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Form 990-PF

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2010

	Inte	rnal R	evenue Service Note. The foundation may be	e able to use a copy of the				
	Fo	r cal	endar year 2010, or tax year beginning		, 2010,	and endin	g	, 20
	G	Che	ck all that apply. Initial return	Initial return	of a former p	ublic charit	<u>y</u>	Final return
			Amended return	Addres	ss change		Name change	
	Na	me o	f foundation				A Employeridentific	ation number
			A. HAROLD & LUCILE WEBE	ER CHARITABLE T	RUST			
_			360017016				35-	6609055
Ġ	Nı	ımbe	r and street (or P.O box number if mail is not delivere	d to street address)		Room/suit	B Telephone number (s	ee page 10 of the instructions)
7								
က			P.O. BOX 1602				(57)	4) 235-2790
•	Cit	v or i	own, state, and ZIP code			·	C If exemption applicat	on is
MAY	· · ·	., 0	own, state, and in oose				pending, check here	<b>▶</b>
$\mathbf{x}$			COUDII DEND IN ACCOA				D 1 Foreign organizati	
بنو	_		SOUTH BEND, IN 46634 ck type of organization: X Section 501(	(a)(2) avamma mivata f			2 Foreign organizatii 85% test, check he	ere and attach
<b>™</b> \	H	$\overline{}$					computation •	
8 ₹	Ţ		ection 4947(a)(1) nonexempt charitable trust	Other taxable pri			E If private foundation	A 1 1
ENVELOPE POSTMARK DATE	1		1,5	unting method: X Ca	ash Acc	rual	under section 507(b)	(1)(A), check here
				ther (specify)			-   · · · · · · · · · · · · · · · · · ·	a 60-month termination
S	_		100/1221	column (d) must be or	n casn basis.)	<u> </u>	under section 507(b)	(1)(B), check here
۵.	P	art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	(a) Revenue and	(b) Net inve	estment	(c) Adjusted net	(d) Disbursements for charitable
			may not necessarily equal the amounts in	expenses per books	incom	ne	income	purposes
	_		column (a) (see page 11 of the instructions) )	DOOKS				(cash basis only)
		1	Contributions, gifts, grants, etc., received (attach schedule) .  If the foundation is <b>not</b> required to					<del></del>
		2	Check ► attach Sch B					
		3	Interest on savings and temporary cash investments					
	-	4	Dividends and interest from securities	11,972.	1	1,972.	11,972.	STMT 1
		5a	Gross rents					
		b	Net rental income or (loss)					
	æ		Net gain or (loss) from sale of assets not on line 10	-7,986.				
	2	ь	Gross sales price for all assets on line 6a 75, 662.		ļ <u> </u>			
	Revenue	7	Capital gain net income (from Part IV, line 2) .					
	æ	8	Net short-term capital gain					
	l	9	Income modifications					
		10 a	Gross sales less returns					
	•	31	Carpsvite On soft					
15	٦.	C	Gross profit or (loss patach schedule)					
اه	<b>)</b>	11	Other income (attach schedule)					
15	• !	MΑ	Other income (attach shedule) Total Add lines 1 (148) 11	3,986.	1	1,972.	11,972.	
1		13	Compensation of officers arectors, trustees, etc  Differ employee salaries and wages	7,023.		7,023.		
	E 7	740	Other exployee salaries and wages					
L	Zy.		Pension plans, employee benefits					
	Su:		Legal fees (attach schedule)					
	Expen	10a	Accounting fees (attach schedule) STMT 2	1,200.		1,200.	NONE	NON
		۰	Other professional fees (attach schedule)					
	į.	l	Interest					· · · · · · · · · · · · · · · · · · ·
	trat	17	Taxes (attach schedule) (see page 14 of the That Ctions)	92.				
	Administrative	18	• • • • •	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-		
2011	Ē	19	Depreciation (attach schedule) and depletion.	·		-		
	Ad	20	Occupancy				· · · · · · · · · · · · · · · · · · ·	
1 9	힏	21 22	Travel, conferences, and meetings					<del></del>
			Printing and publications		<del> </del>			
	Operating	23	Other expenses (attach schedule)			<del></del>		
SCANNED MAY	rat	24	Total operating and administrative expenses.	0 315		0 222	37037	37/27
$\supset$	) pe		Add lines 13 through 23	8,315.	<del> </del>	8,223.	NONE	NON
Ψį		25	Contributions, gifts, grants paid	32,100			******	32,100
<u>۷</u> .	_	26	Total expenses and disbursements Add lines 24 and 25	40,415		8,223.	NONE	32,100
₫,		27	Subtract line 26 from line 12:					
S S		a	Excess of revenue over expenses and disbursements , .	-36,429				
47		b	Net investment income (if negative, enter -0-)			3,749.		<del> </del>
		c	Adjusted net income (if negative, enter -0-)	}		l	11,972.	

