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990-PF Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trusi
Treated as a Private Foundation
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

| <u>20</u> | <u> 10</u> |
|-----------|------------|
| | |

| | For ca | lendar year 2010, | or tax year beginni | ng | | | , 2010, | and endin | ig | | , 20 | |
|-------------------------|-------------------------|--|---|---|---|---------|---------------|--------------|-------------|--------------------------------------|------------------------------|--------------|
| | | eck all that apply. | Initial return | | Initial r | eturn o | of a former p | ublic charit | ty | | Final return | |
| | | , | Amended retu | ırn | | Addres | s change | | Name cha | ange | • | |
| | Name | of foundation | 1 | | 1 . 1 . | _ | | | A Emplo | yer identific | ation number | |
| | | EUGENE A | FLORENCE ST | ANLEY | SCHOLAR | SHIP | TRUST | | | | | |
| 2011 | | 4800310 | | | 2011011111 | 0 | 211022 | | ł | 35-6 | 6375193 | |
| 20 | Numbe | er and street (or PO box | | livered to s | street address) | | | Room/suit | e B Teleph | | ee page 10 of the instruc | tions) |
| ™ | 11011100 | or and street (or violation | A Hallioci II IIIali Io Ilot de | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | _ | | | | |
| | | | v-1-c-0-0 | | | | | | | (57 | 4) 235-2790 | |
| > | | P.O. BO | | | | | | | C If exem | nption applicati | | |
| MAY | City or | town, state, and ZIP c | oae | | | | | | pendin | g, check here | | \vdash |
| | | | | | | | | | | - | ons, check here . | |
| Dividence Populicani | | | <u>END, IN 46634</u> | | | | | | | eign organizatio 6 test, check he | ons meeting the | |
| | $\overline{}$ | eck type of organiza | | | | | | | | | ▶ | LJ |
| | | Section 4947(a)(1) nor | | | | | vate foundat | | E If priva | ite foundation : | status was terminated | |
| | i Fai | r market value of all | assets at end | | ng method: | | | rual | | | (1)(A), check here . | |
| | of y | ear (from Part II, co | | Other | (specify) | | | | F If the f | oundation is in | a 60-month termination | |
| | 16 | !▶\$ 1,6 | 94,901. $ \overline{P} $ | art I, col | umn (d) mus | t be on | cash basis.) | | under | section 507(b) | (1)(B), check here . 🕨 | Ш |
| | Part | Analysis of Rever | | (The | (-) D | | | | | | (d) Disbursemen | ts |
| | | total of amounts in | columns (b), (c), and (c | d) | (a) Revenue a expenses pe | | (b) Net inve | | (c) Adjuste | | for charitable | |
| | | | equal the amounts in e 11 of the instruction | | books | | incom | 16 | incom | 16 | purposes (cash basis only | /) |
| | 7 | | | | | | | | | | 100011 00010 0111 | · / |
| | 1 2 | . If the | etc , received (attach schedu foundation is not require | d to | | | - | | | | | |
| | 2 | Check ▶ attach | Sch B | • • | | | | + | | | | |
| | 3 | • | temporary cash investme | | | 000 | | 7 000 | | 7 000 | STM | TT 1 |
| | _ 4 | Dividends and intere | st from securities | • • ⊢ | 5/, | 800. | 5 | 7,800. | | 7,800. | SIM | 1 1 |
| 2011 | ຼື 5a | Gross rents | | · · | | | | | | | | |
| | | Net rental income or (Ic | oss) | — | | | | | | | | |
| ©. | e _{oo} 6a | Net gain or (loss) from | sale of assets not on line | 10 | 7, | 812. | | | | | | |
| \$ = | 길 | Gross sales price for all assets on line 6a | 254,02 | <u> 17. </u> | | | | | | | | |
| > | evenue 7 | | me (from Part IV, line | 2) . | | | | 7,812. | | | | |
| V 7 | 7 8 | | algam | | | | | | | | | |
| | ١ | | s | | | | | | | | | |
| <u> </u> | 10 a | Gross sales less returns | : | | | | | | • | | | |
| Ž | <u> </u> | and allowances · · · Less Cost of goods sole | | | | | | | | | | |
| | | Gross profit or (loss) | | | | | | | | | | |
| Q | \$ 1. | | n schedule) | | | | | | | 1 | | |
| C | ก็ | | rough 11 · · · · | 1 | 65 | 612. | 6 | 5,612. | 5 | 7,800. | | |
| | 12 | | | | | 025. | | 7,013. | | 7,000. | | |
| | 13 | | rs, directors, trustees, etc | | | 025. | | 7,013. | | | | |
| | σ 14 | • • | ries and wages | · · · | | | | | <u></u> | | | |
| | ğ 15 | Pension plans, empl | | ∵∴⊢ | 1 | 000 | | NONE | | MONE | | NONE |
| | ခြွ 16a | Legal fees (attach so | | | | 000. | | NONE | | NONE | | |
| | Expenses 15 | Accounting fees att | ach schedule) STMT | | 1, | 475. | | 1,475. | | NONE | | <u>NON</u> E |
| | ه و | : Other professional fe | es (attach schedule) . | | | | | | | | | |
| | 复 17 | Interest | | | | | | | | | | |
| | Administrative 18 19 19 | Taxes (atjach schedule | Ssee page 0 4 of the Affilia | nors) | | 480. | | | | | | |
| | Ë 19 | Depreciation (attach | schedule) and deplet | ion | | | | | | _ | | |
| | 통 20 | | | | | | | | | | | |
| | | Travel conferences | and meetings | | | | | | | | | |
| | P 21 | | tions | | | | | | | | | |
| | | • | ach schedule) STMT | | | 223. | | | | | | |
| | ·= 1 | • | administrative expe | | | , | | | | | | |
| I | E 24 | • | | | 17 | 203. | | 8,488. | | NONE | | NONE |
| | o | | h 23 | | | 250. | | J = 00 . | | 140141 | | 250. |
| | 25 | _ | grants paid | | | | | 0 100 | | NONE | | |
| | 26 | | rsements Add lines 24 ai | nd 25 | | 453. | | 8,488. | | NONE | 81, | <u>250</u> . |
| | 27 | Subtract line 26 from | n line 12: | | | 0.4- | | | | i | | |
| | | a Excess of revenue over ex | xpenses and disbursements | · · · | -32, | 841. | | | | | | |
| | 1 | b Net investment inco | ome (if negative, ente | r -0-) 🔼 | | | 5 | 57,124. | | | | |
| 1 | 1 . | c Adjusted net incom | e (if negative, enter -0 |)-) | | | \ | | <u> </u> | 7,800. | | |

| D | art II | Ralance Sheets | Attached schedules and amounts in the description column should be for end-of-year | Beginning of year | End o | of year |
|-------------|----------------|--|--|-----------------------------|-----------------------|---------------------------|
| | ai t 11 | | smounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearr | ng | | | |
| | 2 | Savings and temporary | cash investments | | | |
| | 3 | Accounts receivable ▶ | | | | |
| | | Less allowance for doub | otful accounts > | | | |
| | 4 | | | | | |
| | | | otful accounts > | | | |
| | 5 | | | | | |
| | 6 | | officers, directors, trustees, and other | | | |
| | | disqualified persons (atta | ich schedule) (see page 15_of_the instructions) | | | |
| | 7- | | eceivable (attach schedule) | | . | |
| | - | | otful accounts | | | |
| | 8 | | se | | | |
| Assets | 9 | | eferred charges | | | |
| 1ss | 10 a | | government obligations (attach schedule), | | | |
| _ | 1 - | | stock (attach schedule) | | | |
| | | | bonds (attach schedule) | | | |
| | 11 × | Investments - land, building | | | | |
| | | and equipment basis Less accumulated deprecia | | | | |
| | 12 | (attach schedule) | loans | | | |
| | 13 | | ch schedule) STMT 6 | 1,675,708. | 1,640,128. | 1,694,901 |
| | 14 | Land, buildings, and | > | | = 1 4 4 4 1 4 - 4 - 4 | |
| | | equipment basis Less accumulated deprecia | ition N | | | |
| | 15 | (attach schedule) | >) | | | |
| | 16 | | completed by all filers - see the | | | |
| | 10 | | age 1, item I) | 1,675,708. | 1,640,128. | 1,694,901. |
| _ | 17 | | ccrued expenses | 1107317001 | 1,010,120. | 270317302 |
| | 18 | | | | | 1 |
| ' A | | | | | | 1 |
| Liabilities | 19 | | l l | | | 1 |
| 藚 | 20 | | rs, trustees, and other disqualified persons . | · · · | | 1 |
| Ë | 21 | | tes payable (attach schedule) | | | • |
| | 22 | Other liabilities (describe | ; / | | | † |
| | 23 | Total liabilities (add line | es 17 through 22) | | | |
| _ | 23 | | ow SFAS 117, check here | | | 1 |
| | | | 44 through 26 and lines 30 and 31. | | | |
| s | ١ | · | - | | | |
| Balances | 24 | | | | | - |
| alar | 25 | | | | | |
| Ö | 26 | · · | | | | • |
| Fund | | | not follow SFAS 117, plete lines 27 through 31. ▶ X | | | |
| Œ. | | | | 1,675,708. | 1,640,128. | |
| | 27 | | apal, or current funds | 1,073,700. | 1,040,120. | 4 |
| šets | 28 29 30 | • | r land, bldg , and equipment fund | | | + |
| As | 29 | • | lated income, endowment, or other funds | | | - |
| ĕ | 30 | | fund balances (see page 17 of the | 1 675 700 | 1 (40 120 | |
| Z | 1 | | | 1,675,708. | 1,640,128. | 4 |
| | 31 | | · - | 1 675 700 | 1 (40 120 | |
| | | | anges in Net Assets or Fund | 1,675,708. | 1,640,128. | <u> </u> |
| | | | anges in Net Assets or Fund | | must parso with I | T |
| 1 | | | palances at beginning of year - Part | | | 1 675 700 |
| _ | | | on prior year's return) | | | 1,675,708. |
| 2 | Ente | r amount from Part I, I | ine 27a ed in line 2 (itemize) ► SEE STA | | 2 | -32,841. |
| | | | | | | 3,518. |
| 4 | Add | lines 1, 2, and 3 | line 2 (itemize) ► SEE STA | | 4 | 1,646,385. |
| | | | | | | 6,257. |
| <u>6</u> | Tota | I net assets or fund ba | lances at end of year (line 4 minus lin | ne 5) - Part II, column (b) | , line 30 6 | 1,640,128. |
| | | | | | | Form 990-PF (2010) |

