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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation THE PERLMAN FAMILY FOUNDATION FOUNDED BY LOUIS AND ANITA PERLMAN		A Employer identification number 36-2670190
Number and street (or P.O. box number if mail is not delivered to street address) HAVI GROUP LP, 3010 HIGHLAND PKWY	Room/suite 400	B Telephone number 630-353-4200
City or town, state, and ZIP code DOWNERS GROVE, IL 60515		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,138,011.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		15,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		306.	306.		STATEMENT 1
4 Dividends and interest from securities		86,131.	86,131.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a		901,061.			
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		2,376.	2,376.		STATEMENT 3
12 Total. Add lines 1 through 11		181,587.	166,587.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		33,110.	33,110.		0.
c Other professional fees STMT 5		16,628.	16,628.		0.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		49,738.	49,738.		0.
25 Contributions, gifts, grants paid		549,920.			549,920.
26 Total expenses and disbursements. Add lines 24 and 25		599,658.	49,738.		549,920.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-418,071.			
b Net investment income (if negative, enter -0-)			116,849.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments	363,005.	134,737.	134,737.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 7	1,588,510.	1,479,012.	1,792,828.	
	c Investments - corporate bonds STMT 8	772,449.	861,741.	932,721.	
11 Investments - land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 9	324,695.	197,589.	277,725.		
14 Land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers)	3,048,659.	2,673,079.	3,138,011.		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31.				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	3,752,208.	3,334,137.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	-703,549.	-661,058.		
	30 Total net assets or fund balances	3,048,659.	2,673,079.		
31 Total liabilities and net assets/fund balances	3,048,659.	2,673,079.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,048,659.
2 Enter amount from Part I, line 27a	2	-418,071.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	42,491.
4 Add lines 1, 2, and 3	4	2,673,079.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,673,079.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PER ATTACHED	P	VARIOUS	VARIOUS
b PER ATTACHED	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 580,836.		547,879.	32,957.
b 320,225.		275,408.	44,817.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (j) over col. (k), if any	
a			32,957.
b			44,817.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	77,774.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	527,111.	3,257,822.	.161799
2008	113,160.	4,148,137.	.027280
2007	348,260.	4,862,977.	.071615
2006	328,302.	2,511,965.	.130695
2005	340,023.	2,261,020.	.150385

2 Total of line 1, column (d)	2	.541774
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.108355
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	3,123,382.
5 Multiply line 4 by line 3	5	338,434.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,168.
7 Add lines 5 and 6	7	339,602.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	549,920.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,168.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	1,168.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	1,168.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	2,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,000.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	832.
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax <input checked="" type="checkbox"/> 832. Refunded <input type="checkbox"/> 0.	11	0.

Part VII A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ T.F. PERLMAN, HAVI GROUP L.P. Telephone no. ▶ 630/353-4210 Located at ▶ 3010 HIGHLAND PKWY, #400, DOWNERS GROVE, IL ZIP+4 ▶ 60515			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THEODORE F. PERLMAN	PRES			
3010 HIGHLAND PARKWAY, SUITE 400				
DOWNS GROVE, IL 60515	0.00	0.	0.	0.
DORENE DUNKLEMAN	TREAS			
3010 HIGHLAND PARKWAY, SUITE 400				
DOWNS GROVE, IL 60515	0.00	0.	0.	0.
HARRIETTE L. PERLMAN	VP/SEC'Y			
3010 HIGHLAND PARKWAY, SUITE 400				
DOWNS GROVE, IL 60515	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION CARRIES ON NO DIRECT CHARITABLE ACTIVITIES. IT'S ONLY ACTIVITY IS CONTRIBUTING TO AND SUPPORTING OTHER TAX-EXEMPT CHARITABLE ORGANIZATIONS, WHICH IN TURN CARRY OUT DIRECT ACTIVITIES.	0.
2	0.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments See instructions.	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,994,293.
b	Average of monthly cash balances	1b	176,653.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,170,946.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,170,946.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	47,564.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,123,382.
6	Minimum investment return. Enter 5% of line 5	6	156,169.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	156,169.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	1,168.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,168.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	155,001.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	155,001.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	155,001.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	549,920.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	549,920.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,168.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	548,752.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				155,001.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	229,134.			
b From 2006	207,100.			
c From 2007	124,750.			
d From 2008				
e From 2009	365,468.			
f Total of lines 3a through e	926,452.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$	549,920.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				155,001.
e Remaining amount distributed out of corpus	394,919.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,321,371.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	229,134.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	1,092,237.			
10 Analysis of line 9:				
a Excess from 2006	207,100.			
b Excess from 2007	124,750.			
c Excess from 2008				
d Excess from 2009	365,468.			
e Excess from 2010	394,919.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

THE PERLMAN FAMILY FOUNDATION
FOUNDED BY LOUIS AND ANITA PERLMAN

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><i>a Paid during the year</i> SEE ATTACHED SCHEDULE</p>				549,920.
Total			▶ 3a	549,920.
<p><i>b Approved for future payment</i> NONE</p>				
Total			▶ 3b	0.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	306.		
4 Dividends and interest from securities			14	86,131.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						2,376.
8 Gain or (loss) from sales of assets other than inventory						77,774.
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		86,437.		80,150.
13 Total. Add line 12, columns (b), (d), and (e)						166,587.

