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Department of the Treasur

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

For calendar year 2010, or tax year beginning , 2010, and ending 20 Initial return of a former public charity G Check all that apply: Initial return Final return Amended return Address change Name change Name of foundation A Employer identification number MAY L FLANAGAN FOUNDATION INC 36-3463110 Number and street (or P.O. box number if mail is not delivered to street address) Room/suite B Telephone number (see page 10 of the instructions) 233 SOUTH 13TH STREET 1400 (402) 476-9200 C If exemption application is pending, check here City or town, state, and ZIP code 1. Foreign organizations, check LINCOLN, NE 68508-2003 2. Foreign organizations meeting the 85% test, check here and attach H Check type of organization: | X | Section 501(c)(3) exempt private foundation computation Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust If private foundation status was terminated J Accounting method: X Cash | Accrual Fair market value of all assets at end under section 507(b)(1)(A), check here . of year (from Part II, col. (c), line Other (specify) If the foundation is in a 60-month termination 2,335,638. (Part I, column (d) must be on cash basis.) *16)* ▶ \$ under section 507(b)(1)(B), check here Part I Analysis of Revenue and Expenses (The (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per income income may not necessarily equal the amounts in purposes books column (a) (see page 11 of the instructions). (cash basis only o Contributions, gifts, grants, etc., received (attach schedule)

Check X if the foundation is **not** required to Check ► X SCANNED Revenue Interest on savings and temporary cash investments 102,399 102,399 ATCH Dividends and interest from securities b Net rental income or (loss) 47,955 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all S assets on line 6a 47,955. ان Capital gain net income (from Part IV, line 2) . Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances . b Less. Cost of goods sold . c Gross profit or (loss) (attach schedule) Other income (attach schedule) 11 150,354 150,354 Total, Add lines 1 through 11. 32,167 16,084 16,083 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages and Administrative Expenses 15 Pension plans, employee benefits Legal fees (attach schedule) ATCH 2 8,843 4,422 0 4,421 16a 790 395 0 395 **b** Accounting fees (attach schedule) ATCH 3 c Other professional fees (attach schedule). . . 17 735 41 Taxes (attach schedule) (see page 14 of the instructions) Depreciation (attach schedule) and depletion. 19 20 21 Travel, conferences, and meetings 22 Printing and publications Operating 23 Other expenses (attach schedule) 24 Total operating and administrative expenses. 42,535 20,942 0 20,899 Add lines 13 through 23 124,812 124,812 25 Contributions, gifts, grants paid 167,347 20,942 0. 145,711 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: -16.993a Excess of revenue over expenses and disbursements 129,412. b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-). .

For Paperwork Reduction Act Notice, see page 30 of the instructions. 0E1410 1 000 97582S 2P1X

ATCH 4

Form 990-PF (2010)

Part I		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of year				
_	, and	- Dalanco Oncots	amounts only. (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bear	ng						
	2	Savings and temporary	cash investments	73,394.	29,710.	29,710.			
	3	Accounts receivable	cash investments						
		Less: allowance for doub	btful accounts ▶	1,219.	1,321.	1,321.			
	4								
		Less: allowance for doul	btful accounts ▶						
	5								
	6		officers, directors, trustees, and other			-			
			ich schedule) (see page 15 of the instructions)						
	7		eceivable (attach schedule)						
	<i>'</i>		btful accounts			-			
	8		I	T					
Assets			6						
SS	9		eferred charges	[
⋖			e government obligations (attach schedule).			 ,			
	0	investments - corporate	stock (attach schedule)						
	11 C	Investments - corporate Investments - land, buildings	bonds (attach schedule)						
			ition	- •					
	12	Investments - mortgage	loans						
	13	Investments - other (atta	loans	1,855,340.	1,881,929.	2,304,607.			
	14	Lang, buildings, and			1	-			
		Less: accumulated deprecia	tion						
	15	Other assets (describe 1	>)						
į			completed by all filers - see the						
1			age 1, item I)	1,929,953.	1,912,960.	2,335,638.			
			ccrued expenses						
	18					,			
ģ						, ;			
Liabilities			rs, trustees, and other disqualified persons						
ā			tes payable (attach schedule)			•			
3			> Description (attach schedule)						
	22	Other habilities (describe	'			1			
ı	23	Total (labilities (add line)	s 17 through 22)	}	0.	- '			
ᅥ	_				0.	•			
			ow SFAS 117, check here ▶ 24 through 26 and lines 30 and 31.		1				
Ω		·	1			e_			
ဦ	24								
펿	25								
ŏ	26								
릵	25 26 27 28 29 30	Foundations that do	not follow SFAS 117,			,			
屲			plete lines 27 through 31. ▶ X						
ō	27		tipal, or current funds						
등	28		land, bidg, and equipment fund			•			
SS	29	Retained earnings, accumu	lated income, endowment, or other funds	1,929,953.	1,912,960.				
٦	30	Total net assets or fe	und balances (see page 17 of the						
ž		instructions)		1,929,953.	1,912,960.				
-	31	Total liabilities and net	assets/fund balances (see page 17						
		of the instructions)		1,929,953.	1,912,960.				
P	art III	Analysis of Cha	nges in Net Assets or Fund E	Balances					
_			alances at beginning of year - Part I		nust agree with				
			on prior year's return)			1,929,953.			
2	Enter	amount from Part I li	ne 27a		2	-16,993.			
3	Other	r increases not include	ed in line 2 (itemize) ▶	• • • • • • • • • • • • • • • • • • • •	3				
1	Add I					1,912,960.			
			ine 2 (Itamiza)	• • • • • • • • • • • • •	4	1, 512, 500.			
, 2	Total	not accord or fund ba	ine 2 (itemize) ▶ lances at end of year (line 4 minus li	no S) Boot II solvers (5)	5 5	1,912,960.			
<u>, </u>	iulai	not assets of fund ba	iances at end of year time 4 minus iii	ile 5) - Part II, column (b)	, line 30 6	1, 312, 300.			