		Attached schedules and amounts in the	Beginning of year	End	of year
Pa	rt II	Balance Sheets description column should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments			
	3	Accounts receivable			
1		Less: allowance for doubtful accounts			
		Pledges receivable			
ı		Less: allowance for doubtful accounts ▶			
		Grants receivable			
		Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 15 of the instructions)	ļ		
		Other notes and loans receivable (attach schedule)			
		Less: allowance for doubtful accounts ▶			
- [		Inventories for sale or use			
ets		Prepaid expenses and deferred charges			
Assets		Investments - U.S. and state government obligations (attach schedule).			-
۱		Investments - corporate stock (attach schedule)		<del></del>	-
		Investments - corporate bonds (attach schedule)		<del></del>	-
	11	torrespond to the first three to the contract of the contract		•	
-		Investments - land, buildings, and equipment basis  Less accumulated depreciation (attach schedule)			
١.				<del></del>	
- 1	12	Investments - mortgage loans	723,405.	686,760	. 736,421.
	14	Constitution of the contract o	725/105.	000,700	, , , , , , , , , , , , , , , , , , , ,
		Land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			
		to the control of the			
- 1		Other assets (describe  )  Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item I)	723,405.	686,760	736,421.
+			123,403.1	000,700	130, 121
		Accounts payable and accrued expenses			
		Grants payable	1		-
.≌।		Deferred revenue			1
<u>:</u>		Loans from officers, directors, trustees, and other disqualified persons			-
E :		Mortgages and other notes payable (attach schedule)			_
1	22	Other liabilities (describe			
١,	23	Total liabilities (add lines 17 through 22)			
┽		Foundations that follow SFAS 117, check here		<del></del>	_
		and complete lines 24 through 26 and lines 30 and 31.			
gj.		Unrestricted			
일 :	24				
를 :	20	Temporarily restricted			
or Fund Balances	20	Foundations that do not follow SFAS 117,		<del> </del>	
Š		check here and complete lines 27 through 31.			
띱.	27	Capital stock, trust principal, or current funds	723,405.	686,760	
		Paid-in or capital surplus, or land, bldg, and equipment fund	7237103.		<u> </u>
a)	29	Retained earnings, accumulated income, endowment, or other funds		· · · · · · · · · · · · · · · · · · ·	_
<u>کل :</u>	30	Total net assets or fund balances (see page 17 of the		-	
jet ,	30	instructions)	723,405.	686,760	
	31	Total liabilities and net assets/fund balances (see page 17	72371031	3337,00	<u> </u>
'		of the instructions)	723,405.	686,760	
Pa		Analysis of Changes in Net Assets or Fund		000,700	.1
		net assets or fund balances at beginning of year - Part		must agree with	<u></u>
		of year figure reported on prior year's return)		-	723,405.
					-36,429.
2 1	⊂iitel O•F.c	amount from Part I, line 27a rincreases not included in line 2 (itemize)  SEE STA	 PEMENT 5		419.
		C 4 . 0			687,395.
		lines 1, 2, and 3	יייייייייייייייייייייייייייייייייייייי		635.
		eases not included in line 2 (itemize) SEE STA		June 20	686,760.
<u>6</u>	otal	net assets or fund balances at end of year (line 4 minus lin	<u>ів э) - гап II, column (b)</u>	, line 30 6	Form 990-PF (2010)