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date /

Title

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

MICHAEL S. SOLHEIM,
CPA

U. S. S. S. R.

9/2/1.

Firm's name ► WINEBERG SOLHEIM HOWELL & SHAIN, PC

Firm's EIN ▶

Firm's address ▶ 180 N LASALLE ST, STE 2200
CHICAGO, IL 60601

Phone no. 312/372-0440

Form **990-PF** (2010)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010**Name of the organization**THE PERLMAN FAMILY FOUNDATION
FOUNDED BY LOUIS AND ANITA PERLMAN**Employer identification number**

36-2670190

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization
THE PERLMAN FAMILY FOUNDATION
FOUNDED BY LOUIS AND ANITA PERLMAN

Employer identification number

36-2670190

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DAVID & CAROL SCHULMAN 3010 HIGHLAND PKWY #400 DOWNERS GROVE, IL 60515	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

THE PERLMAN FAMILY FOUNDATION
FOUNDED BY LOUIS AND ANITA PERLMAN

Employer identification number

36-2670190

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization THE PERLMAN FAMILY FOUNDATION FOUNDED BY LOUIS AND ANITA PERLMAN	Employer identification number 36-2670190
--	--

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

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Realized Gains & Losses

CONSOLIDATED : PERLMAN FAMILY FOUNDATION

01/01/2010 to 12/31/2010

Trade Date Reporting

Valuation Currency: USD
Sort Order: Closing Date

Shares or Face Value	Security Description	Purchase Date	Sale Date	Cost	Proceeds	Gain (Loss)	
						Short Term	Long Term
23 000	MOBILE TELESYSTEMS SP ADR	10/03/2007	01/05/2010	1,301 64	1,179 90		(121 74)
47 000	NOVARTIS AG USD SPON ADR REP 1/20 REGD SHS	07/30/2009	01/08/2010	2,097 49	2,448 69	351 20	
10 000	ITT CORP	12/11/2009	01/11/2010	515 26	507 94	(7 32)	
115 000	ITT CORP	07/30/2009	01/11/2010	5,615 44	5,841 30	225 86	
32 000	NOVARTIS AG USD SPON ADR REP 1/20 REGD SHS	07/30/2009	01/12/2010	1,428 08	1,681 97	253 89	
32 000	NOVARTIS AG USD SPON ADR REP 1/20 REGD SHS	07/30/2009	01/14/2010	1,428 08	1,697 95	269 87	
15 000	TELKOM PT ADR REPRESENTING 20 ORD	04/24/2008	01/15/2010	573 45	609 40		35 95
18 000	TELKOM PT ADR REPRESENTING 20 ORD	01/30/2008	01/15/2010	692 92	731 28		38 36
30,000 000	CALIFORNIA ST 4 850% DUE 10/01/2014 @ 100.00	10/08/2009	01/19/2010	30,267 44	30,162 90	(104 54)	
63 000	NOVARTIS AG USD SPON ADR REP 1/20 REGD SHS	07/30/2009	01/20/2010	2,811 54	3,369 14	557 60	
23 000	KOREA ELEC PWR CO SPONS ADR	08/14/2009	01/21/2010	297 83	412 72	114 89	
84 000	KOC HOLDINGS AS	09/03/2009	02/01/2010	1,073 07	1,429 21	356 14	
22 000	PT UNITED TRACTORS-UNSPON ADR (INDONESIA)	03/12/2009	02/01/2010	214 50	767 20	552 70	
10 000	TURKCELL ILETISIM HIZMET SPONS ADR NEW	04/24/2008	02/01/2010	193 14	186 12		(7 02)
65 000	TURKCELL ILETISIM HIZMET SPONS ADR NEW	03/10/2008	02/01/2010	1,480 43	1,209 76		(270 67)
28 000	TURKCELL ILETISIM HIZMET SPONS ADR NEW	10/03/2007	02/01/2010	414 22	521 13		106 91
354 000	COMMERCIAL INTERNATIONAL BANK ADR	08/03/2009	02/03/2010	3,162 11	3,964 74	802 63	
100 000	DEVON ENERGY CORP COM STK	07/30/2009	02/10/2010	5,749 99	6,531 30	781 31	
36 000	KIMBERLY CLARK DE MEXICO S A B DE C V	10/03/2007	02/12/2010	769 32	858 26		88 94

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Valuation Currency: USD
Sort Order: Closing Date

