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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation KATTEN MUCHIN ROSENMAN FOUNDATION, INC.		A Employer identification number 36-3165216
Number and street (or P O box number if mail is not delivered to street address) 525 W. MONROE ST.		B Telephone number 312-902-5200
City or town, state, and ZIP code CHICAGO, IL 60661		C If exemption application is pending, check here ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 265603.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	2164629.			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	2164629.	0.	0.	
	13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 1	387.	0.	0.	387.	
24 Total operating and administrative expenses. Add lines 13 through 23	387.	0.	0.	387.	
25 Contributions, gifts, grants paid	2157824.			2157824.	
26 Total expenses and disbursements. Add lines 24 and 25	2158211.	0.	0.	2158211.	
27 Subtract line 26 from line 12	6418.				
a Excess of revenue over expenses and disbursements		0.			
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			0.		

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LHA For Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	259185.	265603.	265603.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	259185.	265603.	265603.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	259185.	265603.	
	31 Total liabilities and net assets/fund balances	259185.	265603.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	259185.
2 Enter amount from Part I, line 27a	2	6418.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	265603.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	265603.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b NONE				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	2155087.	70060.	30.760591
2008	2177266.	100523.	21.659381
2007	1899138.	94764.	20.040712
2006	1822450.	126035.	14.459872
2005	1457613.	58862.	24.763226

2 Total of line 1, column (d)	2	111.683782
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	22.336756
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	73509.
5 Multiply line 4 by line 3	5	1641953.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	1641953.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	2158211.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	0.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be credited to 2011 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► Katten Muchin Rosenman LLP Telephone no ► 312-902-5200 Located at ► 525 W. Monroe St., Ste. 1900, Chicago, IL ZIP+4 ► 60661-3693			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	0.
b Average of monthly cash balances	1b	74628.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	74628.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	74628.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1119.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	73509.
6 Minimum investment return. Enter 5% of line 5	6	3675.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1 Minimum investment return from Part X, line 6	1	3675.
2a Tax on investment income for 2010 from Part VI, line 5	2a	
b Income tax for 2010 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	3675.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	3675.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	3675.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2158211.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2158211.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	2158211.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				3675.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005	1454672.			
b From 2006	1816152.			
c From 2007	1894405.			
d From 2008	2172240.			
e From 2009	2151584.			
f Total of lines 3a through e	9489053.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$	2158211.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				3675.
e Remaining amount distributed out of corpus	2154536.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11643589.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	1454672.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	10188917.			
10 Analysis of line 9				
a Excess from 2006	1816152.			
b Excess from 2007	1894405.			
c Excess from 2008	2172240.			
d Excess from 2009	2151584.			
e Excess from 2010	2154536.			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Attached Schedule			In order to make contributions for charitable, religious, educational or scientific purposes	
Total			▶ 3a	2157824.
b Approved for future payment None				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☒ Yes ☐ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
Katten Muchin Rosenman LLP		See Statement 2
Employees' Welfare Benefit Plan	501(c)(9)	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign
Here**

[Signature]
Signature of officer or trustee

8-29-11
Date

Secretary
Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed	PTIN
--	------

**Paid
Preparer
Use Only**

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Arthur W. Hahn 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 16500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	Daniel P. Shapiro 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 12000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	Gil M. Soffer 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
4	David R. Dlugie 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
5	David R. Shevitz 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 9000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
6	Herbert S. Wander 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 20583.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	Howard S. Lanznar 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 15200.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
8	Katten Muchin Rosenman LLP 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 1850000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
9	Kenneth M. Jacobson 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 13750.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
10	Kenneth W. Miller 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 8499.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
11	Lewis Greenbaum 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 10000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
12	Milton S. Wakschlag 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 6700.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	Reid A. Mandel 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 7350.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
14	Renee M. Friedman 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 6500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
15	Saul E. Rudo 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 17250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
16	Sheldon I. Banoff 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
17	Terry E. Newman 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 8333.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
18	Allan B. Muchin 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5083.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
19	Janet Goelz Hoffman 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 6950.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
20	Marcia W. Sullivan 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5250.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

