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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2010, or tax year beginning , 2010, and ending G Check all that apply. Initial return Initial Return of a former public charity Final return Amended return Address change Name change Employer identification number Dean L. & Rosemarie Buntrock Foundation 36-3001925 Oakbrook Terrace Tower, One Twr Ln #2242 В Telephone number (see the instructions) Oakbrook Terrace, IL 60181 630-954-4204 If exemption application is pending, check here 1 Foreign organizations, check here н 2 Foreign organizations meeting the 85% test, check here and attach computation Check type of organization: X Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated Fair market value of all assets at end of year J Accounting method: X Cash under section 507(b)(1)(A), check here (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination 779,031. (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in expenses per books income income for charitable columns (b), (c), and (d) may not neces-sarily equal the amounts in column (a) purposes (cash basis only) (see the instructions)) Contributions, gifts, grants, etc, received (att sch) 2 Ck ► X if the foundn is not req to att Sch B Interest on savings and temporary cash investments N/A Dividends and interest from securities 18,420 18,420 5a Gross rents SCANNED MAY 17 b Net rental income or (loss) 6a Net gain/(loss) from sale of assets not on line 10. 132,479 **b** Gross sales price for all assets on line 6a 218,830. 132,479 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit/(loss) (att sch) 11 Other income (attach schedule) See Statement 1 -11,357 12 Total. Add lines 1 through 11 139,542 150,899 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) See St 2 645 **b** Accounting fees (attach sch) Š りな c Other prof fees (attach sch) OPERATING 17 Interest 3 18 Taxes (attach schedule)(see instr.) See Stm 3 985 Depreciation (attach 19 sch) and depletion 20 Occupancy Travel, conferences, and meetings 21 Printing and publications 23 Other expenses (attach schedule) See Statement 4 3,014. 24 Total operating and administrative expenses. Add lines 13 through 23 4,644 25 Contributions, gifts, grants paid Part XV 543,149 543,149. 26 Total expenses and disbursements. Add lines 24 and 25 547,793 0 543,149. Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -408,251.

b Net investment income (if negative, enter -0-)

C Adjusted net income (if negative, enter -0-)

150,899

| Par | 2 11 | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End o | of year |
|-----------------------|-----------------|---|---------------------------|----------------|-----------------------|
| T al | | (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash – non-interest-bearing | 8,196. | 2,721. | 2,721. |
| | 2 | Savings and temporary cash investments | 163,107. | 3,189. | 3,189. |
| | 3 | Accounts receivable | | | |
| | İ | Less ⁻ allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable . ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) | | | |
| | 7 | Other notes and loans receivable (attach sch) | | | |
| A S S E T | | Less: allowance for doubtful accounts ▶ | | | |
| S | 8 | Inventories for sale or use | | | |
| Ī | 9 | Prepaid expenses and deferred charges | | | |
| S | 10 | a Investments – U.S. and state government obligations (attach schedule) | | | |
| | | holowestments — corporate stock (attach schedule) Statement. 5 | 107,738. | 93,929. | 398,521. |
| | • | c Investments — corporate bonds (attach schedule) Statement. 6 | 125,125. | 65,293. | 56,570. |
| | 11 | Investments – land, buildings, and equipment: basis. | | | |
| | | Less: accumulated depreciation (attach schedule) | | _ | |
| | 12 | Investments – mortgage loans. | | | |
| | 13 | Investments — other (attach schedule). Statement 7 | 216,761. | 250,650. | 250,650. |
| | 14 | Land, buildings, and equipment basis | | | |
| | | Less: accumulated depreciation (attach schedule) | | | |
| | | Other assets (describe ► See Statement 8) | 67,380. | 67,380. | 67,380. |
| | ļ | Total assets (to be completed by all filers — see instructions. Also, see page 1, item I) | 688,307. | 483,162. | 779,031. |
| ŀ | 17 | Accounts payable and accrued expenses | | | |
| A B | 18 | Grants payable | | | |
| 8 | 19 | Deferred revenue | | | |
| Ļ | 20 | Loans from officers, directors, trustees, & other disqualified persons | | · | |
| ł | 21 | Mortgages and other notes payable (attach schedule) | | | į |
| Ī | 22 | Other liabilities (describe | | | |
| E S | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | į |
| | | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | | | |
| N F | 24 | Unrestricted . | | | |
| N F E U T N | 25 | Temporarily restricted . | | | |
| D | 26 | Permanently restricted . | | | |
| A B A L A | | Foundations that do not follow SFAS 117, check here X and complete lines 27 through 31. | | | |
| EL | 27 | Capital stock, trust principal, or current funds | 688,307. | 483,162. | |
| SNC | 28 | Paid-in or capital surplus, or land, building, and equipment fund | | | |
| 0 E | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| RS | 30 | Total net assets or fund balances (see the instructions) | 688,307. | 483,162. | |
| | 31 | Total liabilities and net assets/fund balances (see the instructions) | 688,307. | 483,162. | i i |
| Part | | Analysis of Changes in Net Assets or Fund Balance | es | | ···· |
| 1 | Total | net assets or fund balances at beginning of year — Part II, colu of-year figure reported on prior year's return) | mn (a), line 30 (must ag | | 600 207 |
| | | r amount from Part I, line 27a | | 1 2 | 688,307. -408,251. |
| | | increases not included in line 2 (itemize) See Statement | 9 | 3 | 203, 106. |
| | | lines 1, 2, and 3 | | | 483,162. |
| | | ases not included in line 2 (itemize) | • | 5 | 100,102. |
| | | net assets or fund balances at end of year (line 4 minus line 5) | - Part II, column (b). II | | 483,162. |
| | | | | | |