Shares or Face Value	Security Description	Purchase Date	Sale Date	Cost	Proceeds	Gain (Loss)	
						Short Term	Long Term
5,000 000	VIACOM INC	08/20/2009	02/17/2010	5,023 31	5,205 00	181 69	
4 375% DUE 09/15/2014 @ 100.00							
20,000 000	VIACOM INC	08/20/2009	02/17/2010	19,889 75	20,820 00	930 25	
4 375% DUE 09/15/2014 @ 100 00							
65 000	BERKSHIRE HATHAWAY INC-CL B	07/29/2009	02/18/2010	4,059 90	4,973 73	913 83	
352 000	FASTENAL CO COM	07/29/2009	03/02/2010	12,424 90	15,783 93	3,359 03	
92 000	SHISEIDO LTD SPONSORED ADR	07/30/2009	03/03/2010	1,527 96	2,044 38	516 42	
34 000	FUJI PHOTO FILM CO LTD ADR	11/25/2009	03/08/2010	939 80	1,096 81	157 01	
30,000 000	POTASH CORP	10/09/2009	03/10/2010	29,972 87	30,357 60	384 73	
3 750% DUE 09/30/2015 @ 100 00							
1 000	CELLCOM ISRAEL LTD S	12/14/2009	03/17/2010	31 50	34 70	3 20	
7,000	CELLCOM ISRAEL LTD S	08/11/2009	03/17/2010	185 85	242 94	57 09	
15 000	CELLCOM ISRAEL LTD S	08/03/2009	03/17/2010	416 40	520 57	104 17	
101 000	CELLCOM ISRAEL LTD S	07/30/2009	03/17/2010	2,841 13	3,505 17	664 04	
20 000	LOWE'S COS INC COM	12/11/2009	03/23/2010	471 54	495 58	24 04	
255 000	LOWE'S COS INC COM	07/30/2009	03/23/2010	5,696 70	6,318 61	621 91	
26 000	NINTENDO LTD UNSPONSORED ADR	07/30/2009	03/25/2010	869 70	1,071 68	201 98	
21 000	INFOSYS TECHNOLOGIES ADR (REPR 1/2 INR10 ORD)	07/30/2009	03/30/2010	891 53	1,247 63	356 10	
40 000	GRUPO TELEVISIA SA ADR	10/03/2007	03/31/2010	1,156 00	842 03		(313 97)
4,000	GRUPO TELEVISIA SA ADR	10/03/2007	03/31/2010	110 10	84 20		(25 90)
47 000	SHOPRITE HOLDINGS LTD ORD UNSPON SORED ADR (SOUTH AFRICA)	10/22/2009	03/31/2010	795 55	931 12	135 57	
33 000	PT BK MANDIRI PERSERO TBK UNSP	10/07/2009	04/01/2010	1,794 55	1,909 53	114 98	
6 000	SHOPRITE HOLDINGS LTD ORD UNSPON SORED ADR (SOUTH AFRICA)	10/22/2009	04/01/2010	101 56	122 25	20 69	
71 000	TIGER BRANDS LTD ADR	07/30/2009	04/01/2010	1,448 40	1,794 02	345 62	
46 000	MASSMART HLDGS LTD-UNSP ADR (SOUTH AFRICA)	07/30/2009	04/06/2010	887 80	1,410 28	522 48	

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Valuation Currency: USD
Sort Order: Closing Date

Shares or Face Value	Security Description	Purchase Date	Sale Date	Cost	Proceeds	Gain (Loss)	
						Short Term	Long Term
818 000	BELGACOM SA ADR	07/30/2009	04/14/2010	5,922 32	6,328 84	406 52	
105 000	WAL MART STORES INC	07/30/2009	04/15/2010	5,268 66	5,685 61	416 95	
40,000 000	US TREASURY NOTE 1 000% DUE 03/31/2012 @ 100.00	03/24/2010	04/16/2010	39,957 33	40,024 88	67 55	
55 000	TDK ELECTRS LTD *F AMERICAN DEPOSITARY SHS	07/30/2009	04/26/2010	2,849 00	3,604 54	755 54	
146 000	AKBANK TURK ANON PT INDOFOOD SUKSES MAKAMUR TBK UNSPONSORED ADR	12/21/2009	04/29/2010		0 02	0 02	
		01/29/2010	05/03/2010	2,794 19	3,143 35	349 16	
44 000	BARRICK GOLD CORP COM	07/30/2009	05/07/2010	1,495 47	1,893 03	397 56	
54 000	MAGNA INTL INC	07/30/2009	05/07/2010	2,684 77	3,814 31	1,129 54	
162 000	AKBANK TURK ANON COMPANHIA ENERGETICA DE MINAS GERAIS	07/07/2008	05/10/2010	905 17	1,567 53		662 36
		03/26/2010	05/10/2010		12 64	12 64	
29 000	MASSMART HLDGS LTD-UNSP ADR (SOUTH AFRICA)	07/30/2009	05/10/2010	559 70	870 35	310 65	
47 000	SHOPRITE HOLDINGS LTD ORD UNSPON SORED ADR (SOUTH AFRICA)	10/22/2009	05/10/2010	795 56	968 62	173 06	
35 000	SEVEN & I HOLDINGS-UNSPN ADR	07/30/2009	05/14/2010	1,618 75	1,731 81	113 06	
10 000	MONSANTO COMPANY COM STK	12/11/2009	05/17/2010	829 19	539 42	(289 77)	
65 000	MONSANTO COMPANY COM STK	07/30/2009	05/17/2010	5,562 05	3,506 24	(2,055 81)	
443 000	AEGON N V ADR SHS	07/30/2009	05/20/2010	3,103 88	2,623 40	(480 48)	
22 000	BP PLC ADRC SPONS ADR	04/30/2010	05/21/2010	1,165 36	969 66	(195 70)	
136 000	BP PLC ADRC SPONS ADR	07/30/2009	05/21/2010	6,802 38	5,994 29	(808 09)	
11 000	AKBANK TURK ANON	01/20/2009	05/26/2010	45 05	104 78		59 73
86 000	AKBANK TURK ANON	07/07/2008	05/26/2010	480 53	819 16		338 63
58 000	KOC HOLDINGS AS	09/03/2009	05/26/2010	740 93	970 12	229 19	
4 000	COMMERCIAL INTERNATIONAL BANK ADR	08/03/2009	05/27/2010	35 73	49 78	14 05	