	d describe the kind(s) of property sold rick warehouse; or common stock, 200		(b) How acquired P-Purchase	(c) Date	(d) Date so (mo , day, y
	D-Donation	(mo , day, yr )	, 20,,, y		
a SEE PART IV DETA	<u>.1L</u>		<del> </del>		
<u>b</u>			<del>-</del>	<del> </del>	
<u>C</u>			<del> </del>		
de			<b>†</b>		-
	(f) Depreciation allowed	(g) Cost or other basis	<del> </del>	(h) Gain or (lo	ss)
(e) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) mini	
a					
b					
С					
d					
e			ļ		
Complete only for assets s	howing gain in column (h) and owned	by the foundation on 12/31/69		Gains (Col (h) ga	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col	(k), but not less t Losses (from co	
a			ļ	_	
b					
С					
d					
e		<del></del>	1		
Capital gain net income or	Inot canital local	f gain, also enter in Part I, line 7			7 00
	·	f (loss), enter -0- in Part I, line 7	2		-7,98
	or (loss) as defined in sections 12 line 8, column (c) (see pages 13 a				
•	· -				
	ine 8		1_3		
For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for	private foundations subject to the leave this part blank.  the section 4942 tax on the distri	luced Tax on Net Investment e section 4940(a) tax on net invest butable amount of any year in the	ment inco	_	Yes X
For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r	private foundations subject to the leave this part blank. the section 4942 tax on the distri not qualify under section 4940(e).	e section 4940(a) tax on net invest butable amount of any year in the Do not complete this part.	ment inco	d?	Yes X
For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does r 1 Enter the appropriate amo	private foundations subject to the leave this part blank. the section 4942 tax on the distri not qualify under section 4940(e). punt in each column for each year	butable amount of any year in the Do not complete this part.	ment inco	d?	
For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r 1 Enter the appropriate amo (a) Base periodyears	private foundations subject to the leave this part blank. the section 4942 tax on the distri not qualify under section 4940(e).	e section 4940(a) tax on net invest butable amount of any year in the Do not complete this part.	ment inco	d?  ng any entries. (d)  Distribution ra	atio
For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does r 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in)	e private foundations subject to the leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e). Pount in each column for each year (b)  Adjusted qualifying distributions	butable amount of any year in the Do not complete this part.  ; see page 18 of the instructions but the leading of the instructions but the leading of the l	ment inco	d?  ng any entries. (d)  Distribution ra (col (b) divided by	atio col (c))
For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r 1 Enter the appropriate amo (a) Base periodyears	e private foundations subject to the leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  bunt in each column for each year  (b)  Adjusted qualifying distributions  36,903.	butable amount of any year in the Do not complete this part.  ; see page 18 of the instructions b	ment inco	d?  ng any entries. (d) Distribution ra (col (b) divided by	stro col (c)) 5975715
For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does r Enter the appropriate amo (a) Base period years Calendar year for tax year beginning in)	e private foundations subject to the leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e). Pount in each column for each year (b)  Adjusted qualifying distributions	butable amount of any year in the Do not complete this part.  ; see page 18 of the instructions by (c)  Net value of noncharitable-use assets  647,697.	ment inco	ng any entries. (d) Distribution re (col (b) divided by 0.056	5975715 3927503
For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does r 1 Enter the appropriate amo (a) Base period years Calendar year for tax year beginning in) 2009	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  bunt in each column for each year  (b)  Adjusted qualifying distributions  36,903.  39,734.	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by the complete this part.  (c) Net value of noncharitable-use assets 647,697.  736,804.	ment inco	ng any entries. (d) Distribution re (col (b) divided by 0.056 0.053	5975715 3927503 1726835
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does r  Enter the appropriate amo  (a)  Base period years  Calendar year (or tex year beginning in)  2009  2008  2007	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  but in each column for each year  (b)  Adjusted qualifying distributions  36,903.  39,734.  37,900.	butable amount of any year in the Do not complete this part.  ; see page 18 of the instructions butable assets  (c)  Net value of noncharitable-use assets  647,697.  736,804.  847,366.	ment inco	ng any entries. (d) Distribution ra (col (b) divided by 0.056 0.055 0.044	3975715 3927503 1726835 5330967
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does r  Enter the appropriate amo  (a)  Base period years  Calendar year (or tax year beginning in)  2009  2008  2007  2006	the section 4942 tax on the distrinct qualify under section 4940(e).  Sount in each column for each year  (b)  Adjusted qualifying distributions  36,903.  39,734.  37,900.  36,810.	butable amount of any year in the Do not complete this part.  ; see page 18 of the instructions butable assets  (c)  Net value of noncharitable-use assets  647,697.  736,804.  847,366.  794,501.	ment inco	ng any entries. (d) Distribution ra (col (b) divided by 0.056 0.055 0.044	3975715 3927503 1726835 5330967
For optional use by domestic section 4940(d)(2) applies, /as the foundation liable for "Yes," the foundation does reference (a)  Base period years Calendar year (or tax year beginning in)  2009 2008 2007 2006 2005  Total of line 1, column (d)	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  bunt in each column for each year  (b)  Adjusted qualifying distributions  36,903.  39,734.  37,900.  36,810.  36,675.	butable amount of any year in the Do not complete this part.  see page 18 of the instructions b  (c)  Net value of noncharitable-use assets  647,697.  736,804.  847,366.  794,501.  762,763.	base perio	d?  ng any entries. (d) Distribution ra (col (b) divided by  0.056 0.055 0.046 0.048	3100 (cl) 5975715 3927503 1726835 5330967 3081776
For optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does referred to the appropriate amount (a)  Base period years Calendar year for tax year beginning in)  2009  2008  2007  2006  2005  Total of line 1, column (d) Average distribution ratio	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  Dunt in each column for each year  (b)  Adjusted qualifying distributions  36,903.  39,734.  37,900.  36,810.  36,675.  for the 5-year base period - divide	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by the value of noncharitable-use assets 647,697.  736,804.  847,366.  794,501.  762,763.	base perio	d?  ng any entries. (d) Distribution re (col (b) divided by 0.056 0.055 0.044 0.046 0.048	300 (c)) 5975715 3927503 1726835 5330967 3081776
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section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does r  Base period years  Calendar year (or tax year beginning in)  2009  2008  2007  2006  2005  Total of line 1, column (d)  Average distribution ratio number of years the foundation	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  Ount in each column for each year (b)  Adjusted qualifying distributions  36,903.  39,734.  37,900.  36,810.  36,675.  for the 5-year base period - divided dation has been in existence if less	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by (c)  Net value of noncharitable-use assets  647,697.  736,804.  847,366.  794,501.  762,763.	base perio	d?  ng any entries. (d) Distribution re (col (b) divided by 0.056 0.055 0.044 0.046 0.048	3100 (c)) 5975715 3927503 1726835 5330967 3081776 0042798
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section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does r  I Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ratio number of years the found Enter the net value of none	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  bunt in each column for each year  (b)  Adjusted qualifying distributions  36,903.  39,734.  37,900.  36,810.  36,675.  for the 5-year base period - divided dation has been in existence if less acharitable-use assets for 2010 from the formula of the second column for each year and year	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by (c)  Net value of noncharitable-use assets  647,697.  736,804.  847,366.  794,501.  762,763.  ethe total on line 2 by 5, or by the sthan 5 years  om Part X, line 5	base perio	d?  ng any entries. (d) Distribution re (col (b) divided by 0.056 0.055 0.044 0.046 0.048	300 (c)) 5975715 3927503 1726835 5330967 3081776 0042798 708,5
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does r  I Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ratio number of years the found Enter the net value of none	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  bunt in each column for each year  (b)  Adjusted qualifying distributions  36,903.  39,734.  37,900.  36,810.  36,675.  for the 5-year base period - divided dation has been in existence if less acharitable-use assets for 2010 from the formula of the second column for each year and year	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by (c)  Net value of noncharitable-use assets  647,697.  736,804.  847,366.  794,501.  762,763.	base perio	d?  ng any entries. (d) Distribution re (col (b) divided by 0.056 0.055 0.044 0.046 0.048	300 (c)) 5975715! 3927503: 1726835! 53309674 3081776: 0042798: 0008559(
For optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does reference (a)  Base period years Calendar year for tax year beginning in)  2009  2008  2007  2006  2005  Total of line 1, column (d) Average distribution ration number of years the foundation of Multiply line 4 by line 3	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  bunt in each column for each year  (b)  Adjusted qualifying distributions  36,903.  39,734.  37,900.  36,810.  36,675.  for the 5-year base period - divided dation has been in existence if less acharitable-use assets for 2010 from	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by the value of noncharitable-use assets 647,697.  736,804.  847,366.  794,501.  762,763.	pase perio	d?  ng any entries. (d) Distribution re (col (b) divided by 0.056 0.055 0.044 0.046 0.048	708,5 3100 (ci) 5975715 3927503 1726835 5330967 3081776 0042798 708,5
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does r  Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ratio number of years the found Enter the net value of non Multiply line 4 by line 3	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  bunt in each column for each year  (b)  Adjusted qualifying distributions  36,903.  39,734.  37,900.  36,810.  36,675.  for the 5-year base period - divided dation has been in existence if less acharitable-use assets for 2010 from	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by (c)  Net value of noncharitable-use assets  647,697.  736,804.  847,366.  794,501.  762,763.  ethe total on line 2 by 5, or by the sthan 5 years  om Part X, line 5	pase perio	d?  ng any entries. (d) Distribution re (col (b) divided by 0.056 0.055 0.044 0.046 0.048	708,53 35,43
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does r  Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ratio number of years the found Enter the net value of non Multiply line 4 by line 3 Enter 1% of net investmen	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  Dount in each column for each year (b)  Adjusted qualifying distributions  36,903.  39,734.  37,900.  36,810.  36,675.  for the 5-year base period - divide dation has been in existence if less acharitable-use assets for 2010 from the income (1% of Part I, line 27b).	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by the value of noncharitable-use assets 647,697.  736,804.  847,366.  794,501.  762,763.  The total on line 2 by 5, or by the set than 5 years	base perio	d?  ng any entries. (d) Distribution re (col (b) divided by 0.056 0.055 0.044 0.046 0.048	708, 53 35, 4
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does r    Enter the appropriate amo (a)   Base period years   Calendar year (or tax year beginning in)   2009   2008   2007   2006   2005    Total of line 1, column (d)   Average distribution ratio   number of years the found   Enter the net value of non   Multiply line 4 by line 3   Enter 1% of net investmen	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  Dount in each column for each year (b)  Adjusted qualifying distributions  36,903.  39,734.  37,900.  36,810.  36,675.  for the 5-year base period - divide dation has been in existence if less acharitable-use assets for 2010 from the income (1% of Part I, line 27b).	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by the value of noncharitable-use assets 647,697.  736,804.  847,366.  794,501.  762,763.	base perio	d?  ng any entries. (d) Distribution re (col (b) divided by 0.056 0.055 0.044 0.046 0.048	708, 53 35, 4
For optional use by domestic section 4940(d)(2) applies,	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  bunt in each column for each year (b)  Adjusted qualifying distributions  36,903. 39,734. 37,900. 36,810. 36,675.  for the 5-year base period - divided dation has been in existence if less acharitable-use assets for 2010 from the income (1% of Part I, line 27b).	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by the Net value of noncharitable-use assets 647,697.  736,804.  847,366.  794,501.  762,763.  the total on line 2 by 5, or by the sthan 5 years  om Part X, line 5	base perio	d?  ng any entries. (d) Distribution re (col (b) divided by 0.056 0.055 0.044 0.046 0.048	708,5: 35,4:
section 4940(d)(2) applies,  /as the foundation liable for "Yes," the foundation does r  I Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005  Total of line 1, column (d) Average distribution ratio number of years the found Enter the net value of non Multiply line 4 by line 3 Enter 1% of net investmen Add lines 5 and 6 Enter qualifying distribution	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  Dunt in each column for each year (b)  Adjusted qualifying distributions  36,903. 39,734. 37,900. 36,810. 36,675.  for the 5-year base period - divided dation has been in existence if less acharitable-use assets for 2010 from the income (1% of Part I, line 27b).	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by (c)  Net value of noncharitable-use assets  647,697.  736,804.  847,366.  794,501.  762,763.  The total on line 2 by 5, or by the sthan 5 years  om Part X, line 5	base perio	d?  ng any entries. (d) Distribution ra (col (b) divided by  0.056 0.055 0.044 0.048 0.256	708,5 35,4 32,1
For optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation does reflected in the appropriate amount of the section of the	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  Dunt in each column for each year (b)  Adjusted qualifying distributions  36,903. 39,734. 37,900. 36,810. 36,675.  for the 5-year base period - divided dation has been in existence if less acharitable-use assets for 2010 from the income (1% of Part I, line 27b).  Ons from Part XII, line 4	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by the Net value of noncharitable-use assets 647,697.  736,804.  847,366.  794,501.  762,763.  the total on line 2 by 5, or by the sthan 5 years  om Part X, line 5	base perio	d?  ng any entries. (d) Distribution ra (col (b) divided by  0.056 0.055 0.044 0.048 0.256	708,5: 35,4: 3100 (c)) 59757159 3927503: 47268358 53309674 3081776: 3081776: 3085596 708,5: 35,4: 32,16
For optional use by domestic section 4940(d)(2) applies,	leave this part blank.  the section 4942 tax on the distrinct qualify under section 4940(e).  Dunt in each column for each year (b)  Adjusted qualifying distributions  36,903. 39,734. 37,900. 36,810. 36,675.  for the 5-year base period - divided dation has been in existence if less acharitable-use assets for 2010 from the income (1% of Part I, line 27b).  Ons from Part XII, line 4	butable amount of any year in the Do not complete this part.  see page 18 of the instructions by (c)  Net value of noncharitable-use assets  647,697.  736,804.  847,366.  794,501.  762,763.  The total on line 2 by 5, or by the sthan 5 years  om Part X, line 5	base perio	d?  Ing any entries. (d) Distribution re (col (b) divided by 0.056 0.046 0.048 0.048 0.050	708,5 35,4 32,1