| (a) List and describe | <u>LOSSES for Tax on investmen</u> e the kind(s) of property sold (e g., r | eal estate. | (b) How acc | | (C) Date acquired | (d) Date sold |
|--|---|---|--------------------------------------|-------------|---|--|
| 2-story brick warehous | se, or common stock, 200 shares ML | C Company) | P — Purch D — Dona | | (month, day, year) | (month, day, year) |
| 1a 2184.511 Invesco Sh | ort Term Bond Fund | | P | | 11/11/03 | 12/02/10 |
| b 5754.344 Invesco Sh | ort Term Bond Fund | | P | | 11/11/03 | 4/26/10 |
| c 4400 Waste Mgmt Inc | ; | | D | | 8/12/99 | 5/05/10 |
| <u>d .68 Shares Design W</u> | lithin Reach | | P | | 3/14/05 | 9/24/10 |
| e | | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other bas plus expense of sal | | | (h) Gain or (e) plus (f) m | (loss) nus (g) |
| a 19,000. | | 2: | 1,911. | | | -2,911. |
| b 50,000. | | | 7,716. | | <u> </u> | -7,716. |
| <u>c</u> 149,825. | | | 5,633. | | | <u>143,192.</u> |
| <u>d</u> 5. | | | 91. | | | -86. |
| е | | | | | | |
| | ring gain in column (h) and owned by | | | | (I) Gains (Colu | |
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column over column (j), if a | | tha | ain minus column (k in -0-) or Losses (fr |), but not less om column (h)) |
| a | | | | | | -2,911. |
| b | | | | | | -7,716. |
| | | · · · · · · · · · · · · · · · · · · · | | | | 143,192. |
| d | | | | | | -86. |
| e | | | | | | |
| 2 Capital gain net income or (ne | If (loss), en | ter -0- in Part I, line 7 | | 2 | | 132,479. |
| 3 Net short-term capital gain or i | (loss) as defined in sections 1222(5) | and (6) | | | | |
| in Part I, line 8 | e 8, column (c) (see the instructions) | | | 3 | | 0. |
| Partive Qualification Unde (For optional use by domestic private | | | | | | |
| If section 4940(d)(2) applies, leave to Was the foundation liable for the sectif 'Yes,' the foundation does not quate to the appropriate amount of the section of the secti | ction 4942 tax on the distributable an | omplete this part. | | 105 | Yes | X No |
| (a) Base period years | (b) Adjusted qualifying distributions | (c) Net value of | g arry erra | | (d) Distribution | ratio |
| Calendar year (of tax year beginning in) | | noncharitable-use ass | | (colu | ımn (b) divided | |
| 2009 | 703,442. | 3,03 | - FAT L | | | by column (c)) |
| 2008 | 1,098,966. | | | | | 0.231736 |
| 2007 | 2,242,218. | | 5,384. | | | 0.231736 0.212756 |
| 2006 | | 7,05 | 5,384. 7,288. | | | 0.231736 0.212756 0.317717 |
| 2005 | 1,916,884. | 7,05° 9,12° | 5,384. 7,288. 3,437. | | | 0.231736 0.212756 0.317717 0.210105 |
| | | 7,05 | 5,384. 7,288. 3,437. | | | 0.231736 0.212756 0.317717 |
| 2 Total of line 1, column (d) | 1,916,884. | 7,05° 9,12° | 5,384. 7,288. 3,437. | 2 | | 0.231736 0.212756 0.317717 0.210105 |
| 3 Average distribution ratio for the | 1,916,884. | 7, 05 9, 123 10, 84 otal on line 2 by 5, or by the | 5,384. 7,288. 3,437. 4,171. | 2 3 | | 0.231736 0.212756 0.317717 0.210105 0.135529 |
| Average distribution ratio for the number of years the foundation. | 1,916,884. 1,469,702. | 7, 05 9, 12 10, 84 otal on line 2 by 5, or by the 5 years | 5,384. 7,288. 3,437. 4,171. | | | 0.231736 0.212756 0.317717 0.210105 0.135529 1.107843 |
| Average distribution ratio for the number of years the foundation. | 1,916,884. 1,469,702. The 5-year base period — divide the to thas been in existence if less than s | 7, 05 9, 12 10, 84 otal on line 2 by 5, or by the 5 years | 5,384. 7,288. 3,437. 4,171. | 3 | | 0.231736 0.212756 0.317717 0.210105 0.135529 1.107843 0.221569 |
| Average distribution ratio for the number of years the foundationEnter the net value of nonchar | 1,916,884. 1,469,702. ne 5-year base period — divide the to has been in existence if less than sitable-use assets for 2010 from Part | 7, 05 9, 12 10, 84 otal on line 2 by 5, or by the 5 years | 5,384. 7,288. 3,437. 4,171. | 3 | | 0.231736 0.212756 0.317717 0.210105 0.135529 1.107843 0.221569 867,519. |
| Average distribution ratio for the number of years the foundation Enter the net value of nonchar Multiply line 4 by line 3 | 1,916,884. 1,469,702. ne 5-year base period — divide the to has been in existence if less than sitable-use assets for 2010 from Part | 7, 05 9, 12 10, 84 otal on line 2 by 5, or by the 5 years | 5,384. 7,288. 3,437. 4,171. | 3 4 5 | | 0.231736 0.212756 0.317717 0.210105 0.135529 1.107843 0.221569 867,519. |
| Average distribution ratio for the number of years the foundation Enter the net value of nonchar Multiply line 4 by line 3 Enter 1% of net investment income | 1,916,884. 1,469,702. ne 5-year base period — divide the to has been in existence if less than sitable-use assets for 2010 from Part come (1% of Part I, line 27b) | 7, 05 9, 12 10, 84 otal on line 2 by 5, or by the 5 years | 5,384. 7,288. 3,437. 4,171. | 3 4 5 | | 0.231736 0.212756 0.317717 0.210105 0.135529 1.107843 0.221569 867,519. 192,215. 1,509. |

| | 990-PF (2010) Dean L. & Rosemarie Buntrock Foundation 36-3001925 | | P | age 4 |
|-----|--|------------------|------|--------------|
| Par | t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instruc | tions) | | |
| 1 a | Exempt operating foundations described in section 4940(d)(2), check here | | | |
| | Date of ruling or determination letter: (attach copy of letter if necessary — see instr.) | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, | | 1,5 | 09. |
| | check here ► X and enter 1% of Part I, line 27b | | | |
| C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable | | | |
| | foundations only. Others enter -0-) | | | 0. |
| 3 | Add lines 1 and 2 | | 1,5 | <u>509.</u> |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 1,5 | 09. |
| 6 | | | | 1 |
| | 2010 estimated tax pmts and 2009 overpayment credited to 2010 6a 766. | | | |
| | Exempt foreign organizations — tax withheld at source 6b | | | ļ |
| | Tax paid with application for extension of time to file (Form 8868) 6c | | | |
| | Backup withholding erroneously withheld 6d 6d | | | 7.6.6 |
| _ | Total credits and payments. Add lines 6a through 6d | | | 766. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 | | | 7.4.2 |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | <u> 743.</u> |
| | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | |
| | Enter the amount of line 10 to be. Credited to 2011 estimated tax | | | |
| rar | t VII-A Statements Regarding Activities | | Vac | |
| 1 a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | 1. | Yes | No X |
| | participate or intervene in any political campaign? | 1 a | | |
| t | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? | 1ь | | x |
| | | | | _ |
| | If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | | |
| , | Did the foundation file Form 1120-POL for this year? | 1c | | X |
| | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | |
| | (1) On the foundation ►\$ 0. (2) On foundation managers ►\$ 0. | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on | | | |
| _ | foundation managers • \$0. | | | 1,, |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | X |
| | If 'Yes,' attach a detailed description of the activities. | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles | | | V |
| 4- | of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | 3 | | X |
| | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | NT | /A |
| | If 'Yes,' has it filed a tax return on Form 990-T for this year? | 4b | | X |
| J | Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T. | - - - | | _ |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | |
| O | By language in the governing instrument, or | | | |
| | | | | 1 1 |
| | • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | | X |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV | 7 | X | |
| | Enter the states to which the foundation reports or with which it is registered (see the instructions) | - | | |
| - | IL | | ! |] |
| l. | If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | |
| ų | (or designate) of each state as required by General Instruction G? If 'No,' attach explanation | 8b | X | |
| 9 | | | | |
| , | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV | 9 | | Χ_ |
| | Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | | | |
| | and addresses | 10 | | X |
| 3ΔΔ | E. | rm QQ | םם ה | (2010) |