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Valuation Currency: USD
Sort Order: Closing Date

Shares or Face Value	Security Description	Purchase Date	Sale Date	Cost	Proceeds	Gain (Loss)	
						Short Term	Long Term
39 000	ANGLOGOLD ASHANTI LIMITED ADR NEW	07/30/2009	05/28/2010	1,454 08	1,638 95	184 87	
69 000	REXAM PLC SPONSORED ADR NEW 2001	10/28/2009	06/03/2010	1,568 34	1,605 01	36 67	
350 000	BP PLC ADR SPONS ADR	07/29/2009	06/10/2010	17,439 00	11,169 64	(6,269 36)	
193 000	ITT EDL SVCS INC COM	07/29/2009	06/11/2010	18,700 74	18,906 17	205 43	
389 000	UNITED UTILITIES PLC WARRINGT ADR	07/30/2009	06/16/2010	5,881 68	6,195 18	313 50	
455 000	ALCOA INC COM	07/30/2009	06/18/2010	5,250 65	5,030 71	(219 94)	
5 000	LOCKHEED MARTIN CORP COM	12/11/2009	06/18/2010	384 26	403 25	18 99	
75 000	LOCKHEED MARTIN CORP COM	07/30/2009	06/18/2010	5,626 50	6,048 72	422 22	
10,000 000	US TREASURY TIPS NOTE 3 625% DUE 04/15/2028 @ 100 00	04/22/2008	06/24/2010	16,177 00	17,324 96		1,147 96
50,000 000	NEW YORK N Y 3 823% DUE 10/01/2016 @ 100 00	09/30/2009	06/30/2010	50,000 00	50,797 50	797 50	
20 000	ASTRAZENECA PLC SPONS ADR FRONTIER COMMUNICATIONS CO	01/11/2010	07/01/2010	952 95	937 28	(15 67)	
		07/01/2010	07/01/2010		0 17	0 17	
34 000	BP PLC ADR SPONS ADR	06/16/2010	07/15/2010	1,032 10	1,260 34	228 24	
69 000	SHISEIDO LTD SPONSORED ADR	07/30/2009	07/16/2010	1,145 97	1,543 44	397 47	
40 000	3 M CO	07/29/2009	07/21/2010	2,766 95	3,283 14	516 19	
140 000	BOEING CO USDS COM	07/29/2009	07/21/2010	6,061 29	8,888 24	2,826 95	
80 000	BRISTOL MYERS SQUIBB CO USD 10	07/29/2009	07/21/2010	1,728 60	1,978 36	249 76	
30 000	CONOCOPHILLIPS	10/29/2009	07/21/2010	1,513 38	1,563 87	50 49	
100 000	DU PONT E I DENEMOURS & CO COM	12/31/2009	07/21/2010	3,391 77	3,661 93	270 16	
200 000	GENERAL ELEC CO	07/29/2009	07/21/2010	2,450 00	2,956 95	506 95	
80 000	GENUINE PARTS CO COM	07/29/2009	07/21/2010	2,821 26	3,403 14	581 88	
40 000	HCP INC REIT	06/29/2010	07/21/2010	1,292 87	1,357 17	64 30	
50 000	HEALTH CARE REIT INC COM	07/29/2009	07/21/2010	1,964 98	2,199 46	234 48	
70 000	HEINZ H J CO COM	07/29/2009	07/21/2010	2,692 96	3,166 74	473 78	
138 000	IVANHOE MINES LIMITED COM	07/30/2009	07/21/2010	1,052 90	2,326 07	1,273 17	

Morgan Stanley

Private Wealth Management

Supplemental Report

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Realized Gains & Losses CONSOLIDATED : PERLMAN FAMILY FOUNDATION 01/01/2010 to 12/31/2010 Trade Date Reporting

