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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

2010

Department of the Treasury  
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☒ Name change

|                                                                                                                                                                                                                                                   |                                                                                                                                            |                                                                                                                                                                              |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br><b>LESTER AND EDWARD ANIXTER FAMILY FOUNDATION</b>                                                                                                                                                                          |                                                                                                                                            | A Employer identification number<br><b>36-3458779</b>                                                                                                                        |
| Number and street (or P O box number if mail is not delivered to street address)<br><b>1300 N STATE PARKWAY UNIT 803</b>                                                                                                                          | Room/suite                                                                                                                                 | B Telephone number<br><b>312-296-4860</b>                                                                                                                                    |
| City or town, state, and ZIP code<br><b>CHICAGO, IL 60610</b>                                                                                                                                                                                     |                                                                                                                                            | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                   |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation |                                                                                                                                            | D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16)<br>\$ <b>16,022,903.</b>                                                                                                                                       | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                |
| (Part I, column (d) must be on cash basis)                                                                                                                                                                                                        |                                                                                                                                            | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                             |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|----------------------------------------------------------------------------------------------------------------------------------------------------|--|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| 1 Contributions, gifts, grants, etc., received                                                                                                     |  |                                    |                           | N/A                     |                                                             |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B                                                      |  |                                    |                           |                         |                                                             |
| 3 Interest on savings and temporary cash investments                                                                                               |  |                                    |                           |                         |                                                             |
| 4 Dividends and interest from securities                                                                                                           |  | 359,787.                           | 359,787.                  |                         | STATEMENT 1                                                 |
| 5a Gross rents                                                                                                                                     |  |                                    |                           |                         |                                                             |
| b Net rental income or (loss)                                                                                                                      |  |                                    |                           |                         |                                                             |
| 6a Net gain or (loss) from sale of assets not on line 10                                                                                           |  | 714,713.                           |                           |                         |                                                             |
| b Gross sales price for all assets on line 6a 6,804,919.                                                                                           |  |                                    |                           |                         |                                                             |
| 7 Capital gain net income (from Part IV, line 2)                                                                                                   |  |                                    | 714,713.                  |                         |                                                             |
| 8 Net short-term capital gain                                                                                                                      |  |                                    |                           |                         |                                                             |
| 9 Income modifications                                                                                                                             |  |                                    |                           |                         |                                                             |
| 10a Gross sales less returns and allowances                                                                                                        |  |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                                                                                          |  |                                    |                           |                         |                                                             |
| c Gross profit or (loss)                                                                                                                           |  |                                    |                           |                         |                                                             |
| 11 Other income                                                                                                                                    |  | -73,546.                           | -73,546.                  |                         | STATEMENT 2                                                 |
| 12 Total. Add lines 1 through 11                                                                                                                   |  | 1,000,954.                         | 1,000,954.                |                         |                                                             |
| 13 Compensation of officers, directors, trustees, etc                                                                                              |  | 54,000.                            | 0.                        |                         | 54,000.                                                     |
| 14 Other employee salaries and wages                                                                                                               |  |                                    |                           |                         |                                                             |
| 15 Pension plans, employee benefits                                                                                                                |  |                                    |                           |                         |                                                             |
| 16a Legal fees STMT 3                                                                                                                              |  | 7,959.                             | 3,980.                    |                         | 3,979.                                                      |
| b Accounting fees                                                                                                                                  |  |                                    |                           |                         |                                                             |
| c Other professional fees STMT 4                                                                                                                   |  | 63,184.                            | 63,184.                   |                         | 0.                                                          |
| 17 Interest                                                                                                                                        |  | 844.                               | 844.                      |                         | 0.                                                          |
| 18 Taxes STMT 5                                                                                                                                    |  | 1,743.                             | 1,743.                    |                         | 0.                                                          |
| 19 Depreciation and depletion                                                                                                                      |  |                                    |                           |                         |                                                             |
| 20 Occasional                                                                                                                                      |  |                                    |                           |                         |                                                             |
| 21 Travel, conferences, and meetings                                                                                                               |  |                                    |                           |                         |                                                             |
| 22 Printing and publications                                                                                                                       |  |                                    |                           |                         |                                                             |
| 23 Other expenses STMT 6                                                                                                                           |  | 35,948.                            | 35,933.                   |                         | 15.                                                         |
| 24 Total operating and administrative expenses. Add lines 13 through 23                                                                            |  | 163,678.                           | 105,684.                  |                         | 57,994.                                                     |
| 25 Contributions, gifts, grants paid                                                                                                               |  | 622,166.                           |                           |                         | 622,166.                                                    |
| 26 Total expenses and disbursements. Add lines 24 and 25                                                                                           |  | 785,844.                           | 105,684.                  |                         | 680,160.                                                    |
| 27 Subtract line 26 from line 12:                                                                                                                  |  |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                                                                                |  | 215,110.                           |                           |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                                                                                   |  |                                    | 895,270.                  |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                                                                                     |  |                                    |                           | N/A                     |                                                             |

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**LESTER AND EDWARD ANIXTER FAMILY  
FOUNDATION**

36-3458779

| <b>Part II Balance Sheets</b>      |                                                                  | Attached schedules and amounts in the description column should be for end-of-year amounts only  |             | Beginning of year | End of year    |                       |
|------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|-------------|-------------------|----------------|-----------------------|
|                                    |                                                                  |                                                                                                  |             | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>                      | 1                                                                | Cash - non-interest-bearing                                                                      |             | 235,958.          | 78,249.        | 78,256.               |
|                                    | 2                                                                | Savings and temporary cash investments                                                           |             |                   |                |                       |
|                                    | 3                                                                | Accounts receivable ▶ <u>14,808.</u>                                                             |             |                   |                |                       |
|                                    |                                                                  | Less: allowance for doubtful accounts ▶                                                          |             | 1,782,166.        | 14,808.        | 14,808.               |
|                                    | 4                                                                | Pledges receivable ▶                                                                             |             |                   |                |                       |
|                                    |                                                                  | Less: allowance for doubtful accounts ▶                                                          |             |                   |                |                       |
|                                    | 5                                                                | Grants receivable                                                                                |             |                   |                |                       |
|                                    | 6                                                                | Receivables due from officers, directors, trustees, and other disqualified persons               |             |                   |                |                       |
|                                    | 7                                                                | Other notes and loans receivable ▶                                                               |             |                   |                |                       |
|                                    |                                                                  | Less: allowance for doubtful accounts ▶                                                          |             |                   |                |                       |
|                                    | 8                                                                | Inventories for sale or use                                                                      |             |                   |                |                       |
|                                    | 9                                                                | Prepaid expenses and deferred charges                                                            |             |                   |                |                       |
|                                    | 10a                                                              | Investments - U.S. and state government obligations                                              |             |                   |                |                       |
|                                    | b                                                                | Investments - corporate stock <b>STMT 9</b>                                                      |             | 3,790,918.        | 5,639,643.     | 7,133,668.            |
|                                    | c                                                                | Investments - corporate bonds <b>STMT 10</b>                                                     |             | 4,133,176.        | 4,924,563.     | 5,179,055.            |
| 11                                 | Investments - land, buildings, and equipment basis ▶             |                                                                                                  |             |                   |                |                       |
|                                    | Less accumulated depreciation ▶                                  |                                                                                                  |             |                   |                |                       |
| 12                                 | Investments - mortgage loans                                     |                                                                                                  |             |                   |                |                       |
| 13                                 | Investments - other <b>STMT 11</b>                               |                                                                                                  | 2,266,975.  | 1,908,797.        | 3,610,734.     |                       |
| 14                                 | Land, buildings, and equipment basis ▶                           |                                                                                                  |             |                   |                |                       |
|                                    | Less accumulated depreciation ▶                                  |                                                                                                  |             |                   |                |                       |
| 15                                 | Other assets (describe ▶ <b>STATEMENT 12</b> )                   |                                                                                                  | 0.          | 6,382.            | 6,382.         |                       |
| 16                                 | <b>Total assets</b> (to be completed by all filers)              |                                                                                                  | 12,209,193. | 12,572,442.       | 16,022,903.    |                       |
| <b>Liabilities</b>                 | 17                                                               | Accounts payable and accrued expenses                                                            |             |                   |                |                       |
|                                    | 18                                                               | Grants payable                                                                                   |             |                   |                |                       |
|                                    | 19                                                               | Deferred revenue                                                                                 |             |                   |                |                       |
|                                    | 20                                                               | Loans from officers, directors, trustees, and other disqualified persons                         |             |                   |                |                       |
|                                    | 21                                                               | Mortgages and other notes payable                                                                |             |                   |                |                       |
|                                    | 22                                                               | Other liabilities (describe ▶)                                                                   |             |                   |                |                       |
|                                    | 23                                                               | <b>Total liabilities</b> (add lines 17 through 22)                                               |             | 0.                | 0.             |                       |
| <b>Net Assets or Fund Balances</b> |                                                                  | <b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>                   |             |                   |                |                       |
|                                    |                                                                  | <b>and complete lines 24 through 26 and lines 30 and 31.</b>                                     |             |                   |                |                       |
|                                    | 24                                                               | Unrestricted                                                                                     |             |                   |                |                       |
|                                    | 25                                                               | Temporarily restricted                                                                           |             |                   |                |                       |
|                                    | 26                                                               | Permanently restricted                                                                           |             |                   |                |                       |
|                                    |                                                                  | <b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> |             |                   |                |                       |
|                                    |                                                                  | <b>and complete lines 27 through 31.</b>                                                         |             |                   |                |                       |
|                                    | 27                                                               | Capital stock, trust principal, or current funds                                                 |             | 12,500,397.       | 12,500,397.    |                       |
| 28                                 | Paid-in or capital surplus, or land, bldg., and equipment fund   |                                                                                                  | 0.          | 0.                |                |                       |
| 29                                 | Retained earnings, accumulated income, endowment, or other funds |                                                                                                  | -291,204.   | 72,045.           |                |                       |
| 30                                 | <b>Total net assets or fund balances</b>                         |                                                                                                  | 12,209,193. | 12,572,442.       |                |                       |
| 31                                 | <b>Total liabilities and net assets/fund balances</b>            |                                                                                                  | 12,209,193. | 12,572,442.       |                |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|   |                                                                                                                                                               |   |             |
|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 12,209,193. |
| 2 | Enter amount from Part I, line 27a                                                                                                                            | 2 | 215,110.    |
| 3 | Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 7</b>                                                                                     | 3 | 148,644.    |
| 4 | Add lines 1, 2, and 3                                                                                                                                         | 4 | 12,572,947. |
| 5 | Decreases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 8</b>                                                                                           | 5 | 505.        |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                         | 6 | 12,572,442. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| <b>1a</b>                                                                                                                          |                                                  |                                      |                                  |
| <b>b</b> SEE ATTACHED STATEMENT                                                                                                    |                                                  |                                      |                                  |
| <b>c</b>                                                                                                                           |                                                  |                                      |                                  |
| <b>d</b>                                                                                                                           |                                                  |                                      |                                  |
| <b>e</b>                                                                                                                           |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| <b>a</b>              |                                            |                                                 |                                              |
| <b>b</b>              |                                            |                                                 |                                              |
| <b>c</b>              |                                            |                                                 |                                              |
| <b>d</b>              |                                            |                                                 |                                              |
| <b>e</b> 6,804,919.   |                                            | 6,090,206.                                      | 714,713.                                     |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| <b>a</b>                  |                                      |                                                 |                                                                                                 |
| <b>b</b>                  |                                      |                                                 |                                                                                                 |
| <b>c</b>                  |                                      |                                                 |                                                                                                 |
| <b>d</b>                  |                                      |                                                 |                                                                                                 |
| <b>e</b>                  |                                      |                                                 | 714,713.                                                                                        |