P	art IV Capital Gains	s and Losses for Tax on Inv	estment Income						
		nd describe the kind(s) of property sold (prick warehouse, or common stock, 200	• •	(b) How acquired P-Purchase	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)			
18	OPP DADE THE COLU		one. In 20 00.)	D-Donation	(,,, ,,				
ŀ	· · · · · · · · · · · · · · · · · · ·								
_									
	1								
_6)								
_	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)					
_8	<u> </u>			ļ					
ᅸ)			ļ					
_				ļ					
_0				ļ <u> </u>		· · · · · · · · · · · · · · · · · · ·			
_		<u> </u>							
_	Complete only for assets	showing gain in column (h) and owne	 		Gains (Col. (h) g				
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	COI.	(k), but not less t Losses (from co				
_		45 51 12/5 // 65	0.00.00.00, 1,1,1,1						
_8	 			 		<u>.</u>			
_0									
		·	gain, also enter in Part I, line 7						
2	Capital gain net income or		(loss), enter -0- in Part I, line 7	2		47,955.			
3	Net short-term capital gair	n or (loss) as defined in sections 12	· · · · · · · · · · · · · · · · · · ·						
	If gain, also enter in Part I	, line 8, column (c) (see pages 13	and 17 of the instructions).						
_	If (loss), enter -0- in Part I,	line 8	<u> </u>	3					
P	art V Qualification	Under Section 4940(e) for Re	duced Tax on Net Investment I	ncome					
(F	or optional use by domesti	c private foundations subject to the	e section 4940(a) tax on net ınvestı	ment inco	me.)				
lf :	section 4940(d)(2) applies,	, leave this part blank.							
		. 46	whether are such of any constant the te			ਹ ਹ ੀ			
		the section 4942 tax on the distrib not qualify under section 4940(e).	• •	ase peno	a?	Yes X No			
<u>"</u>		ount in each column for each year	·	fore mak	ing any estace				
<u></u>	(a)			iore mak	(d)				
_	Base period years	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		Distribution ra				
	Calendar year (or tax year beginning in) 2009	131,554.	2,178,272.		(col. (b) divided by	0.060394			
_	2008	115,327.	2,468,143.			0.046726			
_	2007	109,616.	2,500,862.			0.043831			
_	2006	74,868.	0.			0.000000			
_	2005	63,072.	0.			0.000000			
_									
2	Total of line 1, column (d))		2	(0.150951			
		for the 5-year base period - divide	the total on line 2 by 5, or by the						
	•	dation has been in existence if less		3		0.030190			
	•								
4	Enter the net value of nor	ncharitable-use assets for 2010 fro	m Part X, line 5	4	2,	284,987.			
			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
5	Multiply line 4 by line 3			5		68,984.			
		• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •						
6	Enter 1% of net investme	ent income (1% of Part I, line 27b)		6		1,294.			
_			• • • • • • • • • • • • • • • • • • • •						
7	Add lines 5 and 6	7		70,278.					
-			• • • • • • • • • • • • • • • • • • • •						
8	Enter qualifying distribution	ons from Part XII, line 4		8		145,711.			
	If line 8 is equal to or gr	ons from Part XII, line 4	n Part VI, line 1b, and complete t	hat part	using a 1% tax	rate. See the			
	Part VI instructions on page	ne 18.							

Pai	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of	the in:	structi	ions)									
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			-									
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)		•										
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1,	294.									
	here ► X and enter 1% of Part I, line 27b			-									
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of												
	Part I, line 12, col. (b).												
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			294.									
3	· · · · · · · · · · · · · · · · · · ·												
4	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)												
5	Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter -0-		1,	294.									
6	Credits/Payments:	- ,	•	•									
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 800.		:	•									
b	Exempt foreign organizations-tax withheld at source	•											
С	Tax paid with application for extension of time to file (Form 8868).	•	,										
d	Backup withholding erroneously withheld			· ,									
7	Total credits and payments. Add lines 6a through 6d		8	800.									
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8												
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			494.									
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.												
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax ▶ Refunded ▶ 11												
	t VII-A Statements Regarding Activities												
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	<u> </u>	Yes	No									
	participate or intervene in any political campaign?	1a_		X									
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19												
	of the instructions for definition)?	1b	ļ	X									
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials] · .									
_	published or distributed by the foundation in connection with the activities.												
	Did the foundation file Form 1120-POL for this year?	1 c		X									
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$\sim_{\text{\colored}}\$\$\$ \text{\colored}\$\$\$ \text{\colored}\$\$\$ \text{\colored}\$\$\$\$ 0.		٠										
ө	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	1.	1										
•	on foundation managers. > \$0.			, "									
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	-	Х									
•	If "Yes," attach a detailed description of the activities.	-		 -									
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of												
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X									
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X									
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b											
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х									
•	If "Yes," attach the statement required by General Instruction T.	-	,										
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			l									
	By language in the governing instrument, or		ĺ										
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	'											
	conflict with the state law remain in the governing instrument?	6	Х										
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х										
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the												
	instructions) > NE,		, ,	¥									
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			٠.									
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8 b	X										
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			-									
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page	l l											
	27)? If "Yes," complete Part XIV	9		X									
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their												
	names and addresses	10		X									
		orm 99	0-PF (2010)									

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	rt VII-A Statements Regarding Activities (continued)		-	Page 5
11				T
• •		1, 1		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
••	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		Х	
	N/A			٠
14	The books are in care of DEDWIN C. PERRY Telephone no DEDWIN C. PERRY	5-92	ōō	
• •	The books are in care of ► EDWIN C. PERRY Located at ►233 S. 13TH STREET, SUITE 1400 LINCOLN, NE Telephone no. ► 402-470 ZIP+4 ► 68508			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			\Box
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter		٠	
	the name of the foreign country	1		
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1 8	During the year did the foundation (either directly or indirectly):		1.55	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			ļ. ,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			: :
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		`	
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			, 3
	foundation agreed to make a grant to or to employ the official for a period after			1
	termination of government service, if terminating within 90 days.)	- ,	,	- '
Ŀ	of any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations	'		,
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here		,	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			. 7
	were not corrected before the first day of the tax year beginning in 2010?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		'	, . ,
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and	, -		, ,
	6e, Part XIII) for tax year(s) beginning before 2010?	_		- '
	If "Yes," list the years			, ,
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			٠,
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			٠ '
	all years listed, answer "No" and attach statement - see page 22 of the instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			~
	>			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	,		
	at any time during the year? Yes X No	i,		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or		, '	
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		'	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of		'	
	the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2010.)	3 b	[
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		Ī	,