| Form 990-PF (2010) | | -1 | | | Page 3 |
|--|--|--|------------------------|--|--|
| | and Losses for Tax on Inve | | (b) How | (c) Date | |
| | d describe the kind(s) of property sold (e | | acquired P-Purchase | acquired | (d) Date sold (mo , day, yr) |
| | rick warehouse; or common stock, 200 s | shs. MLC Co) | D-Donation | (mo , day, yr) | , , , , , , |
| la SEE PART IV DETA | <u> </u> | | <u> </u> | | |
| <u>b</u> | | | <u> </u> | <u> </u> | |
| <u> </u> | | | | | <u> </u> |
| <u>d</u> | | | <u> </u> | | |
| <u>e</u> | | | | <u> </u> | L |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (lo (e)-plus-(f)-min | |
| a | | | | | |
| b | | | | | |
| С | | | | | |
| d | | | | | |
| e | | | | | |
| Complete only for assets s | showing gain in column (h) and owned b | by the foundation on 12/31/69 | | Gains (Col (h) g | |
| (i) F.M V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col (j), if any | col | (k), but not less Losses (from co | |
| a | | | | | |
| b | | | | | |
| C | | | | | |
| d | | | | | |
| e | | | | | |
| | | gain, also enter in Part I, line 7 | | | |
| 2 Capital gain net income or | | (loss), enter -0- in Part I, line 7 | 2 | | 7,812. |
| 3 Net short-term capital gain | or (loss) as defined in sections 122 | 22(5) and (6): | | | |
| | line 8, column (c) (see pages 13 an | | | | |
| | line 8 | | 3 | | |
| Part V Qualification L | Inder Section 4940(e) for Redu | uced Tax on Net Investment I | ncome | | |
| | the section 4942 tax on the distrib | | ase perio | d? | Yes X No |
| | not qualify under section 4940(e). [| | | | |
| | ount in each column for each year; | | fore maki | | |
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | | (d) Distribution r (col (b) divided by | |
| 2009 | 83,285. | 1,623,292. | | 0.05 | 130623449 |
| 2008 | 89,291. | 1,702,795. | | 0.05 | 243790356 |
| 2007 | 107,193. | 1,818,384. | | 0.05 | 894959481 |
| 2006 | 88,044. | 1,812,001. | | 0.04 | 858937716 |
| 2005 | 61,333. | 1,815,295. | | 0.03 | 378679498 |
| | | | | | |
| 2 Total of line 1, column (d |) | | 2 | 0.24 | 506990500 |
| 3 Average distribution ratio | for the 5-year base period - divide t | the total on line 2 by 5, or by the | | | ··· · |
| _ | dation has been in existence if less | | 3 | 0.04 | 901398100 |
| 4 Enter the net value of nor | ncharitable-use assets for 2010 from | m Part X, line 5 | 4 | | 1,663,551 |
| 5 Multiply line 4 by line 3 | | | 5 | | 81,537 |
| | nt income (1% of Part I, line 27b) | | 6 | | 571 |
| | | | | | |
| | | | | | 82,108 |
| 8 Enter qualifying distributi If line 8 is equal to or gi Part VI instructions on pa | ons from Part XII, line 4 | n Part VI, line 1b, and complete | 8 that part | using a 1% ta | 81,250 x rate. See th |

| Form 5 | 990-PF (2010) 35-6375193 | | F | Page 4 |
|--------|---|-------------|---------|-------------|
| Part | VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of | the ins | tructio | ns) |
| | Exempt operating foundations described in cootion 4040(d)(2), uneck here and enter "N/A" on line 1 | | | |
| | Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions) | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | 1,1 | .42. |
| | here and enter 1% of Part I, line 27b | | | |
| C | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of | | | |
| | Part I, line 12, col (b). | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2 | | | |
| 3 | Add lines 1 and 2 | | 1,1 | <u>.42.</u> |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 | | | IONI |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter 0 | | -1-1 | 42. |
| - 6- | Credits/Payments· | | | |
| а | 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 636. | , | | |
| b | Exempt foreign organizations-tax withheld at source | | | |
| | Tax paid with application for extension of time to file (Form 8868) 6c NONE | | | |
| d | Backup withholding erroneously withheld | | _ | |
| 7 | Total credits and payments Add lines 6a through 6d | | 6 | 36 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8 | | | |
| | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 5 | <u> 306</u> |
| | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | |
| 11 | Enter the amount of line 10 to be: Credited to 2011 estimated tax | | | |
| | VII-A Statements Regarding Activities | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | <u> </u> | Yes | No. |
| | participate or intervene in any political campaign? | . <u>1a</u> | | <u> </u> |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 | | | ١, |
| | of the instructions for definition)? | . 1b | | Σ |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | |
| | published or distributed by the foundation in connection with the activities | | | , |
| | Did the foundation file Form 1120-POL for this year? | - 1c | | |
| đ | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation (2) On foundation managers \$\Bigsim \frac{1}{2} = \frac{1} | | | |
| | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | l |
| е | on foundation managers > \$ | | | ĺ |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | 3 |
| 2 | If "Yes," attach a detailed description of the activities | \ <u>-</u> | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | | | |
| J | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | . 3 | | } |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 1 1 | | } |
| | If "Yes," has it filed a tax return on Form 990-T for this year? | | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | } |
| • | If "Yes," attach the statement required by General Instruction T | ' | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | |
| | By language in the governing instrument, or | | | l |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | | | Í |
| | conflict with the state law remain in the governing instrument? | . 6 | Х | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | . 7 | X | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the | | | |
| | ınstructions) ▶STMT_9 | _ | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | |
| | (or designate) of each state as required by General Instruction G? If "No," attach explanation | . <u>8b</u> | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | |
| | 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page | | | |
| | 27)? If "Yes," complete Part XIV | 9_ | | <u> }</u> |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | | | ĺ |

Form 990-PF (2010)

names and addresses

. | 4b | X Form **990-PF** (2010)

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3Ь

4a

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

| Par | VILB Statements Regarding Activities for | Which Form 47 | 20 May Be Requi | red (continued) | | |
|-------------|--|---------------------------------------|-----------------------------|---|-------------------------|------------|
| 5a | During the year did the foundation pay or mour any amoun | | | | | |
| | (1) Carry on propaganda, or otherwise attempt to influence | | 4945(e))? | Yes X No | | |
| | (2) Influence the outcome of any specific public election | (see section 4955), or | to carry on, | | | |
| | directly or indirectly, any voter registration drive? | | | Yes X No | | |
| | (3) Provide a grant to an individual for travel, study, or oth | | | | | |
| | (4) Provide a grant to an organization other than a charita | | | | | |
| | section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s | ee page 22 of the ins | tructions) | Yes X No | | |
| | (5) Provide for any purpose other than religious, charitable | | | | | |
| | purposes, or for the prevention of cruelty to children of | | | . Yes X No | | |
| ь | If any answer is "Yes" to 5a(1)-(5), did any of the transi | | | | | |
| | Regulations section 53.4945 or in a current notice regard | | | | 5b | |
| | Organizations relying on a current notice regarding disasti | | | _ [] | | |
| c | If the answer is "Yes" to question 5a(4), does the foundation | | | | | |
| • | because it maintained expenditure responsibility for the g | • | | Yes No | , | Ì |
| | If "Yes," attach the statement required by Regulations section | | | • — — | | |
| 6a | Did the foundation, during the year, receive any funds, dir | | pay premiums | |] ; | |
| va | on a personal benefit contract? | | | Yes X No | , | |
| Ь | Did the foundation, during the year, pay premiums, directly | | | | 6b | _ X |
| | If "Yes" to 6b, file Form 8870 | , | | | | |
| 7 a | At any time during the tax year, was the foundation a part | y to a prohibited tax s | shelter transaction? | Yes X No | , | |
| | If "Yes," did the foundation receive any proceeds or have a | | | | 7b | |
| | VIII Information About Officers, Directors | | | | | |
| 1 | and Contractors List all officers, directors, trustees, foundation man | nagers and their o | ompensation (see I | page 22 of the instru | ctions) | |
| | | (b) Title, and average | (c) Compensation | (d) Contributions to | (e) Expens | e account, |
| | (a) Name and address | hours per week devoted to position | (If not paid, enter -0-) | employee benefit plans and deferred compensation | other all | owances |
| | | | | | | |
| SEE | STATEMENT 10 | | 14,025. | -0- | | -0- |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | Compensation of five highest-paid employees (oth | er than those incl | uded on line 1 - see | page 23 of the instr | ructions). | |
| | If none, enter "NONE." | T | | (d) Contributions to | | |
| (a |) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week | (c) Compensation | employee benefit plans and deferred | (e) Expens other all | |
| | | devoted to position | | compensation | | |
| | | | | | | |
| <u> 10N</u> | E | | NONE | NONE | N | ONE |
| | | | | | | |
| | | | | _ | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | ► NONE |