|                                                                                                                                                                                        |                                                                                   |          |          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------|----------|
| <b>2</b> Capital gain net income or (net capital loss)                                                                                                                                 | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 | <b>2</b> | 714,713. |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 |                                                                                   | <b>3</b> | N/A      |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2009                                                                 | 557,542.                                 | 12,483,889.                                  | .044661                                                     |
| 2008                                                                 | 802,394.                                 | 12,093,458.                                  | .066349                                                     |
| 2007                                                                 | 778,542.                                 | 16,493,103.                                  | .047204                                                     |
| 2006                                                                 | 50,557.                                  | 15,257,477.                                  | .003314                                                     |
| 2005                                                                 | 883,252.                                 | 14,899,567.                                  | .059280                                                     |

|                                                                                                                                                                                       |          |             |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------|
| <b>2</b> Total of line 1, column (d)                                                                                                                                                  | <b>2</b> | .220808     |
| <b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | <b>3</b> | .044162     |
| <b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5                                                                                                 | <b>4</b> | 14,467,029. |
| <b>5</b> Multiply line 4 by line 3                                                                                                                                                    | <b>5</b> | 638,893.    |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                   | <b>6</b> | 8,953.      |
| <b>7</b> Add lines 5 and 6                                                                                                                                                            | <b>7</b> | 647,846.    |
| <b>8</b> Enter qualifying distributions from Part XII, line 4                                                                                                                         | <b>8</b> | 680,160.    |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                        |            |    |         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----|---------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |            |    |         |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b                                                                           |            | 1  | 8,953.  |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                             |            |    |         |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                            |            | 2  | 0.      |
| 3 Add lines 1 and 2                                                                                                                                                                                                                    |            | 3  | 8,953.  |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                          |            | 4  | 0.      |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                              |            | 5  | 8,953.  |
| 6 Credits/Payments:                                                                                                                                                                                                                    |            |    |         |
| a 2010 estimated tax payments and 2009 overpayment credited to 2010                                                                                                                                                                    | 6a 23,562. |    |         |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                                | 6b         |    |         |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                  | 6c         |    |         |
| d Backup withholding erroneously withheld                                                                                                                                                                                              | 6d         |    |         |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                  |            | 7  | 23,562. |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached                                                                                                         |            | 8  |         |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                        |            | 9  |         |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                           |            | 10 | 14,609. |
| 11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <span style="float:right">14,609.</span> Refunded <span style="float:right">0.</span>                                                                             |            | 11 | 0.      |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                   | Yes | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                           |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?<br><i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> |     | X  |
| 1c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                           |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. <span style="float:right">\$ 0.</span> (2) On foundation managers. <span style="float:right">\$ 0.</span>                                                                                                          |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <span style="float:right">\$ 0.</span>                                                                                                                                                                    |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br><i>If "Yes," attach a detailed description of the activities.</i>                                                                                                                                                                            |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>                                                                                                               |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                    |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                                |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br><i>If "Yes," attach the statement required by General Instruction T.</i>                                                                                                                                                                      |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?              | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year?<br><i>If "Yes," complete Part II, col. (c), and Part XV.</i>                                                                                                                                                                                                    | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <span style="float:right">IL</span>                                                                                                                                                                                                         |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>                                                                                                                              | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>                                                                                     |     | X  |
| 10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>                                                                                                                                                                                                      |     | X  |

N/A

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**Part VII-A Statements Regarding Activities** (continued)

|    |                                                                                                                                                                                                                                                                                                                                              |    |     |    |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)                                                                                                                                                      | 11 |     | X  |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?                                                                                                                                                                                                                        | 12 |     | X  |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ► <u>N/A</u>                                                                                                                                                                                          | 13 | X   |    |
| 14 | The books are in care of ► <u>GILSON LABUS &amp; SILVERMAN</u> Telephone no. ► <u>312-386-9600</u><br>Located at ► <u>223 W JACKSON BLVD., SUITE 750, CHICAGO, IL</u> ZIP+4 ► <u>60606</u>                                                                                                                                                   |    |     |    |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here<br>and enter the amount of tax-exempt interest received or accrued during the year                                                                                                                                                       | 15 | N/A |    |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► | 16 | Yes | No |
|    |                                                                                                                                                                                                                                                                                                                                              |    |     | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Yes | No |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a  | During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                                        |     |    |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                     |     |    |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                             |     |    |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                 |     |    |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                       |     |    |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                              |     |    |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                            |     |    |
| b   | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> <input type="checkbox"/>                                                                                                                                                 | 1b  |    |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?                                                                                                                                                                                                                                                                                                                    | 1c  | X  |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                             |     |    |
| a   | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years ► _____, _____, _____                                                                                                                                                                                                                                    |     |    |
| b   | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>                                                                                                                                                                                | 2b  |    |
| c   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.<br>► _____, _____, _____                                                                                                                                                                                                                                                                                                                                                                  |     |    |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                             |     |    |
| b   | If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) <u>N/A</u> | 3b  |    |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                            | 4a  | X  |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?                                                                                                                                                                                                                                                                          | 4b  | X  |

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  
Organizations relying on a current notice regarding disaster assistance check here