FORM 990-PF RETURN OF PRIVATE FOUNDATION

FOR THE TAX YEAR ENDED 12/31/10

FEDERAL I.D. #36-3165216

Page 6 Part VIII – Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors

1. List all officers, directors, trustees, foundation managers and, if paid their compensation for 2009

(a)	(b)	(c)	(d)	(e)
Name and Address	Title and Average Hours Per Week Devoted to Position	Contributions to Employee Benefit Plans	Expense Account and Other Allowances	Compensation
Hahn, Arthur W. 525 W. Monroe Street Chicago, IL 60661-3693	Director Less than ½ Hour	0	0	0
Matis, Nina B. 525 W. Monroe Street Chicago, IL 60661-3693	Director Less than ½ Hour	0	0	0
Kistenbroker, David H. 525 W. Monroe Street Chicago, IL 60661-3693	Director Less than ½ Hour	0	0	0
Wander, Herbert S. 525 W. Monroe Street Chicago, IL 60661-3693	Secretary Director Less than ½ Hour	0	0	0
Bryant, David J. 525 W. Monroe Street Chicago, IL 60661-3693	Director Less than ½ Hour	0	0	0

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

FORM 990-PF RETURN OF PRIVATE FOUNDATION

FOR THE TAX YEAR ENDED 12/31/10

FEDERAL I.D. #36-3165216

Page 6 Part VIII – Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors

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(a)	(b)	(c)	(d)	(e)
Name and Address	Title and Average Hours Per Week Devoted to Position	Contributions to Employee Benefit Plans	Expense Account and Other Allowances	Compensation
Ash, Karen Artz 575 Madison Avenue New York, NY 10022-2585	Director Less than ½ Hour	0	0	0
Sergi, Vincent A.F. 525 W. Monroe Street Chicago, IL 60661-3693	President Director Less than ½ Hour	0	0	0
Lanznar, Howard S. 525 W. Monroe Street Chicago, IL 60661-3693	Treasurer Director Less than ½ Hour	0	0	0
Cotton, Howard E. 575 Madison Avenue New York, NY 10022-2585	Director Less than ½ Hour	0	0	0
Rubenstein, Joshua S. 575 Madison Avenue New York, NY 10022-2585	Director Less than ½ Hour	0	0	0

KATTEN MUCHIN ROSENMAN FOUNDATION, INC

FORM 990-PF RETURN OF PRIVATE FOUNDATION

FOR THE TAX YEAR ENDED 12/31/10

FEDERAL I.D #36-3165216

Page 6 Part VIII – Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors

1. List all officers, directors, trustees, foundation managers and, if paid their compensation for 2009

(a)	(b)	(c)	(d)	(e)
Name and Address	Title and Average Hours Per Week Devoted to Position	Contributions to Employee Benefit Plans	Expense Account and Other Allowances	Compensation
Huffenus, Daniel S 401 S. Tyron St., Ste. 2600 Charlotte, NC 28202-1935	Director Less than ½ Hour	0	0	0
Title, Gail Migdal 2029 Century Park East Los Angeles, CA 90067-3012	Director Less than ½ hour	0	0	0
Shulruff, Stuart P. 525 W Monroe Street Chicago, IL 60661-3693	Director Less than ½ hour	0	0	0

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/10

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

	AMOUNT
100 Women in Hedge Funds Foundation	4,520
92nd Street Y	20,000
A Hand Up For Haiti	45
Action Against Hunger	52,000
Active Transportation Alliance	405
African Child Foundation	5,000
African Medical and Research Foundation	600
After School Matters	8,550
Alliance for Children's Rights	9,000
Alzheimer's Disease Association	100
American Ballroom Theater Company	215
American Cancer Society	6,505
American Heart Assoc - Midwest Affiliate	1,330
American Heart Association	42,455
American Ireland Fund	24,045
American Jewish Committee	8,750
American Technion Society	1,500
Anti Defamation League	34,980
Archangel Michael Church	5,000
Arthritis Foundation	35
ASECA	50
Assistance in Healthcare	7,500
Assn of Sec & Exchange Comm Alumni Inc	50
Associa Cares	1,000
Auditorium Theatre Roosevelt University	7,750
Autism Society of McLean County	150
Autism Speaks	100
BADC Foundation	1,100
Barrel of Monkeys	5,000
Be The Match Foundation	27,500
Better Boys Foundation	4,000
Big Brothers Big Sisters	500
Boys & Girls Home of West Valley	350
Boys and Girls Clubs of America	20,200
Boys and Girls Clubs of Chicago	20,000
Bridge Youth & Family Services	1,000
BuildOn	591
Business & Professional People for the PI	2,500
C N Kubert Mem Fund at Williams College	500
Cabrini Green Legal Aid Clinic	5,000
Campus After Dark	5,000
Cancer Wellness Center	1,000
Capital Area Food Bank	5,000
Care Partners Hope	100
Career Education Scholarship Fund	5,000
CARPLS	4,500
Center for Conflict Resolution	1,750

