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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation BENJAMIN J. ROSENTHAL FOUNDATION		A Employer identification number 36-2523643
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 166037	Room/suite	B Telephone number 312-961-0113
City or town, state, and ZIP code CHICAGO, IL 60616-6037		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,483,658.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		49.	49.		STATEMENT 1
4 Dividends and interest from securities		89,963.	89,963.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		240,737.			
b Gross sales price for all assets on line 6a 1,825,471.					
7 Capital gain net income (from Part IV, line 2)			240,737.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		4,626.	1,313.		STATEMENT 3
12 Total. Add lines 1 through 11		335,375.	332,062.		
13 Compensation of officers, directors, trustees, etc		44,996.	4,500.		40,496.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		6,400.	0.		6,400.
b Accounting fees STMT 5		25,268.	0.		25,268.
c Other professional fees STMT 6		37,650.	37,650.		0.
17 Interest					
18 Taxes STMT 7		1,636.	414.		0.
19 Depreciation and depletion					
20 Occupancy		3,800.	0.		3,800.
21 Travel, conferences, and meetings		2,416.	1,208.		1,208.
22 Printing and publications					
23 Other expenses STMT 8		15,471.	12,497.		2,974.
24 Total operating and administrative expenses. Add lines 13 through 23		137,637.	56,269.		80,146.
25 Contributions, gifts, grants paid		214,500.			214,500.
26 Total expenses and disbursements. Add lines 24 and 25		352,137.	56,269.		294,646.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-16,762.			
b Net investment income (if negative, enter -0-)			275,793.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		47,962.		
	2	Savings and temporary cash investments		269,568.	109,245.	109,245.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 9		778,435.	1,551,956.	2,531,697.
	c	Investments - corporate bonds STMT 10		1,646,001.	1,047,155.	791,536.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11		95,995.	98,958.	44,150.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)		20,616.	7,030.	7,030.	
16	Total assets (to be completed by all filers)		2,858,577.	2,814,344.	3,483,658.	
Liabilities	17	Accounts payable and accrued expenses		1,313.		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ DUE TO TRUSTEE)		7,852.	2,310.	
23	Total liabilities (add lines 17 through 22)		9,165.	2,310.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		2,849,412.	2,812,034.	
30	Total net assets or fund balances		2,849,412.	2,812,034.		
31	Total liabilities and net assets/fund balances		2,858,577.	2,814,344.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,849,412.
2	Enter amount from Part I, line 27a	2	-16,762.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,832,650.
5	Decreases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	5	20,616.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,812,034.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES - JP MORGAN ST			
b	PUBLICLY TRADED SECURITIES - JP MORGAN LT			
c	CAPITAL GAINS DIVIDENDS			
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 930,895.		914,792.	16,103.
b 894,436.		669,942.	224,494.
c 140.			140.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			16,103.
b			224,494.
c			140.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	240,737.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	259,554.	3,434,058.	.075582
2008	346,833.	4,847,590.	.071548
2007	349,215.	5,803,012.	.060178
2006	404,505.	5,225,492.	.077410
2005	403,023.	5,228,709.	.077079

2 Total of line 1, column (d)	2	.361797
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.072359
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	3,552,254.
5 Multiply line 4 by line 3	5	257,038.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,758.
7 Add lines 5 and 6	7	259,796.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	294,646.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	2,758.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,758.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,758.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	520.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	5,500.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,020.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,262.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☒ 3,262. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of MS. ERICA WISE Telephone no. 312-961-0113 Located at P.O. BOX 166037, CHICAGO, IL ZIP+4 60616-6037			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country 16 Yes No X			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years N/A	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		44,996.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NO PROGRAM RELATED INVESTMENTS	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,457,815.
b	Average of monthly cash balances	1b	141,504.
c	Fair market value of all other assets	1c	7,030.
d	Total (add lines 1a, b, and c)	1d	3,606,349.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,606,349.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	54,095.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,552,254.
6	Minimum investment return. Enter 5% of line 5	6	177,613.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	177,613.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	2,758.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	347.
c	Add lines 2a and 2b	2c	3,105.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	174,508.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	174,508.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	174,508.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	294,646.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	294,646.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,758.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	291,888.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				174,508.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	144,457.			
b From 2006	158,151.			
c From 2007	69,423.			
d From 2008	110,976.			
e From 2009	88,891.			
f Total of lines 3a through e	571,898.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$	294,646.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				174,508.
e Remaining amount distributed out of corpus	120,138.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	692,036.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	144,457.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	547,579.			
10 Analysis of line 9:				
a Excess from 2006	158,151.			
b Excess from 2007	69,423.			
c Excess from 2008	110,976.			
d Excess from 2009	88,891.			
e Excess from 2010	120,138.			