N/A

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address                                                  | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-----------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| STEVEN ANIXTER<br>1300 N STATE PARKWAY<br>CHICAGO, IL 60610           | PRESIDENT<br>10.00                                        | 18,000.                                   | 0.                                                                    | 0.                                    |
| JOANN ANIXTER SILVA<br>3641 TORREY PINES ROAD<br>NORTHBROOK, IL 60062 | VICE PRESIDENT<br>10.00                                   | 18,000.                                   | 0.                                                                    | 0.                                    |
| JACK EHRLICH<br>3200 N LAKE SHORE DRIVE #1407<br>CHICAGO, IL 60657    | SECRETARY, TREASURER<br>10.00                             | 18,000.                                   | 0.                                                                    | 0.                                    |
|                                                                       |                                                           |                                           |                                                                       |                                       |
|                                                                       |                                                           |                                           |                                                                       |                                       |
|                                                                       |                                                           |                                           |                                                                       |                                       |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|       | Expenses |
|-------|----------|
| 1 N/A |          |
|       |          |
|       |          |
| 2     |          |
|       |          |
|       |          |
| 3     |          |
|       |          |
|       |          |
| 4     |          |
|       |          |
|       |          |

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|                                                          | Amount |
|----------------------------------------------------------|--------|
| 1 N/A                                                    |        |
|                                                          |        |
|                                                          |        |
| 2                                                        |        |
|                                                          |        |
|                                                          |        |
| All other program-related investments. See instructions. |        |
| 3                                                        |        |
|                                                          |        |
|                                                          |        |
| Total. Add lines 1 through 3                             | 0.     |

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                             |           |             |
|----------|-------------------------------------------------------------------------------------------------------------|-----------|-------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |           |             |
| <b>a</b> | Average monthly fair market value of securities                                                             | <b>1a</b> | 13,677,170. |
| <b>b</b> | Average of monthly cash balances                                                                            | <b>1b</b> | 1,010,169.  |
| <b>c</b> | Fair market value of all other assets                                                                       | <b>1c</b> |             |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c)                                                                       | <b>1d</b> | 14,687,339. |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | <b>1e</b> | 0.          |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                        | <b>2</b>  | 0.          |
| <b>3</b> | Subtract line 2 from line 1d                                                                                | <b>3</b>  | 14,687,339. |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | <b>4</b>  | 220,310.    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | <b>5</b>  | 14,467,029. |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5                                                        | <b>6</b>  | 723,351.    |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                           |           |          |
|-----------|-----------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b>  | Minimum investment return from Part X, line 6                                                             | <b>1</b>  | 723,351. |
| <b>2a</b> | Tax on investment income for 2010 from Part VI, line 5                                                    | <b>2a</b> | 8,953.   |
| <b>b</b>  | Income tax for 2010. (This does not include the tax from Part VI.)                                        | <b>2b</b> |          |
| <b>c</b>  | Add lines 2a and 2b                                                                                       | <b>2c</b> | 8,953.   |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | <b>3</b>  | 714,398. |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions                                                 | <b>4</b>  | 0.       |
| <b>5</b>  | Add lines 3 and 4                                                                                         | <b>5</b>  | 714,398. |
| <b>6</b>  | Deduction from distributable amount (see instructions)                                                    | <b>6</b>  | 0.       |
| <b>7</b>  | <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 714,398. |

**Part XII Qualifying Distributions** (see instructions)

|          |                                                                                                                                   |           |          |
|----------|-----------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |           |          |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | <b>1a</b> | 680,160. |
| <b>b</b> | Program-related investments - total from Part IX-B                                                                                | <b>1b</b> | 0.       |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | <b>2</b>  |          |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                                              |           |          |
| <b>a</b> | Suitability test (prior IRS approval required)                                                                                    | <b>3a</b> |          |
| <b>b</b> | Cash distribution test (attach the required schedule)                                                                             | <b>3b</b> |          |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                 | <b>4</b>  | 680,160. |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | <b>5</b>  | 8,953.   |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                             | <b>6</b>  | 671,207. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2009 | (c)<br>2009 | (d)<br>2010 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2010 from Part XI, line 7                                                                                                                       |               |                            |             | 714,398.    |
| <b>2</b> Undistributed income, if any, as of the end of 2010                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2009 only                                                                                                                                               |               |                            | 265,890.    |             |
| <b>b</b> Total for prior years:                                                                                                                                                   |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2010:                                                                                                                         |               |                            |             |             |
| <b>a</b> From 2005                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2006                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2007                                                                                                                                                                |               |                            |             |             |
| <b>d</b> From 2008                                                                                                                                                                |               |                            |             |             |
| <b>e</b> From 2009                                                                                                                                                                |               |                            |             |             |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 0.            |                            |             |             |
| <b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ► \$ 680,160.                                                                                                   |               |                            |             |             |
| <b>a</b> Applied to 2009, but not more than line 2a                                                                                                                               |               |                            | 265,890.    |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| <b>d</b> Applied to 2010 distributable amount                                                                                                                                     |               |                            |             | 414,270.    |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | 0.            |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))                                         | 0.            |                            |             | 0.          |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                          | 0.            |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions                                                                                                         |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.                                                                                |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011                                                              |               |                            |             | 300,128.    |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)                                                     | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7                                                                                                 | 0.            |                            |             |             |
| <b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a                                                                                              | 0.            |                            |             |             |
| <b>10</b> Analysis of line 9:                                                                                                                                                     |               |                            |             |             |
| <b>a</b> Excess from 2006                                                                                                                                                         |               |                            |             |             |
| <b>b</b> Excess from 2007                                                                                                                                                         |               |                            |             |             |
| <b>c</b> Excess from 2008                                                                                                                                                         |               |                            |             |             |
| <b>d</b> Excess from 2009                                                                                                                                                         |               |                            |             |             |
| <b>e</b> Excess from 2010                                                                                                                                                         |               |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) **N/A**

**1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

|                                                                                                                                                   | Tax year | Prior 3 years |          |          | (e) Total |
|---------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|----------|----------|-----------|
|                                                                                                                                                   | (a) 2010 | (b) 2009      | (c) 2008 | (d) 2007 |           |
| <b>2</b> a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed              |          |               |          |          |           |
| b 85% of line 2a                                                                                                                                  |          |               |          |          |           |
| c Qualifying distributions from Part XII, line 4 for each year listed                                                                             |          |               |          |          |           |
| d Amounts included in line 2c not used directly for active conduct of exempt activities                                                           |          |               |          |          |           |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c                                   |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon:                                                                               |          |               |          |          |           |
| a "Assets" alternative test - enter:                                                                                                              |          |               |          |          |           |
| (1) Value of all assets                                                                                                                           |          |               |          |          |           |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i)                                                                                     |          |               |          |          |           |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed                              |          |               |          |          |           |
| c "Support" alternative test - enter:                                                                                                             |          |               |          |          |           |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) |          |               |          |          |           |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)                                      |          |               |          |          |           |
| (3) Largest amount of support from an exempt organization                                                                                         |          |               |          |          |           |
| (4) Gross investment income                                                                                                                       |          |               |          |          |           |

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:



| Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (e)<br>Related or exempt<br>function income |
|---------------------------|---------------|--------------------------------------|---------------|---------------------------------------------|
| (a)<br>Business<br>code   | (b)<br>Amount | (c)<br>Exclu-<br>sion<br>code        | (d)<br>Amount |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               | 359,787.                                    |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               | -73,546.                                    |
|                           |               |                                      |               | 714,713.                                    |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           |               |                                      |               |                                             |
|                           | 0.            |                                      | 0.            | 1,000,954.                                  |
|                           |               |                                      |               | 13 1,000,954.                               |