| | 990-PF (2010) Dean L. & Rosemarie Buntrock Foundation VII-A Statements Regarding Activities (Continued) | 36- | 300192 | 5 | Р | age 5 |
|------|---|------------------|--------------|-----|------|--------------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | | | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | | | 12 | | x |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption website address N/A | applicat | ion? | 13 | Х | |
| 14 | The books are in care of ► Donovan A. Langford Telephone | no ► 601 | | 4-4 | 204 | |
| 15 | Located at Oakbrook Terrace Tower, One Twr Ln Oakbrook ZIP + 4 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here | _001 | . <u>-</u> 1 | N/A | | |
| | and enter the amount of tax-exempt interest received or accrued during the year | > | 15 | | | N/A |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other autbank, securities, or other financial account in a foreign country? \cdot | hority o | ver a | 16 | Yes | No X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the nar foreign country ► | ne of th | e | | | |
| Parl | VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | | | |
| | File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. | | | | Yes | No |
| 1 a | During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or lessing of present with a disquelified person. | 7v | X No | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | Yes | VINO | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | Yes Yes | X No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | Yes | X No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | Yes | XNo | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | Yes | XNo | | | |
| b | If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruction | ns)? | | 1 b | N | /A |
| | Organizations relying on a current notice regarding disaster assistance check here | • | · 📙 | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? | | | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | | |
| а | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? | Yes | XNo | | | |
| | If 'Yes,' list the years > 20, 20, 20 | | | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942((relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see the instructions) | a)(2))(2) to | | 2b | N | /A |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he 20, 20, 20, 20 | ere | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | Yes | X No | | | |
| b | of Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) | | | 3b | | /A |
| 4 a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | • | | | X |
| | Chantable pulposes: | | | _4a | | ^ - |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? | | | 4b | | X |
| BAA | are tall your dogstrong in Exity. | | Fo | | 0-PF | (2010) |

| Form 990-PF (2010) Dean L. & Rosemari | | | 36-300 | 1925 | Page 6 |
|--|--|--|--|-------------|-------------------------|
| Part VII-B Statements Regarding Activiti | | 4720 May Be Requ | uired (continued) | | |
| 5a During the year did the foundation pay or incur | r any amount to: | | | 1 1 | |
| (1) Carry on propaganda, or otherwise attemp | t to influence legislation | n (section 4945(e))? | . Yes X | No | |
| (2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra | ic election (see section tion drive? | 4955); or to carry | ☐ Yes X | No | |
| (3) Provide a grant to an individual for travel, | study, or other similar | purposes? | Yes X | No | |
| (4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section | | | Yes X | No | |
| (5) Provide for any purpose other than religious educational purposes, or for the prevention | | | Yes X | No | |
| b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)? | the transactions fail to a a current notice regard | qualify under the except ding disaster assistance | ions | 5b | N/A |
| Organizations relying on a current notice regard | rding disaster assistand | ce check here . | ▶ [| | |
| c If the answer is 'Yes' to question 5a(4), does t tax because it maintained expenditure response | he foundation claim ex- sibility for the grant? | emption from the | N/A Yes | No | |
| If 'Yes,' attach the statement required by Regu | ılatıons section 53 4945 | 5-5(d) | | | |
| 6a Did the foundation, during the year, receive ar on a personal benefit contract? | ly funds, directly or indi | irectly, to pay premiums | Yes X | No | |
| b Did the foundation, during the year, pay premi | ums, directly or indirec | tly, on a personal benef | it contract? | 6Ь | X |
| If 'Yes' to 6b, file Form 8870 | | | | No. | |
| 7a At any time during the tax year, was the found | | | | NO | |
| Part VIII Information About Officers, Di | | | | | |
| and Contractors | irectors, rrustees, | i odiidadon manag | jors, riigriiy r ala E | pioyee. | J , |
| 1 List all officers, directors, trustees, foundation | n managers and their | compensation (see inst | ructions). | | |
| (a) Name and address | (b) Title and average hours per week devoted to position | | (d) Contributions to employee benefit plans and deferred compensation | | se account, owances |
| Dean L. Buntrock | Director | 0. | 0. | | 0. |
| One Tower Lane #2242 | 0 | | | | |
| Oakbrook Terrace, IL 60181 | | | | | |
| Rosemarie Buntrock | Director | 0. | 0. | | 0. |
| One Tower Lane #2242 | 0 | | | | |
| Oakbrook Terrace, IL 60181 | | | | | |
| _Donovan_A. Langford_III | Treasurer | 0. | 0. | | 0. |
| One Tower Lane #2242 | 0 | | | | |
| Oakbrook Terrace, IL 60181 | | | | | |
| | | | | | |
| 2 Compensation of five highest-paid employee | | | | nter 'NONE. | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | | se account, lowances |
| None | | | 22 | | |
| | | | | | |
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| | | | | | |
| | | | | | |
| Total number of other employees paid over \$50,000 |) | · | | <u> </u> | 0 |