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

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				•	•	
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Pa	rt VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Requ	ired (continued)		
5 à	During the year did the foundation pay or incur any amou	int to:				
	(1) Carry on propaganda, or otherwise attempt to influen	nce legislation (section	n 4945(e))?	Yes X N	o	
	(2) Influence the outcome of any specific public election	n (see section 4955); o	or to carry on,			
	directly or indirectly, any voter registration drive?			Yes X N	•	
	(3) Provide a grant to an individual for travel, study, or of				o	
	(4) Provide a grant to an organization other than a char-	itable, etc., organizatı	on described in			
	section 509(a)(1), (2), or (3), or section 4940(d)(2)?	(see page 22 of the in	structions)	Yes X N	o	.
	(5) Provide for any purpose other than religious, charita	•				
	purposes, or for the prevention of cruelty to children of	or animals?		Yes X N	o	
b	If any answer is "Yes" to 5a(1)-(5), did any of the trans	actions fail to qualify	y under the exception	s described in		
	Regulations section 53.4945 or in a current notice regard	ling disaster assistan	ce (see page 22 of the	instructions)?	5b	
	Organizations relying on a current notice regarding disas	ter assistance check t	nere	▶ 🗀		
C	If the answer is "Yes" to question 5a(4), does the found	ation claim exemption	from the tax			. 4
	because it maintained expenditure responsibility for the g	rant?		Yes N	o	
	If "Yes," attach the statement required by Regulations sec	tion 53.4945-5(d).				
6 a	Did the foundation, during the year, receive any funds, or					-
	on a personal benefit contract?			Yes X N	1 . 1	X
b	Did the foundation, during the year, pay premiums, direct	ctly or indirectly, on a	personal benefit contra	ct?	6b	
_	If "Yes" to 6b, file Form 8870.	ale to a markible of too	b - b	Yes X N		
	At any time during the tax year, was the foundation a pa If "Yes," did the foundation receive any proceeds or have	•	•	• —— ——		- -
	t VIII Information About Officers, Directors					<u> </u>
	and Contractors				-	
<u> </u>	List all officers, directors, trustees, foundation m	(b) Title, and average	(c) Compensation (set	(d) Contributions to	(e) Expens	e account
	(a) Name and address	hours per week devoted to position	(If not paid, enter	employee benefit plans and deferred compensation	other all	owances
AT	TACHMENT 6		32,167.	0.	,	(
		<u> </u>	<u> </u>			
				İ		
					<u> </u>	
_	Companyation of five blakest noid ampleyees (at	har than these las	luded on the 4	22 -445-1	<u> </u>	
2	Compensation of five highest-paid employees (ot if none, enter "NONE."	ner man mose mo	siuded on line i - se	e page 23 of the ins	tructions).	
		(b) Title, and average		(d) Contributions to employee benefit	(e) Expense	e account
(8) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred	other allo	
				compensation		
	NONE				1	

Form **990-PF** (2010)

Total number of other employees paid over \$50,000

Pa	rt VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emplo and Contractors (continued)	yees,
3	Five h	ghest-paid independent contractors for professional services (see page 23 of the instructions). If n	one. enter "NONE."
		(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
	NONE		
			,
		,	
Tota	al numbe	er of others receiving over \$50,000 for professional services	NONE
			NONE
Pa	rt IX-A	Summary of Direct Charitable Activities	
Lis	t the found	dation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of and other beneficianes served, conferences convened, research papers produced, etc	Expenses
1	N/A		
•		***	
-			
2			
_			
3			
-			
_			
4 _			
-			
Da	+ IV B	Cummany of Braggers Deleted Investments (see 20.04 the least	_
	t IX-B	Summary of Program-Related Investments (see page 24 of the instructions) two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	NONE	wo largest program-related investments made by the loundation during the tax year on times 1 and 2	Amount
٠.	. = = = = =		
-			
2			
_			
All	other prog	ram-related investments. See page 24 of the instructions	
3	NONE		
Tota	I. Add li	nes 1 through 3	

Pa	art X Minimum Investment Return (All domestic foundations must complete this part. For see page 24 of the instructions.)	reign foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:]]	
а	a Average monthly fair market value of securities	1a	2,249,458.
	Average of monthly cash balances	1b	70,216.
C	Fair market value of all other assets (see page 25 of the instructions)	1c	110.
d		1d	2,319,784.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	1 1	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,319,784.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	34,797.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,284,987.
6	Minimum Investment return. Enter 5% of line 5	6	114,249.
Pá	Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) profoundations and certain foreign organizations check here ▶ and do not complete the]
1	Minimum investment return from Part X, line 6	. 1	114,249.
2a	Tax on investment income for 2010 from Part VI, line 5 2a 1,29	4.	
b		-	
C		2c	1,294.
3	Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1	3	112,955.
4	Recoveries of amounts treated as qualifying distributions	4	
5			112,955.
6	Add lines 3 and 4 Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	. 7	112,955.
Pa	art XII Qualifying Distributions (see page 25 of the instructions)		
<u> </u>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	<u> </u>	
a		1a	145,711.
b	Decrees related investments, total from Dad IV D		0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	· · · · · ·	
-	numosos		0.
3	Amounts set aside for specific charitable projects that satisfy the:	• • •	
а		3a	0.
b	One by distribution and Analytech About an arrival as body lay		0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		145,711.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
•	Enter 1% of Part I, line 27b (see page 26 of the instructions)		1,294.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	144,417.
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when continuous and the subsequent sears when continuous and the subsequent sears when continuous and the subsequent sears when continuous and the subsequent search and	•	
	qualifies for the section 4940(e) reduction of tax in those years.	Jaioulating Wh	ether the foundation

Form 990-PF (2010)