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



**Part IV** Capital Gains and Losses for Tax on Investment Income

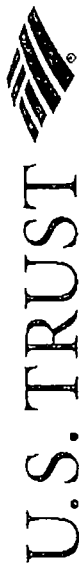
| (a) List and describe the kind(s) of property sold, e.g., real estate,<br>2-story brick warehouse; or common stock, 200 shs. MLC Co. |                               | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|--------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                   | US TRUST - SEE ATTACHED       | P                                                | VARIOUS                              | VARIOUS                          |
| b                                                                                                                                    | US TRUST - SEE ATTACHED       | P                                                | VARIOUS                              | VARIOUS                          |
| c                                                                                                                                    | US TRUST - SEE ATTACHED       | P                                                | VARIOUS                              | VARIOUS                          |
| d                                                                                                                                    | NORTHERN TRUST - SEE ATTACHED | P                                                | VARIOUS                              | VARIOUS                          |
| e                                                                                                                                    | NORTHERN TRUST - SEE ATTACHED | P                                                | VARIOUS                              | VARIOUS                          |
| f                                                                                                                                    | NORTHERN TRUST - SEE ATTACHED | P                                                | VARIOUS                              | VARIOUS                          |
| g                                                                                                                                    | PRIVATE EQUITY FUND II (K-1)  | P                                                |                                      |                                  |
| h                                                                                                                                    | PRIVATE EQUITY FUND II (K-1)  | P                                                |                                      |                                  |
| i                                                                                                                                    | PRIVATE EQUITY FUND III (K-1) | P                                                |                                      |                                  |
| j                                                                                                                                    | PRIVATE EQUITY FUND III (K-1) | P                                                |                                      |                                  |
| k                                                                                                                                    |                               |                                                  |                                      |                                  |
| l                                                                                                                                    |                               |                                                  |                                      |                                  |
| m                                                                                                                                    |                               |                                                  |                                      |                                  |
| n                                                                                                                                    |                               |                                                  |                                      |                                  |
| o                                                                                                                                    |                               |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a 303,180.            |                                            | 290,159.                                        | 13,021.                                      |
| b 337,221.            |                                            | 332,029.                                        | 5,192.                                       |
| c 80.                 |                                            | 60.                                             | 20.                                          |
| d 2,813,908.          |                                            | 2,800,935.                                      | 12,973.                                      |
| e 3,231,283.          |                                            | 2,580,913.                                      | 650,370.                                     |
| f 104,667.            |                                            | 86,110.                                         | 18,557.                                      |
| g 3,817.              |                                            |                                                 | 3,817.                                       |
| h 8,457.              |                                            |                                                 | 8,457.                                       |
| i 1,026.              |                                            |                                                 | 1,026.                                       |
| j 1,280.              |                                            |                                                 | 1,280.                                       |
| k                     |                                            |                                                 |                                              |
| l                     |                                            |                                                 |                                              |
| m                     |                                            |                                                 |                                              |
| n                     |                                            |                                                 |                                              |
| o                     |                                            |                                                 |                                              |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Losses (from col. (h))<br>Gains (excess of col. (h) gain over col. (k),<br>but not less than "-0-") |
|---------------------------|--------------------------------------|-------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| a                         |                                      |                                                 | 13,021.                                                                                                 |
| b                         |                                      |                                                 | 5,192.                                                                                                  |
| c                         |                                      |                                                 | 20.                                                                                                     |
| d                         |                                      |                                                 | 12,973.                                                                                                 |
| e                         |                                      |                                                 | 650,370.                                                                                                |
| f                         |                                      |                                                 | 18,557.                                                                                                 |
| g                         |                                      |                                                 | 3,817.                                                                                                  |
| h                         |                                      |                                                 | 8,457.                                                                                                  |
| i                         |                                      |                                                 | 1,026.                                                                                                  |
| j                         |                                      |                                                 | 1,280.                                                                                                  |
| k                         |                                      |                                                 |                                                                                                         |
| l                         |                                      |                                                 |                                                                                                         |
| m                         |                                      |                                                 |                                                                                                         |
| n                         |                                      |                                                 |                                                                                                         |
| o                         |                                      |                                                 |                                                                                                         |

|                                                                                                                                                                                     |   |          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter "-0-" in Part I, line 7 }                                               | 2 | 714,713. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter "-0-" in Part I, line 8 } | 3 | N/A      |



Bank of America Private Wealth Management

CUST L R ANIXTER FDTN F15076

## 2010 Tax Information Letter

Account Number 011011902642

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### 1099-B Proceeds From Broker Transactions (OMB No. 1545-0715)

This section reports your proceeds from each of your sales during the year which are reported to the Internal Revenue Service. The proceeds from each of your sales are reported to the IRS on Forms 1099-B (Box 2), not the aggregate total of your sales. You must report the proceeds of each sale on your tax return. We must report all transactions on a trade-date basis which is the date shown in the sale date column (Box 1a). The proceeds reported in Box 2 are less commissions, transfer charges, and premiums.

We are not required to nor do we report gains or losses on these sales to the IRS. We have adjusted tax costs for amortization of premium paid for the acquisition of municipal bonds through date of sale and for non-taxable dividends. Wash sales are reported with tax cost equal to proceeds. Disallowed losses from wash sales have been added to the tax cost of the repurchased securities. An asterisk symbol (\*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of capital. However, we have not made adjustments to the cost basis of all partnerships.

### Short term transactions

This category includes all assets held 12 months or less.

| Description<br>(Box 7)    | Cusip<br>(Box 1b) | Number of shares<br>exchanged (Box 5) | Acquisition<br>Date | Sale date<br>(Box 1a) | Gross proceeds less<br>commissions (Box 2) | Tax cost     | Net gain or loss |
|---------------------------|-------------------|---------------------------------------|---------------------|-----------------------|--------------------------------------------|--------------|------------------|
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 05/14/10            | 07/08/10              | \$98.77                                    | \$102.09     | \$-3.32          |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 01/15/10            | 07/08/10              | \$76.05                                    | \$72.35      | \$3.70           |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 09/25/09            | 07/08/10              | \$11.85                                    | \$9.85       | \$2.00           |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 01/15/10            | 08/04/10              | \$78.41                                    | \$74.23      | \$4.18           |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 05/14/10            | 08/04/10              | \$101.84                                   | \$104.74     | \$-2.90          |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 09/25/09            | 08/04/10              | \$12.22                                    | \$10.11      | \$2.11           |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 09/25/09            | 09/03/10              | \$13.09                                    | \$10.47      | \$2.62           |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 05/14/10            | 09/03/10              | \$109.11                                   | \$108.50     | \$0.61           |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 01/15/10            | 09/03/10              | \$84.02                                    | \$76.90      | \$7.12           |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 01/15/10            | 10/04/10              | \$82.04                                    | \$70.91      | \$11.13          |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 05/14/10            | 10/04/10              | \$106.54                                   | \$100.05     | \$6.49           |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 01/15/10            | 11/05/10              | \$85.97                                    | \$69.95      | \$16.02          |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 05/14/10            | 11/05/10              | \$111.65                                   | \$98.69      | \$12.96          |
| MEDTRONIC INC             | 585055106         | 2500                                  | 08/26/10            | 11/15/10              | \$86,519.53                                | \$80,350.00  | \$6,169.53       |
| EXXON MOBIL CORP          | 30231G102         | 1500                                  | 12/22/09            | 12/02/10              | \$106,753.19                               | \$103,729.95 | \$3,023.24       |
| EXXON MOBIL CORP          | 30231G102         | 400                                   | 01/04/10            | 12/02/10              | \$28,467.52                                | \$27,551.76  | \$915.76         |
| SPDR GOLD TR GOLD SHS ETF | 78463V107         | 1                                     | 05/14/10            | 12/03/10              | \$110.12                                   | \$96.81      | \$13.31          |

6000.41



# U.S. TRUST

Bank of America Private Wealth Management

## 2010 Tax Information Letter

Account Number 011011902642

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CUST L R ANIXTER FDTN F15076

### Short term transactions

This category includes all assets held 12 months or less

| Description<br>(Box 7)                                                                            | Cusip<br>(Box 1b) | Number of shares<br>exchanged (Box 5) | Acquisition<br>Date | Sale date<br>(Box 1a) | Gross proceeds less<br>commissions (Box 2) | Tax cost     | Net gain or loss |
|---------------------------------------------------------------------------------------------------|-------------------|---------------------------------------|---------------------|-----------------------|--------------------------------------------|--------------|------------------|
| SPDR GOLD TR GOLD SHS ETF                                                                         | 78463V107         | 1                                     | 01/15/10            | 12/03/10              | \$84.79                                    | \$68.61      | \$16.18          |
| GENERAL ELECTRIC CO                                                                               | 369604103         | 4675                                  | 01/19/10            | 12/07/10              | \$80,273.06                                | \$77,453.06  | \$2,820.00       |
| Total short term gain/loss from sales: Report on Form 1040, Schedule D, line 1, Column d, e and f |                   |                                       |                     |                       | \$303,179.77                               | \$290,159.03 | \$13,020.74      |

### Long term transactions

This category includes all assets held more than 12 months.

