the section 4942 tax on the distril a not qualify under section 4940(e) the section are the section 4940(e) the section are the section 4940(e)	duced Tax on Net Investment In the section 4940(a) tax on net invest gation and section and section 4940(a) tax on net investigation and section and	ment inco	d?	Yes X N
eart V Qualification for optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base penod years	Under Section 4940(e) for Recic private foundations subject to the part blank of the section 4942 tax on the distribution of the section 4940(e) mount in each column for each year (b)	duced Tax on Net Investment Interesting the section 4940(a) tax on net invest butable amount of any year in the butable amount of any year in the butable amount complete this part	ment inco	d? ling any entries (d) Distribution re	atio
art V Qualification or optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base period years Calendar year (or tax year beginning in)	Under Section 4940(e) for Recic private foundations subject to the part blank of the section 4942 tax on the distribution of the section 4940(e) mount in each column for each year (b)	butable amount of any year in the bound complete this part r, see page 18 of the instructions b	ment inco	d? ling any entries (d) Distribution ra (col (b) divided by	atio
eart V Qualification for optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base penod years	Under Section 4940(e) for Recic private foundations subject to the large this part blank or the section 4942 tax on the distribution of the column for each year (b) Adjusted qualifying distributions	butable amount of any year in the bound to not complete this part r, see page 18 of the instructions bound to the complete the complet	ment inco	d? Ling any entries (d) Distribution ra (col (b) divided by	atio col (c)) 0.071319
Part V Qualification for optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base period years Calendar year (or tax year beginning in) 2009	Under Section 4940(e) for Recipion private foundations subject to the private foundations subject to the private foundations subject to the private foundations are the section 4942 tax on the distribution of the private formula for each year (b) Adjusted qualifying distributions 57,621.	butable amount of any year in the bound to complete this part r, see page 18 of the instructions because assets 807,936.	ment inco	d? Ling any entries (d) Distribution ra (col (b) divided by	atio col (c)) 0.071319 0.089092
art V Qualification or optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base period years Calendar year (or tax year beginning in) 2009 2008	Under Section 4940(e) for Recic private foundations subject to the private foundations subject to the private foundations subject to the private for the section 4942 tax on the distribution of the private formula for each year (b) Adjusted qualifying distributions 57, 621. 99, 248.	butable amount of any year in the boutable amount of any year in the boutable amount of the instructions boutable assets (c) Net value of nonchantable-use assets 807,936. 1,113,989.	ment inco	d? ling any entries (d) Distribution re (col (b) divided by	o. 089092
eart V Qualification for optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007	Under Section 4940(e) for Recic private foundations subject to the private foundations subject to the private foundations subject to the private foundations and qualify under section 4940(e) mount in each column for each year (b) Adjusted qualifying distributions 57, 621. 99, 248. 112, 397.	butable amount of any year in the butabl	ment inco	d? ling any entries (d) Distribution re (col (b) divided by	on (c)) 0.071319 0.089092 0.083476 0.074007
Part V Qualification For optional use by domest section 4940(d)(2) applies Vas the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006	Under Section 4940(e) for Recic private foundations subject to the large this part blank on the section 4942 tax on the distribution and qualify under section 4940(e) hount in each column for each year (b) Adjusted qualifying distributions 57,621. 99,248. 112,397. 99,895.	butable amount of any year in the boutable amount o	ment inco	d? ling any entries (d) Distribution ra (col (b) divided by	atio (c)) 0.071319 0.089092 0.083476 0.074007 0.063558
Part V Qualification For optional use by domest section 4940(d)(2) applies Vas the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (delight)	Under Section 4940(e) for Recirc private foundations subject to the private formula for the section 4942 tax on the distribution for each year (b) Adjusted qualifying distributions 57,621. 99,248. 112,397. 99,895. 85,677.	butable amount of any year in the boutable amount o	ment inco	d? ling any entries (d) Distribution ra (col (b) divided by	atio (c)) 0.071319 0.089092 0.083476 0.074007 0.063558
Part V Qualification for optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (di Average distribution ratio	Under Section 4940(e) for Recirc private foundations subject to the section 4942 tax on the distributions and qualify under section 4940(e) hount in each column for each year (b) Adjusted qualifying distributions 57, 621. 99, 248. 112, 397. 99, 895. 85, 677.	butable amount of any year in the boutable amount o	pase perio	d? Ling any entries (d) Distribution re (col (b) divided by	atio (c)) 0.071319 0.089092 0.083476 0.074007 0.063558
art V Qualification or optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate arr (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (di Average distribution ratio	Under Section 4940(e) for Recirc private foundations subject to the private formula for the section 4942 tax on the distribution for each year (b) Adjusted qualifying distributions 57,621. 99,248. 112,397. 99,895. 85,677.	butable amount of any year in the boutable amount o	pase perio	d? Ling any entries (d) Distribution re (col (b) divided by	atio (c)) 0.071319 0.089092 0.083476 0.074007 0.063558
art V Qualification or optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (di Average distribution ratio number of years the four	Under Section 4940(e) for Recirc private foundations subject to the section 4942 tax on the distributions and qualify under section 4940(e) hount in each column for each year (b) Adjusted qualifying distributions 57, 621. 99, 248. 112, 397. 99, 895. 85, 677.	butable amount of any year in the boutable amount o	efore mak	d? ling any entries (d) Distribution re (col (b) divided by	0.071319 0.089092 0.083476 0.074007 0.063558 0.381452
Part V Qualification for optional use by domest section 4940(d)(2) applies (as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d) Average distribution ratio number of years the four	Under Section 4940(e) for Recipic private foundations subject to the private for the section 4942 tax on the distributions and qualify under section 4940(e) mount in each column for each year for for feach year for for five for the 5-year base period - dividing for the	butable amount of any year in the boutable amount o	efore mak	d? ling any entries (d) Distribution re (col (b) divided by	0.071319 0.089092 0.083476 0.074007 0.063558 0.381452 0.076290
Part V Qualification for optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (did Average distribution ration number of years the four Enter the net value of no Multiply line 4 by line 3	Under Section 4940(e) for Recipion private foundations subject to the section 4942 tax on the distributions and qualify under section 4940(e) hount in each column for each year (b) Adjusted qualifying distributions 57, 621. 99, 248. 112, 397. 99, 895. 85, 677.	butable amount of any year in the boutable amount o	efore mak	d? ling any entries (d) Distribution re (col (b) divided by	atio (c)) 0.071319 0.089092 0.083476 0.074007 0.063558 0.381452 0.076290 868,446.
Part V Qualification for optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base penod years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (did Average distribution ration number of years the four Enter the net value of no Multiply line 4 by line 3	Under Section 4940(e) for Recipic private foundations subject to the private for the section 4942 tax on the distributions and qualify under section 4940(e) mount in each column for each year for for feach year for for five for the 5-year base period - dividing for the	butable amount of any year in the boutable amount o	efore mak	d? ling any entries (d) Distribution re (col (b) divided by	atio (c)) 0.071319 0.089092 0.083476 0.074007 0.063558 0.381452 0.076290 868,446. 66,254.
art V Qualification or optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate am (a) Base period years calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (d Average distribution ratio number of years the four Enter the net value of no Multiply line 4 by line 3 Enter 1% of net investments.	Under Section 4940(e) for Recipion private foundations subject to the section 4942 tax on the distributions and qualify under section 4940(e) hount in each column for each year (b) Adjusted qualifying distributions 57, 621. 99, 248. 112, 397. 99, 895. 85, 677.	duced Tax on Net Investment les section 4940(a) tax on net invest putable amount of any year in the boutable amount of an	efore mak	d? ling any entries (d) Distribution re (col (b) divided by	atio (c)) 0.071319 0.089092 0.083476 0.074007 0.063558 0.381452 0.076290 868,446.