Valuation Currency: USD
Sort Order: Closing Date

Shares or Face Value	Security Description	Purchase Date	Sale Date	Cost	Proceeds	Gain (Loss)	
						Short Term	Long Term
300 000	NOKIA CORP ADR SHRS EACH REPGTG 1 A SHARE	07/29/2009	07/21/2010	3,897 00	2,649 94	(1,247 06)	
30 000	PHILIP MORRIS INTL	07/29/2009	07/21/2010	1,402 36	1,484 07	81 71	
1,240 000	POWERSHS DB AGRICULTURE F	08/10/2009	07/21/2010	29,641	30,875 60	1230	
1,230 000	POWERSHS DB AGRICULTURE F	08/03/2009	07/21/2010	29,641	30,626 61	981	
170 000	SPDR GOLD TRUST	08/10/2009	07/21/2010	15,787 56	19,821 68	4,034 12	
170 000	SPDR GOLD TRUST	08/03/2009	07/21/2010	16,056 16	19,821 68	3,765 52	
30 000	SWISSCOM AG- SPONSORED ADR	05/06/2010	07/21/2010	1,004 90	1,107 64	102 74	
50 000	TRAVELERS COS INC	07/29/2009	07/21/2010	2,142 72	2,505 95	363 23	
70 000	VODAFONE GP PLC ADS NEW	07/29/2009	07/21/2010	1,373 40	1,561 67	188 27	
144 000	FRONTIER COMMUNICATIONS CO	07/29/2009	07/26/2010	1,199 34	1,090 18	(109 16)	
84 000	PT BK MANDIRI PERSERO TBK UNSP	10/07/2009	07/27/2010	456 79	556 99	100 20	
52 000	BP PLC ADRG SPONS ADR	06/16/2010	08/04/2010	1,578 51	2,048 92	470 41	
10 000	JOHNSON & JOHNSON	12/11/2009	08/05/2010	648 69	597 43	(51 26)	
90 000	JOHNSON & JOHNSON	07/30/2009	08/05/2010	5,597 10	5,376 83	(220 27)	
85 000	SOCIETE GENERALE PARIS ADR	07/30/2009	08/10/2010	1,072 70	1,007 71	(64 99)	
50,000 000	WAL-MART STORES SR UNS GLOBAL 4 250% DUE 04/15/2013 @ 100.00	04/28/2008	08/19/2010	50,012 03	54,219 00	4,206 97	
165 000	PT BK MANDIRI PERSERO TBK UNSP	10/07/2009	08/20/2010	897 27	1,095 91	198 64	
30 000	3 M CO	07/29/2009	09/03/2010	2,075 21	2,492 65	417 44	
280 000	ALTRIA GROUP INC	07/29/2009	09/03/2010	4,948 24	6,421 30	1,473 06	
80 000	ASTRAZENECA PLC SPONS ADR	07/29/2009	09/03/2010	3,676 80	4,087 13	410 33	
130 000	AT&T INC ISIN US00206R1023	07/29/2009	09/03/2010	3,372 20	3,560 33	188 13	
30 000	BOEING CO USDS COM	07/29/2009	09/03/2010	1,298 85	1,935 86	637 01	
150 000	BRISTOL MYERS SQUIBB CO USD 10	07/29/2009	09/03/2010	3,241 13	3,979 18	738 05	
60 000	CHEVRON CORPORATION	07/29/2009	09/03/2010	4,024 61	4,654 12	629 51	
60 000	CONOCOPHILLIPS	10/29/2009	09/03/2010	3,026 75	3,295 14	268 39	

