



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, 2010, and ending

, 20

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Name of foundation

A Employer identification number

NINA MASON PULLIAM CHARITABLE TRUST

35-6644088

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

135 NORTH PENNSYLVANIA STREET

1200

(317) 231-6075

City or town, state, and ZIP code

INDIANAPOLIS, IN 46204

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end

J Accounting method: ☐ Cash ☒ Accrual

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

of year (from Part II, col. (c), line

☐ Other (specify) _____

16) \$ 354,267,110.

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)	0.			
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	14,136.	14,136.		
4	Dividends and interest from securities	2,238,991.	2,238,991.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-6,732,958.			
b	Gross sales price for all assets on line 6a	86,759,411.			
7	Capital gain net income (from Part IV, line 2)		8,132,286.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	48,501,845.	3,623,160.		
12	Total. Add lines 1 through 11	44,022,014.	14,008,573.		
13	Compensation of officers, directors, trustees, etc.	704,600.	281,495.		427,031.
14	Other employee salaries and wages	1,385,798.	106,803.		1,266,691.
15	Pension plans, employee benefits	635,005.	100,350.		471,823.
16a	Legal fees (attach schedule) ATCH 2	82,338.	39,490.	0.	41,919.
b	Accounting fees (attach schedule) ATCH 3	37,753.	7,551.	0.	30,202.
c	Other professional fees (attach schedule)	1,654,815.	1,572,840.		
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) *	777,183.	175,238.		2,641.
19	Depreciation (attach schedule) and depletion	61,156.	6,116.		
20	Occupancy	355,510.	26,844.		328,666.
21	Travel, conferences, and meetings	118,303.	20,261.		92,811.
22	Printing and publications	30,249.	786.		30,046.
23	Other expenses (attach schedule) ATCH 6	390,524.	1,185,196.		379,850.
24	Total operating and administrative expenses. Add lines 13 through 23	6,233,234.	3,522,970.	0.	3,071,681.
25	Contributions, gifts, grants paid	11,060,705.			11,515,440.
26	Total expenses and disbursements. Add lines 24 and 25	17,293,939.	3,522,970.	0.	14,587,121.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	26,728,075.			
b	Net investment income (if negative, enter -0-)		10,485,603.		
c	Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

* ATCH 4 JSA ** ATCH 5

Form 990-PF (2010)

Part I Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,406,663.	1,627,105.	1,627,105.
	2 Savings and temporary cash investments	20,168,446.	13,760,832.	13,760,832.
	3 Accounts receivable ▶ 6,375,951.			
	Less: allowance for doubtful accounts ▶	2,444,149.	6,375,951.	6,375,951.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	88,129.	94,640.	94,640.
	10 a Investments - U S and state government obligations (attach schedule) **	33,964,722.	34,890,041.	34,890,041.
	b Investments - corporate stock (attach schedule) ATCH 8	18,273,526.	18,124,917.	18,124,917.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
Liabilities	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 9	250,570,932.	278,917,718.	278,917,718.
	14 Land, buildings, and equipment basis ▶ 877,139.			
	Less: accumulated depreciation (attach schedule) ▶ 717,798.	193,338.	159,341.	159,341.
	15 Other assets (describe ▶ ATCH 10)	247,188.	316,565.	316,565.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	327,357,093.	354,267,110.	354,267,110.
	17 Accounts payable and accrued expenses	487,616.	527,410.	
	18 Grants payable	3,572,897.	3,118,161.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ATCH 11)	251,300.	848,184.	
	23 Total liabilities (add lines 17 through 22)	4,311,813.	4,493,755.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	371,934,994.	371,934,994.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	-48,889,714.	-22,161,639.	
	30 Total net assets or fund balances (see page 17 of the instructions)	323,045,280.	349,773,355.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	327,357,093.	354,267,110.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	323,045,280.
2 Enter amount from Part I, line 27a	2	26,728,075.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	349,773,355.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	349,773,355.

** ATCH 7

Form **990-PF** (2010)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	8,132,286.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	17,401,518.	292,537,552.	0.059485
2008	18,880,522.	350,853,394.	0.053813
2007	18,218,330.	394,861,901.	0.046138
2006	17,025,764.	367,995,236.	0.046266
2005	16,660,243.	348,006,249.	0.047873
2 Total of line 1, column (d)			2 0.253575
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.050715
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 325,232,481.
5 Multiply line 4 by line 3			5 16,494,165.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 104,856.
7 Add lines 5 and 6			7 16,599,021.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 14,587,121.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	209,712.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	209,712.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	209,712.
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	177,216.
b	Exempt foreign organizations-tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	60,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	237,216.
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	27,504.
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax 27,504. Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) AZ, IN,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2010)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address NMPCT.ORG	13	X	
14	The books are in care of NINA MASON PULLIAM CHARITABLE Telephone no. (317) 231-6075 Located at ATTACHMENT 12 ZIP + 4 46204-2400			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Form 990-PF (2010)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		704,600.	110,590.	6,204.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARY K. PRICE INDIANAPOLIS, IN	DIR GRANT ADM 40.00	123,971.	28,656.	295.
EDMUND PORTNOY PHOENIX, ARIZONA	DIR GRANTS AZ 40.00	162,530.	24,862.	1,173.
MICHAEL TWYMAN INDIANAPOLIS, IN	DIR GRANTS IN 40.00	153,393.	37,264.	2,370.
ROBERT BERGER PHOENIX, AZ	PROGRAM AZ 40.00	107,627.	23,815.	0.
SHERRI HOY INDIANAPOLIS, IN	PROGRAM IN 40.00	99,230.	23,009.	0.

Total number of other employees paid over \$50,000 **9**

Form 990-PF (2010)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES BOSTON, MA	INV. CONSULTING	653,327.
FIRST STATE INVESTMENTS EDINBURGH, SCOTLAND	INV. MANAGEMENT	134,268.
SILCHESTER INTERNATIONAL INVESTORS, LLC NEW YORK, NY	INV. MANAGEMENT	153,287.
AXIOM INTERNATIONAL INVESTORS, LLC GREENWICH, CT	INV. MANAGEMENT	142,881.
K. GROUP SCOTTSDALE, AZ	COMMUNIC CONSULTING	146,409.
Total number of others receiving over \$50,000 for professional services		5

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	327,300,098.
b	Average of monthly cash balances	1b	1,183,283.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	1,701,879.
d	Total (add lines 1a, b, and c)	1d	330,185,260.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	330,185,260.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	4,952,779.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	325,232,481.
6	Minimum investment return. Enter 5% of line 5	6	16,261,624.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	16,261,624.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	209,712.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	209,712.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	16,051,912.
4	Recoveries of amounts treated as qualifying distributions	4	19,738.
5	Add lines 3 and 4	5	16,071,650.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	16,071,650.

Part XII Qualifying Distributions(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	14,587,121.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,587,121.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,587,121.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				16,071,650.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			11,265,440.	
b Total for prior years: 20 <u>08</u> , 20 <u>07</u> , 20 <u>06</u>				
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008 0.				
e From 2009 0.				
f Total of lines 3a through e 0.				
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ <u>14,587,121.</u>				
a Applied to 2009, but not more than line 2a			11,265,440.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				3,321,681.
e Remaining amount distributed out of corpus 0.				
5 Excess distributions carryover applied to 2010 0.				0.
<i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 0.				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				12,749,969.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a 0.				
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009 0.				
e Excess from 2010 0.				

4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED PAYMENTS RECONCILIATION REPORT				11,515,440.
Total			▶ 3a	11,515,440.
b Approved for future payment SEE ATTACHED PAYMENTS RECONCILIATION REPORT				868,600.
Total			▶ 3b	868,600.

Form **990-PF** (2010)

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		ADAGE CAPITAL K-1 PASS THROUGH PROPERTY TYPE: SECURITIES				P	VARIOUS 37,589.	VARIOUS
		HHR TITAN K-1 PASS THROUGH PROPERTY TYPE: SECURITIES				P	VARIOUS 2,701,434.	VARIOUS
11346745.		HS INVESTMENT MANAGEMENT PROPERTY TYPE: SECURITIES 9,539,753.				P	VARIOUS 1,806,992.	VARIOUS
1,280,501.		MCDONALD CAPITAL PROPERTY TYPE: SECURITIES 797,731.				P	VARIOUS 482,770.	VARIOUS
8,895,520.		LEVIN CAPITAL MANAGEMENT PROPERTY TYPE: SECURITIES 8,165,343.				P	VARIOUS 730,177.	VARIOUS
3,034,799.		RAINIER S-M/C GROWTH MANAGER PROPERTY TYPE: SECURITIES 5,590,871.				P	VARIOUS -2556072.	VARIOUS
8,801,591.		WYPER CAPITAL-BOOK LOSS ON SALE PROPERTY TYPE: SECURITIES 9,897,509.				P	VARIOUS -1095918.	VARIOUS
		WYPER CAPITAL K-1 PASS THROUGH PROPERTY TYPE: SECURITIES				P	VARIOUS 452,057.	VARIOUS
		IVA INVESTMENTS PROPERTY TYPE: SECURITIES -217,260.				P	VARIOUS 217,260.	VARIOUS
		OVERLOOK CAPITAL K-1 PASS THROUGH PROPERTY TYPE: SECURITIES				P	VARIOUS 600,951.	VARIOUS
		CITY OF LONDON K-1 PASS THROUGH PROPERTY TYPE: SECURITIES				P	VARIOUS 1,051,178.	VARIOUS
		SILCHESTER K-1 PASS THROUGH PROPERTY TYPE: SECURITIES				P	VARIOUS 713,739.	VARIOUS

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
4,859,614.		AXIOM K-1 PASS THROUGH PROPERTY TYPE: SECURITIES				P	VARIOUS 594,600.	VARIOUS
		FIRST STATE K-1 PASS THROUGH PROPERTY TYPE: SECURITIES				P	VARIOUS 1,229,590.	VARIOUS
		ABSOLUTE RETURN PROPERTY TYPE: SECURITIES 5,175,712.				P	VARIOUS -316,098.	VARIOUS
		ABSOLUTE RETURN K-1 PASS THROUGH PROPERTY TYPE: SECURITIES				P	VARIOUS 95,104.	VARIOUS
57,257.		HEDGE FUNDS PROPERTY TYPE: SECURITIES 49,603.				P	VARIOUS 7,654.	VARIOUS
8,801,591.		PE, VC MANAGERS K-1 PASS THROUGH PROPERTY TYPE: SECURITIES				P	VARIOUS 172,542.	VARIOUS
		DUFF & PHELPS-BOOK LOSS ON SALE PROPERTY TYPE: SECURITIES 8,886,651.				P	VARIOUS -85,060.	VARIOUS
		DUFF AND PHELPS REIT K-1 PASS THROUGH PROPERTY TYPE: SECURITIES				P	VARIOUS 588,335.	VARIOUS
		ELL INTERNATIONAL REIT PROPERTY TYPE: SECURITIES 8,823,239.				P	VARIOUS -2413427.	VARIOUS
1,000,000.		T ROWE PRICE PROPERTY TYPE: SECURITIES 1,247,910.				P	VARIOUS -247,910.	VARIOUS
6,198,371.		VAN ECK GOLD FUND PROPERTY TYPE: SECURITIES -199,330.				P	VARIOUS 199,330.	VARIOUS
		INVESTMENT RESEARCH & MANAGEMENT TIPS 5,772,412.					VARIOUS 425,959.	VARIOUS

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SEIX K-1 PASS THROUGH GAIN PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
							340,796.	
12429959.		GRESHAM TAP-BOOK GAIN ON SALE PROPERTY TYPE: SECURITIES 11929958.				P	VARIOUS	VARIOUS
							500,001.	
		GRESHAM NET K-1 PASS THROUGH GAIN PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
							-537,126.	
12402465.		STANDISH MELLON ASSET MANAGEMENT PROPERTY TYPE: SECURITIES 11943101.				P	VARIOUS	VARIOUS
							459,364.	
		BRANDYWINE K-1 PASS THROUGH PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
							563,636.	
1,241,186.		CLIFTON GROUP PROPERTY TYPE: SECURITIES -539.				P	VARIOUS	VARIOUS
							1,241,725.	
		OTHER MANAGERS PROPERTY TYPE: SECURITIES -170,758.				P	VARIOUS	VARIOUS
							170,758.	
		457B PLAN LOSS -356.					VARIOUS 356.	VARIOUS
TOTAL GAIN (LOSS)							<u>8,132,286.</u>	

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
UNREALIZED GAIN ON INVESTMENTS	48,432,047.	
PARTNERSHIP INCOME PER BOOKS	69,798.	
PARTNERSHIP K-1 INFORMATION:		
ORDINARY BUSINESS INCOME (LOSS)		79,140.
INTEREST INCOME		1,014,060.
DIVIDEND INCOME		2,054,078.
ROYALTY INCOME		6,523.
ORDINARY INCOME (LOSSES)		469,359.
TOTALS	48,501,845.	3,623,160.

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
GUST ROSENFELD P.L.C. BAKER & DANIELS	2,788. 79,550.	279. 39,211.		2,509. 39,410.
TOTALS	<u>82,338.</u>	<u>39,490.</u>	<u>0.</u>	<u>41,919.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
BKD LLP	37,753.	7,551.		30,202.
TOTALS	<u>37,753.</u>	<u>7,551.</u>	<u>0.</u>	<u>30,202.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CAMBRIDGE ASSOCIATES	650,483.	650,483.
BANK OF NEW YORK MELLON	137,988.	137,988.
JP MORGAN CHASE	351.	351.
MCDONALD	78,136.	78,136.
DUFF AND PHELPS MGT CO	16,581.	16,581.
SEIX	8,739.	
HS MANAGEMENT	70,536.	70,536.
CLIFTON	47,684.	47,684.
IRM	11,882.	11,882.
FIRST STATE INVESTMENTS	131,214.	131,214.
AXIOM INTERNATIONAL	142,881.	142,881.
SILCHESTER INTERNATIONAL	153,287.	153,287.
BRADYWINE	82,312.	82,312.
ADAGE	73,236.	
LEVIN	35,427.	35,427.
STANDISH MELLON	14,078.	14,078.
TOTALS	<u>1,654,815.</u>	<u>1,572,840.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
CURRENT EXCISE TAX ADJUSTMENT	192,242.		
DEFERRED EXCISE TAXES	582,300.		
PERSONAL PROPERTY TAXES	2,641.		2,641.
K-1 FLOW THRU FOREIGN TAX PAID		175,238.	
TOTALS	<u>777,183.</u>	<u>175,238.</u>	<u>2,641.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
CONSULTING-ORGANIZATIONAL	26,619.	24,122.	23,660.
CONSULTING-COMMUNICATIONS	131,103.		147,659.
SUPPLIES	8,290.		7,365.
INSURANCE	39,053.		33,216.
POSTAGE - EXPRESS MAIL	7,794.		7,180.
EMPLOYEE DEVELOPMENT	19,744.		17,970.
TELECOMMUNICATION COSTS	25,717.		21,833.
COMPUTER MAINT. - WEB COSTS	17,296.		14,650.
MEMBERSHIP TO ORGANIZATIONS	36,860.		37,171.
OTHER EXPENSES	78,048.	1,161,074.	69,146.
K-1 INVESTMENT PORTFOLIO DED.			
TOTALS	<u>390,524.</u>	<u>1,185,196.</u>	<u>379,850.</u>

NINA MASON PULLIAM CHARITABLE TRUST

35-6644088

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 7

DESCRIPTION	BEGINNING	ENDING	ENDING
	BOOK VALUE	BOOK VALUE	FMV
STANDISH MELLON TREASURY MANAGER	22,521,727.	24,659,819.	24,659,819.
INVESTMENT RESEARCH & MGMT	11,442,995.	10,230,222.	10,230,222.
US OBLIGATIONS TOTAL	<u>33,964,722.</u>	<u>34,890,041.</u>	<u>34,890,041.</u>

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MCDONALD CAPITAL EQUITIES HELD	8,299,630.	8,602,181.	8,602,181.
HS MANAGEMENT EQUITIES HELD	9,973,896.	9,522,736.	9,522,736.
TOTALS	<u>18,273,526.</u>	<u>18,124,917.</u>	<u>18,124,917.</u>

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 9

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
VAN ECK GOLD FUND		4,002,909.	4,002,909.
HHR ASSET MANAGEMENT	13,410,949.	11,594,244.	11,594,244.
LEVIN CAPITAL		9,693,585.	9,693,585.
SOUTHEASTERN ASSET MANAGEMENT			
LONGLEAF	3,801,675.	4,650,243.	4,650,243.
ADAGE CAPITAL FUND	15,529,177.	15,437,696.	15,437,696.
WYPER CAPITAL HIPPOCRATES FUND	9,704,382.		
RAINIER CAPITAL MUTUAL FUND	3,176,145.		
DUFF & PHELPS REAL ESTATE FUND	3,623,494.		
SILCHESTER INTERNATIONAL			
INVESTORS	15,678,602.	13,714,719.	13,714,719.
IVA	7,487,552.	8,741,273.	8,741,273.
AXIOM INTERNATIONAL FUND II	15,436,275.	14,439,012.	14,439,012.
MFS FUND	7,953,716.	8,850,491.	8,850,491.
FIRST STATE EMERGING EQUITIES	12,398,503.	13,021,707.	13,021,707.
OVERLOOK	5,940,835.	8,665,806.	8,665,806.
CITY OF LONDON	7,025,115.	8,552,183.	8,552,183.
EII INTERNATIONAL REAL ESTATE			
FUND	7,091,419.	7,638,011.	7,638,011.
T ROWE PRICE NEW ERA FUND	7,681,264.	8,196,498.	8,196,498.
CHILTON NATURAL RESOURCES	7,053,633.	8,559,621.	8,559,621.
GRESHAM TAP COMMODITIES FUND	13,508,938.	16,184,003.	16,184,003.
BRADYWINE INTERNATIONAL BOND			
FUND	17,853,372.	19,093,664.	19,093,664.
ABSOLUTE RETURN INVESTMENTS:			
TACONIC OFFSHORE FUND	4,973,113.	4,669,700.	4,669,700.
SATELLITE OVERSEAS FUND	833,155.	44,867.	44,867.
SHEPHERD INVESTMENTS			
INTERNATIONAL	3,975,206.	840,663.	840,663.
DAVIDSON KEMPNER			
INSTITUTIONAL PARTNERS LP	3,977,201.	4,341,529.	4,341,529.
GRUSS GLOBAL INVESTORS	3,009,646.	4,119,006.	4,119,006.
LITESPEED OFFSHORE FUND	3,779,689.	5,533,634.	5,533,634.

