

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



NIR

Form **990-EZ**

Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Except black lung benefit trust or private foundation)

➤ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2010

Open to Public Inspection

For th	ne 2010 calen	dar year, or tax year beginning , 2010, and ending		, 20	
Check i	f applicable	C Name of organization	D Employe	er identification number	
Addres	ss change	GERTRUDE & THEODORE DEBS MEMORIAL FELLOWSHIP TRUST	35-6513747		
ī .	change	Number and street (or P O box, if mail is not delivered to street address) Room/suite	E Telephor	ne number	
Initial n		P.O. BOX 540		812-238-6115	
5	ded return	City or town, state or country, and ZIP + 4	F Group I	Exemption	
=	ation pending	TERRE HAUTE, IN 47808-0540	Numbe	er 🕨	
Accou	unting Method	✓ Cash	Check ►	If the organization is not	
Web	site: ►		required to	attach Schedule B	
Tax-ex	cempt status (c	neck only one) — 501(c)(3)	(Form 990,	990-EZ, or 990-PF)	
Check Form		ne organization is not a section 509(a)(3) supporting organization and its gross receipts are n im 990 return is not required though Form 990-N (e-postcard) may be required (see instruc			
to file	a return, be s	ure to file a complete return			
Add Ir	nes 5b, 6c, and	7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets	(Part II,	11 401	
ne 25, d	column (B) belo	w) are \$500,000 or more, file Form 990 instead of Form 990-EZ	•	11,481	
Part I		ue, Expenses, and Changes in Net Assets or Fund Balances (see the			
	Check	if the organization used Schedule O to respond to any question in this Part I	<u></u> .		
1	Contribut	ions, gifts, grants, and similar amounts received		1	
2	Program	service revenue including government fees and contracts	[2	
3	Members	hip dues and assessments	[3	
4	Investme	nt income	🖸	10,336	
5	a Gross an	ount from sale of assets other than inventory 5a			
	b Less cos	t or other basis and sales expenses			
(c Gain or (l	oss) from sale of assets other than inventory (Subtract line 5b from line 5a)	. 5	c 1,145	
6	Gaming a	nd fundraising events			
		come from gaming (attach Schedule G if greater than			
	b Gross inc	ome from fundraising events (not including \$ of contribution	s		
		Iraising events reported on line 1) (attach Schedule G if the			
	sum of si	ich gross income and contributions exceeds \$15,000) 6b	Ï		
(c Less. dire	ct expenses from gaming and fundraising events 6c			
,		ne or (loss) from gaming and fundraising events (add lines 6a and 6b and sub	otract		
	line 6c)			d	
7	a Gross sa	es of inventory, less returns and allowances			
1		t of goods sold			
,	c Gross pro	ofit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7	c	
8		enue (describe in Schedule O)		3	
9	Total rev	enue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	. ▶ 🔯	9 11,481	
10		ed similar amounts paid (list in Schodula O)	1	0 14,432	
11		paid to or for members) . [1	1	
12	Salaries,	other compensation, and employee benefits	, _ [1	2 3,012	
13	Profession	nal fees and other payments to independent contractors 🔊	. [2]	3 225	
14		cy, rent, utilities, and maintenance		4	
ៀ 15	•	publications, postage, and shipping	.2 1	5	
16	•	penses (describe in Schedule O)	r. = 1	6	
17		penses. Add lines 10 through 16	1	7 17,669	
40		(deficit) for the year (Subtract line 17 from line 9)	1	8 -6,188	
19		s or fund balances at beginning of year (from line 27, column (A)) (must agree	with		
19	end-of-ye	ear figure reported on prior year's return)	1	9 342,886	
20	Other cha	anges in net assets or fund balances (explain in Schedule O)		0 13,376	
2 24		s or fund balances at end of year. Combine lines 18 through 20		350.074	

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2010)

Cat No 106421

Part	Other Information (Note the statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V			
	Chest in the organization does contoured to to respond to any question in the case of the contours of the cont	<u> </u>	Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		<u></u>
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
ъ 36	If "Yes," has it filed a tax return on Form 990-T for this year (see instructions)?	35b 36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a -0-			
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		√
	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39 a	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911 ▶			
ь	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		√
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			7 A
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		✓
41	List the states with which a copy of this return is filed. ▶ INDIANA			
42a	Located at ► ONE FIRST FINANCIAL PLAZA, TERRE HAUTE, IN ZIP + 4 ►	12-23 47807		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b	165	./
	If "Yes," enter the name of the foreign country: ▶	72.0		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country:	42c		<u> </u>
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here		.	▶ □
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	103	
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be	770		
	completed instead of Form 990-EZ	44b		1
c d	Did the organization receive any payments for indoor tanning services during the year?	44c	-	✓
	explanation in Schedule O	44d		