1 Distributable amount for 2010 from Part XI,	Pa	Part XIII Undistributed Income (see page 26 of the instructions)											
1 Distributable amount for 2010 from Part XI, line 7			(a)	(b)	(c)	(d)							
2 Undestrebuted recome, if any, as of the end of 2010 5 Enter amount for 2009 only 5 Total for proxyeas: 20 08 20 07 20 05 5 Excess distributions carryover, if any, to 2010; 6 From 2006 74, 865 6 From 2006 74, 865 7 From 2008 0. 6 From 2009 24, 188 7 Total of lines 3s through a 6 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 145, 711. 6 Applied to 2009, but not more than line 2a 7 Applied to undestrebuted income of prior years (Election required - see page 20 of the instructions) 8 Applied to undestrebuted income of prior years (Election required - see page 20 of the instructions) 9 Applied to undestrebuted income of prior years (Election required - see page 20 of the instructions) 9 Applied to 2009 but not more than line 2a 1 Total of a distribution carryover applied to 2010 9 Applied to 2010 distributiable amount 1 Remaining amount distributed out of corpus 1 Excess distributions carryover applied to 2010 9 Applied to 2010 distributions (3) 1 Indicated below: 1 Corpus Add lines 3f, 4c, and 4e. Subtract line 4d from line 20 1 Corpus Add lines 3f, 4c, and 4e. Subtract line 4d from line 20 1 Corpus Add lines 3f, 4c, and 4e. Subtract line 4d from line 20 1 Corpus Add lines 2f, 4c, and 4e. Subtract line 4d from line 20 1 Corpus Add lines 2f, 4c, and 4e. Subtract line 4d from line 20 2 Undistributed income for 2010, Subtract lines 4d and 5 from line 1. This amount must be distributed income for which the saction 4942(a) tax has been previously assessed 2 Undistributed income for 2010, Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009, Subtract lines 4d and 5 from line 20 2 Undistributed income for 2010, Subtract lines 4d and 5 from line 6a 3 Undistributed income for 2009, Subtract lines 4d and 5 from line 6a 3 Undistributed income for 2005 not lines 3 Exces	1	Distributable amount for 2010 from Part XI,		Years prior to 2009	, ,								
2 Undestributed recome, if any, as of the end of 2010		line 7	-		• .	112,955.							
5 Total for prox years: 20 08 20 07 20 06 5 Excess distributions carryover, if any, to 2010: a From 2005	2	Undistributed income, if any, as of the end of 2010:	-										
5 Total for prox years: 20 08 20 07 20 06 5 Excess distributions carryover, if any, to 2010: a From 2005	а	Enter amount for 2009 only	• 、		0.								
3 Excess distributions carryover, if any, to 2010: a From 2005	b	Total for prior years: 20 08 ,20 07 ,20 06		0.									
a From 2005	3		,										
From 2008	а	From 2005 63, 072.											
From 2007 0.0 6 From 2009 24,188. 1 Total of lines 3a through e. 1 Coullifying distributions for 2010 from Part XII, line 4: ▶ \$ 145,711. Applied to 2009, but not more than line 2a. Applied to undistributed income of prior years (Electron required - see page 26 of the instructions). A polled to undistributed income of prior years (Electron required - see page 26 of the instructions). A polled to 2010 distributable amount of the control of the con	b				-								
From 2008	С	From 2007 0.		,	-	,							
Total of lines 3a through e 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162,128 162	d	Erom 2008 0.1		ļ.	,								
1 Total of lines 3a through e 1 Coullying distributions for 2010 from Part XII, line 4: ▶ \$ 145,711. 2 Applied to 2009, but not more than line 2a 3 Applied to 2009, but not more than line 2a 4 Applied to advantableuk incense of prior years (Election required - see page 26 of the instructions). 4 Applied to 2010 distributable amount 5 Remainling amount distributed out of corpus 6 Remainling amount distributed out of corpus 7 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4s. Subtract line 5 8 Prior years' undistributed income. Subtract line 4a form line 2b. 9 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) at x has been previously assessed. 9 Subtract line 86 from line 6b. Taxable amount - see page 27 of the instructions - Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions - Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions - Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount see page 27 of the instructions - Undistributed income for 2009. Subtract line 4a from line 2 in a mount must be distributed in 2011. 4 Anounts treated as distributions out of corpus to salisty requirements imposed by section 170((5)1(1)° or 4942((3))(5) (see page 27 of the instructions). 5 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). 6 Applied to 2017. 9 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). 10 Analysis of line 9: 2 Excess from 2008. 10 CEXESS from 2008. 11 Analysis of line 9: 2 Excess from 2008. 12 Applied to 2011. 2 Excess from 2008. 2 Applied to 2011. 3 Applied to 2011. 4 Analysis of line 9: 2 Excess from 2008. 2 Applied to 2011. 3 Applied to 2011. 4 Analysis of line 9: 4 Excess from 2009. 2 Applied to 20	е	From 2009 24,188.				,							
tine 4: ▶ \$ 145,711. a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see page 26 of the instructions). c Treated as distributions out of corpus (Election required - see page 26 of the instructions). d Applied to 2010 distributable amount required - see page 26 of the instructions). 5 Excess distributions carryover applied to 2010 (#ft an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be distributed income for on which the section 4942(a) tax has been previously assessed. 5 Enter the amount of prior years' undistributed income for on which the section 4942(a) tax has been previously assessed. 6 Subtract line 6 c from line 6b. Taxable amount - see page 27 of the instructions. 9 Undistributed income for 2010. Subtract line 4 a from line 2a. Taxable amount - see page 27 of the instructions of the situation of the same amount and the distribution of the same amount and the distribution in the same amount must be distributed in 2011. 4 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). 6 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). 6 Excess distributions carryover to 2011. 8 Excess from 2008. 10 Analysis of line 9: 11 Excess from 2008. 12 At 188. 13 Excess from 2008. 14 Excess from 2009. 15 Excess from 2009. 16 Excess from 2009. 17 Excess from 2009. 18 Excess from 2001. 19 Excess from 2009. 20 Excess from 2001. 21 Excess	f	Total of lines 3a through e	162,128.		, , , , , , , , , , , , , , , , , , , ,								
a Applied to 2009, but not more than line 2a b Applied to undestributed income of prior years (Electron required - see apage 36 of the instructions) C Treated as distributions out of corpus (Electron required - see apage 36 of the instructions) d Applied to 2010 distributable amount E Remaining amount distributed out of corpus E Excess distributions carryover applied to 2010 Iff an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same indicated below: C Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 P Fior years' undistributed income. Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6b from line 6b. Taxable amount - see page 27 of the instructions Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions Undistributed income for 2010. Subtract lines 4d from line 2a. Taxable amount - see page 27 of the instructions Undistributed income for 2010. Subtract lines distribution out of corpus to satisfy requirements imposed by section 170(b)(1)(9 or 4942(a)) (see page 27 of the instructions) Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) Excess from 2008 Excess from 2009 Excess from 2009 Excess from 2009 Excess from 2001 Excess from 2001 Excess from 2001 Excess from 2005 Excess from 2006 Excess from 2007 Excess from 2007 Excess from 2007 Excess from 2007 Excess from 2008 Excess from 2	4	Qualifying distributions for 2010 from Part XII,			, -								
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) c Treated as distributions out of corpus (Election required - see page 26 of the instructions) d Applied to 2010 distributable amount Remaining amount distributation corpus Excess distributions carryover applied to 2010 (ff an amount appears in column (gl, the same amount must be shown in column (gl, the same amount must be shown in column (gl, the same amount must be shown in column (gl, the same amount must be shown in column (gl, the same amount must be shown in column (gl, the same amount must be shown in column (gl, the same amount must be shown in column (gl, the same amount must be shown in column (gl, the same amount must be shown in column (gl, the same amount must be shown in column (gl, the same amount spee spee 27 of the instructions d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011. Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011. Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 101(1)(1)(1)(7) or 4942(g)(3) (see page 27 of the instructions). Excess distributions carryover ton 2005 not applied on line 5 or line 7 (see page 27 of the instructions). Excess distributions carryover ton 2005 not applied on line 5 or line 7 (see page 27 of the instructions). Excess from 2008. 74, 868. Excess from 2008. 74, 868. Excess from 2008. 62, 24, 188. Excess from 2009. Cancel Excess from 2001. Cancel Excess from 2009. Cancel Excess from 2001. Cancel Excess from 2001. Cancel Excess from 2006. Cancel Excess from 2006. Cancel Excess from 2007. C		line 4: ▶ \$145,711.	·	•		, 2							
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required - see page 26 of the instructions) c Treated as distributions out of corpus (Election required - see page 26 of the instructions). d Applied to 2010 distributable amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2010 (If an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 D Prior years' undistributed income. Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions l Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170((1)(1) or 4942((3)) (see page 27 of the instructions) is or line 7 (see page 27 of the instructions of line 5 or line 7 (see page 27 of the instructions) is or line 7 (see page 27 of the instructions or line 1. This amount must be distributions carryover from 2005 not provide the second of the	b	Applied to undistributed income of prior years (Election	•		,								
required - see page 26 of the instructions). d Applied to 2010 distributable amount			•			· ·							
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### A mount appears in column (d), the same amount must be shown in column (a). ### Enter the net total of each column as indicated below: ### Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 ### Drior years' undistributed income. Subtract line 4b from line 2b. ### Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. ### Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions. ### Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011. ### A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see page 27 of the instructions). ### Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). ### Excess distributions carryover to 2011. ### Subtract lines 7 and 8 from line 6a. ### A mounts readed as distributions carryover to 2011. ### Subtract lines 7 and 8 from line 6a. ### A company of the company of the instructions. ### Excess from 2006. ### Excess from 2008. ### Excess from 2008. ### Excess from 2009.	•	Remaining amount distributed out of corpus	32,756.										
a mount must be shown in column (a).) Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see page 27 of the instructions). Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a. 131,812. 131,812. 6 Excess from 2008. C Excess from 2008. C Excess from 2009. C Excess from 2000. C Exc	5			,	, ,								
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line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions. d Indistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 177(b(1)(1)f or 4942(g)(3) (see page 27 of the instructions). Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a. 131,812.	а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	194,884.		,	· · · · · · · · · · · · · · · · · · ·							
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions. e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9: a Excess from 2006. b Excess from 2008. c Excess from 2008. d Excess from 2009. d Excess from 2009. d Excess from 2010. 32,756.	b	Prior years' undistributed income. Subtract		ا م		, _d							
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been previously assessed. d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions • Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011, 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9: a Excess from 2006. 5 T4, 868. b Excess from 2007. c Excess from 2009. d Excess from 2009. 32, 756.		income for which a notice of deficiency has been	* , *,			, ,							
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10 Analysis of line 9: a Excess from 2006	9												
a Excess from 2006			131,812.										
b Excess from 2007		·			. ,	•							
c Excess from 2008	а		•		•								
d Excess from 2009	b	Excess from 2007		,°		* .							
e Excess from 2010	C	Excess from 2000	F	<u>.</u>									
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	<u>е</u>	Excess from 2010 32,756.											