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 9 (CONT'D)

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MASON CAPITAL	5,192,763.	5,715,077.	5,715,077.
OWL CREEK	3,146,811.	4,574,466.	4,574,466.
BLACKSTONE ALTERNATIVE INVESTMENTS	444,848.	59,089.	59,089.
CONTRARIAN FUND I	4,872,887.	5,989,311.	5,989,311.
HEDGE FUND INVESTMENTS: ALSON SIGNATURE FUND OFFSHORE	39,454.		
ROYAL CAPITAL	2,985,493.	3,815,818.	3,815,818.
HIGHLINE CAPITAL INTERNATIONAL	4,696,448.	4,808,627.	4,808,627.
BEACON INTERNATIONAL FUND	0.		
SIRIOS OVERSEAS FUND	3,810,260.	4,054,248.	4,054,248.
HIGHSIDE OFFSHORE LTD	3,961,322.	4,308,905.	4,308,905.
INDUS ASIA PACIFIC FUND	3,951,070.	5,346,329.	5,346,329.
SCP ATLANTIC FUND	6,242,936.	6,332,792.	6,332,792.
VIKING GLOBAL EQUITIES III	4,452,962.	4,626,319.	4,626,319.
NON-MARKETABLE INVESTMENTS: CA ASSOCIATES - BAIN X	1,092,361.	1,822,262.	1,822,262.
DOVER STREET VII FUND	817,855.	2,312,191.	2,312,191.
NATURAL GAS PARTNERS IX LP	966,933.	2,615,052.	2,615,052.
GOLDMAN SACHS DISTRESSED	393,581.	759,726.	759,726.
ASIA ALTERNATIVES	425,294.	875,505.	875,505.
WELSH CARSON ANDERSON & STOWE XI	71,492.	651,324.	651,324.
SVB IV STRATEGIC INVESTORS	238,232.	605,300.	605,300.
SCALE CAPITAL	250,290.	981,285.	981,285.
SV LIFE SCIENCES FUND V	62,723.	142,214.	142,214.
COMMONFUND NATURAL RESOURCES FUND XIII	119,892.	677,900.	677,900.
REALTY ASSOCIATES FUND IX	-30,863.	1,133,095.	1,133,095.
CROW HOLDINGS REALTY PARTNERS V	218,195.	1,192,571.	1,192,571.

ATTACHMENT 9 (CONT'D)FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
OAKTREE OPPORTUNITIES FUND			
VIII	323,375.	810,608.	810,608.
OTHER:			
SEIX	6,991,528.		
CLIFTON GROUP	-70,266.	23,886.	23,886.
ANCHORAGE CAPITAL		5,823,340.	5,823,340.
FIR TREE INTERNATIONAL		4,168,844.	4,168,844.
NORTH RUN CAPITAL		4,106,570.	4,106,570.
TOTALS	<u>250,570,932.</u>	<u>278,917,718.</u>	<u>278,917,718.</u>

Power of Attorney and Declaration of Representative

► Type or print. ► See the separate instructions.

OMB No. 1545-0150

For IRS Use Only

Received by:

Name _____

Telephone _____

Function _____

Date ____/____/____

Part I Power of Attorney

Caution: Form 2848 will not be honored for any purpose other than representation before the IRS.

1 Taxpayer information. Taxpayer(s) must sign and date this form on page 2, line 9.

Taxpayer name(s) and address

Nina Mason Pulliam Charitable Trust
135 N. Pennsylvania Street, Suite 1200
Indianapolis, IN 46204

Social security number(s)

Employer identification
number

35 : 6644088

Daytime telephone number
(317) **231-6075**

Plan number (if applicable)

hereby appoint(s) the following representative(s) as attorney(s)-in-fact:

2 Representative(s) must sign and date this form on page 2, Part II.

Name and address

Robert L. Lowry, Executive VP & Chief Financial Officer
135 N. Pennsylvania Street, Suite 1200
Indianapolis, IN 46204

CAF No. _____

Telephone No. **(317)2316075**

Fax No. **(317)2319208**

Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

Name and address

Harriet M. Ivey, President and CEO
135 N. Pennsylvania Street, Suite 1200
Indianapolis, IN 46204

CAF No. _____

Telephone No. **(317)2316075**

Fax No. **(317)2319208**

Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

Name and address

CAF No. _____

Telephone No. _____

Fax No. _____

Check if new: Address ☐ Telephone No. ☐ Fax No. ☐

to represent the taxpayer(s) before the Internal Revenue Service for the following tax matters:

3 Tax matters

Type of Tax (Income, Employment, Excise, etc.) or Civil Penalty (see the instructions for line 3)	Tax Form Number (1040, 941, 720, etc.)	Year(s) or Period(s) (see the instructions for line 3)
Excise and Related Returns	Form 990-PF and related	2010, 2011, 2012, 2013, 2014
Income and Related Returns	Form 990-T and related	2010, 2011, 2012, 2013, 2014

4 Specific use not recorded on Centralized Authorization File (CAF). If the power of attorney is for a specific use not recorded on CAF, check this box. See the instructions for Line 4. **Specific Uses Not Recorded on CAF** ☐

5 Acts authorized. The representatives are authorized to receive and inspect confidential tax information and to perform any and all acts that I (we) can perform with respect to the tax matters described on line 3, for example, the authority to sign any agreements, consents, or other documents. The authority does not include the power to receive refund checks (see line 6 below), the power to substitute another representative or add additional representatives, the power to sign certain returns, or the power to execute a request for disclosure of tax returns or return information to a third party. See the line 5 instructions for more information.

Exceptions. An unenrolled return preparer cannot sign any document for a taxpayer and may only represent taxpayers in limited situations. See **Unenrolled Return Preparer** on page 1 of the instructions. An enrolled actuary may only represent taxpayers to the extent provided in section 10.3(d) of Treasury Department Circular No. 230 (Circular 230). An enrolled retirement plan administrator may only represent taxpayers to the extent provided in section 10.3(e) of Circular 230. See the line 5 instructions for restrictions on tax matters partners. In most cases, the student practitioner's (levels k and l) authority is limited (for example, they may only practice under the supervision of another practitioner).

List any specific additions or deletions to the acts otherwise authorized in this power of attorney: _____

6 Receipt of refund checks. If you want to authorize a representative named on line 2 to receive, **BUT NOT TO ENDORSE OR CASH**, refund checks, initial here _____ and list the name of that representative below.

Name of representative to receive refund check(s) ► _____

7 Notices and communications. Original notices and other written communications will be sent to you and a copy to the first representative listed on line 2.

- a** If you also want the second representative listed to receive a copy of notices and communications, check this box ☐ **b** If you do not want any notices or communications sent to your representative(s), check this box ☐

8 Retention/revocation of prior power(s) of attorney. The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same tax matters and years or periods covered by this document. If you do not want to revoke a prior power of attorney, check here. ☐

YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT.

9 Signature of taxpayer(s). If a tax matter concerns a joint return, both husband and wife must sign if joint representation is requested, otherwise, see the instructions. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the authority to execute this form on behalf of the taxpayer.

► **IF NOT SIGNED AND DATED, THIS POWER OF ATTORNEY WILL BE RETURNED.**

Frank E. Russell

Signature

7/28/2011

Date

Chairman of the Board of Trustees

Title (if applicable)

Frank E. Russell

Print Name

☐ ☐ ☐ ☐ ☐

PIN Number

Nina Mason Pulliam Charitable Trust

Print name of taxpayer from line 1 if other than individual

Signature

Date

Title (if applicable)

Print Name

☐ ☐ ☐ ☐ ☐

PIN Number

Part II Declaration of Representative

Caution: Students with a special order to represent taxpayers in qualified Low Income Taxpayer Clinics or the Student Tax Clinic Program (levels k and l), see the instructions for Part II.

Under penalties of perjury, I declare that:

- I am not currently under suspension or disbarment from practice before the Internal Revenue Service;
- I am aware of regulations contained in Circular 230 (31 CFR, Part 10), as amended, concerning the practice of attorneys, certified public accountants, enrolled agents, enrolled actuaries, and others;
- I am authorized to represent the taxpayer(s) identified in Part I for the tax matter(s) specified there; and
- I am one of the following:
 - a** Attorney—a member in good standing of the bar of the highest court of the jurisdiction shown below.
 - b** Certified Public Accountant—duly qualified to practice as a certified public accountant in the jurisdiction shown below.
 - c** Enrolled Agent—enrolled as an agent under the requirements of Circular 230.
 - d** Officer—a bona fide officer of the taxpayer's organization.
 - e** Full-Time Employee—a full-time employee of the taxpayer.
 - f** Family Member—a member of the taxpayer's immediate family (for example, spouse, parent, child, brother, or sister).
 - g** Enrolled Actuary—enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U.S.C. 1242 (the authority to practice before the Internal Revenue Service is limited by section 10.3(d) of Circular 230).
 - h** Unenrolled Return Preparer—the authority to practice before the Internal Revenue Service is limited by Circular 230, section 10.7(c)(1)(viii). You must have prepared the return in question and the return must be under examination by the IRS. See **Unenrolled Return Preparer** on page 1 of the instructions.
 - k** Student Attorney—student who receives permission to practice before the IRS by virtue of their status as a law student under section 10.7(d) of Circular 230.
 - l** Student CPA—student who receives permission to practice before the IRS by virtue of their status as a CPA student under section 10.7(d) of Circular 230.
 - r** Enrolled Retirement Plan Agent—enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10.3(e)).

► **IF THIS DECLARATION OF REPRESENTATIVE IS NOT SIGNED AND DATED, THE POWER OF ATTORNEY WILL BE RETURNED.** See the Part II instructions.

Designation—Insert above letter (a-r)	Jurisdiction (state) or identification	Signature	Date
e	Indiana	<i>Robert L. Layman</i>	7/28/2011
e	Indiana	<i>Th. M. Kuey</i>	7/28/2011

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	Nina Mason Pulliam Charitable Trust	35-6644088
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	135 N. Pennsylvania Street, Suite 1200	
City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
Indianapolis, IN 46204		

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ☒ Nina Mason Pulliam Charitable Trust
Telephone No. ☒ 317-231-6075 FAX No. ☒ 317-231-9208
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until November 15, 20 11.
- 5 For calendar year 2010, or other tax year beginning , 20 , and ending , 20 .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension Additional time needed to gather information vital to the completion and accuracy of the tax return

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	192,000
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	237,216
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	None

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Robert L. LoringTitle Exec VP: CFODate 7/20/2011

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see Instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization Nina Mason Pulliam Charitable Trust	Employer identification number 35-6644088
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see Instructions. 135 N. Pennsylvania St. Suite 1200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Indianapolis, IN 46204	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► Nina Mason Pulliam Charitable Trust

Telephone No. ► 317-231-6075 FAX No. ► 317-231-9208

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 11, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 10 or
 - ☐ tax year beginning, 20, and ending, 20

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 150,000
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 177,216
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Book Asset Detail 1/01/10 - 12/31/10

1/26/11 11:24 am

Page 1

Asset	*	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	c	Book Sal Value	Book Prior Deprec	Book Current Deprec	Book End Deprec	Book Net Book Value	Book Method	Book Life
Group: Automobiles													
24		HMI car for Phx.	2/23/06	27,933.83	0.00		0.00	21,415.95	5,586.77	27,002.72	931.11	S/L	5.0000
		Automobiles		27,933.83	0.00		0.00	21,415.95	5,586.77	27,002.72	931.11		
Group: Equipment													
1	*	Copier for Rosanne	1/28/05	699.00	0.00		0.00	699.00	0.00	699.00	0.00	S/L	3.0000
2		Dynamics Financial System	5/01/98	7,720.74	0.00		0.00	7,720.74	0.00	7,720.74	0.00	S/L	5.0000
3		Client Server - Gifts	4/14/04	33,105.00	0.00		0.00	33,105.00	0.00	33,105.00	0.00	S/L	3.0000
5		Connect software	2/02/10	4,599.57	0.00	c	0.00	0.00	1,405.42	1,405.42	3,194.15	S/L	3.0000
6		banner	11/02/06	1,007.50	0.00		0.00	604.50	201.50	806.00	201.50	S/L	5.0000
7		shredder	1/22/07	1,599.00	0.00		0.00	932.75	319.80	1,252.55	346.45	S/L	5.0000
10		polycom for board room	4/12/10	810.74	0.00	c	0.00	0.00	121.61	121.61	689.13	S/L	5.0000
11		4 computers	4/01/07	4,924.00	0.00		0.00	4,513.66	410.34	4,924.00	0.00	S/L	3.0000
12		Laptop	3/01/06	1,115.00	0.00		0.00	1,115.00	0.00	1,115.00	0.00	S/L	3.0000
13		Scanner - Phx. office	8/15/05	631.24	0.00		0.00	557.60	73.64	631.24	0.00	S/L	5.0000
14		computers-IN GD, DB	3/23/10	2,659.67	0.00	c	0.00	0.00	664.92	664.92	1,994.75	S/L	3.0000
15	*	computer - EP	2/01/04	1,236.00	0.00		0.00	1,236.00	0.00	1,236.00	0.00	S/L	3.0000
16		computers-phx HMI, CB, LG, BG	3/23/10	5,319.40	0.00	c	0.00	0.00	1,329.85	1,329.85	3,989.55	S/L	3.0000
17		computer-MKP	4/05/10	1,225.00	0.00	c	0.00	0.00	306.25	306.25	918.75	S/L	3.0000
19	*	computers BK	12/31/05	910.00	0.00		0.00	910.00	0.00	910.00	0.00	S/L	3.0000
21		Software License/Assurance	4/25/04	3,396.67	0.00		0.00	3,396.67	0.00	3,396.67	0.00	S/L	2.0000
22		printer-Bensu/Dayna	4/05/07	784.36	0.00		0.00	431.39	156.87	588.26	196.10	S/L	5.0000
26		MicroEdge-Documnet Manager	6/01/99	2,300.00	0.00		0.00	2,300.00	0.00	2,300.00	0.00	S/L	5.0000
28	*	computers LG, CB	12/31/05	1,820.00	0.00		0.00	1,820.00	0.00	1,820.00	0.00	S/L	3.0000
29		Web Site software	6/01/10	625.89	0.00	c	0.00	0.00	121.70	121.70	504.19	S/L	3.0000
30		1 laptop w/2-yr warranty	2/26/06	2,007.80	0.00		0.00	2,007.80	0.00	2,007.80	0.00	S/L	3.0000
32		deposit video conferencing	12/31/07	14,688.00	0.00		0.00	5,875.20	2,937.60	8,812.80	5,875.20	S/L	5.0000
33	*	printer-Gala & Bensu	1/27/00	1,909.96	0.00		0.00	1,909.96	0.00	1,909.96	0.00	S/L	3.0000
34		video conferencing system	12/07/07	14,688.00	0.00		0.00	6,120.00	2,937.60	9,057.60	5,630.40	S/L	5.0000
35		Dell Power Edge 2900 Tower	1/18/08	4,870.00	0.00		0.00	1,866.83	974.00	2,840.83	2,029.17	S/L	5.0000
36		Dell Power Edge 2900 Tower	1/18/08	3,576.75	0.00		0.00	1,371.09	715.35	2,086.44	1,490.31	S/L	5.0000
37		SonicWall TZ 180	1/18/08	821.85	0.00		0.00	315.04	164.37	479.41	342.44	S/L	5.0000
38		Printer for Rosanne Bradley	6/18/10	534.98	0.00	c	0.00	0.00	89.16	89.16	445.82	S/L	3.0000
39		converter-software	12/23/10	1,057.95	0.00	c	0.00	0.00	0.00	0.00	1,057.95	S/L	3.0000
41		Voice Mail - PHX office	6/15/99	510.99	0.00		0.00	510.99	0.00	510.99	0.00	S/L	3.0000
42		HPS-Indy phone system	8/01/99	20,031.00	0.00		0.00	20,031.00	0.00	20,031.00	0.00	S/L	5.0000
44		computers - 6	2/01/08	6,285.00	0.00		0.00	4,015.42	2,095.00	6,110.42	174.58	S/L	3.0000
46		Projector for Phx. office	3/03/04	1,633.93	0.00		0.00	1,633.93	0.00	1,633.93	0.00	S/L	3.0000
47		Scanner	6/15/04	4,591.25	0.00		0.00	4,591.25	0.00	4,591.25	0.00	S/L	5.0000
52		computer B. Berger	2/01/08	1,307.00	0.00		0.00	835.03	435.67	1,270.70	36.30	S/L	3.0000
54		bal video conf.-Indy	2/01/08	10,643.00	0.00		0.00	4,079.82	2,128.60	6,208.42	4,434.58	S/L	5.0000
57		bal video conf.-Phx	2/01/08	12,501.00	0.00		0.00	4,792.05	2,508.20	7,292.25	5,208.75	S/L	5.0000
58	*	Nuance PDF Converter	10/11/08	1,121.40	0.00		0.00	280.35	93.45	373.80	747.60	S/L	5.0000
59		OptiPlex 330 mini-tower-BK	10/11/08	594.00	0.00		0.00	247.50	198.00	445.50	148.50	S/L	3.0000
60		training Dynamics upgrade	8/23/08	1,721.76	0.00		0.00	765.23	573.92	1,339.15	382.61	S/L	3.0000
66		upgrade Dynamics training	7/25/08	3,607.50	0.00		0.00	1,703.54	1,202.50	2,906.04	701.46	S/L	3.0000
68	*	B. Berger-digital camera office	7/07/00	665.32	0.00		0.00	665.32	0.00	665.32	0.00	S/L	3.0000
69		project work sensory tech.	11/18/09	4,045.00	0.00		0.00	112.36	1,348.33	1,460.69	2,584.31	S/L	3.0000
70		new software/license dynamics	7/25/08	3,508.00	0.00		0.00	1,656.55	1,169.33	2,825.88	682.12	S/L	3.0000
80		phone install. phx. office	4/23/01	10,743.21	0.00		0.00	10,743.21	0.00	10,743.21	0.00	S/L	5.0000