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Shares or Face Value	Security Description	Purchase Date	Sale Date	Cost	Proceeds	Gain (Loss)	
						Short Term	Long Term
60 000	DIAGEO PLC SPONS ADR NEW	07/29/2009	09/03/2010	3,609 80	4,082 93		473 13
60 000	DOMINION RES INC	07/27/2010	09/03/2010	2,586 80	2,627 95	41.15	
130 000	DU PONT E I DENEMOURS & CO COM	12/31/2009	09/03/2010	4,409 30	5,535 30	1,126 00	
60 000	ELI LILLY & CO COM	07/29/2009	09/03/2010	2,098 20	2,073 56		(24.64)
190 000	GENERAL ELEC CO	07/29/2009	09/03/2010	2,327 50	2,916 94		589 44
80 000	GENUINE PARTS CO COM	07/29/2009	09/03/2010	2,821 26	3,507 94		686 68
100 000	HCP INC REIT	06/29/2010	09/03/2010	3,232 17	3,723 93	491 76	
70 000	HEALTH CARE REIT INC COM	07/29/2009	09/03/2010	2,750 98	3,350 14		599 16
60 000	HEINZ H J CO COM	07/29/2009	09/03/2010	2,308 25	2,775 55		467 30
110 000	HSBC HOLDINGS PLC ADR	07/29/2009	09/03/2010	5,180 32	5,560 50		380 18
30 000	JOHNSON & JOHNSON	07/29/2009	09/03/2010	1,838 85	1,764 57		(74 28)
70 000	KIMBERLY CLARK CORP	07/29/2009	09/03/2010	4,088 06	4,619 22		531 16
120 000	KRAFT FOODS INC	07/29/2009	09/03/2010	3,416 40	3,664 73		248 33
30 000	NEXTERA ENERGY INC	07/29/2009	09/03/2010	1,693 42	1,636 17		(57 25)
180 000	NOKIA CORP ADR SHRS EACH REPSTG 1 A SHARE	07/29/2009	09/03/2010	2,338 20	1,654 17		(684 03)
60 000	PHILIP MORRIS INTL	07/29/2009	09/03/2010	2,804 71	3,237 54		432 83
50 000	TRAVELERS COS INC	07/29/2009	09/03/2010	2,142 72	2,545 95		403 23
90 000	UNILEVER N V COM SHR	07/29/2009	09/03/2010	2,400 30	2,477 65		77 35
40 000	VERIZON COMMUNICATIONS COM STK	07/29/2009	09/03/2010	1,186 18	1,200 77		14 59
210 000	VODAFONE GP PLC ADS NEW	07/29/2009	09/03/2010	4,120 20	5,196 32		1,076 12
10 000	3 M CO	07/29/2009	09/07/2010	691 74	825 01		133 27
10 000	GENUINE PARTS CO COM	07/29/2009	09/07/2010	352 66	428 36		75 70
430 000	ISHARES RUSSELL 2000INDEX GROWTH US ETF	08/10/2009	09/07/2010	26,552 46	30,043 63		3,491 17
335 000	RUSS 2000 VALUE COM STK US ETFS	08/10/2009	09/07/2010	18,217 27	19,885 29		1,668 02
80 000	UNILEVER N V COM SHR	07/29/2009	09/07/2010	2,133 60	2,167 35		33 75
100 000	CISCO SYSTEMS INC	07/30/2009	09/08/2010	2,198 99	2,072 37		(126 62)

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Realized Gains & Losses CONSOLIDATED : PERLMAN FAMILY FOUNDATION 01/01/2010 to 12/31/2010 Trade Date Reporting

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Shares or Face Value	Security Description	Purchase Date	Sale Date	Cost	Proceeds	Gain (Loss)	
						Short Term	Long Term
45 000	ISHARES NASDAQ BIOTECH INDEX FUN D	08/19/2009	09/08/2010	3,423.79	3,741.16		317.37
	ADVANCED SEMI- CONDUCTOR AD R	08/03/2009	09/10/2010		3.36		3.36
23 000	LUKOIL (OAO) ADR EACH REPR 4 ORD RUB0.25	09/10/2008	09/13/2010	1,398.67	1,285.18		(113.49)
10 000	LUKOIL (OAO) ADR EACH REPR 4 ORD RUB0.25	09/03/2008	09/13/2010	689.50	558.78		(130.72)
127 000	C H ROBINSON WORLDWIDE INC	08/04/2009	09/14/2010	6,915.45	8,619.28		1,703.83
13 000	MAGNA INTL INC	07/30/2009	09/14/2010	646.33	1,027.82		381.49
44 000	NETEASE COM INC COM STK	07/30/2009	09/15/2010	1,891.55	1,730.49		(161.06)
94 000	PT BK MANDIRI PERSERO TBK UNSP	10/07/2009	09/21/2010	511.17	666.75		155.58
8 000	PT UNITED TRACTORS-UNSPON ADR (INDONESIA)	03/12/2009	09/21/2010	78.00	349.55		271.55
5 000	ADOBE SYS INC COM	12/11/2009	09/23/2010	176.53	133.17	(43.36)	
175 000	ADOBE SYS INC COM	07/30/2009	09/23/2010	5,692.05	4,660.88		(1,031.17)
7 000	DESARROLLADORA HOMEX SAB DE CV	10/03/2007	09/23/2010	427.14	225.05		(202.09)
36 000	DESARROLLADORA HOMEX SAB DE CV	10/03/2007	09/23/2010	2,044.30	1,157.37		(886.93)
10 000	MAGNA INTL INC	07/30/2009	09/27/2010	497.18	794.47		297.29
86 000	KINROSS GOLD CORP NEW	07/30/2009	09/29/2010	1,614.05	1,632.25		18.20
20 000	BANCO MACRO S A ADR	03/17/2008	10/04/2010	469.74	885.99		416.25
33 000	ROYAL DUTCH SHELL PLC SPON ADR	07/30/2009	10/05/2010	1,741.48	1,964.53		223.05
49 000	ISRAEL CHEMICALS LTD UNSPON ADR	08/03/2009	10/06/2010	602.70	728.04		125.34
153 000	ISRAEL CHEMICALS LTD UNSPON ADR	07/30/2009	10/06/2010	1,805.40	2,273.27		467.87
135 000	ISRAEL CHEMICALS LTD UNSPON ADR	03/24/2009	10/06/2010	1,181.25	2,005.82		824.57
95 000	ISRAEL CHEMICALS LTD UNSPON ADR	03/11/2009	10/06/2010	774.02	1,411.50		637.48
100 000	ALUMINA LTD SPONSORED ADR	05/18/2010	10/08/2010	565.80	778.55		212.75
10 000	PT SEMEN GRESIK PERSERO UNSPONSORED ADR (INDONESIA)	04/06/2010	10/08/2010	450.26	551.71		101.45