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of t	he ins	tructio	ons)
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)			
b	Domestic_foundations that meet the section 4940(e) requirements in Part V, check			76.
	here ► X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			7.6
3	Add lines 1 and 2		·	76.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0. 76.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			/6.
6	Credits/Payments 2010 estimated tax payments and 2009 overnayment credited to 2010 6a 474.			
	2010 estimated tax payments and 2009 overpayment credited to 2010			
	Exempt foreign organizations-tax withheir at source			
	Tax paid with application for extension of time to like (1 of the coop)			
	Backup withholding erroneously withheld		1	74.
7	Total credits and payments Add lines 6a through 6d			73.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			98.
10	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 398 Refunded ▶ 11			, 50.
11 Par	Enter the amount of line 10 to be Credited to 2011 estimated tax ► 398 · Refunded ► 11 t VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
14	participate or intervene in any political campaign?	1a	103	X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			-
b	of the instructions for definition)?	1 b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	<u> </u>		
	published or distributed by the foundation in connection with the activities			
r	Did the foundation file Form 1120-POL for this year?	1 c		Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
_	(1) On the foundation \$\ (2) On foundation managers \$\			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
_	on foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4 b		Х
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) ▶ IL,			
þ	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		х	
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8 b	^	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page			х
	27)? If "Yes," complete Part XIV	9		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	40		х
	names and addresses	10		

Pai	rt VII-A	Statements Regarding Activities (continued)			
11	At any ti	me during the year, did the foundation, directly or indirectly, own a controlled entity within the	1		
	meaning	of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the	oundation acquire a direct or indirect interest in any applicable insurance contract before			
	August	7, 2008?	12		X
13	Did the	oundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website	address • N/A			
14	The boo	ss are in care of ▶ PETER MARKS at ▶ 601 LINDEN #400 EVANSTON, IL ZIP+4 ▶ 60202	2-82	08	
	Located	_{at} \triangleright 601 LINDEN #400 EVANSTON, IL ZIP+4 \triangleright 60202			
15	Section	4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here · · · · · · · · · · · · · · · · · ·		▶	
	and ente	r the amount of tax-exempt interest received or accrued during the year $\dots \dots \dots \dots $ $\triangleright \boxed{15}$			
16	At any	time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	
	over a ba	ink, securities, or other financial account in a foreign country?	16	<u> </u>	<u>X</u>
	See pag	ge 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter			
		e of the foreign country	<u> </u>		
Pai	rt VII-B	Statements Regarding Activities for Which Form 4720 May Be Required	-		
	File For	m 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1 a	During tl	ne year did the foundation (either directly or indirectly)			
	(1) Enga	ige in the sale or exchange, or leasing of property with a disqualified person? Yes X No]	1	
	(2) Borr	ow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disq	ralified person?			
	(3) Furr	ish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay	compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Tran	sfer any income or assets to a disqualified person (or make any of either available for			l
	the t	enefit or use of a disqualified person)?			
	(6) Agre	e to pay money or property to a government official? (Exception. Check "No" if the	İ		
	foun	dation agreed to make a grant to or to employ the official for a period after			
	term	ination of government service, if terminating within 90 days) Yes X No	1		
b	If any a	nswer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 5	3 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organiza	itions relying on a current notice regarding disaster assistance check here			
C	Did the	foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			v
		corrected before the first day of the tax year beginning in 2010?	1 c	-	X
2	Taxes o	n failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operatin	g foundation defined in section 4942(j)(3) or 4942(j)(5))			
a		nd of tax year 2010, did the foundation have any undistributed income (lines 6d and		1	
		XIII) for tax year(s) beginning before 2010? Yes X No		1	
		list the years			
t		re any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	•	to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	۱ ۵۲	1	
	-	listed, answer "No" and attach statement - see page 22 of the instructions)	2 b	 	
C		ovisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
3 a		oundation hold more than a 2% direct or indirect interest in any business enterprise		1	
		daining the year	1	} ;	
t		did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or			
		ed persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	1		
		sioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
		, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	3 b		х
		on had excess business holdings in 2010)	_		X
		foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	70		
,		e purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4 b		Х