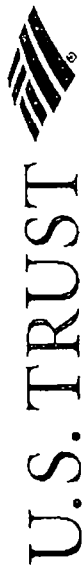
| Description<br>(Box 7)                                                                            | Cusip<br>(Box 1b) | Number of shares<br>exchanged (Box 5) | Acquisition<br>Date | Sale date<br>(Box 1a) | Gross proceeds less<br>commissions (Box 2) | Tax cost     | Net gain or loss |
|---------------------------------------------------------------------------------------------------|-------------------|---------------------------------------|---------------------|-----------------------|--------------------------------------------|--------------|------------------|
| ISHARES TR MSCI EAFE INDEX FD                                                                     | 464287465         | 150                                   | 05/10/06            | 09/16/10              | \$8,045.95                                 | \$10,580.84  | \$-2,534.89      |
| BANK AMER CORP                                                                                    | 060505CL6         | 75000                                 | 01/08/09            | 10/25/10              | \$79,175.25                                | \$72,415.57  | \$6,759.68       |
| BANK AMER CORP SR NT                                                                              | 060505BF0         | 250000                                | 01/05/04            | 12/01/10              | \$250,000.00                               | \$249,032.50 | \$967.50         |
| Total long term gain/loss from sales: Report on Form 1040, Schedule D, line 8, Column d, e, and f |                   |                                       |                     |                       | \$337,221.20                               | \$332,028.91 | \$5,192.29       |

### Long term transactions for 28% gains and losses

This category includes all assets held more than 12 months

| Description<br>(Box 7)                                                                             | Cusip<br>(Box 1b) | Number of shares<br>exchanged (Box 5) | Acquisition<br>Date | Sale date<br>(Box 1a) | Gross proceeds less<br>commissions (Box 2) | Tax cost | Net gain or loss |
|----------------------------------------------------------------------------------------------------|-------------------|---------------------------------------|---------------------|-----------------------|--------------------------------------------|----------|------------------|
| SPDR GOLD TR GOLD SHS ETF                                                                          | 78463V107         | 1                                     | 02/25/09            | 07/08/10              | \$6.32                                     | \$5.18   | \$1.14           |
| SPDR GOLD TR GOLD SHS ETF                                                                          | 78463V107         | 1                                     | 02/25/09            | 08/04/10              | \$6.52                                     | \$5.32   | \$1.20           |
| SPDR GOLD TR GOLD SHS ETF                                                                          | 78463V107         | 1                                     | 02/25/09            | 09/03/10              | \$6.98                                     | \$5.50   | \$1.48           |
| SPDR GOLD TR GOLD SHS ETF                                                                          | 78463V107         | 1                                     | 02/25/09            | 10/04/10              | \$6.82                                     | \$5.08   | \$1.74           |
| SPDR GOLD TR GOLD SHS ETF                                                                          | 78463V107         | 1                                     | 09/25/09            | 10/04/10              | \$12.78                                    | \$9.65   | \$3.13           |
| SPDR GOLD TR GOLD SHS ETF                                                                          | 78463V107         | 1                                     | 02/25/09            | 11/05/10              | \$7.15                                     | \$5.01   | \$2.14           |
| SPDR GOLD TR GOLD SHS ETF                                                                          | 78463V107         | 1                                     | 09/25/09            | 11/05/10              | \$13.40                                    | \$9.52   | \$3.88           |
| SPDR GOLD TR GOLD SHS ETF                                                                          | 78463V107         | 1                                     | 02/25/09            | 12/03/10              | \$7.05                                     | \$4.92   | \$2.13           |
| SPDR GOLD TR GOLD SHS ETF                                                                          | 78463V107         | 1                                     | 09/25/09            | 12/03/10              | \$13.21                                    | \$9.34   | \$3.87           |
| Total long term 28% gain/loss from sales Report on Form 1040 Schedule D, line 8 Column d, e, and f |                   |                                       |                     |                       | \$80.23                                    | \$59.52  | \$20.71          |

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Bank of America Private Wealth Management

Total proceeds reported to IRS on Form 1099-B

## 2010 Tax Information Letter

Account Number 011011902642

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CUST L. R. ANIXTER FDTN F15076

\$640,481.20

6000.00

# 2010 Tax Information Statement

Account Number: 23-24645  
 Recipient's Tax ID Number: XX-XXX8779  
 Recipient's Name and Address:  
 L & R ANIXTER FOUNDATION  
 C/O MR JACK EHRLICH  
 3200 N. LAKE SHORE DR. APT. 1407  
 CHICAGO, IL 60657-3948

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY  
 P.O. BOX 803878  
 CHICAGO, IL 60680

## 2010 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

| Number of shares        | CUSIP     | Description                                                  | Date Acquired | Date of Sale | Stocks, Bonds, etc. | Cost or other Basis | Net Gain or Loss | Federal Income Tax Withheld |
|-------------------------|-----------|--------------------------------------------------------------|---------------|--------------|---------------------|---------------------|------------------|-----------------------------|
| <b>Short Term Sales</b> |           |                                                              |               |              |                     |                     |                  |                             |
| 100.0000                | 023135106 | AMAZON.COM INCORPORATED COMMON STOCK                         | 10/14/2009    | 01/04/2010   | 13,541.65           | 9,755.65            | 3,786.00         | 0.00                        |
| 300.0000                | 22160K105 | COSTCO WHSL CORP NEW                                         | 08/06/2009    | 01/04/2010   | 17,818.94           | 14,753.40           | 3,065.54         | 0.00                        |
| 1200.0000               | 500255104 | KOHL'S CORP                                                  | 03/19/2009    | 01/19/2010   | 62,533.61           | 49,252.32           | 13,281.29        | 0.00                        |
| 900.0000                | 22160K105 | COSTCO WHSL CORP NEW                                         | 08/06/2009    | 02/10/2010   | 52,793.33           | 44,260.20           | 8,533.13         | 0.00                        |
| 1100.0000               | 487836108 | KELLOGG CO                                                   | 01/04/2010    | 02/10/2010   | 57,602.31           | 58,597.00           | -994.69          | 0.00                        |
| 1500.0000               | 071813109 | BAXTER INTL INC                                              | 05/18/2009    | 03/04/2010   | 88,231.88           | 73,972.05           | 14,259.83        | 0.00                        |
| 3000.0000               | 595017104 | MICROCHIP TECHNOLOGY INC                                     | 06/11/2009    | 03/04/2010   | 80,380.98           | 69,864.00           | 10,516.98        | 0.00                        |
| 825.0000                | 000375204 | ABB LTD SPONSORED ADR                                        | 12/14/2009    | 05/17/2010   | 14,397.25           | 15,076.38           | -679.13          | 0.00                        |
| 11778.5600              | 665162558 | MFB NORTHN MULTIMANAGER INTL EQUITY FD                       | 12/31/2009    | 05/17/2010   | 100,000.00          | 105,182.54          | -5,182.54        | 0.00                        |
| 57553.0800              | 665162442 | MFB NORTHERN FUNDS MULTI-MANAGER HIGH YIELD OPPORTUNITY FUND | 09/23/2009    | 06/15/2010   | 585,890.37          | 575,260.14          | 10,630.23        | 0.00                        |
| 637.3500                | 665162475 | MFB NORTHN FDS MULTIMANAGER GLOBAL REALESTATE FD             | 12/21/2009    | 06/15/2010   | 10,650.13           | 10,356.93           | 293.20           | 0.00                        |
| 3784.6000               | 665162483 | MFB NORTHN FDS MULTIMANAGER EMERGING MKTS EQUITY FD          | 09/25/2009    | 06/15/2010   | 75,919.07           | 73,527.03           | 2,392.04         | 0.00                        |
| 108.7700                | 665162533 | MFB NORTHERN FDS BD INDEX FD                                 | 12/21/2009    | 06/15/2010   | 1,146.43            | 1,135.54            | 10.89            | 0.00                        |

This is important tax information and is being furnished to you.