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| 3 Five highest-paid independent contractors for professional services (see page | 23 of the instructions). If no | ne, enter "NONE. |
|---|----------------------------------|------------------|
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | NONE |
| | | |
| | | |
| | | |
| | | · |
| Total number of others receiving over \$50,000 for professional services | | NONE |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in organizations and other beneficiaries served, conferences convened, research papers produced, etc. | nformation such as the number of | Expenses |
| 1 <u>NONE</u> | | |
| 2 | | |
| | | |
| 3 | | |
| 4 | | |
| | | |
| Part IX-B Summary of Program-Related Investments (see page 24 of the ins | | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and | 12 | Amount |
| 1 <u>NONE</u> | | |
| 2 | | |
| | | |
| All other program-related investments. See page 24 of the instructions 3 NONE | | |
| | | |
| Total. Add lines 1 through 3 | | |

| Pa | rt X Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.) | gn foundatio | ns, |
|----|---|----------------|--------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes: | | |
| а | Average monthly fair market value of securities | 1a | 1,688,884. |
| b | Average of monthly cash balances | 1b | NONE |
| C | | 1c | NONE |
| d | Total (add lines 1a, b, and c) | 1d | 1,688,884. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | | |
| 2- | Acquisition indebtedness applicable to line 1 assets | 2 | NONE |
| 3 | | 3 | 1,688,884. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of | | |
| | the instructions) | 4 | 25,333. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 1,663,551. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 83,178. |
| Pa | rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privation foundations and certain foreign organizations check here ▶ and do not complete this | | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 83,178. |
| 2a | Tax on investment income for 2010 from Part VI, line 5 | | |
| b | Income tax for 2010. (This does not include the tax from Part VI.) 2b | 1 | |
| С | Add lines 2a and 2b |] 2c | 1,142. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 82,036. |
| 4 | Recoveries of amounts treated as qualifying distributions | | NONE |
| 5 | Add lines 3 and 4 | 5 | 82,036. |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | 6 | NONE |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, | | |
| | line 1 | 7 | 82,036. |
| | | | |
| Fa | rt XII Qualifying Distributions (see page 25 of the instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| а | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1a | 81,250. |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., | | |
| | purposes | 2 | NONE |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | NONE |
| b | Cash distribution test (attach the required schedule) | 3b | NONE |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 81,250. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. | | |
| | Enter 1% of Part I, line 27b (see page 26 of the instructions) | | N/A |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 81,250. |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years. | lculating whet | her the foundation |

Form 990-PF (2010)

Page 9

| Pa | rt XIII Undistributed Income (see page | 26 of the instruction | ns) | | |
|----------|--|-----------------------|---------------------------------------|-------------|------------------|
| 1 | Distributable amount for 2010 from Part XI, | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
| | line 7 | - | | | 82,036. |
| 2 | Undistributed income, if any, as of the end of 2010 | - | | | |
| a | Enter amount for 2009 only | | | 80,635. | |
| ь | Total for prior years 20_08_,20,20 | | NONE | | |
| 3 | Excess distributions carryover, if any, to 2010: | | | | |
| а | From 2005 NONE | | | | |
| | From 2006 NONE | | | | |
| С | From 2007 NONE | | | | |
| d | From 2008 NONE | | | | |
| е | From 2009 NONE | | | | |
| f | Total of lines 3a through e | NONE | | | |
| 4 | Qualifying distributions for 2010 from Part XII, | | | | |
| | line 4 [.] ▶ \$ 81,250. | | | | |
| а | Applied to 2009, but not more than line 2a | | | 80,635. | |
| b | Applied to undistributed income of prior years (Election | | | | |
| | required - see page 26 of the instructions) | | NONE | | |
| С | Treated as distributions out of corpus (Election | | | | |
| | required - see page 26 of the instructions) | NONB | · · · · · · · · · · · · · · · · · · · | | |
| d | Applied to 2010 distributable amount | | | | 615. |
| е | Remaining amount distributed out of corpus | NONE | | | |
| 5 | Excess distributions carryover applied to 2010 . (If an amount appears in column (d), the same | NONE | | | NONE |
| | amount must be shown in column (a)) | | | | |
| 6 | Enter the net total of each column as | | | | |
| | indicated below: | NONB | | | |
| | Corpus Add lines 3f, 4c, and 4e. Subtract line 5 | NOINE | | | |
| b | Prior years' undistributed income Subtract | | NONE | | |
| c | line 4b from line 2b Enter the amount of prior years' undistributed | | IVOIVE | | - |
| | income for which a notice of deficiency has been | | | i | |
| | issued, or on which the section 4942(a) tax has been previously assessed | | NONE | İ | |
| د د | , , | | | | |
| a | Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions | | NONE | | |
| е | Undistributed income for 2009 Subtract line | | _ | | |
| | 4a from line 2a. Taxable amount - see page 27 of the instructions | | | | |
| | | | | | |
| T | Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be | | | | |
| | distributed in 2011. | | | | 81,421. |
| 7 | Amounts treated as distributions out of corpus | | | | |
| | to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the | | | | |
| | instructions) | NONB | | | |
| 8 | Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the | | | | |
| | instructions) | NONB | | | |
| 9 | Excess distributions carryover to 2011. | | | | |
| | Subtract lines 7 and 8 from line 6a | NONB | | | |
| | Analysis of line 9 | | | | |
| a | Excess from 2006 NONE | | | | |
| b | Excess from 2007 NONE | | | | |
| C | Excess from 2008 NONE | | | | |
| d | Excess from 2009 NONE Excess from 2010 NONE | | | | |
| <u>e</u> | Excess from 2010 NONE | | | | 5 000 PF (20.42) |

Form **990-PF** (2010)

| Pa | rt XIV Private Oper | rating Foundations | see page 27 of the | instructions and Pa | rt VII-A, question 9) | NOT APPLICABL |
|------|--|---|----------------------------|---|-------------------------|------------------------|
| 1 a | If the foundation has | _ | | • | - 1 | |
| | foundation, and the rulin | g is effective for 2010, en | ter the date of the ruling | | . ▶ | |
| b | Check box to indicate wh | ether the foundation is a | private operating founda | tion described in section | 4942() |)(3) or 4942(j)(5) |
| 2a | Enter the lesser of the ad- | Tax year | | Prior 3 years | | (e) Total |
| 20 | justed net income from Part | | (b) 2009 | (c) 2008 | (d) 2007 | (e) rotal |
| | I or the minimum investmen | t | | | | |
| | return from Part X for each year listed | | | | | |
| ь | 85% of line 2a | | | | | |
| | | | | | | |
| C | Qualifying distributions from Part XII, line 4 for each year listed . | | | | | |
| —-d- | Amounts included in line 2c not | | | | | |
| | used directly for active conduct | | | | | |
| A | of exempt activities Qualifying distributions made | | | | | |
| ŭ | directly for active conduct of | | | | | |
| | exempt activities Subtract line | | | | | |
| 3 | 2d from line 2c | | | | | |
| | alternative test relied upon | | İ | | | |
| а | "Assets" alternative test - enter | | | | | |
| | (1) Value of all assets (2) Value of assets qualifying | <u> </u> | | | | |
| | under section | | | | | |
| ь | 4942(j)(3)(B)(i) * "Endowment" alternative test- | | | | | |
| • | enter 2/3 of minimum invest- | | | | | |
| | ment return shown in Part X, | | | ŀ | | • |
| _ | line 6 for each year listed | | | - | | |
| С | "Support" alternative test - enter | | | | | |
| | (1) Total support other than gross investment income | 1 | | | | |
| | (interest, dividends, rents, | • | | | | |
| | payments on securities loans (section 512(a)(5)). | | | | | |
| | or royalties) | | | | | |
| | (2) Support from general public and 5 or more | | | | | |
| | exempt organizations as provided in section 4942 | | | | | |
| | (j)(3)(B)(m) | | | | | |
| | (3) Largest amount of sup- port from an exempt | I | | | | |
| | organization | · | | | | |
| | (4) Gross investment income. | <u> </u> | <u> </u> | | <u> </u> | <u> </u> |
| Pa | | ary Information (C | | | ation had \$5,000 | or more in assets |
| _ | | during the year - sec | | structions./ | · | |
| 1 | | g Foundation Manage | | a than 20/ of the tota | d contributions receive | ad by the foundation |
| а | List any managers of before the close of an | y tax year (but only if th | nave contributed mor | e than 2% of the tota more than \$5.000). (S | ee section 507(d)(2).) | ed by the foundation |
| | | , , (, | , | | | |
| | N/A | | | | | |
| b | List any managers of | | | • | | large portion of the |
| | ownership of a partne | rship or other entity) o | which the loundation | i nas a 10% or greater | interest | |
| | 37 / B | | | | | |
| 2 | N/A | g Contribution, Grant, | Gift Loon Scholarch | in etc Programs: | | |
| 2 | <u> </u> | | | • | | |
| | | the foundation only | | | | |
| | | for funds. If the foun ther conditions, comple | | | e 26 of the instruction | ons) to individuals of |
| | | | | | | |
| а | The name, address, ar | • | of the person to whom | applications should b | e addressed: | |
| _ | SEE STATEMENT | | | | | |
| b | The form in which app | | | on and materials they | should include: | |
| | SEE ATTACHED S | TATEMENT FOR L | INE 2 | | | |
| | | | | | | |
| C | Any submission deadl | | | | | |
| | SEE ATTACHED S | TATEMENT FOR L | INE 2 | | | |
| | | | | | | |
| d | Any restrictions or factors: | limitations on awards | , such as by geogra | aphical areas, charita | ible tields, kinds of | institutions, or other |
| | | | INTE O | | | |
| | SEE ALLACHED S | TATEMENT FOR L | LING Z | | | |