<u>Pa</u> ı	t VII-B	Statements Regarding Activities for	or Which Form 4	720 May Be Requi	i red (continued)			
5 a	•	he year did the foundation pay or incur any amou						
		y on propaganda, or otherwise attempt to influer	-		Yes X No	·		
	• •	ence the outcome of any specific public election	,	•	Yes X No			
		ctly or indirectly, any voter registration drive?	<i></i>		· - ** - ***	1		
		ide a grant to an individual for travel, study, or oth			Yes X No	'		
		ride a grant to an organization other than a chari	-		Yes X No			
		ion 509(a)(1), (2), or (3), or section 4940(d)(2)? (res	'		
		ride for any purpose other than religious, charital oses, or for the prevention of cruelty to children o			Yes X No			
_						'		
b	•	nswer is "Yes" to 5a(1)-(5), did any of the trans ons section 53 4945 or in a current notice regard				5b		
	•	ations relying on a current notice regarding disast	•		. —	-		
c		swer is "Yes" to question 5a(4), does the foundation						
•		it maintained expenditure responsibility for the gi	•		Yes No	,		
		attach the statement required by Regulations sect						
6a		oundation, during the year, receive any funds, d		pay premiums				
		sonal benefit contract?	•		Yes X No	,		
b		oundation, during the year, pay premiums, direc			t?	6b		X
		to 6b, file Form 8870						
7 a	At any ti	me during the tax year, was the foundation a pa	rty to a prohibited tax	shelter transaction?	Yes X No	,		
		did the foundation receive any proceeds or have						
Par	t VIII	Information About Officers, Directors and Contractors	, Trustees, Found	dation Managers,	Highly Paid Emple	oyees,		
1	List all d	officers, directors, trustees, foundation m		compensation (see		uctions).		
		(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans	(e) Expens other all		
			devoted to position		and deferred compensation			
ĀΤ̈	TACH	1ENT 7		-0-	-0-	-	0-	
		··· <u>·</u> ·····						
		sation of five highest-paid employees (ot enter "NONE."	her than those inc	luded on line 1 - se	e page 23 of the inst	ructions).		
	n none,	enter None.	(b) Title, and average		(d) Contributions to	(a) Evene		
(a) Name an	d address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	(e) Expens other all		
			devoted to position		compensation			
	NONE							
								
								
Γota	Inumbe	r of other employees paid over \$50,000 .					<u> </u>	
						Form 99	0-PF (2010)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If I	one, enter "NONE
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	<u> </u>
	NONE
Total number of others receiving over \$50,000 for professional services	NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	
~	
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)	Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	gn foundation	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	751,535.
b	Average of monthly cash balances	1b	129,311.
C		1c	825.
d	Total (add lines 1a, b, and c)	1d	881,671.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	881,671.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	13,225.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	868,446.
6	Minimum investment return. Enter 5% of line 5	6	43,422.
Pa	To Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privation foundations and certain foreign organizations check here ☐ and do not complete this page 25.	ite operating part)	
1	Minimum investment return from Part X, line 6	1	43,422.
2 a	76		
b	Income tax for 2010 (This does not include the tax from Part VI) 2b]	
C	Add lines 2a and 2b	2c	76.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	43,346.
4	Recoveries of amounts treated as qualifying distributions	4	
5		5	43,346.
6	Add lines 3 and 4 Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	43,346.
Pa	art XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1	70 126
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	79,136.
b	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		0
	purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		^
а	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	79,136.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	1 _	3.0
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	76.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	79,060.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years	iculating who	ether the foundation

Form 990-PF (2010)

Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
		(a)	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI,	Corpus	rears prior to 2009	2009	43,346.
	line 7				43,340.
2	Undistributed income, if any, as of the end of 2010				
а	Enter amount for 2009 only				
b					
3	Excess distributions carryover, if any, to 2010				Ì
а	From 2005				1
b	From 2006 33, 123. From 2007 45, 074. From 2008 43, 549.				
С	From 2007				
d					
	From 2009	150 565			
f	Total of lines 3a through e	158,565.			
4	Qualifying distributions for 2010 from Part XII, line 4 > \$ 79,136.				
а	Applied to 2009, but not more than line 2a				
b	Applied to undistributed income of prior years (Election				
-	required - see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2010 distributable amount				43,346.
	Remaining amount distributed out of corpus	35,790.			
5	Excess distributions carryover applied to 2010				
6	(If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	194,355.			
	Prior years' undistributed income Subtract				
С	line 4b from line 2b Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
_	amount - see page 27 of the instructions				
е	Undistributed income for 2009 Subtract line				
	4a from line 2a Taxable amount - see page 27 of the instructions				
f	4d and 5 from line 1. This amount must be				:
7	distributed in 2011				
,	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
8	instructions). Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions).	19,560.		-	
9	Excess distributions carryover to 2011.				
	Subtract lines 7 and 8 from line 6a	174,795.			
10	Analysis of line 9				
а	Excess from 2006				
	Excess from 2007 45,074.				
С	Excess from 2008 43,549.				
d	Excess from 2009 17, 259.				
е	Excess from 2010 35, 790 .				1

Pa	rt XIV Private Oper	rating Foundations	(see page 27 of the	instructions and P	art VII-A, question 9)	NOT APPLICABL
1 a	If the foundation has	received a ruling or d	etermination letter that	at it is a private ope	erating	
	foundation, and the rulin					
b	Check box to indicate wh				[]	(j)(3) or 4942(j)(5)
٥.	•	Tax year		Prior 3 years		
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
	I or the minimum investment				- 	
	return from Part X for each year listed					
						
D	85% of line 2a					
С	Qualifying distributions from Part					
d	XII, line 4 for each year listed . Amounts included in line 2c not					
_	used directly for active conduct				•	
_	of exempt activities					
е	Qualifying distributions made directly for active conduct of					
	exempt activities. Subtract line					
3	2d from tine 2c			 		
•	alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section					
ь	4942(j)(3)(B)(i)			 		
D	"Endowment" alternative test- enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed			<u> </u>	 	
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income					1
	(interest dividends, rents,					
	payments on secunties loans (section 512(a)(5)),					
	or royalties)			-		
	(2) Support from general public and 5 or more	}				
	exempt organizations as provided in section 4942					
	(j)(3)(B)(III)			ļ <u>-</u>		
	(3) Largest amount of sup- port from an exempt					
	organization			<u> </u>		
_	(4) Gross investment income	<u> </u>	<u> </u>	<u> </u>		<u> </u>
Pa		ary Information (C during the year - se			dation had \$5,000	or more in assets
_	Information Regardin	<u>-</u>	<u> </u>	istructions.j		
1	List any managers of			e than 2% of the to	tal contributions receiv	ved by the foundation
а	before the close of any	v tax vear (but only if th	ney have contributed	more than \$5,000) (See section 507(d)(2))
	JANINA MAR		•			
			100/	f the steel of a sec		
D	List any managers of ownership of a partner					y large portion of the
	Ownership of a partite	ising of other entity) o	willen the roundation	irilas a 1070 or great	er interest	
	NONE					
2	Information Regardin	q Contribution, Grant	, Gift, Loan, Scholars	hip, etc., Programs:		
		•	•	-	ritable organizations a	and does not accept
	unsolicited requests f	for funds If the foun	dation makes gifts,	grants, etc (see pag	ge 28 of the instruction	ons) to individuals or
	organizations under of			-	, , , , , , , , , , , , , , , , , , , ,	.,
	The name, address, a	and telephone number	of the person to who	m applications should	be addressed	
a	The hame, address, a	ind telephone number	of the person to who	m applications should	be addressed	•
b	The form in which app	lications should be su	bmitted and informati	on and materials the	y should include	
_						
С	Any submission deadl	ines				
<u> </u>	A			ambigal	table Salds 1: 1: *	
a	Any restrictions or li	imitations on awards	, such as by geogr	apnicai areas, chafi	table lields, KINGS Of	msututions, or other

