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Form **990-EZ** 

Department of the Treasury Internal Revenue Service

Ø

## Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2010

Open to Public Inspection

A	For the	2010 calendar year, or tax year beginning January 1 , 2010, and ending De	ecember	31 , 20 10
В	Check if ap	plicable C Name of organization D Em	ployer ide	entification number
	Address c	nange Evans Scholars Foundation -Minnesota	36	2865970
$\blacksquare$	Name cha	Number and street (or P O box, if mail is not delivered to street address)  Room/suite E Tel	ephone nu	mber
	Initial retur	i Dilai Roau	84	7-724-4600
	Terminate	City or town, state or country, and ZIP + 4	oup Exer	nption
暑	Amended Application	C-15 H C0020	ımber 🕨	•
-G			<b>→</b> 🗸 i	the organization is not
	Websit	· · · · · · · · · · · · · · · · · · ·		ich Schedule B
a di	Tax-exen			-EZ, or 990-PF)
K	Check ▶		ly <b>not</b> mo	re than \$50,000 A
	Form 99	0-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions)		
	to file a	return, be sure to file a complete return		
L	Add lines	5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part	H,	
line	25, col	umn (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ	<b>▶</b> \$	
F	art I	Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instri	uctions	for Part I.)
		Check if the organization used Schedule O to respond to any question in this Part I		· · · · 🗆
_	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	91856
	4	Investment income	4	282
	5a	Gross amount from sale of assets other than inventory   5a		
	ь	Less: cost or other basis and sales expenses		
	С	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than		
ne		\$15,000)   6a		
Revenue	b	Gross income from fundraising events (not including \$ of contributions		
è		from fundraising events reported on line 1 (attach Schedule G if the		
		sum of such gross income and contributions exceeds \$15,000)   6b		
	С	Less: direct expenses from gaming and fundraising events 6c		
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract		
		line 6c)	6d	
	7a	Gross sales of inventory less returns and allowances		
	Ь	Less: cost of goods-sold 7b		
	С	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe in Schedule O)	8	
	9	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	92138
	10	Grants and similar amounts paid (list in Schedule O)	10	
	11	Benefits paid to or for members	11	49773
Ç,	12	Salaries, other compensation, and employee benefits	12	
y Leve Expenses	13	Professional fees and other payments to independent contractors	13	
sued)	14	Occupancy, rent, utilities, and maintenance	14	60479
9	i   15	Printing, publications, postage, and shipping	15	
3	16	Other expenses (describe in Schedule O)	16	
<b>5</b> _	17	Total expenses. Add lines 10 through 16	17	110252
2 "	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	(18114)
7	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with		
i a	!	end-of-year figure reported on prior year's return)	19	97953
PERMIT AND	20	Other changes in net assets or fund balances (explain in Schedule O)	20	
\$Z	21	Net assets or fund balances at end of year. Combine lines 18 through 20 ▶	21	79839
-3		work Reduction Act Notice, see the separate instructions Cat No. 106/21		Form 990-EZ (2010)