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/10

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

	AMOUNT
Center for Disability and Elder Law	3,100
Center for Enriched Living	9,640
Central Park Conservancy	500
Chai Lifeline	9,050
Chaminade Alumni Association	2,500
Charles Tillman Cornerstone Foundation	2,000
Charlotte International Cabinet	1,250
Charlotte Rescue Mission	55
Chgo Comm Minorities in Large Law Firms	5,500
Chiaravalle Montessori School	2,500
Chicago Appleseed Fund For Justice	980
Chicago Bar Foundation	19,600
Chicago Children's Advocacy Center	2,234
Chicago Cultural Center Foundation	5,825
Chicago Law Foundation	500
Chicago Lawyers Committee f/ Civil Rights	36,075
Chicago Lights	2,180
Chicago Loop Alliance	3,500
Chicago Summer Business Institute	4,000
Chicago Symphony Orchestra	1,000
Chicago United	3,978
Chicago Volunteer Legal Services Fdn	4,167
Chicago Youth Programs, Inc	3,700
Chicagoland Entrepreneurial Center	6,400
Chicagoland Habitat for Humanity	5,000
Children at the Crossroads Foundation	5,500
Children's Cardiomyopathy Foundation	12,978
Children's Law Center	2,300
Children's Memorial Foundation	750
Children's Memorial Hospital MRI	8,750
Child's Play Touring Theatre	1,000
Christ the King Jesuit College Preparatory	7,000
City Bar Fund	200
City Kids Wilderness Project	100
City Year Chicago	4,550
City Year Greater Philadelphia	2,800
Civil Orchestra of Chicago	18,900
Common Sense Media	10,000
Community Economic Dev Law Project	3,000
Community Impact	4,810
Constitutional Rights Foundation	10,000
Constitutional Rights Foundation Chicago	2,050
Corporate Counsel Women of Color	5,525
Council for Children's Rights	10,000
Council for Jewish Elderly	5,000
CPR Int'l Institute for CP & Resolution	1,795
Cristo Rey Jesuit High School	5,000

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FORM 990-PF RETURN OF PRIVATE FOUNDATION
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PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

	AMOUNT
Crohns & Colitis Foundation of America	2,200
Cystic Fibrosis Foundation	22,200
David Dawes Nee II Foundation	1,100
DC Bar Pro Bono Program	10,000
DePaul University College of Law	3,000
Design Trust for Public Space	1,300
Diabetes Research Institute Foundation	3,800
Direct Effect Charities	460
Dispute Resolution Services Inc	1,000
District Alliance for Safe Housing	2,500
Doctors Without Borders	52,000
Doe Fund, Inc	307
Domestic Violence Legal Clinic	3,000
DOROT	3,550
DOWD YMCA	250
East Harlem School	1,000
Easter Seals Metropolitan Chicago	2,683
Easter Seals of DuPage	300
El Valor	1,000
Emerald City Theatre	5,000
Epilepsy Foundation - Greater Los Angeles	4,170
Erikson Institute	2,500
Extollo Educational Foundation	1,500
Fairfield University	3,250
Family Center, Inc.	225
Federal Bar Council	1,500
Fight for Children	14,250
Fill My Cup	45
Flint Creek Wildlife Rehabilitation	1,000
Food Allergy Initiative	1,850
Foundation for the Children of Iran	1,000
Fr Jack Wall Preservation Endowment	100
Free 2 Soar, Inc.	600
Friends of Charlotte Mecklenburg Library	1,000
friends of WWB/USA Inc.	10,000
Friendship Senior Services Foundation	1,500
Frieze Fund at Children's Hospital	2,000
Gale Sayers Center	200
Gasto-Intestinal Research Foundation	3,500
Gateway for Cancer Research	22,500
Georgetown Visitation	2,500
Gilda's Club	500
Giordano Jazz Dance Chicago	2,750
Girl Scouts of Greater Chicago and NW IN	5,000
Girls in the Game	2,500
Global Alliance for Africa	250
GOAL	9,850

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
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FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/10