Form 990-PF (2010)			36-3620787	Page 11
Part XV Supplementary Information (continued)			
3 Grants and Contributions Paid Duri	ng the Year or Appr	oved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	COMIDATION	
a Paid during the year				
ATTACHMENT 8				
			1	
			İ	
		ļ		
		ļ		
Total			▶ 3a	75,636.
b Approved for future payment				
		1		
		İ		
			1	
		•		
			!	
Total		<u> </u>	▶ 3b	

Program service revenue a	ter gross amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
a b c c d d d d d d d d d d d d d d d d d	December 1			(c) Exclusion code		Related or exempt function income (See page 28 of
b	<u>*</u>					the instructions)
d d e e f f g Fees and contracts from government agencies Membership dues and assessments						
de e e e e e e e e e e e e e e e e e e				 		
g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue a b ATTACHMENT 9 C Guilla Add columns (b), (d), and (e) Subtotal Add columns (b), (d), and (e) Relationship of Activities to the Accomplishment of Exempt Purposes Relationship of Activities to which income is reported in column (e) of Part XVI-A contributed importantly to accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 o				 		
g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities 1 1 4 1, 450. Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Cither investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Cither revenue a b ATTACHMENT 9 c Subtotal Add columns (b), (d), and (e) Total, Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 29 to verify calculations) Explain below how each activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 o						
g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Dividends and interest from 14, 410. 18						-
Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Cother investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Cother revenue a b ATTACHMENT 9 Cother revenue a Cother r						
Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property Not rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory. Other revenue a b ATTACHMENT 9 c d d e Subtotal Add columns (b), (d), and (e) Total, Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 to verify calculations) The No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 o	-					
Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Cother investment income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b ATTACHMENT 9 c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Event of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 o				14	1,450.	
Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Cother investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Net income or (loss) from sales of inventory Other revenue a b ATTACHMENT 9 c d e Subtotal Add columns (b), (d), and (e) Evolution and the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 o	Dividends and interest from securities			14	16,461.	
b Not debt-financed property						
b Not debt-financed property	a Debt-financed property					
Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory. Other revenue a b ATTACHMENT 9 c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 to verify calculations) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 o						
Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory. Other revenue a b ATTACHMENT 9 c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions on page 29 to verify calculations) ARTIXVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 o	Net rental income or (loss) from personal property					···································
Net income or (loss) from special events	Other investment income					-
Gross profit or (loss) from sales of inventory. Other revenue a b ATTACHMENT 9 c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 to verify calculations) Relationship of Activities to the Accomplishment of Exempt Purposes Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 to verify calculations (b) Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the complishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the complishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the complishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the complishment of the foundation's exempt purposes)		l .		18	5,851.	
Other revenue a b ATTACHMENT 9 c d e Subtotal Add columns (b), (d), and (e)	Net income or (loss) from special events					
b ATTACHMENT 9 c d e Subtotal Add columns (b), (d), and (e)	Gross profit or (loss) from sales of inventory					
Subtotal Add columns (b), (d), and (e)						
e Subtotal Add columns (b), (d), and (e)	ь <u>ATTACHMENT 9</u>				692.	
Subtotal Add columns (b), (d), and (e)				ļ		
Subtotal Add columns (b), (d), and (e)	d					
Total. Add line 12, columns (b), (d), and (e)	e			1		
e worksheet in line 13 instructions on page 29 to verify calculations.) Int XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 o				_	24 454	
Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the contributed importantly to accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	Subtotal Add columns (b), (d), and (e)					24 4
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 Relationship of Activities	to verify calci	ulations) complishment of E	xempt Purp	13	
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 29 art XVI-B Relationship of Activities accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 art XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 Int XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation.	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 Int XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 art XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 art XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 Int XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation.	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 Int XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation.	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 Int XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 Int XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 29 Tt XVI-B Relationship of Activities The No. Explain below how each activity accomplishment of the foundation.	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 29 Tt XVI-B Relationship of Activities The No. Explain below how each activity accomplishment of the foundation.	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 rt XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 Int XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 rt XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 art XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 art XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 Int XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation.	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 art XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses e) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions on page 29 art XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 29 art XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 29 art XVI-B Relationship of Activities me No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to
	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions on page 29 art XVI-B Relationship of Activities ne No. Explain below how each activity accomplishment of the foundation	to verify calcust to the Ac	ulations) complishment of E	xempt Purp	oses i) of Part XVI-A contribu	ted importantly to

