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# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2010**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☒ Address change ☐ Name change

|                                                                                                                                                                                                                                                   |                                                                                                                                                  |                                                                                                                                                                              |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br><b>GEORGE J. &amp; THERESA L. COTSIRILOS<br/>FAMILY FOUNDATION</b>                                                                                                                                                          |                                                                                                                                                  | A Employer identification number<br><b>36-3413343</b>                                                                                                                        |
| Number and street (or P O box number if mail is not delivered to street address)<br><b>33 N DEARBORN STREET, SUITE 600</b>                                                                                                                        | Room/suite                                                                                                                                       | B Telephone number<br><b>312-263-0345</b>                                                                                                                                    |
| City or town, state, and ZIP code<br><b>CHICAGO, IL 60602</b>                                                                                                                                                                                     |                                                                                                                                                  | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                   |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation |                                                                                                                                                  | D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| I Fair market value of all assets at end of year<br>(from Part II, col. (c), line 16)<br>\$ <b>4,977,655.</b>                                                                                                                                     | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____ | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                |
| (Part I, column (d) must be on cash basis.)                                                                                                                                                                                                       |                                                                                                                                                  | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                             |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|----------------------------------------------------------------------------------------------------------------------------------------------------|--|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| 1 Contributions, gifts, grants, etc., received                                                                                                     |  | 83,690.                            |                           | N/A                     |                                                             |
| 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B                                                                 |  |                                    |                           |                         |                                                             |
| 3 Interest on savings and temporary cash investments                                                                                               |  | 231.                               | 231.                      |                         | STATEMENT 1                                                 |
| 4 Dividends and interest from securities                                                                                                           |  | 104,475.                           | 104,475.                  |                         | STATEMENT 2                                                 |
| 5a Gross rents                                                                                                                                     |  |                                    |                           |                         |                                                             |
| b Net rental income or (loss)                                                                                                                      |  |                                    |                           |                         |                                                             |
| 6a Net gain or (loss) from sale of assets not on line 10                                                                                           |  | -32,865.                           |                           |                         |                                                             |
| b Gross sales price for all assets on line 6a                                                                                                      |  | 151,153.                           |                           |                         |                                                             |
| 7 Capital gain net income (from Part IV, line 2)                                                                                                   |  |                                    | 0.                        |                         |                                                             |
| 8 Net short-term capital gain                                                                                                                      |  |                                    |                           |                         |                                                             |
| 9 Income modifications                                                                                                                             |  |                                    |                           |                         |                                                             |
| 10a Gross sales less returns and allowances                                                                                                        |  |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                                                                                          |  |                                    |                           |                         |                                                             |
| c Gross profit or (loss)                                                                                                                           |  |                                    |                           |                         |                                                             |
| 11 Other income                                                                                                                                    |  |                                    |                           |                         |                                                             |
| 12 Total. Add lines 1 through 11                                                                                                                   |  | 155,531.                           | 104,706.                  |                         |                                                             |
| 13 Compensation of officers, directors, trustees, etc                                                                                              |  | 0.                                 | 0.                        |                         | 0.                                                          |
| 14 Other employee salaries and wages                                                                                                               |  |                                    |                           |                         |                                                             |
| 15 Pension plans, employee benefits                                                                                                                |  |                                    |                           |                         |                                                             |
| 16a Legal fees                                                                                                                                     |  |                                    |                           |                         |                                                             |
| b Accounting fees STMT 3                                                                                                                           |  | 3,475.                             | 3,475.                    |                         | 0.                                                          |
| c Other professional fees STMT 4                                                                                                                   |  | 41,233.                            | 41,233.                   |                         | 0.                                                          |
| 17 Interest                                                                                                                                        |  |                                    |                           |                         |                                                             |
| 18 Taxes STMT 5                                                                                                                                    |  | 326.                               | 326.                      |                         | 0.                                                          |
| 19 Depreciation and depletion                                                                                                                      |  |                                    |                           |                         |                                                             |
| 20 Occupancy                                                                                                                                       |  |                                    |                           |                         |                                                             |
| 21 Travel, conferences, and meetings                                                                                                               |  |                                    |                           |                         |                                                             |
| 22 Printing and publications                                                                                                                       |  |                                    |                           |                         |                                                             |
| 23 Other expenses STMT 6                                                                                                                           |  | 42.                                | 0.                        |                         | 42.                                                         |
| 24 Total operating and administrative expenses. Add lines 13 through 23                                                                            |  | 45,076.                            | 45,034.                   |                         | 42.                                                         |
| 25 Contributions, gifts, grants paid                                                                                                               |  | 204,779.                           |                           |                         | 204,779.                                                    |
| 26 Total expenses and disbursements. Add lines 24 and 25                                                                                           |  | 249,855.                           | 45,034.                   |                         | 204,821.                                                    |
| 27 Subtract line 26 from line 12:                                                                                                                  |  |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                                                                                |  | -94,324.                           |                           |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                                                                                   |  |                                    | 59,672.                   |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                                                                                     |  |                                    |                           | N/A                     |                                                             |

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**GEORGE J. & THERESA L. COTSIRILOS**  
**FAMILY FOUNDATION**

Form 990-PF (2010)