36-3001925

Page 7

Form 990-PF (2010) Dean L. & Rosemarie Buntrock Foundation

| | -3001925 | Page 8 |
|--|-------------|----------|
| Part X Minimum Investment Return (All domestic foundations must complete this part. For see instructions.) | reign found | ations, |
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities | | |
| | 1 a | 543,143. |
| b Average of monthly cash balances | 1 b | 86,937. |
| c Fair market value of all other assets (see instructions) | 1c | 250,650. |
| d Total (add lines 1a, b, and c) | 1 d | 880,730. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c | | |
| (attach detailed explanation) 1e 0. | | • |
| 2 Acquisition indebtedness applicable to line 1 assets. | 2 | 0. |
| 3 Subtract line 2 from line 1d | 3 | 880,730. |
| 4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 | | 12 011 |
| (for greater amount, see instructions) | 4 | 13,211. |
| Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 867,519. |
| 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operations. | 6 | 43,376. |
| Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations check here ► □ and do not complete this part XI | | ations |
| 1 Minimum investment return from Part X, line 6 | 1 | 43,376. |
| 2a Tax on investment income for 2010 from Part VI, line 5 2a 1,509. | | |
| b Income tax for 2010. (This does not include the tax from Part VI) | | |
| c Add lines 2a and 2b | 2c | 1,509. |
| 3 Distributable amount before adjustments. Subtract line 2c from line 1 . | 3 | 41,867. |
| 4 Recoveries of amounts treated as qualifying distributions | 4 | • |
| 5 Add lines 3 and 4 | 5 | 41,867. |
| 6 Deduction from distributable amount (see instructions) | 6 | |
| 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 41,867. |
| Part XII Qualifying Distributions (see instructions) | | |
| Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: | | |
| a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1a | 543,149. |
| b Program-related investments — total from Part IX-B | 1 b | ···· |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes | 2 | |
| 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) | 3a | |
| b Cash distribution test (attach the required schedule) | 3b | _ |
| 4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 543,149. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | 1,509. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

6 Adjusted qualifying distributions. Subtract line 5 from line 4

Form **990-PF** (2010)

541,640.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
|---|---------------|----------------------------|--------------------|---------------------------------------|
| 1 Distributable amount for 2010 from Part XI, | | | | 41 967 |
| Inne 7 2 Undistributed income, if any, as of the end of 2010: | | | | 41,867. |
| a Enter amount for 2009 only | | | 0. | |
| b Total for prior years: 20, 20, 20 | | 0. | | |
| 3 Excess distributions carryover, if any, to 2010. | | | | |
| a From 2005 932, 067. | | | | |
| b From 2006 1, 919, 654. | | | | |
| c From 2007 1,893,152. | | | | |
| d From 2008 841, 699. | | | | |
| e From 2009 552, 202. | | | | |
| f Total of lines 3a through e | 6,138,774. | | | |
| 4 Qualifying distributions for 2010 from Part | | | | |
| XII, line 4. ► \$ 543,149. | | | | |
| a Applied to 2009, but not more than line 2a | | | 0. | |
| Applied to undistributed income of prior years (Election required — see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required – see instructions) | 0. | | | |
| d Applied to 2010 distributable amount. | | | | 41,867. |
| e Remaining amount distributed out of corpus | 501,282. | · _ | | |
| 5 Excess distributions carryover applied to 2010 | 0. | | | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as | | | | |
| indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e Subtract line 5 | 6,640,056. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistribut- | | | | |
| ed income for which a notice of deficiency has been issued, or on which the section | | | | |
| 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount — see instructions | | 0. | | |
| | | <u> </u> | | |
| e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount — see instructions. | | | 0. | |
| f Undistributed income for 2010. Subtract lines | | | | |
| 4d and 5 from line 1. This amount must be distributed in 2011 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed | | | ! | |
| by section 170(b)(1)(F) or 4942(g)(3) | | | | |
| (see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions) | 932,067. | | | ļ |
| 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a | 5,707,989. | | | · · · · · · · · · · · · · · · · · · · |
| 10 Analysis of line 9 | | | | |
| a Excess from 2006 1, 919, 654. | | | | |
| b Excess from 2007 1,893,152. | - | | | |
| c Excess from 2008 841, 699. | 4 | | | |
| d Excess from 2009 . 552, 202 . | 4 | | | |
| e Excess from 2010 501, 282. | <u> </u> | <u> </u> | L | |

| Form 990-PF (2010) Dean L. & Roseman | | | | 36-3001925 | Page 10 |
|---|-----------------------|---|--|---|--------------------------------|
| PantXIX Private Operating Foundation | ns (see instruc | tions and Part V | /II-A, question 9 | 9) | N/A |
| 1a If the foundation has received a ruling or course effective for 2010, enter the date of the | ruling | • | | | |
| b Check box to indicate whether the foundat | | rating foundation de | | 4942(j)(3) or | 4942(j)(5) |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum | Tax year | (h) 2000 | Prior 3 years | (d) 2007 | (a) Takal |
| investment return from Part X for each year listed | (a) 2010 | (b) 2009 | (c) 2008 | (d) 2007 | (e) Total |
| b 85% of line 2a. | | | | <u> </u> | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a 'Assets' alternative test — enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | · |
| b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c 'Support' alternative test — enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income. | | <u> </u> | L | | |
| Supplementary Information assets at any time during the | | | organization ha | id \$5,000 or more | e in |
| 1 Information Regarding Foundation Managers as List any managers of the foundation who is close of any tax year (but only if they have None | have contributed mo | ore than 2% of the t than \$5,000). (See | otal contributions resection 507(d)(2).) | eceived by the founda | tion before the |
| b List any managers of the foundation who a partnership or other entity) of which the | own 10% or more o | f the stock of a corp | poration (or an equa | ally large portion of th | e ownership of |
| None | Touridation has a 1 | on or greater intere | | | |
| 2 Information Regarding Contribution, Gra | nt Gift Loan Scho | larshin etc Progra | me. | | |
| Check here X if the foundation only requests for funds. If the foundation make complete items 2a, b, c, and d | nakes contributions | to preselected char | ritable organization: | s and does not accept anizations under other | t unsolicited r conditions, |
| a The name, address, and telephone number | er of the person to v | vhom applications s | hould be addressed | d: | |
| | | | | | |
| | | | | | |
| b The form in which applications should be | submitted and infor | mation and materia | ls they should inclu | de. | |
| c Any submission deadlines: | | | | | |
| d Any restrictions or limitations on awards, | such as by geograp | hical areas, charital | ble fields, kinds of | institutions, or other fa | actors: |
| | | | | | |

| 3 'Grants and Contributions Paid During the Year | ar or Approved for Fut | ure Paymen | t | |
|---|---|--------------------------------|--------------|----------|
| Recipient | | Foundation status of recipient | l . | Amount |
| | substantial contributor | recipient | | |
| Name and address (home or business) a Paid during the year See Statement 10 | any roundation manager or substantial contributor | recipient | contribution | |
| Total b Approved for future payment | | | ▶ 3a | 543,149. |
| Total | | | | |

