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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

A Employer identification number
36-3413327

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
3415 GATEWAY ROAD

B Telephone number (see page 10 of the instructions)
(262) 790-4960

City or town, state, and ZIP code
BROOKFIELD, WI 53045

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 6,749,699

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	206,293	206,293		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	24,269			
	b	Gross sales price for all assets on line 6a 2,117,615				
	7	Capital gain net income (from Part IV, line 2)		24,269		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	230,562	230,562		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	5,852	4,245		1,607
	c	Other professional fees (attach schedule)	8,311	8,311		0
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	4,167	2,004		0
	19	Depreciation (attach schedule) and depletion	240	0		
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,784	2,784		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	21,354	17,344		1,607
	25	Contributions, gifts, grants paid	263,505			263,505
	26	**Total expenses and disbursements.** Add lines 24 and 25	284,859	17,344		265,112
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-54,297			
	b	**Net investment income** (if negative, enter -0-)		213,218		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Line	Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments		2,617	394,194	394,194
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)		591,832	516,360	537,074
	b	Investments—corporate stock (attach schedule)		2,932,195	2,486,873	3,192,064
	c	Investments—corporate bonds (attach schedule)		1,746,883	1,812,607	1,943,817
	11	Investments—land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach schedule) ▶				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		463,880	468,459	678,006
	14	Land, buildings, and equipment basis ▶ 4,784				
		Less accumulated depreciation (attach schedule) ▶ 240		0	4,544	4,544
	15	Other assets (describe ▶)				
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)		5,737,407	5,683,037	6,749,699
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	**Total liabilities** (add lines 17 through 22)		0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		6,430,745	6,430,745	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund		0	0	
	29	Retained earnings, accumulated income, endowment, or other funds		-693,338	-747,708	
	30	**Total net assets or fund balances** (see page 17 of the instructions)		5,737,407	5,683,037	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)		5,737,407	5,683,037	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,737,407
2	Enter amount from Part I, line 27a	2	-54,297
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	5,683,110
5	Decreases not included in line 2 (itemize) ▶	5	73
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,683,037

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	NORTHERN TRUST SECURITIES	P	2010-01-01	2010-12-31
b	NORTHERN TRUST SECURITIES	P	2009-01-01	2010-12-31
c	NORTHERN TRUST SECURITIES	P	2010-01-01	2010-12-31
d	NORTHERN TRUST SECURITIES	P	2009-01-01	2010-12-31
e	CAPITAL GAINS DIVIDENDS	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	828,235		818,082	10,153
b	1,104,539		1,160,815	-56,276
c	862			862
d	129,948		114,449	15,499
e	54,031			54,031

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				10,153
b				-56,276
c				862
d				15,499
e				54,031

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	24,269
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	295,171	5,788,110	0 050996
2008	290,152	6,560,892	0 044224
2007	324,688	6,487,412	0 050049
2006	283,851	5,400,666	0 052559
2005	277,170	5,078,444	0 054578

2	**Total** of line 1, column (d)	2	0 252406
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050481
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	6,293,287
5	Multiply line 4 by line 3	5	317,691
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,132
7	Add lines 5 and 6	7	319,823
8	Enter qualifying distributions from Part XII, line 4	8	265,112

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	4,264
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	4,264
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	4,264
6	Credits/Payments				
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	2,171		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,500		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	5,671
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,407
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 1,407	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶VOGEL CONSULTING SC Telephone no ▶(262) 790-4960

Located at ▶3415 GATEWAY ROAD BROOKFIELD WI ZIP+4 ▶53045

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**	No
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	6,103,298
b	Average of monthly cash balances	1b	285,826
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	6,389,124
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	6,389,124
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	95,837
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,293,287
6	**Minimum investment return.** Enter 5% of line 5	6	314,664

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	314,664
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 4,264		
b	Income tax for 2010 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	4,264
3	Distributable amount before adjustments Subtract line 2c from line 1	3	310,400
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	310,400
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	310,400

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	265,112
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	265,112
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	265,112

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				310,400
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2010				
a From 2005.				
b From 2006. 19,014				
c From 2007. 9,519				
d From 2008.				
e From 2009. 10,063				
f **Total** of lines 3a through e.	38,596			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 265,112				
a Applied to 2009, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2010 distributable amount.				265,112
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	38,596			38,596
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				6,692
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2006. . . .				
b Excess from 2007. . . .				
c Excess from 2008. . . .				
d Excess from 2009. . . .				
e Excess from 2010. . . .				