**36-3413343**

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| <b>Part II Balance Sheets</b>      |                                                                                         | Attached schedules and amounts in the description column should be for end-of-year amounts only |            | Beginning of year | End of year    |                       |
|------------------------------------|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|------------|-------------------|----------------|-----------------------|
|                                    |                                                                                         |                                                                                                 |            | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>                      | 1                                                                                       | Cash - non-interest-bearing                                                                     |            | 11,295.           | 12,053.        | 12,053.               |
|                                    | 2                                                                                       | Savings and temporary cash investments                                                          |            | 624,791.          | 395,600.       | 395,600.              |
|                                    | 3                                                                                       | Accounts receivable ▶ <span style="float:right">5,070.</span>                                   |            |                   |                |                       |
|                                    |                                                                                         | Less: allowance for doubtful accounts ▶                                                         |            | 4,124.            | 5,070.         | 5,070.                |
|                                    | 4                                                                                       | Pledges receivable ▶                                                                            |            |                   |                |                       |
|                                    |                                                                                         | Less: allowance for doubtful accounts ▶                                                         |            |                   |                |                       |
|                                    | 5                                                                                       | Grants receivable                                                                               |            |                   |                |                       |
|                                    | 6                                                                                       | Receivables due from officers, directors, trustees, and other disqualified persons              |            |                   |                |                       |
|                                    | 7                                                                                       | Other notes and loans receivable ▶                                                              |            |                   |                |                       |
|                                    |                                                                                         | Less: allowance for doubtful accounts ▶                                                         |            |                   |                |                       |
|                                    | 8                                                                                       | Inventories for sale or use                                                                     |            |                   |                |                       |
|                                    | 9                                                                                       | Prepaid expenses and deferred charges                                                           |            |                   |                |                       |
|                                    | 10a                                                                                     | Investments - U.S. and state government obligations <span style="float:right">STMT 7</span>     |            | 702,878.          | 702,878.       | 730,223.              |
|                                    | b                                                                                       | Investments - corporate stock <span style="float:right">STMT 8</span>                           |            | 2,818,529.        | 3,046,492.     | 3,834,709.            |
|                                    | c                                                                                       | Investments - corporate bonds <span style="float:right">STMT 9</span>                           |            | 94,800.           | 0.             | 0.                    |
| 11                                 | Investments - land, buildings, and equipment basis ▶                                    |                                                                                                 |            |                   |                |                       |
|                                    | Less: accumulated depreciation ▶                                                        |                                                                                                 |            |                   |                |                       |
| 12                                 | Investments - mortgage loans                                                            |                                                                                                 |            |                   |                |                       |
| 13                                 | Investments - other                                                                     |                                                                                                 |            |                   |                |                       |
| 14                                 | Land, buildings, and equipment: basis ▶                                                 |                                                                                                 |            |                   |                |                       |
|                                    | Less: accumulated depreciation ▶                                                        |                                                                                                 |            |                   |                |                       |
| 15                                 | Other assets (describe ▶)                                                               |                                                                                                 |            |                   |                |                       |
| 16                                 | <b>Total assets</b> (to be completed by all filers)                                     |                                                                                                 | 4,256,417. | 4,162,093.        | 4,977,655.     |                       |
| <b>Liabilities</b>                 | 17                                                                                      | Accounts payable and accrued expenses                                                           |            |                   |                |                       |
|                                    | 18                                                                                      | Grants payable                                                                                  |            |                   |                |                       |
|                                    | 19                                                                                      | Deferred revenue                                                                                |            |                   |                |                       |
|                                    | 20                                                                                      | Loans from officers, directors, trustees, and other disqualified persons                        |            |                   |                |                       |
|                                    | 21                                                                                      | Mortgages and other notes payable                                                               |            |                   |                |                       |
|                                    | 22                                                                                      | Other liabilities (describe ▶)                                                                  |            |                   |                |                       |
| 23                                 | <b>Total liabilities</b> (add lines 17 through 22)                                      |                                                                                                 | 0.         | 0.                |                |                       |
| <b>Net Assets or Fund Balances</b> | Foundations that follow SFAS 117, check here <input type="checkbox"/>                   |                                                                                                 |            |                   |                |                       |
|                                    | and complete lines 24 through 26 and lines 30 and 31                                    |                                                                                                 |            |                   |                |                       |
|                                    | 24                                                                                      | Unrestricted                                                                                    |            |                   |                |                       |
|                                    | 25                                                                                      | Temporarily restricted                                                                          |            |                   |                |                       |
|                                    | 26                                                                                      | Permanently restricted                                                                          |            |                   |                |                       |
|                                    | Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> |                                                                                                 |            |                   |                |                       |
|                                    | and complete lines 27 through 31.                                                       |                                                                                                 |            |                   |                |                       |
|                                    | 27                                                                                      | Capital stock, trust principal, or current funds                                                |            | 0.                | 0.             |                       |
|                                    | 28                                                                                      | Paid-in or capital surplus, or land, bldg., and equipment fund                                  |            | 0.                | 0.             |                       |
|                                    | 29                                                                                      | Retained earnings, accumulated income, endowment, or other funds                                |            | 4,256,417.        | 4,162,093.     |                       |
| 30                                 | <b>Total net assets or fund balances</b>                                                |                                                                                                 | 4,256,417. | 4,162,093.        |                |                       |
| 31                                 | <b>Total liabilities and net assets/fund balances</b>                                   |                                                                                                 | 4,256,417. | 4,162,093.        |                |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|   |                                                                                                                                                               |   |            |
|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 4,256,417. |
| 2 | Enter amount from Part I, line 27a                                                                                                                            | 2 | -94,324.   |
| 3 | Other increases not included in line 2 (itemize) ▶                                                                                                            | 3 | 0.         |
| 4 | Add lines 1, 2, and 3                                                                                                                                         | 4 | 4,162,093. |
| 5 | Decreases not included in line 2 (itemize) ▶                                                                                                                  | 5 | 0.         |
| 6 | <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30                                                  | 6 | 4,162,093. |

Form **990-PF** (2010)

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                 |                                                  |                                      |                                  |
| b <b>SEE ATTACHED STATEMENT</b>                                                                                                    |                                                  |                                      |                                  |
| c                                                                                                                                  |                                                  |                                      |                                  |
| d                                                                                                                                  |                                                  |                                      |                                  |
| e                                                                                                                                  |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a                     |                                            |                                                 |                                              |
| b                     |                                            |                                                 |                                              |
| c                     |                                            |                                                 |                                              |
| d                     |                                            |                                                 |                                              |
| e <b>151,153.</b>     |                                            | <b>184,018.</b>                                 | <b>-32,865.</b>                              |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| a                         |                                      |                                                 |                                                                                                 |
| b                         |                                      |                                                 |                                                                                                 |
| c                         |                                      |                                                 |                                                                                                 |
| d                         |                                      |                                                 |                                                                                                 |
| e                         |                                      |                                                 | <b>-32,865.</b>                                                                                 |

|                                                                                                                                                                                 |                                                                                     |   |                 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---|-----------------|
| 2 Capital gain net income or (net capital loss)                                                                                                                                 | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } | 2 | <b>-32,865.</b> |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 | { }                                                                                 | 3 | <b>N/A</b>      |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

| (a) Base period years<br>Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio<br>(col. (b) divided by col. (c)) |
|-------------------------------------------------------------------|---------------------------------------|-------------------------------------------|----------------------------------------------------------|
| 2009                                                              | <b>228,133.</b>                       | <b>4,047,855.</b>                         | <b>.056359</b>                                           |
| 2008                                                              | <b>255,264.</b>                       | <b>4,584,673.</b>                         | <b>.055678</b>                                           |
| 2007                                                              | <b>237,738.</b>                       | <b>5,344,579.</b>                         | <b>.044482</b>                                           |
| 2006                                                              | <b>218,164.</b>                       | <b>4,841,659.</b>                         | <b>.045060</b>                                           |
| 2005                                                              | <b>212,065.</b>                       | <b>4,548,154.</b>                         | <b>.046627</b>                                           |

|                                                                                                                                                                                |   |                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------------|
| 2 Total of line 1, column (d)                                                                                                                                                  | 2 | <b>.248206</b>    |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | <b>.049641</b>    |
| 4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5                                                                                                 | 4 | <b>4,605,611.</b> |
| 5 Multiply line 4 by line 3                                                                                                                                                    | 5 | <b>228,627.</b>   |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                   | 6 | <b>597.</b>       |
| 7 Add lines 5 and 6                                                                                                                                                            | 7 | <b>229,224.</b>   |
| 8 Enter qualifying distributions from Part XII, line 4                                                                                                                         | 8 | <b>204,821.</b>   |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                        |    |        |        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|--------|--------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |    |        |        |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b                                                                                      |    | 1      | 1,193. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                             |    |        |        |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                            |    | 2      | 0.     |
| 3 Add lines 1 and 2                                                                                                                                                                                                                    |    | 3      | 1,193. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                          |    | 4      | 0.     |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                              |    | 5      | 1,193. |
| 6 Credits/Payments:                                                                                                                                                                                                                    |    |        |        |
| a 2010 estimated tax payments and 2009 overpayment credited to 2010                                                                                                                                                                    | 6a | 9,337. |        |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                                | 6b |        |        |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                  | 6c |        |        |
| d Backup withholding erroneously withheld                                                                                                                                                                                              | 6d |        |        |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                  | 7  | 9,337. |        |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                                    | 8  |        |        |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                        | 9  |        |        |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                           | 10 | 8,144. |        |
| 11 Enter the amount of line 10 to be: Credited to 2011 estimated tax                                                                                                                                                                   | 11 | 0.     |        |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                            | Yes | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                    |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |     | X  |
| 1c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                    |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.                                                                                                                                                                     |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.                                                                                                                                                                                              |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities.                                                                                                                                                                            |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                               |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                             |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                         |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T                                                                                                                                                                       |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?       | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year?<br>If "Yes," complete Part II, col (c), and Part XV.                                                                                                                                                                                                     | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) IL                                                                                                                                                                                                                                   |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                              | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV                                                                                     |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                      |     | X  |