Pa	Check if the organization used Schedule		stion in this	Part II			
-					inning of year	Ė	(B) End of year
22	Cash, savings, and investments				97953	22	79839
23	Land and buildings				•	23	
24	Other assets (describe in Schedule O)					24	
25	Total assets				97953	25	79839
26	Total liabilities (describe in Schedule O)					26	
27	Net assets or fund balances (line 27 of colum				97953	27	79839
Par							Expenses
	Check if the organization used Schedule	<del></del>		Part II	<u> </u>	(Requ	ired for section )(3) and 501(c)(4)
Wha	t is the organization's primary exempt purpose?	Provide college scholarship	os				izations and section
	nbe what was achieved in carrying out the organization ervices provided, the number of persons benefited, and				er, describe		a)(1) trusts, optional
	ervices provided, the number of persons benefited, and	Other relevant information for	- Program	i uue.		for ot	hers)
28							
	Support for Evans Scholars students						
	(Grants \$ ) If this amoun	t includes foreign grants, ch	ook boro		<b>▶</b> □	28a	110252
29						200	110252
25							
	(Grants \$ ) If this amoun	t includes foreign grants, ch	eck here		. • П	29a	
30							
	(Grants \$ ) If this amoun	t includes foreign grants, ch	eck here .		. ▶ 🗆	30a	
31	Other program services (describe in Schedule O)						
	(Grants \$ ) If this amoun	t includes foreign grants, ch	eck here .		▶ □	31a	
32	Total program service expenses (add lines 28a				<u>.</u> . <b>&gt;</b>	32	110252
Par	List of Officers, Directors, Trustees, and Ke					nstruc	tions for Part IV)
	Check if the organization used Schedule						· · _ · 🗆
	(a) Name and address	(b) Title and average hours per week	(c) Comper (If not page)	aid,	<ul><li>(d) Contributio employee benefit</li></ul>	plans &	(e) Expense account and
1.1.	. Wasalanahi	devoted to position	enter -0	))	deferred comper	nsation	other allowances
	n Kaczkowski ar Road Golf, IL 60029	President & CEO		•			_
	es Moore			0		0	0
	ar Road Golf, IL 60029	Sr. Vice President		0		0	_
	ev Harrison	<u> </u>	-	- 0		U	0
	ar Road Golf, IL 60029	Vice-President Education		0		0	o
	er Mohr						
	ar Road Golf, IL 60029	- Chairman		0		0	o
	ne Janik		<u> </u>				
	iar Road Golf, IL 60029	CFO		0		0	o
		-					
		1					
							-
		1					
					_	_	
			•				

Part	Other Information (Note the statement requirements in the instructions for Part V.)  Check if the organization used Schedule O to respond to any question in this Part V			
	The significant and the si	• •	Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
ь 36	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year (see instructions)?	35b 36		
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a			
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .	38a		<b>√</b>
ь	If "Yes," complete Schedule L, Part II and enter the total amount involved	-		
39 a	Section 501(c)(7) organizations. Enter:  Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911 ▶; section 4912 ▶; section 4955 ▶	1		
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	   		
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed ▶			
42a	The organization's books are in care of ►  Located at ►  ZIP + 4 ►	·		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		Yes	No
	If "Yes," enter the name of the foreign country: ▶	42b		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country:	42c		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		. I	<b>▶</b> □
			V	l N.
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	Yes	
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a 44b		√ -/
c d	Did the organization receive any payments for indoor tanning services during the year?	44c		<b>√</b>
	explanation in Schedule O	44d		

					Υ	es No
45	Is any related organization a controlled entity of	of the organization within the m	neaning of section	n 512(b)(13)?	45	<b></b> ✓
а	Did the organization receive any payment from					
	meaning of section 512(b)(13)? If "Yes," Form	n 990 and Schedule R may r	need to be comp	oleted instead of		
	Form 990-EZ (see instructions)				45a	
46	Did the organization engage, directly or indirect	ctly, in political campaign activ	rities on behalf o	f or in opposition	3.2	20 200
	to candidates for public office? If "Yes," comp	plete Schedule C, Part I		• •	46	1
Part	VI Section 501(c)(3) organizations and	d section 4947(a)(1) nonex	empt charitab	le trusts only. A	ll secti	on .
	501(c)(3) organizations and section 4	947(a)(1) nonexempt charita	able trusts mus	t answer questic	ns 47-	49b
	and 52, and complete the tables for I					
	Check if the organization used Schedu	ile O to respond to any quest	tion in this Part	<u>VI</u>		. 🗆
				_		es No
47	Did the organization engage in lobbying activit				47	✓
48	Is the organization a school as described in sec	tion 170(b)(1)(A)(ii)? If "Yes," co	mplete Schedule	E	48	✓
49a	Did the organization make any transfers to an	•	l organization?		49a	_ ✓
b	If "Yes," was the related organization a section				49b	1
50	Complete this table for the organization's five	highest compensated employ	ees (other than o	officers, directors,	trustees	and key
	employees) who each received more than \$10	(b) Title and average	(c) Compensation.	(d) Contributions to		
	(a) Name and address of each employee paid more	hours per week	(c) Compensation	employee benefit plans &		xpense unt and
	than \$100,000	devoted to position		deferred compensation	other a	llowances
NONE			<del></del>		<del> </del>	
					L	
f	Total number of other employees paid over \$1			_		
51	Complete this table for the organization's five	e highest compensated indep	endent contract	ors who each rec	eived n	ore than
	\$100,000 of compensation from the organizat  (a) Name and address of each independent contract			pe of service	(a) Come	ensation
	(a) Name and address of each independent contract	tor paid more than \$100,000	(6) 19	pe of service	(c) Com	Densation
NONE						
		<del></del>				
		• ,		None		
52	Did the organization complete Schedule A? No nonexempt charitable trusts must attach a cor	` ,` ,	iizations and 494	7(a)(1)	1 34	
					Yes	⊔ No
true, co	penaities of perjury, I declare that I have examined this return, rrect, and complete Declaration of preparer (other than office	, including accompanying schedules an er) is based on all information of which	nd statements, and to preparer has any kno	the best of my knowled wledge	ige and t	elief, it is
-			<del>-</del>			
0:	Lung leurs		1	8-9-	-11	
Sign	Signature of officer	<del></del>		Date	-	
Here	Wayne Janik Chief Financial Office	r				
	Type or print name and title			_		
Paid	Print/Type preparer's name Pre	eparer's signature	Date	Check ☐ if	PTIN	
Prep	parer			self-employed		
•	Only Firm's name			Firm's EIN ▶		
	Firm's address ▶			Phone no	_	
may t	he IRS discuss this return with the preparer sho	wn above? See instructions		<u>.</u> ▶ [	Yes	□ No