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Realized Gains & Losses CONSOLIDATED : PERLMAN FAMILY FOUNDATION 01/01/2010 to 12/31/2010 Trade Date Reporting

Valuation Currency: USD
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Shares or Face Value	Security Description	Purchase Date	Sale Date	Cost	Proceeds	Gain (Loss)	
						Short Term	Long Term
35 000	CVS CAREMARK CORP	12/11/2009	10/13/2010	1,122 42	1,093 98	(28 44)	
165 000	CVS CAREMARK CORP	07/30/2009	10/13/2010	5,662 14	5,157 33		(504 81)
12 000	MAGNA INTL INC	07/30/2009	10/15/2010	596 62	1,050 45		453 83
34 000	SHIN-ETSU CHEMICAL CO LTD UNSPONSORED ADR (JAPAN)	09/09/2010	10/19/2010	1,650 72	1,885 17	234 45	
1,337 000	SEGA SAMMY ADR	07/30/2009	10/22/2010	4,478 95	5,326 11		847 16
43 000	NEWCREST MINING LTD SPONSORED AD R	07/31/2009	10/28/2010	1,069 93	1,647 45		577 52
57 000	VODAFONE GP PLC ADS NEW	07/30/2009	11/02/2010	1,154 11	1,571 53		417 42
37 000	BP PLC ADCRC SPONS ADR	06/16/2010	11/03/2010	1,123 17	1,560 79	437 62	
62 000	KOC HOLDINGS AS	09/03/2009	11/04/2010	792 03	1,584 27		792 24
141 000	IVANHOE MINES LIMITED COM	07/30/2009	11/05/2010	1,075 79	3,772 86		2,697 07
45 000	BP PLC ADCRC SPONS ADR	06/16/2010	11/09/2010	1,366 01	1,936 23	570 22	
42 000	BP PLC ADCRC SPONS ADR	06/16/2010	11/10/2010	1,274 95	1,805 58	530 63	
10 000	SIEMENS AG SPONS ADR	07/30/2009	11/11/2010	795 50	1,167 63		372 13
10 000	METLIFE INC COMM STOCK	12/11/2009	11/15/2010	362 60	399 44	36 84	
170 000	METLIFE INC COMM STOCK	07/30/2009	11/15/2010	5,719 82	6,790 57		1,070 75
57 000	EMBRAER-EMPRESA BRASILEIRA DE AD R SEE CUSIP 29082A107	10/30/2009	11/19/2010	1,257 14	1,690 59		433 45
18 000	KOC HOLDINGS AS	09/10/2009	11/23/2010	229 74	447 20		217 46
63 000	KOC HOLDINGS AS	09/03/2009	11/23/2010	804 81	1,565 22		760 41
75 000	CAMECO CORP CAD COM	07/30/2009	11/29/2010	2,036 81	2,770 95		734 14
85 000	BERKSHIRE HATHAWAY INC-CL B	07/29/2009	12/03/2010	5,309 10	6,850 24		1,541 14
70 000	EMC CORP MASS COM STK	07/29/2009	12/03/2010	1,063 86	1,544 61		480 75
223 000	EXPEDITORS INTL WASH INC COM STK	07/29/2009	12/03/2010	7,414 30	12,367 08		4,952 78
76 000	SCRIPPS NETWORKS INTER WI	07/29/2009	12/03/2010	2,411 40	3,951 70		1,540 30
18 000	BARRICK GOLD CORP COM	07/30/2009	12/06/2010	611 78	981 18		369 40
23 000	PT UNITED TRACTORS-UNSPON ADR (INDONESIA)	03/23/2009	12/06/2010	261 05	1,226 16		965 11