| Form 990-PF (2010) Part XV Supplementary Information | (continued) | | . <u></u> | Page 11 |
|---|--|------------|----------------------------------|----------|
| 3 Grants and Contributions Paid Durin Recipient Name and address (home or business) | ng the Year or Appr | oved for F | uture Payment | |
| Recipient | If recipient is an individual, | Foundation | Purpose of grant or | <u> </u> |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | Purpose of grant or contribution | Amount |
| a Paid during the year | | | | |
| | | | | |
| SEE STATEMENT 41 | | | | |
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| | | | | |
| _ ·_··· | | | ▶ 3a | 81,250. |
| b Approved for future payment | | l | | |
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| | <u> </u> | | | |
| Total | | | ▶ 3b | 1 |

| | Analysis of Income-Progu | | | Evaluded by | (acetion E12 E12 or E14 | (e) |
|---|--|---------------------------|---|---------------------------------------|---------------------------------|---------------------------------------|
| nter gross a | mounts unless otherwise indicated. | (a) | ted business income (b) | (c) | section 512, 513, or 514 (d) | Related or exempt function income |
| 1 Program | service revenue | Business code | Amount | Exclusion code | Amount | (See page 28 of the instructions.) |
| a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| е | | | | | | |
| f | | | | _ | | |
| - | ind contracts from government agencies | | | | | |
| | hip dues and assessments | | | | | |
| | savings and temporary cash investments | | | 111 | E7 000 | |
| | s and interest from securities | | | 14 | 57,800. | · · · · · · · · · · · · · · · · · · · |
| | I income or (loss) from real estate. | | | | | |
| | inanced property | | | | | |
| | ebt-financed property | _ | - | - | | |
| | income or (loss) from personal property | | | | , | |
| | restment income | | | 18 | 7,812. | |
| | ss) from sales of assets other than inventory | | | 10 | 1,012. | |
| | ne or (loss) from special events | | | | | |
| | ofit or (loss) from sales of inventory | | | | | |
| | renue a | | | | | |
| | | | | | | |
| | · - · · · · · | | | | | |
| d | | | | | | |
| | | | | | | |
| е | | | | | 65 612 | |
| e 2 Subtotal | Add columns (b), (d), and (e) | | | | 65,612. | |
| e 2 Subtotal 3 Total. Ad dee workshe Part XVI-E | Add columns (b), (d), and (e) | verify calcu to the Ac | | xempt Purp | 13 | 65,612 |
| e Subtotal Total. Ad ee workshe art XVI-E | Add columns (b), (d), and (e) d line 12, columns (b), (d), and (e) | verify calcu to the Ac | ulations.) complishment of E income is reported | xempt Purp | oses e) of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe art XVI-E | Add columns (b), (d), and (e) | verify calcu to the Ac | ulations.) complishment of E income is reported | xempt Purp | oses e) of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe art XVI-E | Add columns (b), (d), and (e) | verify calcu to the Ac | ulations.) complishment of E income is reported | xempt Purp | oses e) of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe art XVI-E | Add columns (b), (d), and (e) | verify calcu to the Ac | ulations.) complishment of E income is reported | xempt Purp | oses e) of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe art XVI-E | Add columns (b), (d), and (e) | verify calcu to the Ac | ulations.) complishment of E income is reported | xempt Purp | oses e) of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe | Add columns (b), (d), and (e) | verify calcu to the Ac | ulations.) complishment of E income is reported | xempt Purp | oses e) of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe | Add columns (b), (d), and (e) | verify calcu to the Ac | ulations.) complishment of E income is reported | xempt Purp | oses e) of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe art XVI-E | Add columns (b), (d), and (e) | verify calcu to the Ac | ulations.) complishment of E income is reported | xempt Purp | oses e) of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe art XVI-E | Add columns (b), (d), and (e) | verify calcu to the Ac | ulations.) complishment of E income is reported | xempt Purp | oses of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe art XVI-E | Add columns (b), (d), and (e) | verify calcu to the Ac | complishment of En income is reported to purposes (other that | xempt Purp in column (en by providing | oses of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe | Add columns (b), (d), and (e) | verify calcu to the Ac | ulations.) complishment of E income is reported | xempt Purp in column (en by providing | oses of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe | Add columns (b), (d), and (e) | verify calcu to the Ac | complishment of En income is reported to purposes (other that | xempt Purp in column (en by providing | oses of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe | Add columns (b), (d), and (e) | verify calcu to the Ac | complishment of En income is reported to purposes (other that | xempt Purp in column (en by providing | oses of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe | Add columns (b), (d), and (e) | verify calcu to the Ac | complishment of En income is reported to purposes (other that | xempt Purp in column (en by providing | oses of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe | Add columns (b), (d), and (e) | verify calcu to the Ac | complishment of En income is reported to purposes (other that | xempt Purp in column (en by providing | oses of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe | Add columns (b), (d), and (e) | verify calcu to the Ac | complishment of En income is reported to purposes (other that | xempt Purp in column (en by providing | oses of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe | Add columns (b), (d), and (e) | verify calcu to the Ac | complishment of En income is reported to purposes (other that | xempt Purp in column (en by providing | oses of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe art XVI-E | Add columns (b), (d), and (e) | verify calcu to the Ac | complishment of En income is reported to purposes (other that | xempt Purp in column (en by providing | oses of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe art XVI-E | Add columns (b), (d), and (e) | verify calcu to the Ac | complishment of En income is reported to purposes (other that | xempt Purp in column (en by providing | oses e) of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe art XVI-E | Add columns (b), (d), and (e) | verify calcu to the Ac | complishment of En income is reported to purposes (other that | xempt Purp in column (en by providing | oses e) of Part XVI-A contribu | 65,612 |
| e Subtotal Total. Ad ee workshe art XVI-E | Add columns (b), (d), and (e) | verify calcu to the Ac | complishment of En income is reported to purposes (other that | xempt Purp in column (en by providing | oses e) of Part XVI-A contribu | 65,612 |
| e | Add columns (b), (d), and (e) | verify calcu to the Ac | complishment of En income is reported to purposes (other that | xempt Purp in column (en by providing | oses e) of Part XVI-A contribu | 65,612 |

| - 000 PF (0040) | | 35-6375193 | F | Page 13 |
|--|--------------------------------|---|----------------|------------------|
| Part XVII Information Regarding 1 Exempt Organizations | Fransfers To and Transactions | | | |
| 1 Did the organization directly or indirectly in section 501(c) of the Code (other than organizations? | | | Yes | No |
| a Transfers from the reporting foundation to a not (1) Cash | | | 1 | X |
| Other transactions. (1) Sales of assets to a noncharitable exempt o (2) Purchases of assets from a noncharitable ex | xempt organization | | 15(2) | X X X |
| (3) Rental of facilities, equipment, or other asset (4) Reimbursement arrangements | | | 1b(4) 1b(5) | X X X |
| c Sharing of facilities, equipment, mailing lists, of d If the answer to any of the above is value of the goods, other assets, or servalue in any transaction or sharing arran | ther assets, or paid employees | Column (b) should always shown. If the foundation received less | than fair | Market market |
| | | escription of transfers, transactions, and sha | | |
| | | | | |
| | | | | |
| | | | | |
| 2a Is the foundation directly or indirectly a described in section 501(c) of the Code (other) b If "Yes," complete the following schedule | | | Yes [| X No |
| (a) Name of organization | (b) Type of organization | (c) Description of relation | nship | |

| | "Yes," complete the following schedule (a) Name of organization | (b) Type of organ | ization | (0 | Description of relationship |
|--------------|--|--|-----------------------|--------------------------------------|---|
| | | | | | |
| Sign Here | Under penalties of perjury, I declare that I have belief, it is the, correct, and complete Declaration | e examined this return, includir n of preparer (other than taxpay | ng accompanying sched | lules and stater on all informati | ments, and to the best of my knowledge and on of which preparer has any knowledge |
| Paid | Print/Type preparer's name | Preparer's signature | Date | Date | Check if self-employed |
| Prepa | rer Firm's name ► 1ST SOURCE | BANK | | | Firm's EIN ▶ 35-0309575 |