Did the organization directly or indirectly engage m any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations or in section 527, relating to political organizations?	Part	XVII	Information Exempt Orga		ransfers To a	nd Transac	tions and R	elationships With	Nonch	narit	able
(1) Cash	1	n sect organiza	ion 501(c) of the Cations?	ode (other than	section 501(c)(3)	organizations)				Yes	No
(2) Other assetts b Other transactions (1) Sales of assets to a noncharitable exempt organization (1) Sales of assets to a section an anoncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of Saleties, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Family organization (8) Performance of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (9) Family organization (1) It is also sharing of facilities, equipment, maining lists, other assets, or paid employees (1) It is also sharing or facilities, equipment, maining lists, other assets, or services given by the reporting foundation if the foundation received less than fair market value or in any fransaction or sharing arrangement, show in column (gl) the value of the goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A b If "yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship C) Description of relationship Sign belief, in superception, all complete by characters of prepart (other than taxapayor of float-by) is based on all information of which prepare has any throntesign Firm's name											v
to Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Sharing of facilities, equipment, maining tasks, where assets, or goad employees (8) It is one so or services or membership or fundraising solicitations (9) Loans or loan guarantees (10) Loans or loan guarantees (11) It is one so that guarantees (11) It is one sower to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount moving (c) Name of nonchantable exempt organization (b) Tyes, complete the following schedule (a) Name of organization (b) Tyes of organization (c) Description of relationship (d) Description of relationship (e) Description of relationship (e) Description of relationship (e) Description of relationship (f) Description of relationship (g) D		(1)									
(1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Loans or loan guarantees (7) Entitle (19) Entitle				• • • • • • • •					18(2)		
22 Purchases of assets from a nonchariable exempt organization 15(2) X				naritable exemption	organization				16(1)		х
(a) Reintal of facilities, equipment, or other assets											X
(a) Leans or loan guarantees (b) Performance of services or membership or fundrasing soliotations (b) Performance of services or membership or fundrasing soliotations (c) Sharing of facilities, equipment, mailing lists, other assets, or paid employees (d) if the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value of any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount included (c) Name of conchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements in N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? \top Yes \times (e) Description of relationship 2b if "Yes," complete the following schedule 1c) No 1f Yes, "complete the following schedule 1c) No 1c) If Yes, "complete the following schedule 1c) No 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of relationship 1c) Description of											
(e) Performance of services or membership or fundrasing solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (in) Line no (b) Amount invoked (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of parjury, i declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is trayer-appeal, and complete by claritation of preparer (other than tax payer or feduciary) is based on all information of which preparer has any knowledge and belief, it is trayer-appeal, and complete by claritation of preparer (other than tax payer or feduciary) is based on all information of which preparer has any knowledge and statements, and to the best of my knowledge and belief, it is trayer-appeal, and complete by claritation of preparer (other than tax payer or feduciary) is based on all information of which preparer has any knowledge. Prim's name										_	
C Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount invoked (i) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N / A N / A 2a is the foundation directly or undirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c) of the Code (other than section 501(c) of organization (e) Description of relationship b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship C D D D D D D D D D D D D D D D D D D	(5) Loa	ins or loan guarantees						1b(5)		
d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements. 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No b (f "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is transaction, and organization of preparer (other than taxpayer or individually in selection sharing information of which preparer has any knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowledge and statements, and to the best of my knowl									i 1		
value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (e) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A N/		_	•	_		-					
value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A N/A N/A N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?.			•								
(a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A											
N/A N/A N/A N/A N/A N/A N/A N/A				1							
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code	(4) 2	-		(-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				· · · · · · · · · · · · · · · · · · ·			
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code						-					
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code							<u> </u>				
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code				· · · -				 			
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code								<u>.</u>			
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code			·								
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b. If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Code				<u> </u>							
(a) Name of organization (b) Type of organization (c) Description of relationship (c) Description of relationship (d) Type of organization (e) Description of relationship (e) Description of relationship (f) Description of relationship (g) Description of relationship (h) Type of organization (exempt organizations	Ye	s 🔼	X No
Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true-correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge OS/3/II	b_	f "Yes,	" complete the followin	g schedule				<u> </u>			
Sign Here			(a) Name of organizatio	<u>n</u>	(b) Type of	f organization		(c) Description of relatio	nship		
Sign Here								· · · · · · · · · · · · · · · · · · ·			
Sign Here			-				· 				
Sign Here						 					
Sign Here						· · · · · · · · · · · · · · · · · · ·					
Here Colin Print/Type preparer's name Preparer's signature		1 6 -1	er penalties of perjury, I d	eclare that I have	examined this return, if	ncluding accompa	anying schedules and	d statements, and to the best formation of which preparer ha	of my kn	owleda	lge and
Signature of officer or trustee Print/Type preparer's name Preparer's signature Date Print/Type preparer's name Firm's name Check If self-employed P00110198 Firm's name Firm's address ▶ ONE SOUTH WACKER DRIVE, SUITE 1800 Print/Type preparer's signature Signature of officer or trustee Date Title Check If self-employed P00110198 Firm's EIN ▶ 34-1853929	-	İ	Peter Z	Jacker			, ,	Taishad	•	J	
Print/Type preparer's name Preparer Print/Type preparer's name Preparer's signature 5/6/// Check if self-employed P00110198 Firm's name ▶ CBIZ MHM, LLC Firm's address ▶ ONE SOUTH WACKER DRIVE, SUITE 1800	Here		our ne	aves	· · - · -	00	/\ <i>></i> /11	Title	 -		
Paid Preparer Use Only Paid Firm's name ▶ CBIZ MHM, LLC Firm's address ▶ ONE SOUTH WACKER DRIVE, SUITE 1800 Check If self-employed P00110198 Firm's EIN ▶ 34-1853929 Firm's address ▶ ONE SOUTH WACKER DRIVE, SUITE 1800		1/3			Prenarer's sign:	ature	Date	· me	PTIN		
Preparer Use Only Firm's name ► CBIZ MHM, LLC Firm's EIN ► 34-1853929 Firm's address ► ONE SOUTH WACKER DRIVE, SUITE 1800			1 11		1/1 00	1	1	Check			
Preparer Use Only Firm's name ► CBIZ MHM, LLC Firm's ell ► 34-1853929 Firm's address ► ONE SOUTH WACKER DRIVE, SUITE 1800			1 Am Vant	L	Com VO	m	3/	self-employed	P001	101	98
Use Only Firm's address ▶ ONE SOUTH WACKER DRIVE, SUITE 1800	-		Firm's name ▶ CI	BIZ MHM, L	LC		1				
CHICAGO, IL 60606 Phone no 312-602-6800	Use	Only			ACKER DRIVE,	SUITE 18					
C 000 PE (2010)				CHICA	GO, IL		60606	Phone no 312-			

I OINII 330-I I - I AINI IV	
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT IN	ICOME