	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the	ne ins	truction	ns)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 )	-		
ıa	Date of ruling or determination letter: (attach copy of ruling letter if necessary - see instructions)			
h	Domestic foundations that meet the section 4940(e) requirements in Part V, check			75.
J				
_	here ▶ and enter 1% of Part I, line 27b			
C	Part I, line 12, col (b).			
•	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
2	1			75.
3	Add lines 1 and 2	-		ONE
4	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			75.
5 6	Credits/Payments:			<del></del>
	2010 estimated tax payments and 2009 overpayment credited to 2010   6a   79 .			
a	CL NONE			
b	Tax paid with application for extension of time to file (Form 8868)  6c NONE			
c d	Tax bald with application of excellation of time to me (commons)			
7 7	Total credits and payments. Add lines 6a through 6d			79.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	_		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			4.
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 4 . Refunded ▶ 11			
	VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
10	participate or intervene in any political campaign?	1a		X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1ь		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		Х
ď	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
_	(1) On the foundation  \$ (2) On foundation managers  \$			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
·	on foundation managers. > \$		.	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
_	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
•	If "Yes," attach the statement required by General Instruction T.		.	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) ▶STMT_7			
Ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8ь	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			_
	names and addresses	10		X
	F	orm 9	90-PF (	2010)

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X

3b

4a

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise

b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . . . b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? .

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NONE

NONE

NONE

NONE

FORM 990-FF (2010)	
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid En and Contractors (continued)	nployees,
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions).	If none enter "NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
(a) Name and address of each person pare more more such each person pers	
NOVE	NONE
NONE	NONE
Total number of others receiving over \$50,000 for professional services	NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number	er of
organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
4 NONE	
1 <u>NONE</u>	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
111011111111111111111111111111111111111	
2	
4	
All other program-related investments. See page 24 of the instructions	
	-
3 NONE	
Total. Add lines 1 through 3	
	Form 990-PF (2010)

Pại	Minimum Investment Return (All domestic foundations must complete this part. Foresee page 24 of the instructions.)	eign foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
-	purposes:		
а	Average monthly fair market value of securities	1a	719,306.
	Average of monthly cash balances		NONE
	Fair market value of all other assets (see page 25 of the instructions)		NONE
d			719,306.
_	Reduction claimed for blockage or other factors reported on lines 1a and		
·	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	<b></b>	NONE
3	Culture to a Consection Ad	. 2	719,306.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of	•   •	715,500.
7		4	10,790.
5	the instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	. 5	708,516.
5			35,426.
6	Minimum investment return. Enter 5% of line 5	•   •   .	
Pa	ort XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privalent XI foundations and certain foreign organizations check here ▶ and do not complete this	ate operating part.)	
1	Minimum investment return from Part X, line 6		35,426.
22	Tax on investment income for 2010 from Part VI, line 5		<u> </u>
b		7	
			75.
С 3	Add lines 2a and 2b  Distributable amount before adjustments. Subtract line 2c from line 1	· -	35,351.
	Recoveries of amounts treated as qualifying distributions		NONE
4		·	35,351.
5	Add lines 3 and 4  Deduction from distributable amount (see page 25 of the instructions)	•	NONE
6	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,	•	NONE
7	·	,	25 251
	line 1	• / /	35,351.
Pa	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		-
a		1a	32,100.
b			<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		·- ···
_	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
a		3a	NONE
b			NONE
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4		32,100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
•	Enter 1% of Part I, line 27b (see page 26 of the instructions)	1 1	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	`	32,100.
v	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when c	•	
	qualifies for the section 4940(e) reduction of tax in those years		