Phone no 574-235-2790 Form **990-PF** (2010)

Use Only Firm's address ▶ P O BOX 1602

SOUTH BEND,

IN

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Kind of I | Property | | Desc | ription | | 01 | Date acquired | Date sold |
|--|---------------------------------------|--|--------------------------|--------------------------------|------------------------------|----|----------------------|-----------|
| Gross sale price less expenses of sale | Depreciation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj basis as of 12/31/69 | Excess of FMV over adj basis | | Gain or (loss) | |
| | | TOTAL SHORT PARTNERSHIP ESTATES OR | , S CORPORA | ATION, AND | | | -499. | |
| | | TOTAL LONG- | TERM CAPITA | AL GAIN DIV | IDENDS | | 526. | |
| | | TOTAL LONG- PARTNERSHIP ESTATES OR | , S CORPORA | ATION, AND | | | 8,355. | |
| | | 238.014 ART PROPERTY TY | | | TY FD CL | | 05/18/2007 | 10/20/20 |
| 7,000.00 | | 11,472.00 | | | | | -4,472.00 | |
| | | 8188.864 UN PROPERTY TY | | | 1ST SOU | | 01/29/1999 | 08/31/20 |
| 75,000.00 | | 72,597.00 | PE: SECURI. | 1165 | | | 2,403.00 | |
| | | 10427.841 U | | | F 1ST SO | | 05/31/1994 | 12/31/20 |
| 93,697.00 | | PROPERTY TY 92,452.00 | PE: SECURI | LIES | | | 1,245.00 | |
| | | 7477.107 UN | | | OME FUND | | 04/30/2007 | 10/31/20 |
| 69,938.00 | | PROPERTY TY 69,684.00 | PE: SECURI | FIES | | | 254.00 | |
| DTAL GAIN(I | oss) | | ••••• | | | | 7,812. ======= | |
| i | | | | | | | | |
| | | | | | | | | |
| | | | | | : | | | |
| | | | | | · | | | |

| | ADJUSTED NET INCOME | W40 0 W0 W4/, | 57,800. |
|---|---|---|---------|
| | NET INVESTMENT INCOME | 383. 462. 976. 2,019. 1,030. 1,379. 39,410. | 57,800. |
| T FROM SECURITIES | REVENUE AND EXPENSES PER BOOKS | 383. 462. 976. 2,019. 1,030. 1,379. 39,410. | 57,800. |
| FORM 990PF, PART I - DIVIDENDS AND INTEREST | DESCRIPTION | ARTIO INTERNATIONAL EQUITY FD CL I DODGE & COX INTERNATIONAL STOCK FD FIDELITY CONTRA FUND #022 GOLDMAN SACHS FS TREASURY OBLIGATION MON METROPOLITAN WEST T/R BOND-I FEDERATED TREASURY OBLIGATION SS NEW WORLD FD-F2 TEMPLETON GLOBAL BOND FD-AD WASATCH LONG SHORT FUND (FORMERLY WASATCH UNITS IN INCOME FUND OF 1ST SOURCE BANK UNITS IN SHORT TERM INCOME FUND OF 1ST S | TOTAL |

FORM 990PF, PART I - LEGAL FEES

| | CHARITABLE PURPOSES | 1 1 1 1 1 1 1 1 1 1 | | H H H H H |
|----|---|---------------------|--------------------------|--|
| | ADJUSTED NET INCOME | ; ; ; | 1 | NONE =================================== |
| | NET INVESTMENT INCOME | | | |
| | KEVENOE AND EXPENSES PER BOOKS | | 500. | 1,000. |
| II | | | | TOTALS |
| | DESCRIPTION | | LEGAL FEES LEGAL FEES | |

| | CHARITABLE PURPOSES | NONE |
|--|---|---------------------------------|
| | ADJUSTED NET INCOME | NONE |
| | NET INVESTMENT INCOME | 1,475. |
| | REVENUE AND EXPENSES PER BOOKS | 1,475. 1,475. =========== |
| FORM 990PF, PART I - ACCOUNTING FEES | | EES TOTALS |
| FORM 990PF, PART :==================================== | DESCRIPTION | TAX PREPARATION FEES |

FORM 990PF, PART I - TAXES

REVENUE
AND
EXPENSES
PER_BOOKS

==========

DESCRIPTION

FOREIGN TAXES

FEDERAL ESTIMATES - INCOME

80. 400.

TOTALS

480.

STATEMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION

OTHER EXPENSES

TOTALS

REVENUE
AND
EXPENSES

EXPENSES

223.

9

| EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST | HOLARSHIP TRUST | 35-6375193 |
|---|---|-----------------|
| FORM 990PF, PART II - OTHER INVESTMENTS | INVESTMENTS | |
| ************************ | | |
| | COST/ | |
| | FMV | ENDING |
| DESCRIPTION | C OR F | BOOK VALUE |
|) | !!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!! | 1 1 1 1 1 1 1 1 |
| | ξ | |

ENDING FMV

| GOLDMAIN SACHS FO IREAS MONEY M | ני |
|---------------------------------|----|
| TEMPLETON GLOBAL BOND FUND | Ö |
| 1ST SOURCE INCOME FUND | C |
| 1ST SOURCE SHORT TERM INCOME | Ü |
| ARTIO INTERNT'L EQUITY FUND | מ |
| DODGE & COX INTERNAT'L STOCK | מ |
| FIDELITY CONTRA FUND #022 | ŭ |
| JOHN HANCOCK FUNDS III | Ü |
| NEW WORLD FUND F-2 | C |
| WASATCH LONG/SHORT FUND | ŭ |
| WASATCH INCOME EQUITY FUND | Ü |
| PLYMOUTH INDUSTRIAL DEV CORP | C |
| METROPOLITAN WEST T/R BOND | Ü |
| WASATCH LARGE CAP VALUE | Ü |
| FEDERATED TREASURY OBLIG MMF | Ü |

TOTALS

| 26,328. 851,791. 295,208. 18,344. 29,430. 167,742. 38,152. 22,163. | 86,863. 112,095. 4,440. 694,901. |
|---|--|
| | |
| 25,000 824,600 291,016 25,574 36,428 166,058 29,226 18,946 | 89,000 89,000 90,389 4,440 1,640,128 |

| FORM 990PF, PART III - OTHER INCREASES IN NET | WORTH OR FUND BALANCES |
|---|------------------------|
| DESCRIPTION | AMOUNT |
| -BOOK-TO-TAX-TIMING DIFFERENCE INCREASE ROUNDING DIFFERENCE | 3,514. 4. |
| TOTAL | 3,518. ========== |

| FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR F | UND BALANCES |
|--|---------------------|
| DESCRIPTION | AMOUNT |
| -BOOK-TO-TAX-TIMING DIFFERENCE DECREASE 12/31/2010 SALE INCOME FUND TIMING DIFFERENCE | 5,012. 1,245. |
| TOTAL | 6,257. ========= |

STATE(S) WHERE THE FOUNDATION IS REGISTERED ______

IN

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

1ST SOURCE BANK, TRUSTEE

ADDRESS:

100 N MICHIGAN STREET SOUTH BEND, IN 46601

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 14,025.

OFFICER NAME:

RON ZELTWANGER

ADDRESS:

PLYMOUTH, IN 46563

TITLE:

COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

WILLIAM FORTIN

ADDRESS:

119 WEST GARRO

PLYMOUTH, IN 46563

TITLE:

COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

JUDY GUILD

ADDRESS:

10515 NUTMAG ROAD

PLYMOUTH, IN 46563

TITLE:

COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

DANIEL TYREE, SUPERINTENDENT

ADDRESS:

701 EAST BERKLEY

PLYMOUTH, IN 46563

TITLE:

COMMITTEE MEMEBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

PENNY LUKENBILL

ADDRESS:

1008 FERNDALE

PLYMOUTH, IN 46563

TITLE:

COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

JAMES CONDON

ADDRESS:

1 BIG RED DRICE

PLYMOUTH, IN 46563

TITLE:

COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

F. PETER BRAASCH

ADDRESS:

P O BOX 1602

SOUTH BEND, IN 46634

TITLE:

COMMITTEE MEMEBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

TOTAL COMPENSATION:

14,025.

==========

STATEMENT 11

'EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:

1ST SOURCE BANK, TRUST DEPT

ADDRESS:

P O BOX 1602

SOUTH BEND, IN 46634

FORM, INFORMATION AND MATERIALS:

SEE ATTACHED

-SUBMISSION DEADLINES:

MARCH 25 FOR NEW APPLICATIONS

MARCH 1 FOR RENEWALS

RESTRICTIONS OR LIMITATIONS ON AWARDS:

ALL APPLICANTS MUST BE GRADUATES FOR PLYMOUTH COMMUNITY SCHOOLS

'EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: REBECCA MOBERLY & WAKE FOREST UNIV ADDRESS: 111 WEBSTER AVENUE PLYMOUTH, IN 46563 RELATIONSHIP: NONE -PUR-POSE--OF--GRANT:-EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID 886. RECIPIENT NAME: TARA HUDSON & IUSB ADDRESS: 3410 WILD CHERRY RIDGE W. MISHAWAKA, IN 46544 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID 500. RECIPIENT NAME: CASSANDRA EBERLY & BETHEL COLLEGE ADDRESS: 10118 SQUIRE DRIVE

AMOUNT OF GRANT PAID

PLYMOUTH, IN 46563

FOUNDATION STATUS OF RECIPIENT:

RELATIONSHIP:

PURPOSE OF GRANT: EDUCATIONAL

NONE

NONE

886.