Book Asset Detail 1/01/10 - 12/31/10

Asset	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	Book Sal Value	Book Prior Deprec	Book Current Deprec	Book End Deprec	Book Net Book Value	Book Method	Book Life
85 *	Phoenix TV/VCR	1/15/01	321.59	0.00	0.00	321.59	0.00	321.59	0.00	S/L	5,000
86	Indpls Camers	1/15/01	499.00	0.00	0.00	499.00	0.00	499.00	0.00	S/L	3,000
109	Web site software	5/21/02	1,061.54	0.00	0.00	1,061.54	0.00	1,061.54	0.00	S/L	3,000
112	binding machine for Indy office	11/04/02	1,417.19	0.00	0.00	1,417.19	0.00	1,417.19	0.00	S/L	3,000
113	Printer L. Gilbert	7/14/03	674.98	0.00	0.00	674.98	0.00	674.98	0.00	S/L	3,000
114	Projector-Indianapolis	4/18/03	1,542.21	0.00	0.00	1,542.21	0.00	1,542.21	0.00	S/L	3,000
115 *	Windows small bus, server	11/05/03	2,633.34	0.00	0.00	2,633.34	0.00	2,633.34	0.00	S/L	3,000
Equipment			212,303.28	0.00	0.00	143,621.63	24,674.98	168,296.61	44,006.67		
*Less: Dispositions			11,316.61	0.00	0.00	10,475.56		10,569.01	747.60		
Net Equipment			200,986.67	0.00	0.00	133,146.07	24,674.98	157,727.60	43,259.07		

Group: Furniture and Fixtures

8	Furniture / Files / artwork purchased from	1/01/99	58,203.24	0.00	0.00	58,203.24	0.00	58,203.24	0.00	S/L	5,000
18	glass top for Phx. office	2/06/03	1,194.23	0.00	0.00	1,194.23	0.00	1,194.23	0.00	S/L	5,000
23	sofa/tables for office	2/23/10	1,647.75	0.00	0.00	0.00	274.63	274.63	1,373.12	S/L	5,000
25	Conference Table Phoenix office	5/11/99	1,211.95	0.00	0.00	1,211.95	0.00	1,211.95	0.00	S/L	5,000
27	table/chairs library	10/01/07	1,396.95	0.00	0.00	628.63	279.59	908.02	488.93	S/L	5,000
31	banners both offices	11/13/06	3,778.00	0.00	0.00	2,392.73	755.60	3,148.33	629.67	S/L	5,000
40	PNI-HM/PER office furniture PHX	4/15/99	8,457.77	0.00	0.00	8,457.77	0.00	8,457.77	0.00	S/L	5,000
43	rug for Phx. library	2/02/08	1,888.43	0.00	0.00	723.90	377.69	1,101.59	786.84	S/L	5,000
48	Office Depot-chairs PHX office	8/11/99	2,802.91	0.00	0.00	2,802.91	0.00	2,802.91	0.00	S/L	5,000
50	Prints/Frames Indy office	1/01/01	13,208.14	0.00	0.00	13,208.14	0.00	13,208.14	0.00	S/L	5,000
51	Indy office furniture	11/13/09	66,955.35	0.00	0.00	2,231.85	13,391.07	15,622.92	51,332.43	S/L	5,000
53	Chair for Grants in Phx	11/01/99	665.46	0.00	0.00	665.46	0.00	665.46	0.00	S/L	5,000
55	file cabinets	3/25/00	2,375.10	0.00	0.00	2,375.10	0.00	2,375.10	0.00	S/L	5,000
56	chairs-B.B. & B.M.	3/03/00	1,315.92	0.00	0.00	1,315.92	-0.00	1,315.92	0.00	S/L	5,000
61	office furniture-E.Portnoy	4/13/00	3,818.61	0.00	0.00	3,818.61	0.00	3,818.61	0.00	S/L	5,000
62	Conference room table	5/16/00	1,768.72	0.00	0.00	1,768.72	-0.00	1,768.72	0.00	S/L	5,000
64	Indy Wall Graphics	5/31/00	10,284.00	0.00	0.00	10,284.00	0.00	10,284.00	0.00	S/L	5,000
65	HMI artwork Indy office	3/23/01	1,520.00	0.00	0.00	1,520.00	0.00	1,520.00	0.00	S/L	5,000
67	grants admin. file cabinets	3/15/01	2,375.10	0.00	0.00	2,375.10	0.00	2,375.10	0.00	S/L	5,000
71	Phx. office work-K Group	6/16/00	1,936.25	0.00	0.00	1,936.25	0.00	1,936.25	0.00	S/L	5,000
72	Wall Graphics-K Group	4/01/00	675.00	0.00	0.00	675.00	0.00	675.00	0.00	S/L	5,000
73	Indy office furniture	8/01/00	2,961.00	0.00	0.00	2,961.00	0.00	2,961.00	0.00	S/L	5,000
75	fabric-Indy office remodel	8/01/00	1,121.37	0.00	0.00	1,121.37	0.00	1,121.37	0.00	S/L	5,000
76	fabric/research Indy remodel	8/01/00	412.50	0.00	0.00	412.50	0.00	412.50	0.00	S/L	5,000
78	Indy office furniture	10/01/00	1,204.50	0.00	0.00	1,204.50	0.00	1,204.50	0.00	S/L	5,000
79	Phoenix furniture	6/01/01	193,892.95	0.00	0.00	193,892.95	0.00	193,892.95	0.00	S/L	5,000
81	Indy-recep.area decorations	11/07/00	881.38	0.00	0.00	881.38	0.00	881.38	0.00	S/L	5,000
82	Indy-Love Seats/Chairs	11/07/00	2,961.00	0.00	0.00	2,961.00	0.00	2,961.00	0.00	S/L	5,000
87	Exclaim Design consulting fees	5/01/01	9,712.50	0.00	0.00	9,712.50	0.00	9,712.50	0.00	S/L	5,000
91	Phx artwork	9/01/01	6,059.92	0.00	0.00	6,059.92	0.00	6,059.92	0.00	S/L	5,000
93	Refrigerator - PNX	4/30/01	737.02	0.00	0.00	737.02	0.00	737.02	0.00	S/L	5,000
95	Art Plaques Phx office	11/01/01	4,096.00	0.00	0.00	4,096.00	0.00	4,096.00	0.00	S/L	5,000
100	artwork Phx. office	3/25/02	1,341.62	0.00	0.00	1,341.62	0.00	1,341.62	0.00	S/L	5,000
101	Phx.office new fixtures	11/20/01	1,553.63	0.00	0.00	1,553.63	0.00	1,553.63	0.00	S/L	5,000
103	7 office chairs	5/08/02	4,986.34	0.00	0.00	4,986.34	0.00	4,986.34	0.00	S/L	5,000
104	Light fixtures for Phx. office	11/10/01	4,632.46	0.00	0.00	4,632.46	0.00	4,632.46	0.00	S/L	5,000
111	bookshelves-Indy library	8/01/02	782.54	0.00	0.00	782.54	0.00	782.54	0.00	S/L	5,000
118	Recep. desk	12/07/04	14,728.90	0.00	0.00	14,728.90	-0.00	14,728.90	0.00	S/L	5,000

Book Asset Detail 1/01/10 - 12/31/10

Asset	Property Description	Date In Service	Book Cost	Book Sec 179 Exp	Book Sal Value	Book Prior Deprec	Book Current Deprec	Book End Deprec	Book Net Book Value	Book Method	Book Life
Furniture and Fixtures											
			439,544.51	0.00	0.00	369,855.14	15,078.38	384,933.52	54,610.99		
Group: Leasehold Improvements											
4	buildout (carpet) INDY	1/01/10	9,425.00	0.00	0.00	0.00	1,885.00	1,885.00	7,540.00	S/L	5.0000
20	Office design & buildout from CNI	5/01/99	11,056.50	0.00	0.00	11,056.50	0.00	11,056.50	0.00	S/L	10.0000
45	selection of light fixtures	6/09/09	974.72	0.00	0.00	56.86	97.47	154.33	820.39	S/L	10.0000
63	Indy office remodel	2/28/00	4,424.64	0.00	0.00	4,350.86	73.78	4,424.64	0.00	S/L	10.0000
90	Leasehold Imp in Phoenix	6/01/01	112,287.00	0.00	0.00	96,379.68	11,228.70	107,608.38	4,678.62	S/L	10.0000
98	Ceramic floor recep. area phx.	11/01/01	1,157.86	0.00	0.00	945.62	115.79	1,061.41	96.45	S/L	10.0000
99	Phx. office trim	5/14/02	3,600.06	0.00	0.00	2,760.07	360.01	3,120.08	479.98	S/L	10.0000
106	Phx.office glass/logo work	11/30/01	15,764.65	0.00	0.00	12,743.13	1,576.47	14,319.60	1,445.05	S/L	10.0000
107	Phx. office graphics	8/01/01	4,783.37	0.00	0.00	4,026.03	478.34	4,504.37	279.00	S/L	10.0000
	Leasehold Improvements		163,473.80	0.00	0.00	132,318.75	15,815.56	148,134.31	15,339.49		
	Grand Total		843,255.42	0.00	0.00	667,211.47	61,155.69	728,367.16	114,888.26		
	Less: Dispositions		11,316.61	0.00	0.00	10,475.56	0.00	10,569.01	747.60		
	Net Grand Total		831,938.81	0.00	0.00	656,735.91	61,155.69	717,798.15	114,140.66		
	Artwork		45,200								
			877,139								

Book Current Year Additions

FYE: 12/31/2010

<u>Asset</u>	<u>Property Description</u>	<u>Date In Service</u>	<u>Book Cost</u>
<u>Group: Equipment</u>			
5	Connectex software	2/02/10	4,599.57
10	polycom for board room	4/12/10	810.74
14	computers-IN GD,DB	3/23/10	2,659.67
16	computers-plx HMI,CB,LG,BG	3/23/10	5,319.40
17	computer-MKP	4/05/10	1,225.00
29	Web Site software	6/01/10	625.89
38	Printer for Rosanne Bradley	6/18/10	534.98
39	converter-software	12/23/10	1,057.95
	Equipment		<u>16,833.20</u>
<u>Group: Furniture and Fixtures</u>			
23	sofa/tables for office	2/23/10	1,647.75
	Furniture and Fixtures		<u>1,647.75</u>
<u>Group: Leasehold Improvements</u>			
4	buildout (carpet) INDY	1/01/10	9,425.00
	Leasehold Improvements		<u>9,425.00</u>
	Grand Total		<u>27,905.95</u>

Book Current Year Disposals

FYE: 12/31/2010

Asset	Property Description	Disposal Date	Disposal Method	Book Cost/Basis	Gross Proceeds	Unrecovered Book Cost	Book Gain/Loss
Group: Equipment							
1	Copier for Rosanne	6/18/10	Sold	699.00	0.00	0.00	0.00
15	computer - EP	3/23/10	Sold	1,236.00	0.00	0.00	0.00
19	computers BK	6/01/10	Sold	910.00	0.00	0.00	0.00
28	computers LG,CB	3/23/10	Sold	1,820.00	0.00	0.00	0.00
33	printer-Gala & Bensus	3/23/10	Sold	1,909.96	0.00	0.00	0.00
58	Nuance PDF Converter	6/01/10	Sold	1,121.40	0.00	747.60	-747.60
68	B.Berger-digital camera office	5/01/10	Sold	665.32	0.00	0.00	0.00
85	Phoenix TV/VCR	6/01/10	Sold	321.59	0.00	0.00	0.00
115	Windows small bus. server	6/01/10	Sold	2,633.34	0.00	0.00	0.00
			Equipment	11,316.61	0.00	747.60	-747.60
			Grand Total	11,316.61	0.00	747.60	-747.60

ATTACHMENT 10

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PRINCIPAL LIFE INSURANCE CO. 457(B) PLAN ASSETS	247,188.	316,565.	316,565.
TOTALS	<u>247,188.</u>	<u>316,565.</u>	<u>316,565.</u>

FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
DEFERRED EXCISE TAX	251,300.	848,184.
TOTALS	<u>251,300.</u>	<u>848,184.</u>

FORM 990PF, PART VII-A, LINE 14 - LOCATION OF BOOKS

135 N. PENNSYLVANIA STREET, SUITE 1200 INDIANAPOLIS, IN

NINA MASON PULLIAM CHARITABLE TRUST

35-6644088

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 13

CONTRIBUTIONS
TO EMPLOYEE
BENEFIT PLANS

EXPENSE ACCT
AND OTHER
ALLOWANCES

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

COMPENSATION

0.

0.

46,250.

TRUSTEE/CHAIRMAN
7.00

FRANK E. RUSSELL
135 NORTH PENNSYLVANIA STREET
SUITE 1200
INDIANAPOLIS, IN 46204

0.

0.

33,750.

TRUSTEE
6.00

NANCY M. RUSSELL
135 NORTH PENNSYLVANIA STREET
SUITE 1200
INDIANAPOLIS, IN 46204

0.

0.

33,750.

TRUSTEE
6.00

CAROL P. SCHILLING
2201 E. CAMELBACK ROAD
SUITE 600
PHOENIX, AZ 85016

2,712.

57,882.

345,600.

PRESIDENT & CEO
40.00

HARRIET M. IVEY (SEE FOOTNOTE)
135 NORTH PENNSYLVANIA STREET
SUITE 1200
INDIANAPOLIS, IN 46204

2,232.

52,708.

245,250.

EXEC VP & CFO
40.00

ROBERT L. LOWRY CPA, CFA (SEE
FOOTNOTE)
135 NORTH PENNSYLVANIA STREET
SUITE 1200
INDIANAPOLIS, IN 46204

6,204.

110,590.

704,600.

GRAND TOTALS

SB8708 D310

V 10-8.1

48518 MS9999

ATTACHMENT 13

FEDERAL FOOTNOTES

BENEFITS FOOTNOTE: THE COMPONENTS OF MS. IVEY'S CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS OF \$57,882 ARE AS FOLLOWS: \$26,950 TO THE TRUST'S 401(K) PLAN. THIS PLAN IS OFFERED TO ALL TRUST EMPLOYEES. \$6,402 TOWARD THE ANNUAL COST OF THE TRUST'S HEALTH CARE PLAN OFFERED TO ALL TRUST EMPLOYEES. \$6,693 TOWARD THE ANNUAL COST OF A LONG-TERM DISABILITY POLICY. \$14,837 CONTRIBUTION TO AN EXECUTIVE 457(B) (NONQUALIFIED) PLAN. \$3,000 ANNUAL AUTO ALLOWANCE.

THE COMPONENTS OF MR. LOWRY'S CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS OF \$52,708 ARE AS FOLLOWS: \$26,950 TO THE TRUST'S 401(K) PLAN. THIS PLAN IS OFFERED TO ALL TRUST EMPLOYEES. \$18,123 TOWARD THE ANNUAL COST OF THE TRUST'S HEALTH CARE PLAN OFFERED TO ALL TRUST EMPLOYEES. \$7,635 CONTRIBUTION TO AN EXECUTIVE 457(B) (NONQUALIFIED) PLAN.

COMPENSATION FOOTNOTE: TRUSTEE COMPENSATION INCLUDES \$28,125 OF AMOUNTS INCLUDED AS INVESTMENT CONSULTING EXPENSES.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SEE ATTACHED INFORMATION SHEET



NINA MASON PULLIAM
CHARITABLE TRUST

Building a Legacy of Community
Grantmaking since 1998

2010 Grant Application Guidelines

HELPING PEOPLE IN NEED ■ PROTECTING ANIMALS AND NATURE
ENRICHING COMMUNITY LIFE IN INDIANAPOLIS AND PHOENIX

History of the Trust

The Nina Mason Pulliam Charitable Trust was established upon the death of Nina Mason Pulliam on March 26, 1997, to support for 50 years the causes she loved in her home states of Arizona and Indiana. For more information about Mrs. Pulliam, please visit the Trust's web site at www.ninapulliamtrust.org

Mission

The Nina Mason Pulliam Charitable Trust seeks to help people in need, especially women, children and families; to protect animals and nature; and to enrich community life primarily in metropolitan Phoenix and Indianapolis.

Geographic priorities

In keeping with the wishes of Mrs. Pulliam, the Trust accepts requests only from charitable organizations located in and serving the metropolitan areas of Indianapolis, Indiana and Phoenix, Arizona, with the exception of environmental requests. For environmental requests, the Trust will consider proposals from charitable organizations throughout Arizona and Indiana.

What the Trust will and will not consider funding

The Trust makes grants only to tax-exempt organizations whose purposes are described in Section 501(c)(3) of the Internal Revenue Code that are either public charities described in Sections 509(a) or private operating foundations described in Section 4942(j)(3).

The Trust will not consider grants for international activities, academic research, sectarian purposes, programs that promote religious doctrine or political campaigns. Also, the Trust does not make grants to individuals.

The Trust will not accept unsolicited proposals from colleges and universities for operating or capital requests. (The latter includes endowments for professorial chairs, faculty training and research, scholarships, and building campaigns.) However, the Trust will continue to accept proposals through its regular grant cycles for support of projects that link higher education institutions to their communities.

Scope of funding and type of support

Generally, the Trust prefers to disburse funds as a one-year grant but not for a period longer than three years. Requests for funding are limited to one request per organization per calendar year. This includes the Summer Youth Program Fund. For these purposes, an "organization" generally refers to that entity to which the IRS has issued a Section 501(c)(3) determination letter. **If an organization received a previous grant, a final evaluation report must be submitted and reviewed by Trust staff prior to requesting another grant.** For more detailed information and examples, please refer to the Question and Answer section posted on our web site at www.ninapulliamtrust.org.

The Trust awards grants for programs and capital needs. **For 2010 the Trust will not accept proposals for capital campaigns, either for building or endowment purposes.** The Trust will consider grants for overall operating support to stabilize management and finances of organizations that have been in existence for three years or less or for established organizations that can document major changes in income generation that threaten their future existence.

Program areas

The Nina Mason Pulliam Charitable Trust provides grants that focus on the areas of service Nina Pulliam supported during her lifetime:

Helping People in Need

- ***Basic Needs*** – The Trust supports organizations and programs that serve those who are without sufficient food, clothing, shelter, medical care and other necessities of life.
- ***Elderly Persons*** – The Trust supports organizations and programs that assist elderly adults and preserve their mental and physical well-being and independence.
- ***Physically and Developmentally Disabled Adults and Children*** – The Trust supports organizations and programs that provide services for people with physical and developmental disabilities.
- ***Women, Children, Youth and Families*** – The Trust supports organizations and programs that improve the well-being of and future opportunities for children, youth and their families. This also includes programs that provide health and educational services.

Organizations requesting funds for summer youth programs in Arizona and Indiana must do so through the Summer Youth Program Fund administered by the Arizona Community Foundation and the Central Indiana Community Foundation, respectively. Please refer to the Trust's web site for additional information.