**Part VII-A Statements Regarding Activities** (continued)

|                       |                                                                                                                                                                                           |                 |              |    |
|-----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|--------------|----|
| 11                    | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)   | 11              |              | X  |
| 12                    | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?                                                                     | 12              |              | X  |
| 13                    | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                                                                       | 13              | X            |    |
| Website address ▶ N/A |                                                                                                                                                                                           |                 |              |    |
| 14                    | The books are in care of ▶ PAT POLICH                                                                                                                                                     | Telephone no. ▶ | 312-263-0345 |    |
|                       | Located at ▶ 33 N DEARBORN STREET, SUITE 600, CHICAGO, IL                                                                                                                                 | ZIP+4 ▶         | 60602        |    |
| 15                    | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year       | 15              | N/A          |    |
| 16                    | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16              | Yes          | No |
|                       | See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶                                           |                 |              | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Yes                          | No                                     |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------------------|
| 1a  | During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                             |                              |                                        |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                      | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                          | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                                | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?                                                                                                                                                                                                                                                                                                                                                       | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)                                                                                                                                                                                                                                                     | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b   | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here                                                                                                                                                                          | N/A                          |                                        |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?                                                                                                                                                                                                                                                                                                         | 1c                           | X                                      |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                  |                              |                                        |
| a   | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?                                                                                                                                                                                                                                                                                                                                               | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
|     | If "Yes," list the years ▶                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                              |                                        |
| b   | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)                                                                                                                                                                                       | N/A                          |                                        |
| c   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.                                                                                                                                                                                                                                                                                                                                                                                |                              |                                        |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?                                                                                                                                                                                                                                                                                                                                                                      | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b   | If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) | N/A                          |                                        |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                 | 4a                           | X                                      |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?                                                                                                                                                                                                                                                               | 4b                           | X                                      |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address                                                 | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| STEPHANIE COTSIRILOS<br>96 WINTERHAVEN DRIVE<br>ORONO, ME 04473      | PRESIDENT<br>0.00                                         | 0.                                        | 0.                                                                    | 0.                                    |
| JOHN G. COTSIRILOS<br>2442 FOURTH AVE.<br>SAN DIEGO, CA 92101        | TREASURER<br>0.00                                         | 0.                                        | 0.                                                                    | 0.                                    |
| GEORGE G. COTSIRILOS, JR.<br>1034 MERCED STREET<br>BERKELY, CA 94707 | SECRETARY<br>0.00                                         | 0.                                        | 0.                                                                    | 0.                                    |
|                                                                      |                                                           |                                           |                                                                       |                                       |
|                                                                      |                                                           |                                           |                                                                       |                                       |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

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FAMILY FOUNDATION

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|       | Expenses |
|-------|----------|
| 1 N/A |          |
|       |          |
|       |          |
| 2     |          |
|       |          |
|       |          |
| 3     |          |
|       |          |
|       |          |
| 4     |          |
|       |          |
|       |          |

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|                                                          | Amount |
|----------------------------------------------------------|--------|
| 1 N/A                                                    |        |
|                                                          |        |
|                                                          |        |
| 2                                                        |        |
|                                                          |        |
|                                                          |        |
| All other program-related investments. See instructions. |        |
| 3                                                        |        |
|                                                          |        |
|                                                          |        |

Total. Add lines 1 through 3

0.

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**FAMILY FOUNDATION**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

|          |                                                                                                             |           |            |
|----------|-------------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |           |            |
| <b>a</b> | Average monthly fair market value of securities                                                             | <b>1a</b> | 4,088,785. |
| <b>b</b> | Average of monthly cash balances                                                                            | <b>1b</b> | 581,788.   |
| <b>c</b> | Fair market value of all other assets                                                                       | <b>1c</b> | 5,174.     |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c)                                                                       | <b>1d</b> | 4,675,747. |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | <b>1e</b> | 0.         |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                        | <b>2</b>  | 0.         |
| <b>3</b> | Subtract line 2 from line 1d                                                                                | <b>3</b>  | 4,675,747. |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | <b>4</b>  | 70,136.    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | <b>5</b>  | 4,605,611. |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5                                                        | <b>6</b>  | 230,281.   |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                           |           |          |
|-----------|-----------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b>  | Minimum investment return from Part X, line 6                                                             | <b>1</b>  | 230,281. |
| <b>2a</b> | Tax on investment income for 2010 from Part VI, line 5                                                    | <b>2a</b> | 1,193.   |
| <b>b</b>  | Income tax for 2010. (This does not include the tax from Part VI.)                                        | <b>2b</b> |          |
| <b>c</b>  | Add lines 2a and 2b                                                                                       | <b>2c</b> | 1,193.   |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | <b>3</b>  | 229,088. |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions                                                 | <b>4</b>  | 0.       |
| <b>5</b>  | Add lines 3 and 4                                                                                         | <b>5</b>  | 229,088. |
| <b>6</b>  | Deduction from distributable amount (see instructions)                                                    | <b>6</b>  | 0.       |
| <b>7</b>  | <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 229,088. |