Valuation Currency: USD
Sort Order: Closing DateRealized Gains & Losses
CONSOLIDATED : PERLMAN FAMILY FOUNDATION
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Shares or Face Value	Security Description	Purchase Date	Sale Date	Cost	Proceeds	Gain (Loss)	
						Short Term	Long Term
39,000	PT UNITED TRACTORS-UNSPON ADR (INDONESIA)	03/12/2009	12/06/2010	380.25	2,079.14		1,698.89
25,000,000	KFW 1.875% CALLABLE 03/08/2011 @ 100.00	02/23/2010	12/10/2010	25,000.00	25,025.00	25.00	
26,000	MAGNA INTL INC	07/30/2009	12/10/2010	646.33	1,309.60		663.27
	CHINA CONSTRUCTION BANK CORP UNSPONSORED ADR REPRESENTING	05/26/2010	12/17/2010	113.56	113.56		
87,000	TAIWAN SEMICONDUCTOR MANUFACTU ADR	05/02/2007	12/17/2010	914.01	1,099.83		185.82
20,000,000	US TREASURY NOTE 2.625% DUE 11/15/2020 @ 100.00	12/10/2010	12/20/2010	18,866.33	18,901.48	35.15	
18,000	SHINHAN FINL GROUP CO LTD SPN A DR	10/03/2007	12/21/2010	2,075.22	1,629.93		(445.29)
98,000	TAIWAN SEMICONDUCTOR MANUFACTU ADR	05/02/2007	12/22/2010	1,029.58	1,205.77		176.19
	CHINA CONSTRUCTION BANK CORP UNSPONSORED ADR REPRESENTING	05/26/2010	12/27/2010		9.12	9.12	
185,000	LAZARD LTD COM	09/08/2010	12/29/2010	6,125.05	7,308.18	1,183.13	
142,000	ADVANCED SEMI- CONDUCTOR AD R	05/02/2007	12/31/2010	723.29	811.72		88.43
TOTAL PORTFOLIO				828,693.40	901,061.42	32,957	44,817.12

Short Term

547,879 580,836

Long Term

275,408 329,225

FORM 990-PF . INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHECKING	46.
MORGAN STANLEY	260.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	306.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MORGAN STANLEY	86,131.	0.	86,131.
TOTAL TO FM 990-PF, PART I, LN 4	86,131.	0.	86,131.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FEDERAL TAX REFUND	2,376.	2,376.	
TOTAL TO FORM 990-PF, PART I, LINE 11	2,376.	2,376.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOOKKEEPING	30,360.	30,360.		0.
TAX PREP	2,750.	2,750.		0.
TO FORM 990-PF, PG 1, LN 16B	33,110.	33,110.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	16,586.	16,586.		0.
OFFICE	42.	42.		0.
TO FORM 990-PF, PG 1, LN 16C	16,628.	16,628.		0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
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DESCRIPTION	AMOUNT
REALIZED GAIN ON PRIOR YEAR CONTRIBUTED SECURITIES	42,491.
TOTAL TO FORM 990-PF, PART III, LINE 3	42,491.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY	1,479,012.	1,792,828.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,479,012.	1,792,828.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY	861,741.	932,721.
TOTAL TO FORM 990-PF, PART II, LINE 10C	861,741.	932,721.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MORGAN STANLEY	COST	197,589.	277,725.
TOTAL TO FORM 990-PF, PART II, LINE 13		197,589.	277,725.

Perlman Family Foundation
Schedule of Unrestricted Donations
2010

Holy Family Ministries	5,000
JCC	31,000
Ohr Torah	44,000
Brandeis University	50,000
Weizmann Institute	49,000
North Shore Congregation	100,000
Jewish United Fund	72,500
Beth Emet	10,000
Jewish Federation	26,000
Spertus Institute	12,750
Childrens Memorial	23,700
Wellness House	5,750
Ronald McDonald House	5,000
Marwen	1,000
Center for Enriched Living	500
Alzheimer's Associations	1,000
Juvenile Diabetes	3,000
Anti Defamation League	25,000
Friends of U of M	360
National Fragile X Foundation	360
B'Nai B'rith	65,000
Inner-City Taching Corps	10,000
Birthright Israel Foundation	1,250
Brain Research Foundation	250
March of Dimes	7,500
	<hr/>
	549,920
	<hr/>

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 120-C fers), partnerships, REMICs, and trusts must use Form 004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization THE PERLMAN FAMILY FOUNDATION FOUNDED BY LOUIS AND ANITA PERLMAN	Employer identification number 36-2670190
	Number, street, and room or suite no. If a P.O. box, see instructions. HAVI GROUP LP, 3010 HIGHLAND PKWY, NO. 400	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions DOWNERS GROVE, IL 60515	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

T.F. PERLMAN, HAVI GROUP L.P.

- The books are in the care of ► **3010 HIGHLAND PKWY, #400 - DOWNERS GROVE, IL 60515**
Telephone No. ► **630/353-4210** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011** , to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2010** or
► ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev 1-2011)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II		Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)	
Type or print File by the extended due date for filing your return See instructions	Name of exempt organization THE PERLMAN FAMILY FOUNDATION FOUNDED BY LOUIS AND ANITA PERLMAN		Employer identification number 36-2670190
	Number, street, and room or suite no. If a P O box, see instructions. HAVI GROUP LP, 3010 HIGHLAND PKWY, NO. 400		
	City, town or post office, state, and ZIP code For a foreign address, see instructions DOWNERS GROVE, IL 60515		

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

T.F. PERLMAN, HAVI GROUP L.P.

• The books are in the care of **3010 HIGHLAND PKWY, #400 - DOWNERS GROVE, IL 60515**

Telephone No. **630/353-4210**

FAX No.

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2011**

5 For calendar year **2010**, or other tax year beginning , and ending

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension

INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN NOT YET AVAILABLE.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **[Signature]** Title **CLP**

Date **8/15/11**

Form 8868 (Rev. 1-2011)