Protecting Animals and Nature

- ***Animal Welfare*** - The Trust supports organizations and programs that strengthen community bonds and provide humane services for domestic animals, including shelters and veterinarian and adoption services. It also supports organizations providing rescue, veterinary care and reintroduction of native wildlife.
- ***Botanical Gardens and Zoos*** - The Trust supports organizations and programs that provide education and recreation opportunities for the community and that protect the diversity of animals and their habitats.
- ***Environment*** - The Trust supports organizations and programs that provide conservation, protection and restoration of wildlife and its habitats, as well as education and public awareness to promote environmental stewardship.

Enriching Community Life

- ***Arts and Culture*** – The Trust supports arts and cultural organizations whose programs are primarily for children and adults who also are most likely to be served by the Trust's "Helping People in Need" program area.
- ***Community Building and Civic Revitalization*** – The Trust supports organizations and programs that assist neighborhoods in decline, as well as those that enhance the quality of life in the Trust's priority communities of Indianapolis and Phoenix.

Proposal consideration process

The Trust approaches the funding process in two steps.

The Trust invites organizations that support its mission and eligibility guidelines to submit a preliminary proposal. Organizations may submit requests for funding at any time throughout the year. However, proposal review and funding decisions occur three times per year. See Funding Cycle Deadlines.

Step 1: Preliminary Proposal. Proposals may be submitted in hard copy format or online at www.ninapulliamtrust.org (See instructions for submitting a preliminary proposal.)

Step 2: Full Proposal/Application for Funding. Organizations whose preliminary proposals are approved for full proposal consideration will receive notification and application instructions. Materials required in the full proposal include an 8-page narrative addressing provided questions, detailed budget information and supplemental documents that include the IRS 990 form, strategic plan and financial statements. The Trust then will schedule a meeting or site visit with representatives of the Trust and the applicant's chief executive and board chair or other officer of the board.

Please note: The invitation to submit a full proposal does not guarantee selection as a grantee.

Submitting a preliminary proposal

The preliminary proposal must include the following:

- Application Form (4 copies – if not submitting online)
- Preliminary Proposal Letter (not to exceed three pages with print size of 12-point font) describing the project (4 copies – if not submitting online)
- Board of Directors roster with position held. Please include business affiliation, as well as city and state (4 copies – if not submitting online)
- IRS 501(c)(3) Determination Letter (1 copy)

For both program and capital requests, attach a list of other support already received and/or pledged for this project (including sources and amounts). **No additional materials are to be submitted.**

If submitting a hard copy proposal, the *Preliminary Proposal Letter* must be submitted on the organization's letterhead and signed by both the chief executive officer (e.g. president, CEO, executive director) and the board chair or other officer of the board.

The letter must include the following:

- a brief description of your organization
- a clear description of the need your request is intended to address, including the time frame and budget of your request
- a description of the target population and how it will benefit

Preliminary proposals will be accepted on or before the due date. The Trust appreciates those organizations that submit prior to the deadline. **Organizations that have never received a Trust grant are required to speak with a grants programs staff person prior to submitting a preliminary proposal.** The Trust strongly suggests that former grantees also contact a grants programs staff person prior to submitting a preliminary proposal.

All materials must be received no later than 3:00 p.m. the day of the deadline. The Trust makes no exceptions.

- Please do not bind the materials or place in a notebook.
- The Trust will not process an incomplete application and/or multiple applications in the same year.

Funding cycle deadlines

Preliminary Proposal Deadline	Notification Regarding Preliminary Proposal	Full Proposal Deadline	Notification Regarding Full Proposal
January 7, 2010	February 26, 2010	March 17, 2010	June 30, 2010
May 5, 2010	June 30, 2010	July 15, 2010	October 29, 2010
September 7, 2010	October 29, 2010	November 17, 2010	February 28, 2011

Where to submit preliminary proposals

Indiana organizations (including national organizations whose projects will benefit Indiana) are to submit proposal packages to:

**Grants Administration
Nina Mason Pulliam Charitable Trust
135 N. Pennsylvania Street, Suite 1200
Indianapolis, IN 46204**

Arizona organizations (including national organizations whose projects will benefit Arizona) are to submit proposal packages to:

**Grants Administration
Nina Mason Pulliam Charitable Trust
2201 E. Camelback Road, Suite 600 B
Phoenix, AZ 85016-3442**

All organizations submitting online preliminary proposals should do so at www.ninapulliamtrust.org.



**NINA MASON PULLIAM
CHARITABLE TRUST**

**Building a Legacy of Community
Grantmaking since 1998**

NINA MASON PULLIAM CHARITABLE TRUST

2010 PRELIMINARY APPLICATION FORM

THIS DOCUMENT MUST ACCOMPANY YOUR PRELIMINARY PROPOSAL LETTER.
(IF THIS DOCUMENT IS REFORMATTED, ALL INFORMATION MUST BE INCLUDED AND IN THE SAME FORMAT.)

ORGANIZATIONAL PROFILE

ORGANIZATION NAME

TAX ID #

ADDRESS

CITY, STATE, ZIP

MAIN PHONE NUMBER

FAX

WEB SITE ADDRESS

BRIEFLY DESCRIBE THE MISSION OF YOUR ORGANIZATION.

YEAR ESTABLISHED AS A 501(C)(3) NONPROFIT _____

NUMBER OF PAID STAFF _____

NUMBER OF VOLUNTEERS _____

CURRENT YEAR'S ANNUAL OPERATING BUDGET

FISCAL YEAR-END DATE

PREVIOUS YEAR'S ANNUAL OPERATING BUDGET

DID YOUR ORGANIZATION HAVE AN OPERATING BUDGET DEFICIT IN THE PREVIOUS FISCAL YEAR? _____

IF SO, WHAT WAS THE DEFICIT AMOUNT? _____

DOES YOUR ORGANIZATION HAVE AN AUDIT?

WHAT WAS THE DATE OF THE LAST AUDIT?

DID YOUR ORGANIZATION RECEIVE AN UNQUALIFIED OPINION?

PLEASE LIST FUNDS YOUR ORGANIZATION CURRENTLY RECEIVES FROM THE FOLLOWING SOURCES:

UNITED WAY AMOUNT

YEAR

PERCENT OF TOTAL OPERATING BUDGET

GOVERNMENT AMOUNT

YEAR

PERCENT OF TOTAL OPERATING BUDGET

(FEDERAL, STATE AND LOCAL INCLUDING GRANTS, CONTRACTS AND/OR FEE FOR SERVICE)

CONTACT INFORMATION

ORGANIZATION DIRECTOR/CEO

PREFIX	FIRST NAME	MIDDLE NAME/INITIAL	LAST NAME
TITLE		PHONE (IF DIFFERENT FROM MAIN NUMBER)	E-MAIL ADDRESS

PRIMARY CONTACT FOR REQUEST (IF DIFFERENT FROM THE ORGANIZATION'S DIRECTOR/CEO)

PREFIX	FIRST NAME	MIDDLE NAME/INITIAL	LAST NAME
TITLE		PHONE (IF DIFFERENT FROM MAIN NUMBER)	E-MAIL ADDRESS

PROPOSAL INFORMATION

PROVIDE A BRIEF DESCRIPTION OF YOUR PROPOSAL.

TOTAL GRANT AMOUNT REQUESTED

GRANT TERMS (1, 2 OR 3 YEARS)

PRIMARY FOCUS OF PROPOSED GRANT (CHECK ONLY ONE)

HELPING PEOPLE IN NEED

- ☐ BASIC NEEDS
- ☐ ELDERLY PERSONS
- ☐ PHYSICALLY AND DEVELOPMENTALLY
DISABLED ADULTS AND/OR CHILDREN
- ☐ WOMEN, CHILDREN, YOUTH AND FAMILIES

PROTECTING ANIMALS AND NATURE

- ☐ ANIMAL WELFARE
- ☐ ZOOS AND BOTANICAL GARDENS
- ☐ ENVIRONMENT

ENRICHING COMMUNITY LIFE

- ☐ ARTS AND CULTURE
- ☐ COMMUNITY BUILDING/CIVIC
REVITALIZATION

PROPOSED USE OF FUNDS (CHECK ONLY ONE)

☐ OPERATING

☐ PROGRAM -- WHAT IS THE TOTAL BUDGET FOR THE PROGRAM? _____

☐ CAPITAL -- WHAT IS THE TOTAL PROJECT BUDGET? _____

IF REQUESTING CAPITAL FUNDS, PLEASE CHECK ONE OR MORE THAT APPLY.