Part XVI-A Analysis of Income-Producing Activities

| | | | T | | |
|--|-------------------|---------------|--|---|--|
| Enter gross amounts unless otherwise indicated | (a) Business code | (b) Amount | (c) Exclu- sion | y section 512, 513, or 514 (d) Amount | (e) Related or exempt function income (see the instructions) |
| 1 Program service revenue: | code | | code | | (See the instructions) |
| a | | | | | |
| b | | | | | |
| <u> </u> | | | ├ | | |
| d | | | | | |
| e | | | + | | |
| g Fees and contracts from government agencies | -+ | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | - | | | | |
| 4 Dividends and interest from securities | | | 1 | | 18,420. |
| 5 Net rental income or (loss) from real estate | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | | | 132,479. |
| 9 Net income or (loss) from special events. | | | | | |
| 10 Gross profit or (loss) from sales of inventory | <u> </u> | | | | ļ |
| 11 Other revenue | | | | | |
| a Galena & 47 | 531310 | | } | | |
| b MPLIV20 | 531310 | -11,171. | | | |
| | | | 1 | | |
| <u></u> | | | 1 | | li . |
| d | | | ├ | | ļ |
| de | | -11 357 | | | 150 899 |
| d e Subtotal Add columns (b), (d), and (e) | | -11,357. | | 13 | |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) | | -11,357. | | 13 | |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcu | lations.) | | | | |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcu | lations.) | | | | |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcu | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second sec | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second sec | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second sec | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second sec | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second sec | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second sec | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the second | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second sec | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second sec | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the second | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the second | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the second | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the second | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the second | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the second | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the second | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the second | lations.) | ment of Exemp | t Purpos | ses | 139,542 |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the second | lations.) | ment of Exemp | t Purpos | ses | |
| d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the second | lations.) | ment of Exemp | t Purpos | ses | 139,542 |

36-3001925 Dean L. & Rosemarie Buntrock Foundation Form **990-PF** (2010) Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash X 1a(1) X (2) Other assets. 1a(2) **b** Other transactions 1b(1) X (1) Sales of assets to a noncharitable exempt organization. X (2) Purchases of assets from a noncharitable exempt organization 1b(2) Х (3) Rental of facilities, equipment, or other assets 1b(3) Х (4) Reimbursement arrangements 1b(4) Х (5) Loans or loan guarantees 1b (5) X (6) Performance of services or membership or fundraising solicitations . 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1 c Х

| (a) Line no. | (b) Amount involved | | complete the following soy the reporting foundation in column (d) the valumation or the column (d) the value or the column for | | | transfers, transaction | s, and sharing ar | |
|--|--|--|--|--|--------------------------------------|---|-------------------|---------|
| N/A | | | *************************************** | | | a diameter | ., | |
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| | | | | | | | | |
| | | | ated with, or related to, other than section 501(c)(| one or more ta (3)) or in section | ix-exempt orgon 527? | anızatıons | . []Y | es X No |
| b If 'Yes, | oundation directly or ed in section 501(c) of complete the following Name of organization | ng schedule | ated with, or related to, other than section 501(c)(| | ix-exempt organ 527? | anizations (c) Description | | |
| b If 'Yes, | complete the follows | ng schedule | | | ix-exempt orgi | | | |
| b If 'Yes, | complete the follows | ng schedule | | | ix-exempt orgi | | | |
| b If 'Yes, | complete the follows | ng schedule | | | ix-exempt orgi | | | |
| b If 'Yes, | complete the follows | ng schedule | | | ix-exempt orgin 527? | | | |
| b If 'Yes, (a N/A | complete the follows Name of organization Penalties of perjury, I declar | ing schedule | (b) Type of orga | anization | and statements, a | (c) Description | of relationship |) |
| b If 'Yes, (a N/A Under correct | complete the follows Name of organization Penalties of perjury, I declar | ing schedule | (b) Type of orga | anization | and statements, a | (c) Description | of relationship |) |
| b If 'Yes, (a) N/A Under correct | complete the follows Name of organization Penalties of perjury, I declar | ing schedule | (b) Type of orga | anization | and statements, a | (c) Description | of relationship |) |
| b If 'Yes, (in the interpretation of the int | complete the follows Name of organization Penalties of perjury, I declar | re that I have examin of preparer (other t | (b) Type of orga | anization npanying schedules sed on all information | and statements, a | (c) Description | of relationship |) |
| b If 'Yes, (and the second sec | penalties of perjury, I declar, and complete Declaration | re that I have examin of preparer (other t | (b) Type of orga | anization npanying schedules sed on all information | and statements, a on of which prepai | (c) Description | of relationship |) |
| b If 'Yes, (a) N/A Sign Here | penalties of perjury, I declar, and complete Declaration | re that I have examin of preparer (other t | (b) Type of organic form of this return, including accomban taxpayer or fiduciary) is based to the control of t | anization npanying schedules sed on all information | and statements, a on of which prepai | and to the best of my krer has any knowledge Title Check if self-employe | of relationship |) |
| b If 'Yes, (and the second sec | penalties of perjury, I declar, and complete Declaration | re that I have examin of preparer (other t | (b) Type of organic form of this return, including accomban taxpayer or fiduciary) is based to the control of t | anization npanying schedules sed on all information | and statements, a on of which prepai | and to the best of my krer has any knowledge Title Check if | of relationship |) |

| 2010 | Fee | deral State | ements | | Page 1 |
|---|-----------------------|--|-----------------------|---------------------------------|--------------------------------|
| | Dean L. & R | osemarie Bun | trock Foundation | l | 36-3001925 |
| Statement 1 Form 990-PF, Part I, Line 11 Other Income | | | | | |
| | | _ | (a) Revenue per Books | (b) Net Investment Income | (c) Adjusted Net Income |
| Galena & 47 MPLIV20 . | | \$ Total <u>\textit{\textit{\textit{\textit{5}}}}</u> | -11,171. | 0. | \$ 0. |
| Statement 2 Form 990-PF, Part I, Line 16a Legal Fees | | | | | |
| Pedersen & Houpt | Total | (a) Expenses Per Books \$ 645 \$ 645 | • | Net Income | (d) Charitable Purposes \$ 0. |
| Statement 3 Form 990-PF, Part I, Line 18 Taxes | | | | | |
| Federal Income Tax . Income Tax Refunds | Total | (a) Expenses per Books \$ 1,000 -15 \$ 985 | • | (c) Adjusted Net Income | (d) Charitable Purposes \$ 0. |
| Statement 4 Form 990-PF, Part I, Line 23 Other Expenses | | | | | |
| Illinois Annual Report Misc Non-Deductible Portion o | of Contribut Total | 2,594 | | (c) Adjusted Net Income | (d) Charitable Purposes |