LINCOLN, NEBRASKA, THE CATHOLIC CHURCH AND ITS RELATED ORGANIZATIONS
JSA

2 Create and Contributions Baid Duri	continued)	aread for F	Enture Designant	
3 Grants and Contributions Paid Durin	If recipient is an indeedual	Oved for r	-uture Payment	
Recipient	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
Name and address (home or business) a Paid during the year ATTACHMENT 9	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	contribution	Amount
Total		• • • • •	▶ 3a	124,812.
J				
Total			▶ 3b	

	-A Analysis of Income-Produ			Fundamen		(a)					
	amounts unless otherwise indicated.	(a) Business code	ated business income (b) Amount	(c) Exclusion code	y section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of					
1 Program	n service revenue:	10000	Amount	Exclusion code	Amount	the instructions.)					
		 		- 							
											
				 							
1											
g Fees	and contracts from government agencies										
2 Member	ship dues and assessments										
	on savings and temporary cash investments										
4 Dividend	ds and interest from securities			14	102,399.						
	al income or (loss) from real estate:		<u> </u>								
	-financed property										
	debt-financed property										
	I income or (loss) from personal property			- -							
	vestment income		<u> </u>	18	47,955.						
•	loss) from sales of assets other than inventory	 		10-	477555.						
	ome or (loss) from special events										
-	rofit or (loss) from sales of inventory	<u> </u>									
				 							
		<u> </u>									
e											
2 Subtotal	. Add columns (b), (d), and (e)				150,354.						
	dd line 12, columns (b), (d), and (e)				13	150,354					
	heet in line 13 instructions on page 29			····							
Part XVI-											
Line No. ▼	Explain below how each activit accomplishment of the foundation										
	instructions.) THE INCOME WILL BE USED TO FUND ORGANIZATIONS QUALIFIED										
4	UNDER 501 (C) (3), PRE										
	COMMUNITY OF LINCOLN										
	ITS VARIOUS EDUCATION										
8	SAME AS LINE 4	IND AND	CHARTIADDE BR	IBRIKIBBO	<u> </u>						
											
											
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Part				Transfers T	o and Ti	ransac	tions	and	Relat	ions	hips W	ith 1	Nonc		age 1
1 [oid the	e organization directl		engage in an	y of the f	ollowing	with	any o	ther or	ganiza	ition desc	ribed	1	Yes	No
iı	n sect	tion 501(c) of the C				_		-		-					
	_	ations?													l
		ors from the reporting f			. •								l		x
		h											1a(1)		 ↑
		er assets			• • • • • •								1a(2)		┝╌
		ransactions:											1		١.,
		es of assets to a nonci													X
		chases of assets from													$\frac{\hat{x}}{x}$
		ntal of facilities, equipm													
		mbursement arrangem											1		X
		ins or loan guarantees													X
		formance of services of													X
c S	haring	of facilities, equipmen	nt, mailing lists, o	other assets, or pa	aid employee	s							1c		X
		answer to any of				-					-				
v	alue d	of the goods, other	assets, or ser	vices given by	the report	ting fou	Indation	n. If th	ne foun	dation	received	less	than	fair d	marke
	alue i	n any transaction o	r sharing arrar	ngement, show	in column	(d) the	e valu	e of ti	ne good	is, ot	her asset	s, or	service	s rec	<u>ceive</u>
(a) Line	no.	(b) Amount involved	(c) Name of	noncharitable exe	mpt organization	วก	(d) De	escriptio	n of trans	fers, tra	insactions, a	ind shar	ing arra	ngeme	nts
		N/A					N/A								
											-				
	\neg							-							
		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·					_							
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		foundation directly	-					more ta	ax-exem	pt or	ganizations	3 г	—		A
		ed in section 501(c) of		than section 501	(c)(3)) or in	section 5	5277.	• • • •	• • • •		• • • • •	L	Ye	s L_	∐ No
<u> </u>	Yes,	complete the following													
		(a) Name of organization	n	(6) 13	pe of organiza	ation				(c) Des	cription of	elations	hip		
		 													