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	**(b)** 2009	**(c)** 2008	**(d)** 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				263,505
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue	**(a)** Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	206,293	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	24,269	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue **a**					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		230,562	0

13 Total. Add line 12, columns (b), (d), and (e) **13** 230,562

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2011-07-07	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

		Date	Check if self-employed ☐	PTIN
Preparer's Signature	SHANNON M ZUR			
Firm's name	VOGEL CONSULTING GROUP SC		Firm's EIN	
Firm's address	3415 GATEWAY ROAD BROOKFIELD, WI 53045		Phone no (262) 790-4960	

Additional Data

Software ID:
Software Version:
EIN: 36-3413327
Name: THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JOHN D SIMMS PO BOX 523 PARK RIDGE, IL 60068	PRES, TREAS, DIRECTOR 0 00	0	0	0
JEAN M SIMMS PO BOX 523 PARK RIDGE, IL 60068	SECRETARY, DIRECTOR 0 00	0	0	0
FREDERICK V SIMMS PO BOX 523 PARK RIDGE, IL 60068	VP & DIRECTOR 0 00	0	0	0
JOHN D SIMMS JR PO BOX 523 PARK RIDGE, IL 60068	VP & DIRECTOR 0 00	0	0	0
MARY JEAN BECK-CALCAGNO PO BOX 523 PARK RIDGE, IL 60068	ASST TREASURER, DIRECTOR 0 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ADMIRAL NIMITZ FOUNDATION PO BOX 1188 FREDERICKBURG,TX 78624	NONE		CHATITABLE	150
ALZHEIMERS FOUNDATION 1556 HIGHLAND AVE ARLINGTON HTS,IL 60004	NONE		CHATITABLE	250
AMERICAN AIR MUSEUM US MEMBERSHIP CENTER WASHINGTON,DC 200777039	NONE		CHATITABLE	250
AMERICAN BORDER PATROL PO BOX 26845 TUCSON,AZ 85726	NONE		CHATITABLE	100
AMERICAN DIABETES ASSOCIATION PO BOX 96911 WASHINGTON,DC 200906911	NONE		CHATITABLE	150
ANNUAL CATHOLIC APPEAL 835 N RUSH ST CHICAGO,IL 60611	NONE		CHATITABLE	1,000
ARTHRITIS FOUNDATION PO BOX 1187 CHICAGO,IL 60690	NONE		CHATITABLE	150
AVENUES TO INDEPENDENCE FOUNDATION 515 BUSSE HWY PARK RIDGE,IL 60068	NONE		CHATITABLE	1,000
AVENUES TO INDEPENDENCE FOUNDATION 515 BUSSE HWY PARK RIDGE,IL 60068	NONE		CHATITABLE	1,000
AVENUES TO INDEPENDENCE FOUNDATION 515 BUSSE HWY PARK RIDGE,IL 60068	NONE		CHATITABLE	15,000
AVOW HOSPICE 1095 WHIPPOORWILL LANE NAPLES,FL 34105	NONE		CHATITABLE	1,000
BCCA SCHOLARSHIP FUND 8700 BAY COLONY DR NAPLES,FL 34108	NONE		CHATITABLE	500
BLOCK MUSEUM 2020 RIDGE AVE EVANSTON,IL 60208	NONE		CHATITABLE	500
BLUE GAVEL SCHOLARSHIP FUND INC 700 S FOURTEENTH AVE NAPLES,FL 341087396	NONE		CHATITABLE	1,000
BOCA BALLET THEATRE COMPANY 131-B SE MIZNER BLVD BOCA RATON,FL 33432	NONE		CHATITABLE	10,000
Total . . . . ▶ **3a**				263,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BOCA RATON COMMUNITY HOSPITAL 745 MEADOWS RD BOCA RATON, FL 33486	NONE		CHATITABLE	1,000
BOCA RATON HISTORICAL SOCIETY 71 N FEDERAL HIGHWAY BOCA RATON, FL 33432	NONE		CHATITABLE	100
BOCA RATON MUSEUM OF ART 801 W PALMETTO PARK RD BOCA RATON, FL 334863599	NONE		CHATITABLE	100
BOY'S & GIRL'S CLUB OF COLLIER COUNTY 6060 PELICAN BLVD NAPLES, FL 34108	NONE		CHATITABLE	200
BRICKTON ART CENTER 147 VINE AVE PARK RIDGE, IL 60068	NONE		CHATITABLE	100
CENTER OF CONCERN 1580 N NORTHWEST HWY PARK RIDGE, IL 60068	NONE		CHATITABLE	1,000
CHICAGO ARCHITECTURE FOUNDATION 224 S MICHIGAN AVE CHICAGO, IL 606049721	NONE		CHATITABLE	500
CHICAGO BOTANIC GARDEN 1000 LAKE COOK RD GLENCOE, IL 600220400	NONE		CHATITABLE	2,500
CHICAGO BOTANIC GARDEN 1000 LAKE COOK RD GLENCOE, IL 600220400	NONE		CHATITABLE	300
CHICAGO PUBLIC RADIO 135 S LASALLE CHICAGO, IL 60674	NONE		CHATITABLE	365