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1

2

Page 9 Part XIII Undistributed Income (see page 26 of the instructions) (b) (d) (c) (a) Years prior to 2009 2009 2010 Corpus Distributable amount for 2010 from Part XI, 35,351. Undistributed income, if any, as of the end of 2010. 32,058 Enter amount for 2009 only . . . . . . . . . NONE Total for prior years 20 08 , 20 \_\_\_\_\_, 20 \_\_\_\_ Excess distributions carryover, if any, to 2010. From 2005 . . . . . . NONE NONE From 2006 . . . . . . NONE From 2007 . . . . . . NONE From 2008 . . . . . . NONE From 2009 . . . . . . NONE Total of lines 3a through e . . . . . . . . . . . . Qualifying distributions for 2010 from Part XII, 32,100. line 4: ▶ \$ 32,058 Applied to 2009, but not more than line 2a . . . Applied to undistributed income of prior years (Election NONE required - see page 26 of the instructions) . . . . . Treated as distributions out of corpus (Election NONE required - see page 26 of the instructions) . . . . 42. Applied to 2010 distributable amount . . . . . NONE Remaining amount distributed out of corpus . . NONE NONE Excess distributions carryover applied to 2010. (If an amount appears in column (d), the same amount must be shown in column (a) ) Enter the net total of each column as indicated below: HONE a Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income. Subtract NONE line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has NONE been previously assessed . . . . . . . . . . . . . d Subtract line 6c from line 6b. Taxable NONE amount - see page 27 of the instructions . . . . Undistributed income for 2009 Subtract line 4a from line 2a. Taxable amount - see page f Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011........ 35,309. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the NONE instructions) . . . . . . . . . . . . . . . . Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the NONE Excess distributions carryover to 2011. NONE Subtract lines 7 and 8 from line 6a . . . . . . . Analysis of line 9: NONE a Excess from 2006 . . . NONE Excess from 2007 . . . Excess from 2008 . . . NONE

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10

Excess from 2009 . . .

Excess from 2010 . . .

NONE

NONE

Pa	rt XIV Private Oper	ating Foundations (	see page 27 of the	instructions and Par	t VII-A, question 9)	NOT APPLICABL				
1 a	1a If the foundation has received a ruling or determination letter that it is a private operating									
	foundation, and the ruling is effective for 2010, enter the date of the ruling									
Ь	Check box to indicate who	Tax year	private operating founda	Prior 3 years	4942()	(3) 01   4942()(5)				
2 a	Enter the lesser of the ad-	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total				
	Justed net income from Part  I or the minimum investment return from Part X for each	(8) 2010	(0) 2003	(6) 2000	(0,200,					
	year listed									
ь	85% of line 2a									
c	Qualifying distributions from Part									
·	XII, line 4 for each year listed .									
d	Amounts included in line 2c not									
	used directly for active conduct of exempt activities									
е	Qualifying distributions made									
	directly for active conduct of exempt activities Subtract line									
_	2d from line 2c									
3	Complete 3a, b, or c for the alternative test relied upon									
а	"Assets" alternative test - enter									
	(1) Value of all assets									
	(2) Value of assets qualifying under section									
	4942(j)(3)(B)(i)									
b	"Endowment" alternative test- enter 2/3 of minimum invest-									
	ment return shown in Part X,									
_	line 6 for each year listed									
С	"Support" alternative test - enter (1) Total support other than									
	gross investment income									
	(interest, dividends, rents, payments on securities			ļ						
	loans (section 512(a)(5)),									
	or royalties)									
	public and 5 or more exempt organizations as									
	provided in section 4942									
	(j)(3)(B)(iii)									
	port from an exempt organization									
	(4) Gross investment income.									
Pa	rt XV Supplement	ary Information (C	omplete this part	only if the founda	ation had \$5,000	or more in assets				
_	•	during the year - se		structions.)	<del> </del>					
1	Information Regarding			- 41 00/ -f 41 4-4-	l					
а	List any managers of before the close of any	the toundation who r tax year (but only if the	nave contributed mor nev have contributed i	e than 2% of the tota more than \$5.000). (S	ee section 507(d)(2).)	ed by the foundation				
		tun your (but only in th	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
_	N/A List any managers of	Alla farradation rubo	100/ or more o	f the steel of a corn	protion for an equally	Jarga portion of the				
D	ownership of a partner					large portion of the				
	ownership or a partito	omp or other ontry, o		g						
	N/A									
2	N/A Information Regarding	Contribution, Grant,	Gift, Loan, Scholarsh	ip, etc., Programs:	-	<u></u>				
	Check here ► X if t	he foundation only	makes contributions	to preselected charit	table organizations a	nd does not accept				
	unsolicited requests f	for funds. If the foun	dation makes gifts, g	grants, etc. (see page	28 of the instruction	ns) to individuals or				
	organizations under ot	her conditions, compl	ete items 2a, b, c, and	l d	- <u>-</u>	<del>.</del>				
a	The name, address, an	d telephone number o	of the person to whom	applications should b	e addressed:					
	·		<del></del>		<del> </del>					
b	The form in which app	lications should be su	bmitted and informati	on and materials they	should include:					
_	Any submission deadli	nes:	<del></del>							
U	, ary subtilission deducti									
d	Any restrictions or I	imitations on awards	, such as by geogr	aphical areas, charita	ble fields, kinds of	institutions, or other				
	factors:									