				ļ											
					······································										
	,	 -		L											
Sign	Unde belief	r penalties of perjury, I d	eclare that I have notete Declaration	examined this retu of preparer (other	ırn, including than taxpayer	accompa or fiducia	nying so ry) is bas	chedules sed on al	and state Il informat	ments, tion of v	and to the	best o	f my ki any kno	nowledge wiedge	ge an
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	SI	gnature of officer or truste	e /			Date	7	/	TI	tle	7				
		Print/Type preparer's	name	Preparers	signature			Da	te			F	מודי	-	-
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Prepa	arer		BENZ & AS	SOCTATES I	TC		-, -0		-				1111		<u> </u>

Firm's EIN ▶ 47-0814192

Phone no. 402-437-8383

68506

Firm's name ► LABENZ & ASSOCIATES LLC

LINCOLN,

Use Only | Firm's address ▶ 4535 NORMAL BLVD., SUITE 195

May L Flanagan Foundation Investment Agency

Capital Gains and Losses

Individual Transactions

									8	_	8			
	Gain/Loss Description of Transaction	Sold 0 08 shares @ \$7.2050			Gain/Loss Description of Transaction	Sold 2,000 shares @ \$26 6100		7,422 29 Sold 1,000 shares @ \$16 6500	Sold 1,855 288 shares @ \$10 7800	208 26 Sold 325 398 shares @ \$11 1500	Sold 2,365 185 shares @ \$11 1500			
		-0.13	-0.13		Gain/Loss	50,169.99	-1,675 14	-7,422 29	1,038 96	208 26	1,371.81	43,691.59	43,691.46	
	Cost Basis	-0.70	-0.70		Cost Basis	-2,889.11	-9,960.00	-23,992 00	-18,961 04	-3,419.93	-25,000 00	-84,222.08	-84,222.78	
	Principal	0 57	0.57		Principal	53,059 10	8,284.86	16,569.71	20,000 00	3,628.19	26,371 81	127,913.67	127,914.24	
	Income	00 0	0.00		Іпсоте	0.00	000	0.00	000	0.00	0.00	0.00	0.00	
	Days Held	S	m Total		Days Held	7,496	889	1,091	612	2,508	612	n Total	s Total	
	Date Sold	07/13/2010	Short-Term Total		Date Sold	04/08/2010	04/08/2010	04/08/2010	11/05/2010	11/05/2010	11/05/2010	Long-Term Total	Individual Transactions Total	
	Shares/Par Acquired	0 080000 07/08/2010			Shares/Par Acquired	2,000 000000 09/29/1989	500 000000 11/01/2007	1,000.000000 04/13/2007	1,855 288000 03/03/2009 11/05/2010	325.398000 12/24/2003 11/05/2010 2,508	2,365.185000 03/03/2009 11/05/2010 612		Individu	
	Cusip	35906A108			Cusip	902973304	09067,1109	09067,1109	863161402	922031307	922031307			
Short-Term	Description of Security	Frontier Communications Corp		Long-Term	Description of Security	US Bancorp	Biovail Corp	Biovail Corp	Stratus Government Securities frist	Variguard GNMA Fund #36	Vanguard GNMA Fund #36			

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME								
Kind of Property			Descr	iption		0.00	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-					4,263.	
		UNION BANK PROPERTY TY			M SALES	Р	01/01/2009	12/31/2010
127,914.		84,222.					43,692.	
TOTAL GAIN(LO	ss)			• • • • • • • • • • • • • • • • • • • •	• • • • • • •		47,955.	
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NET INVESTMENT INCOME	87,849. 14,550.	102,399.
REVENUE AND EXPENSES PER BOOKS	87,849. 14,550.	102,399.
		TOTAL
DESCRIPTION	DIVIDENDS INTEREST	

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CHARITABLE PURPOSES	4,421.	4,421.				
ADJUSTED NET INCOME		0				
NET INVESTMENT INCOME	4,422.	4,422.				
REVENUE AND EXPENSES PER BOOKS	8,843.	8,843.				
		TOTALS				
DESCRIPTION	LEGAL FEES					

FORM 990PF, PART I - LEGAL FEES

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FEES	
ACCOUNTING	
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PART I	
990PF,	
FORM	

CHARITABLE PURPOSES	395.	395.
ADJUSTED NET INCOME		• 0
NET INVESTMENT INCOME	395.	395.
REVENUE AND EXPENSES PER BOOKS	790.	790.
		TOTALS
DESCRIPTION	TAX PREP	

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	NET	INVESTMENT	INCOME	41.	41
REVENUE	AND	EXPENSES	PER BOOKS	41.	735
			DESCRIPTION	FOREIGN TAXES PAID FEDERAL ESTIMATED TAX-990-DE	S.IATOT

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	EUE G	45,673. 884,375. 951,881.	1,881,929.
	ENDING BOOK VALUE	88 89 9.	1,88
ATS.			
FORM 990PF, PART II - OTHER INVESTMENTS			TOTALS
PART II - OT		EQUITY MUTUAL FUNDS COMMON & FOREIGN STOCKS FIXED FUNDS	
990PF,	DESCRIPTION	EQUITY MUTUAL FUNDS COMMON & FOREIGN ST FIXED FUNDS	
FORM	DESC	EQUI: COMM(FIXEI	

ENDING

33,128. 1,276,093. 995,386.	2,304,607.
45,673. 884,375. 951,881.	1,881,929.

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
UNION BANK & TRUST CO 6801 S 27TH ST LINCOLN, NE 68512	TRUSTEE - AS NEEDED	17,167.	o	·o
ANGIE MUHLEISEN P.O. BOX 82535 LINCOLN, NE 68501-2535	PRESIDENT/DIRECTOR-AS NEEDED	5,000.	.0	.0
EDWIN C. PERRY 233 S. 13TH ST., SUITE 1400 LINCOLN, NE 68508	SEC/TREAS/DIRECTOR-AS NEEDED	5,000.	.0	.0
GREGORY H. PERRY 233 S. 13TH ST., SUITE 1400 LINCOLN, NE 68508	VICE PRES/DIRECTOR-AS NEEDED	5,000.	.0	.0
	GRAND TOTALS	32,167.	0	.00

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

EDWIN C. PERRY 233 SOUTH 13TH STREET, SUITE 1400 LINCOLN, NE 68508 402-476-9200

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

THE APPLICATION IS SUPPLIED BY THE FOUNDATION. THE APPLICANT MUST SUBMIT A SUMMARY OF THE APPLICANT'S NEEDS AND GOALS WITH TIME LIMITS FOR ACHIEVING THOSE GOALS.