**Part XII Qualifying Distributions** (see instructions)

|          |                                                                                                                                   |           |          |
|----------|-----------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |           |          |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | <b>1a</b> | 204,821. |
| <b>b</b> | Program-related investments - total from Part IX-B                                                                                | <b>1b</b> | 0.       |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | <b>2</b>  |          |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                                              |           |          |
| <b>a</b> | Suitability test (prior IRS approval required)                                                                                    | <b>3a</b> |          |
| <b>b</b> | Cash distribution test (attach the required schedule)                                                                             | <b>3b</b> |          |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                 | <b>4</b>  | 204,821. |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | <b>5</b>  | 0.       |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                             | <b>6</b>  | 204,821. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2009 | (c)<br>2009     | (d)<br>2010     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-----------------|-----------------|
| <b>1</b> Distributable amount for 2010 from Part XI, line 7                                                                                                                       |               |                            |                 | <b>229,088.</b> |
| <b>2</b> Undistributed income, if any, as of the end of 2010                                                                                                                      |               |                            |                 |                 |
| <b>a</b> Enter amount for 2009 only                                                                                                                                               |               |                            | <b>199,899.</b> |                 |
| <b>b</b> Total for prior years:                                                                                                                                                   |               | <b>0.</b>                  |                 |                 |
| <b>3</b> Excess distributions carryover, if any, to 2010:                                                                                                                         |               |                            |                 |                 |
| <b>a</b> From 2005                                                                                                                                                                |               |                            |                 |                 |
| <b>b</b> From 2006                                                                                                                                                                |               |                            |                 |                 |
| <b>c</b> From 2007                                                                                                                                                                |               |                            |                 |                 |
| <b>d</b> From 2008                                                                                                                                                                |               |                            |                 |                 |
| <b>e</b> From 2009                                                                                                                                                                |               |                            |                 |                 |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | <b>0.</b>     |                            |                 |                 |
| <b>4</b> Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ <b>204,821.</b>                                                                                            |               |                            |                 |                 |
| <b>a</b> Applied to 2009, but not more than line 2a                                                                                                                               |               |                            | <b>199,899.</b> |                 |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | <b>0.</b>                  |                 |                 |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions)                                                                                            | <b>0.</b>     |                            |                 |                 |
| <b>d</b> Applied to 2010 distributable amount                                                                                                                                     |               |                            |                 | <b>4,922.</b>   |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | <b>0.</b>     |                            |                 |                 |
| <b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))                                         | <b>0.</b>     |                            |                 | <b>0.</b>       |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |                 |                 |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                          | <b>0.</b>     |                            |                 |                 |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               | <b>0.</b>                  |                 |                 |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | <b>0.</b>                  |                 |                 |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions                                                                                                         |               | <b>0.</b>                  |                 |                 |
| <b>e</b> Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.                                                                                |               |                            | <b>0.</b>       |                 |
| <b>f</b> Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011                                                              |               |                            |                 | <b>224,166.</b> |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)                                                     | <b>0.</b>     |                            |                 |                 |
| <b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7                                                                                                 | <b>0.</b>     |                            |                 |                 |
| <b>9</b> Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a                                                                                              | <b>0.</b>     |                            |                 |                 |
| <b>10</b> Analysis of line 9:                                                                                                                                                     |               |                            |                 |                 |
| <b>a</b> Excess from 2006                                                                                                                                                         |               |                            |                 |                 |
| <b>b</b> Excess from 2007                                                                                                                                                         |               |                            |                 |                 |
| <b>c</b> Excess from 2008                                                                                                                                                         |               |                            |                 |                 |
| <b>d</b> Excess from 2009                                                                                                                                                         |               |                            |                 |                 |
| <b>e</b> Excess from 2010                                                                                                                                                         |               |                            |                 |                 |



|                |                                              |
|----------------|----------------------------------------------|
| <b>Part XV</b> | <b>Supplementary Information</b> (continued) |
|----------------|----------------------------------------------|

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Grants and Contributions Paid During the Year or Approved for Future Payment |                                     | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount          |
|------------------------------------------------------------------------------|-------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|-----------------|
| Recipient                                                                    | Name and address (home or business) |                                                                                                           |                                |                                  |                 |
| <b>a Paid during the year</b>                                                |                                     |                                                                                                           |                                |                                  |                 |
| <b>SEE STATEMENT 10</b>                                                      |                                     |                                                                                                           |                                |                                  |                 |
| <b>Total</b>                                                                 |                                     |                                                                                                           |                                | <b>▶ 3a</b>                      | <b>204,779.</b> |
| <b>b Approved for future payment</b>                                         |                                     |                                                                                                           |                                |                                  |                 |
| <b>NONE</b>                                                                  |                                     |                                                                                                           |                                |                                  |                 |
| <b>Total</b>                                                                 |                                     |                                                                                                           |                                | <b>▶ 3b</b>                      | <b>0</b>        |

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

| Enter gross amounts unless otherwise indicated.                      |                         | Unrelated business income |                               | Excluded by section 512, 513, or 514 |    | (e)                                  |
|----------------------------------------------------------------------|-------------------------|---------------------------|-------------------------------|--------------------------------------|----|--------------------------------------|
|                                                                      | (a)<br>Business<br>code | (b)<br>Amount             | (c)<br>Exclu-<br>sion<br>code | (d)<br>Amount                        |    | Related or exempt<br>function income |
| <b>1</b> Program service revenue:                                    |                         |                           |                               |                                      |    |                                      |
| <b>a</b> _____                                                       |                         |                           |                               |                                      |    |                                      |
| <b>b</b> _____                                                       |                         |                           |                               |                                      |    |                                      |
| <b>c</b> _____                                                       |                         |                           |                               |                                      |    |                                      |
| <b>d</b> _____                                                       |                         |                           |                               |                                      |    |                                      |
| <b>e</b> _____                                                       |                         |                           |                               |                                      |    |                                      |
| <b>f</b> _____                                                       |                         |                           |                               |                                      |    |                                      |
| <b>g</b> Fees and contracts from government agencies                 |                         |                           |                               |                                      |    |                                      |
| <b>2</b> Membership dues and assessments                             |                         |                           |                               |                                      |    |                                      |
| <b>3</b> Interest on savings and temporary cash<br>investments       |                         |                           | 14                            | 231.                                 |    |                                      |
| <b>4</b> Dividends and interest from securities                      |                         |                           | 14                            | 104,475.                             |    |                                      |
| <b>5</b> Net rental income or (loss) from real estate:               |                         |                           |                               |                                      |    |                                      |
| <b>a</b> Debt-financed property                                      |                         |                           |                               |                                      |    |                                      |
| <b>b</b> Not debt-financed property                                  |                         |                           |                               |                                      |    |                                      |
| <b>6</b> Net rental income or (loss) from personal<br>property       |                         |                           |                               |                                      |    |                                      |
| <b>7</b> Other investment income                                     |                         |                           |                               |                                      |    |                                      |
| <b>8</b> Gain or (loss) from sales of assets other<br>than inventory |                         |                           | 18                            | -32,865.                             |    |                                      |
| <b>9</b> Net income or (loss) from special events                    |                         |                           |                               |                                      |    |                                      |
| <b>10</b> Gross profit or (loss) from sales of inventory             |                         |                           |                               |                                      |    |                                      |
| <b>11</b> Other revenue:                                             |                         |                           |                               |                                      |    |                                      |
| <b>a</b> _____                                                       |                         |                           |                               |                                      |    |                                      |
| <b>b</b> _____                                                       |                         |                           |                               |                                      |    |                                      |
| <b>c</b> _____                                                       |                         |                           |                               |                                      |    |                                      |
| <b>d</b> _____                                                       |                         |                           |                               |                                      |    |                                      |
| <b>e</b> _____                                                       |                         |                           |                               |                                      |    |                                      |
| <b>12</b> Subtotal. Add columns (b), (d), and (e)                    |                         | 0.                        |                               | 71,841.                              |    | 0.                                   |
| <b>13 Total</b> Add line 12, columns (b), (d), and (e)               |                         |                           |                               |                                      | 13 | 71,841.                              |

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?                                                                                                                                          | Yes   | No |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----|
|   |                                                                                                                                                                                                                                                                                                                                                                                              |       |    |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of:                                                                                                                                                                                                                                                                                                           |       |    |
|   | (1) Cash                                                                                                                                                                                                                                                                                                                                                                                     | 1a(1) | X  |
|   | (2) Other assets                                                                                                                                                                                                                                                                                                                                                                             | 1a(2) | X  |
| b | Other transactions:                                                                                                                                                                                                                                                                                                                                                                          |       |    |
|   | (1) Sales of assets to a noncharitable exempt organization                                                                                                                                                                                                                                                                                                                                   | 1b(1) | X  |
|   | (2) Purchases of assets from a noncharitable exempt organization                                                                                                                                                                                                                                                                                                                             | 1b(2) | X  |
|   | (3) Rental of facilities, equipment, or other assets                                                                                                                                                                                                                                                                                                                                         | 1b(3) | X  |
|   | (4) Reimbursement arrangements                                                                                                                                                                                                                                                                                                                                                               | 1b(4) | X  |
|   | (5) Loans or loan guarantees                                                                                                                                                                                                                                                                                                                                                                 | 1b(5) | X  |
|   | (6) Performance of services or membership or fundraising solicitations                                                                                                                                                                                                                                                                                                                       | 1b(6) | X  |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees                                                                                                                                                                                                                                                                                                             | 1c    | X  |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A                      |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