CAPITAL GAINS AND LOSSES F									
Kind of Pr	operty	Description				or	Date acquired	Date sold	
Gross sale price less	Depreciation allowed/	Cost or other	FMV as of	Adj basis as of	Excess of FMV over		Gain or		
expenses of sale	allowable	total Capit	12/31/69	12/31/69 STRIBUTIONS	adj basis		(loss)		
		TOTAL CALL	ALL CHIN DI	0111101110110			1.		
		500 SHS COS PROPERTY TY				Р	04/25/2002	01/15/201	
24,870.		19,783.	re. Seconi	1165			5,087.		
		KRAFT FOODS		ጥፐፑና		Р	04/28/2009	08/11/201	
25,000.		25,907.	FE. SECONI	1155			-907.		
		COSTCO OPTI PROPERTY TY		TTC		Р	08/07/2009	01/31/201	
1,670.		PROPERTY	PE: SECURI	1165			1,670.		
TAL GAIN(LC	oss)				• • • • • • • • •		5,851.		
						i			
							:		
							·		
							:		

CASH INVESTMENTS	
CASH	
ON TEMPORARY	
NO	
- INTEREST	
' Н	
PART	
990PF,	
FORM	

NET INVESTMENT INCOME	1,450.	1,450.
REVENUE AND EXPENSES PER BOOKS	1,450.	1,450.
		TOTAL
DESCRIPTION	INTEREST INCOME	

- DIVIDENDS AND INTEREST FROM SECURITIES	
FROM	
INTEREST	
AND	
· DIVIDENDS	
Н	
PART	
990PF.	
FORM 99	

NET	INVESTMENT	INCOME	16,461.	16,461.
		PER BOOKS	16,461.	16.461.
				TOTAI.
		DESCRIPTION	DIVIDEND INCOME	

FORM 990PF, PART I - OTHER INCOME

REVENUE

AND

EXPENSES

PER BOOKS

692.

DESCRIPTION FEDERAL INCOME TAX REFUND

TOTALS

692.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

	NET	INVESTMENT	INCOME	16,188.	
REVENUE	AND	EXPENSES	PER BOOKS	16,188.	
			DESCRIPTION	MANAGEMENT FEES	

16,188.

16,188.

TOTALS

ATTACHMENT 4

しいすき しいしいしじ

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION

MISCELLANEOUS

IL ANNUAL REPORT FEE

REVENUE

AND

EXPENSES

PER BOOKS

15. 59.

TOTALS

74.

IRA AND JANINA MARKS CHARITABLE TRUST

36-3620787

ATTACHMENT 6

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION

BEGINNING BOOK VALUE

OPEN TRANSACTIONS

1,670.

TOTALS 1,670.

36-3620787

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

PETER MARKS

601 LINDEN PLACE

SUITE 400

TRUSTEE

EVANSTON, IL 60202

JANINA MARKS

20.00 TRUSTEE

601 LINDEN PLACE

SUITE 400 EVANSTON, IL 60202

TRUSTEE

601 LINDEN PLACE SUITE 400 PAUL MARKS

1.00

EVANSTON, IL 60202

TRUSTEE 1.00

601 LINDEN PLACE DANIEL MARKS

EVANSTON, IL 60202 SUITE 400

GRAND TOTALS

FORM 990PE, FART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

75, 636.

AMOUNT

ATTACHMENT 8

SEE ATTACHED SCHEDULE

RECIPIENT NAME AND ADDRESS

501(C) TAX EXEMPT

TOTAL CONTRIBUTIONS PAID

75,636.

FORM 990-PE, PART XVI-A - ANALYSIS OF OTHER REVENUE

RELATED OR EXEMPT FUNCTION INCOME 692. AMOUNT EXCLUSION AMOUNT BUSINESS FEDERAL INCOME TAX REFUND DESCRIPTION

692.

TOTALS

IRA AND JANINA CHARITABLE TRUST SCHEDULE OF SECURITIES 12/31/10

FEIN: 36-3620787

	DATE	01/01/10		12/31/10		
NAME OF SECURITY	ACQUIRED	SHARES	BASIS	# SHARES		FMV
ABBOTT LABORATORIES	10/19/99	1,000	36,036.10	1,000	36,036.10	47,910
BERKSHIRE HATHAWAY INC DEL	10/27/98	1	63,550.00	1	63,550.00	120,450
BRISTOL MYERS SQUIBB	04/11/02	23	1,857 20	23	1,857 20	609
BRISTOL MYERS SQUIBB	02/25/04	1,000	28,870.23	1,000	28,870 23	26,480
CHEVRON TEXACO	04/29/04	1,300	58,907.08	1,300	58,907 08	118,625
COSTCO WHOLESALE CORP- NEW	04/25/02	800	31,652.50	300	11,869 69	21,663
COSTCO WHOLESALE CORP- NEW	05/10/02	200	8,199.58	200	8,199 58	14,442
EXXON MOBIL	05/10/04	1,300	54,455.15	1,300	54,455.15	95,056
GENERAL ELECTRIC	02/01/89	2,200	1.86	2,200	1.86	40,238
HALLIBURTON CO	12/20/01	2,500	18,181.00	2,500	18,181 00	102,075
MEAD JOHNSON NUTRITION	12/23/09	238	11,323.80	238	11,323.80	14,816
JOHNSON AND JOHNSON	07/10/02	100	5,045.14	100	5,045 14	6,185
JOHNSON AND JOHNSON	07/25/03	500	26,012.84	500	26,012 84	30,925
PHILLIP MORRIS	03/31/08	1,000	25,225.74	1,000	25,225 74	58,530
WALGREENS	5/8/2000	1,300	35,710.54	1,300	35,710 54	50,648
WALGREENS	5/22/2000	700	19,230.55	700	19,230.55	27,272
Misc Variance			(0 40)		(0.40)	
		14,162 00	424,258 91	13,662	404,476.10	775,924