CONSERVANCY OF SOUTHWEST FLORIDA THE 1450 MERRIHUE DR NAPLES, FL 34108	NONE		CHATITABLE	35,000
DISABLED AMERICAN VETERANS PO BOX 14301 CINCINNATI, OH 45250	NONE		CHATITABLE	100
ELKS NATIONAL FOUNDATION 495 LEE ST DES PLAINES, IL 60016	NONE		CHATITABLE	200
EVERGREEN COUNTRY DAY SCHOOL 1093 SWEDE GULCH RD EVERGREEN, CO 80439	NONE		CHATITABLE	1,000
FOUNDERS FUND INC THE 707 GULF PARK DR NAPLES, FL 33963	NONE		CHATITABLE	125
Total . . . . ▶ 3a				263,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FOUNDERS FUND INC THE 707 GULF PARK DR NAPLES, FL 33963	NONE		CHATITABLE	100
FOUNDERS FUND INC THE 707 GULF PARK DR NAPLES, FL 33963	NONE		CHATITABLE	2,000
FRANK LLOYD WRIGHT PRESERVATION TRUST 951 CHICAGO AVE OAK PARK, IL 60302	NONE		CHATITABLE	250
GENEVA AREA FOUNDATION INC PO BOX 71 LAKE GENEVA, WI 53147	NONE		CHATITABLE	500
GENEVA LAKE ASSOCIATION PO BOX 412 LAKE GENEVA, WI 53147	NONE		CHATITABLE	30
GENEVA LAKE CONSERVANCY PO BOX 588 FONTANA, WI 53125	NONE		CHATITABLE	500
GENEVA LAKE CONSERVANCY PO BOX 588 FONTANA, WI 53125	NONE		CHATITABLE	3,000
GENEVA LAKE MUSEUM 255 MILL ST LAKE GENEVA, WI 53147	NONE		CHATITABLE	500
GENEVA LAKE SAILING SCHOOL PO BOX 304 FONTANA, WI 53125	NONE		CHATITABLE	500
GENEVA LAKE SAILING SCHOOL PO BOX 304 FONTANA, WI 53125	NONE		CHATITABLE	500
GENEVA LAKE SAILING SCHOOL PO BOX 304 FONTANA, WI 53125	NONE		CHATITABLE	5,000
GENEVA LAKE SAILING SCHOOL PO BOX 304 FONTANA, WI 53125	NONE		CHATITABLE	3,000
GEORGE SNOW SCHOLARSHIP FOUNDATION 998 S FEDERAL HWY STE 203 BOCA RATON, FL 33432	NONE		CHATITABLE	10,000
GEORGE WILLIAMS COLLEGE PO BOX 210 WILLIAMS BAY, WI 531910210	NONE		CHATITABLE	10,000
GEORGE WILLIAMS COLLEGE PO BOX 210 WILLIAMS BAY, WI 531910210	NONE		CHATITABLE	3,000
Total . . . . ▶ **3a**				263,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GEORGE WILLIAMS COLLEGE PO BOX 210 WILLIAMS BAY, WI 531910210	NONE		CHATITABLE	20,000
GOW SCHOOL THE 2491 EMERY RD SOUTH WALES, NY 141399985	NONE		CHATITABLE	5,000
GUADALUPE CENTER OF IMMOKALEE 509 HOPE CIRCLE IMMOKALEE, FL 34142	NONE		CHATITABLE	1,000
HABITAT FOR HUMANITY OF COLLIER COUNTY INC 11145 TAMIAMI TRAIL NAPLES, FL 34113	NONE		CHATITABLE	500
HAVE DREAMS 515 BUSSE HWY PARK RIDGE, IL 60068	NONE		CHATITABLE	1,000
HERITAGE FOUNDATIONTHE 214 MASSACHUSETTS AVE WASHINGTON, DC 200024999	NONE		CHATITABLE	500
INFANT WELFARE SOCIETY AUXILIARY 3600 W FULLERTON CHICAGO, IL 60647	NONE		CHATITABLE	110
INLAND LAKE YACHTING ASSOC PO BOX 311 FONTANA, WI 53125	NONE		CHATITABLE	1,000
KIDS WISH NETWORK PO BOX 968 WILTON, NH 03086	NONE		CHATITABLE	250
KNIGHTS OF COLUMBUS 1009 S KNIGHT PARK RIDGE, IL 60068	NONE		CHATITABLE	100
KNIGHTS OF COLUMBUS 1009 S KNIGHT PARK RIDGE, IL 60068	NONE		CHATITABLE	100
KRAVIS CENTER FOR THE PERFORMING ARTS 701 OKEECHOBEE BLVD WEST PALM, FL 33401	NONE		CHATITABLE	300
LATIN AMERICAN MEDICAL PROVIDERS 578 SUNSET RIDGE RD NORTHFIELD, IL 60093	NONE		CHATITABLE	2,500
THE LEADERSHIP INSTITUTE 1101 N HIGHLAND ST ARLINGTON, VA 22201	NONE		CHATITABLE	500
LUTHERAN SOCIAL SERVICES OF IL LSSI 1001 E TOUHY AVE DES PLAINES, IL 60018	NONE		CHATITABLE	5,000
Total . . . . ▶ **3a**				263,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
LUTHERAN SOCIAL SERVICES OF IL LSSI 1001 E TOUHY AVE DES PLAINES, IL 60018	NONE		CHATITABLE	6,000
LYNN UNIVERSITY 3601 N MILITARY TRAIL BOCA RATON, FL 33431	NONE		CHATITABLE	500
MAINE CENTER FOR MENTAL HEALTH 832 BUSSE HIGHWAY PARK RIDGE, IL 60068	NONE		CHATITABLE	1,000
MAX MCGRAW WILDLIFE FOUNDATION PO BOX 9 DUNDEE, IL 60118	NONE		CHATITABLE	7,000