8/3/2011  
Date

BOARD PRESIDENT  
Title

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ self-employed

|      |  |
|------|--|
| PTIN |  |
|------|--|

**Paid  
Preparer  
Use Only**

MICHAEL L. DEMARCO

Firm's name ▶ **DEMARCO, KINNAMAN, LEWIS & CO.**

Firm's address ► 300 KNIGHTSBRIDGE PARKWAY, SUITE 350  
LINCOLNSHIRE, IL 60069

Firm's EIN ▶

Phone no. (847) 415-1313

Form **990-PF** (2010)

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2010**

Name of the organization

GEORGE J. & THERESA L. COTSIRILOS  
FAMILY FOUNDATION

Employer identification number

36-3413343

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)( ) (enter number) organization

☐

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)**

## Name of organization

GEORGE J. & THERESA L. COTSIRILOS  
FAMILY FOUNDATION

## Employer identification number

36-3413343

**Part I Contributors** (see instructions)

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                  | (c)<br>Aggregate contributions | (d)<br>Type of contribution                                                                                                                                                            |
|------------|--------------------------------------------------------------------|--------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1          | GEORGE J COTSIRILOS<br>209 E LAKE SHORE DRIVE<br>CHICAGO, IL 60611 | \$ 83,690.                     | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II if there is a noncash contribution) |
|            |                                                                    |                                | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                       |
|            |                                                                    |                                | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution)                       |
|            |                                                                    |                                | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)                      |
|            |                                                                    |                                | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)                      |
|            |                                                                    |                                | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)                      |
|            |                                                                    |                                | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II if there is a noncash contribution.)                      |

Name of organization

Employer identification number

GEORGE J. & THERESA L. COTSIRILOS  
FAMILY FOUNDATION

36-3413343

**Part II    Noncash Property** (see instructions)[illegible]

Name of organization

Employer identification number

GEORGE J. & THERESA L. COTSIRILOS  
FAMILY FOUNDATION

36-3413343

**Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

| (a) No.<br>from<br>Part I | (b) Purpose of gift                     | (c) Use of gift | (d) Description of how gift is held      |
|---------------------------|-----------------------------------------|-----------------|------------------------------------------|
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |

**Part IV** Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. |                         | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                | 282 SHS LIBERTY STARZ   | P                                                | 07/30/02                             | 03/03/10                         |
| b                                                                                                                                 | 400 SHS MDS INC COM     | P                                                | 06/01/07                             | 03/25/10                         |
| c                                                                                                                                 | 1800 SHS MDS INC COM    | P                                                | 06/07/07                             | 03/25/10                         |
| d                                                                                                                                 | 2100 SHS MDS INC COM    | P                                                | 02/25/08                             | 03/25/10                         |
| e                                                                                                                                 | 100000 SHS XEROX 7.125% | P                                                | 08/12/03                             | 06/15/10                         |
| f                                                                                                                                 | 0.46 SHS EXXON MOBIL    | P                                                | 10/24/08                             | 06/28/10                         |
| g                                                                                                                                 |                         |                                                  |                                      |                                  |
| h                                                                                                                                 |                         |                                                  |                                      |                                  |
| i                                                                                                                                 |                         |                                                  |                                      |                                  |
| j                                                                                                                                 |                         |                                                  |                                      |                                  |
| k                                                                                                                                 |                         |                                                  |                                      |                                  |
| l                                                                                                                                 |                         |                                                  |                                      |                                  |
| m                                                                                                                                 |                         |                                                  |                                      |                                  |
| n                                                                                                                                 |                         |                                                  |                                      |                                  |
| o                                                                                                                                 |                         |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a 14,654.             |                                            | 4,203.                                          | 10,451.                                      |
| b 3,402.              |                                            | 6,537.                                          | -3,135.                                      |
| c 15,263.             |                                            | 38,887.                                         | -23,624.                                     |
| d 17,807.             |                                            | 34,372.                                         | -16,565.                                     |
| e 100,000.            |                                            | 100,000.                                        | 0.                                           |
| f 27.                 |                                            | 19.                                             | 8.                                           |
| g                     |                                            |                                                 |                                              |
| h                     |                                            |                                                 |                                              |
| i                     |                                            |                                                 |                                              |
| j                     |                                            |                                                 |                                              |
| k                     |                                            |                                                 |                                              |
| l                     |                                            |                                                 |                                              |
| m                     |                                            |                                                 |                                              |
| n                     |                                            |                                                 |                                              |
| o                     |                                            |                                                 |                                              |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Losses (from col. (h))<br>Gains (excess of col. (h) gain over col. (k),<br>but not less than "-0-") |
|---------------------------|--------------------------------------|-------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| a                         |                                      |                                                 | 10,451.                                                                                                 |
| b                         |                                      |                                                 | -3,135.                                                                                                 |
| c                         |                                      |                                                 | -23,624.                                                                                                |
| d                         |                                      |                                                 | -16,565.                                                                                                |
| e                         |                                      |                                                 | 0.                                                                                                      |
| f                         |                                      |                                                 | 8.                                                                                                      |
| g                         |                                      |                                                 |                                                                                                         |
| h                         |                                      |                                                 |                                                                                                         |
| i                         |                                      |                                                 |                                                                                                         |
| j                         |                                      |                                                 |                                                                                                         |
| k                         |                                      |                                                 |                                                                                                         |
| l                         |                                      |                                                 |                                                                                                         |
| m                         |                                      |                                                 |                                                                                                         |
| n                         |                                      |                                                 |                                                                                                         |
| o                         |                                      |                                                 |                                                                                                         |

|                                                                                                                                                                                   |                                                                                       |   |          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|---|----------|
| 2 Capital gain net income or (net capital loss)                                                                                                                                   | { If gain, also enter in Part I, line 7<br>If (loss), enter "-0-" in Part I, line 7 } | 2 | -32,865. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter "-0-" in Part I, line 8 | }                                                                                     | 3 | N/A      |

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE                                         | AMOUNT |
|------------------------------------------------|--------|
| DIVIDENDS - MONEY MARKET                       | 231.   |
| TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A | 231.   |

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE                           | GROSS AMOUNT | CAPITAL GAINS<br>DIVIDENDS | COLUMN (A)<br>AMOUNT |
|----------------------------------|--------------|----------------------------|----------------------|
| DIVIDEND INCOME - HARRIS         | 66,825.      | 0.                         | 66,825.              |
| INTEREST INCOME - HARRIS BONDS   | 30,712.      | 0.                         | 30,712.              |
| US TREASURY INTEREST             | 6,938.       | 0.                         | 6,938.               |
| TOTAL TO FM 990-PF, PART I, LN 4 | 104,475.     | 0.                         | 104,475.             |

FORM 990-PF ACCOUNTING FEES STATEMENT 3

| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DEMARCO KINNAMAN & LEWIS     | 3,475.                       | 3,475.                            |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 16B | 3,475.                       | 3,475.                            |                               | 0.                            |