## SCHEDULE A (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

**Evans Scholars Foundation - Minnesota** 

Employer identification number 36 2865970

Par	t I Reason f	or Public Cha	ri <b>ty Status</b> (All orga	nization	s must c	complete	this par	rt.) See i	nstructio	ns.
The c	-	•	ition because it is: (Fo		_		•	,		
1			hes, or association of			ed in <b>sec</b>	tion 170(	(b)(1)(A)(i	).	
2			170(b)(1)(A)(ii). (Attac							
3			spital service organiza							
4	hospital's nam	ne, city, and state			•					•
5		on operated for ()(1)(A)(iv). (Com	the benefit of a colle- plete Part II.)	ge or uni	versity o	wned or	operated	by a go	vernment	al unit described in
6 7	An organization	on that normally	nment or government receives a substantia <b>(A)(vi).</b> (Complete Par	al part of					nt or from	the general public
8	☐ A community	trust described i	n <b>section 170(b)(1)(A</b>	<b>)(vi).</b> (Cor	nplete Pa	art II.)				
9	receipts from support from	activities related gross investme	receives: (1) more that to its exempt funct nt income and unrel fter June 30, 1975. Se	ions-sul lated bus	bject to o	certain e: xable ind	xceptions come (les	s, and (2) ss section	no more	than 331/3% of its
10 11	☐ An organization	on organized and	operated exclusively of operated exclusive	to test fo	or public :	safety. Se	ee <b>sectio</b>	n 509(a)(		or to carry out the
	purposes of c	one or more pub	licly supported organ describes the type of	nizations	describe	d in sect	ion 509(a	a)(1) or se	ection 509	9(a)(2). See section
	a 🗌 Type	l <b>b</b> □	Type II c	□ Тур	e III-Fun	ctionally	integrated	d	d [	Type III-Other
е			that the organization							
	other than fou or section 509		ers and other than one	e or more	e publicly	support	ed organi	izations d	described	ın section 509(a)(1)
f			written determination				a Type		II, or Typ	e III supporting
g	Since August following pers		ne organization acce	pted any	gift or c	ontributio	on from a	ny of the	;	
			ndirectly controls, eithody of the supported				persons		dın (II) an	Yes No
	(ii) A family m	ember of a pers	on described in (i) abo	ove?						11g(ii)
			a person described in							11g(iii)
h	Provide the fo	llowing informati	on about the support	ed organi	ızatıon(s).					
(i)	Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	in col (i) lis	organization sted in your document?	the organ	ou notify nization in of your port?	organizat	s the tion in col zed in the S ?	(vii) Amount of support
				Yes	No	Yes	No	Yes	No	
(A)				ļ <u></u>						
(B)										
(C)										
(D)										
(E)										
Tota	I	tings in growing after a		MAR.		- 15		r migration		