☐ BUILDING

☐ EQUIPMENT

Nina Mason Pulliam Charitable Trust 2010 Grants Awarded and Grants Paid					
Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Arizona's Children Association 2833 N. Third Street Phoenix, AZ 85004	2008		\$34,000.00	\$0.00	Support over three years to establish a faith-based coalition to connect foster care youth (over age 18) with organizations to assist in their successful transition to independent living.
Free Arts for Abused Children of Arizona 103 W. Highland Avenue, Suite 200 Phoenix, AZ 85013	2008		\$70,000.00	\$0.00	Support over three years for the Arts Access Through Capacity Project to expand services and increase the number of abused, homeless and at-risk children assisted from 5,300 to 12,000.
Arnold-Keogh Health Foundation 1750 E. Glendale Avenue Phoenix, AZ 85020	2008		\$20,000.00	\$0.00	Support over three years for the Health-e-Kids program to inform and enroll 1,200 eligible, low-income students and families in state-sponsored health care programs.
Land Trust Alliance Incorporated 1660 L Street NW, Suite 1100 Washington, DC 20036	2008		\$75,000.00	\$0.00	Support over three years for the Indiana Land Trust Excellence program to provide land trusts with training, consultation, resource development and prepare for accreditation.
New Light Christian Church, Inc. 2902 Cold Spring Road Indianapolis, IN 46222	2008		\$25,000.00	\$0.00	Support over three years for the M-Power project, a mentoring program that provides support and rehabilitation for at-risk youth who are on probation and have re-entered school.
Arizona Coalition Against Domestic Violence 2800 N. Central Avenue, Suite 1570 Phoenix, AZ 85004	2009		\$6,000.00	\$0.00	Support to develop specialized software to increase the efficiency of 20 residential domestic violence shelters.
Camptown, Inc. 5341 W. 86th Street Indianapolis, IN 46268-1501	2009		\$25,000.00	\$0.00	Support over two years to provide outdoor adventure and nature education programs to an additional 800 disadvantaged Marion County youth.
Arizona Community Foundation, Inc. c/o Arizona Community Foundation, Inc. 200 E. Van Buren Phoenix, AZ 85004	2009		\$22,371.00	\$0.00	Support over two years to provide matching funds for revenue raised through the sale of the It Shouldn't Hurt to be a Child license plates, which will fund primary prevention programs in Maricopa County.
Friends of Public Radio Arizona 2323 W. 14th Street Tempe, AZ 85281	2009		\$29,250.00	\$0.00	Support for a two-year sponsorship on its NPR station.
Indiana Recycling Coalition, Inc. 1500 N. Delaware Street Indianapolis, IN 46202	2009		\$40,000.00	\$0.00	Support over two years to expand the climate change and recycling education campaign.
Indiana Special Olympics, Inc. 6100 W. 96th Street, Suite 270 Indianapolis, IN 46278	2009		\$37,600.00	\$0.00	Support over two years to establish the Youth Games program to introduce students from six Marion County schools, both with and without intellectual disabilities, to the benefits of Special Olympics.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Indiana Symphony Society, Inc. 32 E. Washington Street, Suite 600 Indianapolis, IN 46204-2919	2009		\$75,000.00	\$0.00	Support over two years to expand the Metropolitan Youth Orchestra's music program to an additional 20 to 30 inner-city youth.
Martin University, Inc. 2171 Avondale Place Indianapolis, IN 46218	2009		\$100,000.00	\$100,000.00	Support over three years to develop a Technology Academy with a state-of-the-art NASA lab to teach elementary and high school students about science, engineering, mathematics and aerospace in a structured after school setting.
Neighbors Who Care, Inc. 10450 E. Riggs Road, Suite 113 Sun Lakes, AZ 85248	2009		\$12,000.00	\$0.00	Support over two years for the mileage reimbursement program to recruit and retain volunteer drivers to provide transportation for over 370 homebound adults in the Sun Lakes community.
Orchard School Foundation 615 W. 64th Street Indianapolis, IN 46260	2009		\$50,000.00	\$0.00	Support over two years for the Indiana Partnership for Young Writers program to provide professional development in reading and writing for kindergarten through eighth-grade teachers in Indianapolis schools.
Phoenix Herpetological Society, Inc. 20701 N. Scottsdale Road, Suite 107 PMB 401 Scottsdale, AZ 85255	2009		\$40,000.00	\$0.00	Support over two years to hire the sanctuary's first paid administrator to supervise protection for over 600 animals, oversee facility maintenance and improvements, and increase educational programs.
Step-Up, Inc. 850 N. Meridian Street 1st Floor Indianapolis, IN 46204	2009		\$35,000.00	\$0.00	Support over two years to expand HIV/STD prevention and life skills training to at least 1,000 incarcerated women just prior to their release from prison.
Stopover, Inc. 2236 E. 10th Street Indianapolis, IN 46201-2099	2009		\$50,000.00	\$0.00	Support over two years for the Transitional Living Program for young men and women, ages 17 to 19, who are homeless or near homeless.
Metropolitan Indianapolis Public Broadcasting, Inc. 1630 N. Meridian Street Indianapolis, IN 46202	2009		\$30,000.00	\$0.00	Support for a one-year sponsorship on its NPR station.
100 Black Men of Indianapolis, Inc. 3901 N. Meridian Street, Suite 10 Indianapolis, IN 46208	2010	\$95,000.00	\$47,500.00	\$47,500.00	Support over two years to expand the Team Mentoring program to 140 fourth-grade male students at five IPS schools.
100 Club of Arizona 5033 N. 19th Avenue, Suite 123 Phoenix, AZ 85015	2010	\$5,000.00	\$5,000.00	\$0.00	Support of the Jason Schechterle Scholarship Fund to assist families of injured public safety officers and firefighters.
20/20 Inner Vision, Inc. 5111 Pebblepointe Pass Zionsville, IN 46077	2010	\$7,500.00	\$7,500.00	\$0.00	Support for Expanding Your Horizons, a camp for blind and visually impaired youth, their siblings and parents.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
About Care, Inc. PO Box 3278 Chandler, AZ 85244	2010	\$45,000.00	\$45,000.00	\$0.00	Support to deliver services to elderly and disabled adults in Chandler and Gilbert.
Agape Therapeutic Riding Resources, Inc. PO Box 207 Cicero, IN 46034	2010	\$25,000.00	\$25,000.00	\$0.00	Support for the Agape Literacy Program to encourage 440 first- and second-grade students to develop an appreciation for reading and learning through interaction with horses.
Alliance of Arizona Nonprofits PO Box 16162 Phoenix, AZ 85011-6162	2010	\$35,000.00	\$35,000.00	\$0.00	Support to increase organizational capacity, collaboration and resource development of Arizona's nonprofit organizations.
American Diabetes Association, Inc. 6415 Castle Way West Drive, Suite 114 Indianapolis, IN 46250	2010	\$7,500.00	\$7,500.00	\$0.00	Support for Camp John Warvel, a residential summer camp for diabetic youth, ages 6 to 16, throughout Indiana.
American National Red Cross 6135 N. Black Canyon Highway Phoenix, AZ 85015	2010	\$10,000.00	\$10,000.00	\$0.00	Support to provide food and shelter to residents in northern Arizona affected by the severe winter storms in January 2010.
American National Red Cross 6135 N. Black Canyon Highway Phoenix, AZ 85015	2010	\$1,000.00	\$1,000.00	\$0.00	Support for the Disaster Relief Fund.
Area Agency on Aging, Region One, Inc. 1366 E. Thomas Road, Suite 108 Phoenix, AZ 85014	2010	\$75,000.00	\$75,000.00	\$0.00	Support for the DOVES program to provide transitional housing for victims of domestic violence over age 50 in Maricopa County.
Arizona Association for Environmental Education, Inc. PO Box 64354 Phoenix, AZ 85052-4354	2010	\$75,000.00	\$75,000.00	\$0.00	Support for a second year to develop a formal environmental literacy plan and promote environmental education in kindergarten through grade 12 classrooms throughout Arizona.
Arizona Community Foundation 2201 E. Camelback Road, Suite 202 Phoenix, AZ 85016	2010	\$1,000.00	\$1,000.00	\$0.00	Support for the Latinos Unidos Fund.
Arizona Community Foundation 2201 E. Camelback Road, Suite 202 Phoenix, AZ 85016	2010	\$10,000.00	\$10,000.00	\$0.00	Support for the Navajo-Hopi Storm Relief Fund to provide food and blankets to residents of Apache, Coconino and Navajo counties affected by the severe winter storms in January 2010.
Arizona Dental Foundation 3193 N. Drinkwater Boulevard Scottsdale, AZ 85251	2010	\$30,000.00	\$30,000.00	\$0.00	Support to train 30 to 50 dentists to treat individuals with physical, mental and/or developmental disabilities in Maricopa County.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Arizona Friends of Foster Children Foundation 7200 W. Bell Road, Suite H-102 Glendale, AZ 85308-8537	2010	\$20,000.00	\$20,000.00	\$0.00	Support for the holiday gifts program.
Arizona Land and Water Trust, Inc. 3127 N. Cherry Avenue Tucson, AZ 85719	2010	\$68,000.00	\$68,000.00	\$0.00	Support for the Desert Rivers and Riparian Heritage Initiative to work with rural water users to conserve desert springs, rivers and aquifers in the Gila River Basin of eastern and central Arizona.
National Federation Of Press Women Education Fund, Inc. 6128 E. Cactus Wren Road Paradise Valley, AZ 85253	2010	\$10,000.00	\$10,000.00	\$0.00	Support to publish 100 Years of Arizona Press Women 1912-2012, an anthology of Arizona women writers, journalists, editors and other communicators who made a significant contribution to the state.
Arizona Recreation Center for the Handicapped 1550 W. Colter Street Phoenix, AZ 85015	2010	\$8,000.00	\$8,000.00	\$0.00	Support for Summer Day Camp Program for the Handicapped for visually impaired, hearing impaired, autistic or otherwise developmentally disabled youth ages 6 to 18.
Arizona Board of Regents for and on behalf of Arizona State University P.O. Box 877705 Tempe, AZ 85287-7705	2010	\$7,000.00	\$7,000.00	\$0.00	Support for ASYouth: The Summer Gateway to Academic Enrichment, College & Career Exploration, a weekly educational program for kindergarten through grade 12 students.
Arizona Wilderness Coalition PO Box 40340 Tucson, AZ 85717	2010	\$45,000.00	\$45,000.00	\$0.00	Support for the Sonoran Desert Heritage Campaign to protect nearly one million acres of wilderness-quality public lands west and southwest of Phoenix.
Arizona Zoological Society 455 N. Galvin Parkway Phoenix, AZ 85008-3431	2010	\$8,000.00	\$8,000.00	\$0.00	Support for ZooReach Summer Camp, a weekly outdoor program, which offers nature experiences and environmental education about Arizona's animals and plants.
Arizona-Sonora Desert Museum 2021 N. Kinney Road Tucson, AZ 85743-3005	2010	\$75,000.00	\$75,000.00	\$0.00	Support for It's Our Desert, an environmental education initiative for students in kindergarten through grade 12 that promotes understanding and protection of the Sonoran Desert ecosystem and its wildlife.
Arizonans For The Protection Of Exploited Children And Adults, Inc. 14175 W. Indian School Road, Suite B4-184 Goodyear, AZ 85395-8369	2010	\$40,000.00	\$40,000.00	\$0.00	Support to complete construction of Natalie's House, an eight bed, residential facility for girls, ages 11 to 17, recovering from sexual exploitation and abuse.
The United Methodist Church and Its Affiliated Organizations 609 E. 29th Street Indianapolis, IN 46205	2010	\$20,000.00	\$20,000.00	\$0.00	Support to provide basic health care services to 100 additional Chin and Burmese refugee clients settling in Indianapolis.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Asian Pacific Community In Action 6741 N. 7th Street Phoenix, AZ 85014	2010	\$63,000.00	\$63,000.00	\$0.00	Support to establish the Asian Pacific Health Language Access Program and train 30 bilingual individuals in medical interpretation.
BehaviorCorp, Inc. 17840 Cumberland Road Noblesville, IN 46060	2010	\$50,000.00	\$50,000.00	\$0.00	Support for the Projects for Assistance in Transition from Homelessness Program to assist 100 homeless individuals and those at risk of homelessness who have mental health problems.
Assistance League of East Valley Arizona 1950 N. Arizona Avenue, Suite 3 Chandler, AZ 85225	2010	\$5,000.00	\$5,000.00	\$0.00	Support for Operation School Bell to provide school clothing and supplies to kindergarten through sixth-grade students from low-income families.
Assistance League of Indianapolis, Inc. 1475 W. 86th Street, Suite E Indianapolis, IN 46260	2010	\$25,000.00	\$25,000.00	\$0.00	Support for Operation School Bell to provide school clothing and supplies to 2,900 preschool and elementary school children from low-income families.
Assistance League of Phoenix Arizona 9224 N. 5th Street Phoenix, AZ 85020	2010	\$20,000.00	\$20,000.00	\$0.00	Support for Operation School Bell to provide school clothing and supplies to preschool and elementary school children from low-income families.
Association Of Arizona Food Banks Inc 2100 N. Central Avenue, Suite 230 Phoenix, AZ 85004	2010	\$30,000.00	\$30,000.00	\$0.00	Support for the Let's Talk Turkey program for five primary area food banks serving Maricopa County.
National Audubon Society, Inc. 3131 S. Central Avenue Phoenix, AZ 85040	2010	\$100,000.00	\$100,000.00	\$0.00	Support for a second year to provide education, outreach and community programs at the Nina Mason Pulliam Rio Salado Audubon Center for more than 16,000 students and visitors.
Avondale Community Action Program 1007 S. Third Street Avondale, AZ 85323	2010	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Back-To-School Clothing Drive PO Box 99 Glendale, AZ 85311-0099	2010	\$20,000.00	\$20,000.00	\$0.00	Support to provide school clothing and supplies to students from low-income families in Phoenix-area school districts.
Sun City Area Interfaith Services, Inc. PO Box 8450 Surprise, AZ 85374	2010	\$50,000.00	\$50,000.00	\$0.00	Support to maintain quality services for disabled and aged populations in the west Valley.
Bethlehem House Residence 130 E. 30th Street Indianapolis, IN 46205	2010	\$60,000.00	\$60,000.00	\$0.00	Support to provide case management, parenting classes and employment services to 24 women recovering from substance abuse.
Bridging AZ Furniture Bank, Inc. 25 N. Extension Mesa, AZ 85201	2010	\$25,000.00	\$25,000.00	\$0.00	Support to provide quality furniture and household goods to families moving from transitional to permanent housing in the Phoenix area.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Buckeye Community Action Program 201 E. Center Buckeye, AZ 85326	2010	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Camp Fire, Inc. Council of Greater Arizona 2345 E. Thomas Road, Suite 400 Phoenix, AZ 85016	2010	\$8,000.00	\$8,000.00	\$0.00	Support for Camp Wamatochick, a residential camp near Prescott, Arizona that provides a weekly program of recreational, educational and social development activities to youth ages 9 to 16.
Care for Kids Foundation, Inc. 4760 Kingsway Drive Indianapolis, IN 46205	2010	\$8,000.00	\$8,000.00	\$0.00	Support for a weekly summer camp for youth, ages 7 to 14, in foster care.
Catholic Charities Community Services, Inc. 4747 N. 7th Avenue Phoenix, AZ 85013	2010	\$50,000.00	\$50,000.00	\$0.00	Support for Project H.O.P.E. to teach 2,400 clients in Maricopa County how to build the resources necessary to move beyond crisis and poverty to stability and independence.
CHW Foundation East Valley 1875 W. Frye Road Chandler, AZ 85224	2010	\$68,000.00	\$68,000.00	\$0.00	Support to provide dental care to over 500 children from low-income families and oral health education to 2,000 children, parents and pregnant women at the dental clinic on the campus of Galveston Elementary School in Chandler.
Catholic Charities 1400 N. Meridian Street Indianapolis, IN 46205	2010	\$500.00	\$500.00	\$0.00	Support for general operating expenses.
Center for Leadership Development, Inc. 2425 Dr. Martin Luther King Jr. Street Indianapolis, IN 46208-5546	2010	\$120,000.00	\$60,000.00	\$60,000.00	Support over two years to increase the number of minority youth participants by 500 each year to promote academic achievement in high school and to increase college enrollments.
Central Arizona Shelter Services, Inc. 230 S. 12th Avenue Phoenix, AZ 85007	2010	\$75,000.00	\$75,000.00	\$0.00	Support for shelter and support services for over 5,000 homeless men, women and children.
Central Indiana Land Trust, Inc. 1500 N. Delaware Street Indianapolis, IN 46202	2010	\$200,000.00	\$100,000.00	\$100,000.00	Support over two years to implement Greening the Crossroads: A Green Infrastructure Plan for central Indiana, which will protect 250,000 acres within a nine-county area.
Metro Ministries, Inc. 2801 W. Washington Street Indianapolis, IN 46222	2010	\$5,000.00	\$5,000.00	\$0.00	Support for Descubriendo Indy, a summer camp for 30 Hispanic children in elementary school.
The Challenger Learning Center of Arizona 21170 N. 83rd Avenue Peoria, AZ 85382	2010	\$5,000.00	\$5,000.00	\$0.00	Support for Summer Camp Extravaganza, a weekly half-day or full-day hands-on educational program for students interested in the Science, Technology, Engineering and Math disciplines.
Midwest Men of Integrity, Inc. 7734 Moller Road Indianapolis, IN 46268	2010	\$75,000.00	\$75,000.00	\$0.00	Support for the Jobs Training Center to provide employment and life-skills training for at least 125 adult men who are transitioning back to the community from jail or prison.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Child Advocates, Inc. 8200 Haverstick Road, Suite 240 Indianapolis, IN 46240	2010	\$150,000.00	\$75,000.00	\$75,000.00	Support over two years for the CASA and GAL programs to recruit, train and supervise new volunteers to represent approximately 200 abused and neglected children in the Marion County courts.
Church Federation Of Greater Indianapolis, Inc. 1100 W. 42nd Street, Suite 345 Indianapolis, IN 46208	2010	\$100,000.00	\$100,000.00	\$0.00	Support to match funds from local churches to build 10 Habitat for Humanity homes in the Martindale-Brightwood area.
Arizona Community Foundation 1221 N. Central Avenue, 2nd Floor Phoenix, AZ 85004	2010	\$50,000.00	\$50,000.00	\$0.00	Support to provide college planning information to 6,000 youth from low-income families.
College Mentors for Kids! Inc. 212 W. 10th Street, Suite B260 Indianapolis, IN 46202	2010	\$50,000.00	\$50,000.00	\$0.00	Support for a second year to expand the College Connections program to Shortridge Magnet School for Law and Public Policy and double enrollment to 60 middle school students.
College Summit Inc. 407 Fulton Street, Suite 103 Indianapolis, IN 46202	2010	\$150,000.00	\$75,000.00	\$75,000.00	Support over two years to provide IPS, Lawrence and Decatur Central high school students in Marion County with postsecondary education planning.
Community Services of Arizona, Inc. PO Box 1418 Chandler, AZ 85244-1418	2010	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Concerned Citizens for Community Health 7700 E. Roosevelt Scottsdale, AZ 85257	2010	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Information and Referral Network, Inc 3901 N. Meridian Street, Suite 300 Indianapolis, IN 46208	2010	\$50,000.00	\$50,000.00	\$0.00	Support to enhance caller services and increase awareness of options for victims of domestic violence.
The National Conservation System Foundation, Inc. 679 E. Second Avenue, Suite 3 Durango, CO 81301	2010	\$40,000.00	\$40,000.00	\$0.00	Support to assist Friends groups to advocate for conservation and management of ecologically and culturally significant National Conservation Lands throughout Arizona, including national monuments and designated wilderness areas.
The Conservation Law Center, Inc. 116 S. Indiana Avenue Bloomington, IN 47408	2010	\$150,000.00	\$75,000.00	\$75,000.00	Support over two years to expand freshwater conservation work to high quality waters, including the Wabash and White Rivers in Indiana.
John P. Craine House, Inc. 3535 N. Pennsylvania Street Indianapolis, IN 46205	2010	\$72,500.00	\$72,500.00	\$0.00	Support to expand and improve on-site programming to female offenders and their children in a new facility.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Florence Crittenton Services of Arizona, Inc. 715 W. Mariposa Street Phoenix, AZ 85013	2010	\$75,000.00	\$55,262.00	\$19,738.00	Support to provide 200 abused and neglected girls, ages 10 to 18, with a safe living environment at the Residential and Therapeutic Group Home.
Damar Services, Inc. 6067 Decatur Boulevard Indianapolis, IN 46221	2010	\$75,000.00	\$75,000.00	\$0.00	Support to expand the vocational work program to 90 residents.
Damien Center, Inc. 26 N. Arsenal Avenue Indianapolis, IN 46201	2010	\$63,000.00	\$63,000.00	\$0.00	Support to assist 130 individuals living with HIV/AIDS to obtain employment and long-term housing.
Dayspring Center, Inc. PO Box 44105 Indianapolis, IN 46244-0105	2010	\$25,000.00	\$25,000.00	\$0.00	Support to provide emergency shelter, outreach and food programs to 150 families annually.
Desert Foothills Land Trust, Inc. PO Box 4861 Cave Creek, AZ 85327-4861	2010	\$22,000.00	\$22,000.00	\$0.00	Support to develop a volunteer program to help manage over 600 acres of preserve land in the Cave Creek and Carefree area of northern Maricopa County.
Diabetic Youth Foundation of Indiana, Inc. 817 S. Tibbs Avenue Indianapolis, IN 46241	2010	\$7,500.00	\$7,500.00	\$0.00	Support for a residential summer camp for diabetic youth, ages 5 to 6, throughout Indiana.
District Medical Group, Inc. 2929 E. Thomas Road Phoenix, AZ 85016	2010	\$80,000.00	\$80,000.00	\$0.00	Support to maintain and expand domestic violence services to 3,600 patients and provide domestic violence training to medical students at The Center for Healthcare Against Domestic Violence, part of the Maricopa County Medical Center.
D R E A M Alive, Inc. 12258 Hancock Street Carmel, IN 46032	2010	\$60,000.00	\$30,000.00	\$30,000.00	Support over two years to continue and develop after school programming at Shortridge Magnet School for Law and Public Policy for 30 students ages 12 to 16.
Dress for Success Indianapolis 820 N. Meridian Street Indianapolis, IN 46204	2010	\$40,000.00	\$40,000.00	\$0.00	Support to expand the agency's career development and job retention services to 300 additional women seeking employment.
Dress For Success Phoenix 1122 E. Buckeye Road, Suite A1 Phoenix, AZ 85034	2010	\$80,000.00	\$80,000.00	\$0.00	Support to assist over 700 low-income women in Maricopa County find employment by providing them with interview- and work-appropriate clothing.
Duet Partners in Health & Aging, Inc. 555 W. Glendale Avenue Phoenix, AZ 85021	2010	\$40,000.00	\$40,000.00	\$0.00	Support for the Computer Assistance Program to provide computers, technical support, Internet connections and training to nearly 250 homebound seniors.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
The Education and Auditory Research (E.A.R.) Foundation 668 N. 44th Street, Suite 300 Phoenix, AZ 85008	2010	\$64,000.00	\$64,000.00	\$0.00	Support for the HEAR for Kids program to purchase hearing aids for children, birth to age 18, from low-income families.
Central United Community Services 1001 W. Jefferson Phoenix, AZ 85007	2010	\$50,000.00	\$50,000.00	\$0.00	Support for a second year to meet the daily on-site counseling and healthcare needs for nearly 120 older homeless individuals.
Arizona State University Foundation 555 N. Central Avenue, Suite 500 Phoenix, AZ 85004-1252	2010	\$25,000.00	\$25,000.00	\$0.00	Support for a third year for Ready To Learn, a community-based early literacy program that annually provides free workshops, children's books and PBS magazines to over 990 parents and caregivers to prepare children for school in Maricopa County.
Exodus Refugee Immigration, Inc. 1125 Brookside Avenue, Suite C9 Indianapolis, IN 46205	2010	\$65,000.00	\$65,000.00	\$0.00	Support for a second year to resettle at least 400 refugees in the Indianapolis area as they flee from social and political oppression.
Council on Finance and Administration of the United Methodist Church, aka the United Methodist Church and Its Affiliated Organizations 215 E. University Drive Tempe, AZ 85281	2010	\$70,000.00	\$70,000.00	\$0.00	Support for the Urban Outreach Program to provide food, showers, clothing, shelter and counseling assistance to approximately 1,000 homeless individuals in Tempe.
Forest Manor Multi-Service Center, Inc. 5603 E. 38th Street Indianapolis, IN 46218	2010	\$50,000.00	\$50,000.00	\$0.00	Support to start a new Respect is Mutual Mentoring Program at Arlington Community School to provide 50 youth meaningful alternatives to gang lifestyles.
FACCS-Friends Of Animal Care & Control PO Box 80739 Phoenix, AZ 85060-0739	2010	\$62,500.00	\$62,500.00	\$0.00	Support for a second year for the Spay/Neuter Support for a second year for the Spay/Neuter Assistance Program to provide free rabies vaccinations and spay/neuter surgeries for nearly 1,200 companion animals of low-income residents in central and south Phoenix.
New Friends of Maricopa County Library District, Inc. 2700 N. Central Avenue Phoenix, AZ 85004	2010	\$9,000.00	\$9,000.00	\$0.00	Support for Make a Splash--READ Summer Reading Program to help students maintain literacy skills during the summer and return to school better prepared for the academic year.
Friends Of O'Connor House 4340 E. Indian School Road, Suite 21-597 Phoenix, AZ 85018	2010	\$10,000.00	\$10,000.00	\$0.00	Support to develop the O'Connor Process, a model for convening polarized groups, facilitating consensus and developing pragmatic solutions to current societal issues in Arizona.
Friends of Public Radio Arizona 2323 W. 14th Street Tempe, AZ 85281	2010	\$30,000.00	\$0.00	\$30,000.00	