MAX MCGRAW WILDLIFE FOUNDATION PO BOX 9 DUNDEE, IL 60118	NONE		CHATITABLE	5,000
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVE NEW YORK, NY 100216094	NONE		CHATITABLE	200
MERCY HOSPITAL LAKE GENEVA 1000 MINERAL POINT AVE JANESVILLE, WI 53547	NONE		CHATITABLE	5,000
MISERICORDIA HEART OF MERCY 6300 N RIDGE CHICAGO, IL 606302788	NONE		CHATITABLE	3,000
MISERICORDIA HEART OF MERCY 6300 N RIDGE CHICAGO, IL 606302788	NONE		CHATITABLE	3,000
MOUNT VERNON LADIES ASSOC PO BOX 110 MOUNT VERNON, VA 22121	NONE		CHATITABLE	100
MULTIPLE SCLEROSIS FOUNDATION 6350 N ANDREWS AVE FT LAUDERDALE, FL 33309	NONE		CHATITABLE	500
NAPLES MUSEUM OF ART 5833 PELICAN BAY BLVD NAPLES, FL 34108	NONE		CHATITABLE	1,000
NAPLES PHILHARMONIC CENTER FOR THE ARTS 5833 PELICAN BAY BLVD NAPLES, FL 34108	NONE		CHATITABLE	1,000
NAPLES PHILHARMONIC CENTER FOR THE ARTS 5833 PELICAN BAY BLVD NAPLES, FL 34108	NONE		CHATITABLE	1,500
NAPLES PHILHARMONIC LEAGUE 5833 PELICAN BAY BLVD NAPLES, FL 34108	NONE		CHATITABLE	1,600
Total . . . . ▶ 3a				263,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NATIONAL SPACE SOCIETY 600 SE PENNSYLANNIA AVE WASHINGTON,DC 20003	NONE		CHATITABLE	600
NCH HEALTHCARE FOUNDATION PO BOX 234 NAPLES,FL 341013029	NONE		CHATITABLE	5,000
NCH HEALTHCARE FOUNDATION PO BOX 234 NAPLES,FL 341013029	NONE		CHATITABLE	2,500
NORTHWESTERN UNIVERSITY 1501 CENTRAL AVE EVANSTON,IL 602083630	NONE		CHATITABLE	500
NORTHWESTERN UNIVERSITY 1501 CENTRAL AVE EVANSTON,IL 602083630	NONE		CHATITABLE	11,000
NORWOOD LIFE CARE FOUNDATION 6016 N NINA AVE CHICAGO,IL 60631	NONE		CHATITABLE	500
NORWOOD LIFE CARE FOUNDATION 6016 N NINA AVE CHICAGO,IL 60631	NONE		CHATITABLE	5,000
PARALYZED VETERAN OF AMERICA 7 MILL BROOK RD WILTON,NH 03086	NONE		CHATITABLE	150
PARK RIDGE CIVIC ORCHESTRA PO BOX 717 PARK RIDGE,IL 60068	NONE		CHATITABLE	11,000
PARK RIDGE COMMUNITY FUND 515 BUSSE HWY PARK RIDGE,IL 60068	NONE		CHATITABLE	500
PARK RIDGE FINE ARTS 303 MESSNER DR WHEELING,IL 60090	NONE		CHATITABLE	5,000
PARK RIDGE HISTORICAL SOCIETY 733 PROSPECT AVE PARK RIDGE,IL 60068	NONE		CHATITABLE	1,000
PARK RIDGE LIONS CLUB PO BOX 200 PARK RIDGE,IL 60068	NONE		CHATITABLE	100
PLANETARY SOCIETY THE 65 N CATALINA AVE PASADENA,CA 91106	NONE		CHATITABLE	600
RAINBOW HOSPICE 444 N NORTHWEST HWY PARK RIDGE,IL 60068	NONE		CHATITABLE	500
Total . . . . ▶ **3a**				263,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
RAINBOW HOSPICE 444 N NORTHWEST HWY PARK RIDGE, IL 60068	NONE		CHATITABLE	500
RAINBOW HOSPICE 444 N NORTHWEST HWY PARK RIDGE, IL 60068	NONE		CHATITABLE	1,000
RAVINIA ANNUAL FUND ASSOCIATION 1575 OAKWOOD AVE HIGHLAND PARK, IL 600359919	NONE		CHATITABLE	6,000
RESURRECTION DEVELOPMENT FOUNDATION 7435 W TALCOTT CHICAGO, IL 60631	NONE		CHATITABLE	1,000
SALVATION ARMY THE PO BOX 4121 CAROL STREAM, IL 60197	NONE		CHATITABLE	500
SMILE TRAINTHE PO BOX 96231 WASHINGTON, DC 200906231	NONE		CHATITABLE	250
SMITHSONIAN MUSEUM PO BOX 9016 PITTSFIELD, MA 012029951	NONE		CHATITABLE	350
ST BENEDICT 137 DEWEY AVE FONTANA, WI 53125	NONE		CHATITABLE	1,000
ST JUDE CHILDREN RESEARCH HOSP PO BOX 167 MEMPHIS, TN 38101	NONE		CHATITABLE	300
ST NECTARIOS GREEK ORTHODOX CHURCH 133 S ROSELLE RD PALATINE, IL 60067	NONE		CHATITABLE	200
ST NORBERT COLLEGE ANNUAL FUND 100 GRANT ST DEPERE, WI 54115	NONE		CHATITABLE	500
ST PAUL OF THE CROSS 320 S WASHINGTON ST PARK RIDGE, IL 60068	NONE		CHATITABLE	5,000
ST SCHOLASTICA ACADEMY 7416 N RIDGE CHICAGO, IL 60648	NONE		CHATITABLE	5,000
TOWN OF LINN FIRE AND EMS PO BOX 130 ZENDA, WI 53195	NONE		CHATITABLE	700
USO PO BOX 96898 WASHINGTON, DC 200906860	NONE		CHATITABLE	200
Total . . . . ▶ 3a				263,505