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 13				
Total			3a	214,500.
b Approved for future payment				
NONE				
Total			3b	0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	49.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	49.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SECURITIES INTEREST & DIVIDENDS	90,103.	140.	89,963.
TOTAL TO FM 990-PF, PART I, LN 4	90,103.	140.	89,963.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	1,313.	1,313.	
PASS-THROUGH INCOME	3,313.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,626.	1,313.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SEYFARTH & SHAW	6,400.	0.		6,400.
TO FM 990-PF, PG 1, LN 16A	6,400.	0.		6,400.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ORBA	15,268.	0.		15,268.
DOLINS, DOLINS, & SORINSKY, LTD.	10,000.	0.		10,000.
TO FORM 990-PF, PG 1, LN 16B	25,268.	0.		25,268.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK AGENCY FEES	6,271.	6,271.		0.
INVESTMENT COUNSEL FEES	31,379.	31,379.		0.
TO FORM 990-PF, PG 1, LN 16C	37,650.	37,650.		0.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	414.	414.		0.
DEPARTMENT OF TREASURY	1,222.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,636.	414.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	283.	0.		283.
POSTAGE & DELIVERY	1,240.	0.		1,240.
TELEPHONE	1,392.	0.		1,392.
MISC EXPENSE	12,556.	12,497.		59.
TO FORM 990-PF, PG 1, LN 23	15,471.	12,497.		2,974.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	1,551,956.	2,531,697.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,551,956.	2,531,697.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	1,047,155.	791,536.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,047,155.	791,536.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	COST	98,958.	44,150.
TOTAL TO FORM 990-PF, PART II, LINE 13		98,958.	44,150.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ELAINE BROADHEAD P.O. BOX 166037 CHICAGO , IL 60616-6037	PRESIDENT 1.00	0.	0.	0.
MELLISA FOULKE P.O. BOX 166037 CHICAGO , IL 60616-6037	TRUSTEE 1.00	0.	0.	0.
WALTER ROTH P.O. BOX 166037 CHICAGO , IL 60616-6037	SECRETARY 1.00	0.	0.	0.
RODGER MANDEL P.O. BOX 166037 CHICAGO , IL 60616-6037	TREASURER 1.00	9,000.	0.	0.
JOSEPH GLOSSBERG P.O. BOX 166037 CHICAGO , IL 60616-6037	TRUSTEE 1.00	0.	0.	0.
ERICA WISE P.O. BOX 166037 CHICAGO , IL 60616-6037	EXECUTIVE DIRECTOR 40.00	35,996.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		44,996.	0.	0.

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT 13
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ADVENTURE UNLIMITED 5201 S. QUEBEC STREET GREENWOOD VILLAGE, CO 80111	GENERAL SUPPORT	501(C)3	2,000.
AFGHAN STRAY ANIMAL LEAGUE 3823 SOUTH 14TH STREET ARLINGTON, VA 22204	GENERAL SUPPORT	501(C)3	2,000.
ALICE LLOYD COLLEGE 100 PURPOSE ROAD PIPPA PASSES, KY 41844	GENERAL SUPPORT	501(C)3	3,500.
ANAI, INC 1120 MEADOWS ROAD FRANKLIN, NC 28734	GENERAL SUPPORT	501(C)3	2,000.
ANIMAL LEGAL DEFENSE 170 EAST COTATI AVENUE COTATI, CA 94931	GENERAL SUPPORT	501(C)3	2,000.
ARCHIE BRAY FOUNDATION 2915 COUNTRY CLUB AVENUE HELENA, MT 59602	GENERAL SUPPORT	501(C)3	1,000.
BONOBIA CONSERVATION INITIATIVE 2701 CONNECTICUT AVENUE, NW SUITE 702 WASHINGTON, DC 20008	GENERAL SUPPORT	501(C)3	5,000.
BOTTOMLESS CLOSET 435 N. LASALLE STREET LWR LEVEL 1 CHICAGO, IL 60654	GENERAL SUPPORT	501(C)3	1,000.