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# 2010 Tax Information Statement

Account Number: 23-24645

Recipient's Tax ID Number: XX-XXX8779

Corrected ☐ 2nd TIN notice ☐

Recipient's Name and Address:  
L & R ANIXTER FOUNDATION  
C/O MR JACK EHRLICH  
3200 N. LAKE SHORE DR. APT. 1407  
CHICAGO, IL 60657-3948

THE NORTHERN TRUST COMPANY  
P.O. BOX 803878  
CHICAGO, IL 60680

| Number of shares              | CUSIP     | Description                                  | Date Acquired | Date of Sale | Stocks, Bonds, etc. | Cost or other Basis | Net Gain or Loss    | Federal Income Tax Withheld |
|-------------------------------|-----------|----------------------------------------------|---------------|--------------|---------------------|---------------------|---------------------|-----------------------------|
| 1265193100                    | 665162558 | MFB NORTN MULTI-MANAGER INTL EOTY FD FD      | 12/31/2009    | 06/15/2010   | 1,080,474.90        | 1,129,817.46        | -49,342.56          | 0.00                        |
| 320823200                     | 665162566 | MFB NRTN MULTIMGR SMALL"FOR NMMSX FD         | 12/31/2009    | 06/15/2010   | 280,078.69          | 265,000.00          | 15,078.69           | 0.00                        |
| 430071400                     | 665162699 | MFB NORTN HI YIELD FXD INC FD                | 01/15/2010    | 06/15/2010   | 292,448.55          | 305,124.61          | -12,676.06          | 0.00                        |
| <b>Total Short Term Sales</b> |           |                                              |               |              |                     | <b>2,813,908.09</b> | <b>2,800,935.25</b> | <b>12,972.84</b>            |
| <b>Long Term 15% Sales</b>    |           |                                              |               |              |                     |                     |                     |                             |
| 1000.0000                     | 002824100 | ABBOTT LABORATORIES                          | 11/30/2005    | 01/04/2010   | 54,000.11           | 37,880.00           | 16,120.11           | 0.00                        |
| 300.0000                      | 450911102 | ITT INDS INC                                 | 03/14/2008    | 01/04/2010   | 14,989.62           | 16,190.01           | -1,200.39           | 0.00                        |
| 250.0000                      | 713448108 | PEPSICO INC                                  | 09/02/2004    | 01/04/2010   | 15,189.61           | 12,635.00           | 2,554.61            | 0.00                        |
| 2500.0000                     | 92857W209 | VODAFONE GROUP PLC SPONSORED ADR             | 10/07/2003    | 01/04/2010   | 57,828.51           | 53,778.00           | 4,050.51            | 0.00                        |
| 700.0000                      | G1151C101 | ACCENTURE PLC SHS CL A NEW                   | 07/16/2003    | 01/04/2010   | 29,245.25           | 14,370.09           | 14,875.16           | 0.00                        |
| 239923200                     | 665162533 | MFB NORTN FDS BD INDEX FD                    | 10/01/2008    | 01/15/2010   | 250,000.00          | 237,044.14          | 12,955.86           | 0.00                        |
| 1500.0000                     | 450911102 | ITT INDS INC                                 | 03/14/2008    | 01/19/2010   | 76,949.92           | 80,950.05           | -4,000.13           | 0.00                        |
| 400.0000                      | 46625H100 | J P MORGAN CHASE & CO                        | 05/14/2008    | 01/19/2010   | 17,287.78           | 18,423.12           | -1,135.34           | 0.00                        |
| 250.0000                      | 336433107 | FIRST SOLAR INC COM                          | 01/08/2009    | 02/10/2010   | 27,914.65           | 38,320.00           | -10,405.35          | 0.00                        |
| 300.0000                      | 459200101 | INTL BUSINESS MACHINES CORP                  | 05/14/2008    | 02/10/2010   | 36,855.52           | 38,141.70           | -1,286.18           | 0.00                        |
| 800.0000                      | 302571104 | FPL GRP INC COM W/RTS ATTACHED EXP 6/30/2006 | 02/12/2009    | 03/24/2010   | 37,970.88           | 39,682.00           | -1,711.12           | 0.00                        |
| 1400.0000                     | 826552101 | SIGMA ALDRICH CORP                           | 03/14/2008    | 03/25/2010   | 75,466.74           | 77,581.14           | -2,114.40           | 0.00                        |

This is important tax information and is being furnished to you.

# 2010 Tax Information Statement

Account Number: 23-24645  
 Recipient's Tax ID Number: XX-XXX8779  
 Recipient's Name and Address:  
 L & R ANIXTER FOUNDATION  
 C/O MR JACK EHRLICH  
 3200 N. LAKE SHORE DR. APT. 1407  
 CHICAGO, IL 60657-3948

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY  
 P.O. BOX 803878  
 CHICAGO, IL 60680

| Number of shares          | CUSIP     | Description                                          | Date Acquired | Date of Sale | Stocks Bonds, etc. | Cost or other Basis | Net Gain or Loss | Federal Income Tax Withheld |
|---------------------------|-----------|------------------------------------------------------|---------------|--------------|--------------------|---------------------|------------------|-----------------------------|
| 1400.0000                 | 30161N101 | EXELON CORP                                          | 11/17/2006    | 05/03/2010   | 61,285.08          | 81,676.00           | -20,390.92       | 0.00                        |
| 600.0000                  | 38141G104 | GOLDMAN SACHS GROUP INC                              | 02/02/2002    | 05/03/2010   | 89,253.78          | 46,428.00           | 42,825.77        | 0.00                        |
| 200.0000                  | 931142103 | WAL MART STORES INC                                  | 08/28/2008    | 05/03/2010   | 10,742.68          | 11,968.00           | -1,225.32        | 0.00                        |
| 1000.0000                 | H8817H100 | TRANSOCEAN LTD                                       | 12/05/2008    | 05/10/2010   | 65,153.10          | 45,743.90           | 19,409.20        | 0.00                        |
| 38910.5100                | 722005667 | PIMCO COMMODITY REAL RETURN STRATEGY FUND            | 03/23/2009    | 05/14/2010   | 300,000.00         | 250,892.26          | 49,107.74        | 0.00                        |
| 22281.9800                | 665162475 | MFB NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE FD    | 11/21/2008    | 06/15/2010   | 372,331.98         | 225,336.25          | 146,995.73       | 0.00                        |
| 34526.7700                | 665162483 | MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS EQUITY FD | 11/21/2008    | 06/15/2010   | 692,606.98         | 385,000.00          | 307,606.98       | 0.00                        |
| 20232.2500                | 665162533 | MFB NORTHERN FDS BD INDEX FD                         | 09/26/2008    | 06/15/2010   | 213,247.86         | 199,894.60          | 13,353.26        | 0.00                        |
| 107788.6600               | 665162699 | MFB NORTHN HI YIELD FXD INC FD                       | 10/16/2002    | 06/15/2010   | 732,962.88         | 668,979.08          | 63,983.80        | 0.00                        |
| Total Long Term 15% Sales |           |                                                      |               |              |                    | 3,231,282.93        | 2,580,913.34     | 650,369.58                  |
| Long Term 28% Sales       |           |                                                      |               |              |                    |                     |                  |                             |
| 1360.0000                 | 78463V107 | MFC SPDR GOLD TR GOLD SHS                            |               | 01/07/2010   | 49.15              | 0.00                | 49.15            | 0.00                        |
| 3285.0000                 | 78463V107 | MFC SPDR GOLD TR GOLD SHS                            |               | 02/03/2010   | 117.85             | 0.00                | 117.85           | 0.00                        |
| 3285.0000                 | 78463V107 | MFC SPDR GOLD TR GOLD SHS                            |               | 03/03/2010   | 101.29             | 0.00                | 101.29           | 0.00                        |
| 3285.0000                 | 78463V107 | MFC SPDR GOLD TR GOLD SHS                            |               | 04/08/2010   | 113.94             | 0.00                | 113.94           | 0.00                        |
| 900.0000                  | 78463V107 | MFC SPDR GOLD TR GOLD SHS                            |               | 02/25/2009   | 104,010.79         | 86,109.84           | 17,900.95        | 0.00                        |
| 2385.0000                 | 78463V107 | MFC SPDR GOLD TR GOLD SHS                            |               | 05/07/2010   | 78.70              | 0.00                | 78.70            | 0.00                        |
| 4885.0000                 | 78463V107 | MFC SPDR GOLD TR GOLD SHS                            |               | 06/04/2010   | 195.41             | 0.00                | 195.41           | 0.00                        |
| Total Long Term 28% Sales |           |                                                      |               |              |                    | 104,667.13          | 86,109.84        | 18,557.29                   |

This is important tax information and is being furnished to you.