GRANT APPLICATION

(Plea	ase type)
Subr	nission Date
1.	Organization
2.	Address
	City, State, ZIP
3.	Contact Person
4.	Brief history and general purpose of organization (include year founded):
5.	Geographic area served:
6.	Amount requested \$
7.	Describe purpose of request, summarizing proposed activities or project.
0	
8.	This is a request for: (Please circle)
	A specific project General Operating
9.	Other confirmed sources of income to support your agency or specific projects as outlined above:

Please submit the following:

- 1. Copy of your most recent IRS exempt-status determination letter, an affirmative statement that your tax exempt status has not been terminated by the IRS and a copy of your most recent filed Form 990, 990-EZ or 990N.
- 2. List of Board Members
- 3. Financial statement (audited, if available) for the last fiscal year.
- 4. Current year budget and budget for year you are seeking support if different from your current fiscal year.
- 5. Send project budget if applicable.
- 6. Listing of actual commitments toward your project by other sources.
- 7. A completed Grant Application.

Please also note that we do <u>NOT</u> make grants to supporting organizations classified as public charities under IRC Section 509(a)(3).

SUBMISSION DATES FOR GRANT APPROVAL

Submission Date By October 1

Proposals that are received well in advance of the submission date deadline have a better chance for thorough review. If the proposal submitted clearly does not meet our Fund guidelines, a denial will be sent out as soon as possible. All other requests will receive notification by January 1.

WHERE TO SEND APPLICATIONS:

ATT: Edwin C. Perry
May L. Flanagan Foundation
233 South 13 Street, Suite 1400
Lincoln, NE 68508

AREAS OF PRIORITY FOR GIVING

- 1. The community of Lincoln, Nebraska
- 2. The Catholic Church
- 3. Educational and charitable organizations of the Catholic Church

FUNDING LIMITATIONS AND RESTRICTIONS

While the fund has varied interests, the following areas are not eligible for grant requests:

- 1. Individual needs
- 2. Endowments
- 3. Advertising

WHAT YOU SHOULD KNOW ABOUT APPLYING FOR A GRANT

- 1. Many excellent proposals are received which we simply cannot grant due to the limit on dollars available.
- 2. Grantees are asked to agree in writing to submit annually a written progress report on the use of the grants and how original objectives have been met.
- 3. Multiple year funding requests will be decided on a case by case basis.

APPLICATION PROCEDURE

1. Grant Application

Submission of an application outlining the name of the organization requesting the grant, the amount requested and the desired time for receipt of funds. (Attached)

2. Summary

A summary no longer than two pages outlining the purpose of the funds and what you hope to accomplish with the funds.

3. Proposal

Outline in three pages or less the strategy and time-frame in which you plan to accomplish the objectives for which the funds are intended.

Dr. May L. Flanagan Foundation

Dr. Flanagan was a contemporary woman leader in Lincoln, Nebraska in the early 1900's. She was a physician as well as director of the Dr. Benjamin F. Bailey Hospital and Sanatorium. She successfully lived the life of a modern day woman during a time period where such a life-style was uncommon.

She was born in Orleans, Michigan on October 22, 1866 and died in Lincoln, Nebraska on August 8, 1963 at the age of 97.

Dr. Flanagan came to Lincoln after graduating from Hahneman Medical School, Chicago, Illinois in 1900. The late Dr. Bailey, with whom she began her practice, offered her a partnership when he established Bailey's in 1901.

After Dr. Bailey's death in 1944, Dr. Flanagan bought and managed the 24 acres and the sanatorium. The 115 bed facility was the only private institution in the state with surgical and mental patients.

In 1958, at the dynamic age of 91, she sold the sanatorium to the Benedictine Sisters of Sacred Heart Convent, Yankton, South Dakota to be used as a home for the aged.

A private person, Dr. Flanagan avoided much of the credit for her success in building an outstanding reputation for the hospital and sanatorium. Her personal dedication to the institution as well as her teaching in the nursing school were two factors which helped build the fine reputation of the facility.

A devout Catholic, she attend daily Mass and was known for her charity to the less fortunate.

When Dr. Flanagan died, she specified in her will that money be give to three interests:

- 1. The community of Lincoln, Nebraska,
- 2. The Catholic Church,
- 3. Educational and charitable organizations of the Catholic Church.

Such a career and life-style are admirable. As Directors we are privileged to carry out the directives of Dr. Flanagan's will to the best of our abilities.

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	AND FOUNDATION STATES OF DESTORES	DEDOCE OF COMM OF CAMPETERMENT	
	THE TOTAL OF THE PARTY OF THE P	FURTURE OF GREAT ON CONTRIBUTION	MADONI
CATHEDRAL OF THE RISEN CHRIST SCHOOL	NONE	TO FUND CONSTRUCTION TO ASSIST IN SCIENCE	3,500.
3245 SOUTH 37TH ST	501(C)(3)	CURRICULUM	
LINCOLN, NE 68506			
CATHOLIC SOCIAL SERVICES	NONE	ASSIST IN FUNDING THE ST. FRANCIS FOOD PANTRY 6	7,000.
1313 ELDON DRIVE	501(C) (3)	THEIR EMERGENCY SERVICES PROGRAM	
LINCOLN, NE 68510			
MADONNA FOUNDATION	E NO.	TO PROUTDE THEIR EMPLOYEES WITH THE MEANS TO	000
			.000
5401 SOUTH STREET	FOUNDATION 501(C)(3)	ENHANCE THEIR PROFESSIONAL SKILLS THROUGH	
LINCOLN, NE 68506		TUITION FOR CONTINUING EDUCATION.	
MADONNA FOUNDATION	S	DRIVING REHARTLITARTON FORWARDS, FNUANCE CHROPENT	900
5401 SOUTH STREET	FOUNDATION SOLES	PACTITUTES	
LINCOLN, NE 68506			
PIUS X FOUNDATION	NONE	FUNDS TO BE USED TOWARD THE CONSTURCTION OF FOUR	5,000.
6000 A STREET	FOUNDATION 501(C)(3)	NEW CLASSROOMS.	
LINCOLN, NE 68510			
ST. ELIZABETH FOUNDATION	NONE	TO ASSIST NEW & EXPECTING PARENTS OF NEWBORNS IN	10,000.
6900 L STREET, SUITE 100	FOUNDATION 501(C)(3)	THE NEONATAL INTENSIVE CARE UNIT.	
LINCOLN, NE 68510			