BENJAMIN J. ROSENTHAL FOUNDATION		36-2523643
BOYS & GIRLS CLUBS OF CHICAGO 4835 N. SHERIDAN ROAD CHICAGO, IL 60640	GENERAL SUPPORT	501(C)3 1,000.
CHANGING WORLDS 329 W. 18TH STREET SUITE 613 CHICAGO, IL 60616	GENERAL SUPPORT	501(C)3 3,000.
CHESAPEAKE CLIAMTE ACTION P.O. BOX 11138 TAKOMA PARK, MD 20912	GENERAL SUPPORT	501(C)3 5,000.
CHESTNUT HILL BENEVOLENT ASSOC. 910 BOYLSTON STREET CHESTNUT HILL, MA 24670	GENERAL SUPPORT	501(C)3 2,000.
CHICAGO CRIME COMMISSION P.O. BOX 8021 CHICAGO, IL 60680	GENERAL SUPPORT	501(C)3 1,500.
CHICAGO JEWISH HISTORICAL SOCIETY 610 S. MICHIGAN AVENUE RM 803 CHICAGO, IL 60605	GENERAL SUPPORT	501(C)3 3,000.
CHICAGO SYMPHONY ORCHESTRA 220 S. MICHIGAN AVENUE CHICAGO, IL 60604	GENERAL SUPPORT	501(C)3 5,000.
CHICAGO YOUTH CENTERS 218 S. WABASH AVENUE SUITE 600 CHICAGO, IL 60604	GENERAL SUPPORT	501(C)3 17,000.
CHILDREN'S HOME AND AID SOCIETY 125 S. WACKER DRIVE 14TH FLOOR CHICAGO, IL 60606	GENERAL SUPPORT	501(C)3 2,000.
CHILDREN'S PLACE 1436 W. RANDOLPH STREET 5TH FLOOR CHICAGO, IL 60607	GENERAL SUPPORT	501(C)3 4,000.

BENJAMIN J. ROSENTHAL FOUNDATION

36-2523643

CLEAN WATER FUND 1010 VERMONT AVENUE, N.W. SUITE 1100 WASHINGTON, DC 20005	GENERAL SUPPORT	501(C)3	2,000.
COMMUNITY ENVIRONMENTAL LEGAL DEFENSE FUND P.O. BOX 2016 CHAMBERSBURG, PA 17201	GENERAL SUPPORT	501(C)3	2,000.
CUMBERLAND COLLEGE 6191 COLLEGE STATION DRIVE WILLIAMSBURG, KY 40769	GENERAL SUPPORT	501(C)3	2,500.
EARTH JUSTICE (SIERRA MADRE) 426 17TH STREET 6TH FLOOR OAKLAND, CA 94612	GENERAL SUPPORT	501(C)3	2,000.
EDWARD HINES, JR. VA HOSPITAL 5000 S. 5TH AVENUE BLDG 9 HINES, IL 60141	GENERAL SUPPORT	501(C)3	2,000.
ELEPHANT SANTUARY P.O. BOX 393 HOHENWALD, TN 38462	GENERAL SUPPORT	501(C)3	2,000.
FAMILY RESCUE P.O. BOX 17528 CHICAGO, IL 60617	GENERAL SUPPORT	501(C)3	7,000.
FIRST CHURCH OF CHRIST 210 MASSACHUSETTS AVENUE BOSTON, MA 21150	GENERAL SUPPORT	501(C)3	3,000.
FOX RIVER COUNTRY DAY SCHOOL 1600 DUNDEE AVENUE ELGIN, IL 60120	GENERAL SUPPORT	501(C)3	5,000.
FRIENDS OF THE WILD SWAN P.O. BOX 5103 SWAN LAKE, MT 59911	GENERAL SUPPORT	501(C)3	1,000.