	DATE	01/01/10		12/31/10		
NAME OF BOND	ACQUIRED	SHARES	BASIS	# SHARES		FMV
KRAFT FOODS	04/28/09	25,000	25,907.25	0	0 00	

404,476.10 775,924

Date	Check Organization	Address		Total	Individual Portion	Deductible Donation
1/19/2010		Office of Alumni & Development 1362 E 59th St	Chicago, IL - 60637	\$ 250 00		\$ 250 00
1/22/2010		9501 Skokie Blvd	Skokie, IL - 60077	\$ 100 00		\$ 100 00
1/22/2010 1/29/2010		2025 E Street, NW 325 W Huron Suite 304	Washington, DC - 20006 Chicago, IL - 60654	\$ 3,000 00 \$ 500 00		\$ 3,000 00 \$ 500 00
1/29/2010		57th&Lakeshore Dr	Chicago, IL - 60637	\$ 250 00		\$ 250 00
1/29/2010		Office of Alumni & Development 1362 E 59th St	Chicago, IL - 60637	\$ 10,000 00		\$ 10,000 00
1/29/2010 2/1/2010		PO Box 466 47 W Polk St Suite 100-300	Zion, IL - 60099 Chicago, IL - 60605	\$ 250 00 \$ 20		\$ 250 00 \$ 20 00
2/12/2010		5900 Monona Dr Suite 403	Madison, WI - 53716	\$ 100 00		\$ 100 00
3/5/2010	1734 The Dian Fossey Gonila Fund	800 Cherokee Ave SE	Atlanta, GA - 30315	\$ 250 00		\$ 250 00
3/5/2010		1400 S Lakeshore Drive	Chicago, IL - 60605 Chicago, IL - 60610	\$ 400 00 \$ 1,000		\$ 400 00 \$ 1,000 00
3/6/2010 3/6/2010		15 S Delaware Place 610 S Michigan Ave	Chicago, IL - 60605	\$ 1,000		\$ 3.00
3/9/2010		111 S Michigan Ave	Chicago, IL - 60603	\$ 2,500		\$ 2,500 00
3/9/2010		34251 Ridge Rd	Willoughby, OH - 44095	\$ 50		\$ 50 00
3/9/2010 3/19/2010		Office of Alumni & Development 1362 E 59th St 1314 Davis St	Chicago, IL - 60637 Evanston, IL - 60201	\$ 3,110 00 \$ 100 00		\$ 3,110 00 \$ 100 00
3/19/2010		2603 Shendan Road	Evanston, IL - 60201	\$ 1,000 00		\$ 1,000 00
3/19/2010			Chicago, IL - 60611	\$ 300 00		\$ 100 00
4/9/2010 4/9/2010		10 E Randolph FI 3 P O Box 2866,	Chicago, IL - 60601 Athens, GA - 30612	\$ 3,000 00 \$ 500 00	\$ 500	\$ 2,500 00 \$ 500 00
4/9/2010		211 Kenilworth Ave	Kenilworth, IL - 60043	\$ 400 00		\$ 400 00
4/9/2010		2010 Dewey Ave	Evanston, IL - 60201	\$ 100 00		\$ 100 00
4/12/2010		1000 E Lake Cook Rd	Glencoe, IL - 60022	\$ 200 00		\$ 200 00
4/14/2010		610 S Michigan Ave	Chicago, IL - 60605	\$ 3,000 \$ 50.00		\$ 3,000 00 \$ 50 00
4/15/2010 4/15/2010		P O Box 167 1114 Church Street	Memphis, TN - 38101 Evanston, IL - 60201	\$ 300.00	\$ 150	
4/15/2010		1114 Church Street	Evanston, IL - 60201	\$ 5,000 00		\$ 5,000 00
4/15/2010	1748 Alliance for the Great Lakes	17 N State St	Chicago, IL - 60602	\$ 1,000 00		\$ 1,000 00
4/15/2010		17 N State St	Chicago, IL - 60602 Chicago, IL - 60605	\$ 3,000 00 \$ 700 00		\$ 3,000 00 \$ 700 00
4/23/2010 4/23/2010		1400 S Lakeshore Drive 30 E Adams, Suite 1020	Chicago, IL - 60603	\$ 1,000 00		\$ 1,000 00
4/25/2010		5020 S Comell Ave	Chicago, IL - 60615	\$ 350		\$ 350 00
4/30/2010		PO Box 1116	Evanston, IL - 60204	\$ 125 00		\$ 125 00
5/12/2010 5/15/2010		900 Dunlop Road 5801 S Ellis Ave	Sanibel, FL - 33957 Chicago, IL - 60637	\$ 780 \$ 1,000		\$ 780 00 \$ 1,000 00
5/16/2010		5600 S Claremont	Chicago, IL - 60636	\$ 200		\$ 200 00
5/28/2010		4340 East-West Hwy, Suite 350	Bethesda, IL - 20814	\$ 250 00		\$ 250 00
6/1/2010		33 West Monroe Street, Suite 2400	Chicago, IL 60603	\$ 100		\$ 100 00
6/7/2010 6/7/2010		GPO 1395 225 N Michigan Ave, FI 17	Phnom Penh, Cambodia Chicago, IL - 60601	\$ 300 00 \$ 500 00		\$ 300 00 \$ 500 00
6/7/2010		3643 W Belmont Ave	Chicago, IL - 60618	\$ 1,200 00		\$ 1,200 00
6/18/2010		310 Green Bay Road	Winnetka, IL - 60093	\$ 20 09		\$ 20 09
6/22/2010		220 E Chicago Ave	Chicago, IL - 60611	\$ 2,500 \$ 100		\$ 2,500 00 \$ 100 00
6/24/2010 6/25/2010		PO Box 468 17 N State St	Western Spring, IL - 60558 Chicago, IL - 60602	\$ 100 \$ 175 00		\$ 100 00 \$ 175 00
6/25/2010		17 N State St	Chicago, IL - 60602	\$ 500 00		\$ 500 00
7/2/2010		P O Box 8001	Evanston, II 60202-8001	\$ 100 00		\$ 100 00
7/3/2010		15 S Delaware Place 15 S Delaware Place	Chicago, IL - 60610 Chicago, IL - 60610	\$ 2,690 \$ 2,430 00		\$ 2,690 00 \$ 2,430 00
7/9/2010 7/9/2010		PO Box 6949	Chicago, IL - 60680	\$ 500 00		\$ 500 00
7/13/2010		1 E Wacker Drive #1620	Chicago, IL - 60601	\$ 250 00	\$ 20 00	
7/16/2010		111 South Michigan Ave	Chicago, IL - 60603	\$ 1,000 00		\$ 1,000 00
7/16/2010 7/16/2010		PO Box 5023 2059 N Sedgewick St	Hagerstown, MD - 21741 Chicago, IL - 60614	\$ 250 00 \$ 100 00		\$ 250 00 \$ 100 00
7/30/2010	1771 Youth Job Center	1114 Church Street	Evanston, IL - 60201	\$ 500 00		\$ 500 00
7/30/2010		15 S Delaware Place	Chicago, IL - 60610	\$ 2,430 00		\$ 2,430 00
7/30/2010		8170 N McCormick Blvd Suite 221	Skokie, IL - 60076 Beloit, WI - 53511	\$ 100 00 \$ 1,000 00		\$ 100 00 \$ 1,000 00
7/30/2010 7/30/2010		700 College St 541 N Fairbanks 4th FI	Chicago, IL - 60611	\$ 500 00		\$ 500.00
8/14/2010		6500 S Pulsaki Rd	Chicago, IL - 60629	\$ 15		\$ 15 00
8/16/2010		5020 S Comell	Chicago, IL - 60615	\$ 500 00		\$ 500 00
8/16/2010 8/17/2010		1902 Fox Drive 13430 Northwest Freeway Suite 1200	Champaign, IL - 61820 Houston, TX - 77040	\$ 500 00 \$ 100		\$ 500 00 \$ 100 00
8/23/2010		6500 S Pulaski Rd	Chicago, IL - 60629	\$ 100 00		\$ 100 00
8/23/2010	1779 Birthright Israel Foundation	33 E 33rd Strett, 7th FI	New York, NY - 10016	\$ 350 00		\$ 350 00
8/29/2010		2735 W 71st Street,	Chicago, IL - 60629	\$ 50		\$ 50 00
9/1/2010 9/8/2010		1224 Marshall Street NE, Suite 200 251 E. Huron St, Suite 3-200	Minneapolis, MN - 55413 Chicago, IL - 60611	\$ 38 \$ 1,000 00	\$ 280	\$ 38 00 \$ 720 00
9/8/2010		2601 Shendan Rd	Evanston, IL - 60201	\$ 600 00	- 200	\$ 600 00
9/10/2010	1782 North American Conf. on Ethiopian Jews	PO Box 11377	Milwaukee, WI - 53211	\$ 100 00		\$ 100 00
9/10/2010		PO Box 807 57th & Lake Shore Drive	Calais, ME - 04619 Chicago II - 60637	\$ 100 00 \$ 500		\$ 100 00 \$ 500 00
9/12/2010 9/17/2010		17 N State St	Chicago, IL - 60637 Chicago, IL - 60602	\$ 100.00		\$ 100.00
9/25/2010		4545 W 63rd St	Chicago, IL - 60629	\$ 320		\$ 320 00
10/5/2010	1785 Field Museum	1400 S Lakeshore Drive	Chicago, IL - 60605	\$ 1,200 00	\$ 400 00	\$ 800 00
10/5/2010		1362 E 59th St 3400 S Emerald	Chicago, IL - 60637 Chicago, IL - 60616	\$ 75 00 \$ 300 00		\$ 75 00 \$ 300 00
10/8/2010		310 Green Bay Road	Winnetka, IL - 60093	\$ 250 00		\$ 250 00
10/8/2010		310 Green Bay Road	Winnetka, IL - 60093	\$ 250 00		\$ 250 00
10/15/2010	1549 Lithuanian Fold Art Trust	5620 S Claremont Ave	5620 S Claremont Ave	\$ 25 00		\$ 25 00
10/18/2010		1902 Fox Drive 5620 S Claremont Ave	Champaign, IL - 61820 5620 S Claremont Ave	\$ 100 00 \$ 250 00		\$ 100 00 \$ 250 00
10/18/2010		211 Kenilworth Ave	Kenilworth, IL - 60043	\$ 1,000 00		\$ 1,000 00
11/1/2010		P O Box 692	Skokie, IL - 60076	\$ 100 00		\$ 100 00
11/1/2010	1794 Hyde Park Art Center	5020 S Comell	Chicago, IL - 60615	\$ 100 00		\$ 100 00
11/15/2010		25059 W Kay Drive 17 N State St Suite 1550	Plainfield, IL 60586 Chicago, IL - 60602	\$ 30 00 \$ 100 00		\$ 30 00 \$ 100 00
12/3/2010		PO Box 699	Normal, IL - 61761	\$ 100 00		\$ 100.00
12/3/2010		38971 Eagle Way	Chicago, IL - 60678	\$ 1,000 00		\$ 1,000 00