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VETERANS OF FOREIGN WARS PO BOX 8958 TOPEKA, KS 66608	NONE		CHATITABLE	150
WALWORTH COUNTY FAIR FOUNDATION 411 EAST COURT ST ELKHORN, WI 53121	NONE		CHATITABLE	2,000
WATER SAFETY PATROL PO BOX 98 LAKE GENEVA, WI 53147	NONE		CHATITABLE	500
WATER SAFETY PATROL PO BOX 98 LAKE GENEVA, WI 53147	NONE		CHATITABLE	1,000
WORLD WAR II VETERANS COMMITTEE PO BOX 96543 WASHINGTON, DC 200906543	NONE		CHATITABLE	200
WTTW CHANNEL 11 PBS 5400 N ST LOUIS AVE CHICAGO, IL 60625	NONE		CHATITABLE	250
WTTW CHANNEL 11 PBS 5400 N ST LOUIS AVE CHICAGO, IL 60625	NONE		CHATITABLE	175
YOUTH CAMPUS 733 N PROSPECT AVE PARK RIDGE, IL 600682799	NONE		CHATITABLE	2,000
FRIENDS OF THE ORPHANS 134 NORTH LA SALLE STREET SUITE 500 CHICAGO, IL 60602	NONE		CHATITABLE	1,000
AURORA HEALTH CARE FOUNDATION 750 W VIRGINIA ST MILWAUKEE, WI 53204	NONE		CHATITABLE	2,000
Total . . . . ▶ **3a**				263,505