Form 990	-EZ (20	010)							P	age 4	
				· 					Yes	No	
	•	related organization a controlled ent	•	-		_		45		✓	
		d the organization receive any payment from or engage in any transaction with a controlled entity within the									
		eaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of rm 990-EZ (see instructions)									
		ne organization engage, directly or inc				on behalf of	or in apposition	45a		V	
		andidates for public office? If "Yes," c						46		1	
Part V		Section 501(c)(3) organizations 501(c)(3) organizations and section and 52, and complete the tables to the section of the sect	on 4947 for lines	(a)(1) nonexempt chari s 50 and 51.	itable	trusts mus	t answer questic			b	
		Check if the organization used School	ieauie C	to respond to any que	stion	in this Part V	<u>'' </u>	• •	Yes	· U	
47	7 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II										
		organization a school as described in		-			 F	47		7	
		ne organization make any transfers to			-			49a		1	
		es," was the related organization a sec			-			49b		\	
		plete this table for the organization's									
	emple	oyees) who each received more than	\$100,00	<u> </u>				,			
	(a) Na	me and address of each employee paid more	:	(b) Title and average hours per week	(c)	Compensation	(d) Contributions to employee benefit plans &	ac) Expen count a	and	
NONE		than \$100,000		devoted to position	-		deferred compensation	othe	r allowa	ances	
NONE								ļ			

		·			 						
		•••••									
	Takal		0100 (200							
51	Comp	number of other employees paid ove plete this table for the organization's ,000 of compensation from the organ	s five hi	ghest compensated inde	epend	ent contracto	ors who each rec	eived	more	than	
		(a) Name and address of each independent cor	ntractor pa	aid more than \$100,000		(b) Typ	e of service	(c) Co	mpensa	ation	
NONE											
				•							
		number of other independent contract		•		.▶					
		he organization complete Schedule A			ınızatı	ons and 4947	· · · · · . —				
		xempt charitable trusts must attach a			•	· · · ·		Yes		No	
		of perjury, I declare that I have examined this red complete. Declaration of preparer (other than						lge and	belief	, it is	
Sign		Supering of differ	er_				5/6/II				
Here		BEVERLY A. CHRISTOPHER TRU: Type or print name and title	ST TAX	OFFICER FIRST FINANC	IAL B	ANK, N.A.					
		Print/Type preparer's name	Prepare	r's signature		Date		PTIN			
Paid		This type preparer a name		.			Check if self-employed				
Prepa Use 0		Firm's name ▶	1			F	irm's EIN ▶				
USE U	, i ii y	Firm's address ▶					Phone no				
May the	IRS	discuss this return with the preparer	shown a	above? See instructions			▶ Г) Yes	. 🗆 1	No	

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

ions. Inspection
Employer identification number

GE	RTRUDE & THEODO	RE DEBS MEMOR	RIAL FELLOWSHIP TRU	IST					35-651	3747		
P	art I Reason f	or Public Cha	rity Status (All orga	nizations	s must c	omplete	this pa	rt.) See ı	nstruction	ns.		
The	organization is not	a private founda	ition because it is: (Fo	r lines 1 t	through 1	1, check	only one	box.)				
1	A church, con	vention of churc	hes, or association of	churches	s describe	ed in sec	tion 170	(b)(1)(A)(i	i).			
2	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)											
3												
4	A medical rese		on operated in conjunc						0(b)(1)(A)(i	ii). Enter	the	
5		on operated for)(1)(A)(iv). (Com	the benefit of a collegible plete Part II.)	ge or uni	versity ov	wned or	operated	by a go	vernmenta	al unit de	escrib	ed in
6 7	An organization	on that normally	nment or governmenta receives a substantia (A)(vi). (Complete Par	I part of					nıt or from	the gen	eral p	oublic
8			n section 170(b)(1)(A)	•	nolete Pa	rt II)						
9	An organization receipts from support from	on that normally activities related gross investme	receives: (1) more that to its exempt functent income and unrelater June 30, 1975. Se	an 331/3% Ions—sul lated bus	of its subject to desiness tax	upport fro certain ex xable inc	come (les	s, and (2) ss sectio) no more	than 33	1/3%	of its
10	☐ An organization	on organized and	operated exclusively	to test fo	or public s	safety. Se	e sectio	n 509(a)	(4).			
11			nd operated exclusive									
	509(a)(3). Che	ck the box that	describes the type of	supportin	ng organiz	zation an	d comple	ete lines 1	11e throug	h 11h.		
	a 🗌 Type	1 b 🔲	Type II c	□ Тур	e III-Fun	ctionally	integrate	d	d ✓] Type	III-Ot	her
		indation manage	that the organization ers and other than one									
			a written determination	on from t	the IRS t	that it is	a Type	1 Type	II or Type	a III sun	nortir	na
	_	check this box										
	•	17, 2006, has t	he organization accep			ontributio	n from a	any of the	9			
	(i) A person	who directly or i	ndirectly controls, eitl	her alone	or toget	her with	persons	describe	d in (ii) and	d	Yes	No
			ody of the supported							11g(i)		1
			on described in (i) abo	_						11g(ii)		1
	• • •	•	a person described in							11g(in)		7
		•	on about the support								I .	
	i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the c	organization sted in your document?	(v) Did you notify the organization in orga		organiza (i) organ	(vi) Is the organization in col i) organized in the US?		mount pport	of
		ŀ	,,,	Yes	No	Yes	No	Yes	No			
(A)	INDIANA STATE UNIVERSITY	35-6001670	2	1		1		1			1	4,432
(B)												
(C)												
(D)	 											
(E)											_	
											1	4,432