Part	(Complete only if you checked th	ie box on lin	e 5, 7, or 8 of	Part I or if th	e organizatio	n failed to qu	
Cooki	Part III. If the organization fails to	qualify und	er the tests lis	sted below, p	lease comple	ete Part III.)	
	on A. Public Support dar year (or fiscal year beginning in) ▶	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	<b>(e)</b> 2010	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	(4) 2000	(2) 2001	(5) 2.555	(4) 2000	(0) 2010	(i) Total
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.		1			L	<u></u>
	on B. Total Support dar year (or fiscal year beginning in) ▶	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	<b>(e)</b> 2010	(f) Total
7	Amounts from line 4	(4) 2000	(3) 2001	(6) 2000	(4) 2000	(0, 2010	(1) 10141
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						
12 13	Gross receipts from related activities, etc.					12	504( )(0)
13	First five years. If the Form 990 is for the organization, check this box and stop her						
Secti	ion C. Computation of Public Suppor	t Percentac	<u> </u>			<del></del>	
14	Public support percentage for 2010 (line 6			11, column (f))		14	o,
15 16a	Public support percentage from 2009 Sch 331/3% support test—2010. If the organization gual	zation did not	check the box	on line 13, an	d line 14 is 33		_
b	box and <b>stop here</b> . The organization qual <b>33</b> <sup>1</sup> / <sub>3</sub> % <b>support test—2009</b> . If the organicheck this box and <b>stop here</b> . The organicheck	nization did n	ot check a bo	x on line 13 o	r 16a, and line	 e 15 is 33¹/₃% 	
17a	10%-facts-and-circumstances test – 20 10% or more, and if the organization meets the "faction organization in the organization	ets the "facts acts-and-circ	-and-circumsta	ances" test, ch	eck this box a	nd stop here.	l line 14 is Explain in
b	10%-facts-and-circumstances test – 20 15 is 10% or more, and if the organizate Explain in Part IV how the organization m supported organization	ion meets the eets the "fact	e "facts-and-c ts-and-circums	rcumstances" stances" test T	test, check the The organization	nis box and ston qualifies as	a, and line top here. a publicly
18	Private foundation. If the organization die			 3, 16a, 16b, 17a			► I see

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.)

If the organization fails to qualify under the tests listed below, please complete Part II.)

	If the organization fails to qualify	under the tes	ts listed belo	w, please co	mplete Part II	l.)	
Section	on A. Public Support						
Calen	dar year (or fiscal year beginning in) 🕨	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	78653	91330	87865	88752	91856	438456
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge		į				
6	Total. Add lines 1 through 5	78653	91330	87865	88752	91856	438456
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .	o	o	o	o	o	0
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b	0	0	0	0	0	0
8	Public support (Subtract line 7c from line 6)						438456
Section	on B. Total Support						
Calen	dar year (or fiscal year beginning in) ▶	(a) 2006	<b>(b)</b> 2007	(c) 2008	(d) 2009	<b>(e)</b> 2010	(f) Total
9	Amounts from line 6	78653	91330	87865	88752	91856	438456
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	35	353	1168	981	282	2819
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
C	Add lines 10a and 10b [	35	353	1168	981	282	2819
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carned on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)	78688	91683	89033	89733	92138	441275
14	First five years. If the Form 990 is for the organization, check this box and stop her		s first, second		-	ar as a section	501(c)(3) ► □
Secti	on C. Computation of Public Suppor	t Percentage	)				
15	Public support percentage for 2010 (line 8	, column (f) div	ided by line 13	3, column (f))		15	99.4 %
16	Public support percentage from 2009 Sch					16	99.4 %
Secti	on D. Computation of Investment Inc						
17	Investment income percentage for 2010 (I	ine 10c, colum	n (f) divided by	line 13, colum	nn (f))	17	.6 %
18	Investment income percentage from 2009	Schedule A, P	art III, line 17			18	.6 %
19a	331/3% support tests-2010. If the organi						, and line
	17 is not more than 331/3%, check this box a		_			•	
b	331/3% support tests—2009. If the organiz						3 <sup>1</sup> /3%, and
	line 18 is not more than 331/3%, check this b		_	-			
20	Private foundation. If the organization did	d not check a b	ox on line 14,	19a, or 19b, c	heck this box a	and see instruc	tions ▶ □

	orm 990 or 990-EZ) 2010	
art IV	<b>Supplemental Information.</b> Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).	