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2010

Attachment Sequence No **67**

Name(s) shown on return	Business or activity to which this form relates	Identifying number
THE SIMMS FAMILY FOUNDATION C/O VOGEL CONSULTING SC	FORM 990-PF PAGE 1	36-3413327

Part I Election To Expense Certain Property Under Section 179
Note: *If you have any listed property, complete Part V before you complete Part I.*

1 Maximum amount See the instructions for a higher limit for certain businesses	1	500,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost

7 Listed property Enter the amount from line 29	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction Enter the **smaller** of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13 Carryover of disallowed deduction to 2011 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V.*

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property **)** (See instructions)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.**)** (See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2010	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		See Add'l Data				
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see instructions)

21 Listed property Enter amount from line 28	21	
22 **Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	240
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V **Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A—Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.***)**

24a Do you have evidence to support the business/investment use claimed? Yes No | **24b** If "Yes," is the evidence written? Yes No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 .						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (**do not** include commuting miles) . .												
31 Total commuting miles driven during the year .												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use? .												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2010 tax year (see instructions)					
43 Amortization of costs that began before your 2010 tax year				43	
44 Total. Add amounts in column (f) See the instructions for where to report . .				44	

Additional Data

Software ID:
Software Version:
EIN: 36-3413327
Name: THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

Form 4562, Part III, Line 19, Section B—Assets Placed in Service During 2010 Tax Year Using the General Depreciation System:

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g)Depreciation deduction
b 5-year property		1,931	5 0	HY	200 DB	97
b 5-year property		403	5 0	HY	200 DB	20
b 5-year property		2,450	5 0	HY	200 DB	123