RECIPIENT NAME:

DANIELLE MCPHERRON & INDIANA UNIV

ADDRESS:

9689 8A ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

-PUR-POSE--OF--GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

DAVID CHRISTIANSEN & PURDUE UNIV

ADDRESS:

14478 CREST LANE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

MARK DANIELSON & PURDUE UNIV

ADDRESS:

12638 EMERALD CT

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

THOMAS YOUNG & UNIV OF NOTRE

ADDRESS:

12002 LUPINE LANE PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

-PUR-POSE-OF-GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 1,286.

RECIPIENT NAME:

CALLEY COOK & UNIV OF INDIANAPOLIS

ADDRESS:

1044 ANGEL STREET

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

ANGELINA JUNG & MANCHESTER COLLEGE

ADDRESS:

627 GIBSON STREET

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

JORDAN HARNER & VALPARAISO UNIV

ADDRESS:

9400 COLLINS DRIVE PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

HAYLEY LAWSON & BALL STATE UNIV

ADDRESS:

10214 CARRIAGE CT

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 650.

RECIPIENT NAME:

DOUGLAS GEHRKE & INDIANA STATE UNIV

ADDRESS:

10079 CARRIAGE DRIVE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 650.

RECIPIENT NAME:

ERIC BECK & COLRADO CHRISTIAN

ADDRESS:

15311 CARRIAGE WAY PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIP

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

DECLAN FOX & NORTHWESTERN UNIV

ADDRESS:

10110 QUINCE ROAD PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 886.

RECIPIENT NAME:

TODD YOUNG & INDIANA UNIV

ADDRESS:

12002 LUPINE LANE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

RENEE DANIELSON & INDIANA UNIV

ADDRESS:

12683 EMERALD CT PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

-PUR-POSE--OF--GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 650.

RECIPIENT NAME:

ROBERT MCCLELLAN & VALPARIASO UNIV

ADDRESS:

877 WILSON CIRCLE PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

BAILEY CAPPER & PURDUE UNIV

ADDRESS:

11525 NINETH ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

KAYLA HASSETT & INDIANA UNIV

ADDRESS:

17585 10 B ROAD PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

-PUR-POSE-OF-GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

DANA WHITE & BALL STATE

ADDRESS:

656 OAKHILL AVE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

THOMAS WILSON & PURDUE UNIV

ADDRESS:

20750 STATE RD 8

CULVER, IN 46511

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 886.

RECIPIENT NAME:

CAMERON CAPPER & PURDUE UNIV

ADDRESS:

11525 9TH ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

ERIK GOTTSCHALK & INDIANA UNIV

ADDRESS:

13233 NUTMEG TRAIL

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

MAE ANN CHRISTIANSEN & PURDUE UNIV

ADDRESS:

14487 CREST LANE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

JEREMY RENZ & INDIANA UNI

ADDRESS:

101114 QUINCE ROAD PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

DEVIN HENSLEY & UNIV OF ST. FRANCIS

ADDRESS:

8232 E. 16TH RD

ARGOS, IN 46501

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

AUDREY KELLY & BETHEL COLLEGE

ADDRESS:

20504 8C ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NNONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

'EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
TODD VERVYNCKT & VALPARAISO UNIV
ADDRESS:
8435 REDWOOD RD
PLYMOUTH, IN

RELATIONSHIP: NONE

PURPOSE OF GRANT: EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

STACY VERVYNKCT & MARIAN UNIV

ADDRESS:

8435 REDWOOD RD PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

THOMAS BLAKE & MANCHESTER COLLEGE

ADDRESS:

13271 MUCKSHAW ROAD PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: SCOTT BARRY & MANCHESTER COLLEGE ADDRESS: 11239 MANOR DRIVE PLYMOUTH, IN 46563 **RELATIONSHIP:** NONE -PUR-POSE-OF-GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID 500. RECIPIENT NAME: KATHRYN DAY & BUTLER UNIV ADDRESS: 15416 CARRIAGE WAY PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 1,050. AMOUNT OF GRANT PAID RECIPIENT NAME: NANCY TYREE & INDIANA UNIVERSITY

ADDRESS:

2508 PIN PAK CT

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

*EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GAGE EGIERSKI & PURDUE UNIVERSITY

ADDRESS:

802 S. RUSSELL

MISHAWAK, IN 46544

RELATIONSHIP:

NONE

PURPOSE-OF-GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

MARK ROBERTS & PURDUE UNIV

ADDRESS:

10200 8A ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 650.

RECIPIENT NAME:

LADENE MENDOZA & INDIANA UNIVERSITY

ADDRESS:

803 BEERENBROOK

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

'EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

KYLE STUMP & VALPARISO UNIV

ADDRESS:

2004 FELIX PLACE PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

JESSICA HOEFFLER & INDIANA UNIV

ADDRESS:

18491 HIAWATHA TR

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

KARA GILLEY & MANCHESTER COLLEGE

ADDRESS:

1621 LAKE AVENUE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

*EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ERIN MCNEIL & UNIV OF ST FRANCIS

ADDRESS:

10411 QUICE ROAD PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE-OF-GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

NICOLE MENSER & BALL STATE UNIV

ADDRESS:

12398 DIAMOND DRIVE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 886.

RECIPIENT NAME:

ELAINE HESSEL & INDIANA WESLEYAN

ADDRESS:

13971 12TH ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ANDREW HACHA & PURDUE UNIV

ADDRESS:

12548 EMERALD CT PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

STEFAN BAIRD & INDIANA UNIVERSITY

ADDRESS:

8079 9B ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

GREGORY GOTTSCHALK & INDIANA UNIV

ADDRESS:

13233 NUTMAG TRAIL

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: JACOB PALMER & PURDUE UNIV ADDRESS: 14811 12TH ROAD PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID 350. RECIPIENT NAME: BYRON FAULSTICH & MARIAN UNIV ADDRESS: 13125 11TH B ROAD PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT:

RECIPIENT NAME:

JASON RENZ & INDIANA UNIV

ADDRESS:

NONE

10111 QUINCE ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID

28

650.

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

KRISTA KRPAN & PURDUE UNIV

ADDRESS:

224 ORCHID COURT PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE-OF-GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

MORGAN HASSETT & PURDUE UN

ADDRESS:

17484 10B ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

CHRISTOPHER TOBOLSKI & PURDUE UNIV

ADDRESS:

10930 AUBRIE LANE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

· EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: KATHERINE MORROW & BUTLER UNIV ADDRESS: 920 ANGEL STREET PLYMOUTH, IN 46563 RELATIONSHIP: NONE -PUR-POSE-OF-GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID 1,000. RECIPIENT NAME: TRAVIS LANGDON & PURDUE UNIV ADDRESS: 11391 MAPLE ROAD PLYMOUTH, IN 46563 **RELATIONSHIP:** NONE

NONE
PURPOSE OF GRANT:
EDUCATIONAL
FOUNDATION STATUS OF RECIPIENT:
NONE

RECIPIENT NAME:
CLARA HOUIN & INDIANA UNIV
ADDRESS:
13509 MAPLE ROAD
PLYMOUTH, IN 46563
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATIONAL
FOUNDATION STATUS OF RECIPIENT:

STATEMENT 30

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

CALVIN COOK & MANCHESTER C

ADDRESS:

418 CRIMSON LANE PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

NATHAN LLOYD & INDIANA STATE

ADDRESS:

24350 STANTON RD

NORTH LIBERTY, IN 46554

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

ASHLEY LENNE & INDIANA STATE UNIV

ADDRESS:

1022 ANGEL STREET

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

· EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: DANIELLE LENNE & INDIANA STATE UNIV ADDRESS: 1022 ANGEL STREET PLYMOUTH, IN **RELATIONSHIP:** NONE -PUR-POSE-OF-GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID 500. RECIPIENT NAME: JOSIAH PORTTEUS & PURDUE U ADDRESS: 12454 DEE DRIVE PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 500. AMOUNT OF GRANT PAID RECIPIENT NAME: ALLISON BAYLEY & FRANKLIN COLLEGE ADDRESS: 248 EASTWOOD DRIVE

AMOUNT OF GRANT PAID

STATEMENT

PLYMOUTH, IN 46563

FOUNDATION STATUS OF RECIPIENT:

RELATIONSHIP:

PURPOSE OF GRANT: EDUCATIONAL

NONE

NONE

32

1,000.