	1990-PF (2010)  1 XV Supplementary Information (	continued)			Page 11
161	t XV Supplementary Information ( Grants and Contributions Paid Durin	ig the Vear or Appr	oved for F	uture Payment	
<u> </u>	Recipient	If recipient is an individual,	Foundation	I	
	Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
		or substantial contributor	recipient		
а	Paid during the year				
	SEE STATEMENT 11				
				1	
			İ	İ	
			:	1	
				1	
				1	
	Total			▶ 3a	32,100
t	Approved for future payment				
		1			
				1	
		1	<u>.</u>		
	Total			▶ 3Ь	

Part XVI-A Analysis of Income-Produ	1				(a)
Enter gross amounts unless otherwise indicated.	Unrela (a)	ated business income (b)	Excluded by	/ section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program service revenue	Business code	Amount	Exclusion code	Amount	(See page 28 of the instructions)
a				_	
b					<u> </u>
c					
d					
e					
f					
g Fees and contracts from government agencies	_				
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	ļ		1.4	11 070	
4 Dividends and interest from securities			14	11,972.	<u> </u>
5 Net rental income or (loss) from real estate					<del></del>
a Debt-financed property					· · · · · · · · · · · · · · · · · · ·
b Not debt-financed property	1				
6 Net rental income or (loss) from personal property .					
7 Other investment income			10	7 006	
8 Gain or (loss) from sales of assets other than inventor			18	-7,986.	
9 Net income or (loss) from special events	1				
O Gross profit or (loss) from sales of inventory					
1 Other revenue a					
b					
C	l .				
d					-· · <del>- ··</del>
e				3,986.	<del></del>
13 Total. Add line 12, columns (b), (d), and (e)					
See worksheet in line 13 instructions on page 29					
Explain below how each activi accomplishment of the foundat instructions.)	ion's exemp	ot purposes (other that	in by providin	g funds for such purpose	es). (See page 29 of the
				<del>_</del>	
	<u> </u>		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
	<u> </u>	NOT APPLICAE	BLE		<del></del>
		<del></del>	<u></u>		
			<del></del>		
		· · · · · · · · · · · · · · · · · · ·			
		-			

35-6609055 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

1	ın secti organiza	on 501(c) of the Co tions?	ode (other than	ngage in any of the fo section 501(c)(3) organi	zations) or in				Yes	No
а	Transfer	s from the reporting foi	undation to a nonc	haritable exempt organizat	ion of:					17
	(1) Casi	1						1a(1)		X
	(2) Othe	er assets					<i></i>	1a(2)		X
b		ansactions:								٠,,
	(1) Sale	s of assets to a noncha	ritable exempt org	anization				1b(1)		X
				mpt organization				1		X
	(3) Ren	tal of facilities, equipme	ent, or other assets					1b(3)		X
	(4) Rein	nbursement arrangeme	ents					1b(4)		<u>X</u>
	(5) Loai	ns or loan guarantees						1b(5)		X
	(6) Perf	ormance of services or	membership or fur	ndraising solicitations				1b(6)		<u>X</u>
C	Sharing	of facilities, equipment	, mailing lists, othe	r assets, or paid employee	·			1c		X
d	If the	answer to any of t	the above is "Ye	es," complete the follov	ving schedule	Column (b)	should always show	v the	fair i	narket
	value o	f the goods, other	assets, or servic	es given by the report	ng foundation	If the found	dation received less	than	fair i	narket
		<del>-</del>		ment, show in column						
(a) L	ine no	(b) Amount involved		ncharitable exempt organization			ers, transactions, and sha			
							<u> </u>			
					_					
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					-	··			*****	
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				<del></del>						
				-						
		<u> </u>								
			<u> </u>							
2a				liated with, or related						
	describe	d in section 501(c) of	the Code (other tha	in section 501(c)(3)) or in	section 5277			Ye	es 🔼	X] No
b	If "Yes,"	complete the following			т-					
		(a) Name of organization	n	(b) Type of organiza	ition		(c) Description of relation	ship	_	
				<del></del>						
		· · · · · · · · · · · · · · · · · · ·								
Sig	n belief	r penalties of perjury, I do	nplete Declaration of	amined this return, including preparer (other than taxpayer	accompanying sch or fiduciary) is bas	nedules and state ed on all informa	ements, and to the best tion of which preparer ha	of my k s any kn	nowled owledg	ige and e
Her		My 100	amo,	1711	2011	<u>′</u>	1771			
	Sı	gnature of efficer or truste		<del></del>	Date		tle	DTILL		
		Print/Type preparer's	name	Preparer's signature		Date		PTIN		
Paid	d						Check if			
	- parer						self-employed			
	•		T SOURCE BA	ANK			Firm's EIN ► 35	0309	<u>575</u>	
USE	Only	Fırm's address ▶ P	O BOX 1602							
		S0	UTH BEND,	IN	46634		Phone no 574-2			
								orm 99	0-PF	(2010)

## SCHEDULE D (Form 1041)

**Capital Gains and Losses** 

1, Form 5227, or Form 990-T. See the Instructions for

2010

OMB No 1545-0092

Department of the Treasury Internal Revenue Service

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

ame of estate or trust	·			Employer identifi	cation	number
A. HAROLD & LUCILE WEBER CHAR	TABLE TRU	ST		35-660	9055	5
lote: Form 5227 filers need to complete only Par	ts I and II.					
Part I Short-Term Capital Gains and Los	ses - Assets	Held One Ye	ar or Less			
(a) Description of property (Example: 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other (see instructio		(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a			-			
			,			
			<del> </del>			
					_	
<b>b</b> Enter the short-term gain or (loss), if any, fro	om Schedule D-	1, line 1b			1b	105
2 Short-term capital gain or (loss) from Forms	4684, 6252, 6	6781, and 882	4		2	
3 Net short-term gain or (loss) from partnersh	ins. S corporati	ons, and other	estates or trusts		3	-18
4 Short-term capital loss carryover. Enter the	amount, if any,	from line 9 of	the 2009 Capital Loss			
Carryover Worksheet					4	1
column (3) on the back	<u> </u>		<u> </u>	<u> </u>	5	87
Part II Long-Term Capital Gains and Losses	- Assets Held	More Than On	e Year	1		(f) Gain or (loss) for
(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other (see instructio		the entire year Subtract (e) from (d)
6a LONG-TERM CAPITAL GAIN DIVIDE	DS	STMT 1				63
					l	
<b>b</b> Enter the long-term gain or (loss), if any, fro	m Schedule D-	1, line 6b			6b	-9,355
7 Long-term capital gain or (loss) from Forms	2439, 4684, 6	252, 6781, an	d 8824		7_	
8 Net long-term gain or (loss) from partnershi	ps, S corporatio	ons, and other	estates or trusts		8	1,219
9 Capital gain distributions					9	
0 Gain from Form 4797, Part I					10	
1 Long-term capital loss carryover. Enter the a Carryover Worksheet	amount, if any,	from line 14 of	the 2009 Capital Los	ss	11	( )
12 Net long-term gain or (loss). Combine lines					12	-8 073