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

	AMOUNT
Goodman Theatre	85,000
Gottlieb Memorial Hospital Auxiliary	880
Grapes for Humanity U S , Inc.	5,000
Great Neck Arts Center	450
Greater Chicago Food Depository	5,050
Harlem RBI	9,764
Harvard University	5,000
Heal Foundation	1,000
Hedge Funds Care	24,300
Helping Hand Center	300
Helping Hands Rehabilitation Center	300
Hephzibah Children's Association	14,450
HHC Foundation of New York City	10,200
Hiawatha Seaway Council	1,875
Hollywood Sunset Free Clinic	750
Holy Trinity High School	9,167
Hospice & Palliative Care Charlotte Reg	1,000
Hospice of the Calumet Area	100
Hospitality House of Charlotte	2,080
Housing Opportunities for Women	2,000
Hubbard Street Dance Chicago	11,200
IL Holocaust Museum & Education Center	13,750
Illinois Council of Economic Education	1,500
International Women's Media Foundation	14,000
Interschool Orchestras of New York	2,000
iStar Charity Foundation	51,500
Jewish Council for Youth Services	2,200
Jewish Family Service	5,000
Jewish Federation	3,500
Jewish Guild for the Blind	350
Jewish United Fund	61,000
Jewish United Fund Metropolitan Chicago	18,191
JMC Auxiliary, Inc	1,000
Joffrey Ballet of Chicago	20,000
John Buck Company Foundation	3,000
Junior Achievement	8,950
Juvenile Diabetes Research Foundation	3,250
Juvenile Protection Association	1,500
Kansas City Hospice House	100
Kids In Need Defense	5,000
Korean American Coalition	2,500
Lance Armstrong Foundation	1,500
Latinos Progresando	3,500
Lauri Strauss Leukemia Foundation	700
Lawson House YMCA	3,275
Lawyers for the Creative Arts	4,000
Lawyers Lend - A - Hand to Youth	750

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FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/10

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

	AMOUNT
Legal Aid Society	10,000
Legal Assistance Fdn of Metro Chicago	25,000
Lehigh University	666
Lenox Hill Neighborhood House	750
Les Turner ALS Foundation	5,000
Levine Cardiac Kids Fund	25
Little People of America	225
Lookingglass Theatre Company	15,000
Los Angeles City College Foundation	2,125
Los Angeles Galaxy	1,250
Los Angeles Team Mentoring	5,000
Los Angeles Youth Network	1,000
Louis L. Valentine Club	1,000
Love of God Foundation	1,000
Loyola University of Chicago	10,000
Lustgarten Foundation for PCR	1,000
Lymphatic Research Foundation	160
Maccabi USA/Sports for Israel	1,396
MALDEF	4,440
Marwen	2,250
Matt's Promise Foundation	6,200
Mecklenburg Medical Alliance & Endowment	500
Mesivita Yeshiva Rabbi Chaim Berlin	9,250
Metropolitan Chicago Healthcare Council	3,750
Mexican American Bar Foundation	2,750
Midwest Palliative & Hospice CareCenter	3,334
Minority Corporate Counsel Assoc	36,580
Misericordia Home	1,600
Mitchell A. Mars Foundation	5,000
Ms. Foundation for Women	12,880
Mt. Vernon Presbyterian Church Preschool	500
Museum of Modern Art	25,000
Museum of Science and Industry	21,250
NA'AMAT USA	125
National Academy Foundation	155
National Academy of Design	4,917
National Assn. for Urban Debate Leagues	3,000
National Immigrant Justice Center	10,000
National Kidney Foundation	3,000
National Kidney Foundation of Illinois	11,150
National LGBT Bar Foundation	500
National Multiple Sclerosis Society	16,959
National Veterans Legal Svs. Program	1,000
National Women's Law Center	8,800
Nat'l Law Ctr. on Homelessness & Poverty	5,000
Nat'l Legal Aid and Defender Association	5,000
Nature Conservancy	5,000

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/10

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

	AMOUNT
New Hope Housing, Inc	500
New York Law School	3,800
New York Lawyers for the Public Interest	1,000
New York University	20,000
New Yorkers for Children	23,030
No Greater Sacrifice	11,750
Noguchi Museum	750
Northwest Community Hospital Foundation	3,300
Northwestern University School of Law	8,288
NY P & F Widows & Children's Benefit Fund	6,000
Old St. Pat's Church	1,000
Open Road Foundation	1,000
Orphaned Starfish Foundation	500
Outfest	3,000
Pamela B Katten Mem. Leukemia Res Fdn	15,000
Parent - Child Home Program	2,500
Parker Jewish Institute Foundation	400
Partnership to Educate & Advance Kids	3,500
Pathways Center	15,000
PKD Foundation	1,000
Police Chaplains Ministry	100
Pro Bono Partnership	10,000
Professional Women in Construction	225
Project Eye-To-Eye	1,000
Providence St. Mel School	4,150
Public Allies Chicago	1,500
Public Counsel	30,000
Public Interest Law Initiative	9,700
Publicolor	1,140
R&W Foundation	2,200
R Baby Foundation	5,000
Race for Hope - DC	10,000
Ravinia	49,360
Reading is Fundamental (RIF)	667
Rehabilitation Institute of Chicago	9,500
Research for the Cure Foundation	1,200
Respiratory Health Assn of Metro Chgo	2,500
Resurrection Development Foundation	4,800
Richard Merkin Children's Charities	2,000
Richard Willis Sr. Memorial Fund	2,668
Richmond Community Services Fdn., Inc	1,000
Right Angle Education Foundation	800
Riverside Healthcare Foundation	4,490
Riverside Symphony	500
Robert H Lurie Comprehensive Cancer Ctr	20,000
Ronald McDonald House of New York	7,750
Rush University Medical Center	8,500