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID _______ RECIPIENT NAME: MADELYN HORVATH & VALPARAISO UNIV ADDRESS: 9116 W. COUNTY LINE ROAD PLYMOUTH, IN 46563 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID 650. RECIPIENT NAME: KORY HINZ & INDIANA UNIVERSITY ADDRESS: 9439 PARKVIEW DRIVE PLYMOUTH, IN RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID 1,500. RECIPIENT NAME: SAVANNA ANNIS & BETHEL COLLEGE ADDRESS: 104 E. WASHINGTON ST

AMOUNT OF GRANT PAID

PLYMOUTH, IN 46563

FOUNDATION STATUS OF RECIPIENT:

RELATIONSHIP:

PURPOSE OF GRANT: EDUCATIONAL

NONE

NONE

33

650.

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ANDREW SUSELAND & PURDUE

ADDRESS:

19176 W. 10B ROAD PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID

650.

RECIPIENT NAME:

SANCHARA BALLOG & IUSB

ADDRESS:

802 E. CHIPPEWA AVENUE

SOUTH BEND, IN 46614

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

TIMOTHY GORDON & INDIANA UNIV

ADDRESS:

14169 LAWRENCE LAKE DR

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ALLISON FINLEY & HUNTINGTON UNIV

ADDRESS:

1065 WILSON STREET PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

-PURPOSE-OF-GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

JONATHON TYREE & GEORGE MASON UNIV

ADDRESS:

2508 PIN OAK CT

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

MICHAEL HOOKER & BUTLER UNIV

ADDRESS:

19600 W. 9TH ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

HEIDI KEISER & DEPAUW UNIV

ADDRESS:

11350 CROCUS CT PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

-PURPOSE-OF-GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

JENNA RAMER & PURDUE UNIV

ADDRESS:

1325 MICHIGAN ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

AMBER LARGE & BETHEL COLLEGE

ADDRESS:

10854 MUCHSHAW ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

JESSICA BARE & UNIV OF INDIANA

ADDRESS:

13159 NUTMEG ROAD PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

ANDREW LANGDON & LOYOLA MARYMOUNT U

ADDRESS:

11391 MAPLE ROAD

PLYMOUTH, IN

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

COLTON MADDOX & NORTHWESTERN UNIV

ADDRESS:

208 WILLIAM STREET

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

SARAH KLINK & PURDUE UNIV

ADDRESS:

11341 BLUEBONNET CT PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE-OF-GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

ZACHARY WENDT & INDIANA UNIV

ADDRESS:

11795 NUTMEG ROAD PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

CALEB KELLY & CEDARVILLE UNIV

ADDRESS:

20504 8C ROAD

PLYMOUTH, IN

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID 500.

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: KELSEY HOUIN & PURDUE UNIV ADDRESS: 9600 8A ROAD PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE-OF-GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID 886. RECIPIENT NAME: JESSICA CENTA & ST. MARY'S COLLEGE ADDRESS: 11885 BLUEBIRD TR PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID 650. RECIPIENT NAME: ANDREW KURTZ & MANCHESTER COLLEGE ADDRESS: 11466 BLUEBONNET COURT

AMOUNT OF GRANT PAID

PLYMOUTH, IN 46563

FOUNDATION STATUS OF RECIPIENT:

RELATIONSHIP:

PURPOSE OF GRANT: EDUCATIONAL

NONE

NONE

39

2,000.

· EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: DOUGLAS BOOTH & PURDUE UNIV ADDRESS: 1060 NUTMEG TRAIL PLYMOUTH, IN 46563 RELATIONSHIP: NONE -PURPOSE-OF-GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE RECIPIENT NAME: ZACHARY NAAS & PURDUE UNIV ADDRESS: 13947 IRONWOOD ROAD ARGOS, IN 46501 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE

RECIPIENT NAME:

MEGAN GOOD & PURDUE UNIVERSITY

ADDRESS:

12347 DIAMOND DRIVE PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

· EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: EVAN KELLER & BUTLER UNIV ADDRESS: 13200 NUTMAG TRAIL PLYMOUTH, IN 46563 RELATIONSHIP: NONE -PUR-POSE-OF-GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE RECIPIENT NAME: CELIA CORONA & PURDUE UNV ADDRESS: 2738 BRIANWOOD AVE PLYMOUTH, IN 46563 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 650. AMOUNT OF GRANT PAID

TOTAL GRANTS PAID:

81,250.

SCHEDULE D (Form 1041)

Capital Gains and Losses

OMB No 1545-0092

Department of the Treasury Internal Revenue Service ► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

| Name of estate or trust EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST | | | | | | Employer identification number | | | |
|--|--|---|----------------------------------|-----------------------|--|--------------------------------|--|--|--|
| | | | | | | 519 | 3 | | |
| | Form 5227 filers need to complete only Pa | | | | | | · | | |
| Part | Short-Term Capital Gains and Lo | sses - Assets | Held One Ye | ar or Less | | | | | |
| | (a) Description of property (Example: 100 shares 7% preferred of "Z" Co) | (b) Date acquired (mo , day, yr) | (c) Date sold (mo , day, yr) | (d) Sales price | (e) Cost or other (see instruction | | (f) Gain or (loss) for the entire year Subtract (e) from (d) | | |
| 1a | | | | | | | | | |
| | | | | | | | | | |
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| | | .1. | | | | | | | |
| h | Enter the short-term gain or (loss), if any, fr | om Schedule D- | 1. line 1b | | | 1b | | | |
| | Enter the short term gam or (1000), if any, if | 0.111 0011000010 15 | 1, 1110 10 | | | ··- | | | |
| 2 | Short-term capital gain or (loss) from Forms | s 4684, 6252, 6 | 3781, and 8824 | 4 | | 2 | | | |
| _ | 3 (| , | • | | | | | | |
| 3 | Net short-term gain or (loss) from partnersh | ips, S corporati | ons, and other | estates or trusts | | 3 | -499 | | |
| 4 | Short-term capital loss carryover. Enter the | amount, if any, | from line 9 of t | the 2009 Capital Los | s | | | | |
| | Carryover Worksheet | | | | | 4 | () | | |
| 5 | Net short-term gain or (loss). Combine line | es 1a through 4 | ın column (f) | Enter here and on lin | e 13, | | | | |
| | column (3) on the back | · · · · · · · · · · · · · | | <u> </u> | <u>,,,,</u> | 5 | -499 | | |
| Part | Long-Term Capital Gains and Losses | - Assets Held | More Than On | e Year | 1 | | (f) Gain or (loss) for | | |
| | (a) Description of property (Example 100 shares 7% preferred of "Z" Co) | (b) Date acquired (mo , day, yr) | (c) Date sold (mo , day, yr) | (d) Sales price | (e) Cost or other (see instruction | | the entire year | | |
| | | ,,., | , , , , , , | *** | <u>, </u> | <u> </u> | Subtract (e) from (d) | | |
| 6а т | ONG-TERM CAPITAL GAIN DIVIDE | פרוא | STMT 1 | | | | 526 | | |
| | ONG-TERM CAPITAL GAIN DIVIDE | IIIDS | DIMI I | | | | 520 | | |
| | | | | | | | | | |
| | | <u> </u> | | | | | | | |
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| | | | | | | | | | |
| b | Enter the long-term gain or (loss), if any, fro | m Schedule D- | 1, line 6b | | | 6b | -570 | | |
| | | | | | | _ | | | |
| 7 | Long-term capital gain or (loss) from Forms | 2439, 4684, 6 | 252, 6781, an | d 8824 | | 7 | | | |
| _ | | | | | | | 0 255 | | |
| 8 | Net long-term gain or (loss) from partnersh | ips, S corporation | ons, and other | estates or trusts | | 8 | 8,355 | | |
| | One that and a distable shape | | | | | | | | |
| 9 | Capital gain distributions | | | | | 9 | | | |
| 10 | Gain from Form 4797 Part I | | | | | 10 | | | |
| 10 11 | Gain from Form 4797, Part I Long-term capital loss carryover. Enter the | amount if any | from line 14 of | the 2009 Capital Lo | | ' | | | |
| • • | Carryover Worksheet | | | | | 11 | () | | |
| 12 | Net long-term gain or (loss). Combine line | s 6a through 11 | I in column (f) | Enter here and on lin | ne 14a. | <u> </u> | <u> </u> | | |
| | column (3) on the back | | | | | 12 | 8,311 | | |
| | aperwork Reduction Act Notice, see the Instruc | | | | | | D (Form 1041) 2010 | | |