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Friends of the White River, Inc. PO Box 90171 Indianapolis, IN 46290	2010	\$50,000.00	\$50,000.00	\$0.00	Support for the Partnering to Protect White River Project, an outreach program to protect, preserve and enhance the quality of the White River.
Glsen, Inc. PO Box 2386 Phoenix, AZ 85002	2010	\$45,000.00	\$20,000.00	\$25,000.00	Support to provide workshops to educate students and teachers on lesbian, gay, bi-sexual and transgender issues, and develop gay-straight alliance student clubs.
Gila Bend Community Action Program PO Box 439 Gila Bend, AZ 85337	2010	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Florence Crittenton Services of Arizona, Inc. 715 W. Mariposa Street, Suite B Phoenix, AZ 85013-2449	2010	\$2,400.00	\$2,400.00	\$0.00	Support to provide assistance to resident teen parents and their children during the holiday season.
Gleaners Food Bank of Indiana, Inc. 3737 Waldemere Avenue Indianapolis, IN 46241-7234	2010	\$100,000.00	\$100,000.00	\$0.00	Support to customize a 20,000-square-foot space in the new building to relocate the food rescue program and to purchase a bar code scanning system.
Glendale Community Action Program 5949 W. Glendale Avenue, Suite 205 Glendale, AZ 85301	2010	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Arizona Sports Council 2120 E. 6th Street, Suite 4 Tempe, AZ 85281	2010	\$8,000.00	\$8,000.00	\$0.00	Support for the Summer Games and the Lori Piestewa Native American Games, two competitive amateur athletic events involving 35 different sports over a three-day period for youth ages 6 to 18.
Grand Canyon Trust, Inc. 2601 N. Fort Valley Road Flagstaff, AZ 86001	2010	\$130,000.00	\$65,000.00	\$65,000.00	Support for the Four Forests Restoration Initiative, a large-scale effort to renew forest health across 2.4 million acres of the Mogollon Rim, protect fire-prone rural communities and create a forest restoration economy in northern Arizona.
Greater Phoenix Youth at Risk, Inc. 1001 E. Pierce Street Phoenix, AZ 85006	2010	\$40,000.00	\$40,000.00	\$0.00	Support for the Positive Adult Leaders in Society program to provide mentoring services for approximately 165 homeless children, ages 5 to 15, living with their families in transitional shelters.
Guadalupe Community Action Program 9241 S. Avenida del Yaqui Guadalupe, AZ 85283	2010	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Handi-Capable Hands, Inc. 3215 E. Thompson Road Indianapolis, IN 46227-6682	2010	\$37,500.00	\$37,500.00	\$0.00	Support for a second year of the HAND program to provide 50 developmentally disabled individuals with a supportive employment program.
Happy Hollow Children's Camp, Inc. 615 N. Alabama Street, Suite 228 Indianapolis, IN 46204	2010	\$9,000.00	\$9,000.00	\$0.00	Support for a residential summer camp for youth, ages 8 to 13, with health conditions.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Healing Hearts Animal Sanctuary, Inc. 3317 S. Higley Road, Suite 114-481 Gilbert, AZ 85297	2010	\$42,000.00	\$42,000.00	\$0.00	Support to expand the mobile surgical veterinary unit's hours of operation, to provide 6,000 spay/neuter and other medical procedures for dogs and cats living with caregivers in low-income neighborhoods in Maricopa County.
Hemophilia of Indiana, Inc. 5172 E. 65th Street, Suite 105 Indianapolis, IN 46220	2010	\$3,500.00	\$3,500.00	\$0.00	Support for a residential summer camp for youth ages 7 to 16.
Homeward Bound 2302 W. Colter Street Phoenix, AZ 85015	2010	\$65,000.00	\$65,000.00	\$0.00	Support for a third year for Project SAVE to provide individual and group counseling services to clients at the Thunderbird Family Clinic in central Phoenix who are experiencing or at risk of substance abuse and relapse.
Hoosier Environmental Council, Inc. 3951 N. Meridian Street, Suite 100 Indianapolis, IN 46208	2010	\$60,000.00	\$60,000.00	\$0.00	Support for the first year of a three-year program to provide communities with the knowledge and tools to reduce the impact of industrial agricultural practices on Indiana's waterways.
Hope & A Future PO Box 61172 Phoenix, AZ 85082	2010	\$8,000.00	\$8,000.00	\$0.00	Support to provide a weekly camp program held at Whispering Hope Ranch near Payson, Arizona, for preteen and teenage foster children ages 7 to 15.
Horizon House, Inc. 1033 E. Washington Street Indianapolis, IN 46202	2010	\$25,000.00	\$25,000.00	\$0.00	Support for daytime hospitality services for the homeless in downtown Indianapolis.
Hunkapi Programs, Inc. 10401 E. McDowell Mountain Ranch Road PO Box 2382 Scottsdale, AZ 85255	2010	\$5,000.00	\$5,000.00	\$0.00	Support for Overnight Horse Camp, a weekly recreational, educational, nature exploration and therapeutic horseback riding program.
Improving Kids' Environment 1111 E. 54th Street, Suite 212 Indianapolis, IN 46220	2010	\$50,000.00	\$50,000.00	\$0.00	Support to assist 25 low-income homeowners in remediating lead paint hazards to make their homes safe for their children.
Indiana Deaf Camps Foundation, Inc. 100 W. 86th Street Indianapolis, IN 46260	2010	\$5,500.00	\$5,500.00	\$0.00	Support for a residential summer camp for youth ages 4 to 18.
National Foundation of Dentistry for the Handicapped PO Box 872 Indianapolis, IN 46206-0872	2010	\$40,000.00	\$40,000.00	\$0.00	Support to provide free dental care for 140 elderly, disabled or medically compromised Indianapolis residents.
Indiana Juvenile Justice Task Force, Inc. 1800 N. Meridian Street, Suite 402 Indianapolis, IN 46202	2010	\$65,000.00	\$65,000.00	\$0.00	Support for the third year of a three-year pilot project to provide 30 male juvenile offenders with job training and life skills.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
The Indiana School for the Deaf 1200 E. 42nd Street Indianapolis, IN 46205	2010	\$5,500.00	\$5,500.00	\$0.00	Support for a summer residential program for deaf or hearing-impaired youth ages 9 to 19.
Indiana Sports Corporation 201 S. Capitol Avenue, Suite 1200 Indianapolis, IN 46225	2010	\$4,000.00	\$4,000.00	\$0.00	Support for the Glen Howard Junior Golf summer program for Marion County youth ages 8 to 16.
Indiana State Museum Foundation, Inc. 650 W. Washington Street Indianapolis, IN 46204	2010	\$50,000.00	\$50,000.00	\$0.00	Support for the Abraham Lincoln collection and a traveling exhibition to benefit kindergarten through grade 12 students and teachers.
Indiana Wildlife Federation, Inc. 4715 W. 106th Street Zionsville, IN 46077	2010	\$44,000.00	\$44,000.00	\$0.00	Support to educate homeowners, lawn care service companies and lawn care/fertilizer stores about the threats to Indiana's waterways associated with using phosphorus-enriched fertilizer on lawns.
Indiana Youth Group, Inc. PO Box 20716 Indianapolis, IN 46220-0716	2010	\$50,000.00	\$50,000.00	\$0.00	Support of services that assist gay, lesbian, bisexual, transgender and questioning youth.
Indianapolis Algebra Project, Inc. 2804 Questend South Drive Indianapolis, IN 46222	2010	\$8,000.00	\$8,000.00	\$0.00	Support for a mathematics summer program for youth ages 3 to 17.
Booth Tarkington Civic Theatre Of Indianapolis, Inc. 3200 Cold Spring Road Indianapolis, IN 46222	2010	\$60,000.00	\$30,000.00	\$30,000.00	Support over two years for DramaWorks, an outreach program that offers free arts curriculum to 980 students at IndyMet and Christel House Academy, and to expand the program to Fountain Square Academy and Fall Creek Academy.
Indianapolis Early Learning Center, Inc. 3901 W. 30th Street Indianapolis, IN 46222	2010	\$2,000.00	\$2,000.00	\$0.00	Support for an educational program to prepare children for kindergarten.
Indianapolis Neighborhood Housing Partnership, Inc. 3550 N. Washington Boulevard Indianapolis, IN 46205	2010	\$50,000.00	\$50,000.00	\$0.00	Support for the Step by Step Financial Planning Program to assist 20 prospective homeowners.
Indianapolis Parks Foundation, Inc. 615 N. Alabama Street, Suite 119 Indianapolis, IN 46204	2010	\$175,000.00	\$85,000.00	\$90,000.00	Support over two years to provide after school, summer learning and family programs at Windsor Village, Brookside and Douglass Parks.
Greater Indianapolis Literacy League, Inc. 2450 N. Meridian Street Indianapolis, IN 46208	2010	\$100,000.00	\$100,000.00	\$0.00	Support for a third year to train and recruit volunteers, as well as provide literary assistance and instruction to at least 1,000 adults in 2010.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
IndyFeral, Inc. PO Box 30054 Indianapolis, IN 46230-0054	2010	\$35,000.00	\$35,000.00	\$0.00	Support for 3,000 feral cat spay and neuter surgeries in Marion County of which 750 are targeted to low-income neighborhoods in 10 Indianapolis zip codes.
Interfaith Cooperative Ministries PO Box 2225 Phoenix, AZ 85002-2225	2010	\$10,000.00	\$10,000.00	\$0.00	Support for the Financial Assistance Program to provide emergency help to low-income and homeless individuals and families during the holiday season.
International Center of Indianapolis, Inc. 32 E. Washington Street, Suite 1625 Indianapolis, IN 46204	2010	\$25,000.00	\$25,000.00	\$0.00	Support to start the CityZENship Outreach Program to assist 500 legal immigrants become naturalized U.S. citizens.
International Rescue Committee, Inc. 5227 N. 7th Street Phoenix, AZ 85014	2010	\$55,000.00	\$55,000.00	\$0.00	Support for the Cultural Adjustment & Integration of Refugees program to provide leadership training and capacity building for over 29 grass roots refugee organizations in Maricopa County.
Jewish Family & Childrens Service, Inc. 4747 N. 7th Street, Suite 100 Phoenix, AZ 85014	2010	\$65,000.00	\$65,000.00	\$0.00	Support for a job development program in central Phoenix to assist 20 current or previous foster care youth, ages 14 to 21, with learning or emotional disabilities.
Jobs Partnership of Greater Indianapolis, Inc. 3549 Boulevard Place Indianapolis, IN 46208	2010	\$38,000.00	\$38,000.00	\$0.00	Support for the Jobs for Life training program to assist approximately 170 individuals secure employment.
Tmp Enterprises, Inc. 2028 E. Broad Ripple Avenue Indianapolis, IN 46220	2010	\$50,000.00	\$50,000.00	\$0.00	Support to provide 25 financially needy individuals with adult day care services.
Kids Voice Of Indiana, Inc. 9150 Harrison Park Court, Suite C Indianapolis, IN 46216	2010	\$40,000.00	\$40,000.00	\$0.00	Support for the Supervised Visitation Center to provide 150 parents the opportunity to participate in court-ordered supervised visitation with their children.
La Plaza, Inc. 8902 E. 38th Street Indianapolis, IN 46226	2010	\$50,000.00	\$50,000.00	\$0.00	Support for a third year to expand the Leadership Institute for Latino Youth Mother-Daughter project to assist 120 middle school girls annually and expand the Father-Son program to assist 100 boys.
Lions Camp Tatiyee, Inc. PO Box 6910 Mesa, AZ 85216	2010	\$9,000.00	\$9,000.00	\$0.00	Support for the Deaf & Hearing Impaired Summer Camp Session, a weekly residential program for deaf and hearing impaired youth ages 7 to 17.
Literacy Volunteers Of Maricopa County, Inc. 1500 E. Thomas Road, Suite 102 Phoenix, AZ 85014	2010	\$48,000.00	\$48,000.00	\$0.00	Support to provide Accelerated GED and Workforce Transition programs to unemployed students who pretest at adult secondary education levels in reading, writing and math.
Little Bethel Missionary Baptist Church 3276 Winthrop Avenue Indianapolis, IN 46205	2010	\$5,000.00	\$5,000.00	\$0.00	Support for an educational program for children ages 5 to 13.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Local Initiatives Support Corporation 333 N. Pennsylvania Street, Suite 600 Indianapolis, IN 46204	2010	\$50,000.00	\$50,000.00	\$0.00	Support to expand services to the Centers for Working Families at the Hawthorne Community Center, John H. Boner Community Center, Mary Rigg Neighborhood Center and Southeast Community Services.
John F. Long Family Services Center 3454 N. 51st. Avenue Phoenix, AZ 85031-2175	2010	\$7,600.00	\$7,600.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Lost Our Home Pet Foundation, Inc. 16211 N. Scottsdale Road, Suite A6A 276 Scottsdale, AZ 85254	2010	\$38,000.00	\$38,000.00	\$0.00	Support to expand rescue and adoption programs and services for abandoned and displaced dogs and cats in Maricopa County.
Maggie's Place, Inc. PO Box 1102 Phoenix, AZ 85001	2010	\$40,000.00	\$40,000.00	\$0.00	Support for housing and related services for pregnant and parenting young women and their infants at three group homes.
Marion County Commission On Youth Inc 3901 N. Meridian Street, Suite 201 Indianapolis, IN 46208	2010	\$9,000.00	\$9,000.00	\$0.00	Support for the Latino/a Youth Collective's Campeine Youth Academy to help Latino/a youth remain in school and pursue a post-secondary education.
Edna Martin Christian Center 1970 Caroline Avenue Indianapolis, IN 46218	2010	\$150,000.00	\$75,000.00	\$75,000.00	Support over two years for year-round support services to families and children in the Martindale-Brightwood neighborhood and to develop a partnership with Martin University's NASA lab.
McDowell Sonoran Land Conservancy 16435 N. Scottsdale Road, Suite 110 Scottsdale, AZ 85254	2010	\$38,000.00	\$38,000.00	\$0.00	Support for an inventory and assessment of the McDowell Sonoran Preserve's plant and animal life to guide the restoration, conservation and protection of the existing and proposed 36,400-acre preserve in Scottsdale.
Mesa Arts Center Foundation One E. Main Street Mesa, AZ 85211	2010	\$8,000.00	\$8,000.00	\$0.00	Support for Summer Arts and Culture for Kids (S.A.C.K.), a weekly multi-disciplinary arts education program that provides visual arts, dance, music and theatre.
MSD of Perry Township 6548 Orinoco Avenue Indianapolis, IN 46227	2010	\$5,000.00	\$5,000.00	\$0.00	Support for the Brightwood/Forest Manor Collaborative Summer Day Camp that provides educational activities for youth in grades two through 10.
Mission Of Mercy, Inc. 1741 E. Morten Avenue, Suite C-2 Phoenix, AZ 85020	2010	\$85,000.00	\$85,000.00	\$0.00	Support for the West Valley Access to Care - Support to launch a fifth medical site in Avondale and Goodyear to increase mobile medical services and provide 4,000 patient visits to uninsured and underinsured individuals.
The Mitzvah Corp Foundation 15030 N. 64th Street Scottsdale, AZ 85254	2010	\$7,000.00	\$7,000.00	\$0.00	Support for Camp Swift, a four-day residential camp program in Prescott, Arizona, which provides physical and social activities guided by high school students who serve as role models and mentors.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Mt. Carmel Community Center, Inc. 9610 E. 42nd Street Indianapolis, IN 46235	2010	\$50,000.00	\$50,000.00	\$0.00	Support for the Community Life Center for staff, sports equipment and program supplies on the far east side of Indianapolis.
Human Services Campus L L C 3140 W. Buckeye Road Phoenix, AZ 85009	2010	\$75,000.00	\$75,000.00	\$0.00	Support to provide preventative dental care and oral health assessments to 2,200 elementary school students in the dental clinic located on the Kuban Elementary School campus in south Phoenix.
Muscular Dystrophy Association, Inc. 9100 Purdue Road, Suite 203 Indianapolis, IN 46268	2010	\$3,500.00	\$3,500.00	\$0.00	Support for a residential summer camp for youth, ages 6 to 17, from 39 central Indiana counties.
Muscular Dystrophy Association, Inc. 10235 S. 51st Street, Suite 165 Phoenix, AZ 85044	2010	\$8,000.00	\$8,000.00	\$0.00	Support for Camp Shadow Pines Summer Camp in Heber, Arizona, a weekly program for youth, ages 6 to 17, that combines traditional camp activities with the opportunity to learn new skills and interact with peers who have similar disabilities.
My Sister My Friend 1325 W. Pima Street Phoenix, AZ 85007	2010	\$50,000.00	\$50,000.00	\$0.00	Support for facility improvements to support the distribution of over 57,000 food boxes and 120,000 meals to low-income families in the Phoenix area.
NAMI Indianapolis, Inc. PO Box 40866 Indianapolis, IN 46240	2010	\$30,000.00	\$30,000.00	\$0.00	Support for education and advocacy services for individuals living with mental illness, their families and friends, and the community.
National Advocacy & Training Network PO Box 51357 Phoenix, AZ 85076-1357	2010	\$33,000.00	\$33,000.00	\$0.00	Support for a third year for the SEEDs program to provide services for women who are fleeing domestic violence and recovering from substance abuse.
National Audubon Society 225 Varick Street, 7th Floor New York, NY 10014	2010	\$70,000.00	\$70,000.00	\$0.00	Support for a second year to develop conservation initiatives in Indiana to benefit threatened birds and address water quality issues in urban, rural and agricultural settings.
National Wildlife Federation 2260 Baseline Road, Suite 100 Boulder, CO 80302	2010	\$54,000.00	\$54,000.00	\$0.00	Support for the Tribal Lands Conservation Program to bring culturally responsive environmental education to 1,200 to 1,800 Native American students and community members living on tribal lands in Arizona.
Native American Connections, Inc. 4520 N. Central Avenue, Suite 600 Phoenix, AZ 85012	2010	\$45,000.00	\$45,000.00	\$0.00	Support for the Affordable Supportive Housing Program to assist 45 formerly homeless and low-income families residing at the agency's six permanent housing communities.
The Nature Conservancy Efroymsen Conservation Center 620 E. Ohio Street Indianapolis, IN 46202-3811	2010	\$500.00	\$500.00	\$0.00	Support for general operating expenses.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
The Nature Conservancy Efroymsen Conservation Center 620 E. Ohio Street Indianapolis, IN 46202-3811	2010	\$180,000.00	\$90,000.00	\$90,000.00	Support over two years for the Wabash River Initiative in Indiana.
Neighborhood Christian Legal Clinic, Inc. 3333 N. Meridian Street, Suite 201 Indianapolis, IN 46208	2010	\$500.00	\$500.00	\$0.00	Support for general operating expenses.
Neighborhood Ministries, Inc. 1918 W. Van Buren Street Phoenix, AZ 85009	2010	\$4,000.00	\$4,000.00	\$0.00	Support for Kids' Club a two-week day camp that offers a recreational and educational program for kindergarten through grade 7 youth.
New Dawn Livestock Rescue & Sanctuary, Inc. PO Box 794 Tonopah, AZ 85354-0794	2010	\$20,000.00	\$20,000.00	\$0.00	Support to feed approximately 125 formerly abused or abandoned animals.
A New Leaf, Inc. 868 E. University Drive Mesa, AZ 85203	2010	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Arizona State University Foundation 411 N. Central Avenue, Suite 600 Mail Code 3520 Phoenix, AZ 85004-0685	2010	\$540,510.00	\$609,899.00	\$0.00	Support for the Nina Mason Pulliam Legacy Scholars program.
Indiana University Foundation 815 W. Michigan Street, UC B10-C Indianapolis, IN 46202	2010	\$122,489.00	\$385,003.00	\$0.00	Support for the Nina Mason Pulliam Legacy Scholars program.
Ivy Tech Community College Foundation 50 W. Fall Creek Parkway North Drive Room 141 Indianapolis, IN 46208-5752	2010	\$157,185.00	\$435,267.00	\$0.00	
Maricopa Community College District Foundation 2411 W. 14th Street Tempe, AZ 85281-6942	2010	\$140,457.00	\$256,438.00		
Northside New Era Community Outreach Corporation 517 W. 30th Street Indianapolis, IN 46208	2010	\$5,000.00	\$5,000.00	\$0.00	Support for a weekly summer program for youth, ages 6 to 15, in the northwest area of Indianapolis.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Open Table, Inc. 7000 N. 16th Street, Suite 120-238 Phoenix, AZ 85020-5547	2010	\$50,000.00	\$50,000.00	\$0.00	Support to assist Phoenix faith-based congregations develop and train volunteer support groups to assist low-income individuals and families to eliminate barriers to housing, education and employment.
Outreach, Inc. 2822 E. New York Street Indianapolis, IN 46201	2010	\$76,000.00	\$38,000.00	\$38,000.00	Support over two years for the G.O.A.L. program to assist at least 100 Marion County homeless high school students obtain their diplomas or GEDs and build their self-sufficiency skills.
People's Burn Foundation of Indiana, Inc. 6337 Hollister Drive, Suite 2H Indianapolis, IN 46224	2010	\$5,000.00	\$5,000.00	\$0.00	Support for a residential summer camp for burn survivors.
Peoria Community Action Program 8335 W. Jefferson Peoria, AZ 85380	2010	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Phoenix Childrens Hospital Foundation 2929 E. Camelback Road, Suite 122 Phoenix, AZ 85016	2010	\$129,000.00	\$129,000.00	\$0.00	Support to expand services of the Teen Tot Clinic to an additional 250 adolescent families in south central Phoenix to decrease repeat teen pregnancy rates and teach parenting skills.
Phoenix Gospel Mission 1801 S. 35th Avenue Phoenix, AZ 85009-6706	2010	\$15,000.00	\$15,000.00	\$0.00	Support for meal services, food boxes and shelter programs during the holiday season.
Planned Parenthood Of Arizona, Inc. 5651 N. Seventh Street Phoenix, AZ 85014-2500	2010	\$65,000.00	\$65,000.00	\$0.00	Support to assess operations to increase efficiency in maintaining service to low-income clients.
Planned Parenthood of Indiana, Inc. 200 S. Meridian Street Indianapolis, IN 46225	2010	\$150,000.00	\$150,000.00	\$0.00	Support to provide healthcare services at Marion County clinic center sites.
Reach for Youth, Inc. 3505 Washington Boulevard Indianapolis, IN 46205	2010	\$40,000.00	\$25,000.00	\$15,000.00	Support over two years to expand the Alternatives to Expulsion program to assist 60 school-age children in changing their behaviors and remain in school.
River of Dreams c/o Phoenix Parks and Recreation 2700 N. 15th Avenue Phoenix, AZ 85007-1001	2010	\$5,000.00	\$5,000.00	\$0.00	Support for River Rampage, a wilderness adventure program on the San Juan River in southern Utah for youth, ages 14 to 18, who have disabilities or significant life challenges such as poverty, gang involvement or parental neglect.
Ryan House 110 W. Merrell Street Phoenix, AZ 85013-4500	2010	\$75,000.00	\$75,000.00	\$0.00	Support to provide palliative and end-of-life care for children diagnosed with life-threatening conditions, and respite to over 300 Arizona families.
Saddle Mountain Unified School District 38201 W. Indian School Road Tonopah, AZ 85354	2010	\$5,000.00	\$5,000.00	\$0.00	Support for Camp Chit Chat, which provides school district students, ages 6 to 13, the opportunity to improve their social, emotional and communication skills.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
St. Mary's Child Center, Inc. 901 Dr. Martin Luther King Jr. Street Indianapolis, IN 46202	2010	\$50,000.00	\$50,000.00	\$0.00	Support to provide child care services for at least 30 children from low-income families.
The Salvation Army, Indianapolis 3100 N. Meridian Street Indianapolis, IN 46208-4718	2010	\$50,000.00	\$50,000.00	\$0.00	Support to provide shelter and services for low-income and at-risk women with children during the holiday season.
Salvation Army Southwest Division - Phoenix Southwest Divisional Headquarters 2707 E. Van Buren Street Phoenix, AZ 85008	2010	\$50,000.00	\$50,000.00	\$0.00	Support for the annual Christmas program, which distributes food, toys and gifts to low-income families and individuals.
Save the Family Foundation of Arizona 450 W. Fourth Place Mesa, AZ 85201	2010	\$100,000.00	\$100,000.00	\$0.00	Support for the Transitional Shelter project to provide housing support for homeless and working poor families with children in the east Valley.
Arizona Community Foundation c/o The Arizona Community Foundation 200 E. Van Buren Street Phoenix, AZ 85004	2010	\$50,000.00	\$50,000.00	\$0.00	Support for Season for Sharing, an annual holiday campaign to help health and human service agencies in Arizona.
Second Starts, Inc. 5868 E. 71st Street, Suite E-130 Indianapolis, IN 46220	2010	\$45,000.00	\$45,000.00	\$0.00	Support to purchase a cargo van to pick up and deliver donated household items to more than 600 formerly homeless families and individuals.
Shepherd Community, Inc. 4107 E. Washington Street Indianapolis, IN 46201	2010	\$60,000.00	\$60,000.00	\$0.00	Support for the Fellowship Program to utilize 47 college students and recent graduates in assisting staff while providing them with experiential internships.
Sky Island Alliance PO Box 41165 Tucson, AZ 85717	2010	\$80,000.00	\$80,000.00	\$0.00	Support for Conserving the Sky Islands: Adapting to a Changing Climate, a collaborative project to protect the Sky Islands of southern Arizona while creating models to address climate change for application throughout the state.
Social Health Association of Indiana, Inc. 615 N. Alabama Street, Suite 228 Indianapolis, IN 46204	2010	\$5,000.00	\$5,000.00	\$0.00	Support for life skills education in bully prevention for Indianapolis youth ages 5 to 19.
Society of St. Vincent de Paul Archdiocesan CNCL of Indianapolis Inc. 3001 E. 30th Street Indianapolis, IN 46218-2850	2010	\$45,000.00	\$45,000.00	\$0.00	Support for the food pantry that serves more than 3,000 shoppers weekly.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Diocesan Council For The Society Of St Vincent De Paul Diocese Phoenix 420 W. Watkins Road Phoenix, AZ 85002-3600	2010	\$100,000.00	\$100,000.00	\$0.00	Support for the Family Assistance Program to provide one-time emergency financial assistance to families in jeopardy of losing their homes and becoming homeless.
Southeast Community Services, Inc. 901 S. Shelby Street Indianapolis, IN 46203	2010	\$45,000.00	\$45,000.00	\$0.00	Support to assist 750 unemployed and underemployed individuals who are seeking jobs.
Southside Animal Shelter, Inc. 1614 W. Edgewood Indianapolis, IN 46217	2010	\$50,000.00	\$50,000.00	\$0.00	Support for shelter management, volunteer coordination and the adoption of more than 1,500 small rescued animals.
Southside Animal Shelter, Inc. 1614 W. Edgewood Indianapolis, IN 46217	2010	\$500.00	\$500.00	\$0.00	Support for general operating expenses.
Southwest Autism Research And Resource Center 300 N. 18th Street Phoenix, AZ 85006-4103	2010	\$45,000.00	\$45,000.00	\$0.00	Support for the Culinary Works program to provide social, life and work skills for 95 individuals diagnosed with autism spectrum disorder.
Southwest Human Development 2850 N. 24th Street Phoenix, AZ 85008	2010	\$65,000.00	\$65,000.00	\$0.00	Support for the Kinship Care and Adoptions program to provide financial assistance to over 170 grandparents or other relatives caring for children removed from their homes due to abuse or neglect.
Council on Finance and Administration of the United Methodist Church 5011 W. 16th Street Speedway, IN 46224	2010	\$7,500.00	\$7,500.00	\$0.00	Support for a music, art, drama and dance camp for youth ages 4 to 14.
Sun Sounds Foundation, Inc. 2323 W. 14th Street Tempe, AZ 85281-6950	2010	\$69,000.00	\$69,000.00	\$0.00	Support to implement Sun Dial II, a telephone operated reading service that makes newspapers, radio broadcasts, web-streams and other print media available to 5,000 blind and visually impaired individuals primarily in Maricopa County.
Sunnyslope Family Services Center 914 W. Hatcher Phoenix, AZ 85021-3508	2010	\$7,600.00	\$7,600.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Teachers' Treasures, Inc. 1800 E. 10th Street Indianapolis, IN 46201	2010	\$20,000.00	\$20,000.00	\$0.00	Support for a program that provides donated school and office supplies to teachers working in schools with students from predominantly low-income families.
Tempe Community Action Agency, Inc. 2150 E. Orange Street Tempe, AZ 85281	2010	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Tolleson Community Action Program 9555 W. Van Buren Street Tolleson, AZ 85353	2010	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
Training, Inc. 333 N. Pennsylvania Street, Suite 900 Indianapolis, IN 46204	2010	\$40,000.00	\$40,000.00	\$0.00	Support to assist 100 previous clients who have lost jobs due to the recession and are seeking additional training and job search help.
Trusted Mentors, Inc. 872 Virginia Avenue Indianapolis, IN 46203	2010	\$40,000.00	\$40,000.00	\$0.00	Support to train 80 volunteers for the Mentoring for Long-Term Homeless Prevention and Mentoring for Successful Re-Entry Programs.
UMOM New Day Centers, Inc. 3333 E. Van Buren Street Phoenix, AZ 85008	2010	\$100,000.00	\$100,000.00	\$0.00	Support for the Childcare Program to provide a safe, stable and nurturing environment for children age 6 weeks through grade 5.
United Cerebral Palsy Association Of Central Arizona 1802 W. Parkside Lane Phoenix, AZ 85027	2010	\$8,000.00	\$8,000.00	\$0.00	Support for the Day Treatment and Training (DTT) Summer Program, which offers recreational activities and life skills training to disabled children and young adults ages 3 to 21.
United Way of Central Indiana, Inc. for the United Christmas Service 3901 N. Meridian Street Indianapolis, IN 46208	2010	\$50,000.00	\$50,000.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
United Food Bank 245 S. Nina Drive Mesa, AZ 85210	2010	\$127,000.00	\$127,000.00	\$0.00	Support to open a new warehouse facility to meet a 25 percent increase in demand for food distribution.
United Senior Action Foundation, Inc. PO Box 2922 Indianapolis, IN 46206	2010	\$25,000.00	\$25,000.00	\$0.00	Support to provide family caregivers throughout Indiana with the most current long-term care resources and education about new models of nursing home care.
United Way of Central Indiana, Inc. 3901 N. Meridian Street Indianapolis, IN 46205	2010	\$507,350.00	\$507,350.00	\$0.00	Support of the Community Economic Relief Fund, which provides direct financial assistance to community and neighborhood organizations that help those most in need.
United Way of Central Indiana, Inc. 3901 N. Meridian Street Indianapolis, IN 46205	2010	\$100,000.00	\$100,000.00	\$0.00	Support for the 2010 annual campaign to assist with the funding of basic needs services.
Unlimited Potential, Inc. PO Box 8814 Phoenix, AZ 85066	2010	\$35,000.00	\$35,000.00	\$0.00	Support for the Abriendo Puertas (Opening Doors) program in the Roosevelt School District for parents and children, birth to age 5, to increase the level of parental involvement in children's education and improve their academic achievement and social skills.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Valley Of The Sun United Way 1515 E. Osborn Road Phoenix, AZ 85014-5386	2010	\$400,000.00	\$400,000.00	\$0.00	Support for a Community Funding Collaborative to assist safety-net organizations in providing emergency food, housing and medical services.
Valley Of The Sun United Way 1515 E. Osborn Road Phoenix, AZ 85014-5386	2010	\$100,000.00	\$100,000.00	\$0.00	Support for the 2010 annual campaign to assist with the funding of basic needs services.
Valley of the Sun Young Men's Christian Association 350 N. First Avenue Phoenix, AZ 85003	2010	\$25,000.00	\$25,000.00	\$0.00	Support for the i-Learn education program to provide high school dropouts and other high-risk students an opportunity to earn a diploma or GED.
Very Special Arts of Indiana, Inc. 1505 N. Delaware Street Indianapolis, IN 46202	2010	\$50,000.00	\$50,000.00	\$0.00	Support to provide arts programming to 9,000 disabled individuals.
Waste Not, Inc. 1700 N. Granite Reef Road Scottsdale, AZ 85257	2010	\$50,000.00	\$50,000.00	\$0.00	Support for a new refrigerated truck to pick up and deliver unused prepared food to shelters and other nonprofit human service organizations in metropolitan Phoenix.
Wellcare Foundation 55 E. Lexington Avenue Phoenix, AZ 85012	2010	\$50,000.00	\$50,000.00	\$0.00	Support for a second year for the medical clinic at the Spencer D. & Mary Jane Stewart Boys & Girls Club in the west Valley to assist 480 low-income single mothers and their children.
West Valley Fine Arts Council 13243 N. Fouders Park Boulevard Surprise, AZ 85379	2010	\$5,000.00	\$5,000.00	\$0.00	Support for Summer Arts Camps, a series of art, music and drama camps for elementary school children, and Gallery 37, a six-week public art program for teens.
Metropolitan Indianapolis Public Broadcasting, Inc. 1630 N. Meridian Street Indianapolis, IN 46202	2010	\$30,000.00	\$0.00	\$30,000.00	
Wheeler Mission Ministries 205 E. New York Street Indianapolis, IN 46204	2010	\$50,000.00	\$50,000.00	\$0.00	Support for a men's homeless shelter that provides medical care, a dental clinic, a reading room/day center and a clothing exchange.
Wickenburg Community Action Program 255 N. Washington Wickenburg, AZ 85358	2010	\$6,650.00	\$6,650.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
The Wilderness Society 1615 M Street, NW Washington, DC 20036	2010	\$100,000.00	\$60,000.00	\$40,000.00	Support for the Arizona Wildlands Campaign to protect over 600,000 acres of public lands of the northern Sonoran Desert in western Maricopa County through wilderness and other federal conservation designations.