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

| DESCRIPTION                    | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|--------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| TRUSTEE FEES-HARRIS ASSOCIATES | 41,233.                      | 41,233.                           |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 16C   | 41,233.                      | 41,233.                           |                               | 0.                            |

| FORM 990-PF                 | TAXES                        |                                   |                               | STATEMENT                     | 5 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| FOREIGN TAXES               | 326.                         | 326.                              |                               | 0.                            |   |
| TO FORM 990-PF, PG 1, LN 18 | 326.                         | 326.                              |                               | 0.                            |   |

| FORM 990-PF                 | OTHER EXPENSES               |                                   |                               | STATEMENT                     | 6 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| FILING FEE                  | 10.                          | 0.                                |                               | 10.                           |   |
| BANK CHARGES                | 32.                          | 0.                                |                               | 32.                           |   |
| TO FORM 990-PF, PG 1, LN 23 | 42.                          | 0.                                |                               | 42.                           |   |

| FORM 990-PF                                      | U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS |                |            | STATEMENT            | 7 |
|--------------------------------------------------|--------------------------------------------|----------------|------------|----------------------|---|
| DESCRIPTION                                      | U.S.<br>GOV'T                              | OTHER<br>GOV'T | BOOK VALUE | FAIR MARKET<br>VALUE |   |
| 100,000 FED FARM CR BKS 2.0%                     | X                                          |                | 100,010.   | 101,640.             |   |
| 150,000 FED HOME 4.3% 2/3/11                     | X                                          |                | 147,259.   | 150,498.             |   |
| 150,000 US T-NOTE 4.5% 11/11                     | X                                          |                | 151,147.   | 155,666.             |   |
| 150,000 US T-NOTE 4.75% 5/12                     | X                                          |                | 148,053.   | 159,147.             |   |
| 150,000 FHLB 4.375% 9/13/13                      | X                                          |                | 156,409.   | 163,272.             |   |
| TOTAL U.S. GOVERNMENT OBLIGATIONS                |                                            |                | 702,878.   | 730,223.             |   |
| TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS |                                            |                |            |                      |   |
| TOTAL TO FORM 990-PF, PART II, LINE 10A          |                                            |                | 702,878.   | 730,223.             |   |

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

| DESCRIPTION                             | BOOK VALUE | FAIR MARKET VALUE |
|-----------------------------------------|------------|-------------------|
| 2820 SHS DIRECTV COM CL A               | 26,858.    | 112,603.          |
| 1900 SHS WALMART STORES INC             | 97,470.    | 102,467.          |
| 2100 SHS ILLINOIS TOOL WORKS            | 67,282.    | 112,140.          |
| 1000 SHS APACHE CORP                    | 59,916.    | 119,230.          |
| 282 SHS LIBERTY MEDIA STARZ A           | 0.         | 0.                |
| 4800 SHS BRISTOL MYERS SQUIBB           | 104,121.   | 127,104.          |
| 4500 SHS WALT DISNEY CO.                | 68,667.    | 168,795.          |
| 1600 SHS FORTUNE BRANDS INC             | 37,927.    | 96,400.           |
| 2000 SHS DIAGEO PLC                     | 87,241.    | 148,660.          |
| 3525 SHS LIBERTY INTERACTIVE A          | 131,137.   | 165,979.          |
| 2300 SHS US BANCORP DEL                 | 47,203.    | 62,031.           |
| 3000 SHS JPMORGAN CHASE & CO            | 110,592.   | 127,260.          |
| 1800 SHS MCDONALDS CORP                 | 47,338.    | 138,168.          |
| 3466 SHS TIME WARNER INC                | 116,751.   | 111,501.          |
| 8500 SHS DELL INC COM                   | 228,203.   | 115,175.          |
| 2200 SHS HARLEY-DAVIDSON INC            | 108,796.   | 76,274.           |
| 5150 SHS VIACOM INC-CL B                | 146,263.   | 203,992.          |
| 705 SHS DISCOVERY COMM SER C            | 7,094.     | 25,866.           |
| 3700 SHS CARNIVAL CORP                  | 144,348.   | 170,607.          |
| 8800 SHS INTEL CORP COM                 | 177,012.   | 185,064.          |
| 3100 SHS WESTERN UNION CO COM           | 52,962.    | 57,567.           |
| 3975 SHS TYCO ELECTRONICS LTD           | 85,929.    | 140,715.          |
| 3175 SHS COVIDIEN LTD                   | 116,343.   | 144,971.          |
| 5200 SHS HOME DEPOT INC                 | 190,059.   | 182,312.          |
| 3400 SHS GLAXOSMITHKLINE PLC            | 166,662.   | 133,348.          |
| 4300 SHS MDS INC COM                    | 0.         | 0.                |
| 3600 SHS MEDTRONIC INC                  | 132,810.   | 133,524.          |
| 3400 SHS KINETIC CONCEPTS INC           | 84,901.    | 142,392.          |
| 2700 SHS XTO ENERGY INC COM             | 0.         | 0.                |
| 4900 SHS CONAGRA FOODS INC              | 96,515.    | 110,642.          |
| 5600 SHS CENOVUS ENERGY INC COM         | 143,659.   | 186,144.          |
| 1916 SHS EXXON MOBIL CORP               | 78,743.    | 140,098.          |
| 8000 SHS CITIGROUP INC                  | 33,000.    | 37,840.           |
| 2000 SHS MICROSOFT CORP                 | 50,690.    | 55,840.           |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 3,046,492. | 3,834,709.        |

| FORM 990-PF                             | CORPORATE BONDS | STATEMENT         | 9 |
|-----------------------------------------|-----------------|-------------------|---|
| DESCRIPTION                             | BOOK VALUE      | FAIR MARKET VALUE |   |
| XEROX CORP SENIOR NOTE                  | 0.              | 0.                |   |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | 0.              | 0.                |   |

| FORM 990-PF | GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR | STATEMENT | 10 |
|-------------|-----------------------------------------------|-----------|----|
|-------------|-----------------------------------------------|-----------|----|

| RECIPIENT NAME AND ADDRESS                                                                 | RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT | RECIPIENT STATUS | AMOUNT |
|--------------------------------------------------------------------------------------------|---------------------------------------------|------------------|--------|
| 826 VALENCIA<br>826 VALENCIA STREET SAN FRANCISCO, CA 94110                                | CHARITABLE                                  |                  | 1,000. |
| BIG SHOULDERS FUND<br>309 WEST WASHINGTON CHICAGO, IL 60606                                | CHARITABLE                                  |                  | 1,000. |
| CALIFORNIA TROUT<br>870 MARKET ST., SUITE 528 SAN FRANCISCO, CA 94102                      | CHARITABLE                                  |                  | 500.   |
| CHICAGO 502/ARMED FORCES COUNCIL OF CHICAGO<br>65 WEST JACKSON BOULEVARD CHICAGO, IL 60604 | CHARITABLE                                  |                  | 1,000. |
| CHICAGO CHILDREN'S MUSEUM<br>700 EAST GRAND AVENUE CHICAGO, IL 60611-3428                  | CHARITABLE                                  |                  | 1,000. |
| CHICAGO MILITARY ACADEMY-BRONZEVILLE<br>3519 SOUTH GILES AVENUE CHICAGO, IL 60653          | CHARITABLE                                  |                  | 1,000. |