BENJAMIN J. ROSENTHAL FOUNDATION		36-2523643
GLENWOOD SCHOOL 500 W. 187TH STREET GLENWOOD, IL 60425	GENERAL SUPPORT	501(C)3 3,000.
GLOBAL EXCHANGE 2017 MISSION STREET #303 SAN FRANCISCO, CA 94110	GENERAL SUPPORT	501(C)3 5,000.
GOOSE CREEK ASSOCIATION P.O.BOX 1178 MIDDLEBURG, VA 20118	GENERAL SUPPORT	501(C)3 1,000.
GREATER CHICAGO FOOD DEPOSITORY 4100 W. ANN LURIE PLACE CHICAGO, IL 60632	GENERAL SUPPORT	501(C)3 2,000.
GREENPEACE FUND 702 "H" STREET, N.W. WASHINGTON, DC 20001	GENERAL SUPPORT	501(C)3 2,500.
HESED HOUSE 659 SOUTH RIVER STREET AURORA, IL 60506	GENERAL SUPPORT	501(C)3 1,000.
HILL TOP CENTER 502 NORTH WAUKEGAN ROAD LAKE BLUFF, IL 60044	GENERAL SUPPORT	501(C)3 2,000.
HOWARD BROWN HEALTH CENTER 4025 N. SHERIDAN ROAD CHICAGO, IL 60613	GENERAL SUPPORT	501(C)3 1,000.
INSTITUTE FOR POLICY STUDY 1112 16TH STREET, N.W. SUITE 600 WASHINGTON, DC 20036	GENERAL SUPPORT	501(C)3 5,000.
INTERNATIONAL ACADEMY OF PREVENTIVE MEDICINE (IAPM) 6712 BLANTYRE ROAD WARRENTON, VA 20187	GENERAL SUPPORT	501(C)3 1,000.

BENJAMIN J. ROSENTHAL FOUNDATION		36-2523643
INTERNATIONAL HUMANITIES CENTER P.O. BOX 923 MALIBU, CA 90265	GENERAL SUPPORT	501(C)3 5,000.
INTERNATIONAL PRIMATE PROTECTION LEAGUE P.O. BOX 766 SUMMERVILLE, SC 29484	GENERAL SUPPORT	501(C)3 1,000.
JAZZ INSTITUTE OF CHICAGO 410 S. MICHIGAN AVENUE SUITE 943 CHICAGO, IL 60605	GENERAL SUPPORT	501(C)3 5,000.
JEWISH UNITED FUND BEN GURION WAY 30 SOUTH WELLS ST. RM 3130 CHICAGO, IL 60606	GENERAL SUPPORT	501(C)3 7,000.
KEYSTONE CONSERVATION 104 EAST MAIN SUITE 307 BOZEMAN, MT 59715	GENERAL SUPPORT	501(C)3 2,000.
LAZARUS HOUSE 214 WALNUT STREET ST. CHARLES, IL 60174	GENERAL SUPPORT	501(C)3 5,000.
LIGHTHOUSE FOR THE BLIND (RENAMED: THE CHICAGO LIGHTHOUSE) - 1850 W. ROOSEVELT ROAD CHICAGO, IL 60608	GENERAL SUPPORT	501(C)3 2,000.
LILL STREET LEARNING CENTER 4401 N. RAVENSWOOD CHICAGO, IL 60640	GENERAL SUPPORT	501(C)3 1,000.
MADRE 121 WEST 27TH STREET RM 301 NEW YORK, NY 10001	GENERAL SUPPORT	501(C)3 2,000.
MERIT SCHOOL OF MUSIC 38 SOUTH PEORIA STREET CHICAGO, IL 60607	GENERAL SUPPORT	501(C)3 5,000.