Organization Name	Grant Fiscal Year	2010 Grant Amount	Amount Paid in 2010	Future Payment Amounts	Description
Travis L. Williams Family Services Center 4732 S. Central Avenue Phoenix, AZ 85040-2150	2010	\$7,600.00	\$7,600.00	\$0.00	Support to provide low-income families and individuals with assistance during the holiday season.
United Way of Central Indiana Winter Assistance Fund 3901 N. Meridian Street Indianapolis, IN 46208	2010	\$80,000.00	\$80,000.00	\$0.00	Support to provide emergency utility assistance for low-income households.
Y-Press, Inc. 307 N. Pennsylvania Street Indianapolis, IN 46204	2010	\$7,000.00	\$7,000.00	\$0.00	Support for a collaboration with The Second Story to provide a writing program to youth ages 10 to 18.
Total		\$11,023,491.00	\$11,515,440.00	\$1,110,238.00	

NINA MASON PULLIAM CHARITABLE TRUST

35-6644088

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 15

DESCRIPTION	BUSINESS CODE	EXCLUSION		RELATED OR EXEMPT FUNCTION INCOME
		AMOUNT	CODE	
UNREALIZED GAIN ON INVESTMENTS			18	0.
PARTNERSHIP INCOME PER BOOKS			18	0.
UNRELATED BUSINESS INCOME	310000	-28,364.		0.
TOTALS		-28,364.		48,531,090.
				48,530,209.



BNY MELLON

STANDISH MELLON - B85F29508402

Asset Detail - By Asset type

12/31/2010

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par	Security ID	Description	Link Ref	Price	Local/Base	Cost	Local/Base	Market Value	Local/Base	Percent Of	Total	Net Unrealized	Gain/Loss	Local/Base
FIXED INCOME SECURITIES														
U.S. DOLLAR														
85,000,000 U S TREASURY BOND														
	912810E80	09.000%	11/15/2018	DD	11/15/88	144.2420	116,031.48	122,605.70	122,605.70	0.50		6,574.22	6,574.22	
						144.2420	116,031.48							
329,000,000 U S TREASURY BOND														
	912810EC8	08.875%	02/15/2019	DD	02/15/89	143.8440	452,679.77	473,246.76	473,246.76	1.92		20,566.99	20,566.99	
						143.8440	452,679.77							
590,000,000 U S TREASURY BOND														
	912810ED6	8.125%	08/15/2019	DD	08/15/89	139.3200	799,248.69	821,988.00	821,988.00	3.33		22,739.31	22,739.31	
						139.3200	799,248.69							
240,000,000 U S TREASURY BOND														
	912810EE4	08.500%	02/15/2020	DD	02/15/90	143.0780	325,140.15	343,387.20	343,387.20	1.39		18,247.05	18,247.05	
						143.0780	325,140.15							
190,000,000 U S TREASURY BOND														
	912810EF1	08.750%	05/15/2020	DD	05/15/90	145.5390	271,657.48	276,524.10	276,524.10	1.12		4,866.62	4,866.62	
						145.5390	271,657.48							
1,026,000,000 U S TREASURY NOTE														
	912828HR4	3.500%	02/15/2018	DD	02/15/08	105.1950	1,024,330.34	1,079,300.70	1,079,300.70	4.38		54,970.36	54,970.36	
						105.1950	1,024,330.34							
958,000,000 U S TREASURY NOTE														
	912828HZ6	3.875%	05/15/2018	DD	05/15/08	107.5940	971,813.29	1,030,750.52	1,030,750.52	4.18		58,937.23	58,937.23	
						107.5940	971,813.29							
1,123,000,000 U S TREASURY NOTE														
	912828JH4	4.000%	08/15/2018	DD	08/15/08	108.3670	1,164,802.38	1,216,961.41	1,216,961.41	4.93		52,159.03	52,159.03	
						108.3670	1,164,802.38							
1,815,000,000 U S TREASURY NOTE														
	912828JR2	3.750%	11/15/2018	DD	11/15/08	106.3670	1,907,573.86	1,930,561.05	1,930,561.05	7.83		22,987.19	22,987.19	
						106.3670	1,907,573.86							



BNY MELLON

STANDISH MELLON - B85F29508402

Asset Detail - By Asset type

12/31/2010

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par	Security ID Description	Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
2,167,000,000 U S TREASURY NOTE			98.7110	2,099,901.77	2,139,067.37		39,165.60
912828KD1 2.750% 02/15/2019 DD 02/15/09			98.7110	2,099,901.77	2,139,067.37	8.67	39,165.60
2,321,000,000 U S TREASURY NOTE			101.0550	2,253,440.54	2,345,486.55		92,046.01
912828KQ2 3.125% 05/15/2019 DD 05/15/09			101.0550	2,253,440.54	2,345,486.55	9.51	92,046.01
2,440,000,000 U S TREASURY NOTE			104.4690	2,477,145.55	2,549,043.60		71,898.05
912828LJ7 3.625% 08/15/2019 DD 08/15/09			104.4690	2,477,145.55	2,549,043.60	10.34	71,898.05
2,595,000,000 U S TREASURY NOTE			102.0860	2,560,621.26	2,649,131.70		88,510.44
912828LY4 3.375% 11/15/2019 DD 11/15/09			102.0860	2,560,621.26	2,649,131.70	10.74	88,510.44
3,120,000,000 U S TREASURY NOTE			103.7810	3,143,590.86	3,237,967.20		94,376.34
912828MP2 3.625% 02/15/2020 DD 02/15/10			103.7810	3,143,590.86	3,237,967.20	13.13	94,376.34
1,995,000,000 U S TREASURY NOTE			102.4380	2,059,225.44	2,043,638.10		-15,587.34
912828ND8 3.500% 05/15/2020 DD 05/15/10			102.4380	2,059,225.44	2,043,638.10	8.29	-15,587.34
1,875,000,000 U S TREASURY NOTE			94.8050	1,883,269.00	1,777,593.75		-105,675.25
912828NT3 2.625% 08/15/2020 DD 08/15/10			94.8050	1,883,269.00	1,777,593.75	7.21	-105,675.25
660,000,000 U S TREASURY NOTE			94.3280	649,329.09	622,564.80		-26,764.29
912828PC8 2.625% 11/15/2020 DD 11/15/10			94.3280	649,329.09	622,564.80	2.52	-26,764.29
TOTAL U.S. DOLLAR FIXED INCOME SECURITIES				24,159,800.95	24,659,818.51	100.00	500,017.56
				24,159,800.95	24,659,818.51		500,017.56
TOTAL ASSETS FIXED INCOME SECURITIES				24,159,800.95	24,659,818.51	100.00	500,017.56
TOTAL ASSETS				24,159,800.95	24,659,818.51	100.00	500,017.56