|                                                                                                  |            |         |
|--------------------------------------------------------------------------------------------------|------------|---------|
| CHICAGO PUBLIC LIBRARY<br>FOUNDATION<br>20 NORTH MICHIGAN AVENUE, SUITE<br>204 CHICAGO, IL 60602 | CHARITABLE | 1,000.  |
| CHICAGO PUBLIC RADIO<br>848 EAST GRAND AVE CHICAGO, IL<br>60611-3509                             | CHARITABLE | 250.    |
| CHICAGO SYMPHONY<br>220 SOUTH MICHIGAN AVENUE<br>CHICAGO, IL 60604                               | CHARITABLE | 1,000.  |
| COLLINS CENTER FOR THE ARTS -<br>THE UNIVERSITY OF MAINE<br>P.O. BOX 370 ORONO, ME 04473         | CHARITABLE | 2,500.  |
| DEBORAH'S PLACE<br>2822 WEST JACKSON CHICAGO, IL<br>60612                                        | CHARITABLE | 500.    |
| DOCTORS WITHOUT BORDERS<br>333 SEVENTH AVENUE, 2ND FLOOR<br>NEW YORK, NY 10001-5004              | CHARITABLE | 8,333.  |
| EARTHJUSTICE LEGAL DEFENSE FUND<br>426 - 17TH STREET, 6TH FLOOR<br>SAN FRANCISCO, CA 94612       | CHARITABLE | 500.    |
| EAST BAY COMMUNITY LAW CENTER<br>2921 ADELINE STREET BERKELEY,<br>CA 94703                       | CHARITABLE | 500.    |
| FOURTH PRESBYTERIAN CHURCH<br>126 EAST CHESTNUT STREET<br>CHICAGO, IL 60611-2014                 | CHARITABLE | 29,000. |
| HARRIS THEATER FOR MUSIC AND<br>DANCE<br>205 EAST RANDOLPH DRIVE<br>CHICAGO, IL 60601            | CHARITABLE | 4,500.  |

|                                                                                                                                     |            |        |
|-------------------------------------------------------------------------------------------------------------------------------------|------------|--------|
| HORIZON HOSPICE & PALLIATIVE<br>CARE<br>833 WEST CHICAGO AVE. CHICAGO,<br>IL 60622                                                  | CHARITABLE | 1,000. |
| JEWISH COUNCIL ON URBAN AFFAIRS<br>610 SOUTH MICHIGAN AVENUE, SUITE<br>500 CHICAGO, IL 60605                                        | CHARITABLE | 500.   |
| LOYOLA UNIVERSITY CHICAGO<br>820 NORTH MICHIGAN AVENUE<br>CHICAGO, IL 60611                                                         | CHARITABLE | 1,000. |
| LYRIC OPERA OF CHICAGO<br>20 N. WACKER DRIVE, SUITE 860<br>CHICAGO, IL 60606                                                        | CHARITABLE | 7,125. |
| MERCY HOME FOR BOYS AND GIRLS<br>1140 WEST JACKSON BLVD.<br>CHICAGO, IL 60607-2906                                                  | CHARITABLE | 1,000. |
| MISERICORDIA<br>6300 NORTH RIDGE AVENUE<br>CHICAGO, IL 60660-1017                                                                   | CHARITABLE | 1,000. |
| MITCHELL A. MARS FOUNDATION<br>P.O. BOX A3580 CHICAGO, IL<br>60690                                                                  | CHARITABLE | 1,000. |
| NORTHWESTERN UNIVERSITY MEDICAL<br>SCHOOL - DEPT OF UROLOGY TARRY<br>BUILDING 110715 303 EAST CHICAGO<br>AVE CHICAGO, IL 60611-3008 | CHARITABLE | 1,000. |
| NORTHWESTERN UNIVERSITY SCHOOL<br>OF LAW - BLUHM LEGAL CLINIC<br>375 EAST CHICAGO AVENUE<br>CHICAGO, IL 60611                       | CHARITABLE | 1,000. |
| OLD ST. PATRICK'S CHURCH<br>711 W. MONROE ST. CHICAGO, IL<br>60661                                                                  | CHARITABLE | 1,000. |

|                                                                                         |            |         |
|-----------------------------------------------------------------------------------------|------------|---------|
| ORONO PUBLIC LIBRARY FOUNDATION<br>P.O. BOX 308 ORONO, ME 04473                         | CHARITABLE | 7,000.  |
|                                                                                         |            |         |
| ORTHODOX CHRISTIAN LAITY<br>P.O. BOX 6954 WEST PALM BEACH,<br>FL 33405                  | CHARITABLE | 1,000.  |
|                                                                                         |            |         |
| OUNCE OF PREVENTION FUND<br>33 WEST MONROE STREET, SUITE<br>2400 CHICAGO, IL 60602-4805 | CHARITABLE | 1,000.  |
|                                                                                         |            |         |
| RUSH UNIVERSITY MEDICAL CENTER<br>1700 W. VAN BUREN ST. STE 250<br>CHICAGO, IL 60612    | CHARITABLE | 25,000. |
|                                                                                         |            |         |
| SGA YOUTH & FAMILY SERVICES<br>11 EAST ADAMS STREET, SUITE 1500<br>CHICAGO, IL 60603    | CHARITABLE | 1,000.  |
|                                                                                         |            |         |
| SIERRA CLUB FOUNDATION<br>85 SECOND STREET, SUITE 750 SAN<br>FRANCISCO, CA 94105-3441   | CHARITABLE | 3,833.  |
|                                                                                         |            |         |
| ST PETER & PAUL GREEK ORTHODOX<br>CHURCH<br>1401 WAGNER ROAD GLENVIEW, IL<br>60025      | CHARITABLE | 1,000.  |
|                                                                                         |            |         |
| STEPPENWOLF THEATRE COMPANY<br>1650 NORTH HALSTED STREET<br>CHICAGO, IL 60614           | CHARITABLE | 1,000.  |
|                                                                                         |            |         |
| THE ADIRONDACK MUSEUM<br>P.O. BOX 99 BLUE MOUNTAIN<br>LAKE, NY 12812-0099               | CHARITABLE | 1,000.  |
|                                                                                         |            |         |
| THE ART INSTITUTE OF CHICAGO<br>111 S. MICHIGAN AVE. CHICAGO,<br>IL 60603               | CHARITABLE | 1,500.  |

