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Form 990-EZ

#### **Short Form Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-1150 201**0** 

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions) All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2010 calendar year, or tax year beginning , 2010, and ending 20 January 1 December 31 B Check if applicable C Name of organization D Employer identification number Evans Scholars Foundation -Michigan Address change 36 2865971 Room/suite Name change Number and street (or P O. box, if mail is not delivered to street address) E Telephone number Initial return 847-724-4600 Terminated City or town, state or country, and ZIP + 4 F Group Exemption Amended return Golf. IL 60029 Number ▶ Application pending ✓ Cash Accounting Method ☐ Accrual Other (specify) ▶ H Check ► ✓ If the organization is **not** Website: ▶ www.evansscholarsfoundation.com required to attach Schedule B (Form 990, 990-EZ, or 990-PF). ☐ 527 If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return. L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts if gross receipts are \$200,000 or more, or if total assets (Part II. line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ . Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.) Contributions, gifts, grants, and similar amounts received . . . . . 2 Program service revenue including government fees and contracts 2 3 Membership dues and assessments . . . 3 122581 4 244 Investment income 5a Gross amount from sale of assets other than inventory 5a Less: cost or other basis and sales expenses . . . . . . . . . . . Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Revenue 6a Gross income from fundraising-events-(not-including \$ of contributions from fundraising events reported on line (attach Schedule G if the sum of such grosslincome and contributions exceeds \$15,000) . 6b Less: direct expenses from gaming and fundraising events . . . 6c

Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) 6d 7a Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c 8 Other revenue (describe in Schedule O) . . . . . . . . . . . . . . . 8 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 122825 10 Grants and similar amounts paid (list in Schedule O) 10 11 52451 11 Benefits paid to or for members . . . . . . . 12 Salaries, other compensation, and employee benefits . . . 12 13 Professional fees and other payments to independent contractors . 13 14 Occupancy, rent, utilities, and maintenance . . . . . . . . . . . . 14 53506 15 15 Printing, publications, postage, and shipping . . . . . . . . 16 Other expenses (describe in Schedule O) . . . . . . . . . . . . . . 16 17 Total expenses. Add lines 10 through 16 . 17 105957 18 Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . . . 16868 Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 49576 Š 20 20 Other changes in net assets or fund balances (explain in Schedule O) . . . . . . .

For Paperwork Reduction Act Notice, see the separate instructions.

Net assets or fund balances at end of year. Combine lines 18 through 20

Cat No 10642I

Form **990-EZ** (2010)

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Pai	<b>Balance Sheets.</b> (see the instructions Check if the organization used Schedule		stion in this Part I	 1			
		o to toopond to any quot		ginning of year	· · ·	(B) End of year	
22	Cash, savings, and investments			49573	22	66444	
23	Land and buildings				23		
24	Other assets (describe in Schedule O)				24		
25	Total assets			49573	25	66444	
26					26		
27	Net assets or fund balances (line 27 of column	<u> </u>	·	49573	27	66444	
Par						Expenses	
	Check if the organization used Schedule			II []		ured for section c)(3) and 501(c)(4)	
Wha	is the organization's primary exempt purpose? libe what was achieved in carrying out the organization	Provide college scholarship		or desembs	organizations and section		
	ervices provided, the number of persons benefited, and			ier, describe		(a)(1) trusts, optional hers)	
28	provided, the number of persons benefited, and	outer relevant information for e	acii program title.	··	I I O I	ners )	
26	Support for Evans Scholars students						
	Support for Evans Scholars Students				ŀ		
	(Grants \$ ) If this amount	includes foreign grants, che	eck here	▶ □	28a	105957	
29	· -				200	100007	
					1	!	
	(Grants \$ ) If this amount	ıncludes foreign grants, chi	eck here	. ▶ 🗆	29a		
30							
				·			
		includes foreign grants, che			30a		
31	Other program services (describe in Schedule O)				١		
20	(Grants \$ ) If this amount	includes foreign grants, che	eck here	. ▶ ⊔	31a		
Par	Total program service expenses (add lines 28a to List of Officers, Directors, Trustees, and Key				32	105957	
r ei	Check if the organization used Schedule						
	<u>-</u>	(b) Title and average	(c) Compensation	(d) Contributio	ns to	(e) Expense	
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0)	employee benefit deferred comper		account and other allowances	
Johr	Kaczkowski	Descident 9 CEO					
1 Bri	ar Road Golf, IL 60029	President & CEO	0		0	0	
Jam	es Moore	Sr. Vice President					
1 Br	ar Road Golf, IL 60029	or. vice i regident	0		0	0	
Jeffrey Harrison		Vice-President Education					
	ar Road Golf, IL 60029		0		0	0	
	er Mohr	Chairman	•		^		
	ar Road Golf, IL 60029 ne Janik		0		0	0	
	ar Road Golf, IL 60029	CFO	o		0	o	
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Part	Other Information (Note the statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V			. 🗆
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		1
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T.			
	Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	ı	✓
ъ 36	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year (see instructions)?	35b 36		
	Enter amount of political expenditures, direct or indirect, as described in the instructions.   Did the organization file Form 1120-POL for this year?	37b		1
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .	38a	_	1
	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Initiation fees and capital contributions included on line 9	İ		
a b	Gross receipts, included on line 9, for public use of club facilities	1		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:	1	ŀ	
	section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶	1		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
đ	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed. ▶			
42a	The organization's books are in care of ►  Located at ►  Telephone no. ►  ZIP + 4 ►			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b	ļ	
	If "Yes," enter the name of the foreign country: ►  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
C	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		•	▶ □
			V-:	N= -
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be		Yes	No
b	completed instead of Form 990-EZ	44a		✓
	completed instead of Form 990-EZ	44b		1
c d	Did the organization receive any payments for indoor tanning services during the year?	44c		<b>√</b>
	explanation in Schedule O	44d		