| 010 | Federal Stat | tements | | Page |
|---|---|-------------------------------|--|--|
| D | Dean L. & Rosemarie Buntrock Foundation | | | 36-300192 |
| Statement 5 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks | | | | |
| Corporate Stocks | | Valuation Method | Book Value | Fair Market Value |
| Waste Management, Inc Design Within Reach Viatronix | | Cost Cost Cost Total | \$ 14,302. 32,405. 47,222. | \$ 349,786. 1,513. 47,222. |
| Statement 6 Form 990-PF, Part II, Line 10c Investments - Corporate Bonds | | | | , |
| Corporate Bonds | , | Valuation Method | Book Value | Fair MarketValue |
| UBS Short Term Bond Fund | | Cost Total | \$ 65,293. | \$ 56,570 |
| Statement 7 Form 990-PF, Part II, Line 13 Investments - Other | | | | |
| Other Investments | | Valuation <u>Method</u> | Book <u>Value</u> | Fair Market Value |
| MPLIV20 LLC Galena & 47, LLC | | Cost Cost | \$ 200,233. 50,417. | \$ 200,233. 50,417. |
| | | Total | \$ 250,650. | \$ 250,650. |
| Statement 8 Form 990-PF, Part II, Line 15 Other Assets | | | | |
| Sculpture . | | Total | Book Value \$ 67,380. \$ 67,380. | Fair Market Value \$ 67,380. \$ 67,380. |

Form 990-PF, Part III, Line 3 Other Increases

Additional Basis Galena & 47 Adjust p/r basis of Galena & 47 Correct ST Bond Fund Cost Market value vs Basis of Contributed stk

20,702. 5,651. 19,795. 156,956.

| 20 | 1 | Λ |
|----|---|---|
| ZU | • | U |

Page 3

Dean L. & Rosemarie Buntrock Foundation

36-3001925

Statement 9 (continued) Form 990-PF, Part III, Line 3 Other Increases

Misc Adjustment

Total \$ 203,106.

| Name and Address | Donee Relationship | Found- ation Status | Purpose of Grant | Amount |
|---|-----------------------|---------------------------|---|-----------|
| 626 Landmark Foundation 626 North Michigan Avenue Chicago, IL 60611 | None | Public | Preservation of 626 N. Michigan Ave | \$ 1,000. |
| Alzheimer's Association 225 N. Michigan Ave Chicago, IL 60601 | None | Public | Support the fight against Alzheimers | 500. |
| American Heart Association 74-020 Alessandro, Suite A Palm Desert, CA 92260 | None | Public | Heart Research | 1,000. |
| Art Institute of Chicago 111 South Michigan Ave Chicago, IL 60603 | None | Public | General Museum Support | 7,560. |
| Asian Art Museum 200 Larkin Street San Francisco, CA 94102 | None | Public | General Museum Support | 87. |
| Aurora University 347 S. Gladstone Ave Aurora, IL 60506 | None | Public | Support of "Music by the Lake" | 4,000. |
| Americans for Prosperity 118 N. Clinton Street Chicago, IL 60661 | None | Public | General support | 1,000. |
| Barbara Sinatra Children's Center 39000 Bob Hope Drive Rancho Mirage, CA 92270 | None | Public | Support counseling and prevent child abuse | 250. |
| Bible League PO Box 28000 Chicago, IL 60628 | None | Public | For worldwide scriptures | 500. |
| Big Shoulders Fund 309 W. Washington Chicago, IL 60606 | None | Public | Support of inner city youth | 1,000. |

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Dean L. & Rosemarie Buntrock Foundation

36-3001925

| Name and Address | Donee Relationship | Found- ation Status | Purpose of <u>Grant</u> | Amount |
|---|-----------------------|---------------------------|--|-----------|
| Bill of Rights Institute 200 North Glebe Road Arlington, VA 22203 | None | Public | Educate young Americans about principals and values articulated in the Constitution and Bill of Rights | \$ 1,000. |
| Casa Central 1343 North California Ave Chicago, IL 60622 | None | Public | Support the Hispanic community's social service agency | 250. |
| Chicago Architecture Foundation 224 South Michigan Ave Chicago, IL 60604 | None | Public | General operating support | 40. |
| Chicago Lutheran Educational Foundation 861 South Church Road Bensenille, IL 60106 | None | Public | Scholarships | 10,000. |
| Chicago Childrens Choir 78 East Washington St Chicago, IL 60602 | None | Public | General operating support | 250. |
| Chicago Council on Global Affairs 332 South Michigan Ave Chicago, IL 60604 | None | Public | Support understanding of international relations | 5,000. |
| Chicago Public Library Foundation 20 N. Michigan Ave Chicago, IL 60602 | None | Public | General operating support | 250. |
| Chicago Symphony Orchestra 220 South Michigan Ave Chicago, IL 60604 | None | Public | General symphony operating support | 10,900. |
| Guardian Angel R.C. Church 2978 Ocean Parkway Brooklyn, NY 11235 | None | Public | General church support | 5,000. |
| Coachella Valley Rescue 47518 Van Buren St Indio, CA 92202 | None | Public | Feed the hungry in Coachella Valley | 100. |

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Dean L. & Rosemarie Buntrock Foundation

36-3001925

| Name and Address | Donee Relationship | Found- ation Status | Purpose of Grant | Amount |
|--|-----------------------|---------------------------|---|---------|
| Community House Hinsdale 415 W. 8th Street Hinsdale, IL 60521 | None | Public | Counseling services, programs for low income residents, and recreation for people of all ages | \$ 500. |
| Crohn's & Colitis Foundation of America 386 Park Avenue South, 17th Floor New York, NY 10016 | None | Public | Research into Crohn's disease | 250. |
| Delta Waterfowl Foundation P.O. Box 3128 Bismarck, ND 58502 | None | Public | Delta duck production program and general research | 496. |
| Dominican Literacy Center 260 Vermont Street Aurora, IL 60505 | None | Public | English as a second language tutoring | 1,000. |
| DuPage Children's Museum 301 N. Washington Street Naperville, IL 60540 | None | Public | Children's programs | 250. |
| Eisenhower Medical Center 39000 Bob Hope Drive Rancho Mirage, CA 92270 | None | Public | Nurse recruitment and general operating support | 1,000. |
| El Valor 1850 W. 21st Street Chicago, IL 60608 | None | Public | Support people with disabilities | 250. |
| Evans Scholars Foundation 1 Briar Road Golf, IL 60029 | None | Public | Scholarships | 100. |
| Friends of Fontana EMS P.O. Box 165 Fontana, WI 53125 | None | Public | General operating support | 250. |
| The Field Museum 1400 S. Lake Shore Drive Chicago, IL 60605 | None | Public | Support the campaign for The Field Museum | 4,500. |