BNY MELLON
INCOME RESEARCH - B85F29531102

Asset Detail - By Asset type

Report ID : IACS0005

Base Currency : USD

Status : FINAL

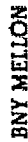
12/31/2010

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
---	---------------------	--------------------	----------------------------	---------------------	---

FIXED INCOME SECURITIES

U.S. DOLLAR

1,084,022 940 US TREAS-CPI INFLATION INDEX 912828FL9 2.500% 07/15/2016 DD 07/15/06	112 2340 112 2340	1,124,394.95 1,124,394.95	1,216,642.31 1,216,642.31	11 89	92,247.36 92,247.36
681,059,720 US TREAS-CPI INFLATION INDEX 912828GD6 2.375% 01/15/2017 DD 01/15/07	111 4380 111 4380	702,924.98 702,924.98	758,959.33 758,959.33	7.42	56,034.35 56,034.35
537,807,230 US TREAS-CPI INFLATION INDEX 912828GN4 2.000% 04/15/2012 DD 04/15/07	103 6330 103 6330	539,508.74 539,508.74	557,345.77 557,345.77	5.45	17,837.03 17,837.03
1,199,796,510 US TREAS-CPI INFLATION INDEX 912828GX2 2.625% 07/15/2017 DD 07/15/07	113 8050 113 8050	1,260,703.37 1,260,703.37	1,365,428.42 1,365,428.42	13 35	104,725.05 104,725.05
560,595,780 US TREAS-CPI INFLATION INDEX 912828HN3 1.625% 01/15/2018 DD 01/15/07	107 0080 107 0080	557,114.43 557,114.43	599,882.33 599,882.33	5.86	42,767.90 42,767.90
705,672,220 US TREAS-CPI INFLATION INDEX 912828HW3 0.625% 04/15/2013 DD 04/15/08	103 0230 103 0230	694,002.71 694,002.71	727,004.69 727,004.69	7.11	33,001.98 33,001.98
520,284,600 US TREAS-CPI INFLATION INDEX 912828JE1 1.375% 07/15/2018 DD 07/15/07	105 3830 105 3830	528,143.03 528,143.03	548,291.52 548,291.52	5 36	20,148.49 20,148.49
614,239,920 US TREAS-CPI INFLATION INDEX 912828JX9 2.125% 01/15/2019 DD 01/15/09	110 6560 110 6560	659,799.24 659,799.24	679,693.33 679,693.33	6.64	19,894.09 19,894.09
333,788,200 US TREAS-CPI INFLATION INDEX 912828KM1 1 250% 04/15/2014 DD 04/15/09	105 1640 105 1640	331,485.65 331,485.65	351,025.02 351,025.02	3.43	19,539.37 19,539.37



INCOME RESEARCH - B85F29531102

Asset Detail - By Asset type

Report ID: IACS0005

Base Currency : USD

12/31/2010

Status : FINAL

Shares/Par Security ID, Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
1,077,542.560 US TREAS-CPI INFLATION INDEX 912828LA6 1 875% 07/15/2019 DD 07/15/09	108.7270 108.7270	1,132,411.03 1,132,411.03	1,171,579.70 1,171,579.70	11.45	39,168.67 39,168.67
640,190.880 US TREAS-CPI INFLATION INDEX 912828MF4 1.375% 01/15/2020 DD 01/15/10	103.9220 103.9220	656,005.97 656,005.97	665,299.17 665,299.17	6.50	9,293.20 9,293.20
779,086.960 US TREAS-CPI INFLAT 912828MY3 0.500% 04/15/2015 DD 04/15/10	102.2190 102.2190	792,348.22 792,348.22	796,374.90 796,374.90	7.78	4,026.68 4,026.68
774,184.760 US TREAS-CPI INFLAT 912828NM8 1.250% 07/15/2020 DD 07/15/10	102.3910 102.3910	822,238.41 822,238.41	792,695.52 792,695.52	7.75	-29,542.89 -29,542.89
TOTAL U.S. DOLLAR FIXED INCOME SECURITIES					429,141.28 429,141.28
TOTAL ASSETS FIXED INCOME SECURITIES					429,141.28 429,141.28
TOTAL ASSETS					429,141.28 429,141.28



BNY MELLON

MCDONALD CAPITAL - B85F29531002

Asset Detail - By Asset type

12/31/2010

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
CONVERTIBLE SECURITIES					
U.S. DOLLAR					
350,000 000 CAPITALSOURCE INC 14055XAG7 7.250% 07/15/2037 DD 07/30/07	102.2500 102.2500	226,766.84 226,766.84	357,875.00 357,875.00	4.16	131,108.16 131,108.16
EQUITY					
U.S. DOLLAR					
16,400,000 BED BATH & BEYOND INC 075896100	49.1500 49.1500	477,037.16 477,037.16	806,060.00 806,060.00	9.37	329,022.84 329,022.84
12,850 000 CARDINAL HEALTH INC 14149Y108	38.3100 38.3100	319,028.92 319,028.92	492,283.50 492,283.50	5.72	173,254.58 173,254.58
11,750,000 CLOROX CO 189054109	63.2800 63.2800	635,319.04 635,319.04	743,540.00 743,540.00	8.64	108,220.96 108,220.96
19,850 000 COMCAST CORP 20030N101	21.9700 21.9700	295,880.32 295,880.32	436,104.50 436,104.50	5.07	140,224.18 140,224.18
4,600,000 ECOLAB INC 278865100	50.4200 50.4200	207,895.34 207,895.34	231,932.00 231,932.00	2.70	24,036.66 24,036.66
1,500,000 FASTENAL CO 311900104	59.9100 59.9100	59,866.85 59,866.85	89,865.00 89,865.00	1.04	29,998.15 29,998.15
33,350,000 MICROSOFT CORP 594918104	27.9100 27.9100	674,068.04 674,068.04	930,798.50 930,798.50	10.82	256,730.46 256,730.46



BNY MELLON

MCDONALD CAPITAL - B85F29531002

Asset Detail - By Asset type

Report ID : IACS0005

Base Currency : USD

12/31/2010

Status : FINAL

Shares/Par	Security ID Description	Link Ref	Price	Local/Base	Cost	Market Value	Percent Of	Net Unrealized
					Local/Base	Local/Base	Total	Gain/Loss
								Local/Base
14,450,000	NIKE INC		85.4200		761,714.41	1,234,319.00		472,604.59
654106103			85.4200		761,714.41	1,234,319.00	14.35	472,604.59
34,075,000	PAYCHEX INC		30.9100		941,686.14	1,053,258.25		111,572.11
704326107			30.9100		941,686.14	1,053,258.25	12.24	111,572.11
49,200,000	PROGRESSIVE CORP/THE		19.8700		697,079.67	977,604.00		280,524.33
743315103			19.8700		697,079.67	977,604.00	11.36	280,524.33
4,200,000	UNITED PARCEL SERVICE INC		72.5800		223,050.12	304,836.00		81,785.88
911312106			72.5800		223,050.12	304,836.00	3.54	81,785.88
3,550,000	WATERS CORP		77.7100		154,023.34	275,870.50		121,847.16
941848103			77.7100		154,023.34	275,870.50	3.21	121,847.16
21,550,000	WELLS FARGO & CO		30.9900		371,992.55	667,834.50		295,841.95
949746101			30.9900		371,992.55	667,834.50	7.76	295,841.95
TOTAL U.S. DOLLAR EQUITY					5,818,641.90	8,244,305.75	95.84	2,425,663.85
					5,818,641.90	8,244,305.75		2,425,663.85
TOTAL ASSETS EQUITY					5,818,641.90	8,244,305.75	95.84	2,425,663.85
TOTAL ASSETS					6,045,408.74	8,602,180.75	100.00	2,556,772.01



BNY MELLON

HS MANAGEMENT - B85F29530802

Asset Detail - By Asset type

12/31/2010

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par	Security ID Description	Link Ref	Price	Local/Base	Cost	Local/Base	Market Value	Local/Base	Percent Of	Total	Net Unrealized	Gain/Loss	Local/Base

EQUITY

U.S. DOLLAR

18,400,000	ADOBE SYSTEMS INC	00724F101	30.7800	580,142.11	580,142.11	580,142.11	580,142.11	580,142.11	5.95	5.95	-13,790.11	-13,790.11	-13,790.11
1,045,000	AMAZON.COM INC	023135106	180.0000	123,494.34	123,494.34	123,494.34	123,494.34	123,494.34	1.98	1.98	64,605.66	64,605.66	64,605.66
7,050,000	ANHEUSER-BUSCH INBEV NV	03524A108 ADR	57.0900	360,794.57	360,794.57	360,794.57	360,794.57	360,794.57	4.23	4.23	41,689.93	41,689.93	41,689.93
6,550,000	COCA-COLA CO/THE	191216100	65.7700	334,734.61	334,734.61	334,734.61	334,734.61	334,734.61	4.52	4.52	96,058.89	96,058.89	96,058.89
2,650,000	COSTCO WHOLESALE CORP	22160K105	72.2100	143,091.33	143,091.33	143,091.33	143,091.33	143,091.33	2.01	2.01	48,265.17	48,265.17	48,265.17
6,100,000	DIAGEO PLC	25243Q205 ADR	74.3300	374,440.35	374,440.35	374,440.35	374,440.35	374,440.35	4.76	4.76	78,972.65	78,972.65	78,972.65
13,250,000	WALT DISNEY CO/THE	254687106	37.5100	451,385.98	451,385.98	451,385.98	451,385.98	451,385.98	5.22	5.22	45,621.52	45,621.52	45,621.52
9,775,000	EBAY INC	278642103	27.8300	227,604.80	227,604.80	227,604.80	227,604.80	227,604.80	2.86	2.86	44,433.45	44,433.45	44,433.45
810,000	GOOGLE INC	38259P508	593.9700	362,759.85	362,759.85	362,759.85	362,759.85	362,759.85	5.05	5.05	118,355.85	118,355.85	118,355.85



BNY MELLON

HS MANAGEMENT - B85F29530802

Asset Detail - By Asset type

12/31/2010

Report ID : IACS0005

Base Currency : USD

Status : FINAL

Shares/Par	Security ID/Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
17,825,000 410345102	HANESBRANDS INC	25.4000 25.4000	444,630.52 444,630.52	452,755.00 452,755.00	4.75	8,124.48 8,124.48
6,375,000 418056107	HASBRO INC	47.1800 47.1800	175,789.34 175,789.34	300,772.50 300,772.50	3.16	124,983.16 124,983.16
6,775,000 423074103	HJ HEINZ CO	49.4600 49.4600	328,148.59 328,148.59	335,091.50 335,091.50	3.52	6,942.91 6,942.91
7,325,000 487836108	KELLOGG CO	51.0800 51.0800	333,110.30 333,110.30	374,161.00 374,161.00	3.93	41,050.70 41,050.70
6,175,000 580135101	MCDONALD'S CORP	76.7600 76.7600	345,538.34 345,538.34	473,993.00 473,993.00	4.98	128,454.66 128,454.66
7,275,000 641069406 ADR	NESTLE SA	58.7380 58.7380	245,917.74 245,917.74	427,318.95 427,318.95	4.49	181,401.21 181,401.21
5,575,000 810186106	SCOTTS MIRACLE-GRO CO/THE	50.7700 50.7700	263,894.91 263,894.91	283,042.75 283,042.75	2.97	19,147.84 19,147.84
5,875,000 811065101	SCRIPPS NETWORKS INTERACTIVE I	51.7500 51.7500	176,832.65 176,832.65	304,031.25 304,031.25	3.19	127,198.60 127,198.60
9,500,000 87612E106	TARGET CORP	60.1300 60.1300	489,482.75 489,482.75	571,235.00 571,235.00	6.00	81,752.25 81,752.25
6,725,000 88579Y101	3M CO	86.3000 86.3000	577,939.93 577,939.93	580,367.50 580,367.50	6.09	2,427.57 2,427.57



BNY MELLON

HS MANAGEMENT - B85F29530802

Asset Detail - By Asset type

Report ID : IACS0005

Base Currency : USD

Status : FINAL

12/31/2010

Shares/Par Security ID Description Link Ref	Price Local/Base	Cost Local/Base	Market Value Local/Base	Percent Of Total	Net Unrealized Gain/Loss Local/Base
20,116,000 TIME WARNER INC 887317303	32.1700 32.1700	499,614.66 499,614.66	647,131.72 647,131.72	6.80	147,517.06 147,517.06
16,350,000 UNILEVER NV 904784709	31.4000 31.4000	459,773.70 459,773.70	513,390.00 513,390.00	5.39	53,616.30 53,616.30
10,000,000 WALGREEN CO 931422109	38.9600 38.9600	343,923.17 343,923.17	389,600.00 389,600.00	4.09	45,676.83 45,676.83
20,850,000 WESTERN UNION CO/THE 959802109	18.5700 18.5700	378,503.87 378,503.87	387,184.50 387,184.50	4.07	8,680.63 8,680.63
TOTAL U.S. DOLLAR EQUITY		8,021,548.41 8,021,548.41	9,522,735.62 9,522,735.62	100.00	1,501,187.21 1,501,187.21
TOTAL ASSETS EQUITY		8,021,548.41 8,021,548.41	9,522,735.62 9,522,735.62	100.00	1,501,187.21 1,501,187.21
TOTAL ASSETS				100.00	

**SCHEDULE D •
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2010

Name of estate or trust

Employer identification number

NINA MASON PULLIAM CHARITABLE TRUST

35-6644088

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	8,132,286.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back	12	8,132,286.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2010

Part III Summary of Parts I and II Caution: Read the instructions before completing this part.		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13			
14 Net long-term gain or (loss):				
a Total for year	14a			8,132,286.
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c 28% rate gain	14c			
15 Total net gain or (loss). Combine lines 13 and 14a ▶	15			8,132,286.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet** is necessary.

Part IV Capital Loss Limitation	
16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16 ()
a The loss on line 15, column (3) or b \$3,000	

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . .	17	
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20 Add lines 18 and 19	20	
21 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶	21	
22 Subtract line 21 from line 20. If zero or less, enter -0-	22	
23 Subtract line 22 from line 17. If zero or less, enter -0-	23	
24 Enter the smaller of the amount on line 17 or \$2,300	24	
25 Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box. ☐ No. Enter the amount from line 23	25	
26 Subtract line 25 from line 24	26	
27 Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27	
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29 Subtract line 28 from line 27	29	
30 Multiply line 29 by 15% (.15)	30	
31 Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32 Add lines 30 and 31	32	
33 Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2010

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

NINA MASON PULLIAM CHARITABLE TRUST

35-6644088

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a ADAGE CAPITAL K-1 PASS THROUGH	VARIOUS	VARIOUS			37,589.
HHR TITAN K-1 PASS THROUGH	VARIOUS	VARIOUS			2,701,434.
HS INVESTMENT MANAGEMENT	VARIOUS	VARIOUS	11,346,745.	9,539,753.	1,806,992.
MCDONALD CAPITAL	VARIOUS	VARIOUS	1,280,501.	797,731.	482,770.
LEVIN CAPITAL MANAGEMENT	VARIOUS	VARIOUS	8,895,520.	8,165,343.	730,177.
RAINIER S-M/C GROWTH MANAGER	VARIOUS	VARIOUS	3,034,799.	5,590,871.	-2,556,072.
WYPER CAPITAL-BOOK LOSS ON SALE	VARIOUS	VARIOUS	8,801,591.	9,897,509.	-1,095,918.
WYPER CAPITAL K-1 PASS THROUGH	VARIOUS	VARIOUS			452,057.
IVA INVESTMENTS	VARIOUS	VARIOUS		-217,260.	217,260.
OVERLOOK CAPITAL K-1 PASS THROUGH	VARIOUS	VARIOUS			600,951.
CITY OF LONDON K-1 PASS THROUGH	VARIOUS	VARIOUS			1,051,178.
SILCHESTER K-1 PASS THROUGH	VARIOUS	VARIOUS			713,739.
AXIOM K-1 PASS THROUGH	VARIOUS	VARIOUS			594,600.
FIRST STATE K-1 PASS THROUGH	VARIOUS	VARIOUS			1,229,590.
ABSOLUTE RETURN	VARIOUS	VARIOUS	4,859,614.	5,175,712.	-316,098.
ABSOLUTE RETURN K-1 PASS THROUGH	VARIOUS	VARIOUS			95,104.
HEDGE FUNDS	VARIOUS	VARIOUS	57,257.	49,603.	7,654.
PE, VC MANAGERS K-1 PASS THROUGH	VARIOUS	VARIOUS			172,542.
DUFF & PHELPS-BOOK LOSS ON SALE	VARIOUS	VARIOUS	8,801,591.	8,886,651.	-85,060.
DUFF AND PHELPS REIT K-1 PASS THROUGH	VARIOUS	VARIOUS			588,335.
ELL INTERNATIONAL REIT	VARIOUS	VARIOUS	6,409,812.	8,823,239.	-2,413,427.
T ROWE PRICE	VARIOUS	VARIOUS	1,000,000.	1,247,910.	-247,910.
VAN ECK GOLD FUND	VARIOUS	VARIOUS		-199,330.	199,330.
INVESTMENT RESEARCH & MANAGEMENT TIPS	VARIOUS	VARIOUS	6,198,371.	5,772,412.	425,959.
SEIX K-1 PASS THROUGH GAIN	VARIOUS	VARIOUS			340,796.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b

Employer identification number

35-6644088

[illegible]

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b 8,132,286.

Schedule D-1 (Form 1041) 2010