•••••						
<b>d</b> To	otal number of other independent conf	ractors each receiving over \$1	00,000 ▶	None		
	d the organization complete Schedule onexempt charitable trusts must attac		, ,	` '` '		
Jnder pena rue, correc	Ities of penury, I declare that I have examined thit, and complete Declaration of preparer (other the	s return, including accompanying sche an officer) is based on all information o	edules and statements, and to of which preparer has any kno	the best of my knowledge and belief, it is wledge.		
Sign	1 Way ferry		1	8-9-11		
Here	Signature of difficer			Date		
	Wayne Janik Chief Financial	Officer				
	Type or print name and title					
Paid Prepar	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed		
Use Or			Firm's EIN ▶			
	Firm's address ▶			d 4947(a)(1) ▶ ☐ Yes ☐ No and to the best of my knowledge and belief, it is any knowledge.		
May the I	RS discuss this return with the prepai	er shown above? See instruct	ions	▶ 🗌 Yes 🔲 No		
				Form <b>990-EZ</b> (201		

# SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047
2010
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Name of the organization **Employer identification number Evans Scholars Foundation - Michigan** 36 2865971 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) ☑ An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. **b** Type II c Type III-Functionally integrated e 🔲 By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type II, Type III, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and Yes No (iii) below, the governing body of the supported organization? . . . . 11g(i) (ii) A family member of a person described in (i) above? . . . . 11g(iı) (iii) A 35% controlled entity of a person described in (i) or (ii) above? . 11g(iii) Provide the following information about the supported organization(s). (ii) EIN (i) Name of supported (iii) Type of organization (iv) is the organization (vi) Is the (v) Did you notify (vii) Amount of in col (i) listed in your organization (described on lines 1-9 the organization in organization in col support above or IRC section governing document? col (i) of your (i) organized in the support? (see instructions)) Nο Yes Yes (A) (B) (C) (D) (E)

**Total** 

Part	Cupport Schodule for Organiza	tions Descri	ibad in Caat	iono 170/h\/4	VAViol and	170/h\/4\/A\/.	:1
Part	Support Schedule for Organization (Complete only if you checked the Part III. If the organization fails to	ne box on line	e 5, 7, or 8 of	Part I or if th	e organizatio	n failed to qu	
Secti	on A. Public Support	r quality arrac	J. 1.10 10010 III	stou bolow, p	ioado dompio	oto i dit iii.j	
	dar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")				(4) 2333	(0, 2010	(i) rota.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						:
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6_	Public support. Subtract line 5 from line 4.						
	on B. Total Support	T		····			
Caler	ndar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	<b>(e)</b> 2010	(f) Total
7	Amounts from line 4						<u></u>
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, etc					12	•
13	First five years. If the Form 990 is for the organization, check this box and stop he	re				ear as a section	
	ion C. Computation of Public Suppor		£			T	
14 15 16a	Public support percentage for 2010 (line 6) Public support percentage from 2009 Sch 331/3% support test—2010. If the organization qua	hedule A, Part zation did not	II, line 14 . check the box		 d line 14 is 33¹		
b	331/3% support test—2009. If the organ check this box and stop here. The organ					e 15 is 33½% 	or more,
17a	10%-facts-and-circumstances test—20 10% or more, and if the organization me Part IV how the organization meets the "forganization".	ets the "facts-	and-circumsta	ances" test, ch	eck this box ai	nd <b>stop here.</b> I	Explain in
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organizate Explain in Part IV how the organization m	tion meets the	e "facts-and-c	rcumstances"	test, check tl	nis box and st	op here.

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.)

	If the organization fails to qualify	under the tes	ts listed belo	w, please cor	mplete Part II	<u>.)                                    </u>	
	on A. Public Support	(a) 2000	(h) 0007	(=) 0000	(4) 0000	(a) 0010	(A) Tatal
	dar year (or fiscal year beginning in)	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	64194	76778	137550	66739	122581	467842
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5.	64194	76778	137550	66739	122581	467842
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .	o	o	0	0	o	0
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b	0	0	0	0	0	0
8	Public support (Subtract line 7c from line 6.)				: :		467842
	on B. Total Support						
Calen	dar year (or fiscal year beginning in) 🕨	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9	Amounts from line 6	64194	76778	137550	66739	122581	467842
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	0	0	0	69	244	313
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b	0	0	0	69	244	313
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)	64194	76778	137550	66808	122825	468155
14	First five years. If the Form 990 is for the organization, check this box and stop her	-	's first, second		or fifth tax ye		501(c)(3) ▶ □
Secti	on C. Computation of Public Suppor	t Percentage	•				
15	Public support percentage for 2010 (line 8	3, column (f) dıv	/ided by line 13	3, column (f))		15	99.9 %
16	Public support percentage from 2009 Sch	nedule A, Part I	II, line 15 .			16	100.0 %
Secti	on D. Computation of Investment Inc	come Percer	ntage				
17	Investment income percentage for 2010 (	ine 10c, colum	n (f) divided by	line 13, colum	nn (f))	17	.1 %
18	Investment income percentage from 2009					18	0.0 %
19a	331/3% support tests—2010. If the organi						· ·
b	17 is not more than 331/3%, check this box 331/3% support tests—2009. If the organiz	ation did not ch	neck a box on I	ine 14 or line 1	9a, and line 16	is more than 33	31/3%, and
20	line 18 is not more than 331/3%, check this to		_	•		•	

	orm 990 or 990-EZ) 2010	Р
art IV	<b>Supplemental Information.</b> Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).	
	······································	