BENJAMIN J. ROSENTHAL FOUNDATION

36-2523643

MIDDLEBURG HUMANE FOUNDATION P.O. BOX 1238 MIDDLEBURG, VA 20118	GENERAL SUPPORT	501(C)3	3,000.
MIDDLEBURG VOLUNTEER FIRE DEPT P.O. BOX 122 MIDDLEBURG, VA 20118	GENERAL SUPPORT	501(C)3	2,000.
NATURE CONSERVANCY OF ILLINOIS 8 S. MICHIGAN AVENUE SUITE 900 CHICAGO, IL 60603	GENERAL SUPPORT	501(C)3	1,000.
NATURE CONSERVANCY OF VIRGINIA 490 WESTFIELD ROAD CHARLOTTESVILLE, VA 22901	GENERAL SUPPORT	501(C)3	1,000.
ORPHANS OF THE STORM 2200 RIVERWOODS ROAD DEERFIELD, IL 60015	GENERAL SUPPORT	501(C)3	1,500.
P.I.G.S. INC. 1112 PERSIMMON LANE SHEPHERDSTOWN, WV 25443	GENERAL SUPPORT	501(C)3	1,000.
PETA 501 FRONT STREET NORFOLK, VA 23510	GENERAL SUPPORT	501(C)3	1,000.
PACIFIC GARDEN MISSION 1458 S. CANAL STREET CHICAGO, IL 60607	GENERAL SUPPORT	501(C)3	2,000.
PIEDMONT ENVIRONMENTAL COUNCIL P.O. BOX 460 WARRENTON, VA 20188	GENERAL SUPPORT	501(C)3	2,000.
PINEY WOODS SCHOOL 5096 HIGHWAY 49 SOUTH P.O. BOX 37 PINEY WOODS, MS 39148	GENERAL SUPPORT	501(C)3	2,000.

BENJAMIN J. ROSENTHAL FOUNDATION		36-2523643
PRINCIPIA 13201 CLAYTON ROAE ST. LOUIS , MO 63131	GENERAL SUPPORT	501(C)3 10,000.
RAVINIA FESTIVAL 418 SHERIDAN ROAD HIGHLAND PARK, IL 60035	GENERAL SUPPORT	501(C)3 7,000.
SALVATION ARMY 5040 NORTH PULASKI ROAD CHICAGO, IL 60630	GENERAL SUPPORT	501(C)3 4,000.
SEEING EYE, INC P.O. BOX 375 MORRISTOWN, NJ 79630	GENERAL SUPPORT	501(C)3 2,000.
TAI SOPHIA INSTITUTE 7750 MONTPELIER ROAD LAUREL, MD 20723	GENERAL SUPPORT	501(C)3 5,000.
TREES, WATER, & PEOPLE 633 REMINGTON STREET FORT COLLINS, CO 80524	GENERAL SUPPORT	501(C)3 1,000.
UNION OF CONCERNED SCIENTISTS TWO BATTLE SQUARE CAMBRIDGE, MA 22380	GENERAL SUPPORT	501(C)3 3,000.
UNITED NEGRO COLLEGE FUND 105 WEST ADAMS STREET SUITE 2400 CHICAGO, IL 60603	GENERAL SUPPORT	501(C)3 6,000.
UNIVERSITY OF ILLINOIS AT CHICAGO 1309 S. HALSTED STREET SUITE 228 CHICAGO, IL 60607	GENERAL SUPPORT	501(C)3 5,000.
USO 330 S. WABASH 16TH FLOOR CHICAGO, IL 60604	GENERAL SUPPORT	501(C)3 1,000.

BENJAMIN J. ROSENTHAL FOUNDATION

36-2523643

VERY SPECIAL ARTS 1505 N. DELAWARE STREET #100 INDIANAPOLIS, IN 46202	GENERAL SUPPORT	501(C)3	1,000.
WAMU - 88.5 FM 4000 BRANDYWINE STREET, N.W. WASHINGTON, DC 20016	GENERAL SUPPORT	501(C)3	1,000.
WETA - TV 3939 CAMPBELL AVENUE ARLINGTON, VA 22206	GENERAL SUPPORT	501(C)3	1,000.
WPFW - FM 89.3 2390 CHAMPLAIN STREET, N.W. WASHINGTON, DC 20009	GENERAL SUPPORT	501(C)3	1,000.
WTTW 11 5400 N. ST. LOUIS AVENUE CHICAGO, IL 60625	GENERAL SUPPORT	501(C)3	1,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

214,500.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization	Employer identification number
	BENJAMIN J. ROSENTHAL FOUNDATION	36-2523643
	Number, street, and room or suite no. If a P.O. box, see instructions	
	P.O. BOX 166037	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	CHICAGO, IL 60616-6037	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

MS. ERICA WISE

- The books are in the care of ► P.O. BOX 166037 - CHICAGO, IL 60616-6037
Telephone No. ► 312-961-0113 FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2010** or
► ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	5,500.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	5,500.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)