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Dean L. & Rosemarie Buntrock Foundation

36-3001925

| Name and Address | Donee <u>Relationship</u> | Found- ation <u>Status</u> | Purpose of Grant | Amount |
|--|------------------------------|----------------------------------|--|---------|
| Geneva Lake Association P.O. Box 412 Lake Geneva, WI 53147 | None | Public | Conservation and education in the Geneva Lake Area | \$ 350. |
| Geneva Lake Conservancy P.O. Box 588 Fontana, WI 53125 | None | Public | Protect and support use of Geneva Lake | 1,000. |
| Geneva Lake Water Safety P.O. Box 548 Williams Bay, WI 53191 | None | Public | General operating support | 500. |
| Goodman Theatre 170 North Dearborn Chicago, IL 60601 | None | Public | Promote theatre and education programs | 1,000. |
| Grau Mill and Museum 3800 York Road Oak Brook, IL | None | Public | General museum operations | 100. |
| Guideposts Foundation 66 East Main Street Pawling, NY 12564 | None | Public | Outreach ministry | 500. |
| Holiday Home Camp P.O. Box 10 Williams Bay, WI 53191 | None | Public | Provide camping experiences for at-risk children | 1,000. |
| Hope Lutheran Church 45900 Portola Palm Desert, CA 92260 | None | Public | General church operations | 31,000. |
| Horatio Alger Association | None | Public | Scholarships | 20,000. |
| International Women Associates 307 N. Michigan Avenue, Suite 1800 Chicago, IL 60601 | None | Public | Pursuit of global understanding | 815. |
| Juvenile Diabetes Research Foundation 28 Kennedy Blvd, Suite 180 East Brunswick, NJ 08816 | None | Public | Research into juvenile diabetes | 2,500. |
| Joffrey Ballet of Chicago 10 East Randolph Street Chicago, IL 60601 | None | Public | General operating support | 15,000. |

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Dean L. & Rosemarie Buntrock Foundation

36-3001925

| Name and Address | Donee Relationship | Found- ation <u>Status</u> | Purpose of Grant | Amount |
|--|-----------------------|----------------------------------|---|-----------|
| Junior Achievement of Chicago 651 West Washington Street Chicago, IL 60661 | None | Public | General operating support | \$ 2,500. |
| Lenox Hill Hospital 100 East 7th Street New York, NY 10075 | None | Public | Health of women and their families | 1,000. |
| Little Sisters of the Poor 2325 North Lakewood Ave Chicago, IL 60614 | None | Public | General operating support | 500. |
| Lyric Opera of Chicago 20 N. Wacker Drive Chicago, IL 60606 | None | Public | General support of Chicago opera | 15,000. |
| The Living Desert 47900 Portola Ave Palm Desert, CA 92260 | None | Public | Desert conservation through preservation, education, and appreciation | 1,000. |
| Mayo Clinic 200 First Street SW Rochester, MN 55905 | None | Public | Medical education | 3,000. |
| McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260 | None | Public | General theatre operations | 6,000. |
| McCormick Boys and Girls Club 4835 North Sheridan Road Chicago, IL 60640 | None | Public | General operating support | 1,500. |
| Memorial Sloan-Kettering Cancer Center 633 Third Avenue, 28th Floor New York, NY 10017 | None | Public | Support cancer center | 1,000. |
| Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028 | None | Public | General museum support | 160. |
| Millenium Park 20 North Michigan Avenue Chicago, IL 60602 | None | Public | General operating support | 10,000. |

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Dean L. & Rosemarie Buntrock Foundation

36-3001925

| Name and Address | Donee <u>Relationship</u> | Found- ation Status | Purpose of Grant | Amount |
|--|------------------------------|---------------------------|---|------------|
| Minnesota Institute of Arts 2400 Third Avenue South Minneapolis, MN 55404 | None | Public | General museum support | \$ 150. |
| Morton Arboretum 4100 Illinois Route 53 Lisle, IL 60532 | None | Public | General operating support | 100. |
| Basilica of the National Shrine 400 Michigan Avenue NE Washington, DC 20017 | None | Public | General operating support | 810. |
| Northwestern University 2020 Ridge Avenue Evanston, IL 60208 | None | Public | Lifelong learning program | 900. |
| Old St. Patrick's Church 700 W. Adams Street Chicago, IL 60661 | None | Public | General operating support | 500. |
| Openlands Project 25 E. Washington Street Chicago, IL 60602 | None | Public | Protect midwestern natural resources | 250. |
| Palm Springs Air Museum 745 North Gene Autry Trail Palm Springs, CA 92262 | None | Public | General museum support | 500. |
| Palm Springs Art Museum 101 Museum Drive Palm Springs, CA 92263 | None | Public | General museum support | 1,200. |
| Palm Springs Friends of Philharmonic FO Box 12770 Palm Desert, CA 92255 | None | Public | Support of symphonic music in the Coachella Valley | 3,500. |
| Parkways Foundation 541 North Fairbanks Ct Chicago, IL 60611 | None | Public | To fund park improvements in Chicago neighborhoods | 1,000. |
| Posse Foundation | None | Public | General operating support | 250. |
| Ravinia Festival 418 Sheridan Road Highland Park, IL 60035 | None | Public | General operating support | 500. |

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Dean L. & Rosemarie Buntrock Foundation