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

KX4469 A491 04/11/2011 15:12:19

Schedule D (Form 1041) 2010

Schedule D (Form 1041) 2010 Page 2 Summary of Parts I and II (1) Beneficiaries' (2) Estate's Part III (3) Total Caution: Read the instructions before completing this part. (see instr.) or trust's 87. 13 14 Net long-term gain or (loss): -8,073. b Unrecaptured section 1250 gain (see line 18 of the wrksht.).... 14c 986 15 Total net gain or (loss). Combine lines 13 and 14a . . . . . . . ▶ 15 Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary **Capital Loss Limitation** Part IV Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: 3,000) 16 a The loss on line 15, column (3) or b \$3,000 Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheet on page 7 of the instructions to figure your capital loss carryover Tax Computation Using Maximum Capital Gains Rates Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero. Caution: Skip this part and complete the worksheet on page 8 of the instructions if: • Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero. Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero. Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) Enter the smaller of line 14a or 15 in column (2) 18 18 Enter the estate's or trust's qualified dividends 19 from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) 19 20 21 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . ▶ 22 22 Subtract line 21 from line 20. If zero or less, enter -0-Subtract line 22 from line 17. If zero or less, enter -0-23 23 24 24 Enter the smaller of the amount on line 17 or \$2,300 . . . . . . . . . Is the amount on line 23 equal to or more than the amount on line 24? 25 Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. 25 No. Enter the amount from line 23 26 26 Are the amounts on lines 22 and 26 the same? 27 27 Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or line 22 Enter the amount from line 26 (If line 26 is blank, enter -0-) . . . . . . . . . 29 30 30 Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts 31 32 Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts 33

Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule 

#### SCHEDULE D-1 (Form 1041)

# Continuation Sheet for Schedule D (Form 1041)

OMB No 1545-0092

Employer identification number

Department of the Treasury Internal Revenue Service Name of estate or trust

▶ See instructions for Schedule D (Form 1041). ▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

A. HAROLD & LUCILE WEBER CHA	RITABLE TRUS	T		35-6609055	
Part I Short-Term Capital Gains and			or Less		<u>-</u>
(a) Description of property (Example: 100 sh 7% preferred of "Z" Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 79.301 ARTIO INTERNATIONAL EQUITY FD CL I	12/29/2009	10/15/2010	2,359.00	2,254.00	105.00
	-				
				•	
			-		
		-			
	,				
			··············		
		:			
			<del></del>		
			<u>.</u>		
			<u></u>		
			<u> </u>		
			<u>-</u>		
1b Total. Combine the amounts in column	(f) Enter here and	on Schedule D, line	e 1b		105.00

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2010

Page 2

Name of estate or trust as shown on Form 1041 Do not			r if shown on the other side		
A. HAROLD & LUCILE WEBER C			- O V	35-660909	55
Part   Long-Term Capital Gains and			n One Year		<del></del>
(a) Description of property (Example 100 sh 7% preferred of "Z" Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 1046.958 ARTIO INTERNATION		10/15/0010	31 145 00	40 170 00	0 021 00
AL EQUITY FD CL I	12/30/2008	10/15/2010	31,147.00	40,178.00	-9,031.00
131.666 FIDELITY CONTRA FUND #022	05/16/2008	05/13/2010	7,924.00	9,507.00	-1,583.00
2086.811 WASATCH LONG					
SHORT FUND (FORMERLY WASATC	08/28/2008	10/15/2010	25,042.00	24,765.00	277.00
614.439 WASATCH LARGE CAP VALUE FUND (FORMERLY WASATC	05/31/1983	05/13/2010	7,926.00	6,944.00	982.00
VALUE FUND (FORMERLI WASATO	03/31/1903	03/13/2010	7,920.00	0,544.00	702,00
				: 	····
6b Total. Combine the amounts in column	(f). Enter here and	on Schedule D, lin	e 6b		-9,355.00

FEDERAL	${\tt CAPITAL}$	GAIN	DIVIDENDS

LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

METROPOLITAN WEST T/R BOND-I ST. PAUL TRAVELERS CLASS ACTION 58.00

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

63.00

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

63.00

=========

## GAINS AND LOSSES FROM PASS-THRU ENTITIES

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

-18.00

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)

-18.00

=========

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

1,219.00

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

1,219.00

==========

STATEMENT 2

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME								
Kind of P	roperty		Descr	iption		01 D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT PARTNERSHIP ESTATES OR	, S CORPORA	TION, AND			-18.	
		TOTAL LONG-	TERM CAPITA	L GAIN DIV	IDENDS		63.	
		TOTAL LONG- PARTNERSHIP ESTATES OR	, S CORPORA	TION, AND			1,219.	
2 250 00		79.301 ARTI			FD CL		12/29/2009	10/15/2010
2,359.00		2,254.00					105.00	
		1046.958 AR' PROPERTY TY			ITY FD C		12/30/2008	10/15/2010
31,147.00		40,178.00					-9,031.00	
		131.666 FID PROPERTY TY			2		05/16/2008	05/13/2010
7,924.00		9,507.00	FB. BECORTI	110			-1,583.00	
		2086.811 WA			(FORMER		08/28/2008	10/15/2010
25,042.00		PROPERTY TY 24,765.00	PE: SECURIT	'IES			277.00	
		614.439 WAS			FUND (FO		05/31/1983	05/13/2010
7,926.00		PROPERTY TY	PE: SECURIT	'IES			982.00	
rotal gain(L	oss)						-7,986. ======	
						$\bigsqcup$		