2000.8

| FORM 990-PF                          | DIVIDENDS AND INTEREST FROM SECURITIES | STATEMENT                  | 1                    |
|--------------------------------------|----------------------------------------|----------------------------|----------------------|
| SOURCE                               | GROSS AMOUNT                           | CAPITAL GAINS<br>DIVIDENDS | COLUMN (A)<br>AMOUNT |
| BANK OF AMERICA - DIVIDENDS          | 83,970.                                | 0.                         | 83,970.              |
| BANK OF AMERICA - INTEREST           | 79,983.                                | 0.                         | 79,983.              |
| KINDER MORGAN - DIVIDEND             | 434.                                   | 0.                         | 434.                 |
| KINDER MORGAN - INTEREST             | 1,085.                                 | 0.                         | 1,085.               |
| NORTHERN TRUST - DIVIDENDS           | 132,650.                               | 0.                         | 132,650.             |
| NORTHERN TRUST - INTEREST            | 50,253.                                | 0.                         | 50,253.              |
| PRIVATE EQUITY FD II - DIVIDENDS     | 5,197.                                 | 0.                         | 5,197.               |
| PRIVATE EQUITY FD II - INTEREST      | 4,190.                                 | 0.                         | 4,190.               |
| PRIVATE EQUITY FD III -<br>DIVIDENDS | 846.                                   | 0.                         | 846.                 |
| PRIVATE EQUITY FD III - INTEREST     | 1,179.                                 | 0.                         | 1,179.               |
| TOTAL TO FM 990-PF, PART I, LN 4     | 359,787.                               | 0.                         | 359,787.             |

| FORM 990-PF                                    | OTHER INCOME                | STATEMENT                         | 2                             |
|------------------------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| DESCRIPTION                                    | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
| 1250 CAPITAL GAIN - BOA                        | 46.                         | 46.                               |                               |
| SECTION 1231 GAIN - KINDER MORGAN              | 225.                        | 225.                              |                               |
| CAPITAL GAIN DISTRIBUTION - NTB                | 963.                        | 963.                              |                               |
| NONDIVIDEND DISTRIBUTION - NTB                 | 995.                        | 995.                              |                               |
| ORDINARY LOSS - KINDER MORGAN                  | -75,250.                    | -75,250.                          |                               |
| ORDINARY LOSS - PRIVATE EQUITY FUND<br>II      | -993.                       | -993.                             |                               |
| ORDINARY LOSS - PRIVATE EQUITY FUND<br>III     | -22.                        | -22.                              |                               |
| SECTION 1231 LOSS - PRIVATE EQUITY<br>FUND II  | -1.                         | -1.                               |                               |
| SECTION 1231 GAIN - PRIVATE EQUITY<br>FUND III | 12.                         | 12.                               |                               |
| OTHER INCOME - PRIVATE EQUITY FUND<br>II       | 294.                        | 294.                              |                               |
| OTHER INCOME - PRIVATE EQUITY FUND<br>III      | 185.                        | 185.                              |                               |
| TOTAL TO FORM 990-PF, PART I, LINE 11          | -73,546.                    | -73,546.                          |                               |

| FORM 990-PF                | LEGAL FEES                   |                                   |                               | STATEMENT                     | 3 |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| NORTHERN TRUST BANK        | 6,259.                       | 3,130.                            |                               | 3,129.                        |   |
| BANK OF AMERICA            | 1,700.                       | 850.                              |                               | 850.                          |   |
| TO FM 990-PF, PG 1, LN 16A | 7,959.                       | 3,980.                            |                               | 3,979.                        |   |

| FORM 990-PF                  | OTHER PROFESSIONAL FEES      |                                   |                               | STATEMENT                     | 4 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| MANAGEMENT FEES - NTB        | 24,237.                      | 24,237.                           |                               | 0.                            |   |
| MANAGEMENT FEES - BOA        | 38,947.                      | 38,947.                           |                               | 0.                            |   |
| TO FORM 990-PF, PG 1, LN 16C | 63,184.                      | 63,184.                           |                               | 0.                            |   |

| FORM 990-PF                 | TAXES                        |                                   |                               | STATEMENT                     | 5 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| FOREIGN TAX                 | 1,743.                       | 1,743.                            |                               | 0.                            |   |
| TO FORM 990-PF, PG 1, LN 18 | 1,743.                       | 1,743.                            |                               | 0.                            |   |

| FORM 990-PF                 | OTHER EXPENSES               |                                   |                               | STATEMENT                     | 6 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| MISCELLANEOUS               | 495.                         | 495.                              |                               | 0.                            |   |
| FILING FEES                 | 15.                          | 0.                                |                               | 15.                           |   |
| K-1 EXPENSE                 | 35,438.                      | 35,438.                           |                               | 0.                            |   |
| TO FORM 990-PF, PG 1, LN 23 | 35,948.                      | 35,933.                           |                               | 15.                           |   |

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|             |                                                |           |   |
|-------------|------------------------------------------------|-----------|---|
| FORM 990-PF | OTHER INCREASES IN NET ASSETS OR FUND BALANCES | STATEMENT | 7 |
|-------------|------------------------------------------------|-----------|---|

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| DESCRIPTION                                                  | AMOUNT   |
|--------------------------------------------------------------|----------|
| 2009 FORM 990-T REFUND                                       | 7,000.   |
| SEC 507(B)(2) TRNSFR FROM EDWARD F ANIXTER FAMILY FOUNDATION |          |
| 36-3297335                                                   | 141,633. |
| MISCELLANEOUS ADJUSTMENT                                     | 11.      |
| TOTAL TO FORM 990-PF, PART III, LINE 3                       | 148,644. |

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|             |                                                |           |   |
|-------------|------------------------------------------------|-----------|---|
| FORM 990-PF | OTHER DECREASES IN NET ASSETS OR FUND BALANCES | STATEMENT | 8 |
|-------------|------------------------------------------------|-----------|---|

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| DESCRIPTION                                      | AMOUNT |
|--------------------------------------------------|--------|
| NONDEDUCTIBLE EXPENSES - KINDER MORGAN           | 170.   |
| BOOK TO TAX DIFFERENCE - CAPITAL GAIN/LOSS       | 144.   |
| NONDEDUCTIBLE EXPENSES - PRIVATE EQUITY FUND II  | 4.     |
| NONDEDUCTIBLE EXPENSES - PRIVATE EQUITY FUND III | 187.   |
| TOTAL TO FORM 990-PF, PART III, LINE 5           | 505.   |

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|             |                 |           |   |
|-------------|-----------------|-----------|---|
| FORM 990-PF | CORPORATE STOCK | STATEMENT | 9 |
|-------------|-----------------|-----------|---|

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| DESCRIPTION                             | BOOK VALUE | FAIR MARKET VALUE |
|-----------------------------------------|------------|-------------------|
| CORPORATE STOCK                         | 5,639,643. | 7,133,668.        |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 5,639,643. | 7,133,668.        |

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|             |                 |           |    |
|-------------|-----------------|-----------|----|
| FORM 990-PF | CORPORATE BONDS | STATEMENT | 10 |
|-------------|-----------------|-----------|----|

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| DESCRIPTION                             | BOOK VALUE | FAIR MARKET VALUE |
|-----------------------------------------|------------|-------------------|
| CORPORATE BONDS                         | 4,924,563. | 5,179,055.        |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | 4,924,563. | 5,179,055.        |

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|             |                   |              |
|-------------|-------------------|--------------|
| FORM 990-PF | OTHER INVESTMENTS | STATEMENT 11 |
|-------------|-------------------|--------------|

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| DESCRIPTION                            | VALUATION<br>METHOD | BOOK VALUE | FAIR MARKET<br>VALUE |
|----------------------------------------|---------------------|------------|----------------------|
| MUTUAL FUNDS & COMMODITIES             | COST                | 2,346,307. | 2,673,185.           |
| KINDER MORGAN                          | COST                | -437,510.  | 937,549.             |
| TOTAL TO FORM 990-PF, PART II, LINE 13 |                     | 1,908,797. | 3,610,734.           |

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|             |              |              |
|-------------|--------------|--------------|
| FORM 990-PF | OTHER ASSETS | STATEMENT 12 |
|-------------|--------------|--------------|

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| DESCRIPTION                      | BEGINNING OF<br>YR BOOK VALUE | END OF YEAR<br>BOOK VALUE | FAIR MARKET<br>VALUE |
|----------------------------------|-------------------------------|---------------------------|----------------------|
| PURCHASED INTEREST INCOME        | 0.                            | 6,382.                    | 6,382.               |
| TO FORM 990-PF, PART II, LINE 15 | 0.                            | 6,382.                    | 6,382.               |