36-3001925

| Name and Address | Donee Relationship | Found- ation Status | Purpose of Grant | Amount |
|--|-----------------------|---------------------------|---|------------|
| Rush University Medical Center 1725 West Harrison St Chicago, IL 60612 | None | Public | General medical center support | \$ 32,640. |
| Sacred Heart School 43-775 Deep Canyon Road Palm Desert, CA 92260 | None | Public | General church operations | 25,000. |
| Salt Creek Ballet 98 East Chicago Ave Westmont, IL 60559 | None | Public | General operating support | 100. |
| Scholarship Chicago 55 East Jackson Chicago, IL 60604 | None | Public | Scholarships | 200. |
| John G. Shedd Aquarium 1200 South Lake Shore Drive Chicago, IL 60605 | None | Public | General support of connections between people and animals | 250. |
| St. Olaf College 1520 St. Olaf Avenue Northfield, MN 55057 | None | Public | Buntrock Commons Foundation Maintenance | 74,615. |
| United Way of Metropolitan Chicago 560 West Lake Street Chicago, IL 60661 | None | Public | General support | 10,000. |
| Vintage Club Employee Scholarship Fund 75-105 Merle Drive Palm Desert, CA 92211 | None | Public | Scholarships | 5,250. |
| Wellness House 131 N. County Line Road Hinsdale, IL 60521 | None | Public | Cancer patient support | 500. |
| Young Womens' Leadership Charter School 2641 South Calumet Avenue Chicago, IL 60616 | None | Public | General operating support | 2,000. |
| A Just Harvest 7649 N. Paulina St. Chicago, IL 60626 | None | Public | To reduce poverty and hunger in Rogers Park and the greater Chicago community | 150. |

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Dean L. & Rosemarie Buntrock Foundation

36-3001925

| Name and Address | Donee <u>Relationship</u> | Found- ation Status | Purpose of Grant | Amount |
|--|------------------------------|---------------------------|---|------------|
| Anima 799 Roosevelt Road Glen Ellyn, IL 60137 | None | Public | Support young singers of Greater Chicago | \$ 250. |
| Catholic Church Extension Society 150 S. Wacker Drive Chicago, IL 60606 | None | Public | To support under resourced or isolated diocese | 1,000. |
| Chicago Sister Cities International 78 East Washington Street Chicago, IL 60602 | None | Public | Promote Chicago as a global city | 1,000. |
| Chicago Zoological Society Brookfield, IL 60513 | None | Public | Inspire conservation leadership | 1,000. |
| Community Foundation of Northern Illinoi 5503 Maple Leaf Ct Rockford, IL 61108 | None | Public | Support "Service over Self" exhibit | 1,000. |
| Cypress College 9200 Valley View Street Cypress, CA 90630 | None | Public | Pencil Sculpture Project | 250. |
| DePaul University School of Music 804 West Belden Chicago, IL 60614 | None | Public | Support of spring concert and Gala at Symphony Center | 5,000. |
| Epilepsy Foundation of Greater Chicago 17 North State Street Chicago, IL 60602 | None | Public | Education, counseling, casework, vocational assistance, advocacy, information and referral services related to epilepsy | 10,000. |
| Friends Without a Border 1123 Broadway New York, NY 10010 | None | Public | Specialized training for Cambdian health professionals | 500. |
| Geneva Lake West Chamber of Commerce | None | Public | | 100. |

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Dean L. & Rosemarie Buntrock Foundation

36-3001925

| Name and Address | Donee Relationship | Found- ation Status | Purpose of Grant | Amount |
|---|-----------------------|---------------------------|--|-----------|
| George Mason University Foundation 4400 University Drive Fairfax, VA 22030 | None | Public | Support Mercatus Center | \$ 5,000. |
| Hinsdale Community Service 19 E. Chicago Ave Hinsdale, IL 60521 | None | Public | To provide a lifeline to neighbors in need | 250. |
| Hospice of the Calumet Area 600 Superior Ave Munster, IN 46321 | None | Public | Hospice care | 250. |
| Link Unlimited 2221 S. State St Chicago, IL 60616 | None | Public | Provides educational services and mentoring to economically disadvantaged African American youth from the Chicago area | 5,000. |
| Loyala University Health System 2160 S. First Ave Maywood, IL 60153 | None | Public | Inpatient oncology bone marrow transplant unit renovation | 2,500. |
| Misericordia Women's Board 6300 Ridge Avenue Chicago, IL 60660 | None | Public | Support of individuals with developmental and physical disabilities | 500. |
| Newberry Library 60 West Walton St Chicago, IL 60610 | None | Public | General Support | 1,000. |
| Odyssey Hospice 717 North Harwood Dallas, TX 75201 | None | Public | support of end of life causes | 150. |
| Our Lady of Guadalupe 7201 15th Ave Brooklyn, NY | None | Public | Purchase and donation of tickets to the performance of Guadelupe, Our Lady of the Roses | 500. |

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Dean L. & Rosemarie Buntrock Foundation

36-3001925

| Name and Address | Donee Relationship | Found- ation Status | Purpose of Grant | Amount |
|--|-----------------------|---------------------------|--|---------|
| Safe House 9685 Hayes St Riverside, CA 92503 | None | Public | Support of runaway, homeless, and at-risk youth in the Coachella Valley | \$ 500. |
| Shelter Partnership 523 West Sixth Street Los Angeles, CA 90014 | None | Public | Support the homeless | 1,000. |
| St. Joseph's Indian School Chamberlain, SD 57326 | None | Public | Care of Lakota children | 35. |
| Sunshine Through Golf Foundatio 11855 Archer Ave Lemont, IL 60439 | None | Public | Support of individuals with special needs | 1,000. |
| The Night Ministry 4711 North Ravenswood Chicago, IL 60640 | None | Public | Support the homeless | 500. |
| Trinity Lutheran Seminary 2199 East Main Street Columbus, OH 43209 | None | Public | Scholarships | 5,000. |
| University of Illinois Foundation 1305 West Green St Urbana, IL 61801 | None | Public | General Support of the University | 500. |
| DDF St. Francis Parish 1201 East Highland Ave San Bernardino, CA 92404 | None | Public | Support seminarians | 500. |
| Wiser Box 90519 Duke Global Health Durham, NC 27708 | None | Public | To improve educational, economic and health outcomes for girls in the global south | 500. |
| MD Anderson Cancer Center P.O. Box301439 Houston, TX 77230 | None | Public | To support research and patient care efforts aimed at cancer | 250. |
| Chicago Symphony Orchestra 220 South Michigan Avenue Chicago, IL 60604 | None | Public | General Symphony operations | 50,960. |

| 2010 | Federal Stat | tements | | Page 13 |
|---|-----------------------|---------------------------|---------------------------------|----------------|
| Dea | an L. & Rosemarie Bu | ntrock Found | lation | 36-3001925 |
| Statement 10 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year | Donee Relationship | Found- ation Status | Purpose of Grant | Amount |
| Name and Address | | | | |
| Name and Address Ducks Unlimited One Waterfowl Way Memphis , TN 38120 | None | Public | General Operating Support | \$ 62,016. |

Total \$ 543,149.