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

ADJUSTED NET INCOME	784.	4.	148.	4.	483.	661.	25.	2,597.	5,117.	996	11,972.
NET INVESTMENT INCOME	784.	4.	148.	4.	483.	661.	25.	2,597.	5,117.	. 996	11,972.
REVENUE AND EXPENSES PER BOOKS	784.	4.	148.	4.	483.	661.	25.	2,597.	5,117.	. 996	11,972.
DESCRIPTION	DODGE & COX INTERNATIONAL STOCK FD FIDELITY CONTRA FUND #022	GOLDMAN SACHS FS TREASURY OBLIGATION MON	METROPOLITAN WEST T/R BOND-I	FEDERATED TREASURY OBLIGATIONS SS	NEW WORLD FD-F2	TEMPLETON GLOBAL BOND FD-AD	WASATCH LONG SHORT FUND (FORMERLY WASATC	WASATCH LARGE CAP VALUE FUND (FORMERLY W	UNITS IN INCOME FUND OF 1ST SOURCE BANK	UNITS IN SHORT TERM INCOME FUND OF 1ST S	TOTAL

STATEMENT

FEES	
ONIINOC	
- ACC	
PART I	
990PF,	
FORM	          

CHARITABLE PURPOSES	NONE
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	1,200.
REVENUE AND EXPENSES PER BOOKS	1,200.
	TOTALS
DESCRIPTION	TAX PREPARATION FEES

FORM 990PF, PART I - TAXES

REVENUE AND EXPENSES PER BOOKS

DESCRIPTION

FOREIGN TAXES

92.

TOTALS

92.

STATEMENT 3

E TRUST
CHARITABLE
WEBER
LUCILE
ß
HAROLD
A.

35-6609055

INVESTMENTS	
OTHER	
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H	
Η.	
RI	II
A	Ϊ
	II II II
', PA	

	COST/ FMV	ENDING
DESCRIPTION	C OR F	BOOK VALUE
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1 1 1 1 1 1 1 1
GOLDMAN SACHS TREASURY MMF	U	
1ST SOURCE INCOME FUND	O	118,5
1ST SOURCE SHORT TERM INCOME	C	29,2
WASATCH LARGE CAP VALUE FUND	Ü	169,7
WASATCH INCOME EQUITY FUND	Ü	
WASATCH LONG SHORT FUND	Ü	29,6
DODGE & COX INTERNTL STOCK	Ü	47,6
FIDELITY CONTRA FUND #022	Ü	198,0
ARTIO INTERNATL EQUITY	Ü	
TEMPLETON GLOBAL BOND FUND	Ü	15,0
JOHN HANCOCK FDS III	U	17,9
NEW WORLD FUND	Ü	27,8
METROPOLITAN WEST T/R BOND	Ü	10,0
FEDERATED TREASURY OBLIGATION	Ü	23,0
		1 1 1 1 1 1 1 1

TOTALS

ENDING	117,214.	32,495.	8 , 23	736,421.
FMV	29,198.	50,593.	9 , 72	
	209,147.	202,349.	3 , 05	
ENDING BOOK VALUE	118,548. 29,246. 169,730.	29,663. 47,604. 198,056.	5,00 7,93 0,02 3,05	686,760

==========

FORM 990PF,	PART III - 0	OTHER INCREASES	IN NET	WORTH OR	FUND BALANCES	
=======================================	=========	==========	======	:======	=========	
DESCRIPTION					AMOUNT	
BOOK TO TAX	TIMING DIFF	ERENCE			4	19.
		TOT	AL		<u>-</u> <u>-</u> <u>-</u> <u>-</u> -4	19.

==========

FORM 990PF,	PART III	- OTHER	DECREASES	IN NET	WORTH	OR FUNI	BALANCES
2=========	=======	======	======:	======	=====	:======	=======
DESCRIPTION							AMOUNT
BOOK TO TAX	TIMING DI	FFERENCI	£				635.
			TOT	AL			635.

STATE(S) WHERE THE FOUNDATION IS REGISTERED

IN

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

1ST SOURCE BANK

ADDRESS:

100 N MICHIGAN

SOUTH BEND, IN 46601

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

TOTAL COMPENSATION:

7,023.

===========

RECIPIENT NAME:

32ND DEGREE MASONIC LEARNING CENTER

ADDRESS:

427 NORTH MAIN ST SOUTH BEND, IN 46601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE CONTRIBUTION

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

SMARITAN COUNSELING CENTER

ADDRESS:

17195 CLEVELAND ROAD

SOUTH BEND, IN 46635

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

BOY SCOUTS OF AMERICA - LASALLE

ADDRESS:

1340 SOUTH BEND AVENUE

SOUTH BEND, IN 46617

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CHARITABLE

FOUNDATION STATUS OF RECIPIENT:

NONE

35-6609055 A. HAROLD & LUCILE WEBER CHARITABLE TRUST FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: SAINT MARY'S COLLEGE ADDRESS: 110 LEMANS HALL NOTRE DAME, IN 46556 RELATIONSHIP: NONE PURPOSE OF GRANT: CHARITABLE CONTRIBUTION FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ..... 10,700. RECIPIENT NAME: UNIVERSITY OF NOTRE DAME DU LAC ADDRESS: 804 GRACE HALL NOTRE DAME, IN 46556 RELATIONSHIP: NONE PURPOSE OF GRANT: CHARITABLE CONTRIBUTION FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ..... 10,700. RECIPIENT NAME: YWCA OF ST. JOSEPH COUNTY ADDRESS: 1102 SOUTH FELLOWS ST SOUTH BEND, IN 46601 **RELATIONSHIP:** NONE

AMOUNT OF GRANT PAID .....

PURPOSE OF GRANT:

NONE

CHARITABLE CONTRIBUTION FOUNDATION STATUS OF RECIPIENT:

3,000.

A. HAROLD & LUCILE WEBER CHARITABLE TRUST 35-6609055 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_ RECIPIENT NAME: LOGAN FOUNDATION ADDRESS: 2505 EAST JEFFERSON BLVD SOUTH BEND, IN 46615 **RELATIONSHIP:** NONE PURPOSE OF GRANT: CHARITABLE FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: SCHOLARSHIP FOUNDATION OF ST. JOSEP

RECIPIENT NAME:
SCHOLARSHIP FOUNDATION OF ST. JOSEP
ADDRESS:
3515 NORTH MAIN STREET
MISHAWAKA, IN 46545
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHARITABLE CONTRIBUTION
FOUNDATION STATUS OF RECIPIENT:

TOTAL GRANTS PAID:

NONE

32,100.

STATEMENT 11