Total

Part							
	(Complete only if you checked th						alify under
	Part III. If the organization fails to	qualify unde	er the tests lis	sted below, p	lease comple	ete Part III.)	
$\overline{}$	on A. Public Support	(-) 000C	(E) 0007	(~) 0000	(-1) 0000	(-) 0010	I /A Tatal
	dar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.						
	on B. Total Support	(a) 0000	(h) 0007	(a) 0000	(4) 2000	(a) 2010	1 (6 Total
	dar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7 8	Amounts from line 4						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 12	Total support. Add lines 7 through 10 Gross receipts from related activities, etc.					12	I.
13	First five years. If the Form 990 is for the	-			-		
<u></u>	organization, check this box and stop her			<u> </u>		• • • •	▶ <u></u>
	on C. Computation of Public Suppor			14		44	0/
14 15	Public support percentage for 2010 (line 6 Public support percentage from 2009 Sch		•	11, column (1))		14	<u>%</u>
16a	331/3% support test-2010. If the organiz	zation did not	check the box	on line 13, and	d line 14 is 33¹	/3% or more, o	check this
b	box and stop here. The organization qualifies as a publicly supported organization						
	check this box and stop here. The organi	•			="		🕨 🗀
17a	10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.						
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organizate Explain in Part IV how the organization m supported organization	tion meets the leets the "fact	facts-and-c	ircumstances"	test, check th	his box and s	top here.
18	Private foundation. If the organization di			, 16a, 16b, 17a	a, or 17b, chec	k this box and	

Part III	Support Scho	edule for Orga	nizations Desc	cribed in S	Section 509(a)(2)

(Com	ete only if you checked the box on line 9 of Part I or if the organization failed to qualify	under Part II
If the	ganization fails to qualify under the tests listed below, please complete Part II.)	

	on A. Public Support						
Calen	dar year (or fiscal year beginning in) 🕨	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities furnished in any activity that is related to the			ļ			
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the			1			
	organization's benefit and either paid				ļ		
	to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000				İ		
	or 1% of the amount on line 13 for the year						
	Add lines 7a and 7b		-				
8	Public support (Subtract line 7c from	• • • •					
Cooti	on B. Total Support		<u> </u>	<u> </u>		<u> </u>	 ,
		(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
Galen 9	dar year (or fiscal year beginning in) Amounts from line 6	(4) 2000	(D) 2007	(6) 2000	(4) 2003	(0) 2010	(i) Total
_	Gross income from interest, dividends,						
IVa	payments received on securities loans, rents,			}			
	royalties and income from similar sources .						
h	Unrelated business taxable income (less			<u> </u>			
	section 511 taxes) from businesses						
	acquired after June 30, 1975		1				
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income Do not include gain or						
	loss from the sale of capital assets			İ			
	(Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12)						
14	First five years. If the Form 990 is for the	•	n's first, secon	nd, third, fourth	n, or fifth tax y	ear as a section	on 501(c)(3)
	organization, check this box and stop her			<u> </u>		· · · ·	· · <u>P</u> <u>U</u>
	on C. Computation of Public Suppor					1.5	
15	Public support percentage for 2010 (line 8		•			15	<u>%</u> %
16	Public support percentage from 2009 Sch			<u></u>		16	
	on D. Computation of Investment In Investment income percentage for 2010 (v line 12 colu	mp (fl)	17	%
17 18	Investment income percentage for 2010 (investment income percentage from 2009)			•	* **	18	
	331/3% support tests—2010. If the organi						
19a	17 is not more than 33½%, check this box						
b	331/3% support tests—2009. If the organiz						
U	line 18 is not more than 331/3%, check this t						
20	Private foundation. If the organization di		-				
				,			

o i edulia A (i	om 550 or 550-C2) 2010	Page ¬
Part IV	Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).	
•		
••••••		
	······································	
	······································	
•••••		•••••
	······································	
	······································	
	······································	
••		
		·
	······	

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

2010

OMB No 1545-0047

Open to Public Inspection

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Department of the Treasury Internal Revenue Service

► Attach to Form 990 or 990-EZ.

GERTRUDE & THEODORE DEBS MEMO	DIAL EELLOWSHID TOLIST		35-6513747
GENTRODE & THEODORE DEBS MEMO	RIAL FELLOWSHIF TROST		35-0313747
•••••			•••••
FORM 990-EZ, PART I, LINE 20			
OTHER CHANGES IN NET ASSETS:	UNREALIZED APPRECIATION	13,376	
•••••••••••••••••••••••••••••••••••••••	•••••		
·			
			•••••
••••••			
•			
•••••			
•	•••••		
•			