GEORGE J. & THERESA L. COTSIRILOS FAMILY

36-3413343

|                                                                                                |            |         |
|------------------------------------------------------------------------------------------------|------------|---------|
| THE JOFFREY BALLET OF CHICAGO<br>10 EAST RANDOLPH STREET<br>CHICAGO, IL 60601                  | CHARITABLE | 1,000.  |
| THE YOUNG WOMEN'S LEADERSHIP<br>CHARTER SCHOOL<br>2641 SOUTH CALUMET CHICAGO, IL<br>60616-2901 | CHARITABLE | 10,000. |
| TROUT UNLIMITED<br>1300 N. 17TH ST., SUITE 500<br>ARLINGTON, VA 22209                          | CHARITABLE | 505.    |
| UNIVERSITY OF CALIFORNIA,<br>BERKELEY<br>101 DURANT HALL, MC 2930<br>BERKELEY, CA 94720-2930   | CHARITABLE | 5,000.  |
| UNIVERSITY OF CHICAGO - THE LAW<br>SCHOOL<br>1111 E. 60TH ST. CHICAGO, IL<br>60637             | CHARITABLE | 25,000. |
| VICTORY GARDENS THEATER<br>2257 NORTH LINCOLN AVENUE<br>CHICAGO, IL 60614                      | CHARITABLE | 400.    |
| WORKING IN THE SCHOOLS<br>27 EAST MONROE STREET, SUITE<br>1400 CHICAGO, IL 60603               | CHARITABLE | 1,000.  |
| WTTW CHANNEL 11<br>5400 N. ST. LOUIS AVENUE<br>CHICAGO, IL 60625-4698                          | CHARITABLE | 1,500.  |
| YALE LAW SCHOOL<br>P.O. BOX 2038 NEW HAVEN, CT<br>06521-2038                                   | CHARITABLE | 2,000.  |
| YOUNG WOMEN'S LEADERSHIP NETWORK<br>215 PARK AVENUE SOUTH, SUITE<br>2014 NEW YORK, NY 10003    | CHARITABLE | 4,200.  |

|                                                                                                                |            |        |
|----------------------------------------------------------------------------------------------------------------|------------|--------|
| AMERICAN RED CROSS<br>PO BOX 37243 WASHINGTON, DC<br>20013                                                     | CHARITABLE | 5,000. |
| CHICAGO FOUNDATION FOR WOMEN<br>ONE EAST WACKER DRIVE, SUITE<br>1620 CHICAGO, IL 60601-3683                    | CHARITABLE | 2,350. |
| EPILEPSY FOUNDATION OF GREATER<br>CHICAGO<br>17 NORTH STATE STREET, SUITE<br>1300 CHICAGO, IL 60602-3297       | CHARITABLE | 1,900. |
| PROJECT EXPLORATION<br>930 EAST 61ST STREET CHICAGO,<br>IL 60637                                               | CHARITABLE | 1,000. |
| SCLERODERMA FOUNDATION<br>203 NORTH WABASH STREET, SUITE<br>2219 CHICAGO, IL 60601                             | CHARITABLE | 1,000. |
| FRANCIS & JEAN CORBY SCHOLARSHIP<br>FUND C/O LOYOLA ACADEMY<br>1100 NORTH LARAMIE AVENUE<br>WILMETTE, IL 60091 | CHARITABLE | 1,000. |
| DEPAUL UNIVERSITY SCHOOL OF<br>MUSIC<br>1 EAST JACKSON BOULEVARD<br>CHICAGO, IL 60604                          | CHARITABLE | 1,000. |
| ILLINOIS HUMANITIES COUNCIL<br>17 NORTH STATE STREET, SUITE<br>1400 CHICAGO, IL 60602-3296                     | CHARITABLE | 1,500. |
| STOWE ARTS ACADEMY<br>3444 WEST WABANSIA AVENUE<br>CHICAGO, IL 60647                                           | CHARITABLE | 1,000. |
| ROGER BALDWIN FOUNDATION OF THE<br>ACLU<br>180 NORTH MICHIGAN AVENUE, SUITE<br>2300 CHICAGO, IL 60601-1287     | CHARITABLE | 500.   |

|                                                                                                                            |            |        |
|----------------------------------------------------------------------------------------------------------------------------|------------|--------|
| CONSTITUTIONAL RIGHTS FOUNDATION<br>CHICAGO<br>407 SOUTH DEARBORN STREET, SUITE<br>1700 CHICAGO, IL 60605-1119             | CHARITABLE | 1,000. |
| YWCA METROPOLITAN CHICAGO<br>360 NORTH MICHIGAN AVENUE, SUITE<br>800 CHICAGO, IL 60601                                     | CHARITABLE | 2,550. |
| UNIVERSITY OF NEBRASKA<br>FOUNDATION<br>PO BOX 830902 LINCOLN, NE<br>68583-0902                                            | CHARITABLE | 5,000. |
| CURE<br>223 WEST ERIE STREET, SUITE 2SW<br>CHICAGO, IL 60654                                                               | CHARITABLE | 5,000. |
| CATHOLIC RELIEF SERVICES<br>228 WEST LEXINGTON STREET<br>BALTIMORE, MD 21201-3443                                          | CHARITABLE | 2,000. |
| UNIVERSITY OF MICHIGAN LAW<br>SCHOOL<br>3003 SOUTH STATE STREET, SUITE<br>8000 ANN ARBOR, MI 48109-1288                    | CHARITABLE | 2,000. |
| SMART LOVE FAMILY SERVICES C/O<br>NATALIE G. HEINEMAN SMART LOVE<br>PRESCHOOL - 800 WEST BUENA<br>AVENUE CHICAGO, IL 60613 | CHARITABLE | 1,000. |
| BARD COLLEGE<br>PO BOX 5000<br>ANHNANDALE-ON-HUDSON, NY<br>12505-5000                                                      | CHARITABLE | 1,000. |
| UNITED WAY OF EASTERN MAINE<br>24 SPRINGER DRIVE, SUITE 201<br>BANGOR, ME 04401                                            | CHARITABLE | 500.   |
| UNITED WAY OF SAN DIEGO COUNTY<br>4699 MURPHY CANYON ROAD SAN<br>DIEGO, CA 92123-4320                                      | CHARITABLE | 3,333. |

GEORGE J. & THERESA L. COTSIRILOS FAMILY

36-3413343

THE INTERFAITH CENTER OF NEW  
YORK

CHARITABLE

475 RIVERSIDE DRIVE, #540 NEW  
YORK, NY 10115

1,000.

THE CULTURAL LANDSCAPE  
FOUNDATION

CHARITABLE

1909 QUE STREET NW, SECOND FLOOR  
WASHINGTON, DC 20009

1,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

204,779.

**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545 1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3 month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

|                                                                                     |                                                                                                                      |                                                     |
|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| Type or print<br><br>File by the due date for filing your return. See instructions. | Name of exempt organization<br><b>GEORGE J. &amp; THERESA L. COTSIRILOS<br/>FAMILY FOUNDATION</b>                    | Employer identification number<br><b>36-3413343</b> |
|                                                                                     | Number, street, and room or suite no. If a P.O. box, see instructions<br><b>209 E. LAKE SHORE DRIVE #9-E</b>         |                                                     |
|                                                                                     | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>CHICAGO, IL 60611</b> |                                                     |

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

| Application Is For                       | Return Code | Application Is For       | Return Code |
|------------------------------------------|-------------|--------------------------|-------------|
| Form 990                                 | 01          | Form 990-T (corporation) | 07          |
| Form 990-BL                              | 02          | Form 1041-A              | 08          |
| Form 990-EZ                              | 03          | Form 4720                | 09          |
| Form 990-PF                              | 04          | Form 5227                | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069                | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870                | 12          |

**PAT POLICH**

- The books are in the care of ► **33 N DEARBORN STREET, SUITE 600 - CHICAGO, IL 60602**

Telephone No ► **312-263-0345**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year **2010** or
- ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

|                                                                                                                                                                                              |           |    |               |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|---------------|
| <b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                   | <b>3a</b> | \$ | <b>1,193.</b> |
| <b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | <b>3b</b> | \$ | <b>9,337.</b> |
| <b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.      | <b>3c</b> | \$ | <b>0.</b>     |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453 EO and Form 8879-EO for payment instructionsLHA **For Paperwork Reduction Act Notice, see Instructions.**Form **8868** (Rev. 1 2011)