ATTACHMENT 9 (CONT'D)

PETTETENT MANS AND SOC	AND		
ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	NONE	TO ASSIST WITH HEALTH & SAFETY PROGRAMS FOR	1,500.
5561 SOUTH 48TH ST, SUITTE 230	501(C)(3)	BRIGHT LIGHTS.	
LINCOLN CHILDREN'S MUSEUM	NOVE	TO CONTINUE SHINING STAR PROGRAM FOR CHILDREN	1,000.
	501(C)(3)	WITH IMMONE DEFICIENCIES.	
LINCOLN CHILDREN'S 200 6 BOTANICAL GARDENS	NONE	TO ASSIST WITH COMPLETION OF PHASES 3, 4 AND 5 OF	5,000.
	501(C) (3)	NEW DROMEDARY CAMEL ENCOUNTER	
CHRISTIAN RETIREMENT HOMES, INC.	NONE	FUNDING GRANT FOR "THE MONARCH"-TO PROVIDE ACCESS	5,000.
	501(C)(3)	TO A UNIQUE RESIDENTIAL HOSPICE FACILITY IN	
		LINCOLN, NE.	
	NONE	TO HELP MEET THE GENERAL OPERATING EXPENSES OF	6,000.
	501(C) (3)	TWO EMERGENCY SHELIERS	
	NONE	FUNDS TO PROVIDE HIGH ODALITY AFTER-SCHOOL	000
	501(C) (3)	PROGRAMMING FOR VOITEN	

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LINCOLN COMMUNITY PLAYHOUSE	NONE	SCHOLARSHIP FUND FOR THE LCP EDUCATION 6 OUTREACH	3,500.
2500 SOUTH 56TH ST	501(C)(3)	PROGRAM TO MAKE THEATRE ARTS FOR YOUTH & THEATRE	
LINCOLN, NE 68506		ARTS ACADEMY AVAILABLE TO EVERYONE.	
LINCOLM LITERACY COUNCIL	NONE	EXPAND CAPACITY TO TRAIN VOLUNTEERS AS ENGLISH	5,000.
745 SOUTH 9TH ST	501(C)(3)	LANGUAGE & LITERACY TUTORS.	
LINCOLN, NE 68508			
FOUNDATION FOR LINCOLN PUBLIC SCHOOLS	NONE	TO FUND THE PURCHASE OF A MAC LAPTOP COMPUTER FOR	1,140.
5901 O STREET	FOUNDATION 501(C)(3)	CULLER MIDDLE SCHOOL TO PROVIDE FRENCH LESSONS &	
LINCOLN, NE 68510		MODERN & RELEVANT VIDEOS TO SHOWCASE FRENCH	
		SPEAKING PLACES.	
FOUNDATION FOR LINCOLN PUBLIC SCHOOLS	NONE	TO FUND 3 VISUAL PRESENTERS FOR BELMONT	1,672.
5901 O STREET	FOUNDATION 501(C)(3)	ELEMENTARY SCHOOL FOR STUDENTS WITH VISUAL	
LINCOLN, NE 68510		IMPAIRMENTS.	
MATT TALBOT KITCHEN	NONE	TO HELP FUND THEIR GENERAL OPERATIONS - MEALS,	5,000.
P.O. BOX 80935	501(C)(3)	OUTREACH AND PREVENTION SERVICES.	
LINCOLN, NE 68503			
TABITHA, INC. FOR MEALS ON WHEELS	NONE	HELP PAY FOR HOT NUTRITIOUS MEALS FOR PEOPLE WHO	10,000.
4720 RANDOLPH	501(C)(3)	CANNOT PAY THE ENTIRE COSTS THEMSELVES.	
LINCOLN, NE 68510			

ATTACHMENT 9 (CONT'D)

4,000.

AMOUNT

5,000.

5,000.

2,000.

5,000.

2,500.

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR	
	AND	
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION
LINCOLN SYMPHONY ORCHESTRA ASSN.	NONE	TO PROVIDE SUPPORT FOR 2 YOUNG PEOPLE'S CONCERTS
233 SOUTH 13TH ST, SUITE B102	501(C)(3)	IN 2011.
LINCOLN, NE 68508		
ST. MICHAEL CATHOLIC CHURCH	NONE	TO ASSIST IN FUNDING OF OUTDOOR CLASSROOM AND THE
9210 YANKEE HILL RD	501(C)(3)	PURCHASE OF METEOROLOGICAL MONITORING STATION AND
LINCOLN, NE 68526		GREENHOUSE FOR NEW SCHOOL
FOOD BANK OF LINCOLN	NONE	TO ASSIST IN THE FUNDING OF THE FOOD BANK
STE A, 4840 DORIS BAIR CR	501(C)(3)	"BACKPACK" PROGROM.
LINCOLN, NE 68504		
MOURNING HOPE GRIEF CENTER	NONE	TO ASSIST IN THE FUNDING OF A GRIEF SUPPORT
4919 BALDWIN AVE.	501(C)(3)	NETWORK FOR CHILDREN, TEENS AND FAMILIES.
LINCOLN, NE 68504		
ST. THOMAS AQUINAS CHURCH	NONE	TO CONTRIBUTE TO THE \$25 MILLION CAPITAL
320 N. 16TH STREET	501(C)(3)	CAMPAIGN.
LINCOLN, NE 68508		
TEAMMATES MENTORING PROGRAM	NONE	TO ASSIST IN THE FUNDING OF EDUCATING MENTORS
5901 O STREET	501(C)(3)	WITH SPECIFIC EMPHASIS ON BULLYING & EFFECTS OF
LINCOLN, NE 68526		BULLYING.

ATTACHMENT 9 (CONT'D)

1,000.

AMOUNT

		PURPOSE OF GRANT OR CONTRIBUTION	TO ASSIST IN THE FUNDING OF A NEW INTEGRATED PHONE SYSTEM.
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR	AND	FOUNDATION STATUS OF RECIPIENT	NONE 501 (C) (3)
		RECIPIENT NAME AND ADDRESS	SCHOOL SISTERS OF CHRIST THE KING 4100 SW S6TH STREET LINCOLN, NE 68522

124,812.	
TOTAL CONTRIBUTIONS PAID	