Ira and Janina Marks Charitable Trust Attachment fo 990-PF, Part XV Tax Year 2010 FEIN 36-3620787

12/3/2010	1798 Salisbury School Annual Fund	251 Canaan Rd	Salisbury, CT 06068	\$ 1,000 00	\$ 1,000 00
12/3/2010	1799 Family Focus	310 S. Peona Suite, Suite 301	Chicago, IL - 60607	\$ 550 00	\$ 550 00
12/3/2010	1800 Over the Rainbow	2040 Brown Ave	Evanston, IL - 60201	\$ 500 00	\$ 500 00
12/14/2010	1801 Kenilworth Union Church	211 Kenilworth Ave	Kenilworth, IL - 60043	\$ 1,000 00	\$ 1,000 00
12/14/2010	1802 Concern Worldwide USA	332 S Michigan Ave #1100	Chicago, IL - 60604	\$ 500 00	\$ 500 00
12/14/2010	1803 Joffrey Ballet	10 E Randolph FI 3	Chicago, IL - 60601	\$ 700 00	\$ 700 00
12/14/2010	1804 Literature for All of Us	2010 Dewey Ave	Evanston, IL - 60201	\$ 250 00	\$ 250 00
12/14/2010	1805 Tilton School	30 School Street	Tilton, NH - 03276	\$ 500 00	\$ 500 00
12/14/2010	1806 LINKS	1779 Maple St	Northfield, IL - 60093	\$ 250 00	\$ 250 00
12/14/2010	1807 Northwestern Settlement	1400 Augusta Blvd	Chicago, IL - 60642	\$ 250 00	\$ 250 00
12/14/2010	1808 Lighthouse Preservation Fund	2601 Shendan Rd	Evanston, IL - 60201	\$ 200 00	\$ 200 00
12/14/2010	1809 Landmarks Illinois	53 W Jackson Blvd Suite 1315	Chicago, IL - 60604	\$ 100 00	\$ 100 00
12/14/2010	1810 Common Threads	500 N Dearborn Suite 530	Chicago, IL - 60654	\$ 250 00	\$ 250 00
12/14/2010	1811 Parkways Foundation	541 N Fairbanks 4th FI	Chicago, IL - 60611	\$ 250 00	\$ 250 00
12/14/2010	1812 Family Service	992 1/2 Green Bay Rd	Winnetka, IL - 60093	\$ 250 00	\$ 250 00

\$ 77,186 09 \$ 1,550 00 \$ 75,636 09