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FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/10

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

	AMOUNT
Rush-Copley Foundation	3,024
Safe Horizon	500
Salvation Army	550
Sanctuary for Families	5,000
Sec. & Exchange Comm Historical Society	5,000
Second Market Impact	5,000
Sewanee - The University of the South	2,000
SGA Youth & Family Services	3,870
Shriners Hospitals for Children	230
Sierra Club Foundation	500
Signature Theatre Company	39,500
Sinai Health System	1,000
Spina Bifida Association of Illinois	834
St Joseph's School	7,500
St Vincent de Paul Center	5,833
Steppenwolf Theatre Company	7,000
Summer on the Hill	13,875
Swedish Covenant Hospital Foundation	5,000
T J Martell Foundation	10,000
Teaching Tolerance	2,500
The Civic Federation	300
The H Foundation	1,000
Three Crowns Park	850
U of C Comer Children's Hospital	1,000
UCLA Foundation	15,800
UCLA School of Law	2,000
UIC	5,000
UJA-Federation of New York	13,630
United Hospital Fund	2,500
United States Holocaust Memorial Museum	13,500
United Way	100
United Way Of Metropolitan Dallas	5,000
University of Chicago Cancer Res. Fdn	12,000
Urban Arts Partnership	37,500
Urban Justice Center	9,150
Urban Land Institute	5,000
US Bank of TCUW Campaign	2,500
USO - Operation USO Care Package	983
Vera Institute	1,000
Visiting Nurse Services in Westchester	1,200
Volunteer Lawyers for the Arts	1,500
Volunteers of Legal Society	10,000
Washington Lawyers Comm for CR & UA	7,500
Wellness House	1,500
Westchester Day School	5,000
White House Project	25,000
Women Lawyers Association of LA Fdn	1,000

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/10

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Young Women's Leadership Charter School	500
Youth Choral Theater of Chicago	5,000
Youth Emergency Services & Shelter	2,500
ZERO - The Project to End Prostate Cancer	3,000

TOTAL CONTRIBUTIONS

2,157,824

Form 990-PF	Other Expenses			Statement	1
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Filing Fees	115.	0.	0.	115.	
Bank Fees	272.	0.	0.	272.	
To Form 990-PF, Pg 1, ln 23	387.	0.	0.	387.	

990-PF	Affiliation with Tax-Exempt Organizations Part XVII, Line 2, Column (c)	Statement	2
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Name of Affiliated or Related Organization

Katten Muchin Rosenman LLP Employees' Welfare Benefit Plan

Description of Relationship with Affiliated or Related Organization

Common Directors/Trustees

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization Katten Muchin Rosenman Foundation, Inc.	Employer identification number 36-3165216
	Number, street, and room or suite no. If a P.O. box, see instructions 525 W. Monroe St., Ste. 1900	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Chicago, IL 60661	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **Katten Muchin Rosenman LLP**

Telephone No. ► **312-902-5200** FAX No. ► **312-902-1061**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15**, 20 **11**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year 20 **10** or
► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.
- If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ ☐

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ☐ Telephone No. ☐ FAX No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until _____, 20____.
- 5 For calendar year _____, or other tax year beginning _____, 20____, and ending _____, 20____.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period
- 7 State in detail why you need the extension _____

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐  Title ☐ Assistant Secretary Date ☐

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Part II**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization KATTEN MUCHIN ROSENMAN FOUNDATION, INC.	Employer identification number 36-3165216
	Number, street, and room or suite no. If a P.O. box, see instructions 525 W. MONROE ST., STE. 1900	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions CHICAGO, IL 60661	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of **KATTEN MUCHIN ROSENMAN LLP**

Telephone No. **312-902-5200** FAX No. **312-902-1061**

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15**, 20 **11**.

5 For calendar year **2010**, or other tax year beginning , 20 , and ending , 20 .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension **INFORMATION NECESSARY FOR COMPLETION OF THE RETURN HAS NOT YET BEEN MADE AVAILABLE**

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶

Handwritten Signature

Title ▶ **SECRETARY**

Date ▶

8/12/11