TY 2010 Accounting Fees Schedule

Name: THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

EIN: 36-3413327

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VOGEL CONSULTING GROUP	5,852	4,245		1,607

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2010 Depreciation Schedule

Name: THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

EIN: 36-3413327

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
HARDWARE	2010-12-26	1,931		200DB	5 000000000000	97	0		
SOFTWARE	2010-12-26	403		200DB	5 000000000000	20	0		
HARDWARE	2010-10-11	2,450		200DB	5 000000000000	123	0		

TY 2010 Investments Corporate Bonds Schedule

Name: THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

EIN: 36-3413327

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS 3.75% DUE 03-15-2011	49,165	50,346
PITNEY BOWES INC 4.625% DUE 10-01-2012	50,910	52,463
BANK AMER CORP SR NT 4.875% DUE 01-15-2013 BEO	102,389	104,208
CISCO SYS INC 5.25% DUE 02-22-2011	100,356	100,627
GEN ELEC CAP CORP MEDIUM TERM NTS BO TRANCHE # TR 00714 5 DUE 11-15-2011	99,355	103,815
SBC COMMUNICATIONS 5.875% DUE 08-15-2012	100,562	107,741
MFB NORTHERN FUNDS BD INDEX FD	475,650	487,283
MFB NORTHN HI YIELD FXD INC FD	684,301	788,214
MFC ISHARES TR BARCLAYS 1-3 YR CR BD FD	149,919	149,120
DIAGEO CAP PLC NT 4.375% DUE 05-03-2010 BEO	0	0
HSBC FIN CORP NT 4.75% DUE 04-15-2010 BEO	0	0
HOME DEPOT INC 4.625% DUE 08-15-2010	0	0
ANHEUSER-BUSCH COS INC MEDIUM TERM NTS BTRANCHE # TR 00003 5.625 10-1-10BEO	0	0

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TY 2010 Investments Corporate Stock Schedule

Name: THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

EIN: 36-3413327

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MFB NORTHN MULTI-MANAGER MID CAP FD	50,000	88,661
MFB NORTHN MULTI-MANAGER SMALL CAP FD	150,000	150,483
MFB NORTHN FDS MULTI-MANAGER EMERGING MKTS EQTY FD	409,417	638,393
MFB NORTHN MULTI-MANAGER INTL EQTY FD	631,934	761,976
NORTHERN TRUST #2640801 (SEE ATTACHMENT)	1,245,522	1,552,551

TY 2010 Investments Government Obligations Schedule

Name:	THE SIMMS FAMILY FOUNDATION C/O VOGEL CONSULTING SC
EIN:	36-3413327
US Government Securities - End of Year Book Value:	516,360
US Government Securities - End of Year Fair Market Value:	537,074
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2010 Investments - Other Schedule

Name: THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

EIN: 36-3413327

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MFC SPDR GOLD TR GOLD SHS	AT COST	226,945	293,393
MFB NORTHN FDS MULTI-MANAGER GLOBAL REALESTATE FD	AT COST	147,662	232,827
MFO PIMCO FDS PAC INVT MGMT SER COMMODITY REALRETURN STRATEGY FD INS	AT COST	93,852	151,786

TY 2010 Land, Etc. Schedule

Name: THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

EIN: 36-3413327

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
HARDWARE	1,931	97	1,834	0
SOFTWARE	403	20	383	0
HARDWARE	2,450	123	2,327	0

TY 2010 Other Decreases Schedule

Name: THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

EIN: 36-3413327

Description	Amount
PRIOR PERIOD ADJUSTMENT	73

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TY 2010 Other Expenses Schedule

Name: THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

EIN: 36-3413327

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	25	25		0
DUES	1,495	1,495		0
POSTAGE	402	402		0
NT FEES	862	862		0

TY 2010 Other Professional Fees Schedule

Name: THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

EIN: 36-3413327

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT SERVICES	8,311	8,311		0

TY 2010 Taxes Schedule

Name: THE SIMMS FAMILY FOUNDATION
C/O VOGEL CONSULTING SC

EIN: 36-3413327

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	2,004	2,004		0
FEDERAL TAX PAYMENTS	2,163	0		0