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 13

| RECIPIENT NAME AND ADDRESS                                                 | RECIPIENT RELATIONSHIP<br>AND PURPOSE OF GRANT | RECIPIENT<br>STATUS | AMOUNT   |
|----------------------------------------------------------------------------|------------------------------------------------|---------------------|----------|
| AMERICAN COMMITTEE FOR THE<br>WEIZMAN INSTITUTE OF SCIENCE<br>NEW YORK, NY | GENERAL                                        |                     | 100,000. |
| AMERICAN FRIENDS OF THE HEBREW<br>UNIVERSITY<br>NEW YORK, NY               | GENERAL                                        |                     | 25,000.  |
| ANIXTER CENTER<br>CHICAGO, IL                                              | GENERAL                                        |                     | 50,000.  |
| ART INSTITUTE OF CHICAGO<br>CHICAGO, IL                                    | GENERAL                                        |                     | 10,000.  |
| CHICAGO ELECTRIC ASSOCIATION<br>EDUCATION FOUNDATION<br>NAPERVILLE, IL     | GENERAL                                        |                     | 15,000.  |
| CHILDREN'S ONCOLOGY SERVICES<br>CHICAGO, IL                                | GENERAL                                        |                     | 20,000.  |
| GREATER CHICAGO FOOD DEPOSITORY<br>CHICAGO, IL                             | GENERAL                                        |                     | 5,000.   |
| JEWISH COUNCIL OF YOUTH SERVICES<br>CHICAGO, IL                            | GENERAL                                        |                     | 27,500.  |

|                                                               |         |            |
|---------------------------------------------------------------|---------|------------|
| LESTER AND EDWARD ANIXTER FAMILY FOUNDAT                      |         | 36-3458779 |
| JEWISH UNITED FUND<br>CHICAGO, IL                             | GENERAL | 75,000.    |
| KESHET<br>NORTHBROOK, IL                                      | GENERAL | 10,000.    |
| KOLLEL TORAH CHESED<br>SKOKIE, IL                             | GENERAL | 2,500.     |
| MEALS ON WHEELS<br>CHICAGO, IL                                | GENERAL | 6,000.     |
| NAED EDUCATION & RESEARCH<br>ST LOUIS, MO                     | GENERAL | 16,666.    |
| RAVINIA<br>HIGHLAND PARK, IL                                  | GENERAL | 6,000.     |
| ROBERTA BACHMAN LOUIS<br>SCHOLARSHIP FUND<br>CHICAGO, IL      | GENERAL | 2,500.     |
| U S HOLOCAUST MEMORIAL MUESEUM<br>WASHINGTON, DC              | GENERAL | 12,500.    |
| CAITLIN M. HAMMAREN MEMORIAL<br>FOUNDATION<br>SLATE HILL , NY | GENERAL | 2,500.     |
| JEWISH FEDERATION OF CHICAGO<br>CHICAGO, IL                   | GENERAL | 25,000.    |

|                                          |         |            |
|------------------------------------------|---------|------------|
| LESTER AND EDWARD ANIXTER FAMILY FOUNDAT |         | 36-3458779 |
| NORTHWESTERN MEMORIAL FOUNDATION         |         | 55,000.    |
| CHICAGO, IL                              | GENERAL |            |
| AMERICAN CANCER SOCIETY                  |         | 1,000.     |
| CHICAGO, IL                              | GENERAL |            |
| LORETTO HOSPITAL FOUNDATION              |         | 20,000.    |
| CHICAGO, IL                              | GENERAL |            |
| MADD ILLINOIS                            |         | 1,000.     |
| IRVING, TX                               | GENERAL |            |
| BRANSON DANN ROTSTEIN                    |         | 5,000.     |
| GLENCOE, IL                              | GENERAL |            |
| REHABILITATION INSTITUTE OF              |         | 4,500.     |
| CHICAGO                                  | GENERAL |            |
| CHICAGO, IL                              |         |            |
| NATIONAL ALLIANCE ON MENTAL              |         | 2,500.     |
| ILLNESS                                  | GENERAL |            |
| CHICAGO, IL                              |         |            |
| HEBREW THEOLOGICAL COLLEGE               |         | 2,500.     |
| SKOKIE, IL                               | GENERAL |            |
| CANCER WELLNESS CENTER                   |         | 15,000.    |
| NORTHBROOK, IL                           | GENERAL |            |
| UNION LEAGUE BOYS & GIRLS CLUBS          |         | 5,000.     |
| CHICAGO, IL                              | GENERAL |            |

|                                          |         |            |
|------------------------------------------|---------|------------|
| LESTER AND EDWARD ANIXTER FAMILY FOUNDAT |         | 36-3458779 |
| ANTI-DEFAMATION LEAGUE                   |         | 20,000.    |
| NEW YORK, NY                             | GENERAL |            |
| CHICAGO LIGHTHOUSE                       |         | 50,000.    |
| CHICAGO, IL                              | GENERAL |            |
| CHICAGO CHILDRENS MUSEUM                 |         | 5,000.     |
| CHICAGO, IL                              | GENERAL |            |
| CHICAGOLAND JEWISH HIGH SCHOOL           |         | 5,000.     |
| CHICAGO, IL                              | GENERAL |            |
| UNIVERSITY OF CHICAGO                    |         | 2,500.     |
| CHICAGO, IL                              | GENERAL |            |
| CHILDREN'S MEMORIAL FOUNDATION           |         | 10,000.    |
| CHICAGO, IL                              | GENERAL |            |
| PERSPECTIVE CHARTER SCHOOLS              |         | 3,500.     |
| CHICAGO, IL                              | GENERAL |            |
| COUNCIL FOR JEWISH ELDERLY               |         | 3,500.     |
| CHICAGO, IL                              | GENERAL |            |
| TOTAL TO FORM 990-PF, PART XV, LINE 3A   |         | 622,166.   |

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

|                                                               |                                                                                                                                                          |                                                     |
|---------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| Type or print                                                 | Name of exempt organization<br><b>L &amp; R ANIXTER FOUNDATION</b>                                                                                       | Employer identification number<br><b>36-3458779</b> |
| File by the due date for filing your return. See instructions | Number, street, and room or suite no. If a P.O. box, see instructions<br><b>c/o Gilson Labus &amp; Silverman, LLC<br/>223 W. Jackson Blvd. Suite 750</b> |                                                     |
|                                                               | City, town or post office, state, and ZIP code. For a foreign address, see instructions<br><b>Chicago, Illinois 60606</b>                                |                                                     |

Enter the Return code for the return that this application is for (file a separate application for each return)

| Application Is For                       | Return Code | Application Is For       | Return Code |
|------------------------------------------|-------------|--------------------------|-------------|
| Form 990                                 | 01          | Form 990-T (corporation) | 07          |
| Form 990-BL                              | 02          | Form 1041-A              | 08          |
| Form 990-EZ                              | 03          | Form 4720                | 09          |
| Form 990-PF                              | 04          | Form 5227                | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069                | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870                | 12          |

- The books are in the care of ► **GILSON LABUS & SILVERMAN, LLC**

Telephone No. ► **312-386-9600** FAX No. ► **312-386-1500**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15**, 20**11**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20**10** or
  - ☐ tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

|                                                                                                                                                                                       |    |                  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|------------------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                   | 3a | \$ <b>8000</b>   |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ <b>23,562</b> |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.             | 3c | \$ <b>NONE</b>   |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

|                                                                                                                 |                                                                                                                                                     |                                                     |
|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| <b>Part II</b> Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed). |                                                                                                                                                     |                                                     |
| Type or print                                                                                                   | Name of exempt organization<br><b>L &amp; R ANIXTER FOUNDATION</b>                                                                                  | Employer identification number<br><b>36-3458779</b> |
| File by the extended due date for filing your return. See instructions                                          | Number, street, and room or suite no. If a P.O. box, see instructions<br><b>c/o Gilson Labus &amp; Silverman, LLC 223 W. Jackson Blvd Suite 750</b> |                                                     |
|                                                                                                                 | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>Chicago, Illinois 60606</b>                          |                                                     |

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . . **04**

| Application Is For                       | Return Code | Application Is For | Return Code |
|------------------------------------------|-------------|--------------------|-------------|
| Form 990                                 | 01          |                    |             |
| Form 990-BL                              | 02          | Form 1041-A        | 08          |
| Form 990-EZ                              | 03          | Form 4720          | 09          |
| Form 990-PF                              | 04          | Form 5227          | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069          | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870          | 12          |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **GILSON LABUS & SILVERMAN, LLC**  
Telephone No. **312-386-9600** FAX No. **312-386-1500**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **November 15**, 2011.
- For calendar year **2010** or other tax year beginning . . . . ., 20 . . . . ., and ending . . . . ., 20 . . . . .
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period
- State in detail why you need the extension **Taxpayer is awaiting K-1's necessary to prepare a complete and accurate return. If an extension is granted, a timely return will be prepared within the extended due date.**

|    |                                                                                                                                                                                                                                   |    |                 |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----------------|
| 8a | If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                                                                  | 8a | \$ <b>8006</b>  |
| b  | If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b | \$ <b>23562</b> |
| c  | <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.                                                    | 8c | \$ <b>None</b>  |

### Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **Gray A. Labus** Title **GPB** Date **8/9/11**  
Form 8868 (Rev 1-2011)