| • | | | | n 2 |
|--|---------------------|---------------------------------|----------------------------|----------------------------|
| Part III Summary of Parts I and II | 1 | (5) Ranafiaianas | (2) Cototo/o | Page 2 |
| Part III Summary of Parts I and II Caution: Read the instructions before completing the | is nart | (i) Beneficiaries' (see instr.) | (2) Estate's or trust's | (3) Total |
| 13 Net short-term gain or (loss) | 13 | (00001.) | | -499. |
| 14 Net long-term gain or (loss): | · | | | 133. |
| a Total for year | 14a | | | 8,311. |
| b Unrecaptured section 1250 gain (see line 18 of the wrksht.) | | | | |
| c 28% rate gain | | | | |
| 15 Total net gain or (loss). Combine lines 13 and 14a | | | | 7,812. |
| Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or | | T, Part I, line 4a). If line | s 14a and 15, colum | |
| o Part V, and do not complete Part IV If line 15, column (3), is a net loss, complet | | | | |
| Part IV — Capital Loss Limitation | | | | |
| 6 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T | Γ, Part I, Iιr | ne 4c, if a trust), the sm | naller of: | |
| a The loss on line 15, column (3) or b \$3,000 | | | 16 (|)_ |
| Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, p Carryover Worksheet on page 7 of the instructions to figure your capital loss carryo | page 1, lin over | e 22 (or Form 990-T, III | ne 34), is a loss, con | nplete the Capital Loss |
| Part V Tax Computation Using Maximum Capital Gains Ra | | · | | |
| form 1041 filers. Complete this part only if both lines 14a and 15 in co | |) are gains or an am | ount is entered in | Part I or Part II and |
| here is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is n | | - | ount is entered in | i i ait i oi i ait ii aila |
| Caution: Skip this part and complete the worksheet on page 8 of the inst | | | | |
| Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or | | | | |
| Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zer | | | | |
| form 990-T trusts. Complete this part only if both lines 14a and 15 | | | | |
| of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this either line 14b, col. (2) or line 14c, col. (2) is more than zero. | part and | complete the works | sheet on page 8 o | of the instructions if |
| | | | | |
| 7 Enter taxable income from Form 1041, line 22 (or Form 990-T, line | e 34) | 17 | | |
| 8 Enter the smaller of line 14a or 15 in column (2) | | | | |
| but not less than zero | | | | |
| 9 Enter the estate's or trust's qualified dividends | | | | |
| from Form 1041, line 2b(2) (or enter the qualified | | | | |
| dividends included in income in Part I of Form 990-T) 19 | | | | |
| 20 Add lines 18 and 19 | | | | |
| If the estate or trust is filing Form 4952, enter the | | | | |
| amount from line 4g; otherwise, enter -0 ▶ 21 | | | | |
| Subtract line 21 from line 20. If zero or less, enter -0 | | | | |
| Subtract line 22 from line 17. If zero or less, enter -0 | | 23 | | |
| NA 5 4 1 1 1 51 47 47 47 0000 | | | | |
| Enter the smaller of the amount on line 17 or \$2,300 | | 24 | | |
| Is the amount on line 23 equal to or more than the amount on line | | | | |
| Yes. Skip lines 25 and 26; go to line 27 and check the "No" b | | 25 | | |
| No. Enter the amount from line 23 | | | | |
| Subtract line 25 from line 24 | | 20 | | |
| Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 of | na lina 22 | 27 | | |
| 1 65. Skip lines 27 tilld 30, go to line 31 | OI 11110 22 | | | |
| 28 Enter the amount from line 26 (If line 26 is blank, enter -0-) | | 28 | | |
| Enter the amount from the 20 th line 20 to blank, enter -0-7 | | | | |
| 29 Subtract line 28 from line 27 | | 29 | | |
| 30 Multiply line 29 by 15% (.15) | | · | 30 | |
| 31 Figure the tax on the amount on line 23. Use the 2010 Tax F | | | | |
| (see the Schedule G instructions in the instructions for Form 1041) | | | i 1 | |
| (100 the generally 2 mentioned in the Alekandria for Form 1941) | · · · · · | | | |
| 32 Add lines 30 and 31 | | | 32 | |
| 33 Figure the tax on the amount on line 17. Use the 2010 Tax F | Rate Sche | edule for Estates an | | |
| (see the Schedule G instructions in the instructions for Form 1041) | | | | |
| 34 Tax on all taxable income. Enter the smaller of line 32 or line 3 | | | | |
| G, line 1a (or Form 990-T, line 36) | | | | |

Page 2

| Name of estate or trust as shown on Form 1041 Do not | of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side | | | | Employer identification number | | | |
|---|---|----------------------------------|-----------------|---|---|--|--|--|
| EUGENE & FLORENCE STANLEY | | | | 35-637519 | 93 | | | |
| Part II Long-Term Capital Gains and | Losses - Assets | Held More Tha | n One Year | | | | | |
| (a) Description of property (Example 100 sh 7% preferred of "Z" Co) | (b) Date acquired (mo , day, yr) | (c) Date sold (mo , day, yr) | (d) Sales price | (e) Cost or other basis (see instructions) | (f) Gain or (loss) Subtract (e) from (d) | | | |
| 6a 238.014 ARTIO INTERNATIONA L EQUITY FD CL I | | 10/20/2010 | 7,000.00 | 11,472.00 | -4,472.00 | | | |
| 8188.864 UNITS IN INCOME | 05/10/2007 | 10/20/2010 | 7,000.00 | 11,472.00 | -4,412.00 | | | |
| FUND OF 1ST SOURCE BANK | 01/29/1999 | 08/31/2010 | 75,000.00 | 72,597.00 | 2,403.00 | | | |
| 10427.841 UNITS IN INCOME | | | | | | | | |
| FUND-0F-1ST-SOURCE-BANK | 05/31/1994 | 12/31/2010 | 93,697.00 | 92,452.00 | 1,245.00 | | | |
| 7477.107 UNITS IN SHORT | | | | | | | | |
| TERM INCOME FUND OF 1ST SOU | 04/30/2007 | 10/31/2010 | 69,938.00 | 69,684.00 | 254.00 | | | |
| | <u> </u> | | | | | | | |
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| | <u></u> | <u> </u> | | | | | | |
| 6b Total. Combine the amounts in column | (f). Enter here and | on Schedule D, lin | e 6b | | -570.00 -1 (Form 1041) 2010 | | | |

FEDERAL CAPITAL GAIN DIVIDENDS

LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

METROPOLITAN WEST T/R BOND-I CENDANT CORP CLASS ACTION

520.00 6.00

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

526.00

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

526.00

==========

GAINS AND LOSSES FROM PASS-THRU ENTITIES ______

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

____4-9-9---00-

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)

-499.00

=========

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

8,355.00

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

8,355.00

========

STATEMENT 2

| SCHOLARSHIP YEAR: 2011-2012 | SCHOLARSHIP AWARD: \$ |
|--|-----------------------|
| Year graduated from Plymouth High School: 2011 | |

EUGENE & FLORENCE-STANLEY-SCHOLARSHIP FUND APPLICATION FORM

This Scholarship will be awarded to students pursuing a Bachelor's Degree and will be paid four times in a five year period.

INSTRUCTIONS

Students and parents are to fill out this form completely. If additional space is needed, you may use an additional sheet of paper. The completed form is to be returned to the Guidance Counselor at Plymouth High School or mailed to the Eugene & Florence Stanley Scholarship, 1st Source Bank, c/o Trust Department, Post Office Box 1602, South Bend, IN 46634. It is the Student's responsibility to furnish all required information and report any changes promptly. Application Deadline is March 01, 2011.

| 1. | Name of Applicant: | | | | | |
|----|--------------------|--------|--|-------------|-------------------|------------------------------|
| | | Last | First | | Middle Initial | Date of Birth Mo/Day/Year |
| 2. | Home Address: | | | | | |
| | | Street | City | State | e Zip | Phone Number |
| 3. | Parent or Guardian | | | | | |
| 4. | Father employed by | ": | | Positio | n: | |
| | Home Address: | | | | | |
| | Str | eet | City | State | Zip | Phone Number |
| 5. | Mother employed b | y: | | Position | n: | |
| | Home Address: | | | | | |
| | | eet | City | State | Zip | Phone Number |
| 6. | | | and other dependents who ttend school in the followin | | d in your par | ent's household. |
| | | | Name of school to be | | Year in s | |
| | <u>Name</u> | Age | attended 2011-2012 | | <u>college 2</u> | 011-2012 |
| | - | | | | | |
| | | | | | | |

Eugene and Florence Stanley Scholarship Application Page 2 of 3

| 7. Where do you intend to study or have been accepted: | |
|---|--------------------------|
| Grade level 2011-2012 | Approx. cost per year \$ |
| Anticipated major: | |
| 8. What other scholarships have you applied for? | |
| 9. How much financial aid will you receive from your | family? |
| From your own savings? | _ |
| From Other sources? (explain) | |
| 10. What jobs have you held during the past two years? | |
| <u>Employer</u> | Date |
| | |
| | |
| | |
| 11. List your school extra-curricular activities, offices he (You may use an additional sheet of paper if necessa | |
| | |
| | |

Eugene and Florence Stanley Scholarship Application Page 3 of 3

| 12- | Encl | ose-th | ne-follo | wing | -with- | this-a | pplicati | on: |
|-----|---|--------|----------|-----------|--------|---------|----------|------|
| | _,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | LOUV U | ** **** | / YY AAAF | 441641 | 11110 G | DDIIONI | V11. |

- a. A brief statement summarizing your accomplishments and your plans of the future; also an explanation of any financial need, which you feel the scholarship selection committee should consider when making its decision.
- b. A letter of recommendation from an adult within the community.
- c. High School Students- a transcript of your High School record. Traditionally, awards are given to students in the top 10% of their class based on seven semester rankings.
 ****College Students Most recent college transcript.
- d. Results of PSAT and SAT (if available).
- e. College Financial Aid Package
- f. Completed Confidential Financial Information Sheet.
- g. Attach a recent photograph of yourself to this application. The photo should be suitable for publication should you be awarded a scholarship.

| Signature: | Date | | |
|------------|------|--|--|

All applications for the 2011-2012 school year must be received on or before MARCH 1, 2011

F/HOME/WPDOCS/STANLEY/NEW APPLICATION

Revised 01/12/09